

Fill in this information to identify the case:

Debtor name GRUPO HIMA SAN PABLO INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) 23-02510 ESL

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

☒ Operating a business
☐ Other _____

\$150,000.00

For prior year:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$300,020.00

For year before that:
From 1/01/2021 to 12/31/2021

☒ Operating a business
☐ Other _____

\$300,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor GRUPO HIMA SAN PABLO INCCase number (if known) 23-02510 ESL

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See details in EXHIBIT A		\$292,556.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See details in EXHIBIT B		\$1,922,356.91	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See details in EXHIBIT C			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

EXHIBIT A

GRUPO HIMA SAN PABLO

PAYMENTS MADE WITHING 90 DAYS PRIOR TO THE FILING DATE

Grupo HIMA San Pablo

Checkbook ID	Facility ID	Facility Name	Vendor Name	Posting Date	Document Amount
ORIENTAL7212	1	Grupo HIMA San Pablo	CHASE VISA	6/7/2023	\$ 1,780.08
ORIENTAL7212	1	Grupo HIMA San Pablo	CHASE VISA	7/18/2023	1,643.15
ORIENTAL7212	1	Grupo HIMA San Pablo	CHASE VISA	7/18/2023	1,780.08
ORIENTAL7212	1	Grupo HIMA San Pablo	CHASE VISA	7/18/2023	2,645.90
ORIENTAL7068	1	Grupo HIMA San Pablo	EPIQ CORPORATE RESTRUCTURING LLC	7/21/2023	25,000.00
BPPR8356	1	Grupo HIMA San Pablo	HIMA COOP	5/22/2023	3,890.12
BPPR8356	1	Grupo HIMA San Pablo	HIMA COOP	5/31/2023	3,890.12
BPPR8356	1	Grupo HIMA San Pablo	HIMA COOP	6/14/2023	3,890.12
BPPR8356	1	Grupo HIMA San Pablo	HIMA COOP	6/29/2023	3,890.12
BPPR8356	1	Grupo HIMA San Pablo	HIMA COOP	7/12/2023	3,890.12
BPPR8356	1	Grupo HIMA San Pablo	HIMA COOP	7/31/2023	2,855.19
BPPR8356	1	Grupo HIMA San Pablo	HIMA COOP	8/14/2023	2,855.19
BPPR9220	1	Grupo HIMA San Pablo	LUGO MENDER GROUP LLC**	8/14/2023	14,118.00
HCOOP3084	1	Grupo HIMA San Pablo	LUGO MENDER GROUP LLC**	8/16/2023	105,000.00
ORIENTAL7212	1	Grupo HIMA San Pablo	MIGUEL A RIVERA HERNANDEZ	5/19/2023	1,243.00
ORIENTAL7212	1	Grupo HIMA San Pablo	MIGUEL A RIVERA HERNANDEZ	5/19/2023	1,929.51
BPPR5456	1	Grupo HIMA San Pablo	MIGUEL A RIVERA HERNANDEZ	6/26/2023	540.76
ORIENTAL7212	1	Grupo HIMA San Pablo	MIGUEL A RIVERA HERNANDEZ	7/17/2023	3,898.62
ORIENTAL7212	1	Grupo HIMA San Pablo	MIGUEL A RIVERA HERNANDEZ	7/17/2023	6,025.44
BPPR9220	1	Grupo HIMA San Pablo	PIETRANTONI MENDEZ & ALVAREZ**	8/14/2023	80,000.00
BPPR9186	1	Grupo HIMA San Pablo	PLAN RETIRO CMT	7/3/2023	11,791.05
ORIENTAL7068	1	Grupo HIMA San Pablo	SECRETARIO DEL TRIBUNAL	6/30/2023	10,000.00
					<u>\$ 292,556.57</u>

EXHIBIT B

Grupo Hima San Pablo
Cash Disbursement 8/15/2022-8/15/2023- Prininate Consulting Group II LLC

Facility	Vendor ID	Vendor Name	Payment Date	Wire Transfer Number	Payment Amount
001	016804	PIRINATE CONSULTING GROUP II LLC	9/7/2022	WT1-09072022	\$ 45,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	10/3/2022	WT3-10032022	45,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	10/31/2022	WT4-10312022	45,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	12/1/2022	WT6-12012022	45,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	1/4/2023	WT6-01042023	45,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	2/8/2023	WT5-02082023	30,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	3/10/2023	WT4-03102023	30,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	4/10/2023	WT3-04102023	30,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	5/19/2023	WT1-05192023	30,000.00
001	016804	PIRINATE CONSULTING GROUP II LLC	6/5/2023	WT2-06052023	30,000.00
Total					375,000.00

Cash Disbursement 8/15/2022-8/15/2023- Thomas J Allison and Associates LLC

Facility	Vendor ID	Vendor Name	Payment Date	Wire Number	Payment Amount
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	9/7/2022	WT3-09072022	30,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	10/3/2022	WT2-10032022	30,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	10/31/2022	WT2-10312022	30,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	12/1/2022	WT5-12012022	30,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	1/4/2023	WT7-01042023	30,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	2/8/2023	WT3-02082023	15,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	3/10/2023	WT3-03102023	15,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	4/10/2023	WT2-04102023	15,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	5/19/2023	WT3-05192023	15,000.00
001	016805	THOMAS J ALLISON AND ASSOCIATES LLC	6/6/2023	WT1-06062023	15,000.00
Total					225,000.00

Cash Disbursement 8/15/2022-8/15/2023-Dubel and Associates LLC

Facility	Vendor ID	Vendor Name	Payment Date	Wire transfer number	Payment Amount
001	016802	DUBEL AND ASSOCIATES LLC	9/7/2022	WT2-09072022	30,000.00
				WT2-09072022 Total	
001	016802	DUBEL AND ASSOCIATES LLC	10/3/2022	WT1-10032022	30,000.00
				WT1-10032022 Total	
001	016802	DUBEL AND ASSOCIATES LLC	10/31/2022	WT1-10312022	30,000.00
				WT1-10312022 Total	
001	016802	DUBEL AND ASSOCIATES LLC	12/1/2022	WT7-12012022	30,000.00
				WT7-12012022 Total	
001	016802	DUBEL AND ASSOCIATES LLC	1/4/2023	WT5-01042023	30,000.00
				WT5-01042023 Total	
001	016802	DUBEL AND ASSOCIATES LLC	2/8/2023	WT4-02082023	15,000.00
				WT4-02082023 Total	
001	016802	DUBEL AND ASSOCIATES LLC	3/10/2023	WT2-03102023	15,000.00
				WT2-03102023 Total	
001	016802	DUBEL AND ASSOCIATES LLC	4/10/2023	WT1-04102023	15,000.00
				WT1-04102023 Total	
001	016802	DUBEL AND ASSOCIATES LLC	5/19/2023	WT2-05192023	15,000.00
				WT2-05192023 Total	
001	016802	DUBEL AND ASSOCIATES LLC	6/5/2023	WT1-06052023	15,000.00
				WT1-06052023 Total	
Grand Total					225,000.00

Grupo HIMA San Pablo
Cash Disbursement 8/15/2022-8/15/2023 - Lcdo Armando Rodríguez Reimbursements

