

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEGASUS HOME FASHIONS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11235 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and compose an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors’ Chief Executive Officer, other management personnel, and their professional advisors, and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data, or discovery may result in material changes to the Schedules and Statements

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal tax identification numbers, are Pegasus Home Fashions, Inc. (0867); Pegasus Home Fashions Intermediate Inc. (3275); Pegasus Home Fashions Purchaser Inc. (2857); and Weatherford Cushion Co. (1078). The Debtors’ mailing address for the purposes of these chapter 11 cases is P.O. Box 2019, Ocean, NJ 07712.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to the Debtors’ remaining Schedules and Statements, as appropriate.

and inadvertent errors, omissions, or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to the Debtors' chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

Description of the Cases and "As of" Information Date. On August 24, 2023 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code to conduct a sale process for substantially all of their assets pursuant to section 363 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to manage their financial affairs as debtors in possession. Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors.

Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Accounts Payable and Disbursement Systems. The Debtors maintain a cash management system (the "**Cash Management System**") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing Use of Prepetition Bank Accounts and Business Forms, (C) Waiving the Requirements of Section 345(b) on an Interim Basis, and (D) Granting Certain Related Relief* [Docket No. 8] filed on the Petition Date.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers, or persons in control of the Debtors; (b) relatives of current or former directors, officers, or persons in control of the Debtors; (c) a partnership in which the Debtors is a general partner; or (d) an affiliate of the Debtors. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as "insiders" have been included

for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) any such person's influence over the control of the Debtors; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Prior to the Petition Date, the Debtors engaged RAS Management Advisors, LLC ("**RAS**") to provide Timothy Boates to serve as the Debtor's Interim Chief Executive Officer. As such, RAS, and Mr. Boates have been included on Statement 4.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors' assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value of such assets.

b. **First Day Orders.** Pursuant to various "first day" orders and any supplements or amendments to such orders entered by the Court (each, a "**First Day Order**," and collectively, the "**First Day Orders**"), the Debtors and their estates are authorized to pay certain pre-petition claims, including, without limitation, certain claims relating to employee wages and benefits, claims of vendors and shippers, claims related to customer programs, and claims related to insurance programs. The Debtors have not included certain claims of this nature in the Schedules and Statements to the extent that such claims were paid under the First Day Orders.

c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtors and their estates reserve all rights with respect to any such setoffs.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors' books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.

e. **Leases.** In the ordinary course of business, the Debtors lease certain equipment from certain third-party lessors for use in the maintenance of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.

f. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtors and their estates; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Estimates. The Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to amend these Schedules and Statements to recharacterize or reclassify any claim or contract.

Claims Description. The Debtors and their estates reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority, or classification, and to subsequently designate any claim as "disputed," "contingent," or "unliquidated."

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the "Guaranties") with respect to the Debtors' contracts and leases may not be included on Schedule H. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property.

Fixed asset values listed in Schedule A/B, Parts 1 through 11 are as of August 31, 2023.

The Debtors maintain their books and records on an accrual basis. Accordingly, certain terms listed in Schedule A/B, Part 2, are listed in the Debtors' books and records as prepayments or deposits, but are, in fact, payments made for certain future expenses or invoices.

The Debtors' books and records include certain assets that may currently be in the possession of certain of the Debtors' former officers. The Debtors have included such assets on Schedule A/B notwithstanding a lack of physical possession.

Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Items 74 and 75, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws (including, but not limited to, Insider causes of action). In addition, the Debtors are investigating whether certain of the Debtors' former employees may have misreported their state residency status for state income tax purposes, and whether such misreporting resulted in damages to the Debtors.

The Debtors and their estates reserve all rights with respect to any claims and causes of action that they may have (including, but not limited to, Insider causes of action), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any of the Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any transaction, document, or instrument related to any such claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on the Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies, and other parties that may hold security deposits.

Except as specifically stated herein, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses that such parties may be entitled to, and are not reflective of any payments made by the Debtors subsequent to the Petition Date.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtors; accordingly, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtors have used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

To the extent that they have been paid, the Debtors have not listed on Part 2 of Schedule E/F, among others, certain unsecured employee wage or benefit claims, claims related to the Debtors' insurance programs, or other claims for which the Debtors have been granted authority to pay pursuant to a First Day Order. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in these chapter 11 cases. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of these chapter 11 cases.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease, or other agreement from Schedule G does not constitute an admission that such omitted contract, lease, or other agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases, and other agreements to which the Debtors are a party, including, without

limitation, to add any that the Debtors did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date, or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements that may not be listed on Schedule G.

All rights, claims, and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days prior to filing, except for those made to insiders or in connection with the bankruptcy, which are reflected on Statements 4 and 11, respectively. The Debtors also issued certain checks that, as of August 23, 2023, have not yet been cashed, but have been included in Statement 3.

Statement 4. Statement 4 has been presented on a gross payment basis. Actual amounts received by the parties listed on Statement 4 may differ based upon withholding and other tax obligations.

Statement 7. The Debtors and their estates reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities.

Statement 13. Certain transfers included in Statement 13 were made to third parties on behalf of or for the benefit of certain Insiders. The Debtors reserve all rights to challenge such transfers.

Fill in this information to identify the case:

Debtor Weatherford Cushion Co.

