

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD JANUARY 1, 2024, THROUGH JANUARY 31, 2024

In re WeWork Inc., *et al.*

Applicant: Kirkland & Ellis LLP and
Kirkland & Ellis International LLP

Case No. 23-19865 (JKS)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 6, 2023

**COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.**

RETENTION ORDER ATTACHED.

/s/ Steven N. Serajeddini 04/12/2024
STEVEN N. SERAJEDDINI Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
January 1, 2024, through January 31, 2024 (the “**Compensation Period**”)

Fee Total	\$7,562,451.00
Disbursement Total	\$183,259.20
Total Fees Plus Disbursements	\$7,745,710.20

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$12,503,772.73
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$2,402,009.04
Total Holdback:	\$2,282,184.00
Total Received by Applicant:	\$10,221,588.73

Name of Professional	Title	Department	Year Admitted	Hours	Rate	Fee
Anna Alekseeva	Associate	Restructuring	2023	176.60	\$815.00	\$143,929.00
Areeb Anzar	Associate	Litigation - General	Pending	46.40	\$785.00	\$36,424.00
Michael Beauchamp	Associate	Restructuring	2023	167.20	\$815.00	\$136,268.00
Michael Berger	Associate	Restructuring	2020 (Germany)	0.30	\$1,010.00	\$303.00
Jacob E. Black	Associate	Restructuring	2021	237.00	\$1,095.00	\$259,515.00
Peter A. Candel	Associate	Restructuring	2019	0.60	\$1,345.00	\$807.00
Connor K. Casas	Associate	Restructuring	2019	246.20	\$1,345.00	\$331,139.00
Louise Chappey	Associate	Taxation	2017 (France)	17.40	\$1,265.00	\$22,011.00
Elina Chen	Associate	Litigation - General	2024	41.90	\$785.00	\$32,891.50
Jina Chung	Associate	Corporate - Debt Finance	2021	11.30	\$1,095.00	\$12,373.50
Kassie Coley	Associate	Restructuring	Pending	142.40	\$815.00	\$116,056.00
Harriet Dadzie	Associate	Restructuring	Pending	8.00	\$815.00	\$6,520.00
Stephen Eliau	Associate	Litigation - General	Pending	47.50	\$785.00	\$37,287.50
Kyle Facibene	Associate	Restructuring	Pending	116.30	\$815.00	\$94,784.50
Nathan James Felton	Associate	Restructuring	2023	78.00	\$975.00	\$76,050.00
Max M. Freedman	Associate	Restructuring	2021	185.10	\$1,095.00	\$202,684.50
Jack Frisbie	Associate	Restructuring	2023	169.80	\$815.00	\$138,387.00
Isabel Gao	Associate	Restructuring	2023	193.20	\$975.00	\$188,370.00
Victoria Giorgio	Associate	Restructuring	Pending	108.60	\$815.00	\$88,509.00
David Hackel	Associate	Restructuring	2023	0.90	\$975.00	\$877.50
Kate Halkias	Associate	Restructuring	2024	106.60	\$815.00	\$86,879.00
Aanan Marlon Henderson	Associate	Litigation - General	2024	20.80	\$785.00	\$16,328.00
Alee Jamel	Associate	Taxation	2018	103.00	\$1,495.00	\$153,985.00
Rocky Khoshbin	Associate	Litigation - General	2023	85.50	\$785.00	\$67,117.50
Daniel J. Kirksey	Associate	Corporate - Debt Finance	2018	6.70	\$1,395.00	\$9,346.50
Mike Kraft	Associate	Litigation - General	2018	14.40	\$1,325.00	\$19,080.00
Hannah Kupsky	Associate	Restructuring	Pending	173.80	\$815.00	\$141,647.00
Stacy Y. Kwon	Associate	Litigation - General	2021	28.70	\$1,185.00	\$34,009.50
Johannes Lappe	Associate	Restructuring	2018 (Germany)	7.40	\$1,050.00	\$7,770.00
Matt Lazarski	Associate	Restructuring	2023	182.60	\$815.00	\$148,819.00
TJ Leahy	Associate	Litigation - General	2019	10.40	\$1,235.00	\$12,844.00
Sarah Melanson	Associate	Restructuring	2023	195.70	\$815.00	\$159,495.50
Brian Messing	Associate	Restructuring	Pending	119.30	\$815.00	\$97,229.50
Jordan Metoyer	Associate	Litigation - General	2023	157.40	\$925.00	\$145,595.00
Kelly Meyer	Associate	Restructuring	2023	18.60	\$815.00	\$15,159.00
Ryan Connor Muhlstock	Associate	Restructuring	2022	39.30	\$975.00	\$38,317.50
Brian Nakhaimousa	Associate	Restructuring	2021	53.90	\$1,265.00	\$68,183.50
Brittany Minh Nguyen	Associate	Taxation	2024	89.30	\$845.00	\$75,458.50

Name of Professional	Title	Department	Year Admitted	Hours	Rate	Fee
Sarah Osborne	Associate	Restructuring	2023	51.10	\$815.00	\$41,646.50
Paul Paefgen	Associate	Restructuring	2022 (Germany)	52.70	\$905.00	\$47,693.50
Oliver Pare	Associate	Restructuring	2021	272.10	\$1,265.00	\$344,206.50
Faadil Patel	Associate	Restructuring	2020 (UK)	102.70	\$1,265.00	\$129,915.50
Ryan Paulish	Associate	Corporate - Capital Markets	2023	10.90	\$975.00	\$10,627.50
Carolin Paus	Associate	Restructuring	2023 (Germany)	20.60	\$620.00	\$12,772.00
David Perdomo	Associate	Litigation - General	2024	24.00	\$785.00	\$18,840.00
Maria G. Prida	Associate	Litigation - General	Pending	26.90	\$785.00	\$21,116.50
Joshua Raphael	Associate	Restructuring	2023	67.90	\$975.00	\$66,202.50
Ricky Rodriguez	Associate	Corporate - General	2023	8.90	\$815.00	\$7,253.50
Sophia Rossi	Associate	Restructuring	2021 (UK)	13.70	\$1,095.00	\$15,001.50
Jimmy Ryan	Associate	Restructuring	2022	194.90	\$1,095.00	\$213,415.50
Florian Schuette	Associate	Taxation	Pending	5.50	\$750.00	\$4,125.00
Ari Semel	Associate	Litigation - General	Pending	114.40	\$785.00	\$89,804.00
Maryia Shybut	Associate	Restructuring	2022	13.60	\$975.00	\$13,260.00
Jacob Sims	Associate	Corporate - Debt Finance	2021	16.40	\$1,095.00	\$17,958.00
Gracie Smith	Associate	Litigation - General	Pending	27.50	\$785.00	\$21,587.50
Chris Solis	Associate	Restructuring	Pending	22.30	\$815.00	\$18,174.50
Jon Spilletti	Associate	Litigation - General	Pending	134.80	\$785.00	\$105,818.00
Eric Steinfeld	Associate	Restructuring	2023	129.20	\$815.00	\$105,298.00
Kyle Nolan Trevett	Associate	Restructuring	2020	69.70	\$1,095.00	\$76,321.50
Lydia Tsioli	Associate	Restructuring	2017 (Greece)	98.20	\$815.00	\$80,033.00
Gabe Valle	Associate	Restructuring	Pending	33.10	\$815.00	\$26,976.50
Tate D. Volbrecht	Associate	Litigation - General	2024	24.10	\$785.00	\$18,918.50
Daniel Wachenfeld	Associate	Restructuring	Pending	6.60	\$815.00	\$5,379.00
Lindsay Wasserman	Associate	Restructuring	2021	177.00	\$1,265.00	\$223,905.00
Carter Wietecha	Associate	Restructuring	2022	212.40	\$815.00	\$173,106.00
Alex Xuan	Associate	Restructuring	2023	141.00	\$975.00	\$137,475.00
Mallika Abidi	Partner	Restructuring	2014 (UK)	1.00	\$1,595.00	\$1,595.00
Bill Arnault, P.C.	Partner	Litigation - General	2009	162.80	\$1,790.00	\$291,412.00
Kon Asimacopoulos	Partner	Restructuring	2004 (UK)	14.50	\$2,305.00	\$33,422.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	17.70	\$1,575.00	\$27,877.50
Tabitha J. De Paulo	Partner	Litigation - General	2015	27.50	\$1,435.00	\$39,462.50
John P. Del Monaco	Partner	Litigation - General	2005	0.20	\$1,835.00	\$367.00
Meg Dewar	Partner	Taxation	2015	27.10	\$1,895.00	\$51,354.50

Name of Professional	Title	Department	Year Admitted	Hours	Rate	Fee
Michael Ehret	Partner	Taxation	2001 (Germany)	7.10	\$1,895.00	\$13,454.50
Alexander Flynn-Tabloff	Partner	ECEB - Labor/Employment	2015	0.50	\$1,575.00	\$787.50
Ciara Foster	Partner	Restructuring	2017	242.90	\$1,595.00	\$387,425.50
Nadine Gelli	Partner	Taxation	1998 (France)	1.30	\$1,995.00	\$2,593.50
Susan D. Golden	Partner	Restructuring	1988	5.20	\$1,600.00	\$8,320.00
Josh Greenblatt, P.C.	Partner	Litigation - General	2002	20.10	\$2,065.00	\$41,506.50
Gabe Harley	Partner	Restructuring	2016 (UK)	21.60	\$1,595.00	\$34,452.00
Sophia Hudson, P.C.	Partner	Corporate - Capital Markets	2007	2.90	\$2,245.00	\$6,510.50
Adam Kool, P.C.	Partner	Taxation	2015	31.20	\$2,125.00	\$66,300.00
Loviisa Langdon	Partner	Taxation	2017 (UK)	18.20	\$1,665.00	\$30,303.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	12.20	\$1,995.00	\$24,339.00
Stephen C. Mouritsen	Partner	Litigation - General	2012	9.30	\$1,435.00	\$13,345.50
Mavnick Nerwal	Partner	Taxation	2008 (UK)	4.90	\$2,265.00	\$11,098.50
Elaine Nolan	Partner	Restructuring	2004 (UK)	111.00	\$2,305.00	\$255,855.00
Keri Schick Norton, P.C.	Partner	Corporate - M&A/Private Equity	2013	0.50	\$1,885.00	\$942.50
Patrick Joseph O'Toole Jr.	Partner	Litigation - General	1991	67.90	\$1,955.00	\$132,744.50
William T. Pruitt	Partner	Litigation - General	2004	0.30	\$1,695.00	\$508.50
Michael E. Rosenberg	Partner	Litigation - General	2016	129.90	\$1,385.00	\$179,911.50
Steven N. Serajeddini, P.C.	Partner	Restructuring	2010	94.10	\$2,305.00	\$216,900.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	0.20	\$1,895.00	\$379.00
Alborz Tolou	Partner	Corporate - Capital Markets	2018	12.70	\$1,575.00	\$20,002.50
Cristina Weidner	Partner	Restructuring	2005 (Germany)	31.60	\$1,665.00	\$52,614.00
Amber L. Whipkey	Partner	Litigation - General	2002	13.10	\$1,195.00	\$15,654.50
Sara B. Zablotney, P.C.	Partner	Taxation	2003	39.80	\$2,445.00	\$97,311.00
Luke Spangler	Junior Paralegal	Restructuring	N/A	\$2.50	355.00	\$887.50
Danielle Walker	Junior Paralegal	Restructuring	N/A	\$36.80	355.00	\$13,064.00
Tanzila Zomo	Junior Paralegal	Restructuring	N/A	\$8.70	355.00	\$3,088.50
Joanna Aybar	Paralegal	Corporate - M&A/Private Equity	N/A	\$4.20	435.00	\$1,827.00
Uzo Dike	Paralegal	Litigation - General	N/A	\$31.40	625.00	\$19,625.00
Amy Donahue	Paralegal	Restructuring	N/A	\$8.10	525.00	\$4,252.50

Name of Professional	Title	Department	Year Admitted	Hours	Rate	Fee
Gary A. Duncan	Paralegal	Litigation - General	N/A	\$26.40	625.00	\$16,500.00
Julia R. Foster	Paralegal	Restructuring	N/A	\$26.00	525.00	\$13,650.00
Robert Orren	Paralegal	Restructuring	N/A	\$5.00	625.00	\$3,125.00
David Reisman	Paralegal	Corporate - Debt Finance	N/A	\$5.20	435.00	\$2,262.00
Laura Saal	Paralegal	Restructuring	N/A	\$4.50	625.00	\$2,812.50
Chris Everhart	Litigation & Practice Tech Project Manager	Litigation & Practice Tech	N/A	\$12.80	515.00	\$6,592.00
Julian Gamboa	Litigation & Practice Tech	Litigation & Practice Tech	N/A	\$10.90	635.00	\$6,921.50
Kat Jones	Litigation & Practice Technology Discovery Advisor	Litigation & Practice Tech	N/A	\$21.80	635.00	\$13,843.00
Daniel McNamara	Litigation & Practice Technology Discovery Advisor	Litigation & Practice Tech	N/A	\$106.00	635.00	\$67,310.00
Jeremy Piniak	Litigation & Practice Tech Project Manager	Litigation - General	N/A	\$108.50	515.00	\$55,877.50
Stuart Norton Strommen	Litigation & Practice Technology Senior Project Manager	Litigation & Practice Tech	N/A	\$5.40	515.00	\$2,781.00
TOTALS				7,033.80		\$7,562,451.00

**SECTION II
SUMMARY OF SERVICES**

Matter Number	Services Rendered	Hours	Fee
2	Adversary Proceedings & Litigation	1,589.90	\$1,607,432.50
3	Automatic Stay Matters	141.20	\$149,619.00
4	Business Operations	5.10	\$6,127.50
5	Case Administration	167.60	\$137,211.00
6	Cash Management	72.90	\$73,740.50
7	Claims Administration and Objections	168.70	\$175,976.50
8	Corp., Governance & Securities Matters	59.40	\$67,381.00
9	Creditor & Stakeholder Communication	7.40	\$8,770.00
10	DIP Financing & Cash Collateral	195.00	\$221,853.00
11	Disclosure Statement, Plan, & Confirm.	1,943.70	\$1,976,205.50
12	363/Use, Sale, & Disposition of Property	13.10	\$12,571.50
14	Employee Matters	0.60	\$994.00
15	International Matters	799.60	\$1,066,918.00
16	Executory Contracts & Unexpired Leases	1,134.50	\$1,165,458.50
17	SOFAs & Schedules	61.00	\$48,580.00
18	Hearings	1.10	\$1,521.50
19	Insurance & Surety Matters	8.60	\$7,292.00
20	K&E Retention and Fee Matters	95.30	\$84,480.50
21	Non-K&E Retention and Fee Matters	101.70	\$89,868.50
23	U.S. Trustee Matters and Communication	15.10	\$16,986.50
24	Utilities Matters	2.30	\$2,518.50
25	Tax Matters	208.30	\$319,115.50
26	Vendor Matters	60.40	\$60,453.00
27	Landlord Communications	106.20	\$188,878.00
28	Committee Matters	71.40	\$67,522.00
30	Non-Working Travel	3.70	\$4,976.50
SERVICES TOTALS		7,033.80	\$7,562,451.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Standard Copies or Prints	\$160.10
Color Copies or Prints	\$1,238.05
Local Transportation	\$53.22
Travel Expense	\$1,200.00
Airfare	\$3,603.01
Transportation to/from airport	\$371.90
Travel Meals	\$120.00
Filing Fees	\$2,200.08
Professional Fees	\$99,570.91
Barrister Fees	\$1,145.62
Outside Printing Services	\$419.17
Working Meals/K&E Only	\$30.45
Catering Expenses	\$2,810.00
Outside Retrieval Service	\$8,777.53
Computer Database Research	\$1,932.83
Westlaw Research	\$26,303.88
LexisNexis Research	\$3,782.71
Overtime Transportation	\$1,944.03
Overtime Meals - Non-Attorney	\$36.89
Overtime Meals - Attorney	\$2,058.06
Rental Expenses	\$1,798.00
Client Electronic Data Storage	\$23,702.76
DISBURSEMENTS TOTAL	\$183,259.20

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 6, 2023
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of retention: December 20, 2023, effective as of November 6, 2023. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: N/A

- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant negotiated with various constituents, including the Office of the United States Trustee for the District of New Jersey (the “U.S. Trustee”) and the official committee of unsecured creditors (the “Committee”), in connection with obtaining further interim relief with respect to the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records; (II) Authorizing the Debtors to Continue to Perform Intercompany Transactions; (III) Waiving Certain U.S. Trustee Requirements; and (IV) Granting Related Relief* [Docket No. 20].
 - (b) The Applicant coordinated with various constituents, including the U.S. Trustee and the Committee, in connection with the *Debtors’ Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(B)(9) of the Bankruptcy Code; (II) Establishing an Amended Schedules Bar Date, a Rejection Damages Bar Date, and a Stub Rent Bar Date; (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim; (IV) Approving Notices Thereof; and (V) Granting Related Relief* [Docket No. 1108].
 - (c) The Applicant facilitated, negotiated and resolved numerous real estate issues including issues related to assumption and rejection of leases.
 - (d) The Applicant analyzed, responded to significant discovery requests, and litigated, among other things, the *Motion of Cushman & Wakefield U.S., Inc. for Order Compelling Assumption or Rejection of Executory Contract or in the Alternative, for Relief from the Automatic Stay* [Docket No. 348].

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- (e) The Applicant addressed ongoing issues related to the Debtors' retention of professionals and the retention of ordinary course professionals.
 - (f) The Applicant analyzed issues related to the Debtors' debtor-in-possession financing facilities and use of cash collateral.
 - (g) The Applicant drafted, reviewed, and revised the Debtors' chapter 11 plan of reorganization and related disclosure statement and motion seeking approval of the adequacy of the disclosure statement, the solicitation procedures, and the form of the related ballots and notices.
 - (h) The Applicant researched and analyzed the effects and implications of these chapter 11 cases in foreign jurisdictions where the Debtors operate.
 - (i) The Applicant tended to other matters concerning the administration of these chapter 11 cases, including but not limited to filing schedules of assets and liabilities, statements of financial affairs, and monthly operating reports.
 - (j) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the third monthly fee statement.

² The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order



Order Filed on December 20, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

**KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP**

Edward O. Sassower, P.C.
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*Proposed Co-Counsel for Debtors and
Debtors in Possession*

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

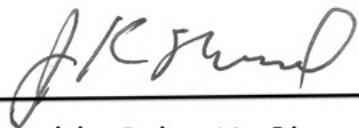
(Jointly Administered)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

**ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF NOVEMBER 6, 2023**

The relief set forth on the following pages, numbered three (3) through eight (8), is
ORDERED.

DATED: December 20, 2023



Honorable John K. Sherwood
United States Bankruptcy Court

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 6, 2023

Upon the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 6, 2023* (the “Application”),² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), for entry of an order (this “Order”) (a) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”); and the Court having reviewed the Application, the Declaration of Steven N. Serajeddini, the president of Steven N. Serajeddini, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Serajeddini Declaration”), and the declaration of Pamela Swidler, the Chief Legal Officer of WeWork Inc. (the “Swidler Declaration”); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Serajeddini Declaration that (a) Kirkland does not hold or represent an interest adverse to the

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Application.

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 6, 2023

Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.
3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:
 - a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 6, 2023

- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Application, Declaration, or Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices. At the conclusion of Kirkland's engagement by the Debtors, if the amount of any prepetition special purpose retainer held by Kirkland is in excess of the amount of Kirkland's outstanding and estimated fees, expenses, and costs, Kirkland will pay to the Debtors the amount by which any special purpose retainer exceeds such fees, expenses, and costs, in each case in accordance with the Engagement Letter.

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to Kirkland's fee applications under the Bankruptcy Code are not approved.

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. No agreement or understanding exists between Kirkland and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to share compensation received for services rendered in connection with these chapter 11 cases with any other person other than as permitted by Bankruptcy Code section 504.

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Debtors: WeWork Inc., *et al.*

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10. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz P.C. and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases.

11. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

13. To the extent the Application, the Serajeddini Declaration, the Swidler Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

14. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT 1

Engagement Letter

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Steven N. Serajeddini, P.C.
To Call Writer Directly:
+1 212 446 5984
steven.serajeddini@kirkland.com

601 Lexington Avenue
New York, NY 10022
United States

+1 212 446 4800

www.kirkland.com

Facsimile:
+1 212 446 4900

August 28, 2023

Pamela Swidler
Chief Legal Officer and Corporate Secretary
WeWork Inc.
12 East 49th Street
New York, New York 10017

Re: Retention to Provide Legal Services

Dear Ms. Swidler:

We are very pleased that you have asked us to represent WeWork Inc. and its direct and indirect subsidiaries listed in an addendum to this letter (collectively, “Client”) in connection with a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the “Firm”)) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm’s statements as disbursements advanced by the Firm on Client’s behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges,

Ms. Swidler
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deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$1,000,000.00. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case (as defined below); and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security

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retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (*i.e.*, your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files

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including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including, without limitation, the Client after a change in control or other similar restructuring or non-restructuring transaction (including, without limitation, a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to: (a) carry out work for you; (b) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (c) comply with applicable laws and regulations; and (d) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented IWG plc or their affiliates (collectively, the "Interested Parties") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

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In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case, in other matters related to Client (such representation, an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (1) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (2) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

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The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff (“attorney investment entities”) have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client’s debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a “Passive Holding”). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm’s exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client’s ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm’s judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm’s disclosure of the foregoing.

Insurance. As required under California Business and Professions Code § 6148, Client is hereby advised that the Firm maintains errors and omissions insurance coverage that will be applicable to the services to be rendered by the Firm on Client’s behalf as described in this Agreement.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a “Restructuring Case”), the Firm’s ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm’s retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm’s relationships with certain interested parties (the “Disclosure Schedule”). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client’s application to the court to retain the Firm.

If in the Firm’s determination a conflict of interest arises in Client’s Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client’s matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client’s matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm’s law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client’s

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confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm in responding to document subpoenas, and preparing for and testifying at depositions and trials, and with respect to the filing, preparation, prosecution, or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including, without limitation, the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

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This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.


* * *

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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.


Very truly yours,

KIRKLAND & ELLIS LLP

By: 
Printed Name: Steven N. Serajeddini, P.C.
Title: Partner

Agreed and accepted this 5th day of September, 2023

WEWORK INC., on behalf of itself and its
subsidiaries

By: 
Name: Pamela Swidler
Title: Chief Legal Officer and Corporate Secretary

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ADDENDUM: List of Client Subsidiaries

WW Holdco LLC	1114 W Fulton Market Q LLC
The We Company MC LLC	1115 Broadway Q LLC
The We Company Management Holdings L.P.	1115 Howell Mill Road Tenant LLC
WeWork Companies LLC	1115 W Fulton Market Q LLC
WeWork Companies U.S. LLC	115 Broadway Tenant LLC
1 Beacon Street Tenant LLC	115 East 23rd Street Tenant LLC
1 Belvedere Drive Tenant LLC	1150 South Olive Street Tenant LLC
1 Glenwood Ave Tenant LLC	1155 Perimeter Center West Tenant LLC
1 Lincoln Street Tenant LLC	1155 West Fulton Street Tenant LLC
1 Milk Street Tenant LLC	1156 6th Avenue Tenant LLC
1 Post Street Tenant LLC	117 NE 1st Ave Tenant LLC
1 South Dearborn Street Tenant LLC	1175 Peachtree Tenant LLC
1 Union Square West HQ LLC	11801 Domain Blvd Tenant LLC
10 East 38th Street Tenant LLC	12 East 49th Street Tenant LLC
10 East 40th Street HQ LLC	12 South 1st Street Tenant LLC
100 Bayview Circle Tenant LLC	120 West Trinity Place Tenant LLC
100 Broadway Tenant LLC	1200 17th Street Tenant LLC
100 S State Street Tenant LLC	1200 Franklin Avenue Tenant LLC
100 Summer Street Tenant LLC	1201 3rd Avenue Tenant LLC
10000 Washington Boulevard Tenant LLC	1201 Wills Street Tenant LLC
1001 Woodward Ave Tenant LLC	1201 Wilson Blvd Tenant LLC
1003 East 4th Place Tenant LLC	12130 Millennium Drive Tenant LLC
101 East Washington Street Tenant LLC	1240 Rosecrans Tenant LLC
101 Marietta Street NorthWest Tenant LLC	125 S Clark Street Tenant LLC
101 North 1st Avenue Tenant LLC	125 West 25th Street Tenant LLC
10250 Constellation Tenant LLC	12655 Jefferson Blvd Tenant LLC
1031 South Broadway Tenant LLC	128 South Tryon Street Tenant LLC
10585 Santa Monica Boulevard Tenant LLC	130 5th Avenue Tenant LLC
10845 Griffith Peak Drive Tenant LLC	130 Madison Avenue Tenant LLC
10885 NE 4th Street Tenant LLC	130 W 42nd Street Tenant LLC
109 S 5th Street Tenant LLC	1305 2nd Street Q LLC
10900 Stonelake Boulevard Tenant LLC	1330 Lagoon Avenue Tenant LLC
1099 Stewart Street Tenant LLC	1333 New Hampshire Avenue Northwest Tenant LLC
11 Park Pl Tenant LLC	135 E 57th Street Tenant LLC
110 110th Avenue Northeast Tenant LLC	135 Madison Ave Tenant LLC
110 Corcoran Street Tenant LLC	1372 Peachtree Street NE Tenant LLC
110 Wall Manager LLC	1389 Peachtree Street Northwest Tenant LLC
1100 15th Street NW Tenant LLC	1400 Lavaca Street Tenant LLC
1100 Ludlow Street Tenant LLC	1410 Broadway Tenant LLC
1100 Main Street Tenant LLC	1411 4th Avenue Tenant LLC
1111 Broadway Tenant LLC	142 W 57th Street Tenant LLC
1111 West 6th Street Tenant LLC	

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1430 Walnut Street Tenant LLC	180 Sansome Street Tenant LLC
1440 Broadway Tenant LLC	1814 Franklin St Q LLC
1448 NW Market Street Tenant LLC	18191 Von Karman Avenue Tenant LLC
1449 Woodward Avenue Tenant LLC	1825 South Grant Street Tenant LLC
145 W 45th Street Tenant LLC	1828 Walnut St Tenant LLC
1450 Broadway Tenant LLC	183 Madison Avenue Q LLC
1453 3rd Street Promenade Q LLC	1840 Gateway Dr Tenant LLC
1455 Market Street Tenant LLC	185 Madison Avenue Tenant LLC
1460 Broadway Tenant LLC	18691 Jamboree Road Tenant LLC
148 Lafayette Street Tenant LLC	1875 K Street NW Tenant LLC
149 5th Avenue Tenant LLC	1881 Broadway HQ LLC
149 Madison Avenue Tenant LLC	1900 Market Street Tenant LLC
15 West 27th Street Tenant LLC	1900 Powell Street Tenant LLC
150 4th Ave N Tenant LLC	1910 North Ola Avenue Tenant LLC
152 3rd Street Tenant LLC	1920 McKinney Ave Tenant LLC
1525 11th Ave Tenant LLC	195 Montague Street Tenant LLC
1535 Broadway Tenant LLC	199 Water Street Tenant LLC
154 W 14th Street Tenant LLC	2 Belvedere Drive Tenant LLC
1547 9th Street HQ LLC	2 Embarcadero Center Tenant LLC
1557 West Innovation Way Tenant LLC	2 North LaSalle Street Tenant LLC
1560 Broadway Tenant LLC	20 W Kinzie Tenant LLC
16 East 34th Street Tenant LLC	200 Berkeley Street Tenant LLC
160 Varick Street Tenant LLC	200 Massachusetts Ave NW Tenant LLC
160 W Santa Clara St Tenant LLC	200 Portland Tenant LLC
1600 7th Avenue Tenant LLC	200 South Biscayne Blvd Tenant LLC
1601 Elm Street Tenant LLC	200 South Orange Avenue Tenant LLC
1601 Market Street Tenant LLC	200 Spectrum Center Drive Tenant LLC
1601 Vine Street Tenant LLC	201 Spear St Tenant LLC
161 Avenue of the Americas Tenant LLC	2031 3rd Ave Tenant LLC
1615 Platte Street Tenant LLC	205 Hudson Street Tenant LLC
1619 Broadway Tenant LLC	205 North Detroit Street Tenant LLC
166 Geary Street HQ LLC	21 Penn Plaza Tenant LLC
1660 Lincoln Street Tenant LLC	210 N Green Partners LLC
167 N Green Street Tenant LLC	210 N Green Promoter LLC
1700 Lincoln Street Tenant LLC	2120 Berkeley Way Tenant LLC
1701 Rhode Island Avenue Northwest Tenant LLC	21255 Burbank Boulevard Tenant LLC
1725 Hughes Landing Boulevard Tenant LLC	214 West 29th Street Tenant LLC
1730 Minor Avenue Tenant LLC	22 Cortlandt Street HQ LLC
17300 Laguna Canyon Road Tenant LLC	2201 Broadway Tenant LLC
177 E Colorado Blvd Tenant LLC	221 6th Street Tenant LLC
1775 Tysons Boulevard Tenant LLC	2211 Michelson Drive Tenant LLC
18 West 18th Street Tenant LLC	222 Kearny Street Tenant LLC
180 Geary Street HQ LLC	222 North Sepulveda Tenant LLC
	222 S Riverside Plaza Tenant LLC

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2221 Park Place Tenant LLC	3280 Peachtree Road NE Tenant LLC
2222 Ponce De Leon Blvd Tenant LLC	33 Arch Street Tenant LLC
225 South 6th St Tenant LLC	33 East 33rd Street Tenant LLC
225 W 39th Street Tenant LLC	33 Irving Tenant LLC
229 West 36th Street Tenant LLC	330 North Wabash Tenant LLC
231 11th Ave Tenant LLC	3300 N. Interstate 35 Tenant LLC
2323 Delgany Street Tenant LLC	332 S Michigan Tenant LLC
24 Farnsworth Street Q LLC	333 West San Carlos Tenant LLC
2-4 Herald Square Tenant LLC	3365 Piedmont Road Tenant LLC
2401 Elliott Avenue Tenant LLC	340 Bryant Street HQ LLC
2420 17th Street Tenant LLC	345 4th Street Tenant LLC
2425 East Camelback Road Tenant LLC	345 West 100 South Tenant LLC
245 Livingston St Q LLC	35 East 21st Street HQ LLC
25 West 45th Street HQ LLC	353 Sacramento Street Tenant LLC
250 E 200 S Tenant LLC	35-37 36th Street Tenant LLC
250 Park Avenue Tenant LLC	360 NW 27th Street Tenant LLC
255 Giralda Avenue Tenant LLC	3600 Brighton Boulevard Tenant LLC
255 Greenwich Street Tenant LLC	38 West 21st Street Tenant LLC
255 S King St Tenant LLC	385 5th Avenue Q LLC
2600 Executive Parkway Tenant LLC	3900 W Alameda Ave Tenant LLC
2700 Post Oak Blvd. Tenant LLC	391 San Antonio Road Tenant LLC
27-01 Queens Plaza North Tenant LLC	40 Water Street Tenant LLC
2755 Canyon Blvd WW Tenant LLC	400 California Street Tenant LLC
28 2nd Street Tenant LLC	400 Capitol Mall Tenant LLC
28 West 44th Street HQ LLC	400 Concar Drive Tenant LLC
29 West 30th Street Tenant LLC	400 Lincoln Square Tenant LLC
30 Hudson Street Tenant LLC	400 Spectrum Center Drive Tenant LLC
30 Wall Street Tenant LLC	4005 Miranda Ave Tenant LLC
300 Morris Street Tenant LLC	401 San Antonio Road Tenant LLC
300 Park Avenue Tenant LLC	404 Fifth Avenue Tenant LLC
3000 Olym Boulevard Tenant LLC	4041 Macarthur Boulevard Tenant LLC
3000 S Robertson Blvd Q LLC	405 Mateo Street Tenant LLC
3001 Bishop Drive Tenant LLC	408 Broadway Tenant LLC
3003 Woodbridge Ave Tenant LLC	410 North Scottsdale Road Tenant LLC
3090 Olive Street Tenant LLC	414 West 14th Street HQ LLC
31 St James Ave Tenant LLC	415 Mission Street Tenant LLC
3101 Park Boulevard Tenant LLC	419 Park Avenue South Tenant LLC
311 W 43rd Street Tenant LLC	420 5th Avenue Q LLC
3120 139th Avenue Southeast Tenant LLC	420 Commerce Street Tenant LLC
315 East Houston Tenant LLC	WW Project Swift Member LLC
315 W 36th Street Tenant LLC	424 Fifth Avenue Holdings LLC
316 West 12th Street Tenant LLC	424 Fifth Avenue Junior Holdings LLC
3200 Park Center Drive Tenant LLC	424 Fifth Avenue Senior Holdings LLC
3219 Knox Street Tenant LLC	424 Fifth Avenue LLC

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424-438 Fifth Avenue Tenant LLC	57 E 11th Street Tenant LLC
428 Broadway Tenant LLC	575 5th Avenue Tenant LLC
429 Lenox Ave Tenant LLC	575 Lexington Avenue Tenant LLC
430 Park Avenue Tenant LLC	5750 Wilshire Boulevard Tenant LLC
4311 11th Avenue Northeast Tenant LLC	5960 Berkshire Lane Tenant LLC
433 Hamilton Avenue Tenant LLC	599 Broadway Tenant LLC
437 5th Avenue Q LLC	6 East 32nd Street WW Q LLC
437 Madison Avenue Tenant LLC	600 B Street Tenant LLC
44 East 30th Street HQ LLC	600 California Street Tenant LLC
44 Montgomery Street Tenant LLC	600 H Apollo Tenant LLC
44 Wall Street HQ LLC	6001 Cass Avenue Tenant LLC
448 North LaSalle Street Tenant LLC	601 South Figueroa Street Tenant LLC
45 West 18th Street Tenant LLC	606 Broadway Tenant LLC
450 Lexington Tenant LLC	609 5th Avenue Tenant LLC
460 Park Ave South Tenant LLC	609 Greenwich Street Tenant LLC
460 West 50 North Tenant LLC	609 Main street Tenant LLC
475 Sansome St Tenant LLC	611 North Brand Boulevard Tenant LLC
483 Broadway Tenant LLC	615 S. Tenant LLC
49 West 27th Street HQ LLC	625 Massachusetts Tenant LLC
490 Broadway Tenant LLC	625 West Adams Street Tenant LLC
50 W 28th Street Tenant LLC	63 Madison Avenue Tenant LLC
500 11th Ave North Tenant LLC	65 East State Street Tenant LLC
500 7th Avenue Tenant LLC	650 California Street Tenant LLC
501 Boylston Street Tenant LLC	6543 South Las Vegas Boulevard Tenant LLC
501 East Kennedy Boulevard Tenant LLC	655 15th Street NW Tenant LLC
501 East Las Olas Blvd Tenant LLC	655 Montgomery St Tenant LLC
501 Eastlake Tenant LLC	655 New York Avenue Northwest Tenant LLC
5049 Edwards Ranch Tenant LLC	660 J Street Tenant LLC
505 Main Street Tenant LLC	660 North Capitol St NW Tenant LLC
505 Park Avenue Q LLC	6655 Town Square Tenant LLC
50-60 Francisco Street Tenant LLC	67 Irving Place Tenant LLC
511 W 25th Street Tenant LLC	6900 North Dallas Parkway Tenant LLC
515 Folsom Street Tenant LLC	695 Town Center Drive Tenant LLC
515 N State Street Tenant LLC	7 West 18th Street Tenant LLC
5161 Lankershim Boulevard Tenant LLC	700 K Street NW Tenant LLC
5215 North O'Connor Boulevard Tenant LLC	700 North Miami Tenant LLC
524 Broadway Tenant LLC	700 SW 5th Tenant LLC
525 Broadway Tenant LLC	708 Main St Tenant LLC
53 Beach Street Tenant LLC	71 5th Avenue Tenant LLC
540 Broadway Q LLC	71 Stevenson Street Q LLC
545 Boylston Street Q LLC	711 Atlantic Ave Tenant LLC
546 5th Avenue Tenant LLC	725 Ponce De Leon Ave NE Tenant LLC
550 7th Avenue HQ LLC	7272 Wisconsin Avenue Tenant LLC
550 Kearny Street HQ LLC	

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729 Washington Ave Tenant LLC
7300 Dallas Parkway Tenant LLC
731 Sansome Street Tenant LLC
75 Arlington Street Tenant LLC
75 E Santa Clara Street Tenant LLC
75 Rock Plz Tenant LLC
750 Lexington Avenue Tenant LLC
750 White Plains Road Tenant LLC
755 Sansome Street Tenant LLC
756 W Peachtree Tenant LLC
77 Sands Tenant LLC
77 Sands WW Corporate Tenant LLC
77 Sleeper Street Tenant LLC
7761 Greenhouse Rd Tenant LLC
777 6th Street NW Tenant LLC
78 SW 7th Street Tenant LLC
8 W 40th Street Tenant LLC
80 M Street SE Tenant LLC
800 Bellevue Way Tenant LLC
800 Market Street Tenant LLC
800 North High Street Tenant LLC
801 B. Springs Road Tenant LLC
808 Wilshire Boulevard Tenant LLC
820 18th Ave South Tenant LLC
821 17th Street Tenant LLC
83 Maiden Lane Q LLC
830 Brickell Plaza Tenant LLC
830 NE Holladay Street Tenant LLC
8305 Sunset Boulevard HQ LLC
8687 Melrose Avenue Tenant LLC
8687 Melrose Green Tenant LLC
88 U Place Tenant LLC
880 3rd Ave Tenant LLC
881 Peachtree Street Northeast Tenant LLC
8910 University Center Lane Tenant LLC
90 South 400 West Tenant LLC
901 North Glebe Road Tenant LLC
901 Woodland St Tenant LLC
902 Broadway Tenant LLC
920 5th Ave Tenant LLC
920 SW 6th Avenue Tenant LLC
9200 Timpanogos Highway Tenant LLC
925 4th Avenue Tenant LLC
925 N La Brea Ave Tenant LLC

9777 Wilshire Boulevard Q LLC
980 6th Avenue Tenant LLC
9830 Wilshire Boulevard Tenant LLC
99 Chauncy Street Q LLC
99 High Street Tenant LLC
ARK Investment Group Holdings LLC
Bird Investco LLC
Cities by We LLC
Clubhouse TS LLC
Common Desk Holdings LLC
CD Locations, LLC
Common Coffee, LLC
Common Desk DE, LLC
Common Desk OC , LLC
Common Desk West 7th, LLC
Common Desk Daymaker LLC
Common Desk Operations LLC
Creator Fund Managing Member LLC
Euclid LLC
FieldLens LLC
Five Hundred Fifth Avenue HQ LLC
Legacy Tenant LLC
Mailroom Bar at 110 Wall LLC
MissionU PBC
One Gotham Center Tenant LLC
One Metropolitan Square Tenant LLC
Parkmerced Partner LLC
Play by WeWork LLC
Powered By We LLC
Project Caesar LLC
Project Standby I LLC
Prolific Interactive LLC
PxWe Facility & Asset Management Services LLC
South Tryon Street Tenant LLC
Spacious Technologies, LLC
The Hub Tenant LLC
Waltz Merger Sub LLC
We Rise Shell LLC
WeWork Wellness LLC
We Work 154 Grand LLC
We Work 349 5th Ave LLC
We Work Management LLC
We Work Retail LLC

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WeInsure Holdco LLC
Insurance Services by WeWork LLC
Welkio LLC
WeWork 156 2nd LLC
WeWork 175 Varick LLC
WeWork 25 Taylor LLC
WeWork 261 Madison LLC
WeWork 54 West 40th LLC
WeWork Bryant Park LLC
WeWork Asset Management LLC
WeWork Commons LLC
WeWork Companies Partner LLC
WeWork Construction LLC
WeWork Holdings LLC
WeWork Interco LLC
WeWork LA LLC
WeWork Labs Entity LLC
WeWork Little West 12th LLC
WeWork Magazine LLC
WeWork Real Estate LLC
WeWork Services LLC
WeWork Space Services Inc.
WeWork Space Services LLC
WeWork Workplace LLC
Wildgoose I LLC
WW 1010 Hancock LLC
WW 107 Spring Street LLC
WW 11 John LLC
WW 110 Wall LLC
WW 111 West Illinois LLC
WW 115 W 18th Street LLC
WW 1161 Mission LLC
WW 120 E 23rd Street LLC
WW 1328 Florida Avenue LLC
WW 1550 Wewatta Street LLC
WW 1601 Fifth Avenue LLC
WW 1875 Connecticut LLC
WW 2015 Shattuck LLC
WW 205 E 42nd Street LLC
WW 210 N Green LLC
WW 220 NW Eighth Avenue LLC
WW 222 Broadway LLC
WW 2221 South Clark LLC
WW 240 Bedford LLC

WW 25 Broadway LLC
WW 26 JS Member LLC
WW 312 Arizona LLC
WW 350 Lincoln LLC
WW 379 W Broadway LLC
WW 401 Park Avenue South LLC
WW 5 W 125th Street LLC
WW 500 Yale LLC
WW 51 Melcher LLC
WW 520 Broadway LLC
WW 535 Mission LLC
WW 555 West 5th Street LLC
WW 5782 Jefferson LLC
WW 600 Congress LLC
WW 641 S Street LLC
WW 718 7th Street LLC
WW 745 Atlantic LLC
WW 79 Madison LLC
WW 81 Prospect LLC
WW 811 West 7th Street LLC
WW 85 Broad LLC
WW 995 Market LLC
WW Brooklyn Navy Yard LLC
WW BuildCo LLC
WW Co-Obligor Inc.
WW Enlightened Hospitality Investor LLC
WW Journal Square Holdings LLC
WW Journal Square Member LLC
WW Onsite Services LLC
WW Onsite Services AAG LLC
WW Onsite Services EXP LLC
WW Onsite Services SFI LLC
WW Onsite Services SUM LLC
WW Project Swift Development LLC
WW VendorCo LLC
WW CO Architecture Holdings LLC
9670416 CANADA Inc.
WeWork Canada GP B.V.
WeWork Canada GP ULC
WeWork Canada LP B.V.
WeWork Canada LP ULC
700 2 Street Southwest Tenant LP
500 Bloor Street West Tenant LP
4635 Lougheed Highway Tenant LP

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33 Bloor Street East Tenant LP
150 9 Avenue Southwest Tenant LP
114 East 4th Avenue Tenant LP
1090 West Pender Street Tenant LP
WW Worldwide CV
WeWork Companies (International) B.V.
Icefish APAC Holdco B.V.
Icefish Investment Holdco B.V.
WeWork APAC Partner Holdings B.V.
WeWork Asia Holding Company B.V.
WeWork Companies Partner (International) B.V.
WeWork Middle East Holdings B.V.
WeWork New Zealand Holdco B.V.
WeWork Netherlands B.V.
1 Locatellikade Q B.V.
Herengracht 206 Tenant B.V.
Keizersgracht 271 Tenant B.V.
Keizersgracht 572 Tenant B.V.
Sarphatistraat 8 Tenant B.V.
Stadhouderskade 5-6 Q B.V.
Strawinskylaan 4117 Tenant B.V.
WW Metropool B.V.
WW Weteringschans B.V.
WeWork Denmark ApS
35 Kalvebod Brygge Tenant ApS
Skelbækgade 2-4 Tenant ApS
WeWork Belgium
31 Handelsstraat Tenant
4 Sint-Lazaruslaan Tenant
53 Belliardstraat Tenant
WeWork Germany GmbH
101 Karl-Marx-Straße Tenant GmbH
11 Neue Bahnhofstraße Q GmbH
11 Spittelmarkt Tenant GmbH
123 Schönhauser Allee Tenant GmbH
15 Herzogstraße Tenant GmbH
19 Schillerstraße Tenant GmbH
20 Heinrich-Heine-Allee Tenant GmbH
20 Rotherstrasse Tenant GmbH
242 Prenzlauer Allee Tenant GmbH
25 Turmstraße Tenant GmbH
3 Cuvrystraße Tenant GmbH
56 Schildergasse Tenant GmbH

72 Knesebeckstraße Tenant GmbH
Alexanderplatz 1 Tenant GmbH
Arnulfstraße 60 Tenant GmbH
Axel-Springer-Platz 3 Tenant GmbH
Ballindamm 40 Tenant GmbH
Chausseestraße 29 Tenant GmbH
Eichhornstraße 3 Tenant GmbH
Friedrichstraße 76 Tenant GmbH
Friesenplatz Tenant GmbH
Gänsemarkt 43 Tenant GmbH
Gerhofstraße 1-3 Tenant GmbH
Junghofstrasse 13 Tenant GmbH
Junghofstraße 22 Tenant GmbH
Karl-Liebknecht Street Tenant GmbH
Kemperplatz 1 Tenant GmbH
Kurfürstendamm 11 Tenant GmbH
Neue Schönhauser Straße 3-5 Tenant GmbH
Neuturmstraße 5 Tenant GmbH
Oskar-von-Miller-Ring 20 Tenant GmbH
Oskar-von-Miller-Ring 33 Q GmbH
Powered By We Germany GmbH
Rosenthaler Straße 43-45 Tenant GmbH
Rudolfplatz 7 Tenant GmbH
Standby I Tenant GmbH
Stralauer Allee 6 Tenant GmbH
Stresemannstraße 123 Tenant GmbH
Taunusanlage 8 Tenant GmbH
Warschauer Platz Tenant GmbH
Wilmsdorferstrasse 59 Tenant GmbH
WeWork (Czech Republic) s.r.o.
WeWork France SAS
33 Rue La Fayette Tenant SAS
40 Rue du Colisée Tenant SAS
Rue des Archives 64/66 Tenant SAS
WeWork Paris I Tenant SAS
WeWork Paris II Tenant SAS
WeWork Paris II Tenant SAS - Sucursal Em Portugal [*branch*]
WeWork Paris III Tenant SAS
WeWork Paris IV Tenant SAS
WeWork Community Workspace Ireland Limited
1 George's Quay Tenant Limited
155 Townsend St Q Tenant Limited

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160 Shelbourne Road Q Limited
42 Charlemont Street Tenant Limited
5 Harcourt Road Tenant Limited
Central Plaza Tenant Limited
Dublin Landings Tenant Limited
Iveagh Court Tenant Limited
WeWork Israel Ltd.
10 Hazerem Street Tenant Ltd
144 Menachem Begin Tenant Ltd.
146 Derech Menachem Begin Tenant Ltd.
16 Efal Tenant Ltd.
16 Helkikey Ha'Or Tenant Ltd
23 Schocken Street Tenant Ltd
3 Aluf Kalman Magen Tenant Ltd.
30 Ibn Gabirol Tenant Ltd.
32 King George Tenant Ltd.
37 Shaul HaMelech Boulevard Tenant Ltd
4 Maale HaShichrur Tenant Ltd
40 Tuval Tenant Ltd.
45 HaAtzmaut Tenant Ltd.
6 Totzeret Haaretz Tenant Ltd.
7 Menachem Begin Tenant Ltd.
Midtown Music Club Ltd.
Unomy Ltd.
WeWork Technology Israel Ltd.
WeWork Italy S.R.L.
WeWork Norway AS
WeWork Poland sp. z o.o.
The We Company ROU S.R.L.
WeWork Company Workspace S. L.
WW Sweden AB
WeWork Rus LLC
WeWork Saudi Arabia Limited
WeWork Middle East Gazelle Limited
WeWork Middle East DWTC FZE
Wework Gulf I FZ-LLC
The We Company Worldwide Limited
WeWork International Limited
1 America Square Q Tenant Limited
1 Ariel Way Tenant Limited
1 Lloyd's Avenue Tenant Limited
1 Mark Square Tenant Limited
1 Poultry Tenant Limited
1 St Katharine's Way Tenant Limited

1 St Peter's Square Tenant Limited
1 Waterhouse Square Tenant Limited
10 East Road Tenant Limited
10 Fenchurch Avenue Tenant Limited
10-12 Russell Square Q Limited
119 Marylebone Road Tenant Limited
12 Hammersmith Grove Tenant Limited
12 Moorgate Tenant Limited
120 Moorgate Tenant Limited
120 Old Broad St Q Limited
123 Buckingham Palace Road Tenant Limited
125 Kingsway Tenant Limited
125 Shaftesbury Tenant Limited
130 Wood Street Tenant Limited
131 Finsbury Pavement Tenant Limited
133 Houndsditch Tenant Limited
14-16 Great Chapel Tenant Limited
142 Old Street Q Tenant Limited
142 Wardour Street Tenant Limited
15 Bishopsgate Tenant Limited
165 Fleet Street Tenant Limited
17 St Helen's Place Tenant Limited
184 Shepherds Bush Road Tenant Limited
2 Eastbourne Tenant Limited
2 Minster Court Tenant Limited
2 Southbank Tenant Limited
207 Old Street Tenant Limited
21 Soho Square Tenant Limited
22 Long Acre Tenant Limited
26 Hatton Garden Tenant Limited
28-42 Banner Street Q Limited
3 Waterhouse Square Tenant Limited
30 Churchill Place Tenant Limited
33 Q Street Tenant Limited
38 Chancery Lane Tenant Limited
41 Blackfriars Road Tenant Limited
5 Merchant Square Tenant Limited
50-60 Station Road Tenant Limited
51 Eastcheap Tenant Limited
52 Bedford Row Tenant Limited
55 Colmore Row Tenant Limited
6 Brindley Place Tenant Limited
70 Wilson Street Tenant Limited
71-91 Aldwych House Tenant Limited

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76-78 Clerkenwell Road Tenant Limited	25 K Street Pty Ltd
77 Leadenhall Street Tenant Limited	260 Queen Street Pty Ltd
77 Farringdon Road Tenant Limited	320 Pitt Street Pty Ltd
8-14 Meard Street Tenant Limited	333 George Street Pty Ltd
89-115 Mare Street Tenant Limited	345 Bourke Street Tenant Pty Ltd
90 York Way Tenant Limited	383 George Street Tenant Pty Ltd
91 Baker Street Tenant Limited	401 Collins Street Tenant Pty Ltd
97 Hackney Road Tenant Limited	5 Martin Place Tenant Pty Ltd
99 Q Victoria Street Tenant Limited	50 Miller Street Pty Ltd
Corsham Tenant Limited	64 York Street Pty Ltd
Dalton Place Tenant Limited	66 King Street Tenant Pty Ltd
LT Build Limited	Gravity Coworking Pty Ltd
No. 1 Spinningfields Tenant Limited	WeWork Korea Yuhan Hoesa
Powered By We UK Limited	WeWork Seoul 1-ho Yuhan Hoesa
Provost and East Tenant Limited	WeWork Seoul 2-ho Yuhan Hoesa
Shoreditch the Bard Tenant Limited	WeWork Seoul 3-ho Yuhan Hoesa
Stamford Street Tenant Limited	WeWork Seoul 4-ho Yuhan Hoesa
The Hewitt Shoreditch Tenant Limited	WeWork Seoul 5-ho Yuhan Hoesa
WeWork Community Workspace UK Limited	WeWork Busan 1-ho Yuhan Hoesa
80 George Street Tenant Limited	WeWork Singapore Pte. Ltd.
WW Bishopsgate Limited	naked Hub Vietnam Holdings Limited
WW Devonshire Limited	NHNP VN Limited
WW Hanover House Operations Limited	WeWork Vietnam Limited
WW Medius Limited	WW Community Workspaces Philippines, Inc.
WW Moor Place Limited	WeWork Malaysia Sdn. Bhd.
WW Sea Containers Limited	WeWork Holding (Thailand) Company Limited
Hammerjaw Bengaluru Private Limited	WeWork (Thailand) Limited
Hagfish Mumbai Private Limited	Spacemob Pte. Ltd.
Houndshark Delhi Private Limited	PT WeWork Services International
PxWe India Private Limited	PT PoweredByWe Services Indonesia
WeWork Uruguay S.R.L.	WeTech LLC
WeWork Peru Management S.R.L.	
WeWork Peru S.R.L.	
Emprendimientos y Proyectos del Peru S.A.C.	
WeWork New Zealand	
WeWork Australia Pty Ltd	
1 Sussex Street Pty Ltd	
100 Harris Tenant Pty Ltd	
120 Spencer Street Pty Ltd	
123 Eagle Street Tenant Pty Ltd	
152 Saint Georges Terrace Pty Ltd	
161 Castlereagh Street Pty Ltd	
192 Ann Street Tenant Pty Ltd	
222 Exhibition St Pty Ltd	

KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2023

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics, and Printing:** The following list details K&E LLP's charges for duplicating, reprographics, and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - RMB1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (a) the client has specifically requested the after-hours work or (b) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class, or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel, and meal expenses. K&E LLP negotiates, uses, and passes along volume-discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.
- **Communication Expenses:** We do not charge clients for telephone calls, conference calls, videoconferences, or faxes made from K&E LLP's offices.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (*e.g.*, phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (*e.g.*, Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume-discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third-party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- **Inter-Library Loan Services:** Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- **Tax Filings:** Clients will be charged a fixed fee for certain tax filings. Our standard charge is: \$400 per Form 8832 election; \$250 per Form 83(b) election for the first 20 forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (*e.g.*, a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third-Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third-party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third-Party Expenditures:** Third-party expenditures (*e.g.*, corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are determined annually based on current U.S. charges at an appropriate exchange rate.

Exhibit B

Invoice

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094220
Client Matter: 55939-2

In the Matter of Adversary Proceedings & Litigation

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,607,432.50

Total legal services rendered

\$ 1,607,432.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	1.50	815.00	1,222.50
Areeb Anzar	46.40	785.00	36,424.00
Bill Arnault, P.C.	162.20	1,790.00	290,338.00
Peter A. Candel	0.20	1,345.00	269.00
Elina Chen	41.90	785.00	32,891.50
Purun Cheong	0.60	1,575.00	945.00
Kassie Coley	17.60	815.00	14,344.00
Tabitha J. De Paulo	25.60	1,435.00	36,736.00
John P. Del Monaco	0.20	1,835.00	367.00
Uzo Dike	31.10	625.00	19,437.50
Gary A. Duncan	26.40	625.00	16,500.00
Stephen Eliau	47.50	785.00	37,287.50
Chris Everhart	10.50	515.00	5,407.50
Nathan James Felton	3.50	975.00	3,412.50
Ciara Foster	10.50	1,595.00	16,747.50
Julia R. Foster	1.20	525.00	630.00
Max M. Freedman	3.60	1,095.00	3,942.00
Julian Gamboa	10.90	635.00	6,921.50
Isabel Gao	0.30	975.00	292.50
Josh Greenblatt, P.C.	17.30	2,065.00	35,724.50
Aanan Marlon Henderson	20.80	785.00	16,328.00
Kat Jones	21.60	635.00	13,716.00
Rocky Khoshbin	84.50	785.00	66,332.50
Mike Kraft	14.40	1,325.00	19,080.00
Hannah Kupsky	0.80	815.00	652.00
Stacy Y. Kwon	28.40	1,185.00	33,654.00
TJ Leahy	10.40	1,235.00	12,844.00
Rachael L. Lichman, P.C.	1.00	1,995.00	1,995.00
Daniel McNamara	81.40	635.00	51,689.00
Brian Messing	1.20	815.00	978.00
Jordan Metoyer	156.00	925.00	144,300.00
Stephen C. Mouritsen	9.30	1,435.00	13,345.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Connor Muhlstock	0.50	975.00	487.50
Brian Nakhaimousa	3.60	1,265.00	4,554.00
Patrick Joseph O'Toole Jr.	42.40	1,955.00	82,892.00
Oliver Pare	32.10	1,265.00	40,606.50
David Perdomo	24.00	785.00	18,840.00
Jeremy Piniak	108.20	515.00	55,723.00
Maria G. Prida	26.90	785.00	21,116.50
Joshua Raphael	1.00	975.00	975.00
Michael E. Rosenberg	129.90	1,385.00	179,911.50
Jimmy Ryan	2.60	1,095.00	2,847.00
Ari Semel	114.10	785.00	89,568.50
Gracie Smith	27.50	785.00	21,587.50
Chris Solis	1.80	815.00	1,467.00
Jon Spilletti	134.80	785.00	105,818.00
Stuart Norton Strommen	5.40	515.00	2,781.00
Alborz Tolou	1.70	1,575.00	2,677.50
Gabe Valle	3.30	815.00	2,689.50
Tate D. Volbrecht	24.10	785.00	18,918.50
Amber L. Whipkey	13.10	1,195.00	15,654.50
Alex Xuan	3.40	975.00	3,315.00
Tanzila Zomo	0.70	355.00	248.50
TOTALS	1,589.90		\$ 1,607,432.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/24	Bill Arnault, P.C.	3.40	Manage discovery process (.5); revise protective order (.6); review Dataminr motion (.9); review corresponding agreements (.4); analyze same (.5); correspond with J. Metoyer and K&E team re strategy for litigation and research issues (.5).
01/01/24	Rocky Khoshbin	5.60	Review, analyze documents re responsiveness to document production requests (3.9); further review, analyze responsiveness documents (1.7).
01/01/24	Jordan Metoyer	0.50	Correspond with B. Arnault re next steps for Committee due diligence search, email collection and research.
01/01/24	Jon Spilletti	7.60	Review and analyze documents re responsiveness to diligence requests.
01/02/24	Areeb Anzar	0.20	Review, revise and update production tracker.
01/02/24	Bill Arnault, P.C.	0.30	Manage discovery and document production process.
01/02/24	Chris Everhart	1.60	Correspond with vendor, Company, C. Foster, K&E team re document review, data collection (.6); review, analyze logistics re production (1.0).
01/02/24	Rocky Khoshbin	6.40	Review, analyze documents re responsiveness to document production requests (3.9); correspond with vendor, Company, C. Foster, K&E team re same (.6); review and analyze issues re same (1.9).
01/02/24	Jordan Metoyer	0.30	Conference with Sandline re custodian email collection.
01/02/24	Jordan Metoyer	2.40	Review, analyze documents re Committee due diligence request (2.0); draft, coordinate next steps and production schedule re same (.2); correspond with Company re same (.2).
01/02/24	Stephen C. Mouritsen	3.20	Review and analyze document responses to requests from Committee.
01/02/24	Stephen C. Mouritsen	0.40	Correspond with J. Metoyer, K&E team re lease dispute.
01/02/24	Ari Semel	0.30	Review and analyze pleadings and supportive documents from Dataminr re lease dispute.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Ari Semel	8.60	Review and analyze Company documents re responsive to creditor due diligence requests (4.0); correspond with vendor, Company, C. Foster, K&E team re same (.6); review and analyze issues re same (4.0).
01/02/24	Jon Spilletti	7.80	Review and analyze documents re responsiveness to diligence requests (3.0); correspond with vendor, Company, C. Foster, K&E team re same (.8); review and analyze issues re same (4.0).
01/03/24	Anna Alekseeva	0.50	Telephone conference with M. Freedman, K&E team re pending litigation issues and case updates.
01/03/24	Areeb Anzar	0.60	Review and analyze 2023 May refinancing agreement re litigation issues (.3); conference with B. Nakhaimousa, K&E team re litigation issues, case updates (.3).
01/03/24	Bill Arnault, P.C.	1.30	Review Rule 2004 requests from Committee and outline next steps for response (.8); review protective order edits and draft correspondence re same (.2); manage discovery process (.3).
01/03/24	Peter A. Candel	0.20	Telephone conference with J. Metoyer re 261 Madison litigation (.1); correspond with J. Metoyer re background documents re same (.1).
01/03/24	Stephen Eliau	0.20	Conference with J. Spilletti, K&E team re litigation issues.
01/03/24	Josh Greenblatt, P.C.	1.60	Review, analyze updates re Dataminr (.9); telephone conference with M. Rosenberg, K&E bankruptcy and litigation teams re same (.7).
01/03/24	Kat Jones	0.20	Telephone conference with B. Nakhaimousa, C. Foster, K&E team re matter updates, litigation issues.
01/03/24	Jordan Metoyer	1.20	Draft, revise tracker re Committee Rule 2004 subpoena.
01/03/24	Jordan Metoyer	0.50	Conference with C. Foster, K&E team re litigation-related developments (.4); correspond with B. Arnault and J. Greenblatt re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Jordan Metoyer	0.70	Draft next steps re 261 Madison litigation research questions (.4); correspond with S. Mouritsen and O. Pare re same (.3).
01/03/24	Jordan Metoyer	0.20	Conference with B. Nakhaimousa, K&E team re case developments and updates, related litigation issues.
01/03/24	Jordan Metoyer	0.40	Revise protective order re Cupar, SoftBank, and Committee proposed comments.
01/03/24	Jordan Metoyer	0.70	Conference with B. Wolf re Dataminr dispute (.3); review, analyze conference notes re same (.1); review, analyze Dataminr filings re same (.2); correspond with Company re risks of sharing same with related party (.1).
01/03/24	Michael E. Rosenberg	1.40	Prepare for telephone conference with B. Wolfert, K. Rhodes and K&E team re Dataminr opening briefing (.2); participate in same with B. Wolfert, K. Rhodes and K&E team (.5); review and revise notes from conference circulated by A. Semel and J. Metoyer (.3); review and analyze follow-up correspondence from B. Arnault and O. Pare re same (.4).
01/03/24	Ari Semel	7.70	Conference with C. Foster, and K&E team re updates, litigation issues (.3); conference with O. Pare and K&E team re Dataminr dispute (.3); review and analyze Company documents re responsiveness to Committee diligence requests (3.9); further review and analyze same (3.2).
01/03/24	Jon Spilletti	0.20	Conference with J. Metoyer, K&E team re litigation workstreams.
01/03/24	Jon Spilletti	12.10	Conference with C. Foster and K&E team re updates (.3); review and analyze Company documents re responsiveness to Committee diligence requests (4.0); correspond with A. Semel and K&E team re same (3.1); review and analyze next steps and productions to date (3.7); draft and revise summary re document production (1.0).
01/03/24	Amber L. Whipkey	0.50	Correspond with J. Metoyer, K&E team re case developments, case management, privilege analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Chris Everhart	2.20	Prepare collection data for review (1.8); correspond with vendor, C. Foster, K&E team recollection data in preparation for document review re privilege, confidentiality (.4).
01/04/24	Rocky Khoshbin	6.70	Analyze and revise documents re responsiveness to document production requests.
01/04/24	Jordan Metoyer	0.30	Correspond with Company re document request.
01/04/24	Jordan Metoyer	2.00	Review, analyze documents re Committee due diligence request.
01/04/24	Jordan Metoyer	0.80	Draft summary of conference with Munger Tolles.
01/04/24	Jordan Metoyer	0.60	Conference with M. Rosenberg and A. Semel re Dataminr.
01/04/24	Jordan Metoyer	1.50	Conference with Munger Tolles re litigation issues.
01/04/24	Stephen C. Mouritsen	0.90	Review and analyze documents and correspondence from J. Metoyer, K&E team re lease dispute.
01/04/24	Stephen C. Mouritsen	0.20	Conference with J. Metoyer, K&E team, Company re letter of credit and burndown dispute.
01/04/24	Stephen C. Mouritsen	0.30	Correspond with J. Metoyer, K&E team re letter of credit and burndown dispute.
01/04/24	Oliver Pare	0.80	Telephone conferences with Company, J. Metoyer, K&E team re potential litigation.
01/04/24	Michael E. Rosenberg	4.60	Review and analyze correspondence from O. Pare and B. Arnault re next steps for Dataminr response (.3); conference with J. Metoyer and A. Semel re Dataminr research (.5); review and analyze issues re Dataminr opening brief and declaration re lease assumption and rejection (2.5); review and analyze correspondence from J. Metoyer, K&E team re status of collecting documents per Committee due diligence requests (.6); review and analyze correspondence from same re processing and reviewing Q board materials (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Ari Semel	9.70	Review and analyze documents re responsiveness to Committee due diligence requests (7.1); research and analyze issues re Dataminr dispute (2.1); conference with M. Rosenberg and J. Metoyer re same (.5).
01/04/24	Jon Spilletti	9.40	Review and analyze documents re responsiveness to diligence requests.
01/05/24	Areeb Anzar	0.20	Review, revise production tracker re litigation updates.
01/05/24	Chris Everhart	2.40	Prepare data for review (1.4); review, identify privilege issues re same (.8); correspond with M. Rosenberg, K&E team re same (.2).
01/05/24	Josh Greenblatt, P.C.	1.20	Analyze Pryor Cashman questions re indemnity and automatic stay issues (.7); telephone conference with O. Pare re same (.5).
01/05/24	Rocky Khoshbin	1.20	Analyze issues re discovery and potential objections to due diligence request items.
01/05/24	Jordan Metoyer	0.80	Conference with Pryor Cashman re automatic stay to cover indemnified claims.
01/05/24	Jordan Metoyer	2.00	Review, analyze documents re Committee due diligence request.
01/05/24	Jordan Metoyer	0.40	Telephone conference with A. Phadke and B. Schneider re document review.
01/05/24	Stephen C. Mouritsen	0.40	Conference with outside counsel re effect of indemnity agreement on automatic stay.
01/05/24	Stephen C. Mouritsen	0.50	Conference re effect of indemnity agreement on automatic stay.
01/05/24	Oliver Pare	1.10	Telephone conferences with Company, J. Metoyer, K&E team re potential litigation.
01/05/24	Michael E. Rosenberg	5.80	Research case law re Dataminr litigation issues.
01/05/24	Michael E. Rosenberg	0.40	Review, analyze correspondence from J. Metoyer, K&E team re processing and batching Q board material documents.
01/05/24	Ari Semel	8.10	Review and analyze legal issues re Dataminr lease dispute.
01/05/24	Jon Spilletti	10.20	Review and analyze documents re responsiveness to diligence requests.
01/06/24	Josh Greenblatt, P.C.	0.50	Review protective order.
01/06/24	Jordan Metoyer	0.30	Correspond with Munger Tolles re LatamCo material.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/24	Oliver Pare	1.70	Review, revise removal extension motion.
01/06/24	Joshua Raphael	0.30	Review, revise removal extension motion.
01/07/24	Bill Arnault, P.C.	1.70	Review and respond to correspondence re Dataminr dispute and analyze same (1.0); revise protective order and draft correspondence to signatory parties (.7).
01/07/24	Nathan James Felton	0.90	Research, analyze case law re bases for examiner objection (.6); telephone conference with O. Pare re same (.2); correspond with O. Pare re same (.1).
01/07/24	Jordan Metoyer	0.50	Correspond with C. Everhart, K&E team re Committee production of documents.
01/07/24	Oliver Pare	2.40	Telephone conference with C. Foster, K&E team, DPW, Weil re examiner motion (2.0); telephone conference with C. Foster, N. Felton re same (.4).
01/07/24	Jeremy Piniak	0.30	Correspond with J. Metoyer re batching of documents for attorney review.
01/08/24	Areeb Anzar	0.90	Review, revise Company production tracker re litigation issues.
01/08/24	Bill Arnault, P.C.	1.10	Manage discovery and diligence process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Bill Arnault, P.C.	9.80	Participate in telephone conference with J. Metoyer re discovery requests (.3); participate in telephone conference with J. Metoyer, A. Samel, M. Rosenberg and O. Pare re Dataminr dispute (.5); participate in litigation team call (.3); participate in telephone conference with MTO re discovery and information requests (.5); participate in telephone conference with C. Foster, J. Greenblatt, C. Casas and J. Metoyer re unsecured noteholders (.3); participate in telephone conference with J. Greenblatt re same (.2); participate in telephone conference with E. Moskowitz re discovery (.1); review and revise protective order and prepare for filing (1.3); prepare for conference with committee re 2004 discovery by reviewing requests, subpoenas, production trackers and drafting correspondence re same (3.9); further prepare for same (.4); review correspondence re burndown dispute and analyze same (1.2); prepare for telephone conference re Dataminr dispute by reviewing motions and research (.8).
01/08/24	Stephen Eliau	0.30	Telephone conference with J. Metoyer, K&E team re litigation issues.
01/08/24	Nathan James Felton	2.60	Review, revise examiner objection (1.3); telephone conference with C. Solis re same (.3); research re same (.6); telephone conference with O. Pare, K&E team re examiner motion filing and strategy (.4).
01/08/24	Julia R. Foster	0.90	Draft objection to appoint examiner (.5); draft declaration in support of objection to appoint examiner (.4).
01/08/24	Ciara Foster	3.50	Telephone conferences with O. Pare, K&E team, Company, Weil, DPW, Committee re same (2.8); correspond with O. Pare, K&E team, Company, Weil, DPW, Committee re same (.7).
01/08/24	Josh Greenblatt, P.C.	2.30	Telephone conference re discovery responses (.5); telephone conference re Dataminr (.5); telephone conference with B. Arnault re case status and litigation issues (.5); telephone conference with B. Arnault, K&E team re examiner (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Kat Jones	0.30	Telephone conference with B. Arnault, K&E team re matter updates and litigation workstreams.
01/08/24	Rocky Khoshbin	5.80	Analyze documents re privilege and confidentiality for upcoming document production (3.8); review, analyze issues re same (2.0).
01/08/24	Rocky Khoshbin	0.40	Correspond with J. Metoyer, K&E team re upcoming document production.
01/08/24	Rocky Khoshbin	0.30	Prepare for conference with B. Arnault, K&E team re recent case developments, privilege and confidentiality concerns in discovery, and upcoming document production (.1); participate in conference with B. Arnault, K&E team re same (.2).
01/08/24	Daniel McNamara	0.20	Conference with J. Metoyer, K&E team re status of matter and ongoing projects, related litigation issues.
01/08/24	Jordan Metoyer	0.30	Conference with J. Greenblatt and B. Arnault re case developments, litigation issues.
01/08/24	Jordan Metoyer	0.70	Draft response to Committee re status of document production.
01/08/24	Jordan Metoyer	1.50	Draft progress report and next steps for workstreams re Committee due diligence request, Rule 2004 subpoena and fourth quarter board material production (.8); conference with B. Arnault and J. Greenblatt re same (.3); correspond with J. Piniak re same (.4).
01/08/24	Jordan Metoyer	0.20	Correspond with M. Rosenberg re discovery.
01/08/24	Jordan Metoyer	0.50	Conference with J. Piniak re production of Company and professional advisor communications.
01/08/24	Jordan Metoyer	0.10	Correspond with M. Rosenberg re discovery.
01/08/24	Jordan Metoyer	0.60	Correspond with D. McNamara re second-level review, litigation issues.
01/08/24	Stephen C. Mouritsen	0.30	Conference with J. Metoyer re outstanding tasks, litigation workstreams.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Oliver Pare	6.20	Research re examiner motion issues (2.7); telephone conferences with C. Foster, K&E team, Company, Weil, DPW, Committee re same (2.8); correspond with C. Foster, K&E team, Company, Weil, DPW, Committee re same (.7).
01/08/24	Jeremy Piniak	5.20	Prepare requested QC batches re litigation matters (.3); correspond with J. Metoyer, K&E team re preparation of documents for production to Committee (.7); review, analyze final production set (.5); correspond with J. Metoyer re service of production (.3); correspond with J. Metoyer and O. Pare re production reports (.9); review and analyze internal correspondence for QC and production (1.3); correspond with J. Metoyer re QC of internal data (.3); conference with J. Metoyer, K&E team re litigation issues (.3); prepare for same (.2); prepare, draft requested privilege log searches (.4).
01/08/24	Michael E. Rosenberg	8.90	Conference with O. Pare and B. Arnault re Dataminr (.7); review, analyze correspondence from J. Metoyer, K&E team re Q4 board material document review (1.0); review and analyze correspondence from B. Arnault re Dataminr strategy (.6); conference with B. Arnault and K&E team re litigation updates (.3); prepare for same (.5); review and analyze correspondence from J. Metoyer, K&E team, Committee re status of document collection and production (.3); review and analyze research re Dataminr arguments (2.5); conference with A. Semel re same (.5); further review and analyze documents re quality control, Committee production (2.5).
01/08/24	Ari Semel	9.60	Conference with B. Arnault and K&E team re litigation risks and discovery requests (.4); review and analyze Q4 board minutes for privilege (1.1); conference with B. Arnault and K&E team re Dataminr dispute (.5); draft summary of Dataminr motion, citations, and related arguments (3.9); further draft same (3.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Chris Solis	1.80	Conference with N. Felton re examiner objection (.3); review, revise examiner objection (1.5).
01/08/24	Jon Spilletti	0.30	Conference with J. Metoyer, K&E team re Rule 2004 requests and other litigation workstreams.
01/08/24	Jon Spilletti	0.10	Review and analyze correspondence from J. Metoyer, K&E team re Rule 2004 requests.
01/08/24	Stuart Norton Strommen	1.60	Prepare document production volume.
01/08/24	Amber L. Whipkey	1.10	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/09/24	Areeb Anzar	0.70	Attend production tracker meeting with Company (.1); prepare for same (.1); revise, update Company production tracker re litigation issues (.5).
01/09/24	Bill Arnault, P.C.	9.70	Participate in telephone conference with J. Metoyer re Rule 2004 requests (.6); participate in telephone conference with Committee re same (.6); participate in litigation and restructuring update call (.3); participate in telephone conference with K. Rhodes and D. Krouzman re discovery requests (.5); prepare for telephone conference with Committee re Rule 2004 requests by reviewing requests, reviewing previous productions, reviewing SEC disclosures, and creating spreadsheet of documents to 50 separate requests (3.9); further prepare for same (.3); revise protective order and review edits re same (.3); manage discovery process and review and respond to correspondence re materials (1.6); review L/C burndown research and review correspondence re same (1.6).
01/09/24	Stephen Eliau	1.00	Review, analyze documents re privilege.
01/09/24	Josh Greenblatt, P.C.	1.80	Telephone conferences re examiner status of negotiations.
01/09/24	Kat Jones	0.50	Review, analyze privilege log protocol.
01/09/24	Rocky Khoshbin	0.40	Correspond with J. Metoyer and M. Rosenberg re upcoming document production, privilege and confidentiality determinations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/24	Stacy Y. Kwon	0.30	Review, analyze Committee's Rule 2004 requests (.2); conference with S. Mouritsen re responses and objections to same (.1).
01/09/24	Daniel McNamara	0.80	Review, analyze documents and PLOG protocols re litigation issues.
01/09/24	Jordan Metoyer	3.50	Analyze, review board materials re Committee production (2.3); conference with M. Rosenberg re same (.7); prepare, compile production to Munger, Tolles re same (.5).
01/09/24	Jordan Metoyer	5.20	Conference with Committee re Rule 2004 subpoena (3.2); draft guidance to responses and objections re same (.8); conference with B. Arnault re same (.2); conference with Committee re same (.5); draft correspondence to Company re same (.5).
01/09/24	Stephen C. Mouritsen	0.40	Conference with J. Metoyer, K&E team re case updates.
01/09/24	Stephen C. Mouritsen	0.50	Review and analyze discovery requests and related attorney work product re litigation issues.
01/09/24	Stephen C. Mouritsen	0.30	Conference with J. Metoyer, K&E team re responses and objections to 2004 discovery requests.
01/09/24	Brian Nakhaimousa	0.30	Conference with B. Arnault, K&E team re litigation workstreams, next steps, case status.
01/09/24	Oliver Pare	2.60	Telephone conferences with Company, B. Arnault, K&E team re Dataminr, LC burndown, other litigation matters (1.7); telephone conferences with B. Arnault, K&E team re same (.5); correspond with B. Arnault, K&E team re same (.4).
01/09/24	Jeremy Piniak	5.60	Review and analyze production materials re QC searches and potential production (2.1); correspond with J. Metoyer re same (.8); correspond with J. Metoyer re production metadata requests (.4); correspond with Sandline re e-mail collection and linking custom workflow (.5); draft privilege log batches and coding layout for attorney review (1.1); correspond with A. Whipkey re same (.3); correspond with J. Metoyer re document unitization and reloading for review (.4).
01/09/24	Joshua Raphael	0.40	Review removal extension motion.