Document Date	Checkbook ID	Apply To Document Type	Apply To Document Number	Apply To Document Date	Applied Amount
8/30/2022	BPPR6263	Expenses Reimbursements	RG-07-18-22-G	7/18/2022	\$ 2,230.00
	BPPR6263	Expenses Reimbursements	RG-07-18-22-H	7/18/2022	779.30
					3,009.30
8/30/2022	BPPR6263	Expenses Reimbursements	RG-08-05-22-A	8/5/2022	11,517.86
					11,517.86
8/30/2022	BPPR6263	Expenses Reimbursements	RG-08-05-22-B	8/5/2022	219.00
					219.00
8/30/2022	BPPR6263	Expenses Reimbursements	RG-08-05-22-C	8/5/2022	6,395.00
					6,395.00
8/30/2022	BPPR6263	Expenses Reimbursements	RG-08-05-22-D	8/5/2022	1,925.00
					1,925.00
8/30/2022	BPPR6263	Expenses Reimbursements	RG-7-18-22	7/18/2022	469.64
					469.64
9/23/2022	ORIENTAL7212	Expenses Reimbursements	RG-08-22-22-A	8/22/2022	37.50
	ORIENTAL7212	Expenses Reimbursements	RG-08-22-22-C	8/22/2022	312.00
	ORIENTAL7212	Expenses Reimbursements	RG-08-22-22-B	8/22/2022	888.00
					1,237.50
9/23/2022	ORIENTAL7212	Expenses Reimbursements	RG-09-12-22-A	9/12/2022	103.50
	ORIENTAL7212	Expenses Reimbursements	RG-09-12-22-B	9/12/2022	1,925.00
					2,028.50
9/23/2022	ORIENTAL7212	Expenses Reimbursements	RG-09-06-22-A	9/6/2022	3,060.98
	ORIENTAL7212	Expenses Reimbursements	RG-09-06-22-B	9/6/2022	1,186.35
	ORIENTAL7212	Expenses Reimbursements	RG-09-06-22-C	9/6/2022	2,522.85
					6,770.18
10/19/2022	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-B	10/3/2022	25.00
	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-C	10/3/2022	950.00
	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-D	10/3/2022	1,015.00
	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-E	10/3/2022	888.00
	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-F	10/3/2022	318.00
	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-G	10/3/2022	308.34
	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-H	10/3/2022	1,500.00
					5,004.34
10/19/2022	ORIENTAL7212	Expenses Reimbursements	RG-10-03-22-A	10/3/2022	10,936.47
					10,936.47
10/19/2022	ORIENTAL7212	Expenses Reimbursements	RG-10-3-22-I	10/3/2022	865.24
	ORIENTAL7212	Expenses Reimbursements	RG-10-3-22-J	10/3/2022	1,062.60
					1,927.84
10/19/2022	ORIENTAL7212	Expenses Reimbursements	RG-09-06-22-D	9/6/2022	3,288.14
					3,288.14
10/19/2022	ORIENTAL7212	Expenses Reimbursements	RG-09-06-22-E	9/6/2022	5,120.00
					5,120.00
10/19/2022	ORIENTAL7212	Expenses Reimbursements	RG-9-6-22-F	9/6/2022	996.81
					996.81

11/4/2022	BPPR6263	Expenses Reimbursements	RG-10-27-22-A.	10/27/2022	4,163.30
	BPPR6263	Expenses Reimbursements	RG-10-27-22-B.	10/27/2022	66.89
	BPPR6263	Expenses Reimbursements	RG-10-27-22-C.	10/27/2022	1,000.00
	BPPR6263	Expenses Reimbursements	RG-10-27-22-D	10/27/2022	476.24
	BPPR6263	Expenses Reimbursements	RG-10-27-22-E	10/27/2022	200.00
	BPPR6263	Expenses Reimbursements	RG-10-27-22-F	10/27/2022	25.00
	BPPR6263	Expenses Reimbursements	RG-10-27-22-H	10/27/2022	2,445.00
	BPPR6263	Expenses Reimbursements	RG-10-27-22-G	10/27/2022	450.00
	BPPR6263	Expenses Reimbursements	RG-10-27-22-I	10/27/2022	1,916.25
					10,742.68
11/8/2022	ORIENTAL7212	Expenses Reimbursements	RG-11-08-22-E	11/8/2022	10,000.00
					10,000.00
11/11/2022	BPPR6263	Expenses Reimbursements	RG-10-27-22-J	10/27/2022	1,889.38
	BPPR6263	Expenses Reimbursements	RG-10-27-22-K	10/27/2022	196.23
	BPPR6263	Expenses Reimbursements	RG-11-08-22-A	11/8/2022	119.40
	BPPR6263	Expenses Reimbursements	RG-11-08-22-B	11/8/2022	664.56
	BPPR6263	Expenses Reimbursements	RG-11-08-22-C	11/8/2022	1,000.00
	BPPR6263	Expenses Reimbursements	RG-11-08-22-D	11/8/2022	750.00
	BPPR6263	Expenses Reimbursements	RG-11-08-22-E	11/8/2022	1,780.43
					6,400.00
11/16/2022	ORIENTAL7212	Expenses Reimbursements	RG-11-08-22-E	11/8/2022	2,626.91
	ORIENTAL7212	Expenses Reimbursements	RG-11-8-22	11/8/2022	2,188.20
	ORIENTAL7212	Expenses Reimbursements	RG-11-15-22	11/15/2022	1,170.00
	ORIENTAL7212	Expenses Reimbursements	RG-11-15-22-B	11/15/2022	4,000.00
	ORIENTAL7212	Expenses Reimbursements	RG-11-15-22-C	11/15/2022	269.80
	ORIENTAL7212	Expenses Reimbursements	RG-11-15-22-	11/15/2022	1,243.69
					11,498.60
11/28/2022	ORIENTAL7212	Expenses Reimbursements	RG-11-23-22	11/23/2022	6,750.00
					6,750.00
11/28/2022	ORIENTAL7212	Expenses Reimbursements	RG-11-23-22-3	11/23/2022	2,190.00
					2,190.00
11/28/2022	ORIENTAL7212	Expenses Reimbursements	RG-11-23-22-4	11/28/2022	3,910.14
					3,910.14
11/28/2022	ORIENTAL7212	Expenses Reimbursements	RQ-11-23-22-2	11/23/2022	840.28
					840.28
1/26/2023		Expenses Reimbursements	RG-12-29-22-A	12/29/2022	1,000.00
		Expenses Reimbursements	RG-12-29-22-E	12/29/2022	5,975.89
		Expenses Reimbursements	RG-12-29-22-C	12/29/2022	760.00
		Expenses Reimbursements	RG-12-29-22-D	12/29/2022	2,264.11
					10,000.00
1/26/2023		Expenses Reimbursements	RG-12-29-22-E	12/29/2022	9,341.64
		Expenses Reimbursements	RG-12-29-22-F	12/29/2022	658.36
					10,000.00
1/26/2023	ORIENTAL7212	Expenses Reimbursements	RG-11-23-22-A	11/23/2022	4,050.18
	ORIENTAL7212	Expenses Reimbursements	RG-12-06-22-A	11/29/2022	2,516.06
	ORIENTAL7212	Expenses Reimbursements	RG-12-06-22-B	11/28/2022	1,002.39
	ORIENTAL7212	Expenses Reimbursements	RG-12-29-22-E	12/29/2022	160.38

