

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Smallhold, Inc.,

Debtor.¹

Chapter 11

Case No. 24-10267 (CTG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “Statement,” and collectively with the Schedules, the “Schedules and Statement”) filed by the above-captioned debtor and debtor in possession (the “Debtor”), in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), have been prepared by the Debtor’s management in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended, the “Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 1007, and are unaudited.

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all the Schedules and Statement. The Global Notes should be referred to, considered and reviewed in connection with any review of the Schedules and Statement.²

The Schedules and Statement do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statement contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statement, the Debtor relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause material changes to the Schedules and Statement.

¹ The last four digits of the Debtor’s federal EIN are 8880. The Debtor’s mailing address is 285 Nostrand Avenue #1066, Brooklyn, NY 11216.

² These Global Notes are in addition to any specific notes contained in the Debtor’s Schedules and Statement.

The Debtor's management prepared the Schedules and Statement with the assistance of its financial advisor, Pashman Stein Walder Hayden, P.C., and other professionals. Tariq Jawad has signed the Schedules and Statement. Mr. Jawad is the interim Chief Financial Officer, and an authorized signatory for, the Debtor. Mr. Jawad has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statement, including statements and representations concerning amounts owed to creditors, classification of such amounts and creditor addresses.

The Schedules, Statement and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of the Debtor. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, Statement and Global Notes are likely not an accurate representation of the Debtor's liabilities on a GAAP basis.

The Debtor and its employees, agents, attorneys, and other professionals do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its employees, agents, attorneys, and other professionals expressly do not undertake any obligation to notify any third party should the information be or need to be updated, modified, revised or recategorized. In no event shall the Debtor or its employees, agents, attorneys, or other professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its employees, agents, attorneys, and other professionals are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** The Debtor reserves and preserves all rights to amend, supplement or otherwise modify the Schedules and Statement from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statement with respect to a claim (including, but not limited to: amending the description or designation of any claim; disputing or otherwise asserting offsets or defenses to any claim reflected in the Schedules and Statement as to amount, liability, priority, status or classification; subsequently designating any claim as "disputed," "contingent" or "unliquidated;" or objecting to the extent, validity, enforceability, priority or avoidability of any claim). Any failure to designate a claim in the Schedules and Statement as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such claim or amount is not "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor.

Further, nothing contained in the Schedules and Statement shall constitute a waiver of rights or an admission with respect to this chapter 11 case, including, without limitation, with respect to matters involving objections to claims, substantive consolidation, equitable subordination, defense, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant laws to recover assets or avoid transfers. Any specific reservation and preservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation and preservation of rights contained in this or the preceding paragraph.

2. Description of the Case and “as of” Information Date. On February 18, 2024 (the “Petition Date”), the Debtor filed a voluntary petition with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. The Debtor continues to manage its assets as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Unless otherwise stated, asset and liability information is as of the Petition Date. As more fully described in paragraph 14 below, the Debtor was required to make certain estimates and assumptions that affect the reported amounts within the Schedules and Statement.

Additionally, the Debtor has made every effort to allocate liabilities between the prepetition and postpetition periods based on information available and research conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available to, and further research is conducted by, the Debtor, the Debtor’s allocation of liabilities between prepetition and postpetition periods may change.

3. Basis of Presentation. For financial reporting purposes, the Debtor historically prepared consolidated financial statements. The Schedules and Statement reflect the assets and liabilities of the Debtor on the basis of the Debtor’s unaudited records. Furthermore, the Schedules and Statement do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements previously distributed to certain third parties. Accordingly, the totals listed in the Schedules and Statement differ, at times materially, from the consolidated financial reports prepared by the Debtor for financial reporting purposes or otherwise.

To the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent at the Petition Date or at any time prior to the Petition Date.

4. Recharacterization. Notwithstanding the Debtor’s reasonable efforts to properly characterize, classify, categorize and designate certain claims, assets, contracts, leases and other items reported in the Schedules and Statement, the Debtor may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add or delete items. Accordingly, the Debtor reserves and preserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statement at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed in the Schedules and Statement were deemed executory or unexpired as of the Petition Date and remain executory or unexpired postpetition.

5. Excluded Assets and Liabilities. In addition, certain immaterial assets and liabilities may have been excluded. The liabilities listed on the Schedules and Statement do not reflect a complete analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves and preserves its rights to dispute or challenge the validity of all claims asserted under section 503(b)(9) of the Bankruptcy Code.

The Bankruptcy Court has authorized the Debtor to pay, in its discretion, certain outstanding prepetition claims on a postpetition basis. The Debtor has endeavored to identify in the Schedules all such prepetition claims in the amounts owing as of the Petition Date. However, prepetition liabilities related to ordinary course wages and compensation and certain trade claims may have been excluded from the Schedules to the extent their claims have been paid postpetition.

6. Insiders. For purposes of the Schedules and Statement, the Debtor defines “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of directors, officers, or persons in control of the Debtor; and (e) affiliates. Persons listed as “insiders” have been included for informational purposes only, and including them in the Schedules and Statement shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code.

The Debtor does not take any position with respect to: (a) such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws and section 101(31) of the Bankruptcy Code, or with respect to any theories of liability or for any other purpose. As such, the Debtor reserves and preserves all rights with respect to the foregoing issues.

7. Executory Contracts and Unexpired Leases. Nothing contained in or omitted from the Schedules and Statement is or shall be construed as an admission as to the determination of the legal status of any contract or lease, including whether any lease is a true lease or a financing arrangement, whether such contract or lease is an executory contract or unexpired lease, or whether such contract or lease is binding, valid and enforceable. The Debtor reserves and preserves all rights with respect to all such issues.

While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Similarly, the absence of a contract or lease from Schedule G does not constitute an admission that such contract or lease is not executory.

In addition, the Debtor reserves and preserves all rights, claims and causes of action with respect to the contracts and leases listed in the Schedules and Statement, including the rights to dispute or challenge the characterization or the structure of any transaction, document or instrument.

8. Classifications. Listing a claim on (i) Schedule E/F, Part 1 as “priority,” (ii) Schedules E/F, Part 1 or 2 as “unsecured,” or (iii) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to recharacterize or reclassify such claims, contracts or leases.

9. Causes of Action. Despite its reasonable efforts to identify all known assets, the Debtor may not have identified and/or listed as assets in the Schedules and Statement all of its causes of action or potential causes of action against third parties (and in particular has not identified or listed causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers). The Debtor reserves and preserves its rights with respect to any claim, cause of action (including avoidance actions), controversy, right of setoff, recoupment, cross-claim, or counterclaim; and any demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license or franchise, in each case of any kind or character whatsoever, known or unknown, fixed or contingent, mature or unmatured, liquidated or unliquidated, disputed or undisputed, secured or unsecured, direct or derivative, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or otherwise (collectively, “Causes of Action”), and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such Causes of Action.

10. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtor in the preparation of the Schedules and Statement:

(a) Book Value. Unless otherwise noted, each asset and liability of the Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtor’s accounting and/or tax books and records as of January 31, 2024, and is not based upon any estimate of its current market values.

(b) Cash. Any cash balances in the Debtor’s bank accounts set forth in Schedule A/B are based on the book balance as of the end of business on the Petition Date.

(c) Property and Equipment: Owned. Fixed assets are recorded at cost. Depreciation is computed on a straight line method over the estimated useful life of the asset.

(d) Liens and Encumbrances on Assets. In the ordinary course of the Debtor’s business, tax liens and other encumbrances (e.g., judgment liens) are occasionally filed against assets owned by the Debtor. As of the Petition Date, the

Debtor was not aware of any material liens or encumbrances filed against assets directly owned by the Debtor.

(e) Undetermined Amounts. The description of any amounts as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.

11. Setoffs. The Debtor incurred certain offsets and other similar rights during the ordinary course of its business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtor and its suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules and Statement, offsets are not independently accounted for, and as such, are or may be excluded from the Debtor’s Schedules and Statement.

12. Estimates and Assumptions. To prepare and file the Schedules and Statement in accordance with the deadlines established in the chapter 11 case, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor reserves and preserves all rights to amend the reported amounts of assets, liabilities, revenue and expenses to reflect changes in those estimates and assumptions.

13. Notes to Specific Schedules. The following are items the Debtor notes as it pertains to specific questions or parts in the Schedules:

(a) Schedules A/B: Questions 6, 7 and 8. As to questions 6, 7 and 8, the Debtor reserves and preserves its rights to categorize a “deposit” as a “prepayment” or a “prepayment” as a “deposit.” The Debtor has endeavored to list the deposits or prepayments to lessors and other parties by the entity with the legal right to the prepayment or deposit; however, the Debtor reserves the right to amend or recharacterize such classification. The list of deposits and prepayments provided in response to Schedule A/B: Questions 7 and 8 are based on an accounting basis and do not necessarily represent actual assets that can be recovered during a liquidation.

(b) Schedule A/B: Parts 5, 7, 8, and 9. An external or professional valuation of the Debtor’s physical inventory has not been taken. Inventory is valued at weighted average cost. Dollar amounts are presented net of accumulated depreciation and other adjustments as of January 31, 2024.

(c) Schedule A/B: Question 28. Net book value of mushroom inventories are presented as of January 31, 2024, and may have been sold or are expired as of the Petition Date.

(d) Schedule A/B: Questions 74 & 75. In the ordinary course of its

business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, setoffs, refunds or other claims. Because such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtor's failure to list any contingent and/or unliquidated claim held by the Debtor in response to these questions is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver, release, relinquishment, or forfeiture of such cause of action, claim, or right.

(e) Schedule E/F: Part 1. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

(f) Schedule E/F: Part 2. Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected postpetition.

(g) Schedule H. The Debtor may not have identified certain guarantees that are embedded in the Debtor's executory contracts, unexpired leases, and other agreements. Thus, the Debtor reserves the right to amend the Schedules to the extent that additional guarantees are identified or remove guarantees that are discovered to have expired or are unenforceable.

14. Notes to Statement. The following are items the Debtor notes as it pertains to specific questions or parts in the Statement:

(a) Part 1 and 2. Current fiscal year revenue is through January 31, 2024.

(b) Part 2. Non-business revenue includes interest income, sublease payments and other income comprising of rewards and cashbacks.

(c) Part 3: Question 7. The Debtor has listed legal actions and proceedings that were commenced prepetition, but has omitted potential litigation that was not commenced. The Debtor has identified those potential litigation claims in Schedule E/F Part 2.

15. Global Notes Control. In the event that the Schedules and Statement differ from the foregoing Global Notes, the Global Notes shall control.

Fill in this information to identify the case:

Debtor Smallhold, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number 24-10267
(if known)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$4,577,927.82
1b. Total personal property: Copy line 91A from Schedule A/B	\$10,108,330.87
1c. Total of all property: Copy line 92 from Schedule A/B	\$14,686,258.69

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$6,543,382.77
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206EF)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	UNKNOWN
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$1,521,003.74
4. Total liabilities	
Lines 2 + 3a + 3b	\$8,064,386.51

Fill in this information to identify the case:

Debtor Smallhold, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 24-10267

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS

1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. CASH ON HAND
NONE

3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS
(IDENTIFY ALL)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. AVID BANK	CHECKING	XXXXX0122	\$169,496.05
3.2. BANK OF AMERICA	CHECKING	XXXXXX1996	\$100.00
3.3. BANK OF AMERICA	CHECKING	XXXXXX5476	\$5,219.79
3.4. BANK OF AMERICA	CHECKING	XXXXXX5489	\$320,110.97
3.5. BANK OF AMERICA	SAVINGS	XXXXXX0340	\$3,128.11
3.6. FORMA BENEFITS	SAVINGS/BENEFITS ACCOUNT	XXXXXX7781	\$4,995.00

4. OTHER CASH EQUIVALENTS
NONE

5 Total of Part 1.
ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$503,049.92

Part 2: DEPOSITS AND PREPAYMENTS

6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of
debtor's interest

7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

7.1.	3251 EAST 26TH (SECURITY DEPOSIT FOR SOCIAL FARM)	\$113,387.22
7.2.	CAMBER (ADDITIONAL SECURITY DEPOSIT PAID TO CAMBER- FIRST FACILITY)	\$13,671.92
7.3.	CAMBER (ADDL SECURITY DEPOSIT- SECOND FACILITY)	\$20,354.82
7.4.	CAMBER (INITIAL SECURITY DEPOSIT FOR 2ND FACILITY)	\$164,000.00
7.5.	CAMBER (INSTALLMENT PAYMENTS OF SECURITY DEPOSIT FOR 1ST FACILITY)	\$91,528.00
7.6.	CAMBER (SECURITY DEPOSIT- 3RD FACILITY)	\$732,224.00
7.7.	JLS HOLDINGS (SECURITY DEPOSIT- BROOKLYN MACRO)	\$15,600.00
7.8.	MRBP (SECURITY DEPOSIT FOR T1)	\$5,500.00
7.9.	MRBP LTD (ADDITIONAL SECURITY DEPOSIT PAID FOR T1)	\$1,600.00
7.10.	MRBP LTD (ADDITIONAL SECURITY DEPOSIT PAID FOR T1)	\$1,000.00
7.11.	SUTTERWHITE LLC (TX MACRO SECURITY DEPOSIT) DATED 3/15/2021	\$33,699.60
7.12.	SUTTERWHITE LLC (TX MACRO SECURITY DEPOSIT) DATED 3/5/2021	\$33,699.60

