

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

APPLICATION FOR ADMISSION *PRO HAC VICE*

TO THE HONORABLE COURT:

COMES NOW Matthew D. McGill, Esq. (hereafter, “Applicant”), and pursuant to L.

Dist. Ct. R. 83A(f) of the Local Rules of the United States District Court for the District of

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Puerto Rico, as incorporated by Rule 1001-1(b) and Rule 2090-1(c) of the Local Bankruptcy Rules, hereby requests to be permitted to appear and participate in this particular case, in association with the law firm of Gibson, Dunn & Crutcher LLP, and the undersigned members of the bar of this Court, in representation of Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (“Assured”). In support thereof Applicant respectfully shows:

1. Applicant is an attorney and member of the law firm Gibson, Dunn & Crutcher LLP, located at 1050 Connecticut Avenue N.W., Washington, D.C., 20036, telephone number (202) 887-8360, and fax number (202) 530-9662.

2. Applicant will sign all pleadings with the name Matthew D. McGill.

3. Applicant has been retained by Assured to provide legal representation in connection with the above-styled matter now pending before the United States District Court for the District of Puerto Rico.

4. Since 2003, applicant has been and presently is a member in good standing of the District of Columbia Bar, where applicant regularly practices. Applicant’s Bar License number is 481430.

5. Applicant is also admitted to practice before the following courts:

<u>Court:</u>	<u>Admission Date:</u>
Supreme Court of the United States	December 2004
U.S. Court of Appeals for the First Circuit	November 2004
U.S. Court of Appeals for the Second Circuit	October 2006
U.S. Court of Appeals for the Third Circuit	March 2013
U.S. Court of Appeals for the Fourth Circuit	February 2014
U.S. Court of Appeals for the Fifth Circuit	January 2003; readmitted January 2024

U.S. Court of Appeals for the Ninth Circuit	June 2007
U.S. Court of Appeals for the Tenth Circuit	October 2014
U.S. Court of Appeals for the Eleventh Circuit	February 2006
U.S. Court of Appeals for the D.C. Circuit	May 2004
U.S. Court of Appeals for the Federal Circuit	July 2007
U.S. District Court for the District of Columbia	September 2013
U.S. District Court for the Southern District of New York	February 2002
U.S. District Court for the District of New Mexico	February 2021
U.S. District Court for the Western District of Washington	February 2021

6. Applicant is a member in good standing of the bars of the courts listed in paragraph 5.

7. Applicant is not currently suspended from the practice of law before any court or jurisdiction.

8. Likewise, as far as applicant knows, applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding or criminal proceeding before any court or jurisdiction.

9. Applicant has not been denied admission to, or been disciplined by, resigned from, surrendered his license to practice before, or withdrawn an application for admission to practice before any court or jurisdiction, while facing a disciplinary complaint.

10. During the past three (3) years, Applicant has not filed for *pro hac vice* admission in the United States Bankruptcy Court for the District of Puerto Rico or United States District Court for the District of Puerto Rico.

11. Local counsel of record associated with Applicant in this matter are:

Heriberto Burgos Perez
Ricardo F. Casellas-Sánchez
Diana Pérez-Seda
Casellas Alcover & Burgos P.S.C.
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12. Applicant has read and will comply with the Local Rules of the United States District Court for the District of Puerto Rico and the Local Rules of the United States Bankruptcy Court for the District of Puerto Rico, which provide in part that attorneys appearing *pro hac vice* must comply with the provisions set forth therein and pay an admission fee of \$300 per appearance in each new case before the Court.

WHEREFORE, Applicant respectfully requests to be admitted to practice in the United States District Court for the District of Puerto Rico for the above-styled case only.

Dated: February 22, 2024

Respectfully submitted,

/s/ Matthew D. McGill

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I HEREBY CERTIFY, pursuant to L. Dist. Ct. R. 83A(f) of the Local Rules of the United States District Court for the District of Puerto Rico, as well as Rule 1001-1(b) and Rule 2090-1(c) of the Local Bankruptcy Rules, that I consent to the designation of local counsel for all purposes.

Dated: February 22, 2024

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/s/ Diana Pérez-Seda
Diana Pérez-Seda
USDC-PR No. 232,014

WE HEREBY CERTIFY that on this same date, we caused to be electronically filed the foregoing Application and Order for Admission *pro hac vice* with the Clerk of Court, using the CM/ECF system, which will send notification of such filing to all counsel of record.

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*Attorneys for Assured Guaranty Corp. and
Assured Guaranty Municipal Corp.*

ORDER

The Court, having considered the above Application for Admission *Pro Hac Vice*, orders that:

_____ The application be granted.

_____ The application be denied.

The Clerk of Court shall deposit the admission fee to the account of Non-Appropriated Funds of this Court under the authority of L. Cv. R. 83A(f).

SO ORDERED.

In San Juan, Puerto Rico, this ____ day of _____, 2024.

Hon. _____
UNITED STATES DISTRICT COURT JUDGE