

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: INSTANT BRANDS ACQUISITION HOLDINGS INC., et al., <p style="text-align: center;">Debtors.¹ </p>	§ § § § § § §	Chapter 11 Case No. 23-90716 (DRJ) Jointly Administered
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**SECOND MONTHLY FEE STATEMENT OF HAYNES AND BOONE, LLP, AS
CO-COUNSEL FOR THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant:	Haynes and Boone, LLP, as co-counsel for the Debtors and Debtors-In-Possession
Date of Retention Order:	July 25, 2023 [Docket No. 292]
Period for which Fees and Expenses are Incurred:	July 1, 2023 through and including July 31, 2023
Interim Fees Incurred:	\$106,841.50
Interim Payment of Fees Requested (80%):	\$85,473.20
Interim Expenses Incurred:	\$293.00
Total Fees (80%) and Expenses Due (100%):	\$85,766.20

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors' corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

1. Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 290] (the “Interim Compensation Order”), Haynes and Boone, LLP (“Haynes and Boone”), as co-counsel for the Debtors and Debtors-in-Possession, files this Second Monthly Fee Statement (the “Fee Statement”) for the period from July 1, 2023 through July 31, 2023 (the “Application Period”).

2. Haynes and Boone requests compensation for reasonable and necessary legal services rendered in the amount of \$106,841.50 (the “Fees”) and for reimbursement of out-of-pocket expenses in the amount of \$293.00 (the “Expenses”) for the Application Period. Pursuant to the Interim Compensation Procedures Order, Haynes and Boone requests payment of eighty percent (80%) of its Fees (\$85,473.20) and one hundred percent (100%) of its Expenses (\$293.00) incurred during the Application Period for a total requested amount of \$85,766.20.

3. A summary of the time expended by Haynes and Boone’s professionals by matter name/number, hours and fees requested is attached hereto as **Exhibit 1**. A summary of Haynes and Boone’s out-of-pocket expenses for the Application Period is attached hereto as **Exhibit 2**. A summary of time expended by Haynes and Boone’s attorneys and support staff for the Application Period is attached as hereto as **Exhibit 3**. Haynes and Boone’s invoices for the Application Period are attached hereto as **Exhibit 4**.

4. Pursuant to the Interim Compensation Procedures Order, notice of this Fee Statement will be served by first-class US mail or by electronic transmission upon (i) the Debtors, c/o Instant Brands, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515 (Attn: Catherine

R. Landman, Cathy.Landman@instantbrands.com and Scott Montpas, Scott.Montpas@instantbrands.com); (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Brian M. Resnick, brian.resnick@davispolk.com; Steven Z. Szanzer, steven.szanzer@davispolk.com; and Joanna McDonald, joanna.mcdonald@davispolk.com); (iii) DLA Piper LLP (US), as proposed counsel to the Committee (Attn: Dennis O'Donnell and Oksana Lashko); and (iv) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (Attn: Jayson B. Ruff and Vianey Garza) (collectively, the "Compensation Notice Parties").

5. Compensation Notice Parties will have until 5:00 p.m. on the day that is 14 days after the filing of a Monthly Fee Statement (the "Objection Deadline") to object to requested fees and expenses in accordance with the procedures as stated in the Interim Compensation Order. Upon expiration of such fourteen (14)-day period and with no objection having been filed, the Debtors are authorized and directed to pay Haynes and Boone an amount equal to 80% of the Fees and 100% of the Expenses requested herein. Haynes and Boone submits that in light of the relief requested, no other or further notice need be provided.

WHEREFORE, Haynes and Boone respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for Fees in the amount of \$85,473.20 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$293.00 for the total amount of \$85,766.20.

Dated: September 15, 2023

HAYNES AND BOONE, LLP

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)

Arsalan Muhammad (TX Bar No. 24074771)

David A. Trausch (TX Bar No. 24113513)

1221 McKinney Street, Suite 4000

Houston, Texas 77010

Tel.: (713) 547-2000

Email: charles.beckham@haynesboone.com

arsalan.muhammad@haynesboone.com

david.trausch@haynesboone.com

*Co-Counsel to the Debtors and Debtors in
Possession*

CERTIFICATE OF SERVICE

This will certify that a true and correct copy of the foregoing document was served upon the Compensation Notice Parties in the manner as stated in the Interim Compensation Procedures on September 15, 2023 as required by the Interim Compensation Order.

/s/ Charles A. Beckham, Jr. _____
Charles A. Beckham, Jr.

EXHIBIT 1**SUMMARY OF TIME EXPENDED BY MATTER**

<u>Matter No.</u>	<u>Matter Name</u>	<u>Total Hours</u>	<u>Total Fees Requested</u>
3	Case Administration	.4	\$210.00
4	Claims Administration and Objections	2.5	\$2,317.00
6	Financing and Cash Collateral	18.4	\$14,627.00
8	Hearings and Court Matters	14.6	\$12,309.50
11	Meeting of Creditors/UST Correspondence/IDI Meeting	11.1	\$11,945.00
14	Preparation of Motions, Applications and Other Pleadings	32.1	\$25,164.50
15	363 Sale Process	7.5	\$8,598.50
16	Communications with Creditors	9.7	\$11,937.50
17	Fee and Employment Applications/Matters	24.1	\$19,732.50
	TOTAL:	120.4	\$106,841.50

EXHIBIT 2

SUMMARY OF OUT-OF-POCKET EXPENSES (MATTER NO. 18)

<u>Expense Category</u>	<u>Cost</u>
Filing Fee Expense	\$100.00
Transcripts and Tapes of Hearing	\$163.50
Courier Services	\$29.50
TOTAL:	\$293.00

