

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: SSB Logistics, LLC

Debtor(s)

§  
§  
§  
§

Case No. 23-90026

Lead Case No. 23-90020

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/07/2023

Petition Date: 01/23/2023

Plan Confirmed Date: 06/14/2023

Plan Effective Date: 06/29/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ John Linker

Signature of Responsible Party

10/09/2023

Date

John Linker

Printed Name of Responsible Party

2451 Industry Avenue, Doraville, GA 30360

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SSB Logistics, LLC

Case No. 23-90026

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
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Debtor's Name SSB Logistics, LLC

Case No. 23-90026

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name SSB Logistics, LLC

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Debtor's Name SSB Logistics, LLC

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Debtor's Name SSB Logistics, LLC

Case No. 23-90026

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 09/07/2023
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name SSB Logistics, LLC

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ John Linker

Signature of Responsible Party

Chief Financial Officer

Title

John Linker

Printed Name of Responsible Party

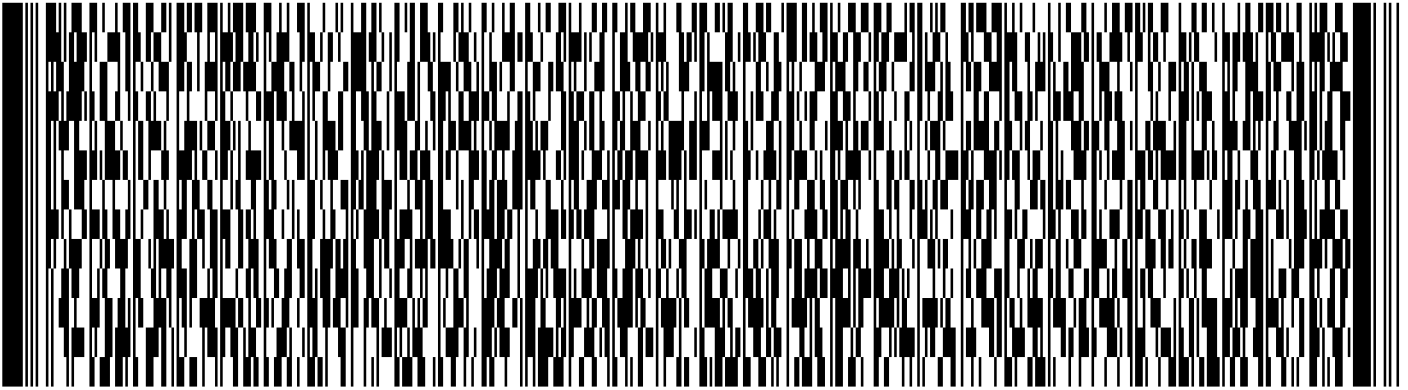
10/09/2023

Date

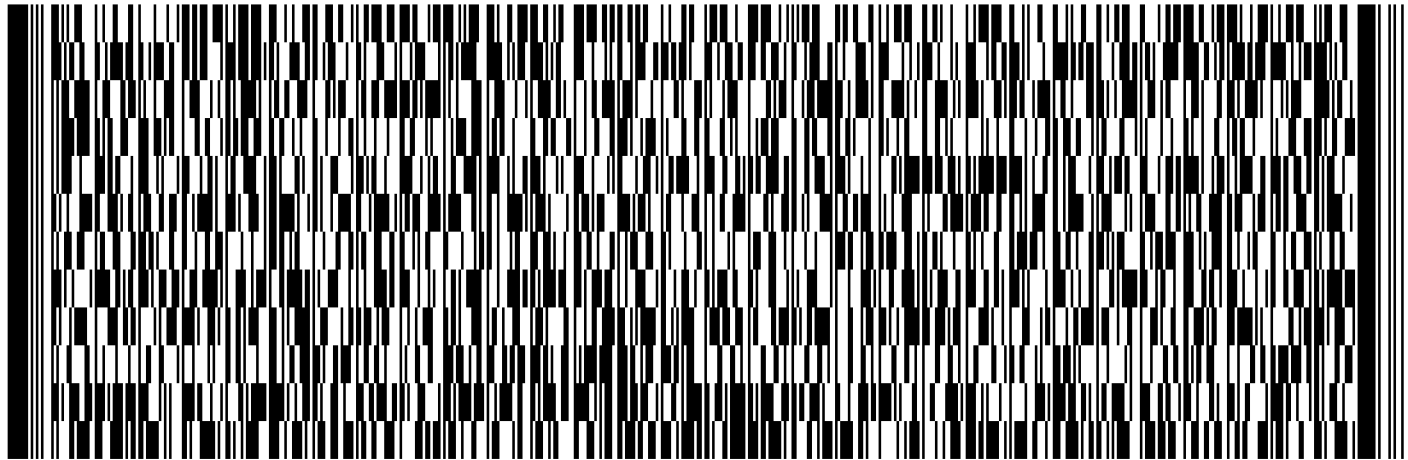


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Page 1



Other Page 1



Page 2 Minus Tables



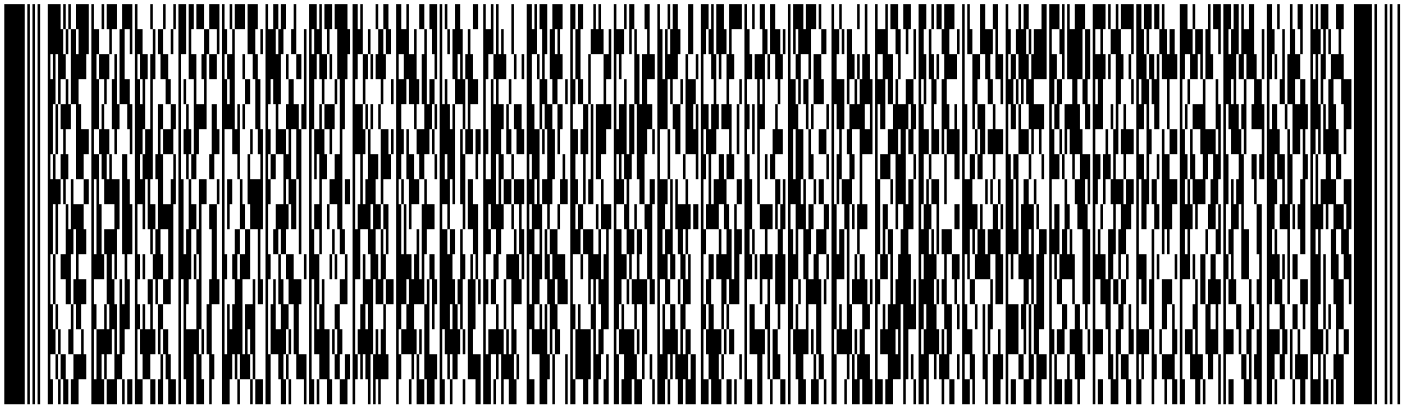
Bankruptcy Table 1-50

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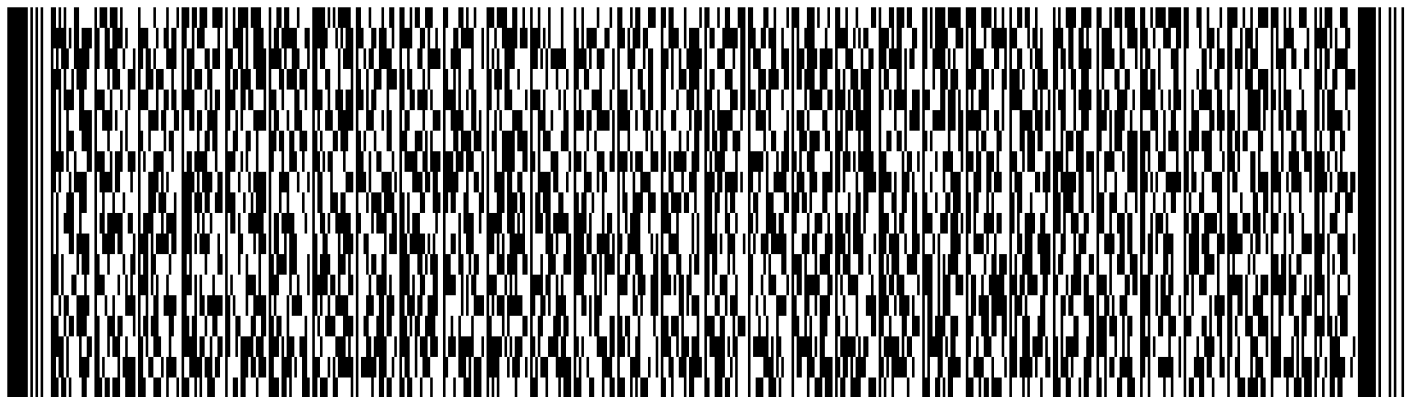
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>DREAMWELL, LTD.,</b>  <b>Reorganized Debtor.<sup>1</sup></b>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 23-90024 (DRJ)</b>  <b>(Jointly Administered)</b>
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**POST-CONFIRMATION REPORT NOTES**

