

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VESTTOO LTD., *et al.*¹

Debtors.

Chapter 11

Case No. 23-11160 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”) filed by Vesttoo Ltd. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), were prepared in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) by management of the Debtors, with the assistance of the Debtors’ professional advisors, and are unaudited and subject to potential adjustment and amendment.

The Schedules and Statements have been signed by Ami Barlev, interim-Chief Executive Officer of Vesttoo Ltd. and authorized signatory for each of the Debtors. Given the scale of the Debtors’ businesses, Mr. Barlev has not (nor could have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Barlev has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mr. Barlev necessarily relied upon various personnel of the Debtors and the Debtors’ professional advisors (collectively, the “Advisors”) and their efforts, statements, and representations in connection therewith. The Advisors, in preparing the Schedules and Statements, relied on financial data derived from the books and records provided by the Debtors that were available at the time of preparation.

¹ Due to the large number of debtor entities in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/vesttoo>.

Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. The Debtors' investigations, or advice of counsel, may result in adjustment of the information in the Schedules and Statements.

The Debtors and their Advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. While reasonable efforts have been made to provide accurate and complete information in the Schedules and Statements, inadvertent errors or omissions may exist. In no event shall the Debtors or their Advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, without limitation, damages arising from the disallowance of a potential claim against any Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their Advisors are advised of the possibility of such damages.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in the Debtors' Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes and Overview of Methodology

1. **General Reservation of Rights.** Although the Debtors' management, with the help of their Advisors, has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Upon the discovery of materially new information or material errors or omissions, the Debtors will endeavor in good faith to update the Schedules and Statements. Further, because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and

Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim (“Claim”) as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of the Debtors’ rights with respect to these chapter 11 cases, including, without limitation, issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers or otherwise. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Description of Case and “As Of” Information Date.** On August 14 and 15, 2023 (the “Petition Date”), the Debtors filed with the Bankruptcy Court voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code. The chapter 11 cases are pending before the Honorable Mary F. Walrath and are jointly administered for procedural purposes only under the lead case captioned *In re Vesttoo Ltd., et al.*, Case No. 23-11160 (MFW) (Bankr. D. Del.). The Debtors continue to operate their businesses and manage their assets as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Unless otherwise stated herein, the accounts payable and corresponding liabilities listed are as of August 15, 2023, and the trial balances listed in the Schedules and Statements are as of August 31, 2023.
3. **Basis of Presentation.** The Schedules and Statements purport to reflect the assets and liabilities of the Debtors. The Debtors reserve all rights relating to the legal ownership of assets and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements. Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, the Debtors may report more assets than liabilities. Such report shall not constitute an admission that any Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, any Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date.
4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors’ books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or

“undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

5. **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliate are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors’ books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors’ regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes, as applicable.
6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, but not limited to, certain deferred expenses and deferred revenue items, and certain accrued liabilities. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.
7. **Amendments and Supplements; All Rights Reserved.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; inadvertent errors or omissions, however, may exist. The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
8. **References.** References to applicable loan agreements, if any, and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
9. **Currency.** All amounts are reflected in U.S. dollars. Amounts originally denominated in foreign currencies have been converted to US dollar equivalents in accordance with the Debtors’ pre-filing accounting practices.
10. **Book Value.** Unless otherwise indicated, the Debtors’ assets and liabilities are shown on the basis of its net book values as of August 14, 2023. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors’ books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend the Schedules and Statements to reflect market values.
11. **Paid Claims.** The Bankruptcy Court authorized the Debtors to pay certain outstanding prepetition Claims—including, but not limited to, payments to employees— pursuant to various “first day” orders entered by the Bankruptcy Court. Accordingly, certain

outstanding liabilities as of the Petition Date may have been reduced by postpetition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts reflect amounts owed as of the Petition Date, after incorporating invoices received postpetition for prepetition services. Where the Debtors made postpetition payments on certain prepetition claims pursuant to "first day" orders entered by the Bankruptcy Court, the Schedules may mark such claims as contingent and unliquidated. In addition, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claim objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

12. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate prior to any plan or disclosure statement being filed.
13. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or non-contingent, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified its estimate of Claims of a creditor as disputed, for example, all Claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
14. **Liabilities.** The Debtors allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements and transfer pricing considerations. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' accounts payable, the allocation of liabilities between the prepetition and postpetition periods and among the Debtors may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

15. **Guarantees and Other Secondary Liability Claims.** Where guarantees have been identified, they have been included in the relevant liability Schedule for the Debtor affected by such guarantee. The Debtors have also listed guarantees on the applicable Schedule H. It is possible that certain guarantees embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or be unenforceable.
16. **Intellectual Property Rights.** Exclusion of certain intellectual property rights shall not be construed to be an admission that such intellectual property rights do not exist, have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. The inclusion or omission of any contract or lease from Schedule G is not intended to, nor shall be deemed to, be an admission that such contract or lease is or is not executory.
18. **Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amounts are not "disputed," "contingent," or "unliquidated" or that such Claims are not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on its Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such Claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.
19. **Causes of Action.** The Debtors are in the process of evaluating their individual or collective causes of action or potential causes of action against third parties and insiders. Premature disclosure of certain of these potential causes of action could jeopardize the Debtors' prosecution of such claims. Accordingly, the Debtors have not listed specific causes of action or potential causes of action against third parties as assets in its Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code, foreign proceedings relating to prepetition fraud, and actions under other relevant non-bankruptcy law to recover assets. The Debtors reserve all of their rights

for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unknown,” “TBD,” or “undetermined”. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
21. **Liens.** Property and equipment values listed in the Schedules and Statements are presented on a book basis without consideration of any liens that may attach (or have attached) to such property or equipment, to the extent applicable.
22. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible and within the time frame dictated by Local Rule 1007-1(b) (as extended by the Court [D.I. 154, 274], management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.
23. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including, without limitation, the right to assert claims objections and/or setoffs with respect to the same.
24. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, negotiations, and/or disputes between the Debtors and its vendors and customers.
25. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

