

**IN THE UNITED STATES BANKRUPTCY COURT FOR  
THE DISTRICT OF DELAWARE**

In re:

PIONEER HEALTH SYSTEMS LLC, *et. al.*<sup>1</sup>

Debtors.

Chapter 11 (Subchapter V)

Case No. 24-10279 (JKS)

(Jointly Administered)

Re: Docket No. 9 \_\_\_\_\_

**FINAL ORDER (I) APPROVING CONTINUED USE OF DEBTORS' CASH  
MANAGEMENT SYSTEM AND BANK ACCOUNTS; (II) AUTHORIZING THE  
DEBTOR TO OPEN AND CLOSE BANK ACCOUNTS; AND (III) AUTHORIZING  
BANKS TO HONOR CERTAIN PREPETITION TRANSFERS**

Upon consideration of the *Motion of the Debtor for an Order (I) Approving Continued Use of Debtors' Cash Management System and Bank Accounts; (II) Authorizing the Debtor to Open and Close Bank Accounts; and (III) Authorizing Banks to Honor Certain Prepetition Transfers* (the "**Motion**"),<sup>2</sup> filed by the above-captioned debtors and debtors in possession (the "**Debtors**"); the Court having reviewed the Motion and the First Day Declaration and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the "**Hearing**"); having entered an interim order on the Motion (the "**Interim Order**"), the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and (v) good cause exists to waive the 14-day stay imposed by Bankruptcy Rule 6004(h), to the extent it is applicable; and

<sup>1</sup>The Debtors in these Chapter 11 Cases, along with the last four digits of their respective tax identification numbers, are as follows: Pioneer Health Systems LLC (4107), DOC LLC (0729), DOCTX3 PLLC (2604), PAS Services PLLC (8928), and DOC Corporate Group LLC (0970). The address of the Debtors' corporate headquarters is 3300 Dallas Pkwy, Suite 200, Plano, TX 75093.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion

after due deliberation the Court having determined that the relief requested in the Motion is (i) in the best interests of the Debtors, their estates, and their creditors and (ii) necessary to prevent immediate and irreparable harm to the Debtors and their estates; and good and sufficient cause having been shown;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, to: (a) maintain their Cash Management System in substantially the same form as described in the Motion and (b) open new bank accounts and close Bank Accounts; provided, however, that the opening of an account be timely indicated on the Debtors' monthly operating report and that the Debtors give notice of any new account or closure of a Bank Account within 15 days to the Office of the United States Trustee, and the Trustee. Any new bank account opened by the Debtors shall be established at an insured by the FDIC and organized under the laws of the United States or any State therein, and who is a party to a Uniform Depository Agreement ("UDA") with the U.S. Trustee or is willing to immediately execute such a UDA.
3. The Debtors are authorized, but not directed, to maintain their current Cash Management System and Bank Accounts without interruption.
4. The Banks are authorized, but not directed, to continue to service and administer the Bank Accounts as accounts of the Debtors as a debtors in possession without interruption, and, subject to paragraph 5 herein, to receive, process, honor and pay any and all checks, ACH transfers and other instructions for payment, drafts drawn on or electronic transfer requests made on, the Bank Accounts after the Petition Date by the holders or makers thereof or other persons or parties entitled to issue instructions with respect thereto, as the case may be.

5. All Banks maintaining any of the Bank Accounts shall not honor any checks issued against the Bank Accounts prior to the commencement of this chapter 11 case, except as otherwise authorized by an order of this Court and directed by the Debtors.

6. The Debtors are not required to (a) close existing Bank Accounts and open new debtor-in-possession accounts or (b) establish specific Bank Accounts for tax payments. The Debtors may transfer funds into, out of, and through the Cash Management System using ordinary transfer methods in accordance with the Debtors' prepetition practice. The Debtors shall continue to maintain records with respect to all transfers of cash so that all transactions may be readily ascertained, traced, and recorded properly, including, but not limited to, prepetition versus postpetition payments and which Debtor any payment was made on behalf of.

7. The Debtors are authorized, but not directed, to pay or reimburse the Banks in the ordinary course of business for any Cash Management Fees arising prior to or after the Petition Date and to pay any Cash Management Claims up to \$8,000.00 per month in the aggregate.

8. The Banks are authorized, but not directed, to accept and honor all representations from the Debtors regarding which checks, drafts, wires or ACH transfers should be honored or dishonored consistent with any order of this Court, whether such checks, drafts, wires or ACH transfers are dated prior to, on, or subsequent to the Petition Date; provided, however, that to the extent the Debtors direct the Banks to dishonor any Disbursements or the Banks inadvertently dishonor any Disbursements, the Debtors may issue replacement Disbursements consistent with the orders of this Court. The Banks shall not be liable to any party on account of: (i) following the Debtors' instructions or representations as to any order of this Court; (ii) honoring any prepetition check or item in a good faith belief that the Court has authorized such prepetition check or item to be honored; or (iii) an innocent mistake made despite

implementation of reasonable item-handling procedures.

9. The Banks are further authorized to: (i) honor the Debtors' directions with respect to the opening and closing of any Bank Account and (ii) accept and hold, or invest, the Debtors' funds in accordance with the Debtors' instructions; provided, in each case, that the Debtors' Banks shall not have any liability to any party for relying on such representations.

10. For Banks at which the Debtors holds Bank Accounts that are party to a UDA with the Office of the United States Trustee for the District of Delaware, immediately upon of entry of this Order, the Debtors shall (a) contact each Bank, (b) provide the Debtors' employer identification number for each account held at such Bank, and (c) identify each of the Debtors' Bank Accounts held at such Bank as being held by a debtor in possession in a chapter 11 case and provide the case number. The Debtors' obligations to comply with 11 U.S.C. § 345 is extended for thirty (30) days.

11. Nothing contained in the Motion or this Interim Order, nor any payment made pursuant to the authority granted by this Interim Order, is intended to be or shall be construed as (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors' or any appropriate party in interest's rights to dispute the amount of, basis for, or validity of any claim against the Debtors; (iii) a waiver of any claims or causes of action that may exist against any creditor or interest holder; or (iv) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy between the Debtors and any third party under section 365 of the Bankruptcy Code.

12. The requirements of Bankruptcy Rule 6003(b) have been satisfied.

13. The notice requirement of Bankruptcy Rule 6004(a) is waived.

14. This Order shall be immediately effective and enforceable upon its entry. The

14-day stay imposed by Bankruptcy Rule 6004(h) is hereby waived.

15. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.

16. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: March 26th, 2024  
Wilmington, Delaware

  
J. KATE STICKLES  
UNITED STATES BANKRUPTCY JUDGE