

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

BURGESS BIOPOWER, LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 24-10235 (LSS)
(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Burgess BioPower, LLC and Berlin Station, LLC (collectively, the “**Debtors**”), as debtors in possession in the above-captioned chapter 11 cases, with the assistance of their advisors and attorneys, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

For financial reporting purposes, the Debtors historically have prepared consolidated financial statements, which include financial information for the Debtors and certain non-Debtor affiliates utilizing Generally Accepted Accounting Principles (“**GAAP**”). Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. The Schedules and Statements contain unaudited

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Burgess BioPower, LLC (0971) and Berlin Station, LLC (1913). The Debtors’ corporate headquarters are located at c/o CS Operations, Inc., 631 US Hwy 1, #300, North Palm Beach, FL 33408.

information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements, or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents, and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. The representative has not personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses and contact information.

Global Notes and Overview of Methodology

Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and the right to amend the Schedules and Statements with respect to claim (“**Claim**”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,”

“contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

Description of Cases and “as of” Information Date. On February 9, 2024 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.²

Unless otherwise indicated, the asset information provided in the Schedules and Statements represents the asset data as of the close of business on February 8, 2024. Unless otherwise indicated, the liability information provided in the Schedules and Statements represents the liability data as of the close of business on February 8, 2024.

Fair Market Value: Net Book Value of Assets. In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. In addition, the Debtors are currently marketing their assets as part of a 363 sale(s) to be sold to a potential buyer for the highest or otherwise best price for their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of the close of business on February 8, 2024, in the Debtors’ books and records. Additionally, because the book values of certain assets, including equipment and certain intercompany receivables, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value. As such, the amounts ultimately realized may vary from net book value, and such variance may be material.

Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates, prorrations and assumptions that affected the reported amounts of these assets, liabilities and Claims. Actual amounts could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets, liabilities and Claims to reflect changes in those estimates, prorrations or assumptions.

Fiscal Year. The Debtors’ fiscal years end on December 31.

² Pleadings on the Bankruptcy Court’s docket are available at <https://dm.epiq11.com/case/burgess/dockets>.

Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtors' financial statements and recent reductions in force in employees. Accordingly, the Debtors reserve all their rights to re-characterize, reclassify, recategorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more Schedules, one or more Statement question, or one or more exhibits or attachments to the Statements and Schedules, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Classifications. Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.

Claims Description. Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

Real Property and Personal Property Leased. In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including fixtures and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. These real property and personal property lease obligations are reported on Schedule G to the extent applicable and to the extent the lessor filed a UCC financing statement. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).

Excluded Assets and Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the

characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, net operating losses, accrued salaries, employee benefit accruals, and deferred gains. The Debtor has also excluded rejections damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Court Orders. Pursuant to certain orders of the Bankruptcy Court in the Debtors' chapter 11 cases, including, without limitation, orders entered on February 13 and 27, 2024 (the "**First Day Orders**"), the Debtors are authorized (but not directed) to pay, certain outstanding obligations on a postpetition basis, including, among other things, certain prepetition claims of vendors and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore part or all of any claim paid postpetition may be deducted or may not be listed in the Schedules and Statements. The Debtors have included a notification on the appropriate Schedule with respect to any prepetition claim that was paid pursuant to the First Day Orders, but additional payments may be made after the date that the Schedules were filed. Regardless of whether such claims are listed in the Schedules and Statements, to the extent all or part of such claims are paid pursuant to an order of the Bankruptcy Court, the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate, or to object to a claim to the extent it has already been satisfied.

Confidential or Sensitive Information. There may be instances where certain information in the Schedules and Statements was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, concerns for the privacy of an individual, or due to privacy-related laws and/or regulatory regimes.

Insiders. Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 20% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes, the Debtors may have been over-inclusive in identifying insiders, and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

Guarantees and Other Secondary Liability Claims. The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “**Guarantees**”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been inadvertently omitted.

Intellectual Property Rights. The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts and Unexpired Leases. Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the way that the Debtors’ business is managed. The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G. Purchase orders and work orders are not listed on Schedule G. The failure to include such purchase orders and work orders does not constitute an admission that such purchase orders and work orders are not executory contracts, and the Debtors reserve all rights with respect thereto.

Umbrella or Master Agreements. Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements may have been listed in the Schedules and Statements of only the Debtor that signed the original umbrella or master agreement.

Causes of Action. The Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they

may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”
- b. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- c. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. As previously stated, the description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.
- d. **Liens.** Inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any asserted mechanics, materialmen or similar liens that may attach (or have attached) to such inventories, property and equipment.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Intercompany Receivables and Payables. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

Claims of Third-Party Related Entities. While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations to such parties. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are designated as such.

Payments. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “**Cash Management System**”) (as described in their Cash Management Motion). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, as is necessary

or appropriate. Payments made are listed by the legal entity making such payment notwithstanding that many such payments may have been made on behalf of another legal entity.

Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Fill in this information to identify the case:

Debtor Burgess BioPower, LLCUnited States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-10235☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From 01/01/2024	To 02/08/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$10,841,712.70
From 01/01/2023	To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$75,852,977.01
From 01/01/2022	To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$75,530,231.96

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 01/01/2024	To 02/08/2024	INTEREST	\$24,748.83
FOR PRIOR YEAR:	From 01/01/2023	To 12/31/2023	INTEREST	\$296,985.91
FOR THE YEAR BEFORE THAT:	From 01/01/2022	To 12/31/2022	INTEREST	\$40,529.25

