

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
MEDIAMATH HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 23-10882 (LSS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Ref. Docket No. 579</b>

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**CERTIFICATE OF SERVICE**

I, GREGORY WINTER , hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On February 6, 2024, I caused to be served the “Notice of Proposed Settlement Pursuant to Order Approving Procedures for the Settlement of Certain Third Party Claims,” dated February 6, 2024 [Docket No. 579], by causing true and correct copies to be:
  - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
  - b. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Gregory Winter  
Gregory Winter

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc. c/o Epiq Corporate Restructuring, LLC, P.O. Box 4420, Beaverton, Oregon 97076-4420.

**EXHIBIT A**

<b>Claim Name</b>	<b>Address Information</b>
BECKET & LEE LLP	(COUNSEL TO AMEX TRS CO, INC) ATTN: SHRADDHA BHARATIA PO BOX 3001 MALVERN PA 19355-0701
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INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
LIVERAMP, INC.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: ANDREW LUCKING 301 MAIN ST, 2ND FL LITTLE ROCK AR 72201
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
STATE OF OHIO	ATTN: ROBERT L. DOTY- ASSISTANT ATTORNEY GENERAL COLLECTIONS ENFORCEMENT, TOLEDO REGIONAL OFFICE ONE GOVERNMENT CENTER, SUITE 1240 TOLEDO OH 43604-2261
TN DEPT OF REVENUE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIV PO BOX 20207 NASHVILLE TN 37202-0207

<b>Total Creditor count 7</b>
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**Claim Name**

**Address Information**

ADMYFRIENDS INC

D/B/A ADLIB MEDIA GROUP 63 STEPHEN DR PLEASANTVILLE NY 10570-1836

ADMYFRIENDS, INC

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**Total Creditor count 2**

**EXHIBIT B**

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