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BAUMANN, LLC**

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*(Co-Counsel to WeWork Inc., as Debtor and
Debtor-in-Possession)*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**SECOND SUPPLEMENTAL DECLARATION OF SETH GOLDMAN IN SUPPORT OF
THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF MUNGER, TOLLES & OLSON LLP
AS ATTORNEYS FOR WEWORK INC., AS DEBTOR AND DEBTOR IN
POSSESSION, AT THE SOLE DIRECTION OF THE SPECIAL COMMITTEE
OF INDEPENDENT DIRECTORS EFFECTIVE AS OF THE PETITION DATE**

TO: THE HONORABLE JOHN K. SHERWOOD
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork, Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 100017, and the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005.

1. I am a partner at Munger, Tolles & Olson LLP (“MTO”), located at 350 S. Grand Ave., 50th Floor, Los Angeles, California 90071, and have been duly admitted to practice law in the State of California, the United States District Courts in California and admitted pro hac vice to practice before this Court in these cases.

2. I submit this declaration (“Second Supplemental Declaration”) to supplement my prior declaration (the “Declaration”), filed on November 20, 2023 [Docket No. 217], and my first supplemental declaration (the “First Supplemental Declaration”), filed on December 15, 2023 [Docket No. 448], in support of the Application of WeWork Inc. (“WeWork”), one of the debtors and debtors in possession (the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), for authority to employ and retain MTO to provide legal services at the sole direction of the special committee of independent Directors, effective as of November 6, 2023 (the “Petition Date”), pursuant to section 327(a) of title 11 of the United States Code (the “Bankruptcy Code”) filed on November 20, 2023 [Docket No. 217] (the “Application”).

3. The Debtors have identified additional parties in interest (“Additional Interested Parties”) since filing the Application. The names of those Additional Interested Parties are set forth in **Schedule 1** hereto. To comply with Bankruptcy Rule 2014 and as stated in the Application and Declaration, MTO conducted a supplemental investigation of its records, comparing the names of the Additional Interested Parties on Schedule 1 with its list of current and former clients, pursuant to the procedures described in the Declaration. See Declaration at ¶¶ 22, 33, and 35.

4. To the extent I have been able to ascertain based on the search of the Client Database² and reasonable inquiry, listed on **Schedule 2** to this Declaration are those Additional

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

Interested Parties, or affiliates thereof, that are or have been MTO clients. None of the representations listed on Schedule 2 is materially adverse to the interests of WeWork, and all prior and current MTO representations of the clients, former clients, or their affiliates and/or subsidiaries are or have been in matters unrelated to these chapter 11 cases. I do not believe that any of the foregoing connections or representations create a conflict of interest but we have disclosed them out of an abundance of caution.

5. MTO will not commence a cause of action in these chapter 11 cases against any of the parties listed on Schedule 2 that are current clients of MTO unless MTO has an applicable written informed consent waiver on file or first receives such a waiver from that party. To the extent that a waiver does not exist or is not obtained from such client and it is necessary for the Debtors to commence an action against that client, they will be represented in such particular matter by separate counsel.

6. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, MTO is a “disinterested person,” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code, in that: (a) MTO has no connection with the Debtors, their creditors, the U.S. Trustee, any person employed in the office of the U.S. Trustee, or any other party with an actual or potential interest in these chapter 11 cases or their respective attorneys or accountants, except as set forth herein; (b) MTO is not a creditor, equity security holder, or insider of the Debtors; (c) no MTO partner, associate, or other professional is, or was within two years of the Petition Date, a director, officer, or employee of the Debtors; and (d) MTO neither holds nor represents an interest materially adverse to the Debtors or their estates.

DATED: April 9, 2024

By: /s/ Seth Goldman
Seth Goldman
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350 South Grand Avenue, 50th Floor
Los Angeles, California, 90071-1560
Telephone: (213) 683-9554
Facsimile: (213) 683-4054

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Bankruptcy Professionals - Other
1(b)	Bankruptcy Professionals - Retained
1(c)	Director / Officer
1(d)	Former Director / Officer
1(e)	Lease Guarantees
1(f)	Lease Rejection
1(g)	Ordinary Course Professionals
1(h)	Scheduled Parties - F
1(i)	UCC Members
1(j)	Utilities
1(k)	Vendors

SCHEDULE 1(a)