8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.1.	- PROPERTY INSURANCE	\$6,485.84
8.2.	1WORLDSYNC - ALBERTSONS PI 12 MONTHS (PREPAID SOFTWARE)	\$703.37
8.3.	ACOUSTIC - 4/1/23-3/31-2024 (PREPAID SOFTWARE)	\$176.93
8.4.	ASANA - 1 YEAR 4/27/23-4/26/24 (PREPAID SOFTWARE)	\$1,632.50
8.5.	ASANA - BUSINESS- 7TH NOV TO 12 JULY 2024 (PREPAID SOFTWARE)	\$5,668.04
8.6.	CADIMENSIONS - 12 MONTHS JAN 2024-DEC 2024 (PREPAID SOFTWARE)	\$2,807.75
8.7.	CARTA - 1 YEAR THROUGH 10/24/24 (PREPAID SOFTWARE)	\$11,328.95
8.8.	FOUNDERSHIELD - PREPAID D&O INSURANCE 10/1/23, EXP 10/1/2024	\$69,356.85
8.9.	GREENHOUSE - 8/11/23-8/10/24 (PREPAID SOFTWARE)	\$5,824.52
8.10.	GURUS - NETSUITE DATA EXPORTER 1/17/24-1/16/25 (PREPAID SOFTWARE)	\$1,919.36
8.11.	GURUS (PAID W/ PAYPAL) - NETSUITE DATA EXPORTER 2/17/23-2/16/24 (PREPAID SOFTWARE)	\$82.49
8.12.	ITRADE NETWORK - 8/22/23-8/21/24 (PREPAID SOFTWARE)	\$1,669.35
8.13.	KEEPER - 1 YEAR THROUGH 8/16/2024 (PREPAID SOFTWARE)	\$2,285.25
8.14.	LATHAM - PREPAID RETAINER	\$35,000.00
8.15.	MAINTAINX INC - CMMS EQUIPMENT MAINTENANCE 5/24/23-5/25/24 (PREPAID SOFTWARE)	\$1,836.80
8.16.	MERRYFIELD - PREPAID EXPENSE	\$2,497.40
8.17.	MERRYFIELD - PREPAID EXPENSE	\$624.98
8.18.	NATURAL PRODUCTS EXPO WEST - PREPAID EXPENSE	\$9,198.75
8.19.	ORACLE - 3 MONTHS (PREPAID SOFTWARE)	\$2,695.74
8.20.	ORACLE - NETSUITE (PREPAID SOFTWARE - LESS CREDIT)	\$6,762.28
8.21.	ORACLE - PROMETHEAN 010-0005907-000 (PREPAID SOFTWARE)	\$4,500.00
8.22.	PASHMAN STEIN - PREPAID RETAINER	\$50,000.00
8.23.	PASSNY REBILL - PREPAID EXPENSE	\$430.00
8.24.	PASSNY REBILL - PREPAID EXPENSE	\$81.14
8.25.	PROCURANT - ANNUAL SUBSCRIPTION (PREPAID SOFTWARE)	\$733.33
8.26.	PROMETHEAN - NSPB 003 (PREPAID SOFTWARE)	\$16,000.00
8.27.	PROMETHEAN - NSPB 004 (PREPAID SOFTWARE)	\$26,600.00
8.28.	PROPELLER INDUSTRIES - PREPAID RETAINER	\$13,000.00

Current value of debtor's interest

8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.29.	RF SMART - 5/18/22-5/17/22 (PREPAID SOFTWARE)	\$19,077.00
8.30.	STATE FARM - FEB 2024 - SOCIAL - PREPAID INSURANCE	\$216.88
8.31.	WELLS FARGO EQUIPMENT - (PREPAID SOFTWARE)	\$6,000.00
8.32.	WELLS FARGO EQUIPMENT - PROMETHEAN 8/1/2023-10/31/2023 (PREPAID SOFTWARE)	\$6,000.00

9 Total of Part 2.
ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$1,537,460.66

Part 3: ACCOUNTS RECEIVABLE

10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. ACCOUNTS RECEIVABLE

ACCOUNTS RECEIVABLE	\$899,896.00	\$35,000.00	=	➔	\$864,896.00
	face amount	doubtful or uncollectable accounts			
FARMERS MARKET RECEIVABLE	\$4,084.75	\$0.00	=	➔	\$4,084.75
	face amount	doubtful or uncollectable accounts			

12 Total of Part 3.
CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$868,980.75

Part 4: INVESTMENTS

13. DOES THE DEBTOR OWN ANY INVESTMENTS?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1

NAME OF FUND OR STOCK:

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1

DESCRIBE:

17 Total of Part 4.
ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. RAW MATERIALS				
19.1. RAW MATERIALS	JAN 2024	\$542,074.30	WEIGHTED AVERAGE COST	\$542,074.30
20. WORK IN PROGRESS				
NONE				
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
NONE				
22. OTHER INVENTORY OR SUPPLIES				
22.1. INVENTORY IN TRANSIT	JAN 2024	\$321.78	WEIGHTED AVERAGE COST	\$321.78
22.2. OTHER INVENTORY	JAN 2024	\$0.01	WEIGHTED AVERAGE COST	\$0.01
22.3. PACKAGING	JAN 2024	\$186,692.96	WEIGHTED AVERAGE COST	\$186,692.96
23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				\$729,089.05
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)

27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED			
28.1. FINISHED GOODS & WORK IN PROGRESS	\$140,517.25	WEIGHTED AVERAGE COST	UNDETERMINED
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH			
NONE			
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)			
30.1. FARM MACHINERY & EQUIPMENT	\$53,755.92	WEIGHTED AVERAGE COST	\$53,755.92

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)			
30.2. FARM MACHINERY & EQUIPMENT (ACCUMULATED DEPRECIATION)	(\$17,936.37)	WEIGHTED AVERAGE COST	(\$17,936.37)
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED NONE			
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6			
32.1. SINGLE-PURPOSE HORTICULTURAL STRUCTURES	\$16,539.82	WEIGHTED AVERAGE COST	\$16,539.82
32.2. SINGLE-PURPOSE HORTICULTURAL STRUCTURES (ACCUMULATED DEPRECIATION)	(\$2,894.43)	WEIGHTED AVERAGE COST	(\$2,894.43)
33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.			\$49,464.94
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
39.1. OFFICE FURNITURE & FIXTURES			\$4,882.88
39.2. OFFICE FURNITURE & FIXTURES (ACCUMULATED DEPRECIATION)			(\$11,403.86)
40. OFFICE FIXTURES NONE			
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
41.1. COMPUTER MACHINERY & SOFTWARE			\$78,222.04
41.2. COMPUTER MACHINERY & SOFTWARE (ACCUMULATED DEPRECIATION)			(\$24,493.91)
42. COLLECTIBLES <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
42. COLLECTIBLES <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES NONE			
43 Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			\$47,207.15
44. Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			
47.1. VEHICLES AS LISTED BELOW	\$168,541.65	NET BOOK VALUE	\$168,541.65
47.2. VEHICLES (ACCUMULATED DEPRECIATION)	(\$63,476.79)	NET BOOK VALUE	(\$63,476.79)
47.3. HYUNDAI 15L-7M FOLKLIFT	VALUE INCL ABOVE	NET BOOK VALUE	
47.4. 2023/2024 ISUZU TRUCK MODEL NQR	VALUE INCL ABOVE	NET BOOK VALUE	
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES:</i> BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS NONE			
49. AIRCRAFT AND ACCESSORIES NONE			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
50.1. LEASING RIGHT-OF-USE ASSET (CAMBER ROAD LEASED ASSETS)			\$6,265,113.54
51 Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			\$6,370,178.40
52. Is a depreciation schedule available for any of the property listed in Part 8? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 9: REAL PROPERTY

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	10421 OLD MANCHACA RD, STE 420, AUSTIN, TX 78748	LEASEHOLD	UNDETERMINED		UNDETERMINED
55.2.	1220 SATTERWHITE RD, BLDG 10, BUDA, TX 78610	LEASEHOLD	UNDETERMINED		UNDETERMINED
55.3.	1220 SATTERWHITE RD, BLDG 8, BUDA, TX 78610	LEASEHOLD	UNDETERMINED		UNDETERMINED
55.4.	32 TAAFFE PL, BROOKLYN, NY 11205	LEASEHOLD	UNDETERMINED		UNDETERMINED
55.5.	3257 E 26TH ST, VERNON, CA 90058	LEASEHOLD	UNDETERMINED		UNDETERMINED
55.6.	630 FLUSHING AVE, STE 500, BROOKLYN, NY 11206	LEASEHOLD	UNDETERMINED		UNDETERMINED
55.7.	BUILDING IMPROVEMENTS- FARM				\$6,095,738.49
55.8.	BUILDING IMPROVEMENTS- FARM (ACCUMULATED DEPRECIATION)				(\$1,519,133.22)
55.9.	LEASEHOLD IMPROVEMENTS				\$11,400.00
55.10.	LEASEHOLD IMPROVEMENTS (ACCUMULATED DEPRECIATION)				(\$8,733.12)
55.11.	NON-RESIDENTIAL REAL PROPERTY (ACCUMULATED DEPRECIATION)				(\$1,344.33)

56 Total of Part 9.
ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY
ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

\$4,577,927.82

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY

59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS

60.1. PATENT FOR DISTRIBUTED FARMING SYSTEM AND COMPONENTS			\$2,900.00
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61. INTERNET DOMAIN NAMES AND WEBSITES

NONE

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
62. LICENSES, FRANCHISES, AND ROYALTIES NONE			
63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS NONE			
64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY NONE			
65. GOODWILL NONE			
66. Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			\$2,900.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM? INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM. <input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
			Current value of debtor's interest
71. NOTES RECEIVABLE DESCRIPTION (INCLUDE NAME OF OBLIGOR)			
72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS) DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)			
73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES			
74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)			
74.1. UNDETERMINED			UNKNOWN
Nature of claim	UNKNOWN		
Amount requested			
75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS			
75.1. UNDETERMINED			UNKNOWN
Nature of claim	UNKNOWN		
Amount requested			
76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY			

Current value of debtor's interest

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

78 Total of Part 11.
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$503,049.92	
81. Deposits and prepayments. Copy line 9, Part 2.	\$1,537,460.66	
82. Accounts receivable. Copy line 12, Part 3.	\$868,980.75	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.	\$729,089.05	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$49,464.94	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$47,207.15	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$6,370,178.40	
88. Real property. Copy line 56, Part 9. →		\$4,577,927.82
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$2,900.00	
90. All other assets. Copy line 78, Part 11. + UNDETERMINED		
91. Total. Add lines 80 through 90 for each column. 91a.	\$10,108,330.87 +	91b. \$4,577,927.82
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$14,686,258.69

Fill in this information to identify the case:

Debtor Smallhold, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 24-10267

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?
- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims

		Column A	Column B	
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.1	<p>Creditor's name AVIDBANK</p> <p>Creditor's mailing address 1732 N 1ST ST, 6TH FL SAN JOSE, CA 95112</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Describe debtor's property that is subject to a lien ALL PERSONAL PROPERTY LISTED IN UCC FILING 20220125377</p> <p>Describe the lien UCC LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	UNKNOWN	UNKNOWN
2.2	<p>Creditor's name CAMBER ROAD PARTNERS, INC.</p> <p>Creditor's mailing address 4999 FRANCE AVENUE S STE 216 MINNEAPOLIS, MN 55410</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Describe debtor's property that is subject to a lien VARIOUS HVAC, FARMING & FOGGING EQUIPMENT</p> <p>Describe the lien EQUIPMENT LEASE</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$6,543,382.77	UNKNOWN

Part 1: Additional Page

		Column A	Column B	
		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.3	<p>Creditor's name SAGE HILL INVESTORS LLC</p> <p>Creditor's mailing address 3104 BRIARCLIFF RD, #98281 ATLANTA, GA 30359</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Describe debtor's property that is subject to a lien ALL PERSONAL PROPERTY LISTED IN UCC FILING 20226870992</p> <p>Describe the lien UCC LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	UNKNOWN	UNKNOWN
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.			\$6,543,382.77	

Fill in this information to identify the case:

Debtor Smallhold, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number 24-10267
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION 3321 POWER INN ROAD, SUITE 210 SACRAMENTO, CA 95826-3889 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
2.2	Priority creditor's name and mailing address FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0500 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
2.3	Priority creditor's name and mailing address KANSAS DEPARTMENT OF REVENUE PO BOX 3506 TOPEKA, KS 66625-3506 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED

Part 1: Additional Page

			Total claim	Priority amount
2.4	Priority creditor's name and mailing address KANSAS DEPARTMENT OF REVENUE PO BOX 750260 TOPEKA, KS 66699-0260 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
2.5	Priority creditor's name and mailing address NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE W.A. HARRIMAN STATE CAMPUS BUILDING 8, ROOM 455 ALBANY, NY 12227 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
2.6	Priority creditor's name and mailing address NORTH CAROLINA DEPT OF REVENUE POST OFFICE BOX 871 RALEIGH, NC 27602 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
2.7	Priority creditor's name and mailing address NYC DEPARTMENT OF FINANCE PO BOX 5564 BINGHAMTON, NY 13902-5564 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
2.8	Priority creditor's name and mailing address NYS DEPT. OF TAX & FINANCE POB 5300 BANKRUPTCY UNIT ALBANY, NY 12205-0300 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED

Part 1: Additional Page

		Total claim	Priority amount	
2.9	<p>Priority creditor's name and mailing address PA DEPARTMENT OF REVENUE PO BOX 280427 HARRISBURG, PA 17128-0427</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNDETERMINED	UNDETERMINED
2.10	<p>Priority creditor's name and mailing address TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 CAPITOL STATION AUSTIN, TX 78711-3528</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNDETERMINED	UNDETERMINED

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

- No.
 Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<p>Nonpriority creditor's name and mailing address 3.14 SPECIALTY WORKS 2803 WHIRLAWAY DRIVE DEL VALLE, TX 78617</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$500.00
3.2	<p>Nonpriority creditor's name and mailing address 3521 EAST 26 STREET LLC 3251 E 26TH ST VERNON, CA 90058</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,978.87

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		Amount of claim
3.3	<p>Nonpriority creditor's name and mailing address 8451 LLC 100 WEST 5TH STREET CINCINNATI, OH 45202</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$432.21</p>
3.4	<p>Nonpriority creditor's name and mailing address ACOSTA INC. 6600 CORPORATE CENTER PARKWAY JACKSONVILLE, FL 32216</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$24,520.33</p>
3.5	<p>Nonpriority creditor's name and mailing address AEROBIOLOGY LABORATORY ASSOCIATES 43760 TRADE CENTER PLACE SUITE 100 DULLES, VA 20166</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$1,491.28</p>
3.6	<p>Nonpriority creditor's name and mailing address ALL ACCESS SERVICES 3364 HELIX STREET SPRING VALLEY, CA 91977</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$662.28</p>
3.7	<p>Nonpriority creditor's name and mailing address ALL-WAYS TRUCKING CO. LLC 11738 DUNNING STREET SANTA FE SPRINGS, CA 90670</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$2,850.00</p>

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		Amount of claim
3.8	<p>Nonpriority creditor's name and mailing address ARCTIC COOLING SYSTEMS, LLC 14350 CHEROKEE PLACE CHINO, CA 91710</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$1,657.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	<p>Nonpriority creditor's name and mailing address AVIDBANK PO BOX 1730 PALO ALTO, CA 94302-1730</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$107,385.88 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: LETTER OF CREDIT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	<p>Nonpriority creditor's name and mailing address BELAIR INTERNET 15301 VENTURA BOULEVARD 250D SHERMAN OAKS, CA 91403</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$1,100.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.11	<p>Nonpriority creditor's name and mailing address BMO BANK PO BOX 2045 MILWAUKEE, WI 53201</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$11,677.34 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.12	<p>Nonpriority creditor's name and mailing address BREAK IT DOWN AUSTIN LLC 3308 DUKE RD AUSTIN, TX 78724</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$8,621.75 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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		Amount of claim	
3.13	<p>Nonpriority creditor's name and mailing address BUSBOT INCORPORATED DBA DENIM 205 HUDSON STREET NEW YORK, NY 10013</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,700.00
3.14	<p>Nonpriority creditor's name and mailing address CALIFORNIA SPECIALTY FARMS 2421 EAST 16TH STREET LOS ANGELES, CA 90021-2914</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$6,924.00
3.15	<p>Nonpriority creditor's name and mailing address CAMBER ROAD 4999 FRANCE AVENUE S STE 216 MINNEAPOLIS, MN 55410</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$295,017.72
3.16	<p>Nonpriority creditor's name and mailing address CARE OF CHAN ACCOUNTING@CAREOFCHAN.COM</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,500.00
3.17	<p>Nonpriority creditor's name and mailing address CARTER FAMILY TRUST 184 MESEROLE ST BROOKLYN, NY 11206</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: PROMISSORY NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,100.00

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			Amount of claim
3.18	<p>Nonpriority creditor's name and mailing address CF LOGISTICS 289 CHAMBERS ROAD TOUGHKENAMON, PA 19374</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,728.00
3.19	<p>Nonpriority creditor's name and mailing address CITY OF AUSTIN CITY OF AUSTIN UTILITY CUSTOMER SERVICE PO BOX 2267 AUSTIN, TX 78783-2267</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,217.32
3.20	<p>Nonpriority creditor's name and mailing address CITY OF VERNON- VERNON PUBLIC UTILITIES CUSTOMER SERVICE DIVISION CUSTOMER SERVICE DIVISION, 4305 SANTA FE AVE VERNON, CA 90058</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$16,770.86
3.21	<p>Nonpriority creditor's name and mailing address CLIMATE SOLUTIONS 2330 PATTERSON INDUSTRIAL DRIVE PFLUGERVILLE, TX 78660</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$25,800.96
3.22	<p>Nonpriority creditor's name and mailing address COMET AMERICA 11045 ALAMEDA AVENUE INVER GROVE HEIGHTS, MN 55077</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,190.00

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			Amount of claim
3.23	Nonpriority creditor's name and mailing address CON EDISON PO BOX 1701 NEW YORK, NY 10116-1701 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,682.79
3.24	Nonpriority creditor's name and mailing address DAYMON WORLDWIDE 18100 VON KARMAN AVENUE SUITE 1000 IRVINE, CA 92612 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,819.16
3.25	Nonpriority creditor's name and mailing address DELO AIR 6421 CENTRAL AVENUE UNIT 108H RIVERSIDE, CA 92504 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,000.00
3.26	Nonpriority creditor's name and mailing address EARTH ANGEL MUSHROOMS 7515 NORTH SERVICE ROAD WEST BOURBON, MO 65441 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,460.00
3.27	Nonpriority creditor's name and mailing address ECOLAB INC. PO BOX 70343 CHICAGO, IL 60673 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,329.95

