

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

ATHENEX, INC., et al.,

Debtors.¹

Chapter 11

Case No. 23-90295 (DRJ)

(Jointly Administered)

**FOURTH MONTHLY FEE STATEMENT OF MERU, LLC
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT
OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTORS FOR THE
PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 22, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 397] (the “Compensation Order”), MERU, LLC (“MERU, LLC”), financial advisors for the above-captioned debtors and debtors in possession (the “Debtors”), submit this monthly statement of services rendered and expenses incurred in this case for the period from September 1, 2023 through September 22, 2023 (the “Statement Period”).

I. Itemization of Services Rendered by MERU, LLC:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which MERU, LLC seeks compensation.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/athenex>. The location of Athenex, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 1001 Main Street, Suite 600, Buffalo, NY 14203.

SUMMARY

Name	Title	Hourly Rate	Hours	Total Compensation
Nicholas Campbell	Partner	\$ 850.00	18.70	\$ 15,895.00
Samir Saleem	Principal	\$ 700.00	43.50	\$ 30,450.00
Devin Battiston	Senior Director	\$ 600.00	3.70	\$ 2,220.00
Grant Marks	Vice President	\$ 500.00	72.35	\$ 36,175.00
Annika Tallis	Associate	\$ 425.00	72.75	\$ 30,918.75
Total			211.00	\$ 115,658.75

B. The time records of MERU, LLC consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by MERU, LLC by Task Categories, and provides a summary of disbursements incurred by category of disbursement.

1. **Services Rendered**

The following services were rendered in the following Task Categories:

Task Category	Hours	Fees Earned
Case Administration	22.90	\$ 12,632.50
Financial Analysis/Forecast	37.40	\$ 19,975.00
Meetings/Communication with Debtor	71.10	\$ 41,841.25
Attendance in Court	3.50	\$ 2,750.00
Meetings/Communication with Creditor	7.90	\$ 5,545.00
Plan of Reorganization	33.70	\$ 16,865.00
Bankruptcy Reporting/Procedures	33.50	\$ 15,350.00
Fee Application/Billing	1.00	\$ 700.00
Total	211.00	\$ 115,658.75

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. Disbursements Incurred

No disbursements were incurred MERU, LLC for this Statement.

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$115,658.75** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$115,658.75
Twenty Percent (20%) Holdback	\$23,131.75
Fees Minus Holdback	<u>\$92,527.00</u>
Costs (100%)	\$0.00
Total	<u>\$92,527.00</u>

WHEREFORE, pursuant to the Interim Compensation Order, MERU, LLC requests payment of compensation in the amount of **\$92,527.00 (80% of \$115,658.75)** on account of actual, reasonable and necessary professional services rendered to the Committee by MERU, LLC.

Dated: October 5, 2023

MERU, LLC

/s/ Nicholas K Campbell

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Financial Advisor to the Debtors and Debtors in Possession

