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10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF ARIZONA**

12 **In Re:**

13 **LEGACY CARES, INC.,**
14 **Debtor.**

Case No. 2:23-bk-02832-DPC

Chapter 11

DEBTOR’S NOTICE RE: AUCTION

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18 Legacy Cares, Inc. (“Debtor”) hereby provides notice pursuant to the Court’s
19 *Order (I) Approving Bidding Procedures, (II) Authorizing Debtor to Provide Bid*
20 *Protections, and (III) Granting Related Relief* [ECF No. 453] (the “Bid Procedures
21 Order”) that ***no auction*** will be held on October 5, 2023. Debtor has not, as yet, received
22 any bid satisfying the requirements for a “Qualified Bid” under the Bid Procedures Order.

23 Debtor has, however, received submissions from several parties interested in
24 purchasing Legacy Park. These parties have been engaged with Debtor’s investment
25 banker, Miller Buckfire, for some time in the sale process. Debtor and its professionals
26 are in the process of attempting to improve/confirm these submissions so that they may
27 become qualified and result in an offer that Debtor can put before the Court. Debtor and
28 its professionals will continue to work with key stakeholders such as the Creditors

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Committee, UMB Bank, the landlord and mechanic’s lien claimants towards that goal. Debtor believes it is still possible to bring such an offer to the Court within the timeframe set by the existing DIP budget.

Further, Debtor believes that the upcoming mediation of the mechanic lien claimants scheduled for October 11 should remain on schedule as Debtor and its professionals work to qualify one or more bids prior to the mediation.

RESPECTFULLY SUBMITTED this 3rd day of October, 2023.

**WARNER ANGLE HALLAM JACKSON &
FORMANEK, PLC**

By /s/ Henk Taylor (# 016321)
Henk Taylor
Counsel for Debtor Legacy Cares, Inc.