	ORIENTAL7212	Expenses Reimbursements	RG-12-29-22-B	12/29/2022	2,403.41
					10,132.42
7/5/2023	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23-A	3/6/2023	6,000.00
	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23-B	3/6/2023	328.50
	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23-C	3/6/2023	250.00
	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23-D	3/6/2023	2,264.11
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-E	3/6/2023	1,592.00
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-F	3/6/2013	55.00
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-G	3/6/2013	346.52
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-H	3/6/2013	1,520.00
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-I	3/6/2023	273.75
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-J	3/6/2023	88.91
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-K	3/6/2023	395.00
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23-M	3/6/2023	105.00
	ORIENTAL7068	Expenses Reimbursements	RG-03-13-23	3/13/2023	25,000.00
	ORIENTAL7068	Expenses Reimbursements	RG-3-6-23L	3/6/2023	1,950.00
	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23-N	3/6/2023	1,873.20
	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23-O	3/6/2023	1,500.00
	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23-P	3/6/2023	1,052.24
	ORIENTAL7068	Expenses Reimbursements	RG-03-13-23-A	3/13/2023	802.20
	ORIENTAL7068	Expenses Reimbursements	RG-03-06-23	3/6/2023	1,053.15
	ORIENTAL7068	Expenses Reimbursements	RG-03-13-23-B	3/13/2023	283.54
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-A	4/24/2023	1,127.60
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-B	4/24/2023	232.50
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-E	4/24/2023	50.00
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-D	4/24/2023	289.75
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-J	4/24/2023	1,069.87
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-L	4/24/2023	497.16
					50,000.00
7/11/2023	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-G	4/24/2023	497.16
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-J	4/24/2023	4,930.13
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-I	4/24/2023	1,520.00
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-K	4/24/2023	40.00
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-F	4/24/2023	13,073.28
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-C	4/24/2023	2,807.98
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-H	4/24/2023	15,000.00
	ORIENTAL7068	Expenses Reimbursements	RG-04-24-23-M	4/24/2023	289.75
					38,158.30
					\$ 231,468.00
		C CARDS			
06-15-22	HCOOP1412	000053		06-15-22	\$ 1,958.33
07-12-22	HCOOP1412	000054		07-12-22	1,958.33
08-15-22	HCOOP1412	000055		08-15-22	1,958.33
09-15-22	ORIENTAL7212	0008782		09-15-22	1,958.33
10-15-22	ORIENTAL7212	0008829		10-15-22	1,958.33
					\$ 9,791.65

ANNUAL SALARY

\$ 401,000.00

Grupo HIMA San Pablo
Cash Disbursement 8/15/2022-8/15/2023- Lcda Heidi Rodríguez Reimbursement

Checkbook ID	Apply Date	Apply To Document Type	Apply To Document Number	Apply To Document Date	Net Paid
ORIENTAL7212	11/30/2022	Expenses Reimbursements	RG-06-20-22	6/20/2022	\$ 12,778.59
ORIENTAL7212	11/30/2022	Expenses Reimbursements	RG-06-09-22	6/9/2022	593.82
					13,372.41
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-09-22-A	3/9/2022	1,189.88
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-09-22-B	3/9/2022	557.13
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-08-23-22	8/23/2022	3,000.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-09-13-22	9/13/2022	1,055.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-09-13-22-A	9/13/2022	514.80
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-09-26-22-A	9/26/2022	3,000.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-09-26-22-B	9/26/2022	58.57
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-09-26-22-C	9/26/2022	485.38
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-10-08-22-A	10/11/2022	3,503.88
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-10-08-22-B	10/11/2022	353.44
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-11-21-22	11/21/2022	399.17
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-12-2-22	11/29/2022	968.94
ORIENTAL7068	7/6/2023	Expenses Reimbursements	REEM-12-12-2022	12/16/2022	1,314.72
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-01-12-23-A	1/12/2023	19.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-01-12-23-B	1/12/2023	89.94
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-01-12-23-C	1/12/2023	265.74
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-01-12-23-D	1/12/2023	505.62
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-01-13-22	1/13/2023	400.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-02-03-23.	2/3/2022	123.35
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-3-9-23	3/9/2023	3,240.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-02-24-23	2/24/2023	715.20
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-02-03-23-.	2/3/2023	715.20
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-08-23	3/8/2023	2,536.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-27-23-B	3/27/2023	2,576.20
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-27-23-D	3/27/2023	600.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-27-23-E	3/27/2023	540.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-28-23	3/27/2023	556.00
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-03-27-23-A	3/27/2023	15,316.84
ORIENTAL7068	7/6/2023	Expenses Reimbursements	RG-01-11-23.	1/11/2023	5,400.00
					50,000.00
ORIENTAL7068	7/11/2023	Expenses Reimbursements	RG-03-29-23	3/30/2023	556.00
ORIENTAL7068	7/11/2023	Expenses Reimbursements	RG-03-27-23-A	3/27/2023	12,288.89
ORIENTAL7068	7/11/2023	Expenses Reimbursements	RG-03-27-23-C	3/27/2023	19,099.96
ORIENTAL7068	7/11/2023	Expenses Reimbursements	RG-05-02-23	5/2/2023	2,750.00
ORIENTAL7068	7/11/2023	Expenses Reimbursements	RG-6-30-23	6/30/2023	30.00
					34,724.85
					\$ 98,097.26
ANNUAL SALARY					\$ 357,000.00

EXHIBIT C

Case Title/Number	Nature of Case	Court	Status
Zedided Ortiz Martínez vs. Centro Médico del Turabo, Inc.; Lilly A. Oronoz E CD2018-0115	Collection of Money	TPI Caguas	Pending
HIMA San Pablo Properties, Inc. vs. Consejo de Titulares Torre San Pablo D PE2017-0314	Declaratory Judgment, Preliminary Injunction, improper collection of lease fees	TPI Bayamón	Pending
Nancy Mora Rivera vs. Hospital HIMA San Pablo Humacao HU2018CV00438	Wrongful Termination - Law 80	TPI Humacao	Pending
Juan F. Rodríguez Rodríguez vs. HIMA San Pablo Humacao HU2020CV00819	Wrongful Termination - Law 80; Age Discrimination - Law 100	TPI Humacao	Pending
Javier Guzmán Rodríguez vs. Centro Médico del Turabo, Inc. h/n/c Hospital HIMA San Pablo Caguas CG2020CV03361	Wrongful Termination	TPI Caguas	Pending
Hernán Marcano Santana vs. Jerusalem Home Ambulance, Inc. A5-D1-Dp-0054-20	Wrongful Termination	Dept. of Labor	Pending
Rubén Mendoza González vs. Centro Médico del Turabo, Inc. h/n/c Hospital HSP Caguas CG2021CV02720	Wrongful Termination - Law 80 Retaliation - Law 115	TPI Caguas	Pending
Waleska Martínez Centeno vs. Centro Médico del Turabo, Inc. h/n/c Hospital HIMA San Pablo Caguas CG2022CV00196	Wrongful Termination - Law 80 Retaliation - Law 115	TPI Caguas	Pending
Efraín Candelario Guzmán h/n/c JEF Service vs. Grupo HIMA San Pablo CG2022CV01906	Collection of Money	TPI Caguas	Concluded
ERO Neurology Health Services, PSC vs. Centro Médico del Turabo, Inc. CG2022CV03658	Collection of Money	TPI Caguas	Pending
Surgical Innovation Corp. vs. Centro Médico del Turabo, Inc.; Grupo HIMA San Pablo; HIMA Health G2022CV03822	Collection of Money	TPI Caguas	Pending
Jonathan Graciani Velázquez vs. Host Security Services, Inc. OM-23-0277 / A5-D1-DP-0011-22	Wrongful Termination	Dept. of Labor	Pending
Oficina Procurador del Paciente vs. HIMA San Pablo Fajardo 2022-OPP-004	Admnistrative Fine	Patient Procurement Office	Concluded
Maribel Berríos Febo vs. Hospital HIMA San Pablo BY2020CV00423	Retaliation and Disability Claim	TPI Bayamón	Pending
CPS Puerto Rico vs. Centro Médico del Turabo, Inc. d/b/a Hospital HIMA San Pablo Cupey SJ2021CV07511	Collection of Money	TPI San Juan	Pending
Rosa M. Carrión Donato vs. Centro Médico del Turabo, Inc. Uadau22-399ch / 16H-2023-00060c	Discrimination - Law 100; Law 69; Title VII Law Civil Rights; Discrimination - Law 44; Americans with Disabilities Act	Dept. of Labor	Pending
José R. Rodríguez Vega (MD) vs. Centro Médico del Turabo, Inc. h/n/c Red Médica HIMA San Pablo CG2023CV00498	Collection of Money	TPI Caguas	Pending
Grupo Intensivo Pediátrico vs. Centro Médico del Turabo, Inc. h/n/c HIMA San Pablo Caguas y Bayamón CG2023CV00593	Collection of Money	TPI Caguas	Pending
Ana A. Martínez Martínez vs. Centro Médico del Turabo uadau22-3063C / 16H-2023-00153	Disabilities - Law 44; American with Disability Act	Dept. of Labor	Pending

Dianixa Ramos Cruz vs. Jocar Enterprise EEOC 515-2023-00273	American with Disability Act; Reasonable Accommodation	EEOC	Pending
KP Medic Corp. vs. Centro Médico del Turabo, Inc.; Grupo HIMA San Pablo, Inc. CG2023CV00927	Collection of Money	TPI Caguas	Concluded
Manuel Más Rodríguez; Christian Rodríguez Cintrón y José R. Figueroa Robles vs. Centro Médico del Turabo, Inc. h/n/c Red Médica HIMA San Pablo CG2023CV00929	Collection of Money	TPI Caguas	Pending
José A. Rodríguez Robles vs. Centro Médico del Turabo CG2023CV01085	Collection of Money	TPI Caguas	Pending
Boston Scientific del Caribe, Inc. vs. Centro Médico del Turabo, Inc. y Grupo HIMA San Pablo, Inc. CG2023CV01555	Collection of Money	TPI Caguas	Pending
Iris K. Otero Vázquez vs. Hospital HIMA San Pablo Caguas uadau23-095ch / 16H-2023-00185c	Discrimination - Law 100; Law 69; Title VII Law Civil Rights; Working Mothers - Law 3; Americans with Disabilities Act	Dept. of Labor	Pending
Lucy A. Rivera Vázquez vs. Hospital HIMA San Pablo Caguas uadau23-139ch / 16H-2023-00229c	Disabilities - Law 44; American with Disability Act; Reasonable Accomodation	Dept. of Labor	Pending
Jayvee Air Conditioning & General Contractor, Inc. vs. Centro Médico del Turabo, Inc. h/n/c HIMA San Pablo Bayamón BY2023CV02225	Collection of Money	TPI Bayamón	Pending
Universal Care Corporation d/b/a UNICARE vs. Centro Médico del Turabo, Inc. d/b/a Hospital Interamericano de Medicina Avanzada (HIMA); Hospital San Pablo de Bayamón; Hospital San Pablo del Este; Hospital San Pablo de Cupey CG2023CV01328	Collection of Money	TPI Caguas	Pending
José Avila Ornelas y Patricia De Jesús Umpierre vs. Centro Médico del Turabo, Inc. d/b/a Red Médica HIMA San Pablo CG2023CV01635	Collection of Money	TPI Caguas	Pending
Eliel Ortho Medical Corp. vs. Grupo HIMA San Pablo, Inc. CG2023CV01830	Collection of Money	TPI Caguas	Pending
Facsimile Paper Connection Corp. vs. Centro Médico del Turabo, Inc. h/n/c HIMA San Pablo CA2023CV01978	Collection of Money	TPI Carolina	Pending
Mariaemma Caballero Luna vs. Hospital San Pablo EEOC 515-2023-00428	American with Disability Act; Reasonable Accommodation; Termination	EEOC	Pending
Cytometry Specialists, Inc. – CSI Laboratories vs. Grupo HIMA San Pablo, Inc. CG2023CV02174	Collection of Money	TPI Caguas	Pending
Jonatán Hernández Rosa vs. Centro Médico del Turabo, Inc. h/n/c Red Médica HIMA San Pablo Caguas CG2023CV02426	Collection of Money	TPI Caguas	Pending
Computer Network Systems Corp. h/n/c Computerlink vs. Grupo HIMA San Pablo, Inc. h/n/c Hospital HIMA San Pablo (Caguas) CG2023CV02489	Collection of Money	TPI Caguas	Pending
Aslin M. Gabriel Yambó vs. Centro Médico del Turabo, Inc. d/b/a HIMA San Pablo 2014-1641 JAF	Americans with Disabilities Act; Disabilities - Law 44; Retaliations - Law 115	USDC of PR	On Appeal
CEO Advisory Network, LLC vs. Grupo HIMA San Pablo, Inc. 23-CV-01234 FAB	Collection of Money	USDC of PR	Pending

