

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VESTTOO LTD., *et al.*¹

Debtors.

Chapter 11

Case No. 23-11160 (MFW)

(Jointly Administered)

**AMENDED STATEMENT OF FINANCIAL AFFAIRS
FOR VESTTOO LTD (CASE NO. – 11160) (QUESTIONS 28 AND 29)**

¹ Due to the large number of debtor entities in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/vesttoo>.

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Chapter 11

Case No. 23-11160 (MFW)

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**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”) filed by Vesttoo Ltd. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), were prepared in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) by management of the Debtors, with the assistance of the Debtors’ professional advisors, and are unaudited and subject to potential adjustment and amendment.

The Schedules and Statements have been signed by Ami Barlev, interim-Chief Executive Officer of Vesttoo Ltd. and authorized signatory for each of the Debtors. Given the scale of the Debtors’ businesses, Mr. Barlev has not (nor could have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Barlev has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mr. Barlev necessarily relied upon various personnel of the Debtors and the Debtors’ professional advisors (collectively, the “Advisors”) and their efforts, statements, and representations in connection therewith. The Advisors, in preparing the Schedules and Statements, relied on financial data derived from the books and records provided by the Debtors that were available at the time of preparation.

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Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. The Debtors' investigations, or advice of counsel, may result in adjustment of the information in the Schedules and Statements.

The Debtors and their Advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. While reasonable efforts have been made to provide accurate and complete information in the Schedules and Statements, inadvertent errors or omissions may exist. In no event shall the Debtors or their Advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, without limitation, damages arising from the disallowance of a potential claim against any Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their Advisors are advised of the possibility of such damages.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in the Debtors' Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes and Overview of Methodology

1. **General Reservation of Rights.** Although the Debtors' management, with the help of their Advisors, has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Upon the discovery of materially new information or material errors or omissions, the Debtors will endeavor in good faith to update the Schedules and Statements. Further, because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and

Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim (“Claim”) as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of the Debtors’ rights with respect to these chapter 11 cases, including, without limitation, issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers or otherwise. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Description of Case and “As Of” Information Date.** On August 14 and 15, 2023 (the “Petition Date”), the Debtors filed with the Bankruptcy Court voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code. The chapter 11 cases are pending before the Honorable Mary F. Walrath and are jointly administered for procedural purposes only under the lead case captioned *In re Vesttoo Ltd., et al.*, Case No. 23-11160 (MFW) (Bankr. D. Del.). The Debtors continue to operate their businesses and manage their assets as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Unless otherwise stated herein, the accounts payable and corresponding liabilities listed are as of August 15, 2023, and the trial balances listed in the Schedules and Statements are as of August 31, 2023.
3. **Basis of Presentation.** The Schedules and Statements purport to reflect the assets and liabilities of the Debtors. The Debtors reserve all rights relating to the legal ownership of assets and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements. Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, the Debtors may report more assets than liabilities. Such report shall not constitute an admission that any Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, any Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date.
4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors’ books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or

“undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

5. **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliate are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors’ books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors’ regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes, as applicable.
6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, but not limited to, certain deferred expenses and deferred revenue items, and certain accrued liabilities. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.
7. **Amendments and Supplements; All Rights Reserved.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; inadvertent errors or omissions, however, may exist. The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
8. **References.** References to applicable loan agreements, if any, and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
9. **Currency.** All amounts are reflected in U.S. dollars. Amounts originally denominated in foreign currencies have been converted to US dollar equivalents in accordance with the Debtors’ pre-filing accounting practices.
10. **Book Value.** Unless otherwise indicated, the Debtors’ assets and liabilities are shown on the basis of its net book values as of August 14, 2023. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors’ books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend the Schedules and Statements to reflect market values.
11. **Paid Claims.** The Bankruptcy Court authorized the Debtors to pay certain outstanding prepetition Claims—including, but not limited to, payments to employees—pursuant to various “first day” orders entered by the Bankruptcy Court. Accordingly, certain

outstanding liabilities as of the Petition Date may have been reduced by postpetition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts reflect amounts owed as of the Petition Date, after incorporating invoices received postpetition for prepetition services. Where the Debtors made postpetition payments on certain prepetition claims pursuant to "first day" orders entered by the Bankruptcy Court, the Schedules may mark such claims as contingent and unliquidated. In addition, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claim objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

12. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate prior to any plan or disclosure statement being filed.
13. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or non-contingent, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified its estimate of Claims of a creditor as disputed, for example, all Claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
14. **Liabilities.** The Debtors allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements and transfer pricing considerations. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' accounts payable, the allocation of liabilities between the prepetition and postpetition periods and among the Debtors may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of any such transaction or any document or instrument related to any creditor's Claim.

15. **Guarantees and Other Secondary Liability Claims.** Where guarantees have been identified, they have been included in the relevant liability Schedule for the Debtor affected by such guarantee. The Debtors have also listed guarantees on the applicable Schedule H. It is possible that certain guarantees embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or be unenforceable.
16. **Intellectual Property Rights.** Exclusion of certain intellectual property rights shall not be construed to be an admission that such intellectual property rights do not exist, have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. The inclusion or omission of any contract or lease from Schedule G is not intended to, nor shall be deemed to, be an admission that such contract or lease is or is not executory.
18. **Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amounts are not "disputed," "contingent," or "unliquidated" or that such Claims are not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on its Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such Claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.
19. **Causes of Action.** The Debtors are in the process of evaluating their individual or collective causes of action or potential causes of action against third parties and insiders. Premature disclosure of certain of these potential causes of action could jeopardize the Debtors' prosecution of such claims. Accordingly, the Debtors have not listed specific causes of action or potential causes of action against third parties as assets in its Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code, foreign proceedings relating to prepetition fraud, and actions under other relevant non-bankruptcy law to recover assets. The Debtors reserve all of their rights

for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unknown,” “TBD,” or “undetermined”. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
21. **Liens.** Property and equipment values listed in the Schedules and Statements are presented on a book basis without consideration of any liens that may attach (or have attached) to such property or equipment, to the extent applicable.
22. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible and within the time frame dictated by Local Rule 1007-1(b) (as extended by the Court [D.I. 154, 274], management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.
23. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including, without limitation, the right to assert claims objections and/or setoffs with respect to the same.
24. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, negotiations, and/or disputes between the Debtors and its vendors and customers.
25. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

General Disclosures Applicable to Schedules

26. **Classifications.** Listing a Claim (a) on Schedule D as “secured,” (b) on Schedule E/F as “priority,” or (c) on Schedule E/F as “unsecured,” or a contract or lease on Schedule G as “executory” or “unexpired,” does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such Claim or contract or lease, or waiver of any objection or dispute.

27. **Schedule A/B – Real and Personal Property.**

- a) Schedule A/B.3. Bank account balances are as of the end of business on Petition Date.
- b) Schedule A/B.15. For purposes of these Schedules, the value of the Debtors' interests is undetermined. The book values of certain assets may materially differ from their fair market values and/or the liquidation of the assets prepared in connection with the proposed Plan.
- c) Schedule A/B. Part 10. The Debtors use proprietary AI-based technology to provide risk modeling, structuring, and performance monitoring for non-catastrophe risks. The Debtors have not listed in Part 10 of Schedule A/B the various intellectual property comprising this proprietary technology. For the avoidance of doubt, however, the absence of the listing of such intellectual property or related intellectual property rights is not intended to, nor shall be deemed to, waive any and all rights, claims, interests, or assertions of value with respect to such assets. For the further avoidance of doubt, nothing in these Global Notes nor in the Schedules and Statements is intended to, nor shall be deemed to, constitute a waiver or modification of value assigned to the Debtors' business, their intellectual property, personnel, or combination thereof, as applicable, as set forth in any internal or third-party valuation of the Debtors' assets.
- d) Schedule A/B.69. Notwithstanding anything to the contrary in the Schedules and Statements, postpetition, the Debtors did receive a third-party valuation of the Debtors' business, intellectual property, personnel, and combination thereof. While the Debtors have shared such valuation with the Official Committee of Unsecured Creditors and their proposed counsel and proposed financial advisor, the Debtors are not disclosing the results of such valuation in the Schedules and Statements, but rather reserve the right to publicly disclose such valuation when deemed appropriate in the Debtors' business judgment in an effort to maximize the value of the Debtors' estates.
- e) Schedule A/B.70: Under Bermudian law, the Debtors have rights in, ownership of, and beneficial interest in certain Vesttoo Bay segregated cells and the related "Segregated Accounts" and assets therein. With respect thereto, as asserted throughout these chapter 11 cases and expressly in the *Motion for an Order Enforcing the Automatic Stay Against (I) White Rock Insurance (SAC) Ltd. and (II) the Putative Joint Provisional Liquidators of the Debtors' Segregated Accounts* [D.I. 15], the Debtors assert the following:

The Segregated Accounts and all assets held therein are intended to, and do, exclusively benefit the Debtor Vesttoo Bay limited partnerships who beneficially own any assets held on account of and linked to the Segregated Accounts. The Debtors understand that certain parties, including White Rock Insurance (SAC) Ltd. have contested this position. Nothing in these Global Notes or the Schedules

and Statements is intended to, nor shall be deemed, to waive any and all rights, claims, arguments, or other interests related to or arising out of the segregate cells or the Segregated Accounts and the assets therein, including, without limitation, that such assets constitute property of the estate under section 541 of the Bankruptcy Code and any actions taken by a non-Debtor party to exercise control over such assets is a violation of the automatic stay under section 362 of the Bankruptcy Code and is void *ab initio*.