EXHIBIT 3**SUMMARY OF TIME EXPENDED BY ATTORNEYS AND SUPPORT STAFF**

<u>Professional</u>	<u>Title</u>	<u>Hourly Rate</u>	<u>Total Hours</u>	<u>Total Fees</u>
Charles Beckham, Jr.	Partner	\$1,550.00	24.6	\$38,130.00
Kourtney Lyda	Counsel	\$1,050.00	11.2	\$11,760.00
Arsalan Muhammad	Partner	\$950.00	12.3	\$11,685.00
Martha Wyrick	Associate	\$850.00	6.4	\$5,440.00
David Trausch	Associate	\$730.00	23.1	\$16,863.00
Re’Necia Sherald	Associate	\$630.00	4.7	\$2,961.00
Kenneth Rusinko	Paralegal	\$525.00	36.4	\$19,110.00
Kim Morzak	Paralegal	\$525.00	1.7	\$892.50
TOTALS:			120.4	\$106,841.50

EXHIBIT 4

HAYNES AND BOONE INVOICES

HAYNES BOONE

Invoice Number: 21606047
Invoice Date: September 04, 2023
Matter Name: Case Administration
Client/Matter Number: 0064459.00003
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$210.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$210.00
Total Invoice Balance Due	USD \$210.00

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: [REDACTED] Operating Account No.: [REDACTED]

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606047** • Client Number **0064459.00003** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606047
 Matter Name: Case Administration
 Client/Matter Number: 0064459.00003
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 2 of 2

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/31/23	Kenneth J. Rusinko	Review Retention Applications for Creditor's Committee Professionals, circulate and calculate objection deadline (.4).	0.40

Chargeable Hours 0.40

Total Fees \$210.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth J. Rusinko	Paralegal	0.40	\$525.00	<u>\$210.00</u>
Total Professional Summary				\$210.00

Total Fees, Expenses and Charges \$210.00

Total Amount Due USD \$210.00

HAYNES BOONE

Invoice Number: 21606048
Invoice Date: September 04, 2023
Matter Name: Claims Administration and Objections
Client/Matter Number: 0064459.00004
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$2,317.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$2,317.00
Total Invoice Balance Due	USD \$2,317.00

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: [REDACTED] Operating Account No.: [REDACTED]

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606048** • Client Number **0064459.00004** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606048
 Matter Name: Claims Administration and Objections
 Client/Matter Number: 0064459.00004
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 2 of 2

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/05/23	David Trausch	Review, analyze, and provide comments on the draft settlement agreement with the objecting Utility Providers (.4); correspond with A. Muhammad and the DPW team regarding same (.1).	0.50
07/06/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about procedures for Rejection of Leases and Executory Contracts (.4); confer with Haynes Boone team about same (.2).	0.60
07/06/23	David Trausch	Review and analyze potential contract and lease rejection procedures used in prior Southern District of Texas cases (.8); confer and correspond with M. Melcer regarding the same (.6).	1.40

Chargeable Hours 2.50

Total Fees \$2,317.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	0.60	\$1,550.00	\$930.00
David Trausch	Associate	1.90	\$730.00	<u>\$1,387.00</u>
Total Professional Summary				\$2,317.00

Total Fees, Expenses and Charges \$2,317.00

Total Amount Due USD \$2,317.00

HAYNES BOONE

Invoice Number: 21606049
Invoice Date: September 04, 2023
Matter Name: Financing and Cash Collateral
Client/Matter Number: 0064459.00006
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$14,627.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$14,627.00
Total Invoice Balance Due	USD \$14,627.00

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606049** • Client Number **0064459.00006** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606049
 Matter Name: Financing and Cash Collateral
 Client/Matter Number: 0064459.00006
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 2 of 4

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/02/23	David Tausch	Confer and correspond with S. Li regarding the Notice of Revised Proposed Interim DIP Order for the DIP Amendment Motion.	0.20
07/03/23	David Tausch	Review and revise the Notice of Revised Supplemental DIP Order (.3); confer and correspond with the DPW and Haynes Boone teams regarding same (.5); review and analyze the revised Witness and Exhibit List for the Hearing on the DIP Amendment (.1); correspond with the DPW and Haynes Boone teams regarding same (.2); confer and correspond with K. Rusinko regarding all of the same and coordinating filing the same (.2).	1.30
07/03/23	Martha Wyrick	Correspondence regarding reporting matters under the Interim DIP Order.	0.20
07/05/23	Martha Wyrick	Correspondence regarding reporting obligations under the Interim DIP Order.	0.20
07/06/23	Charles A. Beckham	Prepare for and attend DIP Financing Hearing (.7); receive and review correspondence from DPW team about same (.3).	1.00
07/06/23	Kenneth J. Rusinko	Confer with team regarding hearing on Supplemental DIP Motion and submit electronic appearances to the Court for same.	0.40
07/07/23	ReNecia Sherald	Review and analyze SDTX authorities regarding provisions to DIP Order (1.0); prepare summary regarding the same (.4).	1.40
07/08/23	Arsalan Muhammad	Receive and review correspondence regarding Final DIP Order and related hearing.	0.30
07/08/23	David Tausch	Correspond with the DPW team regarding potential resolution of DIP Objection.	0.20
07/09/23	David Tausch	Confer and correspond with the DPW and Haynes Boone team regarding the Final DIP Hearing, the current budget projections, and related matters.	1.20
07/10/23	David Tausch	Confer with J. McDonald regarding the DIP Objection and possible reply in support of the Final DIP Order.	0.20
07/10/23	Martha Wyrick	Correspondence regarding Interim DIP Order reporting obligations.	0.10
07/11/23	Arsalan Muhammad	Review revised comments to Final DIP Order documents (.2); correspond with DPW team regarding the same (.2).	0.40
07/11/23	Kenneth J. Rusinko	Confer with team and assist with matters relating to the preparation of Notice of Proposed Final DIP Order, revisions thereto and arrange filing of same.	2.00