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01/09/24	Michael E. Rosenberg	7.90	Review and analyze correspondence from B. Arnault, K&E team re Dataminr counter offers and negotiations (.4); review and analyze correspondence from R. Khoshbin and B. Arnault re Q4 board materials document review (.7); draft discovery responses for documents, requests for admission and depositions re Dataminr (3.9); further draft same (1.1); review and analyze Q4 board meeting minutes re litigation strategy conference with B. Arnault (1.5); review and analyze draft Committee presentation (.3).
01/09/24	Ari Semel	2.60	Review and analyze special Committee documents re privilege (2.3); review and revise discovery materials to Dataminr (.3).
01/09/24	Jon Spilletti	0.50	Review and analyze correspondence from J. Metoyer and K&E team and related litigation materials and pleadings re Dataminr dispute.
01/09/24	Jon Spilletti	2.50	Review and analyze documents for privilege.
01/09/24	Jon Spilletti	0.40	Review and analyze Committee's Rule 2004 requests in preparation for document review.
01/09/24	Amber L. Whipkey	1.10	Revise protocol re privilege log review re litigation updates.
01/09/24	Amber L. Whipkey	0.90	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/10/24	Areeb Anzar	1.40	Conference with O. Pare re litigation issues (.2); attend conference with Company re production litigation issues (.2); prepare for same (.1); review and analyze Company documents re privilege (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Bill Arnault, P.C.	9.70	Participate in Committee meeting (2.3); participate in telephone conference with J. Metoyer re discovery requests and next steps (.2); participate in telephone conference with J. Metoyer, K&E team re L/C burden issues (.2); participate in telephone conference with J. Metoyer and M. Rosenberg re board material review (.2); participate in telephone conference with Company re burndown dispute (.4); draft and revise correspondence to client re discovery update (.2); review motion to compel rent payments (.2); review documents re L/C dispute, including lease amendments and lease, review and respond to emails re strategy re same and review cases and research re same (3.9); further review same (.6); manage discovery response, including collecting and reviewing documents in response to requests from Special Committee and Committee (1.5).
01/10/24	Kassie Coley	3.80	Draft and revise memorandum to C. Foster, K&E team re motion to expedite.
01/10/24	Uzo Dike	3.20	Conference with J. Metoyer re status of document collection, review and production (.3); review, analyze Kirkland secure transfer account re LATAM board materials (.6); correspond with J. Metoyer, K&E team re case materials and production folders in Relativity (1.1); review, analyze, prepare QC of vol. 10 production re completeness (.8); conference with J. Metoyer and J. Piniak re same (.2); prepare and upload vol. 10 production to Committee database (.2).
01/10/24	Gary A. Duncan	1.30	Review, analyze background materials re discovery (.8); conference with J. Metoyer re preparation for privilege log project (.5).
01/10/24	Stephen Eliau	1.30	Review, analyze documents re privilege.
01/10/24	Julian Gamboa	0.70	Conference with A. Whipkey, K&E team re privileged document review protocol.
01/10/24	Josh Greenblatt, P.C.	0.90	Attend meetings with B. Arnault, K&E team re case updates (.5); telephone conferences with B. Arnault and K&E team and work re investigation (.4).
01/10/24	Kat Jones	0.50	Conference with J. Metoyer, A. Whipkey, K&E team re privilege log review training.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Kat Jones	0.10	Conference with O. Pare re litigation issues, case update.
01/10/24	Rocky Khoshbin	0.30	Conference with J. Spilletti, K&E team re case updates and work streams, related litigation issues (.2); prepare for same (.1).
01/10/24	Stacy Y. Kwon	2.80	Draft responses and objections to Committee's Rule 2004 requests.
01/10/24	Daniel McNamara	2.70	Review, analyze documents re quality control and preparation of PLOG.
01/10/24	Jordan Metoyer	0.70	Conference with B. Arnault re case developments and additional documents needed from Company re litigation issues (.2); correspond with Company re same (.5).
01/10/24	Jordan Metoyer	0.20	Conference with O. Pare re chapter 11 case and development re litigation issues.
01/10/24	Jordan Metoyer	1.00	Conference with Sandline re email collection.
01/10/24	Jordan Metoyer	3.70	Conference with U. Dike re Committee document production volume 11 and Munger Tolles document production volume 17 (.3); review, analyze documents re same (2.5); correspond with J. Piniak, U. Dike and M. Rosenberg re same (.2); conference with M. Rosenberg and J. Piniak re same (.7).
01/10/24	Jordan Metoyer	0.30	Correspond with K. Rhodes and D. Krouzman re status of discovery work streams.
01/10/24	Jordan Metoyer	0.20	Conference with A. Anzar re document production tracking and discovery.
01/10/24	Jordan Metoyer	1.00	Conference with A. Whipkey, K&E team re privilege logging (.5); draft instructions and next steps for J. Piniak and A. Whipkey re same (.5).
01/10/24	Stephen C. Mouritsen	0.40	Telephone conference with J. Metoyer re burndown motion procedures.
01/10/24	Patrick Joseph O'Toole Jr.	1.50	Review, analyze litigation materials re letter of credit issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Jeremy Piniak	5.40	Conference with O. Pare, K&E team re weekly updates, litigation issues (.4); conference with Sandline, B. Arnault and J. Metoyer re document collection, case status (.6); correspond with Sandline re document collection status and processing (.5); correspond with A. Whipkey, K&E team re privilege log batches and coding layouts (.7); review and analyze review documents for potential production and QC (1.1); correspond with J. Metoyer re same (.3); review, analyze Company documents re production (.7); review, analyze final production set (.4); correspond with J Metoyer and U. Dike re same (.3); correspond with Sandline and Company re additional document collections (.4).
01/10/24	Michael E. Rosenberg	8.30	Conference with O. Pare, K&E team re litigation issues, case update (.5); conference with J. Metoyer and B. Arnault re strategy for producing Q4 board material documents (.5); correspond with B. Wolfert and O. Pare re Dataminr negotiations (.5); correspond with J. Piniak re Q4 board material documents for review and coding (1.80); review and analyze correspondence from J. Metoyer, K&E team, Company, other parties re document review privilege calls re due diligence requests (2.0); review, analyze documents re quality control and conflicts checks (3.0).
01/10/24	Ari Semel	0.90	Conference with O. Pare and K&E team re ongoing workstreams and restructuring updates, related litigation issues (.2); review and revise Dataminr discovery documents (.7).
01/10/24	Jon Spilletti	0.20	Conference with J. Metoyer, K&E team re litigation matter workstreams.
01/10/24	Stuart Norton Strommen	1.70	Prepare document production.
01/10/24	Amber L. Whipkey	1.30	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/10/24	Alex Xuan	0.70	Review and analyze indemnification agreement (.4); correspond with S. Melanson, O. Pare re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Areeb Anzar	0.70	Review, revise production tracker re litigation updates (.3); review and analyze correspondence from J. Metoyer, K&E team re quarter four meeting document review (.4).
01/11/24	Bill Arnault, P.C.	9.20	Participate in telephone conference with J. Metoyer re discovery (.2); review and revise responses and objections to Rule 2004 requests (3.9); further review and revise same (.4); review and revise letter to landlord re L/C burndown (1.3); manage discovery process by reviewing documents (1.7); review and revise discovery process (1.7).
01/11/24	Uzo Dike	1.50	Conference with J. Metoyer re updates on document collection and production (.3); review, analyze productions to UCC re completeness (.7); conference with J. Metoyer and J. Piniak re same (.2); prepare and compile UCC document production (.3).
01/11/24	Gary A. Duncan	1.70	Review, analyze documents re privilege status.
01/11/24	Stephen Eliau	1.30	Review, analyze documents for privilege.
01/11/24	Josh Greenblatt, P.C.	1.10	Telephone conference with B. Arnault (.5); review and analyze materials re MTO investigation (.6).
01/11/24	Rocky Khoshbin	1.60	Analyze documents for privilege and confidentiality.
01/11/24	Rocky Khoshbin	0.40	Correspond with M. Rosenberg and J. Metoyer re document production and privilege redactions.
01/11/24	Stacy Y. Kwon	2.60	Draft responses and objections to Committee's Rule 2004 requests.
01/11/24	Daniel McNamara	4.30	Review, analyze Abbott documents re privilege, quality control, and preparation of PLOG (3.8); correspond with R. Khoshbin re same (.2); review and analyze issues re same (.3).
01/11/24	Jordan Metoyer	0.70	Review, analyze data production from Sandline (.3); draft status of correspondence collection (.4).
01/11/24	Jordan Metoyer	0.30	Draft outline, next steps re potential claims arising from Committee and Munger Tolles investigations.

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01/11/24	Jordan Metoyer	3.60	Draft, prepare responses and objections to Unsecured Creditors Committee's Rule 2004 subpoena (3.3); conference with B. Arnault re same (.3).
01/11/24	Jordan Metoyer	3.70	Correspond with U. Dike and J. Piniak re document production to Munger, Tolles and Committee, related next steps (.6); conference with U. Dike re same (.2); review and analyze documents re same (2.3); conference with M. Rosenberg and J. Piniak re same (.6).
01/11/24	Jordan Metoyer	0.40	Correspond with M. Vierling re Munger, Tolles production inquiries.
01/11/24	Jeremy Piniak	5.70	Review and analyze document sets for potential production and QC (.9); conference with J. Metoyer and M. Rosenberg re QC conflict workflows (.6); prepare, compile QC batches for attorney review (.8); correspond with J. Metoyer re same (.6); review, analyze document collection data and reporting (.6); correspond with J. Metoyer re collection status and search hits (.4); coordinate preparation of documents for production (.9); correspond with J. Metoyer re production (.6); correspond with C. Everhart re production timing (.3).
01/11/24	Michael E. Rosenberg	11.70	Conference with J. Metoyer re document review of Q4 board materials (.5); review and analyze correspondence from J. Metoyer, K&E team, professional advisor groups re quality control checks re DIP financing (1.0); review and analyze correspondence from J. Metoyer, K&E team, professional advisor groups re status of Dataminr negotiations (.4); review, analyze and compile Q4 board materials re production quality control (3.9); further, review, analyze and compile same (3.1); conference with J. Piniak and J. Metoyer re process for quality control review of DIP financing documents (.8); review and analyze Committee redacted and flagged documents (2.0).
01/11/24	Ari Semel	0.90	Review and analyze special committee documents for privilege and confidentiality (.7); correspond with M. Rosenberg and K&E team re same (.2).

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01/11/24	Jon Spilletti	0.60	Review and analyze responses and objections to Rule 2004 requests.
01/11/24	Stuart Norton Strommen	2.10	Prepare, compile, analyze document production.
01/11/24	Amber L. Whipkey	0.60	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review re litigation issues.
01/11/24	Tanzila Zomo	0.70	Draft motion to expedite.
01/12/24	Areeb Anzar	0.20	Review, analyze Company documents re quality control, production.
01/12/24	Bill Arnault, P.C.	6.10	Review and revise responses and objections to Rule 2004 requests, including edits from K. Rhodes and K&E team and finalize for service (3.1); manage discovery process, including reviewing and responding to emails re document review and reviewing hit counts (1.8); participate in telephone conference with J. Metoyer re discovery (.2); participate in telephone conference with G. Duncan and K&E team re litigation (.5); review and respond to correspondence re L/C burn down dispute (.5).
01/12/24	Gary A. Duncan	4.80	Review, analyze documents for privilege (3.7); review and analyze issues re same (.4); participate in telephone conference with J. Metoyer re discovery (.2); participate in telephone conference with B. Arnault and K&E team re litigation (.5).
01/12/24	Chris Everhart	1.80	Correspond with C. Foster, K&E team re document review (.4); compile documents for review (.9); prepare documents for production (.5).
01/12/24	Julian Gamboa	1.90	Analyze documents re privilege.
01/12/24	Kat Jones	2.00	Analyze documents re privilege (.8); draft privilege log entries (1.2).
01/12/24	Daniel McNamara	7.20	Review, analyze documents re privilege, PLOG (3.2); review, analyze correspondence from J. Metoyer, K&E team re privilege coding inconsistencies (3.9); further review, analyze same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/24	Jordan Metoyer	1.80	Correspond with Munger Tolles and Committee re document production (.6); review, analyze production documents re same (.6); correspond with U. Dike and J. Piniak re same (.3); conference with A. Anzar re same (.1); conference with U. Dike re same (.2).
01/12/24	Jordan Metoyer	0.30	Correspond with B. Schneider re status of financial analysis from Company re litigation issues.
01/12/24	Jordan Metoyer	2.50	Revise responses and objections to Committee's Rule 2004 subpoena (2.3); review, analyze previous productions re same (.2).
01/12/24	Jordan Metoyer	0.50	Review, analyze previous government productions re litigation issues.
01/12/24	Ryan Connor Muhlstock	0.50	Conference with C. Foster and K&E team re litigation matters, case updates.
01/12/24	Jeremy Piniak	0.30	Correspond with J. Metoyer, K&E team re production and service.
01/12/24	Jimmy Ryan	0.50	Conference with B. Arnault, K&E team re litigation workstreams, next steps.
01/12/24	Jon Spilletti	0.20	Review and analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re Rule 2004 requests.
01/12/24	Amber L. Whipkey	0.50	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/12/24	Alex Xuan	0.50	Telephone conference with O. Pare, K&E team re litigation issues.
01/13/24	Bill Arnault, P.C.	2.30	Review and revise motion re L/C burndown and review research and correspondence re same.
01/13/24	Purun Cheong	0.30	Review and analyze prior transactions in connection with special committee inquiry.
01/13/24	Gary A. Duncan	4.90	Review, analyze documents re privilege (3.9); draft privilege log entries re same (1.0).
01/13/24	Kat Jones	0.70	Analyze production documents re privilege, quality control.

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01/13/24	Daniel McNamara	6.40	Review, analyze documents re privilege (2.0); draft privilege log (1.4); review, analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re quality control (3.0).
01/13/24	Oliver Pare	1.30	Review, revise motion to compel (.7); telephone conferences with C. Foster re same (.6).
01/13/24	Amber L. Whipkey	0.40	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/14/24	Bill Arnault, P.C.	0.40	Review and respond to correspondence re burndown dispute (.2); manage discovery process (.2).
01/14/24	Max M. Freedman	2.30	Review, revise objection re motions to compel.
01/14/24	Julian Gamboa	2.70	Analyze documents re privilege.
01/14/24	Kat Jones	1.50	Analyze documents re privilege coding (1.1); draft privilege log entries (.4).
01/14/24	Daniel McNamara	7.30	Review, analyze privileged documents (2.3); draft privilege log entries (3.1); review, analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re privilege (1.9).
01/14/24	Amber L. Whipkey	0.40	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/15/24	Bill Arnault, P.C.	5.70	Participate in telephone conference with J. Metoyer re discovery (.2); review and revise L/C burndown motion, motion to expedite, research re same and review and respond to correspondence re same (3.1); manage discovery process by detailing document review plan, reviewing search terms, reviewing and responding to correspondence re same and identifying data sources and documents (2.4).
01/15/24	Kassie Coley	13.80	Research setoff, litigation issues (3.9); further research re same (2.7); summarize findings re same (3.9); further summarize re same (3.3).
01/15/24	Gary A. Duncan	4.60	Review, analyze documents re privilege (3.9); further review, analyze same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/24	Ciara Foster	2.50	Review, analyze issues re motions to compel (1.9); correspond with O. Pare, K&E team re same (.6).
01/15/24	Julian Gamboa	2.30	Analyze documents re privilege.
01/15/24	Kat Jones	0.50	Analyze document review coding metrics.
01/15/24	Kat Jones	1.40	Analyze documents re privilege coding (.6); draft privilege log entries (.8).
01/15/24	Daniel McNamara	8.80	Quality control review re privilege coding (3.3); quality control review of privileged documents and preparation of PLOG (3.5); review and analyze issues re same (2.0).
01/15/24	Jordan Metoyer	0.40	Conference with B. Arnault re e-mail discovery, case updates and related litigation issues.
01/15/24	Jordan Metoyer	0.30	Correspond with K. Rhodes and D. Krouzman re employment-related documents, related litigation issues.
01/15/24	Jordan Metoyer	3.60	Review, analyze correspondence from D. McNamara and G. Duncan re privilege coding (1.0); review, analyze correspondence from B. Arnault, K&E team, advisor groups re privilege (2.6).
01/15/24	Oliver Pare	2.40	Review, revise motion to compel performance, declaration, related litigation pleadings (1.8); correspond with C. Foster, K&E team re same (.6).
01/15/24	Jeremy Piniak	1.00	Review, analyze Company data re litigation issues (.4); correspond with Sandline re priority research, litigation issues (.4); correspond with B. Arnault re production status (.2).
01/15/24	Amber L. Whipkey	0.50	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/16/24	Areeb Anzar	0.40	Review and revise production summary re litigation updates (.2); review and analyze research re equitable subordination, related litigation issues (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/24	Bill Arnault, P.C.	11.20	Participate in telephone conference with J. Metoyer, K&E team re landlord disputes (.8); participate in telephone conference with client re same (.5); participate in telephone conference with Cole Schotz re same (.2); participate in telephone conference with J. Metoyer and J. Greenblatt re documents and discovery (.3); review and revise motion to compel performance of lease and review and respond to correspondence re same and analyze strategy (3.1); manage discovery process, review hit counts and priority doc searches, and draft and respond to emails re next steps (2.8); review motions to compel rent (1.0); review research and analysis re same and outline strategy (2.5).
01/16/24	Purun Cheong	0.30	Review and analyze diligence inquiries from Munger Tolles team.
01/16/24	John P. Del Monaco	0.20	Review, analyze correspondence from B. Arnault re litigation updates.
01/16/24	Uzo Dike	2.00	Conference with J. Metoyer re document collection and production status (.3); conference with B. Arnault, K&E team re case status, litigation issues (.3); review, analyze production to Committee for completeness (.9); conference with J. Metoyer and J. Piniak re same (.2); review, analyze Committee production documents (.3).
01/16/24	Gary A. Duncan	0.40	Review, analyze documents for privilege status (.2); prepare privilege log entries (.2).
01/16/24	Ciara Foster	3.40	Review, analyze issues re motion to compel performance (2.3); telephone conference with O. Pare, K&E team, Company re same (1.1).
01/16/24	Kat Jones	1.70	Research re litigation issues, production (.6); analyze production documents re metrics (.5); review, analyze quality control of coding and log entries (.6).
01/16/24	Kat Jones	0.20	Correspond with G. Duncan, K&E team re privilege log.
01/16/24	Rachael L. Lichman, P.C.	0.30	Review and respond to special committee counsel questions re May transactions.

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01/16/24	Daniel McNamara	4.70	Review, analyze production documents re privilege (1.4); review, analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re privilege (3.3).
01/16/24	Jordan Metoyer	0.50	Conference with O. Pare, K&E team re out of court negotiations and litigation matters.
01/16/24	Jordan Metoyer	5.30	Review, analyze litigation issues re discovery, document production (3.0); conference with U. Dike re same (.3); correspond with J. Piniak and U. Dike re same (1.7); conference with B. Arnault re same (.3).
01/16/24	Stephen C. Mouritsen	0.50	Conference with B. Nakhaimousa, K&E team re litigation strategy, next steps.
01/16/24	Brian Nakhaimousa	0.90	Conference with B. Arnault, K&E team re litigation workstreams, next steps.
01/16/24	Oliver Pare	3.10	Review, revise motion to compel performance (1.3); telephone conferences with C. Foster, K&E team, Company re same (1.1); review, revise Dataminr stipulation (.7).
01/16/24	Jeremy Piniak	6.00	Correspond with J. Metoyer and B. Arnault re production reporting data (.4); correspond with B. Arnault, K&E team, Sandline re privilege log (.5); correspond with same re document production (.9); correspond with Sandline re document production issues (.2); review, analyze further issues re document production (1.2); correspond with J. Metoyer re Debevoise production reports (.2); draft quality control materials re document production (.3); coordinate preparation of documents for production (.7); correspond with J. Metoyer and U. Dike re same (.4); review, analyze final document production set (.6); correspond with J. Metoyer re document production issues (.6).
01/16/24	Ari Semel	1.30	Correspond with B. Arnault re creditor claim research, litigation issues (.1); research re equitable subordination, litigation issues (1.2).
01/16/24	Jon Spilletti	0.20	Review and analyze documents re potential preference claims, litigation issues.
01/16/24	Amber L. Whipkey	1.10	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.

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01/16/24	Alex Xuan	0.80	Telephone conference with C. Casas, K&E team re litigation issues.
01/17/24	Areeb Anzar	5.00	Research re equitable subordination, litigation issues (3.9); further research re same (.2); conference with H. Appler, K&E team re production summary (.3); prepare for same (.1); revise production summary (.5).
01/17/24	Bill Arnault, P.C.	9.90	Participate in all hands call (.1); participate in telephone conference with J. Metoyer re discovery (.3); participate in telephone conference with Sandline re document review process (.3); participate in telephone conference with S. Serajeddini, C. Foster, C. Casas and O. Pare re landlord litigation (.2); review documents, research and analysis and prepare for same (2.7); participate in telephone conference with MTO re investigation (.5); review and revise L/C burndown motion and review research and respond to correspondence re same (3.1); correspond with J. Metoyer, K&E team re workstreams and analysis for Committee litigation (.7); manage discovery process by reviewing documents, revising common interest descriptions and reviewing documents re same (1.5); correspond with J. Metoyer, K&E team re project list and research workstreams (.5).
01/17/24	Uzo Dike	2.60	Conference with J. Metoyer, K&E team re document collection and production status (.3); review, analyze financial documents re same (.7); review and analyze previous productions to Committee for completeness (.9); conference with J. Metoyer and J. Piniak re same (.2); correspond with UCC, Munger Tolles re document production (.5).
01/17/24	Stephen Eliau	0.20	Telephone conference with C. Foster, K&E team re litigation case status, next steps.
01/17/24	Chris Everhart	2.20	Prepare for RAL logistics call re litigation issues (1.2); attend same (.4); conference with H. Appler, K&E team re same (.6).
01/17/24	Josh Greenblatt, P.C.	1.10	Telephone conference with B. Arnault, K&E team re litigation check-in (.5); review and analyze materials re MTO investigation (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Kat Jones	0.20	Telephone conference with C. Foster, K&E team re litigation case status, next steps.
01/17/24	Kat Jones	0.80	Research re document production, litigation issues (.3); analyze privilege log materials (.5).
01/17/24	Rocky Khoshbin	0.70	Review and analyze financial transactions re litigation risks.
01/17/24	Rocky Khoshbin	2.10	Research re enforceability of key contract provisions re litigation issues.
01/17/24	Rocky Khoshbin	0.20	Conference with J. Spilletti, K&E team re case updates and litigation work streams.
01/17/24	Hannah Kupsky	0.80	Review, analyze cash collateral order re common interest privilege, litigation issues (.6); correspond with J. Metoyer re same (.2).
01/17/24	Rachael L. Lichman, P.C.	0.70	Review and respond to special committee questions.
01/17/24	Jordan Metoyer	0.50	Conference with Munger Tolles re discovery and case updates.
01/17/24	Jordan Metoyer	3.00	Review, analyze documents for production to Committee.
01/17/24	Jordan Metoyer	0.50	Review, revise summary of common interest privilege for Committee.
01/17/24	Jordan Metoyer	2.50	Review, analyze issues re discovery process and coordination (1.4); conference with U. Dike re same (.3); conference with Sandline re same (.4); conference with B. Arnault re same (.3); conference with A. Anzar re same (.1).
01/17/24	Patrick Joseph O'Toole Jr.	1.10	Review and analyze lease and litigation issues.
01/17/24	Patrick Joseph O'Toole Jr.	0.70	Review, revise motion to compel performance.
01/17/24	Oliver Pare	3.40	Telephone conferences with Company re letter of credit burn down dispute (1.8); correspond with Company re same (1.1); review, revise declaration re same (.5).

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01/17/24	Jeremy Piniak	6.50	Telephone conference with C. Foster, K&E team re litigation workstreams (.4); telephone conference with J. Metoyer, K&E team, Sandline re analytics workflow planning, related litigation issues (.6); review, analyze quality control and production issues re Datasite (.7); correspond with J. Metoyer re same (.3); draft metadata report re Debevoise production (.2); correspond with J. Metoyer re same (.2); review, analyze issues re document production, data processing (.6) revise quality control searches re Company correspondence (1.1); correspond with J. Metoyer re same (.5); review, analyze issues re document production (.8); review, analyze final production sets (.8); correspond with J. Metoyer re MTO cross-reference report (.3).
01/17/24	Michael E. Rosenberg	5.80	Review and analyze responses re Rule 2004 requests (.7); review and analyze correspondence from J. Metoyer, K&E team, professional advisor groups re Dataminr negotiations and settlement (.8); draft stipulation re same (.7); correspond with D. McNamara re quality control conflict searches re DIP financing documents (2.7); review and analyze issues re UCC due diligence requests (.4); review and analyze letter re lease disputes with Wasserstein Enterprises LLC (.5).
01/17/24	Ari Semel	6.30	Research re equitable subordination claim (3.9); further research re same (2.2); correspond with R. Khoshbin re safe harbor defenses (.2).
01/17/24	Jon Spilletti	0.10	Conference with J. Metoyer, K&E team re litigation workstreams.
01/17/24	Jon Spilletti	7.60	Research re preference claims (3.7); review and analyze litigation issues re same (3.9).
01/17/24	Amber L. Whipkey	0.30	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Areeb Anzar	2.20	Research re equitable subordination, litigation issues (1.5); conference with E. Chen, K&E team re production summary (.5); review, analyze correspondence from J. Metoyer, K&E team, professional advisor groups re document production (.2).
01/18/24	Bill Arnault, P.C.	7.20	Participate in telephone conference with O. Pare re L/C dispute (.1); participate in telephone conference with Company re same (.4); participate in telephone conference with J. Metoyer re discovery (.1); participate in telephone conference with K&E team and M. Frank re Cushman letter (.3); participate in telephone conference with K. Rhodes, J. Metoyer and D. Krouzman re discovery status (.6); prepare for same (1.3); manage discovery process by reviewing correspondence re search terms, reviewing QC documents and outlining next steps (1.9); review research re fraudulent transfers (1.1); review transaction summaries (1.4).
01/18/24	Elina Chen	0.50	Conference with A. Anzar, K&E team re case status, litigation workstreams.
01/18/24	Elina Chen	0.60	Review, analyze document review protocol.
01/18/24	Tabitha J. De Paulo	1.20	Telephone conference with B. Arnault re case status, litigation workstreams (.2); review background materials re same (1.0).
01/18/24	Uzo Dike	2.10	Conference with J. Metoyer, K&E team re outstanding A&M documents, related litigation issues (.4); conference with J. Metoyer, K&E team re document collection and production status (.2); conference with B. Arnault, K&E team re case status (.4); review and analyze issues re document production to Committee (.8); review, analyze issues re document production to Committee and Munger Tolles (.3).
01/18/24	Stephen Eliau	0.40	Conference with B. Arnault, K&E team re litigation workstreams.
01/18/24	Kat Jones	2.10	Research re litigation issues (.3); analyze privilege log coding consistency (1.2); review, analyze privilege log entries (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Kat Jones	0.30	Telephone conference with B. Arnault, K&E team re matter updates and document review.
01/18/24	Rocky Khoshbin	0.40	Conference with B. Arnault, K&E team re recent case developments and new litigation work streams.
01/18/24	Rocky Khoshbin	0.20	Conference with B. Arnault re enforceability of key contract provisions, litigation issues.
01/18/24	TJ Leahy	0.40	Review, analyze issues re document production and privilege.
01/18/24	Daniel McNamara	4.30	Review, analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re privilege (3.9); conference with B. Arnault, K&E team re case status and ongoing litigation projects (.4).
01/18/24	Jordan Metoyer	0.50	Conference with M. Frank, K&E team re document collection from Company.
01/18/24	Jordan Metoyer	0.50	Review, analyze wages support documents re litigation issues.
01/18/24	Jordan Metoyer	1.20	Conference with B. Arnault, K&E team re discovery updates and case developments (.5); draft agenda for B. Arnault re same (.5); review, revise notes re same (.2).
01/18/24	Jordan Metoyer	2.40	Review, analyze issues re Committee document production.
01/18/24	Jordan Metoyer	2.80	Review, analyze issues re Committee document production (2.5); conference with U. Dike re same (.1); conference with B. Arnault re same (.2).
01/18/24	Jordan Metoyer	1.00	Conference with J. Piniak, K&E team re litigation developments and Company correspondence (.5); review, revise notes re same (.5).
01/18/24	Jordan Metoyer	2.20	Review, analyze litigation issues re privilege log.
01/18/24	Jordan Metoyer	0.40	Conference with B. Arnault, K&E team re negotiations with vendor (.3); summarize notes re same (.1).
01/18/24	Brian Nakhaimousa	0.40	Correspond with J. Metoyer, H. Kupsy re common interest parties, litigation issues (.3); conference with H. Kupsy re same (.1).
01/18/24	Oliver Pare	1.50	Review, revise motion to compel (.8); correspond with I. Gao, K&E team, Company re same (.7).

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01/18/24	Jeremy Piniak	5.50	Conference with B. Arnault, K&E team re litigation workstreams (.4); research re common interest privilege (.8); correspond with J. Metoyer re same (.3); review and analyze document coding (.6); review, analyze quality control search issues (.6); correspond with J. Metoyer, K&E team re same (.6); revise coding layout re privilege log (.4); review, analyze issues re document production (.6); correspond with J. Metoyer re same (.4); review, analyze issues re document production (.4); review, analyze final production set (.4).
01/18/24	Michael E. Rosenberg	8.20	Review and analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re privilege (2.5); review and analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re UCC due diligence requests (.7); review and analyze correspondence from same re Q4 board materials (1.0); review and analyze fourth quarter board materials re privilege (3.9); further review, analyze same (.1).
01/18/24	Ari Semel	6.40	Review and analyze fourth quarter board minutes re privilege (.5); correspond with J. Metoyer re same (.1); conference with B. Arnault and K&E team re litigation risks and ongoing production (.4); research re equitable subordination claims (3.9); analyze issues re same (1.5).
01/18/24	Jon Spilletti	0.30	Conference with J. Metoyer, K&E team re litigation workstreams.
01/18/24	Jon Spilletti	1.40	Review and analyze documents re preference claims.
01/18/24	Jon Spilletti	0.90	Review, analyze board materials re litigation issues.
01/18/24	Jon Spilletti	4.20	Research re preference claims (2.9); review and analyze litigation issues re same (1.3).
01/18/24	Amber L. Whipkey	0.40	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/19/24	Anna Alekseeva	0.50	Telephone conference with O. Pare, K&E team re pending litigation issues.

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01/19/24	Areeb Anzar	3.90	Research re equitable subornation (3.6); conference with J. Piniak, K&E team re production summary (.1); revise production summary re same (.2).
01/19/24	Bill Arnault, P.C.	6.10	Participate in telephone conference with Company and Cole Schotz re L/C burndown dispute (.5); participate in telephone conference with Weil re discovery (.2); participate in litigation and restructuring standing telephone conference (.5); participate in check in telephone conference with J. Metoyer (.1); participate in telephone conference with Company re discovery (.3); draft and respond to correspondence re same (1.1); manage discovery process and outline workstreams for review (1.1); review motions filed by landlords (.7); review discovery to Softbank and prepare for telephone conference re same (.5); review transaction information and research (1.1).
01/19/24	Tabitha J. De Paulo	1.00	Review and analyze motion to compel and contract procedures motions re same.
01/19/24	Uzo Dike	1.80	Research re outstanding production data (.8); review, analyze production to Committee (.7); review, analyze issues re document production to Committee and Munger Tolles (.3).
01/19/24	Ciara Foster	1.10	Telephone conference with Company, Cole Schotz, C. Foster, K&E team re Dataminr stipulation (.5); correspond with Company, Cole Schotz, O. Pare, K&E team re same (.6).
01/19/24	Max M. Freedman	0.30	Conference with B. Arnault, K&E team re litigation, contested matters.
01/19/24	Josh Greenblatt, P.C.	0.70	Telephone conference with Neumann re updates (.3); telephone conference with J. Metoyer re discovery status (.4).
01/19/24	Kat Jones	0.80	Review, analyze privilege log entries.
01/19/24	TJ Leahy	0.30	Review, analyze issues re document production and privilege.
01/19/24	Daniel McNamara	0.60	Review, analyze issues re potential inconsistent privilege coding.

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01/19/24	Jordan Metoyer	4.80	Review, analyze correspondence from. B. Arnault, K&E team, professional advisor groups re production to Committee (3.9); conference with J. Piniak re same (.9).
01/19/24	Jordan Metoyer	0.50	Conference with B. Arnault, K&E team, Company re litigation strategy.
01/19/24	Jordan Metoyer	0.50	Conference with A&M re discovery request.
01/19/24	Jordan Metoyer	0.50	Conference with B. Arnault re Committee discovery requests and related discovery.
01/19/24	Jordan Metoyer	0.50	Conference with B. Arnault, K&E team re litigation workstreams.
01/19/24	Jordan Metoyer	2.00	Review, analyze issues re discovery (1.7); conference with B. Arnault re same (.3).
01/19/24	Patrick Joseph O'Toole Jr.	1.50	Review, analyze potential claims re litigation issues.
01/19/24	Patrick Joseph O'Toole Jr.	0.80	Review, analyze potential discovery, related litigation issues.
01/19/24	Oliver Pare	1.90	Review, revise Dataminr stipulation (.8); telephone conference with Company, Cole Schotz, C. Foster, K&E team re same (.5); correspond with Company, Cole Schotz, C. Foster, K&E team re same (.6).
01/19/24	Jeremy Piniak	6.90	Review and analyze document population (.9); review, analyze issues re quality control, document production(.9); telephone conference with J. Metoyer re quality control research and coding conflicts (.8); correspond with J. Metoyer and D. McNamara re quality control search workflows (1.1); review, analyze issues re document production (.6); correspond with J. Metoyer re same (.4); review, analyze final production set (.7); correspond with Sandline re document priority searches and related review (.5); telephone conference with C. Everhart and H. Appler re analytics model and related review (.6); correspond with J. Metoyer re cross-reference report, litigation issues (.4).
01/19/24	Michael E. Rosenberg	5.30	Review and analyze production documents re quality control.
01/19/24	Jimmy Ryan	0.60	Conference with B. Arnault, K&E team re litigation matters, key workstreams.

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01/19/24	Jon Spilletti	0.80	Research re preference claims, litigation issues.
01/19/24	Alborz Tolou	1.70	Telephone conference with MTO re investigation (1.0); review and revise no action letter (.7).
01/19/24	Amber L. Whipkey	0.50	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/19/24	Alex Xuan	0.50	Telephone conference with O. Pare, K&E team re litigation updates.
01/20/24	Jordan Metoyer	2.00	Correspond with Sandline re discovery (.4); prepare for same (1.6).
01/21/24	Bill Arnault, P.C.	1.20	Manage discovery process, review documents relating to same and review and revise project list and workstreams.
01/21/24	Jordan Metoyer	3.50	Correspond with Sandline re discovery (.6); prepare for same (2.9).
01/21/24	Oliver Pare	0.20	Review, revise motion to compel burndown.
01/22/24	Areeb Anzar	0.90	Conference with H. Appler, K&E team re production summary (.1); revise summary re same (.4); conference with U. Dike, K&E team re document review (.4).
01/22/24	Bill Arnault, P.C.	10.40	Review and revise description of common interest privilege, draft correspondence to committee re same and review documents re same (1.4); participate in telephone conference with J. Metoyer re discovery (.3); participate in update call with Committee (.2); participate in telephone conference with MTO re ESI productions (.1); review and analyze objection from U.S. Trustee (1.3); review and revise disclosure statement (2.2); manage discovery by sending emails to review team, review document, review protocol, review and respond to correspondence from Sandline and outline workstreams (2.5); analyze potential claims and prior transactions (2.4).
01/22/24	Elina Chen	0.50	Conference with B. Arnault, K&E team re document discovery protocol.
01/22/24	Tabitha J. De Paulo	1.60	Research re potential investigation issues (1.1); analyze debt history (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/24	Uzo Dike	2.00	Conference with J. Metoyer, K&E team re document collection and production status (.2); review, analyze issues re Company documents (.8); review, analyze issues re UCC document production (.7); further review, analyze issues re Committee and Munger Tolles document production (.3).
01/22/24	Stephen Eliau	0.30	Conference with A. Semel, K&E team re document production.
01/22/24	Rocky Khoshbin	0.40	Conference with A. Semel, K&E team re document production.
01/22/24	Rocky Khoshbin	0.50	Analyze documents re privilege and confidentiality.
01/22/24	Stacy Y. Kwon	0.40	Telephone conference with J. Metoyer, K&E team re document production.
01/22/24	Stacy Y. Kwon	0.40	Telephone conference with J. Metoyer, K&E team re document review.
01/22/24	Stacy Y. Kwon	1.40	Research re equitable subrogation.
01/22/24	Stacy Y. Kwon	0.70	Review and analyze transaction summaries re litigation issues.
01/22/24	TJ Leahy	1.10	Conferences with J. Metoyer, K&E team re document review training and quality control planning (.5); review and analyze document review protocol (.6).
01/22/24	Daniel McNamara	0.80	Conferences with Company, J. Metoyer, K&E team re document production.
01/22/24	Jordan Metoyer	5.20	Review, analyze issues re Committee document production (2.2); conference with U. Dike re same (.3); conference with B. Arnault re same (.3); conference with A. Anzar re production summary (.2); conferences with Company, D. McNamara re document production (1.0); prepare for same (1.2).
01/22/24	Jordan Metoyer	1.00	Draft summary re common interest privilege descriptions.
01/22/24	Brian Nakhaimousa	0.10	Correspond with J. Metoyer re common interest privilege descriptions.
01/22/24	Oliver Pare	0.80	Review, revise motion to seal re Wasserstein dispute (.6); correspond with Company, A&M re same (.2).

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01/22/24	Jeremy Piniak	5.50	Conference with J. Metoyer, K&E team, Company re document production (.5); conference with J. Metoyer, K&E team re document quality control process (.5); telephone conference with J. Metoyer re document analysis and coding updates (.6); analyze document population (.6); correspond with J. Metoyer re same (.2); review, analyze issues re document production (.6); review, analyze analytics model workflow (.3); correspond with J. Metoyer, K&E team re same (.4); review and analyze document population (.6); review, analyze issues re preparation of documents for production (.6); review, analyze document production set (.4); correspond with Sandline re domain analysis (.2).
01/22/24	Joshua Raphael	0.30	Draft removal extension motion certificate of no objection (.2); correspond with O. Pare re same (.1).
01/22/24	Michael E. Rosenberg	3.60	Review and analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re Sandline document review issues (.5); review and analyze fourth quarter board materials (1.0); conference with J. Metoyer, K&E team, Company re document production (.5); prepare for same (.3); review and analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re litigation workstream updates (.2); conference with J. Metoyer, K&E team, Company re diligence review (.5); prepare for same (.3); review and analyze correspondence from. J. Metoyer, K&E team, professional advisor groups re common interest privilege (.3).
01/22/24	Ari Semel	2.20	Conference with J. Metoyer and K&E team re document production (.3); correspond with J. Metoyer and K&E team re same (.2); research potential claims (1.7).
01/22/24	Jon Spilletti	0.30	Conference with J. Metoyer, K&E team re document production.
01/22/24	Jon Spilletti	0.30	Review and analyze production documents re privilege.
01/22/24	Gabe Valle	1.50	Research adversary proceeding procedures (.7); draft memorandum re same (.8).

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01/23/24	Areeb Anzar	2.20	Review and analyze Softbank correspondence re privilege.
01/23/24	Bill Arnault, P.C.	8.10	Participate in telephone conference with C. Foster, K&E team re case updates (.5); participate in telephone conference with J. Metoyer re discovery (.2); manage discovery process, review documents for production and respond to correspondence re same (1.9); review research re lease payments, analyze arguments re same, review motion to compel payment of rent re same and Committee statement (3.3); analyze potential claims and causes of action(1.5); prepare for interviews re same (.7).
01/23/24	Elina Chen	3.30	Review, analyze documents for production.
01/23/24	Tabitha J. De Paulo	0.50	Review, analyze motions to compel re rent payments.
01/23/24	Uzo Dike	2.60	Review, analyze issues re Company document production (1.7); review, analyze QC of vol. 19 production set (.5); conference with J. Metoyer and J. Piniak re same (.2); review, analyze issues re UCC document production (.2).
01/23/24	Stephen Eliau	4.80	Review, analyze documents re privilege (3.3); review, analyze document review protocol (.5); review, analyze issues re UCC document production (1.0).
01/23/24	Chris Everhart	0.30	Conference with J. Piniak, K&E team re document review protocol.
01/23/24	Kat Jones	0.70	Analyze privilege log population.
01/23/24	Rocky Khoshbin	3.10	Analyze production documents re privilege and confidentiality.
01/23/24	Mike Kraft	1.30	Review, analyze document review protocols re litigation issues.
01/23/24	Stacy Y. Kwon	1.10	Prepare for telephone conference with J. Metoyer, K&E team and Sandline re document review (.1); participate in same (.4) review and analyze document review protocol (.6).
01/23/24	TJ Leahy	0.80	Prepare for conference with S. Kwon, K&E team re contract attorney document review training and quality control planning (.3); attend same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Daniel McNamara	0.50	Conference with J. Metoyer, K&E team re case status and litigation projects.
01/23/24	Jordan Metoyer	6.50	Review, analyze issues re document production to Committee (3.9); further review, analyze same (.5); prepare for conference with U. Dike re same (.1); participate in same (.2); prepare for conference with B. Arnault re same (.2); participate in same (.1); telephone conference with D. McNamara, K&E team re document review training (1.0); prepare for conference with D. Perdomo re privilege research assignment (.1); participate in same (.4).
01/23/24	Jordan Metoyer	0.50	Prepare for conference with J. Greenblatt, K&E team re litigation developments, adversary proceedings and contested matters (.1); participate in same (.4).
01/23/24	Brian Nakhaimousa	0.50	Conference with B. Arnault, K&E team re status, next steps, litigation issues.
01/23/24	Oliver Pare	1.40	Correspond with Company, Quinn re Dataminr stipulation (.4); telephone conference with B. Arnault, K&E team re litigation updates (.5); telephone conferences with B. Arnault, K&E team, Company re same (.5).
01/23/24	David Perdomo	1.20	Correspond with J. Metoyer re privilege issues (.3); analyze discovery review protocol (.9).
01/23/24	Jeremy Piniak	5.50	Telephone conference with J. Metoyer, K&E team re document review (1.1); telephone conference with Sandline re batching and review workflows (.4); correspond with Sandline and J. Metoyer re same (.6); correspond with J. Metoyer re document review (.3); correspond with Sandline re analytics workflow (.3); review, analyze issues re processing of documents (.8); review and analyze document population re review and production (.7); review, analyze issues re document production (.7); review, analyze document production set (.6).

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01/23/24	Michael E. Rosenberg	5.40	Review and analyze correspondence from B. Arnault, K&E team re document review (1.0); telephone conference with Sandline re document review (.5); prepare for same (.5); review and analyze Committee statement re rent payments, related litigation issues (.4); review and analyze documents re privilege log downgrade (3.0).
01/23/24	Jimmy Ryan	0.50	Conference with B. Arnault, K&E team re litigation workstreams, coordination.
01/23/24	Ari Semel	5.40	Correspond with SoftBank re privilege and responsiveness re document production (3.9); further correspond with same re same (1.3); correspond with B. Arnault and K&E team re same (.2).
01/23/24	Jon Spilletti	5.20	Review and analyze documents re privilege, Committee issues.
01/23/24	Jon Spilletti	0.50	Review and analyze filed motions to compel.
01/23/24	Gabe Valle	1.80	Review, revise memorandum re adversary procedure requirements.
01/23/24	Alex Xuan	0.50	Telephone conference with B. Arnault, K&E team re litigation matters.
01/24/24	Areeb Anzar	3.00	Attend conference with B. Arnault, K&E team re litigation issues (.2); prepare for same (.1); review and analyze Committee request re Softbank issues (2.7).
01/24/24	Bill Arnault, P.C.	7.20	Participate in all hands telephone conference (.3); participate in telephone conference with J. Metoyer re discovery (.1); participate in telephone conference with Company re discovery (.4); prepare for same (.5); review bar date objection (.2); draft correspondence re witness and exhibit list and review documents re same (.7); participate in telephone conference with MTO re discovery (.3); manage discovery process and review documents to produce (2.0); review materials re to motions to compel and analyze strategy re same (2.0); analyze claims and causes of action (.7).
01/24/24	Elina Chen	5.90	Review, analyze documents for production.

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01/24/24	Uzo Dike	3.50	Review, analyze Company data re document production (1.3); conference with J. Metoyer and J. Piniak re same (.3); conference with J. Metoyer re document collection and production status (.3); conference with R. Hartwig re workstream assignments, litigation issues (.2); review, analyze QC of vol. 20 production set (1.0); review, analyze vol. 20 production re Committee and MTO issues (.4).
01/24/24	Stephen Eliau	2.60	Attend conference with J. Metoyer, K&E team re litigation issues (.3); review, analyze documents for privilege (2.3).
01/24/24	Isabel Gao	0.30	Finalize removal extension order.
01/24/24	Josh Greenblatt, P.C.	0.80	Telephone conferences with B. Arnault and C. Foster (.4); work re Cushman (.4).
01/24/24	Kat Jones	0.30	Telephone conference with C. Foster, B. Nakhaimousa re matter updates, litigation issues.
01/24/24	Rocky Khoshbin	0.50	Correspond with J. Metoyer, B. Arnault and K&E team re privilege redactions.
01/24/24	Rocky Khoshbin	0.30	Conference with B. Arnault, K&E team re case updates and critical work streams, related litigation issues.
01/24/24	Mike Kraft	0.70	Review, analyze documents re redaction revisions and privilege log.
01/24/24	Stacy Y. Kwon	2.70	Review and analyze documents re Committee's Rule 2004 requests.
01/24/24	TJ Leahy	0.50	Review, analyze privilege determinations re document production.
01/24/24	Daniel McNamara	1.10	Review, analyze Company documents re privilege.
01/24/24	Jordan Metoyer	0.60	Conference with B. Arnault and Company re status of discovery and case updates.
01/24/24	Jordan Metoyer	0.50	Conference with B. Arnault re ESI production.

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01/24/24	Jordan Metoyer	10.40	Review, analyze issues re Committee document production (3.8); research issues re same (2.9); conference with B. Arnault re same (.2); conference with J. Piniak, K&E team re privilege and responsiveness coding and document review (.5); review, analyze documents re same (1.5); research privilege re same (1.5).
01/24/24	Patrick Joseph O'Toole Jr.	1.80	Review, analyze letter of credit and rent analysis re litigation issues.
01/24/24	David Perdomo	4.80	Research common-interest privilege issue (2.9); research re joint-client interest issue (1.9).
01/24/24	Jeremy Piniak	6.20	Conference with J. Metoyer, K&E team re litigation issues (.4); correspond with J. Metoyer and A. Whipkey re privilege log review status and batching (1.2); conference with J. Metoyer re privilege log workflow (.3); review, analyze issues re document production workflows re Sandline (2.6); review, analyze issues re document production, attorney review (1.1); conference with Company re production deadline (.4); review, analyze issues re document production, internal workspaces (.2).
01/24/24	Michael E. Rosenberg	7.30	Review and analyze issues re document review and due diligence requests (.8); review, analyze documents for quality control prior to production (3.9); review, analyze Sandline document production issues re quality control (1.7); correspond with A. Semel, K&E team re same (.9).
01/24/24	Ari Semel	7.50	Review and analyze Company correspondence re privilege (3.7); review and analyze same re responsiveness (3.6); correspond with B. Arnault and K&E team re same (.2).
01/24/24	Jon Spilletti	0.30	Conference with J. Metoyer, K&E team re litigation workstreams.
01/24/24	Jon Spilletti	7.20	Review and analyze documents re privilege (3.8); review, analyze same re responsiveness (3.4).

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01/24/24	Amber L. Whipkey	0.80	Conference with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/25/24	Areeb Anzar	4.00	Conference with B. Arnault, K&E team re case status, updates, litigation issues (.3) review and analyze Softbank correspondence re privilege (3.7).
01/25/24	Bill Arnault, P.C.	7.10	Review landlord motions to compel, research re same and prepare for hearing re same (3.7); participate in telephone conference with J. Metoyer re discovery (.1); participate in telephone conference with Committee re membership agreements (.1); prepare for same (.2); participate in telephone conference with K&E team re case (.3); participate in telephone conference with company re Cushman (.5); participate in telephone conference with C. Casas re landlord disputes (.1); participate in telephone conference with T. De Paolo re case (.2); manage discovery and investigation process and review documents and correspondence re same (1.9).
01/25/24	Elina Chen	4.80	Review and analyze documents re privilege (3.2); review and analyze same re responsiveness (1.6).
01/25/24	Tabitha J. De Paulo	2.70	Review and analyze Company background and related summaries (1.5); conference with B. Arnault re same (.3); conference with B. Arnault, K&E team re case updates, next steps, litigation issues (.4); review and analyze legal issues re landlord dispute, related litigation issues (.5).
01/25/24	Uzo Dike	2.80	Review, analyze Company documents re production (.8); conference with J. Metoyer and J. Piniak re same (.2); conference with B. Arnault, K&E team re case status, next steps, litigation issues (.3); review and analyze issues re document production (.8); conference with J. Piniak re same (.2); review, analyze issues re document production to Committee and Munger Tolles (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Stephen Eliau	5.00	Conference with B. Arnault, K&E team re case status, next steps, litigation issues (.3); review, analyze documents re privilege (2.7); review and analyze same re responsiveness (2.0).
01/25/24	Max M. Freedman	1.00	Correspond with C. Foster, J. Metoyer, A&M re document production.
01/25/24	Josh Greenblatt, P.C.	0.80	Telephone conference with B. Arnault, K&E team re case updates (.3); review litigation work streams (.5).
01/25/24	Kat Jones	0.30	Telephone conference with B. Arnault, J. Metoyer, K&E team re matter updates and document review.
01/25/24	Rocky Khoshbin	0.30	Conference with B. Arnault, K&E team re case developments and litigation work streams.
01/25/24	Rocky Khoshbin	5.30	Analyze documents re privilege (3.0); review, analyze same re confidentiality (2.3).
01/25/24	Stacy Y. Kwon	0.30	Telephone conference with B. Arnault, K&E team re litigation status, next steps.
01/25/24	TJ Leahy	1.20	Review, analyze, responsiveness and privilege determinations re quality control (.8); correspond with D. McNamara re document review process and privilege issues (.4).
01/25/24	Daniel McNamara	5.70	Conference with B. Arnault, K&E team re matter status, litigation issues (.2); review, analyze Company documents re privilege (3.8); review, analyze same re quality control (1.7).
01/25/24	Brian Messing	1.20	Draft, revise notice of adjournment.
01/25/24	Jordan Metoyer	0.20	Conference with Paul Hastings re top 20 membership agreements.
01/25/24	Jordan Metoyer	5.80	Analyze issues re Debtors' document production to Committee (1.0); conference with B. Arnault re same (.2); conference with J. Piniak, K&E team re document review (.5); review, analyze production documents re same (1.5); review, analyze Company correspondence re same (2.1); conference with B. Arnault, K&E team re case updates, next steps (.5).

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01/25/24	Patrick Joseph O'Toole Jr.	3.80	Review, analyze letter of credit and rent analysis and related materials re litigation issues (3.6); further review, analyze same (.2).
01/25/24	Patrick Joseph O'Toole Jr.	0.20	Correspond with B. Arnault re case status and litigation strategy.
01/25/24	David Perdomo	6.20	Research common-interest privilege (3.7); draft findings re same (2.5).
01/25/24	Jeremy Piniak	5.70	Conference with J. Metoyer and B. Arnault re contract review workflows (.5); conference with B. Arnault, K&E team re case updates, next steps, litigation issues (.4); correspond with Sandline re search request (.4); review, analyze issues re processing of documents for attorney review (.7); analyze issues re document batch review (.4); correspond with J. Metoyer and Sandline re same (.4); review and analyze document population re litigation issues (1.4); review, analyze issues re document production (.6); review and analyze production set (.9).
01/25/24	Michael E. Rosenberg	7.20	Conference with Sandline re document production issues (.6); review and analyze Company correspondence re quality control (2.3); conference with B. Arnault and K&E team re case updates, litigation issues (.6); review and analyze Softbank correspondence re privilege (.3); analyze documents re quality control re due diligence requests (3.4).
01/25/24	Ari Semel	7.00	Conference with B. Arnault, K&E team re case updates and production requests (.4); review and analyze Company correspondence with SoftBank re privilege (3.5); review, analyze same re responsiveness (3.0); correspond with B. Arnault and K&E team re same (.1).
01/25/24	Jon Spilletti	0.30	Conference with J. Metoyer, K&E team re document production and litigation workstreams.
01/25/24	Jon Spilletti	9.60	Review and analyze documents re privilege (3.7); review, analyze same re responsiveness (3.4); compile same (2.5).
01/25/24	Amber L. Whipkey	0.90	Conference with J. Metoyer, K&E team re case developments, case management, privilege log review.

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01/26/24	Anna Alekseeva	0.50	Telephone conference with B. Arnault and K&E team re upcoming hearing preparations.
01/26/24	Areeb Anzar	3.60	Review and analyze Softbank correspondence re responsiveness and privilege.
01/26/24	Bill Arnault, P.C.	4.10	Participate in telephone conference with K&E team re case (.5); participate in telephone conference with J. Metoyer re discovery (.3); review and respond to correspondence from counsel for Committee re discovery status and draft response to same (.5); prepare for hearing re motions to compel and review same (2.1); manage discovery process (.7).
01/26/24	Elina Chen	7.90	Review and analyze documents re privilege (3.3); review, analyze same re responsiveness (3.8); compile same (.8).
01/26/24	Tabitha J. De Paulo	1.30	Analyze litigation issues re landlord dispute (.8); conference with B. Arnault, K&E team re case updates, next steps (.5).
01/26/24	Uzo Dike	1.90	Review, analyze, issues re document production (.6); conference with J. Piniak and J. Metoyer re same (.2); review, analyze issues re same re Committee and Munger Tolles (1.1).
01/26/24	Stephen Eliau	3.70	Review, analyze documents for privilege.
01/26/24	Josh Greenblatt, P.C.	0.50	Telephone conference with B. Arnault, K&E team re case updates.
01/26/24	Aanan Marlon Henderson	0.50	Conference with J. Metoyer and K&E team re document review.
01/26/24	Aanan Marlon Henderson	1.60	Review, analyze correspondence from J. Metoyer, K&E team, professional advisor groups re litigation issues.
01/26/24	Stacy Y. Kwon	3.40	Review and analyze documents for production re Committee's Rule 2004 requests.
01/26/24	TJ Leahy	1.50	Review, analyze responsiveness and privilege determinations re document production (.9); correspond with D. McNamara, K&E team re document review process and privilege (.6).
01/26/24	Daniel McNamara	2.20	Review and analyze Company documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Jordan Metoyer	6.20	Analyze issues re document production to Committee (.5); conference with B. Arnault re same (.2); review and analyze documents re same (2.0); research privilege issues (1.0); review, analyze document review material (1.6); conference with J. Spilletti, K&E team re document review training (.5); conference with B. Arnault, K&E team re same (.4).
01/26/24	Brian Nakhaimousa	0.60	Conference with B. Arnault, K&E team re case status, next steps, litigation issues.
01/26/24	Patrick Joseph O'Toole Jr.	0.50	Conference with B. Arnault, K&E team re case status, next steps, litigation issues.
01/26/24	Patrick Joseph O'Toole Jr.	3.80	Review and analyze letter of credit and rent analysis re litigation issues.
01/26/24	Patrick Joseph O'Toole Jr.	0.30	Review and revise opposition to landlord's motion to shorten time.
01/26/24	Oliver Pare	0.50	Telephone conference with B. Arnault, K&E team re litigation issues.
01/26/24	David Perdomo	7.30	Research common-interest doctrine (3.4); research distinction between common-interest doctrine and joint-client doctrine re privilege issue (3.5); conference with J. Metoyer re same (.4).
01/26/24	Jeremy Piniak	8.10	Review and analyze document population re attorney review and production (3.3); review, analyze issues re preparation of documents for production (.6); review and analyze document production set (1.4); correspond with J. Metoyer and U. Dike re production service (.6); correspond with J. Metoyer and Sandline re document production research (.7); review, analyze preparation issues re document production (.9); correspond with J. Metoyer and Sandline re same (.4); correspond with J. Metoyer re contract review samples (.2).
01/26/24	Maria G. Prida	5.20	Conference with B. Arnault, K&E team re case updates, next steps, litigation issues (.5); review and analyze Company background materials re same (2.8); review and analyze document production re privilege (1.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Michael E. Rosenberg	7.80	Review and analyze correspondence from B. Arnault and Committee re document production deadlines (.4); review and analyze correspondence from J. Metoyer, K&E team, professional advisor groups re responsiveness and privilege (3.5); review and analyze documents re quality control (3.9).
01/26/24	Jimmy Ryan	0.50	Conference with B. Arnault, K&E team re litigation workstreams, next steps.
01/26/24	Ari Semel	6.80	Review and analyze Company documents re privilege (3.4); review and analyze same re responsiveness (3.0); conference with J. Metoyer and K&E team re document review training (.4).
01/26/24	Gracie Smith	1.00	Conference with J. Metoyer re discovery document review.
01/26/24	Jon Spilletti	9.50	Review and analyze documents re privilege (3.8); review and analyze same re responsiveness (3.6); compile same (2.1).
01/26/24	Jon Spilletti	0.10	Review and analyze objection to application for order to shorten time.
01/26/24	Jon Spilletti	0.50	Conference with J. Metoyer, K&E team re document review and production.
01/26/24	Tate D. Volbrecht	1.00	Review and analyze documents re privilege.
01/26/24	Tate D. Volbrecht	3.80	Review and analyze document review protocol (.8); review and analyze exhibits (3.0).
01/26/24	Tate D. Volbrecht	0.50	Conference with J. Metoyer re document review protocol and privilege issues.
01/26/24	Alex Xuan	0.40	Telephone conference with B. Arnault, K&E team re litigation matters.
01/27/24	Areeb Anzar	1.40	Review and analyze Company correspondence re privilege and responsiveness.
01/27/24	Elina Chen	6.30	Review and analyze documents re privilege (3.6); review same re responsiveness (2.7).
01/27/24	Tabitha J. De Paulo	1.30	Review and analyze landlord motions to compel.
01/27/24	Uzo Dike	0.80	Review, analyze document production re completeness (.6); review, analyze document production issues re Committee and Munger Tolles (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/24	Stephen Eliau	3.20	Review and analyze documents re privilege.
01/27/24	Aanan Marlon Henderson	6.70	Review and analyze documents re privilege (3.7); review, analyze same re responsiveness (3.0).
01/27/24	Rocky Khoshbin	6.90	Review, analyze documents re privilege (3.6); review, analyze same re confidentiality (3.3).
01/27/24	Stacy Y. Kwon	1.30	Review and analyze documents for production in response to Committee's Rule 2004 requests.
01/27/24	Daniel McNamara	3.80	Review and analyze Company documents re privilege.
01/27/24	Jordan Metoyer	3.50	Review and analyze custodian correspondence re production to Committee.
01/27/24	Patrick Joseph O'Toole Jr.	3.00	Review and analyze materials, related arguments re rent claims, litigation issues.
01/27/24	David Perdomo	2.50	Research common interest privilege issue (1.9); draft summary re same (.6).
01/27/24	Jeremy Piniak	2.80	Review and analyze documents re quality control (.8); correspond with J. Metoyer and S. Kwon re same (.3); review, analyze issues re preparation of documents for production (.6); correspond with J. Metoyer and Sandline re same (.4); review and analyze final production set (.7).
01/27/24	Maria G. Prida	3.50	Review and analyze document production re privilege, confidentiality.
01/27/24	Ari Semel	4.70	Review and analyze Company documents re privilege (2.5); review, analyze same re responsiveness (2.2).
01/27/24	Gracie Smith	1.70	Review and analyze document production re privilege, confidentiality.
01/27/24	Jon Spilletti	5.50	Review and analyze documents re privilege (2.8); review and analyze same re responsiveness (2.7).
01/27/24	Tate D. Volbrecht	6.70	Review, analyze documents re privilege (3.5); review, analyze same re responsiveness (3.2).
01/28/24	Areeb Anzar	3.00	Review and analyze Company correspondence re privilege and responsiveness.

