

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEGASUS HOME FASHIONS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11235 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and compose an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors’ Chief Executive Officer, other management personnel, and their professional advisors, and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data, or discovery may result in material changes to the Schedules and Statements

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal tax identification numbers, are Pegasus Home Fashions, Inc. (0867); Pegasus Home Fashions Intermediate Inc. (3275); Pegasus Home Fashions Purchaser Inc. (2857); and Weatherford Cushion Co. (1078). The Debtors’ mailing address for the purposes of these chapter 11 cases is P.O. Box 2019, Ocean, NJ 07712.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to the Debtors’ remaining Schedules and Statements, as appropriate.

and inadvertent errors, omissions, or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to the Debtors' chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

Description of the Cases and "As of" Information Date. On August 24, 2023 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code to conduct a sale process for substantially all of their assets pursuant to section 363 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to manage their financial affairs as debtors in possession. Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors.

Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Accounts Payable and Disbursement Systems. The Debtors maintain a cash management system (the "**Cash Management System**") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing Use of Prepetition Bank Accounts and Business Forms, (C) Waiving the Requirements of Section 345(b) on an Interim Basis, and (D) Granting Certain Related Relief* [Docket No. 8] filed on the Petition Date.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers, or persons in control of the Debtors; (b) relatives of current or former directors, officers, or persons in control of the Debtors; (c) a partnership in which the Debtors is a general partner; or (d) an affiliate of the Debtors. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as "insiders" have been included

for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) any such person's influence over the control of the Debtors; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Prior to the Petition Date, the Debtors engaged RAS Management Advisors, LLC ("**RAS**") to provide Timothy Boates to serve as the Debtor's Interim Chief Executive Officer. As such, RAS, and Mr. Boates have been included on Statement 4.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors' assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value of such assets.

b. **First Day Orders.** Pursuant to various "first day" orders and any supplements or amendments to such orders entered by the Court (each, a "**First Day Order**," and collectively, the "**First Day Orders**"), the Debtors and their estates are authorized to pay certain pre-petition claims, including, without limitation, certain claims relating to employee wages and benefits, claims of vendors and shippers, claims related to customer programs, and claims related to insurance programs. The Debtors have not included certain claims of this nature in the Schedules and Statements to the extent that such claims were paid under the First Day Orders.

c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtors and their estates reserve all rights with respect to any such setoffs.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors' books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.

e. **Leases.** In the ordinary course of business, the Debtors lease certain equipment from certain third-party lessors for use in the maintenance of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.

f. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtors and their estates; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Estimates. The Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to amend these Schedules and Statements to recharacterize or reclassify any claim or contract.

Claims Description. The Debtors and their estates reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority, or classification, and to subsequently designate any claim as "disputed," "contingent," or "unliquidated."

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the "**Guaranties**") with respect to the Debtors' contracts and leases may not be included on Schedule H. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property.

Fixed asset values listed in Schedule A/B, Parts 1 through 11 are as of August 31, 2023.

The Debtors maintain their books and records on an accrual basis. Accordingly, certain terms listed in Schedule A/B, Part 2, are listed in the Debtors' books and records as prepayments or deposits, but are, in fact, payments made for certain future expenses or invoices.

The Debtors' books and records include certain assets that may currently be in the possession of certain of the Debtors' former officers. The Debtors have included such assets on Schedule A/B notwithstanding a lack of physical possession.

Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Items 74 and 75, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws (including, but not limited to, Insider causes of action). In addition, the Debtors are investigating whether certain of the Debtors' former employees may have misreported their state residency status for state income tax purposes, and whether such misreporting resulted in damages to the Debtors.

The Debtors and their estates reserve all rights with respect to any claims and causes of action that they may have (including, but not limited to, Insider causes of action), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any of the Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any transaction, document, or instrument related to any such claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on the Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies, and other parties that may hold security deposits.

Except as specifically stated herein, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses that such parties may be entitled to, and are not reflective of any payments made by the Debtors subsequent to the Petition Date.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtors; accordingly, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtors have used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

To the extent that they have been paid, the Debtors have not listed on Part 2 of Schedule E/F, among others, certain unsecured employee wage or benefit claims, claims related to the Debtors' insurance programs, or other claims for which the Debtors have been granted authority to pay pursuant to a First Day Order. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in these chapter 11 cases. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of these chapter 11 cases.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease, or other agreement from Schedule G does not constitute an admission that such omitted contract, lease, or other agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases, and other agreements to which the Debtors are a party, including, without

limitation, to add any that the Debtors did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date, or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements that may not be listed on Schedule G.

All rights, claims, and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days prior to filing, except for those made to insiders or in connection with the bankruptcy, which are reflected on Statements 4 and 11, respectively. The Debtors also issued certain checks that, as of August 23, 2023, have not yet been cashed, but have been included in Statement 3.

Statement 4. Statement 4 has been presented on a gross payment basis. Actual amounts received by the parties listed on Statement 4 may differ based upon withholding and other tax obligations.

Statement 7. The Debtors and their estates reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities.

Statement 13. Certain transfers included in Statement 13 were made to third parties on behalf of or for the benefit of certain Insiders. The Debtors reserve all rights to challenge such transfers.

Fill in this information to identify the case:

Debtor Pegasus Home Fashions, Inc.

