

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: AIR METHODS CORPORATION, <i>et al.,</i> Debtors.¹	§ § § § § § § § §	Chapter 11 Case No. 23-90886 (MI) (Jointly Administered) Re: Docket Nos. 9 and 17
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NOTICE OF OCTOBER 27, 2023 HEARING

PLEASE TAKE NOTICE THAT, on October 24, 2023, Air Methods Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the “**Debtors**”), each commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code.

PLEASE TAKE FURTHER NOTICE THAT, on October 24, 2023, the Debtors filed the *Emergency Motion of Debtors for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan, (II) Approving Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline, (III) Fixing Deadline to Object to Disclosure Statement and Prepackaged Plan, (IV) Approving Notice and Objection Procedures for Assumption of Executory Contracts and Unexpired Leases, (V) Conditionally (A) Directing The United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Air Methods Corporation (5893), ASP AMC Holdings, Inc. (3873), ASP AMC Intermediate Holdings, Inc. (2677), Air Methods Telemedicine, LLC (2091), United Rotorcraft Solutions, LLC (2763), Mercy Air Service, Inc. (0626), LifeNet, Inc. (3381), Rocky Mountain Holdings, L.L.C. (3822), Air Methods Tours, Inc. (4178), Tri-State Care Flight, L.L.C. (5216), Advantage LLC (2762), Enchantment Aviation, Inc. (5198), Native Air Services, Inc. (8798), Native American Air Ambulance, Inc. (8800), AirMD, LLC (1368), Midwest Corporate Air Care, LLC (N/A). The Debtors’ mailing address is 5500 South Quebec Street, Suite 300, Greenwood Village, CO 80111.

Requirement to File Statements of Financial Affairs and Schedules of Assets And Liabilities, and (VI) Granting Related Relief (Docket No. 9) (the “**Scheduling Motion**”)² and the *Disclosure Statement for Joint Prepackaged Chapter 11 Plan of Air Methods Corporation and Its Affiliated Debtors* (Docket No. 17) (the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT, an emergency hearing was held on October 24, 2023 to consider the Scheduling Motion.

PLEASE TAKE FURTHER NOTICE THAT, the hearing before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas to consider further the Scheduling Motion and consider conditional approval of the Disclosure Statement has been scheduled for **October 27, 2023 at 9:00 a.m. (Prevailing Central Time)**.

PLEASE TAKE FURTHER NOTICE THAT, the hearing will be conducted in Courtroom 404, 4th floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the Hearing either in person or by an audio and video connection. Audio communication will be by use of the Bankruptcy Court’s dial-in facility. You may access the facility at 832-917-1510 and entering the conference code 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur’s home page (<https://www.gotomeet.me/JudgeIsgur>) on the Southern District of Texas website. The meeting code is “JudgeIsgur.” Click the settings icon in the upper right corner and enter your name under the personal information setting.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Dated: October 24, 2023
Houston, Texas

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on October 24, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Gabriel A. Morgan
Gabriel A. Morgan