

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MEDIAMATH HOLDINGS, INC., et al.

Debtors.<sup>1</sup>

)  
) Chapter 11  
)  
) Case No. 23-10882 (LSS)  
)  
) (Jointly Administered)  
)  
) **Ref. Docket No. 287**

**CERTIFICATE OF SERVICE**

I, JENNIFER NOBLE, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 25, 2023, I caused to be served the “Order Authorizing Rejection of Certain Executory Contracts Effective as of the Rejection Date,” dated August 25, 2023 [Docket No. 287], by causing true and correct copies to be:
  - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
  - b. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Jennifer Noble  
Jennifer Noble

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc. c/o Epiq Corporate Restructuring, LLC, P.O. Box 4420, Beaverton, Oregon 97076-4420.

## **EXHIBIT A**

| Claim Name                           | Address Information                                                                         |
|--------------------------------------|---------------------------------------------------------------------------------------------|
| INTERNAL REVENUE SERVICE             | P.O. BOX 7346 PHILADELPHIA PA 19101-7346                                                    |
| INTERNAL REVENUE SERVICES            | (CENTRALIZED INSOLVENCY OPERATION) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220             |
| OFFICE OF THE UNITED STATES ATTORNEY | DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801 |
| TN DEPT OF REVENUE                   | C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIV PO BOX 20207 NASHVILLE TN 37202-0207       |

|                               |
|-------------------------------|
| <b>Total Creditor count 4</b> |
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| Claim Name                              | Address Information                                                                                            |
|-----------------------------------------|----------------------------------------------------------------------------------------------------------------|
| AEROSPIKE INC                           | ATTN CHIEF FINANCIAL OFFICER 2525 E CHARLESTON RD, STE 201 MOUNTAIN VIEW CA 94043                              |
| AHA! LABS INC                           | 20 GLORIA CIRCLE MENLO PARK CA 94025                                                                           |
| AMERICAN EXPRESS TRAVEL RELATED SVCS CO | INC, ATTN BARBARA CORNICIOIU, GEN COUNSEL'S ORG 200 VESEY ST, MD-01-49-05 NEW YORK NY 10285                    |
| BACKTRACE I/O INC                       | 1105 AVE, 5TH FL NEW YORK NY 10011                                                                             |
| CDW LLC                                 | 200 N MILWAUKEE AVE VERNON HILLS IL 60061                                                                      |
| CIRCLE INTERNET SERVICES INC            | D/B/A CIRCLECI 201 SPEAR ST, 12TH FL SAN FRANCISCO CA 94105                                                    |
| CONCUR                                  | ATTN CHIEF LEGAL OFFICER 18400 NE UNION HILL RD REDMOND WA 98052                                               |
| DEVSPARK LLC D/B/A SPARK DIGITAL        | 228 PARK AVE. S #90348 NEW YORK NY 10003                                                                       |
| DISINFORMATION INDEX, INC. (GDI)        | 21750 HARDY OAK BLVD STE 104 SAN ANTONIO TX 78258                                                              |
| HUMAN SECURITY INC                      | ATTN GENERAL COUNSEL 111 W 33RD, 11TH FL NEW YORK NY 10001                                                     |
| INTERACTIVE ADVERTISING BUREAU (IAB)    | 116 E 27TH ST, 6TH FL NEW YORK NY 10016                                                                        |
| INTERGRAL AD SCIENCE INC                | ATTN KRISTIN LEARY, CFO 37 E 18TH ST, 7TH FL NEW YORK NY 10003                                                 |
| JFROG INC                               | 270 E CARRIBEAN DR SUNNYVALE CA 94089                                                                          |
| KASTLE NEW YORK LLC                     | 655 3RD AVE, STE 1520 NEW YORK NY 10017                                                                        |
| KENTIK TECHNOLOGIES INC                 | 733 FRONT ST, C1A SAN FRANCISCO CA 94111                                                                       |
| L&T TECHNOLOGY SERVICES LTD             | L&T KNOWLEDGE CITY, SPECIAL EZ (IT/ITES) WEST BLOCK-II, NH NO.8, VILLAGE ANKHOL VADODARA, GUJARAT 390019 INDIA |
| LUCID SOFTWARE INC                      | 10355 S JORDAN GATEWAY #150 SOUTH JORDAN UT 84095                                                              |
| MODUS CREATE LLC                        | 12100 SUNSET HILLS RD, STE 150 RESTON VA 20190                                                                 |
| MYRIAD360                               | 199 WATER ST, 34TH FL NEW YORK NY 10038                                                                        |
| OCIENT INC                              | 100 N RIVERSIDE PLAZA, STE 800 CHICAGO IL 60606                                                                |
| OOMNITZA INC                            | ATTN AMANDA GROPPETTI 548 MARKET ST, STE 18912 SAN FRANCISCO CA 94104-5401                                     |
| OPSMART, INC.                           | 39A N MULBERRY ST HAGERSTOWN MD 21740                                                                          |
| PAYTECH INC                             | 7979 E TUFTS AVE STE 1000 DENVER CO 80237                                                                      |
| PENDO INC                               | 150 FAYETTEVILLE STREET STE 1400 RALEIGH NC 27601                                                              |
| PRECISION DEPLOYMENT SOLUTIONS LLC      | ATTN LEGAL DEPT 142 LOWELL RD, STE 17-201 HUDSON NH 03051                                                      |
| PRESIDIO NETWORKED SOLUTIONS GROUP, LLC | SOLARWINDS ONE PENN PLAZA STE 2501 NEW YORK NY 10119                                                           |
| QUBOLE INC                              | 480 SAN ANTONIO RD MOUNTAIN VIEW CA 94040                                                                      |
| RAPID 7 LLC                             | 100 SUMMER ST, 13TH FL BOSTON MA 02110                                                                         |
| SMARTSHEET INC                          | ATTN LEGAL DEPT 10500 NE 8TH ST, STE 1300 BELLEVUE WA 98004                                                    |
| SOLARWINDS WORLDWIDE, LLC               | PO BOX 677638 DALLAS TX 75267                                                                                  |
| SUMO LOGIC, INC                         | DEPT LA 23966 PASADENA CA 91185-3966                                                                           |
| XORIENT CORPORATION                     | 1248 REAMWOOD AVENUE SUNNYVALE CA 94089                                                                        |

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| <b>Total Creditor count 32</b> |
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## **EXHIBIT B**

**MEDIAMATH HOLDINGS, INC.**  
**Case Number 23-10882**  
**Electronic Mail Master Service List**

| <b>NAME</b>                                                        | <b>EMAIL</b>                                                                  |
|--------------------------------------------------------------------|-------------------------------------------------------------------------------|
| OFFICE OF THE UNITED STATES TRUSTEE                                | timothy.fox@usdoj.gov                                                         |
| MAGNITE, INC (COMMITTEE OF UNSECURED CREDITORS)                    | asaltz@magnite.com                                                            |
| PUBMATIC, INC (COMMITTEE OF UNSECURED CREDITORS)                   | andrew.woods@pubmatic.com                                                     |
| EQU SMART ADSEVER SAS (COMMITTEE OF UNSECURED CREDITORS)           | accounting@equativ.com                                                        |
| LIVERAMP, INC (COMMITTEE OF UNSECURED CREDITORS)                   | andrew.lucking@liveramp.com                                                   |
| UNRULY GROUP US HOLDING, INC (COMMITTEE OF UNSECURED CREDITORS)    | legal@unrulygroup.com                                                         |
| PRESIDIO NETWORK SOLUTIONS, LLC (COMMITTEE OF UNSECURED CREDITORS) | mkorakis@presidio.com; jstaples@presidio.com                                  |
| RAISNER ROUPINIAN LLP (COMMITTEE OF UNSECURED CREDITORS)           | rsr@raisnerroupinian.com                                                      |
| GOLDMAN SACHS                                                      | randall.klein@goldbergkohn.com; yasamin.kaye@goldbergkohn.com                 |
| GOLDMAN SACHS                                                      | heath@rlf.com                                                                 |
| GOLDMAN SACHS                                                      | jordan.grill@gs.com                                                           |
| HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)                 | thenning@hamiltonlane.com                                                     |
| HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)                       | rfarrell@hamiltonlane.com                                                     |
| OBSERVATORY CAPITAL (MM), LLC                                      | jonathan@boulderventures.com                                                  |
| SEARCHLIGHT CST, L.P.                                              | dglatt@searchlightcap.com                                                     |
| SPRING LAKE                                                        | dan@springlep.com                                                             |
| STELVIO LLC                                                        | acohen@311cameron.com; mharrington@311cameron.com; nigel@qedinvestors.com     |
| SEARCHLIGHT CST, L.P.                                              | dglatt@searchlightcap.com                                                     |
| SEWARD & KISSEL LLP                                                | bateman@sewkis.com                                                            |
| WILMINGTON SAVINGS FUND SOCIETY, FSB                               | glewis@wsfsbank.com                                                           |
| BUCHALTER, P.C. (COUNSEL TO ORACLE AMERICA, INC)                   | schristianson@buchalter.com                                                   |
| COLE SCHOTZ P.C. (COUNSEL TO UNSECURED CREDITOR COMMITTEE)         | jalberto@coleschotz.com; preilley@coleschotz.com; mfitzpatrick@coleschotz.com |
| DEBEVOISE & PLIMPTON LLP (COUNSEL TO DOUBLEVERIFY, INC)            | slevinson@debevoise.com; mcgodbe@debevoise.com                                |
| GREENBERG TRAURIG, LLP (COUNSEL TO PUBMATIC, INC.)                 | dennis.meloro@gtlaw.com                                                       |
| GREENBERG TRAURIG, LLP (COUNSEL TO PUBMATIC, INC.)                 | pinkaso@gtlaw.com; jessica.wolfert@gtlaw.com                                  |

**MEDIAMATH HOLDINGS, INC.**  
**Case Number 23-10882**  
**Electronic Mail Master Service List**

| NAME                                                                                                | EMAIL                                                                                                      |
|-----------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| JACOBS P.C. (COUNSEL TO ALTA COGNITA LLC & VARWISE SPKA Z OGRANICZON ODPOWIEDZIALNOCI)              | leo@jacobspsc.com; wayne@jacobspsc.com; aaron@jacobspsc.com                                                |
| KELLEY DRYE & WARREN LLP (COUNSEL TO UNSECURED CREDITOR COMMITTEE)                                  | ewilson@kelleydrye.com; jadams@kelleydrye.com; pweintraub@kelleydrye.com                                   |
| LOIZIDES, P.A. (COUNSEL TO JUSTIN ADLER-SWANBERG)                                                   | loizides@loizides.com                                                                                      |
| POTTER ANDERSON & CORROON LLP (COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC)                        | rmcneill@potteranderson.com; kmorales@potteranderson.com                                                   |
| RAISNER ROUPINIAN LLP (COUNSEL TO JUSTIN ADLER-SWANBERG)                                            | jar@raisnerroupinian.com; rsr@raisnerroupinian.com                                                         |
| RICHARDS LAYTON & FINGER, P.A. (COUNSEL TO GOLDMAN SACHS)                                           | knight@rlf.com; heath@rlf.com; queroli@rlf.com; steiger@rlf.com                                            |
| STATE OF OHIO                                                                                       | robert.doty@ohioattorneygeneral.gov                                                                        |
| THE ROSNER LAW GROUP LLC (COUNSEL TO ALTA COGNITA LLC & VARWISE SPKA Z OGRANICZON ODPOWIEDZIALNOCI) | rosner@teamrosner.com; liu@teamrosner.com                                                                  |
| THOMPSON, O'BRIEN, KAPPLER & NASUTI, P.C. (COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC)            | mpugh@tokn.com                                                                                             |
| WOMBLE BOND DICKINSON (US) LLP (COUNSEL TO DOUBLEVERIFY, INC)                                       | ericka.johnson@wbd-us.com; morgan.patterson@wbd-us.com                                                     |
| BALLARD SPAHR LLP (COUNSEL TO 90 NEW MONTGOMERY PARTNERS)                                           | heilmanl@ballardspahr.com; roglentl@ballardspahr.com; brannickn@ballardspahr.com; vesperm@ballardspahr.com |
| ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP (COUNSEL TO 90 NEW MONTGOMERY PARTNERS)              | igold@allenmatkins.com                                                                                     |
| MORRIS JAMES LLP (COUNSEL TO TEADS FRANCE SAS AND TEADS INC)                                        | emonzo@morrisjames.com; bkeilson@morrisjames.com                                                           |
| LOEB & LOEB LLP (COUNSEL TO TEADS FRANCE SAS AND TEADS INC)                                         | bsimmons@loeb.com                                                                                          |
| POLSINELLI PC (COUNSEL TO PAEDAE, INC. D/B/A INFILLION)                                             | cward@polsinelli.com                                                                                       |
| HOLLAND & KNIGHT LLP (COUNSEL TO PAEDAE, INC. D/B/A INFILLION)                                      | phillip.nelson@hklaw.com                                                                                   |