

ENTERED

September 19, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: SERTA SIMMONS BEDDING, LLC, <i>et al.</i>, Reorganized Debtors.¹	§ § § § § § § § §	Chapter 11 Case No. 23-90020 (DRJ) (Jointly Administered) Re: Docket Nos. 421, 422, 1230
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**FINAL ORDER ALLOWING
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *First and Final Fee Application of FTI Consulting, Inc., Financial Advisor to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred in the Compensation Period*, filed by FTI Consulting, Inc. (the “**Applicant**”).

IT IS HEREBY ORDERED THAT:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$5,116,526.80 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this order are approved on a final basis.

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Reorganized Debtors’ corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed pursuant to this Order.

Signed: September 19, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Serta Simmons Bedding, LLC
World of Sleep Outlets, LLC
Debtors

Case No. 23-90020-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Form ID: pdf002

Total Noticed: 85

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 21, 2023:

Recip ID	Recipient Name and Address
db	+ Dawn Intermediate, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Dreamwell, Ltd., 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ National Bedding Company L.L.C., 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Hospitality, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Logistics, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Manufacturing Company, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Retail, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Serta International Holdco, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Simmons Bedding Company, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ The Simmons Manufacturing Co., LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Tomorrow Sleep LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Tuft & Needle, LLC, 735 Grand Avenue, Phoenix, AZ 85007-2509
db	+ World of Sleep Outlets, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
aty	+ Michael S Shuster, Holwell Shuster & Goldberg LLP, 425 Lexington Avenue, 14th Floor, New York, NY 10017-3903
aty	+ Samuel S Kohn, Dorsey & Whitney LLP, 51 West 52nd Street, New York, NY 10019-6163
aty	+ United Steel, Paper & Forestry, Rubber, Manufactur, Patrick M. Flynn PC, 1225 N. Loop West, Suite 1000, Houston, TX 77008 UNITED STATES 77008-1775
intp	+ Ad Hoc Equity Group, c/o Christopher C. Simpson, Osborn Maledon, PA, 2929 N Central Ave Ste 2000, Phoenix, AZ 85012-2838
intp	+ Alan Humphries, 52 Sugar Creek Center Blvd., Suite 325, Sugar Land, Tx 77478-2209
cr	+ Cameron M. Thierry, 1834 Drexel Blvd #209, South Milwaukee, WI 53172-2950
cr	+ Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, Four Greentree Centre, 601 Route 73 North, Suite 305 Marlton, NJ 08053-3475
cr	+ Carpenter Company, c/o William E. Callahan, Jr., Gentry Locke Rakes & Moore LLP, 10 Franklin Rd SE, Ste. 900, Roanoke, VA 24011-2146
cr	+ Cornelius McCormick, Nahon Saharovich & Trotz, 488 South Mendenhall Road, Memphis, TN 38117-4220
blank	+ DEBRA CAMPBELL, Jeff Grotke, 22 NORTH 6TH STREET, SUITE C, San Bernardino, CA 92373-5279
intp	+ Delta Enterprise Corporation and Children's Produc, Dorsey & Whitney LLP, c/o Joseph Acosta, 200 Crescent Court, Suite 1600 Dallas, TX 75201-1829
cr	+ FabricTech 2000, LLC d/b/a PureCare, c/o Robert E. Nies, Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkeay, Roseland, NJ 07068-1640
cr	+ Fallbrook Pines Phase I, LLC, Howard C. Rubin, Kessler Collins, PC, Suite 3700, Dallas, TX 75201
cr	+ Google LLC, c/o White and Williams LLP, 1650 Market St., Fl. 18, Philadelphia, PA 19103-7304
cr	+ KKGf, LLC d/b/a United Textiles and Components, c/o William E. Callahan, Jr., Gentry Locke Rakes & Moore LLP, P.O. Box 40013, Roanoke, VA 24022-0013
cr	+ Kodiak Transportation, LLC, c/o Steven W. Soule', Hall, Estill, Hardwick, et al., 521 East 2nd Street, Suite 1200 Tulsa, OK 74120-1855
cr	+ LIT Gateway Portfolio, Howard C. Rubin, Kessler Collins, PC, 500 N. Akard Street, Suite 3700 Dallas, TX 75201-3350
cr	+ Lashan McCormick, Nahon Saharovich & Trotz, 488 South Mendenhall Road, Memphis, TN 38117-4220
cr	+ Louisiana Department of Revenue, Bankruptcy Counsel, Litigation Division, 617 N. Third Street, Office 780, P O Box 4064 (Zip 70821-4064), Baton Rouge, LA 70802 UNITED STATES OF AMERICA 70821-4064
cr	+ Louisville Bedding Company, 10400 Bunsen Way, Louisville, KY 40299-2500
cr	+ MM McCormick, Nahon Saharovich & Trotz, 488 South Mendenhall Road, Memphis, TN 38117-4220
cr	+ Microsoft Corporation, c/o Maria A. Milano, Fox Rothschild LLP, 1001 4th Ave., Suite 4500 Seattle, WA 98154-1192
cr	+ NTT DATA Americas, Inc., Streusand, Landon, Ozburn & Lemmon, LLP, 1801 S. MoPac Expressway, Suite 320, Austin, Tx 78746, UNITED STATES 78746-9817

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Total Noticed: 85

cr + National Labor Relations Board - Region 4, 100 E. Penn Square, Suite 403, Philadelphia, PA 19107-6293

cr North Dakota Office of State Tax Commissioner, 600 East Boulevard Avenue, Bismack, ND 58505-0599

blank + RANDY SUNOSKIE, Jeff Grotke, 22 NORTH 6TH STREET, SUITE C, San Bernardino, CA 92373-5279

blank RICHARD SUNOSKIE, The Law Office of Jeff Grotke, 22 NORTH 6TH STREET, SUITE C, YUCAIPA, CA 92399

cr + RLIF Riviera Beach SPE, LLC, 201 West Street, Annapolis, MD 21401-4654

cr + RS Industrial, Inc., c/o Thompson, O'Brien, Kappler & Nasuti., 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865

intp + Ruth Humphries, 52 Sugar Creek Center Blvd., Suite 325, Sugar Land, Tx 77478-2209

cr + Sally A Erickson, 1045 Pine Grove Ave. NE, Brookhaven, GA 30319-3313

cr + Shippers Preferred Express, Inc., c/o Lane & Nach, P.C., 2001 East Campbell Avenue, Suite 103, Phoenix, AZ 85016-5573

intp + Six Continents Hotels, Inc., Alston & Bird LLP, Attn: Leib M. Lerner, 333 S. Hope Street, 16th Fl., Los Angeles, CA 90071-1410

cr + Stephanie Finz, c/o Kelley, Fulton, Kaplan & Eller, PL, 1665 Palm Beach Lakes Blvd., Ste 1000, West Palm Beach, FL 33401, UNITED STATES 33401-2109

cr + Symmetry Energy Solutions, LLC, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168

cr + Tolleson Logistics TIC Owner I LLC, c/o Hamid R. Rafatjoo, Raines Feldman LLP, 1800 Avenue of the Stars, 12th Floor Los Angeles, CA 90067-4201

blank + Wendy Kershaw, Jeff Grotke, 22 NORTH 6TH STREET, SUITE C, San Bernardino, CA 92373-5279

cr + XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paisner, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ 85004-4533

cr + c/o Citadel Limited Citadel Equity Fund Ltd., 225 West Washington 9th Floor, Chicago, IL 60606-2418

TOTAL: 52

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	Email/Text: bwingate@sertasimmons.com	Sep 19 2023 19:58:00	Serta Simmons Bedding, LLC, 2451 Industry Avenue, Doraville, GA 30360
cr	^ MEBN	Sep 19 2023 19:57:57	AEP Energy, Inc., c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Email/Text: bankruptcynotices@azdor.gov	Sep 19 2023 19:58:00	ARIZONA DEPARTMENT OF REVENUE, Office of the Arizona Attorney General, c/o Tax, Bankruptcy and Collection Sct, 2005 N Central Ave, Suite 100, Phoenix, AZ 85004-1546
cr	+ Email/Text: bruzinsky@jw.com	Sep 19 2023 19:58:00	Ad Hoc Priority Lender Group, c/o Bruce J. Ruzinsky, Jackson Walker LLP, 1401 McKinney St, Suite 1900, Houston, TX 77010-1900
cr	+ Email/Text: ahochheiser@mauricewutscher.com	Sep 19 2023 19:58:00	AmTrust North America, Inc. on behalf of Wesco Ins, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	^ MEBN	Sep 19 2023 19:58:00	Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, Four Greentree Centre, 601 Route 73 North, Suite 305, Marlton, NJ 08053-3475
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 19 2023 19:59:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 19 2023 19:59:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	^ MEBN	Sep 19 2023 19:59:00	Florida Power & Light Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103-2168
cr	^ MEBN	Sep 19 2023 19:59:10	Georgia Power Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Email/Text: arapoport@haincapital.com	Sep 19 2023 19:59:00	Hain Capital Group, LLC, 301 Route 17 North, 7th Floor, Rutherford, NJ 07070, UNITED STATES 07070-2575

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cr	+ Email/Text: houston_bankruptcy@LGBS.com	Sep 19 2023 19:59:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XIII Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XIV Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XIX Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XV Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XVI Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XVII Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XVIII Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XX Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XXI Limited Partnership, c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: jsparacino@mckoolsmith.com	Sep 19 2023 19:58:00	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ Email/Text: trssvc.judgments@maricopa.gov	Sep 19 2023 19:58:00	Maricopa County Treasurer, 301 West Jefferson, Suite 100, Phoenix, AZ 85003, UNITED STATES 85003-2199
cr	+ Email/Text: ecfnotices@dor.mo.gov	Sep 19 2023 19:58:00	Missouri Department of Revenue, Bankruptcy Unit, PO Box 475, Jefferson City, MO 65105-0475
cr	+ Email/Text: nys.dtf.bncnotice@tax.ny.gov	Sep 19 2023 19:59:00	New York State Department of Taxation and Finance, Bankruptcy Unit, P O Box 5300, Albany, NY 12205-0300
cr	+ Email/Text: schristianson@buchalter.com	Sep 19 2023 19:58:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: bankruptcy@fult.com	Sep 19 2023 19:59:00	SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, 6 North Broad Street, Suite 100, Woodbury, NJ 08096-4635
cr	^ MEBN	Sep 19 2023 19:59:15	Salt River Project, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Sep 19 2023 19:58:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	^ MEBN	Sep 19 2023 19:58:25	Texas Comptroller of Public Accounts, Revenue Acco, Christopher J. Dylla, P.O. Box 12548, Austin, TX 78711-2548

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intp	^	MEBN	Sep 19 2023 19:58:25	Texas Comptroller of Public Accounts, Unclaimed Pr, c/o Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548, Austin, TX 78711-2548
cr	^	MEBN	Sep 19 2023 19:57:32	The Connecticut Light & Power Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+	Email/Text: WPGBankruptcy@fbtlaw.com	Sep 19 2023 19:58:00	WPG Legacy, LLC, C/o Frost Brown Todd LLC, Attn: Ronald E. Gold, 3300 Great American Tower, 301 East Fourth Street, Cincinnati, OH 45202-4245
cr	^	MEBN	Sep 19 2023 19:59:12	Yankee Gas Services Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168

TOTAL: 34

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		AW Industries, Inc.
intp		Ad Hoc Group of First Lien Lenders
intp		Advent International Corporation, on behalf of its
cr		Cisco Systems Capital Corporation
cr		Continuum Marketing Services LLC
cr		Dormae Products, Inc.
intp		Eclipse Business Capital LLC
cr		Elite Comfort Solutions, LLC
op		Epiq Corporate Restructuring, LLC
fa		Force Ten Partners, LLC
cr		Gribetz International
intp		HP Assembly I, LLC
cr		Hanes Companies, Inc.
cr		Hermes Landscaping, Inc.
cr		IIT Inland Empire Logistics Center LP
cr		Ike McLarin
cr		Joshua Brooks
cr		Karen Mancuso
cr		Korber Supply Chain US, Inc.
cr		LCM 26 LTD.
cr		LCM 27 LTD.
cr		LCM 28 LTD.
cr		LCM XXII LTD.
cr		LCM XXIII LTD.
cr		LCM XXIV LTD.
cr		LXM XXV LTD.
cr		Leggett & Platt, Incorporated
cr		Leo Burnett USA
cr		Life Insurance Company of North America
intp		Mattress Firm, Inc.
cr		Official Committee Of Unsecured Creditors
cr		Palu Bedding Co., Inc.
cr		Premier Trailers, LLC d/b/a Premier Trailer Leasin
cr		Ratzon Realty (Interstate Park Logistics Center Fl
cr		Resolute Forest Products
cr		Risk International Benefits Advisors, LLC
intp		Ropes & Gray LLP
cr		Safety National Casualty Corporation
cr		Salesforce, Inc.

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cr		Salt Lake Mattress & Mfg. Co.
cr		Serta Restokraft Mattress Company Inc.
cr		State of Connecticut Department of Economic Commun
cr		Steelworkers Pension Trust
cr		The Serta Simmons Class 6B Trust
intp		UBS AG, Stamford Branch
intp		Wilmington Savings Fund Society, FSB
blank	###+	CRAIG LAW OFFICE OF JEFF SUNOSKIE, The Law Office of Jeff Grotke, 11465 Deerfield Dr, REDLANDS, CA 92399-6831

TOTAL: 46 Undeliverable, 0 Duplicate, 1 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 21, 2023

Signature: /s/Gustava Winters