General Disclosures Applicable to Schedules

26. **Classifications.** Listing a Claim (a) on Schedule D as “secured,” (b) on Schedule E/F as “priority,” or (c) on Schedule E/F as “unsecured,” or a contract or lease on Schedule G as “executory” or “unexpired,” does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such Claim or contract or lease, or waiver of any objection or dispute.

27. **Schedule A/B – Real and Personal Property.**

- a) Schedule A/B.3. Bank account balances are as of the end of business on Petition Date.
- b) Schedule A/B.15. For purposes of these Schedules, the value of the Debtors' interests is undetermined. The book values of certain assets may materially differ from their fair market values and/or the liquidation of the assets prepared in connection with the proposed Plan.
- c) Schedule A/B. Part 10. The Debtors use proprietary AI-based technology to provide risk modeling, structuring, and performance monitoring for non-catastrophe risks. The Debtors have not listed in Part 10 of Schedule A/B the various intellectual property comprising this proprietary technology. For the avoidance of doubt, however, the absence of the listing of such intellectual property or related intellectual property rights is not intended to, nor shall be deemed to, waive any and all rights, claims, interests, or assertions of value with respect to such assets. For the further avoidance of doubt, nothing in these Global Notes nor in the Schedules and Statements is intended to, nor shall be deemed to, constitute a waiver or modification of value assigned to the Debtors' business, their intellectual property, personnel, or combination thereof, as applicable, as set forth in any internal or third-party valuation of the Debtors' assets.
- d) Schedule A/B.69. Notwithstanding anything to the contrary in the Schedules and Statements, postpetition, the Debtors did receive a third-party valuation of the Debtors' business, intellectual property, personnel, and combination thereof. While the Debtors have shared such valuation with the Official Committee of Unsecured Creditors and their proposed counsel and proposed financial advisor, the Debtors are not disclosing the results of such valuation in the Schedules and Statements, but rather reserve the right to publicly disclose such valuation when deemed appropriate in the Debtors' business judgment in an effort to maximize the value of the Debtors' estates.
- e) Schedule A/B.70: Under Bermudian law, the Debtors have rights in, ownership of, and beneficial interest in certain Vesttoo Bay segregated cells and the related "Segregated Accounts" and assets therein. With respect thereto, as asserted throughout these chapter 11 cases and expressly in the *Motion for an Order Enforcing the Automatic Stay Against (I) White Rock Insurance (SAC) Ltd. and (II) the Putative Joint Provisional Liquidators of the Debtors' Segregated Accounts* [D.I. 15], the Debtors assert the following:

The Segregated Accounts and all assets held therein are intended to, and do, exclusively benefit the Debtor Vesttoo Bay limited partnerships who beneficially own any assets held on account of and linked to the Segregated Accounts. The Debtors understand that certain parties, including White Rock Insurance (SAC) Ltd. have contested this position. Nothing in these Global Notes or the Schedules

and Statements is intended to, nor shall be deemed, to waive any and all rights, claims, arguments, or other interests related to or arising out of the segregate cells or the Segregated Accounts and the assets therein, including, without limitation, that such assets constitute property of the estate under section 541 of the Bankruptcy Code and any actions taken by a non-Debtor party to exercise control over such assets is a violation of the automatic stay under section 362 of the Bankruptcy Code and is void *ab initio*.

Notwithstanding the foregoing, the Debtors have had difficulty evaluating the assets held in these Segregated Accounts because, among other things, White Rock has not provided access to the Debtors with respect to such Segregated Accounts. To the extent the Debtors receive access and information with respect to such Segregated Accounts, the Debtors may amend the Schedules and Statements or provide further disclosure.

28. **Schedule D – Creditors Holding Secured Claims.** None.
29. **Schedule E/F – Creditors Holding Unsecured Claims.** The Debtors have not listed on Schedule E/F any tax related obligations, which is not intended to, nor shall be deemed to, waive any rights or defenses with respect thereto.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits, rebates, allowances, or other modifications due from such creditors to the Debtors. The Claims and amounts listed in respect of certain trade payables reflect amounts owed as of the Petition Date.

The Debtors may pay additional Claims listed on Schedule E/F during these chapter 11 cases pursuant orders of the Bankruptcy Court and reserve all of its rights to update Schedule E/F to reflect such payments, as applicable. In addition, certain Claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code, with any and all rights the Debtors may have with respect thereto reserved.

