

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ § Chapter 11
INSTANT BRANDS ACQUISITION HOLDINGS INC., et al.,	§ § Case No. 23-90716 (MI)
Debtors. ¹	§ § (Jointly Administered)
	§ § Ref. Docket No. 730

CERTIFICATE OF SERVICE

I, BETINA WHEELON, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 9, 2023, I caused to be served the:
 - a. “Notice of First Supplement to Appliances Proposed Assumed Contracts Schedule and Cure Amounts,” dated November 8, 2023 [Docket No. 730], (the “Appliances Notice”), and
 - b. “Notice of Adequate Assurance of Future Performance Under Section 365 of the Bankruptcy Code,” dated November 8, 2023, a copy of which is annexed hereto as Exhibit A, (the “Assurance Notice”),

by causing true and correct copies of the:

- i. Appliances Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors’ corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

- ii. Appliances Notice and Assurance Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, and to 1 party whose name and address is confidential and therefore not included, and
 - iii. Appliances Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Betina Wheelon
Betina Wheelon

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ § § § § § §	Chapter 11
INSTANT BRANDS ACQUISITION HOLDINGS INC., et al.,		Case No. 23-90716 (MI)
Debtors.¹		(Jointly Administered)

**NOTICE OF ADEQUATE ASSURANCE OF FUTURE PERFORMANCE
UNDER SECTION 365 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) on June 12, 2023.

PLEASE TAKE FURTHER NOTICE that, on June 30, 2023, the Debtors filed a motion (the “**Motion**”) ² with the Court seeking entry of orders, among other things, approving (a) procedures for the solicitation of bids in connection with the Sales and the Auction, (b) the form and manner of notice related to the Sales, and (c) procedures for the assumption and assignment of Contracts and Leases in connection with the Sales (the “**Assumption and Assignment Procedures**”).

PLEASE TAKE FURTHER NOTICE that, on July 12, 2023, the Court entered the *Order (I) Approving Bidding Procedures For Sale of Debtors’ Assets, (II) Authorizing Potential Selection of Stalking Horse Bidder(s), (III) Approving Bid Protections, (IV) Scheduling Auction For, and Hearing to Approve, Sale of Debtors’ Assets, (V) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, (VI) Approving Assumption and Assignment Procedures, and (VII) Granting Related Relief* [Docket No. 253] approving, among other things, the Bidding Procedures, which established the key dates and times related to the Sales, the Auction, and the Assumption and Assignment Procedures.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors’ corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion or the Notice (as defined herein), as applicable.

PLEASE TAKE FURTHER NOTICE that, on September 18, 2023, the Debtors held the Auction at the offices of Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017. The Auction was continued on September 22, 2023 at 3:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, on September 28, 2023, the Debtors filed a *Notice of Auction Results and Scheduled Sale Hearing* [Docket No. 611] identifying, among other things, IB Appliances US Holdings, LLC and IB Appliances Canada Holdings, Inc. (the “**Appliances Buyers**”), both of which are sponsored by Centre Lane Partners V, L.P., as the Successful Bidders for the Debtors’ Appliances Business.

PLEASE TAKE FURTHER NOTICE that, on September 28, 2023, the Debtors filed and served upon each applicable non-Debtor Counterparty the *Notice of Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases and Cure Amounts and Supplemental Assumption and Assignment Notice* [Docket No. 612], which, among other things, included a schedule listing the Proposed Assumed Contracts under the Appliances APA (the “**Original Appliances Proposed Assumed Contracts Schedule**”), including the amounts, if any, necessary for the assumption and assignment of the applicable Proposed Assumed Contracts pursuant to section 365(b) of the Bankruptcy Code. For each of the Contracts and Leases already listed on the Original Appliances Proposed Assumed Contracts Schedule, the deadlines to file objections on any basis expired.

PLEASE TAKE FURTHER NOTICE that, on October 3, 2023, the Court entered the *Order (A) Approving Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing the Debtors To Enter into and Perform their Obligations under the Asset Purchase Agreements and Related Documents, (C) Authorizing the Assumption and Assignment of Certain Contracts and Leases, and (D) Granting Related Relief* [Docket No. 636].

PLEASE TAKE FURTHER NOTICE that, on November 8, 2023, the Debtors filed the *Notice of First Supplement to Appliances Proposed Assumed Contracts Schedule and Cure Amounts* [Docket No. 730] (the “**Notice**”), which, among other things, included a schedule listing (a) the Contracts or Leases that were omitted from the Original Appliances Proposed Assumed Contracts Schedule and which were designated as Proposed Assumed Contracts and (b) the amounts, if any, necessary for the assumption and assignment of the applicable Added Contracts pursuant to section 365(b) of the Bankruptcy Code, a copy of which was attached as Exhibit A to the Notice.

PLEASE TAKE FURTHER NOTICE that, upon the closing of the Appliances Sale, the Debtors intend to assume and assign to the Appliances Buyers the Proposed Assumed Contracts in accordance with the Appliances APA.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is a letter containing the financial and other information supporting the Appliances Buyers’ ability to comply with the requirements of adequate assurance of future performance under section 365 of the Bankruptcy Code, including the Appliances Buyers’ financial wherewithal and willingness to

perform under any Contracts and Leases that are assumed and assigned to the Appliances Buyers in accordance with the Appliances APA.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU HAVE BEEN IDENTIFIED AS A COUNTERPARTY TO AN “ADDED CONTRACT” UNDER THE NOTICE. THIS NOTICE IS NOT A GUARANTEE THAT YOUR CONTRACT OR LEASE WILL BE ASSUMED BY THE DEBTORS AND ASSIGNED TO THE APPLIANCES BUYERS. AS SET FORTH IN THE NOTICE, ASSUMPTION AND ASSIGNMENT OF ANY CONTRACT OR LEASE, INCLUDING THE ADDED CONTRACTS ON EXHIBIT A TO THE NOTICE, IS NOT GUARANTEED AND IS SUBJECT TO THE DEBTORS’ OR THE APPLIANCES BUYERS’ RIGHT TO REMOVE AN ASSUMED CONTRACT OR ASSUMED LEASE FROM THE PROPOSED APPLIANCES ASSUMED CONTRACTS SCHEDULE.

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Dated: November 8, 2023
New York, New York

DAVIS POLK & WARDWELL LLP

/s/ Steven Z. Szanzer

Brian M. Resnick (admitted *pro hac vice*)
Steven Z. Szanzer (admitted *pro hac vice*)
Joanna McDonald (admitted *pro hac vice*)
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
Email: brian.resnick@davispolk.com
steven.szanzer@davispolk.com
joanna.mcdonald@davispolk.com

-and-

HAYNES AND BOONE, LLP

Charles A. Beckham, Jr. (TX Bar No. 02016600)
Arsalan Muhammad (TX Bar No. 24074771)
David A. Trausch (TX Bar No. 24113513)
1221 McKinney Street, Suite 4000
Houston, Texas 77010
Tel.: (713) 547-2000
Email: charles.beckham@haynesboone.com
arsalan.muhammad@haynesboone.com
david.trausch@haynesboone.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

Adequate Assurance of Future Performance

**IB APPLIANCES US HOLDINGS, LLC &
IB HOUSEWARES US HOLDINGS, LLC**

September 7, 2023

Instant Brands Acquisition Holdings Inc.
3025 Highland Parkway, Suite 700
Downers Grove, IL 60515

RE: In re Instant Brands Acquisition Holdings Inc., et al., Chapter 11 Case No. 23-90716 (DRJ) United States pending in the Bankruptcy Court for the Southern District of Texas

On June 12, 2023 (the “Petition Date”), Instant Brands Acquisition Holdings Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under title 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors’ chapter 11 cases are being jointly administered before the Bankruptcy Court as Case No. 23-90716.¹

On June 30, 2023, the Debtors filed the *Debtors’ Emergency Motion for Entry of Orders (I)(A) Approving Bidding Procedures for Sale of Debtors’ Assets, (B) Authorizing Potential Selection of Stalking Horse Bidder(s), (C) Approving Bid Protections, (D) Scheduling Auction for, and Hearing to Approve, Sale of Debtors’ Assets, (E) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (F) Approving Assumption and Assignment Procedures, (II)(A) Approving Sale of Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 199] (the “Bidding Procedures Motion”).

The Bidding Procedures Motion requested authorization to sell the Bid Assets, including all of the rights and obligations of the Debtors under those contracts the Debtors will seek to assign to Bidder, and Bidder will seek to assume from the Debtors, in each case in accordance with the Bidding Procedures Motion and the applicable provisions of the Bankruptcy Code (the “Assigned Contracts”).²

On July 12, 2023, the Bankruptcy Court entered its *Order (I) Approving Bidding Procedures For Sale Of Debtors Assets, (II) Authorizing Potential Selection Of Stalking Horse Bidder(S), (III) Approving Bid Protections, (IV) Scheduling Auction For, And Hearing To Approve, Sale Of Debtors Assets, (V) Approving Form And Manner Of Notices Of Sale, Auction, And Sale Hearing, (VI) Approving Assumption And Assignment Procedures, And (VII) Granting Related Relief* [Docket No. 253] (the “Bidding Procedures Order”) approving procedures for the

¹ Capitalized terms used but not defined in this letter shall have the meanings set forth in the Bidding Procedures Order (as defined below).

² Specifically, pursuant to the Asset Purchase Agreement submitted with Bidder’s bid, Bidder will assume (a) any cure amounts required to be paid pursuant to section 365(b)(1)(A) and (B) of the Bankruptcy Code, and (b) the Assumed Liabilities and Permitted Encumbrances (each as defined in the Asset Purchase Agreement) in respect of the Assigned Contracts.

sale of substantially all the Debtors' assets (the "Bidding Procedures"). Should the Debtors determine, pursuant to the Bidding Procedures, that the bid from IB Appliances US Holdings, LLC and IB Housewares US Holdings, LLC (together, the "Bidder") is the highest or otherwise best offer for the Bid Assets, then Debtors will seek a Bankruptcy Court order approving the sale of the Bid Assets to Bidder, including the assignment of the Assigned Contracts to Bidder.

The purpose of this letter is to provide information supporting Bidder's ability to satisfy the requirement for adequate assurance of future performance under section 365(f)(2)(B) of the Bankruptcy Code and, if applicable, section 365(b)(3) of the Bankruptcy Code, for contracts and leases to be assumed by the Debtors and assigned to Bidder (such information, "Adequate Assurance Information").

Bidder and its controlled affiliates have sufficient capital to perform under the Assigned Contracts on a go-forward basis and intend to perform under such contracts in accordance with their respective terms. The sale transaction and related obligations will be financed through ABL and term loan credit facilities with MidCap Financial Trust in respect of the Appliance division of business (the "Appliance Facilities") and ABL and term loan credit facilities with MidCap Financial Trust in respect of the Houseware division of business (the "Houseware Facilities"). Bidder anticipates that at least \$21,000,000 in cash will be available under the Appliance Facilities and at least \$42,000,000 in cash will be available under the Houseware Facilities, in each case, following the closing for general corporate purposes, which, together with other cash on hand and revenues earned in the ordinary course of business, demonstrate that Bidder will be adequately capitalized and have sufficient liquidity to meet its obligations in light of the anticipated operations and finances of the business.

Bidder will make all required cure payments pursuant to the Bidding Procedures with respect to the Assigned Contracts and intends to continue the business of the Debtors in a manner consistent with its current operations, making such changes and improvements as Bidder considers prudent or necessary to help place the business on a path to sustainable success.


Bidder understands and appreciates that its relationships with customers, suppliers and other contract counterparties are essential to achieving this goal and takes seriously its obligations and responsibilities to each of these parties. We look forward to working with you as we move forward.

This Adequate Assurance Information is being provided to you on a confidential basis.

Should you wish to discuss any of the items discussed in this letter or request any additional information, please contact Mayank Singh by phone at 646-626-6271 or by email at msingh@clpinv.com. Mr. Singh is available at your convenience to assist with any questions or to provide additional information.

Sincerely,

IB APPLIANCES US HOLDINGS, LLC,
on behalf of itself and its affiliates

By:  _____

Name: Quinn Morgan

Title: President

IB HOUSEWARES US HOLDINGS, LLC,
on behalf of itself and its affiliates

By: _____

Name: Mark Eichhorn

Title: Chief Executive Officer

[Signature page to Adequate Assurance Letter]

Sincerely,

IB APPLIANCES US HOLDINGS, LLC,
on behalf of itself and its affiliates

By: _____

Name: Quinn Morgan

Title: President

IB HOUSEWARES US HOLDINGS, LLC,
on behalf of itself and its affiliates

By:  _____

Name: Mark Eichhorn

Title: Chief Executive Officer

[Signature page to Adequate Assurance Letter]

EXHIBIT B

Claim Name	Address Information
AMEX TRS CO., INC.	C/O BECKET & LEE LLP PO BOX 3001 MALVERN PA 19355-0701
BMO HARRIS BANK	BMO FINANCIAL GROUP 115 S. LASALLE ST., 20W CHICAGO IL 60603
BROWN & CONNERY, LLP	(COUNSEL FOR SAP AMERICA INC., CONCUR TECHNOLOGIES AND SUCCESSFACTORS INC) ATTN: DONALD K. LUDMAN AND JULIE F. MONTGOMERY 6 NORTH BROAD STREEET, SUITE 100 WOODBURY NJ 08096
COMMONWEALTH OF PUERTO RICO ATTY GENERAL	SECTION 902192 SAN JUAN PR 00902-0192
DEVLIN, NAYLOR & TURBYFILL, P.L.L.C.	(COUNSEL FOR FORD MOTOR CREDITOR COMPANY LLC) ATTN: DONALD L. TURBYFILL 5120 WOODWAY DRIVE, SUITE 9000 HOUSTON TX 77056-1725
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICE	1100 COMMERCE STREET ROOM 121 DALLAS TX 75242
SECURITIES AND EXCHANGE COMMISSION	SEC HEADQUARTERS 100 F STREET, NE WASHINGTON DC 20549
STATE OF ALABAMA ATTORNEY GENERAL	501 WASHINGTON AVE MONTGOMERY AL 36104
STATE OF AMERICAN SAMOA ATTORNEY GENERAL	AMERICAN SAMOA GOV'T, EXEC OFC BLDG UTULEI, TERRITORY OF AMERICAN SAMOA PAGO PAGO AS 96799
STATE OF ARIZONA ATTORNEY GENERAL	2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004
STATE OF CALIFORNIA ATTORNEY GENERAL	1300 I ST, STE 1740 SACRAMENTO CA 95814
STATE OF FLORIDA ATTORNEY GENERAL	THE CAPITOL, PL 01 TALLAHASSEE FL 32399-1050
STATE OF IDAHO ATTORNEY GENERAL	700 W JEFFERSON ST, STE 210 PO BOX 83720 BOISE ID 83720-0010
STATE OF ILLINOIS ATTORNEY GENERAL	100 W RANDOLPH ST CHICAGO IL 60601
STATE OF INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF IOWA ATTORNEY GENERAL	BANKRUPTCY UNIT 1305 E WALNUT DES MOINES IA 50319
STATE OF KANSAS ATTORNEY GENERAL	120 SW 10TH AVE, 2ND FL TOPEKA KS 66612
STATE OF KENTUCKY ATTORNEY GENERAL	700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449
STATE OF MAINE ATTORNEY GENERAL	6 STATE HOUSE STATION AUGUSTA ME 04333
STATE OF MINNESOTA ATTORNEY GENERAL	455 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
STATE OF MISSISSIPPI ATTORNEY GENERAL	WALTER SILLERS BLDG 550 HIGH ST, STE 1200 JACKSON MS 39201
STATE OF MONTANA ATTORNEY GENERAL	JUSTICE BLDG 215 N SANDERS HELENA MT 59620-1401
STATE OF NEW JERSEY ATTORNEY GENERAL	RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - BOX 080 TRENTON NJ 08625-0080
STATE OF NEW MEXICO ATTORNEY GENERAL	408 GALISTEO ST VILLAGRA BLDG SANTA FE NM 87501
STATE OF NORTH CAROLINA ATTORNEY GENERAL	9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF OHIO ATTORNEY GENERAL	30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OKLAHOMA ATTORNEY GENERAL	313 NE 21ST ST OKLAHOMA CITY OK 73105
STATE OF OREGON ATTORNEY GENERAL	1162 COURT ST, NE SALEM OR 97301
STATE OF PENNSYLVANIA ATTORNEY GENERAL	16TH FL, STRAWBERRY SQ HARRISBURG PA 17120
STATE OF RHODE ISLAND ATTORNEY GENERAL	150 S MAIN ST PROVIDENCE RI 02903
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	REMBERT DENNIS OFFICE BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	1302 EAST HIGHWAY 14, STE 1 PIERRE SD 57501-8501
STATE OF TENNESSEE ATTORNEY GENERAL	PO BOX 20207 NASHVILLE TN 37202-0207
STATE OF TEXAS ATTORNEY GENERAL	300 W 15TH ST AUSTIN TX 78701
STATE OF VIRGIN ISLANDS ATTORNEY GENERAL	34-38 KRONPRINDSENS GADE GERS BLDG, 2ND FL ST. THOMAS VI 00802
STATE OF VIRGINIA ATTORNEY GENERAL	202 N 9TH ST RICHMOND VA 23219
STATE OF WASHINGTON ATTORNEY GENERAL	1125 WASHINGTON ST SE PO BOX 40100 OLYMPIA WA 98504-0100
STATE OF WEST VIRGINIA ATTORNEY GENERAL	STATE CAPITOL COMPLEX BLDG 1, ROOM E-26 CHARLESTON WV 25305
STATE OF WISCONSIN ATTORNEY GENERAL	WISCONSIN DEPARTMENT OF JUSTICE 17 W MAIN ST - PO BOX 7857 MADISON WI 53703-7857

Claim Name	Address Information
STATE OF WYOMING ATTORNEY GENERAL	2320 CAPITOL AVE CHEYENNE WY 82002
TOPIM INTELLIGENT MANUFACTURING	ATTN: LINGAN LIU TOPIM INTELLIGENT MANUFACTURING INDUSTRIAL PARK BAIMA AVENUE, SHUANGQUING DISTRICT SHAO YANG CITY HUNAN PROVINCE CHINA

Total Creditor count 43

Claim Name	Address Information
BLACKLINE SYSTEMS, INC.	21300 VICTORY BLVD. 12TH FLOOR ATTN: LEGAL DEPARTMENT WOODLAND HILLS CA 91367
BLUE CROSS AND BLUE SHIELD OF ILLINOIS	300 EAST RANDOLPH CHICAGO IL 60601-5099
DEMANDPDX LLC	12198 SE 158TH AVE HAPPY VALLEY OR 97086-5858
DEMANDPDX LLC	ATTN: CHRIS BERGEMAN 1000 SW BROADWAY, STE 1140 PORTLAND OR 97205
JOHN HANCOCK RETIREMENT PLAN SERVICES,	LLC 690 CANTON ST. WESTWOOD MA 02090
ORACLE AMERICA, INC.	500 ORACLE PARKWAY REDWOOD SHORES CA 94065
PANCAL SYCAMORE CANYON 257 LLC	600 WASHINGTON AVENUE, SUITE 1100 ST. LOUIS MO 63101
SALESFORCE.COM, INC.	ATTN: TODD MACHTIMES, GENERAL COUNSEL 415 MISSION STREET, 3RD FLOOR SAN FRANCISCO CA 94105
SECURITAS SECURITY SERVICES USA, IN	12672 COLLECTIONS CENTER DR. CHICAGO IL 60693
SECURITAS SECURITY SERVICES USA, INC.	6327 NORTH AVONDALE 2ND FLOOR CHICAGO IL 60631-1958
SUCCESSFACTORS, INC.	1 TOWER PLACE SUITE 1100 SOUTH SAN FRANCISCO CA 94080
THE CREATIVE PARTNERS GROUP	88 SOUTH 10TH ST - STE 100 MINNEAPOLIS MN 55403
WORKDAY, INC.	DEPT LA 23246 PASADENA CA 91706-1300

Total Creditor count 13

EXHIBIT C

Claim Name	Address Information
ACQUIA INC.	3003 TASMAN DRIVE SANTA CLARA CA 95054
ADAMS MEDIA, AN IMPRINT OF SIMON &	SCHUSTER, INC. 100 TECHNOLOGY CENTER DRIVE SUITE 501 ATTENTION: KAREN COOPER, PUBLISHER STOUGHTON MA 02072
LIFETIME BRANDS, INC.	1000 STEWART AVE. GARDEN CITY NY 11530
MCCORMICK & COMPANY INC.	24 SCHILLING ROAD SUITE 1 ATTN: CHIEF IP COUNSEL HUNT VALLEY MD 21031
MCCORMICK & COMPANY, INCORPORATED	ATTN: CHIEF IP COUNSEL 24 SCHILLING ROAD SUITE 1 HUNT VALLEY MD 21031
ONE RING NETWORKS, INC.	1799 ENTERPRISE ST ATHENS TX 75751
PACIFICALL AKA 10263591 CANADA INC.	224-1743 ST. LAURENT BLVD OTTAWA ON K1G 3V4 CANADA
RCN TELECOM SERVICES, LLC,	650 COLLEGE ROAD EAST PRINCETON NJ 08540

Total Creditor count 8

EXHIBIT D

PARTY DESCRIPTION	NAME	EMAIL
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	BANK OF MONTREAL	harry.lampart@bmo.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	BMO COMMERCIAL BANK	mark.durnal@bmo.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	BUCHALTER, A PROFESSIONAL CORPORATION (COUNSEL FOR ORACLE AMERICA, INC.)	schristianson@buchalter.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	CAIN & SKARNULIS PLLC (COUNSEL FOR PARTY IN INTEREST)	rchapple@cstrial.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	CAPEHART & SCATCHARD P.A.(COUNSEL FOR ARC INTERNATIONAL NORTH AMERICA, LLC)	wwright@capehart.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	CHAMBERLAIN, HRDLICKA, WHITE, WILLIAMS & AUGHTRY, P.C. (COUNSEL FOR WASTE MANAGEMENT, INC.)	tara.leday@chamberlainlaw.com
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	CRITEO CORP.	p.terblanche@criteo.com; r.damon@criteo.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	COHEN, WEISS AND SIMON LLP (COUNSEL FOR USW)	mwoods@cwsny.com; mstolz@cwsny.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	COKINOS YOUNG (COUNSEL FOR CHICKASAW ELECTRIC COOPERATIVE)	tgibbs@cokinoslaw.com; cpower@cokinoslaw.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	COWLES & THOMPSON, P.C. (COUNSEL FOR KORBER SUPPLY CHAIN US, INC.)	bsiegel@cowlesthompson.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	DECHERT LLP (COUNSEL FOR AD HOC GROUP OF COSOVER DIP AND PREPETITION TERM LENDERS)	allan.brilliant@dechert.com; shmuel.vasser@dechert.com; eric.hilmo@dechert.com
	DENTONS CANADA LLP	kristen.weil@dentons.com; andrea.johnson@dentons.com; casey.doherty@dentons.com; andrea.johnson@dentons.com; claude.montgomery@dentons.com
APPLICABLE GOVERNMENT AGENCY	DISTRICT OF COLUMBIA ATTORNEY GENERAL	oag@dc.gov
OFFICIAL COMMITTEE OF UNSECURED CREDITORS - COUNSEL	DLA PIPER LLP (US) (COUNSEL TO THE OFFICIAL COMMITTEE OF OF UNSECUED CREDITORS)	james.muenker@us.dlapiper.com; oksana.lashko@us.dlapiper.com; dennis.odonnell@us.dlapiper.com; benjamin.winger@us.dlapiper.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	EY	sharon.s.hamilton@parthenon.ey.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	FAEGRE DRINKER BIDDLE & REATH LLP (COUNSEL FOR MATRIX NEWBURGHT I LLC AND MATRIX ANTRIM PARTNERS LP)	kristen.perry@faegredrinker.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	FRANTZ WARD LLP (COUNSEL FOR CORNING INCORPORATED)	jkostelnik@frantzward.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	FOX ROTHSCHILD LLP (COUNSEL FOR LIBERTY 3025 HIGHLAND LLC)	ggouveia@foxrothschild.com; mhiggins@foxrothschild.com; tmonsour@foxrothschild.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	GOLDBERG KOHN LTD. (COUNSEL FOR BMO)	dimitri.karcazes@goldbergkohn.com; prisca.kim@goldbergkohn.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	GOODMANS LLC	jpasquariello@goodmans.ca; aharmes@goodmans.ca
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	HICKS LAW GROUP PLLC (COUNSEL FOR DXP ENTERPRISES, INC.)	kwiley@hicksllawgroup.com
2002 REQUEST PARTY/PARTY REQUESTING NOTICE	JONES DAY (COUNSEL FOR CENTRE LANE PARTNERS)	pmgreen@jonesday.com

PARTY DESCRIPTION	NAME	EMAIL
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