IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

) Ref Docket Nos. 1254 & 1258
Liquidating Debtors. ¹) (Jointly Administered)
DEAN FOODS COMPANY, et al.,) Case No. 19-36314 (DRJ)
In re:) Chapter 11

CERTIFICATE OF SERVICE

I, HUGO SUAREZ, hereby certify that:

- 1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On October 31, 2023, I caused to be served the:
 - a. "Liquidating Trustee's Twelfth Omnibus Objection to Certain Proofs of Claim (Satisfied Claims, Books and Records Claims, and Late Filed Claims)," dated October 31, 2023 [Docket No. 1254], (the "12th Omni Objection"),
 - b. "Notice of Liquidating Trustee's Twelfth Omnibus Objection to Certain Proofs of Claim (Satisfied Claims, Books and Records Claims, and Late Filed Claims)," dated October 31, 2023, *related to Docket No. 1254*, a copy of which is annexed hereto as Exhibit A, (the "12th Objection Notice"),
 - c. "Procedures for Filing and Serving Notices of Omnibus Claims Objections," dated October 31, 2023, a copy of which is annexed hereto as Exhibit B, (the "Objection Procedures"),
 - d. "Liquidating Trustee's Thirteenth Omnibus Objection to Certain Proofs of Claim (Deferred Compensation Claims, Pension Claims, and Duplicate Bond Claims)," dated October 31, 2023 [Docket No. 1258], (the "13th Omni Objection"),
 - e. "Notice of Liquidating Trustee's Thirteenth Omnibus Objection to Certain Proofs of Claim (Deferred Compensation Claims, Pension Claims, and Duplicate Bond Claims)," dated October 31, 2023, *related to Docket No. 1258*, a copy of which is annexed hereto as Exhibit C, (the "13th Objection Notice"),

¹ The debtors or liquidating debtors in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Dean Foods Company (9681) and Dean Holding Company (8390). The liquidating debtors' mailing address is: Daniel H. Golden, Trustee, Dean Foods Company Estate & Liquidating Trust, In Care of BRG, 250 Pehle Avenue, Suite 301, Saddle Brook, NJ 07663, Attn: Rick Wright.

by causing true and correct copies of the:

- i. 12th Omni Objection and 13th Omni Objection, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- ii. 12th Omni Objection, 12th Objection Notice, and Objection Procedures, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
- iii. 13th Omni Objection, 13th Objection Notice, and Objection Procedures, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F, and
- iv. 12th Omni Objection and 13th Omni Objection to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit G</u>.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Hugo Suarez Hugo Suarez

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)
In re:) Chapter 11
DEAN FOODS COMPANY, et al.,) Case No. 19-36314 (CMI
Liquidating Debtors. 1) Jointly Administered
)

NOTICE OF LIQUIDATING TRUSTEE'S TWELFTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (SATISFIED CLAIMS, BOOKS AND RECORDS CLAIMS, AND LATE FILED CLAIMS)

This is an objection to your claim. The objecting party is asking the Court to disallow and expunge the claim that you filed in this bankruptcy case. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed and expunged without a hearing. Represented parties should act through their attorney.

A hearing will be conducted on this matter on December 14, 2023 at 1:00 pm prevailing Central Time in Courtroom 401, 515 Rusk Street, Houston, Texas 77002. You may participate in the hearing by audio/video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long distance charges. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

¹ The debtors or liquidating debtors in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Dean Foods Company (9681) and Dean Holding Company (8390). The liquidating debtors' mailing address is: Daniel H. Golden, Trustee, Dean Foods Company Estate & Liquidating Trust, In Care of BRG, 250 Pehle Avenue, Suite 301, Saddle Brook, NJ 07663, Attn: Rick Wright.

Hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures," then "View Home Page" for Judge Lopez. Under "Electronic Appearance" select "Click Here to Submit Electronic Appearance". Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written response that is actually received by the clerk within thirty days from the date this objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This objection seeks to disallow and expunge certain proofs of claim. Claimants receiving this objection should locate their names and claims on the exhibits attached to the proposed order attached to this Objection.

Important Information Regarding the Objection

Grounds for the Objection. By the Omnibus Objection, the Trustee is seeking **to disallow** your claim(s) on the grounds that it (a) was paid or otherwise satisfied, (b) does not match with the Debtors' books and records, or (c) was filed after the applicable bar date for filing claims. The claims subject to the Omnibus Objection may also be found on Exhibits A, B or C attached to the proposed order to the Omnibus Objection, a copy of which has been provided with this notice.

<u>Objection Procedures</u>. On November 16, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "<u>Court</u>") entered an order [D.I. 852] approving procedures for filing and resolving omnibus objections to claims asserted against the Debtors in these chapter 11 cases (the "<u>Objection Procedures</u>").

A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption stating the name of the Court, the name of the Debtors, the case number, and the Omnibus Objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the objection with respect to such claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;
- (c) a copy of any other documentation or other evidence of the claim, to the extent

not already included with the claim, upon which the claimant will rely in opposing the objection; provided that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided, further, that the claimant shall disclose to counsel to the Trustee all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and

- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court on or before December 4, 2023 (the "Response Deadline").

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent reaching an agreement with the Trustee resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing.** Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. An initial hearing (the "Hearing") on the Omnibus Objection will be held on December 14, 2023, at 1:00 p.m. prevailing Central Time, before the Honorable Christopher M. Lopez, United States Bankruptcy Judge. The initial Hearing will be held virtually in accordance with section (I) of the Procedures for Complex Cases in the Southern District of Texas as effective on October 18, 2023 (the "Complex Case Procedures"). The Hearing may be adjourned to a subsequent date in these chapter 11 cases with notice to the affected parties. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date, with advance notice to the affected parties. If a subsequent hearing is determined to be necessary, the Trustee shall file with the Court and serve on the affected claimants a notice of the Hearing (the date of which shall be determined in consultation with the affected claimant(s)). Parties appearing at any such subsequent hearing may appear in-person or remotely in accordance with section (H) of the Complex Case Procedures. The courtroom is located at Courtroom 401, 515 Rusk, Houston, Texas 77002

<u>Discovery</u>. If the Trustee determines that discovery is necessary in advance of a Hearing

on an Omnibus Objection, the Trustee will serve notice on the affected claimant and its counsel of record that the scheduled Hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda for the Hearing, or may be provided by separate notice.

Additional Information

Additional Information. Copies of the Omnibus Procedures, the Omnibus Objection, or any other pleadings (the "Pleadings") filed in these chapter 11 cases are available at no cost at the Claims and Noticing Agent's website https://dm.epiq11.com/case/southernfoods/info. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at http://ecf.txsb.uscourts.gov. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Please do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE AMOUNT OF, BASIS FOR, OR VALIDITY OF ANY CLAIM AGAINST A DEBTOR ENTITY UNDER THE BANKRUPTCY CODE OR OTHER APPLICABLE NON-BANKRUPTCY LAW, (B) A WAIVER OF THE TRUSTEE'S OR ANY OTHER PARTY IN INTEREST'S RIGHT TO DISPUTE ANY CLAIM ON ANY GROUNDS, (C) A PROMISE OR REQUIREMENT TO PAY ANY CLAIM, (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION OR A FINDING THAT ANY PARTICULAR CLAIM IS AN ADMINISTRATIVE EXPENSE CLAIM OR OTHER PRIORITY CLAIM, (E) A REQUEST OR AUTHORIZATION TO ASSUME, ADOPT, OR REJECT ANY AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE, (F) AN ADMISSION AS TO THE VALIDITY, PRIORITY, ENFORCEABILITY, OR PERFECTION OF ANY LIEN ON, SECURITY INTEREST IN, OR OTHER ENCUMBRANCE ON PROPERTY OF THE DEBTORS' ESTATES, OR (G) A WAIVER OR LIMITATION OF THE TRUSTEE'S, OR ANY OTHER PARTY IN INTEREST'S, RIGHTS UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

October 31, 2023

ASK LLP

By: /s/ Nicholas C. Brown
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Counsel to the Liquidating Trustee

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
DEAN FOODS COMPANY, et al.,) Case No. 19-36314 (CML)
Liquidating Debtors. ¹) Jointly Administered
)

PROCEDURES FOR FILING AND SERVING NOTICES OF OMNIBUS CLAIMS OBJECTIONS

On November 16, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered the *Order Approving Claims Objection Procedures and the Form of Notice* [D.I. 852] (the "Order") in the chapter 11 cases of the above-captioned debtors (collectively, the "Debtors").² Among other things, the Order approved these procedures (the "Objection Procedures") for filing and serving notices of omnibus claims objections.

- 1. <u>Grounds for Objection Procedures</u>. In addition to those grounds expressly set forth in Bankruptcy Rule 3007(d), the Trustee may file and serve notices of omnibus objections (each, an "<u>Omnibus Objection</u>") to claims on the grounds (collectively, the "<u>Additional Grounds</u>") that such claims, in part or in whole:
 - (a) were paid prepetition or paid post-petition pursuant to an order entered by the Court;
 - (b) seek recovery of amounts for which the estate is not liable or are

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² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

- satisfied by payment in full on account of such claim from a party that is not a debtor;
- (c) have been satisfied by one or more of the Debtors' insurers;
- (d) are incorrectly or improperly classified;
- (e) lack supporting documentation such that the Trustee cannot verify the basis, amount, and/or validity of the claim;
- (f) fail to specify which Debtor against whom the claim is asserted or are erroneously filed against multiple Debtors;
- (g) are disallowed pursuant to, or asserted in amount, priority, or on terms that are otherwise inconsistent with, the Plan;
- (h) conflict with the Debtors' books and records; or
- (i) are otherwise inappropriate, deficient, or invalid.
- 2. <u>Numbering of Omnibus Objections</u>. Each Omnibus Objection will be numbered consecutively, regardless of basis.
- 3. <u>Supporting Documentation</u>. To the extent appropriate, Omnibus Objections may include an affidavit or declaration that provides a factual basis for the Trustee's objection to the applicable claims, which states that the affiant or the declarant has reviewed the applicable claims included therein and supporting information and documentation provided therewith, made reasonable efforts to research the claims in the books and records available to the Liquidating Trustee, and determined that the books and records are inconsistent with the debt or the amount of debt that is alleged in the claims.
- 4. <u>Claim Exhibits</u>. An exhibit listing the claims that are subject to the particular Omnibus Objection will be attached thereto. Each exhibit will include only the claims to which there is a common basis for the objection. Claims for which there is more than one basis for the objection will be referenced on each exhibit applicable thereto. The exhibits will include, without limitation, the following information alphabetized by claimant:

- (a) the claims that are the subject of the Omnibus Objection and, if applicable, the relevant proof of claim number from the claims register or the docket number of the relevant application;
- (b) the asserted amount of the claim;
- (c) the grounds for the objection;
- (d) a cross-reference to the section of the Omnibus Objection discussing such claim; and
- (e) other information, as applicable, including (i) the proposed reclassification or re-designation of claims the Trustee is seeking to implement, (ii) the reduced claim amounts of claims the Trustee is seeking to reduce, or (iii) the surviving claims of claimants affected by the Omnibus Objection.
- 5. <u>Objection Notice</u>. Each Omnibus Objection will be accompanied by a customized objection notice, substantially in the form annexed to the Order as <u>Exhibit 2</u> (the "<u>Objection Notice</u>"), tailored, as appropriate, to address a particular creditor, claim, or objection, which will:
 - (a) describe the basic nature of the objection;
 - (b) inform creditors that their rights may be affected by the objection;
 - (c) describe the procedures for filing a written response (each, a "Response") to the objection, including all relevant dates and deadlines related thereto;
 - (d) identify the Hearing (as defined herein) date, if applicable, and related information; and
 - (e) describe how copies of proofs of claim and the Omnibus Objection may be obtained.
- 6. <u>Notice and Service</u>. Each Omnibus Objection will be filed with the Court and served electronically using the Court's electronic filing system. In addition, each affected claimant and any counsel of record for such claimant will receive a customized notice by regular mail and email (to the extent the email address(es) for such claimant and such claimant's counsel of record have been provided to or are known by the Trustee).

7. Hearings on Omnibus Objection. Each Omnibus Objection shall be set for hearing no less than 30 calendar days after service of the Omnibus Objection (each, a "Hearing"), unless otherwise ordered by the Court. In the Trustee's sole discretion, and after notice to the affected claimant, the Trustee may (without further order of the Court) adjourn the Hearing on the Omnibus Objection to a subsequent hearing date by filing a notice or statement on the record. For claims subject to an Omnibus Objection and with respect to which either no Response is filed in accordance with these procedures and no appearance is made at the Hearing, or a Response is filed in accordance with the procedures but such Response is resolved prior to the Hearing, the Trustee may request at the Hearing that the Court enter an order granting the Omnibus Objection with respect to such claim. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date upon consultation with the affected parties. If a subsequent hearing is determined to be necessary, the Trustee shall file with the Court and serve on the affected claimants a notice of the subsequent hearing (the date of which shall be determined in consultation with the affected claimant(s)).

Attendance at a Hearing shall be permitted as follows:

- a. All initial settings on an Omnibus Objection will be virtual hearings consistent with section (I) of the Procedures for Complex Cases in the Southern District of Texas (effective October 18, 2023) (i.e., no in-person participation will be permitted).
- b. All subsequent settings on an Omnibus Objection will be remote hearings consistent with section (H) of the Procedures for Complex Cases in the Southern District of Texas (effective January 1, 2023) (i.e., all parties may elect to appear

- either in person or virtually).
- c. Parties may stipulate that they will only participate remotely at a hearing. The stipulating parties will be bound by any such stipulation that is filed on the record prior to the commencement of the hearing.
- 8. <u>Contested Matter</u>. Each claim subject to an Omnibus Objection and the Response thereto shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014, and any order entered by the Court will be deemed a separate order with respect to such claim. The Trustee may, in his discretion and in accordance with the Plan and the Liquidating Trust Agreement and other orders of this Court, and the provisions of the Bankruptcy Code and the Bankruptcy Rules, settle the priority, amount, and validity of such contested claims without any further notice to or action, order, or approval of the Court.

Responses to Omnibus Objections

- 9. Parties Required to File a Response. Any affected claimant who disagrees with an Omnibus Objection is required to file a response (each, a "Response") in accordance with the procedures set forth herein and to appear at the Hearing. If a claimant whose claim is subject to an Omnibus Objection does not file and serve a Response in compliance with the procedures below or failsto appear at the Hearing, the Court may grant the objection with respect to such claim without further notice to the claimant.
 - 10. Response Contents. Each Response must contain the following (at a minimum):
 - (a) a caption stating the name of the Court, the name of the Debtors, the case number, and the Omnibus Objection to which the Response is directed;
 - (b) a concise statement setting forth the reasons why the Court should not grant the objection with respect to such claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;

- (c) a copy of any other documentation or other evidence of the claim, to the extent not already included with the claim, upon which the claimant will rely in opposing the objection; provided that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided, further, that the claimant shall disclose to counsel to the Trustee all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and
- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the objection on the claimant's behalf.
- 11. <u>Filing and Service of the Response</u>. A Response will be deemed timely only if it is filed with the Court and served electronically using the Court's electronic filing system on or before the day that is **thirty (30) calendar days from the date the Omnibus Objection is served** (the "<u>Response Deadline</u>"), unless as otherwise ordered by the Court.
- 12. <u>Discovery</u>. If the Trustee or the affected claimant determines that discovery is necessary in advance of a Hearing on an Omnibus Objection, the Trustee will serve notice on the affected claimant and its counsel of record that the scheduled Hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda for the Hearing or may be provided by separate notice.
- 13. <u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent reaching**

an agreement with the Trustee resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may result in the Court sustaining the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Additional Information

- 14. Additional Information. Copies of these procedures, the Omnibus Objection, the Order or any other pleadings (the "Pleadings") filed in these chapter 11 cases are available at the Claims and Noticing Agent's website no cost at https://dm.epiq11.com/case/southernfoods/info. You may also obtain copies of any Pleadings for a fee at the Court's website at http://www.txs.uscourts.gov/bankruptcy. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov.
- 15. Reservation of Rights. NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE AMOUNT OF, BASIS FOR, OR VALIDITY OF ANY CLAIM AGAINST A DEBTOR ENTITY UNDER THE BANKRUPTCY CODE OR OTHER APPLICABLE LAW, (B) A WAIVER OF THE TRUSTEE'S OR ANY OTHER PARTY IN INTEREST'S RIGHT TO DISPUTE ANY CLAIM ON ANY GROUNDS, (C) A PROMISE OR REQUIREMENT TO PAY ANY CLAIM, (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION OR A FINDING THAT ANY

PARTICULAR CLAIM IS AN ADMINISTRATIVE EXPENSE CLAIM OR OTHER PRIORITY CLAIM, (E) A REQUEST OR AUTHORIZATION TO ASSUME, ADOPT, OR REJECT ANY AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE, (F) AN ADMISSION AS TO THE VALIDITY, PRIORITY, ENFORCEABILITY, OR PERFECTION OF ANY LIEN ON, SECURITY INTEREST IN, OR OTHER ENCUMBRANCE ON PROPERTY OF THE DEBTORS' ESTATES, OR (G) A WAIVER OR LIMITATION OF THE TRUSTEE'S, OR ANY OTHER PARTY IN INTEREST'S, RIGHTS UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

October 31, 2023

ASK LLP

By: /s/ Nicholas C. Brown

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Counsel to the Liquidating Trustee

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
DEAN FOODS COMPANY, et al.,) Case No. 19-36314 (CML)
Liquidating Debtors. ¹) Jointly Administered
)

NOTICE OF LIQUIDATING TRUSTEE'S THIRTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DEFERRED COMPENSATION CLAIMS, PENSION CLAIMS, AND DUPLICATE BOND CLAIMS)

This is an objection to your claim. The objecting party is asking the Court to disallow or reclassify the claim that you filed in this bankruptcy case. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed or reclassified without a hearing. Represented parties should act through their attorney.

A hearing will be conducted on this matter on December 14, 2023 at 1:00 pm prevailing Central Time in Courtroom 401, 515 Rusk Street, Houston, Texas 77002. You may participate in the hearing by audio/video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long distance charges. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

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Hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures," then "View Home Page" for Judge Lopez. Under "Electronic Appearance" select "Click Here to Submit Electronic Appearance". Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written response that is actually received by the clerk within thirty days from the date this objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This objection seeks to disallow or reclassify certain proofs of claim. Claimants receiving this objection should locate their names and claims on the exhibits attached to the proposed order attached to this Objection.

Important Information Regarding the Objection

Grounds for the Objection. By the Omnibus Objection, the Trustee is seeking to disallow or reclassify your claim(s) on the grounds that it (a) is a deferred compensation claim that is not entitled to priority treatment, (b) is a pension claim for which the bankruptcy estate has no liability, or (c) is a bondholder claim that is duplicative of a proof of claim filed on behalf of the bondholder by the indenture trustee. The claims subject to the Omnibus Objection may also be found on Exhibits A, B or C attached to the proposed order to the Omnibus Objection, a copy of which has been provided with this notice.

<u>Objection Procedures</u>. On November 16, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "<u>Court</u>") entered an order [D.I. 852] approving procedures for filing and resolving omnibus objections to claims asserted against the Debtors in these chapter 11 cases (the "<u>Objection Procedures</u>").

A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption stating the name of the Court, the name of the Debtors, the case number, and the Omnibus Objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the objection with respect to such claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;

- (c) a copy of any other documentation or other evidence of the claim, to the extent not already included with the claim, upon which the claimant will rely in opposing the objection; provided that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided, further, that the claimant shall disclose to counsel to the Trustee all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and
- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court on or before December 4, 2023 (the "Response Deadline").

Failure to Respond. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. Absent reaching an agreement with the Trustee resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. An initial hearing (the "Hearing") on the Omnibus Objection will be held on December 14, 2023, at 1:00 p.m. prevailing Central Time, before the Honorable Christopher M. Lopez, United States Bankruptcy Judge. The initial Hearing will be held virtually in accordance with section (I) of the Procedures for Complex Cases in the Southern District of Texas as effective on October 18, 2023 (the "Complex Case Procedures"). The Hearing may be adjourned to a subsequent date in these chapter 11 cases with notice to the affected parties. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date, with advance notice to the affected parties. If a subsequent hearing is determined to be necessary, the Trustee shall file with the Court and serve on the affected claimants a notice of the Hearing (the date of which shall be determined in consultation with the affected claimant(s)). Parties appearing at any such subsequent hearing may appear in-person or remotely in accordance with section (H) of the Complex Case Procedures. The courtroom is located at Courtroom 401, 515 Rusk, Houston, Texas 77002

<u>Discovery</u>. If the Trustee determines that discovery is necessary in advance of a Hearing on an Omnibus Objection, the Trustee will serve notice on the affected claimant and its counsel of record that the scheduled Hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda for the Hearing, or may be provided by separate notice.

Additional Information

Additional Information. Copies of the Omnibus Procedures, the Omnibus Objection, or any other pleadings (the "Pleadings") filed in these chapter 11 cases are available at no cost at the Claims and Noticing Agent's website https://dm.epiq11.com/case/southernfoods/info. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at http://ecf.txsb.uscourts.gov. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Please do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE AMOUNT OF, BASIS FOR, OR VALIDITY OF ANY CLAIM AGAINST A DEBTOR ENTITY UNDER THE BANKRUPTCY CODE OR OTHER APPLICABLE NON-BANKRUPTCY LAW, (B) A WAIVER OF THE TRUSTEE'S OR ANY OTHER PARTY IN INTEREST'S RIGHT TO DISPUTE ANY CLAIM ON ANY GROUNDS, (C) A PROMISE OR REQUIREMENT TO PAY ANY CLAIM, (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION OR A FINDING THAT ANY PARTICULAR CLAIM IS AN ADMINISTRATIVE EXPENSE CLAIM OR OTHER PRIORITY CLAIM, (E) A REQUEST OR AUTHORIZATION TO ASSUME, ADOPT, OR REJECT ANY AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE, (F) AN ADMISSION AS TO THE VALIDITY, PRIORITY, ENFORCEABILITY, OR PERFECTION OF ANY LIEN ON, SECURITY INTEREST IN, OR OTHER ENCUMBRANCE ON PROPERTY OF THE DEBTORS' ESTATES, OR (G) A WAIVER OR LIMITATION OF THE TRUSTEE'S, OR ANY OTHER PARTY IN INTEREST'S, RIGHTS UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

October 31, 2023

ASK LLP

By: /s/ Nicholas C. Brown
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Counsel to the Liquidating Trustee

EXHIBIT D

DEAN FOODS Case 19-36314 Document 1266, Filed in TXSB on 11/21/23 Page 25 of 36

Claim Name	Address Information
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BURK & RAMSEY LLC	(COUNSEL TO FLYWHEEL BRANDS LLC) ATTN MILLARD W RAMSEY, JR 1217 LAFAYETTE RD ROSSVILLE GA 30741
CLARK HILL PLC	(COUNSEL TO SILGAN WHITE CAP LLC) ATTN SHANNON L DEEBY 151 S OLD WOODWARD AVE, STE 200 BIRMINGHAM MI 48009-6103
COLE SCHOTZ PC	(COUNSEL TO ATLAS OIL CO & B&R OIL CO, INC) ATTN MICHAEL D WARNER & BENJAMIN L WALLEN, ESQS 901 MAIN ST, STE 4120 DALLAS TX 75202
CONSOLIDATED CONTAINER COMPANY LP N/K/A	PACKAGING ATTN CHEIF FINANCIAL OFFICER 2500 WINDY RIDGE PKWY, STE 1400 ATLANTA GA 30339
DEARY RAY LLP	(COUNSEL TO FREESE AND NICHOLS INC) 12377 MERIT DR, STE 900 DALLAS TX 75251
FAEGRE DRINKER BIDDLE & REATH LLP	(COUNSEL TO DOUBLE H MANUFACTURING CORPORATION) 600 CAMPUS DR FLORHAM PARK NJ 07932-1047
HORWOOD MARCUS & BERK CHARTERED	(COUNSEL TO SWEETNER SUPPLY CORP) ATTN JOHN W GUZZARDO & NATHAN E DELMAN, ESQS 500 W MADISON ST, STE 3700 CHICAGO IL 60661
IBM CREDIT LLC	(SPECIAL HANDLING GROUP) ATTN ANDY GRAVINA 7100 HIGHLANDS PKWY SE SMYRNA GA 30082
INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	(DEPARTMENT OF THE TREASURY) 1500 PENNSYLVANIA AVE, NW WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	(LOCAL OFFICE) 1100 COMMERCE ST, RM 121 DALLAS TX 75242
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KAZEN MEURER & PEREZ	(COUNSEL TO LAREDO COLLEGE) ATTN GEORGE R MEURER & SIGIFREDO PEREZ, III PO BOX 6237 LAREDO TX 78042
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MORGAN LEWIS & BOCKIUS LLP	(COUNSEL TO BANC OF AMERICA LEASING & CAPITAL LLC) ATTN KURT MAYR ONE STATE ST HARTFORD CT 06103-3178
RITCHESON LAUFFER & VINCENT PC	(COUNSEL TO D&D MAINTENANCE & MILLWRIGHT SVC INC) ATTN SCOTT A RITCHESON 821 ESE LOOP 323, STE 530 TYLER TX 75701
SCHEEF & STONE LLP	(COUNSEL TO TOM STANSFIELD & STANSFIELD'S LLC) ATTN PATRICK J SCHURR 2600 NETWORK BLVD, STE 400 FRISCO TX 75034
SECURITIES AND EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SNOW & GREEN LLP	(COUNSEL TO MERRITT BROKERAGE & ASSOCIATES, LLC) PO BOX 549 HOCKLEY TX 77447
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STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN ROB BONTA 1300 I ST, STE 1740 SACRAMENTO CA 95814
STATE OF COLORADO ATTORNEY GENERAL	ATTN PHIL WEISER RALPH L CARR COLORADO JUDICIAL BLDG 1300 BROADWAY, 10TH FL DENVER CO 80203
STATE OF FLORIDA ATTORNEY GENERAL	ATTN ASHLEY MOODY PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050
STATE OF IDAHO ATTORNEY GENERAL	ATTN RAUL LABRADOR 700 W JEFFERSON ST, STE 210 PO BOX 83720 BOISE ID 83720-0010
STATE OF ILLINOIS ATTORNEY GENERAL	ATTN KWAME RAOUL 100 W RANDOLPH ST CHICAGO IL 60601
STATE OF INDIANA ATTORNEY GENERAL	ATTN TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF IOWA ATTORNEY GENERAL	ATTN UPDATED TO BRENNA BIRD HOOVER STATE OFFICE BLDG, 1305 W WALNUT ST DES MOINES IA 50319
STATE OF KANSAS ATTORNEY GENERAL	ATTN KRIS KOBACH 120 SW 10TH AVE, 2ND FL TOPEKA KS 66612
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN DANIEL CAMERON 700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449
STATE OF MAINE ATTORNEY GENERAL	ATTN AARON FREY 6 STATE HOUSE STATION AUGUSTA ME 04333
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
STATE OF MISSISSIPPI ATTORNEY GENERAL	ATTN LYNN FITCH WALTER SILLERS BLDG 550 HIGH ST, STE 1200 JACKSON MS 39201
STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN MATT PLATKIN RJ HUGHES JUSTICE COMPLEX; 25 MARKET ST PO BOX 080 TRENTON

DEAN FOODS Case 19-36314 Document 1266 Filed in TXSB on 11/21/23 Page 26 of 36

Claim Name	Address Information
STATE OF NEW JERSEY ATTORNEY GENERAL	NJ 08625-0080
STATE OF NEW MEXICO ATTORNEY GENERAL	ATTN RAUL TORREZ VILLAGRA BLDG; 408 GALISTEO ST SANTA FE NM 87501
STATE OF NEW YORK ATTORNEY GENERAL	ATTN LETITIA A JAMES DEPT OF LAW THE CAPITOL, 2ND FL ALBANY NY 12224
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN JOSH STEIN 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF OHIO ATTORNEY GENERAL	ATTN DAVE YOST 30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OREGON ATTORNEY GENERAL	ATTN ELLEN F ROSENBLUM 1162 COURT ST, NE SALEM OR 97301-4096
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN JOSH SHAPIRO STRAWBERRY SQ, 16TH FL HARRISBURG PA 17120
STATE OF RHODE ISLAND ATTORNEY GENERAL	ATTN PETER F NERONHA 150 S MAIN ST PROVIDENCE RI 02903
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN ALAN WILSON REMBERT C DENNIS OFFICE BLDG 1000 ASSEMBLY ST, RM 519 COLUMBIA SC 29201
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARTY J JACKLEY 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN JONATHAN SKRMETTI PO BOX 20207 NASHVILLE TN 37202-0207
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN JASON MIYARES 202 N NINTH ST RICHMOND VA 23219
STATE OF WASHINGTON ATTORNEY GENERAL	ATTN BOB FERGUSON 1125 WASHINGTON ST SE OLYMPIA WA 98504-0100
STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN PATRICK MORRISEY STATE CAPITOL COMPLEX, BLDG 1, RM E-26 CHARLESTON WV 25305
STATE OF WISCONSIN ATTORNEY GENERAL	(WISCONSIN DEPARTMENT OF JUSTICE) ATTN JOSH KAUL 17 W MAIN ST; PO BOX 7857 MADISON WI 53703-7857
STATE OF WYOMING ATTORNEY GENERAL	ATTN BRIDGET HILL 109 STATE CAPITOL CHEYENNE WY 82002
THE BANK OF NEW YORK	(MELLON TRUST COMPANY NA) ATTN MOSES BALLENGER, MANAGER 601 TRAVIS ST, 17TH FL HOUSTON TX 77002
THE BANK OF NEW YORK MELLON TRUST COMPANY NA	ATTN ALISON KOWALSKI 240 GREENWICH ST, 7TH FL NEW YORK NY 10286

Total Creditor count 53

EXHIBIT E

DEAN FOODS Case 19-36314 Document 1266 Filed in TXSB on 11/21/23 Page 28 of 36

Claim Name	Address Information
A & D PHONE SERVICE	PO BOX 2406 MCALLEN TX 78502
ANYTIME LABOR - VIRGINIA LLC	971 PREMIER DR KEARNEY MO 64060
BAILEY COMPANY INC, THE	501 COWAN ST NASHVILLE TN 37207
BALDWIN COUNTY REVENUE COMMISSION	C/O TEDDY J FAUST JR, COMMISSIONER PO BOX 1549 BAY MINETTE AL 36507
BERKELEY FARMS EMPLOYEES	CHARLES J PLEASANT 8096 GREENRIDGE DR, APT C OAKLAND CA 94605
BERKELEY FARMS EMPLOYEES	C/O UNION LOCAL 853 7750 PARDEE LN OAKLAND CA 94621-1497
CEI GROUP	4850 ST RD STE 200 TREVOSE PA 19053
CITROSUCO NORTH AMERICA INC	C/O NICK EMANUEL 5937 HIGHWAY 60 EAST LAKE WALES FL 33898
CITROSUCO NORTH AMERICA INC	DAVID W PERHAM AKERMAN LLP 2001 ROSS AVE, STE 3600 DALLAS TX 75201
CITY OF PHILADELPHIA/SCHOOL DIST OF	C/O CITY OF PHILA LAW - TAX & REVENUE 1401 JFK BLVD, 5TH FL PHILADELPHIA PA
PHIL	19102
CITY OF PHILADELPHIA/SCHOOL DIST OF	1401 JFK BLVD, 5TH FL PHILADELPHIA PA 19102
PHIL	
CITY OF PHILADELPHIA/SCHOOL DIST OF	1401 JFK BLVD, RM 580 PHILADELPHIA PA 19102
PHIL	
CLARK COUNTY TREASURER	31 N LIMESTONE ST SPRINGFIELD OH 45502
COE, TIMOTHY R	5505 EUCLID AVE RICHMOND VA 23231
COOPERATIEVE RABOBANK UA, NY BRANCH	C/O WHITE & CASE LLP ATTN SCOTT GREISSMAN/ELIZABETH FELD 1221 AVENUE OF THE
	AMERICAS NEW YORK NY 10020
COOPERATIEVE RABOBANK UA, NY BRANCH	ATTN STEPHANIE LABARBARA 245 PARK AVE NEW YORK NY 10167
COOPERATIEVE RABOBANK UA, NY BRANCH	ATTN CHRISTOPHER LEW 245 PARK AVE NEW YORK NY 10167
D&D DISTRIBUTORS	ATTN LESLIE HATHORN 2631 JOHNSON CHUTE RD NATCHITOCHES LA 71457
DALLAS WATER UTILITIES	C/O CAO ATTN MARK BAGGETT, ASST CITY ATTY 1500 MARILLA ST, 7BN DALLAS TX 75201
DEPARTMENT OF THE TREASURY - IRS	PO BOX 7346 PHILADELPHIA PA 19101-7346
DEPARTMENT OF THE TREASURY - IRS	VERY CAINE, BANKRUPTCY SPECIALIST 1919 SMITH ST, M/S 5022HOU HOUSTON TX 77002
DEPARTMENT OF THE TREASURY - IRS	VERA CAINE, BANKRUPTCY SPECIALIST 1919 SMITH ST, M/S 5022HOU HOUSTON TX 77002
FAST FREDDIE & SONS AUTO GLASS	13031 CENTRAL AVE CHINO CA 91710
FORT, WILLIE	C/O WCPFG ATTN L WILLIAM SMITH 301 19TH ST N BIRMINGHAM AL 35203
FRANCHISE TAX BOARD	ATTN BANKRUPTCY SECTION MS A340 PO BOX 2952 SACRAMENTO CA 95812-2952
GUERIN, ANDREW T	14671 E OBERLIN PLACE AURORA CO 80014
ITS LOGISTICS LLC	ATTN KNOLL RELUCIO 555 VISTA BLVD SPARKS NV 89436
LOUISIANA DEPARTMENT OF REVENUE	PO BOX 66658 BATON ROUGE LA 70896-6658
MACON COUNTY REVENUE COMMISSIONER	ATTN IVERSON GANDY JR PO BOX 8304220 TUSKEGEE AL 36083
MASSACHUSETTS DEPARTMENT OF REVENUE	PO BOX 7090 BOSTON MA 02204-7090
MICHIGAN FUNDS ADMINISTRATION	ATTN BRIAN S GALIN 3030 W GRAND BLVD, STE #10-657 DETROIT MI 48202
MICHIGAN NATURAL STORAGE	1200 JUDD AVE, SW GRAND RAPIDS MI 49509
MISSISSIPPI DEPARTMENT OF REVENUE	ATTN BANKRUPTCY SECTION PO BOX 22808 JACKSON MS 39225-2808
NALCO WATER	1601 WEST DIEHL ROAD NAPERVILLE IL 60563
PAT'S LAWN CARE	1069 MEMORY LN ALPENA MI 49707
PNC EQUIPMENT FINANCE LLC	ATTN GREGORY VIZZA ONE LOGAN SQUARE 130 N 18TH ST PHILADELPHIA PA 19103
PNC EQUIPMENT FINANCE LLC	C/O BLANK ROME LLP ATTN GREGORY VIZZA ONE LOGAN SQUARE; 130 N 18TH ST PHILADELPHIA PA 19103
PNC EQUIPMENT FINANCE LLC	CRAIG RIDINGER 201 E PINE ST, STE 100 ORLANDO FL 32801
ROBERTSON COUNTY TRUSTEE	515 S BROWN ST SPRINGFIELD TN 37172
ROD BENNETT CONSTRUCTION INC	ATTN THOMAS P SANDQUIST PO BOX 219 ROCKFORD IL 61105
ROD BENNETT CONSTRUCTION INC	THOMAS P SANDQUIST C/O WILLIAMSMCCARTHY LLP 120 W STATE ST PO BOX 219 ROCKFORD IL 61105
SCHUSTER COMPANY	PO BOX 1110 LE MARS IA 51031
SMITH TRAVIS	230 EDEN VALLEY ROAD ROME GA 30161
	200 DDB VINDET ROLD TOTAL ON SUITO

DEAN FOODS Case 19-36314 Document 1266, Filed in TXSB on 11/21/23 Page 29 of 36

Claim Name	Address Information
ST CLAIR COUNTY REVENUE OFC	35125
STEPHENS, LYNCH E	188 PINE CIRCLE BRUNSWICK GA 31520
STORY, JUANITA	418 PINEMONT DR SOUR LAKE TX 77659-9261
TALLAPOOSA COUNTY	125 N BROADNAX ST, RM 106 DADEVILLE AL 36853-1371
TEXAS BANK AND TRUST COMPANY	C/O POTTER MINTON ATTN JOHN F BUFE 110 N COLLEGE, STE 500 TYLER TX 75702
UNIFIED GROCERS INC	C/O BIRCH HORTON BITTNER & CHEROT PC ATTN GEORGE R PITTS, ESQ 1100 CONNECTICUT
	AVE NW, STE 825 WASHINGTON DC 20036

Total Creditor count 49

EXHIBIT F

DEAN FOODS Case 19-36314 Document 1266 Filed in TXSB on 11/21/23 Page 31 of 36

Claim Name	Address Information
AMBROSIUS, GLADYS	2722 HILLSDALE CT GREEN BAY WI 54313-6703
CONNELL, WINNIE	1201 PINEVIEW AVE TIFTON GA 31794
FATA, JOHN, JR	41 ALLWOOD TERRACE WAYNE NJ 07470
GERSTNER, ELLEN	27B TAYLORTOWN RD MONTVILLE NJ 07045
GIBSON, DAVID A	16480 DUSK LIGHT DR FENTON MI 48430
GIBSON, DAVID A	609 NAVAL BASE CHAVEZ DE N FLINT MI 48503
HUBBELL, JAMES H	371 DIAMOND RD BONNERS FERRY ID 83805-5700
JACKSON, LILA	12221 410TH AVE WASECA MN 56093
KATZENBERGER, JOHN M	MICHELLE LANDON 12896 WILD PRAIRIE CLOSE BELVIDERE ILLINOIS
KATZENBERGER, JOHN M	931 GROVER STREET BELVIDERE IL 61008
MCMILLIAN, ADAM D	702 CRESTMARK DRIVE MOUNT JULIET TN 37122
MICHALOWSKI, DOROTHY	C/O JEAN M SCHAFER, POA 115 W CHURCH ST OAKFIELD WI 53065
MICHALOWSKI, DOROTHY	W12760 CO HWY AS WAUPUN WI 53963
MOLINOS, CARMINA	1971 W 180 S OREM UT 84059-2657
ROVENOLT, RICK L	113 E 4TH ST WATSONTOWN PA 17777
SABEL, TOM	N5507 CTY RD UU FOND DU LAC WI 54937
SPIESS, NELSON	209 RIVERSIDE BLVD LONG BEACH NY 11561
SQUARE, COURTNEY	3107 BORDER ST BIRMINGHAM AL 35208
STORY, JUANITA	418 PINEMONT DR SOUR LAKE TX 77659-9261
SWIFT, MICHAEL S	1616 SMITH ST LINCOLN NE 68502
TAYLOR, LEFREDRICK	800 ENERGY CENTER BLVD, APT 1102 NORTHPORT AL 35473
TEAMSTERS H&W FUND OF PHILA. & VICINITY	C/O MARKOWITZ AND RICHMAN ATTN MATTHEW D AREMAN, ESQ 123 S BROAD ST, STE 2020 PHILADELPHIA PA 19109
WHITE, LEO	435 N SHORE DR BELLEVILLE WI 53508-9766

Total Creditor count 23

EXHIBIT G

Case 19-36314 Document 1266 Filed in TXSB on 11/21/23 Page 33 of 36 Dean Foods Company - Case No. 19-36314

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CALIFORNIA DAIRIES INC.	banderson@californiadairies.com
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CC INDUSTRIES, LLC	jgreen@crown-chicago.com
CENTRAL STATES, SOUTHEAST AND SOUTHWEST AREAS	aherink@centralstates.org
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CLARK HILL STRASBURGER	dbrescia@clarkhill.com
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	9
HUNTON ANDREWS KURTH LLP	josephbuoni@huntonak.com; pguffy@huntonak.com

Case 19-36314 Document 1266 Filed in TXSB on 11/21/23 Page 34 of 36 Dean Foods Company - Case No. 19-36314

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Case 19-36314 Document 1266 Filed in TXSB on 11/21/23 Page 35 of 36 Dean Foods Company - Case No. 19-36314

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Case 19-36314 Document 1266 Filed in TXSB on 11/21/23 Page 36 of 36 Dean Foods Company - Case No. 19-36314

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