United States Bankruptcy Court for the: Delaware

Case number (if known) 23-11235

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|--|---|
| FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2023 To 8/23/2023 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$65,956,152.13 |
| FOR PRIOR YEAR: From 1/1/2022 To 12/31/2022 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$121,025,802.57 |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|--|------------|-----------------------|---|
| 1349 LOCUST AVENUE, LLC | 06/02/2023 | \$67,626.00 | RENT |
| 107 TRUMBULL ST BUILDING G-1 | 07/03/2023 | \$67,626.00 | RENT |
| ELIZABETH, NJ 07206 | 08/01/2023 | \$67,626.00 | RENT |
| TOTAL FOR 1349 LOCUST AVENUE, LLC | | \$202,878.00 | |
| 230 FIFTH AVENUE ASSOCIATES | 07/25/2023 | \$7,312.50 | RENT |
| C/O GFP REAL ESTATE LLC | 07/25/2023 | \$7,312.50 | RENT |
| 125 PARK AVE. | | | |
| NEW YORK, NY 10017 | | | |
| TOTAL FOR 230 FIFTH AVENUE ASSOCIATES | | \$14,625.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|-----------------------|--|
| 48FORTY SOLUTION, LLC P O BOX 849729 DALLAS, TX 75284-9729 | 05/26/2023 | \$314.92 | TRADE PAYABLE |
| | 06/02/2023 | \$4,249.32 | TRADE PAYABLE |
| | 06/16/2023 | \$4,498.80 | TRADE PAYABLE |
| | 06/29/2023 | \$4,498.80 | TRADE PAYABLE |
| | 07/06/2023 | \$4,498.80 | TRADE PAYABLE |
| | 07/13/2023 | \$1,716.11 | TRADE PAYABLE |
| TOTAL FOR 48FORTY SOLUTION, LLC | | \$19,776.75 | |
| ADVANCED FOAM RECYCLING AMALGAMATE PROCESSING, INC. 2525 HANDLEY EDERVILLE RD RICHLAND HILLS, TX 76118 | 05/26/2023 | \$42,679.00 | TRADE PAYABLE |
| | 06/02/2023 | \$40,439.00 | TRADE PAYABLE |
| | 06/09/2023 | \$22,162.00 | TRADE PAYABLE |
| | 06/16/2023 | \$14,924.00 | TRADE PAYABLE |
| | 07/20/2023 | \$12,656.00 | TRADE PAYABLE |
| | 08/08/2023 | \$26,387.20 | TRADE PAYABLE |
| | 08/23/2023 | \$31,802.40 | TRADE PAYABLE |
| TOTAL FOR ADVANCED FOAM RECYCLING | | \$191,049.60 | |
| AFCO 5600 NORTH RIVER ROAD, SUITE 400 ROSEMONT, IL 60018 | 06/02/2023 | \$12,707.83 | TRADE PAYABLE |
| | 06/07/2023 | \$31,741.98 | TRADE PAYABLE |
| | 06/29/2023 | \$12,707.83 | TRADE PAYABLE |
| | 07/05/2023 | \$31,741.98 | TRADE PAYABLE |
| | 08/01/2023 | \$12,707.83 | TRADE PAYABLE |
| TOTAL FOR AFCO | | \$101,607.45 | |
| AMERICAN DISPOSAL SYSTEMS INC. 4575 TORRESDALE AVENUE SUITE 1A PHILADELPHIA, PA 19124 | 06/02/2023 | \$1,815.98 | TRADE PAYABLE |
| | 06/09/2023 | \$1,004.27 | TRADE PAYABLE |
| | 06/16/2023 | \$778.67 | TRADE PAYABLE |
| | 06/29/2023 | \$1,164.51 | TRADE PAYABLE |
| | 07/20/2023 | \$2,826.78 | TRADE PAYABLE |
| | 08/02/2023 | \$1,472.21 | TRADE PAYABLE |
| TOTAL FOR AMERICAN DISPOSAL SYSTEMS INC. | | \$9,062.42 | |
| APEX LOGISTICS INTERNATIONAL, INC 145-68 228TH STREET UNIT 3-4 SPRINGFIELD GARDENS, NY 11413 | 05/26/2023 | \$21,048.00 | TRADE PAYABLE |
| | 06/02/2023 | \$33,276.45 | TRADE PAYABLE |
| | 06/09/2023 | \$33,612.00 | TRADE PAYABLE |
| | 06/16/2023 | \$23,138.00 | TRADE PAYABLE |
| | 06/22/2023 | \$35,222.00 | TRADE PAYABLE |
| | 06/29/2023 | \$22,029.20 | TRADE PAYABLE |
| | 07/06/2023 | \$19,482.00 | TRADE PAYABLE |
| | 07/13/2023 | \$22,734.00 | TRADE PAYABLE |
| | 07/20/2023 | \$17,713.00 | TRADE PAYABLE |
| | 07/26/2023 | \$9,205.00 | TRADE PAYABLE |
| | 07/31/2023 | \$9,205.00 | TRADE PAYABLE |
| | 08/07/2023 | \$39,050.00 | TRADE PAYABLE |
| | 08/08/2023 | \$24,850.00 | TRADE PAYABLE |
| | TOTAL FOR APEX LOGISTICS INTERNATIONAL, INC | | \$310,564.65 |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| ASTHMA AND ALLERGY FOUNDATION OF AMERICA 1235 S CLARK ST, SUOTE 305 ARLINGTON, VA 22202 | 05/26/2023 | \$5,125.00 | ROYALTIES |
| | 06/09/2023 | \$6,750.00 | ROYALTIES |
| | 08/02/2023 | \$6,750.00 | ROYALTIES |
| TOTAL FOR ASTHMA AND ALLERGY FOUNDATION OF AMERICA | | \$18,625.00 | |
| AVERY DENNISON 15178 COLLECTIONS CENTER DR CHICAGO, IL 60693 | 06/09/2023 | \$7,274.40 | TRADE PAYABLE |
| | 06/16/2023 | \$607.29 | TRADE PAYABLE |
| | 08/08/2023 | \$7,257.60 | TRADE PAYABLE |
| TOTAL FOR AVERY DENNISON | | \$15,139.29 | |
| B & C PACKAGING 738 SCHUYLER AVE LYNDHURST, NJ 07071 | 06/09/2023 | \$6,195.84 | TRADE PAYABLE |
| | 06/16/2023 | \$7,731.84 | TRADE PAYABLE |
| | 06/23/2023 | \$1,536.00 | TRADE PAYABLE |
| | 07/13/2023 | \$7,731.84 | TRADE PAYABLE |
| | 07/27/2023 | \$1,536.00 | TRADE PAYABLE |
| | 08/21/2023 | \$2,196.00 | TRADE PAYABLE |
| TOTAL FOR B & C PACKAGING | | \$26,927.52 | |
| BCBG IP HOLDINGS, LP 50 57TH STREET, 5TH FLOOR NEW YORK, NY 10019 | 06/29/2023 | \$16,875.00 | ROYALTIES |
| TOTAL FOR BCBG IP HOLDINGS, LP | | \$16,875.00 | |
| BDO PO BOX 642743 PITTSBURGH, PA 15264-2743 | 05/30/2023 | \$12,383.00 | TRADE PAYABLE |
| | 06/09/2023 | \$25,000.00 | TRADE PAYABLE |
| | 06/16/2023 | \$25,000.00 | TRADE PAYABLE |
| | 06/22/2023 | \$28,349.00 | TRADE PAYABLE |
| | 08/08/2023 | \$31,812.00 | TRADE PAYABLE |
| TOTAL FOR BDO | | \$122,544.00 | |
| BELL CONTAINER CORP. P.O. BOX 5728 615 FERRY STREET NEWARK, NJ 07105 | 06/09/2023 | \$8,591.96 | TRADE PAYABLE |
| | 06/23/2023 | \$5,468.40 | TRADE PAYABLE |
| | 06/29/2023 | \$8,696.10 | TRADE PAYABLE |
| | 07/13/2023 | \$11,158.75 | TRADE PAYABLE |
| | 08/02/2023 | \$13,261.20 | TRADE PAYABLE |
| | 08/23/2023 | \$26,307.40 | TRADE PAYABLE |
| TOTAL FOR BELL CONTAINER CORP. | | \$73,483.81 | |
| BEST BAY LOGISTICS INC PO BOX 743034 LOS ANGELES, CA 90074-3034 | 05/26/2023 | \$4,575.00 | TRADE PAYABLE |
| | 06/09/2023 | \$1,650.00 | TRADE PAYABLE |
| | 06/16/2023 | \$1,100.00 | TRADE PAYABLE |
| | 06/23/2023 | \$575.00 | TRADE PAYABLE |
| | 07/06/2023 | \$575.00 | TRADE PAYABLE |
| TOTAL FOR BEST BAY LOGISTICS INC | | \$8,475.00 | |
| BLUE TORCH FINANCE LLC AS COLLATER AGENT 150 E 58TH ST, 18TH FL NEW YORK, NY 10155 | 08/07/2023 | \$100,000.00 | INTEREST PAYMENT |
| TOTAL FOR BLUE TORCH FINANCE LLC | | \$100,000.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|-------------|-----------------------|--|
| BRIAR CREEK ELECTRIC 3769 EDISTIO RIVER RD BRANCHVILLE, SC 29432 | 06/29/2023 | \$3,065.00 | TRADE PAYABLE |
| | 07/13/2023 | \$10,145.00 | TRADE PAYABLE |
| | 07/20/2023 | \$1,030.00 | TRADE PAYABLE |
| | 07/27/2023 | \$1,140.00 | TRADE PAYABLE |
| TOTAL FOR BRIAR CREEK ELECTRIC | | \$15,380.00 | |
| CAPSTONE LOGISTICS P.O. BOX 74008032 CHICAGO, IL 60674-8032 | 06/09/2023 | \$2,070.00 | TRADE PAYABLE |
| | 06/16/2023 | \$1,720.00 | TRADE PAYABLE |
| | 07/06/2023 | \$2,435.00 | TRADE PAYABLE |
| | 07/27/2023 | \$3,345.00 | TRADE PAYABLE |
| TOTAL FOR CAPSTONE LOGISTICS | | \$9,570.00 | |
| CBS CONSULTANTS 3010 N. COURSE DRIVE POMPANO BEACH, FL 33069 | 05/26/2023 | \$2,250.00 | TRADE PAYABLE |
| | 06/09/2023 | \$2,250.00 | TRADE PAYABLE |
| | 06/22/2023 | \$2,625.00 | TRADE PAYABLE |
| | 07/06/2023 | \$2,250.00 | TRADE PAYABLE |
| | 08/07/2023 | \$4,500.00 | TRADE PAYABLE |
| | 08/23/2023 | \$3,375.00 | TRADE PAYABLE |
| TOTAL FOR CBS CONSULTANTS | | \$17,250.00 | |
| CGS HEALTH 253 WEST 35TH STREET 12TH FLOOR NEW YORK, NY 10001 | 06/16/2023 | \$24,146.76 | TRADE PAYABLE |
| | 07/20/2023 | \$17,841.09 | TRADE PAYABLE |
| | 08/21/2023 | \$17,955.71 | TRADE PAYABLE |
| TOTAL FOR CGS HEALTH | | \$59,943.56 | |
| CHEP USA LOCKBOX NO: 15226 15226 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 | 05/26/2023 | \$1,009.55 | TRADE PAYABLE |
| | 06/02/2023 | \$6,729.55 | TRADE PAYABLE |
| | 06/09/2023 | \$1,063.99 | TRADE PAYABLE |
| | 06/16/2023 | \$6,756.98 | TRADE PAYABLE |
| | 06/20/2023 | \$7,735.28 | TRADE PAYABLE |
| | 06/29/2023 | \$784.31 | TRADE PAYABLE |
| | 07/06/2023 | \$679.33 | TRADE PAYABLE |
| | 07/13/2023 | \$13,638.80 | TRADE PAYABLE |
| | 07/20/2023 | \$6,714.20 | TRADE PAYABLE |
| | 07/26/2023 | \$409.26 | TRADE PAYABLE |
| | 07/31/2023 | \$409.26 | TRADE PAYABLE |
| 08/07/2023 | \$22,669.38 | TRADE PAYABLE | |
| TOTAL FOR CHEP USA | | \$68,599.89 | |
| CLIENTS FIRST 670 NORTH BEERS ST BLDG 4-2ND FLOOR HOLMDEL, NJ 07733 | 05/30/2023 | \$9,200.00 | TRADE PAYABLE |
| | 07/20/2023 | \$20,000.00 | TRADE PAYABLE |
| TOTAL FOR CLIENTS FIRST | | \$29,200.00 | |
| CMC TEXTILES PVT LTD. SURVEY NO. 217/11B VILLAGE DADRA U.T. OF DADRA & NAGAR HAVELI 396230 | 06/01/2023 | \$12,065.64 | TRADE PAYABLE |
| | 06/02/2023 | \$12,117.60 | TRADE PAYABLE |
| TOTAL FOR CMC TEXTILES PVT LTD. | | \$24,183.24 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|--|--|
| CORBETT INTERNATIONAL, INC. ONE CROSS ISLAND PLAZA SUITE 203F ROSEDALE, NY 11422 | 05/26/2023 06/02/2023 06/09/2023 | \$5,871.00 \$1,167.28 \$841.02 | TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR CORBETT INTERNATIONAL, INC. | | \$7,879.30 | |
| CRAFT-PAK 1 ASHLEY PLACE TOWACO, NJ 07082 | 05/26/2023 06/29/2023 07/06/2023 07/13/2023 07/27/2023 | \$12,738.05 \$10,882.00 \$18,520.10 \$6,676.90 \$23,251.60 | TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR CRAFT-PAK | | \$72,068.65 | |
| DAVID SHIPLEY LLC 352 CROWN RIDGE NEW BRAUNFELS, TX 78132 | 06/09/2023 07/13/2023 08/07/2023 | \$7,971.40 \$6,679.28 \$2,656.54 | TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR DAVID SHIPLEY LLC | | \$17,307.22 | |
| DAY PITNEY LLP 605 3RD AVE 31ST FLOOR NEW YORK, NY 10158 | 08/14/2023 | \$30,000.00 | TRADE PAYABLE |
| TOTAL FOR DAY PITNEY LLP | | \$30,000.00 | |
| DOL - OSHA U.S DEPARTMENT OF LABOR 1835 MARKET STREET PHILADELPHIA, PA 19103 | 07/20/2023 | \$46,875.00 | TRADE PAYABLE |
| TOTAL FOR DOL - OSHA | | \$46,875.00 | |
| DOMINION ENERGY 3-2101-2293-5838 PO BOX 100255 COLUMBIA, SC 29202-3255 | 06/14/2023 07/13/2023 08/04/2023 08/07/2023 | \$9,031.69 \$9,332.96 \$9,357.56 \$11,560.49 | TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR DOMINION ENERGY 3-2101-2293-5838 | | \$39,282.70 | |
| DOMINION ENERGY 3-2101-2293-6085 PO BOX 100255 COLUMBIA, SC 29202-3255 | 06/02/2023 06/14/2023 07/13/2023 08/04/2023 08/07/2023 08/18/2023 | \$2,189.81 \$2,461.65 \$2,682.87 \$2,707.87 \$3,490.00 \$3,490.00 | TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR DOMINION ENERGY 3-2101-2293-6085 | | \$17,022.20 | |
| DREAMWELL, LTD 2451 INDUSTRY AVENUE DORAVILLE, GA 30360 | 05/31/2023 08/01/2023 | \$524,115.79 \$367,685.49 | ROYALTIES ROYALTIES |
| TOTAL FOR DREAMWELL, LTD | | \$891,801.28 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|-------------|-----------------------|--|
| DS MERCHANDISING CONCEPTS 762 OAK LANE FRANKLIN LAKES, NJ 07417 | 05/26/2023 | \$14,145.83 | TRADE PAYABLE |
| | 06/29/2023 | \$14,145.83 | TRADE PAYABLE |
| | 07/26/2023 | \$14,145.83 | TRADE PAYABLE |
| | 08/21/2023 | \$16,500.00 | TRADE PAYABLE |
| TOTAL FOR DS MERCHANDISING CONCEPTS | | \$58,937.49 | |
| DS SMITH PACKAGING-READING PO BOX 536322 PITTSBURGH, PA 15253-5905 | 05/26/2023 | \$23,355.32 | TRADE PAYABLE |
| | 06/09/2023 | \$24,291.30 | TRADE PAYABLE |
| | 06/16/2023 | \$11,631.90 | TRADE PAYABLE |
| TOTAL FOR DS SMITH PACKAGING-READING | | \$59,278.52 | |
| DS SMITH P.O. BOX 536387 PITTSBURGH, PA 15253-5905 | 06/09/2023 | \$13,937.88 | TRADE PAYABLE |
| | 06/29/2023 | \$4,552.63 | TRADE PAYABLE |
| TOTAL FOR DS SMITH | | \$18,490.51 | |
| ERNST & YOUNG LLP 200 PLAZA DRIVE SECAUCUS, NJ 07094 | 05/30/2023 | \$15,000.00 | TRADE PAYABLE |
| | 07/13/2023 | \$25,000.00 | TRADE PAYABLE |
| TOTAL FOR ERNST & YOUNG LLP | | \$40,000.00 | |
| ESSG LSQ FUNDING GROUP, L.C., ESSG 315 EAST ROBINSON STREET SUITE 200 ORLANDO, FL 32801 | 05/26/2023 | \$79,369.66 | TRADE PAYABLE |
| | 06/02/2023 | \$72,521.15 | TRADE PAYABLE |
| | 06/09/2023 | \$77,557.74 | TRADE PAYABLE |
| | 06/16/2023 | \$72,089.37 | TRADE PAYABLE |
| | 06/22/2023 | \$58,442.68 | TRADE PAYABLE |
| | 06/29/2023 | \$43,647.54 | TRADE PAYABLE |
| | 07/06/2023 | \$47,850.94 | TRADE PAYABLE |
| | 07/13/2023 | \$55,538.93 | TRADE PAYABLE |
| | 07/20/2023 | \$62,072.39 | TRADE PAYABLE |
| | 07/26/2023 | \$66,115.83 | TRADE PAYABLE |
| | 07/31/2023 | \$66,115.83 | TRADE PAYABLE |
| | 08/07/2023 | \$73,160.59 | TRADE PAYABLE |
| | 08/08/2023 | \$60,421.50 | TRADE PAYABLE |
| 08/14/2023 | \$23,751.59 | TRADE PAYABLE | |
| 08/23/2023 | \$84,939.43 | TRADE PAYABLE | |
| TOTAL FOR ESSG | | \$943,595.17 | |
| EUROFINS MTS CONSUMER PRODUCT TESTING PRODUCT TESTING US, INC. P.O. BOX 3133 CAROL STREAM, IL 60132-3133 | 05/26/2023 | \$3,173.00 | TRADE PAYABLE |
| | 06/02/2023 | \$7,663.00 | TRADE PAYABLE |
| | 07/06/2023 | \$2,878.00 | TRADE PAYABLE |
| | 07/20/2023 | \$2,650.00 | TRADE PAYABLE |
| TOTAL FOR EUROFINS MTS CONSUMER PRODUCT TESTING | | \$16,364.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| FEDERAL EXPRESS CORPORATION 7864 2199 3 P.O. BOX 371461 PITTSBURGH, PA 15250-7461 | 05/26/2023 | \$7,955.00 | TRADE PAYABLE |
| | 06/02/2023 | \$3,247.56 | TRADE PAYABLE |
| | 06/09/2023 | \$8,506.38 | TRADE PAYABLE |
| | 06/16/2023 | \$2,445.14 | TRADE PAYABLE |
| | 06/23/2023 | \$2,067.18 | TRADE PAYABLE |
| | 06/29/2023 | \$426.69 | TRADE PAYABLE |
| | 07/06/2023 | \$639.70 | TRADE PAYABLE |
| | 07/27/2023 | \$214.08 | TRADE PAYABLE |
| | 08/02/2023 | \$15.16 | TRADE PAYABLE |
| TOTAL FOR FEDERAL EXPRESS CORPORATION 7864 2199 3 | | \$25,516.89 | |
| FEDERAL EXPRESS CORPORTATION 1162-0801-6 P.O. BOX 371461 PITTSBURGH, PA 15250-7461 | 05/26/2023 | \$3,665.11 | TRADE PAYABLE |
| | 06/02/2023 | \$7,362.69 | TRADE PAYABLE |
| | 06/09/2023 | \$3,164.13 | TRADE PAYABLE |
| | 06/16/2023 | \$10,489.48 | TRADE PAYABLE |
| | 06/23/2023 | \$4,766.05 | TRADE PAYABLE |
| | 06/29/2023 | \$7,596.52 | TRADE PAYABLE |
| | 07/06/2023 | \$841.10 | TRADE PAYABLE |
| | 07/13/2023 | \$7,188.66 | TRADE PAYABLE |
| | 07/20/2023 | \$1,941.59 | TRADE PAYABLE |
| | 07/27/2023 | \$2,151.86 | TRADE PAYABLE |
| | 08/02/2023 | \$5,632.26 | TRADE PAYABLE |
| TOTAL FOR FEDERAL EXPRESS CORPORTATION 1162-0801-6 | | \$54,799.45 | |
| FXI-AUBURN 2211 S WAYNE ST AUBURN, IN 46706 | 05/26/2023 | \$12,147.80 | TRADE PAYABLE |
| | 06/29/2023 | \$11,554.20 | TRADE PAYABLE |
| TOTAL FOR FXI-AUBURN | | \$23,702.00 | |
| FXI-CORNELUS 100 MATSONFORD RD 5 RADNOR CORPORATE CTR, SUITE 300 RADNOR, PA 19087-4560 | 05/26/2023 | \$9,563.75 | TRADE PAYABLE |
| | 06/16/2023 | \$9,455.00 | TRADE PAYABLE |
| TOTAL FOR FXI-CORNELUS | | \$19,018.75 | |
| FXI-CORRY PO BOX 844285 BOSTON, MA 02284-4285 | 05/26/2023 | \$11,286.80 | TRADE PAYABLE |
| | 06/02/2023 | \$10,887.80 | TRADE PAYABLE |
| TOTAL FOR FXI-CORRY | | \$22,174.60 | |
| GIORDANO, HALLERAN & CIESLA 125 HALF MILE ROAD SUITE 300 RED BANK, NJ 07701-6777 | 06/02/2023 | \$8,446.01 | TRADE PAYABLE |
| | 06/22/2023 | \$10,276.01 | TRADE PAYABLE |
| | 08/21/2023 | \$1,380.00 | TRADE PAYABLE |
| TOTAL FOR GIORDANO, HALLERAN & CIESLA | | \$20,102.02 | |
| GLOBE CORPORATION BANK OF AMERICA LOCKBOX SERVICES LOCKBOX NO. 847742 DALLAS, TX 75207 | 06/02/2023 | \$65,162.37 | RENT |
| | 07/03/2023 | \$93,794.50 | RENT |
| | 07/27/2023 | \$3,517.22 | RENT |
| | 07/31/2023 | \$3,517.22 | RENT |
| | 08/08/2023 | \$930.08 | RENT |
| TOTAL FOR GLOBE CORPORATION | | \$166,921.39 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|--|-----------------------|--|
| GLOPAK INDUSTRIES, INC. 1037 STATE STREET PERTH AMBOY, NJ 08861 | 05/26/2023 | \$65,985.31 | TRADE PAYABLE |
| | 06/02/2023 | \$101,376.68 | TRADE PAYABLE |
| | 06/09/2023 | \$95,531.45 | TRADE PAYABLE |
| | 06/16/2023 | \$8,345.00 | TRADE PAYABLE |
| | 06/29/2023 | \$13,471.68 | TRADE PAYABLE |
| | 07/13/2023 | \$195,477.51 | TRADE PAYABLE |
| | 07/20/2023 | \$139,549.88 | TRADE PAYABLE |
| | 07/26/2023 | \$23,011.67 | TRADE PAYABLE |
| | 08/07/2023 | \$95,158.48 | TRADE PAYABLE |
| | 08/08/2023 | \$16,623.50 | TRADE PAYABLE |
| | 08/15/2023 | \$11,106.13 | TRADE PAYABLE |
| TOTAL FOR GLOPAK INDUSTRIES, INC. | | \$765,637.29 | |
| GP CORRUGATED LLC ATTN HUMMINGBIRD DIGITAL PRINT SOLUTIONS 133 PEACHTREE STREET SE ATLANTA, GA 30303 | 06/16/2023 | \$25,140.30 | TRADE PAYABLE |
| | 06/22/2023 | \$67,406.46 | TRADE PAYABLE |
| | 06/29/2023 | \$16,459.49 | TRADE PAYABLE |
| | 07/06/2023 | \$33,921.58 | TRADE PAYABLE |
| | 07/13/2023 | \$61,994.75 | TRADE PAYABLE |
| | 07/26/2023 | \$18,596.43 | TRADE PAYABLE |
| | 07/31/2023 | \$18,596.43 | TRADE PAYABLE |
| | 08/07/2023 | \$4,167.71 | TRADE PAYABLE |
| | 08/08/2023 | \$29,526.25 | TRADE PAYABLE |
| TOTAL FOR GP CORRUGATED LLC | | \$275,809.40 | |
| H.R BENJAMIN/STEWART ELECTRIC 3525 AMBER STREET PHILADELPHIA, PA 19134 | 06/16/2023 | \$7,655.00 | TRADE PAYABLE |
| | TOTAL FOR H.R BENJAMIN/STEWART ELECTRIC | | \$7,655.00 |
| HAYES INDUSTRIES, INC 41 ROBINSON ST, STE A POTTSTOWN, PA 19464 | 07/13/2023 | \$37,500.00 | TRADE PAYABLE |
| | TOTAL FOR HAYES INDUSTRIES, INC | | \$37,500.00 |
| HEALTHCARESC, LLC MLILY 1 MLILY WAY WINNSBORO, SC 29180 | 05/26/2023 | \$34,133.40 | TRADE PAYABLE |
| | 06/09/2023 | \$16,696.80 | TRADE PAYABLE |
| | 06/16/2023 | \$8,893.80 | TRADE PAYABLE |
| | 06/22/2023 | \$8,769.60 | TRADE PAYABLE |
| | 06/29/2023 | \$17,960.40 | TRADE PAYABLE |
| | 07/13/2023 | \$18,608.40 | TRADE PAYABLE |
| | 07/20/2023 | \$26,713.80 | TRADE PAYABLE |
| | 08/08/2023 | \$34,830.00 | TRADE PAYABLE |
| TOTAL FOR HEALTHCARESC, LLC | | \$166,606.20 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|-------------|-----------------------|--|
| HEBEI TEXTILES 42 XISANZHUANG STREET, SHUIJIAZHUANG HEBEI 050071 | 05/26/2023 | \$38,799.80 | TRADE PAYABLE |
| | 06/02/2023 | \$68,010.00 | TRADE PAYABLE |
| | 06/09/2023 | \$152,448.00 | TRADE PAYABLE |
| | 06/16/2023 | \$193,286.78 | TRADE PAYABLE |
| | 06/29/2023 | \$109,660.29 | TRADE PAYABLE |
| | 07/06/2023 | \$114,708.00 | TRADE PAYABLE |
| | 07/13/2023 | \$162,400.50 | TRADE PAYABLE |
| | 07/20/2023 | \$30,600.00 | TRADE PAYABLE |
| | 07/26/2023 | \$71,782.00 | TRADE PAYABLE |
| | 08/07/2023 | \$124,391.68 | TRADE PAYABLE |
| | 08/07/2023 | \$60,600.00 | TRADE PAYABLE |
| | 08/08/2023 | \$34,800.00 | TRADE PAYABLE |
| | 08/23/2023 | \$126,970.00 | TRADE PAYABLE |
| TOTAL FOR HEBEI TEXTILES | | \$1,288,457.05 | |
| HURON P.O. BOX 71223 CHICAGO, IL 60694-1223 | 07/13/2023 | \$2,164.50 | TRADE PAYABLE |
| | 08/15/2023 | \$100,000.00 | TRADE PAYABLE |
| TOTAL FOR HURON | | \$102,164.50 | |
| INTERNATIONAL PAPER 6400 POPLAR AVE MEMPHIS, TN 38197 | 05/26/2023 | \$15,305.00 | TRADE PAYABLE |
| | 06/02/2023 | \$25,736.52 | TRADE PAYABLE |
| | 06/09/2023 | \$12,391.92 | TRADE PAYABLE |
| | 06/16/2023 | \$36,493.00 | TRADE PAYABLE |
| | 06/22/2023 | \$35,157.61 | TRADE PAYABLE |
| | 07/13/2023 | \$18,456.77 | TRADE PAYABLE |
| | 07/13/2023 | \$14,263.34 | TRADE PAYABLE |
| | 07/26/2023 | \$14,808.59 | TRADE PAYABLE |
| 08/07/2023 | \$25,579.70 | TRADE PAYABLE | |
| TOTAL FOR INTERNATIONAL PAPER | | \$198,192.45 | |
| IPFS PO BOX 32144 NEW YORK, NY 10087-2144 | 06/16/2023 | \$8,053.21 | TRADE PAYABLE |
| | 07/27/2023 | \$8,047.21 | TRADE PAYABLE |
| TOTAL FOR IPFS | | \$16,100.42 | |
| IPS PACKAGING & AUTOMATION P.O. BOX 63477 CHARLOTTE, NC 28263-3477 | 06/02/2023 | \$1,671.76 | TRADE PAYABLE |
| | 06/09/2023 | \$8,252.35 | TRADE PAYABLE |
| | 06/16/2023 | \$1,714.54 | TRADE PAYABLE |
| | 07/06/2023 | \$3,218.45 | TRADE PAYABLE |
| | 07/20/2023 | \$8,226.22 | TRADE PAYABLE |
| TOTAL FOR IPS PACKAGING & AUTOMATION | | \$23,083.32 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| J.B. HUNT TRANSPORT, INC P.O. BOX 98545 CHICAGO, IL 60693-8545 | 05/26/2023 | \$18,132.00 | TRADE PAYABLE |
| | 06/09/2023 | \$6,355.00 | TRADE PAYABLE |
| | 06/16/2023 | \$12,099.00 | TRADE PAYABLE |
| | 06/23/2023 | \$14,780.00 | TRADE PAYABLE |
| | 06/29/2023 | \$5,834.72 | TRADE PAYABLE |
| | 07/06/2023 | \$3,250.00 | TRADE PAYABLE |
| | 07/13/2023 | \$7,040.00 | TRADE PAYABLE |
| | 07/20/2023 | \$3,325.00 | TRADE PAYABLE |
| | 07/27/2023 | \$3,355.00 | TRADE PAYABLE |
| 08/02/2023 | \$1,685.00 | TRADE PAYABLE | |
| TOTAL FOR J.B. HUNT TRANSPORT, INC | | \$75,855.72 | |
| JODIE MAYER 124 LEONE DRIVE BRICK, NJ 08724 | 05/26/2023 | \$1,560.00 | TRADE PAYABLE |
| | 06/02/2023 | \$1,660.00 | TRADE PAYABLE |
| | 06/09/2023 | \$1,460.00 | TRADE PAYABLE |
| | 06/16/2023 | \$1,740.00 | TRADE PAYABLE |
| | 06/22/2023 | \$1,780.00 | TRADE PAYABLE |
| | 06/29/2023 | \$1,620.00 | TRADE PAYABLE |
| | 07/06/2023 | \$1,680.00 | TRADE PAYABLE |
| | 07/13/2023 | \$1,480.00 | TRADE PAYABLE |
| | 07/20/2023 | \$1,760.00 | TRADE PAYABLE |
| | 07/26/2023 | \$1,660.00 | TRADE PAYABLE |
| | 08/07/2023 | \$3,360.00 | TRADE PAYABLE |
| 08/08/2023 | \$1,680.00 | TRADE PAYABLE | |
| 08/11/2023 | \$2,180.00 | TRADE PAYABLE | |
| TOTAL FOR JODIE MAYER | | \$23,620.00 | |
| JOSEPH S. SMITH ROOFING, INC. 313 HULMEVILLE ROAD LANGHORNE, PA 19047 | 06/05/2023 | \$250,000.00 | TRADE PAYABLE |
| | 06/29/2023 | \$348,726.00 | TRADE PAYABLE |
| TOTAL FOR JOSEPH S. SMITH ROOFING, INC. | | \$598,726.00 | |
| JSA PHILADELPHIA REAL LLC 1011 WEST BUTLER STREET PHILADELPHIA, PA 19140 | 06/02/2023 | \$67,626.00 | RENT |
| | 07/03/2023 | \$67,626.00 | RENT |
| | 08/01/2023 | \$67,626.00 | RENT |
| TOTAL FOR JSA PHILADELPHIA REAL LLC | | \$202,878.00 | |
| KKP FINE LINEN PVT LTD 88 SALEM ROAD, NAMAKKAL - 637 001, TAMIL NADU | 05/31/2023 | \$243,862.40 | TRADE PAYABLE |
| | 06/01/2023 | \$63,060.00 | TRADE PAYABLE |
| | 06/06/2023 | \$39,702.00 | TRADE PAYABLE |
| TOTAL FOR KKP FINE LINEN PVT LTD | | \$346,624.40 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|-------------|-----------------------|--|
| LATHAM & WATKINS LLP PO BOX 7247-8181 PHILADELPHIA, PA 19170-8181 | 05/29/2023 | \$10,000.00 | TRADE PAYABLE |
| | 06/09/2023 | \$15,000.00 | TRADE PAYABLE |
| | 06/16/2023 | \$15,000.00 | TRADE PAYABLE |
| | 06/22/2023 | \$25,000.00 | TRADE PAYABLE |
| | 06/29/2023 | \$25,000.00 | TRADE PAYABLE |
| | 07/06/2023 | \$25,000.00 | TRADE PAYABLE |
| | 07/13/2023 | \$25,000.00 | TRADE PAYABLE |
| | 07/20/2023 | \$25,000.00 | TRADE PAYABLE |
| | 07/26/2023 | \$25,000.00 | TRADE PAYABLE |
| | 07/31/2023 | \$25,000.00 | TRADE PAYABLE |
| | 08/07/2023 | \$19,001.50 | TRADE PAYABLE |
| TOTAL FOR LATHAM & WATKINS LLP | | \$234,001.50 | |
| LOCKTON COMPANIES NORTHEAST SERIES OF LOCKTONCOMPANIES LLC C/O BANK OF AMERICA PO BOX 3207 BOSTON, MA 02241-3207 | 06/02/2023 | \$12,310.00 | TRADE PAYABLE |
| | 08/07/2023 | \$8,089.20 | TRADE PAYABLE |
| | 08/08/2023 | \$90,900.00 | TRADE PAYABLE |
| | 08/14/2023 | \$473,583.00 | TRADE PAYABLE |
| | 08/21/2023 | \$76,643.20 | TRADE PAYABLE |
| TOTAL FOR LOCKTON COMPANIES | | \$661,525.40 | |
| MADISON BIRCH LLC 325 CHESNUT STREET SUITE 800 PHILADELPHIA, PA 19106 | 06/02/2023 | \$42,511.61 | TRADE PAYABLE |
| | 06/09/2023 | \$32,108.49 | TRADE PAYABLE |
| | 06/16/2023 | \$16,570.27 | TRADE PAYABLE |
| | 06/22/2023 | \$34,063.32 | TRADE PAYABLE |
| | 06/29/2023 | \$47,311.85 | TRADE PAYABLE |
| | 07/13/2023 | \$42,530.26 | TRADE PAYABLE |
| | 08/07/2023 | \$51,503.23 | TRADE PAYABLE |
| | 08/14/2023 | \$17,893.50 | TRADE PAYABLE |
| | 08/15/2023 | \$23,204.27 | TRADE PAYABLE |
| 08/23/2023 | \$26,461.20 | TRADE PAYABLE | |
| TOTAL FOR MADISON BIRCH LLC | | \$334,158.00 | |
| MAK'S GLOBAL INDIA 302, TOWER "8" VIPUL BELMONTE, GURGAON - 122002 | 08/08/2023 | \$27,330.00 | TRADE PAYABLE |
| TOTAL FOR MAK'S GLOBAL INDIA | | \$27,330.00 | |
| MARTHA STEWART LIVING OMNIMEDIA 50 WEST 57TH STREET 5TH FLOOR NEW YORK, NY 10019 | 07/18/2023 | \$27,834.69 | ROYALTIES |
| | 07/31/2023 | \$98,012.14 | ROYALTIES |
| TOTAL FOR MARTHA STEWART LIVING OMNIMEDIA | | \$125,846.83 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| MILLWOOD INCORPORATED 3708 INTERNATIONAL BLVD VIENNA, OH 44473 | 05/26/2023 | \$6,615.00 | TRADE PAYABLE |
| | 06/02/2023 | \$6,615.00 | TRADE PAYABLE |
| | 06/09/2023 | \$25,704.00 | TRADE PAYABLE |
| | 06/16/2023 | \$12,852.00 | TRADE PAYABLE |
| | 06/23/2023 | \$12,852.00 | TRADE PAYABLE |
| | 07/13/2023 | \$24,847.20 | TRADE PAYABLE |
| | 07/20/2023 | \$6,426.00 | TRADE PAYABLE |
| | 07/27/2023 | \$11,988.00 | TRADE PAYABLE |
| | 08/02/2023 | \$11,988.00 | TRADE PAYABLE |
| TOTAL FOR MILLWOOD INCORPORATED | | \$119,887.20 | |
| NIGHTHAWKS, INC. PO BOX 682348 FRANKLIN, TN 37068-2348 | 05/26/2023 | \$13,575.00 | TRADE PAYABLE |
| | 06/09/2023 | \$10,335.00 | TRADE PAYABLE |
| | 06/16/2023 | \$5,175.00 | TRADE PAYABLE |
| | 06/23/2023 | \$3,767.50 | TRADE PAYABLE |
| | 06/29/2023 | \$5,510.00 | TRADE PAYABLE |
| | 07/06/2023 | \$3,767.50 | TRADE PAYABLE |
| | 07/13/2023 | \$6,157.50 | TRADE PAYABLE |
| | 08/21/2023 | \$2,795.00 | TRADE PAYABLE |
| TOTAL FOR NIGHTHAWKS, INC. | | \$51,082.50 | |
| NORTHSTAR RECYCLING COMPANY, INC. 94 MAPLE STREET PO BOX 188 EAST LONGMEADOW, MA 01028 | 05/26/2023 | \$9,860.00 | TRADE PAYABLE |
| | 06/02/2023 | \$33,964.40 | TRADE PAYABLE |
| | 06/09/2023 | \$40,983.40 | TRADE PAYABLE |
| | 06/16/2023 | \$12,390.40 | TRADE PAYABLE |
| | 06/22/2023 | \$30,765.40 | TRADE PAYABLE |
| | 06/29/2023 | \$9,770.00 | TRADE PAYABLE |
| | 07/06/2023 | \$9,905.00 | TRADE PAYABLE |
| | 07/13/2023 | \$17,380.60 | TRADE PAYABLE |
| | 07/20/2023 | \$53,501.40 | TRADE PAYABLE |
| | 07/26/2023 | \$32,605.20 | TRADE PAYABLE |
| | 08/07/2023 | \$18,305.00 | TRADE PAYABLE |
| | 08/08/2023 | \$9,745.00 | TRADE PAYABLE |
| TOTAL FOR NORTHSTAR RECYCLING COMPANY, INC. | | \$279,175.80 | |
| NWA RETAIL LINKS, INC. 607 NW K STREET BENTONVILLE, AR 72712 | 06/22/2023 | \$3,667.00 | TRADE PAYABLE |
| | 07/20/2023 | \$3,667.00 | TRADE PAYABLE |
| | 08/21/2023 | \$3,667.00 | TRADE PAYABLE |
| TOTAL FOR NWA RETAIL LINKS, INC. | | \$11,001.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--------------|-----------------------|--|
| PAYCHEX, INC 911 PANORAMA TRAIL SOUTH ROCHESTER, NY 14625 | 05/30/2023 | \$148,821.78 | PAYROLL |
| | 05/30/2023 | \$63,279.17 | PAYROLL |
| | 05/30/2023 | \$3,976.85 | PAYROLL |
| | 05/30/2023 | \$401.42 | PAYROLL |
| | 05/30/2023 | \$75.00 | PAYROLL |
| | 05/31/2023 | \$4,217.35 | PAYROLL |
| | 06/01/2023 | \$574.87 | PAYROLL |
| | 06/07/2023 | \$130,415.87 | PAYROLL |
| | 06/07/2023 | \$57,635.29 | PAYROLL |
| | 06/07/2023 | \$3,565.10 | PAYROLL |
| | 06/07/2023 | \$360.43 | PAYROLL |
| | 06/07/2023 | \$75.00 | PAYROLL |
| | 06/08/2023 | \$540.82 | PAYROLL |
| | 06/08/2023 | \$239.22 | PAYROLL |
| | 06/15/2023 | \$134,879.58 | PAYROLL |
| | 06/15/2023 | \$58,963.48 | PAYROLL |
| | 06/15/2023 | \$3,557.47 | PAYROLL |
| | 06/15/2023 | \$538.32 | PAYROLL |
| | 06/15/2023 | \$422.58 | PAYROLL |
| | 06/15/2023 | \$75.00 | PAYROLL |
| | 06/16/2023 | \$909.20 | PAYROLL |
| | 06/16/2023 | \$757.80 | PAYROLL |
| | 06/21/2023 | \$128,178.71 | PAYROLL |
| | 06/21/2023 | \$53,539.37 | PAYROLL |
| | 06/21/2023 | \$3,575.76 | PAYROLL |
| | 06/21/2023 | \$488.90 | PAYROLL |
| | 06/21/2023 | \$75.00 | PAYROLL |
| | 06/22/2023 | \$527.16 | PAYROLL |
| | 06/28/2023 | \$118,261.40 | PAYROLL |
| | 06/28/2023 | \$51,835.31 | PAYROLL |
| | 06/28/2023 | \$3,941.91 | PAYROLL |
| | 06/28/2023 | \$493.34 | PAYROLL |
| | 06/28/2023 | \$75.00 | PAYROLL |
| | 06/29/2023 | \$506.70 | PAYROLL |
| | 06/30/2023 | \$1,036.26 | PAYROLL |
| | 07/05/2023 | \$126,090.66 | PAYROLL |
| | 07/05/2023 | \$55,659.81 | PAYROLL |
| | 07/05/2023 | \$3,942.10 | PAYROLL |
| | 07/05/2023 | \$534.95 | PAYROLL |
| | 07/05/2023 | \$75.00 | PAYROLL |
| 07/06/2023 | \$595.25 | PAYROLL | |
| 07/12/2023 | \$120,883.74 | PAYROLL | |
| 07/12/2023 | \$51,840.10 | PAYROLL | |
| 07/12/2023 | \$3,923.08 | PAYROLL | |
| 07/12/2023 | \$447.79 | PAYROLL | |
| 07/12/2023 | \$75.00 | PAYROLL | |
| 07/13/2023 | \$530.88 | PAYROLL | |
| 07/14/2023 | \$862.95 | PAYROLL | |
| 07/14/2023 | \$714.30 | PAYROLL | |
| 07/19/2023 | \$128,218.04 | PAYROLL | |
| 07/19/2023 | \$54,301.55 | PAYROLL | |
| 07/19/2023 | \$4,093.91 | PAYROLL | |
| 07/19/2023 | \$504.74 | PAYROLL | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|-----------------------|--|
| | 07/19/2023 | \$75.00 | PAYROLL |
| | 07/20/2023 | \$527.16 | PAYROLL |
| | 07/26/2023 | \$121,395.42 | PAYROLL |
| | 07/26/2023 | \$51,352.59 | PAYROLL |
| | 07/26/2023 | \$4,098.78 | PAYROLL |
| | 07/26/2023 | \$434.98 | PAYROLL |
| | 07/26/2023 | \$75.00 | PAYROLL |
| | 07/27/2023 | \$512.28 | PAYROLL |
| | 08/02/2023 | \$158,497.82 | PAYROLL |
| | 08/02/2023 | \$81,789.66 | PAYROLL |
| | 08/02/2023 | \$4,594.34 | PAYROLL |
| | 08/02/2023 | \$596.31 | PAYROLL |
| | 08/02/2023 | \$75.00 | PAYROLL |
| | 08/03/2023 | \$520.86 | PAYROLL |
| | 08/07/2023 | \$122,153.90 | PAYROLL |
| | 08/07/2023 | \$50,203.90 | PAYROLL |
| | 08/07/2023 | \$3,585.40 | PAYROLL |
| | 08/07/2023 | \$597.69 | PAYROLL |
| | 08/07/2023 | \$75.00 | PAYROLL |
| | 08/09/2023 | \$236,136.28 | PAYROLL |
| | 08/09/2023 | \$107,080.64 | PAYROLL |
| | 08/10/2023 | \$488.28 | PAYROLL |
| | 08/10/2023 | \$126.97 | PAYROLL |
| | 08/11/2023 | \$7,750.51 | PAYROLL |
| | 08/11/2023 | \$4,372.51 | PAYROLL |
| | 08/16/2023 | \$112,259.45 | PAYROLL |
| | 08/16/2023 | \$45,467.93 | PAYROLL |
| | 08/16/2023 | \$43,014.07 | PAYROLL |
| | 08/16/2023 | \$33,014.22 | PAYROLL |
| | 08/16/2023 | \$8,768.70 | PAYROLL |
| | 08/16/2023 | \$4,016.62 | PAYROLL |
| | 08/16/2023 | \$449.29 | PAYROLL |
| | 08/16/2023 | \$40.00 | PAYROLL |
| | 08/23/2023 | \$109,998.19 | PAYROLL |
| | 08/23/2023 | \$44,330.55 | PAYROLL |
| | 08/23/2023 | \$2,475.13 | PAYROLL |
| | 08/23/2023 | \$382.23 | PAYROLL |
| | 08/23/2023 | \$40.00 | PAYROLL |
| | TOTAL FOR PAYCHEX, INC | \$2,891,482.93 | |
| PECO 2301 MARKET STREET PHILADELPHIA, PA 19103 | 06/09/2023 | \$3,939.77 | TRADE PAYABLE |
| | 07/11/2023 | \$4,575.76 | TRADE PAYABLE |
| | 08/10/2023 | \$5,089.81 | TRADE PAYABLE |
| | TOTAL FOR PECO | \$13,605.34 | |
| PENDER'S DISPOSAL SERVICE 616 FAIRWAY LN BARNWELL, SC 29812 | 06/16/2023 | \$5,162.50 | TRADE PAYABLE |
| | 08/21/2023 | \$4,420.80 | TRADE PAYABLE |
| | TOTAL FOR PENDER'S DISPOSAL SERVICE | \$9,583.30 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| PENNSYLVANIA WELDING SUPPLY 835 PENNSYLVANIA BLVD FEASTERVILLE-TREVOSE, PA 19053 | 05/26/2023 | \$690.14 | TRADE PAYABLE |
| | 06/02/2023 | \$1,057.07 | TRADE PAYABLE |
| | 06/09/2023 | \$634.99 | TRADE PAYABLE |
| | 06/16/2023 | \$789.65 | TRADE PAYABLE |
| | 06/23/2023 | \$673.66 | TRADE PAYABLE |
| | 06/29/2023 | \$828.38 | TRADE PAYABLE |
| | 07/06/2023 | \$905.64 | TRADE PAYABLE |
| | 07/13/2023 | \$789.65 | TRADE PAYABLE |
| | 07/20/2023 | \$750.99 | TRADE PAYABLE |
| | 07/27/2023 | \$634.99 | TRADE PAYABLE |
| | 08/02/2023 | \$795.16 | TRADE PAYABLE |
| | 08/21/2023 | \$5,353.71 | TRADE PAYABLE |
| TOTAL FOR PENNSYLVANIA WELDING SUPPLY | | \$13,904.03 | |
| PHILADELPHIA GAS WORKS P.O. BOX 11700 NEWARK, NJ 07101-4700 | 06/02/2023 | \$9,834.74 | TRADE PAYABLE |
| | | \$9,834.74 | |
| PILOZZZ LLC 675 THIRD AVENUE 28TH FLOOR NEW YORK, NY 10017 | 08/07/2023 | \$5,886.59 | ROYALTIES |
| | 08/12/2023 | \$4,889.22 | ROYALTIES |
| TOTAL FOR PILOZZZ LLC | | \$10,775.81 | |
| PINE VIEW OF BLACKVILLE 237 DAVIE AVENUE STATESVILLE, NC 28677 | 06/09/2023 | \$9,761.65 | RENT |
| | 07/06/2023 | \$9,749.65 | RENT |
| | 08/07/2023 | \$9,735.65 | RENT |
| TOTAL FOR PINE VIEW OF BLACKVILLE | | \$29,246.95 | |
| PRATT CORRUGATED HOLDINGS, INC. D/B/A PRATT (ALLENTOWN CORRUGATING), LLC PO BOX 933949 ATLANTA, GA 31193-3949 | 06/02/2023 | \$25,828.61 | TRADE PAYABLE |
| | 06/09/2023 | \$16,625.00 | TRADE PAYABLE |
| | 06/22/2023 | \$12,697.65 | TRADE PAYABLE |
| | 06/29/2023 | \$6,007.40 | TRADE PAYABLE |
| | 08/01/2023 | \$1,205.00 | TRADE PAYABLE |
| TOTAL FOR PRATT CORRUGATED HOLDINGS, INC. | | \$62,363.66 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|-------------|-----------------------|--|
| PRE-ABI/ US CUSTOMS AND BORDER PROTECTION 1300 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004 | 06/23/2023 | \$44,879.32 | TRADE PAYABLE |
| | 06/23/2023 | \$25,629.63 | TRADE PAYABLE |
| | 06/23/2023 | \$18,176.72 | TRADE PAYABLE |
| | 06/23/2023 | \$16,205.49 | TRADE PAYABLE |
| | 06/23/2023 | \$13,803.04 | TRADE PAYABLE |
| | 06/23/2023 | \$11,214.47 | TRADE PAYABLE |
| | 06/23/2023 | \$11,207.44 | TRADE PAYABLE |
| | 06/23/2023 | \$9,723.03 | TRADE PAYABLE |
| | 06/23/2023 | \$8,336.98 | TRADE PAYABLE |
| | 06/23/2023 | \$7,640.53 | TRADE PAYABLE |
| | 06/23/2023 | \$7,369.61 | TRADE PAYABLE |
| | 06/23/2023 | \$5,763.63 | TRADE PAYABLE |
| | 06/23/2023 | \$5,701.04 | TRADE PAYABLE |
| | 06/23/2023 | \$5,146.79 | TRADE PAYABLE |
| | 06/23/2023 | \$5,130.31 | TRADE PAYABLE |
| | 06/23/2023 | \$4,547.12 | TRADE PAYABLE |
| | 06/23/2023 | \$2,785.09 | TRADE PAYABLE |
| | 06/23/2023 | \$2,768.57 | TRADE PAYABLE |
| | 06/23/2023 | \$2,602.45 | TRADE PAYABLE |
| | 06/23/2023 | \$1,818.38 | TRADE PAYABLE |
| | 06/23/2023 | \$905.39 | TRADE PAYABLE |
| | 06/23/2023 | \$543.54 | TRADE PAYABLE |
| | 07/25/2023 | \$45,084.74 | TRADE PAYABLE |
| | 07/25/2023 | \$41,773.52 | TRADE PAYABLE |
| | 07/25/2023 | \$28,894.96 | TRADE PAYABLE |
| | 07/25/2023 | \$12,801.42 | TRADE PAYABLE |
| | 07/25/2023 | \$11,542.95 | TRADE PAYABLE |
| | 07/25/2023 | \$9,285.45 | TRADE PAYABLE |
| | 07/25/2023 | \$9,091.83 | TRADE PAYABLE |
| | 07/25/2023 | \$9,033.74 | TRADE PAYABLE |
| | 07/25/2023 | \$7,369.62 | TRADE PAYABLE |
| | 07/25/2023 | \$5,750.49 | TRADE PAYABLE |
| | 07/25/2023 | \$5,572.74 | TRADE PAYABLE |
| 08/21/2023 | \$36,599.01 | TRADE PAYABLE | |
| 08/21/2023 | \$2,208.33 | TRADE PAYABLE | |
| 08/22/2023 | \$20,832.11 | TRADE PAYABLE | |
| 08/22/2023 | \$19,657.46 | TRADE PAYABLE | |
| 08/22/2023 | \$13,953.34 | TRADE PAYABLE | |
| 08/22/2023 | \$6,180.68 | TRADE PAYABLE | |
| 08/22/2023 | \$6,134.43 | TRADE PAYABLE | |
| 08/22/2023 | \$5,750.49 | TRADE PAYABLE | |
| 08/22/2023 | \$5,658.41 | TRADE PAYABLE | |
| 08/22/2023 | \$5,210.05 | TRADE PAYABLE | |
| 08/22/2023 | \$5,210.05 | TRADE PAYABLE | |
| 08/22/2023 | \$2,022.99 | TRADE PAYABLE | |
| 08/22/2023 | \$1,816.31 | TRADE PAYABLE | |
| 08/22/2023 | \$1,699.39 | TRADE PAYABLE | |
| TOTAL FOR PRE-ABI/ US CUSTOMS AND BORDER PROTECTION | | \$531,033.08 | |

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|--------------------------------|-----------------------|--|
| PRICEWATERHOUSECOOPERS LLP PO BOX 7247-8001 PHILADELPHIA, PA 19170-8001 | 06/02/2023 | \$15,000.00 | TRADE PAYABLE |
| | 06/09/2023 | \$15,000.00 | TRADE PAYABLE |
| | 06/16/2023 | \$15,000.00 | TRADE PAYABLE |
| | 06/22/2023 | \$15,000.00 | TRADE PAYABLE |
| | 06/29/2023 | \$15,000.00 | TRADE PAYABLE |
| | 07/13/2023 | \$15,000.00 | TRADE PAYABLE |
| TOTAL FOR PRICEWATERHOUSECOOPERS LLP | | \$90,000.00 | |
| RAMROD STAFFING LLC PO BOX 101004 ATLANTA, GA 30392-1004 | 06/02/2023 | \$3,872.62 | TRADE PAYABLE |
| | 06/09/2023 | \$1,490.40 | TRADE PAYABLE |
| | 06/16/2023 | \$1,117.80 | TRADE PAYABLE |
| | 08/08/2023 | \$1,811.77 | TRADE PAYABLE |
| TOTAL FOR RAMROD STAFFING LLC | | \$8,292.59 | |
| RISK LOGIC INC. 48 DIMMING ROAD UPPER SADDLE RIVER, NJ 07458 | 05/26/2023 | \$12,900.00 | TRADE PAYABLE |
| TOTAL FOR RISK LOGIC INC. | | \$12,900.00 | |
| SABRE LIMITED 100 SHELDON DRIVE UNIT 40 CAMBRIDGE, ON N1R 7A7 CANADA | 07/13/2023 | \$25,540.00 | TRADE PAYABLE |
| | 07/26/2023 | \$314.75 | TRADE PAYABLE |
| | TOTAL FOR SABRE LIMITED | | \$25,854.75 |
| SANDERS COMPLETE RENOVATIONS 168 SPRINGWOOD LOOP WARRENVILLE, SC 29851 | 05/26/2023 | \$1,400.00 | TRADE PAYABLE |
| | 06/23/2023 | \$1,400.00 | TRADE PAYABLE |
| | 06/29/2023 | \$765.00 | TRADE PAYABLE |
| | 07/20/2023 | \$4,000.00 | TRADE PAYABLE |
| | 08/02/2023 | \$3,960.00 | TRADE PAYABLE |
| TOTAL FOR SANDERS COMPLETE RENOVATIONS | | \$11,525.00 | |
| SCHULTE ROTH & ZABEL LLP LOCKBOX 11040 P.O. BOX 70280 PHILADELPHIA, PA 19176-0280 | 05/30/2023 | \$20,000.00 | PROFESSIONAL SERVICES |
| | 06/09/2023 | \$50,000.00 | PROFESSIONAL SERVICES |
| | 06/16/2023 | \$50,000.00 | PROFESSIONAL SERVICES |
| | 06/22/2023 | \$50,000.00 | PROFESSIONAL SERVICES |
| | 06/29/2023 | \$67,153.09 | PROFESSIONAL SERVICES |
| TOTAL FOR SCHULTE ROTH & ZABEL LLP | | \$237,153.09 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|-------------|-----------------------|--|
| SHINE LOGISTICS LLC 9245 LAGUNA SPRINGS DR. SUITE 200 ELK GROVE, CA 95758 | 05/26/2023 | \$10,400.00 | TRADE PAYABLE |
| | 06/02/2023 | \$2,150.00 | TRADE PAYABLE |
| | 06/09/2023 | \$10,650.00 | TRADE PAYABLE |
| | 06/16/2023 | \$7,490.00 | TRADE PAYABLE |
| | 06/23/2023 | \$11,497.00 | TRADE PAYABLE |
| | 06/29/2023 | \$2,850.00 | TRADE PAYABLE |
| | 07/06/2023 | \$5,450.00 | TRADE PAYABLE |
| | 07/13/2023 | \$8,950.00 | TRADE PAYABLE |
| | 07/20/2023 | \$7,350.00 | TRADE PAYABLE |
| | 07/27/2023 | \$16,950.00 | TRADE PAYABLE |
| | 08/02/2023 | \$11,400.00 | TRADE PAYABLE |
| | 08/15/2023 | \$20,950.00 | TRADE PAYABLE |
| | 08/21/2023 | \$6,100.00 | TRADE PAYABLE |
| TOTAL FOR SHINE LOGISTICS LLC | | \$122,187.00 | |
| SOUTHLAND EQUIPMENT SERVICE, INC 109 N. SHORECREST ROAD COLUMBIA, SC 29209 | 05/26/2023 | \$3,386.44 | TRADE PAYABLE |
| | 06/02/2023 | \$5,136.00 | TRADE PAYABLE |
| | 06/16/2023 | \$1,510.73 | TRADE PAYABLE |
| | 06/23/2023 | \$1,944.18 | TRADE PAYABLE |
| | 06/29/2023 | \$5,457.28 | TRADE PAYABLE |
| | 07/13/2023 | \$481.10 | TRADE PAYABLE |
| | 07/20/2023 | \$7,252.10 | TRADE PAYABLE |
| | 08/02/2023 | \$1,482.37 | TRADE PAYABLE |
| 08/10/2023 | \$2,039.04 | TRADE PAYABLE | |
| TOTAL FOR SOUTHLAND EQUIPMENT SERVICE, INC | | \$28,689.24 | |
| SRP PO BOX 80062 PRESCOTT, AZ 86304-8062 | 06/02/2023 | \$3,705.25 | TRADE PAYABLE |
| | 06/29/2023 | \$3,665.81 | TRADE PAYABLE |
| | 07/31/2023 | \$4,387.85 | TRADE PAYABLE |
| TOTAL FOR SRP | | \$11,758.91 | |
| STANDARD FIBER, LLC 919 EAST HILLSDALE BLVD SUITE 100 FOSTER CITY, CA 94404 | 05/26/2023 | \$100,000.00 | TRADE PAYABLE |
| | 06/02/2023 | \$253,384.50 | TRADE PAYABLE |
| | 06/09/2023 | \$235,510.20 | TRADE PAYABLE |
| | 06/16/2023 | \$91,974.30 | TRADE PAYABLE |
| | 06/29/2023 | \$63,680.40 | TRADE PAYABLE |
| | 07/21/2023 | \$31,363.20 | TRADE PAYABLE |
| | 07/26/2023 | \$46,153.80 | TRADE PAYABLE |
| | 08/07/2023 | \$33,062.40 | TRADE PAYABLE |
| 08/23/2023 | \$31,363.20 | TRADE PAYABLE | |
| TOTAL FOR STANDARD FIBER, LLC | | \$886,492.00 | |
| STEIN FIBERS, LTD 4 COMPUTER DR. W SUITE 200 ALBANY, NY 12205 | 07/20/2023 | \$29,589.52 | TRADE PAYABLE |
| TOTAL FOR STEIN FIBERS, LTD | | \$29,589.52 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|-------------|-----------------------|--|
| SUN FIBER LLC 1247 FREDERIC DRIVE RICHBURG, SC 29729 | 05/26/2023 | \$172,696.01 | TRADE PAYABLE |
| | 06/02/2023 | \$133,972.69 | TRADE PAYABLE |
| | 06/09/2023 | \$126,095.83 | TRADE PAYABLE |
| | 06/16/2023 | \$159,378.67 | TRADE PAYABLE |
| | 06/22/2023 | \$185,559.91 | TRADE PAYABLE |
| | 06/29/2023 | \$49,273.49 | TRADE PAYABLE |
| | 07/06/2023 | \$23,745.11 | TRADE PAYABLE |
| | 07/13/2023 | \$76,337.90 | TRADE PAYABLE |
| | 07/20/2023 | \$131,800.30 | TRADE PAYABLE |
| | 07/26/2023 | \$49,012.39 | TRADE PAYABLE |
| | 08/07/2023 | \$87,477.60 | TRADE PAYABLE |
| | 08/08/2023 | \$47,912.27 | TRADE PAYABLE |
| | 08/23/2023 | \$49,529.28 | TRADE PAYABLE |
| TOTAL FOR SUN FIBER LLC | | \$1,292,791.45 | |
| TAIAN YIFANG TEXTILE CLOTHING CO.,LTD XINCHENG STEET, TAIAN CITY SHANDONG PROVINCE | 07/13/2023 | \$45,737.88 | TRADE PAYABLE |
| | 07/26/2023 | \$22,926.00 | TRADE PAYABLE |
| TOTAL FOR TAIAN YIFANG TEXTILE CLOTHING CO.,LTD | | \$68,663.88 | |
| TEETEX LLC 90 S SPRUCE AVE, SUITE T SOUTH SAN FRANCISCO, CA 94080 | 05/26/2023 | \$36,856.00 | TRADE PAYABLE |
| | 06/02/2023 | \$40,260.00 | TRADE PAYABLE |
| | 06/29/2023 | \$70,095.60 | TRADE PAYABLE |
| | 07/06/2023 | \$141,952.30 | TRADE PAYABLE |
| | 07/13/2023 | \$23,344.20 | TRADE PAYABLE |
| | 07/20/2023 | \$47,095.50 | TRADE PAYABLE |
| | 07/26/2023 | \$143,654.04 | TRADE PAYABLE |
| 08/07/2023 | \$95,425.75 | TRADE PAYABLE | |
| TOTAL FOR TEETEX LLC | | \$598,683.39 | |
| TOWN AND COUNTRY 261 FIFTH AVENUE SUITE 600 NEW YORK, NY 10016 | 06/28/2023 | \$11,529.00 | RENT |
| TOTAL FOR TOWN AND COUNTRY | | \$11,529.00 | |
| UL VERIFICATION SERVICES INC. 62045 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0620 | 05/26/2023 | \$1,509.10 | TRADE PAYABLE |
| | 06/23/2023 | \$3,275.00 | TRADE PAYABLE |
| | 06/29/2023 | \$1,408.24 | TRADE PAYABLE |
| | 07/20/2023 | \$1,815.00 | TRADE PAYABLE |
| TOTAL FOR UL VERIFICATION SERVICES INC. | | \$8,007.34 | |
| ULINE 18769262 (SC) ATTN: ACCOUNTS RECEIVABLE PO BOX 88741 CHICAGO, IL 60680-1741 | 06/02/2023 | \$824.56 | TRADE PAYABLE |
| | 06/16/2023 | \$3,305.32 | TRADE PAYABLE |
| | 07/05/2023 | \$2,728.92 | TRADE PAYABLE |
| | 07/13/2023 | \$7,395.93 | TRADE PAYABLE |
| | 07/20/2023 | \$2,210.38 | TRADE PAYABLE |
| | 08/08/2023 | \$739.30 | TRADE PAYABLE |
| TOTAL FOR ULINE 18769262 (SC) | | \$17,204.41 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|-------------|-----------------------|--|
| UNIFIRST CORP PO BOX 650481 DALLAS, TX 75265-0481 | 05/26/2023 | \$942.30 | TRADE PAYABLE |
| | 06/09/2023 | \$2,956.45 | TRADE PAYABLE |
| | 06/16/2023 | \$1,378.79 | TRADE PAYABLE |
| | 06/23/2023 | \$179.07 | TRADE PAYABLE |
| | 06/29/2023 | \$1,439.70 | TRADE PAYABLE |
| | 07/06/2023 | \$179.06 | TRADE PAYABLE |
| | 07/13/2023 | \$155.51 | TRADE PAYABLE |
| | 07/20/2023 | \$428.85 | TRADE PAYABLE |
| TOTAL FOR UNIFIRST CORP | | \$7,659.73 | |
| UNUM LIFE INSURANCE COMPANY OF AMERICA PO BOX 406990 ATLANTA, GA 30384-6990 | 06/02/2023 | \$5,047.25 | TRADE PAYABLE |
| | 06/29/2023 | \$5,047.25 | TRADE PAYABLE |
| | 08/23/2023 | \$6,304.38 | TRADE PAYABLE |
| TOTAL FOR UNUM LIFE INSURANCE COMPANY OF AMERICA | | \$16,398.88 | |
| VARA HOME (ON BEHALF OF SHANGHAI NUTEX) SUITE 2306, GUANGQI CHENG, NO 425 YISHAN ROAD SHANGHAI | 05/26/2023 | \$325,000.00 | TRADE PAYABLE |
| | 06/02/2023 | \$166,000.00 | TRADE PAYABLE |
| | 06/09/2023 | \$92,196.00 | TRADE PAYABLE |
| | 06/16/2023 | \$92,196.00 | TRADE PAYABLE |
| | 06/29/2023 | \$76,032.00 | TRADE PAYABLE |
| | 07/06/2023 | \$77,100.00 | TRADE PAYABLE |
| | 07/13/2023 | \$60,728.00 | TRADE PAYABLE |
| | 07/26/2023 | \$93,621.20 | TRADE PAYABLE |
| | 08/15/2023 | \$85,146.00 | TRADE PAYABLE |
| 08/23/2023 | \$69,516.00 | TRADE PAYABLE | |
| TOTAL FOR VARA HOME (ON BEHALF OF SHANGHAI NUTEX) | | \$1,137,535.20 | |
| WALMART INC. C/O BANK OF AMERICA P.O. BOX 500787 ST. LOUIS, MO 63150-0787 | 05/26/2023 | \$8,890.00 | TRADE PAYABLE |
| | 06/16/2023 | \$2,096.02 | TRADE PAYABLE |
| | 07/13/2023 | \$1,682.43 | TRADE PAYABLE |
| TOTAL FOR WALMART INC. | | \$12,668.45 | |
| WEBSTER BANK ROBERT A. MILLER, DIRECTOR 360 LEXINGTON AVENUE, 5TH FLOOR NEW YORK, NY 10017 | 05/31/2023 | \$450.00 | BANK FEE |
| | 06/14/2023 | \$5,363.92 | SERVICE CHARGE |
| | 06/30/2023 | \$300.00 | BANK FEE |
| | 07/17/2023 | \$5,562.17 | SERVICE CHARGE |
| | 08/21/2023 | \$3,984.10 | SERVICE CHARGE |
| TOTAL FOR WEBSTER BANK | | \$15,660.19 | |
| WEBSTER CARDMEMBER SERVICE P.O. BOX 790408 ST. LOUIS, MO 63179 | 06/16/2023 | \$40,328.59 | TRADE PAYABLE |
| | 07/13/2023 | \$42,525.66 | TRADE PAYABLE |
| | 08/07/2023 | \$41,300.55 | TRADE PAYABLE |
| | 08/09/2023 | \$13,904.56 | TRADE PAYABLE |
| TOTAL FOR WEBSTER CARDMEMBER SERVICE | | \$138,059.36 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|------------------------|--|
| ZHEJIANG LIUQIAO HOME TEXTILE CO. LTD | 05/26/2023 | \$40,260.80 | TRADE PAYABLE |
| 583HFGP | 06/09/2023 | \$37,886.20 | TRADE PAYABLE |
| XIAOSHAN DISTRICT | 06/16/2023 | \$60,138.80 | TRADE PAYABLE |
| HANGZHOU | 06/22/2023 | \$40,805.00 | TRADE PAYABLE |
| ZHEJIANG | 06/29/2023 | \$38,443.20 | TRADE PAYABLE |
| | 07/06/2023 | \$98,858.00 | TRADE PAYABLE |
| | 07/13/2023 | \$94,583.72 | TRADE PAYABLE |
| | 07/20/2023 | \$41,159.00 | TRADE PAYABLE |
| | 07/26/2023 | \$19,040.00 | TRADE PAYABLE |
| | 08/07/2023 | \$54,709.00 | TRADE PAYABLE |
| | 08/08/2023 | \$68,550.12 | TRADE PAYABLE |
| TOTAL FOR ZHEJIANG LIUQIAO HOME TEXTILE CO. LTD | | \$594,433.84 | |
| GRAND TOTAL: | | \$18,975,382.36 | |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|-------------------------------|------------|-----------------------|---------------------------------|
| AMANDA G HANDY | 08/25/2022 | \$4,809.24 | REGULAR PAY |
| 1200 OCEAN AVE | 09/01/2022 | \$4,809.24 | REGULAR PAY |
| BELMAR NJ | 09/08/2022 | \$4,809.24 | REGULAR PAY |
| 07719 | 09/15/2022 | \$4,809.24 | REGULAR PAY |
| Relationship to Debtor | 09/22/2022 | \$4,809.24 | REGULAR PAY |
| SALESPERSON | 09/29/2022 | \$4,809.24 | REGULAR PAY |
| | 10/06/2022 | \$4,809.24 | REGULAR PAY |
| | 10/13/2022 | \$5,290.00 | REGULAR PAY |
| | 10/20/2022 | \$5,290.00 | REGULAR PAY |
| | 10/27/2022 | \$5,290.00 | REGULAR PAY |
| | 11/03/2022 | \$5,290.00 | REGULAR PAY |
| | 11/10/2022 | \$5,290.00 | REGULAR PAY |
| | 11/17/2022 | \$5,290.00 | REGULAR PAY |
| | 11/23/2022 | \$5,290.00 | REGULAR PAY |
| | 12/01/2022 | \$5,290.00 | REGULAR PAY |
| | 12/08/2022 | \$5,290.00 | REGULAR PAY |
| | 12/15/2022 | \$5,290.00 | REGULAR PAY |
| | 12/22/2022 | \$5,290.00 | REGULAR PAY |
| | 12/29/2022 | \$5,290.00 | REGULAR PAY |
| | 01/05/2023 | \$5,290.00 | REGULAR PAY |
| | 01/12/2023 | \$5,290.00 | REGULAR PAY |
| | 01/19/2023 | \$5,290.00 | REGULAR PAY |
| | 01/26/2023 | \$5,290.00 | REGULAR PAY |
| | 02/02/2023 | \$5,290.00 | REGULAR PAY |
| | 02/09/2023 | \$5,290.00 | REGULAR PAY |
| | 02/16/2023 | \$5,290.00 | REGULAR PAY |
| | 02/23/2023 | \$5,290.00 | REGULAR PAY |
| | 03/02/2023 | \$5,290.00 | REGULAR PAY |
| | 03/09/2023 | \$5,290.00 | REGULAR PAY |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|-------------------------------|----------------------------------|-----------------------|---------------------------------|
| | 03/16/2023 | \$5,290.00 | REGULAR PAY |
| | 03/23/2023 | \$5,290.00 | REGULAR PAY |
| | 03/30/2023 | \$5,290.00 | REGULAR PAY |
| | 04/06/2023 | \$5,290.00 | REGULAR PAY |
| | 04/13/2023 | \$5,290.00 | REGULAR PAY |
| | 04/20/2023 | \$5,290.00 | REGULAR PAY |
| | 04/27/2023 | \$5,290.00 | REGULAR PAY |
| | 05/04/2023 | \$5,290.00 | REGULAR PAY |
| | 05/11/2023 | \$5,290.00 | REGULAR PAY |
| | 05/18/2023 | \$5,290.00 | REGULAR PAY |
| | 05/25/2023 | \$5,290.00 | REGULAR PAY |
| | 06/01/2023 | \$5,290.00 | REGULAR PAY |
| | 06/08/2023 | \$5,290.00 | REGULAR PAY |
| | 06/15/2023 | \$5,290.00 | REGULAR PAY |
| | 06/22/2023 | \$5,290.00 | REGULAR PAY |
| | 06/29/2023 | \$5,290.00 | REGULAR PAY |
| | 07/06/2023 | \$5,290.00 | REGULAR PAY |
| | 07/13/2023 | \$5,290.00 | REGULAR PAY |
| | 07/20/2023 | \$5,290.00 | REGULAR PAY |
| | 07/27/2023 | \$5,290.00 | REGULAR PAY |
| | 08/03/2023 | \$5,290.00 | REGULAR PAY |
| | 08/10/2023 | \$5,290.00 | REGULAR PAY |
| | 08/17/2023 | \$5,290.00 | REGULAR PAY |
| | TOTAL FOR AMANDA G HANDY | \$271,714.68 | |
| AMANDA SPINELLA | 09/02/2022 | \$1,457.35 | EXPENSE REIMBURSEMENT |
| 1200 OCEAN AVENUE | 10/18/2022 | \$2,024.77 | EXPENSE REIMBURSEMENT |
| BELMAR NJ | 12/27/2022 | \$826.95 | EXPENSE REIMBURSEMENT |
| 07719 | | | |
| Relationship to Debtor | 03/02/2023 | \$6,350.96 | EXPENSE REIMBURSEMENT |
| SALESPERSON | 04/13/2023 | \$1,437.51 | EXPENSE REIMBURSEMENT |
| | 06/22/2023 | \$1,113.64 | EXPENSE REIMBURSEMENT |
| | 07/13/2023 | \$1,450.77 | EXPENSE REIMBURSEMENT |
| | TOTAL FOR AMANDA SPINELLA | \$14,661.95 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|------------|-----------------------|--|
| CARMINE SPINELLA 2105 LUCAS RD WEATHERFORD TX 76085 | 09/02/2022 | \$7,101.45 | \$5K PAYDOWN ON COSTCO, BALANCE EXPENSE REIMBURSEMENT |
| | 09/07/2022 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 09/13/2022 | \$5,000.00 | COSTCO PAYMENT |