Bankruptcy Professionals - Other

ALI BUDIARDJO NUGROHO REKSODIPUTRO	KELLEY DRYE & WARREN
BERKELEY RESEARCH GROUP	LOYENS & LOEFF
C STREET ADVISORY GROUP	MAPLES GROUP
GOODMANS	MILBANK
HOULIHAN LOKEY CAPITAL, INC.	WILLIS TOWERS WATSON
PAUL HASTINGS, LLP	

SCHEDULE 1(b)

Bankruptcy Professionals - Retained

DELOITTE	
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SCHEDULE 1(c)

Director / Officer

ALEX CAVEL	MATT VIERLING
BRIANNA IVERSON	MICHAEL DEPINHO
HENRY MILLER	PAMELA SWIDLER
JANE WANG	

SCHEDULE 1(d)

Former Director / Officer

ABRAHAM SAFDIE	JARED DEMATTEIS
ANDRE FERNANDEZ	LAUREN FRITTS
BOBBY MARCOUX	SANDEEP MATHRANI
BRUCE DUNLEVIE	SCOTT MOREY
DANIEL HURWITZ	TIMOTHY FETTEN
DEVEN PAREKH	TRISH FISHER
DEVIN POCH	VÉRONIQUE LAURY
EDWARD GRANAGHAN	VIVEK RANADIVE
JACQUELINE LUU	

SCHEDULE 1(e)

Lease Guarantees

1001 DOMINION SQUARE MANAGEMENT INC.	HBR 1 - INVESTIMENTOS IMOBILIARIOS LTDA.
1001 WEBWARD MASTER TENANT LLC	HEINZ BOSE IMMOBILIEN VERWALTUNGS GBR
120MG JERSEY LIMITED	HESA 112 INVESTIMENTOS IMOBILIARIOS LTDA
130 WOOD STREET TRUSTEES LIMITED	HESA 37 - INVESTIMENTOS IMOBILIARIOS LTDA
2015 MAIN PARTNERSHIP	HGHI SCHULTHEISS QUARTIER GMBH & CO. KG
221 W. 6TH STREET (TX) OWNER, LLC	HOOPP REALTY INC., 6763332 CANADA INC. AND 8440 CAMBIE NOMINEE CORP.
2211 MICHELSON HOLDINGS, LLC	HPREF IRELAND (GEORGES QUAY AND COURT) DAC
460 PARK AVENUE SOUTH ASSOCIATES LLC	HUDSONS BAY COMPANY ULC
58508 ALBERTA LTD.	HULLMARK (230-240 RICHMOND) LP
77 LEADENHALL LIMITED	ILSONG PRIVATE QUALIFIED INVESTORS REAL ESTATE INVESTMENT COMPANY
801 BARTON SPRINGS OWNER LLC	IMOTUR - FUNDO ESPECIAL DE INVESTIMENTO IMOBILIARIO FECHADO
85 BROAD STREET PROPERTY OWNER LLC	INMOBILIA NIVEL CINCO CERO DOS, S.A. DE C.V.
881 PEACHTREE STREET, LLC	INMOBILIARIA PUENTE LIMITADA
A + E IMMOBILIENVERWALTUNGS GMBH & CO. KG	INMOBILIARIA VALLE DE COLORINES, S.A. DE C.V
A&A UKI THREE LIMITED	INVERSIONERS CENTRO SUR S.A.
AB METRO PROPERTIES LTD	INVERSIONES MONTANEL S.A.S
ADMINISTRADORA JOCKEY PLAZA SHOPPING CENTER S.A.	IRISH LIFE ASSURANCE PLC
AFIAA 125 WEST 25TH STREET, LLC	IVANHOÉ CAMBRIDGE INC. - PVM
AG BELTANE 33 QUEEN B.V.	JAMES MONROE
AGLM IMMO	KANJI INVESTMENT CORPORATION
ALDWYCH INVESTMENTS LIMITED	KARREV (RESERVE) LTD
ALESE S.A.C.	KINEA INVESTIMENTOS LTDA.
ALIDA GRUNDSTUCKSGESELLSCHAFT MBH & CO. KG	KINGBOARD MOOR PLACE S.A.R.L
ALLIANZ LEBENSVERSICHERUNGS-AKTIENGESELLSCHAFT	KINGSCLUB DEVELOPMENT INC.

