

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
ATHENEX, INC., <i>et al.</i> ¹	§	Case No. 23-90295 (DRJ)
Debtors.	§	(Jointly Administration)

**THIRD MONTHLY FEE STATEMENT OF PORZIO, BROMBERG & NEWMAN, P.C.,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 397] (the “Compensation Order”), Porzio, Bromberg & Newman, P.C. [Docket No. 514] (“Porzio”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from August 1, 2023 through August 31, 2023 (the “Statement Period”).

I. Itemization of Services Rendered by Porzio:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Porzio seeks compensation.

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/athenex>. The location of Athenex, Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 1001 Main Street, Suite 600, Buffalo, NY 14203.

SUMMARY

Name	Position / Dept.	State of Bar Admission / Year	Hourly Rate	Hours	Total Compensation
Warren J. Martin Jr.	Principal	NJ 1986	\$1,095.00	38.30	\$41,938.50
Robert M. Schechter	Principal	NJ 2005	\$795.00	22.80	\$18,126.00
Charles J. Stoia	Principal	NJ 1988	\$735.00	2.70	\$1,984.50
Rachel A. Parisi	Principal	NJ 2011	\$735.00	36.20	\$26,607.00
Cheryl A. Santaniello	Principal	DE 2007	\$735.00	7.00	\$5,145.00
David E. Sklar	Associate	NJ 2013	\$595.00	0.40	\$238.00
Christopher P. Mazza	Associate	NJ 2017	\$550.00	46.10	\$25,355.00
Paris Gyparakis	Associate	NY 2019	\$550.00	12.00	\$6,600.00
Mikell A. Washington	Associate	PA 2023	\$500.00	15.10	\$7,550.00
Dean M. Oswald	Associate	NY 2022	\$440.00	70.40	\$30,976.00
Maria P. Dermatis	Paralegal	N/A	\$350.00	1.20	\$420.00
Jessica M. O'Connor	Paralegal	N/A	\$315.00	16.60	\$5,229.00
Total:				268.80	\$170,169.00

B. The time records of Porzio consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by Porzio by Task Categories, and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following Task Categories:

Task Category	Hours	Fees Earned
Asset Analysis and Recovery	110.60	\$60,800.00
Asset Disposition	30.20	\$25,538.50
Assumption and Rejection of Leases and Contracts	1.50	\$752.50
Budgeting (Case)	8.10	\$7,171.50
Business Operations	1.60	\$840.00
Case Administration	0.50	\$157.50
Claims Administration and Objections	8.80	\$4,531.00
Corporate Governance and Board Matters	0.20	\$63.00
Fee/Employment Applications	13.70	\$9,006.50

Fee/Employment Objections	4.30	\$1,911.00
Litigation (other than Avoidance Action Litigation)	13.10	\$6,143.50
Meetings and Communications with Creditors	14.30	\$11,080.50
Plan and Disclosure Statement	61.30	\$41,840.50
Reporting	0.60	\$333.00
Total	268.80	\$170,169.00

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by Porzio for this Statement are as follows:

Expense Category	Total Expenses
Business Meals	\$23.77
Westlaw On-Line Research	\$502.00
Total	\$525.77

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$170,694.77** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$170,169.00
Twenty Percent (20%) Holdback	(\$34,033.80)
Fees Minus Holdback	\$136,135.20
Costs (100%)	<u>\$525.77</u>
Total	\$136,660.97

WHEREFORE, pursuant to the Interim Compensation Order, Porzio requests payment of compensation in the amount of (i) **\$136,135.20** (80% of \$170,169.00) on account of actual, reasonable and necessary professional services rendered to the Committee by Porzio and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$525.77** incurred on behalf of the Committee by Porzio.

Dated: September 20, 2023

PORZIO, BROMBERG & NEWMAN, P.C.

/s/ Warren J. Martin Jr.

Warren J. Martin Jr. (admitted *pro hac vice*)

Robert M. Schechter (admitted *pro hac vice*)

Rachel A. Parisi (admitted *pro hac vice*)

Christopher P. Mazza (admitted *pro hac vice*)

100 Southgate Parkway

P.O. Box 1997

Morristown, NJ 07962-1997

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WJMartin@pbnlaw.com

RMSchechter@pbnlaw.com

RAParisi@pbnlaw.com

CPMazza@pbnlaw.com

*Co-Counsel to the Official Committee of
Unsecured Creditors*

CERTIFICATE OF SERVICE

I hereby certify that on this 20th day of September, 2023, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

/s/ John J. Sparacino
John J. Sparacino

Exhibit A



100 SOUTHGATE PARKWAY, PO BOX 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

September 20, 2023

OCUC - Athenex

Invoice # 3304667

Re: *In re Athenex, et al.*
Our Matter # 025805.096541
Billing Attorney: Warren Martin

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/23

Professional Services	170,169.00
Disbursements	525.77
TOTAL CURRENT INVOICE	\$170,694.77
Previous Balance Due	142,717.90
TOTAL BALANCE DUE	\$313,412.67

Please make check payable to Porzio, Bromberg & Newman, P.C.

REMITTANCE PAGE



100 SOUTHGATE PARKWAY, PO BOX 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

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Re: *In re Athenex, et al.*
Our Matter # 025805.096541
Billing Attorney: Warren Martin

AGGREGATE TIME SUMMARY BY TASK CODE

<u>Task Code</u>	<u>Task Description</u>	<u>Total Hours</u>	<u>Total Amount</u>
ASSMPTN	Assumption and rejection of Leases and Contracts	1.50	752.50
ASSTANAL	Asset Analysis and Recovery	110.60	60,800.00
ASSTDISP	Asset Disposition	30.20	25,538.50
BUDGTNG	Budgeting (Case)	8.10	7,171.50
BUSOPS	Business Operations	1.60	840.00
CASEADMN	Case Administration	0.50	157.50
CLAIMS	Claims Administration and Objections	8.80	4,531.00
CORPGOV	Corporate Governance and Board Matters	0.20	63.00
FEEAPPS	Fee/Employment Applications	13.70	9,006.50
FEEOBS	Fee/Employment Objections	4.30	1,911.00
LITIGATE	Litigation (other than Avoidance Action Litigation)	13.10	6,143.50
MEETCOM	Meetings and Communications with Creditors	14.30	11,080.50
PLANDSCL	Plan and Disclosure Statement	61.30	41,840.50
REPORTG	Reporting	0.60	333.00
Total		<u>268.80</u>	<u>170,169.00</u>

AGGREGATE TIME SUMMARY BY TASK CODE BY TIMEKEEPER

<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
Assumption and rejection of Leases and Contracts					
ASSMPTN	Schechter, R. M.	Principal	0.20	795.00	159.00
	Parisi, R. A.	Principal	0.20	735.00	147.00
	OConnor, J. M.	Paralegal - 2 -	0.30	315.00	94.50

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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
		Senior Level			
	Oswald, D. M.	Associate 3	0.80	440.00	352.00
Assumption and rejection of Leases and Contracts					
Total			1.50		752.50

Asset Analysis and Recovery

ASSTANAL	Martin, W.	Principal	7.70	1,095.00	8,431.50
	Stoia, C. J.	Principal	2.20	735.00	1,617.00
	Schechter, R. M.	Principal	2.70	795.00	2,146.50
	Mazza, C. P.	Associate 1	18.40	550.00	10,120.00
	Parisi, R. A.	Principal	2.80	735.00	2,058.00
	OConnor, J. M.	Paralegal - 2 - Senior Level	4.50	315.00	1,417.50
	Santaniello, C. A.	Principal	5.50	735.00	4,042.50
	Oswald, D. M.	Associate 3	49.30	440.00	21,692.00
	Washington, M. A.	Associate 2	7.00	500.00	3,500.00
	Gyparakis, P.	Associate 1	10.50	550.00	5,775.00
Asset Analysis and Recovery					
Total			110.60		60,800.00

