

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Andrew N. Rosenberg, Esq.
Elizabeth R. McColm, Esq.
Brian Bolin, Esq.
1285 Avenue of the Americas
New York, New York 10019-6064
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
E-mail: arosenberg@paulweiss.com
emccolm@paulweiss.com
bbolin@paulweiss.com

Attorneys for the Crossover Ad Hoc Group

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

DIGICEL GROUP HOLDINGS LIMITED,¹

Debtor in a Foreign Proceeding

Case No. 23-11479 (JPM)

Chapter 15

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that an ad hoc group (the “Crossover Ad Hoc Group”) of certain unaffiliated holders of notes of the Debtor hereby enters its appearance by and through its undersigned counsel in the above-captioned case, pursuant to section 1109(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and that such party in interest hereby requests, pursuant to Bankruptcy Rules 2002 and 9007 and section 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings

¹ The Debtor in this chapter 15 case (the “Chapter 15 Case”), and the Debtor’s registration number, are: Digicel Group Holdings Limited (55491). The Debtor’s registered office and mailing address is Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda.

in the above-captioned case be given to and served upon the undersigned counsel as follows:

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PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes all of the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, cash-flow reports, requests or petitions, answering or reply papers, memoranda and briefs in support of any of the foregoing, and any other document brought before this Court with respect to this case and any proceeding therein, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telecopier, telex, or otherwise filed or given with regard to the above-referenced case and the proceedings therein, all of which shall be sent to the attorneys listed above.

PLEASE TAKE FURTHER NOTICE that neither this notice of appearance nor any prior or later appearance, pleading, claim, or suit is intended or shall be deemed to waive the Crossover Ad Hoc Group's (1) right to have final orders in non-core matters entered only after *de novo* review by a United States District Court judge, (2) right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding

related to this case, (3) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal, or (4) other rights, claims, actions, defenses (including jurisdictional defenses), setoffs, recoupments, or remedies to which the Crossover Ad Hoc Group is or may be entitled under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, recoupments, and remedies are expressly reserved hereby.

Dated: September 12, 2023
New York, New York

**PAUL, WEISS, RIFKIND,
WHARTON & GARRISON LLP**

By: /s/ Elizabeth R. McColm
Andrew N. Rosenberg, Esq.
Elizabeth R. McColm, Esq.
Brian Bolin, Esq.
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New York, New York 10019-6064
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*Attorneys for the Crossover
Ad Hoc Group*