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01/28/24	Bill Arnault, P.C.	2.90	Manage discovery process and review correspondence re productions and review (1.1); prepare for hearing re motions to compel and outline evidence (1.8).
01/28/24	Tabitha J. De Paulo	0.60	Review and analyze landlord motions to compel.
01/28/24	Stephen Eliau	4.30	Review, analyze documents re privilege (2.2); review, analyze same re responsiveness (2.1).
01/28/24	Aanan Marlon Henderson	3.90	Review and analyze correspondence from. Company re document production.
01/28/24	Rocky Khoshbin	8.00	Review, analyze documents re privilege (3.9); review, analyze same re responsiveness (3.9); compile same (.2).
01/28/24	Stacy Y. Kwon	3.80	Review and analyze documents for production in response to Committee's Rule 2004 requests.
01/28/24	Daniel McNamara	3.70	Review and analyze Company documents re privilege (3.6); compile same (.1).
01/28/24	Jordan Metoyer	3.50	Review, analyze custodian correspondence re production to Committee.
01/28/24	Patrick Joseph O'Toole Jr.	2.20	Review and analyze documents re rent claims.
01/28/24	Jeremy Piniak	1.60	Review and analyze document population re quality control and production workflows (.9); correspond with J. Metoyer and S. Kwon re same (.7).
01/28/24	Maria G. Prida	4.90	Review and analyze document production re privilege (2.7); review, analyze same re responsiveness (2.2).
01/28/24	Michael E. Rosenberg	6.60	Review and analyze priority document batches re quality control (3.9); draft correspondence (multiple) to J. Metoyer, K&E team re feedback re same (2.7).
01/28/24	Ari Semel	6.40	Review and analyze Company documents re privilege (3.3); review, analyze same re responsiveness (3.1).
01/28/24	Gracie Smith	6.40	Review and analyze documents re privilege (3.3); review, analyze same re responsiveness (3.1).
01/28/24	Jon Spilletti	9.00	Review and analyze documents re privilege (3.9); review, analyze same re responsiveness (3.9); research issues re same (.7); compile same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Areeb Anzar	4.60	Review and analyze Company correspondence for privilege and responsiveness (3.9); conference with B. Arnault, K&E team re case updates, next steps, litigation issues (.7).
01/29/24	Bill Arnault, P.C.	10.10	Participate in telephone conference with J. Metoyer re discovery (.2); participate in telephone conference with Company, J. Metoyer, K&E team and A&M re Cushman term sheet (.9); review term sheet and correspondence re same (.5); prepare for hearing re cash management motion and prep for prep session of M. Vierling by drafting prep points and reviewing pleadings and background documents (3.2); review and revise scheduling order and draft correspondence re same (1.6); prepare for hearing re motions to compel (2.1); participate in telephone conference with J. Metoyer, K&E team re same (.5); manage discovery and investigation process (1.1).
01/29/24	Elina Chen	6.80	Review and analyze documents re privilege (3.3); review, analyze same re responsiveness (3.0); conference with B. Arnault, K&E team re case updates, next steps, litigation issues (.5).
01/29/24	Tabitha J. De Paulo	2.30	Review and analyze motion and brief re cash management dispute, related litigation issues (1.0); conference with B. Arnault, K&E team re landlord dispute (.3); draft scheduling order re same (1.0).
01/29/24	Uzo Dike	2.10	Conference with J. Metoyer re document production and review (.2); conference with M. Rosenberg and J. Metoyer re status of document review (.5); review, analyze production issues (.5); review, analyze issues re production upload to Committee and Munger Tolles (.2); review, analyze document production issues re attorney review and case management (.7).
01/29/24	Stephen Eliau	7.60	Review, analyze documents re privilege (3.6); review, analyze same re responsiveness (3.5); conference with J. Metoyer, K&E team re case status, document review (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Aanan Marlon Henderson	0.50	Conference with J. Metoyer, K&E team re case status, document review.
01/29/24	Aanan Marlon Henderson	2.30	Review, analyze Company correspondence re privilege, confidentiality.
01/29/24	Kat Jones	0.50	Conference with J. Metoyer, K&E team re case status, document review.
01/29/24	Rocky Khoshbin	8.20	Review, analyze documents re privilege (3.9); review, analyze same re responsiveness (3.8); compile document production requests (.5).
01/29/24	Rocky Khoshbin	0.60	Conference with J. Metoyer, K&E team re case status, document review.
01/29/24	Mike Kraft	0.10	Telephone conference with J. Metoyer re privilege log.
01/29/24	Mike Kraft	0.40	Review, analyze documents re revision of redactions and coding for privilege log.
01/29/24	Stacy Y. Kwon	2.80	Review and analyze documents for production re Committee's Rule 2004 requests.
01/29/24	Stacy Y. Kwon	0.60	Telephone conference with B. Arnault, K&E team re litigation status, next steps.
01/29/24	TJ Leahy	2.80	Conference with M. Rosenberg, J. Metoyer and K&E team re document production and litigation strategy (.5); review and analyze document production re privilege coding for quality control (2.3).
01/29/24	Daniel McNamara	2.90	Review, analyze Company documents re privilege (2.4); conference with J. Metoyer, K&E team re case status, next steps, litigation issues (.5).
01/29/24	Jordan Metoyer	0.50	Conference with Munger Tolles re case developments and discovery.
01/29/24	Jordan Metoyer	0.80	Conference with D. McNamara, K&E team re document review.
01/29/24	Jordan Metoyer	0.70	Conference with M. Kraft, K&E team re privilege conferences (.2); correspond with M. Kraft re privilege log timeline and next steps (.3); correspond with J. Piniak re document production next steps, coding, and review (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Jordan Metoyer	1.70	Telephone conference with U. Dike re discovery schedule, production and related issues (.2); conference with B. Arnault re same (.3); conference with J. Piniak re same (.6); review, analyze issues re document review (.4); correspond with J. Piniak, K&E team re same (.2).
01/29/24	Jordan Metoyer	3.50	Review, analyze document production issues re Committee and Munger Tolles.
01/29/24	Jordan Metoyer	0.50	Conference with Sandline re document review.
01/29/24	Stephen C. Mouritsen	0.50	Conference with J. Metoyer, K&E team re case status, document review.
01/29/24	Patrick Joseph O'Toole Jr.	0.50	Conference with B. Arnault, K&E team re motions to compel.
01/29/24	Patrick Joseph O'Toole Jr.	5.30	Review, analyze materials re rent claims, litigation issues (2.1); review, analyze arguments re same (3.2).
01/29/24	Patrick Joseph O'Toole Jr.	0.50	Conference with J. Metoyer, K&E team re case status, document review.
01/29/24	Jeremy Piniak	9.30	Conference with J. Metoyer re analysis and review of board documents re litigation issues (.9); conference with J. Metoyer, K&E team re case status, document review (.4); review, analyze issues re preparation of documents for production (.9); review, analyze board documents re litigation issues (1.4); correspond with J. Metoyer re same (.8); review and analyze document population for quality control (2.3); correspond with J. Metoyer re same (1.1); correspond with Sandline re workspace permissions and imaging, related discovery issues (.4); draft privilege log document batches (.4); correspond with A. Whipkey re same (.3); review and analyze document production set (.4).
01/29/24	Maria G. Prida	3.80	Review and analyze document production re privilege, confidentiality.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Michael E. Rosenberg	10.20	Conference with Sandline re document review inquiries (.7); conference with J. Metoyer, K&E team re case and document review updates (.9); review and analyze Company correspondence re production documents (1.5); review and analyze Company correspondence re document review (1.7); correspond with Sandline re document review (.5); review, analyze production documents re quality control (3.9); compile same (1.0).
01/29/24	Ari Semel	8.30	Conference with J. Metoyer and K&E team re ongoing production to the Committee (.5); review and analyze Company documents re privilege (3.9); review, analyze same re responsiveness (3.9).
01/29/24	Gracie Smith	8.20	Review, analyze documents re privilege (3.8); review, analyze same re responsiveness (3.7); compile same (.7).
01/29/24	Gracie Smith	0.70	Conference with J. Metoyer, K&E team re document review and production.
01/29/24	Jon Spilletti	0.60	Conference with J. Metoyer, K&E team re document review and production.
01/29/24	Jon Spilletti	10.20	Review, analyze documents re privilege (3.8); review, analyze same re responsiveness (3.8); compile same (.9); research litigation issue re privilege (1.7).
01/29/24	Tate D. Volbrecht	0.50	Conference with J. Metoyer, K&E team re redactions and related board materials.
01/29/24	Tate D. Volbrecht	4.80	Review and analyze documents re privilege (2.5); review, analyze same re responsiveness (2.3).
01/29/24	Amber L. Whipkey	0.90	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/30/24	Areeb Anzar	4.50	Review and analyze Company correspondence re privilege (2.3); review, analyze same re responsiveness (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Bill Arnault, P.C.	9.20	Participate in telephone conference with J. Metoyer re discovery (.2); participate in all hands telephone conference with litigation and restructuring teams (.5); participate in telephone conference with S. Gunningham re interview (.1); participate in telephone conference with client re discovery (.4); prepare for same (.3); review Cushman term sheet (.6); prepare for prep of M. Vierling (.5); review motions to compel payment of rent (2.1); prepare for hearings re same, including outlining discovery plan, drafting discovery, reviewing tracker and drafting and responding to emails re same (4.5).
01/30/24	Elina Chen	1.70	Review and analyze documents for production re privilege.
01/30/24	Tabitha J. De Paulo	5.80	Review, revise scheduling order re landlord dispute (.3); draft discovery requests re landlord dispute (3.9); correspond with J. Metoyer re same (.5); conference with B. Arnault, K&E team re case status, next steps, litigation issues (1.1).
01/30/24	Uzo Dike	0.90	Review and analyze document production for completeness, quality control (.7); review, analyze issues re document production to Committee and Munger Tolles (.2).
01/30/24	Stephen Eliau	4.00	Review, analyze documents re privilege.
01/30/24	Julia R. Foster	0.30	Correspond with P. O'Toole re motions to compel.
01/30/24	Josh Greenblatt, P.C.	1.40	Participate in standing telephone conference with C. Foster, K&E team re case updates (.6); telephone conference with B. Arnault re Committee investigation (.8).
01/30/24	Aanan Marlon Henderson	2.60	Review, analyze Company correspondence re privilege.
01/30/24	Kat Jones	3.30	Review, analyze documents re privilege (2.2); draft privilege log entries re same (1.1).
01/30/24	Kat Jones	0.30	Correspond with J. Metoyer, K&E team re privilege log review.
01/30/24	Rocky Khoshbin	9.30	Review, analyze documents re privilege (3.7); review, analyze same re responsiveness (3.6); compile same re document production requests (2.0).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Mike Kraft	4.20	Review and analyze documents re privilege and redactions (3.8); compile same (.4).
01/30/24	Stacy Y. Kwon	2.10	Review and analyze documents for production in response to Committee's Rule 2004 requests.
01/30/24	TJ Leahy	0.70	Review and analyze document production and quality control issues.
01/30/24	Daniel McNamara	4.80	Review and analyze Company documents re responsiveness and privilege (2.8); compile privilege log re same (2.0).
01/30/24	Jordan Metoyer	4.00	Review and analyze document production to UCC and Munger Tolles (3.8); finalize production re same (.2).
01/30/24	Jordan Metoyer	2.00	Conference with B. Arnault, Company re discovery update (.5); correspond with B. Arnault, Company re analysis from conference (.3); conference with B. Arnault, C. Foster, K&E team re same (.6); conference with B. Arnault re same (.3); correspond with J. Piniak and U. Dike re same (.3).
01/30/24	Jordan Metoyer	1.20	Conferences with Sandline re document review and case developments.
01/30/24	Stephen C. Mouritsen	0.50	Conference with B. Arnault, K&E team re litigation issues.
01/30/24	Brian Nakhaimousa	0.50	Conference with B. Arnault, K&E team re litigation issues.
01/30/24	Patrick Joseph O'Toole Jr.	0.50	Conference with B. Arnault, K&E team re motion to compel and hearing strategy.
01/30/24	Patrick Joseph O'Toole Jr.	0.50	Review and revise discovery plan.
01/30/24	Patrick Joseph O'Toole Jr.	4.80	Review and analyze motions to compel (2.9); research materials and litigation arguments re rent claims (1.9).
01/30/24	Oliver Pare	0.80	Telephone conference with Cole Schotz re Wasserstein dispute.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094220

WeWork Inc.

Matter Number:

55939-2

Adversary Proceedings & Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Jeremy Piniak	8.50	Conference with J. Metoyer and Sandline re quality control updates and TAR analysis (.7); correspond with J. Metoyer re same (.6); review, analyze issues re preparation of documents for production (1.4); correspond with J. Metoyer and Sandline re production queries (.9); review and analyze document population for quality control and production (2.1); analyze document batches re quality control (.8); correspond with J. Metoyer re same (.6); correspond with A. Whipkey re privilege log updates (.5); review and analyze document production set (.6); correspond with J. Metoyer re production reporting (.3).
01/30/24	Maria G. Prida	7.70	Review and analyze documents re privilege (3.4); review, analyze same re responsiveness (3.3); further review, analyze same (1.0).
01/30/24	Michael E. Rosenberg	7.70	Review and analyze correspondence from Sandline re document review issues (.3); correspond with Sandline re document review (.9); correspond with Sandline re TAR models for document review (.5); review and analyze rent strategy memorandum re litigation issues (2.2); review and analyze documents re due diligence requests on quality control (3.8).
01/30/24	Jimmy Ryan	0.50	Conference with B. Arnault, K&E team re litigation matters, next steps.
01/30/24	Ari Semel	1.80	Review and analyze Company documents re privilege and responsiveness.
01/30/24	Gracie Smith	7.30	Review and analyze documents re privilege (3.8); review, analyze same re responsiveness (3.5).
01/30/24	Jon Spilletti	2.10	Review, analyze and redact documents re privilege and responsiveness.
01/30/24	Tate D. Volbrecht	6.30	Review and analyze documents re privilege (3.3); review, analyze same re responsiveness (3.0).
01/30/24	Amber L. Whipkey	0.50	Correspond with J. Metoyer, K&E team re case developments, case management, privilege log review.
01/31/24	Areeb Anzar	2.60	Review and analyze Company correspondence re privilege and responsiveness (1.8); revise production tracker (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Areeb Anzar	0.20	Conference with B. Arnault, K&E team re litigation workstreams, next steps.
01/31/24	Bill Arnault, P.C.	5.90	Manage discovery process and respond to correspondence re same and review documents re same (1.9); review and revise stipulation re motions to compel (.4); outline discovery for same and review research and memo re motions to compel (1.8); prepare for hearing re motions to compel and review filed versions of same (1.8).
01/31/24	Bill Arnault, P.C.	0.90	Participate in interview of S. Gunningham.
01/31/24	Elina Chen	3.60	Review and analyze documents for production.
01/31/24	Tabitha J. De Paulo	7.30	Draft analysis re litigation interviews (1.2); draft discovery re landlord dispute (3.2); review, analyze motions to compel re same (2.2); conference with J. Metoyer, K&E team re same (.7).
01/31/24	Uzo Dike	1.30	Review, analyze document production re discovery (.9); review, analyze issues re production to Committee and Munger Tolles (.4).
01/31/24	Gary A. Duncan	8.70	Review, analyze documents re privilege status (3.9); review, analyze same re responsiveness (3.8); draft privilege log entries re same (1.0).
01/31/24	Stephen Eliau	7.30	Review and analyze documents re privilege (3.7); review, analyze same re responsiveness (3.6).
01/31/24	Julian Gamboa	3.30	Review, analyze documents re privilege review.
01/31/24	Josh Greenblatt, P.C.	2.60	Interview with former co-CEO (.8); coordination telephone conferences re investigation (1.8).
01/31/24	Aanan Marlon Henderson	2.70	Review and analyze Company correspondence re privilege.
01/31/24	Kat Jones	2.40	Analyze privileged documents (1.4); draft privilege log entries re same (1.0).
01/31/24	Rocky Khoshbin	8.40	Review, analyze documents re privilege (3.4); review, analyze same re responsiveness (2.8); review and analyze document production requests (2.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Mike Kraft	7.70	Review and analyze documents re privilege coding (3.9); review, analyze same re redactions for privilege log (3.8).
01/31/24	Stacy Y. Kwon	1.70	Review and analyze documents for production in response to Committee's Rule 2004 requests.
01/31/24	TJ Leahy	1.10	Review and analyze document production and quality control issues.
01/31/24	Daniel McNamara	8.60	Review and analyze Company documents re privilege, confidentiality (3.4); analyze privilege log re same (2.2); review and analyze Company documents re responsiveness and privilege (3.0).
01/31/24	Jordan Metoyer	4.50	Review and analyze document production to Committee and Munger Tolles (3.8); conference with Sandline re same (.7).
01/31/24	Jordan Metoyer	1.20	Review, analyze litigation materials re discovery interview (1.0); correspond with J. Greenblatt and B. Arnault re same (.2).
01/31/24	Brian Nakhaimousa	0.30	Correspond with P. Cheong, M. Freedman re omnibus objection re post-petition rent re DIP considerations, litigation issues.
01/31/24	Patrick Joseph O'Toole Jr.	0.10	Telephone conference with T. De Paulo re litigation status and strategy.
01/31/24	Patrick Joseph O'Toole Jr.	3.80	Review and analyze litigation materials and arguments re rent claims.
01/31/24	Patrick Joseph O'Toole Jr.	0.40	Review and revise interrogatories.
01/31/24	Patrick Joseph O'Toole Jr.	2.80	Review and analyze lease documents re litigation issues.
01/31/24	Patrick Joseph O'Toole Jr.	0.60	Review and revise requests for production.
01/31/24	Patrick Joseph O'Toole Jr.	0.50	Review and revise discovery plan.
01/31/24	Patrick Joseph O'Toole Jr.	0.90	Review and analyze motions to compel.
01/31/24	David Perdomo	2.00	Research issue re privileged communications.
01/31/24	Jeremy Piniak	6.60	Review, analyze issues re preparation of documents for production (1.2); correspond with J. Metoyer and Sandline re production queries (.9); review and analyze document population for quality control and production (2.7); correspond with J. Metoyer re document review status (1.1); review and analyze document production set (.7).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094220

WeWork Inc.

Matter Number:

55939-2

Adversary Proceedings & Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Maria G. Prida	1.80	Review and analyze document production re privilege, confidentiality.
01/31/24	Michael E. Rosenberg	5.80	Review, analyze documents for quality control (3.8); revise production documents re Committee due diligence requests (2.0).
01/31/24	Ari Semel	1.60	Review and analyze Company documents for privilege and responsiveness.
01/31/24	Gracie Smith	2.20	Review and analyze production documents re privilege, confidentiality.
01/31/24	Jon Spilletti	0.20	Conference with J. Metoyer, K&E team re litigation workstreams.
01/31/24	Jon Spilletti	5.80	Review, analyze, documents re privilege (2.9); review, analyze same re responsiveness (2.9).
01/31/24	Tate D. Volbrecht	0.50	Review and analyze documents re privilege
01/31/24	Amber L. Whipkey	0.40	Conference with J. Metoyer, K&E team re case developments, case management, privilege log review.
Total		1,589.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094221
Client Matter: 55939-3

In the Matter of Automatic Stay Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 149,619.00

Total legal services rendered

\$ 149,619.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kassie Coley	0.80	815.00	652.00
Max M. Freedman	2.30	1,095.00	2,518.50
Isabel Gao	36.60	975.00	35,685.00
Kate Halkias	2.30	815.00	1,874.50
Rocky Khoshbin	0.50	785.00	392.50
Sarah Melanson	26.60	815.00	21,679.00
Jordan Metoyer	0.70	925.00	647.50
Ryan Connor Muhlstock	8.60	975.00	8,385.00
Patrick Joseph O'Toole Jr.	18.10	1,955.00	35,385.50
Sarah Osborne	12.30	815.00	10,024.50
Oliver Pare	13.70	1,265.00	17,330.50
Joshua Raphael	1.00	975.00	975.00
Jimmy Ryan	0.70	1,095.00	766.50
Gabe Valle	15.80	815.00	12,877.00
Tanzila Zomo	1.20	355.00	426.00
TOTALS	141.20		\$ 149,619.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Jimmy Ryan	0.20	Correspond with O. Pare, C Street re automatic stay issues (.1); telephone conference with confidential counsel re same (.1).
01/03/24	Max M. Freedman	0.30	Correspond with O. Pare, I. Gao re automatic stay violation letter.
01/03/24	Oliver Pare	2.70	Telephone conferences with J. Metoyer, K&E team, Company re automatic stay issues, settlements, related matters (1.6); correspond with J. Metoyer, K&E team, Company re same (1.1).
01/07/24	Joshua Raphael	1.00	Review, revise removal extension motion (.9); correspond with O. Pare, notice parties re same (.1).
01/08/24	Isabel Gao	2.60	Draft, revise motion to enforce automatic stay re same.
01/09/24	Isabel Gao	7.10	Conference with S. Melanson re motion to enforce automatic stay (.4); draft, revise same (3.9); review, revise same (1.0); research, analyze issues re same (1.4); correspond with S. Melanson, S. Osborne re same (.4).
01/09/24	Sarah Melanson	4.70	Research, analyze issues re automatic stay (1.8); draft, motion re same (2.5); correspond with I. Gao re same (.4).
01/09/24	Ryan Connor Muhlstock	2.30	Draft stipulation re lifting the automatic stay (1.5); research, analyze precedent re same (.7); correspond with O. Pare and J. Ryan re same (.1).
01/09/24	Sarah Osborne	4.90	Draft, revise stay violation motion re landlord's conduct (3.2); research, analyze issues re same (1.7).
01/10/24	Kassie Coley	0.80	Review and revise automatic stay letter.
01/10/24	Max M. Freedman	0.60	Draft, revise automatic stay letter re landlord default issues.
01/10/24	Isabel Gao	6.80	Review, revise motion to enforce automatic stay re letters of credit (3.4); draft, revise letter re same (2.1); correspond with O. Pare, K&E team re same (.5); conferences with O. Pare, K&E team, Company re same (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Sarah Melanson	2.40	Review, revise motion to enforce automatic stay (1.0); review, analyze lease agreements for same (.4); telephone conference with B. Arnault, K&E team re motion to enforce automatic stay (.5); telephone conference with O. Pare, K&E team, Company re same (.5).
01/10/24	Sarah Osborne	1.10	Review, revise motion to enforce automatic stay re letters of credit.
01/10/24	Oliver Pare	5.70	Telephone conferences with Company, B. Arnault, K&E team re LC burndown, automatic stay violations (2.4); research issues re same (.7); review, revise demand letter re same (1.1); review, revise motion to enforce automatic stay (1.5).
01/11/24	Max M. Freedman	0.20	Correspond with C. Foster, Company re lease counterparty stay notice.
01/11/24	Isabel Gao	3.50	Review, revise automatic stay letter and motion re letters of credit (2.4); correspond with O. Pare, K&E team, Company re same (.7); conference with S. Melanson re same (.4).
01/11/24	Sarah Melanson	1.50	Review, revise letter re automatic stay (1.1); review, analyze precedent re motion to expedite re same (.4).
01/11/24	Patrick Joseph O'Toole Jr.	0.90	Review, revise partial termination an amendment.
01/11/24	Patrick Joseph O'Toole Jr.	0.70	Review and revise automatic stay violation letter.
01/11/24	Patrick Joseph O'Toole Jr.	2.50	Review, revise D. Tolley declaration and related background materials.
01/11/24	Sarah Osborne	0.40	Revise automatic stay violation letter re letters of credit.
01/11/24	Oliver Pare	3.20	Telephone conferences with B. Arnault, K&E team, Company re automatic stay violations, stipulation (1.7); review, revise motion to compel, automatic stay letter (1.5).
01/12/24	Max M. Freedman	1.20	Draft, revise letter to opposing counsel re automatic stay issues (1.0); correspond with C. Foster, Company re same (.1); correspond with opposing counsel re same (.1).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094221

WeWork Inc.

Matter Number:

55939-3

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/24	Isabel Gao	5.80	Correspond with Company, O. Pare re automatic stay letter re tenant allowance (.6); research re tenant allowance, setoff considerations (2.7); review, revise automatic stay motion in relation to letters of credit burndown (.6); research re same (1.9).
01/12/24	Sarah Melanson	7.30	Review, revise motion to enforce automatic stay (4.3); research re same (2.6); correspond with I. Gao re same (.4).
01/12/24	Patrick Joseph O'Toole Jr.	1.90	Review, analyze letter of credit draw down automatic stay violation.
01/12/24	Patrick Joseph O'Toole Jr.	1.10	Review, analyze partial termination and lease amendment, related automatic stay issues.
01/12/24	Sarah Osborne	3.10	Research re automatic stay violations re tenant allowances and lease breaches.
01/12/24	Oliver Pare	1.30	Telephone conferences with B. Arnault, K&E team, Company re automatic stay litigation (.5); review, revise letter re same (.8).
01/13/24	Isabel Gao	2.10	Review, revise automatic stay motion in relation to letter of credit burndown.
01/13/24	Jordan Metoyer	0.70	Review and revise automatic stay violation motion.
01/13/24	Patrick Joseph O'Toole Jr.	1.50	Review, analyze materials re LC draw down and automatic stay violation.
01/13/24	Patrick Joseph O'Toole Jr.	1.10	Review and revise motion to enforce automatic stay violation.
01/13/24	Sarah Osborne	2.40	Research re letter of credit burndown and violations of automatic stay (2.2); correspond with S. Melanson re same (.2).
01/14/24	Sarah Melanson	6.70	Review, revise motion to enforce automatic stay (.6); draft, revise application to shorten notice (2.6); draft, revise declaration in support of motion (3.5).
01/14/24	Patrick Joseph O'Toole Jr.	1.30	Review and revise motion to enforce automatic stay violation.
01/14/24	Oliver Pare	0.80	Review, revise motion to enforce automatic stay.
01/15/24	Isabel Gao	3.10	Review, revise motion to compel performance and enforce automatic stay, related declaration (2.8); correspond with O. Pare, K&E team re motion to compel performance, enforce automatic stay (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/24	Sarah Melanson	2.70	Review, revise motion to enforce automatic stay (1.1); research re motion to enforce automatic stay (1.1); review, revise declaration re same (.2); review, revise application re same (.3).
01/15/24	Patrick Joseph O'Toole Jr.	1.50	Review, analyze research re automatic stay violation.
01/15/24	Patrick Joseph O'Toole Jr.	0.90	Review and revise motion to enforce automatic stay violation letter.
01/15/24	Gabe Valle	5.70	Review, analyze correspondence with O. Pare, Company re automatic stay diligence (.4); research case law re automatic stay (2.0); draft, revise memorandum re same (3.3).
01/16/24	Isabel Gao	1.00	Review, revise automatic stay letter re tenant allowance.
01/16/24	Kate Halkias	2.30	Draft, revise automatic stay violation letters to landlords.
01/16/24	Sarah Melanson	0.80	Review, revise motion and application re enforcement of automatic stay.
01/16/24	Ryan Connor Muhlstock	4.70	Draft stipulation re lifting the automatic stay (2.5); research, analyze precedent re same (.7); correspond with O. Pare, K&E team, opposing counsel re same (.3); review, revise re same (1.2).
01/16/24	Patrick Joseph O'Toole Jr.	1.40	Review, analyze legal research re stay violation.
01/16/24	Patrick Joseph O'Toole Jr.	0.90	Review and revise motion to enforce automatic stay violation.
01/16/24	Gabe Valle	1.20	Review, revise research re application of automatic stay to claims.
01/16/24	Tanzila Zomo	1.20	Review, revise stipulations re automatic stay relief.
01/17/24	Isabel Gao	3.70	Review, revise motion to compel performance and enforce automatic stay.
01/17/24	Rocky Khoshbin	0.50	Review and analyze letter from landlord re automatic stay.
01/17/24	Ryan Connor Muhlstock	0.60	Review, revise stipulation to lift the automatic stay.
01/17/24	Patrick Joseph O'Toole Jr.	1.50	Review, analyze legal research re automatic stay violation.
01/17/24	Patrick Joseph O'Toole Jr.	0.90	Review, revise response to automatic stay violation letter.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094221

WeWork Inc.

Matter Number:

55939-3

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Sarah Osborne	0.40	Telephone conference with O. Pare, K&E team, Company re motion to enforce automatic stay.
01/18/24	Gabe Valle	5.50	Review, revise memorandum re application of automatic stay, related considerations (3.8); conference with O. Pare re applicability of automatic stay (.2); research, analyze case law re automatic stay (1.5).
01/19/24	Isabel Gao	0.70	Review, revise automatic stay letter re tenant allowance.
01/19/24	Sarah Melanson	0.50	Telephone conference with O. Pare, K&E team re automatic stay research.
01/19/24	Gabe Valle	1.80	Review, analyze correspondence from O. Pare re automatic stay diligence (.1); correspond with O. Pare, Company re same (.2); research, revise automatic stay diligence re contested matters (1.5).
01/22/24	Ryan Connor Muhlstock	0.30	Review, revise stipulation re lift automatic stay.
01/23/24	Ryan Connor Muhlstock	0.30	Review, revise lift stay stipulation.
01/23/24	Gabe Valle	1.60	Research, analyze corporate structure re application of automatic stay (1.5); correspond with O. Pare re same (.1).
01/25/24	Isabel Gao	0.20	Review, analyze responsive letter from landlord re automatic stay.
01/29/24	Ryan Connor Muhlstock	0.40	Review, revise lift stay stipulation.
01/30/24	Jimmy Ryan	0.20	Correspond with N. Felton, K&E team re potential automatic stay violation.
01/31/24	Jimmy Ryan	0.30	Correspond with N. Felton, K&E team re potential automatic stay issues.
Total		141.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094222
Client Matter: 55939-4

In the Matter of Business Operations

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 6,127.50

Total legal services rendered

\$ 6,127.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kassie Coley	1.10	815.00	896.50
Ciara Foster	0.90	1,595.00	1,435.50
Isabel Gao	0.20	975.00	195.00
Brian Nakhaimousa	2.50	1,265.00	3,162.50
Jimmy Ryan	0.40	1,095.00	438.00
TOTALS	5.10		\$ 6,127.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Brian Nakhaimousa	1.20	Conference with A&M, PJT, S. Serajeddini, K&E team re PMO telephone conference.
01/12/24	Kassie Coley	1.10	Prepare large file transfer website.
01/16/24	Jimmy Ryan	0.40	Correspond with C. Foster, Company, and confidential counterparty re NDA.
01/19/24	Ciara Foster	0.90	Conference with Company, B. Nakhaimousa, K&E team, A&M, PJT re PMO (.7); review, revise presentation re same (.2).
01/19/24	Brian Nakhaimousa	1.30	Conference with Company, C. Foster, K&E team, A&M, PJT re PMO (.7); review, revise presentation re same (.6).
01/24/24	Isabel Gao	0.20	Conference with O. Pare, K&E team, Company, A&M re intercompany transactions.
Total		5.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094223
Client Matter: 55939-5

In the Matter of Case Administration

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 137,211.00

Total legal services rendered

\$ 137,211.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	2.10	815.00	1,711.50
Joanna Aybar	0.70	435.00	304.50
Michael Beauchamp	1.80	815.00	1,467.00
Louise Chappey	0.50	1,265.00	632.50
Purun Cheong	0.70	1,575.00	1,102.50
Jina Chung	0.50	1,095.00	547.50
Kassie Coley	1.30	815.00	1,059.50
Harriet Dadzie	1.10	815.00	896.50
Uzo Dike	0.30	625.00	187.50
Amy Donahue	2.70	525.00	1,417.50
Kyle Facibene	11.20	815.00	9,128.00
Nathan James Felton	4.00	975.00	3,900.00
Ciara Foster	1.00	1,595.00	1,595.00
Julia R. Foster	6.80	525.00	3,570.00
Max M. Freedman	1.30	1,095.00	1,423.50
Jack Frisbie	3.80	815.00	3,097.00
Isabel Gao	5.60	975.00	5,460.00
Victoria Giorgio	2.90	815.00	2,363.50
Josh Greenblatt, P.C.	2.20	2,065.00	4,543.00
David Hackel	0.90	975.00	877.50
Kate Halkias	2.80	815.00	2,282.00
Alee Jamel	0.30	1,495.00	448.50
Kat Jones	0.20	635.00	127.00
Rocky Khoshbin	0.50	785.00	392.50
Hannah Kupsky	2.60	815.00	2,119.00
Stacy Y. Kwon	0.30	1,185.00	355.50
Loviisa Langdon	0.70	1,665.00	1,165.50
Matt Lazarski	4.90	815.00	3,993.50
Sarah Melanson	3.20	815.00	2,608.00
Brian Messing	4.60	815.00	3,749.00
Jordan Metoyer	0.70	925.00	647.50
Kelly Meyer	1.80	815.00	1,467.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Connor Muhlstock	1.70	975.00	1,657.50
Brian Nakhaimousa	4.70	1,265.00	5,945.50
Mavnick Nerwal	0.30	2,265.00	679.50
Brittany Minh Nguyen	0.90	845.00	760.50
Elaine Nolan	1.40	2,305.00	3,227.00
Patrick Joseph O'Toole Jr.	0.50	1,955.00	977.50
Sarah Osborne	3.40	815.00	2,771.00
Paul Paefgen	1.10	905.00	995.50
Oliver Pare	2.60	1,265.00	3,289.00
Ryan Paulish	0.80	975.00	780.00
Jeremy Piniak	0.30	515.00	154.50
William T. Pruitt	0.30	1,695.00	508.50
Joshua Raphael	2.20	975.00	2,145.00
Ricky Rodriguez	1.30	815.00	1,059.50
Jimmy Ryan	8.60	1,095.00	9,417.00
Ari Semel	0.30	785.00	235.50
Maryia Shybut	1.40	975.00	1,365.00
Jacob Sims	0.30	1,095.00	328.50
Chris Solis	1.30	815.00	1,059.50
Eric Steinfeld	4.30	815.00	3,504.50
Alborz Tolou	1.00	1,575.00	1,575.00
Kyle Nolan Trevett	1.80	1,095.00	1,971.00
Lydia Tsioli	0.30	815.00	244.50
Gabe Valle	4.90	815.00	3,993.50
Danielle Walker	36.80	355.00	13,064.00
Lindsay Wasserman	0.70	1,265.00	885.50
Carter Wietecha	4.10	815.00	3,341.50
Alex Xuan	4.40	975.00	4,290.00
Sara B. Zablotney, P.C.	0.80	2,445.00	1,956.00
Tanzila Zomo	1.10	355.00	390.50
TOTALS	167.60		\$ 137,211.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Kyle Facibene	0.50	Review and revise work in process summary.
01/02/24	Isabel Gao	0.20	Review, revise work in process summary document.
01/02/24	Jimmy Ryan	0.50	Conference with C. Foster, C. Casas and DPW team re case status and next steps.
01/02/24	Eric Steinfeld	0.20	Review, revise work in process summary.
01/02/24	Lindsay Wasserman	0.30	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/03/24	Anna Alekseeva	0.30	Telephone conference with B. Nakhaimousa and K&E team re case updates.
01/03/24	Louise Chappey	0.30	Telephone conference with C. Foster, K&E team re case status.
01/03/24	Purun Cheong	0.30	Telephone conference with C. Foster, K&E team re case status, next steps.
01/03/24	Jina Chung	0.30	Telephone conference with C. Foster, K&E team re bankruptcy status and next steps.
01/03/24	Kyle Facibene	0.30	Conference with C. Foster, K&E team re case status, next steps.
01/03/24	Kyle Facibene	0.60	Review, revise work in process summary (.4); review, revise working group list (.2).
01/03/24	Jack Frisbie	0.30	Telephone conference with C. Foster, K&E team re case status update.
01/03/24	Isabel Gao	0.40	Telephone conference with C. Foster, K&E team re case status (.3); correspond with K. Facibene re work in process (.1).
01/03/24	Josh Greenblatt, P.C.	0.30	Telephone conference with C. Foster, K&E team re case status.
01/03/24	Alee Jamel	0.30	Telephone conference with C. Foster, K&E team re case status, next steps.
01/03/24	Rocky Khoshbin	0.30	Conference with J. Greenblatt, K&E team re case status, key workstreams (.1); prepare for same (.2).
01/03/24	Loviisa Langdon	0.30	Telephone conference with C. Foster, K&E team re weekly check-in.
01/03/24	Matt Lazarski	0.70	Telephone conference with C. Foster, K&E team re critical workstreams, next steps (.3); review, compile summary re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Sarah Melanson	0.20	Telephone conference with C. Foster, K&E team re case status, high priority workstreams (partial).
01/03/24	Brian Messing	0.20	Conference with C. Foster, K&E team re case status (partial).
01/03/24	Brian Nakhaimousa	0.30	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/03/24	Brittany Minh Nguyen	0.30	Conference with C. Foster, K&E team re weekly updates.
01/03/24	Elaine Nolan	0.30	Telephone conference with C. Foster, K&E team re case status, next steps.
01/03/24	Ryan Paulish	0.30	Telephone conference with C. Foster, K&E team re case status, next steps.
01/03/24	Ricky Rodriguez	0.20	Telephone conference with R. Lichman and K&E team re case status and next steps (.1); prepare for same (.1).
01/03/24	Jimmy Ryan	1.40	Conference with C. Foster, K&E team re work in process and next steps (.3); conference with O. Pare and C. Casas re work in process, next steps (.5); office conferences with O. Pare re work in process, next steps (.4); conference with C. Foster, J. Metoyer, K&E team re same (.2).
01/03/24	Jacob Sims	0.30	Telephone conference with C. Foster, K&E Team re bankruptcy status and next steps.
01/03/24	Alborz Tolou	0.20	Telephone conference with C. Foster, K&E team re case status (partial).
01/03/24	Alex Xuan	0.50	Review, revise work in process summary (.3); telephone conference with C. Foster, K&E team re work in process (.2).
01/03/24	Sara B. Zabloutney, P.C.	0.30	Attend weekly telephone conference with C. Foster, K&E team.
01/04/24	Michael Beauchamp	0.40	Telephone conference with C. Casas, K&E team re case status and pending issues.
01/04/24	Harriet Dadzie	0.40	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/04/24	Amy Donahue	0.40	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/04/24	Kyle Facibene	1.10	Conference with C. Foster, K&E team re case status, key workstreams (.4); review and revise work in process summary (.3); review and revise working group list (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Nathan James Felton	0.30	Telephone conference with C. Foster, K&E team re work in process, high priority workstreams.
01/04/24	Julia R. Foster	0.80	Correspond with New Jersey Attorney Fund re attorney registration (.4); telephone conference with C. Foster, K&E team re work in process (.4).
01/04/24	Max M. Freedman	0.40	Conference with C. Foster, K&E team re work in process.
01/04/24	Jack Frisbie	0.40	Telephone conference with O. Pare, K&E team re work in process, high priority work streams.
01/04/24	Isabel Gao	0.50	Conference with O. Pare, K&E team re work in process (.4); correspond with M. Freedman re case milestones and deadlines (.1).
01/04/24	Victoria Giorgio	0.30	Conference with C. Foster, O. Pare and K&E team re case status, next steps.
01/04/24	Kate Halkias	0.40	Conference with C. Foster, K&E team re work in process.
01/04/24	Hannah Kupsky	0.40	Telephone conference with C. Foster, K&E team re case status, next steps.
01/04/24	Matt Lazarski	0.40	Conference with O. Pare, K&E team re case status, next steps.
01/04/24	Sarah Melanson	0.30	Conference with C. Foster, K&E team re case status, next steps.
01/04/24	Brian Messing	0.40	Conference with C. Foster, K&E team re work in process.
01/04/24	Kelly Meyer	0.30	Conference with C. Foster, K&E team re case status, next steps.
01/04/24	Ryan Connor Muhlstock	0.30	Conference with C. Foster and K&E team re high priority work streams, upcoming deadlines.
01/04/24	Brian Nakhaimousa	0.30	Conference with C. Foster, K&E team re work in process, next steps.
01/04/24	Sarah Osborne	0.40	Telephone conference with O. Pare, K&E team re case status, next steps.
01/04/24	Oliver Pare	0.90	Conference with C. Foster, K&E team re case status, work in process, next steps (.4); conference with C. Foster re same (.5).
01/04/24	Jimmy Ryan	0.40	Conference with O. Pare, K&E team re work in process and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Maryia Shybut	0.40	Conference with C. Foster, K&E team re case status, high priority workstreams.
01/04/24	Chris Solis	0.30	Conference with O. Pare and K&E team re case status.
01/04/24	Eric Steinfeld	0.40	Telephone conference with O. Pare, J. Ryan, K&E team re key work streams.
01/04/24	Gabe Valle	0.30	Conference with C. Casas, K&E team re work in process.
01/04/24	Lindsay Wasserman	0.40	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/04/24	Carter Wietecha	0.60	Conference with C. Foster and K&E team re work in process (.4); draft, revise summary re same (.2).
01/04/24	Alex Xuan	0.50	Conference with O. Pare, K&E team re work in process (.4); office conference with O. Pare re work in process, next steps (.1).
01/05/24	Kyle Facibene	0.30	Review, revise work in process summary document.
01/05/24	Brian Messing	0.20	Draft, revise report re weekly update, key events (.1); correspond with C. Casas re same (.1).
01/05/24	Carter Wietecha	0.20	Draft, revise summary re work in process update (.1); correspond with C. Foster, K&E team re same (.1).
01/05/24	Tanzila Zomo	0.60	Compile recently filed pleadings and distribute to L. Wasserman and K&E team (.5); correspond with J. Foster, K&E team re same (.1).
01/08/24	Jina Chung	0.20	Correspond with L. Wasserman re case status.
01/08/24	Kyle Facibene	0.40	Review, revise work in process summary.
01/08/24	Julia R. Foster	0.40	Correspond with D. Walker re docket update (.2); correspond with O. Pare re New Jersey attorney fund letter (.2).
01/08/24	Josh Greenblatt, P.C.	0.50	Telephone conferences re case status and next steps.
01/08/24	Danielle Walker	7.70	Compile recently filed pleadings (7.0); correspond with C. Foster, K&E team re same (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/24	Julia R. Foster	1.50	Correspond with NJ attorney fund office re attorney registration (.4); prepare attorney registration re 2024 NJ attorney fund payment (.5); correspond with C. Foster re same (.2); correspond with B. Arnault and J. Greenblatt re 2024 NJ attorney fund registration (.4).
01/09/24	Ciara Foster	1.00	Telephone conference with Weil, A&M, PJT, O. Pare, K&E team re case status.
01/09/24	Paul Paefgen	0.80	Telephone conference with A&M re case updates (.4); telephone conference with C. Weidner, A&M re case status, next steps (.4).
01/09/24	Oliver Pare	0.60	Telephone conference with Weil, A&M, PJT, C. Foster, K&E team re case status.
01/09/24	Danielle Walker	8.40	Compile recently filed pleadings (7.4); correspond with C. Foster, K&E team re same (1.0).
01/10/24	Louise Chappey	0.20	Telephone conference with C. Foster, K&E team re case status, next steps.
01/10/24	Purun Cheong	0.20	Telephone conference with C. Foster, K&E team re case status, next steps.
01/10/24	Kyle Facibene	0.20	Conference with O. Pare, K&E team re case status update.
01/10/24	Nathan James Felton	0.20	Telephone conference with O. Pare, K&E team re work in process, high priority workstreams.
01/10/24	Julia R. Foster	1.20	Correspond with W. Arnault, C. Foster, J. Greenblatt re NJ attorney fund payments (.7); correspond with NJ attorney fund office re attorney registration (.5).
01/10/24	Jack Frisbie	0.20	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/10/24	Isabel Gao	0.20	Review, revise work in process summary document.
01/10/24	Victoria Giorgio	0.20	Conference with O. Pare, K&E team re work in process, next steps.
01/10/24	Kate Halkias	0.20	Conference with O. Pare, K&E team re case status, high priority workstreams, next steps.
01/10/24	Loviisa Langdon	0.20	Telephone conference with C. Foster, K&E team re case status, high priority workstreams.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Matt Lazarski	0.60	Telephone conference with O. Pare, K&E team re critical workstreams, next steps (.2); review, compile notes re same (.4).
01/10/24	Ryan Connor Muhlstock	0.30	Conference with O. Pare and K&E team re case status, high priority workstreams.
01/10/24	Brian Nakhaimousa	0.30	Conference with C. Foster, K&E team re work in process, case status, next steps.
01/10/24	Brittany Minh Nguyen	0.60	Telephone conference with C. Foster, K&E team re case status, next steps (.3); review, circulate notes re same (.3).
01/10/24	Elaine Nolan	0.30	Telephone conference with C. Foster, K&E team re case status, high priority workstream.
01/10/24	Sarah Osborne	0.30	Telephone conference with O. Pare; K&E team re case status, high priority workstreams, next steps.
01/10/24	Paul Paefgen	0.30	Telephone conference with C. Foster, K&E team re case status, work in process, next steps.
01/10/24	Ricky Rodriguez	0.20	Telephone conference with R. Lichman, K&E team re case status, next steps (.1); prepare for same (.1).
01/10/24	Eric Steinfeld	0.20	Telephone conference with O. Pare, K&E team re case status, next steps (partial).
01/10/24	Lydia Tsioli	0.30	Telephone conference with C. Foster, K&E team re case status.
01/10/24	Danielle Walker	6.30	Compile recently filed pleadings (5.3); correspond with C. Foster, K&E team re same (1.0).
01/11/24	Anna Alekseeva	0.80	Conference with C. Foster, K&E team re work in process, next steps.
01/11/24	Michael Beauchamp	0.60	Conference with C. Foster, K&E team re case status, pending high priority items (partial).
01/11/24	Kassie Coley	0.80	Telephone conference with O. Pare, K&E team re work in process, next steps.
01/11/24	Harriet Dadzie	0.50	Telephone conference with O. Pare, K&E team re work in process, next steps (partial).
01/11/24	Amy Donahue	0.80	Telephone conference with O. Pare, K&E team re work in process, next steps.
01/11/24	Kyle Facibene	2.10	Conference with C. Foster, K&E team re case status, high priority workstreams, next steps (.8); review and revise summary re work in process, high priority workstreams (1.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Nathan James Felton	0.80	Telephone conference with B. Nakhaimousa, K&E team re work in process, high priority workstreams (.7); review, revise memorandum re high priority workstreams (.1).
01/11/24	Max M. Freedman	0.50	Conference with C. Foster, K&E team re work in process, high priority workstreams (partial).
01/11/24	Jack Frisbie	0.90	Draft summary re work in process, high priority workstreams.
01/11/24	Isabel Gao	0.80	Conference with C. Casas, K&E team re work in process, next steps.
01/11/24	Victoria Giorgio	0.80	Conference with C. Foster, O. Pare and K&E team re case status, high priority workstreams.
01/11/24	Kate Halkias	0.80	Conference with C. Casas, K&E team re work in process, high priority workstreams.
01/11/24	Hannah Kupsky	0.80	Telephone conference with C. Foster and K&E team re case status, high priority workstreams, next steps.
01/11/24	Matt Lazarski	0.80	Telephone conference with C. Casas, K&E team re case status, next steps.
01/11/24	Sarah Melanson	0.80	Telephone conference with C. Foster, K&E team re work in process, high priority workstreams.
01/11/24	Brian Messing	1.30	Conference with O. Pare, K&E team re work in process, next steps (.8); draft summary re case status summary, key events (.5).
01/11/24	Kelly Meyer	0.50	Conference with C. Foster, K&E team re case status, next steps (partial).
01/11/24	Ryan Connor Muhlstock	0.50	Conference with C. Foster and K&E team re high priority workstreams, next steps, upcoming deadlines (partial).
01/11/24	Brian Nakhaimousa	0.80	Conference with C. Foster, K&E team re work in process, next steps.
01/11/24	Sarah Osborne	0.80	Telephone conference with C. Casas, K&E team re work in process, next steps.
01/11/24	Oliver Pare	0.60	Conference with C. Foster, K&E team re case status, work in process (partial).
01/11/24	Joshua Raphael	0.80	Telephone conference with C. Foster, K&E team re work in process, next steps.

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01/11/24	Jimmy Ryan	1.40	Conference with C. Casas, K&E team re work in process, next steps (.8); correspond with O. Pare, K&E team re work in process (.6).
01/11/24	Maryia Shybut	1.00	Conference with C. Casas, K&E team re critical work streams, next steps (.8); correspond with C. Casas, K&E team re same (.2).
01/11/24	Eric Steinfeld	1.00	Prepare for conference with C. Casas, O. Pare and K&E team re key workstreams, next steps (.2); telephone conference with C. Casas, K&E team re work in process, next steps (.8).
01/11/24	Kyle Nolan Trevett	0.50	Telephone conference with C. Casas, K&E team re work in process, next steps (partial).
01/11/24	Gabe Valle	0.70	Conference with J. Ryan, K&E team re work in process, next steps.
01/11/24	Danielle Walker	3.80	Compile recently filed pleadings (2.8); correspond with C. Foster, K&E team re same (1.0).
01/11/24	Carter Wietecha	0.90	Conference with C. Casas, K&E team re work in process, high priority workstreams, next steps (.8); revise summary re case status, work in process (.1).
01/11/24	Alex Xuan	1.00	Telephone conference with C. Casas, K&E team re work in process, next steps (.8); revise summary re work in process, priority workstreams (.1); correspond with J. Ryan, K&E team re same (.1).
01/12/24	Brian Messing	0.10	Draft, revise case status report.
01/12/24	Jimmy Ryan	0.50	Telephone conference with O. Pare re work in process and next steps.
01/12/24	Gabe Valle	1.20	Prepare petition signature pages re court diligence.
01/12/24	Danielle Walker	2.30	Compile recently filed pleadings (1.5); correspond with C. Foster, K&E team re same (.8).
01/12/24	Carter Wietecha	0.50	Draft, revise summary re work in process, high priority workstreams (.3); correspond with C. Foster and K&E team re same (.2).
01/14/24	Jimmy Ryan	0.50	Telephone conference with O. Pare re work in process and next steps.
01/15/24	Jimmy Ryan	0.50	Telephone conference with O. Pare re work in process and next steps.

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01/16/24	Kyle Facibene	0.40	Review and revise summary re work in process, high priority workstreams.
01/16/24	Isabel Gao	0.20	Review, revise work in process summary.
01/16/24	Josh Greenblatt, P.C.	0.80	Telephone conferences with B. Arnault re litigation status (.4); telephone conference with C. Foster, K&E team re case status, next steps (.4).
01/16/24	Jimmy Ryan	1.20	Conference with O. Pare re work in process and next steps (.3); conference with O. Pare, K&E team re work in process, high priority workstreams (.9).
01/16/24	Danielle Walker	2.00	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/17/24	Purun Cheong	0.20	Telephone conference with C. Foster, K&E team re case status, next steps.
01/17/24	Harriet Dadzie	0.20	Conference with C. Foster, K&E team re work in process, next steps.
01/17/24	Nathan James Felton	0.20	Telephone conference with C. Foster, K&E team re work in process, priority workstreams.
01/17/24	Isabel Gao	0.10	Conference with C. Foster, K&E team re case status, high priority workstreams.
01/17/24	Victoria Giorgio	0.10	Conference with C. Foster, K&E team re case status, high priority workstreams.
01/17/24	Kate Halkias	0.10	Conference with C. Foster, K&E team re work in process, next steps.
01/17/24	Brian Messing	0.10	Conference with C. Foster, K&E team re case status, high priority workstreams.
01/17/24	Ryan Connor Muhlstock	0.10	Conference with C. Foster and K&E team re critical work streams, next steps.
01/17/24	Brian Nakhaimousa	0.10	Conference with C. Foster, K&E team re work in process, next steps.
01/17/24	Mavnick Nerwal	0.30	Conference with L. Langdon, K&E team re case status, next steps.
01/17/24	Elaine Nolan	0.80	Telephone conference with C. Foster, K&E team re case status, next steps (.3); prepare for same (.5).
01/17/24	William T. Pruitt	0.30	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/17/24	Ricky Rodriguez	0.20	Participate in telephone conference with R. Lichman and K&E team re case status and next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Jimmy Ryan	0.60	Conference with C. Foster, K&E team re work in process and next steps (.3); office conference with O. Pare re work in process, next steps (.3).
01/17/24	Chris Solis	0.20	Conference with C. Foster and K&E team re case status, next steps (partial).
01/17/24	Eric Steinfeld	0.20	Telephone conference with C. Foster, K&E team re case status, high priority workstreams (partial).
01/17/24	Alborz Tolou	0.30	Telephone conference with C. Foster, K&E team re case status, next steps.
01/17/24	Gabe Valle	0.10	Telephone conference with C. Foster, K&E team re case status, next steps (partial).
01/17/24	Gabe Valle	0.40	Correspond with M. Markenson re Company petitions for electronic filing.
01/18/24	Kyle Facibene	0.30	Review, revise summary re work in process, high priority workstreams.
01/18/24	Josh Greenblatt, P.C.	0.60	Telephone conference with B. Arnault, K&E team re work in process.
01/18/24	Brian Messing	0.50	Draft report re case update, key events.
01/18/24	Patrick Joseph O'Toole Jr.	0.50	Telephone conference with C. Foster, K&E team re case status, next steps.
01/18/24	Alborz Tolou	0.20	Telephone conference with O. Pare, K&E team re case status, next steps (partial).
01/18/24	Danielle Walker	0.80	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/19/24	Anna Alekseeva	0.50	Conference with O. Pare and K&E team re work in process, next steps.
01/19/24	Joanna Aybar	0.50	Conference with O. Pare and K&E team re work in process, next steps.
01/19/24	Kassie Coley	0.50	Conference with O. Pare and K&E team re work in process, high priority workstreams.
01/19/24	Amy Donahue	0.50	Conference with O. Pare and K&E team re work in process, key workstreams, next steps.
01/19/24	Kyle Facibene	1.10	Conference with C. Foster, K&E team re case status, key workstreams, next steps (.5); review and revise summary re work in process, key workstreams (.6).
01/19/24	Nathan James Felton	0.50	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/24	Julia R. Foster	0.50	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.
01/19/24	Max M. Freedman	0.40	Conference with O. Pare, K&E team re work in process, next steps (partial).
01/19/24	Jack Frisbie	0.50	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.
01/19/24	Isabel Gao	0.50	Conference with O. Pare, K&E team re work in process, key workstreams, next steps.
01/19/24	Victoria Giorgio	0.50	Conference with C. Foster, O. Pare, K&E team re work in process, next steps.
01/19/24	Kate Halkias	0.50	Conference with C. Foster, K&E team re work in process, next steps.
01/19/24	Hannah Kupsky	0.50	Conference with C. Foster, K&E team re case status, next steps.
01/19/24	Matt Lazarski	0.50	Telephone conference with C. Casas, K&E team re case status, high priority workstreams.
01/19/24	Sarah Melanson	0.50	Conference with C. Foster, K&E team re case status, next steps.
01/19/24	Brian Messing	0.50	Conference with O. Pare, K&E team re work in process, next steps.
01/19/24	Kelly Meyer	0.50	Conference with C. Foster, K&E team re case status, next steps.
01/19/24	Ryan Connor Muhlstock	0.50	Conference with C. Foster and K&E team re critical work streams, next steps, upcoming deadlines.
01/19/24	Brian Nakhaimousa	0.70	Conference with C. Foster, K&E team re work in process, next steps (.5); prepare for same (.2).
01/19/24	Sarah Osborne	0.50	Telephone conference with O. Pare, K&E team re case status, next steps.
01/19/24	Joshua Raphael	0.40	Telephone conference with O. Pare, K&E team re work in process, next steps (partial).
01/19/24	Jimmy Ryan	0.50	Conference with C. Foster, K&E team re work in process and next steps.
01/19/24	Chris Solis	0.50	Conference with O. Pare, K&E team re case status, next steps.
01/19/24	Eric Steinfeld	0.50	Telephone conference with O. Pare, K&E team re work in process, next steps.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094223

WeWork Inc.

Matter Number:

55939-5

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/24	Kyle Nolan Trevett	0.50	Telephone conference with C. Casas, K&E team re work in process, next steps.
01/19/24	Gabe Valle	0.50	Conference with O. Pare, K&E team re work in process, next steps.
01/19/24	Danielle Walker	0.40	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/19/24	Carter Wietecha	0.70	Telephone conference with C. Foster and K&E team re case status, next steps (.5); review, revise summary re work in process, high priority workstreams (.1); correspond with C. Foster, C. Casas and O. Pare re work in process, high priority workstreams (.1).
01/19/24	Alex Xuan	0.50	Telephone conference with C. Casas, K&E team re work in process, next steps.
01/22/24	Danielle Walker	0.40	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/23/24	Kyle Facibene	0.60	Review, revise summary re work in process, high priority workstreams.
01/23/24	Isabel Gao	0.20	Review, revise summary re work in process.
01/23/24	Danielle Walker	0.70	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/24/24	Anna Alekseeva	0.50	Telephone conference with C. Casas and K&E team re work in process, next steps.
01/24/24	Michael Beauchamp	0.80	Telephone conference with C. Foster, K&E team re case status, high priority workstreams (.3); conference with C. Casas, K&E team re priority workstreams, next steps (.5).
01/24/24	Amy Donahue	0.50	Conference with C. Foster, K&E team re case status, next steps.
01/24/24	Kyle Facibene	0.30	Conference with C. Foster, K&E team re case status, next steps (partial).
01/24/24	Kyle Facibene	1.00	Review, revise summary re work in process (.5); conference with C. Casas, K&E team re work in process, high priority workstreams (.5).
01/24/24	Nathan James Felton	0.80	Telephone conference with C. Casas, K&E team re case status, next steps (.5); prepare for same (.3).
01/24/24	Julia R. Foster	0.50	Telephone conference with C. Foster, K&E team re work in process, next steps.

Legal Services for the Period Ending January 31, 2024

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Jack Frisbie	0.80	Telephone conference with C. Foster, K&E team re case status, milestones, next steps (.3); telephone conference with C. Foster, K&E team re case status, priority workstreams (.5).
01/24/24	Isabel Gao	0.80	Conference with C. Foster, K&E team re case status, next steps (.3); conference with C. Casas, K&E team re work in process, priority workstreams (.5).
01/24/24	Victoria Giorgio	0.40	Conference with C. Foster, O. Pare and K&E team re case status, next steps.
01/24/24	Kate Halkias	0.40	Conference with C. Casas, K&E team re work in process, next steps.
01/24/24	Hannah Kupsky	0.30	Telephone conference with C. Foster, K&E team re case status, next steps.
01/24/24	Stacy Y. Kwon	0.30	Telephone conference with B. Arnault, K&E team re case status, next steps.
01/24/24	Matt Lazarski	0.60	Telephone conference with C. Foster, K&E team re critical workstreams, next steps (.3); draft notes re same (.3).
01/24/24	Matt Lazarski	0.30	Conference with C. Casas, K&E team re case status, next steps.
01/24/24	Sarah Melanson	0.80	Telephone conference with C. Foster, K&E team re case status, next steps (.3); telephone conference with C. Foster, K&E team re high priority workstreams, next steps (.5).
01/24/24	Brian Messing	0.60	Conference with C. Foster, K&E team re case status, next steps (.2); conference with O. Pare, K&E team re work in process, next steps (.4).
01/24/24	Jordan Metoyer	0.30	Conference with C. Foster re case status, high priority workstreams.
01/24/24	Brian Nakhaimousa	0.80	Conference with O. Pare, K&E team re work in process, next steps (.5); conference with C. Foster, K&E team re case status, next steps (.3).
01/24/24	Sarah Osborne	0.50	Telephone conference with O. Pare, K&E team re work in process, next steps.
01/24/24	Ryan Paulish	0.30	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.
01/24/24	Jeremy Piniak	0.30	Telephone conference with C. Foster, K&E team re case status, priority workstreams.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Joshua Raphael	0.30	Conference with C. Foster, K&E team re work in process, next steps.
01/24/24	Ricky Rodriguez	0.30	Telephone conference with R. Lichman and K&E team re case status and next steps.
01/24/24	Ari Semel	0.30	Conference with C. Foster and K&E team re ongoing workstreams and concerns.
01/24/24	Chris Solis	0.30	Conference with C. Foster and K&E team re case status, next steps.
01/24/24	Eric Steinfeld	1.00	Telephone conference with C. Foster, K&E team re case status, next steps (.4); prepare for conference with C. Casas, K&E team re work in process (.1); office conference with C. Casas, K&E team re work in process, next steps (.5).
01/24/24	Alborz Tolou	0.30	Conference with C. Foster, K&E team re weekly updates.
01/24/24	Kyle Nolan Trevett	0.30	Telephone conference with C. Casas, K&E team re work in process, next steps.
01/24/24	Gabe Valle	0.70	Conference with C. Foster, K&E team re case status (.2); conference with O. Pare, K&E team re work in process, next steps (.5).
01/24/24	Gabe Valle	0.30	Correspond with. M. Markenson re petitions.
01/24/24	Danielle Walker	0.80	Conference with C. Foster, K&E team re case status, next steps (.3); compile and circulate recently filed pleadings to C. Foster, K&E team (.5).
01/24/24	Carter Wietecha	0.50	Conference with C. Casas, K&E team re work in process, next steps.
01/24/24	Alex Xuan	0.50	Telephone conference with C. Casas, K&E team re work in process, next steps.
01/25/24	Julia R. Foster	0.40	Correspond with NJ Attorney Fund office re 2024 annual pro hac payments.
01/25/24	Brian Messing	0.20	Draft, revise report re case status, key events.
01/25/24	Danielle Walker	1.20	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/25/24	Carter Wietecha	0.20	Draft, revise summary re work in process, high priority workstreams (.1); correspond with C. Foster and K&E team re work in process (.1).
01/25/24	Sara B. Zablotney, P.C.	0.50	Telephone conference with C. Foster, K&E team re case status, key workstreams.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094223

WeWork Inc.

Matter Number:

55939-5

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Julia R. Foster	1.00	Correspond with D. Walker re docket updates (.3); coordinate PacerPro notifications for U. Dike, R. Hartwig, T. De Paulo and J. Metoyer (.3); correspond with C. Wietecha re pleading template (.4).
01/26/24	Loviisa Langdon	0.20	Review, analyze correspondence from C. Foster re key workstreams, case updates.
01/26/24	Brian Messing	0.10	Draft, revise report re summary of key events, case status.
01/26/24	Danielle Walker	1.00	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/29/24	Kyle Facibene	0.60	Review, revise summary re work in process, key workstreams.
01/29/24	Nathan James Felton	0.60	Telephone conference with C. Foster, K&E team re work in process, priority workstreams.
01/29/24	Isabel Gao	0.80	Conference with C. Foster, K&E team re case status, next steps (.5); conference with A. Xuan, K&E team re ongoing workstreams (.3).
01/29/24	Brian Nakhaimousa	0.60	Conference with C. Foster, K&E team re next steps, work in process.
01/29/24	Jimmy Ryan	0.90	Conference with C. Foster, K&E team re work in process and next steps (.6); telephone conference with O. Pare re work in process, next steps (.3).
01/29/24	Kyle Nolan Trevett	0.50	Telephone conference with C. Foster, K&E team re work in process, next steps.
01/29/24	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/29/24	Alex Xuan	0.70	Telephone conference with C. Foster, K&E team re work in process, high priority workstreams (.5); telephone conference with I. Gao, K&E team re work in process (.2).
01/30/24	David Hackel	0.90	Conference with A. Xuan re case status, next steps (.2); correspond with C. Foster re case status, workstreams (.1); review, analyze recent court filings, media, re case status (.6).
01/30/24	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Foster, K&E team.
01/31/24	Joanna Aybar	0.20	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Uzo Dike	0.30	Conference with O. Pare re case status, next steps (partial).
01/31/24	Amy Donahue	0.50	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.
01/31/24	Kyle Facibene	1.40	Conference with O. Pare, K&E team re case status, next steps (.5); review, revise work in process summary (.9).
01/31/24	Nathan James Felton	0.60	Telephone conference with O. Pare, K&E team re work in process, priority workstreams (.5); telephone conference with B. Nakhaimousa, K&E team re work in process, next steps (.1).
01/31/24	Julia R. Foster	0.50	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.
01/31/24	Jack Frisbie	0.70	Telephone conference with O. Pare, K&E team re work in process, priority workstreams (.2); telephone conference with O. Pare, K&E team re work in process (.5).
01/31/24	Isabel Gao	0.90	Conference with O. Pare, K&E team re case status, next steps (.5); review, revise summary re work in process, key workstreams (.4).
01/31/24	Victoria Giorgio	0.60	Conference with O. Pare, K&E team re case status, next steps (.2); conference with O. Pare, L. Wasserman, K&E team re work in process, next steps (.4).
01/31/24	Kate Halkias	0.40	Conference with O. Pare, K&E team re work in process, next steps.
01/31/24	Kat Jones	0.20	Telephone conference with O. Pare, K&E team re case updates, next steps (partial).
01/31/24	Rocky Khoshbin	0.20	Conference with J. Spilletti, K&E team re case status, key workstreams.
01/31/24	Hannah Kupsky	0.40	Telephone conference with C. Foster, K&E team re case status, next steps.
01/31/24	Hannah Kupsky	0.20	Telephone conference with O. Pare, K&E team re case status, next steps.
01/31/24	Matt Lazarski	0.50	Telephone conference with O. Pare, K&E team re case status, next steps.
01/31/24	Matt Lazarski	0.50	Telephone conference with O. Pare, K&E team re case status, next steps (.2); review, compile notes re same (.3).

Legal Services for the Period Ending January 31, 2024

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1050094223

WeWork Inc.

Matter Number:

55939-5

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Sarah Melanson	0.60	Telephone conference with O. Pare, K&E team re case status, next steps (.2); conference with O. Pare, K&E team re work in process, key workstreams, next steps (.4).
01/31/24	Brian Messing	0.40	Conference with O. Pare, K&E team re work in process, next steps.
01/31/24	Jordan Metoyer	0.40	Conference with O. Pare, K&E team re case status, critical workstreams.
01/31/24	Kelly Meyer	0.50	Conference with O. Pare, K&E team re case status, next steps.
01/31/24	Brian Nakhaimousa	0.80	Conference with C. Foster, K&E team re case status, next steps, work in process (.3); conference with O. Pare, K&E team re work in process, next steps (.5).
01/31/24	Sarah Osborne	0.90	Telephone conference with O. Pare, K&E team re case status, next steps (.2); telephone conference with O. Pare, K&E team re work in process, key workstreams (.7).
01/31/24	Oliver Pare	0.50	Telephone conference with B. Nakhaimousa, K&E team re critical workstreams, next steps.
01/31/24	Ryan Paulish	0.20	Telephone conference with O. Pare, K&E team re case status, next steps.
01/31/24	Joshua Raphael	0.70	Telephone conference with O. Pare, K&E team re work in process, next steps (.5); telephone conference with C. Foster, K&E team re case status, key workstreams (.2).
01/31/24	Ricky Rodriguez	0.40	Telephone conference with R. Lichman and K&E team re case status and next steps.
01/31/24	Jimmy Ryan	0.20	Conference with O. Pare, K&E team re work in process and next steps.
01/31/24	Eric Steinfeld	0.80	Telephone conference with O. Pare, K&E team re case status, next steps (.3); prepare for conference with O. Pare, K&E team re work in process, next steps (.1); telephone conference with O. Pare, K&E team re same (.4).
01/31/24	Gabe Valle	0.70	Telephone conference with O. Pare, K&E team re case status, next steps (.2); conference with O. Pare, K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Carter Wietecha	0.50	Conference with O. Pare and K&E team re work in process, next steps (.1); telephone conference with O. Pare, K&E team re case status, next steps (.4).
01/31/24	Alex Xuan	0.70	Telephone conference with O. Pare, K&E team re work in process (.4); telephone conference with O. Pare, K&E team re case status update (.2); revise work in process summary document (.1).
01/31/24	Tanzila Zomo	0.50	Telephone conference with C. Foster, K&E team re work in process, case status.
Total		167.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094224
Client Matter: 55939-6

In the Matter of Cash Management

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 73,740.50

Total legal services rendered

\$ 73,740.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ciara Foster	3.70	1,595.00	5,901.50
Julia R. Foster	4.10	525.00	2,152.50
Isabel Gao	34.60	975.00	33,735.00
Hannah Kupsky	13.70	815.00	11,165.50
Oliver Pare	13.00	1,265.00	16,445.00
Joshua Raphael	0.40	975.00	390.00
Jimmy Ryan	3.00	1,095.00	3,285.00
Cristina Weidner	0.40	1,665.00	666.00
TOTALS	72.90		\$ 73,740.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Isabel Gao	0.10	Correspond with H. Kupsky re bank accounts and section 345 compliance.
01/02/24	Hannah Kupsky	0.50	Correspond with I. Gao, A&M re cash management items.
01/04/24	Isabel Gao	0.60	Correspond with U.S. Trustee re cash management open issues (.1); conference with A&M, O. Pare, J. Ryan, H. Kupsky re cash management matters (.3); review, analyze summary of bank accounts (.2).
01/04/24	Jimmy Ryan	0.30	Conference with O. Pare, K&E team and A&M re cash management issues.
01/05/24	Isabel Gao	1.00	Conference with A&M re bank accounts (.1); conference with U.S. Trustee, O. Pare, K&E team, A&M re same (.5); correspond with U.S. Trustee, O. Pare, K&E team, A&M re cash management issues (.4).
01/05/24	Oliver Pare	0.70	Telephone conference with U.S. Trustee, J. Ryan, K&E team re cash management system (.5); prepare for same (.2).
01/05/24	Jimmy Ryan	0.60	Conference with O. Pare, K&E team, A&M team and U.S. Trustee re cash management.
01/11/24	Isabel Gao	0.10	Correspond with H. Kupsky re bank accounts, section 345 compliance.
01/11/24	Hannah Kupsky	0.10	Correspond with I. Gao re U.S. Trustee re cash management questions.
01/12/24	Cristina Weidner	0.40	Review, analyze correspondence on Cash Pooling Agreements.
01/13/24	Isabel Gao	0.30	Review, analyze questions from U.S. Trustee re bank accounts (.2); correspond with A&M re same (.1).
01/16/24	Isabel Gao	0.70	Correspond with O. Pare, H. Kupsky, A&M re U.S. Trustee questions re bank accounts (.3); draft summary re U.S. Trustee questions (.4).
01/16/24	Hannah Kupsky	0.10	Correspond with A&M re U.S. Trustee cash management questions.
01/17/24	Isabel Gao	0.60	Review, revise cash management final order (.3); correspond with O. Pare, H. Kupsky re bank accounts, section 345 compliance (.3).

Legal Services for the Period Ending January 31, 2024

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1050094224

WeWork Inc.

Matter Number:

55939-6

Cash Management

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Hannah Kupsky	0.80	Review, revise cash management order (.6); correspond with I. Gao re cash management order (.2).
01/17/24	Oliver Pare	0.50	Review, revise cash management order.
01/18/24	Isabel Gao	0.40	Review, revise final cash management order (.2); correspond with H. Kupsky re cash management order, bank account issues (.2).
01/18/24	Hannah Kupsky	0.40	Review, revise cash management order (.3); correspond with I. Gao re same (.1).
01/19/24	Julia R. Foster	1.50	Research precedent re cash management replies (.9); draft, revise cash management reply (.6).
01/19/24	Isabel Gao	1.60	Correspond with H. Kupsky, K&E team, Paul Hastings re cash management final order (.3); conference with H. Kupsky, K&E team, Paul Hastings re final order (.3); correspond with A&M re bank accounts (.3); correspond with O. Pare, H. Kupsky re cash management reply (.2); conference with O. Pare, H. Kupsky re reply (.5).
01/19/24	Hannah Kupsky	0.60	Telephone conference with O. Pare, I. Gao, Paul Hastings re final cash management order (.3); telephone conference with O. Pare, J. Ryan, I. Gao re reply (.3).
01/19/24	Oliver Pare	1.70	Telephone conference with A&M, I. Gao, K&E team re cash management issues (.8); correspond with A&M, I. Gao, K&E team re same (.6); telephone conference with U.S. Trustee re final cash collateral order (.3).
01/19/24	Jimmy Ryan	0.90	Conference with O. Pare, K&E team re cash management order (.4); conference with O. Pare, K&E team, PH re final cash management order (.5).
01/20/24	Isabel Gao	0.10	Review, analyze Company correspondence re intercompany transactions, bank accounts.
01/20/24	Oliver Pare	1.40	Review, revise cash management order (.8); telephone conference with A&M re same (.3); telephone conference with Committee counsel re same (.3).

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WeWork Inc.

Matter Number:

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Cash Management

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/24	Isabel Gao	3.60	Draft, revise reply to U.S. Trustee objection to cash management order (3.2); correspond with O. Pare, H. Kupsky re same (.2); correspond with O. Pare, DPW, Weil, Cooley re final cash management order (.2).
01/21/24	Oliver Pare	0.80	Review, revise cash management order.
01/22/24	Julia R. Foster	2.00	Draft notice of revised final cash management order (.5); research precedent re cash management notices (.6); research precedent re cash management replies (.5); draft cash management declaration (.4).
01/22/24	Isabel Gao	8.10	Correspond with O. Pare, lender counsel re final cash management order (.2); review, revise cash management order (.3); draft, revise reply to U.S. Trustee objection to cash management order (3.9); review, revise reply (2.9); correspond with H. Kupsky re same (.8).
01/22/24	Hannah Kupsky	4.10	Research case law re section 345 compliance (3.4); correspond with I. Gao re same (.2); draft summary re case law re section 345(b) (.3); research re authorized depository compliance (.2).
01/22/24	Oliver Pare	0.90	Review, analyze U.S. Trustee objection to cash management motion (.7); correspond with I. Gao, K&E team re U.S. Trustee objection (.2).
01/22/24	Jimmy Ryan	0.50	Review, analyze U.S. Trustee objection to final cash management order (.3); review, analyze correspondence with O. Pare, K&E team, A&M re same (.2).
01/23/24	Isabel Gao	7.50	Review, revise reply to U.S. Trustee objection to cash management order (3.9); correspond with O. Pare, H. Kupsky, B. Arnault, A&M, Cole Schotz, Goodmans re same (1.0); review, revise declaration in support of same (2.6).
01/23/24	Hannah Kupsky	2.20	Research re foreign jurisdiction bank account requirements (1.0); correspond with I. Gao re same (.1); draft, revise declaration in support of cash management reply (.6); correspond with I. Gao re cash management reply and declaration (.2); research re cash management reply declaration precedent (.3).

