

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD NOVEMBER 6, 2023 THROUGH NOVEMBER 30, 2023

In re WeWork Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 23-19865 (JKS)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 6, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>12/27/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period

November 6, 2023 through November 30, 2023 (the “**Compensation Period**”)

Fee Total	\$239,583.75
Disbursement Total	\$2,409.59
Total Fees Plus Disbursements	\$241,993.34

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$0.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$938,826.00
Total Holdback:	\$0.00
Total Received by Applicant:	\$0.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	24.80	\$1,475.00	\$36,580.00
Michael D. Sirota Member	1986	1.50	\$737.50 (travel)	\$1,106.25
Warren A. Usatine Member	1995	21.10	\$1,150.00	\$24,265.00
Warren A. Usatine Member	2004	1.50	\$575.00 (travel)	\$862.50
Felice R. Yudkin Member	2005	45.30	\$850.00	\$38,505.00
Ryan T. Jareck Member	2008	93.60	\$775.00	\$72,540.00
Daniel J. Harris Member	2008	41.60	\$775.00	\$32,240.00
Julie A. Aberasturi Associate	2023	0.20	\$375.00	\$75.00
Frances Pisano Paralegal	n/a	44.10	\$380.00	\$16,758.00
Pauline Z. Ratkowiak Paralegal	n/a	17.30	\$385.00	\$6,660.50
Suhailah S. Sallie Paralegal	n/a	9.10	\$380.00	\$3,458.00
Danielle E. Delehanty Paralegal	n/a	17.90	\$365.00	\$6,533.50
TOTALS	n/a	318.00	n/a	\$239,583.75

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	8.50	\$7,222.50
Assumption and Rejection of Leases and Contracts	16.80	\$15,366.50
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.90	\$697.50
Business Operations	73.00	\$70,651.50
Case Administration	99.50	\$51,444.00
Claims Administration and Objections	1.30	\$990.50
Corporate Governance and Board Matters	0.20	\$155.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	0.00	\$0.00
Fee Employment	60.30	\$46,437.50
Fee Objections	0.00	\$0.00
Financing	33.70	\$29,805.00
Litigation	0.80	\$937.50
Meetings of Creditors	9.00	\$4,458.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	0.00	\$0.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	1.00	\$895.00
Reporting	10.00	\$8,554.50
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	3.00	\$1,968.75
SERVICES TOTALS	318.00	\$239,583.75

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$772.40
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$301.00
Court Fees	\$407.80
Court Reporting	\$0.00
Travel	\$765.00
Delivery Services / Federal Express	\$115.00
Postage	\$0.00
Other (Explain)	\$0.00
Meals	\$48.39
DISBURSEMENTS TOTAL	\$2,409.59

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 6, 2023
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of retention: December 11, 2023, as of November 6, 2023. *See* **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant facilitated the commencement of the Chapter 11 cases through the filing of 517 voluntary petitions.
 - (b) The Applicant reviewed, revised, and coordinated the filing of the Debtors' first day motions as well as several other motions and applications for operational and administrative relief.
 - (c) The Applicant negotiated with various constituents, including the Office of the United States Trustee, in connection with the relief requested, and assisted in achieving consensual resolutions of the majority of the first day motions.
 - (d) The Applicant attended the first day hearings.
 - (e) The Applicant drafted an application to retain Cole Schotz P.C. as co-counsel and reviewed and advised the Debtors' other professionals regarding their respective retention applications.
 - (f) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
 - (g) The Applicant tended to others matters concerning administration of these Chapter 11 Cases as requested by co-counsel, including but not limited monthly operating reports, the initial debtor interview, and the section 341 meeting of creditors.
 - (h) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

² The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the first monthly fee statement.

Exhibit A

Retention Order



Order Filed on December 11, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

**KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP**

Edward O. Sassower, P.C.
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
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COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
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msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

In re:

WEWORK INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is: 12 East 49th Street, 3rd Floor, New York, NY 10017, and the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

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Debtors: WeWork Inc., *et al.*

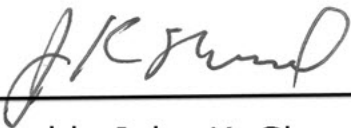
Case No. 23-19865 (JKS)

Caption of Order: Order (I) Approving the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Cole Schotz P.C. as Local Counsel to the Debtors Effective as of the Petition Date and (II) Granting Related Relief

**ORDER (I) APPROVING THE DEBTORS' APPLICATION FOR ENTRY OF
AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
COLE SCHOTZ P.C. AS LOCAL COUNSEL TO THE DEBTORS EFFECTIVE
AS OF THE PETITION DATE, AND (II) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through eight (8), is hereby **ORDERED**.

DATED: December 11, 2023



Honorable John K. Sherwood
United States Bankruptcy Court

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order (I) Approving the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Cole Schotz P.C. as Local Counsel to the Debtors Effective as of the Petition Date and (II) Granting Related Relief

Upon the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Cole Schotz P.C. as local counsel to the Debtors Effective as of the Petition Date* (the "Application")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Final Order") (a) authorizing the Debtors to employ and retain Cole Schotz P.C. ("Cole Schotz") as their local counsel in connection with the filing and prosecution of these chapter 11 cases, *nunc pro tunc* to the Petition Date, pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rule 2014-1; (b) approving the retention of Cole Schotz under a general retainer and hourly fee arrangement in accordance with Cole Schotz's normal hourly rates in effect at the time services are rendered and Cole Schotz's normal expense reimbursement policies; and (c) granting related relief, all as more fully set forth in the Application; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order (I) Approving the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Cole Schotz P.C. as Local Counsel to the Debtors Effective as of the Petition Date and (II) Granting Related Relief

before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor

IT IS HEREBY ORDERED THAT,

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their local counsel in these Chapter 11 cases effective as of the Petition Date pursuant to the terms set forth in that certain Engagement Agreement by and among Cole Schotz and the Debtors dated October 21, 2023, attached hereto as **Exhibit 1** (the "Engagement Agreement"), as modified pursuant to this Order.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 cases.

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, "K&E"), and any additional firms the Debtors retain in the future regarding their respective responsibilities in these Chapter 11 cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtors, the United States Trustee, and the Committee. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz shall (i) only bill 50% for non-working travel; (ii) not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in these cases; (iii) use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by section 504 of the Bankruptcy Code.

9. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services set forth in the Engagement Agreement, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

10. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services set forth in the Engagement Agreement, during the pendency of the Chapter 11 Cases, Cole

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

11. Pursuant to Cole Schotz's Standard Terms of Engagement for Legal Services set forth in the Engagement Agreement, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting the *Debtors' Motion for Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 139] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services set forth in the Engagement Agreement, the provision concerning fee disputes is null and void during the pendency of these Chapter 11 cases.

13. To the extent there is inconsistency between the terms of the Engagement Agreement, the Application, and this Order, the terms of this Order shall govern.

14. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

15. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

16. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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17. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Engagement Agreement



Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201-489-3000 201-489-1536 fax

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New York
—
Delaware
—
Maryland
—
Texas
—
Florida

October 21, 2023

**ATTORNEY-CLIENT PRIVILEGED
PERSONAL AND CONFIDENTIAL**

Via E-mail

Pamela Swidler
Chief Legal Officer
WeWork Companies LLC
12 East 49th Street
New York, NY 10017

Re: Engagement Agreement

Dear Ms. Swidler:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s ("Cole Schotz" or the "Firm") representation of WeWork Inc. and its subsidiaries (hereinafter collectively referred to as "Clients").

The scope of our representation shall be limited to acting as co-counsel with Kirkland & Ellis ("K&E") in an anticipated Chapter 11 case to be filed by the Clients in the United States Bankruptcy Court for the District of New Jersey. The services the Firm will provide will include taking direction from K&E and the Clients with respect to the preparation and filing of the chapter 11 petitions, including review of documents and preparation of the petition with supporting schedules and statements. During the case, and subject to our ethical obligations discussed above, we will: (1) advise and consult on the prosecution of the chapter 11 case, including all of the legal and administrative requirements of operating in chapter 11; (2) prepare such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the case; (3) prosecute and defend litigation that may arise during the course of the case; (4) consult with you concerning and participate in the formulation, negotiation, preparation and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s); (5) review and object to claims; (6) analyze, recommend, prepare, and bring causes of action permitted under the Bankruptcy Code; and (7) address conflict matters to the extent necessary and (8) take all steps necessary and appropriate to bring the case to a conclusion.

 COLE SCHOTZ P.C.

Pamela Swidler, Chief Legal Officer
October 21, 2023
Page 2

The scope of our engagement can only be extended pursuant to supplemental written agreement. The Clients agree to fully cooperate with us and to provide us with all information relevant to the issues involved in this matter. We agree to provide conscientious, competent and diligent services and at all times will coordinate with K&E to achieve a favorable outcome on a cost-effective basis. If you would like us to expand the scope of our engagement or the parties we represent, it must be subject to a separate written agreement.

The Firm's objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. I will be principally responsible for handling this matter. Presently, my hourly rate is \$1,475.00. I anticipate that I will also be working with my partners, Ryan Jareck, Felice Yudkin, Seth Van Aalten and Warren Usatine, whose hourly rates are \$775.00, \$850.00, \$1,050.00 and \$1,150.00 respectively, among other lawyers and paralegals as needed. In addition to legal fees, our out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices. Notwithstanding the foregoing sentence, in the event the terms concerning the payment of out-of-pocket expenses set forth in this letter and accompanying Standard Terms of Engagement conflict with the Clients' *Policies and Procedures for Outside Counsel* (the "Policies and Procedures"), such Policies and Procedures shall control.

The Firm shall submit its monthly invoices through TeamConnect, the Clients' matter management and eBilling platform.

Retainer

A retainer is required of clients prior to undertaking representation. The initial retainer requested in this matter is \$300,000.00 and will need to be no less than \$750,000.00 upon filing a chapter 11 proceeding. The Firm's invoices will be paid in regular intervals from the retainer account as fees are earned and expenses accrue. The initial retainer will be an evergreen retainer, replenished on a monthly basis (and before a chapter 11 proceeding is filed), such that the amount of the evergreen retainer will always be at least equal to the outstanding unpaid fees and expenses, whether billed or unbilled. We reserve the right, in our discretion, to request an additional retainer should circumstances warrant.

In the event of a Chapter 11 proceeding, post-petition fees, charges and disbursements will be due and payable immediately in accordance with fee procedures approved by the Bankruptcy Court. The Clients understand that while the arrangement in this paragraph may be altered in whole or in part by the Bankruptcy Court, the Clients shall nonetheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan of reorganization cannot be confirmed unless these priority expenses are paid in full (unless such claimants agree to different treatment) in cash on the effective date of any reorganization plan. After the petition date, the retainer shall be held and applied against the final

 COLE SCHOTZ P.C.

Pamela Swidler, Chief Legal Officer
October 21, 2023
Page 3

Chapter 11 fee application. At the conclusion of our representation of the Clients, we will apply the balance of the retainer against our final statement and refund any excess to the Clients.

Notwithstanding the Potential Conflicts/Unrelated Matters Waiver set forth in the accompanying Standard Terms of Engagement, the Firm shall not represent any other party in litigation adverse to the Clients.

In the event it becomes necessary to retain an outside vendor to provide document and email storage and/or production services, the Firm shall consult with the Clients and not engage any particular vendor without Clients' consent.

This agreement, as well as our entire attorney-client relationship, shall be governed exclusively by State of New Jersey law. Should any dispute arise regarding same which cannot be resolved amicably, the courts of the State of New Jersey shall be the exclusive jurisdiction for the dispute to be litigated.

If this agreement is acceptable, please indicate the Clients' understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter together with the initial retainer (\$300,000.00). The Firm's wiring instructions are attached for your convenience.

We look forward to working with you.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

MDS:cdc

Attachment

cc: Felice Yudkin, Esq.
Warren A. Usatine, Esq.
Seth Van Aalten, Esq.
Ryan T. Jareck, Esq.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

WeWork Inc. and its subsidiaries

 COLE SCHOTZ P.C.

Pamela Swidler, Chief Legal Officer
October 21, 2023
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By: Pamela Swidler
Title: Chief Legal Officer

Dated: October 28, 2023



STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

Any agreement reached in connection with the engagement may result in a variety of tax consequences. Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include tax advice. The Firm will only provide tax advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such

expansion of the scope of our engagement must be agreed to in writing.

WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.

Our current range of hourly rates is as follows:

Members	\$575.00 to \$1,475.00 per hour
Special Counsel	\$620.00 to \$1,100.00 per hour
Associates	\$350.00 to \$645.00 per hour
Paralegals	\$260.00 to \$440.00 per hour
Litigation Support Specialists	\$405.00 to \$510.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The



ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

OUT-OF-POCKET EXPENSES

As part of our representation, we may incur expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of \$500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

RETAINER AND TRUST DEPOSITS

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depository insurance coverage is currently limited to \$250,000.00 per account holder in each insured financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in

trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

BILLING ARRANGEMENTS AND TERMS OF PAYMENT

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

FEE DISPUTES

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of our representation of you, we have obtained proprietary or other confidential information of a nonpublic nature that, if known to such



other client, could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of course, we will not represent another client in such matters who will take action directly adverse to you.

PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately

give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations that could have an impact upon your rights and liabilities. Unless you engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter. It is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as renewal options, UCC continuation statements or payment due dates.

Exhibit B

Invoices



WEWORK INC.
ATTN: PAMELA SWIDLER
12 EAST 49TH STREET
NEW YORK, NY 10017

Invoice Date: December 13, 2023
Invoice Number: 965498
Matter Number: 66847-0001

Re: CHAPTER 11 REORG. - DEBTOR

FOR PROFESSIONAL SERVICES THROUGH NOVEMBER 30, 2023

ASSET/ BUSINESS DISPOSITION **8.50** **7,222.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/12/23	FRY	EMAIL TO CO-COUNSEL RE DE MINIMIS SETTLEMENT MOTION	0.20	170.00
11/13/23	WAU	REVIEW DE MINIMIS SETTLEMENT PROCEDURES ORDER	0.30	345.00
11/13/23	RTJ	REVIEW DE MINIMIS SALES MOTION	0.50	387.50
11/13/23	FRY	REVIEW DE MINIMIS SETTLEMENT MOTION	0.40	340.00
11/13/23	FRY	CALL WITH CO-COUNSEL RE SALE OF JV INTEREST	0.30	255.00
11/13/23	DJH	REVIEW AND REVISE DE MINIMIS SETTLEMENT PROCEDURES MOTION	1.20	930.00
11/15/23	MDS	REVIEW MOTION APPROVING DE MINIMIS ASSET TRANSACTIONS	0.50	737.50
11/21/23	DJH	CALL AND CORRESPOND WITH L. WASSERMAN REGARDING ASSET SALE	0.30	232.50
11/28/23	FRY	REVIEW MOTION RE SALE OF JV INTEREST (1.0); EMAILS RE SAME (.2)	1.20	1,020.00
11/28/23	RTJ	REVIEW SALE AGREEMENTS AND DOCUMENTS (1.7); REVIEW PLEADING RE: JV (0.8); CORRESPOND RE: SAME (0.4)	2.90	2,247.50
11/28/23	RTJ	REVIEW CORRESPONDENCE RE: MEMBERSHIP PURCHASE AGREEMENT WITH RESPECT TO THE JV	0.30	232.50
11/28/23	DJH	REVIEW DRAFT MOTION REGARDING JV SALE	0.20	155.00
11/29/23	FRY	TELEPHONE FROM CO-COUNSEL RE MOTION TO SELL JV INTERESTS	0.20	170.00

ASSUMPTION/REJECTION OF LEASE AND CONTRACT **16.80** **15,366.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	FRY	REVIEW NOTICES OF MOTION RE LEASE REJECTION AND ASSUMPTION PROCEDURES	0.30	255.00
11/07/23	FP	PREPARE (.2) AND EFILE (.1) RESOLUTION IN CASE 23-20063 (100 SUMMER STREET TENANT)	0.30	114.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 66847-0001

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December 13, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/07/23	WAU	REVIEW INBOUND COMMENTS FROM LANDLORD COUNSEL TO FIRST DAY ORDERS	0.20	230.00
11/09/23	RTJ	REVIEW CORRESPONDENCE FROM LANDLORDS	0.50	387.50
11/09/23	MDS	CORRESP. TO LANDLORD RE: QUESTIONS	0.20	295.00
11/09/23	RTJ	REVIEW CORRESPONDENCE FROM LANDLORDS	0.30	232.50
11/13/23	FP	CALENDAR UPDATES - HEARING AND OBJ. DEADLINES (1) MOTION AUTHORIZE REJECTION CERTAIN UNEXPIRED LEASES (0.1) (2) PROCEDURES TO REJECT/ASSUME (0.1) (3) OMNIBUS HEARING DATES (0.1)	0.30	114.00
11/14/23	MDS	REVIEW LEASE REJECTION PROCEDURES MOTION	0.50	737.50
11/15/23	RTJ	REVIEW PROCEDURES FOR REJECTION AND ASSUMPTION (0.3); PREPARE RESPONSE RE: SAME (0.2)	0.50	387.50
11/17/23	RTJ	REVIEW ASSUMPTION/REJECTION ORDER	0.20	155.00
11/17/23	MDS	REVIEW REVISED ASSUMPTION/REJECTION ORDER	0.30	442.50
11/17/23	WAU	REVIEW LEASE REJECTION ORDERS AND EMAILS RE: SAME	0.20	230.00
11/18/23	FRY	CONFER WITH CO-COUNSEL RE REVISIONS TO ASSUMPTION/REJECTION PROCEDURES	0.30	255.00
11/18/23	FRY	REVIEW COMMENTS TO ASSUMPTION/REJECTION PROCEDURES	0.30	255.00
11/19/23	WAU	REVIEW REVISED LEASE REJECTION PROCEDURES ORDER	0.30	345.00
11/20/23	FRY	MULTIPLE EMAILS RE LEASE ASSUMPTION PROCEDURES	0.40	340.00
11/20/23	WAU	REVIEW MULTIPLE EMAILS WITH LANDLORD COUNSEL RE: LEASE REJECTION ORDERS	0.40	460.00
11/21/23	FRY	EMAILS WITH CO-COUNSEL RE OBJECTION TO LEASE RELATED MOTIONS	0.20	170.00
11/21/23	FRY	REVIEW EMAILS RE COMMENTS TO ASSUMPTION/REJECTION PROCEDURES	0.30	255.00
11/21/23	FRY	REVIEW OBJECTIONS TO LEASE REJECTION AND PROCEDURES	0.50	425.00
11/21/23	DJH	REVIEW RECENTLY FILED PLEADINGS	0.30	232.50
11/21/23	WAU	REVIEW LANDLORD OBJECTIONS (0.7) AND REVIEW SEVERAL EMAILS WITH LANDLORD RE: REJECTION TIMELINE (0.4)	1.10	1,265.00
11/22/23	WAU	REVIEW LANDLORD OBJECTIONS TO REJECTION MOTION	0.30	345.00
11/22/23	RTJ	ATTEND TO MULTIPLE EMAILS AND CORRESPONDENCE RE: LEASE REJECTION (1.1); REVIEW EMAILS FROM LANDLORD COUNSEL (0.3); REVIEW RESPONSES RE: SAME (0.4)	1.80	1,395.00
11/25/23	FRY	REVIEW AND COMMENT ON CNO RE LEASE REJECTION	0.30	255.00
11/25/23	FRY	CONFERENCE WITH CO-COUNSEL RE LEASE REJECTION	0.20	170.00
11/25/23	FRY	REVIEW REVISIONS TO ASSUMPTION/REJECTION ORDER	0.40	340.00
11/27/23	FRY	REVIEW CNO RE LEASE REJECTION	0.20	170.00
11/27/23	FP	PREPARE (.2) AND EFILE (.2) CERTIF. OF NO OBJECTION RE: LEASE REJECTION MOTION; COORDINATE SERVICE (.1)	0.50	190.00
11/27/23	FRY	SUBMIT ORDER TO COURT RE REJECTION	0.20	170.00

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Re: CHAPTER 11 REORG. - DEBTOR
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/27/23	FRY	REVIEW CNO RE LEASE REJECTION PROCEDURES	0.20	170.00
11/27/23	WAU	REVIEW EMAILS AND REVISED ORDERS RE: LEASE REJECTIONS	0.20	230.00
11/27/23	FRY	CONFERENCE WITH CO-COUNSEL RE LEASE REJECTION	0.20	170.00
11/27/23	FP	PREPARE (.2) AND EFILE (.2) CERTIF. OF NO OBJECTION TO MOTION AUTHORIZING/APPROVE PROCEDURES TO REJECT/ASSUME; COORDINATE SERVICE (.1)	0.50	190.00
11/28/23	FRY	EMAIL TO CHAMBERS RE ASSUMPTION/REJECTION PROCEDURES ORDER	0.20	170.00
11/28/23	FP	PREPARE STANDALONE PROP. ORDER AUTHORIZING AND APPROVING PROCEDURES TO REJECT/ASSUME EXECUTORY CONTRACTS/UNEXPIRED LEASES (.1) AND CIRCULATE SAME (.1)	0.20	76.00
11/29/23	FRY	REVIEW ORDERS ENTERED BY COURT RE REJECTION PROCEDURES AND REJECTION ORDER	0.20	170.00
11/29/23	DJH	REVIEW RECENTLY FILED OBJECTIONS TO LEASE ASSUMPTION/REJECTION PROCEDURES	0.50	387.50
11/30/23	DJH	CORRESPOND REGARDING LANDLORD MATTER	0.30	232.50
11/30/23	FRY	REVIEW REJECTION NOTICE FOR FILING	0.30	255.00
11/30/23	MDS	REVIEW SEVERAL OBJECTIONS TO LEASE ASSUMPTION/REJECTION PROCEDURES	1.70	2,507.50
11/30/23	FP	PREPARE (.2) AND EFILE (.2) REJECTION NOTICE; COORDINATE SERVICE (.1)	0.50	190.00

BUDGETING (CASE) **0.90** **697.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/14/23	RTJ	WORK ON BUDGET AND STAFFING PLAN	0.90	697.50

BUSINESS OPERATIONS **73.00** **70,651.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	RTJ	WORK ON CHAPTER 11 FILINGS AND RELATED ISSUES (4.7); ATTEND MULTIPLE CALLS RE: SAME (2.0)	6.70	5,192.50
11/06/23	WAU	CONFERENCE CALL WITH UST RE: FIRST DAY ORDERS	0.60	690.00
11/06/23	RTJ	REVIEW REVISIONS TO FIRST DAYS (1.2); ASSIST IN PREPARATION OF FIRST DAYS (1.6)	2.80	2,170.00
11/06/23	WAU	REVIEW REVISED CRITICAL VENDOR ORDER	0.10	115.00
11/06/23	WAU	CONFERENCE WITH KE TEAM RE: FIRST DAY MOTIONS AND FILING TIMING/RSA	0.30	345.00
11/06/23	WAU	REVIEW UST COMMENTS TO CASH MANAGEMENT AND CREDITOR MATRIX ORDERS	0.30	345.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 66847-0001

Invoice Number 965498
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	DJH	PARTICIPATE ON CALLS REGARDING FILING (2.0); COORDINATE FILING (4.0); CALL WITH UST AND K&E TEAMS (0.6); REVIEW REVISED VERSIONS OF CASH COLLATERAL ORDER, CRITICAL VENDOR DOCUMENTS, AND CASH MANAGEMENT DOCUMENTS (2.4)	9.20	7,130.00
11/06/23	MDS	REVIEW REVISED FIRST DAY PLEADINGS	0.90	1,327.50
11/06/23	FRY	REVIEW FIRST DAY PLEADINGS FOR FILING	3.50	2,975.00
11/07/23	PVR	EMAIL FROM AND TO D. HARRIS (0.1); AND REVIEW, REVISE, PREPARE AND EFILE CASH MANAGEMENT MOTION (0.2)	0.30	115.50
11/07/23	PVR	EMAIL FROM AND TO D. HARRIS (0.1); AND REVIEW, REVISE, PREPARE AND EFILE CUSTOMER PROGRAMS MOTION (0.2)	0.30	115.50
11/07/23	RTJ	REVIEW COMMENTS FROM UST RE: FIRST DAYS	1.30	1,007.50
11/07/23	RTJ	REVIEW AND RESPOND TO MULTIPLE EMAILS RE: WEWORK FILING	0.80	620.00
11/07/23	MDS	PREPARE FOR FIRST DAY HEARING	4.90	7,227.50
11/07/23	WAU	REVIEW MULTIPLE EMAILS AND DRAFTS/REVISIONS TO AND FROM UST RE: FIRST DAY MOTIONS AND ORDERS (0.9); COMMENT ON SAME (0.3)	1.20	1,380.00
11/07/23	DJH	REVIEW FIRST DAY PLEADINGS (1.6); COORDINATE FILING OF SAME (1.0); CALLS WITH WORKING GROUP REGARDING SAME (0.8)	3.40	2,635.00
11/07/23	FRY	REVIEW REVISED CASH MANAGEMENT ORDER	0.30	255.00
11/07/23	FRY	REVIEW REVISED UTILITY ORDER	0.20	170.00
11/07/23	RTJ	REVIEW AND RESPOND RE: FIRST DAY MOTIONS	1.80	1,395.00
11/07/23	WAU	REVIEW COMMENTS FROM UTILITIES COUNSEL RE: UTILITIES MOTIONS/ORDER	0.20	230.00
11/07/23	PVR	EMAIL FROM AND TO D. HARRIS (0.1); AND REVIEW, REVISE, PREPARE AND EFILE INSURANCE MOTION (0.2)	0.30	115.50
11/08/23	MDS	PREPARE FOR FIRST DAY HEARING	1.80	2,655.00
11/08/23	WAU	REVIEW LANDLORD COMMENTS TO UTILITIES AND CASH MANAGEMENT ORDERS	0.30	345.00
11/08/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: FIRST DAY DECLARANT	0.30	442.50
11/08/23	MDS	ATTEND COURT - FIRST DAY HEARING	2.00	2,950.00
11/08/23	FRY	PARTICIPATE IN FIRST DAY HEARING VIA ZOOM	2.00	1,700.00
11/08/23	WAU	POST-HEARING MEETING WITH KIRKLAND AND ELLIS TEAM	1.40	1,610.00
11/08/23	MDS	MEETING BEFORE HEARING WITH CLIENT AND CO-COUNSEL	1.00	1,475.00
11/08/23	WAU	ATTEND FIRST DAY HEARINGS	2.00	2,300.00
11/08/23	WAU	CONFERENCE WITH ATTORNEY/CO-COUNSEL M. SIROTA RE: FIRST DAY DECLARATION AND EVIDENTIARY ISSUES FOR FIRST DAY HEARINGS	0.30	345.00
11/08/23	DJH	PREPARE FOR FIRST DAY HEARING (0.5); ATTEND PRE- HEARING MEETING WITH KE AND CLIENTS (1.2); ATTEND FIRST DAY HEARING (2.0)	3.70	2,867.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/08/23	RTJ	REVIEW CORRESPONDENCE AND DOCUMENTS RE: FIRST DAYS (0.4); ASSIST IN PREPARATION AND RELATED MATTERS (0.5)	0.90	697.50
11/08/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL KIRKLAND AND ELLIS RE: FIRST DAY DECLARANT	0.20	295.00
11/08/23	MDS	POST HEARING MEETING WITH CO-COUNSEL	1.50	2,212.50
11/08/23	WAU	REVIEW REVISED ORDERS FOLLOWING FIRST DAY HEARINGS	0.50	575.00
11/08/23	WAU	PRE-HEARING MEETING WITH CLIENTS AND KIRKLAND AND ELLIS TEAM	1.20	1,380.00
11/08/23	WAU	PREPARATION FOR FIRST DAY HEARINGS, INCLUDING REVIEWING DECLARATIONS AND REVISED FIRST DAY ORDERS WITH COMMENTS FROM PARTIES	1.70	1,955.00
11/09/23	RTJ	REVIEW FIRST DAY ORDERS (0.3); CORRESPONDENCE RE: SECOND DAY HEARINGS (0.2)	0.50	387.50
11/10/23	RTJ	REVIEW AND RESPOND TO CORRESPONDENCE RE: SECOND DAY MOTIONS	0.50	387.50
11/10/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL PREPARATION FOR SECOND DAY HEARINGS	0.60	885.00
11/10/23	DJH	CALLS WITH L. WASSERMAN REGARDING CANADIAN MATTERS (0.3); CALL WITH F. YUDKIN REGARDING SAME (0.2)	0.50	387.50
11/13/23	DJH	REVIEW AND ANALYZE ADDITIONAL SECOND DAY FILINGS	0.60	465.00
11/13/23	FRY	REVIEW SECOND DAY MOTIONS	0.90	765.00
11/13/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: EVIDENTIARY HEARING	0.40	590.00
11/13/23	RTJ	REVIEW / RESPOND TO CORRESPONDENCE FROM A. BRADY RE: WEWORK	0.20	155.00
11/13/23	RTJ	CORRESPONDENCE WITH KIRKLAND RE: WEWORK (MULTIPLE) AND CS INTERNAL	0.50	387.50
11/14/23	RTJ	REVIEW MULTIPLE INBOUND CORRESPONDENCE RE: WEWORK	0.30	232.50
11/14/23	MDS	CORRESP. TO ADVERSARY A. WILEN RE: AUDITORS	0.20	295.00
11/14/23	FRY	CONFER WITH F. STEELE RE SECOND DAY ORDERS (.1); EMAIL TO CO-COUNSEL RE SAME (.2)	0.30	255.00
11/14/23	RTJ	REVIEW CORRESPONDENCE FROM KIRKLAND RE: US TRUSTEE	0.20	155.00
11/15/23	RTJ	ATTEND TO MULTIPLE CORRESPONDENCE RE: WEWORK (0.5); REVIEW AND REVISE PLEADINGS (0.7)	1.20	930.00
11/15/23	FRY	REVIEW SECOND DAY MOTIONS FOR FILING	0.70	595.00
11/15/23	MDS	REVIEW KIRKLAND AND ELLIS EMAIL ON EVIDENCE QUESTION	0.20	295.00
11/17/23	RTJ	REVIEW INBOUND INQUIRIES IN WEWORK	0.30	232.50
11/20/23	RTJ	MULTIPLE CORRESPONDENCE RE: WEWORK PLANNING / STRATEGY	0.50	387.50

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Re: CHAPTER 11 REORG. - DEBTOR
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/21/23	DJH	CALL REGARDING US BANK NOTICE	0.30	232.50
11/21/23	RTJ	CONFERENCE CALL WITH F. YUDKIN AND D. HARRIS RE: WEWORK PLANNING	0.50	387.50
11/27/23	RTJ	REVIEW REVISIONS TO ORDER RE: INSURANCE AND WAGES MOTIONS (0.4); REVIEW CORRESPONDENCE RE: SAME (0.2)	0.60	465.00
11/27/23	RTJ	REVIEW CORRESPONDENCE RE: INSURANCE	0.30	232.50
11/27/23	RTJ	REVIEW AND RESPOND TO MULTIPLE INQUIRIES RE: WEWORK (0.4); REVIEW DOCUMENTS (0.8)	1.20	930.00
11/28/23	RTJ	REVIEW CORRESPONDENCE RE: INSURANCE AND ORDERS	0.40	310.00
11/28/23	WAU	REVIEW EMAIL RE: LANGUAGE TO BE INCLUDED IN SECOND DAY MOTIONS BY VARIOUS PARTIES	0.30	345.00
11/30/23	WAU	REVIEW EMAILS BETWEEN FINRA AND COMPANY	0.10	115.00
11/30/23	FRY	REVIEW MULTIPLE EMAILS WITH CHUBB RE COMMENTS TO SECOND DAY ORDERS	0.30	255.00
11/30/23	WAU	REVIEW DEBTOR COMPENSATION PROGRAMS	0.20	230.00

CASE ADMINISTRATION**99.50 51,444.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	PVR	CONFERENCES WITH F. PISANO (0.5); AND REVIEW PETITIONS RE: ADDRESS FOR PRINCIPAL PLACE OF BUSINESS, TYPE OF COMPANY, NAICS CODE, ESTIMATED CREDITORS, ASSETS AND LIABILITIES (4.4)	4.90	1,886.50
11/06/23	SSS	EFILING OF 517 CHAPTER 11 PETITIONS	4.00	1,520.00
11/06/23	RTJ	CONFERENCE WITH CS TEAM RE: FILING PETITIONS (MULTIPLE)	0.80	620.00
11/06/23	RTJ	REVIEW DRAFT PETITIONS	0.90	697.50
11/06/23	WAU	FINAL REVIEW OF CHAPTER 11 FILING DOCUMENTS	0.80	920.00
11/06/23	RTJ	ATTEND COORDINATION CALL WITH C. STREET RE: WEWORK FILING	7.50	5,812.50
11/06/23	FRY	REVIEW DRAFT PETITIONS FOR FILING	1.00	850.00
11/06/23	MDS	INTERNAL CONFERENCES ON CHAPTER 11 PETITION FILINGS	0.90	1,327.50
11/06/23	MDS	TELEPHONE FROM CLERK RE: TIMING OF FILINGS AND FIRST DAYS	0.60	885.00
11/06/23	FRY	MULTIPLE CONFERENCES AND EMAILS WITH CO-COUNSEL RE FILING	2.10	1,785.00
11/06/23	FRY	COORDINATE FILING OF CHAPTER 11 PETITIONS	1.90	1,615.00
11/06/23	SSS	REVIEW OF CS AND KE TEAM COMMUNICATIONS RE: 517 CH 11 PETITIONS AND FIRST DAY MOTION PREP FOR FILING	1.20	456.00
11/06/23	SSS	REVIEW AND WORK ON 517 CH 11 PETITIONS AND ORGANIZE SAME FOR BATCH FILING	2.00	760.00
11/06/23	PVR	REVIEW, REVISE AND PREPARE 517 CHAPTER 11 PETITION PACKAGES FOR FILING	5.50	2,117.50

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11/06/23	FP	REVIEW AND WORK ON PREPARATION OF 517 PETITIONS FOR EFILING, INCLUDING REVIEW FOR NAICS CODE, CORPORATION, OR PARTNERSHIP	3.50	1,330.00
11/06/23	FP	EFILING OF 517 CHAPTER 11 PETITIONS	4.00	1,520.00
11/06/23	FP	REVIEW OF, AND EFILING OF FIRST DAY MOTIONS AS APPROVED, INCLUDING LEASE REJECTION AND PROCEDURES MOTIONS	2.50	950.00
11/06/23	PVR	EFILE CHAPTER 11 PETITIONS	4.00	1,540.00
11/06/23	DED	REVIEW ALL PETITIONS AND ORGANIZE SAME FOR FILING IN BATCHES (5.0); FILE 43 CHAPTER 11 PETITIONS (2.5); PREPARE FIRST DAY MOTIONS FOR FILING AND FILE SAME (4.5)	12.00	4,380.00
11/06/23	FP	CONTINUED FILING OF PETITIONS AND FIRST DAY MOTIONS	4.00	1,520.00
11/07/23	PVR	EMAIL FROM AND TO D. HARRIS AND R. JARECK (0.1); AND REVIEW, REVISE, PREPARE AND EFILE FIRST DAY DECLARATION (0.2)	0.30	115.50
11/07/23	PVR	EMAIL FROM AND TO D. HARRIS AND R. JARECK (0.1); AND REVIEW, REVISE, PREPARE AND EFILE APPLICATION FOR EXPEDITED CONSIDERATION (0.2)	0.30	115.50
11/07/23	PVR	EMAIL FROM S. SALLIE AND REVIEW LIST OF CASE NUMBERS	0.30	115.50
11/07/23	PVR	EMAIL FROM AND TO D. HARRIS (0.1); AND REVIEW, REVISE, PREPARE AND EFILE FOREIGN REPRESENTATIVE MOTION (0.2)	0.30	115.50
11/07/23	SSS	BATCH FILE JOINT ADMINISTRATION MOTION	0.60	228.00
11/07/23	DED	CONTINUE TO PREPARE AND FILE FIRST DAY MOTIONS AND ASSIST WITH CHAPTER 11 FILING TASKS (3.0) DRAFT FIRST DAY AGENDA AND UPDATE SAME (2.5); DRAFT EMAIL TO CHAMBERS REQUESTING TELEPHONIC APPEARANCE FOR KROLL (0.4)	5.90	2,153.50
11/07/23	DJH	COORDINATE FILING OF FURTHER REVISED ORDERS	0.40	310.00
11/07/23	RTJ	WORK ON FOLLOW UP MATTERS TO WEWORK CHAPTER 11 FILING	1.70	1,317.50
11/07/23	PVR	EMAIL FROM AND D. HARRIS (0.1); AND REVIEW, REVISE, PREPARE AND EFILE EPIQ RETENTION APPLICATION (0.2)	0.30	115.50
11/07/23	FP	EMAILS AND CALLS FROM CHAMBERS REQUESTING STATUS OF DELIVERY OF FIRST DAY BINDERS (.4); DISCUSSIONS WITH ATTORNEY D. HARRIS, AND C. HUDNALL RE: STATUS OF DELIVERY (.3); CALLS WITH MESSENGER AND CALL BACK TO CHAMBERS REGARDING COURT BINDERS (.3)	1.00	380.00
11/07/23	DJH	CALL WITH NOTEHOLDER (.2); CORRESPOND REGARDING FIRST DAY HEARING PREPARATIONS (.2); CORRESPOND REGARDING ADDITIONAL FILINGS (.2); CORRESPOND REGARDING CREDITOR INQUIRIES (.2); CALL REGARDING HEARING LOGISTICS (.4); CORRESPOND REGARDING AGENDA (.2)	1.40	1,085.00
11/07/23	SSS	REVIEW OF TEAM COMMUNICATIONS RE: 1ST DAY MOTION PREP/APPEARANCE AND SUPPLEMENTAL FILINGS	0.60	228.00

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11/07/23	SSS	DISCUSSION WITH F. PISANO RE: 517 CASE LIST INDEX AND SUPPLEMENTAL 1ST DAY SUBMISSIONS	0.30	114.00
11/07/23	FRY	EMAIL TO COURT RE FIRST DAY HEARING	0.20	170.00
11/07/23	FRY	COORDINATE PREPARATION OF AGENDA	0.30	255.00
11/07/23	FRY	REVIEW NOTICES OF REVISED ORDERS	0.20	170.00
11/07/23	FRY	MULTIPLE CALLS/EMAILS RE FIRST DAY HEARINGS	1.30	1,105.00
11/07/23	FRY	TELEPHONE FROM COURT RE FIRST DAY HEARINGS	0.20	170.00
11/07/23	SSS	REVIEW OF CS AND KE TEAM COMMUNICATIONS RE: JOINT ADMINISTRATION MOTION AND PREP FOR FILING	0.40	152.00
11/07/23	RTJ	REVIEW/REVISE NOTICE OF AGENDA	0.50	387.50
11/07/23	FP	REVIEW EMAIL FROM CHAMBERS REQUESTING COPIES OF FILED DOCUMENTS (.10); EMAIL STAMPED FILED COPIES OF CASH COLLATERAL AND ADMIN. MOTIONS TO CHAMBERS (.20)	0.30	114.00
11/07/23	FP	PREPARE AND FILE (1) NOTICE OF FILING OF REVISED UTILITIES ORDER (.2); (2) NOTICE OF FILING OF REVISED PROPOSED INTERIM CASH MANAGEMENT ORDER (0.2); COORDINATE SERVICE (.1)	0.50	190.00
11/07/23	FP	CONTINUED FILING FIRST DAY PLEADINGS (2.0); WORK ON FIRST DAY PLEADINGS BINDERS FOR JUDGE, INCLUDING DRAFTING INDEX AND DOWNLOADING SIGNED ORDER FOR EXPEDITED CONSIDERATION (1.0); FINALIZE BINDERS AND INDEX AND COORDINATE COURIER FOR HAND DELIVERY TO CHAMBERS (1.0)	4.00	1,520.00
11/08/23	FP	CONFERENCE CALL WITH D. HARRIS AND D. DELEHANTY RE: REVISIONS NEEDED TO ORDERS AND RE-SUBMISSION TO CHAMBERS	0.20	76.00
11/08/23	FP	ADDRESS ISSUES RE: ZOOM HEARING AND SUPPLYING CALL/DIAL IN INFORMATION TO PARTIES (.20); EMAILS RE: SUBMITTING REVISED ORDERS (.20)	0.40	152.00
11/08/23	FRY	EMAILS WITH CO-COUNSEL RE FIRST DAY HEARING	0.30	255.00
11/08/23	DJH	COORDINATE SUBMISSION OF REVISED ORDERS TO CHAMBERS	0.40	310.00
11/08/23	RTJ	REVIEW CORRESPONDENCE (MULTIPLE) RE: WEWORK	0.50	387.50
11/08/23	FP	REVIEW EMAILS EXCHANGED WITH CHAMBERS AND ATTORNEYS RE: SCHEDULING OF OMNIBUS HEARING DATES (.1); ENTER OMNIBUS HEARING DATES ON CALENDAR (.2)	0.30	114.00
11/08/23	FP	EMAILS FROM PARTIES REQUESTING ZOOM/CALL IN INFORMATION FOR 11/8 HEARING AND RESPOND TO ALL	0.30	114.00
11/08/23	MDS	REVIEW REVISED ORDER POST HEARING	0.60	885.00
11/09/23	FP	ADDITIONAL EMAILS WITH TRANSCRIBER RE: FIRST DAY HEARING TRANSCRIPT	0.20	76.00
11/09/23	RTJ	CORRESPONDENCE WITH K&E RE: WEWORK (MULTIPLE)	0.50	387.50
11/09/23	DJH	CORRESPOND WITH CHAMBERS REGARDING REVISED ORDERS	0.80	620.00

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11/09/23	FP	EMAIL FROM KE REQUESTING TRANSCRIPT OF FIRST DAY HEARING (11/8) (.1); EMAILS WITH COURT REPORTER REQUESTING TRANSCRIPT (.1)	0.20	76.00
11/10/23	FP	REVIEW TRANSCRIPT RECEIVED, PROCESS INVOICE, FILESITE AND CIRCULATE TO K&E	0.40	152.00
11/10/23	FP	FOLLOW UP EMAILS RE: TRANSCRIPT	0.20	76.00
11/10/23	FP	EMAILS EXCHANGED WITH K&E REQUESTING CERTIFIED COPIES OF CERTAIN PETITIONS	0.20	76.00
11/13/23	FP	CALLS WITH T. GRIBBEN TRANSCRIPTION	0.20	76.00
11/13/23	DJH	CORRESPOND REGARDING SERVICE LIST (0.1); REVIEW ORDERS REGARDING SAME (0.2)	0.30	232.50
11/13/23	FP	PREPARE AND EMAIL COPY OF FIRST DAY TRANSCRIPT TO ATTORNEY AND PROCESS PAYMENT	0.20	76.00
11/13/23	FP	CALLS AND EMAILS COORDINATING OBTAINING CERTIFIED COPIES OF PETITIONS INCLUDING CALLS TO COURT	0.50	190.00
11/13/23	FP	DRAFT CORRESP. TO COURT REQUESTING CERTIFIED COPIES OF PETITION AND ENCLOSING CHECK FOR COSTS (.2); FINALIZE CORRESP. (.1); COORDINATE SENDING MESSENGER TO PICKUP AND DELIVER (.2)	0.50	190.00
11/13/23	FP	EMAILS EXCHANGED WITH K&E RE: STATUS OF RECEIVING CERTIFIED COPIES OF PETITIONS (0.1) AND DISCUSS WITH D. HARRIS (0.1)	0.20	76.00
11/13/23	FP	PREPARE AND EMAIL COPY OF FILED PETITION TO CARL ORGANIZATION	0.20	76.00
11/14/23	FP	PREPARE AND EFILE NOTICE OF PUBLICATION (NY TIMES RE: ORDER [DN 89])	0.40	152.00
11/14/23	FP	COORDINATE SENDING ORIGINAL CERTIFIED COPIES OF PETITIONS VIA FEDEX TO J. FOSTER/K&E	0.20	76.00
11/14/23	FRY	REVIEW NOTICE OF PUBLICATION FOR FILING	0.10	85.00
11/14/23	FP	COORDINATE SCANNING OF CERTIFIED COPIES OF PETITION (8) (0.2) AND EMAIL TO J. FOSTER/K&E AND S.MELANSON/K&E (0.1)	0.30	114.00
11/15/23	FP	PREPARE AND FILE MOTION FOR ENTRY (1) ADMIN. FEE ORDER (2) ESTABLISH DE MINIMIS PROCEDURES (3) EMPLOY/PAY ORDINARY COURSE PROFESSIONALS (4) DE MINIMIS ASSETS (0.8); COORDINATE SERVICE WITH EPIQ (0.2)	1.00	380.00
11/15/23	DJH	COORDINATE FILING AND SERVICE OF PLEADINGS	0.40	310.00
11/16/23	FP	EMAILS EXCHANGED WITH U.S. TRUSTEE RE: NOTICE INFORMATION	0.10	38.00
11/20/23	FP	DOWNLOAD (.1) AND REVIEW (.1) SIGNED ORDER SHORTEN TIME; EMAILS COORDINATING SERVICE WITH SUPPORTING DOCUMENTS (.1) WITH EPIQ AND ATTORNEY (.2)	0.50	190.00
11/20/23	FP	PREPARE AND FILE MASTER SERVICE LIST	0.20	76.00
11/21/23	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS	0.40	310.00

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11/22/23	FRY	CONFER WITH CHAMBERS RE SCHEDULING	0.20	170.00
11/27/23	FRY	CONFER WITH F. PISANO RE NOTICE OF CANCELLATION OF HEARING	0.10	85.00
11/27/23	FRY	REVIEW AND REVISE NOTICE OF CANCELLATION OF HEARING	0.30	255.00
11/27/23	FRY	EMAIL TO CHAMBERS RE SCHEDULING	0.10	85.00
11/27/23	FP	DISCUSS PREPARATION OF NOTICE OF CANCELLATION OF HEARING (.10); REVIEW DOCKET (.10) AND DRAFT NOTICE (.20); CIRCULATE FOR REVIEW (.10)	0.50	190.00
11/27/23	RTJ	PREPARE FOR WEWORK HEARING	0.50	387.50
11/27/23	DJH	CORRESPOND WITH CHAMBERS REGARDING UPCOMING HEARING	0.30	232.50
11/27/23	FP	CIRCULATE COPY OF 11/21/213 TRANSCRIPT TO J. FOSTER/K&E	0.20	76.00
11/27/23	FP	PREPARE (.1) AND EFILE (.1) NOTICE OF CANCELLATION OF 11/28/23 HEARING; COORDINATE SERVICE (.1)	0.30	114.00
11/29/23	FRY	EMAILS WITH EPIQ RE SERVICE OF ORDERS	0.20	170.00
11/30/23	DJH	REVIEW RECENTLY FILED PLEADINGS	0.20	155.00

CLAIMS ADMINISTRATION AND OBJECTIONS**1.30 990.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/10/23	RTJ	REVIEW MULTIPLE INBOUND CORRESPONDENCE RE: WEWORK	0.40	310.00
11/10/23	FRY	INBOUND CALLS FROM CREDITORS	0.30	255.00
11/22/23	RTJ	ATTEND TO INBOUND CORRESPONDENCE RE: WEWORK (MULTIPLE)	0.50	387.50
11/28/23	FP	TELEPHONE FROM CREDITOR V. KLUSSMAN RE: NOTICE RECEIVED AND REQUEST TO UPDATE/CHANGE ADDRESS INFORMATION	0.10	38.00

CORPORATE GOVERNANCE & BOARD MATTERS**0.20 155.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/09/23	RTJ	REVIEW CORRESPONDENCE RE: BOARD	0.20	155.00

FEE EMPLOYMENT**60.30 46,437.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	RTJ	WORK ON RETENTION PLEADINGS (0.8); REVIEW DISCLOSURES (0.4)	1.20	930.00
11/06/23	JAA	PERFORM INVESTIGATION RE: REQUIRED DISCLOSURES	0.20	75.00
11/07/23	PVR	EMAIL FROM AND TO F. PISANO AND PREPARE ZIP FILE OF FILED PLEADINGS	0.20	77.00

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11/07/23	FP	REVIEW, REVISE AND PREPARE PHV APPLICATIONS AND CERTIFICATIONS FOR FILING ON BEHALF OF (1) J. SUSSBERG (2) S. SERAJEDDINI (3) W. ARNAULT (4) C. CASAS (5) O. PARE AND (6) JIMMY RYAN (.50); DRAFT ORDERS FOR ALL (.50); EFILE ALL (.50)	1.50	570.00
11/07/23	FP	PREPARE PHV APPLICATION AND CERTIFICATION OF JOSH GREENBLATT FOR FILING (.20); DRAFT PROP. ORDER (.10); EFILE APPLICATION, CERTIFICATION AND PROPOSED ORDER (.20)	0.50	190.00
11/07/23	FRY	REVIEW PRO HACs FOR FILING	0.30	255.00
11/07/23	FRY	EMAIL TO A&M RE OCP	0.20	170.00
11/08/23	FP	PREPARE APPLICATION AND CERTIFICATION FOR PHV ADMISSION OF CIARA FOSTER FOR FILING (.20); DRAFT PROPOSED ORDER (.10); PREPARE AND EFILE APPLICATION, CERTIFICATION AND PROPOSED ORDER (.20)	0.50	190.00
11/08/23	RTJ	REVIEW CORRESPONDENCE RE: REQUIRED DISCLOSURES AND RELATED MATTERS	0.30	232.50
11/08/23	RTJ	WORK ON CS RETENTION APPLICATION AND RELATED MATTERS (1.8); REVIEW DISCLOSURES (0.6); CONFERENCE RE: SAME (0.4)	2.80	2,170.00
11/08/23	FP	REVISE PRO HAC VICE ORDER ON BEHALF OF ARNAULT (.10) AND EMAIL TO CHAMBERS (.10)	0.20	76.00
11/09/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL C. FOSTER RE: RETENTION	0.20	295.00
11/09/23	RTJ	REVIEW CORRESPONDENCE RE: FA RETENTION (0.2); REVIEW NJ RULES RE: SAME (0.4)	0.60	465.00
11/09/23	WAU	REVIEW AND RESPOND TO EMAILS RE: RETENTION APPLICATIONS	0.20	230.00
11/09/23	DJH	CALL WITH L. WASSERMAN REGARDING RETENTION MATTERS (.4); CORRESPOND REGARDING SAME (.8); CORRESPOND REGARDING UST GUIDELINES (.3)	1.60	1,240.00
11/09/23	RTJ	WORK ON WEWORK RETENTION MATTERS	2.70	2,092.50
11/10/23	RTJ	WORK ON RETENTION APPLICATION (0.8); WORK ON DECLARATIONS IN SUPPORT OF RETENTION (0.8); REVIEW AND RESPOND RE REQUIRED DISCLOSURES (0.5); CONFERENCES INTERNALLY RE: DISCLOSURES (0.4)	2.50	1,937.50
11/10/23	RTJ	CORRESPONDENCE WITH KIRKLAND RE: RETENTION APPLICATIONS (0.2); WORK ON EXHIBIT 1, CONFLICT LIST (0.3)	0.50	387.50
11/13/23	RTJ	REVIEW AND REVISE OCP MOTION, DECLARATION AND EXHIBITS (2.1); DRAFT EMAIL TO KIRKLAND RE: SAME (0.3)	2.40	1,860.00
11/13/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: RETENTION OF COUNSEL	0.20	295.00
11/13/23	FRY	REVIEW OCP MOTION	0.40	340.00
11/13/23	WAU	REVIEW ORDINARY COURSE PROFESSIONAL MOTION	0.30	345.00
11/13/23	DJH	CORRESPOND REGARDING OCP RETENTION	0.30	232.50

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11/14/23	RTJ	REVIEW ADDITIONAL DISCLOSURE ISSUES (0.6); CONFERENCE WITH INTERNAL TEAM RE: SAME (0.4); WORK ON RETENTION APPLICATION AND DECLARATIONS (1.8)	2.80	2,170.00
11/14/23	WAU	REVIEW COLE SCHOTZ RETENTION APPLICATION AND DISCLOSURES	0.30	345.00
11/14/23	DJH	REVIEW DRAFT RETENTION DOCUMENTS	0.50	387.50
11/14/23	RTJ	PREPARE ADDITIONAL EDITS TO RETENTION PAPERS	1.80	1,395.00
11/14/23	MDS	REVIEW AND REVISE RETENTION DOCUMENTS	0.60	885.00
11/14/23	FRY	ADDRESS DISCLOSURES IN RETENTION APPLICATION	0.30	255.00
11/15/23	FRY	REVIEW AND COMMENT ON RETENTION APPLICATION	0.60	510.00
11/15/23	RTJ	PREPARE REVISIONS TO RETENTION PLEADINGS	1.40	1,085.00
11/15/23	DJH	CORRESPOND REGARDING RETENTION APPLICATION	0.30	232.50
11/15/23	RTJ	REVIEW / ANALYZE ADDITIONAL REQUIRED DISCLOSURES (0.9); CALLS RE: SAME (0.3); UPDATE EXHIBIT 2 DISCLOSURES (0.6)	1.80	1,395.00
11/15/23	WAU	REVIEW COLE SCHOTZ RETENTION APPLICATION AND EMAILS RE: SAME	0.30	345.00
11/16/23	RTJ	REVIEW AND REVISE A&M RETENTION PLEADINGS	2.80	2,170.00
11/16/23	RTJ	REVIEW MULTIPLE CORRESPONDENCE RE: RETENTION	0.50	387.50
11/16/23	FRY	REVIEW AND COMMENT ON RETENTION PAPERS	0.90	765.00
11/16/23	DJH	REVIEW AND REVISE DRAFT RETENTION APPLICATIONS	2.10	1,627.50
11/16/23	FP	TELEPHONE TO CHAMBERS RE: STATUS OF SIGNING OF PHV ORDERS (.10); EMAIL K&E (.10)	0.20	76.00
11/17/23	RTJ	REVIEW HILCO RETENTION APPLICATION	0.60	465.00
11/17/23	RTJ	REVIEW PJT RETENTION ORDER	0.40	310.00
11/17/23	FRY	REVIEW AND REVISE RETENTION PAPERS	1.10	935.00
11/17/23	FP	EMAILS RE: STATUS OF SIGNING OF ORDERS FOR PHV OF J. RYAN AND C. FOSTER	0.20	76.00
11/17/23	FRY	REVIEW AND COMMENT ON RETENTION PAPERS	0.60	510.00
11/17/23	FRY	REVIEW REVISIONS TO CS RETENTION PAPERS	0.40	340.00
11/17/23	RTJ	REVIEW AND REVISE MTO RETENTION APPLICATION	1.80	1,395.00
11/17/23	DJH	REVIEW REVISIONS TO RETENTION APPLICATIONS	2.20	1,705.00
11/17/23	FP	FOLLOW UP EMAIL WITH CHAMBERS RE: STATUS OF SIGNING OF PHV ORDERS FOR J. RYAN AND C. FOSTER	0.20	76.00
11/17/23	RTJ	REVIEW CORRESPONDENCE RE: RETENTION APPLICATION (MULTIPLE)	0.30	232.50
11/17/23	RTJ	WORK ON CS RETENTION APPLICATION	0.90	697.50
11/20/23	RTJ	WORK ON AND REVISED RETENTION APPLICATION	3.80	2,945.00
11/20/23	DJH	REVIEW REVISED RETENTION APPLICATIONS (1.8); CALL WITH WORKING GROUP REGARDING SAME (.4); COORDINATE FILING OF SAME (.2)	2.40	1,860.00
11/20/23	FP	PREPARE (.10) AND EFILE (.20) MTO (MUNGER TOLLES) RETENTION APPLICATION	0.30	114.00

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11/20/23	FP	PREPARE (.10) AND EFILE (.20) COLE SCHOTZ RETENTION APPLICATION	0.30	114.00
11/20/23	FP	PREPARE (.10) AND EFILE (.20) K&E RETENTION APPLICATION	0.30	114.00
11/20/23	FP	PREPARE (.10) AND EFILE (.20) A&M RETENTION APPLICATION	0.30	114.00
11/20/23	FP	PREPARE (.10) AND EFILE (.20) PROVINCE LLC RETENTION APPLICATION	0.30	114.00
11/20/23	FP	PREPARE (.10) AND EFILE (.20) PJT PARTNERS RETENTION APPLICATION	0.30	114.00
11/20/23	FRY	FINAL REVIEW OF RETENTION APPLICATIONS	0.50	425.00
11/21/23	DJH	CORRESPOND REGARDING UST RETENTION QUESTIONS	0.30	232.50
11/21/23	WAU	REVIEW UST EMAILS RE: COLE SCHOTZ RETENTION APPLICATION AND FOLLOW UP QUESTIONS	0.10	115.00
11/21/23	RTJ	WORK ON RETENTION ISSUES (0.6); REVIEW CORRESPONDENCE RE: RETENTION (0.3); REVIEW NOTES AND FILES RE: RETENTION (0.3); RESPOND TO SAME (0.3)	1.50	1,162.50
11/21/23	FRY	REVIEW EMAIL FROM UST RE RETENTION	0.20	170.00
11/21/23	FRY	REVIEW PILLOWTEX ANALYSIS (.2); CONFER WITH CO-COUNSEL RE SAME (.2)	0.40	340.00
11/22/23	RTJ	DRAFT CORRESPONDENCE AND REVIEW ANALYSIS FOR UST AND CS RETENTION	0.40	310.00
11/22/23	RTJ	WORK ON RETENTION ISSUES (0.6); REVIEW AND RESPOND TO CORRESPONDENCE RE: SAME (0.2)	0.80	620.00
11/27/23	FRY	REVIEW EMAIL FROM UST RE RETENTION	0.10	85.00
11/28/23	RTJ	WORK ON RETENTION APPLICATIONS AND ORDERS (0.4); REVIEW COMMENTS FROM US TRUSTEE (0.2)	0.60	465.00
11/28/23	FRY	EMAILS TO/FROM CO-COUNSEL RE OCP ORDER	0.20	170.00
11/28/23	DJH	CORRESPOND REGARDING A&M RETENTION	0.20	155.00
11/29/23	MDS	REVIEW UST OBJECTION REGARDING REDACTION	0.30	442.50
11/29/23	DJH	CORRESPOND REGARDING DEBTOR RETENTION APPLICATIONS	0.30	232.50
11/29/23	FRY	REVIEW AND COMMENT ON OCP DECLARATION	0.40	340.00
11/30/23	FRY	REVIEW COMMENTS TO A&M RETENTION (.2); EMAIL TO UST RE SAME (.1)	0.30	255.00

FINANCING**33.70 29,805.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	WAU	REVIEW RESTRUCTURING SUPPORT AGREEMENT TERMS RELATING TO FINANCING	0.40	460.00
11/06/23	WAU	REVIEW CASH COLLATERAL REVISIONS AND EMAILS RE: SAME	0.70	805.00
11/07/23	MDS	CORRESP. TO ADVERSARY J. LAWLOR RE: RESPONSE TO CLIENT	0.20	295.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/07/23	FRY	REVIEW COMMENTS TO CASH COLLATERAL (.3); CONFERENCE WITH CO-COUNSEL RE SAME (.2)	0.50	425.00
11/07/23	FRY	REVIEW CASH COLLATERAL DECLARATIONS	0.90	765.00
11/07/23	FP	PREPARE (.2) AND EFILE (.2) CASH COLLATERAL MOTION; COORDINATE SERVICE (.1)	0.50	190.00
11/07/23	MDS	REVIEW FINAL CASH COLLATERAL MOTION	0.60	885.00
11/07/23	WAU	REVIEW REVISED CASH COLLATERAL ORDER	0.40	460.00
11/07/23	RTJ	REVIEW CASH COLLATERAL MOTION AND ORDER	0.90	697.50
11/07/23	FP	PREPARE AND EFILE DECLARATION OF PAUL SHEAFFER ISO CASH COLLATERAL (.2); PREPARE AND EFILE DECLARATION OF JUSTIN SCHMALTZ ISO CASH COLLATERAL (.2)	0.50	190.00
11/09/23	RTJ	REVIEW CORRESPONDENCE RE: DISCOVERY/PROTECTIVE ORDER	0.40	310.00
11/09/23	FRY	EMAIL RE CONFIDENTIALITY ORDER	0.10	85.00
11/09/23	DJH	CORRESPOND REGARDING PROTECTIVE ORDER	0.30	232.50
11/13/23	RTJ	REVIEW DIP FINANCING TERM SHEET (0.7); REVIEW CREDIT DOCUMENTS (0.6)	1.30	1,007.50
11/13/23	FRY	REVIEW DIP TERM SHEET	0.50	425.00
11/13/23	FRY	EMAIL TO CO-COUNSEL RE APPLICATION TO SHORTEN TIME RE DIP	0.20	170.00
11/13/23	RTJ	CORRESPONDENCE WITH COUNSEL TO LENDERS REGARDING PROTECTIVE ORDER	0.20	155.00
11/13/23	WAU	REVIEW DIP TERM SHEET AND EMAILS RE: SAME	0.40	460.00
11/13/23	DJH	REVIEW AND ANALYZE DIP TERM SHEET	0.40	310.00
11/13/23	FRY	CONFER WITH CO-COUNSEL RE DIP TERM SHEET	0.30	255.00
11/14/23	RTJ	REVIEW DIP FINANCING TERM SHEET (0.8); REVIEW CREDIT DOCS (0.5)	1.30	1,007.50
11/15/23	FRY	CONFER WITH CO-COUNSEL RE DIP ORDER	0.20	170.00
11/15/23	RTJ	REVIEW AND REVISE DIP ORDER	2.40	1,860.00
11/15/23	DJH	REVIEW DRAFT DIP MOTION	0.80	620.00
11/15/23	DJH	REVIEW DRAFT PROPOSED DIP ORDER	0.80	620.00
11/15/23	FRY	REVIEW DRAFT DIP MOTION	0.70	595.00
11/15/23	FRY	REVIEW DRAFT DIP ORDER	0.70	595.00
11/15/23	WAU	REVIEW DRAFT DIP ORDER	0.50	575.00
11/16/23	DJH	REVIEW REVISED DRAFT OF DIP MOTION (0.4); CORRESPOND REGARDING SAME (0.3)	0.70	542.50
11/16/23	FRY	EMAILS WITH CO-COUNSEL RE DIP	0.10	85.00
11/17/23	RTJ	REVIEW APPLICATION AND ORDER SHORTENING TIME	0.50	387.50
11/17/23	FRY	MULTIPLE EMAILS/CONFERENCES WITH CO-COUNSEL RE DIP FINANCING	1.10	935.00
11/17/23	MDS	REVIEW DIP MOTION PLEADINGS	1.60	2,360.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/17/23	RTJ	WORK ON DIP FINANCING MOTION AND APPLICATION TO SHORTEN TIME	1.20	930.00
11/17/23	DJH	CORRESPOND REGARDING DIP MOTION AND MOTION TO SHORTEN	0.40	310.00
11/17/23	MDS	REVIEW APPLICATION TO SHORTEN TIME REGARDING DIP MOTION	0.20	295.00
11/19/23	DJH	REVIEW CORRESPONDENCE REGARDING DIP MOTION AND MOTION TO SHORTEN	0.30	232.50
11/19/23	FP	PREPARE AND FILE MOTION FOR ENTRY OF AN ORDER AUTHORIZING DEBTORS TO OBTAIN POSTPETITION FINANCING, AND APPLICATION/ORDER TO SHORTEN TIME (.8); PREPARE AND EMAIL PROPOSED ORDER TO SHORTEN TO CHAMBERS (.2)	1.00	380.00
11/19/23	FRY	REVIEW APPLICATION TO SHORTEN RE DIP MOTION	0.20	170.00
11/19/23	WAU	REVIEW DIP MOTION AND APPLICATION TO SHORTEN NOTICE	0.80	920.00
11/19/23	FRY	EMAILS TO/FROM CO-COUNSEL RE DIP	0.20	170.00
11/19/23	FRY	REVIEW DIP MOTION FOR FILING	0.80	680.00
11/22/23	RTJ	ATTEND TO MULTIPLE CALLS AND EMAILS RE: DIP (0.7); REVIEW DOCUMENTS (0.6); REVIEW RESPONSES RE: DIP (0.6)	1.90	1,472.50
11/22/23	MDS	REVIEW LIMITED OBJECTION TO CASH COLLATERAL MOTION	0.30	442.50
11/26/23	FRY	REVIEW AND COMMENT ON DECLARATION IN SUPPORT OF DIP (.9); EMAIL TO CO-COUNSEL RE SAME (.2)	1.10	935.00
11/27/23	WAU	REVIEW UST EMAILS RE: DIP COMMENTS AND RESPONSES	0.20	230.00
11/27/23	RTJ	REVIEW MULTIPLE CORRESPONDENCE RE: DIP FINANCING	0.50	387.50
11/27/23	MDS	REVIEW PROPOSED CASH COLLATERAL MODIFICATION	0.40	590.00
11/27/23	FRY	REVIEW COMMENTS TO DIP ORDER	0.30	255.00
11/28/23	FRY	CONFERENCE WITH CO-COUNSEL RE 345 ISSUE IN DIP	0.20	170.00
11/28/23	FRY	CONFER WITH CO-COUNSEL RE DIP OBJECTION	0.30	255.00
11/28/23	FRY	CONFER WITH UST RE DIP OBJECTION	0.60	510.00
11/29/23	FRY	CALL WITH COUNSEL FOR CHUBB RE COMMENTS TO SECOND DAY ORDERS INCLUDING CASH COLLATERAL AND DIP	0.40	340.00
11/29/23	FRY	REVIEW COMMITTEE DIP/CASH COLLATERAL ISSUES LIST	0.40	340.00
11/30/23	FRY	REVIEW OBJECTIONS TO DIP FINANCING	0.40	340.00
11/30/23	FRY	CONFERENCE WITH CO-COUNSEL RE OBJECTION TO DIP	0.20	170.00
11/30/23	WAU	REVIEW DIP FINANCING OBJECTIONS	0.30	345.00
LITIGATION			0.80	937.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/10/23	DJH	CORRESPOND REGARDING EVIDENCE FOR UPCOMING HEARING	0.30	232.50
11/30/23	MDS	RESPOND TO LITIGATION SUBMISSIONS	0.40	590.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/30/23	WAU	REVIEW AND RESPOND TO EMAILS RE: 107B ISSUES AND HEARING	0.10	115.00

MEETING OF CREDITORS			9.00	4,458.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/07/23	FRY	EMAIL TO UST RE 341 (.1); TELEPHONE FROM UST RE SAME (.1)	0.20	170.00
11/15/23	FP	REVIEW EPIQ WEBSITE AND COURT WEBSITE FOR LISTING OF ALL CASES IN PREPARATION FOR DRAFTING 341/NOTICE OF COMMENCEMENT OF CASES (.5); BEGIN DRAFTING NOTICE (1.0)	1.50	570.00
11/15/23	FRY	MULTIPLE EMAILS WITH EPIQ RE NOTICE OF COMMENCEMENT	0.40	340.00
11/15/23	FP	CONTINUED REVISIONS TO 341/NOTICE OF COMMENCEMENT/LIST OF CASES AND CIRCULATE	1.00	380.00
11/16/23	FP	REVIEW EMAIL FROM UST WITH PASSCODE AND PARTICIPANT LINE INFORMATION AND UPDATE NOTICE OF COMMENCEMENT	0.30	114.00
11/16/23	RTJ	REVIEW NOTICE OF COMMENCEMENT	0.50	387.50
11/16/23	FP	WORK ON NOTICE OF COMMENCEMENT/341 MEETING NOTICE REVISIONS/UPDATES	1.00	380.00
11/16/23	FP	REVIEW CASES LISTED ON SCHEDULE TO NOTICE OF COMMENCEMENT	1.20	456.00
11/16/23	DJH	CALL REGARDING NOTICE OF COMMENCEMENT AND 341 HEARING	0.20	155.00
11/16/23	FRY	MULTIPLE EMAILS RE NOTICE OF COMMENCEMENT OF CASE	0.30	255.00
11/16/23	FP	CALLS WITH T. OPPELT/UST OFFICE RE: NOTICE OF COMMENCEMENT	0.20	76.00
11/16/23	FP	CIRCULATE UPDATED DRAFT OF NOTICE OF COMMENCEMENT/341 NOTICE TO R. JARECK AND D. HARRIS	0.30	114.00
11/16/23	FP	REVIEW SUGGESTIONS/COMMENTS TO NOTICE OF COMMENCEMENT AND WORK ON REVISIONS (.5); CIRCULATE (.1)	0.60	228.00
11/17/23	FP	PREPARE (.2) AND EFILE (.2) NOTICE OF COMMENCEMENT/341 HEARING NOTICE; COORDINATE SERVICE (.1)	0.50	190.00
11/17/23	RTJ	REVIEW AND REVISE NOTICE OF COMMENCEMENT	0.50	387.50
11/17/23	FRY	COORDINATE FILING AND SERVICE OF NOTICE OF COMMENCEMENT	0.30	255.00

RELIEF FROM STAY			1.00	895.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/14/23	RTJ	REVIEW CORRESPONDENCE RE: PERSONAL INJURY AND AUTOMATIC STAY	0.20	155.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/30/23	FRY	CONFERENCE WITH CO-COUNSEL RE STAY VIOLATION AND MOTION TO ENFORCE STAY	0.30	255.00
11/30/23	WAU	EMAILS RE: STRATEGY RELATING TO POTENTIAL VIOLATION OF THE AUTOMATIC STAY	0.20	230.00
11/30/23	FRY	REVIEW EMAILS RE MOTION FOR VIOLATION OF STAY AND DAMAGES	0.30	255.00

REPORTING **10.00** **8,554.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/07/23	PVR	EMAIL FROM AND TO D. HARRIS (0.1); AND REVIEW, REVISE, PREPARE AND EFILE SCHEDULES EXTENSION MOTION (0.2)	0.30	115.50
11/08/23	FP	REVIEW SIGNED ORDER EXTENDING DEADLINE FOR FILING SCHEDULES AND UPDATE CALENDAR INFORMATION	0.20	76.00
11/09/23	RTJ	REVIEW CORRESPONDENCE AND PLEADINGS RE: 107(B) ISSUES	0.80	620.00
11/14/23	DJH	CORRESPOND REGARDING REPORTING REQUIREMENTS	0.30	232.50
11/14/23	RTJ	REVIEW CORRESPONDENCE AND MONTHLY OPERATING REPORTS	0.30	232.50
11/15/23	WAU	REVIEW EMAILS RE: IDI	0.10	115.00
11/15/23	FRY	EMAILS WITH CO-COUNSEL RE IDI	0.20	170.00
11/16/23	FRY	EMAILS WITH CO-COUNSEL RE MOR REPORTING REQUIREMENTS	0.10	85.00
11/16/23	FRY	REVIEW REQUESTS FROM UST RE IDI	0.20	170.00
11/16/23	RTJ	CONFERENCE WITH ADVISORS RE: MORS	0.50	387.50
11/16/23	DJH	CALL REGARDING UST REPORTING GUIDELINES	0.60	465.00
11/21/23	WAU	REVIEW DRAFT LETTER TO UST RE: MONTHLY OPERATING REPORT PROCEDURES	0.10	115.00
11/21/23	DJH	REVIEW DRAFT LETTER REGARDING REPORTING	0.30	232.50
11/22/23	FRY	REVIEW AND COMMENT ON LETTER RE REPORTING	0.30	255.00
11/22/23	DJH	CORRESPOND REGARDING UST REQUEST LETTER	0.40	310.00
11/22/23	RTJ	REVIEW AND REVISE LETTER TO UST RE: MOR AND REPORTING (0.6); CORRESPOND RE: SAME (0.2)	0.80	620.00
11/22/23	WAU	REVIEW AND COMMENT ON DRAFT LETTER TO UST RE: MONTHLY OPERATING REPORT PROTOCOLS	0.30	345.00
11/27/23	RTJ	REVIEW LETTER RE: MOR PROPOSAL (0.4); REVIEW COMMENTS TO SAME (0.2); REVIEW DOCUMENTS (0.2)	0.80	620.00
11/27/23	FRY	EMAILS TO/FROM CO-COUNSEL RE INFORMATION FOR IDI	0.20	170.00
11/27/23	MDS	REVIEW MONTHLY OPERATING PROPOSAL	0.20	295.00
11/27/23	FRY	CONFERENCE WITH CO-COUNSEL RE IDI	0.20	170.00
11/27/23	WAU	REVIEW EMAILS/COMMENTS RE: MONTHLY OPERATING REPORT PROPOSAL LETTER	0.20	230.00
11/28/23	FRY	EMAILS WITH CO-COUNSEL RE IDI	0.20	170.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/23	FP	TELEPHONE CALL FROM T. OPPELT/UST OFFICE RE: QUESTIONS ON ORGANIZATION CHART	0.10	38.00
11/30/23	DJH	CORRESPOND REGARDING UPCOMING IDI	0.30	232.50
11/30/23	FRY	REVIEW EMAILS RE IDI	0.20	170.00
11/30/23	FRY	REVIEW COMMUNICATIONS RE MOR REPORTING	0.40	340.00
11/30/23	DJH	REVIEW REVISED LETTER TO UST REGARDING REPORTING	0.20	155.00
11/30/23	MDS	REVIEW MONTHLY OPERATING REPORT PROTOCOL	0.30	442.50
11/30/23	WAU	REVIEW EMAILS RE: IDI	0.20	230.00
11/30/23	WAU	REVIEW REVISIONS TO MOR PROTOCOL LETTER TO UST AND EMAILS RE: SAME	0.20	230.00
11/30/23	WAU	REVIEW UST OBJECTION TO REDACTION OF SCHEDULES	0.30	345.00
11/30/23	FRY	REVIEW EMAILS WITH A&M RE IDI	0.20	170.00

TRAVEL TIME **3.00** **1,968.75**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/08/23	MDS	TRAVEL TO COURT FOR FIRST DAY HEARING	1.50	1,106.25
11/08/23	WAU	TRAVEL ROUND TRIP TO COURT FOR FIRST DAY HEARINGS	1.50	862.50

TOTAL HOURS 318.00

PROFESSIONAL SERVICES: \$239,583.75

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Daniel J. Harris	Member	41.60	775.00	32,240.00
Danielle E. Delehanty	Paralegal	17.90	365.00	6,533.50
Felice R. Yudkin	Member	45.30	850.00	38,505.00
Frances Pisano	Paralegal	44.10	380.00	16,758.00
Julie A. Aberasturi	Associate	0.20	375.00	75.00
Michael D. Sirota	Member	24.80	1,475.00	36,580.00
Michael D. Sirota	Member	1.50	737.50	1,106.25
Pauline Z. Ratkowiak	Paralegal	17.30	385.00	6,660.50
Ryan T. Jareck	Member	93.60	775.00	72,540.00
Suhailah S. Sallie	Paralegal	9.10	380.00	3,458.00
Warren A. Usatine	Member	21.10	1,150.00	24,265.00
Warren A. Usatine	Member	1.50	575.00	862.50

Total 318.00 \$239,583.75

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COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	1.00	0.10
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
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11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	1.00	0.10
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/06/23	COURT FEES	30.00	3.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	51.00	10.20
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	180.00	36.00
11/07/23	COURT FEES	30.00	3.00
11/07/23	COURT FEES	3.00	0.30
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	41.00	8.20
11/07/23	COURT FEES	1.00	0.10
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	108.00	21.60
11/07/23	COURT FEES	2.00	0.20
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	198.00	39.60
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	37.00	7.40
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	153.00	30.60
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	180.00	36.00
11/07/23	COURT FEES	30.00	3.00

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11/07/23	COURT FEES	2.00	0.20
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	363.00	72.60
11/07/23	COURT FEES	6.00	0.60
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	56.00	11.20
11/07/23	COURT FEES	7.00	0.70
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	121.00	24.20
11/07/23	COURT FEES	30.00	3.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	60.00	12.00
11/07/23	COURT FEES	2.00	0.20
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	42.00	8.40
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	105.00	21.00
11/07/23	COURT FEES	30.00	3.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	327.00	65.40
11/07/23	COURT FEES	29.00	2.90
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	111.00	22.20
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	198.00	39.60
11/07/23	COURT FEES	30.00	3.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	36.00	7.20
11/07/23	COURT FEES	30.00	3.00
11/07/23	COURT FEES	30.00	3.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	112.00	22.40
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	135.00	27.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	35.00	7.00
11/07/23	COURT FEES	30.00	3.00
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	38.00	7.60
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	46.00	9.20
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	168.00	33.60
11/07/23	COURT FEES	28.00	2.80
11/07/23	COURT FEES	1.00	0.10
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	61.00	12.20
11/07/23	COURT FEES	28.00	2.80
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	109.00	21.80
11/07/23	COURT FEES	2.00	0.20
11/07/23	COURT FEES	1.00	0.10
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	48.00	9.60
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	138.00	27.60
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	114.00	22.80
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	66.00	13.20
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	45.00	9.00

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	123.00	24.60
11/07/23	COURT FEES	29.00	2.90
11/07/23	PHOTOCOPY /PRINTING/ SCANNING	183.00	36.60
11/07/23	COURT FEES	3.00	0.30
11/08/23	TRAVEL - CAR SERVICE	1.00	765.00
11/08/23	WORKING LUNCH WITH WEWORK CLIENTS	1.00	48.39
11/10/23	COURT FEES	22.00	2.20
11/10/23	COURT FEES	1.00	301.00
11/12/23	DELIVERY SERVICES/COURIERS	1.00	19.00
11/13/23	FILING FEES	1.00	301.00
11/13/23	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
11/13/23	PHOTOCOPY/PRINTING/ SCANNING	3.00	0.60
11/15/23	PHOTOCOPY /PRINTING/ SCANNING	39.00	7.80
11/19/23	DELIVERY/COURIERS	1.00	96.00
Total			\$2,409.59

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
PHOTOCOPYING / PRINTING / SCANNING	772.40
COURT FEES	407.80
FILING FEES	301.00
TRAVEL - CAR SERVICE	765.00
DELIVERY SERVICES/COURIERS	115.00
LUNCHEON/DINNER CONFERENCE	48.39
TOTAL COSTS	\$2,409.59

TOTAL SERVICES AND COSTS: \$ 241,993.34