Case 23-90716 Document 1165 Filed in TXSB on 02/28/24 Page 1 of 4

United States Bankruptcy Court Southern District of Texas

ENTERED

February 26, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11

INSTANT BRANDS ACQUISITION
HOLDINGS INC., et al.,

Debtors.

Debtors.

S
Jointly Administered
Re: Docket No. 1131

ORDER APPROVING JOINT STIPULATION AND AGREED ORDER RESOLVING DISPUTES BETWEEN THE DEBTORS AND ZHEJIANG TIANXI KITCHEN APPLIANCE CO., LTD.

The Joint Stipulation and Agreed Order Resolving Disputes Between the Debtors and Zhejiang Tianxi Kitchen Appliance Co., Ltd. [Docket No. 1131] is incorporated herein by reference and hereby approved.

Signed: February 26, 2024

Marvin Isgur United States Bankruptcy Judge

¹ The debtors and debtors in possession in the Chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors' corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

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United States Bankruptcy Court Southern District of Texas

Chapter 11

In re: Case No. 23-90716-mi

Instant Brands Acquisition Holdings Inc.
Official Committee Of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Feb 26, 2024 Form ID: pdf002 Total Noticed: 43

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 28, 2024:

Recip ID	Recipient Name and Address
db	+ Corelle Brands (Canada) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Corelle Brands (GHC) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Corelle Brands (Latin America) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ EKCO Group, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ EKCO Housewares, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ EKCO Manufacturing of Ohio, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands (Canada) Holding Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands (Texas) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands Acquisition Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands Acquisition Intermediate Holdings I, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ URS-1 (Charleroi) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ URS-2 (Corning) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
cr	+ ARC International North America, LLC, Attn: William G. Wright, Esquire, 8000 Midlantic Dr., Suite 300 S, Mt. Laurel, NJ 08054-1526
cr	+ Association of Home Appliance Manufacturers, 1111 19th Street NW, Suite 1150, Washington, DC 20036-3649
cr	+ BlackLine Systems, Inc., Felderstein Fitzgerald Willoughby Pascuz, Felderstein Fitzgerald Willoughby Pascuz, 500 Capitol Mall, Suite 2250, Sacramento, CA 95814-4760
cr	+ Brittany Gonzalez, c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701-0137
cr	+ Constellation NewEnergy, Inc., c/o Law Firm of Russell R. Johnson III,, 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Corning Incorporated, Franz Ward LLP, 200 Public Square, Suite 3000, Cleaveland, OH 44114-2381
intp	David Cantrelle, New Orleans, LA 70130
cr	+ Elijah, Ltd., c/o Misty A. Segura, Spencer Fane LLP, 3040 Post Oak Blvd., Ste. 1400, Houston, TX 77056-6584
cr	Gartner, Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06013
cr	+ JB Pacific, Inc., c/o Ben L. Aderholt, Coats Rose, P.C., 9 Greenway Plaza, Suite 1000, Houston, TX 77046 UNITED STATES 77046-0900
cr	+ Krauss-Maffei Corporation, 7095 Industrial Road, Florence, KY 41042, UNITED STATES 41042-2930
intp	+ Lifetime Brands, Inc., Cole Schotz P.C., 901 Main Street, Suite 4120, Dallas, TX 75202-3751
intp	+ Midea, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002, UNITED STATES 77002-2790
cr	+ New York State Electric and Gas Corporation, c/o Law Firm of Russell R. Johnson III,, 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Reva Coffin, 3812 Center Dr., Parma, OH 44134, UNITED STATES 44134-4622
cr	+ Waste Management, Inc., c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Zhejiang Tianxi Kitchen Appliance Co., Ltd., c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street,

TOTAL: 31

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Columbus, OH 43215-3161

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address	
aty	+ Email/Text: pat@pmfpc.com		-	
•	• • •	Feb 26 2024 20:36:00	United Steel, Paper & Forestry, Ru	