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		Amount of claim
3.28	<p>Nonpriority creditor's name and mailing address EDGE LOGISTICS 125 SOUTH WACKER DRIVE SUITE 2820 CHICAGO, IL 60606</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$14,928.29 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.29	<p>Nonpriority creditor's name and mailing address FALLEN OAK MYCOLOGY 550 E HWY 71 UNIT A DEL VALLE, TX 78617</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$546.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.30	<p>Nonpriority creditor's name and mailing address FILTERSDIRECTUSALLC 5485 RAYNOR ROAD GARNER, NC 27529</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$58.97 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.31	<p>Nonpriority creditor's name and mailing address FORAGER 234 NORTH 7TH STREET GARDEN APT BROOKLYN, NY 11211</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$2,000.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.32	<p>Nonpriority creditor's name and mailing address GANDER, INC. 811 CORTELYOU RD APT 5D BROOKLYN, NY 11218</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$14,825.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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		Amount of claim
3.33	<p>Nonpriority creditor's name and mailing address GROWNYC 100 GOLD STREET, SUITE 3300 NEW YORK, NY 10038</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$260.00</p>
3.34	<p>Nonpriority creditor's name and mailing address H.J. VAST 449 WEST FOOTHILL BOULEVARD GLENORA, CA 91741</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$5,500.00</p>
3.35	<p>Nonpriority creditor's name and mailing address HILL COUNTRY SPRINGS, INC. 10019 IH 35 AUSTIN, TX 78747</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$348.18</p>
3.36	<p>Nonpriority creditor's name and mailing address HYGIENA 941 AVENIDA ACASO CAMARILLO, CA 93012</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$1,662.42</p>
3.37	<p>Nonpriority creditor's name and mailing address IEH LABORATORIES & CONSULTING GROUP 15300 BOTHELL WAY NORTHEAST LAKE FOREST PARK, WA 98155</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$1,299.00</p>

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		Amount of claim
3.38	<p>Nonpriority creditor's name and mailing address IEH QUANTA LAB 9330 CORPORATE DRIVE 703 SELMA, TX 78154</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$1,284.00</p>
3.39	<p>Nonpriority creditor's name and mailing address INMAR BRAND SOLUTIONS, INC 635 VINE ST. WINSTON SALEM, NC 27101</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$164.56</p>
3.40	<p>Nonpriority creditor's name and mailing address INTERACTIONS CONSUMER EXPERIENCE MARKETING INC EXPERIENCE MARKETING INC PO BOX 744888 ATLANTA, GA 30374-4888</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$130.00</p>
3.41	<p>Nonpriority creditor's name and mailing address JLS HOLDINGS LLC 36 TAAFFE PLACE BROOKLYN, NY 11205</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$8,779.00</p>
3.42	<p>Nonpriority creditor's name and mailing address JONES LANG LASALLE 630 FLUSHING AVENUE MAILBOX 99 BROOKLYN, NY 11206</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$39,687.88</p>

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			Amount of claim
3.43	Nonpriority creditor's name and mailing address KAUFMAN 3310 MARY STREET SUITE 501 MIAMI, FL 33133 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.44	Nonpriority creditor's name and mailing address KIN CIRCUITS 75 HERKIMER STREET 3 691 PARK PLACE BROOKLYN, NY 11216 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,714.29
3.45	Nonpriority creditor's name and mailing address KSS PO BOX 652 KENNETT SQUARE, PA 19348 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$296,553.00
3.46	Nonpriority creditor's name and mailing address LA BURG LLC 1118 MOHAWK STREET APT. 203 LOS ANGELES, CA 90026 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$108.00
3.47	Nonpriority creditor's name and mailing address LATHAM & WATKINS 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020-1303 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PROFESSIONAL SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,951.00

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		Amount of claim
3.48	<p>Nonpriority creditor's name and mailing address LIBERTY INDUSTRIAL GASES 600 SMITH STREET BROOKLYN, NY 11231</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$322.49</p>
3.49	<p>Nonpriority creditor's name and mailing address MARCELINO GOMEZ</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$640.00</p>
3.50	<p>Nonpriority creditor's name and mailing address MEMCO INC 296 CARLTON ROAD HOLLISTER HOLLISTER, MO 65672</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$4,570.75</p>
3.51	<p>Nonpriority creditor's name and mailing address MJB SALES PO BOX 939 AVONDALE, PA 19311</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$6,950.00</p>
3.52	<p>Nonpriority creditor's name and mailing address MOBILE HEALTH MEDICAL SERVICES PC 229 W. 36TH ST 9TH FLOOR NEW YORK, NY 10018</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$525.00</p>

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		Amount of claim
3.53	<p>Nonpriority creditor's name and mailing address MOUNTAIN MEADOW MUSHROOMS 26948 N BROADWAY ESCONDIDO, CA 92026</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$17,110.00</p>
3.54	<p>Nonpriority creditor's name and mailing address MRBP, LTD 10421 OLD MANCHACA RD, STE 400 AUSTIN, TX 78748</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: RENT PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$5,930.00</p>
3.55	<p>Nonpriority creditor's name and mailing address MUSHKA HASKELEVICH 264 KOSCIUSZKO STREET BROOKLYN, NY 11221</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$400.00</p>
3.56	<p>Nonpriority creditor's name and mailing address MYERS-HOLUM, INC. 244 MADISON AVENUE SUITE 217 NEW YORK, NY 10016</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$950.00</p>
3.57	<p>Nonpriority creditor's name and mailing address NANCY CHUNG LAW OFFICE OF RAMIN R. YOUNESSI 3435 WILSHIRE BOULEVARD, STE 2200 LOS ANGELES, CA 90010</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">UNDETERMINED</p>

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		Amount of claim	
3.58	<p>Nonpriority creditor's name and mailing address NATIONAL GRID PO BOX 371416 PITTSBURGH, PA 15250-7416</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$300.00
3.59	<p>Nonpriority creditor's name and mailing address NATIONAL PARTNERS PFCO, LLC PO BOX 89 DENVER, CO 80201-0089</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INSURANCE FINANCING</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$51,014.66
3.60	<p>Nonpriority creditor's name and mailing address NAVAN 3045 PARK BLVD PALO ALTO, CA 94306</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: CREDIT CARD PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNDETERMINED
3.61	<p>Nonpriority creditor's name and mailing address NOFA 834 UPPER FRONT STREET BINGHAMTON, NY 13905</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,175.23
3.62	<p>Nonpriority creditor's name and mailing address NYS DEPARTMENT OF AGRICULTURE DIVISION OF FOOD SAFETY INSPECTION FARM PRODUCTS UNIT 10B AIRLINE DRIVE ALBANY, NY 12235</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,356.25

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		Amount of claim	
3.63	<p>Nonpriority creditor's name and mailing address ORACLE AMERICA, INC. BANK OF AMERICA LOCKBOX SERVICES 15612 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,694.85
3.64	<p>Nonpriority creditor's name and mailing address PALUMBO FOODS 2352 BALTIMORE PIKE OXFORD, PA 19363</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,000.00
3.65	<p>Nonpriority creditor's name and mailing address PATTI ANN 570 VANDERBILT AVENUE BROOKLYN, NY 11238</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: CUSTOMER REFUND</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$129.60
3.66	<p>Nonpriority creditor's name and mailing address PATTY'S HERBS (GG PHI LLC) 9342 I- 410 ACCESS ROADSAN ANTONIO, TX 78242</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$200.00
3.67	<p>Nonpriority creditor's name and mailing address PEACH HILL SOILS, INC PO BOX 158 MOORPARK, CA 93020-0158</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,900.00

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		Amount of claim
3.68	<p>Nonpriority creditor's name and mailing address PEARCE WORLDWIDE LOGISTICS, INC 5120 VIRGINIA WAY STE C23 BRENTWOOD, TN 37027</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$150,969.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.69	<p>Nonpriority creditor's name and mailing address PEDERNALES ELECTRIC COOPERATIVE, INC. PO BOX 1 JOHNSON CITY, TX 78636-0001</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$6,000.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.70	<p>Nonpriority creditor's name and mailing address PENSKE TRUCK RENTAL ROUTE 10 GREEN HILLS, PO BOX 563 READING, PA 19603</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$4,000.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.71	<p>Nonpriority creditor's name and mailing address PHOUNG TRAN 155 MONITOR ST, APT 3R BROOKLYN, NY 11222</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$403.93 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.72	<p>Nonpriority creditor's name and mailing address PLANTA QUEEN JAKE.SOMERS@PLANTAHQ.COM</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$135.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: CUSTOMER REFUND</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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			Amount of claim
3.73	Nonpriority creditor's name and mailing address PRIMO 2100 HOOVER AVENUE ALLENTOWN, PA 18109 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,401.00
3.74	Nonpriority creditor's name and mailing address PROMETHEAN ANALYTICS, INC. 2351 SUNSET BLVD, SUITE 170-818 ROCKLIN, CA 95765 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,200.00
3.75	Nonpriority creditor's name and mailing address PROPELLER INDUSTRIES WORLD TRADE CENTER 285 FULTON ST, FL21 NEW YORK, NY 10007 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,128.66
3.76	Nonpriority creditor's name and mailing address SAM SHOEMAKER 1011 NORTH STATE STREET LOS ANGELES, CA 90033 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.77	Nonpriority creditor's name and mailing address SAMBRAILO PACKAGING PO BOX 50090 WATSONVILLE, CA 95077-5090 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125,302.80

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		Amount of claim
3.78	<p>Nonpriority creditor's name and mailing address SMURFIT KAPPA 10600 FISCHER ROAD VON ORMY, TX 78073</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$4,754.14</p>
3.79	<p>Nonpriority creditor's name and mailing address STATE FARM - NY 5139 69TH STREET WOODSIDE, NY 11377</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$2,100.00</p>
3.80	<p>Nonpriority creditor's name and mailing address STATE FARM - TX 3933 STECK AVE, SUITE B-111 AUSTIN, TX 78759-8648</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$480.00</p>
3.81	<p>Nonpriority creditor's name and mailing address SURVEY.COM 1 BEACON STREET 15TH FLOOR BOSTON, MA 02108</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$52.50</p>
3.82	<p>Nonpriority creditor's name and mailing address SUTTERWHITE LLC 1220 SATTERWHITE ROAD SUITE 207 BUDA, TX 78610</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$7,850.00</p>

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			Amount of claim
3.83	Nonpriority creditor's name and mailing address TEINNOVATIONS, LLC 30W100 BUTTERFIELD ROAD WARRENVILLE, IL 60555 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,400.00
3.84	Nonpriority creditor's name and mailing address TIVE, INC. 56 ROLAND STREET SUITE 100A BOSTON, MA 02129 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,064.70
3.85	Nonpriority creditor's name and mailing address TRAX RETAIL INC 1 BEACON STREET 15TH FL BOSTON, MA 02108 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,512.00
3.86	Nonpriority creditor's name and mailing address TRICORBRAUN FLEX 15300 WOODINVILLE REDMOND RD NE SUITE A WOODINVILLE, WA 98072 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,491.77
3.87	Nonpriority creditor's name and mailing address TRIPACTIONS, INC. 3045 PARK BLVD PALO ALTO, CA 94306 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$122.40

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			Amount of claim
3.88	Nonpriority creditor's name and mailing address TRIUMPH FINANCIAL SERVICES PO BOX 610028 DALLAS, TX 75261-0028 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,600.00
3.89	Nonpriority creditor's name and mailing address TWIC INC 47000 WARM SPRINGS BOULEVARD FREMONT, CA 94539 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$833.33
3.90	Nonpriority creditor's name and mailing address ULINE PO BOX 88741 CHICAGO, IL 60680-1741 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$998.36
3.91	Nonpriority creditor's name and mailing address UNION JACK TOOLS 5448 APEX PEAKWAY # 223 APEX, NC 27502 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,117.21
3.92	Nonpriority creditor's name and mailing address USDA AMS PO BOX 790303 ST. LOUIS, MO 63179-0303 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$620.00

Part 2: Additional Page

		Amount of claim
3.93	<p>Nonpriority creditor's name and mailing address VECTOR STRADA STATALE PER VOGHERA 25/B TORTONA, PIEMONTE 15057</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$27,000.00</p>
3.94	<p>Nonpriority creditor's name and mailing address VERYABLE INC. PO BOX 201197 DALLAS, TX 75320</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$3,635.22</p>
3.95	<p>Nonpriority creditor's name and mailing address WAPITI SERVICES, LLC 4707 WEIDEMAR LANE AUSTIN, TX 78745</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$1,082.50</p>
3.96	<p>Nonpriority creditor's name and mailing address WASSER TECHNOLOGIES, INC 14080 NACOGDOCHES ROAD 71 SAN ANTONIO, TX 78247-1944</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$663.10</p>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. UNDETERMINED

5b. Total claims from Part 2

5b. + \$1,521,003.74

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c.

<u>\$1,521,003.74</u>

Fill in this information to identify the case:

Debtor Smallhold, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 24-10267

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE AGREEMENT DTD 7/23/2021 PROPERTY LOCATED AT: 3257 E 26TH ST, VERNON, CA 90058</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>3251 EAST 26 STREET LLC 3251 E. 26TH STREET VERNON, CA 90058</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE AGREEMENT DTD 3/5/2022 PROPERTY LOCATED AT: 630 FLUSHING AVE, STE 500, BROOKLYN, NY 11206</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ACP BK I LLC C/O ACUMEN CAPITAL PARTNERS LLC 630 FLUSHING AVENUE BROOKLYN, NY 11206</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CLIENT SERVICES AGREEMENT</p> <p>State the term remaining</p> <p>CURRENT</p> <p>List the contract number of any government contract</p>	<p>ADP TOTALSOURCE, INC. ATTN: GENERAL COUNSEL 10200 SUNSET DRIVE MIAMI, FL 33173</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BAI STATEMENT OF WORK RE: 500MBPS X 500MBPS INTERNET HANDOFF WITH /30 IP SUBNET</p> <p>State the term remaining</p> <p>CURRENT</p> <p>List the contract number of any government contract</p>	<p>BAI CONNECT 15301 VENTURA BLVD #250 SHERMAN OAKS, CA 91403</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE OF NEW HYUNDAI 15L-7M FOLKLIFT COMMERCIAL LEASE AGREEMENT NO. 300-2647134-001</p> <p>State the term remaining</p> <p>CURRENT</p> <p>List the contract number of any government contract</p>	<p>BANK OF THE WEST EQUIPMENT FINANCE ATTN: TERESA KING 1625 W. FOUNTAINHEAD PKWY, AZ-FTN-10C-A TEMPE, AZ 85282</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRODUCT DEVELOPMENT AND SUPPLY AGREEMENT DTD 12/8/2023</p>	<p>BC GOURMET USA, INC ATTN: ALESSANDRO TOPAN 11-15 PARKER STREET GLOUCESTER, MA 01930</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT FOR HVAC, FARMING & FOGGING EQUIPMENT DTD 10/13/2020 LEASE AGREEMENT NUMBER SH101320</p> <p>CURRENT</p>	<p>CAMBER ROAD PARTNERS, INC. 3601 MINNESOTA DRIVE, SUITE 670 MINNEAPOLIS, MN 55435</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL RENTAL AGREEMENT</p>	<p>CINTAS CORPORATION 6800 CINTAS BLVD CINCINNATI, OH 45262-5737</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL RENTAL AGREEMENT ADDENDUM DTD 6/14/2023</p>	<p>CINTAS CORPORATION 6800 CINTAS BLVD CINCINNATI, OH 45262-5737</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL RENTAL AGREEMENT DTD 3/23/2022</p>	<p>CINTAS CORPORATION 6800 CINTAS BLVD CINCINNATI, OH 45262-5737</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER SERVICES AGREEMENT DTD 10/23/2023</p>	<p>GANDER, INC. 811 CORTELYOU RD APT 5D BROOKLYN, NY 11218</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CO-PACKING AGREEMENT DTD 10/23/2023</p> <p>CURRENT</p>	<p>GROW FOOD PACKING LLC 16720 PARK ROW HOUSTON, TX 77084</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BOX TRUCK LEASE DTD 10/20/2023</p>	<p>HUB TRUCK RENTAL CORP 94 GAZZA BLVD FARMINGTON, NY 11735</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL PROMOTIONS INSERTION ORDER</p>	<p>INMAR INTELLIGENCE 635 VINE ST. WINSTON SALEM, SC 27101</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RETAINER AGREEMENT DATED 11/13/2023</p>	<p>JACK TAYLOR CORP. 45 MAIN STREET, STE 422 BROOKLYN, NY 11201</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT DTD 6/7/2019 PROPERTY LOCATED AT: 32-34 TAAFFE PL, BROOKLYN, NY 11205</p>	<p>JLS HOLDINGS, LLC</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROFESSIONAL SERVICES AGREEMENT DTD 10/13/2023</p>	<p>KAUFMAN ROSSIN & CO PA 3310 MARY STREET, STE 501 MIAMI, FL 33133</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RETAINER AGREEMENT DTD 12/11/2019</p>	<p>KIN CIRCUITS, INC 691 PARK PLACE BROOKLYN, NY 11216</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STORAGE AGREEMENT FOR STORAGE FACILITY AT 1 CARLTON AVE, BROOKLYN, NY 11205</p>	<p>LOCKAWAY SELF STORAGE</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT FOR SERVICES DTD 9/9/2022</p>	<p>MOBILE HEALTH MEDICAL SERVICES PC 229 WEST 36TH ST, 10TH FL NEW YORK, NY 10018</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT DTD 10/12/2020 PROPERTY LOCATED AT: 10421 OLD MANCHACA RD, STE 420, AUSTIN, TX 78748</p>	<p>MRBP, LTD 10421 OLD MANCHACA RD, STE 400 AUSTIN, TX 78748</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRUCK LEASE (2023/2024 ISUZU MODEL NQR)</p> <p>CURRENT</p>	<p>NUB TRUCK RENTAL CORP. 94 GAZZA BLVD FARMINGDALE, NY 11735</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NETSUITE AGREEMENT AND SUBSCRIPTION</p>	<p>ORACLE AMERICA INC 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT PROMETHEAN MANAGED CLOUD DTD 7/1/2023</p>	<p>PROMETHEAN ANALYTICS INC 2351 SUNSET BLVD, SUITE 170-818 ROCKLIN, CA 95765</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICES AGREEMENT DTD 2/14/2023</p>	<p>PROPELLER INDUSTRIES WORLD TRADE CENTER 285 FULTON ST, FL21 NEW YORK, NY 10007</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT DTD 3/12/2021 PROPERTY LOCATED AT: 1220 SATTERWHITE RD, BLDG 10, BUDA, TX 78610</p>	<p>SUTTERWHITE LLC 4601 ANIKAWI DR AUSTIN, TX 78746</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.27	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	LEASE AGREEMENT DTD 3/3/2021 PROPERTY LOCATED AT: 1220 SATTERWHITE RD, BLDG 8, BUDA, TX 78610	SUTTERWHITE LLC 4601 ANIKAWI DR AUSTIN, TX 78746
2.28	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	TIVE SALES ORDER DTD 10/31/2023	TIVE 56 ROLAND ST. STE 100A BOSTON, MA 02129-1243
2.29	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	SERVICES AGREEMENT	VERYABLE INC. PO BOX 201197 DALLAS, TX 75320
2.30	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	BOILER WATER TREATMENT PROPOSAL	WASSER TECHNOLOGIES, INC 14080 NACOGDOCHES ROAD 71 SAN ANTONIO, TX 78247-1944

Fill in this information to identify the case:

Debtor	Smallhold, Inc.
United States Bankruptcy Court for the:	District of Delaware
Case number (if known)	24-10267

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes.

Debtor	<u>Smallhold, Inc.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>24-10267</u>

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/27/2024
MM / DD / YYYY

x Tariq Jawad
Signature of individual signing on behalf of debtor

Tariq Jawad
Printed name

Interim Chief Financial Officer & Director
Position or relationship to debtor