

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Charge Enterprises, Inc.,

Debtor.¹

Chapter 11

Case No. 24-10349 (TMH)

Ref. Docket Nos. 89 & 92

CERTIFICATE OF SERVICE

I, ANDREA SPEELMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 29, 2024, I caused to be served the:
 - a. “Notice of Filing Plan Supplement to the Debtor’s Combined Disclosure Statement and Prepackaged Chapter 11 Plan of Reorganization,” dated March 29, 2024 [Docket No. 89], (the “Plan Supplement Notice”),
 - b. “Notice of Assumption, Assignment, and Cure Amounts With Respect to the Debtor’s Executory Contracts and Unexpired Leases,” dated March 29, 2024, *related to Docket No. 89*, a copy of which is annexed hereto as Exhibit A, (the “Cure Notice”),
 - c. “Notice of Rejection of Executory Contracts and Unexpired Leases Pursuant to the Combined Disclosure Statement and Plan,” dated March 29, 2024, *related to Docket No. 89*, a copy of which is annexed hereto as Exhibit B, (the “Rejection Notice”), and
 - d. “Notice of Filing of Draft Senior Secured Superpriority Debtor-in-Possession Term Loan Credit Agreement,” dated March 29, 2024 [Docket No. 92], (the “DIP Notice”),

by causing true and correct copies of the:

- i. Plan Supplement Notice, Cure Notice, Rejection Notice, and DIP Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,

¹ The last four digits of the Debtor’s federal tax identification number are 1969. The Debtor’s mailing address for purposes of the Chapter 11 Case is 125 Park Avenue, 25th Floor, New York, New York 10017.

- ii. Cure Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
 - iii. Rejection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, and
 - iv. Plan Supplement Notice, Cure Notice, Rejection Notice, and DIP Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit F.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Charge Enterprises, Inc.,

Debtor.¹

Chapter 11

Case No. 24-10349 (TMH)

Contract Objection Deadline: April 12, 2024, at 4:00 p.m. (ET)
Combined Hearing: April 23, 2024, at 1:00 p.m. (ET)

Docket Ref. No. 12

**NOTICE OF ASSUMPTION, ASSIGNMENT, AND CURE AMOUNTS WITH RESPECT
TO THE DEBTOR’S EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE A COUNTERPARTY
TO AN EXECUTORY CONTRACT OR AN UNEXPIRED LEASE WITH
CHARGE ENTERPRISES, INC. PARTIES RECEIVING THIS NOTICE SHOULD
LOCATE THEIR NAMES AND CONTRACTS ON SCHEDULE 1 AND READ THIS
NOTICE CAREFULLY.**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 7, 2024 (the “Petition Date”), Charge Enterprises, Inc. (the “Debtor”), the debtor and debtor in possession in the above-captioned chapter 11 case (the “Chapter 11 Case”) filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) a chapter 11 bankruptcy petition.

2. On March 11, 2024, the Court entered the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (III) Approving Solicitation and Related Procedures, (IV) Approving the Notice Procedures, (V) Approving Notice and Objection Procedures for the Assumption, Assignment, and Rejection of Executory Contracts and Unexpired Leases, and (VI) Extending the Time and, Upon Confirmation, Waiving the Requirements that Schedules and Statements Be Filed and a Creditors’ Meeting be Convened* [Docket No. 58] (the “Order”).² By entry of the Order, the Court approved the procedures for the assumption and assignment of the Debtor’s executory contracts and unexpired leases.

3. You are receiving this Notice because you may be a Counterparty to a potential “Assumed Contract,” an executory contract which may be assumed by the Reorganized Debtor. A list of the potential Assumed Contracts is attached hereto as **Schedule 1**, which includes an

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.

indication of the current amounts that the Debtor believes are due and owing (the “Cure Amounts”) under each potential Assumed Contract.

4. The Cure Amounts, plus any future amounts that may accrue from the date of this Notice to the date of assumption, are *the only amounts* proposed to be paid on the Effective Date or as soon as practicable thereafter, in full satisfaction of all amounts outstanding under the Assumed Contracts.

5. To the extent that a Counterparty to an Assumed Contract objects to (i) the assumption of such Counterparty’s Assumed Contract or (ii) the applicable Cure Amounts, the Counterparty must file and serve an objection (“Contract Objection”) in accordance with the Executory Contract Procedures, on the Debtor’s proposed counsel at the addresses specified below on or before April 12, 2024, at 4:00 p.m. (prevailing Eastern Time) (the “Contract Objection Deadline”). Note that a hearing regarding the Cure Amounts, if any, may be adjourned by agreement of the Debtor and applicable objecting party or by order of the Court.