**Global Notes:**

This report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor is it intended to fully reconcile to the consolidated financial statements prepared by Dreamwell, Ltd., (on behalf of itself and its Reorganized Debtor affiliates, the “**Reorganized Debtor**”).<sup>2</sup> Information contained in this report has been derived from the Reorganized Debtor’s books and records. Therefore, in order to comply with its obligations to provide quarterly reporting during these chapter 11 cases, the Reorganized Debtor has prepared this quarterly report using the best information presently available to it, which has been collected, maintained, and prepared in accordance with its historical accounting practices. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Reorganized Debtor in the future.

**Reservation of Rights:**

This report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the quarterly reporting requirements of these chapter 11 cases. The unaudited financial statements have been derived from the Reorganized Debtor’s books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information presented in accordance with GAAP. Upon the application of such procedures, the Reorganized Debtor believes that the financial information could be subject to material change. The Reorganized Debtor hereby reserves all of its rights to

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<sup>1</sup> The last four digits of the Reorganized Debtor’s federal tax identification number are 2419. The Reorganized Debtor’s corporate headquarters and service address for the chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360. On September 7, 2023, the Bankruptcy Court entered the Final Decree and Order Closing Certain Cases (Case No. 23-90020, Docket No. 1262) closing the chapter 11 cases for Dreamwell Ltd.’s Reorganized Debtor affiliates: Serta Simmons Bedding, LLC; Dawn Intermediate, LLC; National Bedding Company, L.L.C.; Serta International Holdco, LLC; Simmons Bedding Company, LLC; SSB Hospitality, LLC; SSB Logistics, LLC; SSB Manufacturing Company; SSB Retail, LLC; The Simmons Manufacturing Co., LLC; Tomorrow Sleep LLC; Tuft & Needle, LLC; and World of Sleep Outlets, LLC.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or the Disclosure Statement.

dispute the validity, status, enforceability, or executory nature of any claim amount, agreement, representation, or other statement in this report and reserve the right to amend or supplement this report, if necessary, but shall be under no obligation to do so.

**Note on Legal Entities:**

Based on guidance received from the Office of the U.S. Trustee in connection with the completion of UST Form 11-PCR, financial information for the following primary operating entities (the “**Primary Operating Entities**”) has been combined, as captioned in the *Order Directing Joint Administration of Chapter 11 Cases Pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1* (the “**Joint Administration Order**”) (Docket No. 46):

1. Serta Simmons Bedding, LLC, Case No. 23-90020
2. National Bedding Company L.L.C., Case No. 23-90022
3. SSB Manufacturing Company, Case No. 23-90018
4. The Simmons Manufacturing Co., LLC, Case No. 23-90023
5. Dreamwell, Ltd., Case No. 23-90024
6. Simmons Bedding Company, LLC, Case No. 23-90027
7. Tuft & Needle, LLC, Case No. 23-90028

The remaining Reorganized Debtors are filing UST Form 11-PCR on an individual entity basis.

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

With respect to general unsecured claims, actual and expected payment amounts shall be funded from the \$5.75 million initial funding for the Class 6B Trust, any recoveries from Class 6B Causes of Action, less the expenses of the Class 6B Trust, all to be administered by the Class 6B Trust for the benefit of Other General Unsecured Claims in Class 6B of the Plan. The claims reconciliation process is ongoing with respect to holders of Other General Unsecured Claims, and reporting with respect to such claims is premature at this time. Other amounts in Part 3(d) are related to Ongoing General Unsecured Claims. The recoveries of Holders of Claims and Interests under the Plan excludes certain payments made to creditors who filed proofs of claims for liabilities that are wholly post-petition in nature. Additionally, the information in this section of the post-confirmation report excludes payments made prior to confirmation of the Plan under authority granted by the First Day Orders to pay prepetition liabilities of the Debtors.