Asset Disposition

ASSTDISP	Martin, W.	Principal	11.80	1,095.00	12,921.00
	Schechter, R. M.	Principal	6.60	795.00	5,247.00
	Mazza, C. P.	Associate 1	1.60	550.00	880.00
	Parisi, R. A.	Principal	6.60	735.00	4,851.00
	OConnor, J. M.	Paralegal - 2 - Senior Level	0.50	315.00	157.50
	Santaniello, C. A.	Principal	0.40	735.00	294.00
	Oswald, D. M.	Associate 3	2.70	440.00	1,188.00
Asset Disposition					
Total			30.20		25,538.50

Budgeting (Case)

BUDGTNG	Martin, W.	Principal	2.60	1,095.00	2,847.00
	Schechter, R. M.	Principal	4.70	795.00	3,736.50
	Parisi, R. A.	Principal	0.80	735.00	588.00
Budgeting (Case)					
Total			8.10		7,171.50

Business Operations

BUSOPS	Parisi, R. A.	Principal	0.80	735.00	588.00
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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
	OConnor, J. M.	Paralegal - 2 - Senior Level	0.80	315.00	252.00
Business Operations					
Total			1.60		840.00
Case Administration					
CASEADMN	OConnor, J. M.	Paralegal - 2 - Senior Level	0.50	315.00	157.50
Case Administration					
Total			0.50		157.50
Claims Administration and Objections					
CLAIMS	Schechter, R. M.	Principal	1.70	795.00	1,351.50
	Parisi, R. A.	Principal	0.40	735.00	294.00
	OConnor, J. M.	Paralegal - 2 - Senior Level	0.50	315.00	157.50
	Oswald, D. M.	Associate 3	6.20	440.00	2,728.00
Claims Administration and Objections					
Total			8.80		4,531.00
Corporate Governance and Board Matters					
CORPGOV	OConnor, J. M.	Paralegal - 2 - Senior Level	0.20	315.00	63.00
Corporate Governance and Board Matters					
Total			0.20		63.00
Fee/Employment Applications					
FEEAPPS	Martin, W.	Principal	4.30	1,095.00	4,708.50
	Dermatis, M. P.	Paralegal - 2 - Senior Level	1.00	350.00	350.00
	Parisi, R. A.	Principal	3.10	735.00	2,278.50
	OConnor, J. M.	Paralegal - 2 - Senior Level	5.30	315.00	1,669.50
Fee/Employment Applications					
Total			13.70		9,006.50
Fee/Employment Objections					
FEEOBS	Parisi, R. A.	Principal	0.70	735.00	514.50
	OConnor, J. M.	Paralegal - 2 - Senior Level	1.50	315.00	472.50

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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
	Oswald, D. M.	Associate 3	2.10	440.00	924.00
Fee/Employment Objections					
Total			4.30		1,911.00

Litigation (other than Avoidance Action Litigation)

LITIGATE	Stoia, C. J.	Principal	0.50	735.00	367.50
	Schechter, R. M.	Principal	0.20	795.00	159.00
	Parisi, R. A.	Principal	0.20	735.00	147.00
	Sklar, D. E.	Associate 1	0.40	595.00	238.00
	OConnor, J. M.	Paralegal - 2 - Senior Level	1.00	315.00	315.00
	Oswald, D. M.	Associate 3	9.30	440.00	4,092.00
	Gyparakis, P.	Associate 1	1.50	550.00	825.00

Litigation (other than Avoidance Action Litigation)

Total			13.10		6,143.50
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Meetings and Communications with Creditors

MEETCOM	Martin, W.	Principal	4.00	1,095.00	4,380.00
	Schechter, R. M.	Principal	2.20	795.00	1,749.00
	Mazza, C. P.	Associate 1	5.00	550.00	2,750.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	0.20	350.00	70.00
	Parisi, R. A.	Principal	2.90	735.00	2,131.50

Meetings and Communications with Creditors

Total			14.30		11,080.50
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Plan and Disclosure Statement

PLANDSCL	Martin, W.	Principal	7.90	1,095.00	8,650.50
	Schechter, R. M.	Principal	4.20	795.00	3,339.00
	Mazza, C. P.	Associate 1	21.10	550.00	11,605.00
	Parisi, R. A.	Principal	17.70	735.00	13,009.50
	OConnor, J. M.	Paralegal - 2 - Senior Level	1.20	315.00	378.00
	Santaniello, C. A.	Principal	1.10	735.00	808.50
	Washington, M. A.	Associate 2	8.10	500.00	4,050.00

Plan and Disclosure Statement

Total			61.30		41,840.50
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Reporting

REPORTG	Schechter, R. M.	Principal	0.30	795.00	238.50
	OConnor, J. M.	Paralegal - 2 -	0.30	315.00	94.50

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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u> Senior Level	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
Reporting Total			0.60		333.00
Total			268.80		170,169.00

AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

0080	Martin, W.	Principal	38.30	1,095.00	41,938.50
0290	Stoia, C. J.	Principal	2.70	735.00	1,984.50
0694	Schechter, R. M.	Principal	22.80	795.00	18,126.00
1982	Mazza, C. P.	Associate 1	46.10	550.00	25,355.00
2002	Dermatis, M. P.	Paralegal - 2 - Senior Level	1.20	350.00	420.00
2268	Parisi, R. A.	Principal	36.20	735.00	26,607.00
2616	Sklar, D. E.	Associate 1	0.40	595.00	238.00
2624	OConnor, J. M.	Paralegal - 2 - Senior Level	16.60	315.00	5,229.00
2625	Santaniello, C. A.	Principal	7.00	735.00	5,145.00
2658	Oswald, D. M.	Associate 3	70.40	440.00	30,976.00
2750	Washington, M. A.	Associate 2	15.10	500.00	7,550.00
2767	Gyparakis, P.	Associate 1	12.00	550.00	6,600.00
	Total		268.80		170,169.00

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Time Detail

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/02/23	Review lease rejection motion.	RMS	ASSMPTN	0.10	79.50
08/03/23	Review Second Motion to Reject Certain Leases	JMO	ASSMPTN	0.10	31.50
08/03/23	Update objection deadline calendar regarding Second Motion to Reject Certain Leases	JMO	ASSMPTN	0.10	31.50
08/03/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Second Motion to Reject Certain Leases	JMO	ASSMPTN	0.10	31.50
08/09/23	Analyze lease rejection motion (.5) and proposed order (.2)	DMO	ASSMPTN	0.70	308.00
08/09/23	Draft email to R. Parisi regarding lease rejection motion	DMO	ASSMPTN	0.10	44.00
08/09/23	Review lease rejection analysis	RAP	ASSMPTN	0.20	147.00
08/09/23	Correspondence with team regarding lease rejections.	RMS	ASSMPTN	0.10	79.50
ASSMPTN Total				1.50	752.50
08/01/23	Review Order Authorizing Sale of Certain Equipment	JMO	ASSTANAL	0.10	31.50
08/01/23	Review notes on D&O policies as per R. Parisi's response e-mail (0.5) and draft reply to same (0.4).	PG	ASSTANAL	0.90	495.00
08/01/23	Review (0.3) and respond to e-mails regarding D&O policies (0.4).	PG	ASSTANAL	0.70	385.00
08/01/23	Speak with D. Oswald regarding D&O investigation.	RAP	ASSTANAL	0.30	220.50
08/01/23	Review insurance policies complete, but unsigned (.4); follow correspondence between R. Parisi, S. Cho and C. Stoia regarding same. (.3).	WJM	ASSTANAL	0.70	766.50
08/02/23	Analyze documents produced by Debtors in discovery (8.0); create chart cataloging discovery documents (.2)	DMO	ASSTANAL	8.20	3,608.00
08/02/23	Email to C. Santaniello regarding chinese receivables	JMO	ASSTANAL	0.10	31.50
08/02/23	Telephone conference with R. Parisi regarding D&O insurance research issue.	PG	ASSTANAL	0.20	110.00
08/02/23	Confer with R. Parisi and P. Gyparakis regarding ownership of class action claims and whether GUC Trust might	WJM	ASSTANAL	0.30	328.50