6. If no Contract Objection is timely received with respect to an Assumed Contract: (a)(i) the Counterparty to such Assumed Contract shall be deemed to have consented to the assumption by the Debtor, and be forever barred from asserting any objection with regard to such assumption; (ii) any and all defaults under such Assumed Contract and any and all pecuniary losses related thereto shall be deemed cured and compensated pursuant to section 365(b)(1)(A) and (B) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”); and (iii) the Cure Amount included in the Assumption Notice or supplemental Assumption Notice, if applicable, for such Assumed Contract shall be controlling, notwithstanding anything to the contrary in such Assumed Contract, or any other related document, and (b) the Counterparty (i) shall be deemed to have consented to the Cure Amount and (ii) shall be forever barred from asserting any other claims related to such Assumed Contract against the Debtor, or the Debtor’s property, that existed prior to the entry of the Order.

7. The Debtor reserve all rights to amend, revise, or supplement the Cure Notice at any time as may be provided for by the Combined Disclosure Statement and Plan or by order of the Court.

8. If the Court confirms the Combined Disclosure Statement and Plan and enters the Confirmation Order, such order will authorize and approve the assumption of the Assumed Contracts identified on the attached **Schedule 1** effective as of the Effective Date.

9. The hearing (the “Combined Hearing”) to consider, among other things, the adequacy of the Combined Disclosure Statement and Plan and confirmation of the Combined Disclosure Statement and Plan will be held before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the United States Bankruptcy Court, 824 North Market Street, Wilmington, Delaware, 19801, on April 23, 2024, at 1:00 p.m. (prevailing Eastern Time). Please be advised that the Combined Hearing may be continued from time to time by the Court or the Debtor without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on other parties entitled to notice.

10. A copy of the Order and all other filings in the Chapter 11 Case may be obtained (i) from the website maintained by Epiq Corporate Restructuring, LLC (“Epiq”), the Debtor’s proposed administrative advisor, at <https://dm.epiq11.com/ChargeEnterprises>, or (ii) by contacting Epiq (a) by calling (888) 295-3602 (U.S. and Canada) or (971) 257-1944 (international); or (b) by sending an email to ChargeEnterprises@epiqglobal.com. Copies of such materials are also available for inspection during regular business hours at the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, and may be viewed for a fee at the Bankruptcy Court’s website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website.

Dated: March 29, 2024

FAEGRE DRINKER BIDDLE & REATH LLP

/s/ Sarah E. Silveira

Patrick A. Jackson (No. 4976)
 Ian J. Bambrick (No. 5455)
 Sarah E. Silveira (No. 6580)
 222 Delaware Ave., Suite 1410
 Wilmington, DE 19801
 Tel: (302) 467-4200
 Fax: (302) 467-4201
patrick.jackson@faegredrinker.com
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sarah.silveira@faegredrinker.com

Michael P. Pompeo (admitted *pro hac vice*)
 Kyle R. Kistingner (admitted *pro hac vice*)
 1177 Avenue of the Americas, 41st Floor
 New York, NY 10036
 Tel: (212) 248-3140
 Fax: (212) 248-3141
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kyle.kistingner@faegredrinker.com

Michael T. Gustafson (admitted *pro hac vice*)
 320 South Canal Street, Suite 3300
 Chicago, IL 60606
 Tel: (312) 569-1000
 Fax: (312) 569-3000
mike.gustafson@faegredrinker.com

*Proposed Counsel to the Debtor and
 Debtor in Possession*

Schedule 1**List of Potential Assumed Contracts**

<u>Contract Counterparty</u>	<u>Contract Description</u>	<u>Cure Cost</u>
Alliance Virtual Offices	Agreement for Physical office in NV for Charge Investments, Inc., a Nevada Corporation.	\$0.00
Allied Benefit Systems, Inc.	Administrative Services Agreement for Medical and RX plan	\$0.00
Amazon Web Services (AWS)	Storage Agreement for historical PTGi business data	\$0.00
American Benefits Group	Administrative Services Agreement for FSA/HSA/COBRA administration	\$0.00
American Registry for Internet Number (ARIN)	IP address registrar for North America	\$0.00
AP Benefit Advisors, LLC	Service Agreement for ACA Reporting and Fulfillment services	\$0.00
AssuredPartners Northeast, LLC	Insurance broker agreement for commercial insurance policies, employee benefits and 401(k)	\$0.00
AXIS Insurance Company	Employment Practices Liability Insurance Policy	\$0.00
AXIS Insurance Company	Fiduciary Liability Insurance Policy	\$0.00
Bamboo HR LLC	Contract for Human Resources Information System platform	\$0.00
Berkeley Research Group, LLC	Financial Advisor Engagement Letter	\$0.00
BottomLine Concepts	Consulting Agreement for the recovery of the Employee Retention Tax Credits	\$0.00
Caron & Bletzer PLLC	Engagement letter for the audit of the 401(k) plan financial statements	\$0.00
Cigna Health and Life Insurance Company	Network Services Agreement for Medical Plan Network	\$0.00
Construction Information Systems (CIS)	Licenses and Technical support services agreement for Sage Intacct Accounting Systems	\$0.00
Corporation Service Company (CSC)	Registered Agent Agreement	\$0.00
CT Corporation	Registered Agent Agreement	\$0.00
Cyxtera Technologies, Inc.	Masters Service Agreement for a server rack (IT Department)	\$0.00
DocuSign, Inc.	Contract to provide eSignature Corporate Account	\$0.00
Emburse, Inc.	Contract to provide platform for submission and management of employee expense reimbursements	\$0.00
Epiq Corporate Restructuring, LLC	Restructuring Claims and Noticing Agent Engagement Letter	\$0.00