As the Debtors' contract with certain payroll processors (including HR Vensure, Remofirst, Expertise, Vistra, and Tricor), Schedule E/F does not report employee claims arising in the ordinary course of business related to wages, salaries, and other employee benefits, including paid time off, but rather reports, as applicable, prepetition claims from such payroll processors, as reflected as of the Petition Date on the Debtors' books and records. For the avoidance of doubt, pursuant to the *Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs and (II) Authorizing and Directing Banks to Honor and Process Checks*

and Transfers Related to such Employee Obligations [D.I. 155] (the “Final Wage Order”), amounts earned within 180 days of the Petition Date and under the cap set by section 507(a)(4) of the Bankruptcy Code may have been paid in the ordinary course of business, subject to exceptions as set forth in the Final Wage Order.

For the sake of clarity, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claim objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

30. **Schedule G — Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, the Debtors’ business is complex, and inadvertent errors, omissions, or overinclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases, which may not be listed on Schedule G.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, indemnity agreements, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Likewise, inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect on the Petition Date or is valid and enforceable, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

With respect to the Vesttoo Bay Debtors, the Debtors have endeavored in good faith to include the various reinsurance agreements, subscription agreements, participating shareholders agreements, and cell management agreement applicable to such entity and related to various transactions entered into by such entity and third parties (each set, a “Transformer Agreement”). Given the complexity of the Debtors’ business, however, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve the right to amend the Schedules and Statements in this respect.

Additionally, for the avoidance of doubt, each contract related to a Transformer Agreement listed in Schedule G for the applicable Vesttoo Bay Debtor may include one or more ancillary documents, including, without limitation, any amendments, addendums, and supplements, which may not be listed on Schedule G.

31. **Schedule H — Co-debtors.** Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of its business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of its business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims may be listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H.

General Disclosures Applicable to Statements

32. **Part 2, Question 3.** For certain creditors receiving payment, the Debtor may maintain multiple addresses for such vendor. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3.
33. **Part 2, Question 4.** For purposes of the Schedules and Statements, consistent with the Bankruptcy Code, the Debtors define "insiders" as including individuals that, based upon the totality of circumstances, have a controlling interest in, or exercise sufficient control over the Debtors so as to dictate corporate policy and the disposition of assets. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserves all rights to dispute whether someone identified in response to Question 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.
34. **Part 3, Question 7.** While the Debtors have selected "none" for Question 7, as the Debtors are still conducting investigations and, in their business judgment, to keep such information confidential (other than sharing such information with the Official Committee of Unsecured Creditors and the Office of the United States Trustee for Region 3, as

applicable). Nothing in these Global Notes or the Schedules and Statements is intended to, nor shall be deemed, to preclude the Debtors from initiating or continuing any legal actions, administrative proceedings, court actions, or other actions, or otherwise amending such Schedules and Statements to list out such actions.

35. **Part 5, Question 10.** As set forth in the *Debtors' First Interim Report* [D.I. 118], the Debtors are conducting an ongoing investigation into prepetition fraud perpetrated by certain of the founders of the Debtors and others. Nothing in these Global Notes or the Schedules and Statements is intended to, nor shall be deemed to, be a waiver of any rights, claims, interests, or other actions with respect to this investigation or any losses resulting from the matters being investigated.
36. **Part 6, Question 11.** With respect to payments to professionals arising out of or relating to these chapter 11 cases, certain payments made to the Debtors' professionals, while transmitted and received prepetition on August 14, 2023, given the time difference between Eastern Time and Israel Standard Time, the Debtors' books and records may reflect a payment date of August 15, 2023. For the avoidance of doubt, the Debtors and their professionals have reviewed such books and records and the corresponding wire transmission information and have concluded that all such payments were made prepetition.
37. **Part 6, Question 13.** While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally.
38. **Part 11, Question 21.** For the avoidance of doubt, nothing in the Schedules or Statements is intended to, nor shall be deemed to, constitute a waiver of any rights, claims, or interests with respect to the Vesttoo Bay segregated cells or the related "Segregated Accounts" and the rights in, ownership of, or beneficial interest in such Segregated Accounts and the assets therein. As noted above, the Debtors have had difficulty evaluating the assets held in these Segregated Accounts because, among other things, White Rock has not provided access to the Debtors with respect to such Segregated Accounts. To the extent the Debtors receive access and information with respect to such Segregated Accounts, the Debtors may amend the Schedules and Statements or provide further disclosure.
39. **Question 30.** For this question, please reference Statement of Financial Affairs, Question 4.

Fill in this information to identify the case:

Debtor	<u>Vesttoo Asset Management LLC</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>23-11166</u>

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

- 1a. **Real property:**
Copy line 88 from *Schedule A/B*
- 1b. **Total personal property:**
Copy line 91A from *Schedule A/B*
- 1c. **Total of all property:**
Copy line 92 from *Schedule A/B*

NOT APPLICABLE
UNDETERMINED
UNDETERMINED

Part 2: Summary of Liabilities

- 2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*
 - 3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)
 - 3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*
 - 3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*
 - 4. **Total liabilities**
- Lines 2 + 3a + 3b

NOT APPLICABLE
NOT APPLICABLE
+ NOT APPLICABLE
NOT APPLICABLE

Fill in this information to identify the case:

Debtor Vesttoo Asset Management LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11166
(if known)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS

1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. CASH ON HAND

3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS (IDENTIFY ALL)

4. OTHER CASH EQUIVALENTS

5 Total of Part 1.
ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

NOT APPLICABLE

Part 2: DEPOSITS AND PREPAYMENTS

6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS
DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT
DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

(Name) Case Number (if known) 23-11160

9 Total of Part 2.
ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

NOT APPLICABLE

Part 3: ACCOUNTS RECEIVABLE

10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?

No. Go to Part 4.
 Yes. Fill in the information below.

	Current value of debtor's interest
11. ACCOUNTS RECEIVABLE	

12 Total of Part 3.
CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

NOT APPLICABLE

Part 4: INVESTMENTS

13. DOES THE DEBTOR OWN ANY INVESTMENTS?

No. Go to Part 5.
 Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1 NAME OF FUND OR STOCK:		

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1
DESCRIBE:

17 Total of Part 4.
ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. RAW MATERIALS				
20. WORK IN PROGRESS				
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
22. OTHER INVENTORY OR SUPPLIES				

23 Total of Part 5.
ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.

NOT APPLICABLE

24. Is any of the property listed in Part 5 perishable?
 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)

27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?
 No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED			
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH			
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)			
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED			
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6			
33. Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.			NOT APPLICABLE

34. Is the debtor a member of an agricultural cooperative?
 No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?
 No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
 No
 Yes

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?
 No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
40. OFFICE FIXTURES			

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
42. COLLECTIBLES <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
43 Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			NOT APPLICABLE
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES? <input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES:</i> BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS			
49. AIRCRAFT AND ACCESSORIES			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
51 Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			NOT APPLICABLE
52. Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 9: REAL PROPERTY

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY? <input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.			
55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST			

(Name)

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

56 Total of Part 9. ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

NOT APPLICABLE

57. Is a depreciation schedule available for any of the property listed in Part 9? [X] No [] Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year? [X] No [] Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY

59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY? [X] No. Go to Part 11. [] Yes. Fill in the information below.

General description

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS

61. INTERNET DOMAIN NAMES AND WEBSITES

62. LICENSES, FRANCHISES, AND ROYALTIES

63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS

64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY

65. GOODWILL

66 Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.

NOT APPLICABLE

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? [X] No [] Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? [X] No [] Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year? [X] No [] Yes

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM? INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM. [] No. Go to Part 12. [X] Yes. Fill in the information below.

Current value of debtor's interest

(Name)

Current value of
debtor's interest**71. NOTES RECEIVABLE**

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

73.1. ACE PROPERTY AND CASUALTY INSURANCE COMPANY - BUSINESSOWNERS' POLICY POLICY # *7521

73.2. CHUBB - UMBRELLA POLICY # *7545

73.3. LLOYDS SYNDICATE /ALLIANZ GLOBAL CORPORATE & SPECIALTY - D&O POLICY # *1250

73.4. LLOYDS SYNDICATE /ALLIANZ GLOBAL CORPORATE & SPECIALTY - PROFESSIONAL INDEMNITY
INSURANCE POLICY # *1237

73.5. MENORA - BUSINESS PROPERTY POLICY # *1-23-8

73.6. PHOENIX INSURANCE COMPANY LTD. - TRAVEL INSURANCE POLICY # *6673

73.7. SCOTTSDALE INSURANCE COMPANY - EMPLOYMENT PRACTICES LIABILITY INSURANCE POLICY #
*5151

73.8. STARSTONE NATIONAL INSURANCE COMPANY - WORKERS' COMPENSATION POLICY # *1-356

73.9. STARSTONE NATIONAL INSURANCE COMPANY - WORKERS' COMPENSATION POLICY # *1-835

73.10. STARSTONE NATIONAL INSURANCE COMPANY - WORKERS' COMPENSATION POLICY # *6-870

73.11. STARSTONE NATIONAL INSURANCE COMPANY - WORKERS' COMPENSATION POLICY # *7-870

73.12. STARSTONE NATIONAL INSURANCE COMPANY - WORKERS' COMPENSATION POLICY # *9-870

**74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS
BEEN FILED)**

74.1. POTENTIAL CLAIMS

UNDETERMINED

Nature of claim

Amount requested

**75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY
NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF
CLAIMS**

75.1. POTENTIAL CLAIMS

UNDETERMINED

Nature of claim

Amount requested

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY**77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS,
COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB
MEMBERSHIP****78 Total of Part 11.**

ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year? No Yes

(Name)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.		
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9. →		N/A
89. Intangibles and intellectual property. Copy line 66, Part 10.		
90. All other assets. Copy line 78, Part 11.	+ UNDETERMINED	
91. Total. Add lines 80 through 90 for each column. 91a.	\$0.00	+ 91b. N/A
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$0.00

Fill in this information to identify the case:

Debtor Vesttoo Asset Management LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11166
(if known)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor Vesttoo Asset Management LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11166
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).
- No.
- Yes.

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	<u>NOT APPLICABLE</u>
5b.	Total claims from Part 2	<u>NOT APPLICABLE</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<u>NOT APPLICABLE</u>

Fill in this information to identify the case:

Debtor Vesttoo Asset Management LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11166
(if known)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

Fill in this information to identify the case:

Debtor Vesttoo Asset Management LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11166
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes.