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
ACV ENVIRO 1500 RAHWAY AVENUE AVENEL, NJ 07001	12/29/2023	\$61,288.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ACV ENVIRO		<u>\$61,288.82</u>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AD CONSTRUCTION LLC 159 JERICHO ROAD BERLIN, NH 03570	12/29/2023 02/02/2024	\$12,050.00 \$1,800.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AD CONSTRUCTION LLC		\$13,850.00	
AESI-US, INC. 1990 LAKESIDE PARKWAY SUITE 250 TUCKER, GA 30084	11/30/2023 12/29/2023 01/17/2024 02/05/2024	\$5,500.00 \$5,500.00 \$5,500.00 \$5,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AESI-US, INC.		\$22,000.00	
AIRGAS USA, LLC PO BOX 734445 CHICAGO, IL 60673-4445	11/30/2023 12/29/2023 01/17/2024 02/02/2024 02/05/2024	\$2,386.81 \$4,754.23 \$2,636.89 \$3,234.32 \$946.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AIRGAS USA, LLC		\$13,958.90	
AMERICAN TELESIS 200 E. 7TH STREET, SUITE 414 LOVELAND, CO 80537	11/30/2023 12/29/2023 01/17/2024 02/08/2024	\$3,308.52 \$5,079.89 \$4,717.17 \$4,717.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMERICAN TELESIS		\$17,822.75	
AMERICARB INC. FKA IMERY'S CLAYS, INC. 100 MANSELL CT. E., SUITE 300 ROSWELL, GA 30076-4680	11/30/2023 12/29/2023 01/17/2024 02/02/2024 02/05/2024	\$46,736.52 \$22,185.27 \$26,316.60 \$23,739.89 \$14,520.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMERICARB INC. FKA IMERY'S CLAYS, INC.		\$133,498.73	
BABCOCK & WILCOX COMPANY INC. PO BOX 643966 PITTSBURGH, PA 15264-3966	11/30/2023 01/17/2024 02/02/2024 02/05/2024 02/08/2024	\$6,016.40 \$2,472.61 \$2,811.07 \$276.08 \$945.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR BABCOCK & WILCOX COMPANY INC.		\$12,521.53	
BANCROFT CONTRACTING CORPORATION, INC 23 PHILLIPS ROAD SOUTH PARIS, ME 04281	01/19/2024	\$31,842.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR BANCROFT CONTRACTING CORPORATION, INC		\$31,842.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BEELMAN LOGISTICS LLC	11/30/2023	\$10,261.14	<input type="checkbox"/> Secured debt
ONE RACEHORSE DRIVE	12/29/2023	\$9,607.37	<input type="checkbox"/> Unsecured loan repayment
EAST	02/02/2024	\$9,076.88	<input checked="" type="checkbox"/> Suppliers or vendors
SAINT LOUIS, IL 62205			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR BEELMAN LOGISTICS LLC		\$28,945.39	
BERLIN WATER WORKS	11/30/2023	\$56,420.00	<input type="checkbox"/> Secured debt
55 WILLOW STREET	12/29/2023	\$54,126.62	<input type="checkbox"/> Unsecured loan repayment
BERLIN, NH 03570-1883	02/02/2024	\$50,786.40	<input type="checkbox"/> Suppliers or vendors
	02/08/2024	\$55,244.45	<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>UTILITY</u>
TOTAL FOR BERLIN WATER WORKS		\$216,577.47	
BGC GROUP	11/30/2023	\$6,250.00	<input type="checkbox"/> Secured debt
199 WATER STREET 18TH FLOOR	12/29/2023	\$5,000.00	<input type="checkbox"/> Unsecured loan repayment
NEW YORK, NY 10038	01/17/2024	\$5,000.00	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR BGC GROUP		\$16,250.00	
BLACK & VEATCH CORPORATION	12/29/2023	\$20,000.00	<input type="checkbox"/> Secured debt
PO BOX 803823			<input type="checkbox"/> Unsecured loan repayment
KANSAS CITY, MO 64180-3823			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR BLACK & VEATCH CORPORATION		\$20,000.00	
CATERPILLAR GLOBAL SERVICES, LLC	11/30/2023	\$20,140.24	<input type="checkbox"/> Secured debt
100 ADAMS ST	12/29/2023	\$20,140.24	<input type="checkbox"/> Unsecured loan repayment
PEORIA, IL 61629-6321	01/19/2024	\$20,140.24	<input checked="" type="checkbox"/> Suppliers or vendors
	02/05/2024	\$20,464.03	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CATERPILLAR GLOBAL SERVICES, LLC		\$80,884.75	
CEMTEK ENVIRONMENTAL, INC.	11/30/2023	\$3,059.55	<input type="checkbox"/> Secured debt
3041 S ORANGE AVENUE	12/29/2023	\$3,260.61	<input type="checkbox"/> Unsecured loan repayment
SANTA ANA, CA 92707	02/02/2024	\$2,467.66	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CEMTEK ENVIRONMENTAL, INC.		\$8,787.82	
CHRISTY MINERALS LLC	11/30/2023	\$7,658.50	<input type="checkbox"/> Secured debt
833 BOONESLICK ROAD	12/29/2023	\$7,473.54	<input type="checkbox"/> Unsecured loan repayment
HIGH HILL, MO 63350	02/02/2024	\$7,372.39	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CHRISTY MINERALS LLC		\$22,504.43	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
CINTAS CORPORATION	11/30/2023	\$3,988.63	<input type="checkbox"/> Secured debt
PO BOX 630803	12/29/2023	\$1,348.83	<input type="checkbox"/> Unsecured loan repayment
CINCINNATI, OH 45263-0803	01/19/2024	\$1,931.84	<input checked="" type="checkbox"/> Suppliers or vendors
	02/02/2024	\$1,998.34	<input type="checkbox"/> Services
	02/05/2024	\$623.49	<input type="checkbox"/> Other
	02/08/2024	\$603.16	
TOTAL FOR CINTAS CORPORATION		\$10,494.29	
CINTAS FIRST AID & SAFETY	11/30/2023	\$7,201.69	<input type="checkbox"/> Secured debt
PO BOX 631025	12/29/2023	\$175.92	<input type="checkbox"/> Unsecured loan repayment
CINCINNATI, OH 45263-1025	02/02/2024	\$480.05	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CINTAS FIRST AID & SAFETY		\$7,857.66	
CITY OF BERLIN - SEWER	11/30/2023	\$41,123.99	<input type="checkbox"/> Secured debt
168 MAIN STREET			<input type="checkbox"/> Unsecured loan repayment
BERLIN, NH 03570			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>UTILITY</u>
TOTAL FOR CITY OF BERLIN - SEWER		\$41,123.99	
CITY OF BERLIN TAX COLLECTOR	12/29/2023	\$800,000.00	<input type="checkbox"/> Secured debt
168 MAIN STREET	12/29/2023	\$443.32	<input type="checkbox"/> Unsecured loan repayment
BERLIN, NH 03570			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>TAX</u>
TOTAL FOR CITY OF BERLIN TAX COLLECTOR		\$800,443.32	
CMMS DATA GROUP INC	11/30/2023	\$11,472.00	<input type="checkbox"/> Secured debt
123 W MADISON ST SUITE 1100			<input type="checkbox"/> Unsecured loan repayment
CHICAGO, IL 60602			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CMMS DATA GROUP INC		\$11,472.00	
CROSS MACHINE INC.	11/30/2023	\$16,061.31	<input type="checkbox"/> Secured debt
167 GLEN AVENUE	12/29/2023	\$156,812.61	<input type="checkbox"/> Unsecured loan repayment
BERLIN, NH 03570			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CROSS MACHINE INC.		\$172,873.92	
CS OPERATIONS, INC.	11/30/2023	\$200,061.40	<input type="checkbox"/> Secured debt
CS BERLIN OPS - PAYROLL	12/29/2023	\$930,558.51	<input type="checkbox"/> Unsecured loan repayment
631 U.S. HWY 1 UNIT 300	01/19/2024	\$295,201.44	<input type="checkbox"/> Suppliers or vendors
NORTH PALM BEACH, FL 33408	02/02/2024	\$221,551.07	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CS OPERATIONS, INC.		\$1,647,372.42	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
D.L. THURROTT AIR PRODUCTS, INC. PO BOX 780648 PHILADELPHIA, PA 19178-0648	12/29/2023	\$20,632.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR D.L. THURROTT AIR PRODUCTS, INC.		\$20,632.41	
ED CONSULTING	11/30/2023	\$4,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	12/29/2023	\$4,000.00	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ED CONSULTING		\$8,000.00	
EPM POWER & WATER SOLUTIONS INC. 22737 NETWORK PLACE CHICAGO, IL 60673	02/02/2024	\$49,749.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR EPM POWER & WATER SOLUTIONS INC.		\$49,749.00	