Legal Services for the Period Ending January 31, 2024

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WeWork Inc.

Matter Number:

55939-6

Cash Management

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Oliver Pare	2.10	Review, revise final cash management order (.6); review, revise reply to objection re same (1.5).
01/23/24	Jimmy Ryan	0.30	Review, analyze reply to U.S. Trustee's objection to final cash management order.
01/24/24	Julia R. Foster	0.60	Research precedent re cash management notices.
01/24/24	Isabel Gao	3.00	Review, revise reply to U.S. Trustee objection to cash management motion (1.2); review, revise declaration in support of final cash management order (1.6); review, revise final cash management order (.2).
01/24/24	Hannah Kupsky	1.80	Review, revise cash management declaration (.7); correspond with I. Gao re same (.1); revise cash management order (.5); draft, revise notice of final cash management order (.5).
01/24/24	Oliver Pare	2.20	Review, revise proposed final cash management order (1.2); correspond with I. Gao, K&E team re same (.7); telephone conference with U.S. Trustee re final cash management order (.3).
01/24/24	Jimmy Ryan	0.40	Review, revise notice of revised cash management order.
01/25/24	Ciara Foster	3.70	Review, analyze U.S. Trustee objection to cash management order (2.2); telephone conferences with O. Pare, K&E team, U.S. Trustee, A&M re cash management order (1.5).
01/25/24	Isabel Gao	4.20	Review, revise cash management reply and declaration in support of same (2.5); correspond with O. Pare, K&E team, A&M, Company re cash management reply, declaration (.7); conference with O. Pare, K&E team, A&M, Company re cash management order (.5); review, revise second interim cash management order (.5).
01/25/24	Hannah Kupsky	2.00	Telephone conference with I. Gao, K&E team, A&M and Company re cash management reply (.5); correspond with I. Gao re reply and declaration (.2); review, revise cash management declaration and reply (1.3).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094224

WeWork Inc.

Matter Number:

55939-6

Cash Management

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Oliver Pare	2.70	Review, revise cash management order (1.2); telephone conferences with C. Foster, K&E team, U.S. Trustee, A&M re cash management order (1.5).
01/26/24	Isabel Gao	1.30	Review, revise second interim cash management order (.3); correspond with O. Pare, H. Kupsky, U.S. Trustee, Freshfields, DPW, Weil, Cooley, Paul Hastings re same (.4); review, revise reply to U.S. Trustee objection, declaration in support (.4); correspond with Company, O. Pare, H. Kupsky, DPW, Weil, Cooley re same (.2).
01/28/24	Isabel Gao	0.40	Correspond with O. Pare, A&M re cash management reply (.2); review, revise reply (.2).
01/29/24	Isabel Gao	1.00	Correspond with O. Pare, A&M, CS re cash management reply (.3); review, revise reply (.3); review, revise second interim cash management order (.2); correspond with O. Pare, CS re second interim order (.2).
01/29/24	Hannah Kupsky	1.10	Review, revise cash management reply and declaration (1.0); correspond with I. Gao re same (.1).
01/29/24	Joshua Raphael	0.40	Telephone conference with O. Pare, K&E team, DPW re Adyen agreement.
Total		72.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094225
Client Matter: 55939-7

In the Matter of Claims Administration and Objections

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 175,976.50

Total legal services rendered

\$ 175,976.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	1.30	815.00	1,059.50
Nathan James Felton	1.30	975.00	1,267.50
Ciara Foster	13.40	1,595.00	21,373.00
Isabel Gao	0.10	975.00	97.50
Victoria Giorgio	70.40	815.00	57,376.00
Oliver Pare	33.00	1,265.00	41,745.00
Jimmy Ryan	42.80	1,095.00	46,866.00
Gabe Valle	0.30	815.00	244.50
Alex Xuan	6.10	975.00	5,947.50
TOTALS	168.70		\$ 175,976.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Victoria Giorgio	0.10	Correspond with J. Ryan and C. Casas re bar date motion.
01/02/24	Jimmy Ryan	3.40	Telephone conference with A&M re bar date motion (.3); correspond with O. Pare, K&E team re bar date motion (.9); review, revise PH mark-up of bar date order (2.2).
01/03/24	Anna Alekseeva	1.30	Review and revise bar date motion (.7); correspond with V. Giorgio re same (.6).
01/03/24	Ciara Foster	1.80	Correspond with C. Foster, K&E team re plan comments (.8); conference with C. Foster, K&E team re same (.7); review, analyze issues re same (.3).
01/03/24	Victoria Giorgio	9.40	Correspond with A. Alekseeva, K&E team re bar date motion (.2); review, revise bar date motion (3.8); correspond with M. Freedman re same (.2); correspond with A. Alekseeva, J. Ryan, K&E team re precedent treatment (.2); correspond with A. Alekseeva and A&M team re bar date motion (.2); conference with O. Pare, J. Ryan and A&M team re stub rent bar date (.6); further revise bar date motion (4.2).
01/03/24	Oliver Pare	2.80	Review, revise bar date motion (1.7); correspond with J. Ryan, K&E team, DPW, Weil, Committee re same (1.1).
01/03/24	Jimmy Ryan	4.70	Conference with O. Pare re bar date motion (.3); correspond with O. Pare, K&E team, Weil, DPW, Company and Paul Hastings re bar date motion (1.8); telephone conference with Company re bar date motion (.5); review, revise bar date motion re PH and U.S. Trustee mark-ups (.9); telephone conference with V. Giorgio re bar date motion, comments (.2); review, revise DPW and Weil mark-ups of bar date motion (1.0).
01/04/24	Victoria Giorgio	12.90	Review, revise bar date motion (4.2); research and analyze issues re bar date motion (3.3); review, revise bar date motion (5.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Jimmy Ryan	2.50	Review, revise PH mark-up of bar date motion (.3); correspond with O. Pare, K&E team, PH, Company and U.S. Trustee re bar date motion, comments re same (.9); conference with O. Pare re bar date motion (.6); telephone conference with Paul Hastings, O. Pare re bar date motion (.2); office conference with V. Giorgio re bar date motion (.5).
01/05/24	Isabel Gao	0.10	Review, analyze correspondence with surety re bar date motion.
01/05/24	Victoria Giorgio	7.80	Review, revise bar date motion (1.6); correspond with J. Ryan re same (.2); review and analyze comments to bar date motion (1.7); further revise bar date motion (4.3).
01/05/24	Oliver Pare	1.50	Review, revise bar date motion (1.1); correspond with Weil, DPW, J. Ryan, K&E team re same (.4).
01/05/24	Jimmy Ryan	4.20	Review, revise bar date motion (2.1); correspond with O. Pare, K&E team, PH, DPW, Weil, Company re bar date motion (1.5); conference with O. Pare, K&E team and Company re bar date motion (.6).
01/06/24	Victoria Giorgio	5.10	Correspond with O. Pare, K&E team re bar date motion (.5); review, revise bar date motion (1); telephone conference with O. Pare, J. Ryan and DPW team re bar date motion (.5); further revise bar date motion (3); conference with J. Ryan re bar date motion (.1).
01/06/24	Oliver Pare	4.20	Review, revise bar date motion (2.6); telephone conferences with J. Ryan, K&E team, DPW re bar date motion (1.1); correspond with J. Ryan, K&E team, DPW re bar date motion (.5).
01/06/24	Jimmy Ryan	2.30	Correspond with O. Pare, K&E team, Company, Cole Schotz and DPW team re bar date motion (1.4); telephone conference with O. Pare re bar date motion (.4); telephone conference with O. Pare, K&E team and DPW team re bar date motion (.5).
01/07/24	Nathan James Felton	1.30	Review, revise memorandum re stub rent bar date (1.1); correspond with C. Solis re same (.2).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094225

WeWork Inc.

Matter Number:

55939-7

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/24	Victoria Giorgio	5.90	Telephone conference with O. Pare, K&E team, PH re bar date motion (.4); review, revise bar date motion (2.7); correspond with J. Ryan, K&E team and Cole Schotz re bar date motion (.2); further revise bar date motion (2.6).
01/07/24	Oliver Pare	1.80	Review, revise bar date motion (.7); telephone conference with Paul Hastings, J. Ryan re bar date motion (.4); correspond with J. Ryan, Paul Hastings re same (.7).
01/07/24	Jimmy Ryan	2.50	Telephone conference with O. Pare, K&E team, PH re bar date motion (.3); correspond with O. Pare, K&E team, PH, Company, Weil, DPW re bar date motion (.8); review, revise bar date motion (.9); finalize bar date motion for filing (.5).
01/08/24	Victoria Giorgio	0.50	Correspond with J. Ryan and DPW re bar date motion (.2); revise proposed timeline presentation re bar dates (.3).
01/11/24	Jimmy Ryan	0.50	Correspond with V. Giorgio, K&E team re bar date motion (.3); telephone conference with confidential counsel re bar date motion (.2).
01/16/24	Victoria Giorgio	0.70	Review, revise bar date motion (.6); correspond with O. Pare and J. Ryan re bar date issues (.1).
01/16/24	Oliver Pare	1.30	Telephone conferences with J. Ryan, A&M re member claims (.7); conferences with J. Ryan, A&M re member claims (.6).
01/18/24	Victoria Giorgio	0.10	Correspond with J. Ryan and O. Pare re bar date motion.
01/18/24	Oliver Pare	1.20	Review, revise bar date motion.
01/19/24	Victoria Giorgio	2.80	Review, revise bar date motion.
01/19/24	Jimmy Ryan	2.60	Telephone conference with C. Foster, K&E team and Company re bar date order (.6); review, revise bar date order (1.5); correspond with V. Giorgio and O. Pare re bar date order (.5).
01/19/24	Gabe Valle	0.30	Telephone conference with M. Freedman, K&E team re claims diligence.
01/20/24	Oliver Pare	1.40	Review, revise final bar date order.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/24	Jimmy Ryan	0.70	Correspond with O. Pare, K&E team, U.S. Trustee, Company, Weil, Cooley and DPW re bar date order.
01/22/24	Victoria Giorgio	0.30	Correspond with O. Pare and J. Ryan re stub rent notices.
01/22/24	Jimmy Ryan	0.30	Correspond with O. Pare, K&E team and A&M re bar date motion.
01/23/24	Ciara Foster	1.40	Review, analyze objection to same (.9); conference with O. Pare re same (.5).
01/23/24	Victoria Giorgio	3.50	Review, revise bar date order (2.1); correspond with J. Ryan and O. Pare re same (.4); telephone conference with O. Pare, J. Ryan, Epiq, A&M and Company re stub rent notice (.5); correspond with O. Pare and J. Ryan re same (.2); correspond with J. Ryan and O. Pare re bar date (.3).
01/23/24	Oliver Pare	2.60	Review, revise bar date order (1.5); review, analyze objection to same (.6); conference with C. Foster re same (.5).
01/23/24	Jimmy Ryan	4.20	Correspond with O. Pare, K&E team, Epiq, various landlord counsel re bar date order (1.9); telephone conference with landlord's counsel re same (.1); telephone conference with O. Pare, K&E team and Company re bar date order (.5); review, revise bar date order (.4); review, analyze objection to bar date motion (.4); correspond with V. Giorgio, K&E team re same (.2); telephone conference with A&M re objection to bar date order (.2); correspond with L. Wasserman, O. Pare and Goodmans team re bar date order, objection (.5).
01/24/24	Ciara Foster	3.60	Telephone conferences with Company, O. Pare, K&E team re stub rent issues (1.2); review, analyze objection re same (.9); conferences with J. Ryan, K&E team re revised stub rent procedures (1.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Victoria Giorgio	6.70	Correspond with C. Foster, K&E team re stub rent (.1); research and analyze precedent re calculation of same (4.0); revise bar date order (.9); correspond with O. Pare re same (.1); conference with C. Foster, K&E team re stub rent considerations (.3); research precedent for bar date motion reply (.5); draft, reply re same (.4); conference with J. Ryan and A. Xuan re bar date reply (.3); conference with A. Xuan re reply (.1).
01/24/24	Oliver Pare	4.70	Review, revise bar date order (1.1); telephone conferences with Company, C. Foster, K&E team re stub rent issues (1.2); review, analyze objection re same (.4); correspond with objecting parties re same (.5); conferences with C. Foster, J. Ryan, K&E team re revised stub rent procedures (1.5).
01/24/24	Jimmy Ryan	2.80	Correspond with O. Pare, K&E team re bar date order (.9); review, analyze objection to bar date order (.4); telephone conference with C. Foster, O. Pare and V. Giorgio re bar date order (.3); correspond with O. Pare, C. Foster, CS re bar date order, stub rent issues (.4); telephone conference with A. Xuan re bar date reply (.4); telephone conference with O. Pare re bar date (.2); telephone conference with V. Giorgio re bar date reply (.2).
01/24/24	Alex Xuan	2.30	Telephone conference with J. Ryan re bar date motion reply (.2); correspond with V. Giorgio re reply (.2); draft bar date motion reply (1.9).
01/25/24	Victoria Giorgio	7.50	Review, revise research memorandum re stub rent calculations (1.5); research precedent re administrative claims bar date (2.3); correspond with J. Ryan re bar date order (.4); correspond with O. Pare and Company re scheduling conference (.3); review, revise bar date motion (2.5); telephone conference with C. Foster, O. Pare, J. Ryan and Company re stub rent (.3); correspond with J. Ryan re stub rent claims (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Oliver Pare	3.20	Correspond with C. Foster, K&E team, Company re bar date issues (1.1); telephone conference with J. Ryan, K&E team, Company, A&M re stub rent (.5); correspond with Weil, DPW re same (.4); telephone conferences with A&M re same (.5); telephone conferences with landlord counsel re stub rent (.7).
01/25/24	Jimmy Ryan	8.50	Draft, revise reply to objection to bar date motion (3.9); further draft, revise same (.8); conference with O. Pare, C. Foster and counsel to objecting parties re bar date motion objection (.4); conference with A. Xuan, O. Pare and V. Giorgio re revised bar date order (.8); review, revise bar date order (2.0); conference with O. Pare, K&E team, A&M and Company re bar date order (.3); review, revise proof of claim form (.3).
01/25/24	Alex Xuan	3.40	Telephone conference with J. Ryan re bar date motion reply (.2); draft, revise bar date motion reply (1.5); draft, revise declaration re same (.4); draft, revise stub rent proof of claim (.8); revise stub rent proof of claim form (.3); correspond with J. Ryan, O. Pare re bar date reply (.2).
01/26/24	Ciara Foster	2.30	Telephone conferences with landlord counsel, Committee, O. Pare, K&E team re bar date issues (.9); review, analyze issues re same (1.4).
01/26/24	Victoria Giorgio	0.20	Review, revise bar date order.
01/26/24	Oliver Pare	1.50	Telephone conferences with landlord counsel, Committee, C. Foster, K&E team re bar date issues (.9); review, revise bar date order (.6).
01/28/24	Jimmy Ryan	0.30	Correspond with O. Pare, K&E team, PH re bar date order.
01/29/24	Victoria Giorgio	1.30	Correspond with O. Pare and J. Ryan re bar date motion (.3); review, revise bar date order (.9); correspond with S. Serajeddini, K&E team, DPW re stub rent (.1).
01/29/24	Oliver Pare	0.50	Telephone conference with DPW re stub rent issues.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Jimmy Ryan	1.10	Correspond with O. Pare, K&E team re bar date order (.3); review, revise PH markup of bar date order (.3); telephone conference with O. Pare, K&E team and DPW re bar date order (.5).
01/29/24	Alex Xuan	0.40	Telephone conference with O. Pare, K&E team, DPW re bar date order.
01/30/24	Victoria Giorgio	0.70	Revise bar date order (.2); correspond with O. Pare re same (.2); correspond with PH re same (.3).
01/30/24	Jimmy Ryan	0.30	Correspond with O. Pare, K&E team, PH re bar date order.
01/31/24	Ciara Foster	4.30	Review, analyze issues re bar date order (1.2); telephone conferences with J. Ryan, K&E team, A&M, DPW, Weil, UCC and landlord counsel re same (3.1).
01/31/24	Victoria Giorgio	4.90	Correspond with J. Ryan and PH re bar date order (.1); revise bar date order (1.6); telephone conference with O. Pare, A&M, DPW and Ducera re bar date (.4); further revise bar date order (2.4); correspond with O. Pare re bar date order (.2); correspond with Epiq re stub rent proof of claim form (.2).
01/31/24	Oliver Pare	6.30	Review, revise bar date motion (3.2); telephone conferences with J. Ryan, K&E team, A&M, DPW, Weil, UCC and landlord counsel re same (3.1).
01/31/24	Jimmy Ryan	1.90	Telephone conference with O. Pare and counsel to landlords re bar date order (.4); telephone conferences with O. Pare re bar date order (.2); correspond with O. Pare, K&E team, PH re same (.3); review, revise bar date order (.7); telephone conference with Epiq team re stub rent proof of claim form (.3).
Total		168.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094226
Client Matter: 55939-8

In the Matter of Corp., Governance & Securities Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 67,381.00

Total legal services rendered

\$ 67,381.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob E. Black	2.80	1,095.00	3,066.00
Peter A. Candel	0.40	1,345.00	538.00
Purun Cheong	1.50	1,575.00	2,362.50
Ciara Foster	4.70	1,595.00	7,496.50
Jack Frisbie	2.10	815.00	1,711.50
Isabel Gao	0.90	975.00	877.50
Sophia Hudson, P.C.	2.40	2,245.00	5,388.00
Daniel J. Kirksey	0.80	1,395.00	1,116.00
Sarah Melanson	6.00	815.00	4,890.00
Brian Nakhaimousa	3.40	1,265.00	4,301.00
Keri Schick Norton, P.C.	0.30	1,885.00	565.50
Paul Paefgen	0.80	905.00	724.00
Oliver Pare	6.10	1,265.00	7,716.50
Ryan Paulish	9.50	975.00	9,262.50
Joshua Raphael	0.10	975.00	97.50
Jimmy Ryan	1.40	1,095.00	1,533.00
Alborz Tolou	1.90	1,575.00	2,992.50
Kyle Nolan Trevett	1.20	1,095.00	1,314.00
Carter Wietecha	8.40	815.00	6,846.00
Alex Xuan	4.70	975.00	4,582.50
TOTALS	59.40		\$ 67,381.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Jacob E. Black	0.50	Telephone conferences with C. Wietecha and J. Metoyer re governance production requests (.2); analyze governance documents, correspondence re same (.2); correspond with C. Wietecha and J. Metoyer re governance production requests (.1).
01/03/24	Alborz Tolou	0.50	Telephone conference with P. Candel re SLB 2 relief.
01/03/24	Carter Wietecha	2.10	Draft, revise summary re governance issues (1.9); conference with J. Black re same (.2).
01/04/24	Carter Wietecha	0.90	Analyze, evaluate documents re corporate governance (.7); correspond with J. Black and J. Metoyer re same (.2).
01/09/24	Daniel J. Kirksey	0.80	Prepare and revise draft resolutions in context of Belgian entities and intercompany notes (.4); review and analyze intercompany notes re resolutions (.3); correspond with L. Wasserman re resolutions (.1).
01/09/24	Keri Schick Norton, P.C.	0.20	Correspondence re tax and governance matters.
01/10/24	Peter A. Candel	0.40	Review, analyze director compensation program materials (.3); correspond with J. Davis, M. Koch re same (.1).
01/10/24	Paul Paefgen	0.80	Draft, revise shareholder resolution re repayment of franchise fees (.5); correspond with C. Weidner re same (.3).
01/10/24	Ryan Paulish	1.60	Review and revise no-action letter.
01/11/24	Isabel Gao	0.80	Evaluate strategy re corporate governance agreements, structuring considerations (.5); correspond with O. Pare, K&E team, Company re same (.3).
01/11/24	Ryan Paulish	1.40	Review and revise no-action letter.
01/11/24	Jimmy Ryan	0.70	Draft NDA (.3); telephone conference with O. Pare re NDA (.4).
01/12/24	Keri Schick Norton, P.C.	0.10	Draft structure correspondence.
01/12/24	Ryan Paulish	1.30	Review and revise no-action letter.
01/12/24	Alborz Tolou	0.80	Review and revise SEC reporting relief letter.
01/12/24	Carter Wietecha	0.30	Conference with J. Black re corporate governance issues.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094226

WeWork Inc.

Matter Number:

55939-8

Corp., Governance & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/24	Jimmy Ryan	0.40	Review, revise NDA.
01/16/24	Ryan Paulish	0.10	Compile CUSIPs for Company.
01/17/24	Sophia Hudson, P.C.	1.40	Correspond with J. Black re MTO questions (.4); revise draft NAL (1.0).
01/17/24	Ryan Paulish	1.30	Review and revise no-action letter.
01/18/24	Sarah Melanson	0.40	Review, analyze corporate documents re treatment in bankruptcy.
01/18/24	Alborz Tolou	0.30	Review and revise disclosure schedules.
01/18/24	Carter Wietecha	0.40	Analyze, evaluate documents re corporate governance (.3); correspond with J. Black re same (.1).
01/19/24	Purun Cheong	1.50	Review, analyze company intercompany debt arrangement rationalization processes.
01/19/24	Sarah Melanson	2.20	Review, analyze corporate documents re treatment in bankruptcy (2.1); correspond with I. Gao re same (.1).
01/19/24	Ryan Paulish	2.20	Review and revise no-action letter.
01/19/24	Jimmy Ryan	0.30	Correspond with O. Pare, K&E team and A&M team re securities law matters.
01/22/24	Sophia Hudson, P.C.	0.50	Review, analyze revised NAL draft.
01/22/24	Sarah Melanson	2.30	Review, analyze corporate documents re treatment in bankruptcy (2.2); draft summary re same (.1).
01/22/24	Ryan Paulish	0.60	Review and revise no-action letter.
01/22/24	Kyle Nolan Trevett	1.20	Review, analyze issues re directors and officers at special purpose vehicle entities.
01/22/24	Carter Wietecha	0.30	Correspond with J. Black re corporate governance issues.
01/23/24	Sarah Melanson	1.10	Review, revise analysis of plan treatment of various corporate documents.
01/24/24	Carter Wietecha	0.70	Conference with J. Black and K&E team, MTO re corporate governance issues (.4); draft, revise summary re corporate governance issues (.2); correspond with C. Foster and K&E team re same (.1).
01/26/24	Sophia Hudson, P.C.	0.50	Telephone conference A. Tolou, K&E team re draft no-action letter.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Brian Nakhaimousa	1.90	Conference with DPW re AHG principals NDA (.3); review, revise NDA re same (.9); correspond with C. Foster, H. Kupsky, N. Felton re same (.5); conference with N. Felton re same (.2).
01/26/24	Ryan Paulish	0.30	Conference with Company re compliance letter.
01/26/24	Joshua Raphael	0.10	Correspond with O. Pare re FINRA update.
01/26/24	Alborz Tolou	0.30	Conference with S. Hudson, K&E team re SEC no action letter.
01/28/24	Brian Nakhaimousa	0.20	Correspond with DPW re DIP NDAs.
01/29/24	Ciara Foster	4.70	Review, revise board presentation (1.9); correspond with Company, A&M, PJT, O. Pare, K&E team re board presentation (1.1); telephone conferences with O. Pare re same (.5); conferences with Company re same (1.2).
01/29/24	Oliver Pare	4.10	Review, revise board presentation (2.5); correspond with Company, A&M, PJT, A. Xuan, K&E team re board presentation (1.1); telephone conferences with C. Foster re same (.5).
01/29/24	Alex Xuan	4.70	Draft and revise special committee presentation (4.2); correspond with O. Pare, A&M, PJT re same (.5).
01/30/24	Jacob E. Black	2.30	Review, analyze issues re board matters (1.9); conference with C. Wietecha re same (.4).
01/30/24	Jack Frisbie	2.10	Review, analyze issues re corporate governance (2.0); correspond with J. Black, C. Wietecha re same (.1).
01/30/24	Isabel Gao	0.10	Correspond with R. Paulish, Paul Hastings re indenture.
01/30/24	Oliver Pare	2.00	Review, revise board materials (.6); attend board meeting (1.4).
01/30/24	Carter Wietecha	3.00	Analyze, evaluate issues re corporate governance (1.6); draft, revise documents re same (1.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Brian Nakhaimousa	1.30	Correspond with Company, C. Foster, N. Felton, A&M, PJT re AHG principals NDA (.5); conference with PJT, A&M re same (.3); conference with C. Foster re same (.2); review, cleansing materials (.2); correspond with O. Pare, C. Foster, PJT, DPW re same (.1).
01/31/24	Ryan Paulish	0.70	Review and analyze cleansing deck.
01/31/24	Carter Wietecha	0.70	Telephone conference with C. Foster, K&E team, MTO re corporate governance issues (.5); correspond with J. Black re same (.2).
Total		59.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094227
Client Matter: 55939-9

In the Matter of Creditor & Stakeholder Communication

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 8,770.00

Total legal services rendered

\$ 8,770.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nathan James Felton	0.10	975.00	97.50
Brian Nakhaimousa	3.30	1,265.00	4,174.50
Oliver Pare	1.40	1,265.00	1,771.00
Jimmy Ryan	1.60	1,095.00	1,752.00
Maryia Shybut	1.00	975.00	975.00
TOTALS	7.40		\$ 8,770.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Nathan James Felton	0.10	Telephone conference with creditor re bar dates.
01/08/24	Brian Nakhaimousa	0.50	Conference with L. Wasserman, K&E team, C Street team, Company re communications, case status.
01/11/24	Brian Nakhaimousa	0.30	Conference with Weil, C. Casas, K&E team re case status.
01/19/24	Brian Nakhaimousa	0.60	Conference with C. Foster, K&E team, Company, C Street re communications re plan.
01/22/24	Brian Nakhaimousa	0.40	Conference with C. Foster, K&E team, C Street, Company re communications.
01/22/24	Jimmy Ryan	0.70	Correspond with L. Wasserman re communications update (.2); conference with C. Foster, K&E team, C Street team and Company re same (.5).
01/24/24	Oliver Pare	0.90	Telephone conference with AHG, SoftBank, DPW, Weil, PJT, C. Foster K&E team re case updates (.4); telephone conferences with Company re response to media outreach (.5).
01/24/24	Jimmy Ryan	0.40	Telephone conference with O. Pare re communications strategy (.2); analyze issues re same (.2).
01/25/24	Brian Nakhaimousa	0.50	Conference with C. Casas, K&E team, Weil re case status, next steps.
01/26/24	Maryia Shybut	1.00	Review, revised Company's stakeholder communications (.8); correspond with L. Wasserman re communications (.2).
01/29/24	Brian Nakhaimousa	0.50	Conference with Company, C. Street, C. Foster, K&E team re communications matters.
01/29/24	Jimmy Ryan	0.50	Conference with O. Pare, K&E team, Company and C Street re communications strategy.
01/31/24	Brian Nakhaimousa	0.50	Conference with O. Pare, K&E team, C Street, Company re communications re DIP.
01/31/24	Oliver Pare	0.50	Telephone conference with Company re communications matters.
Total		7.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094228
Client Matter: 55939-10

In the Matter of DIP Financing & Cash Collateral

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 221,853.00

Total legal services rendered

\$ 221,853.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Connor K. Casas	8.20	1,345.00	11,029.00
Purun Cheong	12.90	1,575.00	20,317.50
Jina Chung	5.60	1,095.00	6,132.00
Kassie Coley	24.10	815.00	19,641.50
Meg Dewar	0.50	1,895.00	947.50
Nathan James Felton	6.70	975.00	6,532.50
Ciara Foster	12.00	1,595.00	19,140.00
Julia R. Foster	0.50	525.00	262.50
Max M. Freedman	5.00	1,095.00	5,475.00
Jack Frisbie	1.40	815.00	1,141.00
Isabel Gao	1.70	975.00	1,657.50
Alee Jamel	1.00	1,495.00	1,495.00
Daniel J. Kirksey	1.70	1,395.00	2,371.50
Hannah Kupsky	28.00	815.00	22,820.00
Rachael L. Lichman, P.C.	6.90	1,995.00	13,765.50
Sarah Melanson	3.60	815.00	2,934.00
Ryan Connor Muhlstock	18.10	975.00	17,647.50
Brian Nakhaimousa	29.10	1,265.00	36,811.50
Brittany Minh Nguyen	1.10	845.00	929.50
Oliver Pare	1.60	1,265.00	2,024.00
Ricky Rodriguez	7.40	815.00	6,031.00
Jimmy Ryan	1.90	1,095.00	2,080.50
Jacob Sims	5.70	1,095.00	6,241.50
Chris Solis	6.60	815.00	5,379.00
Sara B. Zabloutney, P.C.	3.70	2,445.00	9,046.50
TOTALS	195.00		\$ 221,853.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Jina Chung	0.30	Correspond with R. Paulish re diligence questions.
01/02/24	Kassie Coley	0.20	Review, revise cash collateral orders.
01/02/24	Ryan Connor Muhlstock	0.50	Research, analyze cash collateral order.
01/02/24	Jacob Sims	0.10	Correspond with Weil team re LC disbursements.
01/03/24	Kassie Coley	1.60	Draft DIP motion.
01/03/24	Ciara Foster	2.60	Conference with Company, B. Nakhaimousa, K&E team, lender advisors re reporting status (1.0); review, analyze issues re same (1.6).
01/03/24	Rachael L. Lichman, P.C.	0.40	Review, analyze post-closing issues and foreign judgment issues.
01/03/24	Brian Nakhaimousa	1.00	Conference with Company, C. Foster, K&E team, lender advisors re reporting status.
01/04/24	Purun Cheong	0.20	Review, revise DIP credit agreement.
01/04/24	Ryan Connor Muhlstock	0.50	Review, revise DIP motion (.4); review, analyze precedent re same (.1).
01/04/24	Ricky Rodriguez	0.30	Review, revise closing set re DIP diligence.
01/05/24	Ciara Foster	0.70	Conference with B. Nakhaimousa, K&E team, A&M re cash collateral budget (.3); follow up conference with A&M re same (.4).
01/05/24	Hannah Kupsky	0.20	Telephone conference with B. Nakhaimousa and A&M team re budget issues.
01/05/24	Ryan Connor Muhlstock	1.00	Review, revise DIP motion (.5); research, analyze precedent re same (.2); conference with C. Foster, K&E team, A&M team re cash collateral considerations, strategy (.3).
01/05/24	Brian Nakhaimousa	0.70	Conference with C. Foster, K&E team, A&M re cash collateral budget (.3); follow up conference with A&M re same (.4).
01/08/24	Purun Cheong	0.20	Telephone conference with Weil re prior liability management transaction.
01/08/24	Kassie Coley	1.10	Review, revise DIP motion.
01/08/24	Kassie Coley	0.90	Review, revise DIP motion.
01/08/24	Ryan Connor Muhlstock	2.30	Review, revise DIP motion (1.8); research, analyze precedent re same (.5).
01/08/24	Brian Nakhaimousa	0.20	Correspond with A&M, DPW re reporting obligations re DIP LC.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094228

WeWork Inc.

Matter Number:

55939-10

DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Ricky Rodriguez	0.50	Review, revise schedule to letters of credit reimbursements.
01/09/24	Jina Chung	0.20	Review, revise financing statement evidence.
01/09/24	Kassie Coley	1.10	Review, revise DIP motion.
01/09/24	Max M. Freedman	1.20	Draft stipulation re challenge period, noteholder issues (.6); correspond with C. Foster, C. Casas re same (.1); review, revise same (.2); correspond with DPW, Weil re same (.1); correspond with Brown Rudnick re same (.1); correspond with Company re same (.1).
01/09/24	Jack Frisbie	0.30	Telephone conference with B. Nakhaimousa, H. Kupsky, K. Coley re DIP credit agreement.
01/09/24	Jack Frisbie	1.10	Review, analyze DIP documents re fees.
01/09/24	Hannah Kupsky	0.60	Research, analyze precedent re second DIP motion.
01/09/24	Ryan Connor Muhlstock	1.90	Review, revise DIP motion.
01/09/24	Brian Nakhaimousa	0.60	Correspond with O. Pare, Company re non-renewal notices re LCs (.1); conference with Company, A&M, C. Foster, K&E team re DIP (.5).
01/09/24	Brian Nakhaimousa	0.60	Correspond with Company re DIP, prepetition secured claims re accounting considerations.
01/09/24	Ricky Rodriguez	0.30	Review, revise closing set re DIP agreements.
01/10/24	Jina Chung	0.60	Correspond with K. Coley re lien searches (.4); correspond with Company re invoice diligence (.2).
01/10/24	Max M. Freedman	3.60	Review, revise stipulation re challenge period (1.9); correspond with C. Foster, C. Casas re same (.7); correspond with Brown Rudnick re same (.2); correspond with DPW, Weil re same (.1); review, revise stipulation (.7).
01/10/24	Daniel J. Kirksey	0.50	Prepare for telephone conference with B. Nakhaimousa, K&E team re DIP (.1); telephone conference with same re credit facility and general status update (.2); review, analyze correspondence from R. Muhlstock re DIP facility status and proposed timeline (.2).
01/10/24	Hannah Kupsky	1.00	Review, revise DIP motion (.9); correspond with K. Coley re same (.1).
01/10/24	Rachael L. Lichman, P.C.	0.30	Analyze DIP issues and issues related to renewals of LC draws.

Legal Services for the Period Ending January 31, 2024

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Matter Number:

55939-10

DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Ricky Rodriguez	0.20	Review, analyze DIP diligence requests.
01/11/24	Purun Cheong	1.00	Review, analyze letter of credit draw and cash collateral return mechanics under DIP facility.
01/11/24	Max M. Freedman	0.20	Conference with S. Serajeddini, K&E team, DPW, Weil re challenge period stipulation, examiner considerations.
01/11/24	Rachael L. Lichman, P.C.	0.70	Telephone conference with LL counsel re process and availability for renewal LC under DIP (.4); analyze issues related to same (.3).
01/11/24	Brian Nakhaimousa	0.40	Review correspondence with R. Lichman, K&E team re non-renewal notices re LCs (.2); conference with A&M re Cash Collateral reporting obligations (.2).
01/11/24	Brian Nakhaimousa	0.30	Conference with Company, R. Muhlstock, K&E team re accounting considerations re DIP, prepetition obligations.
01/11/24	Brian Nakhaimousa	0.90	Conference with R. Muhlstock re Canadian proceedings re DIP (.3); conference with L. Wasserman, K&E team, Goodmans re same (.6).
01/11/24	Brian Nakhaimousa	0.80	Conference with R. Lichman, K&E team, counsel to landlord re DIP, letters of credit.
01/12/24	Sarah Melanson	1.40	Draft, revise NDA.
01/12/24	Ryan Connor Muhlstock	0.70	Review, revise DIP motion.
01/13/24	Rachael L. Lichman, P.C.	0.30	Analyze issues related to return of LC drawn cash.
01/15/24	Connor K. Casas	0.40	Review, analyze documents re new money DIP financing.
01/15/24	Brian Nakhaimousa	0.30	Correspond with C. Casas re DIP LC draw tracker (.2); review same (.1).
01/15/24	Ricky Rodriguez	0.40	Review, revise schedule to letters of credit reimbursements.
01/16/24	Connor K. Casas	1.00	Review, analyze materials re new money DIP financing (.6); correspond with C. Foster, K&E team, Company advisors re same (.4).
01/16/24	Jina Chung	0.20	Correspond with J. Metoyer re consents.
01/16/24	Ciara Foster	2.00	Review, analyze materials re new money DIP financing (1.6); correspond with C. Casas, K&E team, Company advisors re same (.4).
01/16/24	Hannah Kupsky	0.20	Research, analyze precedent re DIP financing motions.

Legal Services for the Period Ending January 31, 2024

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DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/24	Ryan Connor Muhlstock	0.10	Correspond with H. Kupsky, K. Coley re critical DIP work streams, next steps.
01/16/24	Brian Nakhaimousa	2.30	Draft outline re PJT new money DIP declaration (.5); correspond with R. Muhlstock, K&E team re same (.1); review, revise new money DIP motion (.4); correspond with R. Muhlstock, K&E team re same (.1); draft outline re A&M new money DIP declaration (.4); correspond with R. Muhlstock, K&E team re same (.1); correspond with O. Pare, R. Muhlstock re DIP stipulation re LCs (.3); review, revise same (.4).
01/16/24	Ricky Rodriguez	0.40	Review, revise schedule to letters of credit reimbursements.
01/16/24	Sara B. Zabloutney, P.C.	1.20	Analyze DIP implications re taxes.
01/17/24	Connor K. Casas	1.70	Review, analyze materials re new money DIP financing, collateral package, related issues (1.1); correspond with C. Foster, K&E team re same (.6).
01/17/24	Sarah Melanson	0.60	Review, revise NDA.
01/17/24	Ryan Connor Muhlstock	1.70	Draft stipulation re letter of credit renewal (1.4); research, analyze precedent re same (.3).
01/17/24	Brian Nakhaimousa	2.60	Review, revise stipulation re DIP LC (.8); correspond with R. Muhlstock, O. Pare re same (.2); review, analyze DIP sizing presentation (.8); conference with A&M re same (.2); conference with H. Kupsky, K. Coley re same (.5); correspond with C. Foster, C. Casas re same (.1).
01/17/24	Brian Nakhaimousa	0.90	Conference with C. Foster, K&E team, PJT, A&M, RSA parties, advisors to RSA parties re reporting.
01/17/24	Brittany Minh Nguyen	0.20	Telephone conference with J. Sims and A. Jamel to discuss DIP letters of credit in non-U.S. jurisdictions.
01/17/24	Ricky Rodriguez	0.30	Review, revise letters of credit.
01/17/24	Jimmy Ryan	1.30	Review, comment on DIP NDA (1.0); correspond with S. Melanson, K&E team re same (.3).
01/17/24	Jacob Sims	0.20	Correspond with B. Nakhaimousa re analysis of timing for new money DIP.

Legal Services for the Period Ending January 31, 2024

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DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Jacob Sims	0.80	Correspond with A. Jamel re DIP facility draw mechanics.
01/17/24	Jacob Sims	0.20	Telephone conference with C. Foster, K&E teams re bankruptcy process status, timing of new money DIP and next steps.
01/17/24	Jacob Sims	0.40	Telephone conference with A. Jamel re LC draw mechanics.
01/18/24	Connor K. Casas	0.70	Review, analyze documents re money DIP financing, related issues.
01/18/24	Purun Cheong	0.80	Review, revise draft stipulation re replacement letter of credit.
01/18/24	Jina Chung	0.20	Review, analyze correspondence re invoice diligence.
01/18/24	Kassie Coley	4.70	Review, revise precedent re DIP declaration (.9); draft and revise DIP declaration (3.8).
01/18/24	Hannah Kupsky	0.60	Review, revise cash collateral re consent rights.
01/18/24	Rachael L. Lichman, P.C.	0.70	Review issues related to stipulation for new LC, LC default notice and special committee questions.
01/18/24	Sarah Melanson	1.20	Draft, revise NDA.
01/18/24	Ryan Connor Muhlstock	2.80	Review, revise stipulation re letter of credit renewal (2.2); correspond with B. Nakhaimousa and K&E team re same (.3); research, analyze precedent materials re same (.3).
01/18/24	Brian Nakhaimousa	0.50	Review, revise stipulation re DIP LC (.4); correspond with R. Muhlstock re same (.1).
01/18/24	Brian Nakhaimousa	0.20	Correspond with R. Rodriguez, K&E team re Cash Collateral reporting obligations re DIP LCs.
01/18/24	Ricky Rodriguez	0.30	Review, revise letters of credit re DIP financing.
01/19/24	Jina Chung	0.20	Correspond with H. Kupsky re consent rights.
01/19/24	Kassie Coley	14.50	Draft PJT DIP declaration (3.9); revise same (3.4); review, analyze A&M DIP declaration (.7); draft re same (3.9); further draft and revise re same (1.8); conference with H. Kupsky re DIP issues (.8).
01/19/24	Julia R. Foster	0.50	Research, analyze precedent re DIP resolutions.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

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WeWork Inc.

Matter Number:

55939-10

DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/24	Hannah Kupsky	12.10	Draft consent rights chart (1.3); draft, DIP motion (2.1); revise same (1.9) review, analyze precedent re same (2.9); research, analyze re DIP reply issues (2.0); draft DIP Reply (1.1); conference with K. Coley re same (.8).
01/19/24	Sarah Melanson	0.40	Review, revise draft NDA.
01/19/24	Ryan Connor Muhlstock	1.40	Conference with C. Solis re DIP filing resolutions (.3); research, analyze precedent re same (.4); conference with B. Nakhaimousa and K&E team, company re DIP work streams, next steps (.7).
01/19/24	Ryan Connor Muhlstock	1.90	Review, revise stipulation re letter of credit renewal (1.4); conference with opposing counsel re same (.4); prepare for meeting re same (.1).
01/19/24	Brian Nakhaimousa	0.80	Review, revise stipulation re DIP LC (.5); correspond with R. Muhlstock re same (.1); conference with same re same (.1); correspond with landlord counsel re same (.1).
01/19/24	Oliver Pare	0.60	Telephone conference with RSA parties, C. Foster, K&E team, A&M re cleansing issues.
01/19/24	Ricky Rodriguez	0.30	Review, revise consent rights language re DIP facility.
01/19/24	Jimmy Ryan	0.60	Review, analyze NDA (.4); correspond with S. Melanson re NDA (.2).
01/19/24	Chris Solis	1.10	Draft, revise DIP resolution.
01/20/24	Purun Cheong	0.60	Review, revise draft stipulation on replacement letter of credit.
01/20/24	Ryan Connor Muhlstock	0.60	Review, revise letter of credit stipulation renewal.
01/20/24	Jacob Sims	0.10	Correspond with R. Lichman and K&E team re new money DIP.
01/21/24	Ryan Connor Muhlstock	0.90	Review, revise stipulation re letter of credit renewal (.5); correspond with B. Nakhaimousa and K&E team re same (.2); review, revise DIP declarations (.2).
01/21/24	Brian Nakhaimousa	1.60	Review, revise stipulation re DIP LC (.9); correspond with R. Muhlstock re same (.1); review, revise A&M declaration (.5); correspond with R. Muhlstock, K&E team re DIP (.1).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094228

WeWork Inc.

Matter Number:

55939-10

DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/24	Hannah Kupsky	2.00	Draft, revise application in lieu of motion re LC Stipulation (1.2); research precedent re same (.5); revise re same (.3).
01/22/24	Rachael L. Lichman, P.C.	0.20	Review of issues related to LC draw and draft stipulation.
01/22/24	Ryan Connor Muhlstock	1.80	Review, revise stipulation re letter of credit renewal (.9); conference with B. Nakhaimousa, Company re same (.2); review, revise DIP Motion (.7).
01/22/24	Brian Nakhaimousa	1.20	Review, revise stipulation re DIP LC (.4); review, revise application re same (.1); conference with Paul Hastings re same (.2); conference with C. Foster re same (.2); conference with Company re same (.2); conference with PJT re same (.1).
01/22/24	Ricky Rodriguez	0.70	Review, revise schedule to letters of credit reimbursements.
01/23/24	Connor K. Casas	2.10	Review, analyze documents re cash collateral budget, new money DIP financing, collateral package, related issues (1.6); correspond with C. Foster, K&E team, Company advisors re same (.5).
01/23/24	Purun Cheong	0.10	Review, analyze intercompany loan assignment agreements.
01/23/24	Ciara Foster	2.10	Review, analyze documents re cash collateral budget, new money DIP financing, collateral package, related issues (1.6); correspond with C. Casas, K&E team, Company advisors re same (.5).
01/23/24	Hannah Kupsky	3.60	Draft, revise A&M DIP declaration (1.8); research, analyze precedent re same (.4); draft, revise PJT declaration (1.4).
01/23/24	Brian Nakhaimousa	0.50	Review, revise new money DIP motion.
01/23/24	Chris Solis	2.90	Draft, revise DIP resolution.
01/24/24	Connor K. Casas	2.30	Review, analyze materials re new money DIP financing, collateral package, related issues (1.2); correspond with C. Foster, K&E team re same (.4); conferences with C. Foster, K&E team, Company advisors re same (.7).
01/24/24	Purun Cheong	1.60	Telephone conference meetings with B. Nakhaimousa, K&E team and PJT team re DIP diligence.

Legal Services for the Period Ending January 31, 2024

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WeWork Inc.

Matter Number:

55939-10

DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Jina Chung	1.30	Internal telephone conferences with J. Metoyer, K&E team re DIP facility (1.0); review, analyze production request (.3).
01/24/24	Nathan James Felton	0.40	Conference with B. Nakhaimousa re DIP timeline, next steps.
01/24/24	Ciara Foster	2.80	Review, analyze materials re new money DIP financing, related issues (1.7); correspond with C. Casas, K&E team re same (.4); conferences with same, Company advisors re same (.7).
01/24/24	Isabel Gao	1.00	Correspond with DPW, J. Ryan, K&E team, Company re ad hoc group NDA (.7); review, analyze same (.3).
01/24/24	Hannah Kupsky	0.20	Telephone conference with O. Pare, K&E team, A&M and Company re intercompany agreements.
01/24/24	Rachael L. Lichman, P.C.	0.80	Analyze issues related to LC draws and reissuances and JPM stipulation and new money DIP.
01/24/24	Brian Nakhaimousa	3.40	Review, revise A&M new money DIP declaration (2.8); conference re DIP with PJT, O. Pare and K&E teams (.2); conference with Company, PJT, P. Cheong, O. Pare re LC facility (.4).
01/24/24	Brian Nakhaimousa	0.40	Conference with Company, Company advisors, RSA parties, RSA advisors re reporting, status.
01/24/24	Ricky Rodriguez	0.30	Prepare for telephone conference with R. Lichman, K&E team, Company and Company advisors re intercompany arrangements (.1); telephone conference with R. Lichman, K&E team, client and Company advisors re intercompany arrangements (.2).
01/25/24	Nathan James Felton	1.10	Conference with B. Nakhaimousa re DIP timeline, next steps (.3); review, revise DIP NDAs (.8).
01/25/24	Isabel Gao	0.30	Correspond with DPW re AHG NDAs (.1); correspond with B. Nakhaimousa, K&E team re same (.2).
01/25/24	Hannah Kupsky	0.60	Review, analyze cash collateral and DIP orders re reporting obligations summary chart.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Brian Nakhaimousa	3.10	Review, revise resolutions re DIP (1.0); correspond with C. Solis re same (.1); review, revise A&M declaration (1.0); correspond with C. Casas re variance testing re Cash Collateral (.5); conference with same re same (.5).
01/25/24	Ricky Rodriguez	0.30	Review, revise draft letters of credit.
01/26/24	Purun Cheong	2.60	Telephone conferences with B. Nakhaimousa, K&E team and PJT team (1.0); review, analyze DIP credit agreement and closing deliverables (1.6).
01/26/24	Jina Chung	0.50	Telephone conference with B. Nakhaimousa re DIP facility.
01/26/24	Meg Dewar	0.30	Conference with S. Zablutney, A. Kool, A. Jamel, B. Nguyen, K&E team, PJT team re proposed DIP.
01/26/24	Nathan James Felton	2.20	Review, revise holder NDAs re DIP negotiations (2.0); correspond with H. Kupsky re same (.2).
01/26/24	Ciara Foster	1.80	Telephone conference with O. Pare, K&E team, PJT, A&M, Company re DIP financing issues (.5); conference with B. Nakhaimousa re same (.2); review, analyze issues re same (1.1).
01/26/24	Isabel Gao	0.20	Correspond with B. Nakhaimousa re AHG NDA.
01/26/24	Alee Jamel	0.50	Telephone conference with M. Dewar, K&E team, PJT team re DIP.
01/26/24	Daniel J. Kirksey	0.60	Prepare for telephone conference with R. Lichman, K&E and financial consultant teams re new money DIP financing (.1), telephone conference with R. Lichman, K&E and financial consultant teams re same (.3); conference with P. Cheong and K&E team re next steps and strategy moving forward (.2).
01/26/24	Hannah Kupsky	0.90	Draft, revise DIP NDA.
01/26/24	Hannah Kupsky	0.50	Telephone conference with C. Foster, K&E Team, PJT re DIP sizing and process (.4); draft, revise notes re same (.1).
01/26/24	Rachael L. Lichman, P.C.	1.00	Analyze structure and related issues for new money DIP and telephone conference with representatives of PJT re same.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094228

WeWork Inc.

Matter Number:

55939-10

DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Brian Nakhaimousa	0.60	Conference with PJT, C. Foster, K&E teams re DIP (.4); conference with C. Foster re same (.2).
01/26/24	Brittany Minh Nguyen	0.40	Conference with S. Zabloutney and C. Foster to discuss new money DIP.
01/26/24	Oliver Pare	0.50	Telephone conference with C. Foster, K&E team, PJT, A&M, Company re DIP financing issues.
01/26/24	Ricky Rodriguez	0.70	Prepare for telephone conferences with R. Lichman, K&E team and Company advisors re debtor-in-possession facility (.2); telephone conference with same re same (.5).
01/26/24	Jacob Sims	0.80	Draft, revise new money DIP subsidiary guaranty (.6); correspond with J. Chung re same (.2).
01/26/24	Jacob Sims	0.50	Telephone conference with C. Foster, K&E teams re new money DIP timeline and structure.
01/26/24	Sara B. Zabloutney, P.C.	0.50	Attend telephone conference with C. Foster re new money DIP.
01/26/24	Sara B. Zabloutney, P.C.	0.30	Telephone conference re DIP with C. Foster.
01/27/24	Purun Cheong	1.70	Review, analyze new money DIP proposed terms.
01/27/24	Rachael L. Lichman, P.C.	0.90	Review, analyze amended RSA, new money DIP and exit term sheets.
01/27/24	Jacob Sims	0.70	Review, revise DIP related inserts re monthly operating reports.
01/27/24	Sara B. Zabloutney, P.C.	1.30	Review and comment on DIP term sheet (.5); attend telephone conference re DIP term sheet (.5); telephone conference with Deloitte re term sheet (.3).
01/28/24	Purun Cheong	0.60	Review, analyze DIP term sheet.
01/28/24	Meg Dewar	0.20	Review and revise DIP term sheet.
01/28/24	Nathan James Felton	0.50	Telephone conference with C. Foster, K&E team, A&M re DIP funding timeline, next steps.
01/28/24	Alee Jamel	0.50	Telephone conference with S. Zabloutney re DIP term sheet.
01/28/24	Rachael L. Lichman, P.C.	0.60	Telephone conference with representatives of PJT re structure of RSA amendment, new money DIP and exit financings.

Legal Services for the Period Ending January 31, 2024

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55939-10

DIP Financing & Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/24	Brian Nakhaimousa	0.70	Conference with A&M, C. Foster, K&E team, PJT re RSA/DIP term sheet (.3); review, revise same (.3); correspond with C. Foster K&E team re same (.1).
01/28/24	Brittany Minh Nguyen	0.50	Telephone conference with S. Zabloutney, M. Dewar and Deloitte re DIP term sheet (.2); review, analyze DIP term sheet (.3).
01/28/24	Oliver Pare	0.50	Telephone conference with B. Nakhaimousa, K&E team, PJT, A&M re DIP negotiations.
01/28/24	Jacob Sims	0.30	Correspond with B. Nakhaimousa, K&E team re revised RSA and new money DIP term sheet.
01/28/24	Chris Solis	1.20	Review, revise DIP resolution.
01/29/24	Purun Cheong	1.30	Review, revise DIP term sheet.
01/29/24	Jina Chung	1.10	Review, analyze lien searches (1.0); correspond with L. Wasserman re same (.1).
01/29/24	Nathan James Felton	1.00	Office conference with C. Solis re DIP resolutions (.4); telephone conference with B. Nakhaimousa, A&M re MORs (.6).
01/29/24	Rachael L. Lichman, P.C.	0.40	Review, comment on RSA amendment and DIP term sheet.
01/29/24	Brian Nakhaimousa	1.10	Review, revise DIP term sheet (.4); correspond with S. Zabloutney, P. Cheong, K&E team, PJT team re same (.1); conference with PJT re same (.1); review, revise A&M DIP declaration (.4); correspond with H. Kupsky re same (.1).
01/29/24	Ricky Rodriguez	0.60	Review, revise schedule to letters of credit reimbursements (.2); review, revise credit agreement drafts (.4).
01/29/24	Jacob Sims	0.40	Correspond with A&M, B. Nakhaimousa, K&E teams re RSA and DIP Term Sheet.
01/29/24	Jacob Sims	0.60	Review, revise new money subsidiary guarantee.
01/29/24	Chris Solis	1.40	Conference with N. Felton re DIP resolution (.3); conference with H. Kupsky re same (.1); review, revise same (.6); telephone conference with B. Nakhaimousa, K&E team, A&M re make whole provision (.4).
01/29/24	Sara B. Zabloutney, P.C.	0.40	Review and analyze DIP materials.
01/30/24	Purun Cheong	1.00	Review, revise DIP credit agreement provisions.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Hannah Kupsky	4.30	Draft, revise PJT DIP Declaration (2.9); review, analyze precedent re same (.5); review, revise A&M DIP declaration (.9).
01/30/24	Brian Nakhaimousa	1.50	Review, revise DIP declaration re A&M (1.4); correspond with H. Kupsky re same (.1).
01/31/24	Purun Cheong	1.20	Conference with J. Chung, K&E team re case status and DIP financing status (.8); review, analyze objection to payment of post-petition rent (.4).
01/31/24	Jina Chung	1.00	Telephone conferences with P. Cheong, K&E team re DIP financing status (.8); correspond with Company re loan parties (.2).
01/31/24	Nathan James Felton	1.50	Review, revise DIP resolutions (1.0); correspond with C. Solis re same (.1); telephone conference with B. Nakhaimousa, C Street re DIP timeline, next steps (.4).
01/31/24	Isabel Gao	0.20	Correspond with O. Pare re AHG NDAs.
01/31/24	Daniel J. Kirksey	0.60	Prepare for telephone conferences with B. Nakhaimousa, K&E team re status updates and next steps (.1), telephone conference with B. Nakhaimousa, K&E team re same (.2); conference with P. Cheong re new money DIP loan facility documents (.2); review new-money DIP checklist (.1).
01/31/24	Hannah Kupsky	1.20	Draft, revise application to shorten time.
01/31/24	Rachael L. Lichman, P.C.	0.60	Analyze issues and structure relating to New Money DIP.
01/31/24	Brian Nakhaimousa	0.30	Correspond with C. Foster re A&M DIP declaration (.1); correspond with Company, R. Lichman, P. Cheong re DIP LC facility re rent strategy (.1); correspond with Milbank re stipulation re same (.1).
01/31/24	Brian Nakhaimousa	1.20	Conference with Company, advisors, RSA parties, RSA advisors re reporting, status.
01/31/24	Brian Nakhaimousa	0.40	Correspond with R. Rodriguez re DIP closing checklist; review, revise same.
01/31/24	Ricky Rodriguez	1.80	Review, revise debtor-in-possession closing checklist.
01/31/24	Jacob Sims	0.60	Telephone conferences with O. Pare, K&E team re DIP status, ancillary deliverables and new money documentation timeline.

Total 195.00

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094229
Client Matter: 55939-11

In the Matter of Disclosure Statement, Plan, & Confirm.

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,976,205.50

Total legal services rendered

\$ 1,976,205.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	167.60	815.00	136,594.00
Bill Arnault, P.C.	0.60	1,790.00	1,074.00
Michael Beauchamp	160.40	815.00	130,726.00
Jacob E. Black	234.20	1,095.00	256,449.00
Connor K. Casas	85.60	1,345.00	115,132.00
Purun Cheong	1.80	1,575.00	2,835.00
Jina Chung	5.20	1,095.00	5,694.00
Kassie Coley	45.90	815.00	37,408.50
Tabitha J. De Paulo	1.90	1,435.00	2,726.50
Meg Dewar	10.00	1,895.00	18,950.00
Kyle Facibene	26.60	815.00	21,679.00
Nathan James Felton	18.40	975.00	17,940.00
Ciara Foster	72.40	1,595.00	115,478.00
Julia R. Foster	3.30	525.00	1,732.50
Max M. Freedman	6.50	1,095.00	7,117.50
Jack Frisbie	156.20	815.00	127,303.00
Isabel Gao	4.50	975.00	4,387.50
Victoria Giorgio	25.70	815.00	20,945.50
Alee Jamel	56.30	1,495.00	84,168.50
Daniel J. Kirksey	4.20	1,395.00	5,859.00
Adam Kool, P.C.	4.70	2,125.00	9,987.50
Hannah Kupsky	27.30	815.00	22,249.50
Loviisa Langdon	3.00	1,665.00	4,995.00
Matt Lazarski	161.00	815.00	131,215.00
Rachael L. Lichman, P.C.	4.10	1,995.00	8,179.50
Sarah Melanson	70.90	815.00	57,783.50
Brian Messing	19.90	815.00	16,218.50
Kelly Meyer	8.30	815.00	6,764.50
Ryan Connor Muhlstock	2.60	975.00	2,535.00
Brian Nakhaimousa	2.30	1,265.00	2,909.50
Brittany Minh Nguyen	21.90	845.00	18,505.50
Oliver Pare	52.70	1,265.00	66,665.50

Legal Services for the Period Ending January 31, 2024

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Disclosure Statement, Plan, & Confirm.

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua Raphael	50.20	975.00	48,945.00
Jimmy Ryan	63.40	1,095.00	69,423.00
Steven N. Serajeddini, P.C.	44.50	2,305.00	102,572.50
Maryia Shybut	9.70	975.00	9,457.50
Jacob Sims	5.20	1,095.00	5,694.00
Eric Steinfeld	89.80	815.00	73,187.00
Alborz Tolou	7.60	1,575.00	11,970.00
Carter Wietecha	114.60	815.00	93,399.00
Alex Xuan	86.60	975.00	84,435.00
Sara B. Zablotney, P.C.	6.10	2,445.00	14,914.50
TOTALS	1,943.70		\$ 1,976,205.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Michael Beauchamp	6.10	Review, analyze plan precedent re assumption and rejection of contracts (3.3); revise plan provisions re same (2.5); review, analyze lien priority (.3).
01/02/24	Connor K. Casas	4.10	Review, analyze materials re deal structure, chapter 11 plan, related issues (1.6); comment on chapter 11 plan, related materials (1.4); conferences with C. Foster, K&E team re same (.5); correspond with C. Foster, K&E team re post-reorganization issues (.6).
01/02/24	Kassie Coley	3.50	Draft, revise disclosure statement timeline (2.6); review, analyze precedent re same (.9).
01/02/24	Ciara Foster	4.50	Review, analyze confirmation timeline (.9); correspond with advisors and Company re same (.3); review, analyze materials re deal structure, chapter 11 plan, related issues (2.0); conferences with C. Casas, K&E team re same (.5); correspond with C. Casas, K&E team re post-reorganization issues (.8).
01/02/24	Jack Frisbie	4.40	Research plan precedent re treatment of DIPs (1.4); review, analyze DIP documents re plan diligence (.4); telephone conference with K. Coley re same (.1); research, analyze plan precedent re treatment of classes (.7); research re adequate protection liens (.6); correspond with C. Casas re same (.2); telephone conference with J. Black re same (.1); review, revise plan (.9).
01/02/24	Victoria Giorgio	0.50	Draft disclosure statement.
01/02/24	Hannah Kupsky	0.50	Correspond with S. Melanson and J. Frisbie re DIP plan issues.
01/02/24	Matt Lazarski	5.70	Research, analyze plan precedent re debtor, third party releases (3.2); research, analyze plan precedent re plan exculpations, injunctions (2.5).
01/02/24	Joshua Raphael	0.40	Review, analyze disclosure statement timeline precedent (.1); conference with K. Coley re same (.1); correspond with K. Coley re timeline, analyze same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Jimmy Ryan	0.60	Telephone conference with C. Casas re disclosure statement (.2); correspond with O. Pare re same (.4).
01/02/24	Steven N. Serajeddini, P.C.	1.80	Correspond with C. Casas, K&E team re issues re plan matters (1.3); review, analyze issues re same (.5).
01/02/24	Alex Xuan	4.10	Analyze precedent re disclosure statement (2.0); draft, revise disclosure statement (2.1).
01/03/24	Anna Alekseeva	1.70	Telephone conference with C. Foster, K&E team, A&M, PJT, lenders re RSA reporting (1.0); review, revise plan definitions (.7).
01/03/24	Michael Beauchamp	6.60	Review, analyze RSA re interaction with plan provisions (.5); research, analyze assumption and rejection precedent (.7); review, analyze plan precedent re same (3.3); draft and revise plan provisions re same (2.1).
01/03/24	Connor K. Casas	6.70	Review, analyze materials re deal structure, chapter 11 plan, related issues (1.9); comment on chapter 11 plan, related materials (3.8); conferences with C. Foster, K&E team re same (.4); correspond with C. Foster, K&E team re same (.6).
01/03/24	Kassie Coley	4.60	Review, revise disclosure statement timeline (2.7); correspond with J. Raphael, J. Ryan and Cole Schotz re same (.5); review, analyze precedent re same (.9); review, analyze DIP, cash collateral orders re milestones (.5).
01/03/24	Ciara Foster	3.70	Review, analyze materials re deal structure, chapter 11 plan, related issues (2.7); conference with C. Casas, K&E team re same (.4); correspond with C. Casas, K&E team re same (.6).
01/03/24	Jack Frisbie	6.10	Research, analyze precedent re classes of claims (2.0); review, revise plan (3.9); conference with C. Wietecha re GUC trust (.1); telephone conference with J. Black re same (.1).
01/03/24	Matt Lazarski	5.50	Analyze, revise releases language re chapter 11 plan (3.2); analyze, revise exculpations and injunctions section of chapter 11 plan (2.3).

Legal Services for the Period Ending January 31, 2024

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Disclosure Statement, Plan, & Confirm.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Jimmy Ryan	3.30	Review, revise on confirmation timeline (1.5); correspond with J. Raphael, K&E team re same (.9); research noticing requirements re same (.9).
01/03/24	Steven N. Serajeddini, P.C.	1.60	Correspond with C. Foster, K&E team re issues re plan matters (.5); conference with C. Foster, K&E team re same (.5); review, analyze issues re same (.6).
01/03/24	Carter Wietecha	0.30	Conference with J. Frisbie re chapter 11 plan treatment of claims.
01/03/24	Alex Xuan	4.20	Review, analyze precedent re disclosure statement (2.0); draft, revise re same (2.2).
01/04/24	Anna Alekseeva	7.90	Telephone conference with S. Melanson, K&E team re plan edits (.5); correspond with M. Lazarski, K&E team re same (1.1); review, analyze plan comments (2.4); review, revise plan re same (3.9).
01/04/24	Michael Beauchamp	8.10	Review, analyze plan precedent (1.5); review, revise plan (3.6); further review, analyze plan precedent re treatment of executory contracts and unexpired leases (3.0).
01/04/24	Jacob E. Black	2.70	Conference with A. Alekseeva, K&E team re plan draft, critical issues (.7); telephone conference with C. Casas re same (.3); telephone conference with J. Frisbie re same (.1); telephone conference with A. Alekseeva re same (.1); further telephone conference with C. Casas re same (1.5).
01/04/24	Connor K. Casas	6.10	Review, analyze materials re deal structure, chapter 11 plan, related issues (1.4); comment on chapter 11 plan, related materials (3.6); conferences with C. Foster, K&E team re same (.7); correspond with same re same (.4).
01/04/24	Kassie Coley	2.80	Review, revise confirmation timeline.
01/04/24	Ciara Foster	3.50	Review, analyze materials re deal structure, chapter 11 plan, related issues (2.4); conferences with S. Serajeddini, K&E team re same (.7); correspond with S. Serajeddini, K&E team same re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Max M. Freedman	5.30	Research re confirmation requirements, related considerations (2.3); summarize same (.9); conference with K. Meyer re same (.2); correspond with H. Kupsky, K. Meyer re same (.5); conference with C. Casas re same (.3); review, revise summary re same (1.0); correspond with C. Foster, C. Casas re same (.1).
01/04/24	Jack Frisbie	8.10	Review, analyze plan precedent re treatment of DIPs, prepetition claims, prepetition interests (3.0); review, revise plan (5.1).
01/04/24	Hannah Kupsky	4.20	Conference with M. Freedman re milestones chart (.1); correspond with K. Meyer re same (.5); telephone conference with K. Meyer re same (.3); draft, revise milestones summary chart (3.3).
01/04/24	Matt Lazarski	8.30	Conference with J. Black, K&E team re case status, next steps (.4); review, analyze plan precedent (3.9); review, revise plan (3.7), further review, revise plan (.3).
01/04/24	Sarah Melanson	7.10	Review, analyze precedent re plan language (3.0); review, revise plan language (3.4); telephone conference with J. Black, K&E team re same (.7).
01/04/24	Kelly Meyer	4.40	Conference with M. Freedman re case milestone summary (.1); review, revise same (3.5); correspond with H. Kupsky re same (.5); conference with H. Kupsky re same (.3).
01/04/24	Oliver Pare	0.90	Telephone conference with C. Foster, K&E team, A&M, PJT re case status, deal, strategy, related issues.
01/04/24	Steven N. Serajeddini, P.C.	2.40	Correspond with C. Foster, K&E team re plan strategy (.7); conference with C. Foster, K&E team re same (.9); review, analyze issues re same (.8).
01/04/24	Carter Wietecha	5.70	Draft, revise chapter 11 plan (3.8); conference with A. Alekseeva re same (.1); conference with J. Black re same (.2); analyze, evaluate precedent chapter 11 plans (1.6).
01/04/24	Alex Xuan	4.90	Draft disclosure statement (2.9); review, analyze precedent re same (2.0).
01/05/24	Anna Alekseeva	7.60	Review, analyze plan precedent (3.4); correspond with S. Melanson re same (.6); review, revise plan re same (3.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Michael Beauchamp	5.60	Review, analyze plan (.6); review, revise plan (.6); telephone conference with C. Wietecha, K&E team re plan strategy, timeline (.3); telephone conference with M. Lazarski, K&E team re plan revisions, strategy (3.9); correspond with M. Lazarski, K&E team re same (.2).
01/05/24	Connor K. Casas	5.90	Review, analyze materials re deal structure, chapter 11 plan, related issues (1.6); comment on chapter 11 plan, related materials (2.4); conferences with C. Foster, K&E team re same, deal status, next steps (1.1); correspond with C. Foster, K&E team re same (.8).
01/05/24	Ciara Foster	3.50	Review, analyze materials re deal structure, chapter 11 plan, related issues (1.0); conferences with C. Casas, K&E team re same, deal status, next steps (1.1); correspond with C. Casas, K&E team re same (.8); correspond with S. Serajeddini, K&E team re plan comments (.6).
01/05/24	Max M. Freedman	1.20	Review, revise summary re confirmation issues (.6); conference with C. Foster, K&E team, PJT re same (.4); conference with PJT re same (.2).
01/05/24	Jack Frisbie	5.50	Review, revise plan (.8); review, analyze revisions to same (.3); telephone conference with C. Wietecha, K&E team re plan strategy, timeline (.3); telephone conference with S. Melanson, K&E team re plan revisions, strategy (3.9); correspond with S. Melanson, K&E team re same (.2).
01/05/24	Matt Lazarski	5.40	Review, revise plan (3.9); review, analyze revisions re same (.8); telephone conference with C. Wietecha, K&E team re plan strategy, timeline (.3); telephone conference with S. Melanson, K&E team re plan revisions, strategy (.2); correspond with S. Melanson, K&E team re same (.2).
01/05/24	Sarah Melanson	7.30	Review, analyze plan language (2.9); review, revise plan (3.9); correspond with C. Wietecha, K&E team re same (.5).
01/05/24	Oliver Pare	1.10	Telephone conference with A&M, Company, PJT, C. Foster, K&E team re PMO issues, case status, deal, strategy.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Oliver Pare	1.70	Telephone conferences with J. Ryan re plan, disclosure statement, case strategy.
01/05/24	Joshua Raphael	0.30	Review, revise disclosure statement, confirmation timeline.
01/05/24	Jimmy Ryan	1.90	Telephone conference with O. Pare re chapter 11 plan.
01/05/24	Steven N. Serajeddini, P.C.	2.20	Correspond with C. Foster, K&E team re plan comments (.6); conference with C. Foster, K&E team re same (.9); review, analyze issues re same (.7).
01/05/24	Carter Wietecha	4.20	Draft, revise chapter 11 plan (2.4); conference with A. Alekseeva, K&E team re same (1.8).
01/05/24	Alex Xuan	3.80	Draft disclosure statement (3.6); correspond with J. Ryan, K&E team re same (.2).
01/07/24	Connor K. Casas	6.00	Review, analyze chapter 11 plan, materials re deal structure, related issues (1.8); comment on chapter 11 plan, related materials (2.1); conferences with C. Foster, K&E team, lenders re same (.7); correspond with C. Foster, K&E team, lenders re same (1.4).
01/07/24	Jack Frisbie	1.90	Research precedent re priority claims (.7); draft analysis re classes of claims (1.1); correspond with J. Black re same (.1).
01/07/24	Maryia Shybut	3.20	Review, revise exclusivity motion (2.7); analyze precedent re same (.5).
01/08/24	Anna Alekseeva	12.60	Review, revise plan (7.6); review, analyze precedent re same (3.8); correspond with J. Black and K&E team re same (1.2).
01/08/24	Michael Beauchamp	8.20	Review, revise plan (6.7); telephone conference with J. Black, K&E team re plan timeline (.2); telephone conference with J. Frisbie, K&E team re plan revisions (.7); telephone conference with M. Lazarski re rights offering (.6).
01/08/24	Jacob E. Black	15.30	Analyze, evaluate plan issues (3.4); draft, revise plan (3.9); further draft, revise plan (3.3); analyze, evaluate issues re plan (3.9); correspond with J. Frisbie, K&E team re same (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Connor K. Casas	8.10	Review, analyze materials re deal structure, chapter 11 plan, related strategic issues (1.9); comment on chapter 11 plan, related materials (2.8); conferences with C. Foster, K&E team, lender advisors, Company advisors re same, deal status, next steps (1.6); correspond with same re same (1.8).
01/08/24	Kassie Coley	2.60	Review, revise confirmation timeline (.2); telephone conference with J. Raphael re disclosure statement motion (.7); correspond with H. Kupsky re same (.1); review, analyze precedent re Delaware prepacks (1.6).
01/08/24	Kyle Facibene	3.50	Research, analyze precedent re disclosure statement.
01/08/24	Kyle Facibene	0.40	Conference with A. Xuan, V. Giorgio re disclosure statement updates.
01/08/24	Julia R. Foster	3.30	Draft disclosure statement motion (1.2); draft disclosure statement motion exhibits (2.1).
01/08/24	Ciara Foster	2.30	Conferences with C. Casas, K&E team, lender advisors, Company advisors re deal status, next steps (.6); correspond with same re same (.3); correspond with S. Serajeddini, K&E team re plan comments (.5); conference with S. Serajeddini, K&E team re same (.9).
01/08/24	Jack Frisbie	9.70	Telephone conference with J. Black re plan classes (.1); correspond with J. Black re same (.1); telephone conference with J. Black, K&E team re plan timeline (.2); telephone conference with C. Wietecha, K&E team re plan (2.7); telephone conference with J. Black re rights offerings (.5); telephone conference with M. Lazarski, M. Beauchamp re same (3.3); review, analyze revisions re same (.1); telephone conference with J. Black re plan revisions, strategy, timeline (1.1); review, revise plan (1.6).
01/08/24	Victoria Giorgio	2.50	Conference with A. Xuan and K. Facibene re precedent research for disclosure statement (.4); draft precedent analysis chart re disclosure statement (.5); research precedent re disclosure statement and draft comparison chart (1.6).
01/08/24	Hannah Kupsky	0.70	Telephone conference with J. Ryan, K&E team re disclosure statement motion.