Faegre Drinker Biddle & Reath LLP	Restructuring Counsel Engagement Letter	\$0.00
Global Tax Management	Master Services Agreement – Tax Compliance	\$0.00
Google LLC	Contract for document storage and collaboration	\$0.00
GRUPO ABACE, S.A.	Master Services Agreement – Staffing	\$0.00
Hartford Fire Insurance Company	ERISA Bond	\$0.00
Legend Holdings, LLC	Subscription Agreement - Captive Medical and RX Insurance	\$0.00
Littler Medelson PC	Litigation Counsel Engagement Letter	\$0.00
Microsoft Corporation	Services Agreement for various Microsoft services	\$0.00
National Registered Agents, Inc. (CT Corp)	Registered Agent Agreement	\$0.00
Oxford Insurance Company NC LLC	D&O Captive Insurance Agreement	\$0.00
Paylocity Corporation	Payroll Administrator Agreement	\$0.00
Piper Sandler & Co	Investment Banking Engagement Letter	\$0.00
Renaissance Associates	Investigative Services Engagement Letter	\$0.00
Research Data Group Inc.	EDGAR Filing Portal Services Contract	\$0.00
S&P Global Market Intelligence LLC	Agreement to provide M&A and Strategy Market Intelligence Desktop	\$0.00
Smart Choice Communications, LLC	Master Services Agreement – Corporate phone line	\$0.00
Smith Health Inc.	Client Agreement – Drug Program Agreement	\$0.00
Solomon Edwards Group	Master Services Agreement for Technical accounting and financial reporting advisory consultant	\$0.00
Springbuk, Inc.	Business Associate Agreement for data analytics, predictive modeling of claim costs and other activities related to health care operations	\$0.00
Squire Patton Boggs (US) LLP	Litigation Counsel Engagement Letter	\$0.00
Sun Life Financial Inc.	Stop-Loss Insurance Agreement	\$0.00
The Vanguard Group, Inc.	Retirement Plan Recordkeeping Service Agreement	\$0.00
Trisura Specialty Insurance Company	Cyber Insurance Policy	\$0.00
WeWork Companies LLC	Membership Agreement for Office Space	\$0.00
XL Specialty Insurance Company	D&O Insurance Policy	\$0.00

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Charge Enterprises, Inc.,

Debtor.¹

Chapter 11

Case No. 24-10349 (TMH)

Contract Objection Deadline: April 12, 2024, at 4:00 p.m. (ET)
Combined Hearing: April 23, 2024, at 1:00 p.m. (ET)

Docket Ref. No. 12

**NOTICE OF REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED
LEASES PURSUANT TO THE COMBINED DISCLOSURE STATEMENT AND PLAN**

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE A COUNTERPARTY
TO AN EXECUTORY CONTRACT OR AN UNEXPIRED LEASE WITH CHARGE
ENTERPRISES, INC. THAT IS BEING REJECTED. PARTIES RECEIVING THIS
NOTICE SHOULD LOCATE THEIR NAMES AND CONTRACTS ON SCHEDULE 1
AND READ THIS NOTICE CAREFULLY.**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 7, 2024 (the “Petition Date”), Charge Enterprises, Inc. (the “Debtor”), the debtor and debtor in possession in the above-captioned chapter 11 case (the “Chapter 11 Case”) filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *Debtor’s Combined Disclosure Statement and Prepackaged Chapter 11 Plan of Reorganization* (as amended, modified, or supplemented from time to time, the “Combined Disclosure Statement and Plan”).

2. On March 11, 2024, the Court entered the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (III) Approving Solicitation and Related Procedures, (IV) Approving the Notice Procedures, (V) Approving Notice and Objection Procedures for the Assumption, Assignment, and Rejection of Executory Contracts and Unexpired Leases, and (VI) Extending the Time and, Upon Confirmation, Waiving the Requirements that Schedules and Statements Be Filed and a Creditors’ Meeting be Convened* [Docket No. 58] (the “Order”).² By entry of the Order, the Court approved the procedures for the rejection of the Debtor’s executory contracts and unexpired leases.

3. You are receiving this notice (this “Rejection Notice”) because you or one of your affiliates is a Counterparty to an agreement identified on the schedule attached hereto as

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order, or the Combined Disclosure Statement and Plan, as applicable.