| Relationship to Debtor CHIEF EXECUTIVE OFFICER | 09/14/2022 | \$1,807.52 | EXPENSE REIMBURSEMENTS |
| | 09/26/2022 | \$5,000.00 | COSTCO PAYMENT |
| | 10/03/2022 | \$5,000.00 | COSTCO PAYMENT |
| | 10/03/2022 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 10/18/2022 | \$9,938.00 | COSTCO PAYMENT |
| | 11/01/2022 | \$6,673.25 | EXPENSE REIMBURSEMENTS |
| | 11/01/2022 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 12/02/2022 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 12/16/2022 | \$2,847.48 | EXPENSE REIMBURSEMENTS |
| | 01/06/2023 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 01/26/2023 | \$2,300.24 | EXPENSE REIMBURSEMENTS |
| | 02/02/2023 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 03/02/2023 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 03/23/2023 | \$2,266.81 | EXPENSE REIMBURSEMENTS |
| | 04/01/2023 | \$2,500.00 | RENTAL PAYMENT FOR PA EMPLOYEE |
| | 04/13/2023 | \$3,871.06 | EXPENSE REIMBURSEMENTS |
| | 04/20/2023 | \$3,510.00 | EXPENSE REIMBURSEMENTS |
| | 04/27/2023 | \$1,257.60 | EXPENSE REIMBURSEMENTS |
| TOTAL FOR CARMINE SPINELLA | | \$76,573.41 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|------------|-------------------------------|---------------------------------|
| DOUGLAS B. ANKNEY 2483 GRANDFATHER MOUNTAIN SPRING HILL FL 34606 | 08/25/2022 | \$5,480.77 | REGULAR PAY |
| | 09/01/2022 | \$5,480.77 | REGULAR PAY |
| Relationship to Debtor CHIEF OPERATING OFFICER | 09/08/2022 | \$5,480.77 | REGULAR PAY |
| | 09/13/2022 | \$843.95 | EXPENSE REIMBURSEMENT |
| | 09/15/2022 | \$5,480.77 | REGULAR PAY |
| | 09/22/2022 | \$5,480.77 | REGULAR PAY |
| | 09/29/2022 | \$5,480.77 | REGULAR PAY |
| | 10/06/2022 | \$5,480.77 | REGULAR PAY |
| | 10/13/2022 | \$6,057.70 | REGULAR PAY |
| | 10/20/2022 | \$6,057.70 | REGULAR PAY |
| | 10/27/2022 | \$6,057.70 | REGULAR PAY |
| | 11/01/2022 | \$11,303.37 | EXPENSE REIMBURSEMENT |
| | 11/03/2022 | \$6,057.70 | REGULAR PAY |
| | 11/10/2022 | \$6,057.70 | REGULAR PAY |
| | 11/14/2022 | \$7,761.94 | EXPENSE REIMBURSEMENT |
| | 11/17/2022 | \$6,057.70 | REGULAR PAY |
| | 11/23/2022 | \$6,057.70 | REGULAR PAY |
| | 12/01/2022 | \$6,057.70 | REGULAR PAY |
| | 12/08/2022 | \$6,057.70 | REGULAR PAY |
| | 12/15/2022 | \$6,057.70 | REGULAR PAY |
| | 12/22/2022 | \$6,057.70 | REGULAR PAY |
| | 12/29/2022 | \$6,057.70 | REGULAR PAY |
| | 01/05/2023 | \$6,057.70 | REGULAR PAY |
| | 01/09/2023 | \$8,262.25 | EXPENSE REIMBURSEMENT |
| | 01/26/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 02/02/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 02/09/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 02/16/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 02/23/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 03/02/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 03/09/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 03/16/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 03/23/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| | 03/30/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION |
| 04/06/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 04/13/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 04/20/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 04/27/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 05/04/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 05/11/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 05/18/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 05/25/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 06/01/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 06/08/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 06/15/2023 | \$6,057.70 | SEVERANCE/SALARY CONTINUATION | |
| 06/22/2023 | \$4,038.30 | SEVERANCE/SALARY CONTINUATION | |
| TOTAL FOR DOUGLAS B. ANKNEY | | \$276,537.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|--|--|--|
| EIGHTH ROW LLC 3736 DARCUS STREET HOUSTON TX 77005 | 06/16/2023 06/22/2023 07/20/2023 08/07/2023 | \$10,887.10 \$12,500.00 \$12,500.00 \$12,500.00 | BOARD FEES BOARD FEES BOARD FEES BOARD FEES |
| Relationship to Debtor BOARD OF DIRECTORS | | | |
| TOTAL FOR EIGHTH ROW LLC | | <u>\$48,387.10</u> | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|---------------------------------|-----------------------|---------------------------------|
| FRANK SPINELLA 28 CREAMARY ROAD COLTS NECK NJ 07722 | 08/25/2022 | \$1,000.00 | REGULAR PAY |
| | 09/01/2022 | \$1,000.00 | REGULAR PAY |
| | 09/08/2022 | \$1,000.00 | REGULAR PAY |
| Relationship to Debtor MAINTENANCE | 09/15/2022 | \$1,000.00 | REGULAR PAY |
| | 09/22/2022 | \$1,000.00 | REGULAR PAY |
| | 09/29/2022 | \$1,000.00 | REGULAR PAY |
| | 10/06/2022 | \$1,000.00 | REGULAR PAY |
| | 10/13/2022 | \$1,000.00 | REGULAR PAY |
| | 10/20/2022 | \$1,000.00 | REGULAR PAY |
| | 10/27/2022 | \$1,000.00 | REGULAR PAY |
| | 11/03/2022 | \$1,000.00 | REGULAR PAY |
| | 11/10/2022 | \$1,000.00 | REGULAR PAY |
| | 11/17/2022 | \$1,000.00 | REGULAR PAY |
| | 11/23/2022 | \$1,000.00 | REGULAR PAY |
| | 12/01/2022 | \$1,000.00 | REGULAR PAY |
| | 12/08/2022 | \$1,000.00 | REGULAR PAY |
| | 12/15/2022 | \$1,000.00 | REGULAR PAY |
| | 12/22/2022 | \$1,000.00 | REGULAR PAY |
| | 12/29/2022 | \$1,000.00 | REGULAR PAY |
| | 01/05/2023 | \$1,000.00 | REGULAR PAY |
| | 01/12/2023 | \$1,000.00 | REGULAR PAY |
| | 01/19/2023 | \$1,000.00 | REGULAR PAY |
| | 01/26/2023 | \$1,000.00 | REGULAR PAY |
| | 02/02/2023 | \$1,000.00 | REGULAR PAY |
| | 02/09/2023 | \$1,000.00 | REGULAR PAY |
| | 02/16/2023 | \$1,000.00 | REGULAR PAY |
| | 02/23/2023 | \$1,000.00 | REGULAR PAY |
| | 03/02/2023 | \$1,000.00 | REGULAR PAY |
| | 03/09/2023 | \$1,000.00 | REGULAR PAY |
| | 03/16/2023 | \$1,000.00 | REGULAR PAY |
| | 03/23/2023 | \$1,000.00 | REGULAR PAY |
| | 03/30/2023 | \$1,000.00 | REGULAR PAY |
| | 04/06/2023 | \$1,000.00 | REGULAR PAY |
| | 04/13/2023 | \$1,000.00 | REGULAR PAY |
| | 04/20/2023 | \$1,000.00 | REGULAR PAY |
| | 04/27/2023 | \$1,000.00 | REGULAR PAY |
| | 05/04/2023 | \$1,000.00 | REGULAR PAY |
| | 05/11/2023 | \$1,000.00 | REGULAR PAY |
| | 05/18/2023 | \$1,000.00 | REGULAR PAY |
| | 05/25/2023 | \$1,000.00 | REGULAR PAY |
| | 06/01/2023 | \$1,000.00 | REGULAR PAY |
| | 06/08/2023 | \$1,000.00 | REGULAR PAY |
| | 06/15/2023 | \$1,000.00 | REGULAR PAY |
| | 06/22/2023 | \$1,000.00 | REGULAR PAY |
| | 06/29/2023 | \$1,000.00 | REGULAR PAY |
| | 07/06/2023 | \$1,000.00 | REGULAR PAY |
| | TOTAL FOR FRANK SPINELLA | \$46,000.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|------------|-----------------------|---------------------------------|
| GAIL SPINELLA 1200 OCEAN AVENUE BELMAR NJ 07719 | 08/25/2022 | \$6,056.93 | REGULAR PAY |
| | 09/01/2022 | \$6,056.93 | REGULAR PAY |
| Relationship to Debtor HEAD OF PURCHASING | 09/02/2022 | \$3,120.17 | EXPENSE REIMBURSEMENT |
| | 09/08/2022 | \$6,056.93 | REGULAR PAY |
| | 09/15/2022 | \$6,056.93 | REGULAR PAY |
| | 09/22/2022 | \$6,056.93 | REGULAR PAY |
| | 09/29/2022 | \$6,056.93 | REGULAR PAY |
| | 10/06/2022 | \$6,056.93 | REGULAR PAY |
| | 10/13/2022 | \$7,019.24 | REGULAR PAY |
| | 10/20/2022 | \$7,019.24 | REGULAR PAY |
| | 10/27/2022 | \$7,019.24 | REGULAR PAY |
| | 11/03/2022 | \$7,019.24 | REGULAR PAY |
| | 11/10/2022 | \$7,019.24 | REGULAR PAY |
| | 11/14/2022 | \$2,749.04 | EXPENSE REIMBURSEMENT |
| | 11/17/2022 | \$7,019.24 | REGULAR PAY |
| | 11/23/2022 | \$7,019.24 | REGULAR PAY |
| | 11/25/2022 | \$1,067.31 | EXPENSE REIMBURSEMENT |
| | 12/01/2022 | \$7,019.24 | REGULAR PAY |
| | 12/08/2022 | \$7,019.24 | REGULAR PAY |
| | 12/09/2022 | \$4,237.50 | EXPENSE REIMBURSEMENT |
| | 12/15/2022 | \$7,019.24 | REGULAR PAY |
| | 12/22/2022 | \$7,019.24 | REGULAR PAY |
| | 12/29/2022 | \$7,019.24 | REGULAR PAY |
| | 01/05/2023 | \$7,019.24 | REGULAR PAY |
| | 01/12/2023 | \$7,019.24 | REGULAR PAY |
| | 01/19/2023 | \$7,019.24 | REGULAR PAY |
| | 01/26/2023 | \$3,947.84 | EXPENSE REIMBURSEMENT |
| | 01/26/2023 | \$7,019.24 | REGULAR PAY |
| | 02/02/2023 | \$7,019.24 | REGULAR PAY |
| | 02/09/2023 | \$7,019.24 | REGULAR PAY |
| | 02/16/2023 | \$7,019.24 | REGULAR PAY |
| | 02/23/2023 | \$2,258.22 | EXPENSE REIMBURSEMENT |
| | 02/23/2023 | \$7,019.24 | REGULAR PAY |
| | 03/02/2023 | \$7,019.24 | REGULAR PAY |
| | 03/09/2023 | \$7,019.24 | REGULAR PAY |
| | 03/10/2023 | \$3,344.97 | EXPENSE REIMBURSEMENT |
| | 03/16/2023 | \$7,019.24 | REGULAR PAY |
| | 03/23/2023 | \$7,019.24 | REGULAR PAY |
| | 03/30/2023 | \$7,019.24 | REGULAR PAY |
| | 04/06/2023 | \$7,019.24 | REGULAR PAY |
| | 04/13/2023 | \$1,511.87 | EXPENSE REIMBURSEMENT |
| | 04/13/2023 | \$7,019.24 | REGULAR PAY |
| | 04/20/2023 | \$7,019.24 | REGULAR PAY |
| | 04/27/2023 | \$7,019.24 | REGULAR PAY |
| | 05/04/2023 | \$7,019.24 | REGULAR PAY |
| | 05/11/2023 | \$7,019.24 | REGULAR PAY |
| | 05/18/2023 | \$7,019.24 | REGULAR PAY |
| | 05/25/2023 | \$7,019.24 | REGULAR PAY |
| | 05/26/2023 | \$1,100.55 | EXPENSE REIMBURSEMENT |
| | 06/01/2023 | \$7,019.24 | REGULAR PAY |
| | 06/08/2023 | \$7,019.24 | REGULAR PAY |
| | 06/15/2023 | \$7,019.24 | REGULAR PAY |
| | 06/16/2023 | \$996.00 | EXPENSE REIMBURSEMENT |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|-------------------------------|------------------------------------|-----------------------|---------------------------------|
| | 06/22/2023 | \$7,019.24 | REGULAR PAY |
| | 06/29/2023 | \$7,019.24 | REGULAR PAY |
| | 07/06/2023 | \$7,019.24 | REGULAR PAY |
| | 07/13/2023 | \$1,348.81 | EXPENSE REIMBURSEMENT |
| | 07/13/2023 | \$7,019.24 | REGULAR PAY |
| | 07/20/2023 | \$7,019.24 | REGULAR PAY |
| | 07/27/2023 | \$7,019.24 | REGULAR PAY |
| | 08/03/2023 | \$7,019.24 | REGULAR PAY |
| | TOTAL FOR GAIL SPINELLA | \$369,908.11 | |
| JACQUELINE WATERS | 09/13/2022 | \$13,516.72 | EXPENSE REIMBURSEMENT |
| 2021 BAILYS CORNER ROAD | 10/18/2022 | \$6,004.51 | EXPENSE REIMBURSEMENT |
| WALL NJ | 11/01/2022 | \$4,391.26 | EXPENSE REIMBURSEMENT |
| 07719 | 12/02/2022 | \$3,006.36 | EXPENSE REIMBURSEMENT |
| Relationship to Debtor | 01/06/2023 | \$8,233.04 | EXPENSE REIMBURSEMENT |
| SALESPERSON | 02/02/2023 | \$3,484.33 | EXPENSE REIMBURSEMENT |
| | 03/02/2023 | \$2,683.41 | EXPENSE REIMBURSEMENT |
| | 03/30/2023 | \$6,156.88 | EXPENSE REIMBURSEMENT |
| | 04/20/2023 | \$800.22 | EXPENSE REIMBURSEMENT |
| | 04/27/2023 | \$6,250.00 | REGULAR PAY |
| | 05/04/2023 | \$6,250.00 | REGULAR PAY |
| | 05/11/2023 | \$6,250.00 | REGULAR PAY |
| | 05/18/2023 | \$6,250.00 | REGULAR PAY |
| | 05/19/2023 | \$873.88 | EXPENSE REIMBURSEMENT |
| | 05/25/2023 | \$6,250.00 | REGULAR PAY |
| | 06/01/2023 | \$6,250.00 | REGULAR PAY |
| | 06/08/2023 | \$6,250.00 | REGULAR PAY |
| | 06/15/2023 | \$6,250.00 | REGULAR PAY |
| | 06/22/2023 | \$6,250.00 | REGULAR PAY |
| | 06/29/2023 | \$6,250.00 | REGULAR PAY |
| | 07/06/2023 | \$6,250.00 | REGULAR PAY |
| | 07/13/2023 | \$374.31 | EXPENSE REIMBURSEMENT |
| | 07/13/2023 | \$6,250.00 | REGULAR PAY |
| | 07/20/2023 | \$6,250.00 | REGULAR PAY |
| | 07/27/2023 | \$6,250.00 | REGULAR PAY |
| | 08/03/2023 | \$6,250.00 | REGULAR PAY |
| | 08/08/2023 | \$404.13 | EXPENSE REIMBURSEMENT |
| | 08/10/2023 | \$6,250.00 | REGULAR PAY |
| | 08/17/2023 | \$6,250.00 | REGULAR PAY |
| | TOTAL FOR JACQUELINE WATERS | \$156,179.05 | |
| LORI A. MIZHIR | 06/09/2023 | \$60.72 | EXPENSE REIMBURSEMENT |
| 734 GRAYDON AVE | | | |
| NORFOLK VA | | | |
| 23507 | | | |
| Relationship to Debtor | | | |
| PURCHASING CLERK | | | |
| | TOTAL FOR LORI A. MIZHIR | \$60.72 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|--|--|--|
| MRSKAHN II LLC 1502 DALE LANE DELRAY BEACH FL 33444 | 05/11/2023 06/22/2023 07/13/2023 08/07/2023 | \$10,887.10 \$12,500.00 \$12,500.00 \$12,500.00 | BOARD FEES BOARD FEES BOARD FEES BOARD FEES |
| Relationship to Debtor BOARD OF DIRECTORS | | | |
| TOTAL FOR MRSKAHN II LLC | | <u>\$48,387.10</u> | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|-----------------------------------|-----------------------|---------------------------------|
| NANCY E. RUSSELL 308 ANGELUS ST. MEMPHIS TN 38112 | 08/25/2022 | \$5,192.31 | REGULAR PAY |
| | 09/01/2022 | \$5,192.31 | REGULAR PAY |
| Relationship to Debtor CHIEF FINANCIAL OFFICER | 09/08/2022 | \$5,192.31 | REGULAR PAY |
| | 09/13/2022 | \$2,137.45 | EXPENSE REIMBURSEMENT |
| | 09/15/2022 | \$5,192.31 | REGULAR PAY |
| | 09/22/2022 | \$5,192.31 | REGULAR PAY |
| | 09/29/2022 | \$5,192.31 | REGULAR PAY |
| | 10/03/2022 | \$2,739.79 | EXPENSE REIMBURSEMENT |
| | 10/06/2022 | \$5,192.31 | REGULAR PAY |
| | 10/13/2022 | \$5,769.24 | REGULAR PAY |
| | 10/20/2022 | \$5,769.24 | REGULAR PAY |
| | 10/27/2022 | \$5,769.24 | REGULAR PAY |
| | 11/03/2022 | \$5,769.24 | REGULAR PAY |
| | 11/10/2022 | \$5,769.24 | REGULAR PAY |
| | 11/17/2022 | \$5,769.24 | REGULAR PAY |
| | 11/23/2022 | \$5,769.24 | REGULAR PAY |
| | 11/25/2022 | \$1,458.56 | EXPENSE REIMBURSEMENT |
| | 12/01/2022 | \$5,769.24 | REGULAR PAY |
| | 12/08/2022 | \$5,769.24 | REGULAR PAY |
| | 12/15/2022 | \$5,769.24 | REGULAR PAY |
| | 12/22/2022 | \$5,769.24 | REGULAR PAY |
| | 12/29/2022 | \$2,096.18 | EXPENSE REIMBURSEMENT |
| | 12/29/2022 | \$5,769.24 | REGULAR PAY |
| | 01/05/2023 | \$5,769.24 | REGULAR PAY |
| | 01/12/2023 | \$5,769.24 | REGULAR PAY |
| | 01/19/2023 | \$5,769.24 | REGULAR PAY |
| | 01/26/2023 | \$5,769.24 | REGULAR PAY |
| | 02/02/2023 | \$5,769.24 | REGULAR PAY |
| | 02/09/2023 | \$5,769.24 | REGULAR PAY |
| | 02/16/2023 | \$5,769.24 | REGULAR PAY |
| | 02/23/2023 | \$2,722.02 | EXPENSE REIMBURSEMENT |
| | 02/23/2023 | \$5,769.24 | REGULAR PAY |
| | 03/02/2023 | \$1,905.62 | EXPENSE REIMBURSEMENT |
| | 03/02/2023 | \$5,769.24 | REGULAR PAY |
| | 03/09/2023 | \$5,769.24 | REGULAR PAY |
| | 03/16/2023 | \$5,769.24 | REGULAR PAY |
| | 03/23/2023 | \$5,769.24 | REGULAR PAY |
| | 03/30/2023 | \$5,769.24 | REGULAR PAY |
| | 04/06/2023 | \$5,769.24 | REGULAR PAY |
| | 04/13/2023 | \$5,769.24 | REGULAR PAY |
| | 04/20/2023 | \$5,769.24 | REGULAR PAY |
| | 04/27/2023 | \$5,769.24 | REGULAR PAY |
| | 05/04/2023 | \$5,769.24 | REGULAR PAY |
| | 05/05/2023 | \$2,471.30 | EXPENSE REIMBURSEMENT |
| | 05/11/2023 | \$213.15 | EXPENSE REIMBURSEMENT |
| | 05/11/2023 | \$5,769.24 | REGULAR PAY |
| | 05/18/2023 | \$5,769.24 | REGULAR PAY |
| | TOTAL FOR NANCY E. RUSSELL | \$236,705.92 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|------------|-----------------------|---------------------------------|
| NICOLE M. IASIELO | 08/25/2022 | \$5,769.24 | SEVERANCE/SALARY CONTINUATION |
| 456 PATTON PLACE | 09/01/2022 | \$5,769.24 | SEVERANCE/SALARY CONTINUATION |
| WYCKOFF NJ | 09/08/2022 | \$5,769.24 | SEVERANCE/SALARY CONTINUATION |
| 07481 | 09/15/2022 | \$5,769.24 | SEVERANCE/SALARY CONTINUATION |
| Relationship to Debtor | | | |
| CHIEF COMMERCIAL OFFICER | 09/22/2022 | \$5,769.24 | SEVERANCE/SALARY CONTINUATION |
| | 09/29/2022 | \$5,769.24 | SEVERANCE/SALARY CONTINUATION |
| TOTAL FOR NICOLE M. IASIELO | | \$34,615.44 | |
| PEGASUS HOME FASHIONS, INC | 05/11/2023 | \$12,475.00 | NTERCOMPANY |
| 107 TRUMBULL ST. | 07/25/2023 | \$18,459.88 | NTERCOMPANY |
| UILDING G-1 | | | |
| ELIZABETH NJ | | | |
| 07206 | | | |
| Relationship to Debtor | | | |
| DEBTOR | | | |
| TOTAL FOR PEGASUS HOME FASHIONS, INC | | \$30,934.88 | |
| RAS MANAGEMENT ADVISORS, LLC | 04/21/2023 | \$50,000.00 | ADVISOR PAY |
| 1285 SHARPS COVE ROAD | 04/27/2023 | \$15,000.00 | ADVISOR PAY |
| GURLEY AL | 05/08/2023 | \$32,918.00 | ADVISOR PAY |
| 35748 | 05/15/2023 | \$37,890.00 | ADVISOR PAY |
| Relationship to Debtor | | | |
| FINANCIAL ADVISOR | 05/22/2023 | \$32,400.00 | ADVISOR PAY |
| | 05/26/2023 | \$33,600.00 | ADVISOR PAY |
| | 06/02/2023 | \$36,737.00 | ADVISOR PAY |
| | 06/09/2023 | \$36,093.00 | ADVISOR PAY |
| | 06/16/2023 | \$33,600.00 | ADVISOR PAY |
| | 06/22/2023 | \$36,518.00 | ADVISOR PAY |
| | 06/29/2023 | \$36,788.00 | ADVISOR PAY |
| | 07/06/2023 | \$36,491.00 | ADVISOR PAY |
| | 07/13/2023 | \$28,200.00 | ADVISOR PAY |
| | 07/20/2023 | \$34,200.00 | ADVISOR PAY |
| | 07/26/2023 | \$34,800.00 | ADVISOR PAY |
| | 07/31/2023 | \$35,400.00 | ADVISOR PAY |
| | 07/31/2023 | \$35,400.00 | ADVISOR PAY |
| | 08/07/2023 | \$70,800.00 | ADVISOR PAY |
| | 08/07/2023 | \$38,000.00 | ADVISOR PAY |
| | 08/08/2023 | \$132,150.00 | ADVISOR PAY |
| | 08/15/2023 | \$61,650.00 | ADVISOR PAY |
| | 08/21/2023 | \$45,971.00 | ADVISOR PAY |
| | 08/23/2023 | \$20,001.00 | ADVISOR PAY |
| TOTAL FOR RAS MANAGEMENT ADVISORS, LLC | | \$954,607.00 | |
| RICHARD E. HANSEN IV | 08/25/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| 860 E JOHNSON AVENUE | 09/01/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| SOUTHINGTON CT | 09/08/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| 06489 | 09/15/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| Relationship to Debtor | | | |
| CHIEF EXECUTIVE OFFICER | 09/22/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| | 09/29/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| | 10/06/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| | 10/13/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| | 10/20/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| | 10/27/2022 | \$7,211.54 | SEVERANCE/SALARY CONTINUATION |
| TOTAL FOR RICHARD E. HANSEN IV | | \$72,115.40 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|----------------------------------|-----------------------|---------------------------------|
| RONALD K. WHITT 2484 ELLIJAY DRIVE BROOKHAVEN GA 30319 Relationship to Debtor CHIEF FINANCIAL OFFICER | 08/25/2022 | \$2,211.54 | REGULAR PAY |
| | 09/01/2022 | \$2,211.54 | REGULAR PAY |
| | 09/08/2022 | \$2,211.54 | REGULAR PAY |
| | 09/15/2022 | \$2,211.54 | REGULAR PAY |
| | 09/22/2022 | \$2,211.54 | REGULAR PAY |
| | 09/29/2022 | \$2,211.54 | REGULAR PAY |
| | 10/06/2022 | \$37,500.00 | BONUS PAY |
| | 10/06/2022 | \$2,211.54 | REGULAR PAY |
| | 10/18/2022 | \$3,794.76 | EXPENSE REIMBURSEMENT |
| | TOTAL FOR RONALD K. WHITT | | \$56,775.54 |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|------------|-----------------------|---------------------------------|
| RYAN HANDY 1200 OCEAN AVENUE BELMAR NJ 07719 | 08/25/2022 | \$2,980.00 | REGULAR PAY |
| | 09/01/2022 | \$2,980.00 | REGULAR PAY |
| | 09/08/2022 | \$2,980.00 | REGULAR PAY |
| | 09/15/2022 | \$2,980.00 | REGULAR PAY |
| | 09/22/2022 | \$2,980.00 | REGULAR PAY |
| | 09/29/2022 | \$2,980.00 | REGULAR PAY |
| | 10/06/2022 | \$2,980.00 | REGULAR PAY |
| | 10/13/2022 | \$2,980.00 | REGULAR PAY |
| | 10/20/2022 | \$2,980.00 | REGULAR PAY |
| | 10/27/2022 | \$2,980.00 | REGULAR PAY |
| | 11/03/2022 | \$2,980.00 | REGULAR PAY |
| | 11/10/2022 | \$2,980.00 | REGULAR PAY |
| | 11/17/2022 | \$2,980.00 | REGULAR PAY |
| | 11/23/2022 | \$2,980.00 | REGULAR PAY |
| | 12/01/2022 | \$2,980.00 | REGULAR PAY |
| | 12/08/2022 | \$2,980.00 | REGULAR PAY |
| | 12/15/2022 | \$2,980.00 | REGULAR PAY |
| | 12/22/2022 | \$2,980.00 | REGULAR PAY |
| | 12/29/2022 | \$2,980.00 | REGULAR PAY |
| Relationship to Debtor DIRECTOR OF OPERATIONS | 01/05/2023 | \$2,980.00 | REGULAR PAY |
| | 01/12/2023 | \$2,980.00 | REGULAR PAY |
| | 01/19/2023 | \$2,980.00 | REGULAR PAY |
| | 01/26/2023 | \$2,980.00 | REGULAR PAY |
| | 02/02/2023 | \$3,269.24 | REGULAR PAY |
| | 02/09/2023 | \$3,269.24 | REGULAR PAY |
| | 02/16/2023 | \$3,269.24 | REGULAR PAY |
| | 02/23/2023 | \$3,269.24 | REGULAR PAY |
| | 03/02/2023 | \$3,269.24 | REGULAR PAY |
| | 03/09/2023 | \$3,269.24 | REGULAR PAY |
| | 03/16/2023 | \$3,269.24 | REGULAR PAY |
| | 03/23/2023 | \$3,269.24 | REGULAR PAY |
| | 03/30/2023 | \$3,269.24 | REGULAR PAY |
| | 04/06/2023 | \$3,269.24 | REGULAR PAY |
| | 04/13/2023 | \$3,269.24 | REGULAR PAY |
| | 04/20/2023 | \$3,269.24 | REGULAR PAY |
| | 04/21/2023 | \$1,595.24 | EXPENSE REIMBURSEMENT |
| | 04/27/2023 | \$3,269.24 | REGULAR PAY |
| | 05/04/2023 | \$3,269.24 | REGULAR PAY |
| | 05/11/2023 | \$3,269.24 | REGULAR PAY |
| | 05/18/2023 | \$3,269.24 | REGULAR PAY |
| | 05/25/2023 | \$3,269.24 | REGULAR PAY |
| | 06/01/2023 | \$3,269.24 | REGULAR PAY |
| | 06/08/2023 | \$4,807.70 | REGULAR PAY |
| | 06/15/2023 | \$4,807.70 | REGULAR PAY |
| | 06/22/2023 | \$4,807.70 | REGULAR PAY |
| | 06/29/2023 | \$4,807.70 | REGULAR PAY |
| 07/06/2023 | \$4,807.70 | REGULAR PAY | |
| 07/13/2023 | \$4,807.70 | REGULAR PAY | |
| 07/20/2023 | \$4,807.70 | REGULAR PAY | |
| 07/27/2023 | \$4,807.70 | REGULAR PAY | |
| 08/03/2023 | \$4,807.70 | REGULAR PAY | |
| 08/03/2023 | \$4,807.70 | SICK PAY | |
| 08/03/2023 | \$6,730.78 | VACATION PAY | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|---|-----------------------|---------------------------------|
| | 08/07/2023 | \$1,648.74 | EXPENSE REIMBURSEMENT |
| | TOTAL FOR RYAN HANDY | \$185,438.08 | |
| <hr/> | | | |
| SPINELLA 400 ROUTE 34 PROPERTY LLC | 09/07/2022 | \$4,000.00 | RENT |
| 39 SPRUCE LANE | 10/03/2022 | \$4,000.00 | RENT |
| COLTS NECK NJ 07722 | 11/01/2022 | \$4,000.00 | RENT |
| | 12/02/2022 | \$4,000.00 | RENT |
| Relationship to Debtor | 01/01/2023 | \$4,000.00 | RENT |
| RELATIVE TO INSIDER | 02/02/2023 | \$4,000.00 | RENT |
| | 03/01/2023 | \$4,000.00 | RENT |
| | 04/03/2023 | \$4,000.00 | RENT |
| | 05/01/2023 | \$4,000.00 | RENT |
| | 06/02/2023 | \$4,000.00 | RENT |
| | 07/03/2023 | \$4,000.00 | RENT |
| | 08/01/2023 | \$4,000.00 | RENT |
| | TOTAL FOR SPINELLA 400 ROUTE 34 PROPERTY LLC | \$48,000.00 | |
| <hr/> | | | |
| WEATHERFORD CUSHION CO. 107 TRUMBULL ST. UILDING G-1 ELIZABETH NJ 07206 | 08/24/2022 | \$105,000.00 | INTERCOMPANY |
| | 08/25/2022 | \$845,000.00 | INTERCOMPANY |
| | 09/01/2022 | \$822,000.00 | INTERCOMPANY |
| | 09/06/2022 | \$186,000.00 | INTERCOMPANY |
| Relationship to Debtor | 09/12/2022 | \$970,000.00 | INTERCOMPANY |
| DEBTOR | 09/15/2022 | \$455,000.00 | INTERCOMPANY |
| | 09/20/2022 | \$42,000.00 | INTERCOMPANY |
| | 09/22/2022 | \$47,000.00 | INTERCOMPANY |
| | 09/23/2022 | \$675,000.00 | INTERCOMPANY |
| | 10/04/2022 | \$93,000.00 | INTERCOMPANY |
| | 10/12/2022 | \$230,000.00 | INTERCOMPANY |
| | 10/14/2022 | \$230,000.00 | INTERCOMPANY |
| | 09/30/2023 | \$262,000.00 | INTERCOMPANY |
| | TOTAL FOR WEATHERFORD CUSHION CO. | \$4,962,000.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|------------|-----------------------|---------------------------------|
| WILLIAM DELIBERTI 6 CORI LANE EAST NORTHPORT NY 11731 | 08/25/2022 | \$6,056.93 | REGULAR PAY |
| | 09/01/2022 | \$6,056.93 | REGULAR PAY |
| Relationship to Debtor PRESIDENT | 09/08/2022 | \$6,056.93 | REGULAR PAY |
| | 09/15/2022 | \$6,056.93 | REGULAR PAY |
| | 09/22/2022 | \$6,056.93 | REGULAR PAY |
| | 09/29/2022 | \$6,056.93 | REGULAR PAY |
| | 10/06/2022 | \$6,056.93 | REGULAR PAY |
| | 10/13/2022 | \$6,730.00 | REGULAR PAY |
| | 10/18/2022 | \$12,211.04 | EXPENSE REIMBURSEMENT |
| | 10/20/2022 | \$6,730.00 | REGULAR PAY |
| | 10/27/2022 | \$6,730.00 | REGULAR PAY |
| | 11/03/2022 | \$6,730.00 | REGULAR PAY |
| | 11/07/2022 | \$5,046.60 | EXPENSE REIMBURSEMENT |
| | 11/10/2022 | \$6,730.00 | REGULAR PAY |
| | 11/17/2022 | \$6,730.00 | REGULAR PAY |
| | 11/23/2022 | \$6,730.00 | REGULAR PAY |
| | 12/01/2022 | \$6,730.00 | REGULAR PAY |
| | 12/08/2022 | \$6,730.00 | REGULAR PAY |
| | 12/15/2022 | \$6,730.00 | REGULAR PAY |
| | 12/22/2022 | \$6,730.00 | REGULAR PAY |
| | 12/23/2022 | \$3,736.06 | EXPENSE REIMBURSEMENT |
| | 12/29/2022 | \$6,730.00 | REGULAR PAY |
| | 01/05/2023 | \$6,730.00 | REGULAR PAY |
| | 01/12/2023 | \$6,730.00 | REGULAR PAY |
| | 01/19/2023 | \$6,730.00 | REGULAR PAY |
| | 01/26/2023 | \$3,268.60 | EXPENSE REIMBURSEMENT |
| | 01/26/2023 | \$6,730.00 | REGULAR PAY |
| | 02/02/2023 | \$6,730.00 | REGULAR PAY |
| | 02/09/2023 | \$4,318.90 | EXPENSE REIMBURSEMENT |
| | 02/09/2023 | \$6,730.00 | REGULAR PAY |
| | 02/16/2023 | \$6,730.00 | REGULAR PAY |
| | 02/23/2023 | \$6,730.00 | REGULAR PAY |
| | 03/02/2023 | \$6,730.00 | REGULAR PAY |
| | 03/09/2023 | \$6,730.00 | REGULAR PAY |
| | 03/16/2023 | \$6,730.00 | REGULAR PAY |
| | 03/23/2023 | \$6,730.00 | REGULAR PAY |
| | 03/30/2023 | \$4,720.71 | EXPENSE REIMBURSEMENT |
| | 03/30/2023 | \$6,730.00 | REGULAR PAY |
| | 04/06/2023 | \$6,730.00 | REGULAR PAY |
| | 04/13/2023 | \$6,730.00 | REGULAR PAY |
| | 04/20/2023 | \$6,730.00 | REGULAR PAY |
| | 04/27/2023 | \$6,730.00 | REGULAR PAY |
| | 05/04/2023 | \$6,730.00 | REGULAR PAY |
| | 05/11/2023 | \$6,730.00 | REGULAR PAY |
| | 05/18/2023 | \$6,730.00 | REGULAR PAY |
| | 05/25/2023 | \$6,730.00 | REGULAR PAY |
| | 06/01/2023 | \$6,730.00 | REGULAR PAY |
| | 06/08/2023 | \$6,730.00 | REGULAR PAY |
| | 06/15/2023 | \$6,730.00 | REGULAR PAY |
| | 06/16/2023 | \$1,952.07 | EXPENSE REIMBURSEMENT |
| | 06/29/2023 | \$6,730.00 | REGULAR PAY |
| | 07/06/2023 | \$6,730.00 | SEVERANCE/SALARY CONTINUATION |
| | 07/13/2023 | \$6,730.00 | SEVERANCE/SALARY CONTINUATION |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|------------------------------------|------------|-----------------------|---------------------------------|
| | 07/20/2023 | \$6,730.00 | SEVERANCE/SALARY CONTINUATION |
| | 07/27/2023 | \$6,730.00 | SEVERANCE/SALARY CONTINUATION |
| | 08/03/2023 | \$6,730.00 | SEVERANCE/SALARY CONTINUATION |
| | 08/10/2023 | \$6,730.00 | SEVERANCE/SALARY CONTINUATION |
| | 08/17/2023 | \$6,730.00 | SEVERANCE/SALARY CONTINUATION |
| TOTAL FOR WILLIAM DELIBERTI | | \$373,772.49 | |
| GRAND TOTAL: | | \$8,263,373.87 | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|--|--|---|---|
| ANDRIA WILEY V. PEGASUS HOME FASHIONS Case number DC-10556-022 | BREACH OF SETTLEMENT AGREEMENT | SUPERIOR COURT OF NEW JERSEY | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| MARIA PORTALATIN V. PEGASUS HOME FASHIONS, INC. Case number 530-2023-03642 | DISCRIMINATION | U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| NSC LIQUIDATING TRUST V. PEGASUS HOME FASHION INC. Case number 20-50458-CSS | COMPLAINT TO AVOID AND RECOVER TRANSFERS OF PROPERTY | UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| PAULA RODRIGUEZ GONZA VS. PEGASUS HOME FASHIONS Case number DSP-8940259-1 | WORKERS' COMPENSATION | COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF LABOR AND INDUSTRY BUREAU OF WORKER'S COMPENSATION | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|--|---|-----------|-----------------|
| EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM | | 8/7/2023 | \$25,000.00 |
| SSG ADVISORS, LLC 300 BARR HARBOR DRIVE SUITE 420 WEST CONSHOHOCKEN, PA 19428 Email or website address WWW.SSGCA.COM | | 8/14/2023 | \$2,250.00 |
| SSG ADVISORS, LLC 300 BARR HARBOR DRIVE SUITE 420 WEST CONSHOHOCKEN, PA 19428 Email or website address WWW.SSGCA.COM | | 8/8/2023 | \$100,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM | | 8/23/2023 | \$250,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM | | 8/18/2023 | \$75,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM | | 8/15/2023 | \$50,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM | | 8/8/2023 | \$300,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM | | 7/28/2023 | \$150,000.00 |

