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**COUNSEL FOR THE LIQUIDATING TRUSTEE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

IN RE:	§	CHAPTER 11
	§	
NOC, INC.,	§	CASE NO. 23-40266-elm11
	§	<b>Hearing Date: May 20, 2024</b>
Debtor. <sup>1</sup>	§	<b>Hearing Time: 1:30 p.m.</b>

**AMENDED NOTICE OF MAY 20, 2024 HEARINGS ON LIQUIDATING TRUSTEE'S  
FIRST OMNIBUS CLAIMS OBJECTION**

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*[Relates to Docket No. 323]*

**PLEASE TAKE NOTICE** that on April 9, 2024, Daniel J. Sherman, in his capacity as the liquidating trustee (the “**Liquidating Trustee**”) for the Liquidating Trust of NOC, Inc. (the “**Trust**”) filed the *Liquidating Trustee’s First Omnibus Claims Objection to Certain (i) Late-Filed Claims, (ii) Duplicative Claims, (iii) Amended Claims, and (iv) Satisfied Claims* (the “**Omnibus Objection**”). The Omnibus Objection seeks to disallow and expunge certain Late-Filed Claims, Duplicative Claims, Amended Claims and Satisfied Claims (each as defined in the Omnibus Objection, and together, the “**Subject Claims**”).

**PLEASE TAKE NOTICE** that the Liquidating Trustee inadvertently filed an initial notice [Docket No. 324] (the “**Incorrect Notice**”) in which the title of the notice incorrectly stated May 23, 2024 in instead of May 20, 2024.

**PLEASE TAKE FURTHER NOTICE** that hybrid hearing on the Omnibus Objection shall occur on **May 20, 2024, at 1:30 p.m. (CT)** before the Honorable Edward Lee Morris, United

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<sup>1</sup> The Debtor’s principal address was 4200 South Hulen Street, Suite 680, Fort Worth, Texas 76109.

States Bankruptcy Judge for the Northern District of Texas, Fort Worth Division, at (i) Room 204, U.S. Courthouse, 501 W. Tenth Street, Fort Worth, Texas 76102 and (ii) via WebEx.

**PLEASE TAKE FURTHER NOTICE** that any parties who wish to participate in the hearings may do so in-person or via WebEx by using the following information:

**For WebEx Video Participation/Attendance:**

Link: <https://us-courts.webex.com/meet/morris>

**For WebEx Telephonic Only Participation/Attendance:**

Dial-In: 1.650.479.3207

Meeting ID: 473 581 124

**PLEASE TAKE FURTHER NOTICE** that additional information about the hearings may be located at:

[www.txnb.uscourts.gov/sites/txnb/files/hearings/Morris%20WebEx%20Hearing%20Instructions%20%28rev%20Apr%202023%29.pdf](http://www.txnb.uscourts.gov/sites/txnb/files/hearings/Morris%20WebEx%20Hearing%20Instructions%20%28rev%20Apr%202023%29.pdf)

**PLEASE TAKE FURTHER NOTICE** that additional information about the telephonic hearings in the Bankruptcy Court for the Northern District of Texas may be located at

[https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips\\_0.pdf](https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips_0.pdf)

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Dated: April 9, 2024

Respectfully submitted,

/s/ Joshua N. Eppich

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**COUNSEL FOR THE LIQUIDATING  
TRUSTEE**

**CERTIFICATE OF SERVICE**

I, the undersigned, hereby certify that, on April 9, 2024, I caused a copy of the foregoing document to be served by the Court's CM/ECF system and further certify that, on April 9, 2024 I caused a copy of the foregoing document by United States Postal Service First Class Mail to each of the parties listed on the creditor matrix attached here, which matrix includes (a) each party whose name appears in the address and notice block for each of the Subject Claims; (b) to all parties entitled to service under Bankruptcy Rule 3007(a)(2)(A)(i).

/s/ Eric T. Haitz

Eric T. Haitz

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