Notwithstanding the foregoing, the Debtors have had difficulty evaluating the assets held in these Segregated Accounts because, among other things, White Rock has not provided access to the Debtors with respect to such Segregated Accounts. To the extent the Debtors receive access and information with respect to such Segregated Accounts, the Debtors may amend the Schedules and Statements or provide further disclosure.

28. **Schedule D – Creditors Holding Secured Claims.** None.
29. **Schedule E/F – Creditors Holding Unsecured Claims.** The Debtors have not listed on Schedule E/F any tax related obligations, which is not intended to, nor shall be deemed to, waive any rights or defenses with respect thereto.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits, rebates, allowances, or other modifications due from such creditors to the Debtors. The Claims and amounts listed in respect of certain trade payables reflect amounts owed as of the Petition Date.

The Debtors may pay additional Claims listed on Schedule E/F during these chapter 11 cases pursuant orders of the Bankruptcy Court and reserve all of its rights to update Schedule E/F to reflect such payments, as applicable. In addition, certain Claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code, with any and all rights the Debtors may have with respect thereto reserved.

As the Debtors' contract with certain payroll processors (including HR Vensure, Remofirst, Expertise, Vistra, and Tricor), Schedule E/F does not report employee claims arising in the ordinary course of business related to wages, salaries, and other employee benefits, including paid time off, but rather reports, as applicable, prepetition claims from such payroll processors, as reflected as of the Petition Date on the Debtors' books and records. For the avoidance of doubt, pursuant to the *Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs and (II) Authorizing and Directing Banks to Honor and Process Checks*

and Transfers Related to such Employee Obligations [D.I. 155] (the “Final Wage Order”), amounts earned within 180 days of the Petition Date and under the cap set by section 507(a)(4) of the Bankruptcy Code may have been paid in the ordinary course of business, subject to exceptions as set forth in the Final Wage Order.

For the sake of clarity, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claim objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

30. **Schedule G — Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, the Debtors’ business is complex, and inadvertent errors, omissions, or overinclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases, which may not be listed on Schedule G.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, indemnity agreements, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Likewise, inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect on the Petition Date or is valid and enforceable, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

With respect to the Vesttoo Bay Debtors, the Debtors have endeavored in good faith to include the various reinsurance agreements, subscription agreements, participating shareholders agreements, and cell management agreement applicable to such entity and related to various transactions entered into by such entity and third parties (each set, a “Transformer Agreement”). Given the complexity of the Debtors’ business, however, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve the right to amend the Schedules and Statements in this respect.

Additionally, for the avoidance of doubt, each contract related to a Transformer Agreement listed in Schedule G for the applicable Vesttoo Bay Debtor may include one or more ancillary documents, including, without limitation, any amendments, addendums, and supplements, which may not be listed on Schedule G.

31. **Schedule H — Co-debtors.** Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of its business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of its business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims may be listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H.

General Disclosures Applicable to Statements

32. **Part 2, Question 3.** For certain creditors receiving payment, the Debtor may maintain multiple addresses for such vendor. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3.
33. **Part 2, Question 4.** For purposes of the Schedules and Statements, consistent with the Bankruptcy Code, the Debtors define “insiders” as including individuals that, based upon the totality of circumstances, have a controlling interest in, or exercise sufficient control over the Debtors so as to dictate corporate policy and the disposition of assets. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserves all rights to dispute whether someone identified in response to Question 4 is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code.
34. **Part 3, Question 7.** While the Debtors have selected “none” for Question 7, as the Debtors are still conducting investigations and, in their business judgment, to keep such information confidential (other than sharing such information with the Official Committee of Unsecured Creditors and the Office of the United States Trustee for Region 3, as

applicable). Nothing in these Global Notes or the Schedules and Statements is intended to, nor shall be deemed, to preclude the Debtors from initiating or continuing any legal actions, administrative proceedings, court actions, or other actions, or otherwise amending such Schedules and Statements to list out such actions.

35. **Part 5, Question 10.** As set forth in the *Debtors' First Interim Report* [D.I. 118], the Debtors are conducting an ongoing investigation into prepetition fraud perpetrated by certain of the founders of the Debtors and others. Nothing in these Global Notes or the Schedules and Statements is intended to, nor shall be deemed to, be a waiver of any rights, claims, interests, or other actions with respect to this investigation or any losses resulting from the matters being investigated.
36. **Part 6, Question 11.** With respect to payments to professionals arising out of or relating to these chapter 11 cases, certain payments made to the Debtors' professionals, while transmitted and received prepetition on August 14, 2023, given the time difference between Eastern Time and Israel Standard Time, the Debtors' books and records may reflect a payment date of August 15, 2023. For the avoidance of doubt, the Debtors and their professionals have reviewed such books and records and the corresponding wire transmission information and have concluded that all such payments were made prepetition.
37. **Part 6, Question 13.** While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally.
38. **Part 11, Question 21.** For the avoidance of doubt, nothing in the Schedules or Statements is intended to, nor shall be deemed to, constitute a waiver of any rights, claims, or interests with respect to the Vesttoo Bay segregated cells or the related "Segregated Accounts" and the rights in, ownership of, or beneficial interest in such Segregated Accounts and the assets therein. As noted above, the Debtors have had difficulty evaluating the assets held in these Segregated Accounts because, among other things, White Rock has not provided access to the Debtors with respect to such Segregated Accounts. To the extent the Debtors receive access and information with respect to such Segregated Accounts, the Debtors may amend the Schedules and Statements or provide further disclosure.
39. **Question 30.** For this question, please reference Statement of Financial Affairs, Question 4.

Fill in this information to identify the case:

Debtor Vesttoo Ltd.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 23-11160☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2023 To 8/14/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$1,665,615.53
FOR PRIOR YEAR: From 1/1/2022 To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$0.00
FOR THE YEAR BEFORE THAT: From 1/1/2021 To 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$30,820,561.38

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2023 To 8/14/2023	OTHER INTEREST INCOME	\$815,728.22
FOR THE YEAR BEFORE THAT: From 1/1/2021 To 12/31/2021	INTEREST FROM LOAN GRANTED	\$72,996.21
FOR THE YEAR BEFORE THAT: From 1/1/2021 To 12/31/2021	OTHER FINANCIAL INCOME	\$96,028.35

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
AMAZON WEB SERVICE EMEA SARL	05/30/2023	\$55,508.44	GOODS & SERVICES
AZRIELI SHARONA TOWER	06/29/2023	\$58,197.15	GOODS & SERVICES
121ST MENACHEM BEGIN ROAD	08/10/2023	\$74,031.64	GOODS & SERVICES
28TH FLOOR			
TEL-AVIV 6701203			
ISRAEL			
TOTAL FOR AMAZON WEB SERVICE EMEA SARL		\$187,737.23	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AMAZON	05/17/2023	\$64.51	GOODS & SERVICES
38 AVENUE JOHN F. KENNEDY	08/10/2023	\$35,205.09	GOODS & SERVICES
L-1855 LUXEMBOURG B186284			
R.C.S. LUXEMBOURG:			
TOTAL FOR AMAZON		\$35,269.60	
AMOS AMAR	07/02/2023	\$5,290.29	GOODS & SERVICES
HADOLEV	08/06/2023	\$6,925.11	GOODS & SERVICES
50 TEL MOND			
ISRAEL			
TOTAL FOR AMOS AMAR		\$12,215.40	
ANECDOTES A.I LTD	08/06/2023	\$33,432.46	GOODS & SERVICES
ANECDOTES A.I LTD	08/10/2023	\$16,319.45	GOODS & SERVICES
TOTAL FOR ANECDOTES A.I LTD		\$49,751.91	
APPLEBY (BERMUDA) LIMITED	05/15/2023	\$56,258.25	GOODS & SERVICES
22 VICTORIA STREET	05/16/2023	\$48,726.73	GOODS & SERVICES
PO BOX HM 1179	06/19/2023	\$204,007.24	GOODS & SERVICES
HAMILTON HM EX	06/29/2023	\$9,491.97	GOODS & SERVICES
BERMUDA	07/28/2023	\$95,719.60	GOODS & SERVICES
	08/02/2023	\$75,000.00	GOODS & SERVICES
TOTAL FOR APPLEBY (BERMUDA) LIMITED		\$489,203.79	
ARIEL PROPERTIES GROUP	05/30/2023	\$12,828.17	GOODS & SERVICES
23MENACHEM BEGIN ROAD	06/18/2023	\$38,966.64	GOODS & SERVICES
LEVINSTEIN BUILDING	07/02/2023	\$31,224.29	GOODS & SERVICES
TEL-AVIV 6492102	08/06/2023	\$6,699.21	GOODS & SERVICES
ISRAEL	08/06/2023	\$1,163.55	GOODS & SERVICES
	08/10/2023	\$1,101.99	GOODS & SERVICES
TOTAL FOR ARIEL PROPERTIES GROUP		\$91,983.85	
BAR DIGITAL	05/15/2023	\$2,192.98	GOODS & SERVICES
MAMSHIT KEYSARIA ST 22	05/30/2023	\$15,910.75	GOODS & SERVICES
DIMONA	06/19/2023	\$25,708.39	GOODS & SERVICES
TEL AVIV 8614618	08/06/2023	\$949.28	GOODS & SERVICES
ISRAEL	08/10/2023	\$31,092.08	GOODS & SERVICES
TOTAL FOR BAR DIGITAL		\$75,853.48	
BEN HORIN AND ALEXANDROVITZ	08/03/2023	\$13,678.13	GOODS & SERVICES
STRATEGY AND COMMUNICATION LTD			
TOTAL FOR BEN HORIN AND ALEXANDROVITZ STRATEGY AND COMMUNICATION LTD		\$13,678.13	
BUY PROMOTION LTD	05/30/2023	\$1,593.46	GOODS & SERVICES
3 YOSEF KARO	07/02/2023	\$10,713.39	GOODS & SERVICES
TEL AVIV 6701716			
ISRAEL			
TOTAL FOR BUY PROMOTION LTD		\$12,306.85	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BUYME 17 METZADA STREET BEIT ETZ HASHAKED 4 FLOOR BNEI BRAK 5120118 ISRAEL	07/12/2023	\$13,642.55	GOODS & SERVICES
TOTAL FOR BUYME		\$13,642.55	
CLIFFORD	05/15/2023	\$9,078.78	GOODS & SERVICES
10 UPPER BANK STREET	06/01/2023	\$225,318.76	GOODS & SERVICES
LONDON E14 5JJ	06/01/2023	\$23,495.70	GOODS & SERVICES
UNITED KINGDOM	06/19/2023	\$25,665.53	GOODS & SERVICES
	06/19/2023	\$15,000.00	GOODS & SERVICES
	06/29/2023	\$2,485.89	GOODS & SERVICES
	08/07/2023	\$385,714.95	GOODS & SERVICES
	08/07/2023	\$52,655.84	GOODS & SERVICES
TOTAL FOR CLIFFORD		\$739,415.45	
COLLINS STARTEGY GROUP,LLC	05/16/2023	\$10,000.00	GOODS & SERVICES
5 UNION SQUARE WEST, # 1176	06/19/2023	\$10,000.00	GOODS & SERVICES
NEW YORK, NY 10003	08/10/2023	\$10,000.00	GOODS & SERVICES
TOTAL FOR COLLINS STARTEGY GROUP,LLC		\$30,000.00	
CORONET CYBER SECURITY, INC	07/17/2023	\$24,812.40	GOODS & SERVICES
CORONET CYBER SECURITY, INC			
122 GRAND STREET			
NEW YORK, NY 10013			
TOTAL FOR CORONET CYBER SECURITY, INC		\$24,812.40	
DEBATE	07/02/2023	\$17,317.56	GOODS & SERVICES
YOSEF BOXENBAUM ST 3			
TEL AVIV, PO 02051			
ISRAEL			
TOTAL FOR DEBATE		\$17,317.56	
DOMUS GLOBAL	08/06/2023	\$23,549.48	GOODS & SERVICES
42 ITZCHAK BEN TZVI			
RISHON LETZION			
PO BOX 4142			
7514101			
ISRAEL			
TOTAL FOR DOMUS GLOBAL		\$23,549.48	
EHUD TUVIA GINATI	07/03/2023	\$1,254,809.78	GOODS & SERVICES
[ADDRESS ON FILE]			
TOTAL FOR EHUD TUVIA GINATI		\$1,254,809.78	
ESPIRCOM	05/30/2023	\$28,734.90	GOODS & SERVICES
YAD HARUTZIM 10 ST	07/02/2023	\$19,518.63	GOODS & SERVICES
KFAR SABA 4464105	08/06/2023	\$29,521.54	GOODS & SERVICES
ISRAEL			
TOTAL FOR ESPIRCOM		\$77,775.07	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
EVENT HANDLER	06/20/2023	\$8,360.65	GOODS & SERVICES
19 HA-YATZIRA RAMAT GAN	06/20/2023	\$440.03	WITHHOLDING TAX
ISRAEL			
TOTAL FOR EVENT HANDLER		\$8,800.68	
EXPERTISE LIMITED	05/18/2023	\$104,672.10	GOODS & SERVICES
8 PAR-LA-VILLE ROAD	05/31/2023	\$612.50	GOODS & SERVICES
HAMILTON HM 08	06/15/2023	\$85,714.65	GOODS & SERVICES
BERMUDA	06/29/2023	\$980.00	GOODS & SERVICES
	07/14/2023	\$85,375.91	GOODS & SERVICES
	07/14/2023	\$41,561.90	GOODS & SERVICES
	07/17/2023	\$183.75	GOODS & SERVICES
	08/14/2023	\$55,869.96	GOODS & SERVICES
TOTAL FOR EXPERTISE LIMITED		\$374,970.77	
FAEGREDRINKER	05/15/2023	\$7,865.00	GOODS & SERVICES
2200 WELLS FARGO CENTER.	05/31/2023	\$829.50	GOODS & SERVICES
90 SOUTH SEVENTH STREET	06/19/2023	\$12,237.00	GOODS & SERVICES
MINNEAPOLIS, MN 55402-3901	07/17/2023	\$15,091.00	GOODS & SERVICES
TOTAL FOR FAEGREDRINKER		\$36,022.50	
FAIR ALPHA SERVICES	05/15/2023	\$15,807.46	GOODS & SERVICES
REGISTERED OFFICE: GREVENMACHER			
R.C.S			
LUXEMBOURG B261972 TVA: LU33719765			
LUXEMBOURG			
TOTAL FOR FAIR ALPHA SERVICES		\$15,807.46	
GOLAN NAHUM TWINGO LTD	05/30/2023	\$29,250.00	GOODS & SERVICES
32 MASKIT ST.			
HERZELIA			
ISRAEL			
TOTAL FOR GOLAN NAHUM TWINGO LTD		\$29,250.00	
H.R. MARKET RECRUIT ARENA	05/15/2023	\$14,143.92	GOODS & SERVICES
HA-MENOFIM ST 9	06/18/2023	\$15,539.91	GOODS & SERVICES
HERZLIYA			
ISRAEL			
TOTAL FOR H.R. MARKET RECRUIT ARENA		\$29,683.83	
HIBOB	05/30/2023	\$3,515.06	GOODS & SERVICES
BEN AVIGDOR 28	07/02/2023	\$3,629.33	GOODS & SERVICES
TEL-AVIV 6721848	08/06/2023	\$4,987.79	GOODS & SERVICES
ISRAEL			
TOTAL FOR HIBOB		\$12,132.18	
HOYAMAL FZ LCC- AED	05/15/2023	\$49,505.80	GOODS & SERVICES
HOYAMAL FZ LCCLEVEL 14			
BOULEVARD PLAZA TOWER 1			
DOWNTOWN DUBAI			
UNITED ARAB EMIRATES			
TOTAL FOR HOYAMAL FZ LCC- AED		\$49,505.80	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ICLOUDIUS ENTERPRISE	05/16/2023	\$1,855.99	GOODS & SERVICES
HA'SHFELA 3	05/30/2023	\$5,434.39	GOODS & SERVICES
TLV 6618340	07/02/2023	\$5,865.80	GOODS & SERVICES
ISRAEL	08/10/2023	\$5,840.56	GOODS & SERVICES
TOTAL FOR ICLOUDIUS ENTERPRISE		\$18,996.74	
INNA SHEVCHENKO	06/05/2023	\$6,522.30	GOODS & SERVICES
STORKOWER STR.86	06/27/2023	\$6,231.97	GOODS & SERVICES
BERLIN 10409 BE	08/10/2023	\$6,277.45	GOODS & SERVICES
GERMANY			
TOTAL FOR INNA SHEVCHENKO		\$19,031.72	
J. PIERCE ENTERPRISES	05/31/2023	\$13,000.00	GOODS & SERVICES
3833 J. PIERCE ENTERPRISES	06/29/2023	\$13,215.00	GOODS & SERVICES
TOTAL FOR J. PIERCE ENTERPRISES		\$26,215.00	
JONATAN SAKO TRAINING	07/02/2023	\$9,879.45	GOODS & SERVICES
HACHARZIT 12/2			
RISHON LEZION 7543112			
ISRAEL			
TOTAL FOR JONATAN SAKO TRAINING		\$9,879.45	
JTG CONSULTING LTD	05/30/2023	\$11,991.90	GOODS & SERVICES
2184 BULDING 8	07/02/2023	\$12,384.60	GOODS & SERVICES
TEL AVIV 6971048			
ISRAEL			
TOTAL FOR JTG CONSULTING LTD		\$24,376.50	
KOST FORER GABAY AND KASIERER	05/15/2023	\$6,148.35	GOODS & SERVICES
144 MENACHEM BEGIN ROAD	05/30/2023	\$72,742.00	GOODS & SERVICES
BUILDING A	06/25/2023	\$117,000.00	GOODS & SERVICES
TEL-AVIV 6492102	06/25/2023	\$5,927.00	GOODS & SERVICES
ISRAEL	08/06/2023	\$70,200.00	GOODS & SERVICES
	08/10/2023	\$8,190.00	GOODS & SERVICES
	08/14/2023	\$24,679.00	GOODS & SERVICES
TOTAL FOR KOST FORER GABAY AND KASIERER		\$304,886.35	
KROLL ASSOCIATES UK LIMITED	07/24/2023	\$150,000.00	GOODS & SERVICES
THE SHARD	08/14/2023	\$296,767.34	GOODS & SERVICES
32 LONDON BRIDGE STREET			
LONDON SE19SG			
UNITED KINGDOM			
TOTAL FOR KROLL ASSOCIATES UK LIMITED		\$446,767.34	
LAKESIDE STRUCTURING & ADVISORY	07/16/2023	\$15,000.00	GOODS & SERVICES
GMBH	07/20/2023	\$15,000.00	GOODS & SERVICES
LAKESIDE STRUCTURING & ADVISORY			
GMBH MOSENACHSTRASSE			
LACHEN 5 8853			
SWITZERLAND			
TOTAL FOR LAKESIDE STRUCTURING & ADVISORY GMBH		\$30,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LEVINSTEIN PROPERTY	05/30/2023	\$19,187.43	GOODS & SERVICES
23 MENAHEM BEGIN	06/29/2023	\$316,211.54	GOODS & SERVICES
TEL AVIV	08/06/2023	\$1,248.71	GOODS & SERVICES
ISRAEL			
TOTAL FOR LEVINSTEIN PROPERTY		\$336,647.68	
LEVINSTEIN TOWER	05/30/2023	\$25,630.88	GOODS & SERVICES
23 MENAHEM BEGIN	07/02/2023	\$26,613.49	GOODS & SERVICES
TEL AVIV	08/06/2023	\$25,976.11	GOODS & SERVICES
ISRAEL			
TOTAL FOR LEVINSTEIN TOWER		\$78,220.48	
LINKEDIN	05/30/2023	\$12,936.63	GOODS & SERVICES
FIVE WILTON PARK	06/19/2023	\$19,498.84	GOODS & SERVICES
DUBLIN D02FX04	06/22/2023	\$9,880.00	GOODS & SERVICES
IRELAND	07/11/2023	\$5,612.93	GOODS & SERVICES
	08/10/2023	\$5,335.81	GOODS & SERVICES
TOTAL FOR LINKEDIN		\$53,264.21	
LOGICA IT.TEAM LTD	06/18/2023	\$6,573.50	GOODS & SERVICES
SHLOMO MELTZER ROAD 94	07/02/2023	\$6,985.53	GOODS & SERVICES
PARK OFER	08/10/2023	\$6,955.47	GOODS & SERVICES
PETACH TIKVA 4951623			
ISRAEL			
TOTAL FOR LOGICA IT.TEAM LTD		\$20,514.50	
M.I LAHIT GROUP LTD	05/30/2023	\$9,535.67	GOODS & SERVICES
YITZHAK SADE 34	07/02/2023	\$9,790.80	GOODS & SERVICES
TEL AVIV	08/06/2023	\$9,646.86	GOODS & SERVICES
ISRAEL			
TOTAL FOR M.I LAHIT GROUP LTD		\$28,973.33	
MAYA GOLDSTEIN	05/30/2023	\$4,501.21	GOODS & SERVICES
MAYA GOLDSTEINHERZOG 2 APT.7	08/06/2023	\$4,053.90	GOODS & SERVICES
GIVATAIM 5358601			
ISRAEL			
TOTAL FOR MAYA GOLDSTEIN		\$8,555.11	
MAYER BROWN INTERNATIONAL	05/15/2023	\$112,397.74	GOODS & SERVICES
311 W. MONROE STREET., SUITE 600	06/19/2023	\$12,456.75	GOODS & SERVICES
CHICAGO, IL 60606-9908	06/29/2023	\$29,950.20	GOODS & SERVICES
	08/04/2023	\$112,921.52	GOODS & SERVICES
	08/07/2023	\$195,199.72	GOODS & SERVICES
TOTAL FOR MAYER BROWN INTERNATIONAL		\$462,925.93	
MCKINSEY & COMPANY, INC.ISRAEL	05/15/2023	\$624,000.00	GOODS & SERVICES
HAABA'A TOWER	05/30/2023	\$624,000.00	GOODS & SERVICES
SOUT TOWER			
23 FLOOR			
30 HAARBA'A ST, TEL AVIV 6473926			
ISRAEL			
TOTAL FOR MCKINSEY & COMPANY, INC.ISRAEL		\$1,248,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MEITAR LAW OFFICES	05/17/2023	\$5,021.73	GOODS & SERVICES
16 ABBA HILLEL SILVER ROAD	06/04/2023	\$188,308.39	GOODS & SERVICES
RAMAT GAN 5250600	06/15/2023	\$33,448.63	GOODS & SERVICES
ISRAEL	06/15/2023	\$20.88	GOODS & SERVICES
	07/20/2023	\$175,500.00	GOODS & SERVICES
	08/03/2023	\$140,400.00	GOODS & SERVICES
	08/03/2023	\$58,521.87	GOODS & SERVICES
	08/03/2023	\$1,544.40	GOODS & SERVICES
	08/10/2023	\$23,836.02	GOODS & SERVICES
	08/14/2023	\$23,891.14	GOODS & SERVICES
TOTAL FOR MEITAR LAW OFFICES		\$650,493.06	
MENORA MIVTACHIM GROUP	05/16/2023	\$5,005.48	GOODS & SERVICES
7 JABOTINSKY	05/30/2023	\$4,814.42	GOODS & SERVICES
RAMAT GAN 5252007	06/19/2023	\$9,918.09	GOODS & SERVICES
ISRAEL	06/19/2023	\$341.12	GOODS & SERVICES
	06/29/2023	\$5,064.16	GOODS & SERVICES
	08/10/2023	\$10,436.24	GOODS & SERVICES
	08/10/2023	\$5,151.11	GOODS & SERVICES
TOTAL FOR MENORA MIVTACHIM GROUP		\$40,730.62	
MILLIMAN ISRAEL LTD	05/30/2023	\$37,198.38	GOODS & SERVICES
B.S.R 4 TOWER - 7 MASADA STREET	08/06/2023	\$8,015.68	GOODS & SERVICES
5TH FLOOR UNIT 18			
BNEI BRAK 5126112			
ISRAEL			
TOTAL FOR MILLIMAN ISRAEL LTD		\$45,214.06	
MIRABELLA MALTA ADVISERS - ACA	05/16/2023	\$9,259.73	GOODS & SERVICES
MIRABELLA			
MIRABELLA MALTA ADVISERS LIMITED			
8 TOWER ROAD			
TIGNE STREET			
SLIEMA SLM 6108			
MALTA			
TOTAL FOR MIRABELLA MALTA ADVISERS - ACA		\$9,259.73	
MIRABELLA			
MIRAGE IT	05/30/2023	\$66,314.06	GOODS & SERVICES
KALMAN MAGEN 3	07/02/2023	\$30,288.89	GOODS & SERVICES
ENTRANCE A	08/06/2023	\$69,586.06	GOODS & SERVICES
TEL AVIV 6107075			
ISRAEL			
TOTAL FOR MIRAGE IT		\$166,189.01	
MODALITY	07/02/2023	\$1,214.05	GOODS & SERVICES
SHACHAM ST 32	07/16/2023	\$8,653.92	GOODS & SERVICES
PETAH TIKVA			
ISRAEL			
TOTAL FOR MODALITY		\$9,867.97	
MOODY'S ANALYTICS INC	05/30/2023	\$108,944.90	GOODS & SERVICES
7 WORLD TRADE CENTER	08/10/2023	\$544.38	GOODS & SERVICES
NEW YORK, NY 10007			
TOTAL FOR MOODY'S ANALYTICS INC		\$109,489.28	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MOVEO CREATIVE LILIENBLUM ST 31 TEL AVIV-YAFO 6581601 ISRAEL	07/02/2023	\$19,208.32	GOODS & SERVICES
TOTAL FOR MOVEO CREATIVE		\$19,208.32	
NISHA HITECH PO BOX 1110 HA'ARAVA ST 1 AIRPORT CITY 7019900 ISRAEL	05/30/2023	\$13,550.69	GOODS & SERVICES
TOTAL FOR NISHA HITECH		\$13,550.69	
ODEYA EXPERIENCE KNOWHOW IYAR ST 5/52 TEL AVIV ISRAEL	07/20/2023	\$27,376.09	GOODS & SERVICES
TOTAL FOR ODEYA EXPERIENCE KNOWHOW		\$27,376.09	
OPTIMIZE RISK MANAGEMENT LTD 8 MISHKAN SHILO JERUSALEM 9371904 ISRAEL	05/17/2023	\$45,507.00	GOODS & SERVICES
TOTAL FOR OPTIMIZE RISK MANAGEMENT LTD		\$45,507.00	
PANORAYS LTD 12 VESTRY STREET 6TH FLOOR NEW YORK, NY 10013	06/18/2023	\$11,957.99	GOODS & SERVICES
TOTAL FOR PANORAYS LTD		\$11,957.99	
PAYEM CARD LEVINSTEIN TOWER DERECH MENACHEM BEGIN 23 TEL AVIV-YAFO 6618356 ISRAEL	05/17/2023	\$19,686.26	GOODS & SERVICES
	06/18/2023	\$20,198.37	GOODS & SERVICES
	07/20/2023	\$40,613.72	GOODS & SERVICES
TOTAL FOR PAYEM CARD		\$80,498.35	
REMOFIRST INC 415 MISSION STREET SAN FRANCISCO, CA 94105	05/16/2023	\$110,473.24	GOODS & SERVICES
	05/16/2023	\$104,883.82	GOODS & SERVICES
	05/16/2023	\$57,890.19	GOODS & SERVICES
	05/16/2023	\$44,054.35	GOODS & SERVICES
	05/19/2023	\$76,615.87	GOODS & SERVICES
	05/24/2023	\$24,847.32	GOODS & SERVICES
	06/22/2023	\$54,567.78	GOODS & SERVICES
	06/22/2023	\$33,380.24	GOODS & SERVICES
	06/22/2023	\$17,421.21	GOODS & SERVICES
	07/20/2023	\$53,266.39	GOODS & SERVICES
	07/20/2023	\$33,358.83	GOODS & SERVICES
	07/20/2023	\$17,668.03	GOODS & SERVICES
	08/11/2023	\$211,772.66	GOODS & SERVICES
	08/11/2023	\$140,351.86	GOODS & SERVICES
	08/11/2023	\$50,726.45	GOODS & SERVICES
	08/11/2023	\$18,067.60	GOODS & SERVICES
TOTAL FOR REMOFIRST INC		\$1,049,345.84	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
S&P GLOBAL 55 WATER STREET NEW YORK, NY 10041	05/15/2023	\$13,625.00	GOODS & SERVICES
TOTAL FOR S&P GLOBAL		\$13,625.00	
SANTANDER	06/01/2023	\$14,315.83	GOODS & SERVICES
PASEO DE PEREDA	06/29/2023	\$14,600.69	GOODS & SERVICES
9-12. 39004 SANTANDER סנאנדר			
TOTAL FOR SANTANDER		\$28,916.52	
SARIT COHEN	05/30/2023	\$3,754.67	GOODS & SERVICES
[ADDRESS ON FILE]	05/30/2023	\$197.61	WITHHOLDING TAX
	07/02/2023	\$13,247.87	GOODS & SERVICES
	07/02/2023	\$697.26	WITHHOLDING TAX
	08/03/2023	\$3,406.90	GOODS & SERVICES
	08/03/2023	\$179.31	WITHHOLDING TAX
TOTAL FOR SARIT COHEN		\$21,483.62	
SCALE OPERATIONS	05/30/2023	\$3,635.66	GOODS & SERVICES
146 MENACHEM BEGIN ROAD	05/30/2023	\$191.35	WITHHOLDING TAX
TEL-AVI	05/31/2023	\$192.12	WITHHOLDING TAX
ISRAEL	06/30/2023	\$428.94	WITHHOLDING TAX
	07/02/2023	\$7,355.61	GOODS & SERVICES
	07/02/2023	\$387.14	WITHHOLDING TAX
	07/31/2023	\$387.87	WITHHOLDING TAX
	08/06/2023	\$3,556.53	GOODS & SERVICES
	08/06/2023	\$187.18	WITHHOLDING TAX
TOTAL FOR SCALE OPERATIONS		\$16,322.40	
SHOCKWAVE SECURITY, LTD	06/29/2023	\$5,557.50	GOODS & SERVICES
HASHAKED 3	06/29/2023	\$292.50	WITHHOLDING TAX
HAIFA 2627319	07/31/2023	\$292.50	WITHHOLDING TAX
ISRAEL	08/06/2023	\$5,557.50	GOODS & SERVICES
	08/06/2023	\$292.50	WITHHOLDING TAX
TOTAL FOR SHOCKWAVE SECURITY, LTD		\$11,992.50	
SODEXO	05/31/2023	\$43,682.37	GOODS & SERVICES
5 HAMELACHA	06/30/2023	\$46,626.17	GOODS & SERVICES
NETANIA 4250540	07/20/2023	\$47,359.97	GOODS & SERVICES
ISRAEL			
TOTAL FOR SODEXO		\$137,668.51	
SPHERE CONSULTING SERVICES LTD"	06/01/2023	\$51,401.68	GOODS & SERVICES
80 83 LONGLANE	08/10/2023	\$17,490.96	GOODS & SERVICES
LONDON EC1A9ET			
UNITED KINGDOM			
TOTAL FOR SPHERE CONSULTING SERVICES LTD"		\$68,892.64	
STEFANO SOLA	05/15/2023	\$10,000.00	GOODS & SERVICES
[ADDRESS ON FILE]	05/31/2023	\$10,000.00	GOODS & SERVICES
	06/29/2023	\$10,000.00	GOODS & SERVICES
TOTAL FOR STEFANO SOLA		\$30,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
STEINMETZ , HARING , GURMAN CO - SHG DERECH MENACHEM BEGIN 37 TEL-AVIV ISRAEL	08/10/2023	\$26,196.89	GOODS & SERVICES
TOTAL FOR STEINMETZ , HARING , GURMAN CO - SHG		\$26,196.89	
TALMA - ILS	06/07/2023	\$4,151.23	GOODS & SERVICES
	06/29/2023	\$5,542.56	GOODS & SERVICES
	07/20/2023	\$6,951.54	GOODS & SERVICES
TOTAL FOR TALMA - ILS		\$16,645.33	
TALMA SHLOMO (HUL) 7 MASADA STREET BNEI BRAK 5126112 ISRAEL	06/07/2023	\$122,310.80	GOODS & SERVICES
	06/29/2023	\$170,367.55	GOODS & SERVICES
	07/19/2023	\$180,839.65	GOODS & SERVICES
	07/20/2023	\$5,090.63	GOODS & SERVICES
TOTAL FOR TALMA SHLOMO (HUL)		\$478,608.63	
THE MARKHAM GROUP 2001 S ST NW STE 600 WASHINGTON, DC 20009	05/15/2023	\$40,796.83	GOODS & SERVICES
TOTAL FOR THE MARKHAM GROUP		\$40,796.83	
THE VALUE ENGINEERS TVE INC 440A 9 STREET SAN FRANCISCO, CA 94103	05/16/2023	\$72,500.00	GOODS & SERVICES
	05/30/2023	\$60.00	GOODS & SERVICES
TOTAL FOR THE VALUE ENGINEERS		\$72,560.00	
THOMSON REUTERS WEST - USD POBOX6292 CAROLSTREAM, IL 60197-6292	05/15/2023	\$5,468.79	GOODS & SERVICES
	06/19/2023	\$1,529.70	GOODS & SERVICES
	06/29/2023	\$9,407.88	GOODS & SERVICES
TOTAL FOR THOMSON REUTERS WEST - USD		\$16,406.37	
UNICLOUD LTD HASIVIM 49 ST. PETACH TIKVA ISRAEL	05/30/2023	\$14,275.15	GOODS & SERVICES
	08/06/2023	\$6,579.63	GOODS & SERVICES
TOTAL FOR UNICLOUD LTD		\$20,854.78	
URI WEINHEBER LTD 27 NURIT MATTAN 45858 ISRAEL	05/30/2023	\$15,778.31	GOODS & SERVICES
TOTAL FOR URI WEINHEBER LTD		\$15,778.31	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
VISTRA BUSINESS SERVICES (DIFC) LIMITED	05/15/2023	\$2,850.73	GOODS & SERVICES
OFFICE 2601 B	05/21/2023	\$51,306.80	GOODS & SERVICES
LEVEL 26	05/21/2023	\$11,536.91	GOODS & SERVICES
INDEX TOWER DUBAI INTN'L FINANCIAL CENTR	05/31/2023	\$3,255.00	GOODS & SERVICES
UNITED ARAB EMIRATES	06/15/2023	\$61,858.64	GOODS & SERVICES
	06/29/2023	\$3,255.00	GOODS & SERVICES
	07/20/2023	\$51,306.80	GOODS & SERVICES
	07/20/2023	\$3,255.00	GOODS & SERVICES
TOTAL FOR VISTRA BUSINESS SERVICES (DIFC) LIMITED		\$188,624.88	
WHITE ROCK INSURANCE (SAC) LTD.	05/17/2023	\$250,400.00	GOODS & SERVICES
P.O. BOX HM n2450	07/10/2023	\$250,600.00	GOODS & SERVICES
HAMILTON HM JX			
BERMUDA			
TOTAL FOR WHITE ROCK INSURANCE (SAC) LTD.		\$501,000.00	
WILLKIE FARR- NY	05/15/2023	\$27,745.27	GOODS & SERVICES
1 ROPEMAKER STREET	06/19/2023	\$60,380.60	GOODS & SERVICES
LONDON EC2Y 9AW	07/17/2023	\$206,322.93	GOODS & SERVICES
UNITED KINGDOM			
TOTAL FOR WILLKIE FARR- NY		\$294,448.80	
WISERSPREAD	05/15/2023	\$15,000.00	GOODS & SERVICES
80 CENTRAL AVE	05/17/2023	\$8,784.35	GOODS & SERVICES
DEMAREST, NJ 07627	06/19/2023	\$30,792.50	GOODS & SERVICES
	06/19/2023	\$15,000.00	GOODS & SERVICES
	07/31/2023	\$18,336.50	GOODS & SERVICES
	07/31/2023	\$15,000.00	GOODS & SERVICES
TOTAL FOR WISERSPREAD		\$102,913.35	
WORLD BUSINESS MEDIA (THE INSURER)	05/15/2023	\$12,000.00	GOODS & SERVICES
15 BISHOPSGATE			
LONDON EC2N 3AR			
UNITED KINGDOM			
TOTAL FOR WORLD BUSINESS MEDIA (THE INSURER)		\$12,000.00	
YHM TECHNOLOGIES LTD	07/02/2023	\$3,392.97	GOODS & SERVICES
YHM TECHNOLOGIES LTD	08/10/2023	\$8,249.21	GOODS & SERVICES
DERECH MENACHEM BEGIN 132			
TEL-AVIV			
ISRAEL			
TOTAL FOR YHM TECHNOLOGIES LTD		\$11,642.18	
GRAND TOTAL:		\$11,228,815.64	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
ALON YOEL LIFSHITZ	08/01/2022	\$44,746.71	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
LEVINSTEIN TOWER	09/01/2022	\$20,981.25	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
23 MENACHEM BEGIN STREET			
TEL-AVIV 6618356 ISRAEL			
Relationship to Debtor	10/01/2022	\$20,647.98	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
CFE	11/01/2022	\$20,648.17	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	12/01/2022	\$20,648.20	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	01/01/2023	\$20,769.41	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	02/01/2023	\$20,769.53	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	03/01/2023	\$21,103.03	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	04/01/2023	\$20,769.83	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	05/01/2023	\$20,770.10	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	06/01/2023	\$20,770.17	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	07/01/2023	\$21,505.17	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
TOTAL FOR ALON YOEL LIFSHITZ		\$274,129.54	
APPLEBY GLOBAL CORPORATE SERVICES (BERMUDA) LTD	01/26/2023	\$92,170.00	2023 ADMINISTRATION FEE FOR BERMUDA ENTITY
CANONS COURT 22 VICTORIA STREET	03/01/2023	\$14,212.76	2023 ADMINISTRATION FEE FOR BERMUDA ENTITY
PO BOX			
HAMILTON HM EX HM 1179			
BERMUDA			
Relationship to Debtor			
TRUSTEE			
TOTAL FOR APPLEBY GLOBAL CORPORATE SERVICES (BERMUDA) LTD		\$106,382.76	
BEN ZICKEL	08/01/2022	\$51,925.92	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
LEVINSTEIN TOWER	09/01/2022	\$21,036.81	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
23 MENACHEM BEGIN STREET			
TEL-AVIV 6618356 ISRAEL			
Relationship to Debtor	10/01/2022	\$24,170.76	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
CTO	11/01/2022	\$20,703.73	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	12/01/2022	\$20,703.76	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	01/01/2023	\$22,865.11	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	02/01/2023	\$20,830.63	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	03/01/2023	\$21,164.14	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	04/01/2023	\$20,830.94	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	05/01/2023	\$20,831.21	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	06/01/2023	\$20,934.61	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	07/01/2023	\$21,566.28	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
TOTAL FOR BEN ZICKEL		\$287,563.88	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
DANIEL GOLDFRIED LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL Relationship to Debtor DEPUTY CLO	AUG-2022 TO AUG-2023 AUG-2022 TO AUG-2023 AUG-2022 TO AUG-2023	\$536,739.00	PAYROLL (BASE SALARY ONLY FOR PERIOD 15-AUG-2022 TO 14-AUG-2023)
TOTAL FOR DANIEL GOLDFRIED		\$536,739.00	
DAVID SCHONBRUN LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL Relationship to Debtor CLO	AUG-2022 TO AUG-2023 AUG-2022 TO AUG-2023 AUG-2022 TO AUG-2023	\$613,333.00	PAYROLL (BASE SALARY ONLY FOR PERIOD 15-AUG-2022 TO 14-AUG-2023)
TOTAL FOR DAVID SCHONBRUN		\$613,333.00	
GAURAV WADHWA LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL Relationship to Debtor CFO	AUG-2022 TO AUG-2023 AUG-2022 TO AUG-2023 AUG-2022 TO AUG-2023	\$490,607.00	PAYROLL (BASE SALARY ONLY FOR PERIOD 15-AUG-2022 TO 14-AUG-2023)
TOTAL FOR GAURAV WADHWA		\$490,607.00	
JULIA HENDERSON LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL Relationship to Debtor CCO	09/01/2022 10/01/2022 11/01/2022 12/01/2022 01/01/2023 02/01/2023 03/01/2023 04/01/2023 05/01/2023 06/01/2023 07/01/2023 08/01/2023	\$25,568.18 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00 \$37,500.00	PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY) PAYROLL (BASE SALARY ONLY)
TOTAL FOR JULIA HENDERSON		\$438,068.18	
ROBERT HAUFF LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL Relationship to Debtor CIO	02/08/2023 02/28/2023 03/30/2023 05/01/2023 05/31/2023 06/29/2023	\$36,250.00 \$11,250.00 \$11,250.00 \$11,250.00 \$11,250.00 \$11,250.00	CONTINUED BASE PAY AND ADVISORY BOARD AND CI BOARD MONTHLY PAYMENT ADVISORY BOARD AND CI BOARD MONTHLY PAYMENT ADVISORY BOARD AND CI BOARD MONTHLY PAYMENT ADVISORY BOARD AND CI BOARD MONTHLY PAYMENT ADVISORY BOARD AND CI BOARD MONTHLY PAYMENT ADVISORY BOARD AND CI BOARD MONTHLY PAYMENT
TOTAL FOR ROBERT HAUFF		\$92,500.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
VESTTOO ALPHA P&C LTD 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL	03/17/2023	\$380,000.00	INTERCOMPANY PAYMENT
Relationship to Debtor AFFILIATE			
TOTAL FOR VESTTOO ALPHA P&C LTD		\$380,000.00	
VESTTOO BAY FIFTEEN, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL	01/05/2023 01/19/2023 02/06/2023 06/22/2023	\$1,737,748.00 \$20,000,000.00 \$436,900.00 \$351,587.56	INTERCOMPANY PAYMENT INTERCOMPANY PAYMENT INTERCOMPANY PAYMENT INTERCOMPANY PAYMENT
Relationship to Debtor AFFILIATE			
TOTAL FOR VESTTOO BAY FIFTEEN, LIMITED PARTNERSHIP		\$22,526,235.56	
VESTTOO BAY XII, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL	06/22/2023	\$348,809.28	INTERCOMPANY PAYMENT
Relationship to Debtor AFFILIATE			
TOTAL FOR VESTTOO BAY XII, LIMITED PARTNERSHIP		\$348,809.28	
VESTTOO BAY XIV, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL	06/22/2023	\$11,566,028.15	INTERCOMPANY PAYMENT
Relationship to Debtor AFFILIATE			
TOTAL FOR VESTTOO BAY XIV, LIMITED PARTNERSHIP		\$11,566,028.15	
VESTTOO BAY XIX, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL	02/06/2023 06/22/2023	\$2,279,900.00 \$3,814,774.06	INTERCOMPANY PAYMENT INTERCOMPANY PAYMENT
Relationship to Debtor AFFILIATE			
TOTAL FOR VESTTOO BAY XIX, LIMITED PARTNERSHIP		\$6,094,674.06	
VESTTOO BAY XVII, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL	01/05/2023 01/05/2023 01/18/2023	\$12,999,960.00 \$13,000,000.00 \$12,999,960.00	INTERCOMPANY PAYMENT INTERCOMPANY PAYMENT INTERCOMPANY PAYMENT
Relationship to Debtor AFFILIATE			
TOTAL FOR VESTTOO BAY XVII, LIMITED PARTNERSHIP		\$38,999,920.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
VESTTOO BAY XVIII, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL Relationship to Debtor AFFILIATE	06/22/2023	\$329,810.00	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO BAY XVIII, LIMITED PARTNERSHIP		\$329,810.00	
VESTTOO BAY XXI, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL Relationship to Debtor AFFILIATE	06/22/2023	\$679,207.96	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO BAY XXI, LIMITED PARTNERSHIP		\$679,207.96	
VESTTOO BAY XXII, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL Relationship to Debtor AFFILIATE	01/05/2023	\$89,758.00	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO BAY XXII, LIMITED PARTNERSHIP		\$89,758.00	
VESTTOO BAY XXIV, LIMITED PARTNERSHIP 1, MAHARAL ST TEL AVIV-YAFO 6248101 ISRAEL Relationship to Debtor AFFILIATE	06/22/2023	\$18,608,281.92	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO BAY XXIV, LIMITED PARTNERSHIP		\$18,608,281.92	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
VESTTOO HONG KONG LIMITED	01/15/2023	\$24,000.00	INTERCOMPANY PAYMENT
535 JAFFE ROAD	02/02/2023	\$5,458.91	INTERCOMPANY PAYMENT
ROOM 11012 11/F TOWER 535	02/14/2023	\$30,700.00	INTERCOMPANY PAYMENT
CAUSEWAY BAY	02/28/2023	\$5,831.54	INTERCOMPANY PAYMENT
HONG KONG	03/01/2023	\$5,831.45	INTERCOMPANY PAYMENT
Relationship to Debtor	03/13/2023	\$23,500.00	INTERCOMPANY PAYMENT
AFFILIATE	03/23/2023	\$668,834.25	INTERCOMPANY PAYMENT
	03/28/2023	\$8,925.00	INTERCOMPANY PAYMENT
	03/31/2023	\$377,169.00	INTERCOMPANY PAYMENT
	04/04/2023	\$5,286.21	INTERCOMPANY PAYMENT
	04/13/2023	\$99,600.00	INTERCOMPANY PAYMENT
	05/01/2023	\$5,682.64	INTERCOMPANY PAYMENT
	05/15/2023	\$15,187.00	INTERCOMPANY PAYMENT
	05/16/2023	\$9,775.00	INTERCOMPANY PAYMENT
	05/16/2023	\$9,900.00	INTERCOMPANY PAYMENT
	05/16/2023	\$12,100.00	INTERCOMPANY PAYMENT
	05/16/2023	\$190.33	INTERCOMPANY PAYMENT
	05/16/2023	\$5,696.00	INTERCOMPANY PAYMENT
	05/31/2023	\$15,729.00	INTERCOMPANY PAYMENT
	06/01/2023	\$5,191.21	INTERCOMPANY PAYMENT
	06/15/2023	\$25,300.00	INTERCOMPANY PAYMENT
	06/29/2023	\$13,908.00	INTERCOMPANY PAYMENT
	06/29/2023	\$9,125.00	INTERCOMPANY PAYMENT
	06/29/2023	\$4,067.82	INTERCOMPANY PAYMENT
	07/02/2023	\$5,418.47	INTERCOMPANY PAYMENT
	07/17/2023	\$797.00	INTERCOMPANY PAYMENT
	07/17/2023	\$7,350.00	INTERCOMPANY PAYMENT
	07/18/2023	\$791.15	INTERCOMPANY PAYMENT
	07/19/2023	\$26,000.00	INTERCOMPANY PAYMENT
	07/28/2023	\$4,253.15	INTERCOMPANY PAYMENT
	08/09/2023	\$5,422.57	INTERCOMPANY PAYMENT
	08/09/2023	\$9,584.32	INTERCOMPANY PAYMENT
	08/14/2023	\$26,100.00	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO HONG KONG LIMITED		\$1,472,705.02	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
VESTTOO KOREA INC.	01/04/2023	\$1,650.00	INTERCOMPANY PAYMENT
50 JONG-RO 1 GIL 2F	02/03/2023	\$1,750.00	INTERCOMPANY PAYMENT
TOWER B	02/06/2023	\$57,592.16	INTERCOMPANY PAYMENT
SEOUL	03/07/2023	\$38,995.23	INTERCOMPANY PAYMENT
SOUTH KOREA	03/07/2023	\$1,620.00	INTERCOMPANY PAYMENT
Relationship to Debtor	03/07/2023	\$36,690.00	INTERCOMPANY PAYMENT
AFFILIATE	03/12/2023	\$60,673.56	INTERCOMPANY PAYMENT
	04/04/2023	\$1,590.00	INTERCOMPANY PAYMENT
	05/02/2023	\$1,550.00	INTERCOMPANY PAYMENT
	05/09/2023	\$34,939.15	INTERCOMPANY PAYMENT
	05/15/2023	\$150,528.50	INTERCOMPANY PAYMENT
	05/18/2023	\$33,370.80	INTERCOMPANY PAYMENT
	05/24/2023	\$25,589.17	INTERCOMPANY PAYMENT
	06/04/2023	\$1,600.00	INTERCOMPANY PAYMENT
	06/22/2023	\$59,349.80	INTERCOMPANY PAYMENT
	07/02/2023	\$1,600.00	INTERCOMPANY PAYMENT
	07/20/2023	\$62,547.95	INTERCOMPANY PAYMENT
	07/31/2023	\$6,400.00	INTERCOMPANY PAYMENT
	08/09/2023	\$1,600.00	INTERCOMPANY PAYMENT
	08/10/2023	\$4,706.66	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO KOREA INC.		\$584,342.98	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
VESTTOO UK LTD	01/04/2023	\$20,007.46	INTERCOMPANY PAYMENT
15 BISHOPGATE	01/25/2023	\$23,824.70	INTERCOMPANY PAYMENT
LONDON	01/26/2023	\$26,542.00	INTERCOMPANY PAYMENT
UNITED KINGDOM	01/26/2023	\$6,232.97	INTERCOMPANY PAYMENT
Relationship to Debtor	01/30/2023	\$7,440.70	INTERCOMPANY PAYMENT
AFFILIATE	01/30/2023	\$2,104.19	INTERCOMPANY PAYMENT
	01/30/2023	\$9,034.23	INTERCOMPANY PAYMENT
	01/30/2023	\$4,327.75	INTERCOMPANY PAYMENT
	01/30/2023	\$14,641.24	INTERCOMPANY PAYMENT
	01/30/2023	\$9,933.96	INTERCOMPANY PAYMENT
	01/30/2023	\$6,533.62	INTERCOMPANY PAYMENT
	01/30/2023	\$21,434.87	INTERCOMPANY PAYMENT
	01/30/2023	\$11,823.32	INTERCOMPANY PAYMENT
	01/30/2023	\$12,798.26	INTERCOMPANY PAYMENT
	02/03/2023	\$17,985.41	INTERCOMPANY PAYMENT
	02/03/2023	\$741.13	INTERCOMPANY PAYMENT
	02/06/2023	\$1,872.77	INTERCOMPANY PAYMENT
	02/06/2023	\$53,633.81	INTERCOMPANY PAYMENT
	02/07/2023	\$53,384.88	INTERCOMPANY PAYMENT
	02/14/2023	\$426,629.00	INTERCOMPANY PAYMENT
	02/22/2023	\$18,122.85	INTERCOMPANY PAYMENT
	02/27/2023	\$2,290.07	INTERCOMPANY PAYMENT
	02/27/2023	\$2,155.96	INTERCOMPANY PAYMENT
	02/27/2023	\$23,342.87	INTERCOMPANY PAYMENT
	02/28/2023	\$100,799.96	INTERCOMPANY PAYMENT
	02/28/2023	\$83,271.00	INTERCOMPANY PAYMENT
	03/01/2023	\$2,299.56	INTERCOMPANY PAYMENT
	03/31/2023	\$119,794.59	INTERCOMPANY PAYMENT
	03/31/2023	\$247,359.00	INTERCOMPANY PAYMENT
	04/13/2023	\$243,788.00	INTERCOMPANY PAYMENT
	04/19/2023	\$1,236,795.00	INTERCOMPANY PAYMENT
	06/27/2023	\$487,576.00	INTERCOMPANY PAYMENT
	08/14/2023	\$182,841.00	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO UK LTD		\$3,481,362.13	
VESTTOO US INC.	03/22/2023	\$1,500,000.00	INTERCOMPANY PAYMENT
510 MADISON AVENUE	04/11/2023	\$1,000,000.00	INTERCOMPANY PAYMENT
24TH FLOOR	05/01/2023	\$1,000,000.00	INTERCOMPANY PAYMENT
NEW YORK, NY 10022	06/15/2023	\$1,000,000.00	INTERCOMPANY PAYMENT
Relationship to Debtor	07/28/2023	\$300,000.00	INTERCOMPANY PAYMENT
AFFILIATE	08/22/2023	\$250,000.00	INTERCOMPANY PAYMENT
TOTAL FOR VESTTOO US INC.		\$5,050,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
YANIV BERTELE	08/01/2022	\$44,703.29	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
LEVINSTEIN TOWER	09/01/2022	\$20,981.25	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
23 MENACHEM BEGIN STREET			
TEL-AVIV 6618356 ISRAEL			
Relationship to Debtor	10/01/2022	\$20,647.98	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
CEO	11/01/2022	\$20,648.18	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	12/01/2022	\$20,648.21	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	01/01/2023	\$20,769.41	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	02/01/2023	\$20,769.52	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	03/01/2023	\$21,103.03	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	04/01/2023	\$20,769.83	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	05/01/2023	\$20,770.09	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	06/01/2023	\$20,770.17	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
	07/01/2023	\$21,505.17	PAYROLL (BASE SALARY, INCOME TAX, SOCIAL SECURITY ETC.)
TOTAL FOR YANIV BERTELE		\$274,086.12	
GRAND TOTAL:		\$113,324,544.53	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☒ None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
AMOS AMAR 50 DOLEV TEL MOND 4061178 ISRAEL Recipient's relationship to debtor N/A	CASH	2/26/2023	\$7,017.88
AMUTAT HAR LAEMEK 10 YAARA ST. TIMRAT 36576 ISRAEL Recipient's relationship to debtor N/A	CASH	1/26/2023	\$1,442.70
RESCUERS WITHOUT BORDERS 108 GIVON ST GIVAT ZEEV 90917 ISRAEL Recipient's relationship to debtor N/A	CASH	2/13/2023	\$10,800.00
ALIN-BEIT NOAM 66 HERTZL ST. KIRYAT ONO 5521611 ISRAEL Recipient's relationship to debtor N/A	CASH	3/13/2023	\$5,515.72
35TH ANNUAL EVENING OF THE STARS GALA 1 AVON AVE NEWARK, NJ 07108 Recipient's relationship to debtor N/A	CASH	5/3/2023	\$3,000.00

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
DLA PIPER LLP 1201 NORTH MARKET STREET SUITE 2100 WILMINGTON, DE 19801 USA Email or website address HTTPS://WWW.DLAPIPER.COM/EN-US		8/14/2023	\$349,229.62
DLA PIPER LLP 1201 NORTH MARKET STREET SUITE 2100 WILMINGTON, DE 20004 USA Email or website address HTTPS://WWW.DLAPIPER.COM/EN-US		8/14/2023	\$400,000.00
DLA PIPER LLP 1201 NORTH MARKET STREET SUITE 2100 WILMINGTON, DE 20004 USA Email or website address HTTPS://WWW.DLAPIPER.COM/EN-US		8/14/2023	\$356,898.79

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
GENE KLEINHENDLER 72 AHAD HAMM STREET TEL AVIV 6520712 ISRAEL Email or website address HTTPS://WWW.GK-AD.COM/		7/23/2023	\$87,822.71
GENE KLEINHENDLER 72 AHAD HAMM STREET TEL AVIV 6520712 ISRAEL Email or website address HTTPS://WWW.GK-AD.COM/		8/1/2023	\$578,114.71
GENE KLEINHENDLER 72 AHAD HAMM STREET TEL AVIV 6520712 ISRAEL Email or website address HTTPS://WWW.GK-AD.COM/		8/3/2023	\$118,041.30
BALLARD SPAHR LLP 1735 MARKET STREET. 51/F PHILADELPHIA, PA USA Email or website address HTTPS://WWW.BALLARDSPAHR.COM/		8/14/2023	\$150,000.00
MEITAR LAW OFFICES 16 ABBA HILLEL SILVER ROAD RAMAT GAN 5250600 ISRAEL Email or website address HTTPS://WWW.MEITAR.COM		8/14/2023	\$23,891.14

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address**Dates of occupancy**

1 MAHARAL STREET TEL AVIV ISRAEL

From 12/05/2018

To AUG- 2022

YIGAL ALON ST 114, TEL AVIV-YAFO, 6744320

From 3/1/2019

To AUG-2019

DERECH MENACHEM BEGIN 144, TEL AVIV-YAFO, 6492102

From 6/31/2021

To FEB-2021

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

- ☒ No.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
401K – HR VENSURE	515935344
Has the plan been terminated?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	
HASHEKET SHELCHA (FUTURE ME LTD)	515935344
Has the plan been terminated?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name , or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

(Name)

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
VESCOR BAY GP, L.P. LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	REINSURANCE	Date business existed From: 8/19/2022 To: CURRENT
VESTTOO HOLDINGS LTD. LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	REINSURANCE	516239555 Date business existed From: 8/17/2020 To: CURRENT
VESTTOO HONG KONG LIMITED 535 JAFFE ROAD ROOM 11012 11/F TOWER 535 CAUSEWAY BAY HONG KONG	REINSURANCE	Date business existed From: 3/24/2022 To: CURRENT
VESTTOO KOREA INC. LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	REINSURANCE	846407 Date business existed From: 10/31/2022 To: CURRENT
VESTTOO MALTA LTD. LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	REINSURANCE	C 104793 Date business existed From: 3/7/2023 To: CURRENT
VESTTOO MARKETPLACE LTD. CANON'S COURT 22 VICTORIA STREET HAMILTON, HM 12 BERMUDA	REINSURANCE	Date business existed From: 12/8/2021 To: CURRENT
VESTTOO PARTNERS 101, L.P. CANON'S COURT 22 VICTORIA STREET HAMILTON, HM 12 BERMUDA	REINSURANCE	202302356 Date business existed From: 3/28/2023 To: CURRENT
VESTTOO PARTNERS 102, L.P. CANON'S COURT 22 VICTORIA STREET HAMILTON, HM 12 BERMUDA	REINSURANCE	202302357 Date business existed From: 3/28/2023 To: CURRENT

(Name)

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
VESTTOO PARTNERS 103, L.P. CANON'S COURT 22 VICTORIA STREET HAMILTON, HM 12 BERMUDA	REINSURANCE	202302358 Date business existed From: 3/28/2023 To: CURRENT
VESTTOO PARTNERS 104, L.P. CANON'S COURT 22 VICTORIA STREET HAMILTON, HM 12 BERMUDA	REINSURANCE	202302359 Date business existed From: 3/28/2023 To: CURRENT
VESTTOO PARTNERS 105, L.P. CANON'S COURT 22 VICTORIA STREET HAMILTON, HM 12 BERMUDA	REINSURANCE	202302360 Date business existed From: 3/28/2023 To: CURRENT
VESTTOO UK LTD LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	REINSURANCE	14271331 Date business existed From: 8/2/2022 To: CURRENT
VESTTOO US INC. LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	REINSURANCE	87-1031798 Date business existed From: 5/25/2021 To: CURRENT

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
ADI SILVER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	From 2/1/2021 To CURRENT
GAURAV WADHWA 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 5/15/2022 To 7/17/2023
LIOR DAVIDSOHN 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 2/5/2023 To 8/8/2022
ORI ASSEO 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 8/21/2022 To PRESENT
SHAHAR MOALEM 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 3/21/2022 To PRESENT
YOGEV MANO 23 MENACHEM BEGIN STREET TEL-AVIV 6618356	From 5/1/2022 To 8/8/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
KOST FORER GABBAY & KASIERER 144 MENACHEM BEGIN ROAD, BUILDING A TEL-AVIV 6492102, ISRAEL	From 2019 To PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
ADI SILVER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	
GAURAV WADHWA 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	
LIOR DAVIDSOHN 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	

(Name)

Name and address**If any books of account and records are
unavailable, explain why**

ORI ASSEO
23 MENACHEM BEGIN STREET
TEL-AVIV 6618356 ISRAEL

SHAHAR MOALEM
23 MENACHEM BEGIN STREET
TEL-AVIV 6618356 ISRAEL

YOGEV MANO
23 MENACHEM BEGIN STREET
TEL-AVIV 6618356 ISRAEL

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

ALON LIFSHITZ
[ADDRESS ON FILE]

ALPALI LP (SERIES 16)
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

BEN ZICKEL
[ADDRESS ON FILE]

BLOCKCHAIN IL LTD.
7 EMEK BRAKHA ST.
TEL-AVIV
ISRAEL

BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CHIMFIN 2 INVESTMENT SPV RSC LTD
OFFICE 615, 4TH FLOOR RG PROCUREMENT BUILDING
KHALIFA PARK
P.O BOX – 3190
ABU DHABI
UNITED ARAB EMIRATES

CLA EARTH MOVING EQUIPMENT LTD
REGIONAL COUNCIL
EMEK HEFER 3877701
ISRAEL

CLASS AE SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS AF SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS AH SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS AR SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

(Name)

Name and address

CLASS AS SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS I SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CLASS V SEGREGATED PORTFOLIO
BRV SPECIAL OPPORTUNITIES FUND, SPC
WINDWARD 3, REGATTA OFFICE PARK
PO BOX 1350
GRAND CAYMAN KY1-1108
CAYMAN ISLANDS

CREATIVE VALUE INVESTMENTS LTD.
17 ALONI NISIM ST.
TEL-AVIV
ISRAEL

DANBAR FINANCE LTD.
94 YIGAL ALON ST.
TEL AVIV
ISRAEL

ESOP MANAGEMENT AND TRUST SERVICES LTD.
(IN TRUST FOR GABY COOPERSHMIDT)
25 EFAL ST.
PETAH TIKVA 4951125
ISRAEL

ESOP MANAGEMENT AND TRUST SERVICES LTD.
(IN TRUST FOR RITA BAAL TAXA)
25 EFAL ST.
PETAH TIKVA 4951125
ISRAEL

EYAL SUGAR
[ADDRESS ON FILE]

GILI L.P. INVESTMENTS LP
6 RAUL WALLENBERG ST.
TEL-AVIV
ISRAEL

GRAMERCY LLA
2839 BAKER STREET
SAN FRANCISCO, CA 94123

HANACO II L.P.
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

JOSEPH HAVIV
[ADDRESS ON FILE]

LONGEVITYTECH FUND A.S.
JICINSKA 226/17
PRAGUE 3 130 00
CZECH REPUBLIC

MATAG INVESTMENTS LTD.
94 YIGAL ALON ST.
TEL-AVIV 6107402
ISRAEL

MOH CANDID 2020 SPV, LP
6 DAVID ELAZAR ST.
TEL-AVIV 6107402
ISRAEL

MOURO CAPITAL I LP
SUITE A, 6 HONDURAS STREET
LONDON EC1Y 0TH
UK

(Name)

Name and address

MS&AD VENTURES LLC
3000 SAND HILL RD.
BUILDING 1, SUITE 140
MENLO PARK, CA 94024

NYCIF PROGRAM HOLDINGS

PLUG & PLAY VENTURE GROUP, LLC
440 NORTH WOLFE ROAD
SUNNYVALE, CA 94085

PROGRESSOR ENTERPRISE, SE
ZAHREBSKA 170/23
PRAGUE 2 120 00
CZECH REPUBLIC

REDD'S TECHNOLOGY FUND 1, L.P.
2711 CENTERVILLE ROAD, SUITE 400
WILMINGTON, DELAWARE 19808

STEPPE INVESTMENTS PTE. LTD.
20 CECIL STREET, #14-01 PLUS
SINGAPORE 049705

STEVEN MICHAEL GOLDMAN
[ADDRESS ON FILE]

STL NAMOS LP (SERIES 11)
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

STL NAMOS LP (SERIES 11)
6 DAVID ELAZAR ST.
TEL AVIV 6107402
ISRAEL

STL NAMOS LP (SERIES 6 VESTTOO SECONDARY)
230 WEST 79 ST.
APT. 12
NEW YORK, NY 10024

TAL GINAT
[ADDRESS ON FILE]

YANIV BERTELE
[ADDRESS ON FILE]

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
ALON LIFSHITZ	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	CFE & SHARERHOLDER	13.38%
AMI BARLEV	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	DIRECTOR	
BEN ZICKEL	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	CTO, DIRECTOR & SHAREHOLDER	13.38%
CHRISTOPHER MICHAEL GOTTSCHALK	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	DIRECTOR	ADDITION
HANACO II L.P.	6 DAVID ELAZAR ST. TEL AVIV 6107402 ISRAEL	SHAREHOLDER	11.71%
PAVEL ROMANOVSKI	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	DIRECTOR	ADDITION

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
REDDS TECHNOLOGY FUND 1, L.P.	2711 CENTERVILLE ROAD, SUITE 400 WILMINGTON, DELAWARE 19808	SHAREHOLDER	5.19%
STL NAMOS LP (SERIES 6 VESTTOO SECONDARY)	230 WEST 79 ST. APT. 12 NEW YORK, FL 10024	SHAREHOLDER	9.42%
YANIV BERTELE	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	CEO, DIRECTOR & SHAREHOLDER	13.38%
YOEL ALON LIFSHITZ	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	DIRECTOR	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held	
CHRISTOPHER MICHAEL GOTTSCHALK	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	DIRECTOR	From	To
JONATHAN SORRELL	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	DIRECTOR	From	To RESIGNED
PAVEL ROMANOVSKI	LEVINSTEIN TOWER 23 MENACHEM BEGIN STREET TEL-AVIV 6618356 ISRAEL	DIRECTOR	From	To RESIGNED

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE STATEMENT QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ None

Name of the pension fund	Employer identification number of the pension fund.
HASHEKET SHELCHA (FUTURE ME LTD)	515935344


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/3/2023.



Signature of individual signing on behalf of the debtor

Ami Barlev

Printed Name

Authorized Signatory

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes