

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PHF, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11235 (MFW)

(Jointly Administered)

Ref. Docket Nos. 449 - 451

CERTIFICATE OF SERVICE

I, GEOFF ZAHM, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
 - a. “Debtors’ Second Motion for Entry of an Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof,” dated March 20, 2024 [Docket No. 449], (the “Motion”),
 - b. “Order Scheduling Omnibus Hearing Date,” dated March 20, 2024 [Docket No. 450], (the “Order”), and
 - c. “Notice of Assumed and Assigned Contracts Pursuant to Order Authorizing (I) The Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) The Debtors to Enter into an Perform Their Obligations Under the Asset Purchase Agreement and Related Documents; (III) The Debtors to Assume and Assign Certain Contracts and Unexpired Leases; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief,” dated March 20, 2024 [Docket No. 451], (the “Notice”),

by causing true and correct copies of the:

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal tax identification numbers, are PHF, Inc. (0867) (f/k/a Pegasus Home Fashions, Inc.); PHF Intermediate Inc. (3275) (f/k/a Pegasus Home Fashions Intermediate Inc.); PHF Purchaser Inc. (2857) (f/k/a Pegasus Home Fashions Purchaser Inc.); and WCC TX Inc. (1078) (f/k/a Weatherford Cushion Co.). The Debtors’ mailing address for the purposes of these chapter 11 cases is P.O. Box 2019, Ocean, NJ 07712.

- i. Motion, Order and Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail on March 20, 2024, to those parties listed on the annexed Exhibit A,
 - ii. Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail on March 20, 2024, to those parties listed on the annexed Exhibit B, and
 - iii. Motion, Order and Notice to be delivered via electronic mail on March 20, 2024, to those parties listed on the annexed Exhibit C,
 - iv. Notice to be delivered via electronic mail on March 20, 2024, to those parties listed on the annexed Exhibit D, and
 - v. Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail on March 25, 2024, to those parties listed on the annexed Exhibit E.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Geoff Zahm
Geoff Zahm

EXHIBIT A

Claim Name	Address Information
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904
DEPARTMENT OF LABOR AND INDUSTRY	COMMONWEALTH OF PENNSYLVANIA RYAN STARNOWSKY COLLECTIONS SUPPORT UNIT PO BOX 68568 HARRISBURG PA 17106-7627
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801

Total Creditor count 4

EXHIBIT B

Claim Name	Address Information
1349 LOCUST AVENUE LLC	1200 OCEAN AVE BELMAR NJ 07719
1349 LOCUST AVENUE, LLC	107 TRUMBULL ST BUILDING G-1 ELIZABETH NJ 07206
230 FIFTH AVENUE ASSOCIATES	C/O GFP REAL ESTATE LLC 125 PARK AVE. NEW YORK NY 10017
230 FIFTH AVENUE ASSOCIATES, LLC	PO BOX 432 EMERSON NJ 07630
ARMY AND AIR FORCE	P.O. BOX 660261 DALLAS TX 75266-0261
ASTHMA AND ALLERGY FOUNDATION OF AMERICA	1235 S CLARK ST, SUOTE 305 ARLINGTON VA 22202
AT HOME	9000 CYPRESS WATERS BLVD COPPELL TX 75019-5797
AT HOME STORES LLC	9000 CYPRESS WATERS BLVD DALLAS TX 75019
BCBG IP HOLDINGS LP	330 W 34TH ST, 15TH FL NEW YORK NY 10001
BCBG IP HOLDINGS, LP	50 57TH STREET, 5TH FLOOR NEW YORK NY 10019
BEALLS INC	CORPORATE CENTER ACCOUNTS PAYABLE P.O. BOX 25030 BRADENTON FL 34206-5030
BEALLS OUTLET	CORPORATE CENTER ACCOUNTS PAYABLE P.O. BOX 25030 BRADENTON FL 34206-5030
BOSCOVS	P.O. BOX 4116 READING PA 19606-0515
BURLINGTON COAT FACTORY	VENDOR 23665 MERCHANDISE ACCTS PAYABLES DEP BURLINGTON NJ 08016
BURLINGTON MERCHANDISING CORPORATION	VENDOR 23665 MERCHANDISE ACCTS PAYABLES DEP BURLINGTON NJ 08016
COSTCO WHOLESALE	999 LAKE DRIVE ISSAQUAH WA 98027
COSTCO WHOLESALE	ATTN VENDOR MAINTENANCE 999 LAKE DR ISSAQUAH WA 98027
COSTCO WHOLESALE KOREA LTD	999 LAKE DRIVE ISSAQUAH WA 98027
D & K SALES INC	1194 BUCKHEAD CROSSING UNIT D WOODSTOCK GA 30189
DREAMWELL, LTD	2451 INDUSTRY AVENUE DORAVILLE GA 30360
FAMILY DOLLAR	VENDOR 70208 P.O. BOX 1017 CHARLOTTE NC 28201-1017
FAMILY DOLLAR STORES	VENDOR 70208 P.O. BOX 1017 CHARLOTTE NC 28201-1017
MARINE CORPS EXCHANGE	PO BOX 1834 QUANTICO VA 22134
MARINE CORPS EXCHANGE	3036 ZEILIN RD QUANTICO VA 22134
MARTHA STEWART LIVING OMNIMEDIA	50 WEST 57TH STREET 5TH FLOOR NEW YORK NY 10019
MARTHASTEWART.COM	330 W34TH ST, FLOOR 15 NEW YORK NY 10001
PILOZZZ	315 MADISON AVENUE SUITE 4008 NY NY 10017
PILOZZZ LLC	675 THIRD AVENUE 28TH FLOOR NEW YORK NY 10017
PINE VIEW BUILDINGS, LLC	933 TOMLIN MILL RD STATESVILLE NC 28625
SPINELLA 400 ROUTE 34 PROPERTY LLC	39 SPRUCE LANE COLTS NECK NJ 07722
WAL-MART STORES INC	ATTN: BACK OFFICE SUPPORT SERVICES P.O. BOX 8005 BENTONVILLE AR 72712
WAL-MART STORES INC	ATTN GENERAL MERCHANDISE MGR 702 SW 8TH ST BENTONVILLE AR 72716
WAL-MART.COM USA LLC	ATTN GENERAL MERCHANDISE MGR 702 SW 8TH ST BENTONVILLE AR 72716
WALMART	ATTN: BACK OFFICE SUPPORT SERVICES P.O. BOX 8005 BENTONVILLE AR 72712
WALMART INC.	C/O BANK OF AMERICA P.O. BOX 500787 ST. LOUIS MO 63150-0787
WEATHERFORD WILD HOGS	1200 OCEAN AVENUE BELMAR NJ 07019
WEATHERFORD WILD HOGS	2105 LUCAS RD WEATHERFORD TX 76085
WELLS FARGO EQUIPMENT FINANCE	EQUIPMENT AND ENDOR FINANCE PO BOX 77101 MINNEAPOLIA MN 55480-7101