United States Bankruptcy Court for the: Delaware

Case number (if known) 23-11237

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2023 To 8/23/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$2,253,531.01
FOR PRIOR YEAR: From 1/1/2022 To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$4,046,528.84

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
ADVANCED FOAM RECYCLING AMALGAMATE PROCESSING, INC. 2525 HANDLEY EDERVILLE RD RICHLAND HILLS, TX 76118	06/02/2023	\$10,264.80	TRADE PAYABLE
	06/09/2023	\$10,578.40	TRADE PAYABLE
	06/16/2023	\$11,340.00	TRADE PAYABLE
	07/13/2023	\$8,674.40	TRADE PAYABLE
	07/27/2023	\$17,824.80	TRADE PAYABLE
	08/02/2023	\$8,282.40	TRADE PAYABLE
	08/08/2023	\$36,153.60	TRADE PAYABLE
TOTAL FOR ADVANCED FOAM RECYCLING		\$103,118.40	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
APEX LOGISTICS INTERNATIONAL (NY) INC 145-68 228TH STREET UNIT 3-4 SPRINGFIELD GARDENS, NY 11413	05/26/2023	\$10,877.99	TRADE PAYABLE
	06/09/2023	\$7,995.00	TRADE PAYABLE
	06/16/2023	\$21,541.12	TRADE PAYABLE
	06/22/2023	\$8,021.00	TRADE PAYABLE
	06/29/2023	\$14,537.00	TRADE PAYABLE
	07/13/2023	\$10,632.00	TRADE PAYABLE
	07/20/2023	\$4,840.00	TRADE PAYABLE
	07/27/2023	\$110.00	TRADE PAYABLE
	08/02/2023	\$5,272.00	TRADE PAYABLE
	08/07/2023	\$62,523.87	TRADE PAYABLE
08/23/2023	\$2,918.00	TRADE PAYABLE	
TOTAL FOR APEX LOGISTICS INTERNATIONAL (NY) INC		\$149,267.98	
BE BE JAN PAKISTAN LIMITED TOUSEEF ANWER SQAURE 7 EDEN VALLEY CHAK 204 RB FAISALABAD, PUNJAB	06/12/2023	\$66,660.00	TRADE PAYABLE
TOTAL FOR BE BE JAN PAKISTAN LIMITED		\$66,660.00	
CHEP 15226 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	05/26/2023	\$6,476.86	TRADE PAYABLE
	06/09/2023	\$7,141.70	TRADE PAYABLE
	06/16/2023	\$6,945.18	TRADE PAYABLE
	06/20/2023	\$14,037.69	TRADE PAYABLE
	06/29/2023	\$229.33	TRADE PAYABLE
	07/06/2023	\$229.33	TRADE PAYABLE
	07/06/2023	\$229.33	TRADE PAYABLE
	07/20/2023	\$7,435.33	TRADE PAYABLE
	07/27/2023	\$92.81	TRADE PAYABLE
	08/02/2023	\$544.66	TRADE PAYABLE
TOTAL FOR CHEP		\$43,362.22	
CONTAINER MANAGEMENT INC 8500 E. 116TH ST. SUITE 607 FISHERS, IN 46038	08/14/2023	\$13,400.00	TRADE PAYABLE
TOTAL FOR CONTAINER MANAGEMENT INC		\$13,400.00	
CRAFT-PAK 1 ASHLEY PLACE TOWACO, NJ 07082	06/09/2023	\$7,821.60	TRADE PAYABLE
TOTAL FOR CRAFT-PAK		\$7,821.60	
DAVID SHIPLEY LLC 352 CROWN RIDGE NEW BRAUNFELS, TX 78132	06/09/2023	\$8,136.08	TRADE PAYABLE
	07/13/2023	\$9,829.68	TRADE PAYABLE
	08/02/2023	\$8,186.79	TRADE PAYABLE
TOTAL FOR DAVID SHIPLEY LLC		\$26,152.55	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ELITE MATERIAL HANDLING P.O. BOX 967 GRAPEVINE, TX 76099	05/26/2023	\$1,612.13	TRADE PAYABLE
	06/09/2023	\$12,850.78	TRADE PAYABLE
	06/16/2023	\$2,901.67	TRADE PAYABLE
	06/23/2023	\$2,239.50	TRADE PAYABLE
	06/29/2023	\$3,362.36	TRADE PAYABLE
	07/06/2023	\$2,796.20	TRADE PAYABLE
	07/20/2023	\$4,487.63	TRADE PAYABLE
	07/27/2023	\$18,943.75	TRADE PAYABLE
	08/02/2023	\$3,000.15	TRADE PAYABLE
	08/21/2023	\$1,757.04	TRADE PAYABLE
TOTAL FOR ELITE MATERIAL HANDLING		\$53,951.21	
EXCEL TEMPORARY SERVICES 10816 BUSINESS 21 HILLSBORO, MO 63050	05/26/2023	\$7,869.05	TRADE PAYABLE
	06/02/2023	\$7,697.03	TRADE PAYABLE
	06/09/2023	\$8,175.69	TRADE PAYABLE
	06/16/2023	\$10,468.53	TRADE PAYABLE
	06/23/2023	\$8,694.40	TRADE PAYABLE
	06/29/2023	\$10,895.56	TRADE PAYABLE
	07/06/2023	\$9,539.28	TRADE PAYABLE
	07/13/2023	\$11,191.01	TRADE PAYABLE
	07/20/2023	\$6,484.18	TRADE PAYABLE
	07/27/2023	\$6,347.00	TRADE PAYABLE
08/02/2023	\$5,448.65	TRADE PAYABLE	
TOTAL FOR EXCEL TEMPORARY SERVICES		\$92,810.38	
FEDEX 5553-3686-1 PO BOX 371461 PITTSBURGH, PA 15250-7461	05/26/2023	\$2,874.31	TRADE PAYABLE
	06/01/2023	\$590.38	TRADE PAYABLE
	06/09/2023	\$1,293.40	TRADE PAYABLE
	06/16/2023	\$1,295.15	TRADE PAYABLE
	06/23/2023	\$1,781.88	TRADE PAYABLE
	06/29/2023	\$1,502.26	TRADE PAYABLE
	07/06/2023	\$830.63	TRADE PAYABLE
	07/13/2023	\$468.39	TRADE PAYABLE
	07/20/2023	\$433.60	TRADE PAYABLE
	07/27/2023	\$174.04	TRADE PAYABLE
08/07/2023	\$48.26	TRADE PAYABLE	
08/08/2023	\$326.69	TRADE PAYABLE	
TOTAL FOR FEDEX 5553-3686-1		\$11,618.99	
FXI-BRENHAM 200 SCHULZ DRIVE RED BANK, NJ 07701	05/26/2023	\$8,935.75	TRADE PAYABLE
	06/02/2023	\$8,680.50	TRADE PAYABLE
TOTAL FOR FXI-BRENHAM		\$17,616.25	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
GLOBALTRANZ PO BOX 203285 DALLAS, TX 75320-3285	05/26/2023	\$3,150.00	TRADE PAYABLE
	06/01/2023	\$2,100.00	TRADE PAYABLE
	06/09/2023	\$2,100.00	TRADE PAYABLE
	06/16/2023	\$5,250.00	TRADE PAYABLE
	06/23/2023	\$3,150.00	TRADE PAYABLE
	06/29/2023	\$3,150.00	TRADE PAYABLE
	07/06/2023	\$1,050.00	TRADE PAYABLE
	07/13/2023	\$5,250.00	TRADE PAYABLE
	08/07/2023	\$7,271.75	TRADE PAYABLE
	08/08/2023	\$5,250.00	TRADE PAYABLE
08/18/2023	\$12,600.00	TRADE PAYABLE	
TOTAL FOR GLOBALTRANZ		\$50,321.75	
GLOPAK INDUSTRIES, INC. 1037 STATE STREET PERTH AMBOY, NJ 08861	05/26/2023	\$37,130.04	TRADE PAYABLE
	06/02/2023	\$35,370.00	TRADE PAYABLE
	06/09/2023	\$1,750.00	TRADE PAYABLE
	06/16/2023	\$80,526.50	TRADE PAYABLE
	07/13/2023	\$179,550.27	TRADE PAYABLE
	07/20/2023	\$21,827.50	TRADE PAYABLE
	07/27/2023	\$6,517.34	TRADE PAYABLE
	08/02/2023	\$124,687.13	TRADE PAYABLE
	08/08/2023	\$26,004.32	TRADE PAYABLE
TOTAL FOR GLOPAK INDUSTRIES, INC.		\$513,363.10	
GMR GENERATED MATERIALS RECOVERY 3444 N 27TH AVE PHOENIX, AZ 85017	06/16/2023	\$11,298.00	TRADE PAYABLE
	06/22/2023	\$20,140.40	TRADE PAYABLE
	07/20/2023	\$2,223.20	TRADE PAYABLE
	07/27/2023	\$22,778.00	TRADE PAYABLE
	08/02/2023	\$16,032.80	TRADE PAYABLE
	08/08/2023	\$532.85	TRADE PAYABLE
	08/23/2023	\$76,188.64	TRADE PAYABLE
TOTAL FOR GMR GENERATED MATERIALS RECOVERY		\$149,193.89	
GP CORRUGATED LLC ATTN HUMMINGBIRD DIGITAL PRINT SOLUTIONS 133 PEACHTREE STREET SE ATLANTA, GA 30303	06/02/2023	\$29,434.71	TRADE PAYABLE
	06/09/2023	\$35,808.94	TRADE PAYABLE
	06/16/2023	\$34,003.80	TRADE PAYABLE
	07/06/2023	\$19,464.69	TRADE PAYABLE
	07/13/2023	\$34,197.97	TRADE PAYABLE
	08/02/2023	\$28,511.87	TRADE PAYABLE
TOTAL FOR GP CORRUGATED LLC		\$181,421.98	
HAYES INDUSTRIES, INC 41 ROBINSON ST, STE A POTTSTOWN, PA 19464	07/27/2023	\$33,054.66	TRADE PAYABLE
	08/08/2023	\$3,500.00	TRADE PAYABLE
TOTAL FOR HAYES INDUSTRIES, INC		\$36,554.66	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
HEBEI TEXTILES 42 XISANZHUANG STREET, SHIJIAZHUANG HEBEI 050071	06/02/2023	\$66,040.00	TRADE PAYABLE
	06/09/2023	\$38,556.00	TRADE PAYABLE
	06/22/2023	\$40,342.40	TRADE PAYABLE
	06/29/2023	\$38,556.00	TRADE PAYABLE
	07/13/2023	\$32,202.00	TRADE PAYABLE
	07/27/2023	\$30,600.00	TRADE PAYABLE
	08/07/2023	\$41,820.00	TRADE PAYABLE
	08/08/2023	\$66,000.00	TRADE PAYABLE
TOTAL FOR HEBEI TEXTILES		\$354,116.40	
INTERNATIONAL PAPER 6400 POPLAR AVE MEMPHIS, TN 38197	07/06/2023	\$14,632.80	TRADE PAYABLE
	07/13/2023	\$23,746.34	TRADE PAYABLE
	07/20/2023	\$15,898.31	TRADE PAYABLE
	08/02/2023	\$12,496.57	TRADE PAYABLE
TOTAL FOR INTERNATIONAL PAPER		\$66,774.02	
J.B. HUNT FILE 98545 PO BOX 847977 DALLAS, TX 75284-7977	05/26/2023	\$7,823.73	TRADE PAYABLE
	06/02/2023	\$3,678.75	TRADE PAYABLE
	06/09/2023	\$2,912.00	TRADE PAYABLE
	06/16/2023	\$2,335.75	TRADE PAYABLE
	06/23/2023	\$2,295.00	TRADE PAYABLE
	06/29/2023	\$4,590.00	TRADE PAYABLE
	07/06/2023	\$4,590.00	TRADE PAYABLE
	07/13/2023	\$2,295.00	TRADE PAYABLE
	07/20/2023	\$7,482.56	TRADE PAYABLE
07/27/2023	\$9,180.00	TRADE PAYABLE	
TOTAL FOR J.B. HUNT		\$47,182.79	
LABEL-AID SYSTEMS, INC 104 CELTIC CIRCLE MADISON, AL 35758	06/09/2023	\$2,473.20	TRADE PAYABLE
	06/23/2023	\$4,200.00	TRADE PAYABLE
	07/20/2023	\$1,490.18	TRADE PAYABLE
	07/27/2023	\$8,198.51	TRADE PAYABLE
TOTAL FOR LABEL-AID SYSTEMS, INC		\$16,361.89	
NORTHSTAR RECYCLING COMPANY, INC. 94 MAPLE STREET PO BOX 188 EAST LONGMEADOW, MA 01028	05/26/2023	\$41,804.20	TRADE PAYABLE
	06/02/2023	\$37,369.60	TRADE PAYABLE
	06/09/2023	\$12,083.20	TRADE PAYABLE
	06/16/2023	\$37,177.60	TRADE PAYABLE
	06/22/2023	\$11,955.20	TRADE PAYABLE
	07/06/2023	\$10,329.60	TRADE PAYABLE
	07/13/2023	\$29,536.00	TRADE PAYABLE
	07/27/2023	\$20,493.60	TRADE PAYABLE
	08/08/2023	\$21,260.80	TRADE PAYABLE
	08/15/2023	\$23,481.60	TRADE PAYABLE
TOTAL FOR NORTHSTAR RECYCLING COMPANY, INC.		\$245,491.40	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
NRG 910 LOUISIANA ST. HOUSTON, TX 77002	05/26/2023	\$358.32	TRADE PAYABLE
	06/21/2023	\$9,515.72	TRADE PAYABLE
	07/06/2023	\$593.28	TRADE PAYABLE
	07/20/2023	\$8,569.02	TRADE PAYABLE
TOTAL FOR NRG		\$19,036.34	
P&G PALLET REBUILDERS LLC C/O MAZON ASSOCIATES P.O. BOX 166858, IRVING, TX 75016-6858	08/15/2023	\$14,040.00	TRADE PAYABLE
TOTAL FOR P&G PALLET REBUILDERS LLC		\$14,040.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PAYCHEX, INC 911 PANORAMA TRAIL SOUTH ROCHESTER, NY 14625	05/31/2023	\$66,479.57	PAYROLL
	05/31/2023	\$14,989.92	PAYROLL
	06/01/2023	\$437.70	PAYROLL
	06/07/2023	\$57,471.45	PAYROLL
	06/07/2023	\$12,600.36	PAYROLL
	06/08/2023	\$455.29	PAYROLL
	06/13/2023	\$55,462.11	PAYROLL
	06/13/2023	\$12,220.12	PAYROLL
	06/15/2023	\$448.68	PAYROLL
	06/16/2023	\$361.95	PAYROLL
	06/20/2023	\$55,567.79	PAYROLL
	06/20/2023	\$12,238.46	PAYROLL
	06/22/2023	\$448.68	PAYROLL
	06/28/2023	\$71,935.22	PAYROLL
	06/28/2023	\$16,828.05	PAYROLL
	06/29/2023	\$438.77	PAYROLL
	06/30/2023	\$361.95	PAYROLL
	07/05/2023	\$76,050.81	PAYROLL
	07/05/2023	\$18,042.85	PAYROLL
	07/06/2023	\$452.79	PAYROLL
	07/12/2023	\$71,007.26	PAYROLL
	07/12/2023	\$16,433.82	PAYROLL
	07/13/2023	\$428.86	PAYROLL
	07/14/2023	\$353.25	PAYROLL
	07/18/2023	\$77,458.72	PAYROLL
	07/18/2023	\$18,303.24	PAYROLL
	07/20/2023	\$428.86	PAYROLL
	07/25/2023	\$59,838.66	PAYROLL
	07/25/2023	\$13,419.43	PAYROLL
	07/27/2023	\$422.25	PAYROLL
	08/03/2023	\$71,237.10	PAYROLL
	08/03/2023	\$16,601.13	PAYROLL
	08/03/2023	\$432.16	PAYROLL
	08/09/2023	\$72,558.51	PAYROLL
	08/09/2023	\$17,128.67	PAYROLL
	08/10/2023	\$4,758.52	PAYROLL
	08/10/2023	\$2,984.06	PAYROLL
	08/10/2023	\$438.77	PAYROLL
	08/11/2023	\$351.80	PAYROLL
	08/16/2023	\$75,022.53	PAYROLL
08/16/2023	\$17,364.83	PAYROLL	
08/16/2023	\$1,632.50	PAYROLL	
08/16/2023	\$638.08	PAYROLL	
08/17/2023	\$455.29	PAYROLL	
08/23/2023	\$69,724.82	PAYROLL	
08/23/2023	\$15,852.68	PAYROLL	
TOTAL FOR PAYCHEX, INC		\$1,098,568.32	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PRATT INDUSTRIES DBA PRATT (ALLENTOWN CORRUGATING), LLC 7533 INDUSTRIAL PARK WAY MACUNGIE, PA 18062	05/26/2023	\$28,413.36	TRADE PAYABLE
	06/09/2023	\$37,354.00	TRADE PAYABLE
	06/16/2023	\$15,597.00	TRADE PAYABLE
	06/22/2023	\$24,196.56	TRADE PAYABLE
	06/29/2023	\$4,680.00	TRADE PAYABLE
	07/06/2023	\$12,263.15	TRADE PAYABLE
	07/13/2023	\$12,580.02	TRADE PAYABLE
	08/02/2023	\$11,670.45	TRADE PAYABLE
TOTAL FOR PRATT INDUSTRIES		\$146,754.54	
PRE-ABI/ US CUSTOMS AND BORDER PROTECTION 1300 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	06/23/2023	\$20,142.01	TRADE PAYABLE
	06/23/2023	\$17,950.52	TRADE PAYABLE
	06/23/2023	\$17,701.33	TRADE PAYABLE
	06/23/2023	\$13,803.04	TRADE PAYABLE
	06/23/2023	\$9,887.11	TRADE PAYABLE
	06/23/2023	\$5,772.38	TRADE PAYABLE
	06/23/2023	\$5,145.41	TRADE PAYABLE
	06/23/2023	\$5,130.70	TRADE PAYABLE
	06/23/2023	\$4,980.44	TRADE PAYABLE
	06/23/2023	\$4,928.29	TRADE PAYABLE
	06/23/2023	\$4,874.98	TRADE PAYABLE
	07/25/2023	\$17,708.04	TRADE PAYABLE
	07/25/2023	\$6,261.04	TRADE PAYABLE
	07/25/2023	\$5,652.11	TRADE PAYABLE
	07/25/2023	\$4,949.85	TRADE PAYABLE
	07/25/2023	\$4,821.09	TRADE PAYABLE
07/25/2023	\$4,695.48	TRADE PAYABLE	
07/25/2023	\$4,581.25	TRADE PAYABLE	
08/22/2023	\$37,102.43	TRADE PAYABLE	
TOTAL FOR PRE-ABI/ US CUSTOMS AND BORDER PROTECTION		\$196,087.50	
ROCKIN J ELECTRIC 2850 OLD DECATUR RD DECATUR, TX 76234	06/16/2023	\$64,469.00	TRADE PAYABLE
	08/02/2023	\$47,119.87	TRADE PAYABLE
TOTAL FOR ROCKIN J ELECTRIC		\$111,588.87	
SARGENTS WRECKER 3601 FM 51 NORTH WEATHERFORD, TX 76085	06/02/2023	\$665.00	TRADE PAYABLE
	08/14/2023	\$8,345.22	TRADE PAYABLE
	08/18/2023	\$3,420.74	TRADE PAYABLE
TOTAL FOR SARGENTS WRECKER		\$12,430.96	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SHINE LOGISTICS LLC 9245 LAGUNA SPRINGS DR. SUITE 200 ELK GROVE, CA 95758	05/26/2023	\$2,200.00	TRADE PAYABLE
	06/02/2023	\$1,600.00	TRADE PAYABLE
	06/09/2023	\$9,194.21	TRADE PAYABLE
	06/16/2023	\$8,300.00	TRADE PAYABLE
	06/23/2023	\$23,022.63	TRADE PAYABLE
	06/29/2023	\$3,200.00	TRADE PAYABLE
	07/06/2023	\$7,584.21	TRADE PAYABLE
	07/13/2023	\$5,200.00	TRADE PAYABLE
	07/20/2023	\$9,150.00	TRADE PAYABLE
	07/27/2023	\$3,800.00	TRADE PAYABLE
08/15/2023	\$11,838.42	TRADE PAYABLE	
TOTAL FOR SHINE LOGISTICS LLC		\$85,089.47	
SIGMA PO BOX 748738 ATLANTA, GA 30374-8738	05/26/2023	\$3,608.80	TRADE PAYABLE
	06/29/2023	\$2,044.80	TRADE PAYABLE
	08/02/2023	\$7,935.30	TRADE PAYABLE
TOTAL FOR SIGMA		\$13,588.90	
SMURFIT KAPPA MAIL CODE 5184 DALLAS, TX 75266-0367	06/23/2023	\$12,110.60	TRADE PAYABLE
	07/13/2023	\$4,217.80	TRADE PAYABLE
TOTAL FOR SMURFIT KAPPA		\$16,328.40	
STANDARD FIBER, LLC 919 EAST HILLSDALE BLVD SUITE 100 FOSTER CITY, CA 94404	05/26/2023	\$23,760.00	TRADE PAYABLE
	06/02/2023	\$32,918.40	TRADE PAYABLE
	06/22/2023	\$193,604.40	TRADE PAYABLE
	06/29/2023	\$75,650.00	TRADE PAYABLE
	07/06/2023	\$108,712.40	TRADE PAYABLE
	07/20/2023	\$282,374.40	TRADE PAYABLE
	08/17/2023	\$64,425.60	TRADE PAYABLE
TOTAL FOR STANDARD FIBER, LLC		\$781,445.20	
STEIN FIBERS, LTD 4 COMPUTER DR. W SUITE 200 ALBANY, NY 12205	07/20/2023	\$61,301.80	TRADE PAYABLE
TOTAL FOR STEIN FIBERS, LTD		\$61,301.80	
STEPHEN GOULD PO BOX 419816 BOSTON, MA 02241-9816	05/26/2023	\$5,757.84	TRADE PAYABLE
	07/13/2023	\$5,757.84	TRADE PAYABLE
TOTAL FOR STEPHEN GOULD		\$11,515.68	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SUN FIBER LLC 1247 FREDERIC DRIVE RICHBURG, SC 29729	05/26/2023	\$105,352.72	TRADE PAYABLE
	06/02/2023	\$24,044.31	TRADE PAYABLE
	06/09/2023	\$83,328.86	TRADE PAYABLE
	06/16/2023	\$90,336.38	TRADE PAYABLE
	06/22/2023	\$89,611.15	TRADE PAYABLE
	06/29/2023	\$54,330.09	TRADE PAYABLE
	07/06/2023	\$49,365.75	TRADE PAYABLE
	07/13/2023	\$45,391.43	TRADE PAYABLE
	07/20/2023	\$49,243.84	TRADE PAYABLE
	07/27/2023	\$73,360.05	TRADE PAYABLE
	08/02/2023	\$56,972.82	TRADE PAYABLE
	08/11/2023	\$343,925.27	TRADE PAYABLE
TOTAL FOR SUN FIBER LLC		\$1,065,262.67	
TEETEX LLC 90 S SPRUCE AVE, SUITE T SOUTH SAN FRANCISCO, CA 94080	06/09/2023	\$41,560.00	TRADE PAYABLE
	06/16/2023	\$34,270.20	TRADE PAYABLE
	06/22/2023	\$27,387.00	TRADE PAYABLE
	06/29/2023	\$41,560.00	TRADE PAYABLE
	07/13/2023	\$32,655.75	TRADE PAYABLE
TOTAL FOR TEETEX LLC		\$177,432.95	
TEXAS PALLETS 5200 ELLIOTT REEDER RD FORT WORTH, TX 76117	06/16/2023	\$6,240.00	TRADE PAYABLE
	06/22/2023	\$6,240.00	TRADE PAYABLE
	06/29/2023	\$9,114.00	TRADE PAYABLE
	07/06/2023	\$4,637.00	TRADE PAYABLE
	07/13/2023	\$20,280.00	TRADE PAYABLE
	07/20/2023	\$9,360.00	TRADE PAYABLE
TOTAL FOR TEXAS PALLETS		\$55,871.00	
TOTAL MACHINE SOLUTIONS INC. P.O. BOX 799 PLAINVIEW, NY 11803	06/09/2023	\$1,441.22	TRADE PAYABLE
	06/16/2023	\$588.11	TRADE PAYABLE
	06/29/2023	\$2,457.53	TRADE PAYABLE
	07/06/2023	\$462.48	TRADE PAYABLE
	07/13/2023	\$1,095.09	TRADE PAYABLE
	08/02/2023	\$3,326.11	TRADE PAYABLE
TOTAL FOR TOTAL MACHINE SOLUTIONS INC.		\$9,370.54	
TRAVELERS ONE TOWER SQUARE HARTFORD, CT 06183	06/29/2023	\$10,683.00	TRADE PAYABLE
TOTAL FOR TRAVELERS		\$10,683.00	
ULINE ATTN: ACCOUNTS RECEIVABLE PO BOX 88741 CHICAGO, IL 60680-1741	05/26/2023	\$2,223.94	TRADE PAYABLE
	06/02/2023	\$2,149.20	TRADE PAYABLE
	06/09/2023	\$1,110.00	TRADE PAYABLE
	06/29/2023	\$2,262.86	TRADE PAYABLE
	07/13/2023	\$659.72	TRADE PAYABLE
	07/20/2023	\$1,786.13	TRADE PAYABLE
TOTAL FOR ULINE		\$10,191.85	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
VARA HOME (ON BEHALF OF SHANGHAI NUTEX) SUITE 2306, GUANGQI CHENG, NO 425 YISHAN ROAD SHANGHAI	05/26/2023	\$348,000.00	TRADE PAYABLE
	06/09/2023	\$169,296.00	TRADE PAYABLE
	06/16/2023	\$92,196.00	TRADE PAYABLE
TOTAL FOR VARA HOME (ON BEHALF OF SHANGHAI NUTEX)		\$609,492.00	
WEATHERFORD WILD HOGS 1200 OCEAN AVENUE BELMAR, NJ 07019	06/02/2023	\$67,626.00	RENT
	07/03/2023	\$67,626.00	RENT
	08/01/2023	\$67,626.00	RENT
TOTAL FOR WEATHERFORD WILD HOGS		\$202,878.00	
GRAND TOTAL:		\$6,955,519.45	

