

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Smallhold, Inc.,

Debtor.<sup>1</sup>

Chapter 11

Case No. 24-10267 (CTG)

**Ref. Docket Nos. 106-107**

**CERTIFICATE OF SERVICE**

I, DAVID RODRIGUEZ, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 28, 2024, I caused to be served the following:
  - a. “Debtor's Motion for an Order (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief,” dated March 28, 2024 [Docket No. 106], (the “Critical Vendor Motion”), and
  - b. “Debtor's Second Omnibus Motion for Entry of an Order (I) Authorizing the Rejection of Certain (A) Unexpired Leases and (B) Executory Contracts, Each Effective as of the Rejection Date, (II) Authorizing the Abandonment of Certain Personal Property, Effective as of the Rejection Date, and (III) Granting Related Relief,” dated March 28, 2024 [Docket No. 107], (the “Second Omnibus”),

by causing true and correct copies of the:

- i. Critical Vendor Motion and Second Omnibus, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Second Omnibus, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8880. The Debtor's mailing is 285 Nostrand Avenue #1066, Brooklyn, NY 11216.

- iii. Critical Vendor Motion and Second Omnibus, to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
  - iv. Second Omnibus, to be delivered via electronic mail to the following parties:  
*info@satterwhitebp.com* and *jbharris@austinbluesky.com*.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ David Rodriguez  
David Rodriguez

**EXHIBIT A**

Claim Name	Address Information
ACOSTA INC.	6600 CORPORATE CENTER PARKWAY JACKSONVILLE FL 32216
AVIDBANK	PO BOX 1730 PALO ALTO CA 94302-1730
BMO BANK	PO BOX 2045 MILWAUKEE WI 53201
BROWN MCGARRY NIMEROFF LLC	(SUBCHAPTER V TRUSTEE) ATTN: JAMI NIMEROFF, ESQ 919 N. MARKET STREET, SUITE 420 WILMINGTON DE 19801
BUCHALTER, A PROFESSIONAL CORPORATION	ATTORNEYS FOR ORACLE AMERICA, INC. C/O SHAWN M. CHRISTIANSON, ESQ. 425 MARKET ST., STE. 2900 SAN FRANCISCO CA 94105-3493
CAMBER ROAD	4999 FRANCE AVENUE S STE 216 MINNEAPOLIS MN 55410
CITY OF VERNON	CUSTOMER SERVICE DIVISION, 4305 SANTA FE AVE VERNON CA 90058
CONEDISON	4 IRVING PLACE 9TH FLOOR NEW YORK NY 10003
CONEDISON	PO BOX 1701 NEW YORK NY 10116-1701
DELAWARE DEPARTMENT OF JUSTICE	OFFICE OF THE ATTORNEY GENERAL CARVEL STATE BUILDING 820 N. FRENCH STREET WILMINGTON DE 19801
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904
DELO AIR	6421 CENTRAL AVENUE UNIT 108H RIVERSIDE CA 92504
EDGE LOGISTICS	125 SOUTH WACKER DRIVE SUITE 2820 CHICAGO IL 60606
GANDER, INC.	811 CORTELYOU RD APT 5D BROOKLYN NY 11218
GREENBERG TRAUIG, LLP	(COUNSEL TO MONOMYTH SPONSOR GROUP, LLC) ATTN DENNIS A. MELORO 222 DELAWARE AVENUE, STE 1200 WILMINGTON DE 19801
GREENBERG TRAUIG, LLP	(COUNSEL TO MONOMYTH SPONSOR GROUP, LLC) ATTN JOHN D. ELROD 3333 PIEDMONT ROAD NE, STE 2500 ATLANTA GA 30305
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE, NW WASHINGTON DC 20220-0001
JONES LANG LASALLE	630 FLUSHING AVENUE MAILBOX 99 BROOKLYN NY 11206
KIN CIRCUITS	75 HERKIMER STREET 3 691 PARK PLACE BROOKLYN NY 11216
KSS	PO BOX 652 KENNETT SQUARE PA 19348
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	(COUNSEL TO HAYS CISD) ATTN: DIANE W. SANDERS PO BOX 17428 AUSTIN TX 78760-7428
MACELREE HARVEY, LTD.	(COUNSEL TO KSS SALES, LLC) ATTN ANDREW SILVERMAN, ESQ & LEO M GIBBONS 17 W. MINER ST WEST CHESTER PA 19382
MCCREARY, VESELKA, BRAGG, & ALLEN, P.C.	(COUNSEL TO COUNTY OF HAYS, TEXAS) ATTN: JULIE ANNE PARSONS 700 JEFFREY WAY, SUITE 100 ROUND ROCK TX 78665
MOUNTAIN MEADOW MUSHROOMS	26948 N BROADWAY ESCONDIDO CA 92026
NATIONAL PARTNERS PFCO, LLC	PO BOX 89 DENVER CO 80201-0089
OFFICE OF SEC. OF STATE OF DELAWARE	HON. JEFFREY W. BULLOCK 820 N FRENCH ST, 10TH FL WILMINGTON DE 19801
OFFICE OF SEC. OF STATE OF NEW YORK	HON. ROBERT J RODRIGUEZ ONE COMMERCE PLAZA 99 WASHINGTON AVE, STE1100 ALBANY NY 12231
OFFICE OF THE NY STATE ATTORNEY GENERAL	THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE ATTN JOSEPH F CUDIA 844 KING ST, STE 2207, LOCKBOX 35 CALEB BOGGS FEDERAL BUILDING WILMINGTON DE 19801
PEARCE WORLDWIDE LOGISTICS, INC	5120 VIRGINIA WAY STE C23 BRENTWOOD TN 37027
PRIMO	2100 HOOVER AVENUE ALLENTOWN PA 18109
PROPELLER INDUSTRIES	WORLD TRADE CENTER 285 FULTON ST, FL21 NEW YORK NY 10007
SAMBRAILO PACKAGING	PO BOX 50090 WATSONVILLE CA 95077-5090
SECRETARY OF STATE/DIV OF REVENUE	DIVISION OF CORPORATIONS; FRANCHISE TAX JOHN G TOWNSEND BLDG 401 FEDERAL ST, STE 4 DOVER DE 19901
SECRETARY OF STATE/DIV OF REVENUE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19903
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR BROOKFIELD PLACE 200 VESEY ST, STE 400 NEW YORK NY 10281-1022

<b>Claim Name</b>	<b>Address Information</b>
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
TRIUMPH FINANCIAL SERVICES	PO BOX 610028 DALLAS TX 75261-0028
U.S. DEPARTMENT OF JUSTICE	950 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20535-0001
VECTOR	STRADA STATALE PER VOGHERA 25/B TORTONA, PIEMONTE 15057 ITALY

**Total Creditor count 42**

**EXHIBIT B**

<b>Claim Name</b>	<b>Address Information</b>
3251 EAST 26 STREET LLC	3251 E 26TH ST VERNON CA 90058
CAMBER ROAD PARTNERS, INC.	C/O WINTHROP & WEINSTINE, P.A. 225 SOUTH SIXTH STREET, STE 3500 ATTN: CYNTHIA L. HEGARTY, ESQ MINNEAPOLIS MN 55402-4629
CAMBER ROAD PARTNERS, INC.	4999 FRANCE AVENUE S STE 216 MINNEAPOLIS MN 55410
JLS HOLDINGS LLC	36 TAAFFE PLACE BROOKLYN NY 11205
JLS HOLDINGS, LLC	C/O LESTER BLECKNER & SHAW LLP ATTN: IAN LESTER, ESQ 350 FIFTH AVENUE, STE 3301 NEW YORK NY 10118
MRBP, LTD.	ATTN: JOHN BOLT HARRIS 10421 OLD MANCHACA RD, STE 400 AUSTIN TX 78748
ORACLE AMERICA, INC.	500 ORACLE PARKWAY REDWOOD SHORES CA 94065
PROMETHEAN ANALYTICS, INC.	2351 SUNSET BOULEVARD, STE 818 ROCKLIN CA 95765
SUTTERWHITE LLC	4601 ANIKAWI DR AUSTIN TX 78746

**Total Creditor count 9**

**EXHIBIT C**

<b>Smallhold, Inc.</b>	
<b>Core/Top 20/NOA Electronic Service List</b>	
<b>Name</b>	<b>Email</b>
ACOSTA INC.	ar@acosta.com
AVIDBANK	vdemarco@avidbank.com; lplotkin@lsla.com; Chipman@chipmanbrown.com
BROWN MCGARRY NIMEROFF LLC	jnimeroff@bmnlawyers.com
BUCHALTER, A PROFESSIONAL CORPORATION	schristianson@buchalter.com
CAMBER ROAD	rankin@camberroad.com
CITY OF VERNON	customerservice@cityofvernon.org
CONEDISON	SCAGLIONJ@CONED.COM
DELAWARE DEPARTMENT OF JUSTICE	attorney.general@delaware.gov
DELO AIR	delocorp@sbcglobal.net
EDGE LOGISTICS	pandrasco@edgelogistics.com
GANDER, INC.	christopher@takeagander.com
GREENBERG TRAURIG, LLP	Dennis.Meloro@gtlaw.com; elrodj@gtlaw.com
INTERNAL REVENUE SERVICE	charles.messing@irs.gov; dennis.moody@irs.gov
JONES LANG LASALLE	greg.richards@jll.com; js@jyspllc.com; jrosenblum@acumenny.com; adua@acumenny.com; gdua@acumenny.com; erin.capoccia@jll.com
KIN CIRCUITS	edbear@ieee.org
KSS	kennettspec.sales@gmail.com
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	austin.bankruptcy@lgbs.com
MACELREE HARVEY, LTD	asilverman@macelree.com; lgibbons@macelree.com
MCCREARY, VESELKA, BRAGG, & ALLEN, P.C.	jparsons@mvalaw.com
MOUNTAIN MEADOW MUSHROOMS	office@mmmushroom.com
NATIONAL PARTNERS PFCO, LLC	whamory@foundersshield.com
OFFICE OF THE UNITED STATES TRUSTEE	joseph.cudia@usdoj.gov
PASHMAN STEIN WALDER HAYDEN, P.C.	jbarsalona@pashmanstein.com; aoden@pashmanstein.com; echo- oleary@pashmanstein.com; lsalcedo@pashmanstein.com
PEARCE WORLDWIDE LOGISTICS, INC	ach@pearceworldwide.com
PRIMO	hperez@primoproduce.com
PROPELLER INDUSTRIES	accounting@propellerindustries.com
SAMBRAILO PACKAGING	m.fregoso@sambrailo.com
SECRETARY OF STATE/DIV OF REVENUE	DOSDOC_FTAX@DELAWARE.GOV

SECURITIES & EXCHANGE COMMISSION	COMMISSIONERLEE@SEC.GOV; OCR@SEC.GOV
TRIUMPH FINANCIAL SERVICES	payments@tbcap.com
VECTOR	alessandro.topan@bcgourmet.it