ALLIANZ PRIVATE KRANKENVERSICHERUNGS-AKTIENGESELLSCHAFT	KS SP NOMINEE INC., ARI SP NOMINEE INC., KS SP1 NOMINEE INC., AND ARI SP1 NOMINEE INC.
ALLIANZ S.P.A.	LA375 WW, S.A. DE C.V.
AMAZONIA ADMINISTRACAO E LOCACOES LTDA.	LAFFITE PIERRE
AMF PENSIONSFOERSAKRING AB	LANDINGS 2 PROPCO SARL
AMUNDI RE ITALIA SGR S.P.A	LAURELGROVE LIMITED
ARCHLANE LIMITED	LCM EU INVESTMENT 1 S.A R.L
ARRENDADORA NEST, S.A. DE C.V.	LCM EU INVESTMENT 1 S.A R.L.
ATIM UNIVERSITE SCI	LENDINVEST SECURE TRUSTEES LIMITED
ATRIUM NORTH TOWER B.V.	LENDLEASE (DARAMU HOUSE) PTY LTD
AVENIDA CAPITAL DE COLOMBIA S.A.S	LIBERCORNER S.A.
AVIVA LIFE & PENSIONS UK LIMITED	LIBERTY MARKET BUILDING TWO LP
BANCA MIFEL, S.A., MULTIPLE BANKING INSTITUTION, TRUST DIVISION,	LIFETIME ADELAIDE STREET INC.
BANCA MIFEL, SOCIEDAD ANONIMA, INSTITUCION DE BANCA MULTIPLE, COMO FIDUCIARIA EN EL FIDEICOMISO BANCA MIFEL FIDEICOMISO 1664/2013	LINK PROPERTIES INVESTIMENTOS IMOBILIARIOS LTDA.
BANCO ACTINVER	LORO PIANA S.P. A
BANCO ACTINVER, S.A.	LUX EUROPA III S.A R.L.
BANCO ACTINVER, S.A., INSTITUTION DE BANCA MULTIPLE	LV-PATIO RENTA INMOBILIARIA III SPA
BANCO MONEX, S.A., INSTITUCION DE BANCA MULTIPLE, MONEX GRUPO FINANCIERO	M&G LIMITED
BENTALL KENNEDY (CANADA) LP	MAPLESTONE LIMITED
BH CENTRE HEAD CORP.	MARBLE RANGE LIMITED
BICE VIDA COMPAÑÍA DE SEGUROS S.A.	MARKET PLACE TORRES LTDA.
BOTANIC BUILDING NV	MARKS AND SPENCER P.L.C.
CAPITAL & COUNTIES CG LIMITED AND CAPITAL & COUNTIES CG NOMINEE LIMITED	MENNICA TOWERS GGH MT SPOLKA Z ORGANICZONA ODPOWIEDZIALNOSCIA S.K.A
CBD ONE PTY LTD	MMG PROPERTIES LIMITED
CEDAR REAL ESTATE INVESTMENTS PLC	MOZAIC EAST LLC
CENTENARIO RENTA INMOBILIARIA S.A.C.	MPG ST KATHERINE NOMINEE LIMITED AND MPG ST KATHARINE NOMINEE TWO LIMITED