Invoice Number: 21606049
 Matter Name: Financing and Cash Collateral
 Client/Matter Number: 0064459.00006
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/11/23	David Trausch	Confer and correspond with the DPW and Haynes Boone teams regarding the proposed Final DIP Order and amendments to the Credit Agreements (.4); draft notice of the Final DIP Order (.3); confer and correspond with the DPW team regarding the same (.2); confer with the Haynes and Boone team regarding all of the same (.3).	1.20
07/12/23	Kenneth J. Rusinko	Assist with matters relating to the preparation and filing of Certificate of Counsel for Proposed Final DIP Order and prepare Final DIP Order and related exhibits for uploading to ECF (2.5); assist with subsequent preparation and filing of Notice of Corrected Final DIP Order (1.0).	3.50
07/12/23	Martha Wyrick	Correspondence regarding reporting obligations under the DIP Order.	0.20
07/13/23	Charles A. Beckham	Receive and review correspondence from DPW team and Instant Brands team about Final DIP Financing Order.	0.20
07/13/23	David Trausch	Confer and correspond with the DPW team and A. Muhammad regarding analysis and strategy regarding potential resolutions for delayed entry of the Final DIP Order.	0.40
07/19/23	Martha Wyrick	Correspondence regarding reporting obligations under the DIP Order.	0.20
07/26/23	Martha Wyrick	Correspondence regarding reporting obligations under the DIP Order.	0.20
07/27/23	Charles A. Beckham	Receive and review draft of DIP Upsize Motion (.6); receive and review correspondence from DPW team and Haynes Boone team about same (.4).	1.00
07/27/23	David Trausch	Review, analyze, and provide comments to the DIP Upsize Motion (1.0); confer and correspond with L. Wu regarding the same, the hearing, and associated deadlines (.3).	1.30
07/27/23	Martha Wyrick	Receive and review correspondence regarding DIP upsizing motion.	0.10
07/29/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and DPW team about DIP Upsize Financing Motion.	0.30
07/31/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and DPW team about preparations for hearing on Upsize DIP Financing Motion.	0.30
07/31/23	Kenneth J. Rusinko	Review correspondence regarding DIP Upsize and Precious Metals Motions and notify team of hearing date obtained from Case Manager on same (.3).	0.30
07/31/23	Martha Wyrick	Correspondence regarding reporting obligations under DIP Order.	0.10

Chargeable Hours 18.40

Total Fees

\$14,627.00

Invoice Number: 21606049
Matter Name: Financing and Cash Collateral
Client/Matter Number: 0064459.00006
Billing Attorney: Charles A. Beckham

September 04, 2023
Page 4 of 4

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Arsalan Muhammad	Partner	0.70	\$950.00	\$665.00
Charles A. Beckham	Partner	2.80	\$1,550.00	\$4,340.00
David Trausch	Associate	6.00	\$730.00	\$4,380.00
Martha Wyrick	Associate	1.30	\$850.00	\$1,105.00
ReNecia Sherald	Associate	1.40	\$630.00	\$882.00
Kenneth J. Rusinko	Paralegal	6.20	\$525.00	<u>\$3,255.00</u>

Total Professional Summary				\$14,627.00
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Total Fees, Expenses and Charges	\$14,627.00
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Total Amount Due	USD \$14,627.00
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HAYNES BOONE

Invoice Number: 21606050
Invoice Date: September 04, 2023
Matter Name: Hearings and Court Matters
Client/Matter Number: 0064459.00008
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$12,309.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$12,309.50
Total Invoice Balance Due	USD \$12,309.50

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: [REDACTED] Operating Account No.: [REDACTED]

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606050** • Client Number **0064459.00008** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606050
Matter Name: Hearings and Court Matters
Client/Matter Number: 0064459.00008
Billing Attorney: Charles A. Beckham

September 04, 2023
Page 2 of 3

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/03/23	Kenneth J. Rusinko	Assist with matters relating to preparation and filing of (i) Witness and Exhibit List for hearing on 7-6-23 and uploading of exhibits to ECF (1.8) and (ii) Notice of Revised Interim DIP Order (1.0).	2.80
07/06/23	Arsalan Muhammad	Correspond with DPW regarding Witness and Exhibit list.	0.20
07/07/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about Cash Management Motion and Order (.4); receive and review materials regarding same (.2).	0.60
07/07/23	Kenneth J. Rusinko	Confer with D. Trausch regarding preparing of Certificate of No Objection for Final Cash Management Order and review emails regarding same.	0.30
07/09/23	David Trausch	Draft Witness and Exhibit List for Second Day Hearing (.2); correspond with the DPW team regarding same (.1); correspond with Haynes Boone team regarding same (.1).	0.40
07/10/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about preparations for Final DIP Financing Hearing (.5); receive and review revised draft of Witness & Exhibit List (.4); receive and review DIP Budget (.2).	1.10
07/11/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team about preparations for DIP Financing Hearing (.3); receive and review draft of Agenda for same (.2).	0.50
07/11/23	Kenneth J. Rusinko	Confer with team regarding preparations for hearing on 7-12-23 and assist with same (1.0); assist with making revisions to Agenda and arrange filing of same (.9).	1.90
07/12/23	Charles A. Beckham	Prepare for and attend DIP Financing Hearing (.5); receive and review correspondence from DPW team and Haynes Boone team about preparations for same (.3).	0.80
07/12/23	Arsalan Muhammad	Prepare for and participate in Final Hearing on DIP and other matters (1.0); conference and correspond multiple times with DPW team regarding the same (.4); correspond and conference with Haynes Boone team regarding the same (.2).	1.60
07/12/23	Kenneth J. Rusinko	Correspond with team on matters relating to hearing on 7-12-23 (.2); submit electronic appearances to Court for DPW and A. Muhammad for same (.2); assist with matters relating to preparation of Amended Agenda for same (.5).	0.90
07/13/23	Arsalan Muhammad	Correspond with the Court regarding entry of the proposed DIP Order.	0.50

Invoice Number: 21606050
 Matter Name: Hearings and Court Matters
 Client/Matter Number: 0064459.00008
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/13/23	Kenneth J. Rusinko	Prepare and submit orders to Court for transcripts of hearings held on 7-6-23 and 7-10-23, coordinate preparation with transcriber and confer with M. Melcer about same (1.0); confer with K. Lyda on certain case administration matters (.2).	1.20
07/17/23	Kenneth J. Rusinko	Obtain, review and circulate transcripts of hearings held on 7-6-23 and 7-12-23.	0.50
07/19/23	Arsalan Muhammad	Correspond with DPW team regarding Precious Metal Assumption Motions (.3); correspond with A. Alonzo regarding the same (.1).	0.40
07/29/23	Arsalan Muhammad	Correspond with DPW regarding hearing dates (.3); correspond with A. Alonzo regarding the same (.1).	0.40
07/31/23	Arsalan Muhammad	Correspond regarding Supplemental DIP hearing with DPW and A. Alonzo.	0.40
07/31/23	Kenneth J. Rusinko	Confer with J. McDonald regarding adjournment of hearing on 8-1-23 (.1).	0.10

Chargeable Hours 14.60

Total Fees \$12,309.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Arsalan Muhammad	Partner	3.50	\$950.00	\$3,325.00
Charles A. Beckham	Partner	3.00	\$1,550.00	\$4,650.00
David Trausch	Associate	0.40	\$730.00	\$292.00
Kenneth J. Rusinko	Paralegal	7.70	\$525.00	<u>\$4,042.50</u>

Total Professional Summary \$12,309.50

Total Fees, Expenses and Charges \$12,309.50

Total Amount Due USD \$12,309.50

HAYNES BOONE

Invoice Number: 21606051
Invoice Date: September 04, 2023
Matter Name: Meeting of Creditors/UST Correspondence/IDI Meeting
Client/Matter Number: 0064459.00011
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$11,945.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$11,945.00
Total Invoice Balance Due	USD \$11,945.00

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED] 4
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606051** • Client Number **0064459.00011** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606051
 Matter Name: Meeting of Creditors/UST Correspondence/IDI Meeting
 Client/Matter Number: 0064459.00011
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 2 of 3

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/05/23	Kourtney Lyda	Prepare for meeting with AlixPartners and DPW team regarding Initial Debtor Interview and participate in same (1.2); review and respond to correspondence regarding 2015.3 Report (.2).	1.40
07/05/23	Arsalan Muhammad	Prepare for and conference with AlixPartners, DPW and Haynes Boone teams regarding IDI Prep.	0.40
07/07/23	Kourtney Lyda	Review materials related to IDI and confer with A. Muhammad regarding same.	0.50
07/07/23	Arsalan Muhammad	Receive and review correspondence from creditors (.2); correspond with DPW regarding same (.1).	0.30
07/10/23	Kourtney Lyda	Review materials for IDI and respond to correspondence regarding same (.4); confer with J. Ruff regarding same (.1).	0.50
07/11/23	Charles A. Beckham	Receive and review correspondence from AlixPartners team, Haynes Boone team and DPW team about preparations for IDI (.3); receive and review materials regarding same (.2).	0.50
07/11/23	Kourtney Lyda	Review materials for IDI and confer with AlixPartners Partners regarding same.	1.20
07/11/23	Kourtney Lyda	Review inquiry regarding Uniform Depository Agreement and confer with Jayson Ruff regarding same (.3); confer with AlixPartners Partners regarding same (.1).	0.40
07/13/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and AlixPartners team about preparations for IDI (.3); confer with Haynes Boone team about same (.1).	0.40
07/13/23	Kenneth J. Rusinko	Confer with team on matters relating to preparation of Monthly Operating Reports and related extension for same.	0.40
07/14/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and AlixPartners team about IDI.	0.20
07/14/23	Kourtney Lyda	Participate in Initial Debtor Interview (.6); prepare correspondence regarding follow items (.2).	0.80
07/18/23	Kourtney Lyda	Review materials and confer with DPW and AlixPartners regarding 341 meeting.	0.30
07/18/23	Arsalan Muhammad	Correspond and conference with K. Lyda regarding 341 meeting.	0.20

Invoice Number: 21606051
 Matter Name: Meeting of Creditors/UST Correspondence/IDI Meeting
 Client/Matter Number: 0064459.00011
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/19/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team, DPW team and AlixPartners team about preparations for Section 341 meeting.	0.30
07/19/23	Kourtney Lyda	Prepare for and participate in 341 preparation call with AlixPartners Partners and DPW (.5); correspond with J. Ruff regarding same (.1).	0.60
07/20/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team, DPW team and AlixPartners team about preparations for Section 341 meeting.	0.30
07/20/23	Kourtney Lyda	Prepare for and participate in 341 meeting (.6); follow up related to same (.2).	0.80
07/20/23	Arsalan Muhammad	Prepare for and participate in 341 meeting.	0.50
07/20/23	Kenneth J. Rusinko	Review notice regarding 341 Meeting and advise team.	0.20
07/21/23	Kourtney Lyda	Review materials requested by US Trustee and correspond regarding same.	0.40
07/21/23	Kenneth J. Rusinko	Review email concerning Trustee confirmation of filing of 2015.3 Report and advise team of deadline for same.	0.20
07/31/23	Kourtney Lyda	Review and respond to inquiry from AlixPartners regarding US Trustee fees.	0.30

Chargeable Hours 11.10

Total Fees \$11,945.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Arsalan Muhammad	Partner	1.40	\$950.00	\$1,330.00
Charles A. Beckham	Partner	1.70	\$1,550.00	\$2,635.00
Kourtney Lyda	Counsel	7.20	\$1,050.00	\$7,560.00
Kenneth J. Rusinko	Paralegal	0.80	\$525.00	\$420.00