Schedule 1 (the “Rejection Schedule”) that will be rejected pursuant to the entry of an order confirming the Combined Disclosure Statement and Plan (collectively, the “Rejected Contracts”, and each, a “Rejected Contract”).

4. Any Proofs of Claim asserting Claims arising from the rejection of the Rejected Contracts must be filed with the Claims Agent within thirty (30) days of the Effective Date of the Combined Disclosure Statement and Plan. Any Proofs of Claim arising from the rejection of the Rejected Contracts that are not timely filed shall be automatically disallowed without further order of the Bankruptcy Court. All Allowed Claims arising from the rejection of the Rejected Contracts shall constitute Class 4 - General Unsecured Claims and shall be treated in accordance with Article 4.2 of the Plan.

5. To the extent that a Counterparty to a Rejected Contract objects to the rejection of such Counterparty’s Rejected Contract, the Counterparty must file and serve an objection (“Contract Objection”) in accordance with the Executory Contract Procedures, on the Debtor’s proposed counsel at the addresses specified below on or before April 12, 2024, at 4:00 p.m. (prevailing Eastern Time) (the “Contract Objection Deadline”).

6. The Debtor reserve all rights to amend, revise, or supplement the Rejection Schedule at any time as may be provided for by the Combined Disclosure Statement and Plan or by order of the Court.

7. If the Court confirms the Combined Disclosure Statement and Plan and enters the Confirmation Order, such order will authorize and approve the rejection of the Rejected Contracts identified on the Rejection Schedule effective as of the Effective Date.

8. The hearing (the “Combined Hearing”) to consider, among other things, the adequacy of the Combined Disclosure Statement and Plan and confirmation of the Combined Disclosure Statement and Plan will be held before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the United States Bankruptcy Court, 824 North Market Street, Wilmington, Delaware, 19801, on April 23, 2024, at 1:00 p.m. (prevailing Eastern Time). Please be advised that the Combined Hearing may be continued from time to time by the Court or the Debtor without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on other parties entitled to notice.

9. A copy of the Combined Disclosure Statement and Plan, the Order and all other filings in the Chapter 11 Case may be obtained (i) from the website maintained by Epiq Corporate Restructuring, LLC (“Epiq”), the Debtor’s proposed administrative advisor, at <https://dm.epiq11.com/ChargeEnterprises>, or (ii) by contacting Epiq (a) by calling (888) 295-3602 (U.S. and Canada) or (971) 257-1944 (international); or (b) by sending an email to ChargeEnterprises@epiqglobal.com. Copies of such materials are also available for inspection during regular business hours at the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, and may be viewed for a fee at the Bankruptcy Court’s website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website.

Dated: March 29, 2024

FAEGRE DRINKER BIDDLE & REATH LLP

/s/ Sarah E. Silveira

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Ian J. Bambrick (No. 5455)
Sarah E. Silveira (No. 6580)
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Michael P. Pompeo (admitted *pro hac vice*)
Kyle R. Kistingner (admitted *pro hac vice*)
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Michael T. Gustafson (admitted *pro hac vice*)
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Tel: (312) 569-1000
Fax: (312) 569-3000
mike.gustafson@faegredrinker.com

*Proposed Counsel to the Debtor and
Debtor in Possession*

Schedule 1**Schedule of Rejected Executory Contracts and Unexpired Leases**

<u>Contract Counterparty</u>	<u>Contract Description</u>
N/A	Amended and Restated Bylaws of Charge Enterprises, Inc. Effective as of January 26, 2023
N/A	Corporate Charter of Charge Enterprises, Inc. to include Certificate of Incorporation, Certificates of Designation, Certificate of Conversion and Certificates of Amendment
1992 International Ltd dba Sutton Associates	Due Diligence Services Agreement
ads-tec Energy GmbH	Photograph License Agreement
Archer & Greiner P. C.	Legal Services Engagement Letter
Baker & Hostetler LLP	Cyber Security Counsel Engagement Letter
Baltimore Credit & Collection Services, Inc.	Collections Agreement
Baum, Max	Agreement to provide Event Organization Services
Beau Dietl & Associates	Investigative services Engagement Letter
BFF Consulting	Consulting Agreement
Biehl, James	Employment Agreement
Biehl, James	Indemnification Agreement
Business Wire	Special Pricing Agreement for Press Release Platform
Buster's Planet, LLC	Video Production Services Contract
Carson Jr, Benjamin	Indemnification Agreement
Castle Branch Inc	Service Agreement for Pre-employment background screening services
Cogent Communications	Contract for data site internet services
Cohen Seglias Pallas Greenhall & Furman, PC	Legal Services Engagement Letter
Company Laboratory, LLC	Creative and development services Engagement Letter
Cravath, Swaine & Moore LLP	Litigation Counsel Engagement Letter
Davis Wright Tremaine LLP	Legal Services Agreement
Davis, Baron	Indemnification Agreement
Denson, Craig	Employment Agreement
Denson, Craig	Indemnification Agreement
Detusch, Justin	Indemnification Agreement
Dinsmore & Shohl LLP	Independent Directors Counsel Engagement Letter
Donohoe Advisory Associates LLC	Consulting Agreement
E*TRADE Financial Corporate Services, Inc.	Equity Edge Online and Employee Stock Plan Services Agreement
Ernst & Young LLP	Audit Services Agreement
Equinix, Inc.	Data site services agreement
Farkouh, Furman & Faccio, LLP	Tax Compliance and Advisory Services Agreement