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01/08/24	Matt Lazarski	9.30	Telephone conference with J. Black, K&E team re plan timeline (.2); telephone conferences with C. Wietecha, K&E team re plan (2.5); telephone conference with J. Black re rights offerings (.5); telephone conferences with M. Beauchamp re same (3.3); review, analyze revisions re same (.1); telephone conferences with J. Black re plan revisions, strategy, timeline (1.1); review, revise plan (1.6).
01/08/24	Sarah Melanson	10.40	Review, analyze plan precedent (.9); correspond with J. Black, K&E team re plan status (1.8); review, revise plan language (4.0); draft plan filing authorization deck (3.7).
01/08/24	Kelly Meyer	0.70	Draft summary chart of key case deadlines.
01/08/24	Oliver Pare	0.40	Review, revise disclosure statement.
01/08/24	Joshua Raphael	1.40	Review, analyze confirmation timeline (.3); conference with H. Kupsky, K&E team re disclosure statement motion (.7); prepare for same (.1); conference with A. Xuan re coordination, timeline (.1); research precedent re timeline (.2).
01/08/24	Jimmy Ryan	12.80	Correspond with C. Foster, K&E team re disclosure statement (.5); telephone conference with O. Pare re same (.2); telephone conference with A. Xuan re same (.2); review, revise presentation re confirmation timeline (1.5); research re same (1.5); correspond with C. Casas, K&E team re same (.8); telephone conference with A. Xuan, K&E team re disclosure statement (.6); video conference with C. Foster, K&E team re same (.5); review, revise, comment on disclosure statement (3.9); further review, revise, comment on same (1.1); review, analyze precedent re same (2.0).
01/08/24	Steven N. Serajeddini, P.C.	1.90	Correspond with C. Foster, K&E team re plan comments (.5); conference with C. Foster, K&E team re same (.9); review, analyze issues re same (.5).

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01/08/24	Eric Steinfeld	1.80	Telephone conference with J. Raphael, K. Coley and H. Kupsky re disclosure statement motion and exhibits (.8); review, analyze disclosure statement motion and exhibit precedent (1.0).
01/08/24	Carter Wietecha	4.90	Draft, revise chapter 11 plan (1.5); conferences with M. Beauchamp, K&E team re same (1.2); conference with J. Black and K&E team re same (.2); research, evaluate precedent chapter 11 plans (.9); correspond with J. Black re same (.4); conference with J. Black, K&E team re chapter 11 plan (.7).
01/08/24	Alex Xuan	3.40	Telephone conference with J. Ryan re disclosure statement (.4); telephone conference with K. Facibene, V. Giorgio re same (.3); research re disclosure statement precedent (2.1); revise disclosure statement (.6).
01/09/24	Anna Alekseeva	6.70	Review, revise DIP equitization and rights offering concepts (3.4); correspond with J. Black, K&E team re same (.9); review, comment on plan filing authorization board deck (1.1); review, revise unanimous written consents re same (1.3).
01/09/24	Michael Beauchamp	6.20	Review, revise plan (3.2); conference with J. Frisbie, K&E team re same (2.8); conference with J. Black re plan provisions (.2).
01/09/24	Jacob E. Black	13.40	Analyze, evaluate plan issues (3.9); draft, revise plan (3.9); analyze, revise board resolutions re same (2.1); analyze, revise board deck re same (.6); further analyze, evaluate plan issues (1.8); correspond with M. Lazarski, K&E team re same (1.1).
01/09/24	Connor K. Casas	3.00	Review, analyze materials re deal structure, chapter 11 plan, related strategic issues (1.1); conferences with C. Foster, K&E team, Company advisors re same, deal status, next steps (.8); correspond with C. Foster, K&E team, Company advisors re same (1.1).
01/09/24	Purun Cheong	0.80	Review, analyze chapter 11 plan.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/24	Kassie Coley	4.90	Draft, review, revise disclosure statement motion and exhibits (3.9); further draft, review, revise same (.2); draft, revise chapter 11 plan language based on DIP precedent (.8).
01/09/24	Kyle Facibene	1.70	Research, analyze precedent re disclosure statement (1.4); conference with A. Xuan, V. Giorgio re same (.3).
01/09/24	Kyle Facibene	2.90	Draft, revise disclosure statement.
01/09/24	Nathan James Felton	6.10	Research re plan, disclosure statement timelines (2.3); conference with O. Pare, C. Casas re same (.2); draft memorandum re same (3.6).
01/09/24	Ciara Foster	4.90	Correspond with S. Serajeddini, K&E team re plan comments (.9); review, analyze issues re same (.4); review, analyze materials re deal structure, chapter 11 plan, related strategic issues (1.7); conferences with C. Casas, K&E team, Company advisors re same, deal status, next steps (.8); correspond with C. Casas, K&E team, Company advisors re same (1.1).
01/09/24	Jack Frisbie	4.10	Conference with J. Black, K&E team re plan timeline, strategy, revisions (.3); correspond with J. Black, K&E team re same (.1); review, revise plan (3.7).
01/09/24	Victoria Giorgio	4.10	Review, revise summary re disclosure statement precedent research (.3); conference with A. Xuan and K. Facibene re disclosure statement (.3); review, revise same (3.4); correspond with A. Xuan re same (.1).
01/09/24	Hannah Kupsky	6.40	Draft, revise disclosure statement motion (3.4); further draft, revise same (1.1); telephone conference with J. Frisbie re plan incorporation of DIP concepts (.4); analyze, review precedent re same (.2); analyze, review disclosure statement incorporation of DIP concepts (1.1); correspond with R. Muhlstock re same (.2).
01/09/24	Matt Lazarski	6.20	Conference with J. Black re plan releases (.7); Conference with J. Frisbie, K&E team re plan (1.0); review, revise same (3.0); further review, revise same (1.5).

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01/09/24	Sarah Melanson	4.80	Draft, revise authorization filing deck re plan (2.3); conference with J. Black, K&E team re plan status and revisions (1.0); draft filing resolutions re plan (1.5).
01/09/24	Brian Nakhaimousa	0.30	Conference with J. Frisbie, H. Kupsky re plan.
01/09/24	Oliver Pare	8.40	Review, revise disclosure statement (3.9); further review, revise same (2.2); conferences with J. Ryan, K&E team re same (1.9); correspond with J. Ryan, K&E team re same (.4).
01/09/24	Joshua Raphael	0.30	Telephone conference with E. Steinfeld re disclosure statement motion, exhibits.
01/09/24	Jimmy Ryan	6.70	Review, revise, comment on disclosure statement (3.9); correspond with A. Xuan, K&E team re same (.5); office conferences with O. Pare and A. Xuan re same (.5); office conference with C. Foster and O. Pare re same (.9); review, analyze precedent re same (.9).
01/09/24	Steven N. Serajeddini, P.C.	1.30	Correspond with C. Foster, K&E team re plan comments (.9); review, analyze issues re same (.4).
01/09/24	Eric Steinfeld	10.40	Review, analyze disclosure statement (1.5); review, analyze plan (1.2); research and analyze disclosure statement motion exhibit precedent (2.2); draft, revise disclosure statement motion exhibits (3.8); analyze issues re same (.9); telephone conference with J. Raphael re same (.5); correspond with K. Coley re same (.3).
01/09/24	Carter Wietecha	2.80	Draft, revise chapter 11 plan (1.5); conference with J. Black, K&E team re same (1.3).
01/09/24	Alex Xuan	8.90	Revise disclosure statement (3.9); further revise same (3.9); further revise same (.4); correspond with J. Ryan, K&E team re same (.7).
01/10/24	Anna Alekseeva	1.00	Review, analyze plan precedent re equitization transactions.
01/10/24	Michael Beauchamp	6.20	Review, revise plan (3.9); further review, revise same (1.0); draft and edit plan summary for disclosure statement (1.3).

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01/10/24	Jacob E. Black	13.80	Analyze, evaluate plan issues (2.9); draft, revise plan (2.9); analyze, revise board deck re plan considerations (1.9); analyze, evaluate timing considerations re same (3.4); further draft, revise plan (1.8); correspond with S. Melanson, K&E team re same (.9).
01/10/24	Connor K. Casas	3.90	Review, analyze materials re deal structure, chapter 11 plan, related strategic issues (.8); comment on chapter 11 plan, related materials (1.4); conferences with C. Foster, K&E team, Company advisors re same, deal status, next steps (1.2); correspond with C. Foster, K&E team, Company advisors re same (.5).
01/10/24	Purun Cheong	0.60	Review, analyze disclosure statement.
01/10/24	Kassie Coley	1.70	Draft, review, revise disclosure statement motion exhibits.
01/10/24	Kassie Coley	1.30	Review, revise, disclosure statement motion exhibits.
01/10/24	Kassie Coley	2.50	Draft, review, revise disclosure statement motion exhibits.
01/10/24	Kyle Facibene	2.60	Research, analyze precedent re confirmation timeline (2.2); correspond with V. Giorgio re same (.4).
01/10/24	Kyle Facibene	5.10	Research, analyze precedent re disclosure statement risk factors (2.5); draft, revise summary re same (2.3); correspond with V. Giorgio re same (.3).
01/10/24	Nathan James Felton	3.10	Draft memorandum re plan, disclosure statement timelines (2.9); correspond with O. Pare re same (.1); correspond with C. Foster re same (.1).
01/10/24	Jack Frisbie	4.30	Telephone conference with J. Black, K&E team re plan (.2); review, revise plan (2.9); draft summary of plan re incorporation into disclosure statement (1.1); telephone conference with H. Kupsky re same (.1).
01/10/24	Victoria Giorgio	8.20	Research precedent re chapter 11 risk factors (.3); draft, revise summary analyzing same (2.5); correspond with O. Pare, J. Ryan and K. Facibene re same (.1); revise same (2.7); research precedent re bar date and solicitation for disclosure statement (2.4); conference with J. Ryan and K. Facibene re same (.2).

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01/10/24	Alee Jamel	6.20	Review, analyze draft plan re tax issues (2.6); continued review, revise draft plan re tax issues (3.6).
01/10/24	Hannah Kupsky	5.50	Review, revise disclosure statement re incorporation of DIP motion concepts (.5); review, revise disclosure statement motion (2.5); research and analyze precedent re disclosure statement motion (2.1); correspond with K. Coley re disclosure statement motion exhibits (.4).
01/10/24	Matt Lazarski	5.70	Review, revise plan (3.2); further review, revise same (1.6); conference with J. Black, K&E team re case status, next steps (.5); conference with J. Black re plan edits (.4).
01/10/24	Sarah Melanson	3.80	Telephone conference with J. Black, K&E team re plan (.5); correspond with J. Black, C. Wietecha re plan filing authorization considerations (.6); correspond with C. Wietecha re same (.2); correspond with J. Black re same (.4); draft, revise plan presentation (2.1).
01/10/24	Brian Messing	0.70	Review, analyze precedent re combined plan and disclosure statement hearing.
01/10/24	Kelly Meyer	3.20	Draft summary chart of key case deadlines.
01/10/24	Ryan Connor Muhlstock	1.40	Draft DIP section re disclosure statement (1.1); correspond with H. Kupsky, K&E team re same (.3).
01/10/24	Oliver Pare	2.30	Review, revise disclosure statement.
01/10/24	Joshua Raphael	0.60	Correspond with Epiq re solicitation (.2); conference with N. Felton re confirmation dates, proposed timeline (.4).
01/10/24	Jimmy Ryan	4.60	Correspond with O. Pare, K&E team re disclosure statement (.7); review, revise same (1.9); office conferences with O. Pare and J. Raphael re disclosure statement motion (1.0); correspond with O. Pare, K&E team re confirmation timeline for same (1.0).
01/10/24	Steven N. Serajeddini, P.C.	2.70	Correspond with C. Foster, K&E team re plan matters (.8); correspond with C. Foster, K&E team re same (1.1); review, analyze issues re same (.8).

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01/10/24	Maryia Shybut	2.60	Draft, revise exclusivity motion (2.1); review, analyze precedents re same (.3); analyze docket entries re same (.2).
01/10/24	Jacob Sims	2.60	Review, revise chapter 11 plan.
01/10/24	Eric Steinfeld	6.60	Draft, revise disclosure statement motion exhibits (3.9); research and analyze precedent re same (1.3); analyze issues re same (.9); correspond with K. Coley re same (.2); correspond with J. Raphael re same (.3).
01/10/24	Carter Wietecha	2.60	Analyze, evaluate filing authorization documents re chapter 11 plan (.9); draft, revise same re same (1.1); conference with J. Black and K&E team re same (.6).
01/10/24	Alex Xuan	10.90	Revise disclosure statement (5.0); further review, revise same (4.7); correspond with J. Ryan, K&E team re same (1.2).
01/11/24	Anna Alekseeva	5.50	Review and revise plan (.8); correspond with M. Lazarski, M. Beauchamp re same (.4); review and analyze consulting agreement (.9); review and analyze equitization transaction (1.2); coordinate plan overview conference with J. Black, K&E team, Company (.4); review, analyze plan precedent (.7); correspond with B. Nguyen re plan precedent (.3); correspond with B. Nakhaimousa re 2L and 3L treatment (.3); correspond with J. Black, I. Gao re plan treatment of new corporate governance documents (.3); telephone conference with B. Nakhaimousa and Company re accrued interest under 2L and 3L notes (.2).
01/11/24	Michael Beauchamp	7.20	Review, revise consulting agreements and related provisions in plan (1.8); review, revise plan re same (1.5); conference with J. Black, K&E team re same (.4); research re plan supplement (3.2); conference with M. Lazarski, K&E team re same (.3).
01/11/24	Jacob E. Black	14.50	Analyze, revise board deck re plan considerations (3.6); further analyze open issues re plan, disclosure statement (3.1); correspond with C. Foster, K&E team re same (.2); revise plan (2.8); analyze, evaluate issues re same (3.9); correspond with M. Beauchamp and K&E team re same (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Connor K. Casas	3.20	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related strategic issues (1.5); conferences with C. Foster, K&E team, Company advisors re same, deal status, next steps (1.1); correspond with C. Foster, K&E team, Company advisors re same (.6).
01/11/24	Jina Chung	2.80	Review, revise disclosure statement.
01/11/24	Kassie Coley	1.50	Research, compile precedent and other relevant documents re disclosure statement (.9); review, revise solicitation procedures (.6).
01/11/24	Meg Dewar	2.10	Review, analyze, revise plan and disclosure statement re tax issues.
01/11/24	Kyle Facibene	4.40	Research, analyze precedent re confirmation timeline (2.5); draft, revise summary re same (1.2); correspond with V. Giorgio re same (.7).
01/11/24	Ciara Foster	3.10	Correspond with S. Serajeddini, K&E team re plan matters (.7); conference with S. Serajeddini re same (.9); review, analyze issues re same (1.5).
01/11/24	Jack Frisbie	4.90	Correspond with J. Black, K&E team re plan status update (.3); research, analyze plan precedent re disbursing agents (.3); telephone conference with J. Black, K&E team re plan strategy, timeline, revisions (.4); research, analyze issues re post-petition interest (.5); telephone conference with Company, B. Nakhaimousa re same (.3); telephone conference with J. Black, K&E team re plan relationship with restructuring transaction documents (.3); review, revise plan (2.8).
01/11/24	Victoria Giorgio	4.10	Research precedent re bar date and solicitation deadlines (3.6); revise disclosure statement re same (.5).
01/11/24	Alee Jamel	5.60	Revise, revise disclosure statement.
01/11/24	Daniel J. Kirksey	3.00	Revise plan (2.4); correspond with J. Sims and P. Cheong re same (.3); telephone conference with P. Cheong re same (.2); prepare for same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Matt Lazarski	4.70	Review, revise plan (2.3); research and analyze plan treatment of post-petition fees (1.3); research case law re controlling documents in plan (.7); research and analyze plan precedent re organizational document adoption (.4).
01/11/24	Matt Lazarski	0.80	Review, analyze plan precedent.
01/11/24	Matt Lazarski	0.40	Conference with J. Black, K&E team re plan status, next steps.
01/11/24	Sarah Melanson	2.70	Draft, revise plan authorization presentation (1.0); correspond with J. Black re same (.5); draft, revise governance resolutions re plan (.7); correspond with J. Ryan, J. Black, K&E team re plan timeline (.5).
01/11/24	Brittany Minh Nguyen	1.30	Review, analyze disclosure statement re tax implications.
01/11/24	Oliver Pare	0.80	Conference with A&M, C. Foster, K&E team, PJT re plan, related issues.
01/11/24	Joshua Raphael	5.20	Telephone conference with J. Ryan, K&E team re disclosure statement timeline (.4); correspond with J. Ryan, K&E team re same (.1); review, revise disclosure statement motion exhibits (3.6); review, revise solicitation procedures (1.1).
01/11/24	Jimmy Ryan	1.90	Correspond with O. Pare, K&E team re disclosure statement and disclosure statement motion (1.4); conference with J. Black, K&E team re confirmation timeline (.5).
01/11/24	Steven N. Serajeddini, P.C.	2.10	Correspond with C. Foster, K&E team re plan matters (.7); conference with C. Foster re same (.9); review, analyze issues re same (.5).
01/11/24	Maryia Shybut	3.90	Revise exclusivity motion (2.6); correspond with O. Pare re same (.3); analyze disclosure statement and plan re same (.7); analyze precedents re same (.3).
01/11/24	Eric Steinfeld	3.90	Review, revise disclosure statement motion exhibits (1.7); review, revise disclosure statement (1.8); review, analyze plan filing authorization presentation (.4).
01/11/24	Alborz Tolou	2.20	Telephone conference with C. Casas, K&E team re collateral package (.2); review and revise chapter 11 plan re same (2.0).

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01/11/24	Carter Wietecha	1.90	Draft, revise filing authorization documents re chapter 11 plan (1.2); conference with M. Beauchamp, K&E team re chapter 11 plan (.7).
01/11/24	Alex Xuan	3.80	Office conference with N. Felton re disclosure statement (.1); telephone conference with J. Black, K&E team re disclosure statement timeline (.4); office conference with J. Ryan re disclosure statement (.2); telephone conference with J. Black re plan (.1); correspond with A. Jamel, K&E team re disclosure statement (.5); correspond with V. Giorgio, K. Facibene re disclosure statement (.4); correspond with A&M, PJT, MTO re disclosure statement (.8); review, revise disclosure statement (1.3).
01/12/24	Anna Alekseeva	10.20	Review, revise plan re specialist comments (3.6); further review, revise plan re same (2.2); telephone conferences with J. Black and K&E team re plan comments (2.3); review, analyze and respond to specialist questions re same (2.1).
01/12/24	Michael Beauchamp	4.10	Review, revise plan (3.4); telephone conference with J. Frisbie, K&E team re same (.7).
01/12/24	Jacob E. Black	11.70	Review, revise deck re plan considerations (.4); correspond with S. Melanson and K&E team re same (.2); further review, revise same (.3); correspond with M. Lazarski and K&E team re plan considerations (1.6); analyze, revise plan (3.9); further correspond with M. Lazarski and K&E team re same (.3); further review, revise plan (3.8); telephone conferences with C. Casas re plan considerations (1.2).
01/12/24	Connor K. Casas	4.10	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (1.3); conferences with C. Foster, K&E team, Company advisors re same (1.2); correspond with C. Foster, K&E team re same (.9); comment on draft materials re same (.7).
01/12/24	Kassie Coley	1.90	Review, revise disclosure statement motion exhibits.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/24	Meg Dewar	3.20	Review, analyze and provide tax comments to plan and disclosure statement.
01/12/24	Kyle Facibene	4.70	Review, revise disclosure statement (3.8); correspond with V. Giorgio re same (.9).
01/12/24	Kyle Facibene	1.30	Research, analyze precedent re disclosure statement objection deadlines.
01/12/24	Ciara Foster	4.40	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (2.3); conferences with C. Casas, K&E team, Company advisors re same (1.2); correspond with C. Casas, K&E team re same (.9).
01/12/24	Jack Frisbie	8.40	Review, analyze capital markets revisions to plan (.3); telephone conference with J. Black, K&E team re same (.8); telephone conference with A. Alekseeva re plan incorporation of registration requirements (.2); telephone conference with M. Lazarski, M. Beauchamp, K&E team re revisions to plan (.7); telephone conference with J. Black re same (.1); review, revise plan (3.1); further review, revise same (3.2).
01/12/24	Isabel Gao	1.30	Correspond with Company, O. Pare re plan treatment of governance documents and debt documents (.9); review, analyze 10-K re same (.4).
01/12/24	Victoria Giorgio	6.30	Conference with J. Ryan and K. Facibene re disclosure statement precedent (.2); revise disclosure statement (2.9); further review, revise same (3.2).
01/12/24	Alee Jamel	7.30	Review, analyze draft disclosure statement re tax considerations (1.0); revise disclosure statement re tax considerations (6.3).
01/12/24	Adam Kool, P.C.	2.10	Review, analyze disclosure statement and plan re tax considerations.
01/12/24	Hannah Kupsky	2.20	Review, revise disclosure statement re DIP related disclosures (.7); review, analyze precedent re same (.3); review, revise disclosure statement motion (1.1); correspond with PJT re plan incorporation of DIP disclosures (.1).

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01/12/24	Loviisa Langdon	2.50	Review, analyze chapter 11 plan re international tax considerations (2.1); correspond with M. Nerwal, K&E team re same (.4).
01/12/24	Matt Lazarski	8.10	Review, analyze K&E capital markets team revisions to plan (.3); telephone conference with J. Black, K&E team re same (.8); telephone conference with M. Beauchamp, K&E team re revisions to plan (.7); review, revise plan (3.5); further review, revise same (2.8).
01/12/24	Rachael L. Lichman, P.C.	1.90	Review, comment on draft plan and draft disclosure statement.
01/12/24	Sarah Melanson	1.50	Review, revise presentation deck re plan (.4); review, revise resolutions re plan filing authorization (.4); telephone conference with J. Black re same (.3); telephone conference with M. Lazarski, K&E team re plan (.4).
01/12/24	Brittany Minh Nguyen	3.90	Review, analyze disclosure statement re tax considerations (2.2); review, analyze plan re tax considerations (1.7).
01/12/24	Oliver Pare	5.10	Review, revise disclosure statement (3.5); telephone conference with J. Ryan, A&M team re liquidation analysis (1.0); telephone conference with J. Ryan, A&M team, Epiq re solicitation (.6).
01/12/24	Joshua Raphael	10.80	Review, analyze disclosure statement motion (2.4); revise disclosure statement order (2.3); review, revise disclosure statement motion (1.0); conference with J. Ryan, K&E team re same (.2); conference with Epiq, J. Ryan, A&M re disclosure statement order, exhibits (.6); revise solicitation procedures (2.1); further review, revise disclosure motion (2.2).

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01/12/24	Jimmy Ryan	12.20	Review, revise, comment on disclosure statement motion and exhibits (3.9); further review, revise, comment on same (3.9); further review, revise, comment on same (1.4); review, analyze precedent re same (.9); correspond with J. Raphael, K&E team re same (.3); telephone conference with J. Raphael and K. Coley re same (.3); conference with O. Pare, K&E team, A&M team and Epiq team re solicitation (.6); conference with O. Pare, A. Xuan and A&M team re liquidation analysis (.9).
01/12/24	Jacob Sims	0.60	Revise, draft chapter 11 plan (.4); correspond with R. Lichman re same (.2).
01/12/24	Eric Steinfeld	5.30	Review, revise plan (1.1); research and analyze precedent re disclosure statement (1.2); revise disclosure statement motion exhibits (3.0).
01/12/24	Alborz Tolou	0.20	Review and revise plan.
01/12/24	Carter Wietecha	4.10	Draft, revise chapter 11 plan (2.6); conference with J. Black re same (.8); analyze, evaluate precedent chapter 11 plans (.7).
01/12/24	Alex Xuan	3.20	Telephone conference with O. Pare, J. Ryan, A&M team re disclosure statement (.8); review, revise disclosure statement (2.2); correspond with J. Ryan, K&E team re same (.2).
01/12/24	Sara B. Zablotney, P.C.	1.30	Review and comment on plan re tax considerations.
01/13/24	Anna Alekseeva	8.10	Review, revise plan per lender comments (2.3); further review, revise plan re lender comments (2.1); review, analyze precedent re same (3.1); draft answers to K&E tax and UK teams re same (.6).
01/13/24	Michael Beauchamp	2.90	Revise plan (2.2); conference with J. Frisbie, K&E team re same (.7).
01/13/24	Jacob E. Black	11.10	Analyze, evaluate plan issues (3.7); draft, revise plan (2.8); further draft, revise plan (2.4); further analyze, evaluate open issues re plan (1.8); correspond with A. Alekseeva and K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/24	Connor K. Casas	2.20	Review, analyze deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (.8); comment on draft materials re same (1.4).
01/13/24	Kassie Coley	2.90	Review, revise disclosure statement motion exhibits.
01/13/24	Jack Frisbie	6.10	Review, analyze debt finance team comments to plan (.4); telephone conference with H. Kupsky re DIP implications for plan (.3); telephone conference with B. Nakhaimousa, H. Kupsky, K. Coley re same (.3); telephone conference with J. Black, K&E team re plan revisions (1.0); telephone conference with J. Black re same (.6); telephone conference with C. Wietecha re same (.2); telephone conference with M. Lazarski re same (.1); telephone conference with C. Wietecha re RSA implications for plan (.4); review, revise plan (2.8).
01/13/24	Alee Jamel	4.30	Review, analyze, revise disclosure statement re tax considerations.
01/13/24	Adam Kool, P.C.	1.40	Review, analyze disclosure statement re tax considerations.
01/13/24	Hannah Kupsky	0.20	Telephone conference with J. Frisbie, K&E team re plan treatment of DIP claims.
01/13/24	Hannah Kupsky	0.60	Review, revise disclosure statement motion.
01/13/24	Matt Lazarski	4.40	Review, revise plan (3.9); conference with J. Frisbie, K&E team re same (.5).
01/13/24	Matt Lazarski	1.80	Review, revise plan re A. Jamel, K&E tax team comments.
01/13/24	Sarah Melanson	4.70	Review, analyze precedent re plan considerations (.7); analyze, revise plan re same (.9); review, revise board presentation re plan (.7); review, revise board resolutions re plan (.4); telephone conferences with J. Black, K&E team re plan revisions (2.0).
01/13/24	Ryan Connor Muhlstock	1.20	Review, revise DIP LC section of disclosure statement.
01/13/24	Brittany Minh Nguyen	2.70	Review, analyze disclosure statement re tax considerations.
01/13/24	Oliver Pare	6.30	Review, revise disclosure statement, solicitation procedures (3.9); further review, revise same (2.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/24	Joshua Raphael	7.20	Review, revise disclosure statement order (.3); correspond with J. Ryan re same (.1); review, revise disclosure statement motion, order (2.5); continue revising same (4.0); correspond with J. Ryan, K&E team, Epiq re same, exhibits (.3).
01/13/24	Jimmy Ryan	2.00	Review, revise, comment on disclosure statement order (1.2); correspond with J. Raphael, K&E team re disclosure statement motion (.8).
01/13/24	Jacob Sims	0.10	Correspond with A. Xuan, K&E team re comments to disclosure statement.
01/13/24	Carter Wietecha	6.20	Draft, revise chapter 11 plan (3.2); analyze, review precedent chapter 11 plans (.9); conference with J. Black and K&E team re chapter 11 plan (1.2); further draft, revise plan (.9).
01/13/24	Alex Xuan	6.80	Review, revise disclosure statement (3.2); correspond with O. Pare, J. Ryan, K&E team re same (.6); further review, revise disclosure statement (3.0).
01/13/24	Sara B. Zablotney, P.C.	1.60	Review, analyze and comment on disclosure schedule re tax considerations (1.2); review, analyze and comment on revised plan re tax considerations (.4).
01/14/24	Connor K. Casas	2.00	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (.9); comment on draft materials re same (1.1).
01/14/24	Kassie Coley	3.20	Review, revise disclosure statement motion exhibits.
01/14/24	Meg Dewar	1.80	Review, revise plan and disclosure statement re tax issues.
01/14/24	Ciara Foster	3.40	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues.
01/14/24	Alee Jamel	1.70	Review, analyze revisions to disclosure statement re tax considerations.
01/14/24	Hannah Kupsky	1.30	Review, revise disclosure statement order.
01/14/24	Sarah Melanson	0.30	Draft, revise application to shorten notice re disclosure statement.
01/14/24	Brittany Minh Nguyen	1.30	Review, analyze disclosure statement re tax considerations.

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01/14/24	Oliver Pare	1.10	Review, revise disclosure statement.
01/14/24	Joshua Raphael	1.30	Review, revise solicitation procedures (.7); correspond with J. Ryan, K&E team re same (.6).
01/14/24	Jimmy Ryan	2.80	Correspond with J. Raphael, K&E team re disclosure statement order (.3); review, revise same (2.5).
01/14/24	Carter Wietecha	5.30	Analyze, evaluate documents re prepetition debt and security interests for incorporation into plan (3.6); further analyze, evaluate same re same (1.7).
01/14/24	Sara B. Zablotney, P.C.	1.00	Review, analyze, and comment on disclosure statement re tax considerations.
01/15/24	Anna Alekseeva	9.50	Review, revise chapter 11 plan (3.7); analyze, evaluate precedent chapter 11 plans (2.8); correspond with J. Black and K&E team re plan precedent (1.3); conferences with J. Black and K&E team re same (1.7).
01/15/24	Bill Arnault, P.C.	0.60	Review, revise disclosure statement.
01/15/24	Michael Beauchamp	12.80	Review, revise board presentation deck re plan (.7); review, analyze lender comments re plan (.9); conferences with J. Black, K&E team re plan revisions (1.2); research re plan treatment of RSA (2.7); research re obstacles to plan confirmation (3.6); review, revise plan (3.7).
01/15/24	Jacob E. Black	13.30	Analyze, evaluate open plan issues (3.7); draft, revise plan (3.9); further draft, revise same (2.7); further analyze, evaluate issues re same (2.6); correspond with C. Wietecha and K&E team re same (.4).
01/15/24	Connor K. Casas	2.90	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (1.1); conferences with C. Foster, K&E team, Company advisors re same (.7); correspond with C. Foster, K&E team, Company advisors re same (.5); comment on draft materials re same (.6).
01/15/24	Ciara Foster	3.10	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (1.9); conferences with C. Casas, K&E team, Company advisors re same (.7); correspond with C. Casas, K&E team, Company advisors re same (.5).

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01/15/24	Jack Frisbie	6.90	Review, analyze lender comments to plan (.6); telephone conferences with J. Black, K&E team re same (1.1); telephone conference with M. Lazarski re same (.7); telephone conference with J. Black, K&E team re plan revisions (.5); telephone conference with M. Lazarski, C. Wietecha re same (.4); telephone conference with J. Black re administrative claims (.1); telephone conference with H. Kupsky, M. Lazarski re cash collateral considerations in plan (.3); correspond with H. Kupsky, K. Coley re same (.1); review, revise plan (3.1).
01/15/24	Hannah Kupsky	0.80	Telephone conference with S. Melanson re application to shorten notice for disclosure statement motion.
01/15/24	Hannah Kupsky	2.20	Review, revise disclosure statement motion (1.2); correspond with J. Frisbie, K&E team re same (.2); review, analyze precedent re same (.8).
01/15/24	Hannah Kupsky	0.50	Correspond with J. Frisbie, K. Coley re plan incorporation of cash collateral concepts.
01/15/24	Matt Lazarski	8.60	Review, revise plan (3.6); telephone conference with J. Black, K&E team re same (.6); further review, revise same (3.5); telephone conference with J. Frisbie, K&E team re same (.9).
01/15/24	Sarah Melanson	4.70	Draft, revise application to shorten re disclosure statement (1.9); telephone conferences with J. Black, K&E team re plan comments (1.4); review, analyze, summarize precedent re plan (1.4).
01/15/24	Brian Nakhaimousa	0.40	Correspond with J. Frisbie, H. Kupsky re plan (.2); review, analyze precedent re same (.2).
01/15/24	Oliver Pare	1.10	Review, revise disclosure statement.
01/15/24	Joshua Raphael	7.20	Review, revise disclosure statement hearing notice (1.2); conference with J. Ryan re disclosure statement, motion exhibits (.3); review, revise disclosure statement cover letter (.8); review, revise notice of non-voting status (1.7); review, revise notice of plan supplement (.5); review, revise notices of assumption and rejection (1.8); review, revise disclosure statement motion documents (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/24	Jimmy Ryan	4.80	Review, revise, comment on disclosure statement motion and exhibits (3.4); correspond with J. Raphael, K&E team re same (.6); conference with C. Casas, K&E team and A&M team re liquidation analysis (.8).
01/15/24	Eric Steinfeld	2.10	Draft, revise disclosure statement motion exhibits (1.8); correspond with J. Raphael re same (.3).
01/15/24	Carter Wietecha	8.90	Draft, revise chapter 11 plan (3.8); analyze, evaluate case law re chapter 11 plan confirmation issues (2.6); correspond with J. Black re same (.4); conference with S. Melanson, K&E team re chapter 11 plan (.4); conferences with J. Black and K&E team re same (1.7).
01/15/24	Alex Xuan	3.70	Review, revise disclosure statement (2.5); telephone conference with C. Casas, J. Ryan, A&M team re liquidation analysis (.5); telephone conference with MTO re disclosure statement (.1); telephone conference with J. Ryan re same (.1); correspond with J. Ryan, K&E team re same (.2); correspond with Weil, DPW, Cooley re same (.3).
01/16/24	Anna Alekseeva	13.90	Review, revise chapter 11 plan per Weil, DPW comments (3.4); further review, revise same re same (3.3) analyze, evaluate precedent re same (1.7); correspond with J. Black and K&E team re same (.6); conferences with J. Black and K&E team re same (2.1); review, update summary re plan revisions (2.8).
01/16/24	Michael Beauchamp	2.00	Analyze issues re unsecured creditors, confirmation.
01/16/24	Michael Beauchamp	8.70	Review, analyze lender issues re plan (3.9); review, revise plan (3.9); conference with M. Lazarski, K&E team re same (.9).
01/16/24	Jacob E. Black	16.00	Analyze, evaluate unsecured creditor treatment in plan (3.9); draft, revise plan (3.9); analyze, evaluate diligence re unsecured creditor treatment, related issues (3.9); further draft, revise plan (3.7); correspond with J. Frisbie and K&E team re same (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/24	Connor K. Casas	4.50	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (1.8); conferences with C. Foster, K&E team, Company advisors re same (1.1); correspond with C. Foster, K&E team, Company advisors re same (.9); comment on draft materials re same (.7).
01/16/24	Kassie Coley	3.30	Review, revise disclosure statement motion exhibits.
01/16/24	Kassie Coley	1.20	Review, analyze liens (1.0); telephone conference with J. Frisbie re same (.2).
01/16/24	Ciara Foster	4.80	Review, analyze materials re deal structure, chapter 11 plan, disclosure statement, solicitation, related issues (2.8); conferences with C. Casas, K&E team, Company advisors re same (1.1); correspond with C. Casas, S. Serajeddini, K&E team, Company advisors re same (.9).
01/16/24	Jack Frisbie	13.00	Draft analysis of lender revisions to plan (1.7); telephone conferences with J. Black, K&E team re plan revisions (2.1); research potential plan treatment of unsecured claims (1.7); draft analysis re same (4.8); telephone conferences with J. Black re same (1.7); telephone conference with M. Lazarski, M. Beauchamp re same (.5); telephone conference with H. Kupsky re prepetition financing documents (.2); research precedent re cash collateral concepts in plan (.1); correspond with B. Nakhaimousa re same (.1); correspond with H. Kupsky re same (.1).
01/16/24	Isabel Gao	0.60	Analyze issue re treatment of organizational documents, debt documents (.5); correspond with J. Raphael re disclosure statement motion (.1).
01/16/24	Hannah Kupsky	0.50	Research plan precedent re adequate protection obligation language (.4); correspond with J. Frisbie re same (.1).
01/16/24	Matt Lazarski	1.30	Analyze issues re unsecured creditors, confirmation.
01/16/24	Matt Lazarski	9.20	Review, revise plan re lender comments (3.9); conferences with C. Wietecha, K&E team re same (.8); compile summary re same (.6); further review, revise plan (3.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/24	Sarah Melanson	2.20	Telephone conferences with J. Black, K&E team re plan (1.1); telephone conference with M. Lazarski re same (.6); review, analyze plan precedent (.5).
01/16/24	Brian Nakhaimousa	0.70	Review, analyze precedent re plan (.5); correspond with J. Frisbie, H. Kupsky re same (.2).
01/16/24	Oliver Pare	0.30	Review, revise disclosure statement.
01/16/24	Joshua Raphael	2.80	Review, revise, disclosure statement order, motion, solicitation procedures (2.2); correspond with H. Kupsky, K&E team re exhibits (.2); review, analyze exhibits (.3); correspond with O. Pare, J. Ryan, K&E team re same (.1).
01/16/24	Jimmy Ryan	2.80	Correspond with J. Raphael, K&E team re disclosure statement motion and exhibits (.5); review, revise, comment on same (2.0); office conference with J. Raphael re same (.3).
01/16/24	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with C. Foster, K&E team plan matters (.9); review, analyze open plan issues (1.6).
01/16/24	Eric Steinfeld	12.30	Draft, revise disclosure statement motion exhibits (2.8); further draft, revise same (3.4); research and analyze precedent re same (3.2); correspond with J. Raphael re same (.4); review, analyze comments to exhibits (.8); review, analyze plan (1.7).
01/16/24	Carter Wietecha	10.30	Conferences (multiple) with J. Black and K&E team re chapter 11 plan issues (1.2); draft, revise chapter 11 plan (3.8); analyze, evaluate precedent chapter 11 plans (1.2); analyze, evaluate chapter 11 plan treatment of prepetition claims (2.6); draft, revise summary re same (1.5).
01/16/24	Alex Xuan	0.40	Review, revise disclosure statement.
01/17/24	Anna Alekseeva	6.40	Review, revise summary re DPW, Weil proposed plan edits (2.7); further review, revise same re same (2.1); telephone conference with J. Black and K&E team re pending plan issues (.6); telephone conference with C. Foster, K&E team, PJT, A&M, lenders re RSA reporting (1.0).

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01/17/24	Michael Beauchamp	9.20	Review, revise plan re lender issues (3.8); review, revise plan re specialist comments (3.9); conference with J. Black, K&E team re same (1.5).
01/17/24	Jacob E. Black	16.00	Analyze, evaluate plan issues (3.9); draft, revise plan (3.9); further draft, revise same (3.9); further analyze, evaluate issues re same (3.9); correspond with M. Lazarski and K&E team re same (.4).
01/17/24	Connor K. Casas	3.70	Review, analyze chapter 11 plan, solicitation, related issues (1.3); conference with C. Foster, J. Black, K&E team, Company advisors re same (.8); correspond with C. Foster, J. Black, K&E team, Company advisors re same (1.1); comment on draft materials re same (.5).
01/17/24	Jina Chung	0.20	Telephone conference with C. Foster, K&E team re bankruptcy process status and next steps.
01/17/24	Kassie Coley	3.40	Review, revise disclosure statement motion exhibits (2.9); conference with J. Raphael re same (.2); conference with J. Ryan re same (.3).
01/17/24	Jack Frisbie	9.80	Telephone conference with J. Black, K&E team re plan revisions (.7); review, analyze lender comments to plan (3.2); research, analyze case law re DIP claims, related plan considerations (1.9); review, revise plan (2.1); telephone conference with C. Foster, K&E team, Weil re plan status, milestones (.5); draft analysis re plan treatment of unsecured claims (.8); review, revise same (.6).
01/17/24	Matt Lazarski	8.40	Review, revise plan (2.4); conference with J. Black, K&E team re revisions to plan (.8); research, analyze plan precedent (1.8); further review, revise plan (3.4).
01/17/24	Sarah Melanson	1.10	Review, revise plan (.2); telephone conference with J. Black, K&E team re same (.9).
01/17/24	Oliver Pare	0.30	Telephone conference with C. Foster, K&E team re case status, deal updates, related matters.
01/17/24	Joshua Raphael	0.40	Review, revise disclosure statement exhibits.

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01/17/24	Joshua Raphael	0.40	Review, compile disclosure statement order exhibits (.2); correspond with J. Ryan, K&E team, Cole Schotz re same (.2).
01/17/24	Jimmy Ryan	2.50	Correspond with J. Raphael, K&E team re disclosure statement motion and exhibits (.6); review, revise, comment on same (1.3); office conference with O. Pare re same (.4); telephone conference with J. Black re same (.2).
01/17/24	Steven N. Serajeddini, P.C.	3.00	Correspond and conference with K&E team re issues re plan matters (1.9); review, analyze issues re same (1.1).
01/17/24	Eric Steinfeld	8.40	Draft, revise disclosure statement motion exhibits (2.4); further draft, revise same (3.3); correspond with J. Raphael, J. Ryan, K&E team re same (.8); research and analyze precedent re same (1.2); analyze issues re same (.7).
01/17/24	Carter Wietecha	9.30	Draft, revise chapter 11 plan (3.7); analyze, evaluate precedent chapter 11 plans re treatment of prepetition claims (2.8); conference with J. Black and K&E team re chapter 11 plan (1.3); further revise same (1.5).
01/17/24	Alex Xuan	2.30	Revise disclosure statement (2.1); correspond with O. Pare, A. Jamel, K&E team re same (.2).
01/18/24	Anna Alekseeva	9.00	Review, revise chapter 11 plan (3.9); further review, revise same (3.2); correspond with J. Black and K&E team re same (.7); conference with J. Black and K&E team re same (1.2).
01/18/24	Michael Beauchamp	5.20	Review, revise plan (1.6); research re plan treatment of unsecured claims (2.4); review, analyze open items (.4); conference with J. Black, K&E team re same (.8).
01/18/24	Jacob E. Black	12.00	Analyze, evaluate plan issues (2.4); draft, revise plan (3.2); further draft, revise same (3.1); further analyze, evaluate issues re same (2.8); correspond with S. Melanson and K&E team re same (.5).

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01/18/24	Connor K. Casas	3.20	Review, analyze materials re chapter 11 plan, solicitation, related issues (1.1); comment on chapter 11 plan, related materials (.7); conferences with C. Foster, J. Black, K&E team, Company advisors re same, deal status, next steps (.6); correspond with C. Foster, J. Black, K&E team, Company advisors re same (.8).
01/18/24	Ciara Foster	3.10	Correspond and conference with S. Serajeddini, K&E team re plan matters (1.6); review, analyze issues re same (1.5).
01/18/24	Jack Frisbie	5.20	Review, revise plan re lender considerations.
01/18/24	Isabel Gao	0.20	Correspond with O. Pare, S. Melanson re plan treatment of debt documents, organizational documents.
01/18/24	Matt Lazarski	7.40	Telephone conference with J. Black, K&E team re plan edits, next steps (1.0); review, revise plan (3.3); further review, revise same (3.1).
01/18/24	Sarah Melanson	1.60	Telephone conference with J. Black, K&E team re plan edits (1.1); review, revise board resolutions re plan (.5).
01/18/24	Brittany Minh Nguyen	0.80	Review, analyze plan for tax considerations.
01/18/24	Oliver Pare	3.20	Review, revise disclosure statement (2.5); conference with C. Foster re case status, deal, plan, related matters (.7).
01/18/24	Joshua Raphael	5.90	Review, revise opt-out form (2.1); review, revise ballot (3.5); correspond with E. Steinfeld, K&E team re disclosure statement motion (.3).
01/18/24	Jimmy Ryan	0.40	Correspond with A. Xuan, K&E team re disclosure statement and disclosure statement motion.
01/18/24	Steven N. Serajeddini, P.C.	3.10	Correspond and conference with C. Foster, K&E team re plan matters (1.6); review, analyze issues re same (1.5).
01/18/24	Eric Steinfeld	4.30	Review, revise disclosure statement exhibits (3.9); correspond with J. Raphael re same (.3); correspond with J. Ryan re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Carter Wietecha	10.30	Draft, revise chapter 11 plan (3.8); conference with M. Beauchamp re same (.3); analyze, evaluate chapter 11 plan treatment of prepetition debt (2.2); further draft, revise chapter 11 plan (1.4); analyze, evaluate confirmation issues re unsecured creditors (2.6).
01/18/24	Alex Xuan	0.50	Review, revise disclosure statement.
01/19/24	Anna Alekseeva	2.10	Conference with C. Foster, K&E team and Company re chapter 11 plan overview (.5); review, revise plan re same (1.1); telephone conference with J. Black and K&E team re same (.5).
01/19/24	Michael Beauchamp	3.80	Review, analyze Company comments re disclosure statement (1.2); draft summary re same (2.6).
01/19/24	Jacob E. Black	9.00	Analyze, evaluate plan issues (1.4); draft, revise plan (3.9); further draft, revise same (1.9); further analyze, evaluate issues re same (1.4); correspond with M. Beauchamp and K&E team re same (.4).
01/19/24	Connor K. Casas	3.10	Review, analyze materials re deal structure, related strategy (1.0); conferences with C. Foster, J. Black, K&E team, Company advisors re same (.8); correspond with C. Foster, J. Black, K&E team, Company advisors re same (.9); review, revise draft materials re same (.4).
01/19/24	Tabitha J. De Paulo	1.90	Review, analyze draft disclosure statement.
01/19/24	Ciara Foster	2.70	Review, analyze materials re deal structure, related strategy (1.0); conferences with C. Casas, J. Black, K&E team, Company advisors re same (.8); correspond with C. Casas, J. Black, K&E team, Company advisors re same (.9).
01/19/24	Jack Frisbie	1.00	Research disclosure statement issues re plan considerations (.5); correspond with M. Beauchamp re same (.1); research Company debt documents re plan considerations (.3); conference with J. Black, K&E team re high priority plan issues (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/24	Isabel Gao	1.40	Analyze issue re plan treatment of debt and organizational documents (.6); revise summary re same (.3); correspond with S. Melanson, K&E team re same (.5).
01/19/24	Alee Jamel	4.70	Review, analyze lender markup of disclosure statement (2.5); review, analyze lender markup of plan (2.2).
01/19/24	Daniel J. Kirksey	1.20	Review, revise plan (1.0); correspond with P. Cheong, K&E team re same (.1); telephone conference with P. Cheong re same (.1).
01/19/24	Hannah Kupsky	1.10	Review, revise disclosure statement motion.
01/19/24	Matt Lazarski	4.10	Research and analyze case law re releases (2.3); review, revise plan (1.8).
01/19/24	Sarah Melanson	1.80	Review, revise plan authorization deck (1.6); correspond with J. Black re same (.1); correspond with J. Black, K&E team re plan status (.1).
01/19/24	Brittany Minh Nguyen	1.40	Review, analyze disclosure statement re tax considerations.
01/19/24	Oliver Pare	1.60	Telephone conference with Company, A&M, C. Foster, K&E team re overall case strategy (.6); prepare for same (.4); review, analyze disclosure statement (.6).
01/19/24	Jimmy Ryan	0.90	Conference with C. Foster, K&E team, C Street and Company re chapter 11 plan (.6); review, analyze disclosure statement re lender comments (.3).
01/19/24	Steven N. Serajeddini, P.C.	2.70	Correspond and conference with K&E team re issues re plan matters (1.9); review, analyze issues re same (.8).
01/19/24	Jacob Sims	1.60	Draft and revise chapter 11 plan.
01/19/24	Eric Steinfeld	4.20	Review, revise disclosure statement motion exhibits re chapter 11 voting ballots (2.4); review, revise disclosure statement motion exhibits re third party release opt-out forms (1.8).
01/19/24	Carter Wietecha	4.70	Analyze, evaluate confirmation issues re UCC (3.2); correspond with C. Casas re same (.3); analyze, evaluate open issues re chapter 11 plan (1.0); conference with J. Black, K&E team re same (.2).
01/19/24	Alex Xuan	1.30	Revise disclosure statement (1.1); correspond with J. Ryan, K&E team re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/24	Michael Beauchamp	3.80	Review, revise plan (3.1); conference with J. Black, K&E team re same (.7).
01/20/24	Jacob E. Black	2.10	Draft, revise plan (.4); analyze, evaluate issues re plan (1.6); correspond with J. Frisbie and K&E team re same (.1).
01/20/24	Meg Dewar	0.50	Review, analyze and provide tax comments to plan.
01/20/24	Matt Lazarski	3.70	Research case law re corporate governance and related plan issues (.9); review, revise plan (2.8).
01/20/24	Rachael L. Lichman, P.C.	1.30	Review, comment on draft plan and LC stipulation.
01/20/24	Sarah Melanson	3.50	Telephone conference with C. Wietecha, K&E team re plan edits (.4); review, analyze, revise plan (3.1).
01/20/24	Brittany Minh Nguyen	0.90	Review, analyze disclosure statement for tax considerations.
01/20/24	Joshua Raphael	2.60	Review, revise disclosure statement motion (.6); revise disclosure statement order (.2); review, revise solicitation procedures (1.8).
01/20/24	Carter Wietecha	4.10	Revise chapter 11 plan (3.8); conference with J. Black and K&E team re same (.3).
01/21/24	Anna Alekseeva	1.00	Review, analyze K&E team edits to the plan (.3); review, revise plan re same (.6); correspond with J. Black and K&E team re same (.1).
01/21/24	Kassie Coley	4.60	Revise disclosure station motion exhibits based on updated plan.
01/21/24	Meg Dewar	0.30	Review, analyze and provide tax comments to plan.
01/21/24	Rachael L. Lichman, P.C.	0.60	Review, comment on draft plan and LC stipulation.
01/21/24	Oliver Pare	3.60	Review, revise disclosure statement.
01/21/24	Joshua Raphael	0.30	Correspond with O. Pare, K&E team re disclosure statement motion.
01/21/24	Eric Steinfeld	0.90	Review, analyze revisions re disclosure statement motion (.4); review, analyze revisions to disclosure statement order (.2); review, analyze revisions to solicitation procedures (.3).
01/21/24	Alborz Tolou	1.90	Review and revise chapter 11 plan.

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01/22/24	Anna Alekseeva	9.00	Review, revise plan tax structure (3.9); correspond with B. Nguyen and K&E team re same (.8); review, evaluate case law re same (2.4); correspond with J. Frisbie and K&E team re same (.8); research re same (1.1).
01/22/24	Michael Beauchamp	5.70	Research re plan treatment of claims (2.2); review, revise plan (.9); conference with J. Black, K&E team re same (.9); review, analyze plan re lender comments (1.5); correspond with J. Black re same (.1); correspond with A&M re material contracts (.1).
01/22/24	Jacob E. Black	11.90	Analyze, evaluate plan issues (2.3); revise plan (3.9); further draft, revise plan (3.1); analyze, evaluate issues re plan (2.4); correspond with M. Beauchamp and K&E team re same (.2).
01/22/24	Connor K. Casas	1.50	Review, analyze disclosure statement, related issues.
01/22/24	Meg Dewar	1.50	Review, analyze, and provide tax comments re plan.
01/22/24	Ciara Foster	3.60	Correspond a with C. Foster, K&E team re issues re plan matters (.8); conference with C. Foster, K&E team re same (.9); review, analyze disclosure statement, related issues (1.9).
01/22/24	Jack Frisbie	5.00	Review, analyze K&E team comments to plan (.2); telephone conference with J. Black re same (.5); telephone conference with J. Black re lender comments to plan (.1); correspond with A. Alekseeva re same (.1); research DIP facility issues, related plan considerations (.6); correspond with J. Black re same (.2); telephone conference with C. Wietecha, K&E team re plan revisions, outstanding issues (.5); correspond with B. Nakhaimousa re plan treatment of DIP claims (.2); review, revise plan (2.2); telephone conference with C. Wietecha re DIP order, plan considerations (.3); telephone conference with J. Sims, J. Black, K&E team re same (.1).
01/22/24	Isabel Gao	0.50	Analyze treatment of debt and organizational documents under plan (.3); correspond with S. Melanson re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/24	Alee Jamel	6.00	Review, analyze draft plan markup (3.0); draft, revise responsive markup of plan (3.0).
01/22/24	Matt Lazarski	5.10	Conference with J. Frisbie, K&E team re case status, next steps (.5); review, revise plan (3.3); analyze case law re plan amendment, supplement timelines (1.3).
01/22/24	Sarah Melanson	1.90	Review, analyze plan edits (.7); correspond with M. Beauchamp, K&E team re same (.3); review, analyze documents re debt treatment (.8); correspond with J. Black re same (.1).
01/22/24	Brian Nakhaimousa	0.70	Conference with J. Frisbie re plan (.2); review, analyze comments re same (.4); correspond with same re same (.1).
01/22/24	Brittany Minh Nguyen	3.90	Review, analyze plan re tax considerations (1.0); review, analyze disclosure statement re tax considerations (2.9).
01/22/24	Oliver Pare	0.90	Conference with C. Foster, C. Casas re strategy, plan, deal, related matters.
01/22/24	Jimmy Ryan	0.30	Correspond with A. Xuan, K&E team re disclosure statement and disclosure statement motion.
01/22/24	Steven N. Serajeddini, P.C.	2.50	Correspond with C. Foster, K&E team re issues re plan matters (.8); conference with C. Foster, K&E team re same (.9); review, analyze issues re same (.8).
01/22/24	Jacob Sims	0.20	Telephone conference with J. Black, K&E team re treatment of DIP claims in chapter 11 plan.
01/22/24	Alborz Tolou	1.80	Review and revise disclosure statement.
01/22/24	Carter Wietecha	6.10	Draft, revise chapter 11 plan (3.8); conference with J. Black re same (.2); conference with J. Black and K&E team re same (.6); conference with J. Sims, J. Black re same (.1); further draft, revise same (1.4).
01/22/24	Alex Xuan	4.80	Revise disclosure statement (4.5); correspond with O. Pare, K&E team, A&M re same (.3).
01/23/24	Anna Alekseeva	8.70	Review, analyze, evaluate plan supplement case law (.9); review, analyze plan re same (1.1); draft plan supplement summary for Company (3.7); draft internal summary re same (1.2); correspond with J. Black re same (.4); review, revise plan (1.4).

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01/23/24	Michael Beauchamp	4.90	Review, analyze Company comments re plan (.4); telephone conference with J. Black, K&E team re same (.6); research re treatment of claims (3.9).
01/23/24	Jacob E. Black	9.70	Analyze, evaluate plan issues (1.8); draft, revise plan (3.3); further draft, revise plan (2.9); further analyze, evaluate issues re plan (1.4); correspond with M. Lazarski and K&E team re same (.3).
01/23/24	Connor K. Casas	3.40	Review, analyze chapter 11 plan, materials re deal structure, disclosure statement, solicitation, related issues (1.2); conferences with C. Foster, K&E team, Company advisors re same (.6); correspond with C. Foster, K&E team, Company advisors re same (.9); review, revise draft materials re same (.7).
01/23/24	Meg Dewar	0.60	Conference with B. Nguyen and A. Jamel re tax comments to disclosure statement.
01/23/24	Ciara Foster	4.60	Review, analyze chapter 11 plan, materials re deal structure, disclosure statement, solicitation, related issues (2.2); conferences with C. Casas, K&E team, Company advisors re same (.6); correspond with C. Casas, K&E team, Company advisors re same (.9); correspond with S. Serajeddini, K&E team re issues re plan matters (.3); conference with S. Serajeddini, K&E team re same (.6).
01/23/24	Jack Frisbie	6.20	Research, analyze issues re funded debt obligations, related plan considerations (.3); review, analyze Company comments re plan, related considerations (2.8); telephone conference with J. Black, K&E team re same (.5); review, analyze issues re unique debtors, related plan considerations (.4); correspond with S. Melanson, C. Wietecha re same (.1); review, revise plan (2.0); correspond with J. Black re plan revisions (.1).
01/23/24	Isabel Gao	0.20	Analyze issue re treatment of registration rights agreements under plan (.1); correspond with S. Melanson re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Alee Jamel	7.00	Telephone conference with M. Dewar re NOL modeling re plan (.5); review, analyze markup of disclosure statement (3.0); telephone conference with A. Jamel re disclosure statement (.5); prepare responsive markup of disclosure statement (3.0).
01/23/24	Matt Lazarski	7.30	Compile, analyze Company comments to plan (1.1); conference with J. Black, K&E team re same (.2); review, revise plan (3.4); conference with J. Black, K&E team re deal, case status, next steps (.5); research case law re service retainer treatment (2.1).
01/23/24	Sarah Melanson	1.10	Telephone conferences with M. Lazarski re plan revisions (.9); draft correspondence to C. Foster re same (.2).
01/23/24	Brian Messing	0.80	Conference with N. Felton re feasibility.
01/23/24	Brittany Minh Nguyen	1.50	Review, analyze plan for tax considerations (.3); review, analyze disclosure statement for tax considerations (1.2).
01/23/24	Brittany Minh Nguyen	0.50	Conference with M. Dewar and A. Jamel re disclosure statement for tax considerations.
01/23/24	Oliver Pare	3.90	Review, revise disclosure statement motion (3.1); conferences with C. Foster, C. Casas re same, plan, deal matters (.8).
01/23/24	Steven N. Serajeddini, P.C.	1.50	Correspond with C. Foster, K&E team re issues re plan matters (.3); conference with C. Foster, K&E team re same (.6); review, analyze issues re same (.6).
01/23/24	Jacob Sims	0.10	Correspond with H. Kupsky re revised draft chapter 11 plan.
01/23/24	Eric Steinfeld	4.80	Review, revise disclosure statement motion exhibits (2.4); correspond with J. Ryan, K&E team re same (.3); revise ballot summary (.8); research and analyze case law re same (1.3).
01/23/24	Alborz Tolou	0.70	Review and revise chapter 11 plan.
01/23/24	Carter Wietecha	5.20	Draft, revise chapter 11 plan re Company comments (3.8); conference with J. Black and K&E team re same (.6); analyze, evaluate chapter 11 plan treatment of Company assets (.8).
01/23/24	Alex Xuan	5.40	Revise disclosure statement (5.1); correspond with J. Ryan, K&E team re same (.3).

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01/24/24	Anna Alekseeva	7.70	Analyze, evaluate plan issues (1.8); revise plan (3.2); further analyze, evaluate issues re plan (2.4); correspond with J. Frisbie, K&E team re same (.3).
01/24/24	Michael Beauchamp	4.30	Research re treatment of claims (1.1); conference with C. Wietecha re same; (.2) draft memorandum re same (1.7); conference with J. Frisbie, K&E team re confirmation issues (.5); review, analyze confirmation issues (.6); draft summary re same (.2).
01/24/24	Jacob E. Black	7.70	Analyze, evaluate plan issues (1.8); draft, revise plan (1.4); draft, revise plan (1.8); further analyze, evaluate issues re plan (2.4); correspond with J. Frisbie, K&E team re same (.3).
01/24/24	Connor K. Casas	1.30	Review, analyze chapter 11 plan, related issues.
01/24/24	Nathan James Felton	0.80	Research re plan confirmability (.7); conference with O. Pare re same (.1).
01/24/24	Ciara Foster	1.90	Correspond with S. Serajeddini, K&E team re plan issues (.8); conference with S. Serajeddini, K&E team re same (.7); review, analyze issues re same (.4).
01/24/24	Jack Frisbie	6.40	Research, analyze issues re Canadian proceedings, related plan considerations (.8); telephone conference with S. Melanson, C. Wietecha re same (.5); conference with C. Wietecha re same (.6); telephone conference with L. Wasserman, K&E team re same (.3); draft analysis re Company balance sheet, related plan considerations (3.0); correspond with C. Wietecha re same (.1); research, analyze issues re DIP, cash collateral orders, related plan considerations (.5); correspond with H. Kupsky re same (.1); telephone conference with J. Black, K&E team re plan treatment of unsecured claims (.2); telephone conference with C. Wietecha, S. Melanson re same (.1); correspond with C. Wietecha re same (.2).
01/24/24	Isabel Gao	0.30	Correspond with S. Melanson, O. Pare re plan treatment of registration rights agreements.

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01/24/24	Alee Jamel	5.90	Conference with MTO, B. Nguyen, K&E team re plan tax considerations (.5); review, analyze draft plan (3.0); revise same (2.4).
01/24/24	Matt Lazarski	1.40	Analyze issues re UCC, confirmation (.9); conference with J. Frisbie, K&E team re same (.5).
01/24/24	Matt Lazarski	3.00	Research case law re plan classes of claims (1.3); conference with M. Beauchamp re same (.4); draft memorandum re same (1.3).
01/24/24	Sarah Melanson	4.60	Telephone conference with L. Wasserman, K&E team re plan treatment of entities (.5); telephone conference with C. Wietecha, J. Frisbie re same (.5); review, analyze plan treatment of claims (2.9); review, analyze statements of financial affairs re same (.7).
01/24/24	Brian Messing	0.10	Telephone conference with B. Nguyen re plan structuring, tax considerations.
01/24/24	Brittany Minh Nguyen	0.30	Correspond with S. Zablotney and A. Kool re tax considerations in disclosure statement.
01/24/24	Brittany Minh Nguyen	1.60	Review, analyze disclosure statement re tax considerations.
01/24/24	Jimmy Ryan	2.30	Review, revise disclosure statement exhibit ballots.
01/24/24	Steven N. Serajeddini, P.C.	1.90	Correspond with C. Foster, K&E team re plan issues (.8); conference with C. Foster, K&E team re same (.7); review, analyze issues re same (.4).
01/24/24	Eric Steinfeld	4.00	Review, analyze plan (.9); review, analyze disclose statement order (.3); review, analyze revisions to disclosure statement motion exhibit re ballots (.3); draft, revise ballots re same (2.2); correspond with J. Raphael re same (.2); correspond with J. Ryan re same (.1).
01/24/24	Carter Wietecha	4.90	Analyze, evaluate prepetition claims (2.9); conference with J. Black and K&E team re chapter 11 plan issues (.6); conference with L. Wasserman and K&E team re same (.2); draft, revise summary re prepetition claims (1.2).
01/24/24	Alex Xuan	1.60	Revise disclosure statement (.8); correspond with J. Ryan, O. Pare, K&E team, Goodmans re same (.8).

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01/24/24	Sara B. Zabloutney, P.C.	0.30	Correspond with M. Dewar, K&E team re plan and structure re tax considerations.
01/24/24	Sara B. Zabloutney, P.C.	1.90	Review and comment on disclosure statement re tax considerations.
01/25/24	Anna Alekseeva	2.40	Review, analyze case law re plan deadline standards (.8); review, evaluate summary re same (.4); telephone conference with J. Black and K&E team re treatment of claims under the plan (1.2).
01/25/24	Michael Beauchamp	6.50	Review, revise memorandum re treatment of claims (1.1); correspond with J. Black, K&E team re same (.2); conference with M. Lazarski, K&E team re same (.4); correspond with A. Jamel, K&E team re tax issues re plan (.3); research re treatment of claims (3.9); continue research re treatment of claims (.2); conference with C. Wietecha, K&E team re same (.4).
01/25/24	Jacob E. Black	11.50	Analyze, evaluate plan issues (2.2); draft, revise plan (3.8); further draft, revise plan (3.0); analyze, evaluate issues re plan (2.2); correspond with M. Beauchamp and K&E team re same (.3).
01/25/24	Connor K. Casas	3.70	Review, analyze disclosure statement related issues (2.1); conferences with J. Black, C. Foster, K&E team re same (.9); correspond with J. Black, C. Foster, K&E team re same (.7).
01/25/24	Purun Cheong	0.40	Review, analyze disclosure statement and collateral documents.
01/25/24	Jina Chung	2.20	Review, revise disclosure statement (1.8); correspond with J. Ryan, K&E team re same (.4).
01/25/24	Nathan James Felton	4.10	Research re plan confirmability (3.6); conference with B. Messing re same (.5).

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01/25/24	Jack Frisbie	7.70	Research issues re unique debtors, related plan considerations (1.9); telephone conference with C. Wietecha, S. Melanson re same (.3); correspond with J. Black re same (.2); telephone conference with J. Black, K&E team re same (.5); research, analyze issues re Company assets, related plan considerations (1.9); correspond with C. Foster, C. Casas re same (.1); telephone conference with J. Black, S. Melanson re same (.9); correspond with J. Black re same (.1); research, analyze issues re secured status of claims (1.0); correspond with P. Cheong re same (.4); telephone conference with J. Black re same (.4).
01/25/24	Matt Lazarski	4.20	Research and analyze case law re treatment of contingent claims (1.5); conference with J. Black, M. Beauchamp re same (.9); conference with M. Beauchamp re same (.2); draft memorandum re same (1.6).
01/25/24	Rachael L. Lichman, P.C.	0.30	Review, comment on revised disclosure statement.
01/25/24	Sarah Melanson	1.50	Review, analyze, compare precedent plan language (.9); telephone conference with J. Black, K&E team re plan structure (.3); telephone conference with J. Frisbie, C. Wietecha re same (.3).
01/25/24	Brian Messing	3.60	Review, analyze precedent re plan classification (2.9); conference with N. Felton re same (.7).
01/25/24	Oliver Pare	2.20	Review, revise disclosure statement (1.1); telephone conferences with C. Foster, K&E team, A&M, PJT re deal status, related matters (.5); correspond with C. Foster, K&E team, A&M, PJT re same (.6).
01/25/24	Steven N. Serajeddini, P.C.	2.80	Correspond with C. Foster, K&E team re open plan issues (.8); conferences with C. Foster, K&E team re same (1.3); review, analyze issues re same (.7).
01/25/24	Eric Steinfeld	11.50	Review, analyze plan (.8); review, analyze revisions to disclosure statement exhibits (1.9); research and analyze case law and related issues re same (3.2); draft, revise exhibits (5.2); correspond with J. Raphael re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Carter Wietecha	1.90	Analyze, evaluate issues re chapter 11 plan treatment of prepetition debt.
01/25/24	Alex Xuan	1.10	Revise disclosure statement (.8); correspond with J. Chung re same (.3).
01/26/24	Anna Alekseeva	1.80	Review, analyze and revise plan re lender comments (1.6); review, revise chapter 11 plan (.2).
01/26/24	Michael Beauchamp	4.20	Draft memorandum re treatment of claims (3.9); conference with M. Lazarski re same (.3).
01/26/24	Jacob E. Black	8.50	Analyze, evaluate plan issues (1.4); draft, revise plan (2.2); further draft, revise plan (2.1); analyze, evaluate issues re plan (2.4); correspond with S. Melanson and K&E team re same (.4).
01/26/24	Connor K. Casas	3.00	Review, analyze chapter 11 plan re deal structure, solicitation, related issues (.9); conferences with C. Foster, J. Black, K&E team, Company advisors re same, deal status, next steps (.8); correspond with C. Foster, J. Black, K&E team, Company advisors re same (.7); review, revise draft materials re same (.6).
01/26/24	Nathan James Felton	1.10	Research re plan confirmability.
01/26/24	Ciara Foster	4.30	Review, analyze chapter 11 plan re deal structure, solicitation, related issues (1.9); conferences with C. Casas, J. Black, K&E team, Company advisors re same, deal status, next steps (.8); correspond with C. Casas, J. Black, K&E team, Company advisors re same (.7); review, analyze issues re same (.9).
01/26/24	Jack Frisbie	5.60	Research, analyze issues re potential plan treatment of unsecured claims (2.9); telephone conferences with J. Black, C. Wietecha, K&E team re same (.5); correspond with J. Black re same (.4); research, analyze issues re status of secured claims (1.0); telephone conference with J. Black re same (.3); telephone conference with K. Cooley re same (.1); telephone conference with C. Wietecha re DIP, related plan considerations (.2); conference with J. Black, K&E team re plan status (.1); correspond with J. Black re potential global settlement (.1).