La Autoridad de Carreteras y Transportación de Puerto Rico vs. HIMA San Pablo Properties, Inc. K EF2011-0345	Forced Expropriation	TPI San Juan	Pending
Blas Arroyo Marrero vs. Grupo HIMA San Pablo, Inc.; New Medical and Education Services; Orvill Ramos Díaz FA2020CV00360	Wrongful Termination - Law 80 Retaliation - Law 115	TPI Fajardo	Concluded
Rosa Perez González v. Hospital HIMA San Pablo Bayamón A5-D1-DP-0114-18	Wrongful Termination	Dept. of Labor	Concluded
Christian de Jesus Laboy v. Host Security Services A5-D1-DP-0055-19	Wrongful Termination	Dept. of Labor	Concluded
Jan N. Algarín Arturet vs. Centro Médico del Turabo, Inc. h/n/c HIMA San Pablo Humacao HU2023CV00639	Collection of Money	TPI Humacao	Concluded
Unión General de Trabajadores vs. HIMA San Pablo A-16-1962 (Professional Unit); A-16-1963 (Non Professional Unit); SJ2019CV04738 (Appel from Arbitration); KLCE202001267; CC-2022-0585	Employment Bonus Payment Claim	Dept. of Labor	On Appeal
Unión General de Trabajadores vs. HIMA San Pablo A-17-1917 (Professional Unit); A-17-1970 (Non Professional Unit); SJ2019CV01554 (Appel from Arbitration); KLCE20200449; CC-2020-0449; US S. Ct. No. 22-171; CG2022CV02709	Employment Bonus Payment Claim	Dept. of Labor	Concluded
Unión General de Trabajadores v. HIMA San Pablo A-18-808	Employment Bonus Payment Claim	Dept. of Labor	Concluded
Unión General de Trabajadores v. HIMA San Pablo Fajardo A-18-859; SJ2020CV07192; KLCE 2022-00701; CC-2022-0841	Employment Bonus Payment Claim	Dept. of Labor	On Appeal
Unión General de Trabajadores vs. HIMA San Pablo Caguas A-18-860 (Non Professional Unit); A-18-861 (Non Professional Unit); A-18-862 (Non Professional Unit)(closed); SJ2020CV06350	Employment Bonus Payment Claim	Dept. of Labor	Pending
Unión General de Trabajadores vs. HIMA San Pablo Fajardo A-19-1160; SJ2021CV07672	Employment Bonus Payment Claim	Dept. of Labor	On Appeal
Unión General de Trabajadores vs. HIMA San Pablo Caguas A-19-1195 (Professional Unit); A-19-1196 (Non-Professional Unit)	Employment Bonus Payment Claim	Dept. of Labor	Pending
Unión General de Trabajadores vs. HIMA San Pablo Fajardo A-20-1053	Employment Bonus Payment Claim	Dept. of Labor	Pending
Unión General de Trabajadores vs. HIMA San Pablo Caguas A-20-996 (Non-Professional Unit); A-20-997 (Professional Unit)	Employment Bonus Payment Claim	Dept. of Labor	Pending
Unión General de Trabajadores vs. HIMA San Pablo Caguas A-21-693/ A-22-1206 (Non-Professional) / SJ2022CV06741	Employment Bonus Payment Claim	Dept. of Labor	Pending
Unión General de Trabajadores vs. HIMA San Pablo Caguas A-21-692/ A-22-1205 (Professional) / SJ2022CV06744	Employment Bonus Payment Claim	Dept. of Labor	On Appeal
Pedro Marrero Peña Otros vs Hospital HIMA San Pablo Caguas y Otros CG2019CV02506	Damages	TPI Caguas	Pending
Limary Burgos Díaz vs. Hospital HIMA San Pablo; Dr. Jorge Garib 17-cv-1081	Sexaul Harrasment and Retaliation	USDC of PR	On Appeal
Angel Pérez Novo D DP2011-0976	Torts - medmal	TPI-Bayamon	Pending
Eladia Valcarcel García K DP2011-1198	Torts - medmal	TPI-Bayamon	Pending

Denisdaly Marin Maldonado NSCI2011-0888	Torts - medmal	TPI-Fajardo	On Appeal
Hector L. Berrios Berrios E DP2012-0405	Torts - medmal	TPI-Caguas	Pending
Jacqueline Rodriguez Marquez E DP2014-0128	Torts - medmal	TPI-Caguas	Pending
Elisa Ramos Rosario E DP2014-0161	Torts - medmal	TPI-Caguas	On Appeal
Leydalix Morales NSCI2016-0137	Torts - medmal	TPI-Fajardo	Pending
Francisco Cruz Sevilla D DP2016-0226	Torts - medmal	TPI-Bayamon	Pending
Bibiana Arce Flores E DP2016-0004	Torts - medmal	TPI-Caguas	Pending
Jorge Rivera Diaz HSCI2016-00981	Torts - medmal	TPI-Humacao	Pending
Roberto Martin Gaudier E DP2017-0007	Torts - medmal	TPI-Caguas	Pending
Linnoska Correa Carillo USDC2017-2253	Torts - medmal	USDC-PR	On Appeal
Nicolas Resto Perez NSCI2017-00517	Torts - medmal	TPI-Fajardo	Pending
Andres Ortiz Ramos E DP2018-0050	Torts - medmal	TPI-Caguas	On Appeal
Carmen Calderon D DP2018-0133	Torts - medmal	TPI-Bayamon	Pending
Luz Estrella Cortes Torres CG2018CV00478	Torts - medmal	TPI-Caguas	Pending
Lyan Marie Santiago USDC19-01267	Torts - medmal	USDC-PR	Pending
Nilma Maldonado CG2019CV01881	Torts - medmal	TPI-Caguas	Pending
Alejandro Sosa Gonzalez CG2018CV02419	Torts - medmal	TPI-Caguas	Pending
Militza Benitez Gonzalez CG2019CV03843	Torts - medmal	TPI-Caguas	Pending
Irma De Jesus - Irma Iris Perez FA2019CV00863	Torts - medmal	TPI-Fajardo	Pending
Moises Sierra Ortiz FA2019CV01300	Torts - medmal	TPI-Fajardo	Pending
Lisandra Robles Hernandez BY2019CV05862	Torts - medmal	TPI-Bayamon	Pending

Javier Aponte Machado BY2019CV06003	Torts - medmal	TPI-Bayamon	Pending
Gabriel Cruz Santiago CG2020CV00077	Torts - medmal	TPI-Caguas	Pending
Maria Pagan Diaz SJ2020CV00836	Torts - medmal	TPI-SJ	Pending
Madeline Rosa Flores CG2020CV00749	Torts - medmal	TPI-Caguas	Pending
Felix Cruz Sevilla BY2020CV01029	Torts - medmal	TPI-Bayamon	Pending
Heather Rodriguez Cruz CG2020CV01039	Torts - medmal	TPI-Caguas	Pending
Jenniffer Marie Gonzalez BY2020CV00730	Torts - medmal	TPI-Bayamon	Pending
Ana Amelia Adrover Arroyo FA2020CV00249	Torts - medmal	TPI-Fajardo	Pending
Pedro Luis Hernandez Matos CG2020CV01235	Torts - medmal	TPI-Caguas	Pending
Antero Rodriguez González CG2020CV01236	Torts - medmal	TPI-Caguas	Pending
Pedro J. Collazo Del Valle CG2020CV01442	Torts - medmal	TPI-Caguas	Pending
Tiffany Escobar Velez USDC20cv01738	Torts - medmal	USDC-PR	Pending
Jose Javier Carrasquillo Lacen USDC20-01749	Torts - medmal	USDC-PR	Pending
Roque Rosario Rivera CG2020CV02723	Torts - medmal	TPI-Caguas	Pending
Stephanie Burgos Sanchez USDC20-01728	Torts - medmal	USDC-PR	Pending
Brenda Melendez Cruz SJ2020CV06370	Torts - medmal	TPI-SJ	Pending
Carlos M. Torres Arroyo BY2021CV01289	Torts - medmal	TPI-Bayamon	Pending
Miguel Angel De Jesus Ortiz BY2021CV02089	Torts - medmal	TPI-Bayamon	Pending
Alvaro Alvarez Casillas CG2021CV01559	Torts - medmal	TPI-Caguas	Pending
Brian Delgado Leon BY2021CV03313	Torts - medmal	TPI-Bayamon	Pending
Soraya Blondet Leon USDC21-01389	Torts - medmal	USDC-PR	Pending