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
DOUGLAS B. ANKNEY 2483 GRANDFATHER MOUNTAIN SPRING HILL FL 34606	08/26/2022	\$1,578.13	EXPENSE REIMBURSEMENT
	11/01/2022	\$3,004.82	EXPENSE REIMBURSEMENT
Relationship to Debtor CHIEF OPERATING OFFICER			
TOTAL FOR DOUGLAS B. ANKNEY		\$4,582.95	
JACQUELINE WATERS 2021 BAILYS CORNER ROAD WALL NJ 07719	08/25/2022	\$5,625.00	REGULAR PAY
	09/01/2022	\$5,625.00	REGULAR PAY
	09/08/2022	\$5,625.00	REGULAR PAY
	09/15/2022	\$5,625.00	REGULAR PAY
	09/22/2022	\$5,625.00	REGULAR PAY
	09/29/2022	\$5,625.00	REGULAR PAY
	10/06/2022	\$5,625.00	REGULAR PAY
	10/13/2022	\$5,625.00	REGULAR PAY
	10/20/2022	\$5,625.00	REGULAR PAY
	10/27/2022	\$5,625.00	REGULAR PAY
	11/03/2022	\$5,625.00	REGULAR PAY
	11/10/2022	\$5,625.00	REGULAR PAY
	11/17/2022	\$5,625.00	REGULAR PAY
	11/23/2022	\$5,625.00	REGULAR PAY
	12/01/2022	\$5,625.00	REGULAR PAY
	12/08/2022	\$5,625.00	REGULAR PAY
	12/15/2022	\$5,625.00	REGULAR PAY
	12/22/2022	\$5,625.00	REGULAR PAY
	12/29/2022	\$5,625.00	REGULAR PAY
	01/05/2023	\$5,625.00	REGULAR PAY
01/12/2023	\$5,625.00	REGULAR PAY	
01/19/2023	\$5,625.00	REGULAR PAY	
01/26/2023	\$5,625.00	REGULAR PAY	
02/02/2023	\$5,625.00	REGULAR PAY	
Relationship to Debtor SALESPERSON			

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	02/09/2023	\$5,625.00	REGULAR PAY
	02/16/2023	\$5,625.00	REGULAR PAY
	02/23/2023	\$5,625.00	REGULAR PAY
	03/02/2023	\$5,625.00	REGULAR PAY
	03/09/2023	\$5,625.00	REGULAR PAY
	03/16/2023	\$5,625.00	REGULAR PAY
	03/23/2023	\$5,625.00	REGULAR PAY
	03/30/2023	\$5,625.00	REGULAR PAY
	04/06/2023	\$5,625.00	REGULAR PAY
	04/13/2023	\$5,625.00	REGULAR PAY
	04/20/2023	\$5,625.00	REGULAR PAY
	TOTAL FOR JACQUELINE WATERS	<u>\$196,875.00</u>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
LORI A. MIZHIR 734 GRAYDON AVE NORFOLK VA 23507	08/25/2022	\$1,925.00	REGULAR PAY
	09/01/2022	\$1,925.00	REGULAR PAY
Relationship to Debtor PURCHASING CLERK	09/08/2022	\$1,925.00	REGULAR PAY
	09/15/2022	\$1,925.00	REGULAR PAY
	09/22/2022	\$1,925.00	REGULAR PAY
	09/29/2022	\$1,925.00	REGULAR PAY
	10/06/2022	\$1,925.00	REGULAR PAY
	10/13/2022	\$1,925.00	REGULAR PAY
	10/20/2022	\$1,925.00	REGULAR PAY
	10/27/2022	\$1,925.00	REGULAR PAY
	11/03/2022	\$2,686.55	REGULAR PAY
	11/10/2022	\$2,115.39	REGULAR PAY
	11/17/2022	\$2,115.39	REGULAR PAY
	11/23/2022	\$2,115.39	REGULAR PAY
	12/01/2022	\$2,115.39	REGULAR PAY
	12/08/2022	\$2,115.39	REGULAR PAY
	12/15/2022	\$2,115.39	REGULAR PAY
	12/22/2022	\$2,115.39	REGULAR PAY
	12/29/2022	\$2,115.39	REGULAR PAY
	01/05/2023	\$2,115.39	REGULAR PAY
	01/12/2023	\$2,115.39	REGULAR PAY
	01/19/2023	\$2,115.39	REGULAR PAY
	01/26/2023	\$2,115.39	REGULAR PAY
	02/02/2023	\$2,115.39	REGULAR PAY
	02/09/2023	\$2,115.39	REGULAR PAY
	02/16/2023	\$79.50	EXPENSE REIMBURSEMENT
	02/16/2023	\$2,115.39	REGULAR PAY
	02/23/2023	\$2,115.39	REGULAR PAY
	03/02/2023	\$2,115.39	REGULAR PAY
	03/09/2023	\$2,115.39	REGULAR PAY
	03/16/2023	\$2,115.39	REGULAR PAY
	03/23/2023	\$2,115.39	REGULAR PAY
	03/30/2023	\$2,115.39	REGULAR PAY
	04/06/2023	\$2,115.39	REGULAR PAY
	04/13/2023	\$2,115.39	REGULAR PAY
	04/20/2023	\$2,115.39	REGULAR PAY
	04/27/2023	\$2,115.39	REGULAR PAY
	04/28/2023	\$1.00	EXPENSE REIMBURSEMENT
	04/28/2023	\$1.00	EXPENSE REIMBURSEMENT
	05/04/2023	\$2,115.39	REGULAR PAY
	05/11/2023	\$2,115.39	REGULAR PAY
	05/18/2023	\$2,115.39	REGULAR PAY
	05/19/2023	\$241.55	EXPENSE REIMBURSEMENT
	05/25/2023	\$2,115.39	REGULAR PAY
	06/01/2023	\$2,115.39	REGULAR PAY
	06/08/2023	\$2,115.39	REGULAR PAY
	06/15/2023	\$2,115.39	REGULAR PAY
	06/22/2023	\$2,115.39	REGULAR PAY
	06/29/2023	\$2,115.39	REGULAR PAY
	07/06/2023	\$2,115.39	REGULAR PAY
	07/13/2023	\$295.92	EXPENSE REIMBURSEMENT
	07/13/2023	\$2,115.39	REGULAR PAY
	07/20/2023	\$2,115.39	REGULAR PAY

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	07/27/2023	\$2,115.39	REGULAR PAY
	08/02/2023	\$784.28	EXPENSE REIMBURSEMENT
	08/03/2023	\$2,115.39	REGULAR PAY
	08/10/2023	\$2,115.39	REGULAR PAY
	08/11/2023	\$7,192.36	VACATION PAY
	08/18/2023	\$2,115.39	REGULAR PAY
TOTAL FOR LORI A. MIZHIR		\$117,263.15	
NANCY E. RUSSELL 308 ANGELUS ST. MEMPHIS TN 38112	05/11/2023	\$1,356.84	EXPENSE REIMBURSEMENT
Relationship to Debtor CHIEF FINANCIAL OFFICER			
TOTAL FOR NANCY E. RUSSELL		\$1,356.84	
GRAND TOTAL:		\$320,077.94	

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

8. **Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Part 6: Certain Payments or Transfers

Empty box for Part 6: Certain Payments or Transfers.

(Name)

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

NAME, ADDRESS, EMAIL ADDRESS, TELEPHONE NUMBER, SOCIAL SECURITY NUMBER, DATE OF BIRTH, AND BIOMETRIC DATA.

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service	
HEATHER SMITH 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206	From 7/25/2022	To CURRENT
NANCY RUSSELL 308 ANGELUS STREET MEMPHIS, TN 38112	From 2/7/2022	To 5/12/2023

(Name)

Name and address		Dates of service	
NISSA ZAUNERE 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206		From 1/25/2022	To 7/25/2022
RONALD WHITT 2484 ELLIJAY DRIVE BROOKHAVEN, GA 30319		From 4/30/2020	To 9/30/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service	
ACQUAVELLA, CHIARELLI, SHUSTER & CO. 517 ROUTE 1 SOUTH, SUITE 3102 ISELIN, NJ 08830		From 2002	To 2/2022
BDO USA, LLP PO BOX 642743 PITTSBURGH, PA 15264-2743		From 02/2022	To CURRENT
ERNST & YOUNG 200 PLAZA DR SECAUCUS, NJ 07094		From 11/2021	To 7/2023

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address	If any books of account and records are unavailable, explain why
HEATHER SMITH 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
BLUE TORCH FINANCE LLC 150 E 58TH ST, 18TH FL NEW YORK, NY 10155
CARMINE & GAIL SPINELLA 107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206
CENTER LANE PARTNERS, LLC 60 E 42ND ST SUITE 1250 NEW YORK, NY 10165
DREAMWELL, LTD 2451 INDUSTRY AVENUE DORAVILLE, GA 30360
H.I.G. CAPITAL 1450 BRICKELL AVENUE 31ST FLOOR MIAMI, FL 33131
HURON P.O. BOX 71223 CHICAGO, IL 60694-1223
RIVERON 2515 MCKINNEY AVENUE SUITE 1200 DALLAS, TX 75201
SABRE LIMITED 100 SHELDON DRIVE UNIT 40 CAMBRIDGE, ON N1R 7A7 CANADA

(Name)

Name and address

SSG ADVISORS, LLC
 300 BARR HARBOR DRIVE
 SUITE 420
 WEST CONSHOHOCKEN, PA 19428

WEBSTER BANK, NA
 360 LEXINGTON AVENUE, 5TH FLOOR
 NEW YORK, NY 10017

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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LEONARD PRESCOTT	12/29/2022	\$8,342,782.78 COST
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Name and address of the person who has possession of inventory records

LEONARD PRESCOTT & JESS WEISS
 2105 LUCAS ROAD
 WEATHERFORD, TX 07206

LEONARD PRESCOTT	12/30/2021	\$5,759,493.42 COST
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Name and address of the person who has possession of inventory records

LEONARD PRESCOTT & JESS WEISS
 2105 LUCAS ROAD
 WEATHERFORD, TX 76085

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name	Address	Position and nature of any interest	% of interest, if any
MATTHEW KAHN	107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206	DIRECTOR	
PEGASUS HOME FASHIONS PURCHASER INC.	107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206	OWNER	100%
SANJAY MARKEN	107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206	DIRECTOR	
TIMOTHY BOATES	107 TRUMBULL ST BUILDING G-1 ELIZABETH, NJ 07206	OFFICER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

Name	Address	Position and nature of any interest	Period during which position or interest was held
DOUGLAS ANKNEY	2483 GRANDFATHER MOUNTAIN SPRING HILL, FL 34606	CHIEF OPERATING OFFICER	From 1/3/2022 To 6/16/2023
NANCY RUSSELL	308 ANGELUS STREET MEMPHIS, TN 38112	CHIEF FINANCIAL OFFICER	From 2/7/2022 To 5/12/2023
RICHARD HANSEN	860 E JOHNSON AVENUE SOUTHINGTON, CT 06489	CHIEF EXECUTIVE OFFICER	From 11/1/2021 To 10/22/2022
RONALD WHITT	2484 ELLIJAY DRIVE BROOKHAVEN, GA 30319	CHIEF FINANCIAL OFFICER	From 4/13/2020 To 9/30/2022

(Name)

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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SEE SOFA Q4

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

None

Name of the parent corporation	Employer identification number of the parent corporation.
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PEGASUS HOME FASHIONS INTERMEDIATE INC.

87-1703275

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2023.

X

/s/ Timothy Boates

Timothy Boates

Signature of individual signing on behalf of the debtor

Printed Name

Chief Executive Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes