

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as a representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA

Title III

Case No. 17-BK-4780-LTS

**AMENDED INFORMATIVE MOTION  
OF THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD REGARDING FEBRUARY 27, 2024 PRETRIAL CONFERENCE**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court's *Order Regarding Procedures for February 27, 2024, Pretrial Conference* [Case No. 17-3283, ECF No. 26397], the Financial Oversight and Management Board

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801). Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.

for Puerto Rico (the “Oversight Board”), as the Title III representative of the Puerto Rico Electric Power Authority (“PREPA”) pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”),<sup>2</sup> respectfully states as follows:

1. The following attorneys will appear on behalf of the Oversight Board at the pretrial conference on February 27, 2024, at 9:30 a.m. (Atlantic Standard Time) (the “Pretrial Conference”):

- i. Julia D. Alonzo (jalonzo@proskauer.com);
- ii. Ehud Barak (ebarak@proskauer.com);
- iii. Martin J. Bienenstock (mbienenstock@proskauer.com);
- iv. Margaret A. Dale (mdale@proskauer.com);
- v. Michael T. Mervis (mmervis@proskauer.com);
- vi. Paul V. Possinger (ppossinger@proskauer.com);
- vii. Javier F. Sosa (jsosa@proskauer.com);
- viii. Laura Stafford (lstafford@proskauer.com);
- ix. Gabriel A. Miranda (gabriel.miranda@oneillborges.com).

2. Martin J. Bienenstock, Ehud Barak, Margaret A. Dale, Michael T. Mervis, Paul V. Possinger, Julia D. Alonzo, Javier F. Sosa, and Laura Stafford will appear to address any stipulated or contested matters, as well as any questions and comments, if any, related to the Court’s discussion concerning the conduct of the hearing on the confirmation of the PREPA Plan of Adjustment.

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<sup>2</sup> PROMESA is codified at 48 U.S.C. §§ 2101–2241.

3. Martin J. Bienenstock, Ehud Barak, Margaret A. Dale, Michael T. Mervis, Paul V. Possinger, Julia D. Alonzo, Javier F. Sosa, Laura Stafford, and Gabriel A. Miranda reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the Pretrial Conference to the extent it impacts the interests of the Oversight Board or the Debtor.

*[Remainder of page intentionally left blank]*

**WHEREFORE**, the Oversight Board respectfully requests that the Court take notice of the foregoing.

Dated: February 26, 2024  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Margaret A. Dale  
Martin J. Bienenstock  
Margaret A. Dale  
Paul V. Possinger  
Ehud Barak  
(Admission *pro hac vice*)  
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*Attorneys for the Financial Oversight and  
Management Board as representative for the  
Debtor*

/s/ Hermann D. Bauer  
Hermann D. Bauer  
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*Co-Attorneys for the Financial Oversight and  
Management Board as representative for the  
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**Exhibit A**

**Party Appearance Sheet**

EXHIBIT A

PARTY APPEARANCE SHEET

Name of Party	Financial Oversight and Management Board for Puerto Rico (the “ <u>Oversight Board</u> ”), as the Title III representative of the Puerto Rico Electric Power Authority (“ <u>PREPA</u> ” or the “ <u>Debtor</u> ”)	
Party Name Abbreviation (For Use with Zoom <sup>1</sup> )	FOMB	
ATTORNEY 1	Appearance Method	Zoom
	Name	Julia D. Alonzo
	Law Firm	Proskauer Rose LLP
	Email	jalonzo@proskauer.com
	Phone Number	(212) 969-4558
	Docket Entry No. of Notice of Appearance	Docket Entry No. 563
	Zoom Screen Name	FOMB / Alonzo, Julia / Proskauer Rose LLP
ATTORNEY 2	Appearance Method	Zoom
	Name	Ehud Barak
	Law Firm	Proskauer Rose LLP
	Email	ebarak@proskauer.com
	Phone Number	(212) 969-4247
	Docket Entry No. of Notice of Appearance	Docket Entry No. 90
	Zoom Screen Name	FOMB / Barak, Ehud / Proskauer Rose LLP
ATTORNEY 3	Appearance Method	Zoom
	Name	Martin J. Bienenstock
	Email	Proskauer Rose LLP
	Law Firm	mbienenstock@proskauer.com
	Phone Number	(212) 969-4530
	Docket Entry No. of Notice of Appearance	Docket Entry No. 90
	Zoom Screen Name	FOMB / Bienenstock, Martin / Proskauer Rose LLP
ATTORNEY 4	Appearance Method	In-Person / PR
	Name	Margaret A. Dale
	Law Firm	Proskauer Rose LLP
	Email	mdale@proskauer.com
	Phone Number	(212) 969-3315
	Docket Entry No. of Notice of Appearance	Docket Entry No. 2486
ATTORNEY 5	Appearance Method	Zoom
	Name	Michael T. Mervis
	Law Firm	Proskauer Rose LLP
	Email	mmervis@proskauer.com
	Phone Number	(212) 969-3565
	Docket Entry No. of Notice of Appearance	Docket Entry No. 6856

<sup>1</sup> See Pretrial Conference Procedures Order, ¶ 6(a).

ATTORNEY 6	Appearance Method	Zoom
	Name	Paul V. Possinger
	Law Firm	ppossinger@proskauer.com
	Email	Proskauer Rose LLP
	Phone Number	(312) 962-3570
	Docket Entry No. of Notice of Appearance	Docket Entry No. 90
	Zoom Screen Name	FOMB / Possinger, Paul / Proskauer Rose LLP
ATTORNEY 7	Appearance Method	Zoom
	Name	Javier F. Sosa
	Law Firm	Proskauer Rose LLP
	Email	jsosa@proskauer.com
	Phone Number	(212) 969-3742
	Docket Entry No. of Notice of Appearance	Docket Entry No. 22992
	Zoom Screen Name	FOMB / Sosa, Javier / Proskauer Rose LLP
ATTORNEY 8	Appearance Method	Zoom
	Name	Laura Stafford
	Law Firm	Proskauer Rose LLP
	Email	lstafford@proskauer.com
	Phone Number	(617) 529-9714
	Docket Entry No. of Notice of Appearance	Docket Entry No. 4967
	Zoom Screen Name	FOMB / Stafford, Laura / Proskauer Rose LLP
ATTORNEY 9	Appearance Method	In-Person / PR
	Name	Gabriel A. Miranda
	Law Firm	O'Neill & Borges LLC
	Email	gabriel.miranda@oneillborges.com
	Phone Number	787-282-5713
	Docket Entry No. of Notice of Appearance	N/A
Plan Objection Docket Entry No.		N/A
Witness List Docket Entry No.		Docket Entry No. 4511 in Case No. 17-4780.
Exhibit List Docket Entry No.		Docket Entry No. 4738 in Case No. 17-4780.
Other Statement Docket Entry No.		N/A