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01/26/24	Alee Jamel	1.90	Revise disclosure statement re tax considerations.
01/26/24	Matt Lazarski	4.40	Research case law re classes of claims and related plan considerations (1.4); conference with M. Beauchamp re same (.6); draft memorandum re same (2.4).
01/26/24	Sarah Melanson	1.50	Review, revise board filing authorization re plan, disclosure statement (1.1); review, analyze plan language (.4).
01/26/24	Brian Messing	2.90	Review, analyze case law re asset pooling.
01/26/24	Oliver Pare	1.30	Review, revise disclosure statement.
01/26/24	Steven N. Serajedini, P.C.	2.20	Correspond with C. Foster, K&E team re plan matters (.7); conference with C. Foster, K&E team re same (.9); review, analyze issues re same (.6).
01/26/24	Carter Wietecha	1.90	Analyze, evaluate confirmation issues re UCC.
01/26/24	Alex Xuan	6.30	Revise disclosure statement.
01/27/24	Anna Alekseeva	4.50	Review, revise plan per lender comments (3.7); review, analyze local counsel comments re same (.8).
01/27/24	Michael Beauchamp	4.40	Review, analyze lender comments to plan (.5); review, revise plan re same (3.6); conference with M. Lazarski re same (.3).
01/27/24	Jacob E. Black	3.10	Analyze, evaluate plan issues (1.1); draft, revise plan (1.8); correspond with A. Alekseeva and K&E team re same (.2).
01/27/24	Jack Frisbie	1.90	Research, analyze issues re potential Company assets, related plan considerations (.4); research, analyze issues re intercompany claims (.8); research, analyze issues re potential plan treatment of unsecured claims (.7).
01/27/24	Matt Lazarski	3.80	Review, revise plan.
01/27/24	Oliver Pare	1.80	Review, revise disclosure statement.
01/28/24	Jack Frisbie	0.40	Research, analyze issues re potential plan treatment of unsecured claims.
01/28/24	Oliver Pare	1.80	Review, revise disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Anna Alekseeva	9.30	Review, analyze, revise lender comments re plan (1.7); review, analyze summary re debtor assets and related plan considerations (2.1); review, analyze current treatment re same (1.2); correspond with J. Frisbie re same (.6); telephone conference with J. Black, J. Frisbie, A&M team re same (.7); draft proposed revisions to plan re same (3.0).
01/29/24	Michael Beauchamp	8.80	Conferences with J. Frisbie, K&E team re plan comments from lenders (1.2); draft analysis re same (1.1); review, revise plan per lender comments (3.9); continue reviewing and revising same (2.6).
01/29/24	Jacob E. Black	11.40	Analyze, revise plan (3.8); correspond with J. Frisbie and K&E team re same (.6); further draft, revise plan (3.6); analyze, evaluate issues re same (3.4).
01/29/24	Nathan James Felton	0.90	Conference with B. Messing re plan confirmability research (.2); research re same (.7).
01/29/24	Ciara Foster	4.50	Telephone conferences with O. Pare, K&E team, A&M, Company re deal, plan, strategy, related matters (1.1); review, analyze issues re same (3.4).
01/29/24	Jack Frisbie	10.20	Research, analyze issues re potential plan treatment of claims (.6); correspond with C. Wietecha re same (.1); review, analyze issues re plan, related considerations (3.9); review, analyze lender comments re plan (.4); review, revise plan (1.7); correspond with C. Foster, K&E team re same (.2); telephone conferences with J. Black, K&E team re plan revisions (1.8); review, analyze DIP, related plan considerations (.3); telephone conference with H. Kupsky re same (.2); correspond with J. Black, K&E team re same (.3); correspond with C. Casas, K&E team, A&M team re potential company assets, liabilities (.5); correspond with K. Trevett re international debtors, related plan considerations (.2).
01/29/24	Alee Jamel	5.20	Review, analyze Weil markup of plan (.9); review, analyze Davis Polk markup of plan (.8); revise plan (2.2); review, analyze updated disclosure statement (1.3).
01/29/24	Adam Kool, P.C.	1.20	Review and revise plan re tax considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Hannah Kupsky	0.60	Review, revise disclosure statement motion (.5); telephone conference with J. Frisbie re DIP plan issues (.1).
01/29/24	Matt Lazarski	8.50	Conference with J. Black, K&E team re plan status, next steps (.6); review, revise plan (3.9); further review, revise same (.8); conference with J. Black re same (.3); review, revise plan (2.9).
01/29/24	Sarah Melanson	2.80	Telephone conference with C. Wietecha re plan edits (.8); review, revise plan (.2); review, revise board presentation re plan authorization (1.8).
01/29/24	Brian Messing	8.20	Review, analyze precedent re pro rata distributions (3.9); further review, revise same (.8); conference with N. Felton re same (.2); review, analyze precedent re asset pooling (2.2); draft memorandum re same (1.1).
01/29/24	Brian Nakhaimousa	0.20	Conference with H. Kupsky re plan.
01/29/24	Brittany Minh Nguyen	1.80	Review, analyze plan re tax considerations.
01/29/24	Oliver Pare	2.60	Telephone conferences with C. Foster, K&E team, A&M, Company re deal, plan, strategy, related matters (1.1); review, revise disclosure statement (1.5).
01/29/24	Jimmy Ryan	0.60	Correspond with J. Raphael, K&E team re disclosure statement motion (.3); review, analyze case law re disclosure statement motion and exhibits (.2); conference with A. Xuan, K&E team, A&M team and Goodmans team re liquidation analysis (.1).
01/29/24	Steven N. Serajeddini, P.C.	2.60	Correspond with C. Foster, K&E team re issues re plan matters (.6); conference with C. Foster, K&E team re same (1.2); review, analyze issues re same (.8).
01/29/24	Eric Steinfeld	2.70	Draft, revise disclosure statement motion exhibit re third party release opt-out form (1.9); review, analyze chapter 11 plan re same (.3); correspond with J. Raphael and J. Ryan re same (.2); review, revise ballots (.3).
01/29/24	Alborz Tolou	0.40	Correspond with B. Nakhaimousa, A&M re chapter 11 plan.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094229

WeWork Inc.

Matter Number:

55939-11

Disclosure Statement, Plan, & Confirm.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Carter Wietecha	2.10	Draft, revise chapter 11 plan (1.6); correspond with A. Alekseeva re same (.2); correspond with C. Foster and K&E team re same (.1); correspond with V. Giorgio re same (.2).
01/29/24	Alex Xuan	2.60	Telephone conference with A&M, Goodmans re Canadian liquidation analysis (.4); revise disclosure statement (2.2).
01/30/24	Anna Alekseeva	10.80	Correspond with DPW, Cooley, Weil, PJT, A&M, J. Black, K&E team re plan (1.2); review, revise same (3.9); review, analyze case law re treatment of classes (3.6); review, analyze, revise lender comments (1.5); correspond with J. Black, K&E team re same (.6).
01/30/24	Michael Beauchamp	4.50	Draft memorandum re treatment of claims (2.1); review, revise plan re lender comments (.6); review, revise treatment of claims memorandum (1.8).
01/30/24	Jacob E. Black	8.40	Analyze, revise plan (1.9); correspond with J. Frisbie, K&E team re same (.3); further draft, revise plan (2.6); analyze, evaluate issues re same (3.6).
01/30/24	Nathan James Felton	1.20	Review, revise memorandum re plan confirmability (1.0); correspond with B. Messing re same (.2).
01/30/24	Ciara Foster	3.90	Correspond with S. Serajeddini, K&E team re open plan issues (.8); conference with S. Serajeddini, K&E team re same (.6); review, analyze issues re same (2.5).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094229

WeWork Inc.

Matter Number:

55939-11

Disclosure Statement, Plan, & Confirm.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Jack Frisbie	5.00	Review, analyze proposed DIP terms, related plan considerations (.6); research, analyze issues re plan treatment of unsecured claims (.4); conference with J. Black re same (.6); conference with C. Wietecha re same (.1); telephone conference with J. Black, A&M team re same (.9); correspond with A. Alekseeva re same (.1); correspond with J. Black re same (.2); review, analyze comments to plan re tax issues (.1); telephone conference with J. Black, A&M team re potential assets, related plan considerations (.4); correspond with J. Black, A&M team re same (.4); review, analyze lender comments to plan (.2) telephone conference with J. Black, K&E team re plan strategy, milestones, next steps (.5); conference with M. Beauchamp, M. Lazarski re same (.3); review, analyze same (.1); telephone conference with H. Kupsky re asserted claims (.1).
01/30/24	Alee Jamel	0.50	Review revised disclosure statement re tax considerations.
01/30/24	Matt Lazarski	6.50	Review, revise memorandum re treatment of claims (2.6); conference with M. Beauchamp re same (.5); conferences with J. Black, K&E team re plan status, next steps, critical issues (2.7); review, revise plan (.7).
01/30/24	Brian Messing	1.30	Draft memorandum re asset pooling precedent and related plan considerations.
01/30/24	Joshua Raphael	2.90	Review, analyze master ballot (1.6); correspond and conference with E. Steinfeld re same (.5); review, comment on ballots (.7); correspond with E. Steinfeld re same (.1).
01/30/24	Steven N. Serajeddini, P.C.	1.90	Correspond with C. Foster, K&E team re open plan issues (.8); conference with C. Foster, K&E team re same (.6); review, analyze issues re same (.5).
01/30/24	Eric Steinfeld	4.80	Review, revise disclosure statement motion exhibit re ballots (1.4); review, analyze comments from J. Raphael re same (.5); telephone conference with J. Raphael re same (.5); further review, revise ballots (2.3); correspond with J. Raphael re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Carter Wietecha	2.30	Conference with J. Black, K&E team, A&M re chapter 11 plan confirmation considerations (.6); conference with J. Black and K&E team re chapter 11 plan (.4); analyze, evaluate documents re same (1.3).
01/30/24	Alex Xuan	2.10	Review, revise disclosure statement (1.7); correspond with O. Pare, Weil, DPW, Cooley re same (.4).
01/31/24	Anna Alekseeva	10.20	Review, revise plan (2.3); review, analyze, evaluate atypical foreign debtor treatment (3.8); further review, revise plan re same (3.9); correspond with J. Frisbie re same (.2).
01/31/24	Michael Beauchamp	10.40	Review, revise treatment of claims memorandum (.4); review, revise plan re K&E team comments (3.0); correspond with J. Black, K&E team re same (.2); research case law re treatment of claims (3.1); further research re same (2.6); review, revise plan re lender comments (1.1).
01/31/24	Jacob E. Black	11.10	Analyze, revise plan (3.1); correspond with J. Frisbie and K&E team re same (.4); further draft, revise plan (3.7); analyze, evaluate issues re same (3.9).
01/31/24	Nathan James Felton	1.10	Review, revise memorandum re plan confirmability (.9); correspond with B. Messing re same (.2).
01/31/24	Ciara Foster	2.60	Correspond with S. Serajeddini, K&E team re plan comments (.8); conference with S. Serajeddini, K&E team re same (.7); review, analyze issues re same (1.1).
01/31/24	Jack Frisbie	8.40	Correspond with J. Black, A&M team re Company assets (.1); research, analyze issues re asserted claims, related plan considerations (.6); research, analyze issues re plan treatment of claims, related mechanics (1.4); research, analyze issues re potential plan implementation (2.7); conference with C. Wietecha, M. Lazarski re same (.4); review, analyze RSA, related plan considerations (.3); review, revise plan (2.3); correspond with J. Black, K&E team re same (.2); telephone conference with J. Black, K&E team re plan process, strategy, timeline (.4).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094229

WeWork Inc.

Matter Number:

55939-11

Disclosure Statement, Plan, & Confirm.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Loviisa Langdon	0.50	Review, analyze plan, disclosure statement, related precedent, UK tax disclosure.
01/31/24	Matt Lazarski	7.80	Research case law re treatments of claims (3.2); conference with C. Wietecha, K&E team re same (.3); research plan precedent re releases (.4); review, revise plan (3.9).
01/31/24	Brian Messing	2.30	Draft, revise asset pooling memorandum.
01/31/24	Joshua Raphael	0.20	Review, analyze ballots (.1); correspond with E. Steinfeld re same (.1).
01/31/24	Steven N. Serajedini, P.C.	1.80	Correspond with C. Foster, K&E team re plan comments (.8); conference with C. Foster, K&E team re same (.7); review, analyze issues re same (.3).
01/31/24	Eric Steinfeld	1.80	Review, revise ballots (1.5); correspond with J. Raphael re same (.2); correspond with J. Ryan re same (.1).
01/31/24	Alborz Tolou	0.40	Review, revise disclosure statement (.2); review, revise disclaimer for deck (.2).
01/31/24	Carter Wietecha	4.60	Conference with J. Black, K&E team re chapter 11 plan (.4); draft, revise chapter 11 plan (3.4); analyze, evaluate strategic considerations re same (.8).
01/31/24	Alex Xuan	0.50	Revise disclosure statement (.3); correspond with Epiq, A. Tolou, K&E team re same (.2).
Total		1,943.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094230
Client Matter: 55939-12

In the Matter of 363/Use, Sale, & Disposition of Property

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 12,571.50

Total legal services rendered

\$ 12,571.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Connor K. Casas	1.10	1,345.00	1,479.50
Kyle Facibene	0.40	815.00	326.00
Isabel Gao	0.20	975.00	195.00
Sarah Melanson	5.10	815.00	4,156.50
Brian Messing	0.80	815.00	652.00
Ricky Rodriguez	0.20	815.00	163.00
Jimmy Ryan	3.60	1,095.00	3,942.00
Alex Xuan	1.70	975.00	1,657.50
TOTALS	13.10		\$ 12,571.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Connor K. Casas	1.10	Review, analyze materials re potential asset sales, related issues (.7); correspond with C. Foster, K&E team re same (.4).
01/02/24	Kyle Facibene	0.40	Review, analyze de minimis asset sales procedures compliance summary (.2); telephone conference with J. Raphael re same (.2).
01/02/24	Isabel Gao	0.20	Conference with J. Raphael re notice requirements in de minimis asset sale procedures (.1); review, analyze same (.1).
01/02/24	Sarah Melanson	1.40	Review, revise notice of de minimis asset settlement.
01/02/24	Brian Messing	0.80	Draft sale order.
01/02/24	Jimmy Ryan	2.00	Correspond with C. Foster, K&E team re marketing process NDAs (.4); draft same (1.6).
01/02/24	Jimmy Ryan	0.30	Correspond with S. Melanson, K&E team re de minimis settlement (.2); review, revise notice re same (.1).
01/02/24	Alex Xuan	1.30	Correspond with O. Pare, J. Ryan, S. Melanson re de minimis settlement (.4); review, revise notice re same (.4); research re service issues (.5).
01/03/24	Sarah Melanson	0.40	Draft and circulate correspondence to J. Ryan, K&E team, Company re settlement notice (.3); summarize progress re same (.1).
01/03/24	Jimmy Ryan	0.30	Review, revise marketing process NDA.
01/04/24	Jimmy Ryan	0.40	Telephone conference with O. Pare, K&E team and Company re de minimis settlement procedures.
01/04/24	Alex Xuan	0.40	Telephone conference with O. Pare, J. Ryan, Company re membership agreements.
01/05/24	Jimmy Ryan	0.40	Review, revise marketing process NDA (.2); correspond with C. Foster, K&E team and PJT team re same (.2).
01/11/24	Sarah Melanson	3.30	Review, analyze stipulation precedent re lease termination (.4); draft, revise stipulation (2.7); correspond with I. Gao re same (.2).
01/12/24	Ricky Rodriguez	0.20	Review, analyze organizational structure (.1); review, revise closing set for Company (.1).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094230

WeWork Inc.

Matter Number:

55939-12

363/Use, Sale, & Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Jimmy Ryan	0.20	Correspond with I. Gao and O. Pare re NDA.
Total		13.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094231
Client Matter: 55939-14

In the Matter of Employee Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 994.00

Total legal services rendered

\$ 994.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Flynn-Tabloff	0.50	1,575.00	787.50
Josh Greenblatt, P.C.	0.10	2,065.00	206.50
TOTALS	0.60		\$ 994.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Alexander Flynn-Tabloff	0.50	Review, analyze employee noncompete provision.
01/19/24	Josh Greenblatt, P.C.	0.10	Telephone conference with B. Arnault, K&E team re employees.
Total		0.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094232
Client Matter: 55939-15

In the Matter of International Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,066,918.00

Total legal services rendered

\$ 1,066,918.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mallika Abidi	1.00	1,595.00	1,595.00
Kon Asimacopoulos	14.50	2,305.00	33,422.50
Connor K. Casas	18.70	1,345.00	25,151.50
Louise Chappey	10.20	1,265.00	12,903.00
Kassie Coley	3.20	815.00	2,608.00
Michael Ehret	1.60	1,895.00	3,032.00
Kyle Facibene	10.70	815.00	8,720.50
Ciara Foster	23.40	1,595.00	37,323.00
Max M. Freedman	7.20	1,095.00	7,884.00
Isabel Gao	0.20	975.00	195.00
Nadine Gelli	1.30	1,995.00	2,593.50
Gabe Harley	21.60	1,595.00	34,452.00
Sophia Hudson, P.C.	0.50	2,245.00	1,122.50
Alee Jamel	0.50	1,495.00	747.50
Hannah Kupsky	1.50	815.00	1,222.50
Loviisa Langdon	12.80	1,665.00	21,312.00
Johannes Lappe	7.40	1,050.00	7,770.00
Rachael L. Lichman, P.C.	0.20	1,995.00	399.00
Brian Messing	48.50	815.00	39,527.50
Brian Nakhaimousa	3.10	1,265.00	3,921.50
Mavnick Nerwal	3.30	2,265.00	7,474.50
Elaine Nolan	109.60	2,305.00	252,628.00
Sarah Osborne	0.50	815.00	407.50
Paul Paefgen	50.80	905.00	45,974.00
Oliver Pare	1.20	1,265.00	1,518.00
Faadil Patel	102.70	1,265.00	129,915.50
Carolin Paus	20.60	620.00	12,772.00
Sophia Rossi	13.70	1,095.00	15,001.50
Florian Schuette	4.80	750.00	3,600.00
Jacob Sims	5.20	1,095.00	5,694.00
Lydia Tsioli	97.90	815.00	79,788.50
Lindsay Wasserman	171.20	1,265.00	216,568.00

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094232

WeWork Inc.

Matter Number:

55939-15

International Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cristina Weidner	29.60	1,665.00	49,284.00
Alex Xuan	0.40	975.00	390.00
TOTALS	799.60		\$ 1,066,918.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Connor K. Casas	1.10	Review, analyze international restructuring matters, related issues.
01/02/24	Ciara Foster	0.60	Review, analyze international restructuring matter, related issues.
01/02/24	Max M. Freedman	1.10	Review, revise UK injunction pleadings re corporate structuring considerations (.9); correspond with L. Tsioli, K&E team re same (.1); correspond with Stephenson Harwood re same (.1).
01/02/24	Gabe Harley	0.40	Correspond with E. Nolan, K&E team re UK workstreams update.
01/02/24	Loviisa Langdon	0.20	Review, analyze Company UK tax issues.
01/02/24	Brian Messing	0.90	Correspond with B. Nguyen re tax status of international entities.
01/02/24	Mavnick Nerwal	0.30	Correspond with L. Langdon re NZ issues.
01/02/24	Elaine Nolan	0.90	Review, revise draft correspondence to Freshfields re status update (.5); correspond with F. Patel re same (.4).
01/02/24	Paul Paefgen	0.30	Telephone conference with A&M team re case updates.
01/02/24	Faadil Patel	3.90	Telephone conference with Freshfields, DPW re status update (.5); correspond with Freshfields, DPW re same (3.0); telephone conference with E. Nolan, K&E team re same (.4).
01/02/24	Sophia Rossi	0.30	Telephone conference with E. Nolan, K&E team re case status update.
01/02/24	Lydia Tsioli	0.80	Telephone conference with E. Nolan, K&E team re case status (.4); correspond with A&M team re same (.2); correspond with M. Freedman, K&E team re UK forfeiture proceedings (.2).
01/02/24	Lindsay Wasserman	5.10	Telephone conference with MeetUp counsel re transaction (.6); correspond with MeetUp counsel, buyer's counsel re same (.4); review, revise application re same (1.2); review, analyze issues re schedules (2.3); correspond with A&M team re same (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Cristina Weidner	1.50	Telephone conference with A&M team re status update (.5); telephone conference with A&M team re Deloitte audit (.8); correspond with A&M team re same (.2).
01/03/24	Kon Asimacopoulos	1.30	Review, analyze duties, post filing issues.
01/03/24	Connor K. Casas	3.00	Review, analyze international restructuring matters, related issues (1.9); conferences with C. Foster, K&E team, Company advisors re same (.4); correspond with C. Foster, K&E team, Company advisors re same (.7).
01/03/24	Max M. Freedman	1.00	Correspond with Stephenson Harwood re UK injunction proceedings, evidentiary matters (.2); conference with G. Harley, K&E team re international lease issues (.8).
01/03/24	Gabe Harley	2.00	Conference with E. Nolan, K&E team re case status (.6); telephone conference with E. Nolan, K&E team re international co-ordination (.4); telephone conference with Freshfields and DPW re case status (.5); telephone conference with L. Wasserman, K&E team re international leases (.5).
01/03/24	Alee Jamel	0.50	Telephone conference with S. Zablotney, K&E team re international tax matters, updates.
01/03/24	Loviisa Langdon	1.70	Review, analyze correspondence re Meetup proposition (.3); review, analyze structure charts for the same (.7); review, analyze restructuring deck and related considerations (.5); correspond with M. Nerwal re same (.2).
01/03/24	Brian Messing	4.20	Conference with L. Wasserman, K&E team, A&M, Hilco and Company re international updates (.5); review, analyze correspondence from L. Wasserman re Belgian entities (.1); correspond with B. Nguyen re international tax consequences (.6); conference with L. Wasserman re Latin American, Belgian entities (.3); prepare for same (.2); correspond with L. Wasserman re same (.2); review, analyze precedent re New York setoff law (1.1); review, analyze precedent re Latin American entities (1.2).
01/03/24	Mavnick Nerwal	0.90	Correspond with L. Langdon re international considerations presentation (.3); review, revise same (.6).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094232

WeWork Inc.

Matter Number:

55939-15

International Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Elaine Nolan	0.40	Telephone conference with G. Harley, K&E team re status update.
01/03/24	Elaine Nolan	1.00	Telephone conference with G. Harley, K&E team, A&M team, Company re international status update.
01/03/24	Elaine Nolan	0.70	Review, analyze proceedings re international lease.
01/03/24	Elaine Nolan	0.50	Telephone conference re international lease with C. Foster, K&E team.
01/03/24	Elaine Nolan	0.60	Correspond with S. Rossi re Belgium overview.
01/03/24	Elaine Nolan	0.80	Correspond with F. Patel re litigation strategy.
01/03/24	Paul Paefgen	1.30	Telephone conference with C. Weidner, K&E team re Germany update (1.0); correspond with clients and F. Linkert re Turmstraße lease contract (.3).
01/03/24	Paul Paefgen	0.30	Telephone conference with C. Foster, K&E team re international updates.
01/03/24	Faadil Patel	2.60	Correspond with Freshfields, DPW re status updates (2.0); telephone conference with Freshfields, DPW re same (.6).
01/03/24	Sophia Rossi	1.20	Telephone conference with E. Nolan, K&E team re status update (.5); draft summary re Belgium (.5); correspond with E. Nolan re same (.2).
01/03/24	Jacob Sims	0.20	Correspond with L. Wasserman, K&E team re Belgian bankruptcy filings.
01/03/24	Lydia Tsioli	3.00	Telephone conference with E. Nolan, K&E team re case status (.5); conference with C. Foster, K&E team re next steps (.3); conference with C. Foster and team re UK proceedings (.5); draft forfeiture update and review rent question (.5); correspond with E. Nolan re same (.2); review, analyze UK site documentation (.4); correspond with L. Wasserman, K&E team re same (.3); review, analyze sets of proceedings (.1); correspond with E. Nolan re same (.2).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094232

WeWork Inc.

Matter Number:

55939-15

International Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Lindsay Wasserman	11.80	Telephone conference with Company, C. Casas, K&E team re MeetUp transaction (.5); draft application re same (2.6); correspond with seller's counsel, buyer's counsel re same (.4); telephone conferences with seller's counsel, buyer's counsel re same (1.0); analyze issues re same (1.2); telephone conference with G. Harley, K&E team re UK leases, next steps (.5); telephone conference with A&M re schedules (.6); review, analyze issues re same (.7); telephone conference with Company re communications (.4); review, revise talking points re same (1.8); review, analyze issues re LatAm shareholders agreement (2.1).
01/03/24	Cristina Weidner	1.40	Telephone conference with M. Berger, K&E team re liquidity planning for Germany and next steps re intra-group financing (1.0); correspond with M. Berger, K&E team re same (.4).
01/04/24	Connor K. Casas	0.90	Review, analyze correspondence, materials re international restructuring matters, related issues.
01/04/24	Louise Chappey	1.00	Review, analyze issues re French recap (.6); correspond with B. Nguyen, K&E team, Loyens teams re same (.4).
01/04/24	Michael Ehret	0.80	Review, revise draft correspondence to M. Berger, K&E German team re German tax implications and options to provide excess liquidity (.4); correspond with F. Schuette re same (.1); review, analyze correspondence with C. Weidner, P. Paefgen (.3).
01/04/24	Ciara Foster	2.90	Telephone conference with M. Dewar, K&E team re international tax considerations (.8); review, analyze international issues (2.1).
01/04/24	Gabe Harley	0.50	Conference with E. Nolan, K&E team re case status.
01/04/24	Loviisa Langdon	3.70	Conference with M. Nerwal re restructuring options deck (.5); draft summary re same (1.2); review, analyze related legislation (1.6); telephone conference with M. Nerwal re correspondence to US team (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Brian Messing	7.80	Conference with L. Wasserman re New York setoff law (.3); correspond with L. Wasserman re same (.1); review, analyze international correspondence (.3); telephone conference with L. Wasserman re Belgian entities, UK tax consequences (.4); review, analyze precedent re Latin American entities (.2); conference with L. Wasserman, K&E team and Company re Belgian Board conference (1.0); review, analyze precedent re New York preference law (.8); review, analyze precedent re New York setoff law (4.7).
01/04/24	Mavnick Nerwal	1.40	Review, analyze correspondence from L. Langdon re NZ debt cancellation (.7); review, analyze potential exit slides and analysis of UK tax impact (.5); correspond with L. Langdon re same (.2).
01/04/24	Elaine Nolan	0.20	Telephone conference with S. Rossi, K&E team re case status.
01/04/24	Elaine Nolan	0.50	Telephone conference with S. Rossi, G. Harley, H. Almousli, K. Jones, L. Tsioli, F. Patel re international update.
01/04/24	Paul Paefgen	0.40	Correspond with J. Lappe re Germany funding issues (.2); correspond with F. Schuette re tax related issues (.2).
01/04/24	Sophia Rossi	0.70	Telephone conference with E. Nolan, K&E team re status update (.2); telephone conference with E. Nolan, K&E team re Belgium (.5).
01/04/24	Florian Schuette	1.80	Review, analyze correspondence from B. Nguyen re German tax treatment of intercompany loan structuring (1.3); correspond with P. Paefgen and M. Ehret re same (.5).
01/04/24	Jacob Sims	0.10	Telephone conference with L. Wasserman re Belgian entity bankruptcy analysis.
01/04/24	Lydia Tsioli	0.30	Correspond with E. Nolan, K&E team re forfeiture proceedings (.1); correspond with B. Messing, K&E team re UK site (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Lindsay Wasserman	8.60	Telephone conference with local counsel re Belgium liquidation proceedings (.5); review, analyze issues re same (2.6); telephone conference with B. Messing re same (.7); telephone conference with M. Dewar, K&E team re international tax considerations (.8); correspond with Goodmans re affidavit (.8); analyze issues re same (3.2).
01/05/24	Kon Asimacopoulos	1.40	Review, analyze duties, post filing issues re UK proceedings.
01/05/24	Connor K. Casas	0.60	Review, analyze various international restructuring matter issues.
01/05/24	Michael Ehret	0.30	Review, revise draft correspondence from F. Schuette re German tax implications and alternatives to transfer excess liquidity (.2); correspond with F. Schuette re same (.1).
01/05/24	Ciara Foster	2.90	Review, analyze international issues (1.2); correspond with local counsel re LatAm shareholders agreement (.8); review, analyze issues re same (.9).
01/05/24	Max M. Freedman	0.90	Review, revise pleadings re UK injunction (.6); correspond with Stephenson Harwood re same (.3).
01/05/24	Loviisa Langdon	1.50	Review, analyze correspondence and issues re: New UK Co (.5); review, analyze UK tax rules for the same (.4); draft correspondence to US team re same (.2); review, revise restructuring deck for the same (.4).
01/05/24	Brian Messing	6.90	Telephone conference with L. Wasserman re Latin American entities (.4); correspond with L. Wasserman re accrued fees issue (.1); review, analyze precedent re same (3.8); correspond with J. Ryan, K&E team re Canadian Information Officer service (.2); correspond with L. Wasserman, A. Xuan re Canadian notice requirement (.1); review, analyze precedent re New York preference law (2.3).
01/05/24	Elaine Nolan	1.00	Correspond with Hilco re Company status report.
01/05/24	Elaine Nolan	0.80	Correspond with L. Tsioli re international lease (.5); correspond with Stephenson Harwood re same (.3).

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01/05/24	Elaine Nolan	0.70	Correspond with L. Tsioli re M&G and Minster Court.
01/05/24	Elaine Nolan	0.80	Correspond with G. Harley, S. Rossi re international updates.
01/05/24	Elaine Nolan	0.50	Telephone conference with S. Rossi, G. Harley, H. Almousli, K. Jones, L. Tsioli, F. Patel re status update.
01/05/24	Paul Paefgen	0.90	Correspond with F. Schuette re German funding (.4); review, analyze research re same (.5).
01/05/24	Sophia Rossi	0.60	Telephone conference with E. Nolan, K&E team re case updates (.3); telephone conference with Loyens re Belgium (.1); correspond with E. Nolan re same (.2).
01/05/24	Florian Schuette	0.90	Draft German tax comments re cash repatriation to U.S. entity (.6); correspond with P. Paefgen and C. Weidner re same (.3).
01/05/24	Lydia Tsioli	3.70	Telephone conference with E. Nolan, K&E team re case status (.5); review, analyze latest updates on UK sites' deals (1.1); correspond with E. Nolan, K&E team re same (.2); telephone conference with Property Litigation firm re forfeiture proceedings (.2); correspond with Property Litigation firm re same (.4); correspond with E. Nolan, K&E team re same (.3); review, analyze new UK site deals (.7); correspond with E. Nolan re same (.3).
01/05/24	Lindsay Wasserman	6.50	Correspond with M. Dewar, K&E team re MeetUp transaction (1.4); review, revise related application (1.7); correspond with Paul Hastings, DPW, seller's counsel, buyer's counsel re same (.9); correspond with local counsel re LatAm shareholders agreement (.8); review, analyze issues re same (1.3); telephone conference with B. Messing re same (.4).
01/05/24	Cristina Weidner	0.50	Telephone conference with German company management on audit for Germany.
01/05/24	Alex Xuan	0.10	Correspond with L. Wasserman, B. Messing re Canada notices.
01/08/24	Kon Asimacopoulos	1.60	Review, analyze duties, post filing issues.
01/08/24	Connor K. Casas	0.40	Review, analyze international restructuring matters.

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01/08/24	Gabe Harley	1.30	Conference with E. Nolan, K&E team re case update (.5); telephone conference with E. Nolan, K&E team, Company re UK legal catch up (.6); correspond with E. Nolan re UK site (.2).
01/08/24	Hannah Kupsky	1.50	Draft, revise DIP terms overview for Canadian Counsel (1.4); correspond with L. Wasserman re same (.1).
01/08/24	Rachael L. Lichman, P.C.	0.20	Review issues related to foreign liquidation.
01/08/24	Brian Messing	4.50	Correspond with I. Gao, PJT re international advisors telephone conference scheduling (.1); correspond with L. Wasserman, K&E team re local counsel invoices (.4); correspond with L. Wasserman, K&E team, Goodmans re Canadian service list (.3); correspond with L. Wasserman re intercompany loans (.3); review, analyze documents re same (.1); telephone conferences with L. Wasserman re Latin American entities (2.2); draft correspondence to Company re New York setoff law (.8); correspond with L. Wasserman re Belgian alarm bell (.3).
01/08/24	Mavnick Nerwal	0.70	Review, analyze correspondence with L. Langdon re structure charts.
01/08/24	Elaine Nolan	3.70	Correspond with L. Wasserman, K&E team re Exitco structure and English law lease guarantees (1.1); review, analyze updates re forfeiture actions and timelines (.5); conference with A&M re exit sites, liquidation strategy, business rates issues and implications (2.1).
01/08/24	Elaine Nolan	1.00	Telephone conference with Company re legal workstreams status.
01/08/24	Elaine Nolan	0.40	Telephone conference with S. Rossi, G. Harley, H. Almousli, K. Jones, L. Tsioli, F. Patel re international updates.
01/08/24	Elaine Nolan	1.00	Conference with S. Rossi, G. Harley, H. Almousli, K. Jones, L. Tsioli, F. Patel re case status.
01/08/24	Paul Paefgen	1.40	Review, analyze options re German fund transfer (.7); correspond with C. Weidner re same (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Sophia Rossi	0.40	Telephone conference with E. Nolan, K&E team re status update.
01/08/24	Jacob Sims	0.20	Review, analyze WeWork Belgian shareholder resolutions and intercompany loan events of default.
01/08/24	Lydia Tsioli	1.30	Telephone conference with E. Nolan, K&E team re case status (.5); correspond with Property Litigation firm and E. Nolan, K&E team re forfeiture proceedings (.3); review, revise draft correspondence to Freshfields, DPW re same (.2); correspond with E. Nolan, K&E team re forfeiture proceedings (.3).
01/08/24	Lindsay Wasserman	12.60	Review, analyze certain confidential issues re international matters (3.5); review, analyze other confidential issues re same (3.9); further review, analyze issues re same (5.2).
01/08/24	Cristina Weidner	1.30	Review, analyze issues re liquidity planning and scenarios (.6); draft summary re same, corporate requirements (.5); telephone conferences with Company advisors and legal counsel re same (.2).
01/08/24	Alex Xuan	0.30	Correspond with B. Messing, Epiq re Canada notice (.1); research re Canadian notice provisions (.2).
01/09/24	Connor K. Casas	1.30	Review, analyze international restructuring matters.
01/09/24	Kyle Facibene	2.00	Review, analyze Poland intercompany loan (1.2); conference with L. Wasserman re same (.8).
01/09/24	Ciara Foster	1.80	Review, analyze issues re international matters (1.0); correspond with L. Wasserman re same (.8).
01/09/24	Gabe Harley	1.90	Conference with E. Nolan, K&E team re international update (.5); telephone conference with A&M team re same (.5); telephone conference with Freshfields, DPW re same (.5); review, analyze UK site loan amendment letter (.4).
01/09/24	Loviisa Langdon	1.30	Review, analyze UK structuring decks and considerations (1.0); correspond with M. Nerwal re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/24	Brian Messing	3.50	Review, analyze intercompany loan documents (.6); review, analyze precedent re New York setoff law (1.9); review, analyze shareholders' agreement (.4); draft, revise disclosure statement re Part IV Canadian recognition (.6).
01/09/24	Elaine Nolan	0.50	Telephone conference with G. Harley, K&E team, A&M team re business rates, liquidity, liquidation strategy and next steps.
01/09/24	Elaine Nolan	2.40	Conferences with G. Harley, K&E team re updates from Hilco, negotiations with landlords, preparation for liquidations (1.3); conferences with G. Harley, K&E team re forfeiture costs of litigation and ExitCo strategy for English law guarantees (1.1).
01/09/24	Elaine Nolan	0.80	Telephone conference with G. Harley, K&E team re UK next steps, liquidations, presentation to CEO on strategy.
01/09/24	Paul Paefgen	0.40	Telephone conference and correspond with L. Wasserman, K&E team re international matters.
01/09/24	Faadil Patel	4.70	Draft, revise creditor counsel update (2.0); conference with creditor counsel re same (1.1); review, analyze issues re potential breaches at site (1.6).
01/09/24	Sophia Rossi	0.60	Telephone conference with E. Nolan, K&E team re international update.
01/09/24	Jacob Sims	1.00	Draft intercompany loan set-off agreement (.8); correspond with L. Wasserman re same (.2).
01/09/24	Lydia Tsioli	2.30	Telephone conference with E. Nolan, K&E team re case status (.6); telephone conference with J. Hewitt, K&E team re case status and next steps (.8); review, analyze forfeiture developments and draft update (.2); correspond with E. Nolan, K&E team re same (.1); correspond with Property Litigation firm, E. Nolan, K&E team re forfeiture proceedings (.3); review, analyze latest deal developments for UK sites (.2); correspond with E. Nolan, K&E team re same (.1).

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01/09/24	Lindsay Wasserman	7.60	Review, analyze certain confidential issues re international matters (1.6); review, analyze other confidential issues re same (1.9); further review, analyze issues re same (3.3); correspond with C. Foster re same (.8).
01/09/24	Cristina Weidner	2.10	Telephone conference with P. Paefgen, K&E German team re case updates (1.0); telephone conference with L. Wasserman, K&E team re current options (.8); correspond with L. Wasserman, K&E team re same, A&M telephone conference (.3).
01/10/24	Kon Asimacopoulos	1.40	Review, analyze duties, post filing issues.
01/10/24	Louise Chappey	3.40	Review, analyze documents and presentation from Deloitte re French steps.
01/10/24	Michael Ehret	0.50	Review, analyze correspondence from C. Weidner re transferring German access liquidity, structuring considerations (.2); review, analyze correspondence from F. Schuette re same (.1); correspond with P. Paefgen re German implications as regards repayment of franchise fees (.2).
01/10/24	Max M. Freedman	0.40	Correspond with Stephenson Harwood, C. Foster, K&E team re UK injunction proceedings, production considerations (.3); correspond with Company re same (.1).
01/10/24	Nadine Gelli	0.30	Correspond with L. Chappey re French recap.
01/10/24	Gabe Harley	1.00	Telephone conference with E. Nolan, K&E team re status update (.5); telephone conference with E. Nolan, K&E team re international co-ordination (.5).
01/10/24	Loviisa Langdon	0.80	Correspond with DP re UK structuring options (.6); correspond with M. Nerwal re summary of UK structuring options (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Brian Messing	2.40	Conference with L. Wasserman, K&E, A&M, Hilco teams and Company re international updates (.6); prepare for same (.1); correspond with A. Jamel re international updates (.1); conference with L. Wasserman re LATAM entities (.3); telephone conference with L. Wasserman re same (.2); correspond with B. Nguyen re international tax consequences (.2); review, analyze precedent re right to payment under bankruptcy code (.4); draft, revise disclosure statement re Canadian Part IV recognition (.4); correspond with L. Wasserman re same (.1).
01/10/24	Brian Nakhaimousa	0.20	Conference with L. Wasserman re Canadian proceedings.
01/10/24	Elaine Nolan	0.90	Correspond with F. Patel re forfeiture proceedings consequences.
01/10/24	Elaine Nolan	1.00	Correspond with L. Tsioli re update on timeline and reviewing same.
01/10/24	Elaine Nolan	0.50	Telephone conference with Company, advisors re international coordination.
01/10/24	Elaine Nolan	0.70	Correspond with G. Harley re master loan facility agreement.
01/10/24	Elaine Nolan	1.30	Correspond with L. Tsioli, K&E team re Chapter 11 plan (.5); review, analyze key provisions and English law considerations re same (.8).
01/10/24	Elaine Nolan	0.60	Correspond with F. Patel re France recapitalization documentation.
01/10/24	Faadil Patel	1.80	Review, analyze Maitland chambers advice (.6); summarize same (.3); correspond with E. Nolan, K&E team re related materials (.9).
01/10/24	Sophia Rossi	0.50	Telephone conference with E. Nolan, K&E team re case status.
01/10/24	Jacob Sims	0.10	Revise draft Belgian set-off agreement.
01/10/24	Lydia Tsioli	3.40	Telephone conference with E. Nolan, K&E team re case status (1.0); review, analyze developments, draft update re forfeiture proceedings (.2); review, analyze guarantee cap analysis (.1); correspond with F. Patel re same (.1); draft questions to South Square Counsel (2.0).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Lindsay Wasserman	9.20	Review, analyze certain confidential issues re international matters (3.9); review, analyze other confidential issues re same (3.2); further review, analyze issues re same (2.1).
01/10/24	Cristina Weidner	1.20	Telephone conference with Germany company management re liquidity update and cash pool agreement (.8); correspond with A&M re different funding options (.4).
01/11/24	Kon Asimacopoulos	1.60	Review, analyze duties, post filing issues.
01/11/24	Gabe Harley	1.00	Conference with E. Nolan, K&E team re status update (.5); telephone conference with A&M team re same (.5).
01/11/24	Loviisa Langdon	0.50	Correspond with M. Nerwal re UK Holdco plan.
01/11/24	Brian Messing	3.50	Review, analyze correspondence re Belgian entities (.5); review, analyze precedent re shareholders agreement (.4); conference with L. Wasserman, K&E team and Company re Belgian Board conference (.9); prepare for same (.2); conference with L. Wasserman re LATAM entities (.7); coordinate conference with L. Wasserman, K&E team and Company re same (.1); conference with L. Wasserman re same (.7).
01/11/24	Elaine Nolan	1.30	Review, analyze correspondence to South Square re potential landlord winding up (1.0); correspond with L. Tsioli re same (.3).
01/11/24	Elaine Nolan	1.20	Correspond with F. Patel re forfeiture proceedings consequences.
01/11/24	Elaine Nolan	1.00	Conference with F. Patel re UK lease.
01/11/24	Elaine Nolan	1.20	Correspond with S. Rossi re Belgium guarantor structuring, next steps, filing in Belgium, set off and court hearings (.2); telephone conference with S. Rossi re same (1.0).
01/11/24	Elaine Nolan	1.50	Telephone conference with A&M team re business rates, presentation to CEO, liquidity, consensual transactions with landlords and liquidation workstreams.
01/11/24	Paul Paefgen	1.00	Correspond with C. Weidner re Germany funding next steps (.2); correspond with C. Paus re drafting shareholder resolution (.2); review, revise same (.6).

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01/11/24	Faadil Patel	4.80	Review, revise Maitland Chambers advice summary re calculation of mesne profits, lease review.
01/11/24	Carolyn Paus	1.50	Draft shareholder resolution of WeWork Companies Internations B.V. (1.0); review, revise shareholder resolution of WW Germany GmbH (.5).
01/11/24	Sophia Rossi	1.20	Correspond with E. Nolan re Belgium guarantor structuring (.2); telephone conference with E. Nolan re same (1.0).
01/11/24	Jacob Sims	0.30	Correspond with L. Wasserman, K&E team re Belgian set-off agreement.
01/11/24	Lydia Tsioli	5.30	Review, analyze developments on forfeiture proceedings (.1); correspond with E. Nolan, K&E team re same (.1); telephone conference with E. Nolan, K&E team re case status (.7); conference with E. Nolan re South Square correspondence (.3); review, revise draft to South Square re potential landlord winding up (1.1); correspond with G. Harley and E. Nolan re same (.4); review, analyze draft Chapter 11 plan and draft commentary re international developments (2.6).
01/11/24	Lindsay Wasserman	8.40	Telephone conference with Company, Belgium counsel re local liquidation proceedings, next steps (1.2); telephone conference with Goodmans re Canadian affidavit (.5); telephone conference with Company re LATAM JV, next steps (.5); telephone conference with C. Casas re same (.3); correspond with Company re same (.5); analyze issues re same (1.1); review, revise Belgium set off agreement (.8); correspond with B. Messing, K&E team re same (.4); telephone conference with Company re same (.3); analyze issues re same (.6); review, revise Canadian affidavit (2.2).
01/11/24	Cristina Weidner	2.30	Draft documentation for transfer of funds (1.8); review, revise related correspondence re same (.3); telephone conference with P. Paefgen re same (.2).
01/12/24	Kon Asimacopoulos	1.40	Review, analyze duties, post filing issues.
01/12/24	Connor K. Casas	0.60	Review, analyze E. Nolan correspondence re international restructuring issues.

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01/12/24	Kassie Coley	3.20	Review, revise Canadian pleadings.
01/12/24	Max M. Freedman	0.60	Correspond with Stephenson Harwood, C. Foster re UK injunction considerations.
01/12/24	Gabe Harley	0.90	Review, analyze chapter 11 plan re international issues.
01/12/24	Sophia Hudson, P.C.	0.50	Telephone conference with Deloitte re NAL.
01/12/24	Brian Messing	0.50	Review, analyze Belgian loan documents (.2); conference with C. Foster, L. Wasserman and Company re LATAM entities (.3).
01/12/24	Elaine Nolan	0.90	Review, analyze correspondence from J. Black re Chapter 11 plan comments re UK proceedings (.6); correspond with J. Black re same (.3).
01/12/24	Elaine Nolan	0.70	Correspond with G. Harley re questions re guarantor winding up proceedings.
01/12/24	Paul Paefgen	0.90	Telephone conference with J.B. Pöhlking and N. DiChiara re Chatham engagement (.4); correspond with J.B. Pöhlking and N. DiChiara re same (.1); review, analyze correspondence re German Funding (.4).
01/12/24	Jacob Sims	0.90	Review, revise draft notice of default and notice of acceleration for the Belgian intercompany loans (.7); correspond with L. Wasserman, K&E team re same (.2).
01/12/24	Lydia Tsioli	1.40	Correspond with G. Harley, E. Nolan, J. Black re UK commentary to Chapter 11 plan (.4); review, revise plan re international issues (.7); review latest UK sites deal developments (.2); correspond with E. Nolan, K&E team re same (.1).
01/12/24	Lindsay Wasserman	6.10	Telephone conference with Company re LATAM JV next steps (.5); telephone conference with C. Casas re same (.3); analyze issues re same (1.2); review, revise Belgium setoff agreement (1.0); correspond with J. Sims re same (.2); review, revise notices re same (1.2); review, revise Canadian affidavit (1.1); correspond with K. Facibene re A&M retention (.4); correspond with K. Facibene re Epiq invoice (.2).
01/13/24	Paul Paefgen	0.30	Correspond with C. Weidner re German Funding.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/24	Lindsay Wasserman	1.90	Review, revise Canadian affidavit (1.1); telephone conference with Goodmans re same (.5); correspond with O. Pare, K&E team re same (.3).
01/14/24	Brian Nakhaimousa	2.50	Conference with Goodmans re Canadian proceedings re DIP, cash collateral order (.8); review, revise pleadings re same (1.4); correspond with Goodmans, L. Wasserman re same (.3).
01/14/24	Oliver Pare	0.20	Review, revise CCAA declaration.
01/15/24	Kon Asimacopoulos	0.90	Review, analyze duties, post filing issues.
01/15/24	Ciara Foster	3.50	Review, analyze international issues.
01/15/24	Gabe Harley	1.50	Conference with E. Nolan, K&E team re international update (.5); telephone conference with Company re UK legal update (.6); telephone conference with G. Quinn re same (.4).
01/15/24	Elaine Nolan	0.50	Correspond with G. Harley re prospective liquidator and next steps.
01/15/24	Elaine Nolan	1.00	Telephone conference with S. Rossi, G. Harley, H. Almousli, K. Jones, L. Tsioli and F. Patel re status update.
01/15/24	Elaine Nolan	0.60	Correspond with L. Tsioli re A&M updates.
01/15/24	Elaine Nolan	1.80	Correspond with G. Harley, K&E team re international lease and landlord communication.
01/15/24	Elaine Nolan	0.80	Conference with S. Rossi, K&E team re UK updates.
01/15/24	Paul Paefgen	0.80	Telephone conference with C. Mack re auditors (.4); correspond with C. Weidner re next steps (.2); correspond with C. Paus re shareholder resolutions (.2).
01/15/24	Faadil Patel	3.90	Correspond with E. Nolan, re guarantor structuring (1.2); review, analyze same (1.1); finalize update to Freshfields re same (1.6).
01/15/24	Carolyn Paus	2.90	Draft shareholder resolution regarding settlement of franchise fees for OpCos.

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01/15/24	Lydia Tsioli	4.30	Telephone conference with E. Nolan, K&E team re case status (.5); review, analyze legal developments and profile of specific UK site (.2); correspond with E. Nolan, K&E team re same (.2); revise, analyze legal documentation draft for proposed transaction (.8); correspond with G. Harley and L. Wasserman re same (.4); review, revise presentation deck to be used in CEO conference (2.0); draft forfeiture update (.2).
01/15/24	Lindsay Wasserman	0.60	Correspond with Willkie re Meetup transaction.
01/15/24	Cristina Weidner	1.30	Telephone conference with Deloitte re UK issues and related correspondence (.8); telephone conference with A&M team and UK office re transfer of funds (.5).
01/16/24	Connor K. Casas	1.40	Review, analyze international restructuring matters, related issues (.9); correspond with C. Foster, L. Wasserman, K&E team re same (.5).
01/16/24	Louise Chappey	0.80	Review, analyze French documents received from A&D.
01/16/24	Kyle Facibene	1.40	Conference with L. Wasserman re Poland intercompany loan (.9); telephone conference with L. Wasserman, A&M re Korea lease negotiations (.2); telephone conference with L. Wasserman, Cole Schotz re same (.3).
01/16/24	Ciara Foster	1.70	Review, analyze international restructuring matters, related issues (1.2); correspond with C. Casas, L. Wasserman, K&E team re same (.5).
01/16/24	Gabe Harley	2.20	Review, analyze draft materials for Company (.7); telephone conference with A&M re business rates (.5); conference with E. Nolan, K&E team re status update (.5); draft response to questions from S. Walters (.5).
01/16/24	Brian Messing	1.80	Coordinate conference re Canadian recognition hearing (.1); conference with L. Wasserman re LATAM entities, Belgian entities, local counsel invoices (1.3); draft memorandum re automatic stay applicability in Belgium (.4).
01/16/24	Brian Nakhaimousa	0.40	Review, revise affidavit re Canadian order.
01/16/24	Elaine Nolan	0.30	Correspond with L. Tsioli re UK sites.

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01/16/24	Elaine Nolan	0.60	Conference with L. Tsioli, K&E team re status update.
01/16/24	Elaine Nolan	1.00	Telephone conference with A&M re business rates.
01/16/24	Elaine Nolan	1.30	Review, comment re rates queries for Company (.9); correspond with A&M re same (.4).
01/16/24	Elaine Nolan	0.30	Correspond with L. Tsioli re status report.
01/16/24	Elaine Nolan	0.70	Correspond with G. Harley, S. Rossi and L. Tsioli re holding acknowledgment correspondence to Freshfields.
01/16/24	Elaine Nolan	0.70	Correspond with G. Harley and L. Tsioli re business rates status.
01/16/24	Elaine Nolan	0.90	Review, analyze draft answers to queries from S. Osborne (.5); correspond with G. Harley and L. Tsioli re same (.4).
01/16/24	Paul Paefgen	3.60	Telephone conference with A&M (1.0); conference with C. Weidner and C. Paus re documentation for German funding (1.0); conference with C. Paus re drafting of shareholder resolutions (1.0); review, analyze same (.6).
01/16/24	Carolyn Paus	8.20	Review, revise shareholder resolution regarding franchise fee payment for Op Cs (3.9); telephone conference with A&M team re updates (1.0); draft schedule to deferral agreement (3.3).

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01/16/24	Lydia Tsioli	7.40	Telephone conference with E. Nolan, K&E team re case status (.7); review, revise materials for presentation to CEO (.5); telephone conference with E. Nolan re same (.4); correspond with G. Harley and A&M re same (.2); telephone conference with A&M re UK sites' financials (.5); telephone conference with M. Freedman re revisions to draft materials (.2); review, analyze UK lease issues (.2); summarize same (.3); correspond with E. Nolan re same (.1); correspond with G. Harley re contemplated UK legal process documentation (.3); draft replies to Company questions (1.8); correspond with G. Harley, M. Freedman, K&E team re same (1.3); telephone conference with L. Wasserman re revisions to legal documentation (.3); review developments for UK sites' deal and draft update (.4); correspond with A&M team re UK leases (.2).
01/16/24	Lindsay Wasserman	11.80	Review, analyze certain confidential issues re international matters (4.9); review, analyze other issues re same (4.8); further review, analyze issues re same (2.1).
01/16/24	Cristina Weidner	2.20	Telephone conference with A&M team re status update and money transfer (1.0); review, revise shareholder resolution and deferral agreement (1.0); coordinate next steps with K&E team (.2).
01/17/24	Connor K. Casas	2.20	Review, analyze international restructuring matters (1.2); correspond with C. Foster, K&E team re same (.6); conferences with C. Foster, K&E team re same (.4).
01/17/24	Louise Chappey	2.10	Telephone conference with N. Gelli, K&E team re French recapitalization.
01/17/24	Kyle Facibene	1.30	Telephone conference with L. Wasserman, Loyens & Loeff re Poland intercompany loan (.3); review, revise Poland assignment and acceptance agreement (.3); conference with L. Wasserman re same (.4); conference with L. Wasserman re UK intercompany loan (.3).
01/17/24	Ciara Foster	3.20	Review, analyze international restructuring matters (2.2); correspond with C. Foster, K&E team re same (.6); conferences with C. Foster, K&E team re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Max M. Freedman	1.90	Review, revise presentation re guarantor considerations (.6); correspond with F. Patel, K&E team re same (.1); correspond with L. Tsioli, K&E team re international lease terms, chapter 11 considerations (.3); conference with T. Tsioli re same (.4); conference with L. Wasserman re international lease amendments (.5).
01/17/24	Gabe Harley	2.70	Conference with E. Nolan, K&E team re status update (.5); telephone conference with same re international co-ordination (.5); telephone conference with A&M team re materials run through (1.5); correspond with A&M team and Company re provisional liquidator (.2).
01/17/24	Brian Messing	2.20	Conference with L. Wasserman re Belgian entities (.1); conference with L. Wasserman , K&E team, Loyens and Company re Belgian board conference (1.4); review, analyze Dutch partnership documents (.3); conference with L. Wasserman, K&E, A&M, Hilco teams and Company re international updates (.4).
01/17/24	Elaine Nolan	1.50	Telephone conference with Company and A&M team re UK materials run through and presentation to CEO.
01/17/24	Elaine Nolan	2.30	Review, revise slides for CEO presentation.
01/17/24	Elaine Nolan	1.50	Telephone conference with Company, advisors re international jurisdictions discussion.
01/17/24	Paul Paefgen	0.40	Review, analyze cash flow forecast provided by A&M.
01/17/24	Faadil Patel	5.70	Analyze, draft summary re forfeiture proceedings amendment to guarantor structuring and divisional merger analysis.
01/17/24	Sophia Rossi	1.60	Telephone conference with E. Nolan, K&E team re status update (.3); telephone conference with E. Nolan, K&E team re Belgium (1.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Lydia Tsioli	7.20	Telephone conference with E. Nolan, K&E team re case status (.7); research, draft analysis re business rates liabilities (1.7); telephone conference with Company and A&M team re same (1.3); review, analyze M. Freedman input and draft Chapter 11 commentary (.7); telephone conference with M. Freedman re same (.4); correspond with E. Nolan, K&E team re same (.9); review, analyze exit sites (.4); correspond with E. Nolan re same (.5); correspond with M. Freedman, K&E team re A&M, Company questions (.2); correspond with E. Nolan re exit sites (.2); correspond with A&M and F. Patel re A&M draft presentation materials (.2).
01/17/24	Lindsay Wasserman	7.30	Telephone conference with Dutch counsel re Polish recapitalization (.5); analyze issues re same (.8); draft agreement re same (1.6); telephone conference with O. Pare, K&E team re case status, next steps (.5); telephone conference with Belgium counsel, Company re local liquidation proceedings, next steps (1.3); analyze issues re same (1.6); review, revise UK deed of guarantee (.6); correspond with B. Messing re Dutch entity corporate history (.4).
01/17/24	Cristina Weidner	2.10	Correspondence with P. Paefgen re new money transfer and related documentation.
01/18/24	Kon Asimacopoulos	1.20	Review, analyze duties, post filing issues.
01/18/24	Connor K. Casas	1.60	Review, analyze materials re international restructuring matters, related issues (.8); correspond with L. Wasserman, C. Foster, K&E team re same (.6); conferences with C. Foster, K&E team re same (.2).
01/18/24	Louise Chappey	2.90	Telephone conference with J. Sims, K&E teams, August & Debouzy re French recapitalization documents (.5); review, revise documents sent by Loyens (2.4).
01/18/24	Kyle Facibene	0.30	Conference with L. Wasserman re French recapitalization.

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01/18/24	Ciara Foster	1.60	Review, analyze materials re international restructuring matters, related issues (.8); correspond with L. Wasserman, C. Casas, K&E team re same (.6); conferences with C. Casas, K&E team re same (.2).
01/18/24	Nadine Gelli	1.00	Review, revise documents for French recap.
01/18/24	Gabe Harley	1.80	Conference with E. Nolan, K&E team re UK status update (.5); telephone conference with Azets re potential new instruction (.5); review, revise presentation to Company (.8).
01/18/24	Brian Messing	1.00	Attend Canadian Part IV recognition Hearing (.5); coordinate conference with L. Wasserman, Cuatrecasas re Spanish entities (.1); review, analyze Canadian lease documents (.3); review, analyze Canadian recognition order (.1).
01/18/24	Elaine Nolan	0.80	Telephone conference with G. Harley, K&E team re international update.
01/18/24	Elaine Nolan	2.70	Review, analyze materials re international liquidation workstreams.
01/18/24	Elaine Nolan	1.00	Telephone conference with A&M team re UK presentation for CEO and next steps.
01/18/24	Elaine Nolan	0.70	Telephone conference with Azets re potential new instruction (.5); prepare for same (.2).
01/18/24	Paul Paefgen	2.80	Telephone conference with A&M team and Chatham team re Germany funding (.5); telephone conference with J. Wilkens re shareholder resolutions (.5); conference with C. Paus re shareholder resolutions (.5), review, revise same (1.3).
01/18/24	Faadil Patel	3.20	Review, analyze CEO presentation slides.
01/18/24	Carolin Paus	4.10	Telephone conference with A&M team and Chatham re franchise fee payments (1.0); review, revise deferral agreement (1.0); review, revise shareholder resolution (2.1).
01/18/24	Sophia Rossi	1.00	Telephone conference with E. Nolan, K&E team re UK update (.8); telephone conference with B. Messing, K&E team re Spain (.2).

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01/18/24	Lydia Tsioli	6.30	Telephone conference with E. Nolan, K&E team re case status (.8); correspond with A&M re lease guarantees (.1); telephone conference with A&M re guarantees (.5); review, analyze UK lease (.2); draft analysis re same (.3); correspond with E. Nolan re same (.3); correspond with E. Nolan re comments on draft presentation (.1); review materials, research re CEO presentation (2.1); correspond with E. Nolan, K&E team re same (1.3); telephone conference with E. Nolan, K&E team, A&M re same (.6).
01/18/24	Lindsay Wasserman	6.10	Telephonically attend Canadian hearing (.5); correspond with C. Foster, Company re same (.5); telephone conference with Spanish counsel re case status, next steps (.5); correspond with MTO re Japan transaction (.3); correspond with C. Foster, C. Casas, Company re same (.6); review, revise UK deed of guaranty (.4); telephone conference with Hilco re landlord outreach (.5); analyze issues re same (.4); correspond with A&M re Epiq invoice (.2); correspond with U.S. Trustee re Deloitte retention application (.3); conference with K. Facibene re French recapitalization (.6); analyze issues re same (1.1); correspond with R. Muhlstock re corporate division (.2).
01/18/24	Cristina Weidner	1.40	Conference with WeWork Germany on shareholder resolutions (.2); telephone conference with Chatham (.5); coordinate with A&M, E. Nolan and K&E teams re open points (.7).
01/19/24	Kon Asimacopoulos	0.90	Review, analyze duties, post filing issues.
01/19/24	Gabe Harley	0.30	Review, revise recognition table.
01/19/24	Loviisa Langdon	1.40	Review, analyze lenders' comments to plan (1.0); review, analyze correspondence re UK WHT structure (.4).
01/19/24	Brian Messing	1.80	Correspond with L. Wasserman re Latin American entities (.9); review, analyze precedent re lease obligations (.7); review, analyze Spanish board conference minutes (.1); compile documents re Dutch entities (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/24	Elaine Nolan	2.30	Telephone conference with Company, Advisors re UK strategy update (1.5); correspond with Company re same (.8).
01/19/24	Elaine Nolan	1.00	Correspond with L. Tsioli, K&E team re guarantor structuring.
01/19/24	Elaine Nolan	1.00	Telephone conference with L. Tsioli, K&E team re case status.
01/19/24	Elaine Nolan	0.90	Correspond with F. Patel, K&E team re disclaiming leases, timing (.6); correspond with F. Patel, K&E team re deemed consent process (.3).
01/19/24	Elaine Nolan	0.80	Correspond with G. Harley, K&E team re chapter 11 compromises.
01/19/24	Paul Paefgen	3.70	Review, revise resolutions and payment and deferral agreement (1.7); telephone conference with A&M team and Company re PLTAs (.5); telephone conference with C. Mack and J. Wilkens re UK funding and cash pool (.5); telephone conference with K. Gerber, Atrium Tower re UK funding (.5); telephone conference with F. Schuette and M. Ehret re VAT liabilities (.5).
01/19/24	Oliver Pare	0.50	Telephone conference with L. Wasserman, K&E team, Goodmans, Company re Canadian landlord issues.
01/19/24	Faadil Patel	4.70	Review, revise timeline analysis for insolvency positions (3.0); correspond with local counsel re same (1.7).
01/19/24	Carolyn Paus	1.40	Draft signature pages for shareholder resolutions and deferral agreement.
01/19/24	Sophia Rossi	0.70	Telephone conference with E. Nolan, K&E team re case status (.5); correspond with same re same (.2).
01/19/24	Florian Schuette	2.10	Review, analyze queries re German VAT liabilities (1.1); telephone conference with P. Paefgen re potential insolvency route for Atrium SPV (1.0).
01/19/24	Jacob Sims	1.00	Review, analyze Polish intercompany loan assignment steps plan (.8); correspond with L. Wasserman and K&E team re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/24	Lydia Tsioli	8.10	Telephone conference with E. Nolan, K&E team re case status (.5); review, analyze legal process and correspond with F. Patel re same (.4); review, analyze latest developments from A&M and Hilco re key UK sites (.3); draft analysis re same (1.1); correspond with L. Wasserman and G. Harley re contemplated transaction legal documentation (.3); review, draft comments to Chapter 11 plan (3.0); review, draft analysis re guarantor (.9); correspond with S. Walters, F. Patel, G. Harley, K&E team re same (1.6).
01/19/24	Lindsay Wasserman	6.40	Telephone conference with Goodmans re Canadian hearing (.5); telephone conference with C Street, C. Foster, K&E team re chapter 11 plan status, next steps (.5); telephone conference with K. Facibene re Deloitte and Hilco retention applications (.5); telephone conference with M. Freedman, K&E team re review of invoice re confidentiality considerations (.4); correspond with Company re New Zealand deed of forgiveness (.2); correspond with Company re LATAM JV analysis (.2); analyze issues re same (.4); analyze issues re French recapitalization (1.3); analyze issues re Poland recapitalization (1.1); draft agreement re same (.3); correspond with J. Sims, K&E team re same (.4); correspond with J. Chung re lien searches (.2); analyze same (.4).
01/19/24	Cristina Weidner	3.20	Telephone conference with German management on current status of money transfer (1.0); telephone conference with transaction team re Atrium settlement and PLTA topics (1.0); correspond with German management re annual accounts (1.2).
01/20/24	Elaine Nolan	0.50	Correspond with A&M re follow up for UK and next steps.
01/21/24	Paul Paefgen	0.40	Correspond with E. Nolan, K&E team re UK funding.
01/21/24	Lydia Tsioli	0.20	Review, analyze legal developments re court proceedings (.1); correspond with E. Nolan, K&E team re same (.1).
01/22/24	Kon Asimacopoulos	0.70	Review, analyze guarantor issues.

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01/22/24	Gabe Harley	2.30	Conference with E. Nolan, K&E team re status update (.5); telephone conference with A&M re liquidation strategy (.5); conference with E. Nolan, K&E team re same (.5); review revised Chapter 11 plan (.8).
01/22/24	Loviisa Langdon	0.80	Conference with M. Nerwal re discussing UK holdco (.2); review, revise exit options (.2); draft correspondence to K&E team re same (.2); review, analyze other correspondence re same (.2).
01/22/24	Brian Messing	0.20	Correspond with Loyens, L. Wasserman re Botanic hearing.
01/22/24	Elaine Nolan	0.60	Correspond with P. Paefgen, K&E team re UK funding.
01/22/24	Elaine Nolan	0.50	Conference with G. Harley, K&E team re UK status update.
01/22/24	Elaine Nolan	0.50	Telephone conference with L. Wasserman, K&E team re Netherlands.
01/22/24	Elaine Nolan	0.80	Telephone conference with S. Rossi, K. Jones, L. Tsioli, F. Patel re international updates.
01/22/24	Elaine Nolan	1.40	Telephone conference re liquidation options with A&M (.6); review, revise slides re same (.8).
01/22/24	Elaine Nolan	1.20	Correspond with G. Harley re EOS for red sites of concern.
01/22/24	Elaine Nolan	1.00	Conference with G. Harley, K&E team re liquidation options.
01/22/24	Paul Paefgen	3.80	Review, revise resolutions and payment and deferral agreement re German funding (2.2); correspond with E. Nolan, K&E team re same (.4); telephone conference with A&M re same (.5); correspond with same re Turmstraße (.7).
01/22/24	Faadil Patel	6.80	Telephone conference with Company, A&M re liquidation strategy (.5); draft, revise presentation re same (5.0); correspond with Company, local counsel re same (1.3).
01/22/24	Sophia Rossi	0.50	Correspond with L. Tsioli re guarantor structuring (.2); telephone conference with Loyens re same (.3).

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01/22/24	Lydia Tsioli	3.40	Telephone conference with E. Nolan, K&E team re case status (.5); telephone conference with A&M team re case status (1.0); telephone conference with E. Nolan, K&E team re next steps (.7); draft Chapter 11 plan comments (.6); correspond with G. Harley and A. Alekseeva re same (.2); correspond with, G. Harley, third party firm re next steps (.4).
01/22/24	Lindsay Wasserman	6.10	Telephone conference with C Street, Company re case status, next steps, communications (.5); telephone conference with Paul Hastings re case status, next steps (.5); review, revise HL engagement letter (1.3); correspond with Company, C. Foster re Japan transaction (.5); analyze issues re same (.6); analyze issues re French recapitalization (.6); correspond with Dutch counsel re Polish recapitalization (.6); correspond with C. Casas re LATAM JV, next steps (.4); analyze issues re same (1.1).
01/22/24	Cristina Weidner	1.80	Telephone conferences with G. Harley, K&E team re annual accounts for Germany (1.2); correspond with G. Harley, K&E team re same (.6).
01/23/24	Connor K. Casas	1.60	Review, analyze correspondence from E. Nolan re international restructuring matters (.9); correspond with C. Foster, K&E team re same (.5); conferences C. Foster, K&E team re same (.2).
01/23/24	Ciara Foster	1.60	Review, analyze international restructuring matters (.9); correspond with C. Casas, K&E team re same (.5); conferences C. Casas, K&E team re same (.2).
01/23/24	Gabe Harley	1.80	Telephone conference with E. Nolan, K&E team re case status (.5); review, revise liquidation strategy deck (.8); telephone conference with P. Paefgen, L. Wasserman, K&E team re intercompany transactions (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Johannes Lappe	2.90	Telephone conference with Deloitte and A&M re cash flow planning (.5); prepare for same (.3); conference with P. Paefgen, K&E team re cash upstreaming (1.1); telephone conference with L. Wasserman, G. Harley re cash upstreaming (.5); telephone conference with management counsel re same (.5).
01/23/24	Brian Messing	1.60	Coordinate conference with Loyens, L. Wasserman, K&E team re Belgian entities (.1); conference with same re same (.6); conference with L. Wasserman re same (.4); correspond with L. Wasserman re New York DOS documents (.2); correspond with Loyens re LLC documents (.1); correspond with H. Almousli, L. Wasserman re same (.1); conference with C. Foster, K&E team re German entities (.1).
01/23/24	Elaine Nolan	1.40	Correspond with M. Abidi re international updates.
01/23/24	Elaine Nolan	1.20	Correspond with F. Patel re UK site payments.
01/23/24	Elaine Nolan	0.80	Conference with S. Rossi, K. Jones, L. Tsioli, F. Patel re status update (.5); correspond with S. Rossi re same (.3).
01/23/24	Elaine Nolan	0.70	Telephone conference with L. Wasserman, K&E team re franchise fee.
01/23/24	Elaine Nolan	1.30	Telephone conference with Azets re potential new instruction.
01/23/24	Paul Paefgen	3.70	Telephone conference with A&M team re status update (1.0); telephone conference with L. Wasserman, E. Nolan, K&E team re UK funding (.5); telephone conference with German management and counsel and A&M re audit issues (.7); correspond with C. Weidner and J. Lappe re same (1.5).
01/23/24	Faadil Patel	7.70	Research, analyze issues re guarantor structuring (3.9); further research re same (2.5); correspond with A&M re same (1.3).
01/23/24	Carolyn Paus	1.30	Review, revise shareholder resolution regarding franchise fees (.8); telephone conference with E. Nolan, K&E team re payments of franchise fees, UK funding (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Sophia Rossi	1.50	Telephone conference with E. Nolan, K&E team re status update (.5); telephone conference with L. Wasserman, K&E team re Belgium structuring (.7); correspond with L. Wasserman, K&E team re guarantor structuring (.3).
01/23/24	Lydia Tsioli	6.90	Telephone conference with E. Nolan, K&E team re case status (.5); review, analyze latest UK sites' deals (.2); correspond with E. Nolan, K&E team re same (.2); review, revise contemplated transaction (2.3); correspond with Company, P. Paefgen, F. Patel and G. Harley re same (.8); telephone conference with P. Paefgen, K&E team re same (.9); draft review provided to Company re local jurisdictions (2.0).
01/23/24	Lindsay Wasserman	4.30	Review, analyze certain issues re international matters (3.5); review, revise other issues re same (.8).
01/23/24	Cristina Weidner	4.20	Correspond with Deloitte re audit and financial planning considerations (.4); review, analyze same (3.2); telephone conference with L. Wasserman, K&E team, Company, Deloitte, A&M re case status, strategy, milestones (.6).
01/24/24	Mallika Abidi	0.50	Conference with E. Nolan, K&E team re international matters.
01/24/24	Kon Asimacopoulos	0.70	Review, analyze guarantor issues.
01/24/24	Loviisa Langdon	0.90	Telephone conference with C. Foster, K&E team re international case updates (.5); conference with M. Nerwal on UK SPV next steps (.4).
01/24/24	Johannes Lappe	0.90	Telephone conference with P. Paefgen, K&E team re UK funding options (.3); correspond with P. Paefgen re same (.3); review, revise correspondence to Deloitte re cash-flow planning (.3).