Fidelity Investments	Contract for 401(k) plan recordkeeping
Financial Accounting Standards Board	Issuer Accounting Support Agreement
Fox, Andrew	Separation and Consulting Agreement
Fox, Andrew	Indemnification Agreement
Hanson, Amy	Indemnification Agreement
Hoffman Warnick LLC	Intellectual Property Counsel Engagement Letter
InvestorBrandNetwork (IBN), IBN Editorial Syndication Partners, InvestorWire Press Partners	Ticker Authorization Form
Issuer Direct Corporation	Agreement for publishing and filing services related to SEC Reporting
Jacobs, Gary	Indemnification Agreement
JK Moving & Storage, Inc.	Storage Agreement for Company Records
Lenard, Chantel	Indemnification Agreement
Manhattan Transfer	Agreement for Transfer Agent Services
Mediant Communications Inc.	Proxy Agreement
microDrive	Brand Awareness Campaign Statement of Work
Mufson Howe Hunter & Company LLC/MNM Group, Inc.	M&A Engagement Letter
Murphy, James	Indemnification Agreement
Nasdaq, Inc.	Corporate Solutions Master Services Agreement
NAVEX Global, Inc.	Agreement to provide Employee Hotline related to Corporate Governance
Nunes, Jason	Special Advisor Agreement
OperationsInc, LLC	HR Consulting Master Services Agreement
Pearl Meyer & Partners, LLC	Compensation Consultant Engagement Letter
PitchBook Data, Inc.	Financial Database Subscription Agreement
Platform Group Limited (dba Irwin)	Investors Relations Services and Subscription Terms of Services Agreements
Platinum Filings, LLC	Agreement for UCC Lien Search Provider Services
Public Company Accounting Oversight Board	Agreement for oversight of audits
Sammarino, Frank	Special Advisor Agreement
Say Technologies LLC	Proxy Agreement
Schweller, Leah	Employment Agreement
Schweller, Leah	Indemnification Agreement
Scott, Jeffrey	Consultancy Services Agreement
Sedelco, LLC	Consulting Agreement
SendGrid	Agreement for marketing mass email relay services
Sheppard, Mullin, Richter & Hampton LLP	Securities Counsel Engagement Letter
Thomson Reuters	Agreement for Legal database Services
Weltz, Kakos, Gerbi Wolinetz, Volynsky LLP (WeltzLaw)	Litigation counsel Retainer Agreement
Williams, Paul	Indemnification Agreement

Willkie Farr & Gallagher LP	M&A Counsel Engagement Letter
Wu, Jacky	Indemnification Agreement
Your Equity Solutions (YES)	Business Services Agreement for the administration of the Equity Compensation Plan
Yung, Jamie	Indemnification Agreement

EXHIBIT C

Claim Name	Address Information
DISTRICT OF DELAWARE - DAVID C. WEISS	DE US ATTORNEYS OFFICE HERCULES BUILDING 1313 N. MARKET ST, PO BOX 2046 WILMINGTON DE 19801
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
OFFICE OF THE UNITED STATES TRUSTEE	J CALEB BOGGS FEDERAL BUILDING 844 KING STREET, SUITE 2207 WILMINGTON DE 19801
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549

Total Creditor count 4

EXHIBIT D

Claim Name	Address Information
ALLIANCE VIRTUAL OFFICE	2831 ST ROSE PKWY HENDERSON NV 89052
ALLIED BENEFIT SYSTEMS, INC.	200 W ADAMS ST STE 500 CHICAGO IL 60606
AMAZON WEB SERVICES (AWS)	P.O. BOX 81226 SEATTLE WA 98109-1226
AMERICAN BENEFITS GROUP	320 RIVERSIDE DR FLORENCE MA 01062
AMERICAN REGISTRY FOR INTERNET NUM-ARIN	P.O. BOX 232290 CENTREVILLE VA 20120
AP BENEFIT ADVISORS, LLC	21 E 5TH AVE CONSHOHOCKEN PA 19428
AP BENEFIT ADVISORS, LLC	ALEX CANTER GENERAL PREMIUM TRUST PO BOX 42507 PHILADELPHIA PA 19101-2506
ASSUREDPARTNERS NORTHEAST, LLC	445 HAMILTON AVENUE, 10 TH FLOOR WHITE PLAINS NY 10601
BAMBOO HR LLC	335 SOUTH 560 WEST LINDON UT 84042
BERKLEY RESEARCH GROUP	2200 POWELL STREET, STE. 1200 EMERYVILLE CA 94608
BOTTOMLINE CONCEPTS	3323 NE 163RD ST SUITE 302 NORTH MIAMI BEACH FL 33160
CARON & BLETZER PLLC	1 LIBRARY LANE KINGSTON NH 03848
CIGNA HEALTH AND LIFE INSURANCE COMPANY	200 WEST ADAMS, SUITE 500 CHICAGO IL 60606
CONSTRUCTION INFORMATION SYSTEMS INC	609 ROUTE 146A CLIFTON PARK NY 12065
CSC	251 LITTLE FALLS DRIVE WILMINGTON DE 19808-1674
CT CORPORATION	28 LIBERTY ST 42ND FL NEW YORK NY 10005
CYXTERA	2333 PONCE DE LEON BLVD, SUITE 900 CORAL GABLES FL 33134
DOCUSIGN	221 MAIN STREET, SUITE 1000 SAN FRANCISCO CA 94105
EMBURSE	320 CUMBERLAND AVENUE PORTLAND ME 04101
EMBURSE, INC., NEXONIA INC.	320 CUMBERLAND AVENUE PORTLAND ME 04101
FAEGRE DRINKER BIDDLE & REATH LLP	222 DELAWARE AVENUE, SUITE 1410 WILMINGTON DE 19801
GLOBAL TAX MANAGEMNET	100 CAMPUS DRIVE, SUITE 117 FLORHAM PARK NJ 07932
GOOGLE	1600 AMPITHEATRE PKWY MOUNTAIN VIEW CA 94043
GRUPO ABACE	CALZADA ROOSEVELT 22-43 TORRE LUNA NIVEL 11 GUATEMALA 1101 GUATEMALA
GRUPO ABACE, SA	CALZADA ROOSEVELT 22-43 ZONA 11 EDIFICIO TIKAL FUTURA TORRE LUNA OFICINA 11F GUATEMALA 01011 GUATEMALA
LEGEND HOLDINGS, LLC	2929 WALNUT ST FMC TOWER SUITE 1500 PHILADELPHIA PA 19104
LITTLER MEDELSON PC	101 SECOND STREET SUITE 1000 SAN FRANCISCO CA 94105
LITTLER MENDELSON PC	ROBERT TICE, ESQ. 200 RENAISSANCE CENTER, STE 3110 DETROIT MI 48235
MICROSOFT	ONE MICROSOFT WAY REDMOND WA 98052
MICROSOFT	925 FOURTH AVENUE SUITE 2900 SEATTLE WA 98104
NATIONAL REGISTERED AGENTS, INC.	30 ROCKEFELLER PLAZA 39TH FLOOR NEW YORK NY 10112
OXFORD INSURANCE COMPANY NC LLC	954 RIDGEBROOK ROAD, SUITE 100 SPARKS MD 21162
PAYLOCITY CORPORATION	1400 AMERICAN LANE SCHAUMBURG IL 60173
PIPER SANDLER & CO	800 NICOLLET MALL, SUITE 900 MINNEAPOLIS MN 55402
RENAISSANCE ASSOCIATES	PENN ONE, SUITE 4409 NEW YORK NY 10119
RESEARCH DATA GROUP INC.	816 ROANOKE SALEM VA 24153-5261
S&P GLOBAL MARKET INTELLIGENCE LLC	55 WATER STREET NEW YORK NY 10041
SMART CHOICE COMMUNICATIONS, LLC	PO BOX 2693 NEW YORK NY 10108-2693
SMITH HEALTH, INC.	300 BRANNAN STREET SUITE 601 SAN FRANCISCO CA 94107
SOLOMON EDWARDS GROUP	1255 DRUMMERS LAWNE,SUITE 200 WAYNE PA 19087
SPRINGBUK, INC.	525 S MERIDIAN, SUITE 1E-4 INDIANAPOLIS IN 46225
SQUIRE PATTON BOGGS (US) LLP	DANIEL C. HARKINS, ESQ. 1211 AVENUE OF THE AMERICAS 26TH FL NEW YORK NY 10036
SQUIRES PATTON BOGGS	382 SPRINGFIELD AVENUE SUITE 300 SUMMIT NJ 07901
SUN LIFE FINANCIAL	96 WORCESTER ST. WELLESLEY HILLS MA 02481
SUN LIFE FINANCIAL	P.O. BOX 9106 WELLESLEY HILLS MA 02481
THE VANGUARD GROUP	100 VANGUARD BLVD MALVERN PA 19355
VANGUARD	P.O BOX 28067 NEW YORK NY 10087
VANGUARD/ASCENSUS	200 DRYDEN ROAD DRESHER PA 19025

Claim Name	Address Information
WEWORK	160 VARICK STREET NEW YORK NY 10013
WEWORK COMPANIES US LLC	12 EAST 49TH ST., 3RD FLR NEW YORK NY 10017

Total Creditor count 50

Claim Name	Address Information
AXIS INSURANCE CO.	233 SOUTH WACKER DRIVE CHICAGO IL 60606
HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA T14 HARTFORD CT 06155
TRISURA SPECIALTY INSURANCE CO.	210 PARK AVENUE SUITE 1300 OKLAHOMA CITY OK 73102
XL SPECIALTY INSURANCE CO.	505 EAGLEVIEW BOULEVARD SUITE 100 EXTON PA 19341

Total Creditor count 4

EXHIBIT E

Claim Name	Address Information
1992 INTERNATIONAL LTD	DBA SUTTON ASSOCIATES 6 WILLIS AVENUE SYOSSET NY 11791
ADS-TEC ENERGY GMBH	HEINRICH-HERTZ-STRASSE 1 NURTINGEN 72622 GERMANY
ANDREW FOX	ADDRESS ON FILE
ANDREW FOX	ADDRESS ON FILE
ANDREW FOX	ADDRESS ON FILE
ARCHER & GRIENER P. C.	THREE LOGAN SQUARE 1717 ARCH STREET, SUITE 3500 PHILADELPHIA PA 19103-2739
BAKER & HOSTETLER LLP	45 ROCKEFELLER PLAZA NEW YORK NY 10111
BALTIMORE CREDIT & COLLECTION SVCS, INC	6400 BALTIMORE NATIONAL PIKE, BALTIMORE MD 21228
BARON DAVIS	ADDRESS ON FILE
BEAU DIETL	ADDRESS ON FILE
BFF CONSULTING	608 BENTWATER DRIVE ACWORTH GA 30101
BIEHL, JAMES	ADDRESS ON FILE
BUSINESS WIRE	101 CALIFORNIA STREET, 20TH FLOOR SAN FRANCISCO CA 94111
BUSTERS PLANET LLC	460 NE 28TH ST APT 1607 MIAMI FL 33137
CARSON, JR., BENJAMIN	ADDRESS ON FILE
CASTLE BRANCH INC	1844 SIR TYLER DRIVE WILMINGTON NC 28405
COGENT COMMUNICATIONS, INC.	2450 N STREET, NW WASHINGTON DC 20037
COHEN SEGLIAS PALLAS GREENHALL & FURMAN	1600 MARKET STREET 32ND FLOOR PHILADELPHIA PA 19103
COMPANY LABORATORY, LLC	70920 IRONWOOD DR RANCHO MIRAGE CA 92270
CRAVATH, SWAINE & MOORE LLP	WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019-7475
DAVIS WRIGHT TREMAINE LLP	SUITE 500 EAST 1301 K STREET NW WASHINGTON DC 20005
DAVIS, BARON	ADDRESS ON FILE
DENSON, CRAIG	ADDRESS ON FILE
DINSMORE & SHOHL LLP	255 E. FIFTH ST., SUITE 1900 CINCINNATI OH 45202
DONOHUE ADVISORY ASSOCIATES LLC	9801 WASHINGTONIAN BLVD., SUITE 340 GAITHERSBURG MD 20878
EQUINIX	1 LAGOON DRIVE REDWOOD CITY CA 94065
ETRADE FINANCIAL CORP SERVICES, INC.	SUITE 1500 600 3RD AVE. SW CALGARY AB T2P 0G5 CANADA
FARKOUH, FURMAN & FACCIO, LLP	ATTN: ALEX FUONG 460 PARK AVE 12TH FL NEW YORK NY 10022
FIDELITY INVESTMENTS	500 SALEM SMITHFIELD RI 02917
FINANCIAL ACCOUNTING STANDARDS BOARD	801 MAIN AVE NORWALK CT 06851
FOX, ANDREW	ADDRESS ON FILE
HANSON, AMY	ADDRESS ON FILE
HOFFMAN WARNICK LLC	540 BROADWAY ALBANY NY 12207
INVESTORBRANDNETWORK (IBN)	IBN EDITORIAL SYNDICATION PARTNERS INVESTORWIRE PRESS PARTNERS 8033 SUNSET BLVD SUITE 1037 LOS ANGELES CA 90046
JACOBS, GARY	ADDRESS ON FILE
JAMES MURPHY	ADDRESS ON FILE
JASON NUNES	ADDRESS ON FILE
JK MOVING & STORAGE, INC.	44112 MERCURE CIRCLE STEARLING VIRGINIA VA 20166
JUSTIN DEUTSCH	ADDRESS ON FILE
JUSTIN DEUTSCH	ADDRESS ON FILE
LEAH A. SCHWELLER	ADDRESS ON FILE
LENARD, CHANTEL	ADDRESS ON FILE
MANHATTAN TRANSFER	60 E 42ND ST STE 1201 NEW YORK NY 10165
MAX BAUM	ADDRESS ON FILE
MEDIANT COMMUNICATIONS INC.	PO BOX 75185 CHICAGO IL 60675-5185
MICRODRIVE	228 PARK AVE S, PMB 97789 NEW YORK NY 10003-1502
MUFSON HOWE HUNTER & COMPANY LLC	MNM GROUP, INC. 2421 WYANDOTTE RD STE A WILLOW GROVE PA 19090
NASDAQ	151 W 42ND STREET NEW YORK NY 10036

Claim Name	Address Information
NUNES, JASON	ADDRESS ON FILE
OPERATIONSINC, LLC	383 MAIN AVENUE FOURTH FLOOR NORWALK CT 06851
PEARL MEYER & PARTNERS, LLC	901 5TH AVENUESUITE 1200 SEATTLE WA 98164-2017
PLATFORM GROUP LIMITED (DBA IRWIN)	325 FRONT 4TH FLOOR TORONTO ON M5V2Y1 CANADA
PLATINUM FILINGS, LLC	99 WEST HAWTHORNE AVENUE SUITE 408 VALLEY STREAM NY 11580
PUBLIC COMPANY ACCOUNTING OVERSGHT BOARD	1666 K STREET NW WASHINGTON DC 20006
RDG FILING	816 ROANOKE BLVD. SALEM VA 24153
SAMMARINO, FRANK	ADDRESS ON FILE
SAY TECHNOLOGIES LLC	85 WILLOW ROAD MENLO PARK CA 94025
SCHWELLER, LEAH	ADDRESS ON FILE
SCOTT, JEFFREY B.	ADDRESS ON FILE
SCOTT, JEFFREY B.	ADDRESS ON FILE
SENDGRID	1801 CALIFORNIA STREET DENVER CO 80202
SHEPPARD MULLIN	333 SOUTH HOPE STREET 43RD FLOOR LOS ANGELAS CA 90071-1422
THOMSON REUTERS ENTERPRISE CENTRE GMBH	ATTN: SHANE HACHEY 610 OPPERMAN DRIVE EAGAN MN 55123-1396
WELTZ, KAKOS, GERBI WOLINETZ, VOLYNSKY	LLP (WELTZLAW) 170 OLD COUNTRY ROAD SUITE 310 MINEOLA NY 11501
WILLIAMS, PAUL	ADDRESS ON FILE
WILLKIE FARR & GALLAGHER LP	787 SEVENTH AVENUE NEW YORK NY 10019-6099
WU, JACKY	ADDRESS ON FILE
YOUR EQUITY SOLUTIONS	436 WAYLEDWOOD DR CLARKSVILLE TN 07043
YOUR EQUITY SOLUTIONS	ATTN: CHRIS COX 342 HIGHWAY 13 CUNNINGHAM TN 37052
YUNG, JAMIE	ADDRESS ON FILE

Total Creditor count 70

Claim Name	Address Information
ERNST & YOUNG LLP	200 PLAZA DRIVE SECAUCUS NJ 07090
ISSUER DIRECT	ATTN: LYN GERSALIA ONE GLENWOOD AVE STE 1001 RALEIGH NC 27603
NAVEX GLOBAL, INC.	5500 MEADOWS RD., STE 500 LAKE OSWEGO, OR 97035
PITCHBOOK DATA, INC.	901 FIFTH AVENUE; SUITE 1200; SEATTLE WA 98164
SEDELCO, LLC	ATTN: PATRICK MANEY 12 ELMWOOD ROAD ALBANY NY 12204

Total Creditor count 5

EXHIBIT F

Electronic Mail Master Service List

Creditor Name	Email Address
AI AMPED I, LLC & AI AMPED II, LLC	vdevito@quaestoradvisors.com
AP BENEFIT ADVISORS, LLC	assuredanswers@assuredpartners.com
ASSURED PARTNERS	maria.galatas@assuredpartners.com
DELAWARE SECRETARY OF STATE	dosdoc_web@state.de.us
DELAWARE STATE TREASURY	statetreasurer@state.de.us
DUANE MORRIS LLP	ljkotler@duanemorris.com
ERNST & YOUNG U.S. LLP	jeffrey.ledford@ey.com
FARKOUH, FURMAN & FACCIO	afuong@fffcpcas.com
HERRICK, FEINSTEIN LLP	sodonnell@herrick.com; rgordon@herrick.com; ssmith@herrick.com; ccarty@herrick.com; eplowman@herrick.com
ISLAND CAPITAL GROUP ADVISOR LLC	jcohen@islecap.com
ISSUER DIRECT	accounting@issuerdirect.com
POTTER ANDERSON & CORROON LLP	bcleary@potteranderson.com; kgood@potteranderson.com
RICHARDS, LAYTON & FINGER, P.A.	heath@rlf.com; steele@rlf.com; mathews@rlf.com
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