EVERSOURCE - 0396 - LARGE POWER PO BOX 56003 BOSTON, MA 02205-6003	11/30/2023	\$46,198.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>UTILITY</u>
	12/29/2023	\$29,483.68	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>UTILITY</u>
TOTAL FOR EVERSOURCE - 0396 - LARGE POWER		\$75,681.81	
EVERSOURCE - 6022 PO BOX 650047 DALLAS, TX 75265	11/30/2023	\$5,625.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>UTILITY</u>
	12/29/2023	\$9,856.83	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>UTILITY</u>
TOTAL FOR EVERSOURCE - 6022		\$15,482.40	
EVERSOURCE 6036 TRANS PO BOX 56006 BOSTON, MA 02205-6006	11/30/2023	\$22,110.29	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>UTILITY</u>
	12/29/2023	\$22,110.29	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>UTILITY</u>
TOTAL FOR EVERSOURCE 6036 TRANS		\$44,220.58	
FASTCO FABRICATION INC 675 WEST BROADWAY LINCOLN, ME 04457	01/17/2024	\$77,320.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	02/02/2024	\$1,495.00	<input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR FASTCO FABRICATION INC		\$78,815.69	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
FIRST INSURANCE FUNDING CORP 450 SKOKIE BLVD, STE 1000 NORTHBROOK, IL 60062	11/30/2023 12/29/2023 02/02/2024	\$129,286.36 \$129,286.36 \$149,156.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>INSURANCE</u>
TOTAL FOR FIRST INSURANCE FUNDING CORP		\$407,729.23	
GENERAL ALUM NEW ENGLAND CORP. 34 KIDDER POINT ROAD SEARSPORT, ME 04974	11/30/2023 12/29/2023 01/17/2024 02/02/2024 02/05/2024	\$19,454.93 \$9,015.70 \$9,029.70 \$8,749.83 \$9,497.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR GENERAL ALUM NEW ENGLAND CORP.		\$55,747.74	
GFI GROUP 55 WATER STREET NEW YORK, NY 10041	11/30/2023 12/29/2023	\$5,609.75 \$3,862.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR GFI GROUP		\$9,472.50	
HELFRICH BROS BOILER WORKS, INC. 39 MERRIMACK STREET LAWRENCE, MA 01843	11/30/2023	\$36,654.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR HELFRICH BROS BOILER WORKS, INC.		\$36,654.54	
INDUSTRIAL ACCESS, INC. 1465 VENTURA DRIVE CUMMING, GA 30040	01/17/2024	\$54,974.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR INDUSTRIAL ACCESS, INC.		\$54,974.96	
INDUSTRIAL ACCESSORIES CO 5200 METCALF AVE., SUITE 100 OVERLAND PARK, KS 66202	12/29/2023	\$24,980.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR INDUSTRIAL ACCESSORIES CO		\$24,980.00	
IRVING ENERGY DISTRIBUTION AND MARKETING PO BOX 11013 LEWISTON, ME 04243	11/30/2023 12/29/2023 01/17/2024 02/02/2024 02/05/2024 02/08/2024	\$25,702.43 \$15,715.47 \$16,772.88 \$5,570.86 \$2,330.99 \$2,065.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR IRVING ENERGY DISTRIBUTION AND MARKETING		\$68,157.75	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
JML TRUCKING & EXCAVATING	11/30/2023	\$148.33	<input type="checkbox"/> Secured debt
682 COLEBROOK RD	12/29/2023	\$3,697.96	<input type="checkbox"/> Unsecured loan repayment
ERROL, NH 03579	01/17/2024	\$7,720.09	<input checked="" type="checkbox"/> Suppliers or vendors
	02/02/2024	\$1,438.89	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR JML TRUCKING & EXCAVATING		\$13,005.27	
K&G INDUSTRIAL SERVICES, LLC	01/17/2024	\$8,736.98	<input type="checkbox"/> Secured debt
26532 RAILROAD AVE			<input type="checkbox"/> Unsecured loan repayment
LOXLEY, AL 36551			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR K&G INDUSTRIAL SERVICES, LLC		\$8,736.98	
LANDSCAPING WITH STYLES	11/30/2023	\$8,480.00	<input type="checkbox"/> Secured debt
1974 HUTCHINS ST			<input type="checkbox"/> Unsecured loan repayment
BERLIN, NH 03570			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR LANDSCAPING WITH STYLES		\$8,480.00	
LOTHROP COMPANIES, INC.	11/30/2023	\$13,775.40	<input type="checkbox"/> Secured debt
30 WINTER STREET	12/29/2023	\$41,595.53	<input type="checkbox"/> Unsecured loan repayment
MALDEN, MA 02148-1426	01/19/2024	\$89,200.07	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR LOTHROP COMPANIES, INC.		\$144,571.00	
MCMASTER-CARR SUPPLY CO	11/30/2023	\$660.82	<input type="checkbox"/> Secured debt
600 N. COUNTRY LINE ROAD	12/29/2023	\$8,437.62	<input type="checkbox"/> Unsecured loan repayment
ELMHURST, IL 60126	01/17/2024	\$127.42	<input checked="" type="checkbox"/> Suppliers or vendors
	02/02/2024	\$127.37	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR MCMASTER-CARR SUPPLY CO		\$9,353.23	
MILTON RENTS	11/30/2023	\$4,945.00	<input type="checkbox"/> Secured debt
509 MAIN STREET	12/29/2023	\$19,195.00	<input type="checkbox"/> Unsecured loan repayment
GORHAM, NH 03581-4901	01/17/2024	\$4,370.00	<input checked="" type="checkbox"/> Suppliers or vendors
	02/05/2024	\$695.00	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR MILTON RENTS		\$29,205.00	
MONTAGNE POWERS, LLC	11/30/2023	\$5,000.00	<input type="checkbox"/> Secured debt
814 ELM ST. SUITE 205	12/29/2023	\$5,840.00	<input type="checkbox"/> Unsecured loan repayment
MANCHESTER, NH 03101-2130	01/17/2024	\$5,000.00	<input type="checkbox"/> Suppliers or vendors
	02/05/2024	\$4,400.00	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR MONTAGNE POWERS, LLC		\$20,240.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MONTROSE ENVIRONMENTAL GROUP PO BOX 419584 BOSTON, MA 02241-9584	11/30/2023	\$5,700.00	<input type="checkbox"/> Secured debt
	12/29/2023	\$10,560.00	<input type="checkbox"/> Unsecured loan repayment
	01/17/2024	\$2,640.00	<input checked="" type="checkbox"/> Suppliers or vendors
	02/05/2024	\$13,820.00	<input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MONTROSE ENVIRONMENTAL GROUP		\$32,720.00	
MOTION INDUSTRIES, INC. P.O. BOX 414444 BOSTON, MA 02241-4444	11/30/2023	\$26,994.95	<input type="checkbox"/> Secured debt
	12/29/2023	\$6,913.04	<input type="checkbox"/> Unsecured loan repayment
	01/19/2024	\$6,498.33	<input checked="" type="checkbox"/> Suppliers or vendors
	02/02/2024	\$430.73	<input type="checkbox"/> Services
	02/05/2024	\$722.33	<input type="checkbox"/> Other
	02/08/2024	\$1,542.05	
TOTAL FOR MOTION INDUSTRIES, INC.		\$43,101.43	
NEW ENGLAND CONTROLS, INC. PO BOX 446 9 OXFORD ROAD MANSFIELD, MA 02048	11/30/2023	\$7,589.42	<input type="checkbox"/> Secured debt
	01/17/2024	\$30,924.63	<input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR NEW ENGLAND CONTROLS, INC.		\$38,514.05	
NEW ENGLAND MECHANICAL OVERLAY, INC. 100 BARNSTEAD ROAD PITTSFIELD, NH 03263	01/17/2024	\$37,896.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL FOR NEW ENGLAND MECHANICAL OVERLAY, INC.		\$37,896.36
NORDIC CONSTRUCTION SERVICES LLC PO BOX 458 BERLIN, NH 03570	11/30/2023	\$4,291.00	<input type="checkbox"/> Secured debt
	12/29/2023	\$68,236.00	<input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR NORDIC CONSTRUCTION SERVICES LLC		\$72,527.00	
NOVOGRADAC & COMPANY LLP PO BOX 7833 SAN FRANCISCO, CA 94120-7833	11/30/2023	\$42,750.00	<input type="checkbox"/> Secured debt
	12/29/2023	\$24,750.00	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR NOVOGRADAC & COMPANY LLP		\$67,500.00	
POWER SPECIALISTS ASSOC., INC. 531 MAIN ST SOMERS, CT 06071	02/02/2024	\$28,286.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL FOR POWER SPECIALISTS ASSOC., INC.		\$28,286.12

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
RESOURCE MANAGEMENT INC. 1171 NH RT 175 HOLDERNESS, NH 03245	11/30/2023	\$13,671.92	<input type="checkbox"/> Secured debt
	12/29/2023	\$29,578.37	<input type="checkbox"/> Unsecured loan repayment
	01/17/2024	\$5,260.98	<input checked="" type="checkbox"/> Suppliers or vendors
	02/02/2024	\$24,592.00	<input type="checkbox"/> Services
	02/05/2024	\$5,996.03	<input type="checkbox"/> Other
TOTAL FOR RESOURCE MANAGEMENT INC.		\$79,099.30	
REXEL USA, INC. 5429 LYNDON B JOHNSON FWY, SUITE 600 DALLAS, TX 75240	11/30/2023	\$4,004.73	<input type="checkbox"/> Secured debt
	12/29/2023	\$12,667.97	<input type="checkbox"/> Unsecured loan repayment
	01/17/2024	\$1,853.27	<input checked="" type="checkbox"/> Suppliers or vendors
	02/02/2024	\$1,171.24	<input type="checkbox"/> Services
	02/05/2024	\$643.15	<input type="checkbox"/> Other
TOTAL FOR REXEL USA, INC.		\$20,340.36	
RICHARD CARRIER TRUCKING, INC. PO BOX 718 SKOWHEGAN, ME 04976	11/09/2023	\$432,358.81	<input type="checkbox"/> Secured debt
	11/16/2023	\$433,117.49	<input type="checkbox"/> Unsecured loan repayment
	11/27/2023	\$492,347.70	<input checked="" type="checkbox"/> Suppliers or vendors
	11/30/2023	\$484,997.68	<input type="checkbox"/> Services
	12/07/2023	\$560,725.52	<input type="checkbox"/> Other
	12/14/2023	\$281,345.56	
	12/21/2023	\$573,398.25	
	12/28/2023	\$531,095.26	
	01/04/2024	\$530,723.26	
	01/11/2024	\$370,546.54	
	01/18/2024	\$362,139.07	
	01/25/2024	\$566,195.04	
	01/31/2024	\$1,099,575.35	
	02/06/2024	\$539,718.04	
02/08/2024	\$626,293.60		
TOTAL FOR RICHARD CARRIER TRUCKING, INC.		\$7,884,577.17	
SEQUOYA TECHNOLOGIES GROUP, LLC 25 COMMUNITY LN PETERBOROUGH, NH 03458	11/30/2023	\$3,009.40	<input type="checkbox"/> Secured debt
	12/29/2023	\$3,009.40	<input type="checkbox"/> Unsecured loan repayment
	01/17/2024	\$4,029.40	<input checked="" type="checkbox"/> Suppliers or vendors
	02/02/2024	\$1,757.94	<input type="checkbox"/> Services
	02/05/2024	\$4,029.40	<input type="checkbox"/> Other
TOTAL FOR SEQUOYA TECHNOLOGIES GROUP, LLC		\$15,835.54	
SOLENIS LLC PO BOX 116232 ATLANTA, GA 30368-6232	11/30/2023	\$8,371.55	<input type="checkbox"/> Secured debt
	12/29/2023	\$4,699.15	<input type="checkbox"/> Unsecured loan repayment
	02/02/2024	\$1,022.61	<input checked="" type="checkbox"/> Suppliers or vendors
	02/05/2024	\$16,954.90	<input type="checkbox"/> Services
TOTAL FOR SOLENIS LLC		\$31,048.21	<input type="checkbox"/> Other
STATE OF NEW HAMPSHIRE NH DRA PO BOX 1265 CONCORD, NH 03302-1265	11/30/2023	\$59,980.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>TAX</u>
TOTAL FOR STATE OF NEW HAMPSHIRE		\$59,980.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
STATE OF NH NH DRA 109 PLEASANT ST CONCORD, NH 03301	02/02/2024	\$203,417.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TAX</u>
TOTAL FOR STATE OF NH		\$203,417.27	
SUSTAINABLE ENERGY ADVANTAGE, LLC 161 WORCESTER RD FRAMINGHAM, MA 01701	11/30/2023 12/29/2023	\$1,904.17 \$6,487.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SUSTAINABLE ENERGY ADVANTAGE, LLC		\$8,391.67	
THE DUPONT GROUP 36 TIBURON BLVD MILL VALLEY, CA 94941	11/30/2023 12/29/2023 01/17/2024	\$4,000.00 \$4,000.00 \$4,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR THE DUPONT GROUP		\$12,000.00	
TRC ENVIRONMENTAL CORPORATION 21 GRIFFIN ROAD NORTH WINDSOR, CT 06095	12/29/2023 02/02/2024	\$13,250.00 \$5,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR TRC ENVIRONMENTAL CORPORATION		\$18,250.00	
UNIVAR SOLUTIONS 3075 HIGHLANDS PKWAYS STE 200 DOWNERS GROVE, IL 60515-5560	11/30/2023 12/29/2023 01/17/2024 02/02/2024	\$11,477.47 \$10,172.61 \$11,103.41 \$11,371.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR UNIVAR SOLUTIONS		\$44,125.30	
VARNEY AGENCY INC. 32 OAK ST. BANGOR, ME 04401	01/05/2024 02/05/2024 02/16/2024	\$55,224.00 \$4,212.00 \$340,822.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>INSURANCE</u>
TOTAL FOR VARNEY AGENCY INC.		\$400,258.00	
WARD DAMON ATTORNEYS AT LAW ATTN: PHILIP WARD 4420 BEACON CIRCLE WEST PALM BEACH, FL 33407	11/15/2023 12/29/2023 01/17/2024	\$50,000.00 \$102,679.00 \$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR WARD DAMON ATTORNEYS AT LAW		\$202,679.00	
GRAND TOTAL:		\$13,876,807.06	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
CORPORATION SERVICE COMPANY CSC 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	06/30/2023 11/15/2023	\$3,200.00 \$40,000.00	PAYMENTS FOR INDEPENDENT DIRECTORS PAYMENTS FOR INDEPENDENT DIRECTORS
Relationship to Debtor DIRECTORS			
TOTAL FOR CORPORATION SERVICE COMPANY		\$43,200.00	
CS OPERATIONS, INC. BERLIN STATION LLC 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	02/14/2023	\$5,000.00	
Relationship to Debtor AFFILIATE			
TOTAL FOR CS OPERATIONS, INC.		\$5,000.00	
CS OPERATIONS, INC. BERLIN STATION LLC, QUARTERLY DEBT SERVICE 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	04/28/2023 07/31/2023 10/31/2023	\$5,850,398.97 \$6,200,642.16 \$6,322,464.67	QUARTERLY DEBT SERVICE FEE QUARTERLY DEBT SERVICE FEE QUARTERLY DEBT SERVICE FEE
Relationship to Debtor AFFILIATE			
TOTAL FOR CS OPERATIONS, INC.		\$18,373,505.80	
CS OPERATIONS, INC. CS BERLIN OPS - MANAGEMENT FEES 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	02/28/2023 03/31/2023 04/28/2023 05/31/2023 06/30/2023 07/31/2023 08/31/2023 09/29/2023 10/31/2023 11/30/2023 12/29/2023 01/19/2024 02/02/2024	\$90,571.84 \$98,542.97 \$27,462.76 \$36,671.56 \$27,420.56 \$55,593.07 \$30,804.56 \$30,045.56 \$27,970.56 \$33,170.56 \$48,689.56 \$24,139.56 \$6,776.00	MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES MANAGEMENT FEES
Relationship to Debtor AFFILIATE			
TOTAL FOR CS OPERATIONS, INC.		\$537,859.12	
CS OPERATIONS, INC. CS BERLIN OPS - MEDICAL REIMBURSEMENT 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	02/28/2023 03/31/2023 04/28/2023 05/31/2023 06/30/2023 07/31/2023 08/31/2023 09/29/2023 10/31/2023	\$52,252.81 \$52,252.81 \$52,252.81 \$52,252.81 \$52,252.81 \$52,252.81 \$52,252.81 \$52,252.81 \$52,252.81	MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT MEDICAL REIMBURSEMENT
Relationship to Debtor AFFILIATE			