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01/24/24	Brian Messing	1.90	Telephone conference with L. Wasserman re international updates, local counsel considerations (.1); correspond with local counsel, L. Wasserman re same (.7); review, analyze Canadian affidavits (.3); review, analyze documents re Canadian matters (.1); correspond with Goodmans, L. Wasserman re same (.1); conference with L. Wasserman, K&E team, A&M, Hilco Company re international issues (.5); prepare for same (.1).
01/24/24	Elaine Nolan	3.90	Correspond with F. Patel, G. Harley re insurance matters (1.0); review, analyze issues re same (2.9).
01/24/24	Elaine Nolan	1.00	Telephone conference with M. Abidi, K&E team re case status, strategy, timeline.
01/24/24	Elaine Nolan	1.00	Telephone conference with Company, Company advisors re international matters.
01/24/24	Paul Paefgen	6.80	Telephone conference with E. Nolan, K&E team, Company advisors re international matters (1.0); telephone conference with Company re Germany funding considerations (.9); telephone conference with C. Weidner, J. Lappe, K. Gerber and C. Mack re same (.6); correspond with Loyens, A&M team re same (1.2); review, analyze same (3.1).
01/24/24	Faadil Patel	7.60	Research, analyze issues re guarantors (3.9); review, analyze issues re same (2.0); correspond with Company re same (1.1); correspond with A&M re same (.6).
01/24/24	Sophia Rossi	0.30	Telephone conference with L. Tsioli, K&E team re case status, strategy, timeline.
01/24/24	Jacob Sims	0.30	Telephone conference with C. Foster, K&E team re case status.
01/24/24	Jacob Sims	0.10	Telephone conference with C. Gambini re foreign intercompany loan.
01/24/24	Jacob Sims	0.20	Telephone conference with Company and L. Langdon, K&E team re tax distributions and how these intercompany agreements are documented.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Lydia Tsioli	6.80	Telephone conference with E. Nolan, K&E team re case status, strategy, timeline (.3); draft analysis re forfeiture proceedings (.2); review, analyze deal transaction (1.2); correspond with Company, G. Harley, P. Paefgen re same (.2); draft documents re same (2.1); correspond with M. Freedman re same (.3); draft analysis re confidential Chapter 11 issue (1.8); correspond with G. Harley re same (.2); telephone conference with A. Alekseeva, K&E team re same (.5).
01/24/24	Lindsay Wasserman	5.30	Review, analyze certain confidential issues re international matters (3.9); review, analyze other issues re same (1.4).
01/24/24	Cristina Weidner	1.30	Review, analyze money transfer issues, related considerations.
01/25/24	Mallika Abidi	0.50	Telephone conference with M. Freedman, K&E team re UK lease considerations.
01/25/24	Connor K. Casas	1.70	Review, analyze documents re international restructuring issues (1.1); correspond with C. Foster, K&E team, Company re same (.6).
01/25/24	Ciara Foster	1.70	Review, analyze documents re international restructuring issues (1.1); correspond with C. Casas, K&E team, Company re same (.6).
01/25/24	Max M. Freedman	0.60	Telephone conference with E. Nolan, K&E team re U.K. lease, guaranty considerations.
01/25/24	Johannes Lappe	0.70	Conference with P. Paefgen, F. Patel re German liquidation waterfall (.5); correspond with P. Paefgen, F. Patel re same (.2).
01/25/24	Brian Messing	0.60	Conference with L. Wasserman, K&E team re U.K. guarantors, insurance considerations (.5); correspond with L. Wasserman re local counsel considerations (.1).
01/25/24	Elaine Nolan	0.50	Telephone conference with S. Rossi, K&E team re case status, strategy, milestones.
01/25/24	Elaine Nolan	0.60	Telephone conference with A&M re international matters.
01/25/24	Elaine Nolan	0.40	Correspond with F. Patel re membership agreement.
01/25/24	Elaine Nolan	0.80	Correspond with A&M re director matters, international considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Elaine Nolan	0.60	Telephone conference with M. Freedman, K&E team re insurance and lease guaranty considerations.
01/25/24	Elaine Nolan	1.80	Review, analyze issues re liquidation (.7); review, analyze proofs of claims (.5); review, analyze issues re corporate structure (.6).
01/25/24	Paul Paefgen	2.30	Telephone conference with A&M team re liquidation analysis (.6); telephone conferences with K. Gerber re Germany funding considerations (.8); review, analyze same (.9).
01/25/24	Faadil Patel	7.60	Review, analyze issues international matters (2.0); draft analysis re same (3.5); review, analyze membership agreements re strategic considerations (2.1).
01/25/24	Sophia Rossi	0.50	Telephone conference with E. Nolan, K&E team re case status, strategy, timeline.
01/25/24	Lydia Tsioli	3.70	Telephone conference with E. Nolan, K&E team re case status, strategy, timeline (.5); draft analysis re forfeiture (.3); draft resolutions re same (1.3); correspond with G. Harley re same (.2); telephone conference with M. Freedman, K&E team re deal transaction (.7); telephone conference with A&M re case status, next steps (.7).
01/25/24	Lindsay Wasserman	8.30	Review, analyze certain confidential issues re international matters (3.9); review, analyze other issues re same (4.0); further review, analyze issues re same (.4).
01/26/24	Kon Asimacopoulos	0.70	Review, analyze guarantor issues.
01/26/24	Connor K. Casas	2.30	Review, analyze documents re international restructuring matters (1.3); correspond with C. Foster, K&E team re same (.8); conference with C. Foster, K&E team re same (.2).
01/26/24	Kyle Facibene	0.50	Telephone conference with L. Wasserman, A. Kool, Paul Hastings re New Zealand tax matters (.2); conference with L. Wasserman re same (.3).
01/26/24	Johannes Lappe	1.10	Telephone conference with P. Paefgen re license fee payments.
01/26/24	Brian Messing	0.70	Correspond with L. Tsioli, K&E team re UK proofs of claim.
01/26/24	Elaine Nolan	1.40	Review, analyze liquidation issues.

Legal Services for the Period Ending January 31, 2024

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1050094232

WeWork Inc.

Matter Number:

55939-15

International Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Elaine Nolan	0.70	Telephone conference with S. Rossi, K&E team re international matters (.5); prepare for same (.2).
01/26/24	Elaine Nolan	1.30	Telephone conference with S. Rossi, K&E team re case status, strategy, milestones (1.0); correspond with S. Rossi re same (.3).
01/26/24	Elaine Nolan	1.90	Review, analyze liquidation issues (1.3); review, analyze proofs of claim (.3); review, analyze issues re corporate structure (.3).
01/26/24	Elaine Nolan	0.60	Review, analyze correspondence from L. Wasserman, K&E team re case milestones, strategy.
01/26/24	Paul Paefgen	5.80	Review, analyze U.K. funding considerations, related considerations (3.9); correspond with J. Lappe, C. Weidner re same (.3); review, revise payment and deferral agreement (1.6).
01/26/24	Faadil Patel	6.90	Correspond with A&M team re international matters (1.3); review, analyze issues re same (3.9); correspond with Company re same (.5); review, analyze related documentation re same (1.2).
01/26/24	Sophia Rossi	0.50	Telephone conference with L. Tsioli, K&E team re case status, strategy, milestones.
01/26/24	Jacob Sims	0.50	Correspond with L. Wasserman, K&E team re French recapitalization and review Dutch counsel's draft contribution agreements.
01/26/24	Lydia Tsioli	2.60	Telephone conference with E. Nolan, K&E team re case status, strategy, milestones (.7); review, analyze issues re U.K. locations (.4) correspond with E. Nolan re same (.1); draft analysis re forfeiture considerations (.1); draft analysis re claims, international considerations (1.1), correspond with B. Messing re same (.2).
01/26/24	Lindsay Wasserman	7.20	Review, analyze certain confidential issues re international matters (3.9); review, analyze other issues re same (3.3).
01/26/24	Cristina Weidner	0.50	Review, analyze issues, related documentation re closing transaction.
01/27/24	Ciara Foster	1.90	Review, analyze international issues (1.7); correspond with Company re same (.2).
01/27/24	Paul Paefgen	0.30	Review, analyze UK funding considerations.

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International Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/24	Elaine Nolan	0.70	Review, analyze issues re plan, international considerations.
01/28/24	Paul Paefgen	0.20	Review, analyze UK funding considerations.
01/28/24	Lydia Tsioli	0.40	Review, analyze issues re forfeiture.
01/29/24	Kon Asimacopoulos	0.70	Research, analyze issues re guarantors.
01/29/24	Kyle Facibene	2.00	Review, revise Poland assignment and acceptance agreement (.6); correspond with L. Wasserman, A&M, U.S. Trustee, Paul Hastings re same (.3); conference with L. Wasserman re same (.7); review, revise France assignment and acceptance agreement (.4).
01/29/24	Johannes Lappe	1.00	Telephone conference with P. Paefgen re franchise fee payments from German to UK.
01/29/24	Elaine Nolan	5.80	Telephone conference with S. Rossi re case status, strategy, milestones (.5); correspond with Company re same (.3); review, analyze issues re France recapitalization (1.6); review, analyze issues re guarantor structuring (1.8); review, analyze issues re corporate guarantees (1.6).
01/29/24	Sarah Osborne	0.50	Telephone conference with J. Ryan, K&E team, A&M, Goodmans re Canada liquidation.
01/29/24	Paul Paefgen	4.80	Review, analyze U.K. funding considerations (2.4); telephone conference A&M re same (.5); correspond with M. Ehret, J. Lappe re same (.4); review, revise payment and deferral agreement (1.5).
01/29/24	Oliver Pare	0.50	Telephone conference with C. Foster, K&E team, Company, A&M re international issues.
01/29/24	Faadil Patel	7.80	Research issues re international matters (3.9); review, analyze same (2.0); correspond with Company re same (.7) correspond with A&M team re same (1.2).
01/29/24	Carolyn Paus	1.20	Review, analyze IBMAs and master agreement re fee split in service and royalty fees.
01/29/24	Sophia Rossi	0.50	Correspond with L. Tsioli re French guarantees.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Lydia Tsioli	3.90	Telephone conference with E. Nolan, K&E team re case status, strategy, timeline (.5); review, analyze issues re forfeiture (.2); research, analyze issues re guarantee provisions (2.7); correspond with S. Rossi, K&E team, Company, French counsel re same (.2); correspond with F. Patel, Company re board conferences, international considerations (.3).
01/29/24	Lindsay Wasserman	10.10	Review, analyze certain confidential issues re international matters (3.9); review, analyze other issues re same (3.9); further review, analyze issues re same (2.3).
01/29/24	Cristina Weidner	1.30	Review, analyze issues re taxes and transfer structure.
01/30/24	Kyle Facibene	3.00	Telephone conference with L. Wasserman, Paul Hastings re Poland tax considerations (.4); telephone conference with L. Wasserman, Cole Schotz, U.S. Trustee re same (.2); telephone conference with C. Foster, L. Wasserman, Paul Hastings re Japan and Poland matters (.5); review, revise France acceptance and assignment agreement (.6); review, revise Poland acceptance and assignment agreement (.6); conference with L. Wasserman re same (.7).
01/30/24	Kyle Facibene	0.20	Telephone conference with L. Wasserman, A&M re Cayman partnership.
01/30/24	Max M. Freedman	0.70	Correspond with F. Patel, K&E team re foreign lease matters, governance considerations (.3); telephone conference with F. Patel re same (.4).
01/30/24	Johannes Lappe	0.80	Telephone conference with A&M team re current funding situation (.3); conference with P. Paefgen, K&E team re documentation of franchise fee payments (.2); correspond with P. Paefgen, K&E team re royalty fee split (.3).
01/30/24	Brian Messing	1.70	Draft summary re guarantors (1.4); correspond with L. Wasserman re certain notices (.1); correspond with L. Wasserman re German structuring options (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Elaine Nolan	8.40	Correspond with DLA Piper re Australian options (.3); correspond with L. Tsioli re guarantor structuring (.4); correspond with L. Tsioli re case status (.4); correspond with L. Tsioli re French guarantees (.5); correspond with L. Tsioli, K&E team re case strategy, milestones (.3); correspond with F. Patel re chapter 11 process, international considerations (.7); review, revise analysis re same (2.1); correspond with F. Patel re same (.2); correspond with F. Patel re corporate guarantees, related claims considerations (.5); review, analyze same (3.0).
01/30/24	Paul Paefgen	3.90	Draft payment and deferral agreement (2.8); review, analyze correspondence re same (.6); telephone conference with M. Ehret, J. Lappe re same (.5).
01/30/24	Faadil Patel	10.70	Review, analyze certain issues re international matters (3.9); draft analysis re same (3.9); review, analyze other issues re same (2.5); telephone conference with L. Tsioli, K&E team re case status, strategy, timeline (.4).
01/30/24	Sophia Rossi	0.30	Telephone conference with L. Tsioli, K&E team re case status, strategy, timeline.
01/30/24	Lydia Tsioli	4.60	Telephone conference with F. Patel, K&E team re case status, strategy, timeline (.4); telephone conference with G. Quinn re UK sites considerations (.5) telephone conference with E. Nolan re same (1.0); review, analyze French guarantees (2.3); correspond with local counsel re same (.2); review, analyze U.S. matters (.2).
01/30/24	Lindsay Wasserman	9.90	Review, analyze certain confidential issues re international matters (3.9); review, analyze other issues re same (3.9); further review, analyze issues re same (2.1).
01/31/24	Isabel Gao	0.20	Office conference with L. Wasserman re intercompany transactions.
01/31/24	Brian Messing	0.80	Telephone conference with B. Nguyen, K&E team, A&M, Hilco, Company re international matters (.7); correspond with L. Wasserman, A&M team re local counsel considerations (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Elaine Nolan	7.30	Telephone conference with Company, advisors re international matters (.7); telephone conference with S. Rossi, K&E team re same (.7); correspond with F. Patel re next steps (.3); correspond with Hilco re status report (.4); correspond with F. Patel, L. Tsioli, S. Rossi re same (.3); correspond with F. Patel, L. Tsioli, S. Rossi re insurance matters (.4); correspond with A&M re rent considerations (.5); correspond with F. Patel re same (.3); correspond with F. Patel re Netherlands matter (.5); review, analyze issues re same (3.2).
01/31/24	Paul Paefgen	0.30	Telephone conference with L. Tsioli, K&E team re case status, strategy, timeline.
01/31/24	Faadil Patel	12.30	Research issues re U.K. entities (3.6); review, analyze issues re same (3.8); draft analysis re same (3.9), telephone conference with S. Rossi, K&E team re case status, strategy, timeline (.7); correspond with E. Nolan re same (.3).
01/31/24	Sophia Rossi	0.80	Telephone conference with L. Tsioli, K&E team re case status, strategy, timeline (.7); review, analyze issues re Belgium matter (.1).
01/31/24	Jacob Sims	0.30	Review, analyze draft notice of Polish intercompany loan assignment (.2); correspond with L. Wasserman and K&E team re same (.1).

Legal Services for the Period Ending January 31, 2024

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International Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Lydia Tsioli	10.60	Telephone conference with E. Nolan, K&E team re case status, strategy, timeline (.7); review, analyze issues re same (.7); research, analyze issues re contemplated legal process (2.6); draft analysis re same (1.9); conference with E. Nolan, F. Patel re same (.2); review, analyze UK leases re strategic considerations (.7); draft analysis re same (1.2); telephone conference with Company re same (.8), telephone conference with E. Nolan, F. Patel re same (.5); draft analysis re foreign guarantee issue (.5); correspond with E. Nolan re same (.1); draft summary re forfeiture issue (.1); review, analyze UK leases re same (.2); correspond with E. Nolan re same (.1); research, analyze issues re forfeited locations (.2); correspond with E. Nolan re same (.1).
01/31/24	Lindsay Wasserman	10.00	Review, analyze certain confidential issues re international matters (3.9); review, analyze other issues re same (3.9); further review, analyze issues re same (2.2).
Total		799.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094233
Client Matter: 55939-16

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,165,458.50

Total legal services rendered

\$ 1,165,458.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	1.80	815.00	1,467.00
Connor K. Casas	119.70	1,345.00	160,996.50
Kassie Coley	22.30	815.00	18,174.50
Harriet Dadzie	3.30	815.00	2,689.50
Kyle Facibene	11.90	815.00	9,698.50
Nathan James Felton	7.50	975.00	7,312.50
Ciara Foster	51.30	1,595.00	81,823.50
Max M. Freedman	159.20	1,095.00	174,324.00
Jack Frisbie	1.10	815.00	896.50
Isabel Gao	85.70	975.00	83,557.50
Victoria Giorgio	7.30	815.00	5,949.50
Kate Halkias	94.80	815.00	77,262.00
Hannah Kupsky	90.30	815.00	73,594.50
Matt Lazarski	11.70	815.00	9,535.50
Sarah Melanson	59.60	815.00	48,574.00
Brian Messing	38.90	815.00	31,703.50
Kelly Meyer	4.20	815.00	3,423.00
Ryan Connor Muhlstock	7.80	975.00	7,605.00
Patrick Joseph O'Toole Jr.	6.90	1,955.00	13,489.50
Sarah Osborne	29.20	815.00	23,798.00
Oliver Pare	80.40	1,265.00	101,706.00
Joshua Raphael	8.70	975.00	8,482.50
Jimmy Ryan	41.80	1,095.00	45,771.00
Chris Solis	1.60	815.00	1,304.00
Eric Steinfeld	26.00	815.00	21,190.00
Kyle Nolan Trevett	66.70	1,095.00	73,036.50
Gabe Valle	7.30	815.00	5,949.50
Carter Wietecha	82.30	815.00	67,074.50
Alex Xuan	5.20	975.00	5,070.00
TOTALS	1,134.50		\$ 1,165,458.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/24	Isabel Gao	1.60	Correspond with O. Pare, B. Arnault re motion to confirm rejection (.3); research, analyze lease rejection considerations (1.0); correspond with landlord counsel, A&M re assumption notice (.2); review, revise same (.1).
01/02/24	Connor K. Casas	4.70	Review, analyze documents re executory contracts, unexpired leases (2.3); research, analyze legal issues re same (.7); correspond with K. Trevett, C. Wietecha, K&E team, A&M re same (.8); telephone conferences with K. Trevett, K&E team, A&M re same (.9).
01/02/24	Ciara Foster	2.80	Review, analyze issues re lease assumption and rejection (.6); correspond with Company, J. Ryan, K&E team re leases, landlord issues (1.9); telephone conference with O. Pare re same (.3).
01/02/24	Max M. Freedman	5.00	Conference with C. Casas, K&E team re unexpired leases (.8); review, analyze lease terms (2.3); draft summary re same (.8); conference with K. Trevett, C. Wietecha re same (.3); telephone conference with A&M re same (.6); prepare for same (.2).
01/02/24	Isabel Gao	5.10	Research, analyze legal issues re rejection of contracts (2.0); conference with S. Melanson re same (.3); draft memorandum re same (.5); correspond with Company, J. Ryan, K&E team re assumption considerations (.4); review, revise assumption notice and related adequate assurance letter (.4); review, analyze legal issues re assumption order (.3); correspond with O. Pare, J. Ryan, landlord counsel, Company re same (.5); correspond with Company re lease termination considerations (.1); correspond with E. Steinfeld re lease issues (.6).
01/02/24	Sarah Melanson	5.60	Review, analyze opposing counsel motion re rejection of agreement (.5); research, analyze legal issues re same (2.7); draft memorandum re same (2.2); correspond with I. Gao re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Oliver Pare	2.90	Review, revise assumption order (.4); review, revise de minimis settlement notice re lease dispute (.3); correspond with Company, J. Ryan, K&E team re leases, landlord issues (1.9); telephone conference with C. Foster re same (.3).
01/02/24	Eric Steinfeld	4.40	Draft summary re lease considerations (3.4); review, analyze correspondence with landlords re same (.8); correspond with I. Gao re same (.2).
01/02/24	Kyle Nolan Trevett	2.70	Review, analyze legal issues re post-petition rent and letters of credit (2.2); telephone conference with M. Freedman re same (.5).
01/02/24	Carter Wietecha	2.40	Review, revise objection re landlord issues (.8); telephone conference with C. Casas, K&E team re same (.7); telephone conference with K. Trevett, M. Freedman re same (.2); research, analyze legal issues re unexpired leases (.7).
01/03/24	Connor K. Casas	5.10	Review, analyze landlord correspondence, related documents re executory contracts and unexpired leases (2.4); research, analyze legal issues re same (.9); correspond with M. Freedman, K&E team, A&M re same (1.1); telephone conference with M. Freedman, K&E team, A&M re same (.7).
01/03/24	Max M. Freedman	4.80	Review, analyze leases re key terms, strategic considerations (3.1); draft summary re same (.8); correspond with C. Casas, K&E team re same (.9).
01/03/24	Isabel Gao	4.50	Correspond with O. Pare, J. Ryan, Company, landlord counsel, lender counsel, committee counsel, Epic re assumption notice (.8); telephone conference with O. Pare, J. Ryan, Company re lease assumption order (.5); draft summary of lease amendments re same (.5); correspond with landlord counsel re same (.3); conference with O. Pare, K&E team, Company re motion to confirm rejection (.4); review, analyze legal issues re same (.6); draft memorandum re same (.3); correspond with landlord counsel, A&M, O. Pare, K&E team re rent considerations (.6); correspond with Company, O. Pare, M. Freedman re tenant improvement allowance (.5).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Sarah Melanson	0.90	Telephone conference with O. Pare, K&E team, Company re assumption notice (.4); draft correspondence summarizing research and discussions re same (.5).
01/03/24	Sarah Osborne	0.90	Review, analyze leases re letters of credit considerations (.3); correspond with O. Pare, K&E team re same (.1); research, analyze rent considerations (.3); draft summary re same (.2).
01/03/24	Oliver Pare	4.50	Telephone conferences with C. Foster, K&E team, A&M, Company re lease issues, rejections, assumptions, landlord communications (2.9); correspond with C. Foster, K&E team, A&M, Company re same (.8); review, revise assumption notices (.6); telephone conference with landlord counsel re same (.2).
01/03/24	Jimmy Ryan	1.60	Correspond with O. Pare, K&E team, Company re assumption notice (.5); telephone conference with O. Pare, K&E team, Company re same (.4); correspond with O. Pare, counsel to executory contract counterparty re assumption negotiations (.4); correspond with I. Gao, K&E team re lease negotiation strategy (.3).
01/03/24	Eric Steinfeld	3.40	Draft summary re status of leases (1.8); review, analyze landlord correspondence re same (1.4); correspond with I. Gao re same (.2).
01/03/24	Kyle Nolan Trevett	6.10	Review, analyze leases re post-petition rent considerations (4.9); research, analyze legal issues re same (.5); correspond with C. Casas, M. Freedman re same (.2); telephone conference with M. Freedman, C. Wietecha re same (.5).
01/03/24	Carter Wietecha	8.80	Review, analyze, leases re security provisions (3.9); research, analyze legal issues re same (2.3); draft, revise memorandum re same (2.4); correspond with K. Trevett, M. Freedman re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Connor K. Casas	5.80	Review, analyze landlord correspondence, related documents re executory contracts and unexpired leases (2.3); research, analyze legal issues re same (1.7); correspond with K. Trevett, K&E team, A&M re same (1.1); telephone conferences with K. Trevett, K&E team, A&M re same (.7).
01/04/24	Ciara Foster	2.00	Telephone conferences with Company, O. Pare, K&E team, A&M re lease issues, landlord outreach, related matters.
01/04/24	Max M. Freedman	6.50	Review, analyze leases re key terms, related issues (3.6); draft summary re same (2.2); correspond with K. Trevett, C. Wietecha re same (.3); telephone conference with C. Foster, K&E team re landlord matters (.4).
01/04/24	Isabel Gao	2.80	Correspond with Company, Epic, Hilco re assumption notice (.4); review, revise assumption order (.2); correspond with O. Pare, Company, landlord counsel re same (.4); analyze legal issues re letters of credit and post-petition rent considerations (.6); review, revise adequate assurance letter re assumption notice (.2); correspond with J. Ryan, K&E team re same (.3); review, analyze internal correspondence re motion to confirm rejection (.4); correspond with E. Steinfeld re lease issues (.3).
01/04/24	Matt Lazarski	1.00	Review, revise adequate assurance letter.
01/04/24	Sarah Osborne	0.90	Draft summary re rent issues.
01/04/24	Oliver Pare	5.70	Telephone conferences with Company, C. Foster, K&E team, A&M re lease issues, landlord outreach, related matters (2.9); correspond with Company, C. Foster, K&E team, A&M re same (1.5); telephone conferences with landlord counsel re rent issues, related matters (.9); review, revise assumption notice (.4).
01/04/24	Jimmy Ryan	0.40	Review, revise adequate assurance letter (.2); correspond with I. Gao, K&E team re same (.2).
01/04/24	Eric Steinfeld	6.10	Draft summary re lease issues (2.9); review, revise same (1.2); analyze landlord issues re same (2.0).

Legal Services for the Period Ending January 31, 2024

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Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Carter Wietecha	2.90	Draft analysis re landlord issues (1.8); telephone conference with C. Foster, K&E team re same (.6); correspond with I. Gao re same (.1); research, analyze legal issues re same (.4).
01/05/24	Connor K. Casas	4.70	Review, analyze landlord correspondence, related documents re unexpired leases (1.8); research, analyze legal issues re same (1.4); correspond with M. Freedman, K&E team, A&M re same (.8); telephone conferences with M. Freedman, K&E team, A&M re same (.7).
01/05/24	Ciara Foster	3.50	Telephone conferences with O. Pare, K&E team, Company, A&M, PJT re landlord and lease issues (2.2); correspond with O. Pare, K&E team, Company, A&M, PJT re same (1.3).
01/05/24	Max M. Freedman	4.80	Review, analyze leases, key terms re strategic considerations (3.1); draft summary re same (1.5); correspond with C. Casas, K&E team re same (.2).
01/05/24	Isabel Gao	3.10	Review, analyze landlord correspondence re post-petition rent issue (.3); review, revise summary re lease issues (1.4); correspond with O. Pare, E. Steinfeld, C. Wietecha re same (.3); correspond with O. Pare, Company, Cole Schotz, Epic re assumption notice (.6); review, analyze legal issues re letters of credit and post-petition rent (.5).
01/05/24	Sarah Melanson	1.20	Research, analyze legal issues re executory contracts and unexpired leases.
01/05/24	Sarah Osborne	0.70	Review, revise summary re rent issues.
01/05/24	Oliver Pare	3.80	Telephone conferences with C. Foster, K&E team, Company, A&M, PJT re landlord and lease issues (2.2); correspond with C. Foster, K&E team, Company, A&M, PJT re same (1.3); telephone conference with landlord counsel re same (.3).
01/05/24	Jimmy Ryan	0.90	Telephone conference with O. Pare, A&M team re assumption negotiations (.5); correspond with O. Pare, K&E team, A&M re same (.2); telephone conference with O. Pare and confidential counterparty re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Eric Steinfeld	0.70	Draft, revise summary re lease issues (.3); review, analyze landlord correspondence re same (.1) correspond with I. Gao re same (.2); correspond with M. Lazarski re same (.1).
01/05/24	Carter Wietecha	6.00	Draft, revise summary re landlord objections (2.9); draft, revise motion re same (2.6); correspond with C. Casas re same (.5).
01/06/24	Isabel Gao	0.20	Review, analyze legal issues re stub rent.
01/06/24	Sarah Melanson	1.80	Research, analyze legal issues re lease assumption and rejection.
01/07/24	Connor K. Casas	1.00	Review, analyze landlord correspondence re leases and post-petition rent.
01/07/24	Isabel Gao	0.10	Review, analyze landlord correspondence re post-petition rent considerations.
01/07/24	Kyle Nolan Trevett	3.90	Draft objection re lease contested matters (3.8); correspond with C. Casas re same (.1).
01/08/24	Kassie Coley	0.60	Telephone conference with M. Freedman re LC/lease issues (.3); research issues re same (.3).
01/08/24	Ciara Foster	3.60	Correspond with O. Pare, K&E team, Company, landlord counsel re lease issues, related matters (2.1); telephone conference with O. Pare, K&E team, Company re same (1.5).
01/08/24	Max M. Freedman	7.90	Correspond with C. Casas re lease issues (.2); correspond with K. Trevett, K&E team re same (.4); correspond with K. Coley, K&E team re same (.3); conference with K. Trevett, K&E team re lease issues (.5); telephone conference with C. Foster, K&E team re same (.5); review, revise objection re lease contested matters (3.9); research, analyze legal issues re same (1.2); conference with K. Trevett re same (.6); correspond with O. Pare, I. Gao re lease enforcement issues (.3).

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01/08/24	Isabel Gao	7.10	Correspond with landlord counsel, O. Pare re assumption order (.2); review, revise same (.3); draft certificate of no objection re rejection order (.3); correspond with O. Pare, Cole Schotz re same (.2); correspond with J. Foster re same (.1); research, analyze legal issues re motion to confirm rejection (.6); draft objection re same (3.5); telephone conference with B. Arnault, K&E team re same (.5); review, analyze legal issues re letters of credit and post-petition rent (.3); correspond with E. Steinfeld re lease issues (.2); correspond with L. Wasserman, Epic re surrender of rejected lease (.2); correspond with O. Pare, K&E team, Company re letters of credit considerations (.4); conference with O. Pare re same (.3).
01/08/24	Kate Halkias	3.10	Review, analyze lease issues (1.9); telephone conference with M. Freedman, K&E team re same (.5); telephone conference with C. Wietecha, K. Cooley, H. Kupsky re same (.7).
01/08/24	Hannah Kupsky	1.30	Telephone conference with M. Freedman re letters of credit considerations (.5); telephone conference with C. Wietecha, K. Halkias, K. Coley re same (.8).
01/08/24	Hannah Kupsky	3.70	Research, analyze legal issues re post-petition rent (2.2); draft memorandum re same (.2); review, analyze leases re default issues (1.1); draft memorandum re same (.2).
01/08/24	Sarah Melanson	1.00	Telephone conference with B. Arnault, O. Pare, K&E team re lease dispute (.5); correspond with I. Gao re same (.1); research, analyze legal issues re same (.4).
01/08/24	Sarah Osborne	4.10	Review, analyze leases re letters of credit considerations (.8); correspond with I. Gao, K&E team re same (.2); draft memorandum re same (2.9); correspond with C. Casas, K&E team re same (.2).
01/08/24	Oliver Pare	4.20	Review, revise assumption notice (.4); correspond with Company re same (.2); correspond with C. Foster, K&E team, Company, landlord counsel re lease issues, related matters (2.1); telephone conferences with C. Foster, K&E team, Company re same (1.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Eric Steinfeld	1.00	Review, revise memorandum re lease considerations (.8); correspond with O. Pare, K&E team re same (.2).
01/08/24	Kyle Nolan Trevett	4.90	Review, revise objection re lease contested matters (2.1); research, analyze legal issues re same (2.3); telephone conference with M. Freedman, K&E team re same (.5).
01/08/24	Carter Wietecha	6.50	Draft objection re landlord issues (2.2); conference with M. Freedman, K&E team re unexpired lease issues (.5); conference with H. Kupsky, K&E team re same (.8); review, analyze leases re same (1.2); draft, revise memorandum re same (1.8).
01/09/24	Connor K. Casas	6.70	Review, analyze unexpired leases (2.2); research, analyze legal issues re same (1.8); review, revise pleadings re same (1.3); correspond with M. Freedman, K&E team, A&M re same (.7); telephone conferences with M. Freedman, K&E team, A&M re same (.7).
01/09/24	Kassie Coley	4.50	Research re leases, letters of credit (3.8); correspond with M. Freedman re same (.7).
01/09/24	Max M. Freedman	8.10	Draft objection re motions to compel (3.9); review, revise same (.5); research, analyze legal issues re same (2.2); correspond with K. Trevett, C. Wietecha re landlord issues (.4); telephone conference with H. Kupsky, K. Coley re marshalling considerations (.5); research, analyze legal issues re recoupment (.2); correspond with K. Halkias re same (.2); draft letter re landlord remedies (.2).
01/09/24	Isabel Gao	1.30	Review, revise assumption order (.2); correspond with Company, landlord counsel, O. Pare re same (.3); research, analyze legal issues re motion to confirm rejection (.8).
01/09/24	Isabel Gao	0.50	Telephone conference with C. Casas, K&E team, A&M, Company, Hilco, DPW re case status, lease considerations.
01/09/24	Kate Halkias	8.70	Review, analyze leases re key terms (1.4); research, analyze legal issues re recoupment (3.9); draft summary re same (2.8); conference with H. Kupsky re same (.4); correspond with C. Wietecha re lease obligation issues (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/24	Hannah Kupsky	2.00	Research, analyze legal issues re recoupment (1.6); conference with K. Halkias re same (.4).
01/09/24	Sarah Melanson	3.10	Research, analyze legal issues re letters of credit (1.6); draft memorandum re same (.7); review, analyze executory contract (.8).
01/09/24	Ryan Connor Muhlstock	1.90	Research, analyze legal issues re lease rejection strategy (1.8); correspond with O. Pare re same (.1).
01/09/24	Sarah Osborne	2.50	Research, analyze legal issues re letters of credit (1.6); review, revise memorandum re rent considerations (.9).
01/09/24	Jimmy Ryan	0.60	Telephone conference with O. Pare, A&M and Company re executory contracts and unexpired leases.
01/09/24	Eric Steinfeld	0.80	Review, revise memorandum re lease issues (.7); correspond with I. Gao re same (.1).
01/09/24	Kyle Nolan Trevett	4.50	Review, revise objection re lease contested matters (2.1); research, analyze legal issues re same (2.3); correspond with C. Casas, K&E team re same (.1).
01/09/24	Carter Wietecha	7.10	Draft summary re landlord objections (1.2); draft, revise objection re same (2.6); correspond with C. Casas re same (.2); research, analyze legal issues re unexpired leases (1.8); draft, revise memorandum re same (1.3).
01/10/24	Connor K. Casas	2.70	Review, analyze memoranda re lease issues (1.4); telephone conferences with C. Foster, K&E team re same (.7); correspond with C. Foster, K&E team re same (.6).
01/10/24	Ciara Foster	4.40	Correspond with Company, O. Pare, K&E team re lease, landlord issues (.7); review, analyze memoranda re lease issues (2.4); telephone conferences with C. Casas, K&E team re same (.7); correspond with C. Casas, K&E team re same (.6).
01/10/24	Max M. Freedman	3.40	Conference with Committee re lease issues, chapter 11 considerations (1.4); telephone conference with C. Casas, K. Coley re lease disputes (.5); conference with C. Casas, K&E team re lease strategy, related considerations (.4); review, analyze leases re key contract terms (1.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Isabel Gao	0.30	Review, analyze lease re key contract terms.
01/10/24	Kate Halkias	7.80	Review, analyze leases re cure considerations (2.8); research, analyze legal issues re recoupment (3.6); conference with C. Wietecha re letters of credit considerations (.5); conference with M. Freedman, K&E team re lease considerations (.9).
01/10/24	Hannah Kupsky	4.00	Research, analyze lease issues re cure (2.7); telephone conference with M. Freedman re same (.5); telephone conference with C. Wietecha, K&E team re same (.8).
01/10/24	Sarah Melanson	7.20	Review, analyze executory contract re potential rejection (2.6); research, analyze legal issues re same (4.2); correspond with A. Xuan re same (.2); correspond with O. Pare re same (.2).
01/10/24	Ryan Connor Muhlstock	4.00	Research, analyze legal issues re lease rejection issues (3.0); draft analysis re same (.7); correspond with O. Pare re same (.3).
01/10/24	Sarah Osborne	1.50	Telephone conference with O. Pare, K&E team re letters of credit considerations (.3); telephone conference with O. Pare, K&E team, Company re same (.6); review, revise summary re lease issues (.6).
01/10/24	Oliver Pare	0.80	Correspond with Company, C. Foster, K&E team re lease, landlord issues.
01/10/24	Jimmy Ryan	0.60	Telephone conference with O. Pare, A&M, Company re contract assumption negotiations.
01/10/24	Carter Wietecha	3.10	Draft objection re landlord issues (.9); research, analyze legal issues re same (.3); draft memorandum re same (.6); telephone conference with H. Kupsky, K&E team re same (.5); conference with K. Trevett, K&E team re same (.4); conference with C. Casas, K&E team re same (.4); draft, revise summary re unexpired leases.
01/11/24	Connor K. Casas	7.00	Review, analyze landlord correspondence re lease rejection and cure (1.3); research, analyze legal issues re same (1.9); review, revise objections re same (2.2); correspond with M. Freedman, K&E team, A&M re same (1.1); telephone conferences with M. Freedman, K&E team, A&M re same (.5).

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01/11/24	Kassie Coley	1.30	Correspond with H. Kupsky re marshalling issues.
01/11/24	Kassie Coley	3.10	Review and analyze key lease provisions.
01/11/24	Ciara Foster	4.10	Telephone conferences with O. Pare, K&E team, A&M, Company re lease issues, related considerations (2.6); correspond with O. Pare, K&E team, A&M, Company re same (1.5).
01/11/24	Max M. Freedman	5.10	Telephone conference with C. Casas, K&E team, Company re assumption, rejection considerations (.6); conference with C. Casas re same (.3); correspond with K. Coley, H. Kupsky re same, related research (.3); research, analyze legal issues re lease claim priority considerations (1.3); draft memorandum re same (.9); review, analyze leases re strategic considerations (1.7).
01/11/24	Isabel Gao	2.60	Review, analyze lease cure issue (.2); draft stipulation re same (.2); conference with S. Melanson re same (.3); research, analyze legal issues re tenant improvement allowance (1.3); correspond with O. Pare, K&E team re same (.4); correspond with Company re same (.2).
01/11/24	Kate Halkias	9.20	Research issues re recoupment (3.9); review, analyze legal issues re same (2.8); draft summary re same (2.5).
01/11/24	Hannah Kupsky	12.70	Review, revise memorandum re post-petition rent issues (1.5); correspond with C. Wietecha re same (.1); research issues re marshalling (3.9); review, analyze legal issues re same (3.8); telephone conference with K. Coley re same (1.3); draft memorandum re same (2.1).
01/11/24	Ryan Connor Muhlstock	1.90	Review, analyze cash collateral order re lease strategy considerations (1.0); telephone conference with B. Nakhaimousa re same (.3); telephone conference with C. Casas, K&E team, Goodmans re same (.6).
01/11/24	Sarah Osborne	0.40	Review, revise summary re rent considerations.
01/11/24	Oliver Pare	4.30	Telephone conferences with C. Foster, K&E team, A&M, Company re lease issues, related considerations (2.6); correspond with C. Foster, K&E team, A&M, Company re same (1.5); telephone conference with landlord re motion to compel (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Jimmy Ryan	1.10	Telephone conference with S. Melanson, K&E team, A&M, Company and confidential counterparty re assumption negotiations (.5); telephone conference with S. Melanson, A&M, Company re same (.6).
01/11/24	Kyle Nolan Trevett	1.80	Review, analyze legal issues re motion to compel payments (1.5); telephone conference with Company, C. Casas, K&E team re same (.3).
01/11/24	Carter Wietecha	5.40	Analyze, research case law re unexpired lease issues (2.8); draft, revise memorandum re same (1.4); correspond with M. Freedman and K. Trevett re same (.3); conference with M. Freedman re same (.6); draft, revise objection re same (.3).
01/12/24	Connor K. Casas	5.30	Review, analyze leases re cure issues (.6); research re same (2.4); comment on draft pleadings re same (1.1); correspond with M. Freedman, K&E team, A&M re same (.4); telephone conferences with M. Freedman, K&E team, A&M re same (.8).
01/12/24	Kassie Coley	12.40	Research section 105(a) marshaling issue (3.9); further research same (2.1); draft memorandum re same (3.9); further draft same (2.5).
01/12/24	Nathan James Felton	0.60	Telephone conference with O. Pare re landlord strategy (.3); research re same (.3).
01/12/24	Ciara Foster	2.00	Review, analyze international issues (1.2); telephone conferences with M. Freedman, K&E team, A&M re same (.8).
01/12/24	Max M. Freedman	7.40	Research re strategic lease issues (3.1); conference with K. Trevett re same (1.1); review, revise objection re same (1.6) correspond with K. Coley re same (.2); correspond with S. Osborne re landlord, stay matters (.3); correspond with K. Trevett re marshalling considerations (.6); correspond with C. Foster, C. Casas, Company re lease guarantee considerations (.5).
01/12/24	Isabel Gao	2.10	Review, revise stipulation with confidential counterparty.
01/12/24	Hannah Kupsky	5.00	Research re section 105(a) marshaling issues (3.9); review, revise memorandum re same (1.1).

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01/12/24	Sarah Melanson	1.10	Research, analyze case law re tenant allowance considerations.
01/12/24	Sarah Osborne	0.70	Review, revise summary re outstanding lease issues.
01/12/24	Oliver Pare	3.10	Telephone conferences with C. Foster, K&E team re lease issues, landlord outreach, related issues (2.3); correspond with C. Foster, K&E team re same (.8).
01/12/24	Kyle Nolan Trevett	4.10	Review, revise analysis re objection to potential motion to compel payment of rent (3.1); correspond with M. Freedman, K&E team re same (.3); review, analyze leases re same (.7).
01/12/24	Carter Wietecha	2.30	Draft, revise summary re unexpired lease issues (1.6); correspond with M. Freedman and K. Trevett re same (.4); analyze, evaluate lease documents (.3).
01/13/24	Connor K. Casas	3.70	Review landlord correspondence, re leases (.6); comment on draft pleadings re same (2.8); correspond with M. Freedman, K&E team, A&M re same (.3).
01/13/24	Isabel Gao	4.30	Review, revise stipulation with confidential counterparty (1.5); research re tenant allowance and set off (1.7); review, revise email memorandum re same (.7); correspond with O. Pare, K&E team re same (.4).
01/13/24	Hannah Kupsky	5.20	Research re tenant allowance arbitration issues (3.9); draft summary re same (1.1); correspond with I. Gao re same (.2).
01/13/24	Sarah Melanson	7.40	Research, analyze case law re tenant allowance considerations (3.9); draft memorandum re same (3.3); correspond with I. Gao re same (.2).
01/13/24	Kyle Nolan Trevett	2.20	Review, revise updated analysis of lease review (1.1); correspond with M. Freedman, K&E team re same (.5); research, analyze legal issues re post-petition rent, motions to compel payment of same (.6).
01/13/24	Carter Wietecha	0.40	Conference with C. Casas re unexpired lease issues.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/24	Connor K. Casas	6.10	Review, analyze research re legislative history of section 365(d) (3.1); comment on draft pleadings re same (2.0); conference with M. Freedman, K&E team, A&M re same (1.0).
01/14/24	Max M. Freedman	4.70	Review, analyze case law, legislative history re section 365(d) (3.1); conference with C. Casas re same (1.0); conference with K. Trevett, C. Wietecha re same (.6).
01/14/24	Isabel Gao	5.60	Review, revise motion to compel performance in relation to letters of credit burndown (3.8); correspond with O. Pare, K&E team, Company re same (.5); review, revise application to shorten time re same (.4); review, revise declaration in support of same (.4); draft certificate of no objection re second assumption order (.5).
01/14/24	Sarah Osborne	0.20	Review, revise summary re lease issues.
01/14/24	Kyle Nolan Trevett	2.50	Review, analyze leases re post-petition rent issues (1.9); review, revise organizational chart re same (.3); correspond with M. Beauchamp, K&E team re same (.3).
01/14/24	Carter Wietecha	0.50	Conference with M. Freedman and K. Trevett re unexpired lease issues.
01/15/24	Connor K. Casas	3.50	Comment on legislative history, case law re landlord matter summary (1.6); correspond with M. Freedman, K&E team, A&M re same (1.1); conference with M. Freedman, K&E team, A&M re same (.8).
01/15/24	Nathan James Felton	0.60	Research re landlord issues (.4); correspond with O. Pare re same (.2).
01/15/24	Max M. Freedman	9.70	Research legislative history, case law re landlord matters (3.9); draft objection re same (3.9); correspond with K. Halkias, K&E team re same (.5); correspond with C. Casas re same (.6); correspond with K. Coley re setoff considerations (.8).
01/15/24	Isabel Gao	0.40	Review, revise application to shorten time.
01/15/24	Kate Halkias	3.40	Research re administrative expense priority re leases.
01/15/24	Hannah Kupsky	5.50	Research re section 503(b)(1) legislative history (2.7); research re section 507(a)(2) legislative history (2.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/24	Kyle Nolan Trevett	4.90	Review, analyze legal issues re post-petition rent, potential objection to motion to compel payment of post-petition rent (2.2); review, revise lease analysis chart re same (2.1); correspond with M. Beauchamp, K&E team re same (.6).
01/15/24	Gabe Valle	0.40	Review, analyze leases re diligence requests.
01/16/24	Michael Beauchamp	1.80	Review, analyze leases re notice requirements.
01/16/24	Connor K. Casas	6.80	Review, analyze objections to landlord motions (1.2); research re same (1.7); comment on draft pleadings re same (1.8); correspond with C. Foster, M. Freedman, K&E team, A&M re same (1.3); conferences with C. Foster, M. Freedman, K&E team, A&M re same (.8).
01/16/24	Kassie Coley	0.40	Telephone conference with M. Freedman re lease and LC issues.
01/16/24	Harriet Dadzie	3.30	Review, analyze, lease provisions re cure terms and attorneys' fees.
01/16/24	Kyle Facibene	3.90	Review, analyze leases re key terms (2.8); draft summary re same (1.1).
01/16/24	Nathan James Felton	1.60	Telephone conference with O. Pare, K&E team re rejection procedures (.3); telephone conference with K. Trevett re lease issues (.5); telephone conference with M. Freedman, K&E team re same (.4); conference with B. Messing re same (.2); research re same (.2).
01/16/24	Max M. Freedman	11.40	Telephone conference with C. Foster, C. Casas, Company re lease negotiations (.8); telephone conference with C. Casas, K&E team, Cole Schotz re motions to compel (.5); telephone conference with S. Serajeddini, C. Foster, Company re corporate structure, lease considerations (.6); conference with B. Arnault, K&E team re leases, contested matters (.6); review, revise objection re landlord issues (3.4); correspond with landlords re rent, automatic stay issues (.5); correspond with K. Halkias re same (.3); research case law re rent payment, landlord objections (2.4); review, revise objection re same (1.6); review, analyze motions to compel (.7).

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01/16/24	Isabel Gao	3.80	Correspond with B. Arnault, K&E team, Company re motion to compel performance and enforce automatic stay, declaration, and application to shorten re same (.7); review, revise same (2.5); correspond with M. Freedman, Company re same (.2); correspond with A&M re rejection notices (.2); correspond with Cole Schotz re second assumption order (.2).
01/16/24	Victoria Giorgio	2.60	Review, analyze leases re attorney's fees, cure periods, and notice.
01/16/24	Kate Halkias	4.60	Review, analyze leases re cure periods (1.8); conference with M. Freedman, K&E team re lease issues (.3); research re administrative priority re leases (2.5).
01/16/24	Hannah Kupsky	5.30	Review, analyze leases re cure period issues (4.0); conference with M. Freedman, K&E team re strategy re same (.3); review, revise motion to compel tracker (.3); analyze motions to compel re same (.7).
01/16/24	Sarah Melanson	1.80	Research, analyze contract provisions re rejection considerations (.8); review, analyze leases re same (1.0).
01/16/24	Brian Messing	6.10	Research re assumability of guarantees (3.9); telephone conference with J. Black, C. Casas re same (.3); review, analyze leases re attorneys' fee provisions (1.2); telephone conference with M. Freedman, K. Trevett, N. Felton re lease issues (.4); telephone conference with M. Freedman, K&E team re same (.3).
01/16/24	Kelly Meyer	4.20	Review, analyze leases re notice and cure periods.
01/16/24	Patrick Joseph O'Toole Jr.	1.40	Review, analyze leases and amendments re rejection and cure.
01/16/24	Sarah Osborne	2.80	Review, analyze leases re attorney fees and rent provisions (2.4); review, revise summary re lease issues (.4).

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01/16/24	Oliver Pare	5.40	Telephone conferences with C. Foster, K&E team, A&M, Company re landlord issues, rent payment, related matters (2.9); correspond with C. Foster, K&E team, A&M, Company re same (1.1); review, revise stipulation re lease rejection, assumption CNO, additional filings (1.4).
01/16/24	Jimmy Ryan	1.20	Conference with O. Pare and N. Felton re executory contracts and unexpired leases (.5); review, analyze correspondence with O. Pare, K&E team, Company and A&M re same (.7).
01/16/24	Chris Solis	1.60	Review, analyze lease agreements re cure period.
01/16/24	Kyle Nolan Trevett	5.20	Research re post-petition rent issues (3.1); telephone conference with M. Freedman, K&E team re work in process re same (.5); telephone conference with M. Freedman re same (.3); telephone conference with C. Casas re same (.1); further research re same (1.2).
01/16/24	Gabe Valle	4.70	Review, analyze leases re diligence requests (3.8); draft summary re same (.7); correspond with K. Trevett re same (.2).
01/16/24	Carter Wietecha	4.90	Analyze, review unexpired leases re Company obligations (1.4); draft, revise summary re same (.2); analyze, research case law re unexpired lease issues (1.6); draft, revise memorandum re same (1.7).
01/17/24	Connor K. Casas	3.10	Review, analyze leases re diligence requests (2.3); correspond with M. Freedman, K&E team, A&M re same (.4); conferences with M. Freedman, K&E team, A&M re same (.4).
01/17/24	Ciara Foster	4.90	Telephone conferences with O. Pare, K&E team, Company, A&M re lease issues, strategy (2.4); correspond with C. Foster, K&E team, Company, A&M re same (1.6); telephone conference with O. Pare re lease rationalization strategy, next steps (.9).

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01/17/24	Max M. Freedman	7.80	Conference with Company, S. Serajeddini, K&E team re lease, guaranty considerations (.7); research case law re rejection, timing considerations (1.4); draft memorandum re same (1.2); correspond with C. Casas, K. Trevett re same (.2); conference with C. Casas re omnibus lease objection (.4); review, revise same (2.1); review, revise objection (1.8).
01/17/24	Jack Frisbie	1.10	Review, analyze unexpired leases re Company's key obligations.
01/17/24	Isabel Gao	3.30	Review, revise stipulation with confidential counterparty (.7); multiple telephone conferences with O. Pare, K&E team, Company re letters of credit burndown and tenant allowance (1.7); prepare for same (.3); research re tenant allowance (.6).
01/17/24	Hannah Kupsky	2.40	Review, analyze leases re cure periods (.8); review, revise summary chart re same (1.6).
01/17/24	Matt Lazarski	1.80	Review, analyze leases re attorney's fees, cure periods.
01/17/24	Sarah Melanson	4.70	Review, analyze lease provisions re cure periods (.9); telephone conference with C. Foster, K&E team re LC (.5); telephone conference with O. Pare, K&E team, Company re lease (.5); review, revise declaration (.2); review, revise stipulation with confidential counterparty (1.1); research, analyze damages claims (.9); draft correspondence re motion (.6).
01/17/24	Brian Messing	5.60	Research re lease assignability (4.2); review, analyze leases re attorneys' fees provisions (1.4).
01/17/24	Patrick Joseph O'Toole Jr.	1.10	Review, revise lease and amendments.
01/17/24	Sarah Osborne	0.70	Review, revise summary re lease issues re cure (.2); telephone conference with O. Pare, K&E team, Company re same (.5).
01/17/24	Oliver Pare	5.70	Telephone conferences with C. Foster, K&E team, Company, A&M re lease issues, strategy (2.4); correspond with C. Foster, K&E team, Company, A&M re same (1.6); review, analyze lease, letter of credit issues (.8); telephone conference with C. Foster re lease rationalization strategy, next steps (.9).

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01/17/24	Jimmy Ryan	1.40	Correspond with O. Pare, K&E team, A&M, and Company re confidential executory contract negotiations (.3); telephone conference with M. Frank and Company re same (1.1).
01/17/24	Eric Steinfeld	3.60	Review and analyze leases re default and attorney fee provisions (2.4); draft, revise summary re same (1.2).
01/17/24	Kyle Nolan Trevett	2.80	Research re post-petition rent issues (1.0); review, revise lease analysis re same (1.8).
01/18/24	Connor K. Casas	3.70	Review, analyze leases rejection research (1.1); comment on same (.9); correspond with C. Foster, K&E team, A&M re same (1.2); conferences with C. Foster, K&E team, A&M re same (.5).
01/18/24	Ciara Foster	4.30	Telephone conferences with O. Pare, K&E team, A&M, Company, landlord counsel re lease assumptions, negotiations, related issues (2.3); correspond with O. Pare, K&E team, A&M, Company, landlord counsel re same (1.2); review, analyze post-petition lease issues (.8).
01/18/24	Max M. Freedman	6.80	Telephone conference with Company, C. Casas re lease strategy considerations (.7); research re rejection considerations (1.8); draft memorandum re same (1.1); correspond with S. Serajeddini, K&E team re same (.3); review, revise objection re landlord issues (1.2); review, analyze case law re same (.9); conference with C. Casas re lease strategy (.3); correspond with Company re lease matters, notices of default (.2); correspond with Company, Paul Hastings re corporate structure issues (.3).
01/18/24	Isabel Gao	5.00	Conference with O. Pare, K&E team, Company re letters of credit burndown (.6); review, analyze lease and related documents re same (1.2); review, revise motion to compel performance re same (1.7); correspond with A&M, DPW, Company, O. Pare, K&E team re same (.7); correspond with M. Lazarski re third rejection notice (.3); review, revise automatic stay letter re tenant allowance (.3); correspond with O. Pare, Company re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Isabel Gao	0.60	Conference with J. Metoyer re document review and assumption-rejection procedures (.2); correspond with J. Metoyer re same (.4).
01/18/24	Kate Halkias	2.20	Research re administrative expenses re leases.
01/18/24	Hannah Kupsky	3.20	Research re section 363(d)(3) issues (2.4); draft summary re same (.5); correspond with B. Messing re same (.3).
01/18/24	Matt Lazarski	1.10	Draft rejection notice.
01/18/24	Sarah Melanson	5.60	Telephone conference with O. Pare, K&E team, Company re motion to compel (.5); telephone conference with O. Pare, K&E team re same (.5); review, revise stipulation with confidential counterparty (.2); review, revise guaranty agreement (1.4); correspond with I. Gao re same (.4); research, analyze case law re contract defenses (2.6).
01/18/24	Brian Messing	4.50	Research re lease obligations (3.5); telephone conference with J. Black re lease assignability (.2); correspond with J. Black, K. Trevett re same (.3); review, analyze legal issues re same (.5).
01/18/24	Patrick Joseph O'Toole Jr.	2.30	Review and analyze leases, related amendments.
01/18/24	Sarah Osborne	1.70	Telephone conference with O. Pare, K&E team, Company re motion to enforce automatic stay with respect to LC burndowns (.5); research re same (.8); review, revise summary re motions to compel payment (.4).
01/18/24	Oliver Pare	5.20	Telephone conferences with C. Foster, K&E team, A&M, Company, landlord counsel re lease assumptions, negotiations, related issues (2.3); correspond with C. Foster, K&E team, A&M, Company, landlord counsel re same (1.2); review, revise rejection notice (.7); review, analyze memorandum re post-petition lease issues (.8); conference with G. Valle re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Jimmy Ryan	1.20	Telephone conference with O. Pare, K&E team, A&M re confidential counterparty contract negotiations (.5); telephone conference with O. Pare, K&E team, A&M and Company re same (.4); telephone conference with O. Pare and counsel to confidential contract counterparty re same (.3).
01/18/24	Kyle Nolan Trevett	4.20	Research re attorneys' fee awards re post-petition rent issues (2.3); draft, revise memorandum re same (1.9).
01/19/24	Connor K. Casas	1.60	Correspond with C. Foster, M. Freedman, K&E team, A&M re landlord negotiations (1.1); conferences with C. Foster, M. Freedman, K&E team, A&M re same (.5).
01/19/24	Max M. Freedman	3.80	Correspond with Company, C. Casas re landlord issues, negotiations (.9); correspond with landlord counsel re same (.3); research re rejection issue (1.2); draft memorandum re same (.8); correspond with C. Casas re same (.2); review, analyze legal issues re motions to compel (.4).
01/19/24	Isabel Gao	3.00	Review, analyze landlord correspondence re postpetition rent obligation (.2); correspond with O. Pare, K&E team, Company, Cole Schotz re motion to compel performance under leases (.6); review, revise stipulation with confidential counterparty (1.3); review, analyze motions to compel rent (.3); conference with O. Pare, K&E team re section 365(d)(3) research (.4); research re same (.2).
01/19/24	Matt Lazarski	1.10	Draft assumption notice.
01/19/24	Brian Messing	3.90	Research re lease assignability.
01/19/24	Patrick Joseph O'Toole Jr.	2.10	Review and analyze leases and amendments.
01/19/24	Sarah Osborne	0.30	Revise summary re requests for payment of withheld rent.
01/19/24	Oliver Pare	2.40	Telephone conferences with C. Foster, K&E team, A&M, Company re leases, landlord issues (1.7); correspond with C. Foster, K&E team, A&M, Company re same (.7).
01/19/24	Carter Wietecha	0.30	Revise summary re outstanding landlord issues.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/24	Isabel Gao	0.10	Correspond with O. Pare re stipulation with confidential counterparty.
01/20/24	Kyle Nolan Trevett	0.10	Correspond with A&M re post-petition intercompany analysis.
01/21/24	Max M. Freedman	0.20	Correspond with K. Trevett re lease issues.
01/21/24	Isabel Gao	0.20	Review, analyze landlord correspondence re rejection and assumption notices.
01/21/24	Kyle Nolan Trevett	4.60	Review, analyze outstanding lease issues re rejection and cure (3.1); draft, revise memorandum re same (1.4); correspond with C. Casas, K&E team re same (.1).
01/22/24	Connor K. Casas	4.40	Review, analyze research on motion to compel (1.4); comment on draft motion re same (.9); correspond with M. Freedman, K&E team, A&M re same (1.3); conferences with M. Freedman, K&E team, A&M re same (.8).
01/22/24	Ciara Foster	2.90	Telephone conferences with landlords, Company, A&M, O. Pare, K&E team (2.1); correspond with landlords, Company, A&M, O. Pare, K&E team re same (.8).
01/22/24	Max M. Freedman	6.40	Conference with Company, C. Foster, K&E team re open lease issues (.3); conference with K. Trevett, K&E team re motion to compel objections (.4); research case law re objection to motion to compel (2.6); review, analyze same (3.1).
01/22/24	Isabel Gao	1.20	Correspond with M. Lazarski re rejection notice, assumption notice (.3); review, revise adequate assurance letter (.6); review, revise stipulation with confidential counterparty (.2); correspond with O. Pare re same (.1).
01/22/24	Kate Halkias	1.80	Telephone conference with K. Trevett, K&E team re lease issues (.3); research re assumption and rejection strategy (1.5).
01/22/24	Hannah Kupsky	2.00	Draft landlord motion to compel summary (.4); correspond with S. Osborne re same (.1); telephone conference with M. Freedman, K&E team re lease issues (.3); research re section 365(d)(3) case law (1.1); correspond with B. Messing re same (.1).
01/22/24	Matt Lazarski	0.90	Draft, compile assumption notice.

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01/22/24	Oliver Pare	6.20	Telephone conference with A&M re lease liquidation value (.3); review, revise stipulation with confidential counterparty (1.0); telephone conferences with Company, Quinn re same (.3); review, revise assumption/rejection chart re corporate documents (1.7); telephone conferences with landlords, Company, A&M, C. Foster, K&E team (2.1); correspond with landlords, Company, A&M, C. Foster, K&E team re same (.8).
01/22/24	Jimmy Ryan	1.40	Telephone conference with O. Pare, A&M and Company re executory contract negotiations (1.0); correspond with O. Pare, K&E team and Company re lease negotiations (.4).
01/22/24	Eric Steinfeld	1.60	Review and analyze correspondence from Company re assumption/rejection of leases (.8); review, analyze third rejection notice exhibit (.2); review, revise lease assumption/rejection summary re same (.4); correspond with I. Gao and M. Lazarski re same (.2).
01/22/24	Kyle Nolan Trevett	3.70	Telephone conference with M. Freedman, K&E team re work in process re rent strategy (.5); draft, revise objection to motion to compel rent payments (1.9); research re same (1.3).
01/22/24	Carter Wietecha	0.50	Conference with K. Trevett and K&E team re landlord issues (.3); correspond with N. Felton re same (.2).
01/22/24	Alex Xuan	0.60	Analyze membership agreement (.3); correspond with O. Pare re same (.3).
01/23/24	Connor K. Casas	3.90	Review and revise objections re landlord motions to compel (2.8); correspond with M. Freedman, K&E team, A&M re same (.2); conferences with M. Freedman, K&E team, A&M re same (.9).
01/23/24	Nathan James Felton	2.80	Research re lease issues re motions to compel (2.5); correspond with C. Wietecha re same (.3).

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01/23/24	Max M. Freedman	4.70	Review, revise objection re landlord motions to compel (3.7); review, analyze case law re same (.8); correspond with C. Casas re same (.2).
01/23/24	Isabel Gao	0.80	Correspond with Cole Schotz re stipulation (.2); review, revise media statement re lease rejection (.2); research re section 365(d)(3), motion to compel payment (.3); correspond with DPW re stipulation (.1).
01/23/24	Kate Halkias	5.20	Research re assumption and rejection strategy (3.9); correspond with H. Kupsky re same (.4); draft summary re same (.9).
01/23/24	Hannah Kupsky	1.90	Research re assumption, rejection strategy (1.8); correspond with K. Halkias re same (.1).
01/23/24	Brian Messing	2.70	Correspond with M. Freedman, K. Trevett, H. Kupsky re lease assumption and rejection strategy (.1); correspond with H. Kupsky re same (.7); research re case suspension (1.9).
01/23/24	Sarah Osborne	0.60	Revise summary re landlord objections.
01/23/24	Oliver Pare	0.30	Correspond with Company re assumptions, rejections, notices re same, related matters.
01/23/24	Jimmy Ryan	4.50	Conference with A&M and Company re executory contract negotiations (.9); conference with O. Pare and A. Xuan re same (.2); correspond with O. Pare, K&E team, A&M and Company re same (1.5); telephone conference with A. Xuan, K&E team, A&M and Company re executory contracts and unexpired leases (.3); review, analyze proposal re negotiations with confidential counterparty re same (.3); correspond with O. Pare and A&M re same (.4); draft response to letter from confidential counterparty re executory contract negotiations (.9).
01/23/24	Kyle Nolan Trevett	0.90	Review, revise draft objection to motion to compel payment of rent (.8); correspond with M. Freedman re same (.1).
01/23/24	Carter Wietecha	3.40	Analyze, research case law re landlord motions to compel (2.6); correspond with N. Felton re same (.7); telephone conference with N. Felton re same (.1).

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01/24/24	Connor K. Casas	3.80	Review, analyze landlord motions to compel (1.8); correspond with M. Freedman, K&E team, A&M re strategic considerations re same (1.3); telephone conferences with M. Freedman, K&E team, A&M re same (.7).
01/24/24	Ciara Foster	1.80	Telephone conferences with O. Pare, K&E team, Company re lease, landlord matters (.9); review, analyze issues re same (.9).
01/24/24	Max M. Freedman	0.70	Review, revise pleadings re UK landlord injunctions (.5); conference with C. Casas re motions to compel, strategic considerations (.2).
01/24/24	Isabel Gao	2.70	Research re section 365(d)(3), motion to compel rent (1.3); correspond with S. Melanson, S. Osborne re same (.9); correspond with O. Pare, K&E team, Company re assumption notice (.5).
01/24/24	Kate Halkias	8.30	Research re assumption and rejection strategy (3.9); further research re same (.8); draft summary re same (2.3); correspond with H. Kupsky re same (.7); correspond with M. Freedman, K. Trevett re same (.6).
01/24/24	Matt Lazarski	0.40	Review, revise assumption notice.
01/24/24	Brian Messing	5.80	Research re case suspension (4.9); draft memorandum re same (.3); telephone conference with M. Freedman re same (.6).
01/24/24	Oliver Pare	0.90	Telephone conferences with C. Foster, K&E team, Company re lease, landlord matters.
01/24/24	Jimmy Ryan	6.10	Telephone conference with A. Xuan, K&E team, A&M and Company re confidential executory contract negotiations (1.8); correspond with O. Pare, K&E team, A&M, Company and confidential counsel to counterparty re same (.4); telephone conferences with O. Pare re same (1.5); telephone conference with A&M re same (1.3); draft client presentation re same (.5); draft proposal re same (.6).
01/24/24	Eric Steinfeld	1.40	Research re section 365(d)(4) motion.
01/24/24	Kyle Nolan Trevett	0.90	Research, analyze legal issues re post-petition rent objection (.3); review, analyze C. Casas comments re same (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Connor K. Casas	8.80	Review, analyze motions to compel (2.3); comment on draft pleadings re same (3.2); correspond with C. Foster, K&E team, A&M re same (2.1); telephone conferences with C. Foster, M. Freedman, K&E team, A&M re same (1.2).
01/25/24	Ciara Foster	3.70	Telephone conferences with O. Pare, K&E team, Company, A&M re leases, rent payment, related issues (.9); correspond with O. Pare, K&E team, Company, A&M re same (.4); review, analyze issues re assumption, rejection (2.4).
01/25/24	Max M. Freedman	5.20	Telephone conference with C. Casas, Company re lease strategy (.6); review, revise objection to application to shorten (.6); correspond with C. Wietecha re same (.3); telephone conference with landlord counsel re lease considerations (.1); correspond with C. Foster, K&E team, Company re same (.2); review, analyze motions to compel (1.1); research re lease objection (2.1); correspond with C. Casas re same (.2).
01/25/24	Isabel Gao	3.40	Research re section 365(d)(3), lease issues (2.0); conference with S. Melanson, S. Osborne re same (.5); draft memorandum re same (.9).
01/25/24	Kate Halkias	7.90	Research re assumption and rejection strategy (3.6); review, revise summary re same (2.8); correspond with H. Kupsky re same (.6); correspond with M. Freedman, K. Trevett, H. Kupsky re same (.9).
01/25/24	Hannah Kupsky	3.20	Research re assumption, rejection strategy (2.6); correspond with K. Halkias re same (.6).
01/25/24	Matt Lazarski	2.00	Draft, compile assumption notice (.9); draft, compile letters of adequate assurance (.8); correspond with A&M, Company re same (.3).
01/25/24	Sarah Melanson	3.90	Research, analyze section 365(d)(3) case law (2.9); telephone conference with I. Gao, S. Osborne re same (.3); research, analyze case law re contract rejection (.7).
01/25/24	Brian Messing	0.90	Research re case suspension (.5); correspond with J. Raphael re lease issues (.4).

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01/25/24	Sarah Osborne	3.70	Research re motion to compel post-petition rent (3.4); telephone conference with I. Gao, K&E team re same (.3).
01/25/24	Oliver Pare	2.20	Telephone conferences with C. Foster, K&E team, Company, A&M re leases, rent payment, related issues (.9); correspond with C. Foster, K&E team, Company, A&M re same (.4); review, revise notices of assumption, rejection (.4); telephone conferences with landlords re lease issues, rent, related matters (.5).
01/25/24	Joshua Raphael	2.10	Draft section 365(d)(4) extension motion (1.0); research re same (1.1).
01/25/24	Jimmy Ryan	5.20	Draft proposal to executory contact counterparty (2.7); correspond with O. Pare, K&E team, A&M, and Company re negotiations re same (.7); telephone conference with O. Pare re same (.3); telephone conference with O. Pare and A&M team re executory contract negotiations (.5); telephone conference with O. Pare, Company, and A&M re same (1.0).
01/25/24	Kyle Nolan Trevett	4.00	Research case law re lease issues re cure (3.1); correspond with C. Casas re same (.9).
01/25/24	Carter Wietecha	6.00	Draft, revise objection re landlord motion to compel (3.5); correspond with M. Freedman and C. Casas re same (.6); conference with C. Casas re same (.1); further draft, revise objection re same (1.8).
01/26/24	Connor K. Casas	6.60	Research re assumption and rejection strategy (2.6); comment on draft pleadings re same (1.5); correspond with M. Freedman, K&E team, A&M re same (1.8); telephone conferences with M. Freedman, K&E team, A&M re same (.7).
01/26/24	Max M. Freedman	5.40	Conference with H. Kupsky, K. Halkias re landlord considerations, objection to motions to compel (.4); telephone conference with Company, Hilco, O. Pare, K&E team re Canadian landlord considerations (.4); review, revise objection re motions to compel (2.9); review, analyze case law re same (1.7).