Total Professional Summary \$11,945.00

Total Fees, Expenses and Charges \$11,945.00

Total Amount Due USD \$11,945.00

HAYNES BOONE

Invoice Number: 21606052
Invoice Date: September 04, 2023
Matter Name: Preparation of Motions, Applications and Other Pleadings
Client/Matter Number: 0064459.00014
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$25,164.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$25,164.50
Total Invoice Balance Due	USD \$25,164.50

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606052** • Client Number **0064459.00014** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606052
 Matter Name: Preparation of Motions, Applications and Other Pleadings
 Client/Matter Number: 0064459.00014
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 2 of 4

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/07/23	David Trausch	Review and revise Certificate of No Objection for the Cash Management Motion (.3); confer and correspond with the DPW team regarding the same (.3); correspond with Haynes Boone team regarding the same including coordinating filing same (.2).	0.80
07/09/23	Kenneth J. Rusinko	Confer with D. Trausch regarding and review draft of Witness and Exhibit List for hearing on 7-12-23 and begin to compile related exhibits.	0.50
07/10/23	Kenneth J. Rusinko	Continue working on matters relating to hearing on 7-12-23 including compiling and preparing exhibits for uploading to ECF and arrange filing of same (2.5); review docket, identify pleadings relating to hearing on 7-12-23 and prepare Agenda for same (2.2); assist with matters relating to preparation and filing of Certificate of No Objection for Final Cash Management Order (.8).	5.50
07/10/23	David Trausch	Review and revise the Witness and Exhibit List for the Second Day Hearing (.2); confer and correspond with the DPW and Haynes Boone teams regarding the same including the updated cash flow budget (.7); review and revise Certificate of No Objection for the Final Cash Management Order (.1); correspond with the DPW and Haynes Boone teams regarding the same and coordinating filing the same (.2); review and revise Agenda for Second Day Hearing (.3); correspond with the DPW team regarding the same (.1); review and analyze notice of revised list of Ordinary Course Professionals (.2); confer with M. Melcer regarding the same (.3); confer with A. Muhammad regarding the same (.2); review and revise Agenda for the Second Day Hearing (.2); correspond with DPW and Haynes Boone teams regarding same (.1).	2.60
07/10/23	Martha Wyrick	Prepare notice of revised exhibit and correspond with M. Melcher regarding same.	0.20
07/11/23	David Trausch	Review and revise the Agenda for the Second Day Hearing (.1); correspond with the DPW and Haynes Boone teams regarding the same (.1).	0.20
07/12/23	David Trausch	Review and revise Agenda for the Second Day Hearing (.3); correspond with the DPW team regarding the same (.2); draft and revise Certificate of Counsel regarding the proposed Final DIP Order (.4); confer and correspond with the DPW and Haynes Boone team regarding same including coordinating filing the same (.4); draft notice of corrected Exhibit C to the Final DIP Order (.3); confer and correspond with the DPW and Haynes Boone team regarding same (.3); correspond with A. Alonzo regarding the same and requesting the Court enter the Final DIP Order (.1).	2.00

Invoice Number: 21606052
 Matter Name: Preparation of Motions, Applications and Other Pleadings
 Client/Matter Number: 0064459.00014
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/16/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and DPW team about Assumption and Rejection Procedures Motion (.3); receive and review draft of same (.5).	0.80
07/16/23	David Trausch	Review, analyze, and comment on Motion for Approval of Assumption and Rejection Procedures (1.5); correspond with the DPW team regarding the same and bar date issues (.3).	1.80
07/17/23	Arsalan Muhammad	Correspond multiple times with DPW regarding Precious Metal Leases Motion (.6); conference and correspond with D. Trausch regarding the same (.2); review court procedures and applicable rules regarding same (.3).	1.10
07/17/23	ReNecia Sherald	Prepare draft sealing motion regarding Precious Metal Leases.	2.60
07/17/23	David Trausch	Confer (multiple times) with M. Melcer regarding Motions for Contract Assumption and Rejection Procedures and Bar Date (.5); confer with K. Norfleet regarding the same (.1); correspond with the DPW team regarding the same (.4); review and revise Motion to Seal Precious Metals Leases (1.0); correspond with the DPW and Haynes Boone teams regarding the same (.2).	2.20
07/18/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about Precious Metals Motion (.4); receive and review drafts and materials regarding same (.4).	0.80
07/18/23	Arsalan Muhammad	Correspond with DPW team regarding precious metal lease assumptions.	0.30
07/19/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and DPW team about Precious Metals Motion.	0.30
07/21/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about Assumption and Rejection Procedures Motion (.3); receive and review revised draft of same (.4); confer with Haynes Boone team about same (.2).	0.90
07/21/23	Arsalan Muhammad	Review Assumption and Rejection Motion (.4); correspondence regarding the same (.2); correspond with D. Trausch regarding the same (.1).	0.70
07/21/23	Kenneth J. Rusinko	Assist with preparation of Motion for Approval of Contract Assumption and Rejection Procedures, confer with D. Trausch on matters relating thereto, and arrange filing of same.	1.20
07/21/23	David Trausch	Review, analyze, and comment on revised draft Motion for Approval of Assumption and Rejection Procedures (.9); confer and correspond with the DPW and Haynes Boone team regarding same (.6).	1.50
07/22/23	Arsalan Muhammad	Correspond with D. Schiff regarding Precious Metal Leases Assumption Motions.	0.20

