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*Proposed Counsel to the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:

COTTONWOOD FINANCIAL LTD., *et al.*,<sup>1</sup>

Debtors.

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Chapter 11

Case No. 24-80035 (SWE)

(Jointly Administered)

**NOTICE OF RESET FINAL DIP HEARING**

**PLEASE TAKE NOTICE** that on February 29, 2024, the Court entered the *Interim Order* (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief at Docket Nos. 76 and 77 (collectively, the “Interim DIP Order”).

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtors’ federal tax identification number are as follows: Cottonwood Financial Ltd. (1001); Cottonwood Financial Administrative Services, LLC (7228); Cottonwood Financial Texas, LLC (9059); Cottonwood Financial Idaho, LLC (5651); Cottonwood Financial Wisconsin, LLC (7075). The Debtors’ principal offices are located at 2100 W Walnut Hill Lane, Suite 300, Irving, TX 75038.

**PLEASE TAKE FURTHER NOTICE** that the hybrid final hearing to consider the relief requested in the DIP Motion (as defined in the Interim DIP Order) that was previously scheduled to take place on Tuesday, March 19, 2024, at 3:30 p.m. (CST) has been reset to **Thursday, March 21, 2024 at 9:00 a.m. (CST)** at the Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom 3, Dallas, Texas 75242 before the Honorable Scott W. Everett, U.S. Bankruptcy Judge for the Northern District of Texas.

**PLEASE TAKE FURTHER NOTICE** that the objection and response deadline to the DIP Motion of Friday, March 15, 2024 at 5:00 p.m. (CST) is extended through and including **March 20, 2024 at 5:00 p.m. (CST)**.

**PLEASE TAKE FURTHER NOTICE** that any parties who wish to participate in the hearing may do so in person or virtually. Video communication will be via WebEx. Connect via WebEx by visiting the WebEx hearing link on the Court's Hearing Dates and Calendar webpage or by using the following link: <https://us-courts.webex.com/meet/everett>. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1.650.479.3207, using 476.420.189 as the access code. Parties who will be offering evidence or participating in examination need to make in person appearances in the courtroom. All other interested parties may make their appearance via Webex.

**PLEASE TAKE FURTHER NOTICE** that the Court requests that in advance of the hearing all parties familiarize themselves with Judge Everett's Judge-Specific Guidelines: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates>.

**PLEASE TAKE FURTHER NOTICE** that parties may make electronic appearances in advance of the hearing by visiting the following link: [Electronic Appearances | Northern District of Texas | United States Bankruptcy Court \(uscourts.gov\)](#).

**PLEASE TAKE FURTHER NOTICE** that copies of the filings and related documents are available at the Debtors' case website, <https://dm.epiq11.com/case/cottonwoodfinancial/info>.

Respectfully submitted this 14th day of March, 2024.

**GRAY REED**

By: /s/ Lydia R. Webb

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**Certificate of Service**

I certify that on March 14, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Lydia R. Webb

Lydia R. Webb