United Steel, Paper & Forestry, Rubber, Manufactur, c/o Patrick M. Flynn PC, 1225 North Loop West, Suite 1000, Houston, TX 77008, UNITED STATES 77008-1775

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User: ADIuser

Date Rcvd: Feb 26, 2024 Form ID: pdf002 Total Noticed: 43 ^ MEBN op Feb 26 2024 20:28:47 Epiq Corporate Restructuring, LLC, 777 Third Ave, New York, NY 10017-1401 Email/Text: houston_bankruptcy@LGBS.com Feb 26 2024 20:35:00 Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 Email/Text: ExternalRecovery@gartner.com cr Feb 26 2024 20:34:00 Gartner, Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06013 Email/Text: houston_bankruptcy@LGBS.com cr Feb 26 2024 20:35:00 Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 + Email/Text: dallas.bankruptcy@LGBS.com cr Feb 26 2024 20:35:00 Northwest ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 + Email/Text: schristianson@buchalter.com cr Feb 26 2024 20:33:00 Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491 cr + Email/Text: bncctnotifications@pbgc.gov Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101 Feb 26 2024 20:33:00 + Email/Text: bankruptcy@fultonbank.com cr Feb 26 2024 20:36:00 SAP America, Inc., Attn: Donald K. Ludman, Esq. and, Julie F. Montgomery, Esq., 6 North Broad Street, Suite 100, Woodbury, NJ 08096, U.S.A. 08096-4635 + Email/Text: cmartin@simon.com Feb 26 2024 20:35:00 Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438 + Email/Text: dallas.bankruptcy@LGBS.com cr Feb 26 2024 20:35:00 Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 ^ MEBN cr Feb 26 2024 20:25:28 Texas Comptroller of Public Accounts, Revenue Acco, Kimberly A. Walsh, PO Box 12548, Austin, TX 78711-2548 + Email/Text: bankruptcy@firstenergycorp.com cr West Penn Power Company, c/o Law Firm of Russell R. Johnson III, 2258 Wheatlands Drive, Feb 26 2024 20:35:00 Manakin-Sabot, VA 23103, UNITED STATES 23103-2168

TOTAL: 13

District/off: 0541-4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		DLA Piper LLP (US)
cr		Ad Hoc Group of Cossover DIP and Prepetition Term
cr		Ad Hoc Group of Crossover DIP and Prepetition Term
intp		Ad Hoc Group of Unaffiliated Holders of Term Loans
cr		BANK OF AMERICA, N.A.
cr		Bank of Montreal
fa		Berkeley Research Group, LLC
cr		Blackbox Studios, Inc.
intp		Centre Lane Partners
cr		Chickasaw Electric Cooperative
cr		Commission Junction LLC
intp		Conair IB Appliances LLC
intp		Cornell Capital LLC
intp		Criteo Corp.
cr		DXP Enterprises, Inc., Hicks Law Group PLLC, 325 N. St. Paul St. Suite 4400, Dallas

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Date Rcvd: Feb 26, 2024 Form ID: pdf002 Total Noticed: 43

intp Dechert LLP ptcrd Elsie Wilkerson

cr FORD MOTOR CREDIT COMPANY LLC
cr Fifth Third Bank as predecessor in interest to Las

cr Fisher Scientific Company
cr Korbert Supply Chain US, Inc.
intp Liberty 3025 Highland LLC
cr Matrix Antrim Partners LP
cr Matrix Newburgh I, LLC
cr Merchandise Mart LLC
ptcrd Michelle Havens

cr Oceanwing Service Limited

crcm Official Committee Of Unsecured Creditors cr Pancal Sycamore Canyon 257, LLC

cr RJ Brands, LLC cr SCMI, Inc.

cr TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.

cr United Parcel Service, Inc.

cr Wintrust Commercial Finance, a division of Wintrus

db *+ Instant Brands Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553

TOTAL: 34 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 28, 2024 Signature: /s/Gustava Winters