Fill in this information to identify the case:

Debtor	<u>Vesttoo Asset Management LLC</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>23-11166</u>

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

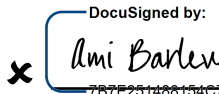
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/30/2023
MM / DD / YYYY

DocuSigned by:

 767E251438134C7
 Signature of individual signing on behalf of debtor

Ami Barlev
Printed name

Authorized Signatory
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VESTTOO LTD., *et al.*¹

Debtors.

Chapter 11

Case No. 23-11160 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”) filed by Vesttoo Ltd. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), were prepared in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) by management of the Debtors, with the assistance of the Debtors’ professional advisors, and are unaudited and subject to potential adjustment and amendment.

The Schedules and Statements have been signed by Ami Barlev, interim-Chief Executive Officer of Vesttoo Ltd. and authorized signatory for each of the Debtors. Given the scale of the Debtors’ businesses, Mr. Barlev has not (nor could have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Barlev has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mr. Barlev necessarily relied upon various personnel of the Debtors and the Debtors’ professional advisors (collectively, the “Advisors”) and their efforts, statements, and representations in connection therewith. The Advisors, in preparing the Schedules and Statements, relied on financial data derived from the books and records provided by the Debtors that were available at the time of preparation.

¹ Due to the large number of debtor entities in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/vesttoo>.

Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. The Debtors' investigations, or advice of counsel, may result in adjustment of the information in the Schedules and Statements.

The Debtors and their Advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. While reasonable efforts have been made to provide accurate and complete information in the Schedules and Statements, inadvertent errors or omissions may exist. In no event shall the Debtors or their Advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, without limitation, damages arising from the disallowance of a potential claim against any Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their Advisors are advised of the possibility of such damages.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in the Debtors' Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes and Overview of Methodology

1. **General Reservation of Rights.** Although the Debtors' management, with the help of their Advisors, has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Upon the discovery of materially new information or material errors or omissions, the Debtors will endeavor in good faith to update the Schedules and Statements. Further, because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and

Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim (“Claim”) as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of the Debtors’ rights with respect to these chapter 11 cases, including, without limitation, issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers or otherwise. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Description of Case and “As Of” Information Date.** On August 14 and 15, 2023 (the “Petition Date”), the Debtors filed with the Bankruptcy Court voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code. The chapter 11 cases are pending before the Honorable Mary F. Walrath and are jointly administered for procedural purposes only under the lead case captioned *In re Vesttoo Ltd., et al.*, Case No. 23-11160 (MFW) (Bankr. D. Del.). The Debtors continue to operate their businesses and manage their assets as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Unless otherwise stated herein, the accounts payable and corresponding liabilities listed are as of August 15, 2023, and the trial balances listed in the Schedules and Statements are as of August 31, 2023.
3. **Basis of Presentation.** The Schedules and Statements purport to reflect the assets and liabilities of the Debtors. The Debtors reserve all rights relating to the legal ownership of assets and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements. Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, the Debtors may report more assets than liabilities. Such report shall not constitute an admission that any Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, any Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date.
4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors’ books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or

“undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

5. **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliate are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors’ books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors’ regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes, as applicable.
6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, but not limited to, certain deferred expenses and deferred revenue items, and certain accrued liabilities. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.
7. **Amendments and Supplements; All Rights Reserved.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; inadvertent errors or omissions, however, may exist. The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
8. **References.** References to applicable loan agreements, if any, and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
9. **Currency.** All amounts are reflected in U.S. dollars. Amounts originally denominated in foreign currencies have been converted to US dollar equivalents in accordance with the Debtors’ pre-filing accounting practices.
10. **Book Value.** Unless otherwise indicated, the Debtors’ assets and liabilities are shown on the basis of its net book values as of August 14, 2023. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors’ books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend the Schedules and Statements to reflect market values.
11. **Paid Claims.** The Bankruptcy Court authorized the Debtors to pay certain outstanding prepetition Claims—including, but not limited to, payments to employees— pursuant to various “first day” orders entered by the Bankruptcy Court. Accordingly, certain

outstanding liabilities as of the Petition Date may have been reduced by postpetition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts reflect amounts owed as of the Petition Date, after incorporating invoices received postpetition for prepetition services. Where the Debtors made postpetition payments on certain prepetition claims pursuant to "first day" orders entered by the Bankruptcy Court, the Schedules may mark such claims as contingent and unliquidated. In addition, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claim objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

12. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate prior to any plan or disclosure statement being filed.
13. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or non-contingent, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified its estimate of Claims of a creditor as disputed, for example, all Claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
14. **Liabilities.** The Debtors allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements and transfer pricing considerations. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' accounts payable, the allocation of liabilities between the prepetition and postpetition periods and among the Debtors may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

15. **Guarantees and Other Secondary Liability Claims.** Where guarantees have been identified, they have been included in the relevant liability Schedule for the Debtor affected by such guarantee. The Debtors have also listed guarantees on the applicable Schedule H. It is possible that certain guarantees embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or be unenforceable.
16. **Intellectual Property Rights.** Exclusion of certain intellectual property rights shall not be construed to be an admission that such intellectual property rights do not exist, have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. The inclusion or omission of any contract or lease from Schedule G is not intended to, nor shall be deemed to, be an admission that such contract or lease is or is not executory.
18. **Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amounts are not "disputed," "contingent," or "unliquidated" or that such Claims are not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on its Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such Claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.
19. **Causes of Action.** The Debtors are in the process of evaluating their individual or collective causes of action or potential causes of action against third parties and insiders. Premature disclosure of certain of these potential causes of action could jeopardize the Debtors' prosecution of such claims. Accordingly, the Debtors have not listed specific causes of action or potential causes of action against third parties as assets in its Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code, foreign proceedings relating to prepetition fraud, and actions under other relevant non-bankruptcy law to recover assets. The Debtors reserve all of their rights

for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unknown,” “TBD,” or “undetermined”. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
21. **Liens.** Property and equipment values listed in the Schedules and Statements are presented on a book basis without consideration of any liens that may attach (or have attached) to such property or equipment, to the extent applicable.
22. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible and within the time frame dictated by Local Rule 1007-1(b) (as extended by the Court [D.I. 154, 274], management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.
23. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including, without limitation, the right to assert claims objections and/or setoffs with respect to the same.
24. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, negotiations, and/or disputes between the Debtors and its vendors and customers.
25. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

General Disclosures Applicable to Schedules

26. **Classifications.** Listing a Claim (a) on Schedule D as “secured,” (b) on Schedule E/F as “priority,” or (c) on Schedule E/F as “unsecured,” or a contract or lease on Schedule G as “executory” or “unexpired,” does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such Claim or contract or lease, or waiver of any objection or dispute.

27. **Schedule A/B – Real and Personal Property.**

- a) Schedule A/B.3. Bank account balances are as of the end of business on Petition Date.
- b) Schedule A/B.15. For purposes of these Schedules, the value of the Debtors' interests is undetermined. The book values of certain assets may materially differ from their fair market values and/or the liquidation of the assets prepared in connection with the proposed Plan.
- c) Schedule A/B. Part 10. The Debtors use proprietary AI-based technology to provide risk modeling, structuring, and performance monitoring for non-catastrophe risks. The Debtors have not listed in Part 10 of Schedule A/B the various intellectual property comprising this proprietary technology. For the avoidance of doubt, however, the absence of the listing of such intellectual property or related intellectual property rights is not intended to, nor shall be deemed to, waive any and all rights, claims, interests, or assertions of value with respect to such assets. For the further avoidance of doubt, nothing in these Global Notes nor in the Schedules and Statements is intended to, nor shall be deemed to, constitute a waiver or modification of value assigned to the Debtors' business, their intellectual property, personnel, or combination thereof, as applicable, as set forth in any internal or third-party valuation of the Debtors' assets.
- d) Schedule A/B.69. Notwithstanding anything to the contrary in the Schedules and Statements, postpetition, the Debtors did receive a third-party valuation of the Debtors' business, intellectual property, personnel, and combination thereof. While the Debtors have shared such valuation with the Official Committee of Unsecured Creditors and their proposed counsel and proposed financial advisor, the Debtors are not disclosing the results of such valuation in the Schedules and Statements, but rather reserve the right to publicly disclose such valuation when deemed appropriate in the Debtors' business judgment in an effort to maximize the value of the Debtors' estates.
- e) Schedule A/B.70: Under Bermudian law, the Debtors have rights in, ownership of, and beneficial interest in certain Vesttoo Bay segregated cells and the related "Segregated Accounts" and assets therein. With respect thereto, as asserted throughout these chapter 11 cases and expressly in the *Motion for an Order Enforcing the Automatic Stay Against (I) White Rock Insurance (SAC) Ltd. and (II) the Putative Joint Provisional Liquidators of the Debtors' Segregated Accounts* [D.I. 15], the Debtors assert the following:

The Segregated Accounts and all assets held therein are intended to, and do, exclusively benefit the Debtor Vesttoo Bay limited partnerships who beneficially own any assets held on account of and linked to the Segregated Accounts. The Debtors understand that certain parties, including White Rock Insurance (SAC) Ltd. have contested this position. Nothing in these Global Notes or the Schedules

and Statements is intended to, nor shall be deemed, to waive any and all rights, claims, arguments, or other interests related to or arising out of the segregate cells or the Segregated Accounts and the assets therein, including, without limitation, that such assets constitute property of the estate under section 541 of the Bankruptcy Code and any actions taken by a non-Debtor party to exercise control over such assets is a violation of the automatic stay under section 362 of the Bankruptcy Code and is void *ab initio*.

Notwithstanding the foregoing, the Debtors have had difficulty evaluating the assets held in these Segregated Accounts because, among other things, White Rock has not provided access to the Debtors with respect to such Segregated Accounts. To the extent the Debtors receive access and information with respect to such Segregated Accounts, the Debtors may amend the Schedules and Statements or provide further disclosure.

28. **Schedule D – Creditors Holding Secured Claims.** None.
29. **Schedule E/F – Creditors Holding Unsecured Claims.** The Debtors have not listed on Schedule E/F any tax related obligations, which is not intended to, nor shall be deemed to, waive any rights or defenses with respect thereto.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits, rebates, allowances, or other modifications due from such creditors to the Debtors. The Claims and amounts listed in respect of certain trade payables reflect amounts owed as of the Petition Date.

The Debtors may pay additional Claims listed on Schedule E/F during these chapter 11 cases pursuant orders of the Bankruptcy Court and reserve all of its rights to update Schedule E/F to reflect such payments, as applicable. In addition, certain Claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code, with any and all rights the Debtors may have with respect thereto reserved.

As the Debtors' contract with certain payroll processors (including HR Vensure, Remofirst, Expertise, Vistra, and Tricor), Schedule E/F does not report employee claims arising in the ordinary course of business related to wages, salaries, and other employee benefits, including paid time off, but rather reports, as applicable, prepetition claims from such payroll processors, as reflected as of the Petition Date on the Debtors' books and records. For the avoidance of doubt, pursuant to the *Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs and (II) Authorizing and Directing Banks to Honor and Process Checks*

and Transfers Related to such Employee Obligations [D.I. 155] (the “Final Wage Order”), amounts earned within 180 days of the Petition Date and under the cap set by section 507(a)(4) of the Bankruptcy Code may have been paid in the ordinary course of business, subject to exceptions as set forth in the Final Wage Order.

For the sake of clarity, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claim objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

30. **Schedule G — Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, the Debtors’ business is complex, and inadvertent errors, omissions, or overinclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases, which may not be listed on Schedule G.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, indemnity agreements, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Likewise, inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect on the Petition Date or is valid and enforceable, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

With respect to the Vesttoo Bay Debtors, the Debtors have endeavored in good faith to include the various reinsurance agreements, subscription agreements, participating shareholders agreements, and cell management agreement applicable to such entity and related to various transactions entered into by such entity and third parties (each set, a “Transformer Agreement”). Given the complexity of the Debtors’ business, however, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve the right to amend the Schedules and Statements in this respect.

Additionally, for the avoidance of doubt, each contract related to a Transformer Agreement listed in Schedule G for the applicable Vesttoo Bay Debtor may include one or more ancillary documents, including, without limitation, any amendments, addendums, and supplements, which may not be listed on Schedule G.

31. **Schedule H — Co-debtors.** Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of its business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of its business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims may be listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H.

General Disclosures Applicable to Statements

32. **Part 2, Question 3.** For certain creditors receiving payment, the Debtor may maintain multiple addresses for such vendor. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3.
33. **Part 2, Question 4.** For purposes of the Schedules and Statements, consistent with the Bankruptcy Code, the Debtors define "insiders" as including individuals that, based upon the totality of circumstances, have a controlling interest in, or exercise sufficient control over the Debtors so as to dictate corporate policy and the disposition of assets. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserves all rights to dispute whether someone identified in response to Question 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.
34. **Part 3, Question 7.** While the Debtors have selected "none" for Question 7, as the Debtors are still conducting investigations and, in their business judgment, to keep such information confidential (other than sharing such information with the Official Committee of Unsecured Creditors and the Office of the United States Trustee for Region 3, as

applicable). Nothing in these Global Notes or the Schedules and Statements is intended to, nor shall be deemed, to preclude the Debtors from initiating or continuing any legal actions, administrative proceedings, court actions, or other actions, or otherwise amending such Schedules and Statements to list out such actions.

35. **Part 5, Question 10.** As set forth in the *Debtors' First Interim Report* [D.I. 118], the Debtors are conducting an ongoing investigation into prepetition fraud perpetrated by certain of the founders of the Debtors and others. Nothing in these Global Notes or the Schedules and Statements is intended to, nor shall be deemed to, be a waiver of any rights, claims, interests, or other actions with respect to this investigation or any losses resulting from the matters being investigated.
36. **Part 6, Question 11.** With respect to payments to professionals arising out of or relating to these chapter 11 cases, certain payments made to the Debtors' professionals, while transmitted and received prepetition on August 14, 2023, given the time difference between Eastern Time and Israel Standard Time, the Debtors' books and records may reflect a payment date of August 15, 2023. For the avoidance of doubt, the Debtors and their professionals have reviewed such books and records and the corresponding wire transmission information and have concluded that all such payments were made prepetition.
37. **Part 6, Question 13.** While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally.
38. **Part 11, Question 21.** For the avoidance of doubt, nothing in the Schedules or Statements is intended to, nor shall be deemed to, constitute a waiver of any rights, claims, or interests with respect to the Vesttoo Bay segregated cells or the related "Segregated Accounts" and the rights in, ownership of, or beneficial interest in such Segregated Accounts and the assets therein. As noted above, the Debtors have had difficulty evaluating the assets held in these Segregated Accounts because, among other things, White Rock has not provided access to the Debtors with respect to such Segregated Accounts. To the extent the Debtors receive access and information with respect to such Segregated Accounts, the Debtors may amend the Schedules and Statements or provide further disclosure.
39. **Question 30.** For this question, please reference Statement of Financial Affairs, Question 4.

Fill in this information to identify the case:

Debtor Vesttoo Asset Management LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-11166
(if known)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
- Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

Empty box for Part 13 details.

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service	
ADI SILVER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	From 2/1/2021	To CURRENT
GAURAV WADHWA 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 5/15/2022	To 7/17/2023
LIOR DAVIDSOHN 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 2/5/2023	To 8/8/2022
ORI ASSEO 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 8/21/2022	To PRESENT
SHAHAR MOALEM 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 3/21/2022	To PRESENT
YOGEV MANO 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 5/1/2022	To 8/8/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service	
KOST FORER GABBAY & KASIERER 144 MENACHEM BEGIN ROAD, BUILDING A TEL-AVIV 6492102, ISRAEL	From 2019	To PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address	If any books of account and records are unavailable, explain why
ADI SILVER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	
GAURAV WADHWA 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	
LIOR DAVIDSOHN 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	
ORI ASSEO 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	
SHAHAR MOALEM 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	
YOGEV MANO 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

(Name)

Name and address

ALON LIFSHITZ
[ADDRESS ON FILE]

ALPALI LP (SERIES 16)
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

BEN ZICKEL
[ADDRESS ON FILE]

BLOCKCHAIN IL LTD.
7 EMEK BRAKHA ST.
TEL-AVIV
ISRAEL

BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CHIMFIN 2 INVESTMENT SPV RSC LTD
OFFICE 615, 4TH FLOOR RG PROCUREMENT BUILDING
KHALIFA PARK
P.O BOX – 3190
ABU DHABI
UNITED ARAB EMIRATES

CLA EARTH MOVING EQUIPMENT LTD
REGIONAL COUNCIL
EMEK HEFER 3877701
ISRAEL

CLASS AE SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS AF SEGREGATED PORTFOLIO
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CLASS AR SEGREGATED PORTFOLIO
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CAYMAN ISLANDS

CLASS AS SEGREGATED PORTFOLIO
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WINDWARD 3, REGATTA OFFICE PARK
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GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS I SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS V SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

(Name)

Name and address

CREATIVE VALUE INVESTMENTS LTD.
17 ALONI NISIM ST.
TEL-AVIV
ISRAEL

DANBAR FINANCE LTD.
94 YIGAL ALON ST.
TEL AVIV
ISRAEL

ESOP MANAGEMENT AND TRUST SERVICES LTD.
(IN TRUST FOR GABY COOPERSHMIDT)
25 EFAL ST.
PETAH TIKVA 4951125
ISRAEL

ESOP MANAGEMENT AND TRUST SERVICES LTD.
(IN TRUST FOR RITA BAAL TAXA)
25 EFAL ST.
PETAH TIKVA 4951125
ISRAEL

EYAL SUGAR
[ADDRESS ON FILE]

GILI L.P. INVESTMENTS LP
6 RAUL WALLENBERG ST.
TEL-AVIV
ISRAEL

GRAMERCY LLA
2839 BAKER STREET
SAN FRANCISCO, CA 94123

HANACO II L.P.
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

JOSEPH HAVIV
[ADDRESS ON FILE]

LONGEVITYTECH FUND A.S.
JICINSKA 226/17
PRAGUE 3 130 00
CZECH REPUBLIC

MATAG INVESTMENTS LTD.
94 YIGAL ALON ST.
TEL-AVIV 6107402
ISRAEL

MOH CANDID 2020 SPV, LP
6 DAVID ELAZAR ST.
TEL-AVIV 6107402
ISRAEL

MOURO CAPITAL I LP
SUITE A, 6 HONDURAS STREET
LONDON EC1Y 0TH
UK

MS&AD VENTURES LLC
3000 SAND HILL RD.
BUILDING 1, SUITE 140
MENLO PARK, CA 94024

NYCIF PROGRAM HOLDINGS

PLUG & PLAY VENTURE GROUP, LLC
440 NORTH WOLFE ROAD
SUNNYVALE, CA 94085

PROGRESSOR ENTERPRISE, SE
ZAHREBSKA 170/23
PRAGUE 2 120 00
CZECH REPUBLIC

REDDS TECHNOLOGY FUND 1, L.P.
2711 CENTERVILLE ROAD, SUITE 400
WILMINGTON, DELAWARE 19808

STEPPE INVESTMENTS PTE. LTD.
20 CECIL STREET, #14-01 PLUS
SINGAPORE 049705

(Name)

Name and address

STEVEN MICHAEL GOLDMAN
[ADDRESS ON FILE]

STL NAMOS LP (SERIES 11)
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

STL NAMOS LP (SERIES 11)
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

STL NAMOS LP (SERIES 6 VESTTOO SECONDARY)
230 WEST 79 ST.
APT. 12
NEW YORK, NY 10024

TAL GINAT
[ADDRESS ON FILE]

YANIV BERTELE
[ADDRESS ON FILE]

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name	Address	Position and nature of any interest	% of interest, if any
DANIEL GOLDFRIED	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	MANAGER & VICE PRESIDENT	
VESTTOO SPV HOLDINGS LLC	187 WOLF ROAD, SUITE 101 ALBANY COUNTY ALBANY, NEW YORK 12205	MEMBER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

Name	Address	Position and nature of any interest	Period during which position or interest was held	
DAVID I. SCHONBRUN	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	MANAGER & SECRETARY	From	To 03/31/2023
GAURAV WADHWA	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	MANAGER & TREASURER	From 5/15/2022	To 7/17/2023
JULIA HENDERSON	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	MANAGER	From 9/11/2022	To 7/17/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

(Name)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/30/2023.

DocuSigned by:

x 

787E251488154C7...

Signature of individual signing on behalf of the debtor

Ami Barlev

Printed Name

Authorized Signatory

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes