

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

INVERSIONES LATIN AMERICA POWER LTDA.,
et al.,¹

Debtors.

Chapter 11

Case No. 23-11891 (JPM)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, WING LAI-CHAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 18, 2023, I caused to be served the “Notice of (A) Commencement of Chapter 11 Cases, (B) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (C) Objection Deadlines and Summary of Debtors’ Joint Prepackaged Chapter 11 Plan,” a copy of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Wing Lai-Chan
Wing Lai-Chan

¹ The Debtors, together with each Debtor’s Chilean identification number, are: Inversiones Latin America Power Ltda. (76.299.635-9); San Juan S.A. (76.319.883-9); and Norvind S.A. (76.919.070-8). The location of the corporate Headquarters and the service address for Inversiones Latin America Power Ltda. is Cerro El Plomo 5680, Oficina 1202, Las Condes, Santiago, Chile.

EXHIBIT A

GREENBERG TRAURIG, LLP

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**UNITED STATES BANKRUPTCY COURT
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In re

**INVERSIONES LATIN AMERICA POWER LTDA.,
et al.,¹**

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Chapter 11

Case No. 23-11891 (JPM)

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**NOTICE OF (A) COMMENCEMENT OF CHAPTER 11 CASES, (B) COMBINED
HEARING ON DISCLOSURE STATEMENT, CONFIRMATION OF JOINT
PREPACKAGED CHAPTER 11 PLAN, AND RELATED MATTERS, AND
(C) OBJECTION DEADLINES AND SUMMARY OF DEBTORS'
JOINT PREPACKAGED CHAPTER 11 PLAN**

YOU ARE RECEIVING THIS NOTICE BECAUSE YOUR RIGHTS MAY
BE AFFECTED BY THE JOINT PREPACKAGED PLAN THAT
INVERSIONES LATIN AMERICA POWER LTDA. AND ITS
SUBSIDIARIES FILED TO EFFECT A RESTRUCTURING OF THE
DEBTORS. THEREFORE, YOU SHOULD READ THIS NOTICE
CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU
DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

¹ The Debtors, together with each Debtor's Chilean identification number, are: Inversiones Latin America Power Ltda. (76.299.635-9); San Juan S.A. (76.319.883-9); and Norvind S.A. (76.919.070-8). The location of the corporate headquarters and the service address for Inversiones Latin America Power Ltda. is Cerro El Plomo 5680, Oficina 1202, Las Condes, Santiago, Chile.

To: All Holders of Claims Against and Interests in Inversiones Latin America Power Ltda. and Its Subsidiary Debtors and Debtors in Possession and All Other Parties-in Interest in the Above-Captioned Chapter 11 Cases

PLEASE TAKE NOTICE THAT on November 30, 2023 (the “**Petition Date**”), Inversiones Latin America Power Ltda., San Juan S.A. and Norvind S.A. as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

On November 29, 2023, the Debtors commenced solicitation of votes to accept the Plan (as defined below) from (a) Holders of Senior Debt Claims (Class 3) and (b) Holders of Existing ILAP Equity Interests (Class 6), each as of November 27, 2023 (the “**Voting Record Date**”) via physical and/or electronic mail. Only Holders of Senior Debt Claims in Class 3 and Holders of Existing ILAP Equity Interests in Class 6 are entitled to vote to accept or reject the Plan. All other Classes of Claims and Interests are deemed to accept the Plan and, therefore, are not entitled to vote.

The hearing to consider approval of the Disclosure Statement (as defined below) and confirmation of the Plan (the “**Combined Hearing**”) will begin on January 3, 2024, at 10:00 a.m. (prevailing Eastern Time), in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 501, New York, New York 10004-1408, before the Honorable John P. Mastando III, United States Bankruptcy Judge, which hearing shall be conducted in-person. The Combined Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during or as a result of the Combined Hearing, without further notice to parties in interest.

Critical Information Regarding Voting on the Plan

On the Petition Date, the Debtors also filed a joint prepackaged chapter 11 plan [Docket No. 11] (the “**Plan**”) and proposed disclosure statement [Docket No. 12] (the “**Disclosure Statement**”) ² pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement can be viewed or downloaded at no charge by visiting the website maintained by the Debtors’ claims and solicitation agent, Epiq Corporate Restructuring, LLC (the “**Claims and Solicitation Agent**” or “**Epiq**”), at <https://dm.epiq11.com/ILAP>. Copies of the Plan and Disclosure Statement may also be obtained by requesting copies via email to: ILAP@epiqglobal.com or writing to: Inversiones Latin America Power Ltda., c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, Oregon 97005 and requesting copies. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee at <https://www.nysb.uscourts.gov> or at no charge at <https://dm.epiq11.com/ILAP>.

² Capitalized terms used but not otherwise defined herein will have the meanings set forth in the Plan or Disclosure Statement, as applicable.

In accordance with sections 1122 and 1123 of the Bankruptcy Code, the Plan contemplates classifying Holders of Claims and Interests into various Classes for all purposes, including with respect to voting on the Plan, as follows:

Summary of Claim Status and Voting Rights

<u>Class</u>	<u>Claim or Interest</u>	<u>Status</u>	<u>Voting Rights</u>	<u>Opt-In Rights</u>
1	Other Secured Claims	Unimpaired	Deemed To Accept; Not Entitled To Vote	Receives Opt-In Form
2	Other Priority Claims	Unimpaired	Deemed To Accept; Not Entitled To Vote	Receives Opt-In Form
3	Senior Debt Claims	Impaired	Entitled to Vote	Opt-In Election Included with Ballot
4	General Unsecured Claims	Unimpaired	Deemed To Accept; Not Entitled To Vote	Receives Opt-In Form
5	Existing Guarantor Equity Interests	Unimpaired	Deemed To Accept; Not Entitled To Vote	Receives Opt-In Form
6	Existing ILAP Equity Interests	Impaired	Entitled to Vote	Opt-In Election Included with Ballot

Voting Record Date. The Voting Record Date is November 27, 2023. The Voting Record Date is the date by which it is determined which Holders of Claims in Class 3 and which Holders of Interests in Class 6 are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is December 28, 2023, at 5:00 p.m. (prevailing Eastern Time) (the “**Voting Deadline**”). If you hold a Senior Debt Claim in Class 3 or an Existing ILAP Equity Interest in Class 6 as of the Voting Record Date, you are entitled to (i) vote to accept or reject the Plan and (ii) opt in to the release provided under Section 8.4 of the Plan (the “**Third-Party Release**”), and you should have received a ballot and corresponding voting instructions. For your vote to be counted, you must: (a) follow such voting instructions carefully, (b) complete all the required information on the ballot, and (c) sign, date and return your completed ballot according to and as set forth in detail in the voting instructions attached thereto so that it is actually received by the Claims and Solicitation Agent on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

Critical Information Regarding Objecting to the Plan and Disclosure Statement

**ARTICLE VIII OF THE PLAN CONTAINS RELEASE,
EXCULPATION, AND INJUNCTION PROVISIONS. YOU ARE
ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY
BECAUSE IT MAY AFFECT YOUR RIGHTS.**

Objection Deadline. The deadline for filing objections to the adequacy of the Disclosure Statement or confirmation of the Plan is **December 28, 2023, at 5:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”).

Objections: Any objection to the adequacy of the Disclosure Statement or the confirmation of the Plan must: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York; (c) state the name and address of the objecting party and the amount and nature of the claim or interest of such entity; (d) state with particularity the basis and nature of any objection to the Plan or Disclosure Statement and, if practicable, a proposed modification to the Plan that would resolve such objection; and (e) be filed with the Bankruptcy Court (contemporaneously with a proof of service), and be served upon the parties identified below (the “**Notice Parties**”) so as to be actually received by each of them on or before the Objection Deadline.

**OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET
FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY
COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.**

Notice Parties

- (a) The Debtors, Inversiones Latin America Power Ltda., Cerro El Plomo 5680, Oficina 1202, Las Condes, Santiago, Chile (Attention: Esteban Moraga (esteban.moraga@latampower.com));
- (b) Proposed Counsel to the Debtors, Greenberg Traurig, LLP, One Vanderbilt Avenue, New York, New York 10017 (Attention: Oscar N. Pinkas (pinkaso@gtlaw.com), Brian E. Greer (greerb@gtlaw.com), and Leo Muchnik (muchnikl@gtlaw.com));
- (c) Counsel to the Ad Hoc Group, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006 (Attention: Richard J. Cooper (rcooper@cgsh.com), Adam Brenneman (abrennenman@cgsh.com), and Thomas S. Kessler (tkessler@cgsh.com));
- (d) Counsel to the LC Facility Agent and the Lenders under the LC Facility Agreement, Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attention: Evan R. Fleck (efleck@milbank.com) and Abigail Debold (adebold@milbank.com));

- (e) Counsel to the Trustee, Alston & Bird LLP, Vantage South End, 1120 South Tryon Street, Suite 300, Charlotte, North Carolina 28203 (Attention: Adam Smith (adam.smith@alston.com) and J. Eric Wise (Eric.Wise@alston.com)); and
- (f) United States Trustee, U.S. Department of Justice, Office of the United States Trustee, Department of Justice, One Bowling Green, Room 534, New York, New York 10004 (Attention: Tara Tiantian (Tara.Tiantian@usdoj.gov) and Mark Bruh (Mark.Bruh@usdoj.gov)).

Summary of the Plan³

The Debtors commenced solicitation of votes to accept the Plan before the Petition Date. The following chart summarizes the treatment of each class of Claims and Interests under the Plan.

Treatment of Claims and Interests Under the Plan

Unclassified Non-Voting Claims

Class	Claim/Interest	Plan Treatment
N/A	Administrative Claims	Unless otherwise agreed to by the Holder of an Allowed Administrative Claim, the Required Consenting Creditors, and the Debtors or Reorganized Debtors, as applicable, each Holder of an Allowed Administrative Claim (other than Holders of Professional Claims and Claims for fees and expenses pursuant to section 1930 of chapter 123 of title 28 of the United States Code) will receive in full and final satisfaction of its Administrative Claim an amount of Cash equal to the amount of such Allowed Administrative Claim either: (a) on the Plan Effective Date, or as soon as reasonably practicable thereafter; (b) if the Administrative Claim is not Allowed as of the Plan Effective Date, no later than thirty (30) days after the date on which an order Allowing such Administrative Claim becomes a Final Order, or as soon as reasonably practicable thereafter; or (c) if the Allowed Administrative Claim is based on liabilities incurred by the Debtors in the ordinary course of their business after the Petition Date, in accordance with the terms and conditions of the particular transaction giving rise to such Allowed Administrative Claims without any further action by the Holders of such Allowed

³ The statements contained herein are summaries of the provisions contained in the Disclosure Statement and the Plan and do not purport to be precise or complete statements of all the terms and provisions of the Plan or documents referred to therein. For a more detailed description of the Plan, please refer to the Disclosure Statement. Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

Administrative Claims. Cash payments to creditors outside of the United States of America may be made in such currency and by such means as are necessary or customary in a particular foreign jurisdiction.

N/A	Professional Claims	All requests for payment of Professional Claims for services rendered and reimbursement of expenses incurred prior to the Plan Effective Date must be filed no later than <u>thirty (30) days after the Plan Effective Date</u> . The Bankruptcy Court shall determine the Allowed amounts of such Professional Claims after notice and a hearing in accordance with the procedures established by the Bankruptcy Code. The Reorganized Debtors shall pay Professional Claims in Cash in the amount Allowed by the Bankruptcy Court. From and after the Confirmation Date, any requirement that Professionals comply with sections 327 through 331 and 1103 of the Bankruptcy Code in seeking retention or compensation for services rendered after such date shall terminate, and the Reorganized Debtors may employ and pay any Professional in the ordinary course of business without any further notice to or action, order, or approval of the Bankruptcy Court.
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On or before the Plan Effective Date, the Debtors shall use proceeds from the sale of the Super Priority Notes, and, if necessary, Cash on hand, to fund an escrow for Professionals (the “**Professional Fee Escrow**”) in an amount sufficient to pay all Professional Claims in full in Cash, pending the Bankruptcy Court’s approval of such fees and expenses.

N/A	Priority Tax Claims	Each Holder of an Allowed Priority Tax Claim due and payable on or before the Plan Effective Date shall receive in full and final satisfaction, settlement, release, and discharge of and in exchange for such Holder’s Allowed Priority Tax Claim: (a) the treatment provided by section 1129(a)(9)(C) of the Bankruptcy Code; (b) a Cash payment on, or as soon as reasonably practicable after, the later of the Plan Effective Date or the date on which such Priority Tax Claim becomes an Allowed Priority Tax Claim, equal to the amount of such Allowed Priority Tax Claim; or (c) such other less favorable treatment as may be agreed upon between the Holder of such Allowed Priority Tax Claim and the applicable Debtor. If payment is made in accordance with section 1129(a)(9)(C),
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installment payments shall be made quarterly, and interest shall accrue in accordance with 26 U.S.C. § 6621. Cash payments to creditors outside of the United States of America may be made in such currency and by such means as are necessary or customary in a particular foreign jurisdiction.

Classified Claims and Interests

Class	Claim/Interest	Plan Treatment
1	Other Secured Claims	Each Holder of an Allowed Other Secured Claim shall receive, at the Debtors or Reorganized Debtors' option (as applicable): (a) payment in full in Cash; (b) the collateral securing its Allowed Other Secured Claim; (c) Reinstatement of its Allowed Other Secured Claim; or (d) such other treatment rendering its Allowed Other Secured Claim Unimpaired in accordance with section 1124 of the Bankruptcy Code. Cash payments to creditors outside of the United States of America may be made in such currency and by such means as are necessary or customary in a particular foreign jurisdiction.
2	Other Priority Claims	On the Plan Effective Date, each Holder of an Allowed Other Priority Claim shall receive treatment in a manner consistent with section 1129(a)(9) of the Bankruptcy Code. Cash payments to creditors outside of the United States of America may be made in such currency and by such means as are necessary or customary in a particular foreign jurisdiction.
3	Senior Debt Claims	In full and final satisfaction, settlement, release, and in exchange for the Senior Debt Claims, on the Plan Effective Date (or as soon as practicable thereafter), each Holder of an Allowed Senior Debt Claim shall receive its Pro Rata Share of each of the Take-back SSNs and the Convertible Notes. For the avoidance of doubt, the Take-back SSNs being issued under this <u>Section 3.2(c)</u> shall not include the Settlement Take-back SSNs.

To the extent necessary, this Section 3.2(c) shall be deemed modified to classify separately the votes of Class 3 into two sub-classes—(A) Secured Senior Debt Claims and (B) unsecured Senior Debt Claims—with

the vote submitted on the Ballot of a Holder of a Senior Debt Claim to be tabulated the same across both sub-classes.

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|---|-------------------------------------|---|
| 4 | General Unsecured Claims | On the Plan Effective Date, each Holder of an Allowed General Unsecured Claim shall, at the election of the applicable Debtor or Reorganized Debtor, (A) have the legal, equitable and contractual rights of such Holder Reinstated or (B) receive Cash in an amount equal to such Allowed General Unsecured Claims in the ordinary course of business. Cash payments to creditors outside of the United States of America may be made in such currency and by such means as are necessary or customary in a particular foreign jurisdiction. |
| 5 | Existing Guarantor Equity Interests | Each Existing Guarantor Equity Interest is Allowed as of the Plan Effective Date. On the Plan Effective Date, each Holder of an Allowed Existing Guarantor Equity Interest shall have such Interest Reinstated. |
| 6 | Existing ILAP Equity Interests | Each Existing ILAP Equity Interest is Allowed as of the Plan Effective Date. On the Plan Effective Date: (A) ILAP will be transformed into a Chilean stock corporation (<i>sociedad por acciones</i>) and as a result of such transformation, the Existing ILAP Equity Interest will be represented by shares; (B) the Existing ILAP Equity Interest held by LAP BV, as amended due to the transformation of ILAP, will be transferred to LAP Chile; (C) the Existing ILAP Equity Interest held by LAP Chile, as amended due to the transformation of ILAP (together with the Existing ILAP Equity Interest held by LAP BV that will be transferred to LAP Chile) will be contributed to New Issuer, and LAP Chile will receive all of the New Issuer Equity Interests; and (D) equity in the Reorganized ILAP will be issued to the New Issuer in accordance with <u>Section 4.4(a)</u> and <u>Section 4.4(b)</u> of the Plan. |

Non-Voting Status of Holders of Certain Claims and Interests

As set forth above, certain Holders of Claims and Interests are not entitled to vote on the Plan. As a result, such parties did not receive any ballots to vote on the Plan. The Holders of Claims in Class 1 (Other Secured Claims), Class 2 (Other Priority Claims), and Class 4 (General Unsecured Claims) and the Holders of Interests in Class 5 (Existing Guarantor Equity Interests) are Unimpaired under the Plan because such Allowed Claims or Interests, as applicable, will either be paid in full, reinstated, or the Holders will receive some other treatment permitted under the

Bankruptcy Code or that otherwise renders such Allowed Claims or Interests Unimpaired. Pursuant to section 1126(f) of the Bankruptcy Code, Holders of Unimpaired Claims or Interests are conclusively presumed to have accepted the Plan and thus are not entitled to vote.

Notwithstanding their non-voting status, Holders of Claims in Class 1, Class 2, and Class 4 and Holders of Interests in Class 5 will receive an opt-in form (the “Opt-In Form”) solely for the purpose of allowing such parties to affirmatively opt in, and be subject to, the Third-Party Release set forth in Section 8.4 of the Plan. Accordingly, if you hold a Claim or Equity Interest in Class 1, Class 2, Class 4, or Class 5 and opt to grant the Third-Party Release, then you must affirmatively indicate your election to opt in on your Opt-In Form by checking the box and submit it to Epiq in accordance with the instructions on your Opt-In Form so that it is actually received on or before December 28, 2023, at 5:00 p.m. (prevailing Eastern Time).

The relevant defined terms and full text of the release, exculpation, and injunction provisions contained in the Plan are set forth below.

Release, Exculpation, and Injunction Provisions in the Plan

PLEASE BE ADVISED THAT ARTICLE VIII OF THE PLAN CONTAINS CERTAIN RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, INCLUDING THE THIRD-PARTY RELEASE DISCUSSED ABOVE, AS FOLLOWS:

Relevant Definitions

“*Exculpated Claim*” means any Claim related to any act or omission in connection with, relating to, or arising out of the Debtors’ in-court or out-of-court efforts to negotiate, enter into or implement the RSA, the Chapter 11 Cases, the formulation, preparation, solicitation, dissemination, negotiation, or filing of the Disclosure Statement, the Plan, the Plan Supplement, or any contract, instrument, release, or other agreement or document created or entered into in connection with or pursuant to the RSA, the Solicitation Materials, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, or the distribution of property under the Plan, to the maximum extent permitted by law.

“*Exculpated Parties*” means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) any official committees appointed in the Chapter 11 Cases and each of their respective members; (c) ILAP Partners; (d) ILAP Sponsors; (e) the Consenting Creditors; and (f) with respect to each of the foregoing, such Entity and its current and former Affiliates, and such Entity’s and its current and former Affiliates’ current and former officers, directors, managers, principals, members, employees, agents, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, and other professionals, each in their capacity as such.

“*Related Party*” means, collectively, current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated

investment funds or investment vehicles, predecessors, participants, successors, assigns, subsidiaries, affiliates, managed accounts or funds, partners, limited partners, general partners, principals, members, management companies, fund advisors or managers, employees, agents, advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, representatives, heirs, executors, and assigns, and other professionals (including Professionals), in each case solely in their capacities as such, together with their respective past and present directors, officers, shareholders, partners, members, employees, agents, attorneys, representatives, heirs, executors and assigns, in each case solely in their capacities as such.

“Released Parties” means, collectively, and in each case in its capacity as such: (a) each Debtor; (b) each Reorganized Debtor; (c) the New Issuer; (d) ILAP Partners; (e) ILAP Sponsors; (f) the Existing Indenture Trustee; (g) the LC Facility Agent; (h) each Consenting Creditor that voted to accept the Plan; (i) each Super Priority Notes Financing Party; (j) each current and former Affiliate of each Entity in clauses (a) through (i); and (k) each Related Party of each Entity in clause (a) through (j).

“Releasing Parties” means, collectively, and in each case in its capacity as such: (a) each Debtor; (b) each Reorganized Debtor; (c) the New Issuer; (d) the Existing Indenture Trustee; (e) the LC Facility Agent; (f) each Super Priority Notes Financing Party; (g) each Consenting Creditor; (h) all Holders of Claims or Interests that are eligible to vote to accept or reject the Plan that vote to accept for any Class; (i) all Holders of Claims or Interests that are deemed to accept the Plan and elect to opt in to the releases provided by the Plan; (j) all Holders of Claims or Interests that are eligible to vote to accept or reject the Plan that abstain from voting on the Plan for all Classes in which they are eligible to vote and who affirmatively opt-in to the releases provided by the Plan by checking the box on the applicable Ballot indicating that they opt to grant the releases provided in the Plan; (k) all Holders of Claims or Interests that are eligible to vote to accept or reject the Plan that vote to reject the Plan for all Classes in which they are eligible to vote and who affirmatively opt in to the releases provided by the Plan by checking the box on the applicable Ballot indicating that they opt to grant the releases provided in the Plan; (l) each current and former Affiliate of each Entity in clause (a) through (k); and (m) each Related Party of each Entity in clause (a) through (n).

Releases by the Debtors [Section 8.3]

Pursuant to section 1123(b) of the Bankruptcy Code, and except as otherwise expressly provided herein, for good and valuable consideration, as of the Plan Effective Date, to the extent permitted by applicable laws, the Released Parties are conclusively, absolutely, unconditionally, irrevocably, and forever deemed released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all actions, claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether for tort, contract, violations of foreign, federal or state securities laws and Avoidance Actions, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, asserted or that could possibly have been asserted on behalf of the Debtors, that the Debtors, the Reorganized Debtors, or the Estates, would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Entity, based on or relating to, or in any

manner arising from, in whole or in part, the Debtors, the Chapter 11 Cases, the Existing Indenture, the Existing Notes, the LC Facility Agreement, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the restructuring of Claims and Interests prior to or during the Chapter 11 Cases, the negotiation, formulation, solicitation, or preparation of the RSA, the Disclosure Statement, the Plan, the Plan Supplement, or related agreements, instruments or other documents, based in whole or in part upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Plan Effective Date; provided, however, that the foregoing provisions of this Section 8.3 shall have no effect (x) on the liability of any of the Released Parties for gross negligence, willful misconduct, fraud, or criminal conduct; (y) any Causes of Action retained by the Debtors against any Person other than the Released Parties; and (z) the Debtors' rights and defenses in respect of creditors and contract counterparties that are Unimpaired under the Plan; provided, further, that nothing in this Section 8.3 shall release any post-Plan Effective Date obligations of any party under the Plan or any document, instrument, or agreement executed to implement, or otherwise given effect under, the Plan, including the New Notes Documents and any other agreement or document related thereto or entered into in connection therewith, as applicable.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, including pursuant to Bankruptcy Rule 9019, of the release set forth in this Section 8.3, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that such release is: (a) in exchange for the good and valuable consideration provided by the Released Parties; (b) a good faith settlement and compromise of the claims released by this Section 8.3; (c) in the best interests of the Debtors and all Holders of Claims and Interests; (d) fair, equitable, and reasonable; (e) given and made after due notice and opportunity for hearing; and (f) a bar to any of the Debtors asserting any claim or Cause of Action released by this Section 8.3.

Releases by Releasing Parties [Section 8.4]

As of the Plan Effective Date, to the extent permitted by applicable law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged the Estates and the Released Parties from any and all claims, interests, obligations, rights, liabilities, actions, causes of action, suits, debts, demands, damages, dues, sums of money, accounts, reckonings, bonds, bills, specialties, covenants, contracts, controversies, agreements, promises, variances, trespasses, judgments, remedies, rights of set-off, third-party claims, subrogation claims, contribution claims, reimbursement claims, indemnity claims, counterclaims, and crossclaims (including all claims and actions against any Entities under the Bankruptcy Code) whatsoever, whether for tort, contract, violations of foreign, federal or state securities laws and Avoidance Actions, including any derivative claims, asserted on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that such Releasing Party asserted or that could possibly have been asserted, or would have been legally entitled to assert (whether individually or collectively), based on or

in any way relating to, or in any manner arising from, in whole or in part, the Debtors, the Chapter 11 Cases, the Existing Indenture, the Existing Notes, the LC Facility Agreement, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Releasing Party, the restructuring of Claims and Interests prior to or during the Chapter 11 Cases, the negotiation, formulation, solicitation, or preparation of the RSA, the Disclosure Statement, the Plan, the Plan Supplement, or related agreements, instruments or other documents, based in whole or in part upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Plan Effective Date; provided, however, that the foregoing provisions of this Section 8.4 shall have no effect on (x) the liability of any of the Released Parties for gross negligence, willful misconduct, fraud, or criminal conduct and (y) the treatment of the Senior Debt Claims as provided in Section 4.4(d) and Section 4.4(e) of the Plan; provided further that nothing in this Section 8.4 shall release any post-Plan Effective Date obligations (except Cure Claims that have not been timely filed) of any party under the Plan or any document, instrument, or agreement executed to implement, or otherwise given effect under, the Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, including pursuant to Bankruptcy Rule 9019, of the release set forth in this Section 8.4, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that such release is: (a) important to the Plan; (b) in exchange for the good and valuable consideration provided by the Debtors, the Reorganized Debtors, the Estates and the Released Parties; (c) a good faith settlement and compromise of the claims released by this Section 8.4; (d) in the best interests of the Debtors and all Holders of Claims and Interests; (e) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for hearing; and (g) a bar to any Entity granting a release under this Section 8.4 from asserting any claim or Cause of Action released by this Section 8.4.

Exculpation [Section 8.5]

No Exculpated Party shall have or incur, and each Exculpated Party is hereby released and exculpated from any Exculpated Claim or any obligation, Cause of Action, or liability for any Exculpated Claim; provided, however, that the foregoing "exculpation" shall have no effect on the liability of any Entity that results from any such act or omission that is determined in a Final Order to have constituted fraud, gross negligence, or willful misconduct; provided, further, that in all respects such Entities shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to, or in connection with, the Plan. The Exculpated Parties have, and upon Confirmation shall be deemed to have, participated in good faith and in compliance with the applicable provisions of the Bankruptcy Code with regard to the solicitation of acceptances and rejections of the Plan and the making of distributions pursuant to the Plan and, therefore, are not and shall not be liable at any time for the violation of any applicable, law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or distributions made pursuant to the Plan.

Injunction [Section 8.6]

Except as otherwise provided herein or for obligations issued pursuant hereto, all Entities that have held, hold, or may hold claims or interests that have been released pursuant to Section 8.3 or Section 8.4, discharged pursuant to Section 8.2, or are subject to exculpation pursuant to Section 8.5 are permanently enjoined, from and after the Plan Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the New Issuer, the Released Parties, or the Exculpated Parties, as well as their assets or property: (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such claims or interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or Estates of such Entities on account of or in connection with or with respect to any such claims or interests; (d) asserting any right of setoff or recoupment of any kind against any obligation due from such Entities or against the property or Estates of such Entities on account of or in connection with or with respect to any such claims or interests unless, with respect to the Debtors and the Reorganized Debtors (as well as their assets and property), such holder has filed a motion requesting the right to perform such set off pursuant to Section 6.9(b) or performed such recoupment and provided notice thereof in writing to the Debtors pursuant to Section 6.9(c), in each case on or before the Confirmation Date; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such claims or interests released, exculpated, or settled pursuant to the Plan.

Assumption of Executory Contracts and Unexpired Leases

The rights and obligations of parties to Executory Contracts and/or Unexpired Leases may be affected by the Plan and the Confirmation Order. Please review the Plan carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult one.

Please be advised that the Plan provides that the Confirmation Order shall constitute a Bankruptcy Court order approving the assumption, the assumption and assignment, or the rejection, as applicable, of each Executory Contract and Unexpired Lease under section 365 of the Bankruptcy Code. Under the Plan and the Confirmation Order, except otherwise provided therein or in the Plan Supplement, each Executory Contract (including for the avoidance of doubt the RSA) and Unexpired Lease shall be deemed assumed, without the need for any further notice to or action, order, or approval of the Bankruptcy Court, as of the Plan Effective Date, pursuant to section 365 of the Bankruptcy Code.

Under the Plan, except as otherwise provided therein or agreed to by the Debtors and the applicable counterparty, each assumed Executory Contract or Unexpired Lease shall include all modifications, amendments, supplements, restatements, or other agreements related thereto, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing

agreements has been previously rejected or repudiated or is rejected or repudiated under the Plan. Further, any provision in any Executory Contract or Unexpired Lease assumed pursuant to the Plan that prohibits, restricts, or conditions the assumption and/or assignment, or purports to prohibit, restrict, or condition the assumption and/or assignment (including any “change of control” provision) of such agreement or allows any party to such agreement to terminate, recapture, impose any penalty, condition renewal or extension, or modify any term or condition upon the assumption and/or assignment of such agreement constitutes an unenforceable anti-assignment and/or discrimination provision and is void and of no force and effect; and any provision in any Executory Contract or Unexpired Lease assumed pursuant to the Plan that provides for modification, breach, default, event of default, or termination, or deemed modification, breach, default, event of default, or termination shall be deemed cured and such Executory Contracts and Unexpired Leases shall be in full force and effect as of the Plan Effective Date as if such modification, breach, default, event of default, or termination never existed, including, but not limited to, on account of or related to any of the following: (A) the commencement or continuation of the Chapter 11 Cases, (B) the insolvency or financial condition of any of the Debtors at any time, (C) the Debtors’ assumption and/or assignment of such agreement, (D) a change of control or similar occurrence, or (E) the consummation of this Plan, the Plan Documents, or the Restructuring Transactions; provided, further, that such provisions shall be deemed modified so as to preclude any non-Debtor party thereto from any right to prohibit, restrict, or condition assumption and/or assignment, to modify, terminate, or declare a breach or default under such agreement, and to preclude exercise of any other breach- or default-related rights or remedies with respect thereto. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease or the validity, priority, or amount of any Claims that may arise in connection therewith.

In accordance with the Plan, the Debtors or the Reorganized Debtors, as applicable, shall pay Cures, if any, on the Plan Effective Date or as soon as reasonably practicable thereafter, with the amount and timing of payment of any such Cure dictated by the underlying agreement and the Debtors’ ordinary course of business. The Reorganized Debtors also may settle any Cure Claim without any further notice to or action, order, or approval of the Bankruptcy Court. Unless otherwise agreed upon in writing by the parties to the applicable Executory Contract or Unexpired Lease, all requests for payment of Cure that differ from the ordinary course amounts paid or proposed to be paid by the Debtors or the Reorganized Debtors to a counterparty must be filed with the Bankruptcy Court on or before the deadline set by the Bankruptcy Court for objections to confirmation of the Plan. **Any such request that is not timely filed shall be disallowed and forever barred, estopped, and enjoined from assertion, and shall not be enforceable, without the need for any objection or any further notice to or action, order, or approval of the Bankruptcy Court**

In addition, any objection to the assumption of an Executory Contract or Unexpired Lease under the Plan must be filed with the Bankruptcy Court on or before the deadline set by the Bankruptcy Court for objections to confirmation of the Plan. Any such objection will be scheduled to be heard by the Bankruptcy Court at the earlier of the Confirmation Hearing or the Debtors’ or the Reorganized Debtors’, as applicable, first scheduled omnibus hearing

for which such objection is timely filed. Any counterparty to an Executory Contract or Unexpired Lease that fails to timely object to the proposed assumption of any Executory Contract or Unexpired Lease will be deemed to have consented to such assumption.

On or before December 21, 2023, or such other date as ordered by the Bankruptcy Court, the Debtors will file as part of the Plan Supplement a schedule of Executory Contracts and Unexpired Leases, if any, to be rejected on the Plan Effective Date. Unless otherwise provided in the Plan or the Confirmation Order, any Allowed Claim arising from the rejection of an Executory Contract or Unexpired Lease will be treated as a Class 4 General Unsecured Claim in accordance with the Plan.

Section 341 Hearing

Section 341 of the Bankruptcy Code provides that the United States Trustee, a U.S. Justice Department Official, convene and preside at a meeting of the Debtors' creditors (the "**Section 341(a) Meeting**") within a reasonable time following the commencement of a bankruptcy case under chapter 11. The United States Trustee has adjourned the scheduling of the Section 341 Meeting to a date following the Combined Hearing. If the Plan is not confirmed at that time, the United States Trustee may schedule and convene the Section 341(a) Meeting, and the Debtors may request a further adjournment if necessary.

If the Section 341(a) Meeting is scheduled and is to be convened, the Debtors will serve on the parties on whom it served this notice and any other parties entitled to notice pursuant to the Bankruptcy Rules, and post on the website at <https://dm.epiq11.com/ILAP> not less than twenty-one (21) days before the date scheduled for such meeting, a notice of, among other things, the date, time, and place of the Section 341(a) Meeting.

EXHIBIT B

Claim Name	Address Information
ADMINISTRADORA DE SUPERMERCADOS	HIPER LTDA, AVENIDA DE VALLE 725, PISO 2, HUECHURABA, ATTN CRISTIAN POBLETE, QUILICURA, SANTIAGO CHILE
ADMINISTRADORA DE SUPERMERCADOS	HIPER LTDA, AV PRESIDENTE EDUARDO FREI MONTALVA 8301 QUILICURA, SANTIAGO CHILE
ADMINISTRADORA DE SUPERMERCADOS	HIPER LTDA, AV DEL VALLE 725, P 2 ATTN CRISTIAN POBLETE HUECHURABA CHILE
AGRICOLA KONAVLE LTDA	CARRIZALILLO 114 KM ATTN NICOLAS DUSAN PROKURICA FREIRINA, SANTIAGO 1630000 CHILE
AGRICOLA MONTEPATRIA SA	AVENIDA LOS LAGOS ESQUINA AVENIDA REGIMIENTO ARICA SIN NUMERO ALTO PANUELAS, COQUIMBO CHILE
AGRICOLA MONTEPATRIA SA	AV NUEVA TAJAMAR 555, OFICINA 2102 LAS CONDES, SANTIAGO 7550000 CHILE
AGRICOVIAL SA	EL ROMERAL PARCELA 11 ATTN SR ANTONIO AGUIRRE EL ROMERAL PARCELA 9 SAN BERNARDO CHILE
AGROINDUSTRIAL PUNTA DEL VIENTO LIMITADA	AVENIDA PEDRO DE VALDIVIA NORTE 0121 PROVIDENCIA, SANTIAGO CHILE
ANGELA CECILIA SOUMASTRE OBRADOR	LAS LUCIERNAGAS 4468 LA REINA, SANTIAGO 7850000 CHILE
AS MINING SA	AVENIDA ISIDORA GOYENECHEA 3120, PISO 13 LAS CONDE, SANTIAGO CHILE
ATRIA ENERGIA SPA	LOS MILITARES 5890, PISO 9, OFICINA 901 ATTN MARIO DANIEL CANALES VENEZUELA LAS CONDES, SANTIAGO CHILE
ATRIA ENERGIA SPA	LOS MILITARES 5890, PISO 9, OFICINA 901 ATTN DANIEL SOTO ENRICH LAS CONDES, SANTIAGO CHILE
CAREY Y CIA LTDA	ISIDORA GOYENECHEA 2800, PISO 43 LAS CONDES, SANTIAGO CHILE
CGE DISTRIBUCION SA	AVENIDA PRESIDENTE RIESCO 5561, PISO 14 OFICINA 1202, PISO DOCE LAS CONDES, SANTIAGO CHILE
CHILECTRA SA	SANTA ROSA 76 SANTIAGO, SANTIAGO CHILE
CHILECTRA SA	SANTA ROSA 76 SANTIAGO CHILE
CHILQUINTA	AVENIDA ARGENTINA 1, PISO 9 VALPARAISO, VALPARAISO CHILE
CHILQUINTA ENERGIA SA	AV ARGENTINA 1, P9 VALPARAISO, VALPARAISO 2340000 CHILE
CINERGIA CHILE SPA	ATTN DANIEL SOTO ENRICH CERRO EL PLOMO 5630, PISO 9 LAS CONDES, SANTIAGO 7550000 CHILE
COMISION NACIONAL DE ENERGIA	AV LIBERTADOR BERNARDO O'HIGGINS 1449 EDIFICIO SANTIAGO DOWNTOWN IV, PISO 13 SANTIAGO CHILE
COMISION REGIONAL DEL MEDIO AMBIENTE	SERRANO N 2060 REGION DE COQUIMBO CHILE
COMPANIA BARRICK CHILE GENERACION LTDA	RICARDO LYON 222, PISO 8 PROVIDENCIA, SANTIAGO CHILE
COMPANIA DISTRIBUIDORA DE ENERGIA	ELECTRICA CODINER LTDA ATTN JAIME JOSE NOGUEIRA CIFUENTES PATRICIO LYNCH 790 TEMUCO, TEMUCO 4780000 CHILE
COMPANIA ELECTRICA DEL LITORAL SA	PENABLANCA 540 ALGAROBBO, ALGAROBBO CHILE
COMPANIA ELECTRICA DEL LITORAL SA	AV LIBERTADOR BERNARDO O'HIGGINS 1449 EDIFICIO SANTIAGO DOWNTOWN IV, PISO 13 SANTIAGO CHILE
COMPANIA ELECTRICA DEL LITORAL SA	GERENTE GENERAL ATTN JAUN CARLOS BAEZA MUNOZ PENABLANCA 540 ALGARROBO 2710000 CHILE
COMPANIA ELECTRICA OSORNO SA	AV ISIDORA GOYENECHEA 3621, P 20 LAS CONDES, SANTIAGO 7550000 CHILE
COMPANIA MINERA CERRO NEGRO SA	HECIENDA LOS ANGELES SN ATTN LUIS HERNANDEZ CABILDO, REGION VALPARAISO CHILE
COMPANIA NACIONAL DE FUERZA ELECTRICA SA	LIMACHE, CALLE 3637 VINA DEL MAR CHILE
CONTITECH CHILE SA	LO RUIZ 4470 ATTN SR TOMAS VALDIVIA RENCA, SANTIAGO CHILE
CONTRERAS VELASQUEZ MARTIN Y OTROS	LAS NEVADAS 2615 IQUIQUE 1100000 CHILE
CONTRERAS VELASQUEZ, MARTIN	LAS NEVADAS 2615 IQUIQUE CHILE
COOPERATIVA DE CONSUMO DE	ENERGIA ELECTRICA CHILLAN LTDA CALLE 18 DE SEPTIEMBRE 688 CHILLAN 3780000 CHILE
COOPERATIVA ELECTRICA CHARRUA LTDA	OSVLADO CRUZ MUNOZ 160 MONTE AGUILA CABRERO, CABERERO CHILE
COOPERATIVA ELECTRICA CHARRUA LTDA	OSVALDO CRUZ MUNOZ 160 MONTE AGUILA CABRERO CHILE
COOPERATIVA ELECTRICA CURICO LTDA	CALLE CAMILO HENRIQUEZ 153 CURICO, MAULE 3340000 CHILE

Claim Name	Address Information
COOPERATIVA ELECTRICA LOS ANGELES LTDA	EX LOGITUDINAL CINCO SUR, KM 505 LOS ANGELES, BIO BIO 4440000 CHILE
COOPERATIVA ELECTRICA PAILLACO LTDA	PEREZ ROSALES, CALLE 1166 PAILLACO CHILE
COOPERATIVA ELECTRICA PALLADO LTDA	CALLE PEREZ ROSALES 1176 PAILLACO 5230000 CHILE
COOPERATIVA REGIONAL ELECTRICA	LLANQUIHUE LTDA RUTA 5 SUR, 1006,8 KM CALETERA PONINETE, PUERTO VARAS CHILE
COOPERATIVA RURAL ELECTRICA	RIO BUENO LTDA CALLE 579 COMERCIO RIO BUENO CHILE
COOPERATIVA RURAL ELECTRICA	RIO BUENO LTDA CALLE COMERCIO 569 RIO BUENO 5240000 CHILE
DIAZ BARRERA, WILSON DEL ROSARIO	LOS PLACERES 48 LA ANTENA, LA SERENA CHILE
DNB BANK ASA, SWEDEN BRANCH	AV APOQUINDO 3100 LAS CONDES, SANTIAGO CHILE
DNB GROUP, AGENCIA CHILE	AV APOQUINDO 3100 LAS CONDES, SANTIAGO CHILE
EKSPORT KREDIT FONDEN	AVENIDA APOQUINDO 3100 LAS CONDES, SANTIAGO CHILE
ELOY SEGURIDAD EIRL	PASAJE ABEL ARMAND 2156, QUINTA VALLE VALLENAR, ATACAMA 1610000 CHILE
EMOAC SPA	HUERFANOS 1052, OFICINA 901 SANTIAGO, SANTIAGO 9670000 CHILE
EMPRESA DE TRANSPORTE DE PASAJEROS METRO	SA AV LIBERTADOR BERNARDO OHIGGINS 1414 ATTN GERENTE GERMAN MORALES GAARN SANTIAGO, SANTIAGO 9670000 CHILE
EMPRESA ELECTRICA ATACAMA SA	AVENIDA CIRCUNVALACION 51 COPIAPO, COPIAPO CHILE
EMPRESA ELECTRICA DE ANTOFAGASTA SA	AVENIDA PEDRO AGUIRRE, CERDA 5558 ANTOFAGASTA CHILE
EMPRESA ELECTRICA DE CASABLANCA SA	ALEJANDRO GALAZ 456 CASABLANCA, CASABLANCA CHILE
EMPRESA ELECTRICA DE CASABLANCA SA	ALEJANDRO GALAZ , NO 457 CASABLANCA, CASABLANCA 2480000 CHILE
EMPRESA ELECTRICA DE LA FRONTERA SA	AVENIDA ISIDORA GOYENECHEA 3621, PISO 20 LAS CONDES, SANTIAGO 7550000 CHILE
EMPRESA ELECTRICA PUENTE ALTO LTDA	21 DE MAYO, CALLE 0164 PUENTE ALTO, REGION METROPOLITANA 8150000 CHILE
ENEL DISTRIBUCION SA	SANTA ROSA 76, P 8 ATT RAMON CASTANEDA PONCE SANTIAGO, SANTIAGO 9670000 CHILE
ENEL GENERACION CHILE SA	C/O HUMBERTO ESPEJO PALUZ SANTA ROSA 76 SANTIAGO, SANTIAGO 9670000 CHILE
ENERGIA DE CASABLANCA SA	ATTN GERENTE GENERAL PORTALES 187 CASABLANCA CHILE
ENERGIA DE CASABLANCA SA	AV LIBERTADOR BERNARDO O'HIGGINS 1449 EDIFICIO SANTIAGO DOWNTOWN IV, PISO 13 SANTIAGO CHILE
ENERGIA DE CASABLANCA SA	AV LIBERTADOR BERNARDO O'HIGGINGS 1449 EDIFICIO SANTIAGO DOWNTOWN IV, P 13 SANTIAGO CHILE
ENERGY FOCUS SA	AVENIDA VITACURA 2934, PISO 10 LAS CONDES, SANTIAGO 7550000 CHILE
FINDEL WESTERMEIER, GERARDO ERNESTO	AVENIDA AMANECER 2099 BARRIO INDUSTRIAL, COQUIMBO CHILE
FRANCO LIMA BRUNO ALBERTO,	ADMINISTRATION CERRO EL PLOMO 5420, OF 705 LAS CONDES, SANTIAGO CHILE
FRANCO LIMA BRUNO ALBERTO, REPRESENTING	CALLE CERRO EL PLOMO 5420, OF 705 LAS CONDES, SANTIAGO CHILE
GERARDO ERNESTO FINDEL WESTERMEIER	AV AMANECER 2099 BARRIO INDUSTRIAL, COQUIMBO 1803236 CHILE
IMPORTADORA Y ALIMENTOS ICB FOOD SERVICE	SPA MAULEN 240 ATTN SR MANUEL DIAZ SPOERER QUILICURA, SANTIAGO CHILE
IMPORTADORA Y ALIMENTOS ICB FOOD SERVICE	SPA BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
IMPORTADORA Y ALIMENTOS ICB FOOD SERVICE	SPA MANUEL 240 ATTN SR MANUEL DIAZ SOPERER QUILICURA CHILE
INDUSTRIAS CERECITAS SA	AV LO ECHEVERS 801 ATTN SR SERGIO RODRIGUEZ L LO ECHEVERS 8001 QUILICURA, SANTIAGO CHILE
INMOBILIARA JEPSSEN LTDA	ALMIRANTE PASTENE 185, OFICINA 1002 ATTN SR RAUL SIEBERT PROVIDENCIA, SANTIAGO 7500000 CHILE
INMOBILIARIA ENCONMENDEROS SA	AV VITACURA 2727 ATTN SR MATIAS CORREA LAS CONDES, SANTIAGO CHILE
INMOBILIARIA ENCONMENDEROS SA	BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
INMOBILIARIA JASPEN LTDA	ALMIRANTE PASTENE 185, OFICINA 1002 ATTN SR RAUL SIEBERT PROVIDENCIA, SANTIAGO CHILE
INVERSIONES PUNTA BLANCA SPA	AVENIDA AMERICO VESPUCIO 1777 ATTN SR MARC SOMMER VITACURA CHILE
INVERSIONES PUNTA BLANCA SPA	BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
INVERSIONES PUNTA COLORADA SA	CAMINO DE LA FRAGUA 2333 LO BARNECHEA, SANTIAGO 7690000 CHILE
INVERSIONES TOTOTAL SA	ISIDORA GOYENECHEA 3621 LAS CONDES, SANTIAGO 7550000 CHILE
JOSE HILARIO DIAZ CONTRERAS Y OTROS	LOS PLACERES 48 LA ANTENA, LA SERENA 1700000 CHILE

Claim Name	Address Information
KFW IPEX- BANK GMBH	AVENIDA APOQUINDO 3100 LAS CONDES, SANTIAGO CHILE
LATIN AMERICA POWER	CERRO EL PLOMO 5680, OF 1202 LAS CONDES, SANTIAGO 7550000 CHILE
LATIN AMERICA POWER HOLDING BV	TELEPORT BOULEVARD 140 AMSTERDAM 1043 EJ THE NETHERLANDS
LATIN AMERICA POWER SA	CERRO EL PLOMO 5680, OF 1202 ATT PAULO FICO LAS CONDES, SANTIAGO 7550000 CHILE
LATIN AMERICA POWER SA	CERRO EL PLOMO 5680, OF 1202 LAS CONDES, SANTIAGO 7550000 CHILE
LUZLINARES SA	AV LIBERTADOR BERNANDO O'HIGGINS 1449 EDIFICIO SANTIAGO DOWNTOWN IV, PISO 13 SANTIAGO CHILE
LUZLINARES SA	GERENTE GENERAL ATTN JAUN CARLOS BAEZA MUNOZ CHACABUCO 675 LINARES, MAULE 3580000 CHILE
LUZPARRAL SA	ATTN JUAN CARLOS BAEZA MUNOZ, GERENTE GENERAL ANIBAL PINTO 1101 PARRAL CHILE
LUZPARRAL SA	ANIBAL PINTO 1101 PARRAL, PARRAL CHILE
LUZPARRAL SA	AV LIBERTADOR BERNANDO O'HIGGINS 1449 EDIFICIO SANTIAGO DOWNTOWN IV, PISO 13 SANTIAGO CHILE
LUZPARRAL SA	ATTN JUAN CARLOS BAEZA MUNOZ, GERENTE GENERAL ANIBAL PINTO 1102 PARRAL CHILE
MN AGRICOLA LIMITADA	MARCHANT PEREIRA 605 ATTN FELIPE BELMAR NAUDON PROVIDENCIA, SANTIAGO CHILE
MN AGRICOLA LIMITADA	MARCHANT PEREIRA 605 ATTN MIHAILO NENADOVICH VULETIN PROVIDENCIA, SANTIAGO CHILE
MN AGRICOLA LIMITADA	BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
NISPERA AG	HORNBACHSTRASSE 50 ZURICH 8008 SWITZERLAND
PABLO ALFREDO URRUTIA EGANA Y OTROS	ENRIQUE BARRENECHEA 4701 LAS CONDES, SANTIAGO 7550000 CHILE
PACIFIC HYDRO CHACAYES SA	ISIDORA GOYENECHEA 2915, PISO 8 ATTN SR JOSE MIGUEL PEREZ-COTAPO LAS CONDES, SANTIAGO CHILE
PARQUE EOLICO SAN JUAN DE CHANARAL DE	ACEITUNO
PARQUE EOLICO SAN JUAN SA	CALLE CERRO EL PLOMO 5420, OF 705 LAS CONDES, SANTIAGO 7550000 CHILE
PRISCILA ROCIO PASTEN DIAZ	ATTN ALFREDO ARMANDO CONTRERAS DIAZ DEL RIO, CALLE 1878 EL PALOMAR, COPIAPO CHILE
PSA CHILE SA	AVENIDA AMERICO VESPUCIO 785 ATTN SRA MACARENA ACEVEDO HUECHURABA, SANTIAGO CHILE
PSA CHILE SA	BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
RAEF SOLUCIONES INFORMATICAS LTDA	JUANA DE ARCO 2012, OFICINA 33 PROVIDENCIA, SANTIAGO 7500000 CHILE
SKANSKA CHILE SA	AV APOQUINDO 4001, OFICINA 604 ATTN SR. DIEGO PINI O JULIO GARCIA ALLIEVI LAS CONDES, SANTIAGO 7550000 CHILE
SN POWER CHILE INVERSIONES ELECTRICAS	LIMITADA ATTN NILS MORTEN HUSEBY AVENIDA VITACURA 2939, OFICINA 2801 LAS CONDES, SANTIAGO 7550000 CHILE
SN POWER CHILE VALDIVIA Y COMPANIA	AV VITACURA 2939, OF 2801 LAS CONDES, SANTIAGO 7550000 CHILE
SOCIEDAD AGRICOLA EL TOTORAL LIMITADA	CALLE CONCEPCION GODOY CANELA CHILE
SOCIEDAD AUSTRAL DE ELECTRICIDAD SA	AV ISIDORA GOYENECHEA 3621, P 20 LAS CONDES, SANTIAGO CHILE
SOCIEDAD AUSTRAL DE ELECTRICIDAD SA	AVENIDA ISIDORA GOYENECHEA 3621, PISO 20 LOS CONDES, SANTIAGO CHILE
SOCIEDAD COOPERATIVA DE CONSUMO DE	ENERGIA ELECTRICA CHARRUA LTDA CALLE OSVALDO CRUZ MUNOZ 160 MONTE AGUILA, BIO BIO 4470000 CHILE
SOCIEDAD DE INGENIERIA ELECTRICA	MATAQUITO LTDA MARIA VICTORIA POZO ROJAS AVDA. COLON 997 CURICO, MAULE CHILE
SOCIEDAD DE INVERSIONES LAS VEGAS LTDA	AVENIDA FRANCISCO DE AGUIRRE NUMERO 0225 LA SERENA, COQUIMBO 1700000 CHILE
SOCIEDAD DE SERVICIOS TECNOLOGICOS Y	TELECOMUNICACIONES TELCONOR LIMITADA MANUEL ANTONIO MATTÀ 150, PISO 2 SR ALAN BALCAZAR, SR SEBASTIAN TABALI LA SERENA, COQUIMBO CHILE
SOCIEDAD DE SERVICIOS TECNOLOGICOS Y	TELECOMUNICACIONES TELCONOR LIMITADA MANUEL ANTONIO MATTÀ 150, PISO 2 SR CARLOS GUAJARDO, SR JORGE DIAZ LA SERENA CHILE
SOCIEDAD DE SERVICIOS TECNOLOGICOS Y	TELECOMUNICACIONES TELCONOR LIMITADA MANUEL ANTONIO MATTÀ 150, PISO 2 ATTN SR DANIEL JOFRE LA SERENA CHILE
SOCIEDAD DE SERVICIOS TECNOLOGICOS Y	TELECOMUNIC TELCONOR LTD, MANUEL ANTONIO MATTÀ 150, PISO 2, SRA ANGELICA GALLEGUILLOS, SRA MARCIA VELIZ LA SERENA CHILE
SOCIEDAD DE SERVICIOS TECNOLOGICOS Y	TELECOMUNICACIONES TELCONOR LIMITADA MANUEL ANTONIO MATTÀ 150, PISO 2 ATTN SR CRISTIAN SALINAS ORTIZ LA SERENA CHILE

Claim Name	Address Information
SOCIEDAD DE SERVICIOS TECNOLOGICOS Y	TELECOMUNICACIONES TELCONOR LIMITADA MANUEL ANTONIO MATTA 150, PISO 2 ATTN SR PATRICIO ESPINOZA LA SERENA CHILE
SUMITOMO MITSUI BANKING CORPORATION	AVENIDA APOQUINDO 3100 LAS CONDES, SANTIAGO CHILE
SUMITOMO MITSUI BANKING CORPORATION	EUROPE LIMITED AVENIDA APOQUINDO 3100 LAS CONDES, SANTIAGO CHILE
TRANSELEC SA	AVENIDA APOQUINDO 3721, PISO 6 SANTIAGO CHILE
TRANSELEC SA	AVENIDA APOQUINDO 3721, PISO 6 LOS CONDES CHILE
TRANSELEC SA	CALLE ORINOCO 90, PISO 14 LAS CONDES, SANTIAGO 7550000 CHILE
UNIVERSIDAD DE LOS ANDES	BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
UNIVERSIDAD DE LOS ANDES	AVENIDA MONSEÑOR ALVARO DEL PORTILLO 12.455 ATTN MAXIMILIANO HERRERA GUZMAN LAS CONDES, SANTIAGO 7570840 CHILE
URZUA OSORIO, JOSE ARTURO	NUEVA TAJAMAR 55 LAS CONDES, SANTIAGO CHILE
VEGA, GOIC Y GALLETTI LTDA	LOS MAITENES 255 LA REINA, SANTIAGO CHILE
VELASQUEZ, MARTIN CONTRERAS	LAS NEVADAS 2615 IQUIQUE, TARAPACA CHILE
VESTAS ARGENTINA SA	AVENIDA MADERO NO,900, 3 PISO BUENOS AIRES 1106 ARGENTINA
VESTAS ARGENTINA SA	AV MADERO 900, P 3 BUENOS AIRES 1601 ARGENTINA
VESTAS ARGENTINA SA	ISIDORA GOYENECHEA 3000, PISO 17 LAS CONDES, SANTIAGO CHILE
VESTAS CHILE TURBINAS EOLICAS LIMITADA	AV ISIDORA GOYENECHEA, FL 37 LAS CONDES, SANTIAGO 02800 CHILE
VESTAS CHILE TURBINAS EOLICAS LIMITADA	AV ISIDORA GOYENECHEA 3000, FL 1702 LAS CONDES, SANTIAGO 7550000 CHILE
VESTAS CHILE TURBINAS EOLICAS LIMITADA	AV ISIDORA GOYENECHEA 2800, FL 37 LAS CONDES, SANTIAGO 7550000 CHILE
VESTAS CHILE TURBINAS EOLICAS LTDA	AV ISIDORA GOYENECHEA 3000, FL 1702 LAS CONDES, SANTIAGO CHILE
VESTAS CHILE TURBINAS EOLICAS LTDA	AV ISIDORA GOYENECHEA 3000, P 17 LAS CONDES, SANTIAGO 7550000 CHILE
VESTAS WIND SYSTEMS A/S	HEDEAGER 44, 8200 ARHUS N DENMARK
VESTAS WIND SYSTEMS A/S	ALSVEJ 21 RANDERS, SV 8940 DENMARK
VINA CALITERRA SA	AV NUEVA TAJAMAR 481, OFICIA 503 ATTN SR GABRIEL CANCINO LAS CONDES, SANTIAGO CHILE
VINA CALITERRA SA	BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
VINEDOS FAMILIA CHADWICK SPAM	AV NUEVA TAJAMAR 481, OFICIA 503 ATTN GABRIEL CANCINO LAS CONDES, SANTIAGO CHILE
VINEDOS FAMILIA CHADWICK SPAM	BUCAREST 150 ATTN ECOM PROVIDENCIA, SANTIAGO CHILE
WALMART CHILE SA	AVENIDA PRESIDENTE EDUARDO FREI MONTALVA 8301 ATTN CRISTIAN POBLETE QUILICURA, SANTIAGO CHILE
WALMART SA	AV EDUARDO FREI MONTALVA 8301 ATTN CRISTIAN POBLETE QUILICURA, SANTIAGO 8700000 CHILE

Total Creditor count 142