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	11/30/2023	\$52,252.81	MEDICAL REIMBURSEMENT
	12/29/2023	\$52,252.81	MEDICAL REIMBURSEMENT
	02/02/2024	\$52,252.81	MEDICAL REIMBURSEMENT
TOTAL FOR CS OPERATIONS, INC.		\$627,033.72	
CS OPERATIONS, INC.	02/28/2023	\$227,984.18	PAYROLL
CS BERLIN OPS - PAYROLL	03/31/2023	\$254,903.79	PAYROLL
631 U.S. HWY 1 UNIT 300	04/28/2023	\$227,424.29	PAYROLL
NORTH PALM BEACH, FL 33408	05/31/2023	\$207,017.59	PAYROLL
Relationship to Debtor	06/30/2023	\$248,030.37	PAYROLL
AFFILIATE	07/31/2023	\$354,662.18	PAYROLL
	08/31/2023	\$240,410.78	PAYROLL
	09/29/2023	\$201,083.16	PAYROLL
	10/31/2023	\$210,290.03	PAYROLL
	11/30/2023	\$200,061.40	PAYROLL
	12/29/2023	\$930,558.51	PAYROLL
	01/19/2024	\$295,201.44	PAYROLL
	02/02/2024	\$221,551.07	PAYROLL
TOTAL FOR CS OPERATIONS, INC.		\$3,819,178.79	
CS OPERATIONS, INC.	02/28/2023	\$93,477.37	
CS OPERATIONS, INC.	03/31/2023	\$93,397.34	
631 U.S. HWY 1 UNIT 300	04/28/2023	\$93,292.50	
NORTH PALM BEACH, FL 33408	05/31/2023	\$92,990.46	
Relationship to Debtor	06/30/2023	\$93,122.77	
AFFILIATE	07/31/2023	\$93,491.18	
	08/31/2023	\$93,225.69	
	09/29/2023	\$93,131.98	
	10/31/2023	\$92,942.69	
	11/30/2023	\$143,644.56	
	12/29/2023	\$300,000.00	
	01/19/2024	\$185.24	
TOTAL FOR CS OPERATIONS, INC.		\$1,282,901.78	
GRAND TOTAL:		\$24,688,679.21	
5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. <input checked="" type="checkbox"/> None			
6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. <input type="checkbox"/> None			
Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
EVERSOURCE ENERGY SUPPLY PO BOX 270 HARTFORD, CT 06141-0270	SEE VARIOUS MOTIONS	1/23/2023	\$6,175,718.03