(Name)

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-----------|-----------------------|
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM | | 7/10/2023 | \$48,591.50 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM | | 6/1/2023 | \$50,000.00 |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Dates transfer was made | Total amount or value |
|---|--|-------------------------|-----------------------|
| GLOBE MANAGEMENT CO 6730 N SCOTTSDALE RD STE 250 SCOTTSDALE, AZ 85253 Relationship to debtor LANDLORD | RACKING | 7/31/2023 | \$82,719 |
| JOSEPH COMADURAN 5834 W MYRTLE AVE GLENDALE, AZ 85301 Relationship to debtor EMPLOYEE | 2010 DODGE CARAVAN | 8/3/2023 | NA |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy | |
|---|--------------------|--------------|
| 107 TRUMBULL STREET BLDG G-1 ELIZABETH, NJ 07206 | From 3/4/2023 | To 5/2023 |
| 4949 W BUCKEYE ROAD STE 3 PHOENIX, AZ 85043 | From 11/2019 | To 8/2023 |
| 1 BOCCA COMMERCE CENTER 551 NW 77TH STREET STE 201 BOCCA RATON, FL 33487 | From 12/1/2021 | To 8/14/2023 |
| 636 E ATLANTIC AVE STE 202 DELRAY BEACH, FL 33483 | From NA | To 12/7/2021 |
| 900 SOUTHERN WAY SPARKS, NV 89431 | From NA | To 3/2020 |
| 230 5TH AVENUE NEW YORK, NY 10016 | From NA | To 2013 |

(Name)

| Address | Dates of occupancy | |
|--------------------------------------|--------------------|---------|
| 261 5TH AVENUE NEW YORK, NY 10016 | From NA | To 2022 |
| 230 5TH AVENUE NEW YORK, NY 10016 | From NA | To 2023 |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies
 Is the debtor primarily engaged in offering services and facilities for :
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?
 No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?
 No.
 Yes. State the nature of the information collected and retained. NAME, ADDRESS, EMAIL ADDRESS, TELEPHONE NUMBER, SOCIAL SECURITY NUMBER, DATE OF BIRTH, AND BIOMETRIC DATA.
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?
 No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No.
 Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|---|--|
| PAYCHEX POOLED EMPLOYER 401(K) PLAN -523366 | 51-0450867 |

Has the plan been terminated?
 No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts
 Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name , or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.
 None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|---|--|---|
| BANK OF AMERICA PO BOX 15284 WILMINGTON, DE 19850 | 4885 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 6/28/2023 | \$49,934.64 |

19. Safe deposit boxes
 List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.
 None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of property | Description of the property | Value |
|---|---|---|---------|
| HOMEGOODS PILLOW PROJECT PO BOX 9338 FRAMINGHAM, MA 01701 | 1011 W BUTLER STREET, PHILADELPHIA, PA 19140 | 8,822 SHELLS (VARIOUS SIZES) | UNKNOWN |
| PILOZZZ 675 THIRD AVENUE 28TH FLOOR NEW YORK, NY 10017 | 812 W MAYFIELD STREET, DENMARK, SC 29042 | 6,940 PILOZZZ SINGLE BOX | UNKNOWN |
| TOWN & COUNTRY LIVING 475 OBERLIN AVENUE SOUTH LAKEWOOD, NJ 08701 | 1011 W BUTLER STREET, PHILADELPHIA, PA 19140 | 4,104 PILLOW SHELLS (VARIOUS SIZES & COLORS); 6,660 WANDA JUNE INNER PILLOW SHELL | UNKNOWN |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

(Name)

| Name and address | Dates of service | |
|---|------------------|--------------|
| HEATHER SMITH 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 | From 7/25/2022 | To CURRENT |
| NANCY RUSSELL 308 ANGELUS STREET MEMPHIS, TN 38112 | From 2/7/2022 | To 5/12/2023 |
| NISSA ZAUNERE 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 | From 1/25/2022 | To 7/25/2022 |
| RONALD WHITT 2484 ELLIJAY DRIVE BROOKHAVEN, GA 30319 | From 4/30/2020 | To 9/30/2022 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address | Dates of service | |
|---|------------------|------------|
| ACQUAVELLA, CHIARELLI, SHUSTER & CO. 517 ROUTE 1 SOUTH, SUITE 3102 ISELIN, NJ 08830 | From 2002 | To 2/2022 |
| BDO USA, LLP PO BOX 642743 PITTSBURGH, PA 15264-2743 | From 02/2022 | To CURRENT |
| ERNST & YOUNG 200 PLAZA DR SECAUCUS, NJ 07094 | From 11/2021 | To 7/2023 |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

| Name and address | If any books of account and records are unavailable, explain why |
|---|--|
| HEATHER SMITH 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 | |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

| Name and address |
|--|
| CARMINE & GAIL SPINELLA 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 |
| CENTER LANE PARTNERS, LLC 60 E 42ND ST SUITE 1250 NEW YORK, NY 10165 |
| DREAMWELL, LTD 2451 INDUSTRY AVENUE DORAVILLE, GA 30360 |
| HURON P.O. BOX 71223 CHICAGO, IL 60694-1223 |
| RIVERON 2515 MCKINNEY AVENUE SUITE 1200 DALLAS, TX 75201 |
| SABRE LIMITED 100 SHELDON DRIVE UNIT 40 CAMBRIDGE, ON N1R 7A7 CANADA |

(Name)

Name and address

SSG ADVISORS, LLC
 300 BARR HARBOR DRIVE
 SUITE 420
 WEST CONSHOHOCKEN, PA 19428

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|--|-------------------|--|
| <p>BEN FLORES</p> <p>Name and address of the person who has possession of inventory records BEN FLORES & JESS WEISS 812 W MAYFIELD STREET DENMARK, SC 29042</p> | <p>12/2022</p> | <p>\$8,257,583.97 COST</p> |
| <p>BEN FLORES</p> <p>Name and address of the person who has possession of inventory records BEN FLORES & JESS WEISS 812 W MAYFIELD STREET DENMARK, SC 29042</p> | <p>12/2021</p> | <p>\$5,829,880.10 COST</p> |
| <p>LILY OCHOA</p> <p>Name and address of the person who has possession of inventory records LILY OCHOA & JESS WEISS 4949 W BUCKEYE ROAD STE 3 PHOENIX, AZ 85043</p> | <p>12/2021</p> | <p>\$2,516,461.00 BOOK VALUE</p> |
| <p>LILY OCHOA</p> <p>Name and address of the person who has possession of inventory records LILY OCHOA & JESS WEISS 4949 W BUCKEYE ROAD STE 3 PHOENIX, AZ 85043</p> | <p>12/30/2022</p> | <p>\$2,081,465.04 COST</p> |
| <p>MIKE SANTIAGO</p> <p>Name and address of the person who has possession of inventory records MIKE SANTIAGO & JESS WEISS 1011 W BUTLER STREET PHILADELPHIA, PA 19140</p> | <p>12/29/2022</p> | <p>\$6,367,360.52 COST</p> |
| <p>MIKE SANTIAGO</p> <p>Name and address of the person who has possession of inventory records MIKE SANTIAGO & JESS WEISS 1011 W BUTLER STREET PHILADELPHIA, PA 19140</p> | <p>12/2021</p> | <p>\$5,723,765.00 BOOK VALUE</p> |

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------------|---|-------------------------------------|-----------------------|
| <p>MATTHEW KAHN</p> | <p>107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206</p> | <p>DIRECTOR</p> | |

(Name)

| Name | Address | Position and nature of any interest | % of interest, if any |
|--------------------------------------|--|-------------------------------------|-----------------------|
| PEGASUS HOME FASHIONS PURCHASER INC. | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 | OWNER | 100% |
| SANJAY MARKEN | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 | DIRECTOR | |
| TIMOTHY BOATES | 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206 | OFFICER | |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

| Name | Address | Position and nature of any interest | Period during which position or interest was held | |
|----------------|--|-------------------------------------|---|---------------|
| DOUGLAS ANKNEY | 2483 GRANDFATHER MOUNTAIN SPRING HILL, FL 34606 | CHIEF OPERATING OFFICER | From 1/3/2022 | To 6/16/2023 |
| NANCY RUSSELL | 308 ANGELUS STREET MEMPHIS, TN 38112 | CHIEF FINANCIAL OFFICER | From 2/7/2022 | To 5/12/2023 |
| RICHARD HANSEN | 860 E JOHNSON AVENUE SOUTHINGTON, CT 06489 | CHIEF EXECUTIVE OFFICER | From 11/1/2021 | To 10/22/2022 |
| RONALD WHITT | 2484 ELLIJAY DRIVE BROOKHAVEN, GA 30319 | CHIEF FINANCIAL OFFICER | From 4/13/2020 | To 9/30/2022 |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

SEE SOFA Q4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

| Name of the parent corporation | Employer identification number of the parent corporation. |
|---|---|
| PEGASUS HOME FASHIONS INTERMEDIATE INC. | 87-1703275 |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2023.

X

/s/ Timothy Boates

Timothy Boates

Signature of individual signing on behalf of the debtor

Printed Name

Chief Executive Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes