

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the (i) Bid Deadline for the Debtors' Real Property Assets, including the Leased Properties, was November 9, 2023 at 5:00 p.m. (E.T.), (ii) the Real Estate Auction (as defined in the Notice of Winning Bidders (defined below)³) commenced November 28, 2023, at 9:00 a.m. (E.T.), and (iii) a Sale Hearing to consider entry of the proposed Sale Order (with respect to the Initial Sales only) is scheduled for December 12, 2023 at 10:00 a.m. (E.T.).

PLEASE TAKE FURTHER NOTICE that, as described in the Notice of Winning Bidders, all but two (2) of the Debtors' Leased Properties (the "Remaining Leased Properties") remain subject to sale pursuant to the Real Estate Auction or other marketing efforts.

PLEASE TAKE FURTHER NOTICE that the Real Estate Auction with respect to the Remaining Leased Properties is hereby adjourned and will reconvene on **December 18, 2023 at 9:00 a.m. (E.T.)**, with further instructions to be provided to Qualified Bidders for such Remaining Leased Properties, as applicable.

PLEASE TAKE FURTHER NOTICE that, with respect to the Remaining Leased Properties, the Debtors will provide the dates of the Sale Objection Deadline, the Adequate Assurance Objection Deadline, and the Sale Hearing, each of which have been rescheduled to a date and time to be determined pursuant to that certain *Notice of Rescheduled Sale Objection Deadline, Adequate Assurance Objection Deadline, and Sale Hearing for Certain of the Debtors' Real Property Assets* [Docket No. 1267], in a further notice to be filed on the Court's docket as soon as practicable.

PLEASE TAKE FURTHER NOTICE that, with respect to the remaining properties not

³ The "Notice of Winning Bidders" means that certain *Notice of Winning Bidders and, If Applicable, Back-Up Bidders With Respect to Certain of the Debtors' Real Property Assets* [Docket No. 1268], filed on the Court's docket on December 4, 2023.

set to go forward at the Real Estate Auction on December 18, 2023 at 9:00 a.m. (E.T.), further details regarding such remaining properties will be provided when available.

Dated: December 6, 2023
Wilmington, Delaware

/s/ Laura Davis Jones

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