EXHIBIT A

Date	Name	Professional Service	Task	Hours	Billable Rate	Billable Amount
9/1/2023	Grant Marks	Refine International winddown plan.	Plan of Reorganization	2.1	500	\$ 1,050.00
9/1/2023	Grant Marks	Edit Post 9/22 forecast.	Financial Analysis/Forecast	1	500	\$ 500.00
9/1/2023	Grant Marks	Prepare for and participate in weekly adviser call.	Meetings/Communication with Debtor	0.8	500	\$ 400.00
9/1/2023	Nick Campbell	Discussion and prepare on outstanding items re: confirmation and asset sales.	Meetings/Communication with Debtor	2	850	\$ 1,700.00
9/1/2023	Samir Saleem	Prepare for and participate in call regarding international entity winddown workplan with interna	Meetings/Communication with Debtor	0.8	700	\$ 560.00
9/1/2023	Samir Saleem	Prepare for and participate in weekly call with Counsel to discuss all workstreams.	Meetings/Communication with Debtor	1.2	700	\$ 840.00
9/1/2023	Samir Saleem	Prepare for and participate in call with client to discuss IT winddown related matters.	Meetings/Communication with Debtor	0.8	700	\$ 560.00
9/1/2023	Samir Saleem	Review and update post 9/22 workplan and international entity winddown workplan.	Financial Analysis/Forecast	1.5	700	\$ 1,050.00
9/1/2023	Annika Tallis	Continue to edit winddown plan and forecast.	Plan of Reorganization	3	425	\$ 1,275.00
9/1/2023	Annika Tallis	Continue to update winddown based on feedback from G. Marks.	Plan of Reorganization	2.8	425	\$ 1,190.00
9/1/2023	Annika Tallis	Correspond with Pachulski on post 9/22 plan.	Plan of Reorganization	1	425	\$ 425.00
9/2/2023	Grant Marks	Correspond with Pachulski on international winddown and budget.	Plan of Reorganization	0.2	500	\$ 100.00
9/2/2023	Nick Campbell	Engage in discussion with senior lender on asset sale along with foreign entity winddown.	Meetings/Communication with Creditor	1.5	850	\$ 1,275.00
9/2/2023	Samir Saleem	Prepare for and participate in call regarding international entity winddown workplan with Counsel	Meetings/Communication with Debtor	1	700	\$ 700.00
9/3/2023	Grant Marks	Review outstanding AP invoices.	Financial Analysis/Forecast	0.7	500	\$ 350.00
9/4/2023	Nick Campbell	Review AR sale and chargebacks.	Financial Analysis/Forecast	1	850	\$ 850.00
9/5/2023	Grant Marks	Perform 13WCF Variance Analysis.	Financial Analysis/Forecast	2	500	\$ 1,000.00
9/5/2023	Grant Marks	Re-forecast 13WF for W/E 9/8.	Financial Analysis/Forecast	1	500	\$ 500.00
9/5/2023	Grant Marks	Update international winddown project plan.	Plan of Reorganization	1	500	\$ 500.00
9/5/2023	Grant Marks	Follow up pertaining to proposed disbursements for W/E 9/8 and review of invoices.	Financial Analysis/Forecast	1.3	500	\$ 650.00
9/5/2023	Grant Marks	Correspond with Athenex team re: project plan.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/5/2023	Devin Battiston	Review APS oversight and wind down.	Plan of Reorganization	0.9	600	\$ 540.00
9/5/2023	Annika Tallis	Update winddown plan.	Plan of Reorganization	1	425	\$ 425.00
9/5/2023	Annika Tallis	Update and analyze the administrative claims calculations.	Financial Analysis/Forecast	1.5	425	\$ 637.50
9/5/2023	Annika Tallis	Review EPIQ website for new claims.	Bankruptcy Reporting/Procedures	0.8	425	\$ 340.00
9/6/2023	Grant Marks	Meeting with Pachulski to discuss international winddown plan.	Plan of Reorganization	0.5	500	\$ 250.00
9/6/2023	Grant Marks	Meeting with Athenex team to discuss winddown plan.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/6/2023	Grant Marks	Review Foreign entity winddown planning.	Plan of Reorganization	1.8	500	\$ 900.00
9/6/2023	Grant Marks	Prepare for and participate in international winddown call.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/6/2023	Grant Marks	Follow up on winddown plan items.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/6/2023	Grant Marks	Correspond with Athenex re: A/R in China.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/6/2023	Grant Marks	Send correspondence to Athenex re: chargebacks.	Meetings/Communication with Debtor	0.7	500	\$ 350.00
9/6/2023	Grant Marks	Correspondence with Athenex pertaining to HK international winddown.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/6/2023	Nick Campbell	Respond to counsel and internal team on status of the case and confirmation.	Meetings/Communication with Debtor	1	850	\$ 850.00
9/6/2023	Annika Tallis	Prepare for and participate in winddown call with Athenex.	Meetings/Communication with Debtor	1	425	\$ 425.00
9/6/2023	Annika Tallis	Follow up on winddown items with Athenex.	Meetings/Communication with Debtor	1.5	425	\$ 637.50
9/7/2023	Grant Marks	Update HK, Taiwan, and LATAM winddown plans.	Plan of Reorganization	1.5	500	\$ 750.00
9/7/2023	Grant Marks	Update international winddown plan.	Plan of Reorganization	1.5	500	\$ 750.00
9/7/2023	Grant Marks	Prepare for and participate in winddown call with Athenex.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/7/2023	Annika Tallis	Update August MOR reports.	Bankruptcy Reporting/Procedures	3	425	\$ 1,275.00
9/7/2023	Annika Tallis	Format international winddown plan and ready for distribution.	Plan of Reorganization	1	425	\$ 425.00
9/7/2023	Grant Marks	Prepare for and participate in meeting to discuss international winddown plan and emails pertaini	Meetings/Communication with Debtor	2	500	\$ 1,000.00
9/7/2023	Grant Marks	Review of Athenex IT emails.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/7/2023	Nick Campbell	Respond to counsel and internal team on status of the case and confirmation.	Meetings/Communication with Debtor	1	850	\$ 850.00
9/7/2023	Annika Tallis	Update professional fee tracker.	Financial Analysis/Forecast	1.75	425	\$ 743.75
9/8/2023	Grant Marks	Send follow ups pertaining to Orascovey data preservation.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/8/2023	Grant Marks	Follow up on system access and licenses needed with Athenex.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/8/2023	Grant Marks	Follow up on tax credits with Athenex.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/8/2023	Grant Marks	Correspond on international entity open items with Athenex team.	Meetings/Communication with Debtor	0.7	500	\$ 350.00
9/8/2023	Grant Marks	Cleanup international winddown plan.	Plan of Reorganization	0.8	500	\$ 400.00
9/8/2023	Grant Marks	Prepare for and participate in international entity call with Pachulski and UCC.	Meetings/Communication with Debtor	0.9	500	\$ 450.00
9/8/2023	Grant Marks	Review vendor quote.	Meetings/Communication with Debtor	0.3	500	\$ 150.00
9/8/2023	Grant Marks	Review questions pertaining to contractors.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/8/2023	Nick Campbell	Respond to counsel and internal team on status of the case and confirmation.	Meetings/Communication with Debtor	0.5	850	\$ 425.00
9/8/2023	Annika Tallis	Prepare A/P Aging for August MOR.	Bankruptcy Reporting/Procedures	2	425	\$ 850.00
9/8/2023	Annika Tallis	Format and prepare international winddown plan.	Plan of Reorganization	1.1	425	\$ 467.50
9/8/2023	Annika Tallis	Review outstanding claims and send follow ups to Athenex.	Bankruptcy Reporting/Procedures	1.5	425	\$ 637.50
9/11/2023	Grant Marks	Create 13WCF variance report.	Financial Analysis/Forecast	2.3	500	\$ 1,150.00
9/11/2023	Grant Marks	Prepare for and participate in contractor call.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/11/2023	Grant Marks	Update contractor forecast.	Financial Analysis/Forecast	0.4	500	\$ 200.00
9/11/2023	Grant Marks	Update international winddown plan.	Plan of Reorganization	0.4	500	\$ 200.00
9/11/2023	Grant Marks	Send email to UCC pertaining to 13WCF.	Meetings/Communication with Creditor	0.1	500	\$ 50.00
9/11/2023	Grant Marks	Follow ups pertaining to data retention.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/11/2023	Grant Marks	Send emails pertaining to Athenex website.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/11/2023	Samir Saleem	Prepare for and participate in weekly all to discuss contractors post Effective Date.	Meetings/Communication with Debtor	0.8	700	\$ 560.00
9/11/2023	Samir Saleem	Review last week's actual cash activity.	Financial Analysis/Forecast	0.5	700	\$ 350.00
9/11/2023	Samir Saleem	Review and finalize this week's cash flow forecast report.	Financial Analysis/Forecast	1	700	\$ 700.00
9/11/2023	Samir Saleem	Review Debtor Entity winddown workplan.	Financial Analysis/Forecast	0.5	700	\$ 350.00
9/11/2023	Samir Saleem	Respond to multiple correspondences regarding international entity winddown.	Plan of Reorganization	1	700	\$ 700.00
9/11/2023	Annika Tallis	Edit international winddown plan.	Plan of Reorganization	1.25	425	\$ 531.25
9/11/2023	Annika Tallis	Follow up on winddown activities with Athenex team.	Meetings/Communication with Debtor	1.75	425	\$ 743.75
9/11/2023	Annika Tallis	Prepare for and participate in winddown call with Athenex team.	Meetings/Communication with Debtor	1.25	425	\$ 531.25
9/11/2023	Annika Tallis	Review post Effective Date budget.	Plan of Reorganization	2.15	425	\$ 913.75
9/12/2023	Grant Marks	Prepare for and participate in winddown call.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/12/2023	Grant Marks	Prepare for and participate in Athenex International winddown plan review.	Meetings/Communication with Debtor	0.3	500	\$ 150.00
9/12/2023	Grant Marks	Call with liquidators.	Plan of Reorganization	0.1	500	\$ 50.00
9/12/2023	Grant Marks	Call regarding taxes with Athenex.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/12/2023	Grant Marks	Review emails pertaining to 2022 taxes.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/12/2023	Grant Marks	Review emails pertaining to winddown costs.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/12/2023	Grant Marks	Review follow up pertaining to APD receipts.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/12/2023	Grant Marks	Prepare for and participate in weekly call with HSE.	Case Administration	0.5	500	\$ 250.00
9/12/2023	Grant Marks	Review emails pertaining to website.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/12/2023	Nick Campbell	Attend Confirmation hearing.	Attendance in Court	0.8	850	\$ 680.00
9/12/2023	Nick Campbell	Engage in discussions with the board, internal team and professionals on key next steps.	Meetings/Communication with Debtor	2.5	850	\$ 2,125.00
9/12/2023	Samir Saleem	Prepare for and participate in Confirmation Hearing.	Attendance in Court	1	700	\$ 700.00
9/12/2023	Samir Saleem	Work through multiple action items tied to winddown plan.	Plan of Reorganization	1.2	700	\$ 840.00
9/12/2023	Samir Saleem	Work through multiple action items tied to settlement offers for multiple states pharmacies.	Case Administration	1	700	\$ 700.00
9/12/2023	Samir Saleem	Prepare for and participate in call with Counsel and Athenex to discuss open items tied to winddo	Meetings/Communication with Debtor	0.5	700	\$ 350.00
9/12/2023	Devin Battiston	Call with Pachulski re: Settlement Agreement and follow up re: ancillary documents.	Case Administration	0.3	600	\$ 180.00
9/13/2023	Grant Marks	Send follow ups regarding international winddown plan for European entities.	Meetings/Communication with Debtor	0.3	500	\$ 150.00
9/13/2023	Grant Marks	Update winddown budget and slideware.	Financial Analysis/Forecast	2	500	\$ 1,000.00
9/13/2023	Grant Marks	Prepare for and participate in international winddown call.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/13/2023	Grant Marks	Send email pertaining to go forward MORs.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/13/2023	Grant Marks	Review of Athenex IP.	Case Administration	0.5	500	\$ 250.00
9/13/2023	Grant Marks	Send emails pertaining to data preservation.	Meetings/Communication with Debtor	0.3	500	\$ 150.00
9/13/2023	Grant Marks	Review of agreements post Effective Date.	Meetings/Communication with Debtor	0.7	500	\$ 350.00
9/13/2023	Grant Marks	Provide contractor rates to HR.	Financial Analysis/Forecast	0.4	500	\$ 200.00
9/13/2023	Grant Marks	Review documents sent to Conventus and next steps.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/13/2023	Grant Marks	Send bank accounts follow up.	Meetings/Communication with Debtor	0.2	500	\$ 100.00

Date	Name	Professional Service	Task	Hours	Billable Rate	Billable Amount
9/13/2023	Grant Marks	Send APD follow ups.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/13/2023	Grant Marks	Review emails from counsel.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/13/2023	Nick Campbell	Responded to inquiries related to foreign entity winddown, estate confirmation and the like.	Meetings/Communication with Debtor	1.5	850	\$ 1,275.00
9/13/2023	Samir Saleem	Provide guidance on certain priority claims that were filed.	Case Administration	1.1	700	\$ 770.00
9/13/2023	Samir Saleem	Prepare for and participate in call with UCC to discuss international winddown plan.	Meetings/Communication with Creditor	1.6	700	\$ 1,120.00
9/13/2023	Samir Saleem	Meet with internal team to discuss all open workstreams.	Meetings/Communication with Debtor	0.7	700	\$ 490.00
9/13/2023	Samir Saleem	Gather Second fee app data and review procedures motion.	Fee Application/Billing	1	700	\$ 700.00
9/13/2023	Annika Tallis	Review new filed claims.	Bankruptcy Reporting/Procedures	2.15	425	\$ 913.75
9/13/2023	Annika Tallis	Follow up on court order reporting.	Meetings/Communication with Debtor	0.75	425	\$ 318.75
9/13/2023	Annika Tallis	Correspond on winddown activities and court order reporting with G. Marks.	Case Administration	1	425	\$ 425.00
9/13/2023	Annika Tallis	Review list of IP assets owned by Athenex entities.	Case Administration	3	425	\$ 1,275.00
9/13/2023	Annika Tallis	Correspond on sources needed for August MOR.	Meetings/Communication with Debtor	1.5	425	\$ 637.50
9/14/2023	Grant Marks	Prepare for and participate in international winddown call.	Meetings/Communication with Debtor	1	500	\$ 500.00
9/14/2023	Grant Marks	Cleanup international winddown plan.	Plan of Reorganization	0.8	500	\$ 400.00
9/14/2023	Grant Marks	Send pertaining to go forward MORs.	Bankruptcy Reporting/Procedures	0.1	500	\$ 50.00
9/14/2023	Grant Marks	Communication with Oaktree re: case update.	Meetings/Communication with Creditor	0.3	500	\$ 150.00
9/14/2023	Grant Marks	Review information for contractor setup post 9.2.	Financial Analysis/Forecast	1.1	500	\$ 550.00
9/14/2023	Grant Marks	Correspond with Athenex team regarding open finance items.	Meetings/Communication with Debtor	0.3	500	\$ 150.00
9/14/2023	Grant Marks	Send emails pertaining to deposits.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/14/2023	Grant Marks	Send emails pertaining to Taiwan budget.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/14/2023	Grant Marks	Send emails pertaining to document preservation for Orascovery.	Meetings/Communication with Debtor	0.75	500	\$ 375.00
9/14/2023	Grant Marks	Email pertaining to escrow account funding.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/14/2023	Grant Marks	Review A/P aging and disbursements.	Financial Analysis/Forecast	0.4	500	\$ 200.00
9/14/2023	Grant Marks	Review payroll file for 9/22 disbursements.	Financial Analysis/Forecast	0.5	500	\$ 250.00
9/14/2023	Samir Saleem	Prepare for and participate in call with HK team to discuss international entity winddown plan.	Meetings/Communication with Debtor	1.5	700	\$ 1,050.00
9/14/2023	Samir Saleem	Meet with internal team to discuss all open workstreams.	Meetings/Communication with Debtor	0.7	700	\$ 490.00
9/14/2023	Annika Tallis	Continue to review IP listing.	Case Administration	2.5	425	\$ 1,062.50
9/14/2023	Annika Tallis	Edit international winddown plan.	Plan of Reorganization	0.5	425	\$ 212.50
9/14/2023	Annika Tallis	Correspond in IP listing with Athenex team.	Meetings/Communication with Debtor	0.5	425	\$ 212.50
9/14/2023	Annika Tallis	Follow up on outstanding tax payments.	Meetings/Communication with Debtor	0.75	425	\$ 318.75
9/14/2023	Annika Tallis	Update IP listings.	Case Administration	1	425	\$ 425.00
9/15/2023	Grant Marks	Send emails pertaining to contractors and IT changes.	Meetings/Communication with Debtor	1	500	\$ 500.00
9/15/2023	Grant Marks	Review Oaktree emails re: case updates.	Meetings/Communication with Creditor	0.4	500	\$ 200.00
9/15/2023	Grant Marks	Send emails to Athenex re: HR related documents.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/15/2023	Annika Tallis	Follow up on open winddown items with Athenex.	Meetings/Communication with Debtor	2	425	\$ 850.00
9/15/2023	Samir Saleem	Work through actions to get added to cash management system.	Plan of Reorganization	0.8	700	\$ 560.00
9/15/2023	Samir Saleem	Review and comment on remaining IP listing.	Case Administration	1	700	\$ 700.00
9/15/2023	Samir Saleem	Respond to multiple correspondences regarding Debtor entity winddown.	Plan of Reorganization	1	700	\$ 700.00
9/15/2023	Annika Tallis	Review needed documents for post Effective Date quarterly report.	Bankruptcy Reporting/Procedures	1	425	\$ 425.00
9/15/2023	Annika Tallis	Update professional fee tracker.	Financial Analysis/Forecast	1.5	425	\$ 637.50
9/16/2023	Devin Battiston	Review APS invoicing.	Financial Analysis/Forecast	0.8	600	\$ 480.00
9/18/2023	Grant Marks	Update 13WCF re-forecast and variance analysis.	Financial Analysis/Forecast	3	500	\$ 1,500.00
9/18/2023	Grant Marks	Update Athenex winddown project plan.	Plan of Reorganization	0.5	500	\$ 250.00
9/18/2023	Grant Marks	Prepare for and participate in winddown planning call.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/18/2023	Grant Marks	Send follow ups pertaining to Orascovery information.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/18/2023	Grant Marks	Review of IP email to Arnold and Porter.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/18/2023	Grant Marks	Review regulatory email.	Case Administration	0.2	500	\$ 100.00
9/18/2023	Grant Marks	Coordination on Cell Therapy IP.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/18/2023	Grant Marks	Review HSE invoice coordination.	Financial Analysis/Forecast	0.2	500	\$ 100.00
9/18/2023	Grant Marks	Review closing checklist and sources and uses for plan Effective Date.	Plan of Reorganization	1	500	\$ 500.00
9/18/2023	Grant Marks	Coordinate on regulatory affairs items with Athenex.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/18/2023	Grant Marks	Follow up on open items with Athenex team.	Meetings/Communication with Debtor	0.3	500	\$ 150.00
9/18/2023	Grant Marks	Prepare for and participate in call with counsel to discuss plan close.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/18/2023	Devin Battiston	Review APS invoicing.	Financial Analysis/Forecast	0.8	600	\$ 480.00
9/18/2023	Nick Campbell	Prepare for and attend court.	Attendance in Court	1.2	850	\$ 1,020.00
9/18/2023	Annika Tallis	Send email correspondences on IP asset index.	Case Administration	1	425	\$ 425.00
9/18/2023	Samir Saleem	Prepare for and participate in Court Hearing.	Attendance in Court	0.5	700	\$ 350.00
9/18/2023	Samir Saleem	Prepare for and participate in call with Company and Counsel on China receivable.	Meetings/Communication with Debtor	0.8	700	\$ 560.00
9/18/2023	Samir Saleem	Prepare for and participate in call with Counsel to discuss Effective Date check list.	Meetings/Communication with Debtor	1	700	\$ 700.00
9/18/2023	Samir Saleem	Review last week's actual cash activity.	Financial Analysis/Forecast	0.7	700	\$ 490.00
9/18/2023	Samir Saleem	Review and finalize this week's cash flow forecast report.	Financial Analysis/Forecast	1	700	\$ 700.00
9/18/2023	Annika Tallis	Create waterfall for post Effective Date sources and uses.	Financial Analysis/Forecast	1.5	425	\$ 637.50
9/18/2023	Annika Tallis	Review EPIQ for new claims and fee applications.	Bankruptcy Reporting/Procedures	1	425	\$ 425.00
9/18/2023	Annika Tallis	Follow up with Athenex on August MOR documents needed.	Meetings/Communication with Debtor	0.25	425	\$ 106.25
9/18/2023	Annika Tallis	Send follow up to Athenex on contractor budgets.	Meetings/Communication with Debtor	0.75	425	\$ 318.75
9/19/2023	Grant Marks	Prepare for and participate in international Winddown Call.	Meetings/Communication with Debtor	1	500	\$ 500.00
9/19/2023	Nick Campbell	Discuss outstanding receivables with the committee.	Meetings/Communication with Creditor	1	850	\$ 850.00
9/19/2023	Nick Campbell	Discuss confirmation with the Athenex team.	Meetings/Communication with Debtor	1.2	850	\$ 1,020.00
9/19/2023	Nick Campbell	Discuss winddown budget with team and professionals.	Meetings/Communication with Debtor	1	850	\$ 850.00
9/19/2023	Grant Marks	Prepare for and participate in UCC call.	Meetings/Communication with Creditor	0.7	500	\$ 350.00
9/19/2023	Grant Marks	Send communication to UCC regarding plan close.	Meetings/Communication with Creditor	0.1	500	\$ 50.00
9/19/2023	Grant Marks	Send email communications pertaining to entity winddown.	Meetings/Communication with Debtor	0.7	500	\$ 350.00
9/19/2023	Grant Marks	Send communication pertaining to disbursements for W/E 9/22.	Financial Analysis/Forecast	0.3	500	\$ 150.00
9/19/2023	Grant Marks	Correspond with Athenex on disbursements.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/19/2023	Grant Marks	Send emails relating to lab equipment at Conventus.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/19/2023	Grant Marks	Send email follow ups on winddown items and MOR data.	Meetings/Communication with Debtor	0.3	500	\$ 150.00
9/19/2023	Grant Marks	Send email follow ups pertaining to data preservation.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/19/2023	Grant Marks	Send email follow ups pertaining to professional fee disbursements.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/19/2023	Grant Marks	Send email follow ups pertaining to potential asset sale.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/19/2023	Annika Tallis	Review outstanding claims.	Bankruptcy Reporting/Procedures	1	425	\$ 425.00
9/19/2023	Annika Tallis	Update August MOR PDFs.	Bankruptcy Reporting/Procedures	1.5	425	\$ 637.50
9/19/2023	Annika Tallis	Prepare August MOR supporting exhibits.	Bankruptcy Reporting/Procedures	3	425	\$ 1,275.00
9/19/2023	Annika Tallis	Review August MORs for accuracy and update global notes.	Bankruptcy Reporting/Procedures	2	425	\$ 850.00
9/19/2023	Samir Saleem	Work through actions tied to go forward insurance needs with broker.	Case Administration	1	700	\$ 700.00
9/19/2023	Samir Saleem	Prepare for and participate in call with UCC to discuss China receivable.	Meetings/Communication with Creditor	1.2	700	\$ 840.00
9/19/2023	Samir Saleem	Prepare for and participate in call with UCC to discuss Effective Date actions.	Meetings/Communication with Creditor	0.8	700	\$ 560.00
9/19/2023	Samir Saleem	Respond to multiple correspondences regarding Debtor entity winddown and vacating last facility.	Plan of Reorganization	0.8	700	\$ 560.00
9/20/2023	Grant Marks	Send international winddown follow ups to Athenex.	Meetings/Communication with Debtor	0.4	500	\$ 200.00
9/20/2023	Grant Marks	Review APS invoicing.	Financial Analysis/Forecast	0.2	500	\$ 100.00
9/20/2023	Grant Marks	Review August MORs.	Bankruptcy Reporting/Procedures	3	500	\$ 1,500.00
9/20/2023	Grant Marks	Prepare for and participate in vendor call.	Case Administration	0.5	500	\$ 250.00
9/20/2023	Grant Marks	Prepare for and participate in winddown call.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/20/2023	Grant Marks	Prepare for and participate in chargeback call.	Meetings/Communication with Debtor	1.2	500	\$ 600.00
9/20/2023	Grant Marks	Review Key Bank follow ups.	Case Administration	0.2	500	\$ 100.00
9/20/2023	Annika Tallis	Review August MOR drafts.	Bankruptcy Reporting/Procedures	3	425	\$ 1,275.00
9/20/2023	Annika Tallis	Continue to review outstanding claims.	Bankruptcy Reporting/Procedures	0.75	425	\$ 318.75
9/20/2023	Devin Battiston	Call with vendor re: outstanding invoices, and follow up items.	Case Administration	0.5	600	\$ 300.00
9/20/2023	Samir Saleem	Review latest drafts of August MOR and provide comments.	Bankruptcy Reporting/Procedures	2	700	\$ 1,400.00
9/20/2023	Samir Saleem	Prepare for and participate in call with insurance broker.	Case Administration	0.8	700	\$ 560.00
9/20/2023	Samir Saleem	Prepare for and participate in call with APD buyer on chargeback concerns.	Case Administration	1	700	\$ 700.00

Date	Name	Professional Service	Task	Hours	Billable Rate	Billable Amount
9/20/2023	Annika Tallis	Correspond on August MORs with G. Marks.	Bankruptcy Reporting/Procedures	1.5	425	\$ 637.50
9/21/2023	Grant Marks	Review Athenex IP schedules.	Case Administration	1	500	\$ 500.00
9/21/2023	Grant Marks	Review outstanding IP assets across all business units.	Case Administration	2	500	\$ 1,000.00
9/21/2023	Grant Marks	Prepare for international winddown call and communications with Athenex.	Meetings/Communication with Debtor	1	500	\$ 500.00
9/21/2023	Grant Marks	Review open items for estate winddown.	Plan of Reorganization	1	500	\$ 500.00
9/21/2023	Grant Marks	Review Key bank outstanding considerations.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/21/2023	Grant Marks	Review lender counsel invoices.	Financial Analysis/Forecast	0.3	500	\$ 150.00
9/21/2023	Grant Marks	Update winddown budget.	Financial Analysis/Forecast	0.4	500	\$ 200.00
9/21/2023	Nick Campbell	Review closing checklist and priorities with Athenex.	Meetings/Communication with Debtor	1.5	850	\$ 1,275.00
9/21/2023	Annika Tallis	Finalize August MORs.	Bankruptcy Reporting/Procedures	3	425	\$ 1,275.00
9/21/2023	Annika Tallis	Correspond on August MORs with Athenex group.	Meetings/Communication with Debtor	0.8	425	\$ 340.00
9/21/2023	Annika Tallis	Correspond on IP Asset listing with Athenex.	Meetings/Communication with Debtor	0.75	425	\$ 318.75
9/21/2023	Samir Saleem	Send correspondences to vendors and other professionals on invoice payment status.	Case Administration	1	700	\$ 700.00
9/21/2023	Samir Saleem	Correspondences with insurance providers on go forward coverage.	Case Administration	0.8	700	\$ 560.00
9/21/2023	Samir Saleem	Review latest draft of remaining IP list.	Case Administration	1	700	\$ 700.00
9/21/2023	Samir Saleem	Review final drafts of August MOR and provide comments.	Bankruptcy Reporting/Procedures	1.2	700	\$ 840.00
9/21/2023	Samir Saleem	Prepare for and participate in call with HK team to discuss international entity winddown plan.	Meetings/Communication with Debtor	1.5	700	\$ 1,050.00
9/22/2023	Grant Marks	Update sources and uses and winddown budget.	Financial Analysis/Forecast	2	500	\$ 1,000.00
9/22/2023	Grant Marks	Call with Athenex CAO to discuss winddown items.	Meetings/Communication with Debtor	0.7	500	\$ 350.00
9/22/2023	Grant Marks	Call with Athenex to discuss outstanding tax items.	Meetings/Communication with Debtor	0.5	500	\$ 250.00
9/22/2023	Grant Marks	Send email pertaining to data preservation.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/22/2023	Grant Marks	Send emails pertaining to escrow funding.	Meetings/Communication with Debtor	0.1	500	\$ 50.00
9/22/2023	Grant Marks	Send email to UCC regarding budget updates and sources and uses.	Meetings/Communication with Creditor	0.2	500	\$ 100.00
9/22/2023	Grant Marks	Update international winddown plan.	Plan of Reorganization	1	500	\$ 500.00
9/22/2023	Nick Campbell	Prepare for and participate in Board meeting.	Meetings/Communication with Debtor	1	850	\$ 850.00
9/22/2023	Grant Marks	Send emails pertaining to wire transfers.	Meetings/Communication with Debtor	0.2	500	\$ 100.00
9/22/2023	Annika Tallis	Update post 9/22 budget and summary.	Financial Analysis/Forecast	1.2	425	\$ 510.00
9/22/2023	Annika Tallis	Review expected US Trustee fees.	Financial Analysis/Forecast	0.75	425	\$ 318.75
9/22/2023	Devin Battiston	Review APS invoicing.	Financial Analysis/Forecast	0.4	600	\$ 240.00
9/22/2023	Samir Saleem	Prepare for and participate in final Board meeting.	Meetings/Communication with Debtor	0.8	700	\$ 560.00
9/22/2023	Samir Saleem	Prepare for and participate in call with European liquidator.	Meetings/Communication with Debtor	0.8	700	\$ 560.00
9/22/2023	Samir Saleem	Prepare for and participate in call with internal debtor winddown team to discuss open items.	Meetings/Communication with Debtor	1.1	700	\$ 770.00
9/22/2023	Samir Saleem	Finalize Effective Date funds flow and winddown budget.	Financial Analysis/Forecast	1.5	700	\$ 1,050.00
9/22/2023	Annika Tallis	Correspond on outstanding winddown items to Athenex.	Meetings/Communication with Debtor	1.5	425	\$ 637.50
Total				211		\$ 115,658.75