

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AeroCision Parent, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11032 (KBO)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
AEROCISION PARENT, LLC (CASE NO. 23-11032)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: AeroCision Parent, LLC (8828); AeroCision, LLC (0509); and Numet Machining Techniques, LLC (3162). The Debtors' service address is 12-A Inspiration Lane, Chester, CT 06412.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology, and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and compose an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors’ management, personnel, and professional advisors. They are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data, or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions, or

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² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to the Debtors’ remaining Schedules and Statements, as appropriate.

inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to the Debtors' chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

Description of the Cases and "As of" Information Date. On July 31, 2023 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to manage their financial affairs as debtors in possession. Unless otherwise indicated herein or in the Schedules and Statements, the assets listed in the Schedules and Statements are provided as of the Petition Date. As discussed more fully below, certain claims were paid in full or in part pursuant to "first day" orders entered by the Court. The Debtors have endeavored to list the current pre-petition balance owed with respect to such claims on Schedule E/F.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements prepared by the Debtors.

Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers, or persons in control of the Debtors; (b) relatives of current or former directors, officers, or persons in control of the Debtors; (c) a partnership in which the Debtors is a general partner; or (d) an affiliate of the Debtors. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as "insiders" have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) any such person's influence over the control of the Debtors; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Prior to the Petition Date, the Debtors engaged Riveron Management Services, LLC (“**Riveron**”) to provide the Debtors with (a) David Nolletti to serve as the Debtors’ Chief Restructuring Officer, (b) Hayley Hutchison to serve as the Debtors’ Financial Officer, and (c) additional support staff. The payments provided to Riveron in the year preceding the Petition Date are disclosed in Statement 11.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

A. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors’ assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value of such assets.

B. **First Day Orders.** Pursuant to various “first day” orders (each, a “**First Day Order**,” and collectively, the “**First Day Orders**”), the Debtors and their estates were authorized to pay certain pre-petition claims, including, without limitation, certain claims relating to employee wages and benefits, critical vendors, taxes, bank fees, and insurance programs. The Debtors have not included certain claims of this nature in the Schedules and Statements to the extent that such claims were paid under the First Day Orders.

C. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtors and their estates reserve all rights with respect to any such setoffs.

D. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors’ books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.

E. **Leases.** In the ordinary course of business, the Debtors lease certain equipment from certain third-party lessors for use in the maintenance of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.

F. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. Rather, executory

contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtors and their estates; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Estimates. The Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to amend these Schedules and Statements to recharacterize or reclassify any claim or contract.

Claims Description. The Debtors and their estates reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority, or classification, and to subsequently designate any claim as "disputed," "contingent," or "unliquidated."

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the "Guaranties") with respect to the Debtors' contracts and leases may not be included on Schedule H. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property.

The balances in the Debtors' bank accounts listed in Schedule A/B, Part 1 are as of the Petition Date.

The Debtors maintain their books and records on an accrual basis. Accordingly, certain terms listed in Schedule A/B, Part 2, are listed in the Debtors' books and records as prepayments or deposits, but are, in fact, payments made for certain future expenses or invoices.

The amounts disclosed in Schedule A/B, Part 5, Item 25 are estimates, as described more fully in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, and (II) Granting Related Relief* [Docket No. 11].

Debtor AeroCision Parent, LLC ("**AeroCision Parent**") disclosed certain NOLs in Schedule A/B, Part 11, Item 72. The Debtors file their federal tax returns on a consolidated basis with their non-debtor parent, Bromford Delaware LLC, and its subsidiaries. The value of AeroCision Parent's interest in the NOLs is listed as undetermined because an allocation of the value of the NOLs has not been completed.

Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Item 74, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws. The Debtors and their estates reserve all rights with respect to any claims and causes of action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Schedule D – Creditors Who Have Claims Secured by Property. Although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies, and other parties that may hold security deposits.

Except as specifically stated herein, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses that such parties may be entitled to, and are not reflective of any payments made by the Debtors subsequent to the Petition Date.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtors; accordingly, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtors have used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

To the extent that they have been paid, the Debtors have not listed on Part 2 of Schedule E/F, among others, certain unsecured employee wage or benefit claims, critical vendor claims, bank fees, taxes, or insurance claims for which the Debtors have been granted authority to pay pursuant to a First Day Order. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in these chapter 11 cases. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of these chapter 11 cases.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease, or other agreement from Schedule G does not constitute an admission that such omitted contract, lease, or other agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases, and other agreements to which the Debtors are a party, including, without limitation, to add any that the Debtors did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date, or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements that may not be listed on Schedule G. The Debtors have consolidated the entries on Schedule G for presentation purposes only and reserve all rights to argue that the master agreements and associated statements of work, work orders, and similar terms reflect multiple, independent executory contracts even though presented as a single entry on Schedule G.

Additionally, the Debtors maintain certain insurance programs. The Debtors and their estates reserve all rights in connection with such insurance programs.

All rights, claims, and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

Additionally, information regarding certain executory contracts may not be listed on Schedule G to protect the confidentiality of the parties involved. In such instances, the Debtors generally used this approach because of an agreement between the Debtors and a third party. The Debtors reserve all of their rights with respect to such agreements.

NOTES FOR STATEMENTS

Statement 3. Any values listed in this section are separate and not repeated in Statement 4 (payments or other transfers of property made within one year before filing these cases that benefited any insider) or Statement 11 (payments related to bankruptcy within one year of filing). Please refer to those sections for payments related to those parties.

Statement 4. Statement 4 has been presented on a gross payment basis. Actual amounts received by the parties listed on Statement 4 may differ based upon withholding and other tax obligations.

Statement 11. The payments related to bankruptcy are reflected on the Schedules of the Debtor that made the payments, but such payments were made on behalf of all three Debtors.

Statement 21. Debtors Numet Machining Techniques, LLC and AeroCision, LLC hold certain fixtures of a relatively *de minimis* value (ranging from approximately \$1,000 to \$8,000 per fixture) for the benefit of certain customers, which fixtures are ultimately placed into machines ordered by those customers, are not transferable for use in other machines, and have not historically been recalled by any customers. These fixtures are not separately listed in Statement 21. Similarly, the Debtors hold certain raw materials purchased by certain customers, which raw materials are placed into parts ordered by such customers and produced by the Debtors. These raw materials are likewise not listed in Statement 21.

Statement 26d. The Debtors provided financial statements in the ordinary course of their businesses to certain parties within two years immediately before the Petition Date, including with respect to the Debtors' prior refinancing efforts, as discussed more fully in the *Declaration of David M. Nolletti in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 3]. Considering the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor	<u>AeroCision Parent, LLC</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>23-11032</u>

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

NOT APPLICABLE

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$3,459,890.27

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$3,459,890.27

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$127,214,225.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

UNKNOWN

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ NOT APPLICABLE

4. **Total liabilities**

Lines 2 + 3a + 3b

\$127,214,225.00

Fill in this information to identify the case:

Debtor AeroCision Parent, LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11032
(if known)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*.

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS

1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. CASH ON HAND

NONE

3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS (IDENTIFY ALL)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. CITIZENS BANK, N.A.	CHECKING ACCOUNT	6688	\$1,110.36

4. OTHER CASH EQUIVALENTS

NONE

5 Total of Part 1.
ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$1,110.36

Part 2: DEPOSITS AND PREPAYMENTS

6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

	Current value of debtor's interest
8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT	

9 Total of Part 2. ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.	NOT APPLICABLE
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Part 3: ACCOUNTS RECEIVABLE

10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?
 No. Go to Part 4.
 Yes. Fill in the information below.

	Current value of debtor's interest
11. ACCOUNTS RECEIVABLE	

12 Total of Part 3. CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.	NOT APPLICABLE
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Part 4: INVESTMENTS

13. DOES THE DEBTOR OWN ANY INVESTMENTS?
 No. Go to Part 5.
 Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1 NAME OF FUND OR STOCK:		

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

Name of entity	%	of ownership		
15.1. AEROCISION, LLC	100%		N/A	UNDETERMINED
15.2. NUMET MACHINING TECHNIQUES, LLC	100%		N/A	UNDETERMINED

16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1
DESCRIBE:

17 Total of Part 4. ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.	UNDETERMINED
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Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?
 No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. RAW MATERIALS				

(Name)

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
20. WORK IN PROGRESS				
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
22. OTHER INVENTORY OR SUPPLIES				
23. Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				NOT APPLICABLE
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				

Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)

27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED				
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH				
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)				
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED				
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6				
33. Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes				
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
40. OFFICE FIXTURES			
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
42. COLLECTIBLES <i>EXAMPLES</i> : ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
43. Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			NOT APPLICABLE
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 			

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES</i> : BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS			
49. AIRCRAFT AND ACCESSORIES			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
51. Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			NOT APPLICABLE
52. Is a depreciation schedule available for any of the property listed in Part 8?			
<ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 			

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: REAL PROPERTY

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	---	---	--	---------------------------------------

56. Total of Part 9.
 ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY
 ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

NOT APPLICABLE

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY

59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS NONE			
61. INTERNET DOMAIN NAMES AND WEBSITES NONE			
62. LICENSES, FRANCHISES, AND ROYALTIES NONE			
63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS NONE			
64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY NONE			
65. GOODWILL			
65.1. GOODWILL	\$3,458,779.91	COST	\$3,458,779.91

66. Total of Part 10.
 ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.

\$3,458,779.91

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. NOTES RECEIVABLE

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

72.1.	NON-SRLY NOL (TAX FILING IS DONE AS BROMFORD DELAWARE LLC AND SUBSIDIARIES)	Tax year	9/30/2018	UNDETERMINED
72.2.	NON-SRLY NOL (TAX FILING IS DONE AS BROMFORD DELAWARE LLC AND SUBSIDIARIES)	Tax year	9/30/2019	UNDETERMINED
72.3.	NON-SRLY NOL (TAX FILING IS DONE AS BROMFORD DELAWARE LLC AND SUBSIDIARIES)	Tax year	9/30/2020	UNDETERMINED
72.4.	NON-SRLY NOL (TAX FILING IS DONE AS BROMFORD DELAWARE LLC AND SUBSIDIARIES)	Tax year	9/30/2021	UNDETERMINED
72.5.	NON-SRLY NOL (TAX FILING IS DONE AS BROMFORD DELAWARE LLC AND SUBSIDIARIES)	Tax year	9/30/2022	UNDETERMINED

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

78 Total of Part 11.

ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

(Name)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$1,110.36	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.	UNDETERMINED	
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9. →		N/A
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$3,458,779.91	
90. All other assets. Copy line 78, Part 11. +	UNDETERMINED	
91. Total. Add lines 80 through 90 for each column. 91a.	\$3,459,890.27	+ 91b. N/A
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$3,459,890.27

Fill in this information to identify the case:

Debtor AeroCision Parent, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 23-11032

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **1. Do any creditors have claims secured by debtor's property?**
- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims		<i>Column A</i>	<i>Column B</i>
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim
<p>2.1</p> <p>Creditor's name ALLY BANK</p> <p>Creditor's mailing address ATTN HEATHER LOCKMAN 4000 LEXINGTON AVE N STE 100 SHOREVIEW, MN 55126</p> <p>Creditor's email address AARON.NELSON@ALLY.COM</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien</p> <p>1L-FIRST LIEN INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN FIRST LIEN CREDIT AGREEMENT DATED AS OF NOVEMBER 5, 2019, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien</p> <p>PREPETITION FIRST LIEN (1L) OBLIGATION UNDER THE PREPETITION FIRST LIEN CREDIT AGREEMENT, DATED NOVEMBER 5, 2019</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$27,439,862.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition First Lien Credit Agreement, dated November 5, 2019</p>	<p>UNKNOWN</p>

(Name)

Part 1: Additional Page

		Column A	Column B	
		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.2	<p>Creditor's name ALLY BANK</p> <p>Creditor's mailing address ATTN HEATHER LOCKMAN 4000 LEXINGTON AVE N STE 100 SHOREVIEW, MN 55126</p> <p>Creditor's email address AARON.NELSON@ALLY.COM</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien SUPERPRIORITY SECURITY INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN SUPERPRIORITY LIEN CREDIT AGREEMENT DATED AS OF MAY 12, 2021, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION SUPERPRIORITY LIEN OBLIGATION PER AGREEMENT DATED MAY 12, 2021</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$2,301,931.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition Superpriority Lien Credit Agreement, dated May 12, 2021</p>	<p style="text-align: center;">UNKNOWN</p>
2.3	<p>Creditor's name CHANNEL FUNDING, LLC</p> <p>Creditor's mailing address ATTN: BERNARD J. ANGELO, VP 68 S SERVICE RD STE 120 MELVILLE, NY 11747-2350</p> <p>Creditor's email address jrangelo@gssnyc.com</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien 1L-FIRST LIEN INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN FIRST LIEN CREDIT AGREEMENT DATED AS OF NOVEMBER 5, 2019, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION FIRST LIEN (1L) OBLIGATION UNDER THE PREPETITION FIRST LIEN CREDIT AGREEMENT, DATED NOVEMBER 5, 2019</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$18,424,006.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition First Lien Credit Agreement, dated November 5, 2019</p>	<p style="text-align: center;">UNKNOWN</p>

(Name)

Part 1: Additional Page

		Column A	Column B	
		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.4	<p>Creditor's name CITIZENS BANK NA</p> <p>Creditor's mailing address ATTN: KOLBY BAKER ONE CITIZENS PLAZA PROVIDENCE, RI 02903</p> <p>Creditor's email address DGOODING@CHOATE.COM; JMARSHALL@CHOATE.COM</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien 1L-FIRST LIEN INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN FIRST LIEN CREDIT AGREEMENT DATED AS OF NOVEMBER 5, 2019, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION FIRST LIEN (1L) OBLIGATION UNDER THE PREPETITION FIRST LIEN CREDIT AGREEMENT, DATED NOVEMBER 5, 2019</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$18,000,000.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition First Lien Credit Agreement, dated November 5, 2019</p>	<p style="text-align: center;">UNKNOWN</p>
2.5	<p>Creditor's name CITIZENS BANK NA</p> <p>Creditor's mailing address ATTN: KOLBY BAKER ONE CITIZENS PLAZA PROVIDENCE, RI 02903</p> <p>Creditor's email address DGOODING@CHOATE.COM; JMARSHALL@CHOATE.COM</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien SUPERPRIORITY SECURITY INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN SUPERPRIORITY LIEN CREDIT AGREEMENT DATED AS OF MAY 12, 2021, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION SUPERPRIORITY LIEN OBLIGATION UNDER THE PREPETITION SUPERPRIORITY LIEN CREDIT AGREEMENT, DATED MAY 12, 2021</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$681,492.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition Superpriority Lien Credit Agreement, dated May 12, 2021</p>	<p style="text-align: center;">UNKNOWN</p>

(Name)

Part 1: Additional Page

		Column A	Column B	
		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.6	<p>Creditor's name MONROE CAPITAL</p> <p>Creditor's mailing address 1451 BROADWAY HEWLETT, NY 11557</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien 1L-FIRST LIEN INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN FIRST LIEN CREDIT AGREEMENT DATED AS OF NOVEMBER 5, 2019, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION FIRST LIEN (1L) OBLIGATION UNDER THE PREPETITION FIRST LIEN CREDIT AGREEMENT, DATED NOVEMBER 5, 2019</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$13,719,545.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition First Lien Credit Agreement, dated November 5, 2019</p>	<p style="text-align: center;">UNKNOWN</p>
2.7	<p>Creditor's name SIEMENS FINANCIAL SERVICES</p> <p>Creditor's mailing address 200 S WOOD AVE. ISELIN, NJ 08830</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien SUPERPRIORITY SECURITY INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN SUPERPRIORITY LIEN CREDIT AGREEMENT DATED AS OF MAY 12, 2021, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION SUPERPRIORITY LIEN OBLIGATION UNDER THE PREPETITION SUPERPRIORITY LIEN CREDIT AGREEMENT, DATED MAY 12, 2021</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$757,202.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition Superpriority Lien Credit Agreement, dated May 12, 2021</p>	<p style="text-align: center;">UNKNOWN</p>

(Name)

Part 1: Additional Page

		Column A	Column B	
		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.8	<p>Creditor's name SIEMENS FINANCIAL SERVICES</p> <p>Creditor's mailing address 301 LINDENWOOD DR. MALVERN, PA 19355</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien 1L-FIRST LIEN INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN FIRST LIEN CREDIT AGREEMENT DATED AS OF NOVEMBER 5, 2019, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION FIRST LIEN (1L) OBLIGATION UNDER THE PREPETITION FIRST LIEN CREDIT AGREEMENT, DATED NOVEMBER 5, 2019</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$19,640,187.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition First Lien Credit Agreement, dated November 5, 2019</p>	<p style="text-align: center;">UNKNOWN</p>
2.9	<p>Creditor's name STELLUS CAPITAL INVESTMENT CORPORATION</p> <p>Creditor's mailing address 4400 POST OAK PKWY, STE 2200 HOUSTON, TX 77027</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. AS SET FORTH IN THAT CERTAIN AMENDED AND RESTATED INTERCREDITOR AGREEMENT, DATED MAY 12, 2021</p>	<p>Describe debtor's property that is subject to a lien 2L-SECOND LIEN INTEREST IN SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AS SET FORTH IN THAT CERTAIN SECOND LIEN CREDIT AGREEMENT DATED AS OF NOVEMBER 5, 2019, INCLUDING ALL RELATED DOCUMENTS, GUARANTIES AND AGREEMENTS</p> <p>Describe the lien PREPETITION SECOND LIEN (2L) OBLIGATION UNDER THE PREPETITION SECOND LIEN CREDIT AGREEMENT, DATED NOVEMBER 5, 2019</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$26,250,000.00</p> <p>plus all interest, fees, and other costs incurred or accrued prior to the Petition Date under the Prepetition Second Lien Credit Agreement, dated November 5, 2019</p>	<p style="text-align: center;">UNKNOWN</p>
3.	<p>Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</p>	<p style="text-align: center;">\$127,214,225.00</p>		

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
ALLY BANK C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.1	
ALLY BANK C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.2	
CIT ASSET MANAGEMENT LLC C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.3	
CITIZENS BANK NA C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.4	
CITIZENS BANK NA C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.5	
MONROE CAPITAL C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.6	
SIEMENS FINANCIAL SERVICES C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.8	
SIEMENS FINANCIAL SERVICES C/O CHOATE, HALL & STEWART LLP ATTN: DOUGLAS R. GOODING, P.C. AND JONATHAN D. MARSHALL TWO INTERNATIONAL PLACE BOSTON, MA 02110	Line 2.7	
STELLUS CAPITAL INVESTMENT CORPORATION C/O MOORE & VAN ALLEN PLLC ATTN: ZACHARY H. SMITH, COLE RICHINS 100 NORTH TRYON ST. , STE. 4700 CHARLOTTE, NC 28202-4003	Line 2.9	
STELLUS CAPITAL INVESTMENT CORPORATION C/O RICHARDS LAYTON & FINGER, P.A. ATTN: MICHAEL J. MERCHANT & JASON M. MADRON ONE RODNEY SQUARE 920 NORTH KING ST. WILMINGTON, DE 19801	Line 2.9	

Fill in this information to identify the case:

Debtor AeroCision Parent, LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11032
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address CHESTER TAX COLLECTOR 203 MIDDLESEX AVE PO BOX 314 CHESTER, CT 06412</p> <p>Date or dates debt was incurred UNKNOWN</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 	UNKNOWN
2.2	<p>Priority creditor's name and mailing address CONNECTICUT DEPARTMENT OF REVENUE SERVICES 450 COLUMBUS BOULEVARD, SUITE 1 HARTFORD, CT 06103</p> <p>Date or dates debt was incurred FY 2023</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 	\$45,000.00
2.3	<p>Priority creditor's name and mailing address CONNECTICUT DEPT OF LABOR EMPLOYMENT SECURITY DIVISION PO BOX 2940 HARTFORD, CT 06104</p> <p>Date or dates debt was incurred UNKNOWN</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 	UNKNOWN

Part 1: Additional Page

		Total claim	Priority amount
2.4	<p>Priority creditor's name and mailing address DEPARTMENT OF REVENUE SERVICES STATE OF CONNECTICUT PO BOX 2974 HARTFORD, CT 06104-2974</p> <p>Date or dates debt was incurred UNKNOWN</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN
2.5	<p>Priority creditor's name and mailing address DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE OGDEN, UT 84201-0002</p> <p>Date or dates debt was incurred UNKNOWN</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN
2.6	<p>Priority creditor's name and mailing address DIVISION OF REVENUE STATE OF DELAWARE PO BOX 8710 WILMINGTON, DE 19899</p> <p>Date or dates debt was incurred UNKNOWN</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN
2.7	<p>Priority creditor's name and mailing address INTERNAL REVENUE SERVICE PO BOX 409101 OGDEN, UT 84201-0002</p> <p>Date or dates debt was incurred UNKNOWN</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN
2.8	<p>Priority creditor's name and mailing address ORANGE TAX COLLECTOR 617 ORANGE CENTER ROAD ORANGE, CT 06477</p> <p>Date or dates debt was incurred UNKNOWN</p> <p>Last 4 digits of account number: N/A</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAXES PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).
 No.
 Yes.

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>UNDETERMINED</u>
5b. Total claims from Part 2	5b. +	<u>NOT APPLICABLE</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>UNKNOWN</u>

Fill in this information to identify the case:	
Debtor	AeroCision Parent, LLC
United States Bankruptcy Court for the:	District of Delaware
Case number (if known)	23-11032

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?
- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 - Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY #0312-9005 (ENVIRONMENTAL LIABILITY)</p> <p>State the term remaining EXP 5/25/2024</p> <p>List the contract number of any government contract</p>	<p>ALLIED WORLD ASSURANCE COMPANY (US) INC. 199 WATER ST, 25TH FL NEW YORK, NY 10038-3516</p>	
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY #7012333013 (WORKERS' COMPENSATION)</p> <p>State the term remaining EXP 6/30/2024</p> <p>List the contract number of any government contract</p>	<p>AMERICAN CASUALTY CO. OF READING, PA (CNA) 20 FENCHURH ST LONDON EC3M 3BY UNITED KINGDOM</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY #B080136898P22 (MANAGEMENT LIABILITY)</p> <p>State the term remaining EXP 8/11/2023</p> <p>List the contract number of any government contract</p>	<p>AMERICAN INTERNATIONAL GROUP UK LTD. (AIG) THE AIG BUILDING 58 FENCHURCH ST LONDON EC3M 4AB UNITED KINGDOM</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY #B0801Q23725A22 (AVIATION GLOBAL)</p> <p>State the term remaining EXP 8/12/2024</p> <p>List the contract number of any government contract</p>	<p>AMERICAN INTERNATIONAL GROUP UK LTD. (AIG) THE AIG BUILDING 58 FENCHURCH ST LONDON EC3M 4AB UNITED KINGDOM</p>	

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #B080139400P22 (CYBER LIABILITY)</p> <p>EXP 8/12/2024</p>	<p>BEAZLEY (LLOYD'S SYNDICATE) 30 BATTERSON PARK RD FARMINGTON, CT 06032</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #9908-35-58 (BUSINESS TRAVEL ACCIDENT)</p> <p>EXP 6/30/2024</p>	<p>FEDERAL INS. CO. (CHUBB) 3 MOUNTAINVIEW RD WARREN, NJ 07059</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #EKO3422110 (EMPLOYMENT PRACTICES LIABILITY)</p> <p>EXP 9/16/2024</p>	<p>NATIONAL CASUALTY COMPANY (E-RISK) 227 RTE 206 FLANDERS, NJ 07836</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY</p> <p>EXP 8/12/2024</p>	<p>NAVIGATOR'S INSURANCE COMPANY ONE HARTFORD PLAZA HARTFORD, CT 06155</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #B0600V2247879 (D&O LIABILITY GLOBAL)</p> <p>EXP 9/23/2024</p>	<p>SOMPO 1221 AVENUE OF THE AMERICAS, 18TH FL NEW YORK, NY 10020-1001</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #7012332993 (COMMERCIAL AUTOMOBILE)</p> <p>EXP 6/30/2024</p>	<p>THE CONTINENTAL CASUALTY CO. (CNA) 200 GLASTONBURY BLVD, STE. 200 GLASTONBURY, CT 06033</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #7018359800 (UMBRELLA LIABILITY)</p> <p>EXP 6/30/2024</p>	<p>THE CONTINENTAL INSURANCE CO. (CNA) 200 GLASTONBURY BLVD, STE. 200 GLASTONBURY, CT 06033</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #6078867485 (COMMERCIAL PROPERTY)</p> <p>EXP 6/30/2024</p>	<p>TRANSPORTATION INS. CO. (CNA) 20 FENCHURH ST LONDON EC3M 3BY UNITED KINGDOM</p>
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #106633545 (ERISA BOND)</p> <p>EXP 6/30/2026</p>	<p>TRAVELERS CASUALTY & SURETY CO. OF AMERICA 1 TOWN SQ 2MS HARTFORD, CT 06183-0001</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #7018359814 (COMMERCIAL GENERAL LIABILITY)</p> <p>EXP 6/30/2024</p>	<p>VALLEY FORGE INS. CO. (CNA) 20 FENCHURH ST LONDON EC3M 3BY UNITED KINGDOM</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY #UM00062749SP22A (SPECIAL CONTINGENCY RISKS)</p> <p>EXP 6/30/2025</p>	<p>XL SPECIALTY INS. CO. 190 S LA SALLE ST, STE 3900 CHICAGO, IL 60603-3431</p>

Fill in this information to identify the case:

Debtor AeroCision Parent, LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11032
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.1	ACCROFAB LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	ACCROFAB LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	ACCROFAB LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	ACCROFAB LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	ACCROFAB LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	ACCROFAB LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	AEROCISION ASIA LLC (GUARANTOR U.K. OBLIGATIONS)	2711 CENTERVILLE RD STE 400 WILMINGTON, DE 19808-1645	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	AEROCISION ASIA LLC (GUARANTOR U.K. OBLIGATIONS)	2711 CENTERVILLE RD STE 400 WILMINGTON, DE 19808-1645	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	AEROCISION ASIA LLC (GUARANTOR U.K. OBLIGATIONS)	2711 CENTERVILLE RD STE 400 WILMINGTON, DE 19808-1645	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	AEROCISION ASIA LLC (GUARANTOR U.K. OBLIGATIONS)	2711 CENTERVILLE RD STE 400 WILMINGTON, DE 19808-1645	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	AEROCISION ASIA LLC (GUARANTOR U.K. OBLIGATIONS)	2711 CENTERVILLE RD STE 400 WILMINGTON, DE 19808-1645	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

(Name)

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.12	AEROCISION ASIA LLC (GUARANTOR U.K. OBLIGATIONS)	2711 CENTERVILLE RD STE 400 WILMINGTON, DE 19808-1645	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	ALLY BANK (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	CITIZENS BANK NA (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	SIEMENS FINANCIAL SERVICES (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	AEROCISION, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	BROMFORD ACQUISITIONS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23	BROMFORD ACQUISITIONS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	BROMFORD ACQUISITIONS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	BROMFORD ACQUISITIONS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	BROMFORD ACQUISITIONS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27	BROMFORD ACQUISITIONS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	BROMFORD GROUP LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

(Name)

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.29	BROMFORD GROUP LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30	BROMFORD GROUP LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31	BROMFORD GROUP LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32	BROMFORD GROUP LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33	BROMFORD GROUP LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34	BROMFORD HOLDINGS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35	BROMFORD HOLDINGS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36	BROMFORD HOLDINGS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37	BROMFORD HOLDINGS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38	BROMFORD HOLDINGS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39	BROMFORD HOLDINGS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40	BROMFORD INDUSTRIES LTD. (BORROWER U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41	BROMFORD INDUSTRIES LTD. (BORROWER U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42	BROMFORD INDUSTRIES LTD. (BORROWER U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43	BROMFORD INDUSTRIES LTD. (BORROWER U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44	BROMFORD INDUSTRIES LTD. (BORROWER U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45	BROMFORD INDUSTRIES LTD. (BORROWER U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

(Name)

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.46	BROMFORD INTERMEDIATE HOLDCO (LUX) S.À R.L. (GUARANTOR U.K. OBLIGATIONS)	6D ROUTE DE TRÈVES L-2633 SENNINGERBERG LUXEMBOURG	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.47	BROMFORD INTERMEDIATE HOLDCO (LUX) S.À R.L. (GUARANTOR U.K. OBLIGATIONS)	6D ROUTE DE TRÈVES L-2633 SENNINGERBERG LUXEMBOURG	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48	BROMFORD INTERMEDIATE HOLDCO (LUX) S.À R.L. (GUARANTOR U.K. OBLIGATIONS)	6D ROUTE DE TRÈVES L-2633 SENNINGERBERG LUXEMBOURG	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49	BROMFORD INTERMEDIATE HOLDCO (LUX) S.À R.L. (GUARANTOR U.K. OBLIGATIONS)	6D ROUTE DE TRÈVES L-2633 SENNINGERBERG LUXEMBOURG	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	BROMFORD INTERMEDIATE HOLDCO (LUX) S.À R.L. (GUARANTOR U.K. OBLIGATIONS)	6D ROUTE DE TRÈVES L-2633 SENNINGERBERG LUXEMBOURG	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51	BROMFORD INTERMEDIATE HOLDCO (LUX) S.À R.L. (GUARANTOR U.K. OBLIGATIONS)	6D ROUTE DE TRÈVES L-2633 SENNINGERBERG LUXEMBOURG	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	ALLY BANK (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.55	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	CITIZENS BANK NA (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	SIEMENS FINANCIAL SERVICES (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

(Name)

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing Address	Name	Check all schedules that apply
2.60	BROMFORD INTERMEDIATE HOLDINGS, LTD. (GUARANTOR)	PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61	BROMFORD INVESTMENTS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62	BROMFORD INVESTMENTS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.63	BROMFORD INVESTMENTS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.64	BROMFORD INVESTMENTS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.65	BROMFORD INVESTMENTS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.66	BROMFORD INVESTMENTS LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.67	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.69	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.70	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.71	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.72	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75	BROMFORD MIDCO LIMITED (GUARANTOR)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

(Name)

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.76	BROMFORD TECHNOLOGIES LEICESTER LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.77	BROMFORD TECHNOLOGIES LEICESTER LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78	BROMFORD TECHNOLOGIES LEICESTER LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.79	BROMFORD TECHNOLOGIES LEICESTER LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80	BROMFORD TECHNOLOGIES LEICESTER LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.81	BROMFORD TECHNOLOGIES LEICESTER LIMITED (GUARANTOR U.K. OBLIGATIONS)	129 SCUDAMORE ROAD LEICESTER E3 1UQ UNITED KINGDOM	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	ALLY BANK (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	ALLY BANK (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	CHANNEL FUNDING, LLC (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	CITIZENS BANK NA (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.86	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	CITIZENS BANK NA (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.87	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	MONROE CAPITAL (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.88	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	SIEMENS FINANCIAL SERVICES (1L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.89	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	SIEMENS FINANCIAL SERVICES (SUPERPRIORITY LIEN CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

(Name)

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing Address	Name	Check all schedules that apply
2.90	NUMET MACHINING TECHNIQUES, LLC (BORROWER)	12-A INSPIRATION LANE CHESTER, CT 06412	STELLUS CAPITAL INVESTMENT CORPORATION (2L CLAIMS)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor AeroCision Parent, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 23-11032

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/03/2023
MM / DD / YYYY

X /s/ Hayley Hutchison
Signature of individual signing on behalf of debtor

Hayley Hutchison
Printed name

Chief Financial Officer
Position or relationship to debtor