

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEGASUS HOME FASHIONS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11235 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and compose an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors’ Chief Executive Officer, other management personnel, and their professional advisors, and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data, or discovery may result in material changes to the Schedules and Statements

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal tax identification numbers, are Pegasus Home Fashions, Inc. (0867); Pegasus Home Fashions Intermediate Inc. (3275); Pegasus Home Fashions Purchaser Inc. (2857); and Weatherford Cushion Co. (1078). The Debtors’ mailing address for the purposes of these chapter 11 cases is P.O. Box 2019, Ocean, NJ 07712.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to the Debtors’ remaining Schedules and Statements, as appropriate.

and inadvertent errors, omissions, or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to the Debtors' chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

Description of the Cases and "As of" Information Date. On August 24, 2023 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code to conduct a sale process for substantially all of their assets pursuant to section 363 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to manage their financial affairs as debtors in possession. Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors.

Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Accounts Payable and Disbursement Systems. The Debtors maintain a cash management system (the "**Cash Management System**") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing Use of Prepetition Bank Accounts and Business Forms, (C) Waiving the Requirements of Section 345(b) on an Interim Basis, and (D) Granting Certain Related Relief* [Docket No. 8] filed on the Petition Date.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers, or persons in control of the Debtors; (b) relatives of current or former directors, officers, or persons in control of the Debtors; (c) a partnership in which the Debtors is a general partner; or (d) an affiliate of the Debtors. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as "insiders" have been included

for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) any such person's influence over the control of the Debtors; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Prior to the Petition Date, the Debtors engaged RAS Management Advisors, LLC ("**RAS**") to provide Timothy Boates to serve as the Debtor's Interim Chief Executive Officer. As such, RAS, and Mr. Boates have been included on Statement 4.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors' assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value of such assets.

b. **First Day Orders.** Pursuant to various "first day" orders and any supplements or amendments to such orders entered by the Court (each, a "**First Day Order**," and collectively, the "**First Day Orders**"), the Debtors and their estates are authorized to pay certain pre-petition claims, including, without limitation, certain claims relating to employee wages and benefits, claims of vendors and shippers, claims related to customer programs, and claims related to insurance programs. The Debtors have not included certain claims of this nature in the Schedules and Statements to the extent that such claims were paid under the First Day Orders.

c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtors and their estates reserve all rights with respect to any such setoffs.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors' books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.

e. **Leases.** In the ordinary course of business, the Debtors lease certain equipment from certain third-party lessors for use in the maintenance of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.

f. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtors and their estates; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Estimates. The Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to amend these Schedules and Statements to recharacterize or reclassify any claim or contract.

Claims Description. The Debtors and their estates reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority, or classification, and to subsequently designate any claim as "disputed," "contingent," or "unliquidated."

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the "**Guaranties**") with respect to the Debtors' contracts and leases may not be included on Schedule H. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property.

Fixed asset values listed in Schedule A/B, Parts 1 through 11 are as of August 31, 2023.

The Debtors maintain their books and records on an accrual basis. Accordingly, certain terms listed in Schedule A/B, Part 2, are listed in the Debtors' books and records as prepayments or deposits, but are, in fact, payments made for certain future expenses or invoices.

The Debtors' books and records include certain assets that may currently be in the possession of certain of the Debtors' former officers. The Debtors have included such assets on Schedule A/B notwithstanding a lack of physical possession.

Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Items 74 and 75, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws (including, but not limited to, Insider causes of action). In addition, the Debtors are investigating whether certain of the Debtors' former employees may have misreported their state residency status for state income tax purposes, and whether such misreporting resulted in damages to the Debtors.

The Debtors and their estates reserve all rights with respect to any claims and causes of action that they may have (including, but not limited to, Insider causes of action), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any of the Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any transaction, document, or instrument related to any such claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on the Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies, and other parties that may hold security deposits.

Except as specifically stated herein, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses that such parties may be entitled to, and are not reflective of any payments made by the Debtors subsequent to the Petition Date.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtors; accordingly, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtors have used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

To the extent that they have been paid, the Debtors have not listed on Part 2 of Schedule E/F, among others, certain unsecured employee wage or benefit claims, claims related to the Debtors' insurance programs, or other claims for which the Debtors have been granted authority to pay pursuant to a First Day Order. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in these chapter 11 cases. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of these chapter 11 cases.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease, or other agreement from Schedule G does not constitute an admission that such omitted contract, lease, or other agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases, and other agreements to which the Debtors are a party, including, without

limitation, to add any that the Debtors did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date, or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements that may not be listed on Schedule G.

All rights, claims, and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days prior to filing, except for those made to insiders or in connection with the bankruptcy, which are reflected on Statements 4 and 11, respectively. The Debtors also issued certain checks that, as of August 23, 2023, have not yet been cashed, but have been included in Statement 3.

Statement 4. Statement 4 has been presented on a gross payment basis. Actual amounts received by the parties listed on Statement 4 may differ based upon withholding and other tax obligations.

Statement 7. The Debtors and their estates reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities.

Statement 13. Certain transfers included in Statement 13 were made to third parties on behalf of or for the benefit of certain Insiders. The Debtors reserve all rights to challenge such transfers.

Fill in this information to identify the case:

Debtor Pegasus Home Fashions, Inc.United States Bankruptcy Court for the: DelawareCase number 23-11235
(if known)☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

\$1,810,874.37

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$43,234,651.24

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$45,045,525.61

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$79,143,667.30

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$23,223.58

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+

\$5,232,067.11

4. **Total liabilities**

Lines 2 + 3a + 3b

\$84,398,957.99

Fill in this information to identify the case:

Debtor Pegasus Home Fashions, Inc.United States Bankruptcy Court for the: DelawareCase number
(if known) 23-11235☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. CASH ON HAND**

NONE

**3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS
(IDENTIFY ALL)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. WEBSTER BANK

CHECKING ACCOUNT -
OPERATING ACCT

5052

\$10,000.00

4. OTHER CASH EQUIVALENTS

4.1. CGS HEALTH RESTRICTED CASH ACCOUNT FOR CLAIMS

\$126,000.00

5 Total of Part 1.

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$136,000.00

Part 2: DEPOSITS AND PREPAYMENTS**6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of
debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

7.1. RENT SECURITY DEPOSIT FOR NY SHOWROOM - 230 FIFTH AVENUE ASSOCIATES

\$7,312.50

(Name)

Current value of
debtor's interest**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

| | | |
|-------|--|--------------|
| 8.1. | PREPAID CN RENT - SPINELLA ROUTE 400 | \$1,032.26 |
| 8.2. | PREPAID FREIGHT - CORBETT | \$2,125.00 |
| 8.3. | PREPAID HEALTH INSURANCE - CGS HEALTH | \$5,913.00 |
| 8.4. | PREPAID INSURANCE - AUTO - LOCKTON | \$6,030.56 |
| 8.5. | PREPAID INSURANCE - BRIDGEWAY - PROPERTY - AFCO FINANCING | \$7,129.74 |
| 8.6. | PREPAID INSURANCE - CARGO - LOCKTON | \$89,324.40 |
| 8.7. | PREPAID INSURANCE - CARGO - LOCKTON | \$23,303.96 |
| 8.8. | PREPAID INSURANCE - CYBER - LOCKTON | \$7,948.99 |
| 8.9. | PREPAID INSURANCE - D&O - LOCKTON | \$53,683.55 |
| 8.10. | PREPAID INSURANCE - GENERAL LIAB - LOCKTON | \$11,098.14 |
| 8.11. | PREPAID INSURANCE - PACKAGE - LOCKTON | \$465,374.23 |
| 8.12. | PREPAID INSURANCE - PACKAGE - LOCKTON | \$129,694.42 |
| 8.13. | PREPAID INSURANCE - PROPERTY - 1349 LOCUST AVE (PAVESE/IPFS) | \$41,971.67 |
| 8.14. | PREPAID INSURANCE - PROPERTY - PAVASE-MCCORMICK - JSA | \$17,531.94 |
| 8.15. | PREPAID INSURANCE - UMBRELLA - LOCKTON | \$4,786.40 |
| 8.16. | PREPAID INSURANCE - WORKERS COMP - LOCKTON | \$41,443.28 |
| 8.17. | PREPAID IT SERVICE AGREEMENT - 1WORLD SYNC | \$2,561.69 |
| 8.18. | PREPAID IT SERVICE AGREEMENT - APPS 4 RENT | \$10,068.00 |
| 8.19. | PREPAID IT SERVICE AGREEMENT - CC | \$5,762.97 |
| 8.20. | PREPAID IT SERVICE AGREEMENT - FIREWALLS.COM | \$11,165.04 |
| 8.21. | PREPAID NY RENT - 230 FIFTH AVE | \$1,883.87 |
| 8.22. | PREPAID PA RENT - JSA PHILADELPHIA | \$17,451.87 |
| 8.23. | PREPAID REBATE - COSTCO | \$33,221.00 |
| 8.24. | PREPAID RETAINER - EPIQ | \$25,000.00 |
| 8.25. | PREPAID RETAINER - RAS MANAGEMENT | \$125,000.00 |
| 8.26. | PREPAID ROYALTY - BCBG-MARQUEE BRAND | \$5,625.00 |
| 8.27. | PREPAID ROYALTY - MARTH STEWART | \$18,556.46 |
| 8.28. | PREPAID SC RENT - 1349 LOCUST AVE | \$19,809.81 |
| 8.29. | PREPAID WALMART FACTORY AUDIT - BUREAU VERITAS | \$1,226.00 |