Élba Perez Aviles SJ2020CV02696	Torts - medmal	TPI-SJ	Pending
Jose M. Diaz De Jesus BY2021CV04727	Torts - medmal	TPI-Bayamon	Pending
Sucn. Jose M. Aponte Palou JU2021CV00299	Torts - medmal	TPI-JUNCOS	Pending
Jose Alberto De Leon Jimenez CG2021CV03196	Torts - medmal	TPI-Caguas	Pending
Arlynn Saldaña Caban USDC22-1019	Torts - medmal	USDC-PR	Pending
Carmen Marie Fragosa Rodriguez FA2021CV01020	Torts - medmal	TPI-Fajardo	Pending
Daisy Nieves Díaz CG2021CV02635	Torts - medmal	TPI-Caguas	Pending
Zaida Diaz Gonzalez CG2022CV00462	Torts - medmal	TPI-Caguas	Pending
Reynaldo Ryan Ramos CG2022CV01183	Torts - medmal	TPI-Caguas	Pending
Luis Eduardo Cotto Luque CG2022CV01593	Torts - medmal	TPI-Caguas	Pending
Fernanda Arce Santos BY2022CV02565	Torts - medmal	TPI-Bayamon	Pending
Carmelo Dieppa Mendoza CG2022CV01877	Torts - medmal	TPI-Caguas	Pending
Ilia Concepcion Suarez Del Toro BY2022CV04403	Torts - medmal	TPI-Bayamon	Pending
Jose Juan Cruz Negrón BY2022CV05087	Torts - medmal	TPI-Bayamon	Pending
Tainee Rivera Pedrogo BY2022CV05149	Torts - medmal	TPI-Bayamon	Pending
Lizzette Castro De Jesus USDC22-1531	Torts - medmal	USDC-PR	Pending
Gaspar A. Martinez Hernandez CG2022CV03592	Torts - medmal	TPI-Caguas	Pending
Herminio Colon USDC22-1535	Torts - medmal	USDC-PR	Pending
Minerva Maldonado CG2022CV02663	Torts - medmal	TPI-Caguas	Pending
Jenlimary Santo Domingo Reyes BY2022CV05462	Torts - medmal	TPI-Bayamon	Pending
Nilza Maldonado Roque CG2022CV02337	Torts - medmal	TPI-Caguas	Pending

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Lugo Mender Group LLC 100 Carretera 165 Suite 501 Guaynabo, PR 00968-8052	First Retainer for services provided pre-petition	24-Mar-2023	\$50,000.00

Email or website address
www.lugomender.com

Who made the payment, if not debtor?

11.2. Ankura Consulting Group LLC PO BOX 74007043 Chicago, IL 60674-7043	Before Petition Date	16-Aug-22 to 18-Jul-23	\$2,241,000.00
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Email or website address
www.ankura.com

Who made the payment, if not debtor?

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	Pietrantonio Mendez & Alvarez LLC 208 Avenida Ponce de Leon Popular Center Floor 19 San Juan, PR 00918	Special Attorney.	25-Jan-23; 6-Mar-23 & 14-Aug 23	\$176,757.28
	Email or website address www.pmalaw.com			
	Who made the payment, if not debtor?			
11.4.	CPA Luis R Carrasquillo & Co., P.S.C. 28th Street, TI – 26 Turabo Gardens Caguas, PR 00725	First Retainer for services provided pre-petition	12-Jun-2023	\$100,000.00
	Email or website address luis@cpacarrasquillo.com			
	Who made the payment, if not debtor?			
11.5.	Lugo Mender Group LLC 100 Carretera 165 Suite 501 Guaynabo, PR 00968-8052	Second Retainer for services provided pre-petition.	20-Jun-2023	\$140,000.00
	Email or website address www.lugomender.com			
	Who made the payment, if not debtor?			
11.6.	Lugo Mender Group LLC 100 Carretera 165 Suite 501 Guaynabo, PR 00968-8052	Third Retainer for Filing and Filing Fees	14-Aug-2023	\$100,000.00
	Email or website address www.lugomender.com			
	Who made the payment, if not debtor?			

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.7.	CPA Luis R Carrasquillo & Co., P.S.C. 28th Street TI-28 Turabo Gardens Caguas, PR 00725	Retainer for services post-petition	14-Aug-2023	\$42,000.00
	Email or website address www.cpacarrasquillo.com			
	Who made the payment, if not debtor?			
11.8.	Epiq Corporate Restructuring LLC 777 Third Avenue 12th Floor New York, NY 10017	Retainer Fee Approved per Order issued on 21-Aug-2023	21-Aug-2023	\$25,000.00
	Email or website address www.epiqglobal.com			
	Who made the payment, if not debtor?			
11.9.	Skadden, Arps, Slate, Meagher & Flom LLC One Manhattan West New York, NY 10001	Before Petition Date.	30-Nov-2022 & 1-Jan-2023	\$100,000.00
	Email or website address www.skadden.com			
	Who made the payment, if not debtor?			
11.10	Alvarez & Marsal North America LLC 600 Masison Avenue 8th Floor New York, NY 10022	Before Petition Date	23-Jan-23	\$125,000.00
	Email or website address www.alvarezandmarsal.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

■ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☒ Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	HIMA San Pablo Caguas Hospital 100 Avenida Luis Muñoz Marín Caguas, PR 00726	Hospital facility- provide major healthcare services. Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2.	HIMA San Pablo Bayamon Hospital Calle Santa Cruz #70 Urb Santa Cruz Bayamon, PR 00960	Hospital facility- provide major healthcare services. Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.3.	HIMA San Pablo Fajardo Hospital 404 Avenida General Valero Fajardo, PR 00738	Hospital facility- provide major healthcare services. Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.4.	HIMA San Pablo Humacao Hospital 3 Avenida Font Martelo Humacao, PR 00792	Hospital facility- provide major healthcare services. Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i>

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.5. HIMA San Pablo Ambulatory Center Caguas	Emergency room, provides ambulatory service, medical offices and ambulatory surgeries Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.6. HIMA San Pablo Medical Network 100 Avenida Luis Munoz Marin Caguas, PR 00726	Over 300 physicians who provide services to recruit and retain physicians for the hospitals' Medical STaff while haldlingt all billing and collection for some of the physicians practices Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.7. Nova Infusion	Provider of home care services, home infusion therapies and home wound care to complement the patient's medical treatment through out-patient-home-bound services. Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.8. HIMA San Pablo Oncology Hospital	 Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Medical & Billing Records for services rendered to Patients

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Grupo HIMA San Pablo Inc. & Affilites Sav & Retirement Plan-
Banco Popular de PR Master Defined Contribution Retirement Plan
as Amended Jan 1, 2011

Employer identification number of the plan

EIN: 66-0668245

Has the plan been terminated?

☒ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
PR Department of Health PO Box 70184 San Juan, PR 00936-0184	HIMA Hosp-Bayamón; Caguas; Fajardo & Humacao PO Box 4980 Caguas, PR 00726-4980	See details of Equipment in EXHIBIT D	Unknown

Part 12: Details About Environment Information

EXHIBIT D

Facilidad del Cuidado de la Salud	Hospital HIMA San Pablo Bayamón
Región	Bayamón
Archivos indican inventario realizado en	Oct-03-2018
PAPR 3M Breath Easy FR57-L10 Butyl Hood Respirator (Each)	54
Hospital PPE Cabinet - for storage of hospital PPE	2
Body Bags - Gas Proof	50
Supply Cart	1
Mass Casualty Litter Stretcher (Camilla verde)	3
All Terrain Stretcher Wheels (Ruedas para camilla verde)	1
Hospital Response Kit (son 4 mantas-pisos ("tarps"), vests, etc.)	1
HEICS Vest Set	1
TVI Casualty Management Shelter	1
TVI Chem/Bio Isolation Shelter	1
TVI Bio Infection Control System (Máquina de aire de presión para TVI Chem/Bio Isolation Shelter)	1
TVI 2-Line Decon Shelter	2
TVI 3-Line Decon Shelter	0
Isolation Air Iso-77	0
Litter Conveyor (10')	3
Litter Board (Long Board)	3
Curtain Set	2
Basin	2
Floor Risers	12
Hand Spray Wand	8
Light Fixture	4
Waste water pump	2
Mintie Technologies ECU Anteroom	5
Mintie Technologies ECU Ceiling Room	0
Mintie Technologies Miniforce II Pressure Air Machine	5
Evacusleds	7
MCO2 Manifold Kit	3
Spilfyter Decontami-nation Spill Kit	1
PAPR TR-600 VersaFlo Easy Clean KitColumn1	3
TR-630 VersaFlo Batteries	3
1 VersaFlo Multi-Charger Station TR-644	1
RBE-600 Upgrade Kit for Breath Easy PAPRs	7
Rubber Butyl Hoods BE10-BR	4
Breathing Tubes BE-324	5
Cases P3 Filters 450-00-01-R2 for Breath Easy PAPR (12/case)	1
Cases FR-57 453-03-02R6 Combination Cartridges for Breath Easy PAPR (6/case)	3
Portable Generator	2
Radio Base	1
Hospital Portátil	0
Chempack	0

Facilidad del Cuidado de la Salud	Hospital HIMA San Pablo Caguas
Región	Caguas
Archivos indican inventario realizado en	May-25-2023
PAPR 3M Breath Easy FR57-L10 Butyl Hood Respirator (Each)	36
Hospital PPE Cabinet - for storage of hospital PPE	2
Body Bags - Gas Proof	0
Supply Cart	1
Mass Casualty Litter Stretcher (Camilla verde)	2
All Terrain Stretcher Wheels (Ruedas para camilla verde)	1
Hospital Response Kit (son 4 mantas-pisos ("tarps"), vests, etc.)	0
HEICS Vest Set	1
TVI Casualty Management Shelter	1
TVI Chem/Bio Isolation Shelter	1
TVI Bio Infection Control System (Máquina de aire de presión para TVI Chem/Bio Isolation Shelter)	1
TVI 2-Line Decon Shelter	0
TVI 3-Line Decon Shelter	1
Isolation Bed Air Iso-77	2
Litter Conveyor (10')	3
Litter Board (Long Board)	3
Curtain Set	1
Basin	1
Floor Risers	8
Hand Spray Wand	3
Light Fixture	2
Waste water pump	1
Mintie Technologies ECU Anteroom	5
Mintie Technologies ECU Ceiling Room	0
Mintie Technologies Miniforce II Pressure Air Machine	3
Evacusleds	0
MCO2 Manifold Kit	2
Spilfyter Decontamination Spill Kit	1
PAPR TR-600 VersaFlo Easy Clean KitColumn1	3
TR-630 VersaFlo Batteries	3
1 VersaFlo Multi-Charger Station TR-644	1
RBE-600 Upgrade Kit for Breath Easy PAPRs	7
Rubber Butyl Hoods BE10-BR	4
Breathing Tubes BE-324	5
Cases P3 Filters 450-00-01-R2 for Breath Easy PAPR (12/case)	1
Cases FR-57 453-03-02R6 Combination Cartridges for Breath Easy PAPR (6/case)	3
Portable Generator	1
Radio Base	1
Hospital Portátil	0
Chempack	1

Facilidad del Cuidado de la Salud	Hospital HIMA San Pablo Fajardo
Región	Fajardo
Archivos indican inventario realizado en	Mar-30-2020
PAPR 3M Breath Easy FR57-L10 Butyl Hood Respirator (Each)	33
Hospital PPE Cabinet - for storage of hospital PPE	3
Body Bags - Gas Proof	15
Supply Cart	
Mass Casualty Litter Stretcher (Camilla verde)	2
All Terrain Stretcher Wheels (Ruedas para camilla verde)	1
Hospital Response Kit (son 4 mantas-pisos ("tarps"), vests, etc.)	1
HEICS Vest Set	0
TVI Casualty Management Shelter	1
TVI Chem/Bio Isolation Shelter	1
TVI Bio Infection Control System (Máquina de aire de presión para TVI Chem/Bio Isolation Shelter)	0
TVI 2-Line Decon Shelter	0
TVI 3-Line Decon Shelter	3
Isolation Bed Air Iso-77	2
Litter Conveyor (10')	3
Litter Board (Long Board)	3
Curtain Set	1
Basin	1
Floor Risers	8
Hand Spray Wand	4
Light Fixture	2
Waste water pump	1
Mintie Technologies ECU Anteroom	3
Mintie Technologies ECU Ceiling Room	2
Mintie Technologies Miniforce II Pressure Air Machine	3
Evacusleds	3
MCO2 Manifold Kit	2
Spilfyter Decontamination Spill Kit	1
PAPR TR-600 VersaFlo Easy Clean KitColumn1	3
TR-630 VersaFlo Batteries	3
1 VersaFlo Multi-Charger Station TR-644	1
RBE-600 Upgrade Kit for Breath Easy PAPRs	7
Rubber Butyl Hoods BE10-BR	4
Breathing Tubes BE-324	5
Cases P3 Filters 450-00-01-R2 for Breath Easy PAPR (12/case)	1
Cases FR-57 453-03-02R6 Combination Cartridges for Breath Easy PAPR (6/case)	3
Portable Generator	2
Radio Base	1
Hospital Portátil	1
Chempack	0

Facilidad del Cuidado de la Salud	Hospital HIMA San Pablo Humacao
Región	Caguas
Archivos indican inventario realizado en	N/A
PAPR 3M Breath Easy FR57-L10 Butyl Hood Respirator (Each)	0
Hospital PPE Cabinet - for storage of hospital PPE	0
Body Bags - Gas Proof	0
Supply Cart	0
Mass Casualty Litter Stretcher (Camilla verde)	0
All Terrain Stretcher Wheels (Ruedas para camilla verde)	0
Hospital Response Kit (son 4 mantas-pisos ("tarps"), vests, etc.)	0
HEICS Vest Set	0
TVI Casualty Management Shelter	0
TVI Chem/Bio Isolation Shelter	0
TVI Bio Infection Control System (Máquina de aire de presión para TVI Chem/Bio Isolation Shelter)	0
TVI 2-Line Decon Shelter	0
TVI 3-Line Decon Shelter	0
Isolation Bed Air Iso-77	0
Litter Conveyor (10')	0
Litter Board (Long Board)	0
Curtain Set	0
Basin	0
Floor Risers	0
Hand Spray Wand	0
Light Fixture	0
Waste water pump	0
Mintie Technologies ECU Anteroom	0
Mintie Technologies ECU Ceiling Room	0
Mintie Technologies Miniforce II Pressure Air Machine	0
Evacusleds	0
MCO2 Manifold Kit	0
Spilfyter Decontamination Spill Kit	0
PAPR TR-600 VersaFlo Easy Clean KitColumn1	3
TR-630 VersaFlo Batteries	3
1 VersaFlo Multi-Charger Station TR-644	1
RBE-600 Upgrade Kit for Breath Easy PAPRs	7
Rubber Butyl Hoods BE10-BR	4
Breathing Tubes BE-324	5
Cases P3 Filters 450-00-01-R2 for Breath Easy PAPR (12/case)	1
Cases FR-57 453-03-02R6 Combination Cartridges for Breath Easy PAPR (6/case)	3
Portable Generator	0
Radio Base	1
Hospital Portátil	0
Chempack	1

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. Centro Medico del Turabo, Inc. PO Box 4980 Caguas, PR 00726	GHSP Subsidiary- Operates all major healthcare services provided by the Company, including the five hospitals and the ambulatory service facility.	EIN: 66-0465905	From-To
25.2. IA Developers, Corp PO Box 4980 Caguas, PR 00726	GHSP Subsidiary- owns Finca Virginia in Caguas, an undeveloped property (land) of ~47,400 square meters	EIN: 66-0654128	From-To
25.3. HIMA-San Pablo Properties, Inc. Ave Luis Munoz Marin #100 Caguas, PR 00725	CMTI Subsidiary- owns the real estate housing the hospitals and operates a multilevel parking building in the Caguas Hospital	EIN: 66-0652718	From-To

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed
25.4. Portal de Caguas, Inc. PO Box 4980 Caguas, PR 00726	CMTI Subsidiary- owns a building which house several doctor's offices and an ambulatory surgery center, located at the entrance to the urban center of Caguas	EIN: 66-0654874 From-To
25.5. Jocar Enterprices Inc PO Box 4980 Caguas, PR 00726	GHSP Subsidiary- operates most of the Company's commercial areas such as parking facilities, cafeterias, and pharmacies, in addition to other commercial activities.	EIN: 66-0665849 From-To
25.6. General Contracting Services, Inc. PO Box 4980 Caguas, PR 00726	GHSP Subsidiary- provides financing, managerial and consulting services to all of the Company's entities	EIN: 66-0714903 From-To
25.7. CMT Development LLC PO Box 4980 Caguas, PR 00726	GHSP Subsidiary- owns a number of units in the HIMA Plaza I Condominium in Caguas, which houses some of the Company's operations of its various operating entities, as well as some third-party tenants	EIN: 66-0704351 From-To
25.8. Jerusalem Home Ambulance, Inc Ave Luis Munoz Marin #100 Caguas, PR 00725	JOCAR Subsidiary- owns/leases 16 ambulances to provide transportation	EIN: 66-0550175 From-To
25.9. Host Security Services, Inc. PO Box 1780 Caguas, PR 00726	JOCAR Subsidiary- provides physical security services at HIMA's hospitals and other third-parties	EIN: 66-0688802 From-To
25.10 HIMA San Pablo Captive Insurance Company	GHSP Subsidiary- Offer professional liability insurance to the Company's hospital Incorporated in the British Virgin Island under the International Business Companies Act, on September 14, 2005)	EIN: From-To
25.11 Sabiamed Corporation PO Box 4980 Caguas, PR 00726	GHSP Subsidiary- Develops software that is used in assisting with hospitals management and billing service to health care facilities	EIN: 66-0542426 From-To
25.12 HIMA San Pablo Center for the Living Inc	GHSP Subsidiary- Organized to develop the Continuing Care Community facilities to be operated in the future by the Company	EIN: 66-0639379 From-To
25.13 HIMA Health LLC	CMTI Subsidiary- Organized in March 2019 to operate as Third Party Administrator of medical plans, hospitals and medical service providers, At this moment remains inactive	EIN: 66-0895446 From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

☐ None

Name and address	Date of service From-To
26a.1. Luis Arroyo Adorno, CPA Mansiones de Monte Casino I E-6 Calle Codorniz Toa Alta, PR 00953	1997 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. PKF Puerto Rico LLC PO Box 2510 PMB 35 Trujillo Alto, PR 00977-2510	1999 to Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Heidi L. Rodriguez Benitez	Torres Cibeles, 592 Calle Cesar Gonzalez Apt. 1111 San Juan, PR 00918-3926	Executive Vice-president and General Counselor/ Secretary Board of Directors Common Shareholders # of Shares 1,000,000	1.408%
Name	Address	Position and nature of any interest	% of interest, if any
Armando Rodriguez Benitez	Urb. Sagrado Corazon, 149 Calle Santa Praxedes San Juan, PR 00928	President and CEO/ Director Board of Directors Common Shareholders # of Shares 1,500,000	2.112%

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

Name	Address	Position and nature of any interest	% of interest, if any
Eugene I Davis	Pirinate Consulting Group LLC 5 Canoe Brook Drive Livingston, NJ 07039	Special Committe	
Name	Address	Position and nature of any interest	% of interest, if any
Stephen Marotta	Ankura 485 Lexington Ave 10th Floor New York, NY 10017	Chief Restructuring Officer	
Name	Address	Position and nature of any interest	% of interest, if any
Luis Arroyo Adorno	Mansiones de Monte Casino I #260 Toa Alta, PR 00953	Chief Financial Officer/ Vice-President of finance	
Name	Address	Position and nature of any interest	% of interest, if any
John Dubel	Pirinate Consulting Group LLC 5 Canoe Brook Drive Livingston, NJ 07039	Special Committee	
Name	Address	Position and nature of any interest	% of interest, if any
Tom Allison	Pirinate Consulting Group LLC 5 Canoe Brook Drive Livingston, NJ 07039	Special Committee	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See details in EXHIBIT B			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Debtor GRUPO HIMA SAN PABLO INC

Case number (if known) 23-02510 ESL

Name of the pension fund

Grupo HIMA San Pablo, Inc. & Affiliates Savings and Retirement Plan

Employer identification number of the pension fund

EIN:

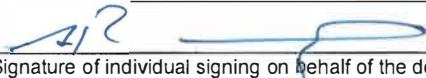
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 4, 2023


Signature of individual signing on behalf of the debtor

Armando J. Rodriguez-Benitez
Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes