IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

YELLOW CORPORATION, et al.,1

Debtors.

Chapter 11

Case No. 23-11069 (CTG)

(Jointly Administered)

Re: Docket No. 575

NOTICE OF AUCTION PROGRESS RELATING TO REAL PROPERTY ASSETS, INCLUDING DEBTORS' INTENTION TO FILE NOTICE OF WINNING BIDDERS RELATING TO CERTAIN REAL PROPERTY ASSETS BY DECEMBER 5, 2023

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September 15, 2023, the Court entered that certain Order (I)(A) Approving Bidding Procedures for the Sale or Sales of the Debtors' Assets; (B) Scheduling Auctions and Approving the Form and Manner of Notice Thereof; (C) Approving Assumption and Assignment Procedures (D) Scheduling Sale Hearings and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Lease; and (III) Granting Related Relief [Docket No. 575] (the "<u>Bidding Procedures</u> Order).²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the (i) Bid Deadline for the Debtors' Real Property Assets (including Owned Properties and Leased Properties) occurred on November 9, 2023 at 5:00 p.m. (E.T.) and (ii) the Auction for such Real

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <u>https://dm.epiq11.com/YellowCorporation</u>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

² Capitalized terms used in this notice but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order.

Property Assets (the "<u>Real Estate Auction</u>") commenced on November 28, 2023, at 9:00 a.m. (E.T.).

PLEASE TAKE FURTHER NOTICE that the Real Estate Auction remains ongoing.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to file on this Court's

docket by December 5, 2023, and contemporaneously serve on interested parties, a notice

specifying the Winning Bidders (and Back-Up Bidders, as applicable) of certain Real Property

Assets for which competitive bidding has ended as of such date.

Dated: December 1, 2023 Wilmington, Delaware

/s/ Peter J. Keane

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-and-

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