IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

NOBLE HOUSE HOME FURNISHINGS LLC,¹

Case No. 23-90773 (CML)

Debtors.

(Jointly Administered)

FIRST SUPPLEMENTAL DECLARATION OF MARK HADDAD IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FLATIRON LAW GROUP LLP AS SPECIAL CORPORATE COUNSEL FOR THE DEBTORS, <u>EFFECTIVE AS OF THE PETITION DATE</u>

(Related Docket Nos. 95 & 184)

I, Mark Haddad, declare under penalty of perjury that the following is true and correct:

1. I am a partner with the law firm of Flatiron Law Group LLP ("Flatiron" or the

"<u>Firm</u>"), special corporate counsel to the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"). I am duly admitted to practice law in the States of New York and

Connecticut.

2. I am authorized to submit this first supplemental declaration (this "<u>Supplemental</u> <u>Declaration</u>") on behalf of Flatiron in connection with the *Debtors' Application For Entry Of An Order Authorizing The Employment And Retention Of Flatiron Law Group LLP As Special Corporate Counsel For The Debtors, Effective As Of The Petition Date* [Docket No. 95] and my initial declaration (the "<u>Initial Declaration</u>") filed in support thereof.² On October 25, 2023, the Court entered that certain *Order Authorizing the Retention and Employment of*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Noble House Home Furnishings LLC (1671); Best Selling Home Decor Furniture, LLC (5580), Le Pouf, LLC (8197), NH Services LLC (9626), and Heavy Metal, Inc. (3124). The Debtors' service address in these Chapter 11 cases is 700 Milam Street, Suite 1300, Houston, TX 77002.

² A capitalized term used but not defined herein shall have the meaning ascribed to it in the Initial Declaration.

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Flatiron Law Group LLP as Special Corporate Counsel for the Debtors, Effective as of the Petition Date [Docket No. 184] (the "<u>Retention Order</u>").

3. I submit this Supplemental Declaration in accordance with, *inter alia*, paragraph 7 of the Retention Order, which provides, "To the extent that the Firm hires any contractors, the Firm shall not charge a markup to the Debtors with respect to fees billed by contractors who are hired by the Firm to provide services to the Debtors and shall ensure that any such contractors are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules."

4. Except as otherwise noted, I have personal knowledge of the matters set forth herein. Certain of the disclosures set forth herein relate to matters not within my personal knowledge, but rather within the personal knowledge of other attorneys and employees at Flatiron or MinterEllison LLP ("<u>Minter</u>") and are based on information derived from Minter's internal records provided by them to me.

5. Since the entry of the Retention Order, Flatiron, as the Debtors' special corporate counsel, has enlisted the services of Mintner, and principally George Tong thereof, as Hong Kong based contract attorneys to assist with facilitating the transfer of certain of the Debtors' assets in Hong Kong in connection with the sale of substantially all of the Debtors' assets, as previously approved by the Bankruptcy Court. *See* Docket No. 199.

6. In accordance with the terms of the Retention Order, Flatiron previously provided to Minter a list received from the Debtors of the names of parties-in-interest in the above-referenced chapter 11 cases, which is attached hereto as <u>Schedule 1</u> (the "<u>Parties List</u>").

7. I understand that Minter has investigated its connections to the parties identified on Schedule 1 through a full and thorough review of its computer database, which contains the

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names of clients and other parties in interest in particular matters. I further understand that Minter requires all of its professionals, before accepting the representation of a new client, or the representation of an existing client in a new matter, to perform a conflicts check through its database and to enter conflict information regarding new clients or new matters into that database. Thus, a review of said computerized database should reveal any and all actual or potential conflicts of interest with respect to any given representation. Based on such search, Minter disclosed the following:

8. Minter has disclosed that it previously acted for or is currently acting for certain parties set out in the Parties List, but its representation of such parties has no relationship with the transactions referred to in paragraph 5 above. Minter has confirmed that it will not be adverse to the Debtors on the matters that it is employed as contract counsel to Flatiron.

9. Except as provided for herein, Minter has informed me that its is not presently aware of any adverse interest or other connection with the Debtors, their creditors, the U.S. Trustee, or any party in interest herein in the matters for which they will be assisting the Debtors through Flatiron, subject to the general disclosures in the Initial Declaration, which are incorporated herein by reference as applicable to Minter.

10. Based on all of the foregoing, Minter informs me that it does not represent any entity having an adverse interest in connection with these cases on the matter on which they will be assisting the Debtors as contract attorneys to Flatiron. I have informed Minter of its obligation to continue to monitor its connections to the Debtors, their creditors and other parties in interest in these cases, and it has agreed to do so. If any additional relationships are discovered or arise which are not disclosed herein or in the Initial Declaration, Flatiron will file an appropriate supplemental disclosure with the Court. Case 23-90773 Document 236 Filed in TXSB on 11/17/23 Page 4 of 10

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 17, 2023

<u>/s/ Mark Hadda</u>d

Mark Haddad

<u>Exhibit 1</u>

(Parties in Interest List)

List of Potential Parties in Interest¹

Parties-in-Interest Reviewed for Current and Recent Former Relationships

Category	Parties-in-Interest
Debtors	Noble House Home Furnishings LLC
	Best Selling Home Décor Furniture, LLC
	Le Pouf, LLC
	NH Services LLC
	Heavy Metal, Inc.
Former Names/dbas of Debtors	NFusion
	OkiOki
	GDFStudio (dba for Noble House Home Furnishings
	LLC)
	UpFurnish (dba for Noble House Home Furnishings
	LLC)
	Laurel & Pine (dba for Noble House Home
	Furnishings LLC)
Non-Debtors	NH Retail Alpha LLC
	Noble House Home Furnishings Canada Inc.
	Noble House Assurance, LLC
	Noble House Home Furnishings (MY) Sdn.Bhd
	Fujian Baimei Electronic Commerce Co., Ltd
	Baimei (Fujian) Network information Technology
	Co., Ltd
	Noble House Home Furnishings UK Limited
	Noble House Home Furnishings, S.De R.L. De C.V.
	Noble House Home Furnishings (HK) Limited
	Noble House Home Furnishings Vietnam Company
	Limited
Bankruptcy Professionals	Pachulski Stang Ziehl & Jones LLP
	Epiq Global
	Riveron Consulting
	Lincoln Partners Advisors LLC
	Flatiron Law Group LLP
Banks/Lender/UCC Lien Parties/Administrative	Wells Fargo Bank, National Association
Agents	BAL Global Finance Canada Corporation
	Bank of America Leasing & Capital, LLC
	PNC Bank National Association, as Agent

SCHEDULE 1

¹ This list (and the categories contained herein) are for purposes of a conflicts check and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our conflicts specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category.

7901 Deering – 2003 GP
ACJG Inc
AMB Milton Crossings 2, L.P.
AMD/NDP Local L.P.
Advertise Purple
Applied Data Consultants, Inc. dba Elite Extra
Attentive Mobile Inc.
Autodesk
Brand Knew LLC
Brightpearl Inc.
4X Commerce LLC (dba MyFBAPrep)
Fulfilment & Storage UK Limited
Unified Network Information Services
Canon Financial Services, Inc.
CeligoQ
CH Robinson Worldwide, Inc.
Christopher Knight Brands, LLC
Commerce Technologies, LLC dba CommerceHub
CRI
Raymond Leasing Corporation
Amazon.com Services LLC
CF Capital, LLC
C.H. Robinson Worldwide, Inc.
Classic Home
Costco Wholesale
Costco Wholesale Canada Ltd.
Costco de Mexico SA.de CV
Cymax Stores
DEV Property NJ LLC
Ecloud Valley Technology (HK) Limited
FedEx Trade Networks Transport & Brokerage
(Canada), Inc.
FedEx Transportation Services
P3 Ventures, LLC/English Elm
GCC Long Beach LLC
GLC El Monte LLC
Gnosis Freight
GS1 US
Hilton Pasadena
Home Depot
Home Depot Product Authority, LLC
Home Threads, LLC
Houzz Shop LLC
Isabel Investments, L.P.
Keystone Investigative Services, Inc.,
LinkedIn
LJ&L Enterprises, LLC
Loblaw Marketplace
Lowe's Companies Canada, ULC
Loyalty Logicstics Co.
MaestroQA, Inc.

	Marshall Bernes Family Trust
	MSC Mediaterranean Shipping Company SA
	Mulberry Technology Inc.
	Narvar, Inc.
	Nebraska Furniture Mart, Inc.
	Only Home United, a UK Limited Liability Company
	Orkin Pest Control
	Overstock.com, Inc.
	Pacific/Youngman – Woodland Hills
	Packsize, LLC
	Prologis Targeted U.S. Logistics Fund, L.P.
	Renin Corp. US
	Roark Ventures, LLC
	Salsify
	Selective 21314 Lassen, LLC
	Shopify Inc.
	Signifyd, Inc.
	S.O. Savannah One, LLC
	Sprout Social
	SPS Commerce, Inc.
	Superior Chatsworth, LLC
	Target Vendor Income
	TikTok Inc.
	tymeshift Inc.
	United Parcel Services Canada Ltd.
	United Parcel Service, Inc.
	Vending One Inc.
	Wal-Mart Canada Corp.
	Wal-Mart.com USA, LLC
	Wan Hai Lines, Ltd.
	Wan Hai Lines Singapore
	Wayfair LLC
	Wayfair Stores LTD
	WMCV Phase 1 SPE, LLC
	Yotpo
	Zendesk
Current Board of Directors	Marshall R. Bernes
Current Dourd of Directory	Siew King Tham
	Kean Jin Ooi
	Josh Dannett
	Matthew Mazdyasni
	-
	Craig Barbarosh Melissa Gelbart
Comment Officer	
Current Officers	Marshall R. Bernes
	Gayla Bella
	Kean Jin Ooi
	Josh Dannett
	Melissa Gelbart
Insurance Providers/Insurance Brokers	Marsh & McLennan Agency LLC
	Underwriters at Lloyd's London
	National Casualty Company

	Philadelphia Indemnity Insurance Co.
	Old Republic Insurance Company
	Illinois Union Insurance Company
	Hartford Fire Insurance Company
	Maxum Indemnity Company
	Federal Insurance Company
	Morris & Garritano / Bella Mgmt Landlord
	held policy
	Harco National Insurance Company
	Continental Casualty Company
Parties to Litigation	Brand Knew
	Partners Personnel - Management Services
	Computer Reps, Inc.
	Ryan Weirich
	Susan Banuelos
	Dominique Parker
	Pacific Youngman
	DEV Property NJ LLC
Top 30 Unsecured Creditors	Ha Thanh Import–Export Company Limited
	Jiang Su Chairone Home Furniture Co., Ltd.
	Phu Tai Joint Stock Company
	Wegman's Furniture Industries
	Suzhou Shushi Furniture Co. Ltd
	Eco Tech Co., Ltd
	Vinafor Danang Wood Processing Enterprise
	Grand Universe Investment Ltd.
	Fedex
	19 Forestry Joint Stock Company
	Bazhou Hongjiang Furniture Co. Ltd
	Fujian Anxi Jiafu Handicrafts Co. Ltd.
	Haining Zhenyi Furniture Co. Ltd
	King Import & Export Trade Co. Limited
	Anji Qianghong Furniture Co, Ltd
	A-IHome Furniture Ltd
	Forest Products Export Joint-Stock Company Of
	Quangnam
	Caoxian Mu Si Te Crafts Co. Ltd
	Tongxiang Jason Import & Export Co. Ltd
	Kingston Industry Vietnam Ltd
	ę .
	Hao Mei Limited (HK)
	Cam Ha Joint-Stock Company
	Hangzhou Changshun Furniture Co. Ltd.
	Xin Jian Hardware Limited
	Anji Yiyuan Furniture Co. Ltd.
	Anxi Future Star Crafts Co. Ltd
	Hangzhou Hengzhijie Import And Export Co. Ltd.
	Pudong Prime Int'l Logistics, Inc
	Lion International Logistics (HK) Co. Limited
	Ningbo Mayard Outdoor Products Co. Ltd

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Credit Card Companies	American Express Travel Related Services Company,
erean companies	Inc.
	Bank of America, National Association
Individuals Who Signed Credit Card Agreements	Gayla Bella
individuals who signed Credit Card Agreements	Marshall Bernes
	John Petuoglu
Othern Deutier	Ryan Weirich Allan W Ralston
Other Parties	
	Alliance Air Freight, Inc
	Ares Commercial Finance LP
	Brian Puccinelli
	Marbella & Ricardo Vargas
	Pacific Coast Commercial
	Prologis Management LLC
~	Ron Demars
Governmental Units	Los Angeles County Tax Collector
	SBC Tax Collector
Judges & the Office of the US Trustee	Chief Judge Eduardo V. Rodriguez
for the Southern District of Texas	Judge Christopher M. Lopez
	Judge David R. Jones
	Judge Jeffrey P. Norman
	Judge Marvin Isgur
	Alethea Caluza
	Alicia Barcomb
	Brian Henault
	Christopher R. Travis
	Christy Simmons
	Clarissa Waxton
	Glenn Otto
	Gwen Smith
	Ha Nguyen
	Hector Duran
	Ivette Gerhard
	Jana Whitworth
	Jayson B. Ruff
	Linda Motton
	Luci Johnson-Davis
	Millie Aponte Sall
	Samantha Chilton
	Stephen Statham
	Yasmine Rivera
Buyer of Debtors' Assets	GigaCloud Technology, Inc.