Invoice Number: 21606052
 Matter Name: Preparation of Motions, Applications and Other Pleadings
 Client/Matter Number: 0064459.00014
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/24/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and DPW team about Motion to Approve Assumption and Rejection Procedures (.3); receive and review materials regarding same (.2).	0.50
07/24/23	Kenneth J. Rusinko	Confer with team and provide evening assistance with respect to preparation and planned filing of Notice of Potential Assumption of Contracts.	1.50
07/24/23	David Trausch	Review and analyze the Notice of Potential Assumed Contracts Schedule (.2); correspond with the DPW and Haynes Boone teams regarding same (.2).	0.40
07/25/23	Kenneth J. Rusinko	Assist with matters relating to the preparation and filing of Notice of Potential Assumption and Assignment of Contracts and Leases.	1.00
07/25/23	David Trausch	Review and revise Notice of Potential Assumed Contracts Schedule (.1); correspond with the DPW and Haynes Boone teams regarding the same (.1).	0.20
07/26/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team and DPW team about De Minimis Asset Sale Motion (.3); receive and review draft of same (.5).	0.80
07/26/23	Arsalan Muhammad	Review draft of De Minimis Asset Sale Motion and comments thereto.	0.40
07/26/23	David Trausch	Review, analyze, and provide comments to the De Minimis Asset Sales and Abandonment Procedures Motion (1.0); correspond with the DPW team regarding same (.1).	1.10

Chargeable Hours 32.10

Total Fees \$25,164.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Arsalan Muhammad	Partner	2.70	\$950.00	\$2,565.00
Charles A. Beckham	Partner	4.10	\$1,550.00	\$6,355.00
David Trausch	Associate	12.80	\$730.00	\$9,344.00
Martha Wyrick	Associate	0.20	\$850.00	\$170.00
ReNecia Sherald	Associate	2.60	\$630.00	\$1,638.00
Kenneth J. Rusinko	Paralegal	9.70	\$525.00	\$5,092.50

Total Professional Summary \$25,164.50

Total Fees, Expenses and Charges \$25,164.50

Total Amount Due USD \$25,164.50

HAYNES BOONE

Invoice Number: 21606053
Invoice Date: September 04, 2023
Matter Name: 363 Sale Process
Client/Matter Number: 0064459.00015
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$8,598.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$8,598.50
Total Invoice Balance Due	USD \$8,598.50

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: [REDACTED] Operating Account No.: [REDACTED]

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606053** • Client Number **0064459.00015** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606053
Matter Name: 363 Sale Process
Client/Matter Number: 0064459.00015
Billing Attorney: Charles A. Beckham

September 04, 2023
Page 2 of 3

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/02/23	David Trausch	Confer and correspond with S. Szanzer regarding the Bidding Procedures Motion.	0.20
07/09/23	Charles A. Beckham	Receive and review correspondence from DPW team and Instant Brands team about Bidding Procedures Motion (.4); receive and review materials regarding same (.3); receive and review revised draft of Bidding Procedures Motion (.4).	1.10
07/09/23	David Trausch	Receive and review correspondence among the DPW team and counsel for various parties regarding proposed revisions to the proposed Bidding Procedures Order (.3); review and analyze proposed revisions to the proposed Bidding Procedures Order (.2).	0.50
07/10/23	Charles A. Beckham	Receive and review correspondence from DPW team, Skadden team, and Instant Brands team about Bidding Procedures Motion (.4); receive and review correspondence from Interested Bidders and Sale (.2); work on responding to same (.2); receive and review correspondence from Haynes Boone team about same (.2); receive and review revised draft of Bidding Procedures Order (.4).	1.40
07/10/23	Kenneth J. Rusinko	Assist with matters relating to the preparation and filing of Notice of Revised Bid Procedures Order.	0.90
07/10/23	David Trausch	Receive and review correspondence among the DPW, Instant Brands, and Haynes Boone teams regarding the revised proposed Bidding Procedures Order (.3); correspond with the DPW and Haynes Boone teams regarding and coordinating filing the notice of the same (.2).	0.50
07/11/23	Charles A. Beckham	Receive and review correspondence from Interested Purchasers (.2); work on responding to same (.2); receive and review correspondence from Haynes Boone team about same (.2).	0.60
07/12/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about Sale Notice (.2); receive and review revised draft of same (.2); prepare correspondence to Haynes Boone team about same (.2).	0.60
07/13/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about Sale Notice (.2); receive and review revised draft of same (.2).	0.40
07/13/23	Arsalan Muhammad	Correspond with DPW regarding Sale Notice (.2); review the same (.1).	0.30
07/13/23	Kenneth J. Rusinko	Review Bid Procedures Order, circulate and notify team of related deadlines.	0.80

Invoice Number: 21606053
 Matter Name: 363 Sale Process
 Client/Matter Number: 0064459.00015
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/17/23	Arsalan Muhammad	Conference and correspond with R. Garcia-Moreno regarding Bidding Procedures Order.	0.20

Chargeable Hours 7.50

Total Fees \$8,598.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Arsalan Muhammad	Partner	0.50	\$950.00	\$475.00
Charles A. Beckham	Partner	4.10	\$1,550.00	\$6,355.00
David Trausch	Associate	1.20	\$730.00	\$876.00
Kenneth J. Rusinko	Paralegal	1.70	\$525.00	\$892.50

Total Professional Summary \$8,598.50

Total Fees, Expenses and Charges \$8,598.50

Total Amount Due USD \$8,598.50

HAYNES BOONE

Invoice Number: 21606054
Invoice Date: September 04, 2023
Matter Name: Communications with Creditors
Client/Matter Number: 0064459.00016
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$11,937.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$11,937.50
Total Invoice Balance Due	USD \$11,937.50

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: [REDACTED] Operating Account No.: [REDACTED]

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606054** • Client Number **0064459.00016** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606054
 Matter Name: Communications with Creditors
 Client/Matter Number: 0064459.00016
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 2 of 4

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/03/23	Charles A. Beckham	Receive and review correspondence from various Creditors and DPW team about Priority Claims (.2); work on responding to same (.1); prepare correspondence to HaynesBoone team about same (.1).	0.40
07/05/23	Kenneth J. Rusinko	Respond to inquiry by creditor MSC Industries.	0.30
07/06/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority Claims (.3); work on responding to same (.2); receive and review correspondence from Haynes Boone team and DPW team about same (.2).	0.70
07/07/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority Status (.3); receive and review correspondence from Haynes Boone team and DPW team about same (.3).	0.60
07/10/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority status (.3); work on responding to same (.2); receive and review correspondence from Haynes Boone team and DPW team about same (.3).	0.80
07/10/23	Arsalan Muhammad	Receive and review correspondence from creditors (.2); correspond with DPW team regarding the same (.1).	0.30
07/10/23	ReNecia Sherald	Conference with creditors on inquiries related to critical vendor status and assumption and rejection of leases.	0.40
07/11/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority Claims (.2); work on responding to same (.1).	0.30
07/11/23	Arsalan Muhammad	Review creditor outreach (.1); correspond with DPW team (.1).	0.20
07/12/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority Claims (.2); receive and review correspondence from Haynes Boone team and DPW team about same (.2).	0.40
07/12/23	Arsalan Muhammad	Receive correspondence from creditors (.1); correspond with DPW team regarding the same (.1).	0.20
07/13/23	Arsalan Muhammad	Receive communications from creditors (.1); correspond with DPW regarding the same (.1).	0.20
07/18/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority status (.2); work on responding to same (.1); receive and review correspondence from Haynes Boone team and DPW team about same (.2).	0.50

Invoice Number: 21606054
 Matter Name: Communications with Creditors
 Client/Matter Number: 0064459.00016
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/18/23	Arsalan Muhammad	Correspond with DPW regarding creditor inquiries (.2); review and analyze the same (.1).	0.30
07/19/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority status (.2); work on responding to same (.1).	0.30
07/21/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority Claims (.2); prepare correspondence to Haynes Boone team about same (.2); receive and review correspondence from Haynes Boone team, Instant Brands team and DPW team about same (.2).	0.60
07/21/23	Arsalan Muhammad	Receive creditor inbound inquiries (.1); correspond with DPW team regarding the same (.1); conference and correspond with Haynes Boone team regarding the same (.2).	0.40
07/21/23	Kenneth J. Rusinko	Confer with D. Trausch regarding creditor call matters and research regarding same.	0.40
07/21/23	David Trausch	Confer and correspond with the DPW, Instant Brands, Alix. and Haynes Boone teams regarding inquiries from various parties in interest.	0.80
07/24/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority Claims (.2); work on responding to same (.1); receive and review correspondence from Haynes Boone team and DPW team about same (.2).	0.50
07/24/23	ReNecia Sherald	Correspond with government agency regarding unemployment insurance accounts.	0.30
07/26/23	Charles A. Beckham	Receive and review correspondence from various Creditors about Priority Claims (.2); prepare correspondence to Creditors about same (.2); receive and review correspondence from DPW team about same (.2).	0.60
07/26/23	Arsalan Muhammad	Receive and review correspondence from creditors.	0.20

Chargeable Hours 9.70

Total Fees \$11,937.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Arsalan Muhammad	Partner	1.80	\$950.00	\$1,710.00
Charles A. Beckham	Partner	5.70	\$1,550.00	\$8,835.00
David Trausch	Associate	0.80	\$730.00	\$584.00
ReNecia Sherald	Associate	0.70	\$630.00	\$441.00
Kenneth J. Rusinko	Paralegal	0.70	\$525.00	\$367.50

Total Professional Summary \$11,937.50

Invoice Number: 21606054
Matter Name: Communications with Creditors
Client/Matter Number: 0064459.00016
Billing Attorney: Charles A. Beckham

September 04, 2023
Page 4 of 4

Total Fees, Expenses and Charges	\$11,937.50
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Total Amount Due	USD \$11,937.50
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HAYNES BOONE

Invoice Number: 21606055
Invoice Date: September 04, 2023
Matter Name: Fee and Employment Applications/Matters
Client/Matter Number: 0064459.00017
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$19,732.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$19,732.50
Total Invoice Balance Due	USD \$19,732.50

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606055** • Client Number **0064459.00017** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606055
 Matter Name: Fee and Employment Applications/Matters
 Client/Matter Number: 0064459.00017
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 2 of 4

For Professional Services Through July 31, 2023

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/07/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team about OCP Retention matters (.3); confer with Haynes Boone team about same (.2).	0.50
07/07/23	Arsalan Muhammad	Correspond with M. Wyrick regarding OCP matters.	0.20
07/07/23	Martha Wyrick	Confer with DPW team regarding Ordinary Course Professional issue (.2); review issues regarding same (.2); review and analyze OCP Motion and Order and correspond with A. Muhammad regarding same (.4); review and analyze summary invoice reporting requirements for DIP Lender professionals in the SDTX and correspond with DPW regarding same (.5).	1.30
07/10/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about OCP questions (.3); receive and review correspondence from U.S. Trustee and Haynes Boone team about comments to Haynes Boone Retention Application (.2); receive and review same (.3).	0.80
07/10/23	Arsalan Muhammad	Receive and review comments from U.S. Trustee regarding employment application (.5); correspond with DPW and Haynes Boone teams regarding the same (.3).	0.80
07/10/23	Kenneth J. Rusinko	Assist with matters relating to the preparation and filing of Notice of Revised Exhibit to Ordinary Course Professionals Motion.	0.90
07/10/23	Martha Wyrick	Receive and review U.S. Trustee comments to various retention applications (.3); correspond with DPW and Alix regarding same (.2).	0.50
07/11/23	Kimberly Morzak	Work on proposed orders for Haynes Boone, DPW and AlixPartners retention applications (.3); draft notices of revised proposed orders (.8).	1.10
07/12/23	Martha Wyrick	Confer with M. Melcher regarding U.S. Trustee edits to the retention application orders.	0.20
07/13/23	Charles A. Beckham	Receive and review correspondence from Haynes Boone team about revised Retention Orders for Haynes Boone and AlixPartners (.2); receive and review revised drafts of same (.2).	0.40
07/13/23	Kourtney Lyda	Confer with D. Trausch regarding retention of ordinary course professionals.	0.20
07/13/23	Martha Wyrick	Review and revise certificates of no objection for retention applications (.8); confer with K. Lyda regarding fee statement issues (.1); correspond with M. Melcher regarding the foregoing matters (.2).	1.10
07/16/23	Kourtney Lyda	Work on exhibits to Haynes and Boone's first monthly fee statement.	1.20

Invoice Number: 21606055
 Matter Name: Fee and Employment Applications/Matters
 Client/Matter Number: 0064459.00017
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/17/23	Charles A. Beckham	Receive and review correspondence from U.S. Trustee, Haynes Boone team and DPW team about various Professional Retention matters (.3); prepare correspondence to Haynes Boone team about same (.1).	0.40
07/17/23	Arsalan Muhammad	Correspond regarding retention CNOs with Haynes Boone and DPW teams.	0.20
07/17/23	Martha Wyrick	Correspond with DPW regarding retention matters.	0.10
07/18/23	Kourtney Lyda	Continue to work on Haynes and Boone's First Monthly Fee Statement, including revising statement and exhibits, and redacting for privilege.	1.20
07/18/23	Arsalan Muhammad	Receive and review correspondence and attachments regarding certificate of no objections for various retention applications, OCP motion and Interim Compensation motion.	0.50
07/18/23	Kenneth J. Rusinko	Confer with M. Wyrick on matters relating to preparation of Monthly Fee Statements and draft.	2.50
07/19/23	Charles A. Beckham	Receive and review correspondence from DPW team and Haynes Boone team about Retention questions (.3); receive and review revised draft of Retention Order (.1); confer with Haynes Boone team about same (.1).	0.50
07/19/23	Kourtney Lyda	Review revisions to retention orders and CNOs.	0.40
07/19/23	Kenneth J. Rusinko	Assist with matters relating to the preparation and filing of Certificates of No Objection for Orders on (i) Retention Applications of (a) Haynes and Boone, (b) DPW, (c) Guggenheim, and (d) AlixPartners; (ii) Motion for Interim Compensation Procedures and (III) Motion for Ordinary Course Professionals and circulate file-stamped copies to team (3.5).	3.50
07/19/23	Martha Wyrick	Review, revise, and prepare for filing Certificates of No Objection and revised Retention Documents (1.0); correspond with K. Rusinko regarding same (.1).	1.10
07/24/23	Martha Wyrick	Confer with M. Melcher regarding monthly fee statement and fee application matters.	0.20
07/25/23	Kenneth J. Rusinko	Obtain Orders entered on (i) Retention of Professionals, (ii) Interim Compensation of Professionals and (iii) OCP Procedures, circulate to team, and advise on relevant deadlines.	0.60
07/25/23	Kenneth J. Rusinko	Confer with M. Wyrick on matters relating to Ordinary Course Professional Declarations and assist with filing of same for (i) Dentons Canada LLP, (ii) Dentons US LLP, and (iii) Fitch, Even, Tabin and Flannery (1.0); assist with matters relating to the filing of Supplemental Hollerbach Declaration (.7).	1.70
07/25/23	Martha Wyrick	Coordinate filing of OCP and supplemental declarations.	0.20
07/26/23	Kourtney Lyda	Review and respond to inquiries regarding fee procedures and related matters.	0.60

Invoice Number: 21606055
 Matter Name: Fee and Employment Applications/Matters
 Client/Matter Number: 0064459.00017
 Billing Attorney: Charles A. Beckham

September 04, 2023
 Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/26/23	Kimberly Morzak	Update forms for monthly fee statements and interim fee applications to include references to employment order and fee procedures order.	0.40
07/27/23	Kimberly Morzak	Attend to electronic filing of OCP declaration for Stikeman Elliott.	0.20
07/27/23	Martha Wyrick	Review Stikeman OCP Declaration and coordinate filing of same.	0.20
07/28/23	Kourtney Lyda	Confer with M. Melcer regarding monthly fee statement and local U.S. Trustee requirements.	0.40

Chargeable Hours 24.10

Total Fees \$19,732.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Arsalan Muhammad	Partner	1.70	\$950.00	\$1,615.00
Charles A. Beckham	Partner	2.60	\$1,550.00	\$4,030.00
Martha Wyrick	Associate	4.90	\$850.00	\$4,165.00
Kourtney Lyda	Counsel	4.00	\$1,050.00	\$4,200.00
Kenneth J. Rusinko	Paralegal	9.20	\$525.00	\$4,830.00
Kimberly Morzak	Paralegal	1.70	\$525.00	\$892.50

Total Professional Summary \$19,732.50

Total Fees, Expenses and Charges \$19,732.50

Total Amount Due USD \$19,732.50

HAYNES BOONE

Invoice Number: 21606056
Invoice Date: September 04, 2023
Matter Name: Expenses
Client/Matter Number: 0064459.00018
Billing Attorney: Charles A. Beckham

Instant Brands Inc.
Attn: Catherine R. Landman, Chief Legal & Human Resources Officer
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

REMITTANCE PAGE

For Professional Services Through July 31, 2023

Total Fees	\$0.00
Total Expenses	\$293.00
Total Fees, Expenses and Charges	\$293.00
Total Invoice Balance Due	USD \$293.00

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21606056** • Client Number **0064459.00018** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21606056
Matter Name: Expenses
Client/Matter Number: 0064459.00018
Billing Attorney: Charles A. Beckham

September 04, 2023
Page 2 of 2

For Professional Services Through August 29, 2023

Expenses Summary

<u>Description</u>	<u>Amount</u>
Filing Fee Expense	\$100.00
Transcripts and Tapes of Hearing	\$163.50
Courier Services	<u>\$29.50</u>
Total Expenses	\$293.00

Total Fees, Expenses and Charges **\$293.00**

Total Amount Due **USD \$293.00**