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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

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In re:

SHELTERING ARMS CHILDREN AND
FAMILY SERVICES, INC.

Chapter 11

Case No. 24-41037 (JMM)

Debtor.

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**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
APRIL 10, 2024 AT 2:30 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: April 10, 2024 at 2:30 p.m. (prevailing Eastern Time) (the
“**Hearing**”).

Zoom and Telephone Information: The Hearing will be held before the Honorable Jil Mazer-
Marino in the United States Bankruptcy Court for the
Eastern District of New York.

The Hearing may be held in person, by phone, or by
videoconference.

Regardless of whether you intend to appear in person, by
phone, or by videoconference, those intending to appear at
the Hearing must register with eCourt Appearances no
later than two (2) days prior to the Hearing. The phone
number or video link for the Hearing will be emailed only
to those that register with eCourt Appearances in advance
of the final hearing. Instructions for registering with
eCourt Appearances can be found at
<https://www.nyeb.uscourts.gov/node/2126>. If you do not
have internet access or are otherwise unable to register
with eCourt Appearances, you may call or email Judge
Mazer-Marino’s courtroom deputy for instructions at
(347) 394-1844 or JMM_Hearings@nyeb.uscourts.gov.

Copies of Motions:

A copy of the relevant motions and related documents may be obtained by accessing either: (a) the website established by the Debtor's proposed claims and noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/ShelteringArms>; or (b) the Court's website at <https://www.nyeb.uscourts.gov/>. A PACER account is needed to access documents on the Court's website.

1. Status and Case Management Conference.

MATTERS GOING FORWARD:

- 2.** Debtor's Motion for Interim and Final Orders Authorizing Continued Use of the Debtor's: (a) Cash Management System; (b) Bank Accounts; (c) Business Forms; (d) Granting a Limited Waiver of Section 345 Investment and Deposit Requirements; and (e) Granting Related Relief [Docket No. 2].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Interim Order Authorizing Continued Use of the Debtor's: (a) Cash Management System; (b) Bank Accounts; (c) Business Forms; (d) Granting a Limited Waiver of Section 345 Investment and Deposit Requirements; and (e) Granting Related Relief [Docket No. 28].

Responses Received: None.

Status: This matter is going forward. The Debtor is requesting that the relief requested by the motion be granted on a final basis.

- 3.** Debtor's Motion for Interim and Final Orders: (a) Authorizing Payment of Prepetition Wages, Compensation, Employee Benefits, and Other Obligations; (b) Authorizing and Directing Banks to Honor Checks and Electronic Funds Transfer Requests with Respect Thereto; and (c) Granting Related Relief [Docket No. 3].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].

- Interim Order: (a) Authorizing Payment of Prepetition Wages, Compensation, Employee Benefits, and Other Obligations; (b) Authorizing and Directing Banks to Honor Checks and Electronic Funds Transfer Requests with Respect Thereto; and (c) Granting Related Relief [Docket No. 24].

Responses Received: None.

Status: This matter is going forward. The Debtor is seeking that the relief requested by the motion be granted on a final basis.

4. Debtors Motion for Interim and Final Orders Authorizing the Debtor to (a) Continue its Existing Insurance Policies and Related Agreements; (b) Renew, Revise, Amend, Supplement, Modify, or Enter Into New Insurance Policies as Needed in the Debtor's Business Judgment; (c) Pay Certain Prepetition Insurance Premiums, Claims and Related Expenses; and (d) Granting Related Relief [Docket No. 4].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Interim Order Pursuant to Section 105(a) and 363 of the Bankruptcy Code Authorizing the Debtor to (a) Continue its Existing Insurance Policies and Related Agreements; (b) Renew, Revise, Amend, Supplement, Modify, or Enter Into New Insurance Policies as Needed in the Debtor's Business Judgment; (c) Pay Certain Prepetition Insurance Premiums, Claims and Related Expenses; and (d) Granting Related Relief [Docket No. 25].

Responses Received: None.

Status: This matter is going forward. The Debtor is seeking that the relief requested by the motion be granted on a final basis.

5. Debtor's Motion for Entry of Interim and Final Orders: (a) Prohibiting Utilities From Altering, Refusing or Discontinuing Service to, or Discriminating Against the Debtor; (b) Determining Utilities are Adequately Assured of Payment; and (c) Establishing Procedures for Determining Requests for Adequate Assurance of Payment; and (d) Granting Related Relief [Docket No. 5].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].

- Interim Order Pursuant to Section 105(a) and 366 of the Bankruptcy Code: (a) Prohibiting Utilities From Altering, Refusing or Discontinuing Service to, or Discriminating Against the Debtor; (b) Determining Utilities are Adequately Assured of Payment; and (c) Establishing Procedures for Determining Requests for Adequate Assurance of Payment; and (d) Granting Related Relief [Docket No. 29].

Responses Received: None.

Status: This matter is going forward. The Debtor is seeking that the relief requested by the motion be granted on a final basis.

6. Debtor's Motion for Entry of an Order: (a) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Information of Certain Former Clients of the Debtor; and (b) Granting Related Relief [Docket No. 9].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Interim Order: (a) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Information of Protected Parties; and (b) Granting Related Relief [Docket No. 36].

Responses Received: None.

Status: This matter is going forward. The Debtor is seeking that the relief requested by the motion be granted on a final basis.

7. Debtor's Motion for Entry of an Administrative Order: (a) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals; and (b) Granting Related Relief [Docket No. 43].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Notice of Hearing on Debtor's Motion for Entry of an Administrative Order: (a) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals; and (b) Granting Related Relief [Docket No. 44].

Responses Received: None.

Status: This matter is going forward.

8. Debtor's First Omnibus Motion for an Order Pursuant to Sections 105(A) and 365 of the Bankruptcy Code Authorizing and Approving: (a) Rejection of Certain Executory Contracts and Unexpired Leases Effective as of the Petition Date; and (b) Granting Related Relief [Docket No. 45].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Notice of Hearing on Debtor's First Omnibus Motion for an Order Pursuant to Sections 105(A) and 365 of the Bankruptcy Code Authorizing and Approving: (a) Rejection of Certain Executory Contracts and Unexpired Leases Effective as of the Petition Date; and (b) Granting Related Relief [Docket No. 46].

Responses Received: None.

Status: This matter is going forward.

MATTERS ON PRESENTMENT:

9. Application for an Order Authorizing the Retention and Employment of Garfunkel Wild, P.C., as General Bankruptcy Counsel for the Debtor Effective as of the Petition Date [Docket No. 31].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Notice of Presentment of an Order Application for an Order Authorizing the Retention and Employment of Garfunkel Wild, P.C., as General Bankruptcy Counsel for the Debtor Effective as of the Petition Date [Docket No. 32].

Responses Received: None.

Status: No responses were received to the Application, which was noticed for presentment for April 10, 2024 at 2:30 p.m. The Debtor is accordingly seeking

entry of an order granting the retention of Garfunkel Wild, P.C., as General Bankruptcy Counsel for the Debtor Effective as of the Petition Date.

10. Application for an Order Authorizing the Retention and Employment of The Wagner Law Group, as Special Pension and Benefits Counsel for the Debtor Effective as of the Petition Date [Docket No. 33].

Response Deadline: April 3, 2024.

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Notice of Presentment of an Order Authorizing the Retention and Employment of The Wagner Law Group, as Special Pension and Benefits Counsel for the Debtor Effective as of the Petition Date [Docket No. 34]

Responses Received: None.

Status: No responses were received to the Application, which was noticed for presentment for April 10, 2024 at 2:30 p.m. The Debtor is accordingly seeking entry of an order granting the retention of The Wagner Law Group, as Special Pension and Benefits Counsel for the Debtor Effective as of the Petition Date.

MATTERS PREVIOUSLY RESOLVED:

11. Debtor's Application for Entry of an Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(C), 11 U.S.C. § 105(A), and E.D.N.Y. Administrative Order No. 658 Effective as of the Petition Date [Docket No. 10].

Response Deadline: March 12, 2024

Related Documents:

- Affidavit of Judith Pincus Pursuant to Local Bankruptcy Rule 1007-4 and in Support of First Day Motions [Docket No. 11].
- Order Authorizing the Appointment of Epiq Corporate Restructuring, LLC as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(C), 11 U.S.C. § 105(A), and E.D.N.Y. Administrative Order No. 658 Effective as of the Petition Date [Docket No. 27].

Status: At the hearing held on March 12, 2024, the UST requested additional time to review the matter of Epiq Corporate Restructuring, LLC's retention as claims and noticing agent. The matter was resolved and a proposed order was uploaded to the Court

and entered on March 14, 2024 [Docket No. 27]. Accordingly this matter has been resolved.

Dated: Great Neck, New York
April 8, 2024

Respectfully submitted,

GARFUNKEL WILD, P.C.

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