Part 3: Legal Actions or Assignments

(Name)

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☒ None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
NORTH COUNTRY MEN'S LEAGUE 755 FIFTH AVENUE BERLIN, NH 03570 Recipient's relationship to debtor	CASH	9/7/2022	\$50.00
GORHAM MIDDLE & HIGH SCHOOL 120 MAIN STREET GORMAN, NH 03581 Recipient's relationship to debtor	CASH	11/6/2022	\$500.00
GORHAM MIDDLE & HIGH SCHOOL 120 MAIN STREET GORMAN, NH 03581 Recipient's relationship to debtor	CASH	2/6/2023	\$160.00
ST. KIERAN COMMUNITY CENTER FOR THE ARTS 155 EMERY STREET BERLIN, NH 03570 Recipient's relationship to debtor	CASH	4/3/2023	\$1,000.00
BERLIN GORHAM CAL RIPKEN LEAGUE PO BOX 735 BERLIN, NH 03570 Recipient's relationship to debtor	CASH	8/14/2023	\$500.00
GORHAM MIDDLE & HIGH SCHOOL 120 MAIN STREET GORMAN, NH 03581 Recipient's relationship to debtor	CASH	10/10/2023	\$500.00

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
APPLIED BUSINESS STRATEGY, LLC 1100 SUPERIOR AVENUE EAST, SUITE 1750 CLEVELAND, OH 44114 Email or website address HTTPS://WWW.APPLIEDBUSINESSSTRATEG Y.COM/		12/29/2023	\$107,574.57
APPLIED BUSINESS STRATEGY, LLC 1100 SUPERIOR AVENUE EAST, SUITE 1750 CLEVELAND, OH 44114 Email or website address HTTPS://WWW.APPLIEDBUSINESSSTRATEG Y.COM/		11/30/2023	\$22,460.01
APPLIED BUSINESS STRATEGY, LLC 1100 SUPERIOR AVENUE EAST, SUITE 1750 CLEVELAND, OH 44114 Email or website address HTTPS://WWW.APPLIEDBUSINESSSTRATEG Y.COM/		11/15/2023	\$70,000.00
APPLIED BUSINESS STRATEGY, LLC 1100 SUPERIOR AVENUE EAST, SUITE 1750 CLEVELAND, OH 44114 Email or website address HTTPS://WWW.APPLIEDBUSINESSSTRATEG Y.COM/		1/19/2024	\$82,956.04
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		12/29/2023	\$15,860.50
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		11/30/2023	\$18,649.50
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		10/31/2023	\$75,000.00
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		10/31/2023	\$48,560.23
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		9/29/2023	\$20,123.00
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		8/31/2023	\$10,833.50

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		7/31/2023	\$1,447.00
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		6/30/2023	\$786.00
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		5/31/2023	\$2,358.50
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		4/28/2023	\$11,605.50
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		3/31/2023	\$3,556.00
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		2/28/2023	\$517.00
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		2/8/2024	\$14,208.00
BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 MIDDLE STREET PO BOX 9729 PORTLAND, ME 04104-5029 Email or website address HTTPS://WWW.BERNSTEINSHUR.COM/		2/2/2024	\$79,257.50
CORPORATION SERVICE COMPANY CSC 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808 Email or website address		11/15/2023	\$40,000.00
CORPORATION SERVICE COMPANY CSC 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808 Email or website address		6/30/2023	\$3,200.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
DEUTSCHE BANK TRUST COMPANY AMERICAS PO BOX 1757 CHURCH STREET STATION; NEW YORK, NY 10008 Email or website address HTTPS://COUNTRY.DB.COM/USA/INDEX?LAN_GUAGE_ID=1&KID=USA.REDIRECT-EN.SHOR_T CUT		10/31/2023	\$42,050.00
DEUTSCHE BANK TRUST COMPANY AMERICAS PO BOX 1757 CHURCH STREET STATION; NEW YORK, NY 10008 Email or website address HTTPS://COUNTRY.DB.COM/USA/INDEX?LAN_GUAGE_ID=1&KID=USA.REDIRECT-EN.SHOR_T CUT		2/2/2024	\$7,176.00
DEUTSCHE BANK TRUST COMPANY AMERICAS PO BOX 1757 CHURCH STREET STATION; NEW YORK, NY 10008 Email or website address HTTPS://COUNTRY.DB.COM/USA/INDEX?LAN_GUAGE_ID=1&KID=USA.REDIRECT-EN.SHOR_T CUT		1/19/2024	\$6,592.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE. 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM/		12/29/2023	\$3,628.50
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE. 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM/		11/15/2023	\$25,000.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE. 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM/		2/5/2024	\$31,791.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE. 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM/		2/2/2024	\$3,471.00
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		12/29/2023	\$526,871.65
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		11/30/2023	\$765,515.50

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		11/15/2023	\$455,489.56
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		10/31/2023	\$198,977.40
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		9/29/2023	\$443,025.99
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		8/31/2023	\$124,694.10
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		7/31/2023	\$62,608.69
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		6/30/2023	\$33,792.90
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		5/31/2023	\$49,608.90
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		4/28/2023	\$52,963.61
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		3/31/2023	\$53,165.20
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		2/28/2023	\$62,016.20

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		2/2/2024	\$356,823.00
FOLEY HOAG LLP ATTN: ACCOUNTS RECEIVABLE 155 SEAPORT BOULEVARD BOSTON, MA 02210-2600 Email or website address HTTPS://WWW.FOLEY.COM/		1/17/2024	\$390,982.25
FTI CONSULTING, INC PO BOX 418005 BOSTON, MA 02241-8005 Email or website address HTTPS://WWW.FTICONCONSULTING.COM/		12/29/2023	\$246,269.42
FTI CONSULTING, INC PO BOX 418005 BOSTON, MA 02241-8005 Email or website address HTTPS://WWW.FTICONCONSULTING.COM/		11/30/2023	\$169,016.35
FTI CONSULTING, INC PO BOX 418005 BOSTON, MA 02241-8005 Email or website address HTTPS://WWW.FTICONCONSULTING.COM/		10/31/2023	\$377,425.00
FTI CONSULTING, INC PO BOX 418005 BOSTON, MA 02241-8005 Email or website address HTTPS://WWW.FTICONCONSULTING.COM/		9/29/2023	\$366,677.00
FTI CONSULTING, INC PO BOX 418005 BOSTON, MA 02241-8005 Email or website address HTTPS://WWW.FTICONCONSULTING.COM/		2/2/2024	\$265,069.00
FTI CONSULTING, INC PO BOX 418005 BOSTON, MA 02241-8005 Email or website address HTTPS://WWW.FTICONCONSULTING.COM/		1/19/2024	\$110,688.50
GIBBONS P.C. ONE GATEWAY CENTER NEWARK, NJ 07102 Email or website address HTTPS://WWW.GIBBONSLAW.COM/		11/30/2023	\$125,000.00
GIBBONS P.C. ONE GATEWAY CENTER NEWARK, NJ 07102 Email or website address HTTPS://WWW.GIBBONSLAW.COM/		11/15/2023	\$50,000.00
GREENBERG TRAURIG, LLP ONE INTERNATIONAL PLACE, SUITE 2000 BOSTON, MA 02110 Email or website address HTTPS://WWW.GTLAW.COM/EN/		12/29/2023	\$232,729.66

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
GREENBERG TRAURIG, LLP ONE INTERNATIONAL PLACE, SUITE 2000 BOSTON, MA 02110 Email or website address HTTPS://WWW.GTLAW.COM/EN/		11/30/2023	\$370,730.44
GREENBERG TRAURIG, LLP ONE INTERNATIONAL PLACE, SUITE 2000 BOSTON, MA 02110 Email or website address HTTPS://WWW.GTLAW.COM/EN/		10/31/2023	\$278,716.05
GREENBERG TRAURIG, LLP ONE INTERNATIONAL PLACE, SUITE 2000 BOSTON, MA 02110 Email or website address HTTPS://WWW.GTLAW.COM/EN/		9/29/2023	\$350,000.00
GREENBERG TRAURIG, LLP ONE INTERNATIONAL PLACE, SUITE 2000 BOSTON, MA 02110 Email or website address HTTPS://WWW.GTLAW.COM/EN/		2/2/2024	\$400,000.00
GREENBERG TRAURIG, LLP ONE INTERNATIONAL PLACE, SUITE 2000 BOSTON, MA 02110 Email or website address HTTPS://WWW.GTLAW.COM/EN/		1/19/2024	\$202,097.88
HOGAN LOVELLS US LLP 390 MADISON AVENUE NEW YORK, NY 10017 Email or website address HTTPS://WWW.HOGANLOVELLS.COM/		12/29/2023	\$1,595.00
HOGAN LOVELLS US LLP 390 MADISON AVENUE NEW YORK, NY 10017 Email or website address HTTPS://WWW.HOGANLOVELLS.COM/		11/30/2023	\$8,305.00
HOGAN LOVELLS US LLP 390 MADISON AVENUE NEW YORK, NY 10017 Email or website address HTTPS://WWW.HOGANLOVELLS.COM/		2/2/2024	\$92,535.00
HOGAN LOVELLS US LLP 390 MADISON AVENUE NEW YORK, NY 10017 Email or website address HTTPS://WWW.HOGANLOVELLS.COM/		1/17/2024	\$5,537.00
MACCO RESTRUCTURING GROUP, LLC 700 MILAM STREET, SUITE 1300 HOUSTON, TX 77002 Email or website address HTTPS://WWW.MACCO.GROUP/		12/29/2023	\$50,000.00
MACCO RESTRUCTURING GROUP, LLC 700 MILAM STREET, SUITE 1300 HOUSTON, TX 77002 Email or website address HTTPS://WWW.MACCO.GROUP/		11/15/2023	\$25,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		9/29/2023	\$49,660.50
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		8/31/2023	\$17,882.00
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		7/31/2023	\$1,686.00
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		6/30/2023	\$2,899.50
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		5/31/2023	\$3,575.00
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		4/28/2023	\$27,189.00
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		3/31/2023	\$26,154.00
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		2/28/2023	\$978.00
MORGAN, LEWIS & BOCKIUS LLP PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050 Email or website address HTTPS://WWW.MORGANLEWIS.COM/		2/2/2024	\$2,729.50
SSG ADVISORS, LLC 300 BARR HARBOR DRIVE, SUITE 420 CONSHOHOCKEN, PA 19428 Email or website address HTTPS://WWW.SSGCA.COM/		12/29/2023	\$150,000.00
SSG ADVISORS, LLC 300 BARR HARBOR DRIVE, SUITE 420 CONSHOHOCKEN, PA 19428 Email or website address HTTPS://WWW.SSGCA.COM/		11/15/2023	\$75,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
SSG ADVISORS, LLC 300 BARR HARBOR DRIVE, SUITE 420 CONSHOHOCKEN, PA 19428 Email or website address HTTPS://WWW.SSGCA.COM/		10/31/2023	\$150,000.00
SSG ADVISORS, LLC 300 BARR HARBOR DRIVE, SUITE 420 CONSHOHOCKEN, PA 19428 Email or website address HTTPS://WWW.SSGCA.COM/		2/2/2024	\$76,737.24

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.
☒ None

13. Transfers not already listed on this statement
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.
☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. **Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. **Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No
☐ Yes. Provide details below.

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No
☒ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

CS OPERATIONS, INC.
631 U.S. HWY 1 UNIT 300
NORTH PALM BEACH, FL 33408

Dates of service

From 2/9/2022 To CURRENT

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
NOVOGRADAC & COMPANY LLP 261 N. UNIVERSITY DRIVE SUITE 500 PLANTATION, FL 33324	From 1/1/2022 To 12/31/2022
NOVOGRADAC & COMPANY LLP 261 N. UNIVERSITY DRIVE SUITE 500 PLANTATION, FL 33324	From 1/1/2021 To 12/31/2021

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
CS OPERATIONS, INC. 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
ALL SECURED LENDERS (SEE BERLIN STATION SOAL'S CASE NUMBER 24-10235)

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
NONE; LARGE PILE OF WOOD CHIPS AND VISUAL INVENTORY IS TAKEN AT THE END OF EACH MONTH, APPROXIMATE COST = \$0.5 MILLION.		

Name and address of the person who has possession of inventory records

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
ANTONIO BIANCO	CS OPERATIONS, INC. 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	DIRECTOR, SECRETARY AND TREASURER, NO ECONOMIC INTEREST	
BURGESS HOLDING, LLC	CS OPERATIONS, INC. 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	MEMBER	100%
DEAN VOMERO	APPLIED BUSINESS STRATEGY LLC 1100 SUPERIOR AVENUE SUITE 1750 CLEVELAND, OH 44114	CRO, NO ECONOMIC INTEREST	
DREW MCMANIGLE	MACCO RESTRUCTURING GROUP THE PENNZOIL BUILDING 700 MILAM STREET, SUITE 1300 HOUSTON, TX 77002	INDEPENDENT COMPANY DIRECTOR, NO ECONOMIC INTEREST	
EDWARD J. DWYER	CS OPERATIONS, INC. 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	DIRECTOR, VICE PRESIDENT, NO ECONOMIC INTEREST	

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
JEAN R. HALLE	CS OPERATIONS, INC. 631 U.S. HWY 1 UNIT 300 NORTH PALM BEACH, FL 33408	DIRECTOR, PRESIDENT. IS THE OWNER AND PRESIDENT OF BASIN ASSET MANAGEMENT AND BASIN ASSET MANAGEMENT IS THE SOLE MEMBER OF BERLIN BIOPOWER INVESTMENT FUND, HOLDER OF SUBDEBT	
SUZANE M. HAY	CSC 251 LITTLE FALLS DR WILMINGTON, DE 19808	INDEPENDENT COMPANY DIRECTOR, NO ECONOMIC INTEREST	
TERESA PREMEAUX	DELAWARE TRUST COMPANY 2711 CENTERVILLE R WILMINGTON, DE 19808	INDEPENDENT COMPANY DIRECTOR, NO ECONOMIC INTEREST	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ None

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
SEE RESPONSE TO SOFA PART 2, QUESTION 4 (Q4 PAYMENTS TO INSIDERS).			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
NEWCO ENERGY HOLDINGS, LLC	61-1649702

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/08/2024.

	/s/ Dean Vomero	Dean Vomero
	Signature of individual signing on behalf of the debtor	Printed Name
	Chief Restructuring Officer	
	Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes