

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Deutsche Bank AG, London Branch

OCM Opportunities Fund VIIb Delaware, LP

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 22813

Amount of Claim Transferred: **\$27,653,942.89**

DEUTSCHE BANK AG, LONDON BRANCH  
c/o Deutsche Bank Securities Inc.  
One Columbus Circle, 7th Floor  
New York, New York 10019  
Attn: Whitney Zeledon  
Email: whitney.zeledon@db.com  
Tel: 212-250-5760

Date Claim Filed: September 21, 2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DEUTSCHE BANK AG, LONDON BRANCH

By:  \_\_\_\_\_

Date: December 22, 2023 \_\_\_\_\_

By:  \_\_\_\_\_

Date: December 22, 2023 \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 22813 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on \_\_\_\_\_.

OCM Opportunities Fund VIIb Delaware, LP	Deutsche Bank AG, London Branch
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
OCM Opportunities Fund VIIb Delaware, L.P. C/O Oaktree Capital Management, L.P. 333 South Grand Ave, 28 <sup>th</sup> Floor Los Angeles, CA 90071 Attention: Ross Rosenfelt	DEUTSCHE BANK AG, LONDON BRANCH c/o Deutsche Bank Securities Inc. One Columbus Circle, 7th Floor New York, New York 10019 Attn: Whitney Zeledon Email: whitney.zeledon@db.com Tel: 212-250-5760

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

## EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (SCC) (Jointly Administered)

Proof of Claim Number 22813

**OCM OPPORTUNITIES FUND VIIB DELAWARE, LP**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

One Columbus Circle, 7th Floor

New York, New York 10019

Attn: Whitney Zeledon

Email: whitney.zeledon@db.com

Tel: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 22813, in the allowed amount of **\$27,653,942.89** (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.


IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated December 22, 2023.

**DEUTSCHE BANK AG, LONDON BRANCH**

**OCM OPPORTUNITIES FUND VIIB DELAWARE, LP**

By: Oaktree Fund GP, LLC, its General Partner

By: Oaktree Fund GP I, L.P., its Managing Member

By: 

Name: Alex Darbyshire  
Title: Director

By: 


Name: Simon Glennie  
Title: Managing Director

DocuSigned by:

By:   
CB6A907E23C64F7...

Name: Ross Rosenfelt  
Title: Authorized Signatory

DocuSigned by:

By:   
905F93129F544D7...

Name: Sherman Lau  
Title: Authorized Signatory