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	succeed to them, plus insurance coverage issues for same and property of the estate.				
08/03/23	Continue analysis of Athenex discovery production (5.4) and update discovery catalog accordingly (3.4).	DMO	ASSTANAL	8.80	3,872.00
08/03/23	Meet with C. Santaniello regarding chinese receivable documents	JMO	ASSTANAL	0.10	31.50
08/03/23	Email to C. Santaniello regarding chinese receivable documents	JMO	ASSTANAL	0.10	31.50
08/03/23	Review chinese receivable documents	JMO	ASSTANAL	0.10	31.50
08/03/23	Communications regarding 2004 exam.	RMS	ASSTANAL	0.10	79.50
08/03/23	Attend meeting regarding D&O coverage and run off.	RMS	ASSTANAL	0.40	318.00
08/03/23	Review insurance issues in preparation for all hands on deck call with Debtors (.4); confer with R. Parisi regarding same (.2); attend call with Debtors and Meru regarding tail issues, purchase of additional coverage, and time for making claims and notices of claims (.4); confer with R. Parisi regarding memorializing discussion (.1).	WJM	ASSTANAL	1.10	1,204.50
08/04/23	Continue discovery analysis (6.7) and update catalog accordingly (2.2).	DMO	ASSTANAL	8.90	3,916.00
08/04/23	Correspond with team and Debtors regarding insurance issues, including new information from Debtors regarding supposed 250k to be spent on D&O coverage for exculpated persons.	RAP	ASSTANAL	0.40	294.00
08/04/23	Review correspondence and documents regarding D&O run off.	RMS	ASSTANAL	0.20	159.00
08/07/23	Review Purchase Agreement for Chinese A/R	CAS	ASSTANAL	2.00	1,470.00
08/07/23	Review insurance issues regarding extensions	CJS	ASSTANAL	1.30	955.50
08/07/23	Review recent filings and correspondence including notes from call with MERU regarding Axis JV.	CPM	ASSTANAL	0.50	275.00
08/07/23	Complete initial analysis of discovery materials	DMO	ASSTANAL	5.30	2,332.00
08/07/23	Begin analysis of board minutes in search of topics related to potential suits and extension of insurance D&O policies	DMO	ASSTANAL	0.90	396.00
08/07/23	Edit discovery log following call with R.	DMO	ASSTANAL	1.20	528.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/07/23	Parisi Review (.8) and summarize Equity Purchase Agreement from chinese receiveable documents (.6)	JMO	ASSTANAL	1.40	441.00
08/07/23	Discuss with C. Santaniello regarding review and summarization of chinese receivable documents	JMO	ASSTANAL	0.10	31.50
08/07/23	Emails to and from C. Santaniello regarding summary of Equity Purchase Agreement	JMO	ASSTANAL	0.20	63.00
08/07/23	Review (.8) and summarize additional Chinese receivable documents (.6); email same to C. Santaniello (.1).	JMO	ASSTANAL	1.50	472.50
08/07/23	Review discovery log from D. Oswald; speak with D. Oswald regarding same.	RAP	ASSTANAL	0.50	367.50
08/07/23	Emails with Debtors' team regarding insurance coverage inquiries.	RAP	ASSTANAL	0.40	294.00
08/07/23	Communications with team regarding D&O coverage. (.2) Review information relating to retained causes of action (.1).	RMS	ASSTANAL	0.30	238.50
08/08/23	Complete analysis of all board and committee minutes provided in discovery regarding d&o insurance (4.1) and potential named defendants in future suits (4.1).	DMO	ASSTANAL	8.20	3,608.00
08/08/23	Review correspondence regarding Axis / C-Met issue.	RMS	ASSTANAL	0.10	79.50
08/09/23	Confer with R. Parisi regarding recent conversation with debtors' counsel and MERU related to foreign winddown activities, retention of Athenex personnel, and interplay with Orascovery transaction (0.3). Conduct research into same (1.0), and prepare and send correspondence to team with synopsis/history of issues with underlying documentation (0.8). Review correspondence from S. Cho regarding development in JV negotiations, namely XLife's willingness to execute share repurchase agreement and confer with UCC professionals regarding same (0.5).	CPM	ASSTANAL	2.60	1,430.00
08/09/23	Research regarding D&O insurance proceeds as property of the estate.	PG	ASSTANAL	2.60	1,430.00
08/09/23	Communications with team regarding	RMS	ASSTANAL	0.20	159.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	foreign winddown.				
08/09/23	Review correspondence and document relating to JV and foreign winddown.	RMS	ASSTANAL	0.40	318.00
08/10/23	Attend to foreign winddown issues related to share repurchase agreement, retention of Athenex personnel (0.5) and review of share repurchase agreement and additional terms demanded by purchaser in Orascovery transaction (1.5). Review correspondence relating to, and confer with team regarding, recent D&O tail extension endorsements (0.5). Prepare correspondence to R. Parisi regarding contents of share repurchase agreement and concerns related to same (0.5).	CPM	ASSTANAL	3.00	1,650.00
08/10/23	Analyze FDA Complete Response Letter in relation to discovery project	DMO	ASSTANAL	0.30	132.00
08/10/23	Call with R. Parisi regarding discovery update	DMO	ASSTANAL	0.20	88.00
08/10/23	Call with Pachulski regarding D and O insurance payment (0.3); review declaration pages regarding same (0.3); emails with team regarding same (0.3).	RAP	ASSTANAL	0.90	661.50
08/10/23	Speak with D. Oswald regarding research and review of potential COAs for LT to pursue	RAP	ASSTANAL	0.30	220.50
08/10/23	Communications with team regarding retained actions.	RMS	ASSTANAL	0.10	79.50
08/10/23	Review correspondence regarding Insurance spend.	RMS	ASSTANAL	0.10	79.50
08/10/23	Meet with R. Parisi regarding debtor's proposal on post-petition, pre-confirmation D&O tail (.4); emails to and from S. Cho regarding same (.3); emails from R. Parisi regarding pricing and judgment on same and strong pushback by Committee (.3).	WJM	ASSTANAL	1.00	1,095.00
08/11/23	Prepare for (0.2) and attend committee professionals call to discuss recent developments and communications from Debtors' counsel and advisor (1.0).	CPM	ASSTANAL	1.20	660.00
08/11/23	Analyze SEC forms filed in year 2021 for discovery assignment	DMO	ASSTANAL	1.10	484.00
08/14/23	Review response from Debtors' counsel	CPM	ASSTANAL	1.20	660.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	to R. Parisi's communication regarding Axis JV and the share repurchase agreement together with continued engagement by Dr. Lau (0.2). Confer with team regarding same (0.2). Review stock repurchase agreement and prepare and send communication to team with provisions from same (0.8).				
08/14/23	Analyze Form 8K (3.1); Form 10K (1.5); and Form 10Q (1.6) filings for periods between 2020-2022 for discovery assignment	DMO	ASSTANAL	6.20	2,728.00
08/14/23	Review share repurchase agreement and communications with team regarding same.	RMS	ASSTANAL	0.30	238.50
08/15/23	Reviewed Chinese Receivables documents for possible claims that can be asserted.	MA W	ASSTANAL	3.00	1,500.00
08/16/23	Prepare (0.3) and attend conference call with professionals regarding budgeting concerns, continued work and value of continued employment of certain employees, foreign winddown concerns, share repurchase agreement, etc. (1.1). Prepare for and attend conference call with Debtors, MERU, and Committee professionals (1.0)	CPM	ASSTANAL	2.40	1,320.00
08/16/23	Draft email to C.Stoia regarding D&O insurance policy limits.	PG	ASSTANAL	0.40	220.00
08/18/23	Call with C. Santaniello regarding Chinese receivable documents	JMO	ASSTANAL	0.80	252.00
08/18/23	Review work product on Chinese receivable (.2); confer with C. Santaniello regarding additional work required (.5).	WJM	ASSTANAL	0.70	766.50
08/21/23	Conduct additional research within Equity Purchase Agreement and Plan for specifics surrounding the equity interests sale.	MA W	ASSTANAL	0.50	250.00
08/21/23	Communications regarding Key Bank and OT payment.	RMS	ASSTANAL	0.20	159.00
08/21/23	Review fraud letter regarding Key Bank (.3); emails to and from R. Parisi and S. Cho regarding same (.3); telephone conference with R. Parisi regarding same	WJM	ASSTANAL	2.00	2,190.00

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	(.3); draft and revise email to Debtor (.3); telephone conference with S. Cho regarding S&C antics and demand for "payment twice." (.8).				
08/22/23	Review stipulation with Debtors and secured lender related to GUC fund assets (0.3), communications with Debtors' counsel related to same (0.3), and internal communications related to same (0.3).	CPM	ASSTANAL	0.90	495.00
08/22/23	Continued work on key bank fraud issue including emails to and from S. Cho and discussions with team.	WJM	ASSTANAL	0.50	547.50
08/22/23	Meet with C. Stoia and P. Gyparakis regarding analysis of insurance issues and property of the estate (.5); review policies regarding same (.4).	WJM	ASSTANAL	0.90	985.50
08/23/23	Review of Chinese Receivable underlying documents	CAS	ASSTANAL	3.50	2,572.50
08/23/23	Review and evaluate issues regarding D&O policies and defense of directors and officers in class action matter	CJS	ASSTANAL	0.90	661.50
08/23/23	Conference call regarding purchase of shell entities (0.5). Discuss outstanding action items with team (0.5).	CPM	ASSTANAL	1.00	550.00
08/23/23	Reviewed Equity Purchase Agreement (1.2) and Asset Purchase Agreement (0.8).	MA W	ASSTANAL	2.00	1,000.00
08/24/23	Continued review of Asset Purchase Agreement (1.0) and provided comments to transferability section in connection to FDA Approval assets (0.5).	MA W	ASSTANAL	1.50	750.00
08/24/23	Review correspondence regarding resolution of Key Bank matter.	RMS	ASSTANAL	0.10	79.50
08/24/23	Review customer program data.	RMS	ASSTANAL	0.20	159.00
08/24/23	Correspondence from S. Cho regarding recovery of funds from Key bank (.2); communications with professionals team regarding same (.3).	WJM	ASSTANAL	0.50	547.50
08/29/23	Conference call with R. Schechter regarding confidential C-Mer APA issues (1.0). Confer with W. Martin, Jr. regarding same (0.2). Review of related documents (1.0). Prepare and send correspondence to Debtors' counsel	CPM	ASSTANAL	2.60	1,430.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	regarding same and inquiries Committee has related to Debtors' requests (0.4).				
08/30/23	Draft memo regarding D&O insurance proceeds as property of the estate.	PG	ASSTANAL	4.00	2,200.00
08/31/23	Confer with R. Schechter regarding plan supplement and revisions / requested additions to confirmation order (0.6). Confer with S. Cho regarding revisions to confirmation order (0.2). Confer with Emerald regarding revisions to Liquidating Trust Agreement (0.2). Apply revisions to Liquidating Trust Agreement (1.0). Review of Axis JV agreements and other recently forwarded documents (1.0).	CPM	ASSTANAL	3.00	1,650.00
08/31/23	Finalize memo regarding D&O insurance proceeds as property of the estate.	PG	ASSTANAL	1.70	935.00
ASSTANAL Total				110.60	60,800.00
08/01/23	Send filings related to amended Coventus sale motion and order to R. Parisi	DMO	ASSTDISP	0.10	44.00
08/01/23	Draft email to R. Parisi regarding filings related to Coventus sale equipment motion	DMO	ASSTDISP	0.50	220.00
08/01/23	Analyze limited objection to Coventus sale equipment motion	DMO	ASSTDISP	0.80	352.00
08/01/23	Analyze APA and amended language in amended Coventus sale motion and order	DMO	ASSTDISP	0.40	176.00
08/01/23	Review docket for amended filings related to Coventus equipment sale	DMO	ASSTDISP	0.20	88.00
08/01/23	Complete review of emergency sale motion of Coventus equipment	DMO	ASSTDISP	0.70	308.00
08/01/23	Review Proposed Order Authorizing Sale of Certain Equipment	JMO	ASSTDISP	0.10	31.50
08/01/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Order Authorizing Sale of Certain Equipment	JMO	ASSTDISP	0.10	31.50
08/01/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Proposed Order Authorizing Sale of Certain Equipment	JMO	ASSTDISP	0.10	31.50
08/01/23	Prepare for equipment sale hearing, including correspondence with D.	RAP	ASSTDISP	0.40	294.00

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08/02/23	Oswald Review Almirall issue, correspond with team regarding same	RAP	ASSTDISP	0.40	294.00
08/02/23	Review draft Cell Therapy APA (0.5) and proposed order. (.3). Review communications regarding Almirall sale issues (.2).	RMS	ASSTDISP	1.00	795.00
08/02/23	Review proposed cell therapy division APA received today (1.1); review correspondence by and among Seller counsel and Buyer's counsel and issues list (.2); consider assumptions proposed and effect on creditor denominator (.2).	WJM	ASSTDISP	1.50	1,642.50
08/03/23	Review analysis regarding Oaktree closing and A/R reconciliation; respond to emails regarding same.	RAP	ASSTDISP	0.50	367.50
08/07/23	Emails with Emerald regarding JV / Axis issues and related budget concerns	RAP	ASSTDISP	0.40	294.00
08/08/23	Speak with S. Cho regarding JV / Axis issues (0.4); emails with team regarding same (0.3).	RAP	ASSTDISP	0.70	514.50
08/09/23	Review Supplemental Notice regarding Closing of APA between Athenex Pharmaceutical Division and Oaktree	JMO	ASSTDISP	0.10	31.50
08/09/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Supplemental Notice regarding Closing of APA between Athenex Pharmaceutical Division and Oaktree	JMO	ASSTDISP	0.10	31.50
08/09/23	Prepare and send email summary of call with Debtors team regarding C-MER issues and Dr. Lau issues	RAP	ASSTDISP	0.50	367.50
08/09/23	Emails and calls with S. Cho (0.3) regarding C-MER sale issues (0.3).	RAP	ASSTDISP	0.60	441.00
08/10/23	Review C. Mazza analysis regarding JV / Axis issues, analyze, respond to same.	RAP	ASSTDISP	0.50	367.50
08/11/23	Prepare comprehensive email to Debtors team regarding foreign wind down issues and related budget issues; circulate.	RAP	ASSTDISP	0.50	367.50
08/11/23	Review issues on cell therapy sale and emails from S. Cho regarding same (.4); emails to and from R. Schechter and R. Parisi regarding same (.3).	WJM	ASSTDISP	0.70	766.50
08/14/23	Review and consider email from S. Cho regarding post-petition liquidation	RAP	ASSTDISP	1.70	1,249.50

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	activities (0.5); fact check (0.9); communicate regarding same (0.3).				
08/16/23	Emails with Debtors regarding cell therapy APA	RAP	ASSTDISP	0.20	147.00
08/17/23	Receive redline of Cell Therapy APA and begin review of same.	CPM	ASSTDISP	0.20	110.00
08/17/23	Communications regarding Cell Therapy sale.	RMS	ASSTDISP	0.20	159.00
08/18/23	Emails regarding equity LOI	RAP	ASSTDISP	0.20	147.00
08/18/23	Review LOI regarding equity purchase.	RMS	ASSTDISP	0.20	159.00
08/20/23	Email from S. Cho regarding "paying twice" for S&C legal fees, given fraudulent check issue (.2); draft response and circulate to team (.4); emails from and to R. Parisi, revise version of response, and send to S. Cho (.3).	WJM	ASSTDISP	0.90	985.50
08/21/23	Emails from and to R. Parisi regarding Cell Therapy sale (.5); emails to and from C. Santaniello regarding same (.4); analyze document and provide follow-up guidance for C. Santaniello review and comment on APA (.5).	WJM	ASSTDISP	1.40	1,533.00
08/22/23	Call with W. Martin regarding TG Therapeutics APA/transfer concerns	CAS	ASSTDISP	0.40	294.00
08/22/23	Review APA related to proposed Cell Therapy transaction.	CPM	ASSTDISP	0.80	440.00
08/22/23	Review TG APA and CT sale order and declarations.	RMS	ASSTDISP	0.40	318.00
08/22/23	Review rejection and abandonment order.	RMS	ASSTDISP	0.10	79.50
08/22/23	Review TG cell therapy contract (.6); emails to and from S. Cho regarding same (.3); emails to and from C. Santaniello regarding work required on same (.5); correspondence with S. Cho regarding entity contract (.4).	WJM	ASSTDISP	1.80	1,971.00
08/23/23	Preparation for call with Cassel and Emerald Teams regarding offer to purchase shell entities (.6); all hands on deck call with buyer regarding same (.6); review issues concerning NOLs, ERC, and Bax concerns (.7).	WJM	ASSTDISP	1.90	2,080.50
08/28/23	Communications regarding C-Mer APA issues.	RMS	ASSTDISP	0.10	79.50

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08/28/23	Email from R. Parisi regarding C-mer and other asset disposition issues and review and analyze same (.3); emails to team members distributing projects and analysis required for each sale process concern (.5).	WJM	ASSTDISP	0.80	876.00
08/29/23	Communicate with Debtors' counsel regarding open sale related issues.(.7) Review information relating to prior sale terms (.4) Meeting with C. Mazza to discuss C-Mer requests, Debtors' proposals, diligence and next steps (1.2).	RMS	ASSTDISP	2.30	1,828.50
08/29/23	Confer with C. Mazza regarding C-mer Orascovery post-sale closing issues (.3); review emails to and from R. Schechter, S. Cho and C. Mazza regarding same (.3); review correspondence with Emerald regarding same and analysis of outstanding issues (.4); review list of remaining outstanding issues (.2).	WJM	ASSTDISP	1.20	1,314.00
08/30/23	Call with R. Schechter.	CPM	ASSTDISP	0.60	330.00
08/30/23	Communications regarding C-Mer acquisition and subsidiary issues.	RMS	ASSTDISP	0.30	238.50
08/30/23	Consider C-Mer and Athenex HK issues, information required to advise committee on next steps and outstanding information/document request.	RMS	ASSTDISP	0.40	318.00
08/30/23	Communicate with Debtors' counsel (.4) and C. Mazza (.5) regarding outstanding sale issues.	RMS	ASSTDISP	0.90	715.50
08/30/23	Communications regarding TG APA.	RMS	ASSTDISP	0.10	79.50
08/30/23	Confer with C. Mazza and R. Schechter regarding Orascovery post-closing issues (.4); review email correspondence regarding same including proposal this afternoon from S. Cho (.5); email from M. Litvak regarding TG pulling out of Cell Therapy Division purchase (.1); forward same to Athenex professionals team for consideration (.1).	WJM	ASSTDISP	1.10	1,204.50
08/31/23	Communicate with C. Mazza regarding open sale issues.	RMS	ASSTDISP	0.50	397.50
08/31/23	Correspond with Emerald regarding additional assets in C-Mer deal.	RMS	ASSTDISP	0.10	79.50
08/31/23	Emails from and to S. Cho regarding cell	WJM	ASSTDISP	0.50	547.50

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	therapy deal cancellation and equity deal.				
			ASSTDISP Total	30.20	25,538.50
08/03/23	Speak with Emerald regarding budget issues	RAP	BUDGTNG	0.40	294.00
08/03/23	Review sources and uses with respect to OT exit fee; communications regarding insurance payment and budget.	RMS	BUDGTNG	0.20	159.00
08/07/23	Communications with team regarding budget and foreign entity/interests issues.	RMS	BUDGTNG	0.20	159.00
08/10/23	Communications with team regarding budget, Debtors' spend, and meeting to discuss same.	RMS	BUDGTNG	0.10	79.50
08/10/23	Work on Debtor's wind down budget in an effort to preserve asset base (.3); telephone conference with C. Saitta regarding same (.3).	WJM	BUDGTNG	0.60	657.00
08/11/23	Review correspondence to Debtors' counsel regarding Expenditures.	RMS	BUDGTNG	0.10	79.50
08/11/23	Attend Committee professionals meeting regarding funding and budgeting to get to confirmation and post-confirmation work.	RMS	BUDGTNG	1.00	795.00
08/11/23	Review and consider open issues, remaining assets to be monetized, and Debtors' expenditures in preparation for Committee professional meeting.	RMS	BUDGTNG	0.50	397.50
08/11/23	Review budget information in preparation for call (.5); meet with R. Parisi regarding same and discuss agenda for call with Emerald Team (.5); call with Emerald team regarding issues of concern with budget and impact on plan of reorganization (1.0).	WJM	BUDGTNG	2.00	2,190.00
08/16/23	Prepare for (.2) and attend call (.9) with Emerald regarding budgeting, foreign winddown and SPA.	RMS	BUDGTNG	1.10	874.50
08/16/23	Prepare for (0.2) and attend conference call with MERU and Debtors' counsel (1.0).	RMS	BUDGTNG	1.20	954.00
08/17/23	Review updated wind down budget (0.2); email from Emerald regarding same (0.2)	RAP	BUDGTNG	0.40	294.00
08/17/23	Communications regarding sale amount	RMS	BUDGTNG	0.10	79.50

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08/18/23	and budget for related fees. Communications regarding winddown budget, sale proceeds and fees.	RMS	BUDGTNG	0.20	159.00
			BUDGTNG Total	8.10	7,171.50
08/01/23	Review Declaration of Disinterestedness of Arnold & Porter	JMO	BUSOPS	0.10	31.50
08/01/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Declaration of Disinterestedness of Arnold & Porter	JMO	BUSOPS	0.10	31.50
08/01/23	Emails with S. Cho regarding declaration of disinterestedness	RAP	BUSOPS	0.20	147.00
08/15/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Declaration of Disinterestedness of Barclay Damon	JMO	BUSOPS	0.10	31.50
08/15/23	Review Declaration of Disinterestedness of Barclay Damon.	JMO	BUSOPS	0.10	31.50
08/15/23	Review Notice of Filing of Additional Professional to be Employed by Debtors	JMO	BUSOPS	0.10	31.50
08/15/23	Email to W. Martin, Jr., R. Schechter, R. Parisi and C. Mazza regarding Notice of Filing of Additional Professional to be Employed by Debtors	JMO	BUSOPS	0.10	31.50
08/15/23	Review Declaration of Disinterestedness, emails regarding same	RAP	BUSOPS	0.30	220.50
08/16/23	Review Declaration of Disinterestedness of Quarles & Brady	JMO	BUSOPS	0.10	31.50
08/16/23	Email to W. Martin, Jr., R. Schechter, R. Parisi and C. Mazza regarding Declaration of Disinterestedness of Quarles & Brady	JMO	BUSOPS	0.10	31.50
08/17/23	Speak with S. Cho regarding banking issue	RAP	BUSOPS	0.30	220.50
			BUSOPS Total	1.60	840.00
08/01/23	Review Notice of Agenda for 8.1.23 hearing	JMO	CASEADMN	0.10	31.50
08/01/23	Compile all relevant documents for 8.1.23 hearing; email same to R. Parisi	JMO	CASEADMN	0.30	94.50
08/01/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Notice of Agenda for 8.1.23 hearing	JMO	CASEADMN	0.10	31.50
			CASEADMN Total	0.50	157.50

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08/03/23	Review certification on final OT claim reconciliation.	RMS	CLAIMS	0.10	79.50
08/07/23	Review claims docket regarding Chongqing Taihao POCs (.1); pull POCs (.1); email same to C. Santaniello (.1)	JMO	CLAIMS	0.30	94.50
08/17/23	Review information relating to tax payments.	RMS	CLAIMS	0.10	79.50
08/17/23	Communications regarding settlement stipulation on secured creditor's claim.	RMS	CLAIMS	0.10	79.50
08/17/23	Review of information/pleadings relating to claims objections.	RMS	CLAIMS	0.30	238.50
08/18/23	Analyze omnibus claims Objections 1 (.8); 2 (3.2); and 3 (1) with corresponding proposed orders. Send analysis to R. Parisi (.8)	DMO	CLAIMS	5.80	2,552.00
08/18/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Order Approving Omnibus Claims Objection Procedures	JMO	CLAIMS	0.10	31.50
08/18/23	Review Order Approving Omnibus Claims Objection Procedures	JMO	CLAIMS	0.10	31.50
08/18/23	Review and respond to emails from D. Oswald regarding Debtors' claim objections and issues regarding same	RAP	CLAIMS	0.40	294.00
08/18/23	Review Order approving omnibus claims objections procedures (.1). Communications relating to claims, objections and priorities. (.3)	RMS	CLAIMS	0.40	318.00
08/21/23	Analyze Debtors' response to certain proposed proof of claims objections	DMO	CLAIMS	0.40	176.00
08/21/23	Review information relating to asserted claims, objections and communications regarding same.	RMS	CLAIMS	0.40	318.00
08/31/23	Review docketed claims objections.	RMS	CLAIMS	0.30	238.50
CLAIMS Total				8.80	4,531.00
08/01/23	Emails from and to D. Oswald regarding board minutes of debtor	JMO	CORPGOV	0.20	63.00
CORPGOV Total				0.20	63.00
08/03/23	Emails to and from R. Parisi regarding July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	63.00
08/04/23	July Monthly Fee Statement Preparation of PBN	JMO	FEEAPPS	1.00	315.00

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08/08/23	Email to R. Parisi regarding June Monthly fee statement preparation	JMO	FEEAPPS	0.10	31.50
08/08/23	Continue June Monthly fee statement preparation	JMO	FEEAPPS	1.60	504.00
08/08/23	Calls and emails with McKool and Debtors' counsel regarding retention orders.	RAP	FEEAPPS	0.30	220.50
08/09/23	Review Order on PBN Retention Application	JMO	FEEAPPS	0.10	31.50
08/09/23	Review filed May & June Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/09/23	Update objection deadline calendar regarding May & June Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/09/23	Oversee filing of monthly fee statement (0.2); email with UCC regarding same (0.1)	RAP	FEEAPPS	0.30	220.50
08/09/23	Begin review of July monthly	RAP	FEEAPPS	0.80	588.00
08/09/23	Follow up on Porzio and McKool retention issue.	WJM	FEEAPPS	0.30	328.50
08/14/23	Begin drafting July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	63.00
08/14/23	Email from M. Venus regarding July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/14/23	Edits to July monthly	RAP	FEEAPPS	1.50	1,102.50
08/15/23	Email to M. Venus regarding July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/15/23	Emails to and from R. Parisi regarding draft July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	63.00
08/15/23	Update objection deadline calendar regarding July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/15/23	Finish drafting July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.60	189.00
08/15/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding filed July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/15/23	Review filed July Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/15/23	Emails with J. O'Connor and McKool regarding fee app.	RAP	FEEAPPS	0.20	147.00
08/17/23	Review e-mail from E. Levinson and prepare updated invoice for update July Monthly Fee Statement.	MPD	FEEAPPS	0.30	105.00

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08/21/23	Review and revise Monthly Fee Statement of Committee professionals and authorize filing of same.	WJM	FEEAPPS	0.50	547.50
08/23/23	Email to committee members regarding filed monthly fee statement of Emerald	JMO	FEEAPPS	0.10	31.50
08/23/23	Emails from and to M. Venus regarding Emerald Monthly Fee Statement	JMO	FEEAPPS	0.20	63.00
08/24/23	Review file and provide information to W. Martin, Jr. regarding August fees.	MPD	FEEAPPS	0.20	70.00
08/24/23	Respond to debtor/Emerald request for estimates for plan purposes including calculation of reasonable estimate based on work to be performed through effective date.	WJM	FEEAPPS	0.50	547.50
08/25/23	Draft CNO to First Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	63.00
08/25/23	Email to W. Martin, Jr., R. Schechter, and C. Mazza regarding draft CNO to First Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	31.50
08/29/23	Gather additional documents and review administrative fee order in accordance with Debtor's request (.3); draft subsequent pay directive per debtor's request (.1); email to M. Dermatis regarding same (.1).	WJM	FEEAPPS	0.50	547.50
08/29/23	Attend to Committee Professionals monthly fee statements, CNO, etc., and arranging wires including review fee apps and make calculations (.3); emails to and from M. Dermatis regarding same (.2); M. Venus and J. Sparacino regarding legal requirements under local rules (.3); and S. Cho regarding wire transfers (.2); subsequent email to S. Cho with responses to questions asked (.3).	WJM	FEEAPPS	1.30	1,423.50
08/30/23	Coordinate review of docket for any objections to Porzio's First Monthly Fee Statement and provide information to co-counsel.	MPD	FEEAPPS	0.50	175.00
08/30/23	Additional work towards payment to professionals including verifying amounts (.2); gathering docs requested by disbursing agent (.3); emails from and to S. Cho and M. Venus regarding same (.3)	WJM	FEEAPPS	0.80	876.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/31/23	Attend to payment of monthly fee apps of committee professionals.	WJM	FEEAPPS	0.40	438.00
FEEAPPS Total				13.70	9,006.50
08/16/23	Review July Monthly Fee Statement of MERU	JMO	FEEOBS	0.10	31.50
08/16/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding July Monthly Fee Statement of MERU	JMO	FEEOBS	0.10	31.50
08/16/23	Update objection deadline calendar regarding July Monthly Fee Statement of MERU	JMO	FEEOBS	0.10	31.50
08/18/23	Analyze Cassel Fee in estimated winddown budget	DMO	FEEOBS	1.90	836.00
08/18/23	Send email to R. Parisi and R. Schechter regarding Cassel fee analysis	DMO	FEEOBS	0.20	88.00
08/18/23	Update objection deadline calendar regarding July Monthly Fee Statement of Harter Secrest	JMO	FEEOBS	0.10	31.50
08/18/23	Review July Monthly Fee Statement of Harter Secrest	JMO	FEEOBS	0.10	31.50
08/18/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding July Monthly Fee Statement of Harter Secrest	JMO	FEEOBS	0.10	31.50
08/18/23	Review Harter fee statement, emails regarding same	RAP	FEEOBS	0.20	147.00
08/18/23	Review D. Oswald research regarding Cassel retention agreement (0.3); emails with Emerald regarding same (0.2)	RAP	FEEOBS	0.50	367.50
08/21/23	Emails to and from S. Cho and P. Jefferies regarding exhibits to July Monthly Fee Statement of Harter Secrest	JMO	FEEOBS	0.20	63.00
08/21/23	Emails from and to R. Parisi regarding exhibits to July Monthly Fee Statement of Harter Secrest	JMO	FEEOBS	0.30	94.50
08/21/23	Review exhibits to July Monthly Fee Statement of Harter Secrest	JMO	FEEOBS	0.10	31.50
08/23/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding July Monthly Fee Statement of Pachulski	JMO	FEEOBS	0.10	31.50
08/23/23	Review July Monthly Fee Statement of Pachulski	JMO	FEEOBS	0.10	31.50
08/23/23	Update objection deadline calendar regarding July Monthly Fee Statement of Pachulski	JMO	FEEOBS	0.10	31.50

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
			FEEOBJTS Total	4.30	1,911.00
08/02/23	Review motion on time to remove actions.	RMS	LITIGATE	0.10	79.50
08/03/23	Update objection deadline calendar regarding Motion to Extend Removal Period	JMO	LITIGATE	0.10	31.50
08/03/23	Review Motion to Extend Removal Period	JMO	LITIGATE	0.10	31.50
08/03/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Motion to Extend Removal Period	JMO	LITIGATE	0.10	31.50
08/04/23	Telephone conference with counsel regarding D&O run-off coverage	CJS	LITIGATE	0.50	367.50
08/07/23	Call with R. Parisi regarding assignment identifying potential parties in interest of future suits	DMO	LITIGATE	0.20	88.00
08/09/23	Analyze several articles regarding FDA complete response letter	DMO	LITIGATE	1.30	572.00
08/09/23	Analyze securities litigation complaint	DMO	LITIGATE	1.40	616.00
08/09/23	Analyze amended securities complaint	DMO	LITIGATE	2.20	968.00
08/09/23	Send email R. Parisi regarding removal extension motion	DMO	LITIGATE	0.10	44.00
08/09/23	Analyze removal extension motion (.3); and order (.2)	DMO	LITIGATE	0.50	220.00
08/09/23	Analyze first day affidavit related to potential parties in interest in future suits	DMO	LITIGATE	1.10	484.00
08/09/23	Review securities litigation district court docket and pull complaint; email same to D. Oswald	JMO	LITIGATE	0.20	63.00
08/09/23	Emails from and to D. Oswald regarding district court securities litigation	JMO	LITIGATE	0.30	94.50
08/09/23	Emails from and to D. Oswald regarding amended complaint in securities litigation	JMO	LITIGATE	0.20	63.00
08/09/23	Review summary of removal motion	RAP	LITIGATE	0.20	147.00
08/16/23	Complete analysis of 2022 SEC filings (2.0) and update discovery catalog accordingly (0.5).	DMO	LITIGATE	2.50	1,100.00
08/30/23	Discussion with P Gyparakis concerning securities litigation and impact on case	DES	LITIGATE	0.40	238.00
08/30/23	Review securities litigation pleadings.	PG	LITIGATE	1.50	825.00
08/30/23	Review document preservation stipulation.	RMS	LITIGATE	0.10	79.50
LITIGATE Total				13.10	6,143.50

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/01/23	Prepare (0.6) and circulate (0.1) comprehensive UCC update email; correspond with W. Martin, Jr. and R. Schechter regarding same (0.2).	RAP	MEETCOM	0.90	661.50
08/01/23	Communications with R. Parisi regarding Committee update.	RMS	MEETCOM	0.10	79.50
08/03/23	Respond to creditor inquiry regarding potential recoveries	RAP	MEETCOM	0.30	220.50
08/03/23	Emails regarding cell therapy sale with creditor (0.2) and debtor (0.1)	RAP	MEETCOM	0.30	220.50
08/17/23	Prepare comprehensive UCC correspondence (0.5); finalize minutes to attach (0.4); finalize UCC stip with OT to attach (0.4); circulate (0.1).	RAP	MEETCOM	1.40	1,029.00
08/21/23	Draft agenda for Committee meeting (0.5) and confer with team regarding same (0.8). Preparation call with professionals team (0.6). Call with Committee (1.0).	CPM	MEETCOM	2.90	1,595.00
08/21/23	Review issues for committee discussion (.2) and attend committee meeting (1.).	RMS	MEETCOM	1.20	954.00
08/21/23	Preparation for committee meeting including preparation of agenda (.8); conduct committee meeting regarding plan, voting and liquidating trust governance issues (1.0).	WJM	MEETCOM	1.80	1,971.00
08/24/23	Communications regarding committee update and call.	RMS	MEETCOM	0.10	79.50
08/24/23	Draft communication to committee with update including fraud recovery from keybank.	WJM	MEETCOM	0.70	766.50
08/25/23	Coordinate committee call for 8.30.23.	MPD	MEETCOM	0.20	70.00
08/30/23	Prepare for (0.3) and attend Committee call (0.6). Draft and circulate agenda in advance of Committee call (0.5), and call with professionals in advance of Committee call (0.7).	CPM	MEETCOM	2.10	1,155.00
08/30/23	Review correspondence/information in advance of committee call (.2) and attend committee call (.5).	RMS	MEETCOM	0.70	556.50
08/30/23	Confer with C. Mazza and R. Schechter in preparation for committee meeting today (.4); review LTA (.2); review and revise draft agenda (.3); attend	WJM	MEETCOM	1.50	1,642.50

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/31/23	committee meeting (.6) Communications regarding creditor status inquiry.	RMS	MEETCOM	0.10	79.50
MEETCOM Total				14.30	11,080.50
08/01/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Order Granting Interim Approval of the Adequacy of Disclosures	JMO	PLANDSCL	0.10	31.50
08/01/23	Review Order Granting Interim Approval of the Adequacy of Disclosures	JMO	PLANDSCL	0.10	31.50
08/01/23	Update hearing and objection deadline calendar regarding Order Granting Interim Approval of the Adequacy of Disclosures	JMO	PLANDSCL	0.20	63.00
08/01/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Proposed Order Granting Interim Approval of the Adequacy of Disclosures	JMO	PLANDSCL	0.10	31.50
08/01/23	Review Revised Proposed Order Granting Interim Approval of the Adequacy of Disclosures	JMO	PLANDSCL	0.10	31.50
08/01/23	Update hearing calendar regarding disclosure hearing	JMO	PLANDSCL	0.10	31.50
08/01/23	Prepare for Plan / DS hearing	RAP	PLANDSCL	0.80	588.00
08/01/23	Attend plan and disclosure statement hearing	RAP	PLANDSCL	0.90	661.50
08/01/23	Emails and calls with Debtors' counsel and Lowenstein to resolve securities plaintiff plan / DS objection.	RAP	PLANDSCL	0.50	367.50
08/01/23	Review Plan edits from Debtors.	RMS	PLANDSCL	0.10	79.50
08/01/23	Communications with R. Parisi regarding drafting of trust agreement.	RMS	PLANDSCL	0.10	79.50
08/02/23	Email to M. Washington regarding Combined Disclosure Statement and Plan	JMO	PLANDSCL	0.10	31.50
08/02/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Combined Disclosure Statement and Plan	JMO	PLANDSCL	0.10	31.50
08/02/23	Review Combined Disclosure Statement and Plan	JMO	PLANDSCL	0.10	31.50
08/02/23	Review Notice of Interim Approval of Disclosures	JMO	PLANDSCL	0.10	31.50

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/02/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding Notice of Interim Approval of Disclosures	JMO	PLANDSCL	0.10	31.50
08/02/23	Review plan and disclosure statement for Athenex.	MA W	PLANDSCL	1.20	600.00
08/02/23	Research necessary provisions and language for draft Liquidating Trust Agreement.	MA W	PLANDSCL	1.00	500.00
08/02/23	Debrief from R. Parisi regarding court hearing yesterday and conditional approval of D.S. received (.2); Meeting with team regarding document review project in anticipation of litigation against third parties on behalf of plan formed GUC Trust (.5); confer with C. Santaniello, M. Washington and R. Parisi regarding GUC Trust agreement and ancillary documents to be drafted (.3).	WJM	PLANDSCL	1.00	1,095.00
08/03/23	Begin drafting Liquidation Trust Agreement.	MA W	PLANDSCL	3.50	1,750.00
08/03/23	Call with M. Washington regarding liquidating trust agreement; review samples.	RAP	PLANDSCL	0.50	367.50
08/03/23	Review insurance policy information and attachments from Debtors (1.0); emails with Debtors regarding insurance discovery (0.2) attend call regarding same (0.4)	RAP	PLANDSCL	1.60	1,176.00
08/04/23	Continue drafting Liquidating Trust Agreement.	MA W	PLANDSCL	1.40	700.00
08/04/23	Review issues relating to Trust formation and documents for same (.6); communications with M. Washington regarding drafting of trust agreement (.1).	RMS	PLANDSCL	0.70	556.50
08/04/23	Review Plan Supplement from Debtors.	RMS	PLANDSCL	0.30	238.50
08/07/23	Review draft liquidating trust agreement	CAS	PLANDSCL	0.80	588.00
08/07/23	Call with R. Schacter regarding Liquidation Trust Agreement.	MA W	PLANDSCL	0.20	100.00
08/07/23	Continue drafting Liquidation Trust Agreement.	MA W	PLANDSCL	0.80	400.00
08/10/23	Review plan supplement redline, forward to team for review and comment	RAP	PLANDSCL	0.30	220.50
08/11/23	Speak with W. Martin, Jr. regarding	RAP	PLANDSCL	0.30	220.50

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/11/23	Athenex plan issues Athenex professionals meeting to discuss plan issues (1.0); prep for same meeting (0.5)	RAP	PLANDSCL	1.50	1,102.50
08/14/23	Review plan and draft plan supplement materials (.9); review and revise draft liquidating trust agreement (.7); confer with R. Parisi regarding same (.3).	WJM	PLANDSCL	1.90	2,080.50
08/15/23	Conference with M. Washington regarding receivables contributed to the trust	CAS	PLANDSCL	0.30	220.50
08/15/23	Review, revise, and provide commentary on Liquidating Trust Agreement (3.0). Review Plan and Disclosure Statement provisions for inclusion and incorporation into Liquidating Trust Agreement (1.8). Confer with R. Parisi regarding same (0.4).	CPM	PLANDSCL	5.20	2,860.00
08/15/23	Emails with Debtors regarding ballot and opt in /opt out issues	RAP	PLANDSCL	0.30	220.50
08/15/23	Catch up with OT team regarding UCC / Debtor / OT stip	RAP	PLANDSCL	0.60	441.00
08/15/23	Speak with J. Boland regarding ballot issues, emails regarding same	RAP	PLANDSCL	0.50	367.50
08/15/23	Confer with R. Parisi regarding D&O release issues and negotiations with Debtor over same (.3); review plan language regarding same (.4); telephone conference with S&C team regarding same (.5); telephone conference with S&C and Debtor team to negotiate compromise (.4).	WJM	PLANDSCL	1.60	1,752.00
08/16/23	Draft (0.9) and revisions to Plan Supplement documents, including Retained Causes of Action (0.6) and Liquidating trust Agreement (0.3).	CPM	PLANDSCL	1.80	990.00
08/16/23	Call with Debtors team regarding plan issues and budget	RAP	PLANDSCL	1.00	735.00
08/16/23	Finalize UCC / OT / Debtors stipulation, correspondence with B. Beller and Debtors regarding same.	RAP	PLANDSCL	0.50	367.50
08/16/23	UCC Professionals prep call in anticipation of larger call with Debtors regarding budget and plan issues	RAP	PLANDSCL	0.90	661.50
08/16/23	Work on stipulation with secured lender	WJM	PLANDSCL	1.10	1,204.50

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/17/23	(.7); emails to and from R. Parisi regarding same (.4). Attend to plan supplement revisions (2.7) and confer with counsel regarding same (0.5).	CPM	PLANDSCL	3.30	1,815.00
08/17/23	Correspond with OT and Debtors regarding deal stip (0.2); correspond with local counsel regarding same (0.2).	RAP	PLANDSCL	0.40	294.00
08/17/23	Correspond with C. Mazza regarding retained cause of action exhibit to plan supplement (0.2); speak with S. Cho regarding same (0.2)	RAP	PLANDSCL	0.40	294.00
08/17/23	Communications regarding plan supplement and retained causes of action.	RMS	PLANDSCL	0.10	79.50
08/18/23	Confer with local counsel regarding plan supplement and defendant list.	CPM	PLANDSCL	1.50	825.00
08/18/23	Edits to Retained Causes of Action exhibit (2.2); discuss certain items with C. Mazza (0.4); email regarding same (0.1)	RAP	PLANDSCL	2.70	1,984.50
08/18/23	Review communications and edits relating retained causes of action.	RMS	PLANDSCL	0.20	159.00
08/19/23	Revise LT Trust agreement (2.5); emails with C. Mazza regarding same (0.3)	RAP	PLANDSCL	2.80	2,058.00
08/21/23	Comprehensive call with W. Martin, Jr. regarding status of case trajectory toward plan confirmation hearing	RAP	PLANDSCL	1.20	882.00
08/23/23	Conference call with S. Cho and M. Venus regarding plan supplement (0.5); post-call with M. Venus to discuss same (0.5). Edits to plan supplement (0.3). Receive and initial review of revised Plan Supplement (0.5)_	CPM	PLANDSCL	1.80	990.00
08/24/23	Liquidating Trust Agreement comparison to provisions in plan and revisions for consistency (1.5). Prepare and send email to team regarding same (0.5). Finalize retained causes of action plan supplement (1.2). Confer with W. Martin, Jr. regarding same (0.1). Prepare and send correspondence to Committee setting up next call to discuss Plan process and status (0.3).	CPM	PLANDSCL	3.60	1,980.00
08/24/23	Review LTA and consider post-	RMS	PLANDSCL	0.90	715.50

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	confirmation issues relating to same. (.6). Review document and correspondence relating to retained causes of action (.3).				
08/25/23	Finalize liquidating trust agreement (0.5) and send to Debtors for filing (0.3). Review other plan supplement documents and recent correspondence from Debtors counsel (0.5).	CPM	PLANDSCL	1.30	715.00
08/25/23	Review plan supplement notice and attachments.	RMS	PLANDSCL	0.70	556.50
08/25/23	Review correspondence regarding Opt out and vote in favor of plan.	RMS	PLANDSCL	0.10	79.50
08/28/23	Review draft confirmation order.	RMS	PLANDSCL	0.70	556.50
08/28/23	Review draft voting declaration.	RMS	PLANDSCL	0.10	79.50
08/28/23	Emails from and to S. Cho regarding voting and other Plan issues (.3); meet with team regarding workload and tasks/assets and budgeting issues moving towards confirmation (.6).	WJM	PLANDSCL	0.90	985.50
08/29/23	Initial review of draft confirmation order.	CPM	PLANDSCL	1.20	660.00
08/29/23	Begin review of confirmation order.	WJM	PLANDSCL	1.40	1,533.00
08/30/23	Communications regarding retained causes of action, liquidating trustee and update to agreement.	RMS	PLANDSCL	0.20	159.00
08/31/23	Continued review of Confirmation Order (1.0) and first round of edits to same (0.4).	CPM	PLANDSCL	1.40	770.00
PLANDSCL Total				61.30	41,840.50
08/21/23	Review July 2023 MORs	JMO	REPORTG	0.20	63.00
08/21/23	Email to W. Martin, Jr., R. Schechter, R. Parisi, and C. Mazza regarding July 2023 MORs	JMO	REPORTG	0.10	31.50
08/21/23	Review MORs.	RMS	REPORTG	0.30	238.50
REPORTG Total				0.60	333.00
Fees Total				268.80	170,169.00

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Disbursement Summary	Total
Business Meals	23.77
Westlaw	502.00
Total Disbursements	525.77

Disbursement Detail

Date	Description	Amount
07/10/23	VENDOR: American Express INVOICE#: MARTIN081523 DATE: 8/18/2023	23.77
	Expense Reimbursement - Working lunch with RAP and WJM - Athenex matter - plan of reorganization work.	
08/10/23	Westlaw	502.00
TOTAL DISBURSEMENTS		\$525.77

TOTALS FOR THIS MATTER

Professional Services	170,169.00
Disbursements	525.77
Total Professional Services & Disbursements	170,694.77

BALANCE DUE THIS INVOICE	\$ 170,694.77
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Previous Balance Due	142,717.90
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TOTAL AMOUNT DUE INCLUDING THIS INVOICE	\$ 313,412.67
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ACCOUNTS RECEIVABLE

INVOICE DATE	INVOICE NUMBER	INVOICE TOTAL	OUTSTANDING BALANCE
07/27/23	3301938	497,922.84	99,506.80
08/15/23	3302530	219,614.62	43,211.10
	CURRENT BALANCE DUE	\$717,537.46	\$142,717.90