CENTRO COMERCIAL PUNTO SUR, S.A.P.I. DE C.V.	NEW ROMAN HOUSE LIMITED
CETZA TRUSTEES S1 LIMITED AND CETZA TRUSTEES S2 LIMITED AS TRUSTEES OF 1 SPINNINGFIELDS UNIT TRUST	NORTH WEST HOUSE ONE GUERNSEY PTC LIMITED AND NORTH WEST HOUSE TWO GUERNSEY PTC LIMITED
CG CUTLERS GARDENS (JERSEY) LIMITED AND CG CUTLERS GARDENS (JERSEY) 2 LIMITED	NPS 3 PROPCO S.A.R.L.
CIBANCO, S.A.	O&R LIMITED
CIBANCO, S.A.,	OLD STREET (JERSEY) 1 LIMITED AND OLD STREET TRUSTEE (JERSEY) 2 LIMITED
CIBANCO, SOCIEDAD ANONIMA, INSTITUCION DE BANCA MULTIPLE	OLD STREET TRUSTEE (JERSEY) 1 LIMITED
CIO TERRACES, LLC	OLD STREET TRUSTEE (JERSEY) 1 LIMITED AND OLD STREET TRUSTEE (JERSEY) 2 LIMITED
CMSREUK MOORGATE PROPCO LIMITED	OMERS REALTY CORPORATION
COLISEE RE	OOO KVARTAL 674-675
COMMERZ REAL INVESTMENTGESELLSCHAFT MBH	OPERA ITALIENS SNC
CORDOVA II EQUITIES INC.	OSKAR 20 GMBH & CO. KG
COREF SPENCER PROPERTY PTY LIMITED	PAM CONNECTA TRUST
CORPORATIVO PLAZA DEL PARQUE, S.A DE C.V.	PARHAUS
CORRIGAN STATION, LLC	PARNASSUS TOWER B.V
CORUM EURION SCPI	PATRIZA OVAL LIMITED
COSTA E OLIVEIRA PARTICIPACOES LTDA	PATRIZIA OVAL LIMITED
CRYSTAL REALTY 1 S.A.C.	PEA GREEN OWNER LLC
DAISHIN SECURITIES CO., LTD.	PERRON INVESTMENTS PTY LTD (PERRON)
DAISHO CO LIMITED	PF GRAND PARIS
DAME PLAZA PROPERTY TRADING DAC	PH RETAIL ADVISORS, S. DE R.L. DE C.V.
DCV BERLIN-MITTE GMBH & CO. KG	PNBJ IV LIMITED
DELLIA INVESTMENTS - PROJEKT ECHO - 115 SPOLKA Z OGRANICZONA	PORTLAND ADMINISTRADORA FIDUCIARIA S.A.
DEO BELGIUM 2 SRL	POTSDAMER PLATZ C1 S.A.R.L
DEREIF DUBLIN HARCOURT ROAD S.A.R.L.	PREDIAL JM IMOBILIARIA E PARTICIPACOES S/A
DESARROLLOS P. HIERRO, S.A. DE C. V	PROPERTY CHANCERY (UK) LIMITED

DEUTSCHE BANK MEXICO, S. A.	PRUDENTIAL SERVICES LIMITED
DEUTSCHE BANK MEXICO,S.A.	REFEP SPAIN I, S.L.
DEXUS CPA PTY LTD & CBUS PROPERTY 5 MARTIN PLACE PTY LIMITED	RICARDO ELÍAS GARBER
DEXUS WHOLESALE MANAGEMENT LIMITED	RIO TINTO EUROPEAN HOLDINGS LIMITED
DIXCITY REAL ESTATE, S.A.	S.C.I. LF MAILLOT 2000
DREAM OFFICE LP	SAMSUNG SRA ASSET MANAGEMENT CO., LTD.
DRN, S.R.O	SAS JULES LEFEBVRE
DUNNHUMBY LIMITED	SBP 2 S.A.R.L
EASTCHEAP LUXEMBOURG S.A.R.L	SCI GRE PANEU COEUR MARAIS
EDISSIMMO AND RIVOLI AVENIR PATRIMOINE	SCI LE FRANCE
EL ROSAL TRUST FUND	SCI NEW YORK FRESNEL
ELDON STREET LIMITED	SCI STRESEMANN
ELEMENTUM SCS	SCI TRUDAINE
ELISABETH HOUSE NOMINEE NO.1 LIMITED AND ELISABETH HOUSE NOMINEE NO.2 LIMITED	SHAPE BRENTWOOD LIMITED PARTNERSHIP, BRENTWOOD TOWNCENTRE LIMITED PARTNERSHIP AND 0862223 B.C. LTD.
ELLPA PARTICIPACOES PARTRIMONIAIS E EMPRESARIAIS LTDA.	SOCIEDAD AGRÍCOLA Y DE INVERSIONES CUATRO ROBLES SPA
ENGAGE INVERSIONES 2014, S.L.	SOCIETE IMMOBILIERE CAMONT INC
EPGF (NL) AMSTERDAM COOPERATIVE U.A.	SOF-11 PROPCO 13 GBP S.A R.L
EPIC (GENERAL PARTNER RUSSEL SQUARE) LIMITED AND EPIC NOMINEES (RUSSELL SQUARE) LIMITED	SOF-11 SBC PROPCO S.A.RL.
EUROPEAN MEDICINES AGENCY	SOLIDUS S/A CORRETORA DE CAMBIO E VALORES MOBILIARIOS
EUROPEAN PROPERTY LUX ACQUICO 3 S.A.R.L.,	SRI ELEVEN MINNEAPOLIS 225 LLC
FADE PROMOCIONES, S.A. DE C.V.	STAFE 505 WW, S.A. DE C.V.
FIDEICOMISO ARRIENDOS Y CONCESIONES OFI 7 LA FRANCIA	STENA REALTY B.V.
FIDEICOMISO ARRIENDOS Y CONCESIONS OFI 7 - II	SUTTON INVESTMENT GROUP LIMITED
FIDEICOMISO DE ACTIVIDADES EMPRESARIALES NUMERO F/4143	SWISS LIFE ASSET MANAGERS FRANCE
FIDEICOMISO FLORMORADO PLAZA	TAKAMI SPACE SP. Z O.O.

FIDEICOMISO MASTER 8111	THE HOSPITALS CONTRIBUTION FUND OF AUSTRALIA LIMITED
FIDEICOMISO OFICINAS WEWORK ATLANTICA	THE MANUFACTURERS LIFE INSURANCE COMPANY
FIDEICOMISO PATRIMONIO AUTONOMO TORRE ACONSTRUIR	THE NATIONAL FARMERS UNION MUTUAL INSURANCE SOCIETY LIMITED
FIDEICOMISO TORRE CALLE 100	THE PRUDENTIAL ASSURANCE COMPANY LIMITED
FIFE Y&G PTY LIMITED	THE ROYAL LONDON MUTUAL INSURANCE SOCIETY LIMITED
FOCHEONG PTY LTD	THE STAGE SHOREDITCH (OFFICE NORTH) GP LIMITED
FONDO DE CAPITAL PRIVADO FONDO INMOBILIARIO COLOMBIA	THE STAGE SHOREDITCH (OFFICE SOUTH) NOMINEE LIMITED
FUNDO DE INVESTIMENTO IMOBILIARIO – FII TORRE ALMIRANTE	THE TRUST COMPANY (AUSTRALIA) LIMITED
FUNDO DE INVESTIMENTO IMOBILIARIO - FII TORRE NORTE	THE TRUST COMPANY (AUSTRALIA) LIMITED ACN 000 000 993 AS TRUSTEE
FUNDO DE INVESTIMENTO IMOBILIÁRIO - FII TORRE NORTE	THE TRUST COMPANY LIMITED ATF THE LAV AUSTRALIA SUB TRUST 1
FUNDO DE INVESTIMENTO IMOBILIARIO JK D - FII	THREADNEEDLE PENSIONS LIMITED
FUNDO DE INVESTIMENTOS IMOBILIARIOS MULTI RENDA UR	TISHMAN SPEYER JUNGHOF GMBH & CO. KG
FUNDO DE INVESTIMENTOS IMOBILIARIOS MULTI RENDA URBANA	TJUVHOLMEN ALLE 1-5 AS
FUNDO DE INVESTIMENTO IMOBILIARIO - FII PRIME PORTIFOLIO	TOKYU LAND COROPORATION
FUNDO DE INVESTIMENTO IMOBILIARIO TM-FII	TOWER NOMINEES NO.1 & NO. 2 JERSEY LIMITED
GAIA REALIZACOES IMOBILIARIAS LTDA	TRIMONT REAL ESTATE ADVISORS, U.K., LTD
GALEWOOD LIMITED	TRUE SECURITIZADORA S.A.
GAMMA SUDAMERICANA S.A.	TRUSTOR TORRE CALLE 100
GAZPROM GERMANIA GMBH	TS Q207 S.A R.L.
GC 123 BPR LTD	UI 55 COLMORE ROW LIMITED
GECITER	UNIVERSAL-INVESTMENT-GESELLSCHAFT MBH
GENERALI REAL ESTATE SGR S.P.A.	UPPER WEST IMMOBILIEN GMBH & CO. KG
GJP BOSSA NOVA EMPREENDIMENTOS S.A.	URBANISMO Y CONSTRUCCION, S.L
GODO KAISHA MINORI INVESTMENT	VALUE INVEST IMMO #2
GORSUCH STREET DEVELOPMENT LIMITED	VINCI OFFICES FUNDO DE INVESTIMENTO IMOBILIARIO SA

