

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>IN RE:</b>  <b>Pegasus Home Fashions, Inc., et al.,<sup>1</sup></b>  <b>Debtors.</b>	) ) ) ) ) ) )	Chapter 11  Case No. 23-11235 (MFW) (Jointly Administered) <b>341 Meeting Date: Nov. 22, 2023</b> <b>341 Meeting Time: 2:00 p.m.</b>
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**NOTICE OF FURTHER CONTINUED TELEPHONIC SECTION 341 MEETING**

PLEASE TAKE NOTICE that the continued meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the “section 341 meeting”) in this case that was scheduled for November 9, 2023 at 10:00 a.m. (ET) will now be held telephonically on **November 22, 2023 at 2:00 p.m. (ET)**.

If you are receiving this notice, you have been identified as a party who may be a creditor, i.e. someone who may be owed money by the Debtor. Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. **Your telephonic participation in the 341 meeting is not required, is completely optional, and failure to attend will not affect your eligibility to file a claim later.** The purpose of the 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor’s financial affairs. It is not the purpose of the 341 meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting of creditors.

- You must use a touch-tone phone.
- If you have a choice, use a landline phone, instead of a cell phone.
- Dial the call-in number, **1-866-621-1355**, and then enter the passcode **7178157**, followed by a # sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S. Trustee counsel asks you to identify yourself or indicates you may ask questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Pegasus Home Fashions, Inc. (0867); Pegasus Home Fashions Intermediate, Inc. (3275); Pegasus Home Fashions Purchaser Inc. (2857); and Weatherford Cushion Co. (1078). The Debtors’ mailing address for purposes of these chapter 11 cases is P.O. Box 2019, Ocean, NJ 07712.

- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.
- **Neither the U.S. Trustee nor the Debtor may provide legal advice to any creditors.**

If you have any questions, you may contact Joseph Cudia, Trial Attorney for the United States Trustee's Office: Joseph Cudia, Trial Attorney, 844 King Street, Suite 2207, Wilmington, DE 19801 | Telephone: (202) 934-4051 | E-Mail: [joseph.cudia@usdoj.gov](mailto:joseph.cudia@usdoj.gov).

**Dated:** November 7, 2023

**ANDREW R. VARA**  
**UNITED STATES TRUSTEE**  
**REGIONS 3 AND 9**

By: */s/ Joseph F. Cudia*  
Joseph F. Cudia  
Trial Attorney  
United States Department of Justice  
Office of the United States Trustee  
J. Caleb Boggs Federal Building  
844 N. King Street, Room 2207, Lockbox 35  
Wilmington, DE 19801  
Telephone: (202) 934-4051  
E-Mail: [joseph.cudia@usdoj.gov](mailto:joseph.cudia@usdoj.gov)

United States Bankruptcy Court  
District of Delaware

In re:  
Pegasus Home Fashions, Inc.  
Debtor

Case No. 23-11235-MFW  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0311-1

User: admin

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Date Rcvd: Nov 07, 2023

Form ID: pdf341

Total Noticed: 16

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 09, 2023:**

Recip ID	Recipient Name and Address
db	#+ Pegasus Home Fashions, Inc., 107 Trumbull St., Building G-1, Elizabeth, NJ 07206-2173
aty	+ Adam C. Harris, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, NY 10022-3921
aty	+ Beth E Rogers, Roger Law Offices, River Ridge, 9040 Roswell Road, Suite 205 Atlanta, GA 30350-1892
aty	+ Jacob T. Schwartz, Thompson Coburn Hahn & Hessen LLP, 488 Madison Avenue, New York, NY 10022-5702
aty	+ Matthew B. McGuire, Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, DE 19801-3033
aty	+ Nicolas E. Jenner, Landis, Rath & Cobb, 919 Market Street, Suite 1800, Wilmington, DE 19801-3033
aty	+ Rebecca L Lamb, Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801-3335
aty	+ Reuben E. Dizengoff, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, NY 10022-3921
aty	+ S. Jason Teele, Sills Cummis & Gross, P.C., The Legal Center, One Riverfront Plaza, Newark, NJ 07102-5436
intp	Commonwealth Of Pennsylvania, Department Of Labor, c/o Ryan Starnowsky, PO Box 68568, Harrisburg, PA 17106-8568
cr	+ Dominion Energy South Carolina, Inc., c/o McCarter & English, LLP, Renaissance Centre, 405 North King Street, 8th Floor Wilmington, DE 19801-3715
cr	+ Dreamwell, Ltd., 2325-B Renaissance Drive, Suite 15, Las Vegas, NV 89119-6321
cr	+ PECO Energy Company, c/o McCarter & English, LLP, Renaissance Centre, 405 North King Street, 8th Floor Wilmington, DE 19801-3715
intp	Ryan Starnowsky, Comm. of PA, Dept of Labor & Ind., Collections Support Unit, Harrisburg, PA 17106-8568

TOTAL: 14

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: usade.ecfbankruptcy@usdoj.gov	Nov 07 2023 20:03:00	United States/USAO, 1313 N. Market Street, Suite 400, Wilmington, DE 19899-2046
18667060	Email/Text: ra-li-occ-esbkpt-hbg@pa.gov	Nov 07 2023 20:03:00	Commonwealth of Pennsylvania, Dept of Labor and Industry, c/o Ryan Starnowsky, PO Box 68568, Harrisburg, PA 17106-8568

TOTAL: 2

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

**NOTICE CERTIFICATION**

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains

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**the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 09, 2023

