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**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

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In re:

SHELTERING ARMS CHILDREN AND  
FAMILY SERVICES, INC.

Chapter 11

Case No. 24-41037 (JMM)

Debtor.

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**NOTICE OF HEARING TO CONSIDER “FIRST DAY” MOTIONS**

**PLEASE TAKE NOTICE** that the above-captioned debtor and debtor-in-possession (the “**Debtor**”) filed a voluntary petition for relief under chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of New York [Docket No. 1].

**PLEASE TAKE FURTHER NOTICE** that a hearing has been scheduled for **March 12, 2024 at 10:00 a.m. (prevailing Eastern Time)** (the “**Hearing**”) before the Honorable Jil Mazer-Marino, United States Bankruptcy Judge in the United States Bankruptcy Court for the Eastern District of New York (the “**Court**”).

**PLEASE TAKE FURTHER NOTICE**, that the Hearing may be held in person, by phone, or by videoconference. Regardless of whether you intend to appear in person, by phone, or by videoconference, those intending to appear at the Hearing must register with eCourt Appearances no later than two (2) days prior to the Hearing. The phone number or video link for

the Hearing will be emailed only to those that register with eCourt Appearances in advance of the Hearing. Instructions for registering with eCourt Appearances can be found at <https://www.nyeb.uscourts.gov/node/2126>. If you do not have internet access or are otherwise unable to register with eCourt Appearances, you may call or email Judge Mazer-Marino's courtroom deputy for instructions at (347) 394-1844, [JMM\\_Hearings@nyeb.uscourts.gov](mailto:JMM_Hearings@nyeb.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be adjourned from time to time without further notice except as announced in Court at the Hearing.

**PLEASE TAKE FURTHER NOTICE** that the below listed first day motions and related pleadings (collectively, the “**First Day Motions**”) will be considered by the Court at the Hearing:

1. *Debtor's Motion for Interim and Final Orders Authorizing Continued Use of the Debtor's: (a) Cash Management System; (b) Bank Accounts; (c) Business Forms; (d) Granting a Limited Waiver of Section 345 Investment and Deposit Requirements; and (e) Granting Related Relief* [Docket No. 2].

2. *Debtor's Motion for Interim and Final Orders: (a) Authorizing Payment of Prepetition Wages, Compensation, Employee Benefits, and Other Obligations; (b) Authorizing and Directing Banks to Honor Checks and Electronic Funds Transfer Requests with Respect Thereto; and (c) Granting Related Relief* [Docket No. 3].

3. *Debtors Motion for Interim and Final Orders Authorizing the Debtor to (a) Continue its Existing Insurance Policies and Related Agreements; (b) Renew, Revise, Amend, Supplement, Modify, or Enter Into New Insurance Policies as Needed in the Debtor's Business Judgment; (c) Pay Certain Prepetition Insurance Premiums, Claims and Related Expenses; and (d) Granting Related Relief* [Docket No. 4].

4. *Debtor's Motion for Entry of Interim and Final Orders: (a) Prohibiting Utilities From Altering, Refusing or Discontinuing Service to, or Discriminating Against the Debtor; (b) Determining Utilities are Adequately Assured of Payment; and (c) Establishing Procedures for Determining Requests for Adequate Assurance of Payment; and (d) Granting Related Relief* [Docket No. 5].

5. *Motion for Order Pursuant to Bankruptcy Rules 1007(a)(5) and 1007(c) Extending Time for Filing of Schedules and Statements* [Docket No. 6].

6. *Motion of the Debtor for Entry of an Order: (a) Authorizing the Debtor to Prepare a List of Creditors in Lieu of a Formatted Mailing Matrix; and (b) Approving the Form and Manner of Notice of Commencement of the Debtor's Chapter 11 Case* [Docket No. 7].

7. *Motion of the Debtor for Entry of an Administrative Order Establishing Case Management Procedures* [Docket No. 8].

8. *Debtor's Motion for Entry of an Order: (a) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Information of Certain Former Clients of the Debtor; and (b) Granting Related Relief* [Docket No. 9].

9. *Debtor's Application for Entry of an Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(C), 11 U.S.C. § 105(A), and E.D.N.Y. Administrative Order No. 658 Effective as of the Petition Date* [Docket No. 10].

**PLEASE TAKE FURTHER NOTICE** that, in addition to the First Day Motions, the Debtor also filed the below related documents:

1. *Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions* [Docket No. 11].

2. *Index of First Day Motions of Sheltering Arms Children and Family Services, Inc.* [Docket No. 12].

**PLEASE TAKE FURTHER NOTICE THAT** that responses or objections, if any, to the relief sought in the First Day Motions may be raised at the Hearing.

*[Remainder of Page Intentionally Left Blank]*

**PLEASE TAKE FURTHER NOTICE** that a copy of the First Day Motions, the Debtor's voluntary petition, and related documents may be obtained by accessing either: (a) the website established by the Debtor's proposed claims and noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/ShelteringArms>; or (b) the Court's website at <https://www.nyeb.uscourts.gov/>. A PACER account is needed to access documents on the Court's website.

Dated: Great Neck, New York  
March 8, 2024

**GARFUNKEL WILD, P.C.**

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