

**ENTERED**

February 13, 2024

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS  
Nathan Ochsner, Clerk

MOTION AND ORDER  
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	24-90004(CML)
Debtor	In Re: Audacy, Inc., et al.		

This lawyer, who is admitted to the State Bar of California:

Name	Michael S. Greger
Firm	Allen Matkins Leck Gamble Mallory & Natsis LLP
Street	2010 Main Street, 8th Floor
City & Zip Code	Irvine, California 92614
Telephone	Telephone: (949) 553-1313
Licensed: State & Number	Email: mgreger@allenmatkins.com CA Bar No. 156505

Seeks to appear as the attorney for this party:

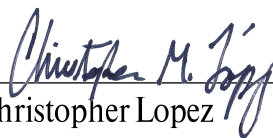
5670 Wilshire Owner LLC	
Dated: 2/12/24	Signed: /s/ Michael S. Greger

COURT USE ONLY: The applicant's state bar reports their status as: <u>Active</u> .	
Dated: 2/13/2024	Signed: /s/ Z. Compean Deputy Clerk

Order

This lawyer is admitted *pro hac vice*.

Signed: February 13, 2024

  
 \_\_\_\_\_  
 Christopher Lopez  
 United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Audacy, Inc.  
Debtor

Case No. 24-90004-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: Feb 13, 2024

Form ID: pdf002

Total Noticed: 26

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 15, 2024:**

Recip ID	Recipient Name and Address
db	+ Audacy, Inc., 2400 Market Street, 4th Floor, Philadelphia, PA 19103-3041
aty	Melanie A. Miller, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6745
intp	+ Ad Hoc First Lien Group, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002, UNITED STATES 77002-2790
cr	+ Ad Hoc Second Lien Group, c/o Lacy M. Lawrence, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
stkhld	Alan Adams, Kirkland, WA 98034
cr	+ Granite Wesleyan Partners, Ltd., c/o Victoria Argeroplos, Jackson Walker LLP, 1401 McKinney St., Suite 1900, Houston, TX 77010 UNITED STATES 77010-1900
cr	+ LVA4 Colony Square, L.P./Colony Square (Colony-Mid, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496

TOTAL: 7

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: swulfekuhle@broward.org	Feb 13 2024 20:11:00	Broward County, c/o Records, Taxes & Treasury, Attn: Bankruptcy Section, 115 S. Andrews Ave. A-100, Ft. Lauderdale, FL 33301, UNITED STATES 33301-1888
cr	+ Email/Text: jthoman@hodgsonruss.com	Feb 13 2024 20:13:00	Buffalo Bills, LLC, c/o Hodgson Russ LLP, James C. Thoman, Esq., 140 Pearl Street, Suite 100, Buffalo, NY 14202-4014
cr	+ Email/Text: notices@crgfinancial.com	Feb 13 2024 20:12:00	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624, UNITED STATES 07624-1313
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 13 2024 20:12:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 13 2024 20:12:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Feb 13 2024 20:12:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: legal.process@db.com	Feb 13 2024 20:12:00	Deutsche Bank Trust Company Americas, 1 Columbus Circle, New York, NY 10019-8735
cr	+ Email/Text: jdryer@bernsteinlaw.com	Feb 13 2024 20:12:00	Duquesne Light Company, c/o Bernstein-Burkley, P.C., 601 Grant Street, 9th Floor, Pittsburgh, PA 15219-4430
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Feb 13 2024 20:12:00	Ellis County, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
op	^ MEBN	Feb 13 2024 20:09:21	Epiq Corporate Restructuring, LLC, 777 Third

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			Avenue, 12th Floor, New York, NY 10017-1302
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 13 2024 20:12:00	Harris County ESD #01, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 13 2024 20:12:00	Harris County ESD #17, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 13 2024 20:12:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 13 2024 20:12:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
intp	^ MEBN	Feb 13 2024 20:09:09	Jolene Wise United States Securities & Exchange Co, 175 W. Jackson Blvd., Suite 1450, Chicago, IL 60604-2710
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 13 2024 20:12:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: bdept@mrrlaw.net	Feb 13 2024 20:12:00	Prince George's County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331
cr	+ Email/Text: BKECF@traviscountytx.gov	Feb 13 2024 20:12:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: kate.leemcconnell@mapletree.com.sg	Feb 13 2024 20:12:00	iHeartMedia, Inc., Dykema Gossett, PLLC, c/o Patrick L. Huffstickler, 112 E. Pecan Street, Suite 1800, San Antonio, TX 78205, UNITED STATES 78205-1521

TOTAL: 19

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		5670 Wilshire Owner LLC
cr		AFTRA Retirement Fund
cr		ARI Fleet LT
cr		Automotive Rentals, Inc.
cr		BDA Advisors, Inc.
cr		Broadcast Music, Inc.
cr		DZ Bank AG Deutsche Zentral-Genossenschaftsbank Fr
cr		MP2 Energy Texas, LLC d/b/a Shell Energy Solutions
cr		Sag-Aftra
cr		Sag-Aftra Health Plan
cr		SoundExchange
intp		Wilmington Savings Fund Society, FSB, as DIP Agent
intp		Writers Guild of America, East

TOTAL: 13 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

District/off: 0541-4  
Date Rcvd: Feb 13, 2024

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**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 15, 2024

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 13, 2024 at the address(es) listed below:

Name	Email Address
Alan E Gamza	on behalf of Creditor Deutsche Bank Trust Company Americas agamza@mosessinger.com
Brett D Goodman	on behalf of Interested Party Wilmington Savings Fund Society FSB, as DIP Agent and Prepetition First Lien Agent brett.goodman@afslaw.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com, mbartlett@cokinoslaw.com;eolson@cokinoslaw.com
Emma Phyllicia Myles	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions emyles@cokinoslaw.com
Eric Greene	on behalf of Interested Party Writers Guild of America East egreene@spivaklipton.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
James A. Keefe	on behalf of Debtor Audacy Nevada LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Missouri LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Massachusetts LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Minnesota LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Maryland LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Networks LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy License LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Miami LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Louisiana LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James A. Keefe	on behalf of Debtor Audacy Michigan LLC jkeefe@porterhedges.com, mwebb@porterhedges.com
James B Danford, Jr	on behalf of Creditor DZ Bank AG Deutsche Zentral-Genossenschaftsbank Frankfurt am Main jdanford@mayerbrown.com sswihart@mayerbrown.com;Hou-Dept-Docket@mayerbrown.com;mcisneros@mayerbrown.com
James C Thoman	on behalf of Creditor Buffalo Bills LLC jthoman@hodgsonruss.com, cnapiers@hodgsonruss.com;mheftka@hodgsonruss.com
Jarrold B. Martin	on behalf of Creditor LVA4 Colony Square L.P./Colony Square (Colony-Midtown), L.P. jarrold.martin@chamberlainlaw.com, Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;valerie.herrera@chamberlainlaw.com
Jason Starks	on behalf of Creditor Travis County bkecf@traviscountytexas.gov

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Jeffrey Richard Gleit

on behalf of Interested Party Wilmington Savings Fund Society FSB, as DIP Agent and Prepetition First Lien Agent  
jeffrey.gleit@afslaw.com, nkoslof@sandw.com, aweiss@sandw.com, tkethro@sandw.com

Jennifer Lauren Rodburg

on behalf of Creditor Broadcast Music Inc. Jennifer.rodburg@friedfrank.com, managingattorneysdepartment@friedfrank.com

John F Higgins, IV

on behalf of Debtor Infinity Broadcasting LLC jhiggins@porterhedges.com  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy California LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Illinois LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Operations Inc. jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Colorado LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor AmperWave LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Rhode Island LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Arizona LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Podcorn Media LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy South Carolina LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Pineapple Street Media LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Kansas LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Corp. jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Inc. jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Texas LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Services LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor QL Gaming Group LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy Georgia LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

John F Higgins, IV

on behalf of Debtor Audacy International LLC jhiggins@porterhedges.com,  
emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

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John F Higgins, IV	on behalf of Debtor Audacy Connecticut LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor Audacy Florida LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor Audacy Capital Corp. jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor Audacy Atlas LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John Kendrick Turner	on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Ellis County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
Jolene M Wise	on behalf of Interested Party Jolene Wise United States Securities & Exchange Commission wisej@sec.gov isenmanb@sec.gov
Kent C Kolbig	on behalf of Creditor Deutsche Bank Trust Company Americas kkolbig@mosessinger.com
Keri P Ebeck	on behalf of Creditor Duquesne Light Company kebeck@bernsteinlaw.com btemple@bernsteinlaw.com;kebeck@ecf.courtdrive.com
Lacy M. Lawrence	on behalf of Creditor Ad Hoc Second Lien Group llawrence@akingump.com bkemp@akingump.com;alaaraj@akingump.com;nymco@akingump.com
Mark J. Chaney, III	on behalf of Creditor Automotive Rentals Inc. mark.chaney@arlaw.com, annie.parish@arlaw.com
Mark J. Chaney, III	on behalf of Creditor ARI Fleet LT mark.chaney@arlaw.com annie.parish@arlaw.com
Matthew Edward Stolz	on behalf of Creditor AFTRA Retirement Fund mstolz@cwsny.com
Matthew Edward Stolz	on behalf of Creditor Sag-Afra Health Plan mstolz@cwsny.com
Matthew Edward Stolz	on behalf of Creditor Sag-Afra mstolz@cwsny.com
Megan Young-John	on behalf of Debtor Audacy Ohio LLC myoung-john@porterhedges.com
Megan Young-John	on behalf of Debtor Audacy North Carolina LLC myoung-john@porterhedges.com
Megan Young-John	on behalf of Debtor Audacy Pennsylvania LLC myoung-john@porterhedges.com
Megan Young-John	on behalf of Debtor Audacy Radio Tower LLC myoung-john@porterhedges.com
Megan Young-John	on behalf of Debtor Audacy New York LLC myoung-john@porterhedges.com
Megan Young-John	on behalf of Debtor Audacy Oregon LLC myoung-john@porterhedges.com
Megan Young-John	on behalf of Debtor Audacy Properties LLC myoung-john@porterhedges.com
Megan Young-John	on behalf of Debtor Audacy Inc. myoung-john@porterhedges.com
Melissa S. Woods	on behalf of Creditor Sag-Afra mwoods@cwsny.com
Melissa S. Woods	on behalf of Creditor Sag-Afra Health Plan mwoods@cwsny.com
Melissa S. Woods	on behalf of Creditor AFTRA Retirement Fund mwoods@cwsny.com

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Michael Shane Johnson  
on behalf of Debtor Audacy Washington DC LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Audacy Inc. sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Audacy Wisconsin LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Cadence 13 LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Eventful LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Audacy Virginia LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Audacy Tennessee LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Audacy Sports Radio LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Michael Shane Johnson  
on behalf of Debtor Audacy Washington LLC sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com

Paris Gyparakis  
on behalf of Creditor BDA Advisors Inc. pgyparakis@pbnlaw.com, gyparakis.paris@notify.bestcase.com

Patrick L Huffstickler  
on behalf of Creditor iHeartMedia Inc. phuffstickler@dykema.com, ggonzalez@dykema.com;ggonzalez@dykema.com

Reagan H. Tres Gibbs, III  
on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions tgibbs@cokinoslaw.com

Richard A Aguilar  
on behalf of Creditor Automotive Rentals Inc. richard.aguilar@arlaw.com, annie.parish@arlaw.com

Richard A Aguilar  
on behalf of Creditor ARI Fleet LT richard.aguilar@arlaw.com annie.parish@arlaw.com

Ryan Alexander Berger  
on behalf of Creditor Broadcast Music Inc. ryan.berger@friedfrank.com, managingattorneysdepartment@friedfrank.com

Scott Andron  
on behalf of Creditor Broward County sandron@broward.org swulfekuhle@broward.org

Sean Thomas Wilson  
on behalf of Creditor 5670 Wilshire Owner LLC KDWBankruptcyDepartment@kelleydrye.com;mvicinanza@ecf.inforruptcy.com

Tara LeDay  
on behalf of Creditor LVA4 Colony Square L.P./Colony Square (Colony-Midtown), L.P. tara.leday@chamberlainlaw.com, tara.leday@mvbalaw.com;lara.coleman@chamberlainlaw.com;valerie.herrera@chamberlainlaw.com;vcovington@mvbalaw.com;aging@mvbalaw.com;pbowers@mvbalaw.com;lgordon@mvbalaw.com;bankruptcy@mvbalaw.com;Crystal.eudy@mvb

Tara L Grundemeier  
on behalf of Creditor City of Houston houston\_bankruptcy@lgbs.com

Tara L Grundemeier  
on behalf of Creditor Harris County ESD #17 houston\_bankruptcy@lgbs.com

Tara L Grundemeier  
on behalf of Creditor Harris County ESD #01 houston\_bankruptcy@lgbs.com

Tara L Grundemeier  
on behalf of Creditor City of Pasadena houston\_bankruptcy@lgbs.com

Tara L Grundemeier  
on behalf of Creditor Lone Star College System houston\_bankruptcy@lgbs.com

Tara L Grundemeier  
on behalf of Creditor Houston ISD houston\_bankruptcy@lgbs.com

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Tara L Grundemeier

on behalf of Creditor Houston Community College System houston\_bankruptcy@lgbs.com

Thomas A Howley

on behalf of Interested Party Ad Hoc First Lien Group tom@howley-law.com roland@howley-law.com;eric@howley-law.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Vianey Garza

on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov

Victoria Nicole Argeroplos

on behalf of Creditor Granite Wesleyan Partners Ltd. vargeroplos@jw.com,  
msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com;dduhon@jw.com

TOTAL: 96