

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Pack Liquidating, LLC, *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10797 (CTG)

(Jointly Administered)

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTER SCHEDULED FOR  
HEARING ON OCTOBER 19, 2023 AT 10:00 A.M. (ET)**

**THE HEARING WILL BE CONDUCTED IN-PERSON  
ON THE 3RD FLOOR, COURTROOM NO. 7.**

**All parties including witnesses, are expected to appear in-person unless permitted to appear via Zoom. Participation via Zoom is only allowed for the following circumstances:**

- A party who files a responsive pleading and intends to make only a limited argument;
- A party who has not submitted a pleading but is interested in observing the hearing; or
  - Other extenuating circumstances as determined by Judge Goldblatt.

**PARTICIPANTS APPEARING BY ZOOM ARE REQUIRED  
TO REGISTER BY 4:00 P.M. (ET) THE DAY PRIOR TO THE HEARING.  
PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

<https://debuscourts.zoomgov.com/meeting/register/vJItfu-grj0rHezWpr6ZXCXpgm7aBQLq924>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**RESOLVED MATTER:**

1. Motion for Approval of Procedures Regarding Settlements of Avoidance Claims Pursuant to Bankruptcy Rule 9019(b) [[Docket No. 888](#) – filed August 16, 2023]

Response/Objection Deadline: September 18, 2023 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Pack Liquidating, LLC (6932); GV Liquidating LLC (1513); PM Liquidating, LLC (6006); PP Liquidating, LLC (6676); PV Liquidating, LLC (1172); and AB Liquidating, LLC (8582). The location of the Debtors' service address in these chapter 11 cases is c/o Cooley LLP, 55 Hudson Yards, New York, NY 10001.

<sup>2</sup> Amended items appear in bold.

- i. Certificate of No Objection Regarding for Approval of Procedures Regarding Settlements of Avoidance Claims Pursuant to Bankruptcy Rule 9019(b) [[Docket No. 1010](#) - filed September 19, 2023]
- ii. Order Approving Procedures Regarding Settlements of Avoidance Claims Pursuant to Bankruptcy Rule 9019(b) [[Docket No. 1011](#) - entered September 20, 2023]

Status: On September 20, 2023, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

**MATTERS UNDER CERTIFICATION:**

2. Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Approving a Settlement with 5E Consulting LLC and Daniel Myers Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Granting Related Relief [[Docket No. 1029](#) – filed September 28, 2023]

Response/Objection Deadline: October 12, 2023 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- i. Certificate of No Objection Regarding of the Official Committee of Unsecured Creditors for Entry of an Order (I) Approving a Settlement with 5E Consulting LLC and Daniel Myers Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Granting Related Relief [[Docket No. 1073](#) – filed October 17, 2023]

Status: On October 17, 2023, the Official Committee of Unsecured Creditors (the “Committee”) filed a certificate of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has any questions.

3. Motion for Leave to File, Under Seal: (I) Complaint of the Official Committee of Unsecured Creditors Against Andrew Vagenas, *et al.*; and (II) Motion of the Official Committee of Unsecured Creditors for an Order Confirming the Committee’s Leave, Standing, and Authority to Commence, Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1030](#) – filed September 28, 2023]

Response/Objection Deadline: October 12, 2023 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- i. [Redacted] Complaint Against Andrew Vagenas, *et al.* [[Docket No. 1](#)]; Adv. Proc. No. 23-50590 – filed September 28, 2023]
- ii. [SEALED] Complaint Against Andrew Vagenas, *et al.* [Docket No. 2; Adv. Proc. No. 23-50590 – filed September 28, 2023]
- iii. [SEALED] Motion of the Official Committee of Unsecured Creditors for an Order Confirming the Committee’s Leave, Standing, and Authority to Commence, Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [Docket No. 1026 – filed September 28, 2023]
- iv. [Redacted] Motion of the Official Committee of Unsecured Creditors for an Order Confirming the Committee’s Leave, Standing, and Authority to Commence, Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1027](#) – filed September 28, 2023]
- v. Certificate of No Objection Regarding Motion for Leave to File, Under Seal: (I) Complaint of the Official Committee of Unsecured Creditors Against Andrew Vagenas, *et al.*; and (II) Motion of the Official Committee of Unsecured Creditors for an Order Confirming the Committee’s Leave, Standing, and Authority to Commence, Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1072](#) – filed October 17, 2023]
- vi. **Order Granting Official Committee of Unsecured Creditors Leave to File, Under Seal, (I) Complaint of the Official Committee of Unsecured Creditors Against Andrew Vagenas, *et al.*; and (II) Motion of the Official Committee of Unsecured Creditors for an Order Confirming the Committee’s Leave, Standing, and Authority to Commence, Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1078](#) – entered October 17, 2023]**

Status: **On October 17, 2023, the Court entered an order regarding this matter. Accordingly, a hearing is no longer necessary.**

**MATTERS GOING FORWARD:**

4. Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Approving a Settlement Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Granting Related Relief [[Docket No. 1025](#) – filed September 28, 2023]

Response/Objection Deadline: October 12, 2023 at 4:00 p.m. (ET).

Responses/Objections Received:

- A. Joint Limited Objection and Reservation of Rights of Adam Berkowitz, Bradley Tramunti, James Mastronardi and Andrew Vagenas to Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Approving Settlement Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Granting Related Relief [[Docket No. 1049](#) – filed October 12, 2023]
- B. Limited Objection and Reservation of Rights of Reckitt Benckiser LLC, RB Health (US) LLC, and Mead Johnson & Company, LLC to the Official Committee of Unsecured Creditors’ Motion Pursuant to Bankruptcy Rule 9019 for Entry of an Order Approving a Settlement Agreement with the Carlyle Group, Inc. [[Docket No. 1054](#) – filed October 12, 2023]

Related Documents:

- i. **Certification of Counsel Regarding Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Approving a Settlement Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Granting Related Relief [[Docket No. 1081](#) – filed October 18, 2023]**

Status: **On October 18, 2023, the Committee filed a revised proposed form of order under certification of counsel. Accordingly, a hearing is only necessary to the extent the Court has any questions.**

- 5. [SEALED] Motion of the Official Committee of Unsecured Creditors for an Order Confirming the Committee’s Leave, Standing, and Authority to Commence, Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [Docket No. 1026 – filed September 28, 2023]

Response/Objection Deadline: October 12, 2023 at 4:00 p.m. (ET).

Responses/Objections Received:

- A. [SEALED] Joint Objection of Adam Berkowitz, Bradley Tramunti, James Mastronardi and Andrew Vagenas, and Certain Related Entities to Committee’s Motion for an Order Confirming Committee’s Leave, Standing and Authority to Commence Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [Docket No. 1050 – filed October 12, 2023]

Related Documents:

- i. [Redacted] Motion of the Official Committee of Unsecured Creditors for an Order Confirming the Committee’s Leave, Standing, and Authority to Commence, Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1027](#) – filed September 28, 2023]

- ii. Notice to Parties Re: Standing Motion to Bring Claims [[Docket No. 1065](#) – filed October 16, 2023]
- iii. [Redacted] Notice of Filing of Proposed Redacted Version of Joint Objection of Adam Berkowitz, Bradley Tramunti, James Mastronardi and Andrew Vagenas, and Certain Related Entities to Committee’s Motion for an Order Confirming Committee’s Leave, Standing and Authority to Commence Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1067](#) – filed October 16, 2023]

Status: This matter is going forward.

- 6. Motion to Seal Joint Objection of Adam Berkowitz, Bradley Tramunti, James Mastronardi and Andrew Vagenas, and Certain Related Entities to Committee’s Motion for an Order Confirming Committee’s Leave, Standing and Authority to Commence Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1066](#) – filed October 16, 2023]

Response/Objection Deadline: At the hearing.

Responses/Objections Received: None.

Related Documents:

- i. [SEALED] Joint Objection of Adam Berkowitz, Bradley Tramunti, James Mastronardi and Andrew Vagenas, and Certain Related Entities to Committee’s Motion for an Order Confirming Committee’s Leave, Standing and Authority to Commence Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [Docket No. 1050 – filed October 12, 2023]
- ii. [Redacted] Notice of Filing of Proposed Redacted Version of Joint Objection of Adam Berkowitz, Bradley Tramunti, James Mastronardi and Andrew Vagenas, and Certain Related Entities to Committee’s Motion for an Order Confirming Committee’s Leave, Standing and Authority to Commence Prosecute, and Settle Certain Claims on Behalf of the Debtors’ Estates [[Docket No. 1067](#) – filed October 16, 2023]

Status: This matter is going forward.

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Dated: October 19, 2023  
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

Christopher M. Samis (No. 4909)

L. Katherine Good (No. 5101)

Aaron H. Stulman (No. 5807)

Katelin A. Morales (No. 6683)

**POTTER ANDERSON & CORROON LLP**

1313 N. Market Street, 6<sup>th</sup> Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

kgood@potteranderson.com

astulman@potteranderson.com

kmorales@potteranderson.com

- and -

Michael Klein, Esq.

Erica Richards, Esq.

Paul Springer, Esq.

**COOLEY LLP**

55 Hudson Yards

New York, NY 10001

Telephone: (212) 479-6000

Facsimile: (212) 479-6275

Email: mklein@cooley.com

erichards@cooley.com

pspringer@cooley.com

- and -

Cullen Drescher Speckhart, Esq.

**COOLEY LLP**

1299 Pennsylvania Avenue, NW Suite 700

Washington, DC 20004

Telephone: (202) 842-7800

Facsimile: (202) 842-7899

Email: cspeckhart@cooley.com

*Counsel for Debtors and Debtors in Possession*