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*Counsel to the Official Committee  
 of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF NEW YORK**

In re:

AMSTERDAM HOUSE CONTINUING CARE  
 RETIREMENT COMMUNITY, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 23-70989 (AST)

**SIXTH MONTHLY FEE AND EXPENSE STATEMENT OF  
 COOLEY LLP, COUNSEL FOR THE OFFICIAL COMMITTEE OF  
 UNSECURED CREDITORS OF AMSTERDAM HOUSE CONTINUING  
 CARE RETIREMENT COMMUNITY, INC., FOR THE PERIOD  
OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Name of Applicant:	Cooley LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors of Amsterdam House Continuing Care Retirement Community, Inc. (the “ <u>Committee</u> ”)
Date of Retention:	June 15, 2023 [Dkt. No. 233], effective as of April 15, 2023
Period for which compensation and reimbursement is sought:	October 1, 2023 through October 31, 2023 (the “ <u>Fee Period</u> ”)
Total Fees <sup>2</sup> Incurred: (100%):	\$164,639.05
Holdback (20%):	\$32,927.81

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1764. The Debtor’s mailing address is 300 East Overlook, Port Washington, New York 11050.

<sup>2</sup> Applicant agreed to a 15% voluntary discount on fees, which is reflected in this total.

Total Fees Incurred (80%):	\$131,711.24
Amount of Expenses:	\$3,262.56
Net Fees (80%) and Expenses (100%) Sought:	\$134,973.80

This is a monthly fee statement. No prior statement has been filed for this Fee Period.

The total time expended in connection with the preparation of this fee statement is not included herein as such time was expended after the Fee Period.

**COOLEY LLP****Prior Monthly Fee Statements**

<b>Date Filed</b>	<b>Period Covered</b>	<b>Requested</b>		<b>Permitted to be Paid</b>		<b>Fee Holdback [20%]</b>
		<b>Fees [100%]</b>	<b>Expenses [100%]</b>	<b>Fees [80%]</b>	<b>Expenses [100%]</b>	
6/30/2023 [Dkt. No. 250]	4/15/2023 – 5/31/2023	\$354,222.20	\$7,160.65	\$283,377.76	\$7,160.65	\$70,844.44
7/20/2023 [Dkt. No. 269]	6/1/2023 – 6/30/2023	\$97,368.77	\$1,035.36	\$77,895.02	\$1,035.36	\$19,473.75
9/5/2023 [Dkt. No. 377]	7/1/2023 – 7/31/2023	\$191,938.07	\$2,948.15	\$153,550.46	\$2,948.15	\$38,387.61
10/16/2023 [Dkt. No. 439]	8/1/2023 – 8/31/2023	\$177,986.60	\$4,001.46	\$142,389.28	\$4,001.46	\$35,597.32
11/13/2023 [Dkt. No. 504]	9/1/2023 – 9/30/2023	\$158,645.27	\$5,153.52	\$126,916.22	\$5,153.52	\$31,729.05
<b>TOTALS:</b>		<b>\$980,160.91</b>	<b>\$20,299.14</b>	<b>\$784,128.74</b>	<b>\$20,299.14</b>	<b>\$196,032.17</b>

**COOLEY LLP****Fee Summary for the Period October 1, 2023 through October 31, 2023**

<b>Name of Professional Person<sup>3</sup></b>	<b>Position of the Applicant, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Matthew Kutcher*	Partner; Member of Illinois Bar since 2001 and New York Bar since 2002; Area of Expertise: Business Litigation	\$1,430	1.5	\$2,145.00
Eric E. Walker	Partner; Member of Illinois Bar since 2006; Area of Expertise: Bankruptcy	\$1,285	77.7	\$99,844.50
Lauren A. Reichardt	Associate; Member of New York Bar since 2015; Area of Expertise: Bankruptcy	\$1,245	2.0	\$2,490.00
Paul J. Springer	Associate; Member of New York Bar since 2016; Area of Expertise: Bankruptcy	\$1,235	65.7	\$81,139.50
Miriam A. Peguero Medrano	Associate; Member of New York Bar since 2019 and Illinois Bar since 2023; Area of Expertise: Bankruptcy	\$1,080	3.5	\$3,780.00
Samuel R. Rabuck	Associate; Member of Illinois Bar since 2019; Area of Expertise: Bankruptcy	\$995	2.2	\$2,189.00
Amanda L. Lindner	Associate; Member of New York Bar since 2023; Area of Expertise: Bankruptcy	\$670	1.1	\$737.00
Denise Cahir	Paralegal	\$380	3.6	\$1,368.00
<b>Sub-Total</b>			<b>157.3</b>	<b>\$193,693.00</b>
<b>(Less 15% Fee Discount)</b>				<b>(\$29,053.95)</b>
<b>Grand Total</b>				<b>\$164,639.05</b>
<b>Blended Hourly Rate for All Timekeepers<sup>4</sup></b>				<b>\$1,046.66</b>
<b>Blended Rate for Attorneys<sup>4</sup></b>				<b>\$1,063.61</b>

<sup>3</sup> Certain of Cooley's specialists provided services to the Committee in connection with discrete issues that arose in relation to this case and are indicated by an asterisk (\*).

<sup>4</sup> The blended hourly rate is calculated *after* application of the 15% fee discount.

**COOLEY LLP****Time Billed by Project Category for the Period October 1, 2023 through October 31, 2023**

Subject Matter Category		Hours Spent	Fees
B02	Asset Disposition	39.0	\$49,740.00
B03	Business Operations	0.3	\$370.50
B04	Case Administration	3.6	\$3,114.50
B05	Claims	1.9	\$2,346.50
B07	Fee/Employment Applications	5.1	\$4,674.00
B08	Fee/Employment Objections	0.1	\$123.50
B09	Financing and Cash Collateral	0.4	\$494.00
B10	Litigation	80.2	\$99,842.50
B11	Meetings	15.8	\$19,287.50
B12	Plan and Disclosure Statement	0.1	\$123.50
B14	Travel <sup>5</sup>	6.3	\$8,080.50
B19	Preparation For and Attendance at Court Hearings	4.5	\$5,496.00
	<b>Sub-Total</b>	<b>157.3</b>	<b>\$193,693.00</b>
	<b>(Less 15% Fee Discount)</b>		<b>(\$29,053.95)</b>
	<b>Grand Total</b>		<b>\$164,639.05</b>

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<sup>5</sup> Travel time is billed at ½ of normal rates.

**COOLEY LLP****Expense Summary for the Period October 1, 2023 through October 31, 2023\***

<b>Expense Category</b>	<b>Amount</b>
Airfare	\$316.80
Hotels	\$1,151.19
Meals	\$260.47
Monthly RelOne Data Hosting Fee	\$373.40
Monthly Relativity User Access Fee	\$150.00
Research Database/Document Retrieval	\$308.03
Transportation	\$702.67
<b>TOTAL</b>	<b>\$3,262.56</b>

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\* Reflects expenses actually incurred, posted and/or billed during this period.



December 12, 2023

Janice Grubin, as Executrix of the Estate of Robert Grubin  
Amsterdam House Continuing Care Official Committee of  
Unsecured Creditors  
6 Jarvis Road  
Old Saybrook, CT 06475

ATTORNEYS AT LAW

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Santa Monica, CA  
Denver, CO  
Seattle, WA  
New York, NY  
Reston, VA  
Washington, DC  
Boston, MA  
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Miami, FL  
Shanghai, P. R. China  
Beijing, P. R. China  
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Singapore  
London, United Kingdom  
Brussels, Belgium

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*For services rendered through October 31, 2023*

Gross Fees	\$	193,693.00
Less 15% Discount	\$	(29,053.95)
Fees .....	\$	164,639.05
Chargeable costs and disbursements .....	\$	3,262.56
<b>Total Due on Current Invoice (USD) .....</b>	<b>\$</b>	<b>167,901.61</b>

To protect against wire fraud attacks, wiring instructions will not be changed during this transaction.  
If you receive updated wire transfer instructions that do not agree to the information on this invoice,  
please contact a member of Accounting-Accounts Receivable.  
Cooley's public website includes firm office phone numbers.



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For services rendered through October 31, 2023 :

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
<b>ASSET DISPOSITION</b>			
10/03/23	Eric Walker	Conference with counsel for NELP re sale process	0.50
10/05/23	Eric Walker	Various correspondences re negotiations with bidders and sponsor (1.0); various conferences with Debtor's counsel re same (1.4); various conferences with bidders (1.3); analysis re same (.5); draft summary updates for Committee (.8)	5.00
10/06/23	Eric Walker	Correspondence re status of negotiations with bidders (.3); conference with Sponsor and Debtor's counsel re strategy for bidder negotiations (.6); various conferences with Debtor's counsel re bid negotiation strategy and resident concessions (1.2); conference with Committee chair re same (.4); draft summary update for Committee (.3)	2.80
10/09/23	Eric Walker	Conference with counsel for LCS re bid (.4); various conference with Debtor's counsel re same, sale process, mediation and related issues (1.5); conference with Committee chair re same (.4)	2.30
10/10/23	Eric Walker	Conference with Debtor's counsel re sale process	0.50
10/11/23	Eric Walker	Conference with mediation parties and all stakeholders re final offer to bidders (.7); individual conference with mediator re same (.3); conference with NELP re final offer (.4); conference with LCS re final offer (.4); various conference with Debtor's counsel re auction process and next steps (.9)	2.70
10/12/23	Paul J. Springer	Confer with DLA re auction strategy (.8); correspondence with E. Walker and T. Buck re same (.3); confer with Sponsor re same (.7); draft update email to UCC members re status of auction negotiations (.5); review Bond Trustee revised credit bid (.4); correspondence with E. Walker re Sponsor settlement ask (.1); correspondence with DLA re reconvening auction (.1)	2.90





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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
10/12/23	Eric Walker	Multiple conference with Debtor's counsel re status of sale and mediation (1.0); review revised credit bid from bond trustee (.6); correspondence re same (.2); analysis of strategy for bids and mediation (1.0); conference with counsel for NELP re bid and potential resolution (.5); conference with counsel for Sponsor re NELP bid and potential resolution (.6); conference with Debtor's counsel re same (.4)	4.30
10/13/23	Eric Walker	Conference with mediator re strategy for potential deal	0.40
10/13/23	Eric Walker	Conference with Debtor's counsel re auction process	0.60
10/13/23	Paul J. Springer	Confer with DLA and Otterbourg re auction status (.3); correspondence with mediation parties re same (.1); correspondence with B. Riley re same (.1); review correspondence from NELP re bid status (.1)	0.60
10/15/23	Eric Walker	Various correspondence re status of auction	0.30
10/16/23	Eric Walker	Conference with Sponsor counsel re settlement proposal (.3); conference with NELP counsel re same (.3); conference with Debtor's counsel re status of auction and related matters (.4)	1.00
10/16/23	Paul J. Springer	Confer with B. Riley re auction status update (.2); correspondence with DLA re same (.1); correspondence with various stakeholder re status of auction and mediation (.3); analyze revised NELP APA (.4)	1.00
10/17/23	Eric Walker	Conference with Debtor's counsel re status update and auction (.5); analysis re same (.3); conference with counsel for Sponsor re potential settlement (.5)	1.30
10/17/23	Paul J. Springer	Review sale update email from E. Walker to UCC members (.1); correspondence with J. Rowland re status of auction (.2); confer with Debtor's advisors re auction status (.3); correspondence with E. Walker re same (.1); correspondence with B. Riley re bid analysis (.1)	0.80



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
10/18/23	Eric Walker	Multiple conference with Debtor's counsel re status of negotiations and sale process (.9); correspondence re LCS proposal (.4)	1.30
10/18/23	Paul J. Springer	Correspondence with DLA re auction (.1); correspondence with B. Riley re bid analysis (.1); correspondence with UCC members re updates on sale process (.2); correspondence with DLA re same (.1); correspondence with Otterbourg, DLA, and LCS re bid terms (.1)	0.60
10/19/23	Paul J. Springer	Correspondence with UCC members re auction	0.10
10/20/23	Eric Walker	Various conferences with Debtor's counsel re status of mediation, sale, auction and strategy for same	0.50
10/20/23	Paul J. Springer	Correspondence with DLA re auction status	0.10
10/21/23	Eric Walker	Correspondence re NELP bid	0.10
10/21/23	Paul J. Springer	Correspondence with DLA re bids	0.10
10/22/23	Paul J. Springer	Review E. Walker update email to UCC re auction and mediation status	0.10
10/22/23	Eric Walker	Draft Committee update re sale process and mediation	0.30
10/23/23	Eric Walker	Multiple conferences with Debtor's counsel re sale (1.2); analysis re same (1.0); attend continued auction (.4)	2.60
10/23/23	Paul J. Springer	Review DLA letter re updated sale hearing	0.10
10/24/23	Eric Walker	Conference with Debtor's counsel re auction and selection of winning and back-up bid (.3); review summary of auction (.2); conference with Debtor's counsel re same and next steps (.6)	1.10
10/24/23	Paul J. Springer	Review reservation of rights email from Kong counsel re auction (.1); review DLA response to same (.1); correspondence with DLA re auction (.1); correspondence with T. Buck and E. Walker re auction results (.2)	0.50
10/25/23	Paul J. Springer	Review notice of auction results (.1); correspondence with counsel to Kong re sale objection deadline (.1)	0.20



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
10/25/23	Eric Walker	Conference with Debtor's counsel re sale hearing and related issues	1.50	
10/25/23	Eric Walker	Provide update to Committee re resident town hall	0.20	
10/30/23	Paul J. Springer	Review correspondence from Sidley re support of sale motion (.1); correspondence with Ankura re sale update call (.1)	0.20	
10/30/23	Eric Walker	Analysis and internal conference re sale hearing and strategy (1.4); multiple conference with Debtor's counsel re same (.8)	2.20	
10/31/23	Paul J. Springer	Correspondence with J. Rowland re update on sale process	0.20	
<b>Task Total:</b>			39.00	49,740.00

**BUSINESS OPERATIONS**

10/06/23	Paul J. Springer	Review 12th Navarre declaration in lieu of PCO report	0.10	
10/20/23	Paul J. Springer	Review Navarre declaration in lieu of PCO report (.1); review monthly operating report (.1)	0.20	
<b>Task Total:</b>			0.30	370.50

**CASE ADMINISTRATION**

10/02/23	Denise Cahir	Communications with P. Springer and S. Rabuck re auction transcript	0.10	
10/12/23	Denise Cahir	Communications with P. Springer re Committee sign-off on filings	0.10	
10/13/23	Denise Cahir	Update calendar re extended challenge period	0.10	
10/13/23	Denise Cahir	Calendar general bar date	0.10	
10/17/23	Miriam A. Peguero Medrano	Confer with P. Springer re case updates, next steps.	0.90	
10/18/23	Lauren A. Reichardt	Review prior case pleadings and correspondence between the parties re bid procedures	0.50	



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
10/23/23	Denise Cahir	Update calendar entry re fee application hearing	0.10	
10/23/23	Denise Cahir	Update calendar re adjournment of sale hearing	0.10	
10/23/23	Denise Cahir	Communications with T. Buck (B. Riley) re telephonic appearance for fee hearing (0.1); set up telephonic appearance (0.1)	0.20	
10/23/23	Denise Cahir	Communications with E. Walker re appearance at fee application hearing	0.10	
10/25/23	Paul J. Springer	Correspondence with E. Walker re resident town hall meeting (.1); review slides for same (.1); review agenda for 10/26 hearing (.1)	0.30	
10/25/23	Denise Cahir	Update calendar re extended challenge period	0.10	
10/25/23	Denise Cahir	Communications with chambers re E. Walker's in-person appearance at October 26, 2023 hearing	0.20	
10/26/23	Paul J. Springer	Review summary of 10/26 hearing (.1); review E. Walker update email to UCC members re same (.1)	0.20	
10/26/23	Denise Cahir	Communications with E. Walker re fee order	0.10	
10/31/23	Paul J. Springer	Confer with E. Walker re go forward task list	0.30	
10/31/23	Denise Cahir	Calendar January 31, 2024 status conference	0.10	
<b>Task Total:</b>			3.60	3,114.50

**CLAIMS**

10/02/23	Paul J. Springer	Correspondence with unsecured creditor re claim status (.1); correspondence with heir of former resident re claim (.2)	0.30
10/03/23	Paul J. Springer	Call with creditor B. Rauch re treatment of claims	0.40
10/12/23	Paul J. Springer	Confer with R. Dennett re proof of claim (.2); correspondence with DLA re same (.1)	0.30
10/13/23	Paul J. Springer	Correspondence with unsecured creditor re proof of claim	0.10
10/18/23	Paul J. Springer	Confer with counsel to unsecured creditor re treatment of claims	0.30



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
10/19/23	Paul J. Springer	Confer with unsecured creditor re treatment of claim	0.50
<b>Task Total:</b>			1.90 2,346.50

**FEE/EMPLOYMENT APPLICATIONS**

10/04/23	Paul J. Springer	Correspondence with E. Walker re monthly fee statement	0.10
10/05/23	Paul J. Springer	Correspondence with V. Pike re monthly fee statement	0.10
10/06/23	Paul J. Springer	Correspondence with V. Pike (.1) and D. Cahir (.1) re monthly fee statement; correspondence with C. Ugbaja re parties in interest disclosures (.1)	0.30
10/06/23	Denise Cahir	Communications with P. Springer and S. Rabuck re Cooley's monthly fee application and review of related backup	0.40
10/06/23	Denise Cahir	Draft Cooley's fourth monthly fee application (0.7); communications with P. Springer and S. Rabuck re same (0.2)	0.90
10/09/23	Paul J. Springer	Finalize B. Riley August fee statement (.2); finalize Cooley August fee statement (.2); correspondence with UCC re foregoing (.1); correspondence with C. Miceli re same (.1)	0.60
10/12/23	Paul J. Springer	Correspondence with D. Cahir (.1) and J. Grubin (.1) re monthly fee statements	0.20
10/16/23	Paul J. Springer	Correspondence with J. Grubin re August fee statements (.1); correspondence with D. Cahir re same (.1); correspondence with T. Buck re September fee statement (.1); prepare September monthly fee statement (1.4)	1.70
10/16/23	Denise Cahir	Finalize and file Cooley's monthly fee application for August 2023 services (0.2); communications with Epiq re coordination of service of same (0.1)	0.30
10/16/23	Denise Cahir	Finalize and file B. Riley's monthly fee application for August 2023 services (0.2); communications with Epiq re coordination of service of same (0.1)	0.30



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
10/26/23	Paul J. Springer	Correspondence with E. Walker and D. Cahir re interim fee order	0.10	
10/30/23	Paul J. Springer	Review Ankura monthly staffing report	0.10	
<b>Task Total:</b>			5.10	4,674.00

**FEE/EMPLOYMENT OBJECTIONS**

10/20/23	Paul J. Springer	Review DLA 4th monthly fee statement	0.10	
<b>Task Total:</b>			0.10	123.50

**FINANCING AND CASH COLLATERAL**

10/24/23	Paul J. Springer	Correspondence with Mintz re investigation period deadline extension stipulation (.1); correspondence with T. Buck re budget (.1)	0.20	
10/25/23	Paul J. Springer	Review filed stipulation re extension of investigation period	0.10	
10/30/23	Paul J. Springer	Correspondence with T. Buck re variance reporting	0.10	
<b>Task Total:</b>			0.40	494.00

**LITIGATION**

10/01/23	Eric Walker	Prepare for mediation	1.00	
10/02/23	Paul J. Springer	Attend mediation session (11.2); correspondence with DLA re transcripts (.1); confer with E. Walker re mediation debrief (.3)	11.60	
10/02/23	Eric Walker	Prepare for and attend mediation	9.50	
10/02/23	Eric Walker	Correspondence with Committee re mediation offers	0.50	
10/03/23	Eric Walker	Review mediation offer from Sponsor (.3); various correspondence and conference re same and next steps in mediation (1.0); analysis re same (.5); draft summary mediation update for Committee (.3)	2.10	
10/03/23	Paul J. Springer	Review correspondence and term sheets	1.00	



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
		from Sponsor re global resolution (.3); confer with E. Walker re same (.2); correspondence with mediation parties re mediation progress (.4); review E. Walker update email to UCC re status of mediation negotiations (.1)	
10/04/23	Paul J. Springer	Correspondence with mediation parties re status of mediation (.4); correspondence with E. Walker re same (.2); review stipulated scheduling order (.1); correspondence with UCC members re foregoing (.1)	0.80
10/04/23	Eric Walker	Conference with mediator re status of offers (.3); correspondence re update from Sponsor counsel (.2); correspondence with Committee re same (.1)	0.60
10/05/23	Paul J. Springer	Correspondence with T. Buck re mediation settlement proposal (.1); correspondence with mediation parties re possible resolution (.5); correspondence with UCC members re updates in connection with same (.2)	0.80
10/06/23	Paul J. Springer	Correspondence with DLA re scheduling stipulation (.1); correspondence with E. Walker re same (.1); confer with mediation parties re status (.4); debrief with DLA re same (.4); review E. Walker update email to UCC members re status of mediation negotiations (.1)	1.10
10/09/23	Paul J. Springer	Confer with DLA re mediation status (.5); correspondence with E. Walker re same (.1); call with LCS counsel re auction process (.3); confer with E. Walker re same (.2); confer with Debtor's advisors re same (.6); correspondence with B. Riley re same (.1); correspondence with Ankura re same (.1)	1.90
10/11/23	Paul J. Springer	Call with mediation parties re go forward strategy (.6); correspondence with mediation parties re same (.2); review Debtor's waterfall of potential settlement structures (.2); confer with NELP team re auction (.3); confer with LCS team re same (.4); follow up correspondence with LCS re same (.1); further correspondence with mediation parties re briefing and depo scheduling for sale hearing (.2)	2.00



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
10/13/23	Paul J. Springer	Correspondence with Mintz re sale objection redaction stipulation (.1); correspondence with DLA (.1) and Mintz (.1) re deposition scheduling; review stipulation re extending challenge deadline (.1)	0.40
10/14/23	Paul J. Springer	Correspondence with E. Walker re deposition coverage	0.10
10/16/23	Paul J. Springer	Correspondence with Otterbourg (.1) and Mintz (.1) re stipulation on redactions; correspondence with Mintz re deposition scheduling (.1)	0.30
10/17/23	Paul J. Springer	Correspondence with Mintz (.1) and DLA (.1) re deposition scheduling	0.20
10/18/23	Paul J. Springer	Call with Mintz, Otterbourg and DLA re depo scheduling (.2); correspondence with E. Walker re same (.2); follow up correspondence with Mintz re same (.1)	0.50
10/19/23	Paul J. Springer	Correspondence with Mintz, DLA, and E. Walker re depositions (.3); correspondence with E. Walker re preparation for same (.1)	0.40
10/20/23	Lauren A. Reichardt	Call with DLA, Mintz re discovery scheduling	0.50
10/20/23	Eric Walker	Conference with Bond Trustee counsel and Debtor's counsel re discovery and briefing schedule (.5); conference with Debtor's counsel re same (.6)	1.10
10/20/23	Paul J. Springer	Confer with DLA, Mintz, and Otterbourg re depo scheduling (.5); correspondence with DLA re mediation status (.1)	0.60
10/22/23	Paul J. Springer	Correspondence with DLA re sale objection deadlines and deposition scheduling	0.10
10/23/23	Eric Walker	Conference with Debtor's counsel re proposed litigation schedule (.3); correspondence with counsel for Bond Trustee re discovery requests (.2)	0.50
10/23/23	Paul J. Springer	Correspondence with DLA, Mintz, Otterbourg, and E. Walker re objection deadline and deposition scheduling (.3); correspondence with Mintz re document productions (.1)	0.40
10/24/23	Eric Walker	Conference with Debtor's counsel re status hearing and briefing and deposition schedule	0.70





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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
		(.5); review correspondence re same (.2)	
10/24/23	Paul J. Springer	Correspondence with DLA re deposition scheduling	0.10
10/25/23	Paul J. Springer	Correspondence with DLA, Mintz, Otterbourg, and internal team re sale objection deadlines and depositions	0.40
10/26/23	Paul J. Springer	Correspondence with Mintz and E. Walker re document productions (.2); correspondence with Otterbourg re 9019 term sheet (.1)	0.30
10/26/23	Eric Walker	Various correspondence with Bond Trustee counsel re discovery issues	0.40
10/27/23	Paul J. Springer	Correspondence with DLA and E. Walker re 9019 motion (.2); correspondence with Otterbourg re settlement term sheet (.1); correspondence with Mintz re document productions (.2); internal correspondence re 9019 motion and term sheet (.3); confer with M. Medrano re 9019 motion (.2)	1.00
10/27/23	Eric Walker	Conference with Debtor's counsel re sale hearing, strategy and pre-trial tasks (.8); analysis re same (.5); various correspondence re 9019 motion and settlement term sheet (.5); review production from Bond Trustee (.3); follow up correspondence re same (.2)	2.30
10/27/23	Miriam A. Peguero Medrano	Prepare 9019 papers for filing	2.10
10/28/23	Paul J. Springer	Comment on revised 9019 term sheet (.5); revise draft 9019 motion (1.0); correspondence with E. Walker and M. Medrano re same (.2)	1.70
10/29/23	Paul J. Springer	Additional revisions to 9019 motion and related term sheet (1.5); correspondence with E. Walker and DLA re same (.3); confer with E. Walker re same (.2); correspondence with DLA, Mintz, and Otterbourg re deposition scheduling and scope (.3); correspondence with Mintz, DLA, and E. Walker re document productions (.2); correspondence with UCC members re foregoing (.1)	2.60
10/29/23	Eric Walker	Various correspondences with Bond	3.40



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
		Trustee's counsel and Debtor's counsel re documents responsive to Rule 2004 discovery requests (.8); conference with Debtor's counsel re same and deposition scheduling (.4); review draft term sheet for Member contribution and settlement and revise same (.8); review draft 9019 motion and revise same (1.0); circulate draft of 9019 motion and term sheet to Committee with summary (.4)	
10/30/23	Paul J. Springer	Confer with E. Walker and R. Nanes re 9019 docs (.6); follow up confer with E. Walker re same (.5); multiple rounds of revisions to 9019 documents (3.0); correspondence with DLA and Otterbourg re same (.2); correspondence with UCC members re same (.2); correspondence with DLA and Mintz re depositions and discovery (.2); confer with R. Nanes re 9019 considerations (1.0); confer with J. Grubin re 9019 declaration (.4); confer with DLA and Otterbourg re page turn of 9019 comments (.6); draft Grubin 9019 declaration (1.2); correspondence with J. Grubin re same (.1); revise same (.4); review stipulation re Landman declaration (.1); multiple communications with DLA, Otterbourg, Sidley, and internal team re finalizing and filing 9019 documents (1.5)	10.00
10/30/23	Eric Walker	Various correspondences re revisions to draft 9019 motion and settlement term sheet (1.5); conference with Debtor's counsel and Member counsel re same (.6); various internal conference re same (.9); conference with Committee chair re same and declaration in support of 9019 motion (.5); various conferences with Debtor's counsel to finalize 9019 motion, term sheet and supporting declarations for filing (.5)	4.00
10/31/23	Paul J. Springer	Attend depositions of Morton (3.8) and Landman (1.1); confer with B. Earles and M. Kutchar re depo support (.6); follow up correspondence with same re documents to review (.3); review filed version of 9019 motion (.1); correspondence with Otterbourg	7.80



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
		re settlement term sheet (.1); correspondence with J. Grubin, Mintz, and E. Walker re deposition of J. Grubin (.4); confer with E. Walker and DLA re deposition schedule and strategy (1.1); correspondence with E. Walker and Mintz re document productions (.2); review letter to court re deadlines (.1)	
10/31/23	Eric Walker	Internal conference re deposition of Debtor representatives (.8); conference re strategy and tasks for contested sale hearing (.4); conference with Debtor's counsel re strategy for sale hearing (1.1); correspondence with Bond Trustee counsel re Grubin deposition (.2); correspondence with Bond Trustee re credit bid discovery issues (.3)	2.80
10/31/23	Matthew Kutcher	Communications with E. Walker and P. Springer in connection with on-boarding to assist with depositions	1.50
10/31/23	Amanda L. Lindner	Attend and take notes at Landman deposition	1.10
<b>Task Total:</b>			80.20 99,842.50

**MEETINGS**

10/03/23	Paul J. Springer	Attend committee meeting (.7); correspondence with S. Rabuck and UCC members re same (.1)	0.80
10/10/23	Samuel R. Rabuck	Telephone conference with Committee re: ongoing issues related to sale process	0.60
10/10/23	Paul J. Springer	Attend weekly committee call (.6); correspondence with UCC members re same (.1)	0.70
10/10/23	Eric Walker	Prepare for and participate in Committee meeting	1.10
10/12/23	Paul J. Springer	Attend emergency committee meeting (.6); correspondence with UCC members re same (.2)	0.80
10/17/23	Eric Walker	Draft summary update for Committee	0.30
10/18/23	Eric Walker	Conference with Committee re update on sale process (.6); correspondence with	0.70



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
		Committee re same (.1)		
10/18/23	Lauren A. Reichardt	Meeting with P. Springer, S. Rabuck, M. Peguero Medrano re upcoming discovery and auction reply brief	1.00	
10/18/23	Samuel R. Rabuck	Confer with M. Medrano and L. Reichardt re: case coverage (1.0); telephone conference with Committee members re: update on sale process (.6)	1.60	
10/18/23	Paul J. Springer	Confer with M. Medrano and L. Reichardt re coverage for case (1.0); attend weekly committee meeting (.6)	1.60	
10/20/23	Miriam A. Peguero Medrano	Telephone conference re Harborside deposition scheduling.	0.50	
10/21/23	Eric Walker	Provide update to Committee chair on sale process	0.20	
10/24/23	Eric Walker	Prepare for and attend Committee meeting re sale update	0.70	
10/25/23	Eric Walker	Prepare for and attend resident town hall (3.0); conference with Debtor's counsel and executive director re outcome of same (.5)	3.50	
10/31/23	Paul J. Springer	Attend weekly committee meeting	0.80	
10/31/23	Eric Walker	Prepare for Committee meeting (.1); attend and participate in same (.8)	0.90	
<b>Task Total:</b>			15.80	19,287.50

**PLAN AND DISCLOSURE STATEMENT**

10/03/23	Paul J. Springer	Review second motion to extend exclusivity	0.10	
<b>Task Total:</b>			0.10	123.50

**TRAVEL**

10/01/23	Eric Walker	Travel to New York for mediation (3.5 at half rate)	1.75	
10/02/23	Paul J. Springer	Travel to (.4) and home from (.2) mediation session (0.6 at half rate)	0.30	
10/25/23	Eric Walker	Travel to New York for community town hall and hearing (5.0 at half rate)	2.50	



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
10/26/23	Eric Walker	Travel back from New York (3.5 at half rate)	1.75	
<b>Task Total:</b>			6.30	8,080.50

**PREPARATION FOR AND ATTENDANCE AT COURT HEARINGS**

10/25/23	Denise Cahir	Prepare materials for October 26, 2023 hearing	0.30	
10/26/23	Eric Walker	Prepare for and attend hearing on status, fee applications and motion for extension of exclusivity (3.0); conference with Debtor's counsel re strategy for sale hearing (.5); correspondence with Committee re results of hearing and pre-trial schedule for sale hearing (.4)	3.90	
10/30/23	Paul J. Springer	Review transcript from 10/26 hearing	0.30	
<b>Task Total:</b>			4.50	5,496.00

**Total Fees** **\$193,693.00**

Less 15% Discount (29,053.95)

**Subtotal Fees** **\$164,639.05**

**Fee Summary:**

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Matthew Kutcher	1430	1.50	2,145.00
Eric Walker	1285	77.70	99,844.50
Lauren A. Reichardt	1245	2.00	2,490.00
Paul J. Springer	1235	65.70	81,139.50
Amanda L. Lindner	670	1.10	737.00
Miriam A. Peguero Medrano	1080	3.50	3,780.00
Samuel R. Rabuck	995	2.20	2,189.00
Denise Cahir	380	3.60	1,368.00

**For costs and disbursements recorded through October 31, 2023 :**



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**Total Costs** **\$3,262.56**

**Cost Summary:**

Air Fare	316.80
Monthly RelOne Data Hosting Fee	373.40
Monthly Relativity User Access Fee	150.00
Hotels and Meals (Hotels)	1,151.19
Hotels and Meals (Meals)	51.39
Research Database / Document Retrieval	308.03
Meals	209.08
Transportation	702.67

**Total:** **\$167,901.61**



December 12, 2023

Janice Grubin, as Executrix of the Estate of Robert Grubin  
Amsterdam House Continuing Care Official Committee of  
Unsecured Creditors  
6 Jarvis Road  
Old Saybrook, CT 06475

ATTORNEYS AT LAW

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

<b>For services rendered-Invoice No. 2766860:</b>		
Fees	\$	164,639.05
Chargeable costs and disbursements	\$	3,262.56
<b>Total Due on Current Invoice (USD)</b> . . . . .	<b>\$</b>	<b>167,901.61</b>

Outstanding Balance from prior Invoices as of 12/12/2023 *(May not reflect recent payments)*

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Balance</u>	<u>Late Charges</u>	<u>Balance Due</u>
2728529	10/06/2023	32,233.48	0.00	32,233.48
2741386	11/09/2023	163,798.79	0.00	163,798.79
<b>Total Outstanding Balance from prior Invoices (Disregard if paid)</b> . . . . .			<b>\$</b>	<b>196,032.27</b>



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Total Amount Due on Current and Prior Invoices (USD) . . . . . \$ 363,933.88

**Cooley LLP**  
3 Embarcadero Center, 20th Floor  
San Francisco, CA 94111-4004

Tax ID# 94-1140085

Invoices are due and payable upon receipt. Any unpaid balance after 30 days may  
accrue late charges.

**Payment may be made by wire transfer or ACH:**  
Wells Fargo Bank - San Francisco, CA 94104  
Account # 4129155206 ABA Routing # 121000248 Swift # WFBIUS6S  
**When making electronic payments please provide invoice number(s)  
and send remittance advice to AR@cooley.com**

**View balances and pay open invoices via Cooley's payment portal:**  
[ww2.e-billexpress.com/ebpp/CooleyLLP](http://ww2.e-billexpress.com/ebpp/CooleyLLP)

To protect against wire fraud attacks, wiring instructions will not be changed during this transaction.  
If you receive updated wire transfer instructions that do not agree to the information on this invoice,  
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