Signature: /s/Gustava Winters**CM/ECF NOTICE OF ELECTRONIC FILING****The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 7, 2023 at the address(es) listed below:**

<b>Name</b>	<b>Email Address</b>
Adam G. Landis	on behalf of Interested Party Blue Torch Finance LLC landis@lrclaw.com, brown@lrclaw.com;Ramirez@lrclaw.com;hitchens@lrclaw.com;Bianco@lrclaw.com;dellose@lrclaw.com;huynh@lrclaw.com
Adam G. Landis	on behalf of Interested Party Webster Business Credit landis@lrclaw.com brown@lrclaw.com;Ramirez@lrclaw.com;hitchens@lrclaw.com;Bianco@lrclaw.com;dellose@lrclaw.com;huynh@lrclaw.com
Bradley P. Lehman	on behalf of Interested Party Carmine Spinella BLehman@gsbblaw.com
Brian A. Sullivan	on behalf of Creditor Dreamwell Ltd. bsullivan@werbsullivan.com, hbelair@werbsullivan.com
Bruce S. Nathan	on behalf of Creditor Committee Official Committee of Unsecured Creditors bnathan@lowenstein.com
Brya Michele Keilson	on behalf of Creditor Committee Official Committee of Unsecured Creditors bkeilson@morrisjames.com ddepta@morrisjames.com;slisko@morrisjames.com
Daniel K. Hogan	on behalf of Creditor Be Be Jan Pakistan Ltd. dkhogan@dkhogan.com gdurstein@dkhogan.com,
Dennis A. Meloro	on behalf of Other Prof. Reindeer Consulting Group LLC melorod@gtlaw.com bankruptcydel@gtlaw.com;melorod@gtlaw.com;dennis-meloro-3182@ecf.pacerpro.com
Ellen Slights	on behalf of Creditor United States/USAO usade.ecfbankruptcy@usdoj.gov
Emily C.S. Jones	on behalf of Debtor Pegasus Home Fashions Inc. bankfilings@ycst.com
Epiq Corporate Restructuring, LLC	sgarabato@epiqglobal.com
Eric J. Monzo	on behalf of Creditor Committee Official Committee of Unsecured Creditors emonzo@morrisjames.com ddepta@morrisjames.com;slisko@morrisjames.com
Eric S Chafetz	on behalf of Creditor Committee Official Committee of Unsecured Creditors echafetz@lowenstein.com kwaldron@lowenstein.com
Jeffrey Lawrence Cohen	on behalf of Creditor Committee Official Committee of Unsecured Creditors jcohen@lowenstein.com kwaldron@lowenstein.com;bclark@lowenstein.com;elawler@lowenstein.com
Jordana Linder Renert	on behalf of Creditor Committee Official Committee of Unsecured Creditors jrenert@lowenstein.com
Joseph F. Cudia	on behalf of U.S. Trustee U.S. Trustee joseph.cudia@usdoj.gov
Kenneth J. Enos	on behalf of Debtor Pegasus Home Fashions Inc. bankfilings@ycst.com
Kristin L McElroy	on behalf of Debtor Pegasus Home Fashions Inc. bankfilings@ycst.com
Mark S. Indelicato	on behalf of Interested Party Webster Business Credit mindelicato@hahnnessen.com jzawadzki@hahnnessen.com;jorbach@hahnnessen.com;dreinhardt@hahnnessen.com;jfigueiredo@hahnnessen.com;jschwartz2@hahnnessen.com;aabramova@hahnnessen.com;dullo@thompsoncoburn.com;mpower@thompsoncoburn.com
Matthew B. McGuire	

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Date Rcvd: Nov 07, 2023

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Form ID: pdf341

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Total Noticed: 16

on behalf of Interested Party Blue Torch Finance LLC mcguire@lrclaw.com,  
rogers@lrclaw.com;dellose@lrclaw.com;ramirez@lrclaw.com;huynh@lrclaw.com;hitchens@lrclaw.com

Michael G. Busenkell  
on behalf of Interested Party Carmine Spinella mbusenkell@gsbblaw.com

Michael R. Nestor  
on behalf of Debtor Pegasus Home Fashions Intermediate Inc. bankfilings@ycst.com

Michael R. Nestor  
on behalf of Debtor Pegasus Home Fashions Inc. bankfilings@ycst.com

Michael R. Nestor  
on behalf of Debtor Pegasus Home Fashions Purchaser Inc. bankfilings@ycst.com

Michael R. Nestor  
on behalf of Debtor Weatherford Cushion Company bankfilings@ycst.com

Nicolas Jenner  
on behalf of Interested Party Webster Business Credit jenner@lrclaw.com  
ramirez@lrclaw.com;huynh@lrclaw.com;hitchens@lrclaw.com

Reliable Companies  
gmatthews@reliable-co.com

S. Alexander Faris  
on behalf of Debtor Pegasus Home Fashions Inc. bankfilings@ycst.com

S. Alexander Faris  
on behalf of Debtor Weatherford Cushion Company bankfilings@ycst.com

S. Alexander Faris  
on behalf of Debtor Pegasus Home Fashions Purchaser Inc. bankfilings@ycst.com

U.S. Trustee  
USTPRegion03.WL.ECF@USDOJ.GOV

William F. Taylor, Jr  
on behalf of Creditor Dominion Energy South Carolina Inc. bankruptcydel@mccarter.com, bankruptcydel@mccarter.com

William F. Taylor, Jr  
on behalf of Creditor PECO Energy Company bankruptcydel@mccarter.com bankruptcydel@mccarter.com

TOTAL: 33