9 Total of Part 2.

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$1,193,035.75

Part 3: ACCOUNTS RECEIVABLE**10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. ACCOUNTS RECEIVABLE**

| | | | | | |
|----------------------------------|-----------------|---|------------------------------------|---|-----------------|
| FACE AMOUNT - 90 DAYS OR LESS | \$20,294,446.91 | | \$1,338,011.53 | = | \$18,956,435.38 |
| | face amount | - | doubtful or uncollectable accounts | | |

Current value of
debtor's interest

11. ACCOUNTS RECEIVABLE

FACE AMOUNT - OVER 90 DAYS \$358,492.6
face amount - \$196,558.47 doubtful or uncollectable accounts = \$161,934.13

12 Total of Part 3.
CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$19,118,369.51

Part 4: INVESTMENTS

13. DOES THE DEBTOR OWN ANY INVESTMENTS?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1

NAME OF FUND OR STOCK:

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1

DESCRIBE:

17 Total of Part 4.
ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description

Date of the last
physical inventory

Net book value of
debtor's interest
(Where available)

Valuation method used
for current value

Current value of
debtor's interest

19. RAW MATERIALS

19.1. SHELLS, FIBER FILL, FOAM FILL, BOXES, BAGS, PACKING MATERIALS DEC-22 \$10,492,702.58 ACTUAL COST \$10,492,702.58

20. WORK IN PROGRESS

NONE

21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE

21.1. COMPLETED PILLOWS, FEATHER INNERS, MATTRESS PADS \$2,007,653.60 ACTUAL COST \$2,007,653.60

22. OTHER INVENTORY OR SUPPLIES

NONE

23 Total of Part 5.
ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.

\$12,500,356.18

(Name)

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☒ Yes Book value \$1,016,288.20 Valuation method COST Current value \$1,016,288.20

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)**27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of
debtor's interest****28. CROPS—EITHER PLANTED OR HARVESTED****29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH EXAMPLES:
LIVESTOCK, POULTRY, FARM-RAISED FISH****30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER
THAN TITLED MOTOR VEHICLES)****31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED****32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6****33. Total of Part 6.**
ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.

NOT APPLICABLE

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative ?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES**38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?**

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of
debtor's interest****39. OFFICE FURNITURE**

39.1. OFFICE FURNITURE \$56,333.24 NET BOOK VALUE \$56,333.24

40. OFFICE FIXTURES

(Name)

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 40. OFFICE FIXTURES | | | |
| 40.1. MISC OFFICE FIXTURES - CLOCKS, HEATERS, SECURITY EQUIPMENT | \$3,782.89 | NET BOOK VALUE | \$3,782.89 |
| 41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE | | | |
| 41.1. ALL OTHER OFFICE EQUIPMENT | \$6,003.79 | NET BOOK VALUE | \$6,003.79 |
| 41.2. COMPUTER HARDWARE | \$32,219.77 | NET BOOK VALUE | \$32,219.77 |
| 41.3. COMPUTER SOFTWARE | \$5,010.18 | NET BOOK VALUE | \$5,010.18 |
| 42. COLLECTIBLES EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES <i>EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES</i> NONE | | | |
| 43 Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86. | | | \$103,349.87 |
| 44. Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | | | |
| 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 8: MACHINERY, EQUIPMENT, AND VEHICLES | | | |
| 46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES NONE | | | |
| 48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS</i> NONE | | | |
| 49. AIRCRAFT AND ACCESSORIES NONE | | | |
| 50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT) | | | |
| 50.1. AUTO STRAPPING MACHINES | \$66,736.84 | NET BOOK VALUE | \$66,736.84 |
| 50.2. BAGGING MACHINES | \$54,458.51 | NET BOOK VALUE | \$54,458.51 |
| 50.3. BANGING MACHINES | \$243,041.53 | NET BOOK VALUE | \$243,041.53 |
| 50.4. BLOW LINES & NOZZLES | \$221,951.29 | NET BOOK VALUE | \$221,951.29 |

(Name)

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|--|---------------------------------------|
| 50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT) | | | | |
| 50.5. | BLOWN FOAM | \$47,188.58 | NET BOOK VALUE | \$47,188.58 |
| 50.6. | COMPRESSION MACHINES | \$102,105.70 | NET BOOK VALUE | \$102,105.70 |
| 50.7. | CONTROL PANEL | \$18,162.03 | NET BOOK VALUE | \$18,162.03 |
| 50.8. | CONVEYORS | \$30,537.79 | NET BOOK VALUE | \$30,537.79 |
| 50.9. | FIBER OPENING MACHINES | \$285,568.02 | NET BOOK VALUE | \$285,568.02 |
| 50.10. | FOAM SHREDDERS | \$533,954.12 | NET BOOK VALUE | \$533,954.12 |
| 50.11. | FORKLIFTS AND HAND PALLET LIFTS | \$33,652.70 | NET BOOK VALUE | \$33,652.70 |
| 50.12. | GARNETT MACHINES | \$2,020,571.05 | NET BOOK VALUE | \$2,020,571.05 |
| 50.13. | GRAVITY SIDE SEALERS | \$37,062.78 | NET BOOK VALUE | \$37,062.78 |
| 50.14. | HAND STRAPPING MACHINES | \$1,282.75 | NET BOOK VALUE | \$1,282.75 |
| 50.15. | HOPPER SHREDDERS | \$275,552.00 | NET BOOK VALUE | \$275,552.00 |
| 50.16. | K1221 FOAM PROJECT | \$60,697.00 | NET BOOK VALUE | \$60,697.00 |
| 50.17. | METAL DETECTORS | \$96,862.50 | NET BOOK VALUE | \$96,862.50 |
| 50.18. | MISC EQUIPMENT - AIR TANKS, ALINGER, SHRINK WRAP, OVERLOCK MACHINES | \$17,074.09 | NET BOOK VALUE | \$17,074.09 |
| 50.19. | PALLET JACKS | \$1,182.70 | NET BOOK VALUE | \$1,182.70 |
| 50.20. | PILLOW STUFFERS | \$13,633.86 | NET BOOK VALUE | \$13,633.86 |
| 50.21. | PILLOWS SCALES | \$2,748.55 | NET BOOK VALUE | \$2,748.55 |
| 50.22. | PROLIFT BLOWER 1200 & FOAM LINE INSTALL | \$409,142.65 | NET BOOK VALUE | \$409,142.65 |
| 50.23. | PUFF BALL | \$22,250.68 | NET BOOK VALUE | \$22,250.68 |
| 50.24. | RACKING PALLET SLOTS | \$1,881.93 | NET BOOK VALUE | \$1,881.93 |
| 50.25. | SCALES | \$21,176.96 | NET BOOK VALUE | \$21,176.96 |
| 50.26. | SEWING MACHINES | \$35,184.05 | NET BOOK VALUE | \$35,184.05 |
| 50.27. | SINGLE NEEDLE MACHINES | \$12,223.28 | NET BOOK VALUE | \$12,223.28 |
| 50.28. | STORAGE TRAILERS AND CONTAINERS | \$26,169.31 | NET BOOK VALUE | \$26,169.31 |
| 50.29. | SURGE MACHINES | \$16,390.11 | NET BOOK VALUE | \$16,390.11 |
| 50.30. | TAPE DISPENSERS | \$5,131.36 | NET BOOK VALUE | \$5,131.36 |
| 50.31. | TATUM MACHINES | \$31,918.60 | NET BOOK VALUE | \$31,918.60 |
| 50.32. | TRACTOR | \$18,160.39 | NET BOOK VALUE | \$18,160.39 |
| 50.33. | TRANSPORTATION EQUIPMENT | \$48,941.76 | NET BOOK VALUE | \$48,941.76 |
| 51 | Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87. | | | \$4,812,595.47 |
| 52. | Is a depreciation schedule available for any of the property listed in Part 8? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | | | |
| 53. | Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 9: REAL PROPERTY

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

| | Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-------|---|---|---|--|---------------------------------------|
| 55.1. | LAND AND BUILDING; 400 ROUTE 34, 2ND FLOOR, COLTS NECK, NJ 07722 | REAL PROPERTY LEASE | UNKNOWN | | UNKNOWN |
| 55.2. | LAND AND BUILDING; 1011 W BUTLER STREET, PHILADELPHIA, PA 19140 | REAL PROPERTY LEASE | UNKNOWN | | UNKNOWN |
| 55.3. | LAND AND BUILDING; 812 W MAYFIELD STREET, DENMARK, SC 29042 | REAL PROPERTY LEASE | UNKNOWN | | UNKNOWN |
| 55.4. | LAND AND BUILDING; 90 W. MAIN STREET, BLACKVILLE, SC 29817 | REAL PROPERTY LEASE | UNKNOWN | | UNKNOWN |
| 55.5. | LAND IMPROVEMENTS - PENNSYLVANIA | REAL PROPERTY LEASE | \$18,422.11 | NET BOOK VALUE | \$18,422.11 |
| 55.6. | LEASEHOLD IMPROVEMENTS - PENNSYLVANIA | REAL PROPERTY LEASE | \$1,315,798.04 | NET BOOK VALUE | \$1,315,798.04 |
| 55.7. | LEASEHOLD IMPROVEMENTS - SOUTH CAROLINA | REAL PROPERTY LEASE | \$476,654.22 | NET BOOK VALUE | \$476,654.22 |

56 Total of Part 9.

ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY
ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

\$1,810,874.37

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY

59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|--|---------------------------------------|
| 60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS | | | | |
| 60.1. | TRADEMARK - [LOGO] - REG# 6011464 - USA | UNKNOWN | | UNKNOWN |
| 60.2. | TRADEMARK - [LOGO] - REG# 6011465 - USA | UNKNOWN | | UNKNOWN |
| 60.3. | TRADEMARK - 4EARTH - REG# 6166034 - USA | UNKNOWN | | UNKNOWN |
| 60.4. | TRADEMARK - 4EARTH - REG# 6502937 - USA | UNKNOWN | | UNKNOWN |
| 60.5. | TRADEMARK - AMERICA'S PILLOW - REG# 6927668 - USA | UNKNOWN | | UNKNOWN |
| 60.6. | TRADEMARK - AQUA BLU - REG# 6725797 - USA | UNKNOWN | | UNKNOWN |

(Name)

| General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|--|---|------------------------------------|
| 60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS | | | | |
| 60.7. | TRADEMARK - ARCTIC DREAM - REG# - USA | UNKNOWN | | UNKNOWN |
| 60.8. | TRADEMARK - ARCTIC PURE - REG# 6654543 - USA | UNKNOWN | | UNKNOWN |
| 60.9. | TRADEMARK - BEYOND COOL - REG# 6291125 - USA | UNKNOWN | | UNKNOWN |
| 60.10. | TRADEMARK - BLUE DIAMOND - REG# 6654422 - USA | UNKNOWN | | UNKNOWN |
| 60.11. | TRADEMARK - CBD DREAMS - REG# 6229158 - USA | UNKNOWN | | UNKNOWN |
| 60.12. | TRADEMARK - CE [LOGO] - REG# 5872865 - USA | UNKNOWN | | UNKNOWN |
| 60.13. | TRADEMARK - CHARCOAL LUX - REG# 6457324 - USA | UNKNOWN | | UNKNOWN |
| 60.14. | TRADEMARK - CHILLTECH - REG# 6442404 - USA | UNKNOWN | | UNKNOWN |
| 60.15. | TRADEMARK - CONFORA-FOAM - REG# 6457098 - USA | UNKNOWN | | UNKNOWN |
| 60.16. | TRADEMARK - COOLFORM - NEW APPLICTION - USA | UNKNOWN | | UNKNOWN |
| 60.17. | TRADEMARK - COOLFORMANCE - REG# 6541166 - USA | UNKNOWN | | UNKNOWN |
| 60.18. | TRADEMARK - COOLRX - REG# 6273169 - USA | UNKNOWN | | UNKNOWN |
| 60.19. | TRADEMARK - COOLRX - REG# 6646634 - USA | UNKNOWN | | UNKNOWN |
| 60.20. | TRADEMARK - COPPER LUX - REG# 6457325 - USA | UNKNOWN | | UNKNOWN |
| 60.21. | TRADEMARK - COREFORMANCE - REG# - USA | UNKNOWN | | UNKNOWN |
| 60.22. | TRADEMARK - COTTON COMFORT - REG# 6457326 - USA | UNKNOWN | | UNKNOWN |
| 60.23. | TRADEMARK - CREATED FOR YOU, MADE FOR THE EARTH - REG# 6766466 - USA | UNKNOWN | | UNKNOWN |
| 60.24. | TRADEMARK - DIAMOND LUXE MEMORY FOAM CLUSTERS - REG# 6687873 - USA | UNKNOWN | | UNKNOWN |
| 60.25. | TRADEMARK - EARTH + HOME - REG# 6291121 - USA | UNKNOWN | | UNKNOWN |
| 60.26. | TRADEMARK - ECOSPHERE - REG# 6302852 - USA | UNKNOWN | | UNKNOWN |
| 60.27. | TRADEMARK - ECOSPHERE - REG# 6494010 - USA | UNKNOWN | | UNKNOWN |
| 60.28. | TRADEMARK - ESSENCE OF BAMBOO - REG# 5293166 - USA | UNKNOWN | | UNKNOWN |
| 60.29. | TRADEMARK - ESSENCE OF CHARCOAL - REG# - USA | UNKNOWN | | UNKNOWN |
| 60.30. | TRADEMARK - ESSENCE OF COPPER - REG# 5667148 - USA | UNKNOWN | | UNKNOWN |
| 60.31. | TRADEMARK - ESSENCE OF COPPER - REG# 5667149 - USA | UNKNOWN | | UNKNOWN |
| 60.32. | TRADEMARK - ESSENCE OF SLEEP - REG# 6472356 - USA | UNKNOWN | | UNKNOWN |
| 60.33. | TRADEMARK - EZ DREAMS - REG# 4822888 - USA | UNKNOWN | | UNKNOWN |
| 60.34. | TRADEMARK - EZ DREAMS - REG# 4881739 - USA | UNKNOWN | | UNKNOWN |
| 60.35. | TRADEMARK - FLAT NO MORE - REG# 6457002 - USA | UNKNOWN | | UNKNOWN |
| 60.36. | TRADEMARK - ISO-PEDIC - REG# 4721232 - USA | UNKNOWN | | UNKNOWN |
| 60.37. | TRADEMARK - ISO-PEDIC - REG# 4721233 - USA | UNKNOWN | | UNKNOWN |
| 60.38. | TRADEMARK - LUXIA GEL - REG# 6965764 - USA | UNKNOWN | | UNKNOWN |
| 60.39. | TRADEMARK - LUXIUM - REG# 6472357 - USA | UNKNOWN | | UNKNOWN |
| 60.40. | TRADEMARK - NATURAL ESSENCE - REG# 6541214 - USA | UNKNOWN | | UNKNOWN |
| 60.41. | TRADEMARK - PARA PURE - REG# 5333006 - USA | UNKNOWN | | UNKNOWN |
| 60.42. | TRADEMARK - PEGASUS - REG# 6767687 - USA | UNKNOWN | | UNKNOWN |
| 60.43. | TRADEMARK - PLANET PILLOW - REG# 6428957 - USA | UNKNOWN | | UNKNOWN |

(Name)

Case Number (if known)

23-11235

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS | | | |
| 60.44. TRADEMARK - PREMIUM LOFT - REG# 6708295 - USA | UNKNOWN | | UNKNOWN |
| 60.45. TRADEMARK - PRIMALUXE - REG# 6834731 - USA | UNKNOWN | | UNKNOWN |
| 60.46. TRADEMARK - PROTECT TWENTY-FOUR/SEVEN - REG# 6405018 - USA | UNKNOWN | | UNKNOWN |
| 60.47. TRADEMARK - QUILTED COMFORT - REG# 6531801 - USA | UNKNOWN | | UNKNOWN |
| 60.48. TRADEMARK - SAVING THE EARTH WHILE YOU SLEEP - REG# 6472487 - USA | UNKNOWN | | UNKNOWN |
| 60.49. TRADEMARK - SAVING THE PLANET WHILE YOU SLEEP - REG# 6160284 - USA | UNKNOWN | | UNKNOWN |
| 60.50. TRADEMARK - TRUALT - REG# 6207194 - USA | UNKNOWN | | UNKNOWN |
| 61. INTERNET DOMAIN NAMES AND WEBSITES | | | |
| 62. LICENSES, FRANCHISES, AND ROYALTIES | | | |
| 62.1. LICENSE - BCBGMAXAZARIA | UNKNOWN | | UNKNOWN |
| 62.2. LICENSE - BEAUTYREST | UNKNOWN | | UNKNOWN |
| 62.3. LICENSE - BEAUTYREST BLACK | UNKNOWN | | UNKNOWN |
| 62.4. LICENSE - MARTHA STEWART | UNKNOWN | | UNKNOWN |
| 62.5. LICENSE - MARTHA STEWART EVERYDAY | UNKNOWN | | UNKNOWN |
| 62.6. LICENSE - PILOZZZ | UNKNOWN | | UNKNOWN |
| 62.7. LICENSE - SIMMONS | UNKNOWN | | UNKNOWN |
| 63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS | | | |
| 64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY | | | |
| 64.1. CUSTOMER RELATIONSHIPS | \$19,210,372.10 | NET BOOK VALUE | UNKNOWN |
| 65. GOODWILL | | | |
| 66 Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89. | | | UNDETERMINED |
| 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 11: ALL OTHER ASSETS | | | |
| 70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM? INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM. <input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| | | | Current value of debtor's interest |

(Name)

Current value of
debtor's interest**71. NOTES RECEIVABLE**

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

NONE

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

72.1. EMPLOYEE RETENTION CREDIT - IRS

Tax year 2021

\$5,366,432.46

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

NONE

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

NONE

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

NONE

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

NONE

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP *EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP*

77.1. CAPEX FOR LONG TERM PROJECTS

UNKNOWN

77.2. CAPEX FOR LONG TERM PROJECTS

UNKNOWN

77.3. INTERCOMPANY RECEIVABLE FROM WEATHERFORD CUSHION CO

\$4,512.00

78 Total of Part 11.

ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

\$5,370,944.46

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|---------------------------------------|-----------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$136,000.00 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$1,193,035.75 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$19,118,369.51 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$12,500,356.18 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | | |

Page 19 of 62
23-11255

Fill in this information to identify the case:

Debtor Pegasus Home Fashions, Inc.United States Bankruptcy Court for the: DelawareCase number
(if known) 23-11235☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Column B

Amount of claim

Value of collateral that supports this claim

Do not deduct the value of collateral.

| | | | | |
|-----|--|--|-----------------|---------|
| 2.1 | Creditor's name BLUE TORCH FINANCE LLC Creditor's mailing address AS COLLATERAL AGENT 150 E 58TH ST, 18TH FL NEW YORK, NY 10155 Creditor's email address Date or dates debt was incurred 8/5/2021 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. WEBSTER BUSINESS CREDIT; BLUE TORCH FINANCE, LLC | Describe debtor's property that is subject to a lien ALL ASSETS Describe the lien TERM LOAN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$64,096,112.30 | UNKNOWN |
| 2.2 | Creditor's name WEBSTER BUSINESS CREDIT Creditor's mailing address A DIVISION OF WEBSTER BANK NA AS COLLATERAL AGENT 360 LEXINGTON AVE NEW YORK, NY 10017 Creditor's email address Date or dates debt was incurred 8/5/2021 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. WEBSTER BUSINESS CREDIT; BLUE TORCH FINANCE, LLC | Describe debtor's property that is subject to a lien ALL ASSETS Describe the lien FIRST LIEN REVOLVING CREDIT FACILITY Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$15,047,555.00 | UNKNOWN |

Part 1:

Additional Page

| | | | Column A | Column B |
|-----|--|--|--|--|
| | | | Amount of claim | Value of collateral that supports this claim |
| | | | Do not deduct the value of collateral. | |
| 2.3 | <div>Creditor's name WELLS FARGO BANK NA</div> <div>Creditor's mailing address 800 WALNUT ST F0005-044 DES MOINES, IA 50309</div> <div>Creditor's email address</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number:</div> <div>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> | <div>Describe debtor's property that is subject to a lien ONE YALE FORKLIFT MODEL NR035DAN SN A295N02741F</div> <div>Describe the lien UCC LIEN</div> <div>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> | UNKNOWN | UNKNOWN |
| 3. | Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. | | \$79,143,667.30 | |

Fill in this information to identify the case:

Debtor Pegasus Home Fashions, Inc.United States Bankruptcy Court for the: DelawareCase number 23-11235
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|-----|---|---|-----------------|
| 2.1 | Priority creditor's name and mailing address ARIZONA DEPT OF REVENUE 1600 W. MONROE PHOENIX, AZ 85007-2650 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.2 | Priority creditor's name and mailing address BAMBERG COUNTY TREASURER PO BOX 240 BAMBERG, SC 29003-0240 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.3 | Priority creditor's name and mailing address BOROUGH OF LANSDOWNE WILLIAM T. SMITH, TAX COLLECTOR P O BOX 402 LANSDOWNE, PA 19050-0402 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

Part 1: Additional Page

| | | Total claim | Priority amount |
|-----|--|---|-----------------|
| 2.4 | Priority creditor's name and mailing address CITY OF DENMARK 64 CITY HALL STREET DENMARK, SC 29042 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.5 | Priority creditor's name and mailing address CITY OF ELIZABETH TAX COLLECTOR - DIV OF REVENUE 50 WINFIELD SCOTT PLAZA ELIZABETH, NJ 07201 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.6 | Priority creditor's name and mailing address CITY OF PHILADELPHIA 1401 JOHN F. KENNEDY BLVD. SUITE 640 PHILADELPHIA, PA 19102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.7 | Priority creditor's name and mailing address CITY OF WEATHERFORD 303 PALO PINTO STREET WEATHERFORD, TX 76086 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.8 | Priority creditor's name and mailing address COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149359 AUSTIN, TX 78714-9359 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

Part 1:

Additional Page

| | | Total claim | Priority amount |
|------|--|---|-----------------|
| 2.9 | Priority creditor's name and mailing address FLORIDA DEPARTMENT OF REVENUE 5050 WEST TENNESSEE STREET TALLAHASSEE, FL 32399 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.10 | Priority creditor's name and mailing address NEW JERSEY DEPT OF THE TREASURY DIVISION OF ADMINISTRATION PO BOX 211 TRENTON, NJ 08625-0211 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.11 | Priority creditor's name and mailing address NEW YORK DEPT. OF FINANCE CORRESPONDENCE UNIT ONE CENTRE ST, 22ND FL NEW YORK, NY 10007 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.12 | Priority creditor's name and mailing address NEW YORK STATE DEPT. OF TAX & FINANCE HARRIMAN CAMPUS RD ALBANY, NY 12227 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.13 | Priority creditor's name and mailing address NEW YORK STATE CORPORATION TAX PROCESSING UNIT PO BOX 1909 ALBANY, NY 12201-1909 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

Part 1: Additional Page

| | | Total claim | Priority amount |
|------|--|---|-----------------|
| 2.14 | Priority creditor's name and mailing address OHIO DEPT OF TAXATION PO BOX 182131 COLUMBUS, OH 43218-2131 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.15 | Priority creditor's name and mailing address PARKER CNTY APPRAISAL DISTRICT PARKER CNTY APPRAISAL DISTRICT 1108 SANTA FE DR WEATHERFORD, TX 76086 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.16 | Priority creditor's name and mailing address PENNSYLVANIA DEPARTMENT OF REVENUE 320 MARKET ST 11TH FLOOR HARRISBURG, PA 17101 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.17 | Priority creditor's name and mailing address SCDOR CORPORATE TAXABLE PO BOX 100151 COLUMBIA, SC 29202 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 2.18 | Priority creditor's name and mailing address SOUTH CAROLINA DEPT OF REVENUE 300A OUTLET POINTE BOULEVARD COLUMBIA, SC 29210 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

Part 1: Additional Page

| | | Total claim | Priority amount | |
|------|---|---|-----------------|-------------|
| 2.19 | Priority creditor's name and mailing address STATE OF NEW JERSEY-CBT NON RESIDENT PARTNER TAX PO BOX 642 TRENTON, NJ 08646-0642 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN | |
| 2.20 | Priority creditor's name and mailing address STATE OF PA 320 MARKET ST 11TH FLOOR HARRISBURG, PA 17101 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$23,223.58 | \$23,223.58 |
| 2.21 | Priority creditor's name and mailing address TEXAS COMPTROLLER OF PUBLIC ACCOUNTS LYNDON B JOHNSON STATE OFFICE BLDG 111 E 17TH ST AUSTIN, TX 78774 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | UNKNOWN |
| 2.22 | Priority creditor's name and mailing address UNITED STATES TREASURY INTERNAL REVENUE SERVICE P.O. BOX 742562 CINCINNATI, OH 45280-2562 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL TAX LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | UNKNOWN |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

☐ No.☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Part 2:

Additional Page

| | | | Amount of claim |
|-----|--|---|-----------------|
| 3.1 | Nonpriority creditor's name and mailing address 48FORTY SOLUTION, LLC P O BOX 849729 DALLAS, TX 75284-9729 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8,997.24 |
| 3.2 | Nonpriority creditor's name and mailing address ACG KINNA AUTOMATIC MASKINGATAN 10 511 62 SKENE SVERIGE SWEDEN Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$769.04 |
| 3.3 | Nonpriority creditor's name and mailing address ACQUAVELLA, CHIARELLI, SHUSTER & CO. 517 ROUTE 1 SOUTH SUITE 3102 ISELIN, NJ 08830 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,600.00 |
| 3.4 | Nonpriority creditor's name and mailing address AFA PROTECTIVE SYSTEMS, INC. PO BOX 21030 NEW YORK, NY 10087-1030 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$874.32 |
| 3.5 | Nonpriority creditor's name and mailing address AMAYA, MARIA E C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

Part 2:

Additional Page

| | | | Amount of claim |
|------|---|--|-----------------|
| 3.6 | Nonpriority creditor's name and mailing address ARIZONA BAG COMPANY LLC PO BOX 6650 PHOENIX, AZ 85005 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$185.92 |
| 3.7 | Nonpriority creditor's name and mailing address ASTHMA AND ALLERGY FOUNDATION OF AMERICA 1235 S CLARK ST, SUOTE 305 ARLINGTON, VA 22202 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$11,875.00 |
| 3.8 | Nonpriority creditor's name and mailing address ATLANTIC FORKLIFT SERVICES 5509 DAVID COX RD CHARLOTTE, NC 28269 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$918.00 |
| 3.9 | Nonpriority creditor's name and mailing address B & C PACKAGING 738 SCHUYLER AVE LYNDHURST, NJ 07071 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$11,463.84 |
| 3.10 | Nonpriority creditor's name and mailing address BELL CONTAINER CORP. P.O. BOX 5728 615 FERRY STREET NEWARK, NJ 07105 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$37,225.73 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.11 | Nonpriority creditor's name and mailing address BOROUGH OF LANSDOWNE WILLIAM T. SMITH, TAX COLLECTOR P O BOX 402 LANSDOWNE, PA 19050-0402 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,073.26 |
| 3.12 | Nonpriority creditor's name and mailing address BROOKER TRUE VALUE HARDWARE 4823 CAROLINA HIGHWAY DENMARK, SC 29042 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$566.78 |
| 3.13 | Nonpriority creditor's name and mailing address CARMINE SPINELLA ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: CONSULTING FEE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,500,000.00 |
| 3.14 | Nonpriority creditor's name and mailing address CARROLL'S WELDING & INDUSTRIAL SERVICE, L 8158 DENMARK ROAD, BLACKVILLE, SC 29817 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$815.46 |
| 3.15 | Nonpriority creditor's name and mailing address CBS 3010 N. COURSE DRIVE POMPANO BEACH, FL 33069 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,625.00 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|---|--|-----------------|
| 3.16 | Nonpriority creditor's name and mailing address CHAMPION ENERGY SERVICES 1500 RANKIN RD SUITE 200 HOUSTON, TX 77073 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$7,552.88 |
| 3.17 | Nonpriority creditor's name and mailing address CINTAS P.O. BOX 631025 CINCINNATI, OH 45263-1025 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6,295.29 |
| 3.18 | Nonpriority creditor's name and mailing address CINTIA TAVAREZ ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$96.00 |
| 3.19 | Nonpriority creditor's name and mailing address CITY OF DENMARK 64 CITY HALL STREET DENMARK, SC 29042 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,967.46 |
| 3.20 | Nonpriority creditor's name and mailing address CITY OF PHILADELPHIA WATER DEPARTMENT STORMWATER BILLING PROGRAM ATTN: DAVID SNYDER 1401 JOHN F KENNEDY BLVD PHILADELPHIA, PA 19107 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$200.00 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.21 | Nonpriority creditor's name and mailing address CLAVEL, ROSA C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.22 | Nonpriority creditor's name and mailing address CLIENTS FIRST 670 NORTH BEERS ST BLDG 4-2ND FLOOR HOLMDEL, NJ 07733 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$55,000.00 |
| 3.23 | Nonpriority creditor's name and mailing address COMCAST PO BOX 70219 PHILADELPHIA, PA 19176-0219 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$932.70 |
| 3.24 | Nonpriority creditor's name and mailing address DOMINION ENERGY PO BOX 100255 COLUMBIA, SC 29202-3255 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$13,316.28 |
| 3.25 | Nonpriority creditor's name and mailing address DREAMWELL LTD 2451 INDUSTRY AVENUE DORAVILLE, GA 30360 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$382,589.88 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|---|---|-----------------|
| 3.26 | Nonpriority creditor's name and mailing address DUNLAP SUNBRAND INTERNATIONAL PO BOX 768 HOPKINSVILLE, KY 42241 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,158.55 |
| 3.27 | Nonpriority creditor's name and mailing address EP AMERICA INC 3399 NW 72 AVENUE SUITE 225-2 MIAMI, FL 33126 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$312.50 |
| 3.28 | Nonpriority creditor's name and mailing address ESTEVEZ, DE HERNGERTRUDISA C/O SALTZ MONGELUZZI & BEDESKY, PC 1650 MARKET ST. PHILADELPHIA, PA 19103 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.29 | Nonpriority creditor's name and mailing address FEDERAL EXPRESS CORPORATION P.O. BOX 371461 PITTSBURGH, PA 15250-7461 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$18,453.80 |
| 3.30 | Nonpriority creditor's name and mailing address FEDERAL EXPRESS CORPORATION 6696-8185-2 P.O. BOX 371461 PITTSBURGH, PA 15250-7461 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$200.25 |

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| | | | Amount of claim |
|------|--|---|-----------------|
| 3.31 | Nonpriority creditor's name and mailing address FLORES, BLANCA C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.32 | Nonpriority creditor's name and mailing address FP&L FLORIDA POWER & LIGHT 4200 W FLAGLER ST CORAL GABLES, FL 33134 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$269.34 |
| 3.33 | Nonpriority creditor's name and mailing address FRENCH APRON INC. PO BOX 2324 GASTONIA, NC 28053-2324 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,646.12 |
| 3.34 | Nonpriority creditor's name and mailing address FRESH H2O WATER FILTRATION SYSTEMS ONE BETHANY ROAD BUILDING 6 HAZLET, NJ 07730 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,010.69 |
| 3.35 | Nonpriority creditor's name and mailing address FUENTES, YENNY R C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

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| | | | Amount of claim |
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| 3.36 | Nonpriority creditor's name and mailing address GALLUZZO BROTHERS CARTING 82-102 E PEDDIE ST NEWARK, NJ 07114 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,104.80 |
| 3.37 | Nonpriority creditor's name and mailing address GAMEZ, ROSIBEL C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.38 | Nonpriority creditor's name and mailing address GENERATED MATERIALS RECOVERY 3444 N 27TH AVE PHOENIX, AZ 85017 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,948.00 |
| 3.39 | Nonpriority creditor's name and mailing address GLOBE CORPORATION Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,054.86 |
| 3.40 | Nonpriority creditor's name and mailing address GP CORRUGATED LLC ATTN HUMMINGBIRD DIGITAL PRINT SOLUTIONS PO BOX 743348 LOS ANGELES, CA 90074-3338 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$172,448.06 |

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| | | | Amount of claim |
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| 3.41 | Nonpriority creditor's name and mailing address GUERRERO, HELEN C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.42 | Nonpriority creditor's name and mailing address H.I.G. CAPITAL, LLC 1450 BRICKELL AVE 31ST FLOOR MIAMI, FL 33131 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MANAGEMENT FEE + INTEREST Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$803,048.28 |
| 3.43 | Nonpriority creditor's name and mailing address HEALTHCARESC, LLC MLILY 1 MLILY WAY WINNSBORO, SC 29180 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$64,303.00 |
| 3.44 | Nonpriority creditor's name and mailing address HOME BUILDERS SUPPLY CO INC 502 SELLERS AVE PO BOX 666 ORANGEBURG, SC 29116-0666 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$760.18 |
| 3.45 | Nonpriority creditor's name and mailing address INTEGRATION, INC. 1654 KING ST., SUITE 10 ENFIELD, CT 06082-6047 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6.98 |

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| | | | Amount of claim |
|------|--|--|-----------------|
| 3.46 | Nonpriority creditor's name and mailing address INTERNATIONAL PAPER PO BOX 644095 PITTSBURG, PA 15264-4095 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$260,067.93 |
| 3.47 | Nonpriority creditor's name and mailing address INTERTEK P.O. BOX 99959 CHICAGO, IL 60696-7759 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,750.00 |
| 3.48 | Nonpriority creditor's name and mailing address IPFS PO BOX 32144 NEW YORK, NY 10087-2144 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$247.42 |
| 3.49 | Nonpriority creditor's name and mailing address IPS PACKAGING & AUTOMATION P.O. BOX 63477 CHARLOTTE, NC 28263-3477 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$12,656.63 |
| 3.50 | Nonpriority creditor's name and mailing address J.B. HUNT TRANSPORT, INC P.O. BOX 98545 CHICAGO, IL 60693-8545 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$58,517.03 |

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| | | | Amount of claim |
|------|--|---|-----------------|
| 3.51 | Nonpriority creditor's name and mailing address JODIE MAYER 124 LEONE DRIVE BRICK, NJ 08724 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$800.00 |
| 3.52 | Nonpriority creditor's name and mailing address LAKE ELECTRIC, INC. 135 MARKET STREET ORANGEBURG, SC 29115 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$172.06 |
| 3.53 | Nonpriority creditor's name and mailing address LAUREN DOBEY ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,104.10 |
| 3.54 | Nonpriority creditor's name and mailing address LUIS ENRIQUE GUERRERO ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$90.00 |
| 3.55 | Nonpriority creditor's name and mailing address MARIA PORTALATIN ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: EEOC CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

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| | | | Amount of claim |
|------|---|---|-----------------|
| 3.56 | Nonpriority creditor's name and mailing address MARQUEE BRANDS 50 57TH STREET, 5TH FLOOR NEW YORK, NY 10019 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,643.00 |
| 3.57 | Nonpriority creditor's name and mailing address MARTHA STEWART LIVING OMNIMEDIA 50 WEST 57TH STREET 5TH FLOOR NEW YORK, NY 10019 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$83,881.61 |
| 3.58 | Nonpriority creditor's name and mailing address MCMASTER-CARR SUPPLY COMPANY P.O. BOX 7690 CHICAGO, IL 60680-7690 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,270.69 |
| 3.59 | Nonpriority creditor's name and mailing address MILLWOOD INCORPORATED P.O. BOX 960 VIENNA, OH 44473-0960 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$53,546.40 |
| 3.60 | Nonpriority creditor's name and mailing address MOTIVE ENERGY 125 E COMMERCIAL ST BLDG B ANAHEIM, CA 92801 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,540.00 |

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| | | | Amount of claim |
|------|---|---|-----------------|
| 3.61 | Nonpriority creditor's name and mailing address NAP INDUSTRIES, INC. 667 KENT AVENUE BROOKLYN, NY 11249 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$11,887.93 |
| 3.62 | Nonpriority creditor's name and mailing address NAVARRO, DIDIER Z C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.63 | Nonpriority creditor's name and mailing address NAVARRO, MIRIAM Y C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.64 | Nonpriority creditor's name and mailing address NSC LIQUIDATING TRUST C/O GIBBONS PC 300 DELAWARE AVENUE SUITE 1015 WILMINGTON, DE 19801 Date or dates debt was incurred 12/11/20 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JUDGMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$14,878.18 |
| 3.65 | Nonpriority creditor's name and mailing address ONE BOCA COMMERCE CENTER, LTD. 7700 CONGRESS AVENUE SUITE 3100 BOCA RATON, FL 33487 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$10,817.55 |

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| | | | Amount of claim |
|------|--|---|-----------------|
| 3.66 | Nonpriority creditor's name and mailing address ORKIN 224 VARNFIELD DRIVE SUMMERVILLE, SC 29483-7364 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$169.99 |
| 3.67 | Nonpriority creditor's name and mailing address PARKER CNTY TAX ASSESSOR-COL JENNY GENTRY COURTHOUSE ANNEX 1112 SANTE FE WEATHERFORD, TX 76086-8740 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$963.25 |
| 3.68 | Nonpriority creditor's name and mailing address PAULA RODRIGUEZ GONZALEZ ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.69 | Nonpriority creditor's name and mailing address PECO PO BOX 37632 PHILADELPHIA, PA 19101-0629 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6,140.50 |
| 3.70 | Nonpriority creditor's name and mailing address PENDER'S DISPOSAL SERVICE PO BOX 1077 BARNWELL, SC 29812 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$13,625.10 |

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| | | | Amount of claim |
|------|---|---|-----------------|
| 3.71 | Nonpriority creditor's name and mailing address PHILADELPHIA GAS WORKS P.O. BOX 11700 NEWARK, NJ 07101-4700 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$7,865.07 |
| 3.72 | Nonpriority creditor's name and mailing address PILOWZZZ 933 TOMLIN MILL RD STATESVILLE, NC 28625 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,803.19 |
| 3.73 | Nonpriority creditor's name and mailing address PYE BARKER FIRE & SAFETY, LLC PO BOX 735358 DALLAS, TX 75373-5358 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,525.00 |
| 3.74 | Nonpriority creditor's name and mailing address QUENCH USA, INC. P.O. BOX 735777 DALLAS, TX 75373-5777 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$623.18 |
| 3.75 | Nonpriority creditor's name and mailing address REPUBLIC SERVICES PO BOX 78829 PHOENIX, AZ 85062-8829 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,573.55 |

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| | | | Amount of claim |
|------|--|---|-----------------|
| 3.76 | Nonpriority creditor's name and mailing address RIGHT NETWORKS Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,329.20 |
| 3.77 | Nonpriority creditor's name and mailing address RINGCENTRAL INC. PO BOX 734232 DALLAS, TX 75373-4232 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,953.02 |
| 3.78 | Nonpriority creditor's name and mailing address RIVERA, JULIA D C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.79 | Nonpriority creditor's name and mailing address RIVERA, MARIA D C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.80 | Nonpriority creditor's name and mailing address RODRIGUEZ, MARIA C C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |

Part 2:

Additional Page

| | | | Amount of claim |
|------|---|---|-----------------|
| 3.81 | Nonpriority creditor's name and mailing address ROMERO, GUISELA C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.82 | Nonpriority creditor's name and mailing address ROSA CLAVEL ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.83 | Nonpriority creditor's name and mailing address ROSA, CHRISTIAN C/O GABRIELA RAFUL, ESQ 1835 MARKET ST STE 2710 PHILADELPHIA, PA 19103 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.84 | Nonpriority creditor's name and mailing address ROSA, DORAA C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.85 | Nonpriority creditor's name and mailing address SANDRA BEATRIZ ERUNES RODRIGUES ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$114.10 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|---|---|-----------------|
| 3.86 | Nonpriority creditor's name and mailing address SGS PO BOX 2502 CAROL STREAM, IL 60132-2502 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$617.60 |
| 3.87 | Nonpriority creditor's name and mailing address SHIRLEY NIX ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.88 | Nonpriority creditor's name and mailing address SOTO, LILIAN C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.89 | Nonpriority creditor's name and mailing address SOUTHERN INDUSTRIAL SCALES, LLC A DIVISION OF SOUTHERN INDUSTRIAL SCALES, LLC AUGUSTA, GA 30917-1480 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$880.65 |
| 3.90 | Nonpriority creditor's name and mailing address SOUTHERN WELDERS SUPPLY CO., INC. PO BOX 2021 ORANGEBURG, SC 29116 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,167.67 |

Part 2:

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| | | | Amount of claim |
|------|--|--|-----------------|
| 3.91 | Nonpriority creditor's name and mailing address SOUTHLAND EQUIPMENT SERVICE, INC 109 N. SHORECREST ROAD COLUMBIA, SC 29209 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$924.43 |
| 3.92 | Nonpriority creditor's name and mailing address STEIN FIBERS, LTD. KEYBANK LOCKBOX SERVICES PO BOX 714522 CINCINNATI, OH 45271-4522 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$25,526.56 |
| 3.93 | Nonpriority creditor's name and mailing address STRAIN LAW 463 JOHNNY MERCER BLVD B-7-295 SAVANNAH, GA 31410 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,936.25 |
| 3.94 | Nonpriority creditor's name and mailing address SUMTER PACKAGING CORPORATION 2341 CORPORATE WAY SUMTER, SC 29154 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$22,750.13 |
| 3.95 | Nonpriority creditor's name and mailing address SUNBELT RENTALS, INC. PO BOX 409211 ATLANTA, GA 30384-9211 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,521.05 |

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| | | | Amount of claim |
|-------|--|---|-----------------|
| 3.96 | Nonpriority creditor's name and mailing address TENORIO, PEDRO C/O FRIEDMAN & FRIEDMAN 9 COMMERCE STREET NEWARK, NJ 07102 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.97 | Nonpriority creditor's name and mailing address THOMPSON, BOBBY ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.98 | Nonpriority creditor's name and mailing address THOMPSONGAS, LLC P.O. BOX 986511 BOSTON, MA 02298-6511 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$356.04 |
| 3.99 | Nonpriority creditor's name and mailing address TRUE COMMERCE, INC NW 6199 PO BOX 1450 MINNEAPOLIS, MN 55485-6199 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,263.52 |
| 3.100 | Nonpriority creditor's name and mailing address TRULY NOLEN BRANCH 045 PO BOX 3010 SCOTTSDALE, AZ 85281-3010 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$194.00 |

Part 2:

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| | | | Amount of claim |
|-------|--|--|-----------------|
| 3.101 | Nonpriority creditor's name and mailing address ULINE 18769262 (SC) ATTN: ACCOUNTS RECEIVABLE PO BOX 88741 CHICAGO, IL 60680-1741 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,516.64 |
| 3.102 | Nonpriority creditor's name and mailing address ULINE 7993842 ATTN: ACCOUNTS RECEIVABLE PO BOX 88741 CHICAGO, IL 60680-174120 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$719.58 |
| 3.103 | Nonpriority creditor's name and mailing address UNIFIRST CORP PO BOX 650481 DALLAS, TX 75265-0481 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,316.75 |
| 3.104 | Nonpriority creditor's name and mailing address UNIFIRST FIRST AID & SAFETY 3499 RIDER TRAIL SOUTH ST. LOUIS, MO 63545 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,561.41 |
| 3.105 | Nonpriority creditor's name and mailing address UPS P.O. BOX 650116 DALLAS, TX 75265-0116 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$407.11 |

(Name)

Part 2:

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| | | | Amount of claim |
|-------|--|---|-----------------|
| 3.106 | Nonpriority creditor's name and mailing address VALENZUELA, ITZAMARA ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: WORKERS COMP CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNKNOWN |
| 3.107 | Nonpriority creditor's name and mailing address VARA HOME (ON BEHALF OF SHANGHAI NUTEX) SUITE 2306, GUANGQI CHENG, NO 425 YISHAN ROAD SHANGHAI 0 CHINA Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$72,870.00 |
| 3.108 | Nonpriority creditor's name and mailing address W.B. MASON PO BOX 111 BROCKTON, MA 02303 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$343.98 |
| 3.109 | Nonpriority creditor's name and mailing address WACHTEL MISSRY 885 SECOND AVENUE NEW YORK, NY 10017 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$15,530.00 |
| 3.110 | Nonpriority creditor's name and mailing address WALMART INC. C/O BANK OF AMERICA P.O. BOX 500787 ST. LOUIS, MO 63150-0787 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,682.43 |

Part 2:

Additional Page

| | | | Amount of claim |
|-------|--|--|-----------------|
| 3.111 | Nonpriority creditor's name and mailing address WEATHERFORD CUSHION 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$834,334.44 |
| 3.112 | Nonpriority creditor's name and mailing address WEIMA AMERICA 3678 CENTRE CIRCLE FORT MILLS, SC 29715 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,007.35 |
| 3.113 | Nonpriority creditor's name and mailing address WELLS FARGO EQUIPMENT FINANCE EQUIPMENT AND ENDOR FINANCE PO BOX 77101 MINNEAPOLIA, MN 55480-7101 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$580.31 |
| 3.114 | Nonpriority creditor's name and mailing address WILLIAM DILBIERTI 6 CORI LANE EAST NORTHPORT, NY 11731 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SEVERANCE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$146,414.84 |
| 3.115 | Nonpriority creditor's name and mailing address YENIFFER S. LOPEZ SANTIAGO ADDRESS REDACTED Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$273.00 |

(Name)

Part 2: Additional Page

| | | |
|-------|---|--|
| | | Amount of claim |
| 3.116 | Nonpriority creditor's name and mailing address ZHEJIANG LIUQIAO HOME TEXTILE CO. LTD XINFENG VILLAGE , XINTANG STREET XIAOSHAN DISTRICT CHINA P.C 311201 CHINA Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$364,150.20 |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|---|--|---|
| 4.1 | NIX, SHIRLEY C/O CATHERINE D. MEEHAN, ESQUIRE STEINBERG LAW FIRM, LLP P.O. BOX 9, 61 BROAD ST. CHARLESTON, SC 29402 | Line 3.87 | |
| 4.2 | NIX, SHIRLEY C/O JERRY ANDREW MEEHAN, JR., ESQUIRE CRANTFORD MEEHAN 50 FOLLY ROAD CHARLESTON, SC 29407 | Line 3.87 | |
| 4.3 | NSC LIQUIDATING TRUST 111 HEMPSTEAD TURNPIKE WEST HEMPSTEAD, NY 11552 | Line 3.64 | |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | |
|-----|--|--------------------------------------|
| | | Total of claim amounts |
| 5a. | Total claims from Part 1 | 5a. <u>\$23,223.58</u> |
| 5b. | Total claims from Part 2 | 5b. + <u>\$5,232,067.11</u> |
| 5c. | Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. <div><u>\$5,255,290.69</u></div> |

Fill in this information to identify the case:Debtor Pegasus Home Fashions, Inc.United States Bankruptcy Court for the: DelawareCase number 23-11235
(if known)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| | | | |
|-----|---|--|---|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract | FIRST AMENDMENT TO LEASE DTD 8/5/21 ONGOING | 1349 LOCUST AVENUE LLC 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract | LEASE AGREEMENT DTD 12/31/2020 12/31/2027 | 1349 LOCUST AVENUE LLC 1200 OCEAN AVE BELMAR, NJ 07719 |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract | AGREEMENT OF LEASE ONGOING | 230 FIFTH AVENUE ASSOCIATES, LLC PO BOX 432 EMERSON, NJ 07630 |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract | CERTIFICATION MARK USER AGREEMENT DTD 5/27/2022 5/27/2026 | ASTHMA & ALLERGY FOUNDATION OF AMERICA ATTN PRESIDENT 1235 S CLARK ST, STE 305 ARLINGTON, VA 22202 |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|---|--|--|
| 2.5 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>ADDENDUM TO PURCHASE ORDER AGREEMENT DTD 9/15/21</p> <p>ONGOING</p> | <p>AT HOME STORES LLC 9000 CYPRESS WATERS BLVD DALLAS, TX 75019</p> |
| 2.6 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>FACTORY RECONDITIONED UNIT SUPPLEMENT</p> <p>ONGOING</p> | <p>ATLANTIC FORKLIFT SERVICES LLC 5509 DAVID COX RD CHARLOTTE, NC 28269</p> |
| 2.7 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>FIRST AMENDMENT AND RENEWAL TO LICENSE AGREEMENT DTD 11/10/2021</p> <p>12/31/2024</p> | <p>BCBG IP HOLDINGS LP 330 W 34TH ST, 15TH FL NEW YORK, NY 10001</p> |
| 2.8 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>LICENSE AGREEMENT DTD 4/23/18</p> <p>12/31/2024</p> | <p>BCBG IP HOLDINGS LP ATTN LEGAL DEPARTMENT 50 W 57TH ST, 5TH FL NEW YORK, NY 10019</p> |
| 2.9 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>BEALL'S DEPT VENDOR AGREEMENT</p> <p>N/A</p> | <p>BEALLS INC CORPORATE CENTER ACCOUNTS PAYABLE P.O. BOX 25030 BRADENTON, FL 34206-5030</p> |
| 2.10 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>BEALL'S OUTLET VENDOR AGREEMENT</p> <p>N/A</p> | <p>BEALLS INC CORPORATE CENTER ACCOUNTS PAYABLE P.O. BOX 25030 BRADENTON, FL 34206-5030</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|--|--|
| 2.11 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>AMENDMENT TO LICENSE AGREEMENT DTD 3/15/2017</p> <p>ONGOING</p> | <p>BHPC ASSOCIATES LLC 1370 BROADWAY, 9TH FL NEW YORK, NY 10018</p> |
| 2.12 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>2023 VENDOR TERM SHEET DTD 1/19/23</p> <p>ONGOING</p> | <p>BOSCOVS DEPARTMENT STORES P.O. BOX 4116 READING, PA 19606-0515</p> |
| 2.13 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>PORT OF ENTRY VENDOR TERMS AND GUIDELINES DTD 2/8/22</p> <p>ONGOING</p> | <p>BURLINGTON MERCHANDISING CORPORATION VENDOR 23665 MERCHANDISE ACCTS PAYABLES DEP BURLINGTON, NJ 08016</p> |
| 2.14 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>STOCK PURCHASE AGREEMENT DTD 3/15/21</p> <p>ONGOING</p> | <p>CARMINE SPINELLA 2021 GRAT DTD 3/15/2021 JS INVESTMENT VENTURE 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206</p> |
| 2.15 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>MASTER SOFTWARE AND SERVICES AGREEMENT DTD 5/25/23</p> <p>ONGOING</p> | <p>CLIENTS FIRST BUSINESS SOLUTIONS LLC 670 NORTH BEERS ST BLDG 4-2ND FLOOR HOLMDEL, NJ 07733</p> |
| 2.16 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>CONFIRMATION OF ORDERS (PILOZZZ KNIT MX) DTD 11/9/2022</p> <p>ONGOING</p> | <p>COSTCO WHOLESALE CORPORATION 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|---|--|
| 2.17 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>ECOMMERCE ADDENDUM TO WHOLESALE SUPPLIER AGREEMENT DTD 2/6/2020</p> <p>ONGOING</p> | <p>COSTCO WHOLESALE CORPORATION 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.18 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>VENDOR AGREEMENT</p> <p>ONGOING</p> | <p>COSTCO WHOLESALE KOREA LTD 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.19 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>TAIWAN ORDERS CONFIRMATION DTD 3/24/2023</p> <p>ONGOING</p> | <p>COSTCO WHOLESALE 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.20 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>TAIWAN ORDERS CONFIRMATION DTD 5/24/2022</p> <p>ONGOING</p> | <p>COSTCO WHOLESALE 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.21 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>TAIWAN ORDERS CONFIRMATION DTD 8/25/2022</p> <p>ONGOING</p> | <p>COSTCO WHOLESALE 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.22 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>BASIC SUPPLIER AGREEMENT DTD 11/14/2019</p> <p>ONGOING</p> | <p>COSTCO WHOLESALE ATTN VENDOR MAINTENANCE 999 LAKE DR ISSAQUAH, WA 98027</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|---|--|
| 2.23 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>D34 ITEM CONFIRMATION ITEM #1015732 DTD 2/21/2023</p> <p>ONGOING</p> | <p>COSTCO 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.24 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>D34 ITEM CONFIRMATION ITEM #1393893 DTD 9/7/2021</p> <p>ONGOING</p> | <p>COSTCO 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.25 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>D34 ITEM CONFIRMATION ITEM #152912 DTD 8/3/2022</p> <p>ONGOING</p> | <p>COSTCO 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.26 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>D34 ITEM CONFIRMATION ITEM #1607749</p> <p>ONGOING</p> | <p>COSTCO 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.27 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>D34 ITEM CONFIRMATION ITEM #1607750 DTD 12/1/2021</p> <p>ONGOING</p> | <p>COSTCO 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |
| 2.28 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>D34 ITEM CONFIRMATION ITEM #4455667 DTD 8/11/2022</p> <p>ONGOING</p> | <p>COSTCO 999 LAKE DRIVE ISSAQUAH, WA 98027</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|--|--|
| 2.29 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>COMMISSION AGREEMENT LETTER DTD 4/10/2023</p> <p>ONGOING</p> | <p>D&K SALES 1194 BUCKHEAD CROSSING, UNIT D WOODSTOCK, GA 30189</p> |
| 2.30 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>EMPLOYMENT TERMS DTD 8/5/2021</p> <p>ONGOING</p> | <p>DELIBERTI, BILL 6 CORI LN EAST NORTHPORT, NY 11731</p> |
| 2.31 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>SEPARATION AGREEMENT AND RELEASE DTD 5/30/23</p> <p>ONGOING</p> | <p>DELIBERTI, WILLIAM 6 CORI LANE EAST NORTHPORT, NY 11731</p> |
| 2.32 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>AMENDMENT#2 TO TRADEMARK LICENSING AGREEMENT DTD 12/12/22</p> <p>12/31/2024</p> | <p>DREAMWELL LTD ATTN LEGAL DEPARTMENT 2451 INDUSTRY AVE DORAVILLE, GA 30360</p> |
| 2.33 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>TRADEMARK LICENSE AGREEMENT DTD 6/1/20</p> <p>12/31/2024</p> | <p>DREAMWELL LTD ATTN LEGAL DEPARTMENT 2451 INDUSTRY AVE DORAVILLE, GA 30360</p> |
| 2.34 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>ASSORTMENT REFRESH PROCESS AGREEMENT DTD 5/13/22</p> <p>ONGOING</p> | <p>FAMILY DOLLAR VENDOR 70208 P.O. BOX 1017 CHARLOTTE, NC 28201-1017</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|---|--|
| 2.35 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>GROWING OUR BUSINESS TOGETHER AGREEMENT DTD 5/12/22</p> <p>ONGOING</p> | <p>FAMILY DOLLAR VENDOR 70208 P.O. BOX 1017 CHARLOTTE, NC 28201-1017</p> |
| 2.36 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>FIRST AMENDMENT TO LEASE AGREEMENT DTD 8/5/21</p> <p>ONGOING</p> | <p>JSA PHILADELPHIA REAL ESTATE LLC 1011 WEST BUTLER STREET PHILADELPHIA, PA 19140</p> |
| 2.37 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>LEASE AGREEMENT DTD 12/31/2020</p> <p>12/31/2027</p> | <p>JSA PHILADELPHIA REAL ESTATE LLC 1200 OCEAN AVE BELMAR, NJ 07719</p> |
| 2.38 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>VENDOR PROFILE FORM</p> <p>ONGOING</p> | <p>MARINE CORPS EXCHANGE PO BOX 1834 QUANTICO, VA 22134</p> |
| 2.39 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>FIRST AMENDMENT TO LICENSE AGREEMENT DTD 1/1/23</p> <p>12/31/2025</p> | <p>MARTHA STEWART LIVING OMNIMEDIA LP 50 WEST 57TH STREET 5TH FLOOR NEW YORK, NY 10019</p> |
| 2.40 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>LICENSE AGREEMENT DTD 4/6/20</p> <p>12/31/2025</p> | <p>MARTHA STEWART LIVING OMNIMEDIA LP ATTN LEGAL DEPARTMENT 50 W 57TH ST, 5TH FL NEW YORK, NY 10019</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|---|--|
| 2.41 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>TRADING PARTNER AGREEMENT/ PROFILE 2/17/23</p> <p>ONGOING</p> | <p>NAVY EXCHANGE SERVICE COMMAND UNITED STATES DEPT OF DEFENSE</p> |
| 2.42 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>TRADEMARK LICENSE AGREEMENT DTD 1/6/23</p> <p>12/31/2023</p> | <p>PILOZZZ LLC ATTN MANAGING MEMBER 675 THIRD AVE, 28TH FL NEW YORK, NY 10017</p> |
| 2.43 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>FIRST AMENDMENT TO LEASE AGREEMENT DTD 6/1/2022</p> <p>1/31/2024</p> | <p>PINE VIEW BUILDINGS LLC 990 W MAIN ST BLACKVILLE, SC 29817</p> |
| 2.44 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>LEASE AGREEMENT DTD 11/30/2022</p> <p>1/31/2024</p> | <p>PINE VIEW BUILDINGS LLC ATTN NATE OVERHOLT, PRESIDENT 933 TOMLIN MILL RD STATESVILLE, NC 28625</p> |
| 2.45 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>INTEREST ACQUISITION LETTER DTD 7/23/2021</p> <p>ONGOING</p> | <p>SERTA SIMMONS BEDDING LLC ATTN ALEX SEIDEL 2451 INDUSTRY AVE DORAVILLE, GA 30360</p> |
| 2.46 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>EMPLOYMENT LETTER DTD 5/1/23</p> <p>ONGOING</p> | <p>SMITH, HEATHER 2595 COUNTRY CLUB RD SENETOBIA, MS 38668</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|--|--|
| 2.47 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>LEASE AGREEMENT DTD 6/1/22</p> <p>5/31/2025</p> | <p>SPINELLA 400 ROUTE 34 PROPERTY LLC ATTN LANDLORD 39 SPRUCE LN COLTS NECK, NJ 07722</p> |
| 2.48 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>BUSINESS ASSOCIATE AGREEMENT DTD 10/22/21</p> <p>ONGOING</p> | <p>UNUM GROUP 2211 CONGRESS ST, B267 PORTLAND, MN 4122</p> |
| 2.49 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>SAM'S CLUB SAM'S GENERAL MERCHANDISE AGREEMENT # 606954-61-1 DTD 6/10/21</p> <p>ONGOING</p> | <p>WALMART INC ATTN: BACK OFFICE SUPPORT SERVICES P.O. BOX 8005 BENTONVILLE, AR 72712</p> |
| 2.50 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>WALMART GENERAL MERCHANDISE AGREEMENT # 606954-22-4 DTD 10/18/19</p> <p>ONGOING</p> | <p>WALMART INC ATTN: BACK OFFICE SUPPORT SERVICES P.O. BOX 8005 BENTONVILLE, AR 72712</p> |
| 2.51 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>WALMART GENERAL MERCHANDISE AGREEMENT # 606954-22-5 DTD 5/21/21</p> <p>ONGOING</p> | <p>WALMART INC ATTN: BACK OFFICE SUPPORT SERVICES P.O. BOX 8005 BENTONVILLE, AR 72712</p> |
| 2.52 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>WALMART GENERAL MERCHANDISE AGREEMENT# 606954-22-6 DTD 6/10/21</p> <p>ONGOING</p> | <p>WALMART INC ATTN: BACK OFFICE SUPPORT SERVICES P.O. BOX 8005 BENTONVILLE, AR 72712</p> |

(Name)

| List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|--|--|
| 2.53 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>SAM'S CLUB GENERAL MERCHANDISE AGREEMENT #606954-62-0 DTD 10/23/17</p> <p>ONGOING</p> | <p>WAL-MART STORES INC ATTN GENERAL MERCHANDISE MGR 702 SW 8TH ST BENTONVILLE, AR 72716</p> |
| 2.54 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>SAM'S CLUB GENERAL MERCHANDISE SUPPLIER AGREEMENT SUPPLIER # 606954-61-1 DTD 6/16/16</p> <p>ONGOING</p> | <p>WAL-MART STORES INC ATTN GENERAL MERCHANDISE MGR 702 SW 8TH ST BENTONVILLE, AR 72716</p> |
| 2.55 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>WALMART GENERAL MERCHANDISE AGREEMENT # 606954-22-3 DTD 10/6/17</p> <p>ONGOING</p> | <p>WAL-MART STORES INC ATTN GENERAL MERCHANDISE MGR 702 SW 8TH ST BENTONVILLE, AR 72716</p> |
| 2.56 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>WALMART GENERAL MERCHANDISE AGREEMENT # 606954-22-4 DTD 10/18/19</p> <p>ONGOING</p> | <p>WAL-MART STORES INC ATTN: BACK OFFICE SUPPORT SERVICES P.O. BOX 8005 BENTONVILLE, AR 72712</p> |
| 2.57 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>WALMART.COM SUPPLIER AGREEMENT # 606954-22-2 DTD 6/20/16</p> <p>ONGOING</p> | <p>WAL-MART.COM USA LLC ATTN GENERAL MERCHANDISE MGR 702 SW 8TH ST BENTONVILLE, AR 72716</p> |
| 2.58 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>LEASE AGREEMENT # 301-0009638-000 DTD 1/22/21</p> <p>ONGOING</p> | <p>WELLS FARGO EQUIP FINANCE MANUFACTURER SVCS GRP 800 WALNUT ST, 4TH FL DES MOINES, IA 50309</p> |

Fill in this information to identify the case:Debtor Pegasus Home Fashions, Inc.United States Bankruptcy Court for the: DelawareCase number 23-11235
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | | Column 2: Creditor | |
|--------------------|---|---|-------------------------|---|
| | Name | Mailing Address | Name | Check all schedules that apply |
| 2.1 | PEGASUS HOME FASHIONS INTERMEDIATE INC. | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 7206 | BLUE TORCH FINANCE LLC | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 | PEGASUS HOME FASHIONS INTERMEDIATE INC. | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 7206 | WEBSTER BUSINESS CREDIT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 | PEGASUS HOME FASHIONS PURCHASER INC. | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 7206 | BLUE TORCH FINANCE LLC | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 | PEGASUS HOME FASHIONS PURCHASER INC. | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 7206 | WEBSTER BUSINESS CREDIT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 | WEATHERFORD CUSHION CO. | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 7206 | BLUE TORCH FINANCE LLC | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 | WEATHERFORD CUSHION CO. | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 7206 | WEBSTER BUSINESS CREDIT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

Debtor Pegasus Home Fashions, Inc.United States Bankruptcy Court for the: DelawareCase number
(if known) 23-11235

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2023
MM / DD / YYYY

X

/s/ Timothy Boates

Signature of individual signing on behalf of debtor

Timothy Boates

Printed name

Chief Executive Officer

Position or relationship to debtor