

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MediaMath Holdings, Inc., *et al.*

Debtors.

Chapter 11

Case No. 23-10882 (LSS)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Laurie Heggan, depose and say that I am employed by Reliable Companies who provided noticing services in the above-captioned case.

On September 20, 2023, at my direction and under my supervision, employees of Reliable Companies caused to be served the following documents by the method indicated on the service list attached hereto as Exhibit A:

09/20/2023	341	Interim Application for Compensation / First Interim Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of MediaMath Holdings, Inc., et al. for the period July 21, 2023 to August 31, 2023 Filed by Official Committee of Unsecured Creditors. Hearing scheduled for 10/18/2023 at 10:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. Objections due by 10/11/2023. (Attachments: # 1 Notice # 2 Exhibit (s) A Through H) (Alberto, Justin) (Entered: 09/20/2023)
09/20/2023	342	Interim Application for Compensation / First Interim Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the period July 21, 2023 to August 31, 2023 Filed by Official Committee of Unsecured Creditors. Hearing scheduled for 10/18/2023 at 10:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. Objections due by 10/11/2023. (Attachments: # 1 Notice) (Alberto, Justin) (Entered: 09/20/2023)
09/20/2023	343	Interim Application for Compensation / First Interim Fee Application of Dundon Advisers LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors of MediaMath Holdings, Inc., et al. for the period July 21, 2023 to August 31, 2023 Filed by Official Committee of Unsecured Creditors. Hearing scheduled for 10/18/2023 at 10:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington,

		Delaware. Objections due by 10/11/2023. (Attachments: # 1 Notice # 2 Exhibit (s) A Through B) (Alberto, Justin) (Entered: 09/20/2023)
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X L. Heggan
Laurie Heggan

Dated: September 20, 2023

State of Delaware

County of New Castle

Subscribed and sworn to (or affirmed) before me on this 20th day of September 2023, by Laurie Heggan, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

X J. Blevins

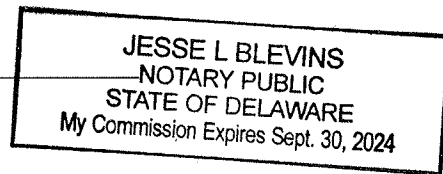


EXHIBIT A

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