Total Creditor count 38

EXHIBIT C

Electronic Mail Master Service List

Creditor Name	Email Address
BROWN MOSKOWITZ & KALLEN, P.C.	nkallen@bmk-law.com
COMMONWEALTH OF PENNSYLVANIA	ra-li-uacts-bankrupt@state.pa.us
DELAWARE DEPARTMENT OF JUSTICE	attorney.general@delaware.gov
HOGAN MCDANIEL	dkhogan@dkhogan.com
INTERNAL REVENUE SERVICE	charles.messing@irs.gov; dennis.moody@irs.gov
LANDIS RATH & COBB LLP	mcguire@lrclaw.com; landis@lrclaw.com; jenner@lrclaw.com
LINEBARGER GOGGAN BLAIR & SAMPSON LLP	dallas.bankruptcy@lgbs.com
SCHULTE ROTH & ZABEL LLP	adam.harris@srz.com; reuben.dizengoff@srz.com
SECRETARY OF STATE/DIV OF REVENUE	dosdoc_ftax@delaware.gov
SECURITIES & EXCHANGE COMMISSION	CommissionerPeirce@sec.gov; CommissionerCrenshaw@sec.gov; CommissionerUyeda@sec.gov; CommissionerLizarraga@sec.gov
SECURITIES & EXCHANGE COMMISSION	ocr@sec.gov
THOMPSON COBURN LLP	mindelicato@thompsoncoburn.com; jtschwartz@thompsoncoburn.com
U.S. TRUSTEE	joseph.cudia@usdoj.gov
SILLS CUMMIS & GROSS P.C.	steele@sillscummis.com
GELLERT SCALI BUSENKELL & BROWN, LLC	mbusenkell@gsbblaw.com; blehman@gsbblaw.com
WERB & SULLIVAN	bsullivan@werksullivan.com
ROGER LAW OFFICES	brogers@berlawoffice.com; distribution@berlawoffice.com
LOWENSTEIN SANDLER LLP	jcohen@lowenstein.com; bnathan@lowenstein.com; echafetz@lowenstein.com; jrenert@lowenstein.com
MORRIS JAMES LLP	emonzo@morrisjames.com; bkeilson@morrisjames.com

EXHIBIT D

Case No. 23-11235

Electronic Service List

Claimant Name	Email Address
230 FIFTH AVENUE ASSOCIATES, LLC	HRICHER@230FIFTHAVE.COM
D & K SALES INC	ROYCE.PERKINS@DKPSI.COM
ARMY AND AIR FORCE	MARGARET.SAGE@CIT.COM
AT HOME	M.VASQUEZ@PEGASUSHOMEFASHIOS.COM
BOSCOVS	DWITWER@BOSCOVS.COM
FAMILY DOLLAR STORES	INVOICES@INTEGRATIONINC.COM
MARTHASTEWART.COM	AP@MARQUEEBRANDS.COM
PILOZZZ	DAX.COHAN@MIDCAPADVISORS.COM

EXHIBIT E

PHF, Inc. *et al.*,
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First Class Mail Recipients

Navy Exchange Service Command
United States Department of Defense
3280 Virginia Beach Blvd.
Virginia Beach, VA 23452-8724

Family Dollar
10401 Monroe Rd,
Matthews, NC 28105

Burlington Coat Factory Headquarters
1830 Rte 1309
N. Burlington, NJ 08016

Pilozzz
842 Beech Street
Mountain View, CA 94041