GPT FUNDS MANAGEMENT LIMITED	VREF CHARLEMONT
GPT FUNDS MANAGEMENT LIMITED AND THE TRUST COMPANY (RE SERVICES) LIMITED	VREF SHAFTESBURY SCS
GRANDLAND MANAGEMENT LTD. AND 1045 HOWE STREET HOLDINGS LTD.	WALLARKADEN BETEILIGUNGS GMBH & CO. KG
GRUNWALDER GRUNDVERMOGEN GMBH	WARSCHAUER PLATZ ENTWICKLUNGSGESELLSCHAFT MBH
GRUPO ACCIONARIO COLORADO, S.A. DE C.V.	WAW CED SP. Z O.O.
GRUPO CATALANA OCCIDENTE ACTIVOS INMOBILIARIOS S.L.U.	WEST PENDER II LP AND OPTRUST WEST PENDER INC. AND 1090 PENDER PROPERTIES LTD.
GRUPO CATALANA OCCIDENTE ACTIVOS INMOBILIARIOS SL (B66672544)	WESTLNVEST GESELLSCHAFT FUR INVESTMENTFONDS MBH
GRUPO PATIO OFICINAS S.A.C.	WESTMINISTER MEARD STREET LIMITED
GTIS ATILIO INNOCENTI EMPREENDIMENTOS LTDA.	WITTING TON INVESTMENTS (PROPERTIES) LIMITED
HAAKON VIIS GATE 5 HOLDING AS	YANG HYEON CHUN
HALIFAX PENSION NOMINEES LIMITED	YUKON CAPITAL, S.L.U
HANA PROPERTY S.A.R.L	ZIREF LUX NETHERLANDS 2 S.A.R.L.
HANSEF PROPCO GMBH	

SCHEDULE 1(f)

Lease Rejection

490 LOWER UNIT LP	INTERLOCK ATLANTA, LLC
CHEVY CHASE, LLC	KANJI INVESTMENT CORPORATION
DOUGLAS RICARDO MOORE	ROC-FIFTH AVENUE ASSOCIATES, LLC
EIB STUDIO SQUARE LLC	SDL PARTNERS, LTD.
F1 STEVENSON, LLC	VANDERGRAND PROPERTIES CO., L.P.
ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP	

SCHEDULE 1(g)

Ordinary Course Professionals

ABNR COUNSELORS AT LAW	KNAUTHE RECHTSANWÄLTE PARTNERSCHAFT
ACCENTURE LLP	KPMG LLP (DBA KPMG)
AKERMAN LLP	LEASON ELLIS LLP
AL TAMIMI & CO.	LEE AND LI ATTORNEYS-AT-LAW
Ali Budiardjo	LEXFIELD LAW OFFICES
AUGUST DEBOUZY	LOCKE LORD LLP
AXIOM GLOBAL USA	LOYENS & LOEFF
BAKER & MCKENZIE LLP AUSTRALIA	MANNHEIMER SWARTLING
BARREDA MOLLER	Maples and Calder (Cayman)
BDO USA	MATHESON LLP
BDO USA	MEISTER SEELIG AND FEIN LLP
BERGSTEIN ABOGADOS	MININO ABOGADOS
BLACK OAK	MOLINARI AGOSTINELLI
BLAKE, CASSELS & GRAYDON LLP	MORGAN, LEWIS & BOCKIUS LLP
BLANK ROME LLP	MORRIS NICHOLS ARSHT & TUNNELL
BRIGARD & CASTRO S.A.S.	NAUTADUTILH N.V. (AMSTERDAM)
BUCHANAN INGERSOLL & ROONEY	NAUTADUTILH N.V. (NEW YORK)
CABINET BEAU DE LOMENIE	OLIVARES & CIA.
CAHILL GORDON & REINDEL	O'MELVENY & MYERS LLP
CHATHAM PARTNERS RECHTSANWÄLTE NÚÑEZ MÜLLER SCHÄFER FISCHER PARTG MBB	PERKINS COIE LLP
CLINTONS	PINSENT MASONS
CMS DEBACKER	PRYOR CASHMAN LLP
CMS GRAU	RAHMAT LIM & PARTNERS
COVINGTON & BURLING LLP	RICHARDS, LAYTON & FINGER
Crowell & Morring	ROMERO PINEDA & ASOCIADOS
CUATRECASAS PORTUGAL	ROMULO MABANTA BUENAVENTURA SAYOC & DE LOS ANGELES
CUATRECASAS SPAIN	SABA & CO. (BAHRAIN)
CYWIAK & COMPANY LLP	SABA & CO. (MOROCCO)
DEBEVOISE & PLIMPTON LLP	SABA & CO. INTELLECTUAL PROPERTY - EGYPT
DLA PIPER AUSTRALIA	SABA & CO. INTELLECTUAL PROPERTY - LEBANON
DLA PIPER DENMARK LAW FIRM P/S	SABA & CO. INTELLECTUAL PROPERTY (QATAR)
DLA PIPER LLP US	SALTZ NALIBOTSKY
DLA PIPER UNITED KINGDOM	SHOOK HARDY & BACON

EPSTEIN BECKER GREEN, PC	SIMMONS & SIMMONS
FITCH LAW PARTNERS	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
FROSS ZELNICK LEHRMAN & ZISSU PC	SMART & BIGGAR
GILBERT & TOBIN	SPHERIENS
GOWLING WLG (CANADA) LLP	STEPHENSON HARWOOD
GREENBERG TRAURIG LLP [DORAL]	THOMPSON HINE LLP - CLEVELAND
GREENBERG TRAURIG TOKYO	TILLEKE & GIBBINS INTERNATIONAL LIMITED
GRUNECKER PATENT- UND RECHTSANWÄLTE PARTG MBB	TMI ASSOCIATES
GUN DANISMANLIK HIZMETLERI LTD. STI.	VELA WOOD
HERRICK, FEINSTEIN LLP	VINSON & ELKINS LLP
INVENTURE IP	VON SEIDELS INTELLECTUAL PROPERTY ATTORNEYS
JIPYONG LLC	WEERAWONG, CHINNAVAT & PARTNERS LTD.
KARAVAS KIELY SCHLOSS & WHITMAN LLP	WEIRFOULDS
KAUFMAN DOLOWICH & VOLUCK LLP	WIKBORG REIN
KIM & CHANG	WILSON SONSINI GOODRICH & ROSATI
KING & WOOD MALLESONS (MELBOURNE)	WKB LAWYERS
KINSTELLAR	YKVN LLC

SCHEDULE 1(h)

Scheduled Parties - F

400 CALIFORNIA LLC	REDWOOD NEBRASKA, L.P.
AG REDSTONE OWNER, L.P.	SOFTBANK VISION FUND (AIV M1) L.P.
RADIO WAVE LLC	TIAA FOR THE BENEFIT OF ITS REAL ESTATE ACCOUNT

SCHEDULE 1(i)

UCC Members

ABM INDUSTRY GROUPS, LLC	DELAWARE TRUST COMPANY
BEACON CAPITAL PARTNERS, LLC	HUDSON PACIFIC PROPERTIES, INC.
CARR PROPERTIES	NUVEEN REAL ESTATE
COMPUTERSHARE TRUST COMPANY, NATIONAL ASSOCIATION	

SCHEDULE 1(j)

Utilities

1156 APF LLC	LOGIX FIBER NETWORKS
ACC BUSINESS	LOS ANGELES DEPT OF WATER & POWER
ACCESS ONE, INC.	LS2 OFFICE
ACTION ENVIRONMENTAL SERVICES	MCI COMM SERVICE
ADT SECURITY SERVICES	METTEL
AT&T	MIDAMERICAN ENERGY SERVICES LLC
AT&T MOBILITY	MONKEYBRAINS ISP
ATMOS ENERGY	MSI HOLYOKE LLC
BAI CONNECT	NITEL, INC.
BC HYDRO	NV ENERGY/30150 SOUTH NEVADA
BCN TELECOM, INC.	NYC WATER BOARD
BEANFIELD METROCONNECT	OPTICAL COMMUNICATIONS
BELL CANADA	PACIFIC GAS & ELECTRIC
BIN THERE DUMP THAT	PACIFIC POWER-ROCKY MOUNTAIN POWER
BREAK IT DOWN, LLC	PECO
CABLEVISION LIGHTPATH	PEOPLES GAS
CENTURYLINK	PEPCO (POTOMAC ELECTRIC POWER COMPANY)
CHARTER COMMUNICATIONS	PINNACLE SUSTAINABILITY SOLUTIONS, INC.
CITY OF ATLANTA, GA-DEPT OF WATERSHED MG	PROVIDENT ENERGY MANAGEMENT
CITY OF AUSTIN, TX	QWEST/CENTURYLINK
CITY OF BERKELEY, CA	RCN CORPORATION
CITY OF BEVERLY HILLS, CA	RECYCLE TRACK SYSTEMS, INC.
CITY OF DALLAS, TX	RELIANT ENERGY SOLUTIONS/NRG
CITY OF MCKINNEY, TX	REPUBLIC SERVICES
CITY OF MIAMI BEACH, FL	RE-STREAM
CITY OF MOUNTAIN VIEW, CA	ROGERS COMMUNICATIONS CANADA
CITY OF PALO ALTO UTILITIES, CA	ROYAL WASTE SERVICES, INC.
CITY OF PORTLAND, OR	RWS FACILITY SERVICES
CITY OF SANTA MONICA, CA	SEA07-1099 STEWART ST
COGENT CANADA, INC.	SHAW BUSINESS
COGENT COMMUNICATIONS	SHAW CABLE
COGENT WASTE SOLUTIONS	SILVERIP COMMUNICATIONS
COLUMBIA GAS OF OHIO	SKYWIRE NETWORKS
COMCAST	SOHONET INC
COMED	SOUTHERN CALIFORNIA EDISON
COMMONWEALTH EDISON COMPANY	SOUTHERN CALIFORNIA GAS (THE GAS CO.)

COMPOSTNOW INC	SOUTHWEST GAS
CON EDISON	SPARKLIGHT
COX BUSINESS	SPECTRUM BUSINESS
COX COMMUNICATIONS	TELUS SERVICES
CROWN CASTLE FIBER LLC	TEXAS GAS SERVICE
DATAVERGE	THE JUNKLUGGERS OF NYC
DIRECT ENERGY/NRG	TORONTO HYDRO ELECTRIC SYSTEM
EBS-ENERGY BILLING SERVICE	TORONTO WATER & SOLID WASTE MGMT SVCS
ELLUMNET	TXU ENERGY
ENGIE RESOURCES	UNITED WORLD TELECOM
ENWAVE ENERGY CORPORATION	UNIVERSITY OF MARYLAND
EVERSOURCE ENERGY	VERIZON
EVERSTREAM	VERIZON WIRELESS
FILCO CARTING CORP	WASHINGTON GAS
FIRST-CITIZENS BANK & TRUST	WASTE CONNECTIONS LONE STAR
FIRSTDIGITAL	WASTE CONNECTIONS LS
FPL - FLORIDA POWER & LIGHT COMPANY	WASTE CONNECTIONS OF FLORIDA
FUSION	WASTE CONNECTIONS OF NEW YORK INC
GEORGIA NATURAL GAS	WASTE MANAGEMENT
GEORGIA POWER	WATER SYSTEMS INC.
GRANITE TELECOMMUNICATIONS	WAVE
GTT COMMUNICATIONS, INC	WILINE NETWORKS INC
HOTWIRE COMMUNICATIONS	WYSE METER SOLUTIONS INC
HUDSON ENERGY SERVICES LLC	XCEL ENERGY
INDUSTRIAL CARTING	ZAYO CANADA
JUST ENERGY	ZAYO CANADA INC
KBSIII 201 SPEAR STREET LLC	ZAYO GROUP
KELLTECH SYSTEMS	ZAYO GROUP, LLC
KINGS III OF AMERICA, INC.	ZRACE COMMUNICATIONS
LEVEL 3 COMMUNICATIONS LLC	

SCHEDULE 1(k)

Vendors

1LIFE HEALTCARE INC. (DBA ONE MEDICAL)	AT&T
AMAZON CANADA FULFILLMENT SERVICES ULC	ADP
AMAZON WEB SERVICES, INC.	ADP STREAMLINE BV
AMAZON CA	AETNA LIFE INSURANCE COMPANY
AMAZON.COM, INC.	AETNA LIFE INSURANCE
ACC BUSINESS	

SCHEDULE 2

Interested Party	Status
ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP	MTO has in the past represented this entity in matters wholly unrelated to the debtors' chapter 11 cases
1LIFE HEALTCARE INC. (DBA ONE MEDICAL) AMAZON CANADA FULFILLMENT SERVICES ULC AMAZON WEB SERVICES, INC. AMAZON CA AMAZON.COM, INC.	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the debtors' chapter 11 cases
ACC BUSINESS AT&T	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the debtors' chapter 11 cases
ADP ADP STREAMLINE BV	MTO has in the past represented this entity in matters wholly unrelated to the debtors' chapter 11 cases
AETNA LIFE INSURANCE COMPANY AETNA LIFE INSURANCE	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the debtors' chapter 11 cases
PAUL HASTINGS, LLP	MTO currently represents and/or has in the past represented this entity in matters wholly unrelated to the debtors' chapter 11 cases See also First Supplemental Declaration