

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MEDIAMATH HOLDINGS, INC., et al.

Debtors.¹

)
) Chapter 11
)
) Case No. 23-10882 (LSS)
)
) (Jointly Administered)
)
) **Ref. Docket Nos. 283 & 285**

CERTIFICATE OF SERVICE

I, GREGORY WINTER, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 24, 2023, I caused to be served the:
 - a. “Order (I) Approving APA, (II) Authorizing the Sale of Certain of the Debtors’ Assets Free and Clear of All Encumbrances Other Assumed Liabilities and Permitted Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting related Relief,” dated August 23, 2023 [Docket No. 283], (the “Sale Order”), and
 - b. “First Monthly Application of FTI Consulting, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors in Possession for the Period from June 30, 2023 through July 31, 2023,” dated August 24, 2023 [Docket No. 285], (the “Application”),

by causing true and correct copies of the:

- i. Sale Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Sale Order, to be delivered via electronic mail to those parties listed on the annexed Exhibit B, and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc., c/o Epiq Corporate Restructuring, LLC, P.O. Box, 4420, Beaverton, Oregon 97076-4420.

- iii. Application, to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
- 3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Gregory Winter
Gregory Winter

EXHIBIT A

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Total Creditor count 4

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Total Creditor count 45

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Total Creditor count 8

Goldberg Kohn Ltd.
Attention: Denise B. Caplan
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EXHIBIT B

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Case Number 23-10882
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MEDIAMATH HOLDINGS, INC.
Case Number 23-10882
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MEDIAMATH HOLDINGS, INC., et al., - Case No. 23-10882 (LSS)
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MEDIAMATH HOLDINGS, INC., *et al.*, - Case No. 23-10882 (LSS)
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Case No. 23-10882

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EXHIBIT C

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