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01/26/24	Isabel Gao	4.50	Correspond with O. Pare, M. Lazarski, Epiq, DPW, Weil, Cooley, Paul Hastings re assumption notice, rejection notice, adequate assurance letters (.8); research re section 365(d)(3), motion to compel rent (1.5); review, revise summary re same (1.7); conference with Company, O. Pare, K&E team, Goodmans re tenant allowance issue (.2); review, comment on lease assumption news post (.3).
01/26/24	Kate Halkias	11.80	Telephone conference with H. Kupsky, M. Freedman re lease issues (.4); correspond with M. Freedman, K. Trevett, re assumption and rejection strategy (1.5); research issues re same (3.7); draft summary re issues re same (2.6); correspond with H. Kupsky re same (.8); further research re assumption and rejection strategy (2.8).
01/26/24	Hannah Kupsky	11.10	Telephone conference with M. Freedman re assumption, rejection strategy (.4); correspond with K. Halkias re same (.8); research re assumption and rejection strategy (3.9); draft summary re same (3.0); review, revise memorandum re same (1.1); further research re same (1.9).
01/26/24	Matt Lazarski	1.60	Compile, analyze assumption notice (1.3); correspond with A&M, Epiq, Company re same (.3).
01/26/24	Sarah Melanson	5.90	Research re assumption and rejection strategy (3.9); draft memorandum re same (2.0).
01/26/24	Brian Messing	5.20	Research re case suspension.
01/26/24	Sarah Osborne	3.10	Draft and revise summary re motions to compel payment of rent (1.6); research re same (1.5).
01/26/24	Oliver Pare	3.00	Telephone conferences with C. Foster, K&E team, Company, A&M re leases, assumptions, rejections, rent issues (1.9); correspond with C. Foster, K&E team, Company, A&M re same (.6); review, revise assumption, rejection notices, adequate assurance letters (.5).
01/26/24	Joshua Raphael	5.30	Draft section 365(d)(4) extension motion.

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01/26/24	Eric Steinfeld	1.40	Draft, revise adequate assurance letters re assumed leases (.8); review and analyze lease amendments re same (.3); correspond with I. Gao and O. Pare re same (.2); correspond with M. Lazarski re same (.1).
01/26/24	Carter Wietecha	6.30	Draft, revise objection re landlord motions to compel (3.9); correspond with C. Casas re same (.3); correspond with C. Foster and K&E team re same (.3); conference with C. Casas and K&E team re same (.5); further draft, revise same (1.3).
01/27/24	Connor K. Casas	10.90	Review, analyze objections to motions to compel (3.9); research case law re same (1.6); comment on draft pleadings re same (2.7); review, revise same (1.4); correspond with M. Freedman, K&E team re same (.7); conferences with M. Freedman, K&E team re same (.6).
01/27/24	Ciara Foster	3.30	Telephone conference with Company re lease issues, landlord communications, related matters (.5); telephone conferences with O. Pare, K&E team, A&M re landlord motions to compel (1.7); correspond with O. Pare, K&E team, A&M re same (.2); review, analyze issues re same (.9).
01/27/24	Max M. Freedman	8.50	Review, revise objection re landlord motions to compel (3.9); research case law re same (3.7); conference with C. Casas re motion to compel objection, research (.7); correspond with C. Casas, K. Trevett re same (.2).
01/27/24	Isabel Gao	0.50	Correspond with O. Pare, M. Lazarski, Company re assumption notice, rejection notice, adequate assurance letter.
01/27/24	Sarah Osborne	0.40	Review, revise summary re landlord motions to compel.
01/27/24	Oliver Pare	2.40	Telephone conference with Company re lease issues, landlord communications, related matters (.5); telephone conferences with C. Foster, K&E team, A&M re landlord motions to compel (1.7); correspond with C. Foster, K&E team, A&M re same (.2).
01/27/24	Joshua Raphael	0.30	Draft section 365(d)(4) motion.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/24	Carter Wietecha	2.90	Analyze, research case law re unexpired lease issues (1.6); draft, revise summary re same (.8); draft, revise objection re landlord issues (.5).
01/28/24	Connor K. Casas	9.80	Review, analyze assumption and rejection strategy (3.2); research re same (2.1); comment on draft pleadings re same (2.6); review, revise same (1.5); correspond with M. Freedman, K&E team re same (.4).
01/28/24	Max M. Freedman	1.90	Review, revise objection re motions to compel (1.0); correspond with K. Trevett re same (.3); review, analyze research re same (.6).
01/28/24	Isabel Gao	0.50	Correspond with Epiq, Hilco, O. Pare, M. Lazarski, DPW, Weil, Cooley, Paul Hastings re assumption notice, rejection notice.
01/28/24	Kate Halkias	6.70	Research re assumption and rejection strategy (3.3); review, revise summary re same (2.8); correspond with H. Kupsky re same (.6).
01/28/24	Hannah Kupsky	6.70	Research re section 365(b)(2)(d) case law (3.9); correspond with K. Halkias re same (.6); further research sections 1123 and 1124 interest rate cure issues (1.4); draft, revise memorandum re same (.8).
01/28/24	Matt Lazarski	1.00	Compile rejection notice (.4); correspond with Hilco re same (.1); correspond with Epiq re same (.5).
01/28/24	Oliver Pare	0.60	Correspond with C. Foster, K&E, Company, A&M re leases, landlords, rent issues.
01/28/24	Joshua Raphael	1.00	Review, revise section 365(d)(4) summary (.6); correspond with O. Pare re same (.4).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Max M. Freedman	7.80	Telephone conference with C. Foster, K&E team re lease issues, strategic considerations (.6); conference with K. Trevett, K&E team re objection to motions to compel (.4); telephone conference with C. Foster, K&E team re landlord hearing considerations (.1); telephone conference with Company, C. Foster, O. Pare re lease, landlord negotiations (.6); conference with K. Trevett re lease research, objection planning (.4); telephone conference with S. Serajeddini, K&E team re lease considerations, hearing strategy (.5); review, revise memorandum re interest, penalty considerations (1.1); correspond with H. Kupsky, K. Halkias re same (.4); correspond with C. Wietecha, K&E team re case law research (.4); conference with C. Wietecha re same (.3); review, analyze case law re motion to compel issues (2.1); review, revise objection re same (.9).
01/29/24	Isabel Gao	3.70	Correspond with O. Pare, M. Lazarski, Cole Schotz, Epic, A&M, DPW, Weil re assumption notice, rejection notice (2.1); telephone conference with creditor counsel re rejection notice and abandoned property (.2); prepare for same (.3); correspond with creditor counsel, Company re same (.3); conference with Company, A. Xuan, K&E team re lease and automatic stay issues (.3); correspond with Company, A. Xuan, K&E team re same (.2); conference with J. Ryan re same (.3).
01/29/24	Kate Halkias	6.20	Telephone conference with M. Freedman, K&E team re motion to compel issues (.4); draft automatic stay violation letters re landlords (1.4); research re assumption and rejection strategy (2.8); review, revise summary re same (1.6).
01/29/24	Hannah Kupsky	4.90	Telephone conference with M. Freedman, K&E team re objection reply (.5); research re assumption rejection strategy issues (2.9); review, revise memorandum re same (1.5).
01/29/24	Matt Lazarski	0.60	Compile rejection notice, assumption notices (.4); correspond with Epiq, Cole Schotz re same (.2).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Sarah Melanson	1.10	Research, analyze case law re executory contracts and unexpired leases (1.0); correspond with O. Pare re same (.1).
01/29/24	Brian Messing	0.30	Telephone conference with M. Freedman, K&E team re rent strategy.
01/29/24	Oliver Pare	1.90	Review, revise assumption notices (.3); file same (.3); correspond with Company re same (.2); correspond with Company re rejection notice (.2); telephone conferences with C. Foster, K&E team, A&M, Company re lease, landlord issues (.9).
01/29/24	Jimmy Ryan	6.30	Correspond with O. Pare re section 365(d)(4) extension motion (.2); correspond with I. Gao, K&E team re rejection notice (.2); telephone conference with O. Pare, K&E team, A&M and Company re executory contract negotiations with confidential counterparty (1.1); telephone conference with I. Gao, A. Xuan and B. Wolfe re rejection notice (.2); telephone conference with I. Gao re same (.3); telephone conference with PH re same (.1); correspond with O. Pare, K&E team, Company and PH re same (.9); telephone conference with O. Pare re same (.4); telephone conference with confidential landlord counsel re same (.1); review, revise, comment on term sheet re same (2.8).
01/29/24	Eric Steinfeld	0.70	Review, revise rejection notice action items (.3); correspond with I. Gao re same (.1); telephone conference with I. Gao, K&E team re lease issues (.3).
01/29/24	Kyle Nolan Trevett	1.70	Telephone conference with M. Freedman re lease objection (.4); telephone conference with M. Freedman, K&E team re lease objection work in process (.5); research, analyze legal issues re same (.8).
01/29/24	Gabe Valle	1.50	Review, analyze contract with contract counterparty (1.4); correspond with O. Pare re same (.1).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Carter Wietecha	6.20	Draft, revise memorandum re landlord issues (1.2); correspond with N. Felton re same (.1); correspond with K. Trevett and K&E team re same (.2); analyze, research case law re unexpired lease issues (1.9); draft, revise memorandum re same (1.4); correspond with M. Freedman re same (.3); conference with M. Freedman re same (.2); telephone conference with C. Foster and K&E team re landlord motion practice (.6); conference with M. Freedman and K&E team re same (.3).
01/30/24	Ciara Foster	8.00	Conferences with O. Pare, K&E team, Cole Schotz re same (.9); telephone conferences with O. Pare, K&E team, A&M, Company re motions to compel, landlord issues, related matters (3.9); correspond with O. Pare, K&E team, A&M, Company re same (1.6); telephone conferences with Company re motions to compel, motions to expedite (1.0); review, analyze assumption, rejection issues (.6).
01/30/24	Max M. Freedman	9.80	Conference with C. Foster, K&E team, Company re lease negotiation, deal considerations (.6); conference with C. Foster, O. Pare, Company re objection to motions to compel, strategic considerations (.5); conference with B. Arnault, K&E team re contested matters, litigation strategy (.5); correspond with B. Arnault, T. De Paulo, K&E team re motions to compel (.8); draft summary re landlord motions to compel (.6); review, analyze case law re motions to compel issues (1.1); draft summary re same (.8); review, revise objection re motions to compel (3.3); review, analyze case law, considerations re same (1.2); conference with K. Trevett re motion to compel objection (.4).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Isabel Gao	5.10	Correspond with J. Ryan, Company re lease rejection (.3); draft automatic stay letter re same (.7); correspond with O. Pare, A&M, DPW, Weil, Cooley, PH re rejection notice (.5); correspond with creditor counsel re rejection notice and abandoned property (.1); analyze issue re section 365(d)(3) and lease rejection (1.5); conference with C. Foster, O. Pare, A. Xuan re same (.6); draft summary re same (1.4).
01/30/24	Kate Halkias	3.30	Draft memorandum re assumption and rejection strategy (2.6); correspond with H. Kupsky re same (.7).
01/30/24	Hannah Kupsky	3.10	Draft, revise memorandum re assumption rejection strategy (1.9); telephone conference with K. Halkias re same (.5); correspond with K. Halkias re same (.7).
01/30/24	Matt Lazarski	0.20	Compile rejection notice.
01/30/24	Brian Messing	3.80	Research re rent obligations.
01/30/24	Sarah Osborne	0.90	Review, revise summary re lease assumption and rejection issues (.4); telephone conference with O. Pare, K&E team, Company re motions to compel (.5).
01/30/24	Oliver Pare	9.70	Telephone conferences with landlord counsel re motions to compel, motions to expedite (1.3); conferences with C. Foster, K&E team, Cole Schotz re same (.9); telephone conferences with C. Foster, K&E team, A&M, Company re motions to compel, landlord issues, related matters (3.9); correspond with C. Foster, K&E team, A&M, Company re same (1.6); telephone conferences with Company re motions to compel, motions to expedite (1.0); review, revise assumption, rejection notices (.6); correspond with I. Gao, K&E team, Cole Schotz re same (.4).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Jimmy Ryan	8.80	Review, revise, comment on term sheet with confidential executory contract counterparty (3.9); further review and revise same (2.0); correspond with O. Pare, A&M and Company re same (1.1); telephone conference with O. Pare, A&M and Company re same (1.2); telephone conference with A. Xuan, K&E team re executory contracts (.3); telephone conferences with landlord counsel re rejection notice (.3).
01/30/24	Eric Steinfeld	0.90	Draft, revise rejection notice action items summary (.8); correspond with I. Gao re same (.1).
01/30/24	Kyle Nolan Trevett	1.00	Telephone conference with M. Freedman re lease research issues (.3); correspond with M. Freedman re same (.3); review, analyze legal issues re same (.4).
01/30/24	Gabe Valle	0.40	Prepare for telephone conference with contract counterparty re contract diligence (.1); telephone conference with contract counterparty re same (.3).
01/30/24	Carter Wietecha	3.80	Analyze, research case law re unexpired lease issues (.7); draft, revise memorandum re same (1.2); correspond with M. Freedman, K. Trevett re same (.2); analyze, research case law re landlord issues (1.4); draft, revise summary re same (.3).
01/30/24	Alex Xuan	1.30	Telephone conference with C. Foster, O. Pare, I. Gao re rent issues (.8); review and analyze materials re same (.3); correspond with I. Gao re same (.2).
01/31/24	Kyle Facibene	8.00	Research re assumption, rejection strategy (3.9); draft summary re same (2.9); conference with H. Kupsky, K&E team re same (1.2).
01/31/24	Nathan James Felton	1.90	Research re section 365(d)(3) applicability (1.8); correspond with M. Freedman re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Max M. Freedman	11.40	Conference with C. Foster, Company re lease issues, negotiations (.7); conference with E. Nolan, K&E team, Company re UK lease considerations (.6); review, revise objection re landlord motions (3.9); research case law re same (3.8); review, revise objection (2.3); conference with T. De Paulo re lease issues (.1).
01/31/24	Isabel Gao	5.70	Correspond with S. Osborne, K&E team re post-petition rent issues (.6); conference with V. Giorgio, K&E team re same (1.1); research re same (2.4); correspond with M. Lazarski, O. Pare, Company, Cole Schotz re third rejection notice (.4); correspond with O. Pare, J. Ryan, Company re lease-related automatic stay issue (.5); draft demand letter re same (.2); draft stipulation re motion to compel rent (.5).
01/31/24	Victoria Giorgio	4.70	Review, analyze memoranda re lease assumption and rejection issues (.5); conference with I. Gao re same (.3); further review, analyze materials and memoranda re same (2.0); conference with I. Gao and A. Xuan re same (.4); research re section 365(d)(3) (1.3); conference with A. Xuan re same (.2).
01/31/24	Kate Halkias	4.60	Review, analyze case law re assumption and rejection issues (2.2); draft summary re same (1.9); telephone conference with C. Wietecha re same (.5).
01/31/24	Hannah Kupsky	7.10	Conference with K. Facibene, S. Melanson, A. Xuan, and I. Gao re lease issues (1.2); research 365(d)(3) issue (3.8); draft memorandum re same (2.1).
01/31/24	Sarah Melanson	7.30	Research re landlord motions to compel (3.9); conference with I. Gao, A. Xuan, K&E team re same (.4); conference with I. Gao, K&E team re same (1.2); draft memorandum re same (1.8).
01/31/24	Brian Messing	0.10	Research re lease obligations.
01/31/24	Sarah Osborne	3.10	Review, revise summary re lease assumption and rejection issues (.3); draft summary re attorney's fees and interest (2.5); telephone conference with A. Xuan, K&E team re same (.3).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094233

WeWork Inc.

Matter Number:

55939-16

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Oliver Pare	5.20	Telephone conferences with Company, C. Foster, K&E team, landlord counsel, A&M re rent issues, leases, motions to compel (2.9); correspond with C. Foster, K&E team, landlord counsel, A&M re same (1.2); review, revise motions to compel tracker (.7); correspond with Company re assumptions, rejections, related matters (.4).
01/31/24	Jimmy Ryan	0.50	Telephone conferences with counsel to landlords re lease issues (.3); correspond with O. Pare, K&E team and Company re same (.2).
01/31/24	Gabe Valle	0.30	Correspond with O. Pare re contract diligence (.1); telephone conference with counterparty re same (.2).
01/31/24	Carter Wietecha	2.60	Analyze, evaluate case law re landlord issues (1.2); draft, revise summary re same (.8); telephone conference with K. Halkias re same (.6).
01/31/24	Alex Xuan	2.10	Telephone conference with I. Gao, K&E team re lease issues (.4); conference with I. Gao, K&E team re same (.8); review and analyze lease issues (.9).
01/31/24	Alex Xuan	1.20	Research re membership agreement (1.0); correspond with O. Pare, A&M, J. Metoyer re same (.2).
Total		1,134.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094234
Client Matter: 55939-17

In the Matter of SOFAs & Schedules

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 48,580.00

Total legal services rendered

\$ 48,580.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Aybar	3.50	435.00	1,522.50
Connor K. Casas	5.20	1,345.00	6,994.00
Amy Donahue	3.00	525.00	1,575.00
Julia R. Foster	7.90	525.00	4,147.50
Isabel Gao	12.60	975.00	12,285.00
Hannah Kupsky	0.80	815.00	652.00
Brian Nakhaimousa	0.20	1,265.00	253.00
Robert Orren	5.00	625.00	3,125.00
Oliver Pare	4.70	1,265.00	5,945.50
Jimmy Ryan	6.00	1,095.00	6,570.00
Laura Saal	4.50	625.00	2,812.50
Luke Spangler	2.50	355.00	887.50
Tanzila Zomo	5.10	355.00	1,810.50
TOTALS	61.00		\$ 48,580.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Isabel Gao	2.40	Review, revise global notes (1.5); correspond with A&M, O. Pare, J. Ryan re same (.5); review, revise form 426 general notes (.2); correspond with H. Kupsky re same (.2).
01/02/24	Robert Orren	0.20	Correspond with J. Ryan and J. Foster re filing of SoFAs and schedules.
01/02/24	Oliver Pare	3.90	Review, revise global notes.
01/02/24	Jimmy Ryan	1.70	Correspond with O. Pare, K&E team, A&M team, and Company re schedules and statements (1.3); telephone conference with Cole Schotz re same (.2); telephone conference with U.S. Trustee re same (.2).
01/03/24	Connor K. Casas	1.60	Review, analyze SoFAs, schedules, related materials (1.4); correspond with O. Pare, K&E team, Company advisors re same (.2).
01/03/24	Isabel Gao	2.30	Review, revise SoFA and schedule global notes (1.1); correspond with O. Pare, J. Ryan, A&M, Company, Cole Schotz re same (.4); review, analyze precedent re form 426 general notes (.2); review, revise same (.6).
01/03/24	Brian Nakhaimousa	0.20	Correspond with A&M re schedules.
01/03/24	Jimmy Ryan	1.10	Correspond with O. Pare, K&E team and A&M team re schedules and statements (.5); conference with O. Pare, K&E team and A&M team re same (.6).
01/04/24	Connor K. Casas	2.10	Review, analyze SoFAs, schedules (1.0); correspond with O. Pare, K&E team, Company advisors re same (.6); conferences with O. Pare, K&E team, Company advisors re same (.5).
01/04/24	Julia R. Foster	1.10	Telephone conference with C. Casas, K&E team re schedules and SoFAs filing logistics (.5); draft filing summary re Schedules/SoFAs filing (.6).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094234

WeWork Inc.

Matter Number:

55939-17

SOFAs & Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Isabel Gao	2.50	Review, revise form 426 general notes (.3); correspond with J. Ryan, O. Pare re same (.2); review, revise SoFA and schedule global notes per Company comments (.2); correspond with Company, lender counsel re same (.2); conference with A&M, J. Ryan, K&E team, Cole Schotz re schedule and statements filing logistics (.6); conference with Company, J. Ryan, K&E team, A&M, Cole Schotz re schedule and statements final review (1.0).
01/04/24	Robert Orren	0.50	Telephone conference with Cole Schotz re SoFA and schedules filing logistics.
01/04/24	Jimmy Ryan	2.40	Conference with O. Pare, K&E team, Cole Schotz team and A&M team re schedules and statements (.6); correspond with O. Pare, K&E team, A&M team and Company re same (.5); conference with O. Pare, K&E team, A&M team and Company re same (1.0); review, revise Form 426 global notes (.3).
01/05/24	Julia R. Foster	0.70	Correspond with Cole Schotz, A&M and K&E teams re schedules, SoFAs filing logistics.
01/05/24	Isabel Gao	2.10	Review, revise form 426 general notes (.5); review, revise schedules and statements global notes (.8); correspond with Company, A&M, O. Pare, K&E team, lender counsel, committee counsel, Cole Schotz re schedules and statements and global notes (.8).
01/05/24	Hannah Kupsky	0.80	Correspond with I. Gao re Form 426 case law (.2); research case law re same (.6).
01/05/24	Jimmy Ryan	0.80	Review, analyze correspondence with O. Pare, K&E team and A&M team re schedules and statements.
01/06/24	Connor K. Casas	1.50	Review, analyze SoFAs, schedules, related materials (1.1); correspond with O. Pare, K&E team, Company advisors re same (.4).
01/06/24	Isabel Gao	0.80	Review, revise schedules and statements global notes (.5); correspond with A&M, Company, O. Pare, K&E team re same (.3).
01/07/24	Joanna Aybar	3.50	File SoFAs and schedules in NJ Bankruptcy court.
01/07/24	Amy Donahue	3.00	File schedules and statements of financial affairs in NJ Bankruptcy court.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094234

WeWork Inc.

Matter Number:

55939-17

SOFAs & Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/24	Julia R. Foster	5.70	Correspond with A&M, Cole Schotz and K&E teams re SoFAs, schedules filing logistics (.5); file schedules and SoFAs (3.9); continue same (1.3).
01/07/24	Isabel Gao	0.70	Correspond with A&M, Company, Cole Schotz, O. Pare re schedules and statements global notes and form 426 general notes (.3); review, revise form 426 general notes (.3); correspond with Weil re same (.1).
01/07/24	Robert Orren	4.30	Prepare for filing of SoFAs and schedules (.4); file same (3.4); correspond with J. Foster, T. Zomo, K&E team re same (.5).
01/07/24	Laura Saal	4.50	Review, compile SoFAs and schedules (.3); correspond with J. Aybar re filing same (.2); file SoFAs and schedules (4.0).
01/07/24	Luke Spangler	2.50	File SoFAs and schedules (2.0); correspond with L. Saal re same (.5).
01/07/24	Tanzila Zomo	5.10	Prepare schedules and statements re filing (.4); file same (3.9); continue same (.8).
01/08/24	Julia R. Foster	0.40	Correspond with A&M, Cole Schotz and K&E teams re filed SoFA/Schedules.
01/08/24	Isabel Gao	0.40	Review, analyze correspondence from A&M re schedules and statements (.2); correspond with A&M, Weil re form 426 (.2).
01/09/24	Isabel Gao	0.10	Review, analyze correspondence from A&M re schedules and statements.
01/10/24	Isabel Gao	0.10	Review, analyze correspondence from A&M re statements and schedules.
01/18/24	Isabel Gao	1.00	Conference with A&M, U.S. Trustee, J. Ryan re schedules and statements.
01/22/24	Isabel Gao	0.10	Correspond with M. Freedman re schedules and statements.
01/23/24	Isabel Gao	0.10	Conference with J. Ryan re prepetition claims in schedules and statements.
01/27/24	Oliver Pare	0.80	Review, revise global notes.
Total		61.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094235
Client Matter: 55939-18

In the Matter of Hearings

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,521.50

Total legal services rendered

\$ 1,521.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Josh Greenblatt, P.C.	0.50	2,065.00	1,032.50
Eric Steinfeld	0.60	815.00	489.00
TOTALS	1.10		\$ 1,521.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Eric Steinfeld	0.60	Review, revise notice of omnibus hearing (.4); correspond with O. Pare re same (.1); correspond with Cole Schotz re same (.1).
01/31/24	Josh Greenblatt, P.C.	0.50	Prepare for status conference.
Total		1.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094236
Client Matter: 55939-19

In the Matter of Insurance & Surety Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 7,292.00

Total legal services rendered

\$ 7,292.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kassie Coley	1.20	815.00	978.00
Hannah Kupsky	5.30	815.00	4,319.50
Oliver Pare	1.10	1,265.00	1,391.50
Joshua Raphael	0.40	975.00	390.00
Tanzila Zomo	0.60	355.00	213.00
TOTALS	8.60		\$ 7,292.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Kassie Coley	0.90	Correspond with A&M and Company re D&O insurance policies.
01/03/24	Hannah Kupsky	2.00	Correspond with J. Raphael re insurance stipulation (.2); research re same (1.8).
01/03/24	Tanzila Zomo	0.60	Research re insurance proceeds stipulation.
01/04/24	Kassie Coley	0.30	Compile D&O tail policies (.2); correspond with DPW team re same (.1).
01/04/24	Hannah Kupsky	3.30	Draft, review insurance claim stipulation.
01/19/24	Oliver Pare	0.70	Telephone conference with surety counsel re draw requests (.4); telephone conference with J. Raphael re insurance claim (.3).
01/19/24	Joshua Raphael	0.40	Telephone conference with counsel to insurer (.3); correspond with O. Pare re same (.1).
01/22/24	Oliver Pare	0.40	Telephone conferences with surety counsel, C. Casas re surety bond draws (.2); correspond with Company, C. Casas re same (.2).
Total		8.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094237
Client Matter: 55939-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 84,480.50

Total legal services rendered

\$ 84,480.50

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094237

WeWork Inc.

Matter Number:

55939-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	1.30	815.00	1,059.50
Michael Beauchamp	2.90	815.00	2,363.50
Kassie Coley	2.60	815.00	2,119.00
Harriet Dadzie	3.60	815.00	2,934.00
Kyle Facibene	16.00	815.00	13,040.00
Nathan James Felton	2.40	975.00	2,340.00
Julia R. Foster	1.40	525.00	735.00
Jack Frisbie	4.80	815.00	3,912.00
Isabel Gao	1.20	975.00	1,170.00
Victoria Giorgio	2.30	815.00	1,874.50
Susan D. Golden	5.20	1,600.00	8,320.00
Kate Halkias	5.30	815.00	4,319.50
Hannah Kupsky	3.50	815.00	2,852.50
Matt Lazarski	4.60	815.00	3,749.00
Sarah Melanson	2.30	815.00	1,874.50
Brian Messing	3.50	815.00	2,852.50
Kelly Meyer	4.30	815.00	3,504.50
Sarah Osborne	5.30	815.00	4,319.50
Joshua Raphael	3.90	975.00	3,802.50
Maryia Shybut	1.50	975.00	1,462.50
Eric Steinfeld	7.20	815.00	5,868.00
Gabe Valle	1.50	815.00	1,222.50
Lindsay Wasserman	2.70	1,265.00	3,415.50
Carter Wietecha	3.00	815.00	2,445.00
Alex Xuan	3.00	975.00	2,925.00
TOTALS	95.30		\$ 84,480.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Kyle Facibene	2.60	Draft, revise K&E first monthly fee statement for privilege and confidentiality (1.9); correspond with L. Wasserman re same (.7).
01/03/24	Julia R. Foster	1.40	Correspond with C. Foster, K&E team re New Jersey Attorney Fund Pro Hac Vice registration (.6); correspond with New Jersey Attorney Fund for Client Protection re S. Serajeddini registration (.8).
01/03/24	Lindsay Wasserman	1.50	Review and revise invoice re confidentiality.
01/11/24	Susan D. Golden	1.30	Review and revise K&E invoice for privilege and confidentiality.
01/12/24	Susan D. Golden	3.90	Review and revise K&E invoice for privilege and confidentiality.
01/15/24	Lindsay Wasserman	1.20	Review and revise K&E invoice re privilege and confidentiality issues.
01/16/24	Kyle Facibene	3.40	Draft, revise K&E monthly fee statement re privilege and confidentiality issues (2.5); correspond with L. Wasserman re same (.9).
01/18/24	Kate Halkias	1.80	Review, revise K&E invoice re privilege and confidentiality considerations.
01/18/24	Eric Steinfeld	1.70	Review, revise K&E invoice re privilege and confidentiality considerations.
01/19/24	Harriet Dadzie	3.60	Review, revise K&E invoice re privilege, confidentiality.
01/19/24	Kate Halkias	2.40	Review, revise K&E invoice re privilege and confidentiality considerations.
01/19/24	Matt Lazarski	1.70	Review, revise K&E invoice re privilege and confidentiality considerations.
01/19/24	Eric Steinfeld	1.30	Review, revise K&E invoice re privilege and confidentiality considerations.
01/19/24	Carter Wietecha	1.30	Review, revise K&E invoice re privilege and confidentiality considerations (1.0); conference with M. Freedman and K&E team re same (.3).
01/21/24	Kate Halkias	1.10	Review, revise K&E invoice re privilege and confidentiality considerations.
01/21/24	Matt Lazarski	1.80	Review, revise K&E invoice re privilege and confidentiality considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/24	Michael Beauchamp	2.90	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Kassie Coley	2.60	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Kyle Facibene	7.50	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Jack Frisbie	4.80	Review, revise invoice re privilege and confidentiality considerations (4.7); correspond with M. Freedman, K&E team re same (.1).
01/22/24	Victoria Giorgio	2.30	Review, revise K&E invoice re privilege and confidentiality.
01/22/24	Hannah Kupsky	3.50	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Matt Lazarski	1.10	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Sarah Melanson	2.30	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Brian Messing	3.50	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Kelly Meyer	4.30	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Sarah Osborne	5.30	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Eric Steinfeld	4.20	Review, revise K&E invoice re privilege and confidentiality considerations.
01/22/24	Carter Wietecha	1.70	Review, revise K&E invoice re privilege and confidentiality considerations.
01/23/24	Gabe Valle	1.50	Review, revise K&E invoice re privilege and confidentiality considerations.
01/25/24	Anna Alekseeva	1.30	Review, revise monthly K&E invoice for re privilege and confidentiality issues.
01/26/24	Kyle Facibene	1.10	Review, revise K&E invoice re privilege and confidentiality considerations.
01/26/24	Isabel Gao	1.20	Review, revise K&E invoice for privilege, confidentiality, and compliance with U.S. Trustee guidelines.
01/29/24	Nathan James Felton	2.40	Review, revise K&E invoice re privilege and confidentiality considerations.
01/29/24	Joshua Raphael	3.90	Review, analyze K&E invoice re privilege, confidentiality.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094237

WeWork Inc.

Matter Number:

55939-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Kyle Facibene	1.40	Draft, revise K&E monthly fee statement CNO (.8); correspond with L. Wasserman, C. Foster re same (.6).
01/30/24	Maryia Shybut	1.50	Review revise K&E invoice re confidentiality, privilege.
01/31/24	Alex Xuan	3.00	Review and revise K&E invoice re privilege and confidentiality.
Total		95.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094238
Client Matter: 55939-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 89,868.50

Total legal services rendered

\$ 89,868.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amy Donahue	0.50	525.00	262.50
Kyle Facibene	37.40	815.00	30,481.00
Nathan James Felton	34.10	975.00	33,247.50
Kate Halkias	1.40	815.00	1,141.00
Sarah Melanson	5.00	815.00	4,075.00
Brian Messing	1.90	815.00	1,548.50
Jimmy Ryan	2.00	1,095.00	2,190.00
Chris Solis	10.20	815.00	8,313.00
Daniel Wachenfeld	6.60	815.00	5,379.00
Lindsay Wasserman	2.40	1,265.00	3,036.00
Alex Xuan	0.20	975.00	195.00
TOTALS	101.70		\$ 89,868.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Nathan James Felton	4.20	Review, analyze OCP declarations and questionnaires (3.4); correspond with OCPs re same (.2); correspond with C. Solis re same (.2); prepare same for filing (.4).
01/02/24	Sarah Melanson	2.10	Correspond with OCPs re declaration and questionnaire (1.6); correspond with A. Xuan re same (.2); correspond with J. Ryan re same (.2); correspond with N. Felton re same (.1).
01/02/24	Jimmy Ryan	0.30	Correspond with N. Felton, K&E team re OCP declarations (.2); review, revise same (.1).
01/02/24	Chris Solis	0.80	Review, revise ordinary course professional declarations and questionnaires.
01/02/24	Daniel Wachenfeld	4.40	Correspond with various ordinary course professionals re declaration and questionnaire.
01/02/24	Alex Xuan	0.20	Correspond with S. Melanson, A&M re OCP issue.
01/03/24	Kyle Facibene	0.70	Conference with L. Wasserman, Deloitte re Deloitte retention application.
01/03/24	Nathan James Felton	6.30	Review, analyze OCP declarations and questionnaires (3.7); correspond with OCPs re same (.4); correspond with C. Solis re same (.3); prepare same for filing (1.9).
01/03/24	Sarah Melanson	2.40	Correspond with OCPs re declaration and questionnaire (2.1); correspond with N. Felton re same (.1); summarize discussions re same (.2).
01/03/24	Brian Messing	0.70	Correspond with OCP, L. Wasserman, K&E team re OCP declaration (.3); correspond with L. Wasserman re local counsel invoices (.2); telephone conference with L. Wasserman re same (.2).
01/03/24	Jimmy Ryan	0.30	Review, comment on OCP declarations.
01/03/24	Chris Solis	1.00	Review, revise ordinary course professional declarations.
01/03/24	Daniel Wachenfeld	2.20	Correspond with various ordinary course professionals re declaration and questionnaires.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Lindsay Wasserman	1.40	Telephone conference with B. Messing re OCPs (.3); telephone conference with A&M team re OCPs (.5); correspond with N. Felton re same (.6).
01/04/24	Kyle Facibene	2.80	Draft, revise Deloitte retention application (2.1); analyze tax services provider retention application precedent (.7).
01/04/24	Kyle Facibene	2.90	Telephone conference with L. Wasserman, Deloitte, U.S. Trustee re Deloitte retention application (1.0); conference with L. Wasserman re same (.7); review, analyze Deloitte tax retention application precedent (1.2).
01/04/24	Nathan James Felton	3.90	Review, analyze OCP declarations and questionnaires (2.4); correspond with OCPs re same (.4); correspond with C. Solis re same (.3); prepare same for filing (.8).
01/04/24	Sarah Melanson	0.50	Telephone conference with N. Felton, OCP re declaration (.3); correspond with OCPs re declaration (.2).
01/04/24	Jimmy Ryan	0.40	Review, comment on OCP declarations.
01/04/24	Chris Solis	1.60	Conference with ordinary course professionals re declaration and questionnaires (.2); review, revise ordinary course professional declarations (1.4).
01/04/24	Lindsay Wasserman	0.50	Telephone conference with Deloitte, U.S. Trustee re Deloitte retention.
01/05/24	Kyle Facibene	0.70	Review, revise Deloitte retention application.
01/05/24	Nathan James Felton	4.70	Review, analyze OCP declarations and questionnaires (3.1); correspond with OCPs re same (.5); correspond with C. Solis re same (.4); prepare same for filing (.7).
01/05/24	Jimmy Ryan	0.40	Review, revise, comment on OCP declarations.
01/05/24	Chris Solis	3.40	Review, revise ordinary course professional declarations and questionnaires.
01/07/24	Nathan James Felton	0.80	Draft memorandum re OCP status (.6); correspond with O. Pare, K&E team re same (.2).
01/08/24	Kyle Facibene	1.20	Review, analyze tax services provider retention application precedent.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094238

WeWork Inc.

Matter Number:

55939-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Nathan James Felton	1.70	Review, analyze OCP declarations and questionnaires (1.4); correspond with C. Solis, K&E team re same (.3).
01/09/24	Amy Donahue	0.50	Draft and revise supplemental notice of additional professionals utilized in the ordinary course of business.
01/09/24	Nathan James Felton	1.10	Review, analyze OCP declarations and questionnaires (.9); correspond with C. Solis, K&E team re same (.2).
01/09/24	Chris Solis	0.40	Review, revise ordinary course professional declaration (.1); draft notice of additional ordinary course professionals (.3).
01/10/24	Nathan James Felton	0.60	Review, analyze OCP declarations and questionnaires (.4); correspond with C. Solis re same (.2).
01/10/24	Chris Solis	0.70	Draft notice of additional ordinary course professionals.
01/11/24	Kyle Facibene	1.00	Review, analyze Epiq professional compensation procedures (.7); correspond with L. Wasserman re same (.3).
01/11/24	Nathan James Felton	2.30	Review, analyze OCP declarations and questionnaires (1.7); correspond with C. Solis, K&E team re same (.2); review, revise notice of additional OCPs (.3); correspond with C. Solis re same (.1).
01/11/24	Chris Solis	0.30	Review, revise notice of additional ordinary course professionals.
01/12/24	Nathan James Felton	0.20	Review, revise notice of additional OCPs.
01/15/24	Nathan James Felton	0.40	Review, analyze OCP questionnaire (.2); correspond with OCP re same (.2).
01/15/24	Brian Messing	1.20	Review, compile local counsel invoices (1.0); correspond with L. Wasserman re same (.1); correspond with same, K. Jones re same (.1).
01/15/24	Lindsay Wasserman	0.50	Correspond with B. Messing re OCP invoices.
01/16/24	Nathan James Felton	2.20	Correspond with OCPs re retention (.6); correspond with L. Wasserman, K&E team re same (.1); review, revise notice of additional OCPs (1.3); correspond with C. Solis, K&E team re same (.2).
01/16/24	Jimmy Ryan	0.30	Review, comment on OCP declaration.
01/17/24	Kyle Facibene	1.10	Review, revise Epiq 327(a) retention application.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Kyle Facibene	2.90	Review, revise Hilco retention application (2.2); conference with L. Wasserman re same (.7).
01/17/24	Nathan James Felton	0.80	Correspond with A&M re OCP matters (.1); review, revise notice of additional OCPs (.3); correspond with C. Solis re same (.1); conference with L. Wasserman re same (.2); telephone conference with OCP re same (.1).
01/17/24	Chris Solis	0.90	Review, revise notice of additional ordinary course professionals.
01/18/24	Kyle Facibene	1.20	Draft, revise Deloitte retention application (.8); correspond with L. Wasserman re same (.4).
01/18/24	Kyle Facibene	2.70	Review, revise Epiq 327(a) retention application.
01/18/24	Kate Halkias	1.40	Review, analyze standards applicable to fee requests (1.2); telephone conference with K. Trevett re same (.2).
01/19/24	Kyle Facibene	3.30	Telephone conference with L. Wasserman, Deloitte, U.S. Trustee re Deloitte retention application (.5); draft, revise Deloitte retention application (2.8).
01/19/24	Nathan James Felton	0.10	Correspond with OCP re retention.
01/19/24	Chris Solis	0.40	Review, revise ordinary course professional declaration and questionnaire.
01/21/24	Chris Solis	0.10	Review, revise ordinary course professional declaration.
01/22/24	Nathan James Felton	0.40	Correspond with OCPs re retention (.2); review, revise OCP declaration and questionnaire (.2).
01/22/24	Jimmy Ryan	0.30	Review, comment on OCP declarations.
01/22/24	Chris Solis	0.60	Review, revise ordinary course professional declaration.
01/23/24	Kyle Facibene	1.50	Review, revise Deloitte retention application (1.2); correspond with L. Wasserman re same (.3).
01/23/24	Nathan James Felton	0.60	Correspond with OCPs re retention (.5); correspond with A&M re same (.1).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094238

WeWork Inc.

Matter Number:

55939-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Kyle Facibene	2.30	Conference with L. Wasserman re Hilco and Epiq retention applications (.6); correspond with L. Wasserman, Hilco, Epiq, Cole Schotz re same (.3); review, revise Hilco retention application (1.4).
01/24/24	Nathan James Felton	0.10	Correspond with OCPs re retention.
01/25/24	Kyle Facibene	1.40	Review, analyze Piper, Houlihan, Ducera engagement letters (.6); conference with L. Wasserman re same (.4); correspond with C. Foster, C. Casas re same (.4).
01/25/24	Kyle Facibene	2.60	Review, revise Hilco retention application (.8); review, revise Epiq retention application (1.2); conference with L. Wasserman re same (.6).
01/26/24	Kyle Facibene	3.20	Review, revise Hilco retention application (1.8); correspond with L. Wasserman, Hilco, Cole Schotz re same (.8); review, revise Epiq retention application (.6).
01/26/24	Nathan James Felton	0.20	Correspond with OCPs re retention.
01/28/24	Nathan James Felton	0.10	Correspond with OCPs re retention.
01/29/24	Kyle Facibene	0.20	Correspond with L. Wasserman re Hilco engagement letter.
01/29/24	Kyle Facibene	2.00	Conference with L. Wasserman, CSC Global re lien search invoices (.3); review, analyze CSC Global invoices (1.7).
01/29/24	Kyle Facibene	0.40	Correspond with L. Wasserman re Piper Sandler engagement letter (.2); correspond with A&M re parties in interest (.2).
01/29/24	Nathan James Felton	0.40	Review, analyze OCP declarations, questionnaires (.1); correspond with OCPs re same (.3).
01/30/24	Kyle Facibene	2.30	Review, revise Epiq retention application (1.4); correspond with L. Wasserman re same (.9).
01/30/24	Kyle Facibene	0.50	Review A&M monthly fee statement (.3); correspond with L. Wasserman, A&M re same (.2).
01/30/24	Nathan James Felton	1.40	Correspond with OCPs re retention (.4); correspond with A&M re same (.2); review, analyze OCP engagement letter (.6); correspond with O. Pare, K&E team re same (.2).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094238

WeWork Inc.

Matter Number:

55939-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Kyle Facibene	0.50	Telephone conference with L. Wasserman, Paul Hastings re Hilco retention application (.3); conference with L. Wasserman re same (.2).
01/31/24	Nathan James Felton	1.60	Review, revise OCP declarations, questionnaires (.9); telephone conference with OCP re prepetition payments (.3); prepare for same (.2); correspond with OCPs re declarations (.2).
Total		101.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094239
Client Matter: 55939-23

In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 16,986.50

Total legal services rendered

\$ 16,986.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	0.80	525.00	420.00
Isabel Gao	1.60	975.00	1,560.00
Brian Nakhaimousa	1.70	1,265.00	2,150.50
Oliver Pare	5.50	1,265.00	6,957.50
Jimmy Ryan	3.70	1,095.00	4,051.50
Eric Steinfeld	1.30	815.00	1,059.50
Alborz Tolou	0.50	1,575.00	787.50
TOTALS	15.10		\$ 16,986.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Isabel Gao	0.50	Correspond with O. Pare, A&M, U.S. Trustee re bank accounts, section 345 compliance (.3); coordinate meetings with U.S. Trustee and A&M re same (.2).
01/03/24	Oliver Pare	1.70	Correspond with A&M, J. Ryan, K&E team, U.S. Trustee re schedules and statements (1.1); telephone conferences with A&M, J. Ryan, K&E team, U.S. Trustee re same (.6).
01/04/24	Jimmy Ryan	0.20	Correspond with O. Pare, K&E team re 2015.3 filings.
01/05/24	Julia R. Foster	0.80	Coordinate 341 meeting (.4); coordinate UCC meeting (.4).
01/05/24	Eric Steinfeld	1.30	Review, revise second 341 notice (.9); correspond with J. Ryan and O. Pare re same (.3); correspond with Cole Schotz re same (.1).
01/08/24	Isabel Gao	0.40	Correspond with O. Pare, A&M re monthly operating reports.
01/12/24	Isabel Gao	0.20	Correspond with U.S. Trustee, A&M re bank accounts, section 345 compliance.
01/17/24	Isabel Gao	0.10	Correspond with A&M, J. Ryan, Cole Schotz re monthly operating reports, 341 meeting.
01/18/24	Jimmy Ryan	1.00	Conference with I. Gao, Cole Schotz, A&M team and U.S. Trustee re 341 meeting.
01/22/24	Jimmy Ryan	1.10	Conference with Cole Schotz team, A&M team and Company re 341 meeting.
01/23/24	Jimmy Ryan	0.30	Conference with C. Casas and A&M team re MORs.
01/24/24	Isabel Gao	0.10	Correspond with J. Ryan, K&E team re financial statements in monthly operating reports.
01/25/24	Brian Nakhaimousa	0.10	Correspond with A. Tolou, K&E team re MORs.
01/26/24	Isabel Gao	0.10	Review correspondence from A&M re MORs.
01/26/24	Brian Nakhaimousa	0.20	Correspond with A. Tolou, Company re MORs.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Oliver Pare	2.40	Review, revise MOR global notes (1.7); review, analyze MOR statements (.4); research precedent re same (.3).
01/27/24	Brian Nakhaimousa	0.40	Correspond with A. Tolou, K&E team, A&M re MORs.
01/28/24	Brian Nakhaimousa	0.20	Correspond with A&M, Company re MORs.
01/29/24	Isabel Gao	0.10	Review, analyze correspondence with A&M re MOR.
01/29/24	Brian Nakhaimousa	0.80	Conference with A&M, A. Tolou re MORs (.5); conference with A&M, A. Tolou, Company re MORs (.3).
01/29/24	Oliver Pare	0.70	Review, revise MORs.
01/29/24	Alborz Tolou	0.50	Telephone conference with B. Nakhaimousa, A&M re monthly operating reports.
01/30/24	Isabel Gao	0.10	Review, analyze correspondence with A&M re MOR.
01/30/24	Oliver Pare	0.70	Review, revise monthly operating reports.
01/30/24	Jimmy Ryan	0.50	Correspond with O. Pare, A&M team and Cole Schotz team re 341 conference (.3); telephone conference with A&M re same (.2).
01/31/24	Jimmy Ryan	0.60	Telephone conference with O. Pare and F. Yudkin re 341 conference (.2); telephone conference with F. Yudkin re same (.1); correspond with O. Pare, F. Yudkin and A&M team re same (.3).
Total		15.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094240
Client Matter: 55939-24

In the Matter of Utilities Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,518.50

Total legal services rendered

\$ 2,518.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jimmy Ryan	2.30	1,095.00	2,518.50
TOTALS	2.30		\$ 2,518.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Jimmy Ryan	0.20	Correspond with O. Pare, A&M team and counsel to utility provider re utilities issues.
01/30/24	Jimmy Ryan	0.20	Correspond with O. Pare, K&E team and A&M team re utilities issues.
01/31/24	Jimmy Ryan	1.90	Telephone conference with A&M re utility issues (1.2); telephone conference with O. Pare re same (.1); correspond with O. Pare, A&M re same (.4); telephone conference with counsel to confidential utility provider re same (.2).
Total		2.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094241
Client Matter: 55939-25

In the Matter of Tax Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 319,115.50

Total legal services rendered

\$ 319,115.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	0.60	815.00	489.00
Michael Beauchamp	0.30	815.00	244.50
Michael Berger	0.30	1,010.00	303.00
Connor K. Casas	4.00	1,345.00	5,380.00
Louise Chappey	6.70	1,265.00	8,475.50
Meg Dewar	16.60	1,895.00	31,457.00
Michael Ehret	5.50	1,895.00	10,422.50
Kyle Facibene	1.50	815.00	1,222.50
Alee Jamel	44.90	1,495.00	67,125.50
Adam Kool, P.C.	26.50	2,125.00	56,312.50
Loviisa Langdon	1.70	1,665.00	2,830.50
Mavnick Nerwal	1.30	2,265.00	2,944.50
Brittany Minh Nguyen	65.40	845.00	55,263.00
Keri Schick Norton, P.C.	0.20	1,885.00	377.00
Oliver Pare	0.60	1,265.00	759.00
Jimmy Ryan	0.50	1,095.00	547.50
Florian Schuette	0.70	750.00	525.00
Anthony Vincenzo Sexton, P.C.	0.20	1,895.00	379.00
Cristina Weidner	1.60	1,665.00	2,664.00
Sara B. Zabloutney, P.C.	29.20	2,445.00	71,394.00
TOTALS	208.30		\$ 319,115.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Meg Dewar	0.50	Review and analyze tax considerations re proposed intercompany transactions.
01/02/24	Alee Jamel	5.10	Review, analyze intercompany loan documents (2.0); review, analyze restructuring support agreement (.5); analyze tax implications of intercompany loan (2.0); conference with B. Nguyen re tax issues re transaction (.6).
01/02/24	Adam Kool, P.C.	0.40	Review, analyze confidential transaction structure.
01/02/24	Brittany Minh Nguyen	4.80	Draft open items list re tax (.6); review, revise tax tracker (1.5); review, revise international transaction workstreams list re tax issues (.6); review, analyze CODI considerations re New Zealand (1.5); conference with A. Jamel re tax issues (.6).
01/03/24	Michael Beauchamp	0.30	Review and analyze tax code re attribute treatment.
01/03/24	Louise Chappey	2.70	Review, analyze correspondence with L. Wasserman, K&E team and Loyens & Loeff team re French recapitalization.
01/03/24	Meg Dewar	1.20	Conference with S. Zabloutney, A. Jamel, B. Nguyen, C. Foster, C. Casas, K&E team and A&M team re proposed intercompany transactions (.7); conference with S. Zabloutney, A. Kool, A. Jamel, B. Nguyen and MTO re tax workstreams update (.2); review and analyze tax considerations re proposed intercompany transactions (.3).
01/03/24	Michael Ehret	0.40	Correspond with B. Nguyen re transfer of excess liquidity (.1); review, analyze conference note, current structuring considerations (.1); correspond with B. Nguyen re structuring re tax considerations (.1); correspond with F. Schuette re structuring re tax considerations (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Alee Jamel	6.00	Conference with B. Nguyen, K&E team and Deloitte re intercompany loans (.5); conference with B. Nguyen, K&E team, MTO re case updates and next steps (.5); review, analyze confidential transaction documents (1.5); review, analyze intercompany loan (2.5); review, analyze question re taxes motion (.5); revise exit structure slides (.5).
01/03/24	Brittany Minh Nguyen	5.20	Conference with A. Jamel, K&E team re international updates (.5); correspond with A. Jamel, K&E team re same (.2); review, analyze international transactions (.6); review, revise scenario comparison (.3); review, analyze international transaction re New Zealand (.2); telephone conference with S. Zabloutney and C. Foster re German funding steps (.7); telephone conference with A. Jamel, K&E team, MTO re case updates and next steps (.4); correspond with Z. Zabloutney, K&E team re same (.4); review, analyze draft bar date motion (1.7); review, analyze correspondence re confidential transaction (.2).
01/03/24	Sara B. Zabloutney, P.C.	1.00	Attend telephone conference with A. Jamel re German cash repatriation (.5); attend update telephone conference with A. Jamel, K&E team, MTO (.4); correspond with M. Dewar, K&E team re structure deck (.1).
01/04/24	Michael Berger	0.30	Review, analyze liquidity forecast (.1); review, analyze upstream capacity (.1); correspond with C. Weidner re auditor (.1).
01/04/24	Meg Dewar	1.80	Conference with B. Nguyen and A. Jamel re bar date motion and tax workstreams (.5); conference with L. Wasserman, S. Zabloutney, A. Kool, A. Jamel and B. Nguyen re open transactions and related tax considerations (.3); conference with S. Zabloutney, A. Kool, A. Jamel, B. Nguyen, Deloitte and client re open tax workstreams (.6); correspond with C. Casas, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Alee Jamel	3.70	Telephone conference with S. Zablotney re intercompany loan (.5); telephone conference with M. Dewar, K&E team re bar date motion (.5); review, analyze third amended and restated agreement of exempted limited partnership (.4); analyze tax considerations re same (.7); review, analyze bar date motion (1.6).
01/04/24	Adam Kool, P.C.	1.50	Telephone conference with S. Zablotney re intercompany loan (.5); telephone conference with M. Dewar, K&E team re bar date motion (.5); review correspondence from S. Zablotney, K&E team re transaction (.5).
01/04/24	Brittany Minh Nguyen	2.90	Telephone conference with M. Dewar and A. Jamel re bar date motion (.5); telephone conference with L. Wasserman re international transactions and contemplated asset sales (.5); review, analyze bar date motion draft (1.1); telephone conference with S. Zablotney, A. Kool, Deloitte team (.8).
01/04/24	Keri Schick Norton, P.C.	0.20	Correspond with S. Zablotney, K&E team re tax matters.
01/04/24	Cristina Weidner	1.60	Correspond with A&M re liquidity planning, coordinating next steps (.5); telephone conference with Company re audit (.5); telephone conference with Company management re same (.6).
01/04/24	Sara B. Zablotney, P.C.	1.80	Attend telephone conference with M. Dewar, K&E team re intercompany transfers (.5); attend weekly update telephone conference with Company (.7); follow up re tax returns (.2); review, revise UK analysis re transaction (.4).
01/05/24	Meg Dewar	1.10	Research, analyze tax issues re proposed transaction structure (.4); draft summary re same (.7).
01/05/24	Brittany Minh Nguyen	1.00	Review, analyze purchase agreement for confidential transaction re tax considerations.
01/05/24	Sara B. Zablotney, P.C.	0.20	Review, analyze confidential transaction purchase agreement re tax considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Meg Dewar	1.30	Review and analyze UK tax comments to structure options chart (.1); conference with S. Zabloutney, A. Kool, Company and Deloitte team re structure options (1.0); correspond with PJT and C. Casas, K&E team re same (.2).
01/08/24	Alee Jamel	2.90	Review, analyze proposed restructuring alternatives re tax considerations.
01/08/24	Loviisa Langdon	0.80	Correspond with M. Nerwal and G. Harley re structure charts (.2); review, analyze structure chart positions re debt (.3); revise reorganization chart (.2); correspond with M. Dewar, K&E team re same (.1).
01/08/24	Brittany Minh Nguyen	3.00	Research and analyze various tax considerations re restructuring alternatives (1.9); update scenario comparisons (.4); review, analyze transactions (.5); coordinate meetings regarding international transactions (.2).
01/08/24	Florian Schuette	0.20	Review, analyze German funding steps from German tax perspective.
01/08/24	Sara B. Zabloutney, P.C.	1.50	Conference with A. Kool, K&E team, PJT and Deloitte re projection models (1.0); review, analyze model (.5).
01/09/24	Meg Dewar	2.20	Conference with S. Zabloutney, A. Kool, K&E team, PJT and Deloitte re business projection models (.3); conference with S. Zabloutney, K&E team and A&M team re proposed intercompany transactions (.3); research, analyze tax issues re proposed transaction structure (.5); telephone conference with S. Zabloutney and C. Casas re transaction workstreams (.5); conference with S. Zabloutney, A. Kool, K&E team and Company re preparation of tax returns (.6).
01/09/24	Alee Jamel	4.70	Telephone conference with S. Zabloutney, K&E team, Deloitte, PJT, Company re Company structure (.5); telephone conference with B. Nguyen re Germany matters (.5); telephone conference with Company re same (.5); review, analyze documents re Germany matters (1.5); review, analyze partnership agreement (1.0); review, analyze restructuring alternatives (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/24	Brittany Minh Nguyen	2.00	Review, analyze international transaction structures re tax considerations (.3); telephone conference with S. Zabloutney, A. Jamel, Deloitte, PJT re modeling (.4); correspond with A. Jamel, K&E team re notes re same (.2); telephone conference with S. Zabloutney and M. Dewar and A&M team re German funding steps (.4); telephone conference with S. Zabloutney and A. Jamel re Cayman partnership (.7).
01/09/24	Florian Schuette	0.30	Review, analyze German funding steps.
01/09/24	Sara B. Zabloutney, P.C.	2.10	Attend telephone conference with A. Jamel re Germany (.6); attend telephone conference with A. Jamel re partnership issues (.6); telephone conference with S. Zabloutney, A. Jamel, Deloitte, PJT re modeling (.4); correspond with PJT, K&E team re same (.2); correspond with M. Dewar, K&E team re tax matters (.3).
01/10/24	Meg Dewar	2.50	Conference with S. Zabloutney, A. Kool, A. Jamel, B. Nguyen and Deloitte re transaction structure and tax workstreams (.5); telephone conference with S. Zabloutney, A. Kool, A. Jamel and B. Nguyen re same (.2); conference with S. Zabloutney A. Kool, A. Jamel, B. Nguyen and MTO re same (.5); conference with S. Zabloutney A. Kool, A. Jamel, B. Nguyen, Davis Polk Tax and Weil teams re same (.6); review, analyze, revise structure options summary (.7).
01/10/24	Alee Jamel	2.40	Telephone conference with B. Nguyen, K&E team re international check-in call (.5); telephone conference with B. Nguyen, K&E team re weekly update call (.4); telephone conference with B. Nguyen, K&E team and MTO (.5); telephone conference with A. Kool, K&E team, Davis Polk, Weil teams (1.0).
01/10/24	Adam Kool, P.C.	3.80	Attend multiple telephone conferences with A. Jamel, K&E team re tax considerations re transaction (2.5); review, analyze transaction modeling (.5); review, analyze court filings (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Brittany Minh Nguyen	7.20	Conference with A. Jamel and B. Messing re international updates (.5); correspond with A. Jamel, K&E team re conference notes (.2); review, analyze plan (.6); review, analyze international transactions (.4); telephone conference with Deloitte team (.4); conference with S. Zabloutney and A. Kool re same (.4); conference with A. Jamel re next steps (.4); research and analyze various tax matters (2.7); telephone conference with MTO and S. Zabloutney and M. Dewar re tax considerations (.5); telephone conference with DPW, Weil teams, S. Zabloutney and M. Dewar re tax considerations (.8); conference with M. Dewar, K&E team re model (.3).
01/10/24	Florian Schuette	0.20	Review, analyze German funding steps from German tax perspective.
01/10/24	Sara B. Zabloutney, P.C.	2.10	Attend tax pre-call with A. Kool, K&E team re lender conference (.5); attend update telephone conference with A. Kool, K&E tax team, lender groups (1.0); attend telephone conference with MTO (.3); analyze repatriations (.3).
01/11/24	Meg Dewar	1.00	Conference with S. Zabloutney, A. Kool, Company and Deloitte team re tax and structure workstreams (.5); review and analyze documents re same (.5).
01/11/24	Sara B. Zabloutney, P.C.	1.90	Attend weekly telephone conference with C. Foster, K&E team (.6); review, revise chapter 11 plan re tax considerations (1.0); follow up re Cayman partnership (.3).
01/12/24	Adam Kool, P.C.	1.70	Review, analyze tax structuring.
01/12/24	Sara B. Zabloutney, P.C.	0.60	Research re Section 382.
01/13/24	Sara B. Zabloutney, P.C.	0.70	Research, analyze considerations re Section 382.
01/15/24	Connor K. Casas	0.90	Review, analyze summary materials re tax optimization efforts, related issues (.7); comment on same (.2).
01/15/24	Meg Dewar	0.30	Telephone conference with C. Casas re tax structure.
01/15/24	Adam Kool, P.C.	1.70	Review, analyze post-emergence tax structure.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/24	Connor K. Casas	1.30	Review, analyze summary materials re tax optimization efforts, related strategy (.9); correspond with C. Foster, K&E team re same (.4).
01/16/24	Alee Jamel	3.20	Research tax questions related to restructuring (3.0); correspond with B. Nguyen re same (.2).
01/16/24	Adam Kool, P.C.	2.70	Review, analyze structure deck (.4); review, analyze post-emergence structure re tax considerations (2.3).
01/16/24	Brittany Minh Nguyen	4.00	Research and analyze tax issues re restructuring alternatives.
01/16/24	Sara B. Zabloutney, P.C.	1.40	Correspond with C. Casas and A. Kool re restructuring alternatives (.3); correspond with K&E team re analysis re tax re structure (.5); review and analyze alternative structures (.6).
01/17/24	Alee Jamel	3.40	Telephone conference with B. Nguyen, K&E team re international check-in call (.5); telephone conference with B. Nguyen, K&E team re weekly update call (.4); telephone conference with A. Kool, K&E team and MTO (.5); telephone conference with J. Sims and B. Nguyen re French recapitalization (.5); research, analyze tax questions related to restructuring (1.5).
01/17/24	Adam Kool, P.C.	2.80	Telephone conference with A. Jamel, K&E team re weekly update call (.4); conference with S. Zabloutney, MTO, K&E team re status (.5); review, analyze transaction structure re tax considerations (1.9).
01/17/24	Brittany Minh Nguyen	2.60	Conference with A. Jamel, K&E team re international updates (.5); correspond with A. Jamel re same (.2); conference with A. Jamel, K&E team re updates (.1); correspond with A. Jamel re same (.1); telephone conference with A. Jamel, K&E team, MTO re case update (.3); research, analyze tax matters re restructuring alternatives (1.4).
01/17/24	Sara B. Zabloutney, P.C.	0.70	Conference with A. Jamel, K&E team re international updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Meg Dewar	1.60	Conference with S. Zabloutney, A. Jamel, B. Nguyen, Weil and Davis Polk re transaction workstreams re tax considerations (.2); review, analyze open transaction workstreams (1.1); draft summary re same (.3).
01/18/24	Alee Jamel	0.50	Telephone conference with Davis Polk, Weil teams, A. Kool, K&E team re tax matters.
01/18/24	Alee Jamel	0.50	Telephone conference with B. Nguyen, K&E team re status, next steps.
01/18/24	Alee Jamel	1.70	Research tax questions re restructuring.
01/18/24	Adam Kool, P.C.	2.20	Attend standing telephone conference with S. Zabloutney, K&E team, creditor advisors (.5); conference with S. Zabloutney, K&E team re case status, next steps (1.0); review, analyze considerations re transaction structure and transaction materials (.7).
01/18/24	Brittany Minh Nguyen	1.80	Telephone conference with A. Jamel, K&E team, RSA parties re tax standing conference (.6); review, analyze international transactions (1.2).
01/18/24	Sara B. Zabloutney, P.C.	2.50	Conference with B. Nguyen, K&E team, creditor advisors re tax matters (.6); attend weekly update telephone conference with C. Foster, K&E team (1.0); analyze international location 4cs (.4); follow up re modeling (.2); review and comment on summary (.3).
01/19/24	Michael Ehret	1.40	Correspond with P. Paefgen re SPV issues re tax (.6); conference with F. Schuette re same (.2); telephone conference with K. Gerber, A&M, Company, C. Weidner, P. Paefgen re tax issues (.6).
01/19/24	Adam Kool, P.C.	0.70	Review, analyze transaction structure re tax considerations.
01/19/24	Brittany Minh Nguyen	5.80	Review, analyze international transactions re tax considerations (.4); review, revise chapter 11 plan re tax considerations (3.5); review, analyze precedent plans (1.0); research and analyze various tax matters re same (.9).
01/19/24	Sara B. Zabloutney, P.C.	0.60	Follow up re NOL modeling (.2); analyze structure alternative (.4).
01/21/24	Mavnick Nerwal	0.30	Correspond with S. Zabloutney, K&E team re international issues.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/24	Louise Chappey	0.70	Correspond with N. Gelli, K&E team re French recapitalization.
01/22/24	Meg Dewar	0.20	Conference with S. Zablotney, A. Kool, A. Jamel, B. Nguyen, Davis Polk and Weil re tax issues.
01/22/24	Alee Jamel	1.00	Correspond with Davis Polk, Weil teams, M. Dewar, K&E team re tax issues.
01/22/24	Adam Kool, P.C.	1.60	Participate in telephone conference re tax status with S. Zablotney, ad hoc group and Softbank tax advisors (.4); review and revise plan re tax considerations (1.2).
01/22/24	Brittany Minh Nguyen	3.80	Conference with A. Jamel, K&E team re tax issues (.2); research and analyze various restructuring alternatives (3.4); review, analyze international transactions (.2).
01/22/24	Sara B. Zablotney, P.C.	1.30	Attend update telephone conference with creditors counsel re tax considerations on restructuring alternatives (.5); review, revise plan re tax (.8).
01/23/24	Anna Alekseeva	0.60	Telephone conference with C. Foster, K&E team, Deloitte, A&M re tax structuring.
01/23/24	Connor K. Casas	1.80	Review, analyze tax structuring proposals, related considerations (1.1); conferences with S. Zablotney, K&E team re same (.4); correspond with S. Zablotney, K&E team re tax structuring proposals, related considerations (.3).
01/23/24	Meg Dewar	0.40	Conference with S. Zablotney, A. Kool, A. Jamel, B. Nguyen, A&M, Company and Deloitte re NOL modeling.
01/23/24	Adam Kool, P.C.	1.00	Participate in telephone conference with M. Dewar, A&M, Deloitte re tax considerations (.5); review transaction structure and research summary (.5).
01/23/24	Brittany Minh Nguyen	4.80	Review, analyze international transactions (.1); meeting with C. Foster and S. Zablotney re same (.5); conference with A. Jamel re next steps (.3); research and analyze open tax issues (3.9).
01/23/24	Oliver Pare	0.60	Telephone conference with A&M, C. Foster, K&E team re NOL modeling (.5); prepare for same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Jimmy Ryan	0.50	Conference with C. Foster, K&E team, A&M team and Company re NOLs.
01/23/24	Sara B. Zabloutney, P.C.	3.10	Review, analyze New Zealand materials and correspond with L. Wasserman, K&E team re same (.3) attend telephone conference with C. Foster, K&E team re NOL modeling (.5); review and comment on Plan re tax considerations (1.2); review, analyze research re same (.4) review, analyze documents re Landlord (.7).
01/24/24	Louise Chappey	1.20	Conference with Loyens team, S. Zabloutney, K&E team re tax workstreams (.5); conference with K&E team re same (.7).
01/24/24	Kyle Facibene	0.60	Conference with L. Wasserman re New Zealand tax planning activities (.5); correspond with U.S. Trustee, Paul Hastings team re same (.1).
01/24/24	Alee Jamel	1.60	Telephone conference with B. Nguyen, K&E team re weekly updates re international issues (.6); telephone conference with B. Nguyen, K&E team re weekly check-in call (.5); conference with B. Nguyen, K&E team re intercompany interests (.5).
01/24/24	Mavnick Nerwal	1.00	Correspond with L. Langdon re analysis of UK restructuring deck.
01/24/24	Brittany Minh Nguyen	5.90	Conference with A. Jamel, K&E team re international case updates (.5); correspond with A. Jamal, K&E team re same (.3); weekly conference with A. Jamel, K&E team re critical workstreams (.2); correspond with A. Jamal re same (.2); conference with A. Jamel, K&E team re intercompany interests (.3); conference with MTO, S. Zabloutney, A. Kool (.2); correspond with A. Jamel re research re tax considerations (.3); research and analyze open tax issues re alternative restructuring proposals (3.9).
01/24/24	Anthony Vincenzo Sexton, P.C.	0.20	Telephone conference with S. Zabloutney, K&E team re tax analysis.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Sara B. Zabloutney, P.C.	1.40	Attend weekly check-in telephone conference with A. Jamel, K&E team (.4); attend telephone conference with A. Kool, K&E team, MTO (.2); attend telephone conference with A. Jamel, K&E team re intercompany interests (.5); correspond with A. Kool, K&E team re same (.3).
01/25/24	Meg Dewar	0.30	Conference with S. Zabloutney, A. Kool, A. Jamel, B. Nguyen, Deloitte and Company re tax workstreams.
01/25/24	Alee Jamel	1.60	Review, analyze disclosure statement re tax considerations.
01/25/24	Brittany Minh Nguyen	0.90	Review, analyze information re letter of credit facilities in non-US jurisdictions (.8); correspond with Paul Hastings re same (.1).
01/25/24	Sara B. Zabloutney, P.C.	0.40	Correspond with B. Nguyen, K&E team re diligence.
01/26/24	Louise Chappey	1.00	Correspond with PwC French team re French recapitalization (.3); review, analyze documents re French recapitalization (.2); correspond with S. Zabloutney, K&E team re same (.3); correspond with A&D re French documents (.2).
01/26/24	Meg Dewar	0.40	Conference with S. Zabloutney, A. Kool, A. Jamel, B. Nguyen, C. Foster, Deloitte, Davis Polk and Weil re proposed transaction structure.
01/26/24	Alee Jamel	0.90	Telephone conference with M. Dewar, K&E tax team, Davis Polk, Weil re tax issues (.4); telephone conference with M. Dewar re intercompany transactions (.5).
01/26/24	Adam Kool, P.C.	1.80	Attend telephone conferences with M. Dewar, K&E team re tax matters (1.2); review, analyze transaction structure (.6).
01/26/24	Brittany Minh Nguyen	0.70	Conference with A. Jamel, K&E team, DPW, Weil re modeling workstreams (.4); telephone conference with S. Zabloutney and C. Foster re Company partnership (.3).
01/26/24	Sara B. Zabloutney, P.C.	1.20	Attend telephone conference with A. Jamel, K&E team re modeling (.4); attend telephone conference with C. Foster, K&E team re Company partnership (.5); correspond with C. Foster, K&E team re asset locations (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/24	Meg Dewar	0.20	Conference with S. Zablotney, A. Kool, B. Nguyen, A. Jamel and Deloitte re asset locations.
01/28/24	Adam Kool, P.C.	1.80	Telephone conferences with S. Zablotney, K&E team re tax matters (.9); review DIP term sheet re tax considerations re emergence structure (.9).
01/29/24	Louise Chappey	0.30	Telephone conference with A&D, Deloitte re French recapitalization.
01/29/24	Meg Dewar	0.80	Conference with S. Zablotney, A. Kool, A. Jamel, B. Nguyen, Weil and DPW re tax workstreams (.3); conference with S. Zablotney, A. Kool, K&E team re miscellaneous Company transactions (.5).
01/29/24	Michael Ehret	2.20	Telephone conference with P. Paefgen re tax treatment (.9); correspond with P. Paefgen re same, transaction (.5); conference with P. Paefgen re allocation of fee (.8).
01/29/24	Kyle Facibene	0.90	Telephone conference with C. Foster, L. Wasserman, S. Zablotney, K&E team re Company partnership, confidential sale re tax considerations.
01/29/24	Adam Kool, P.C.	1.70	Review, analyze DIP term sheet re tax considerations (.9); conference with B. Nakhaimousa, K&E team re same (.8).
01/29/24	Brittany Minh Nguyen	2.90	Review, revise new money DIP term sheet re tax considerations (1.0); review, revise open items list (.7); research and analyze open tax matters (.8); telephone conference with A. Jamel, K&E team, DPW and Weil tax teams re discuss next steps (.4).
01/29/24	Sara B. Zablotney, P.C.	2.70	Telephone conference with A. Jamel, K&E team, DPW and Weil tax teams re next steps (.5); attend telephone conference with C. Foster, K&E team re confidential transaction (.5); review, analyze documentation re same (.6); correspond with Company advisors re modeling (.4); review and comment on chapter 11 plan (.7).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094241

WeWork Inc.

Matter Number:

55939-25

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Meg Dewar	0.80	Conference with S. Zabloutney, A. Kool, L. Wasserman and Paul Hastings re proposed intercompany transfers (.4); telephone conference with S. Zabloutney, A. Kool and L. Wasserman re same (.1); correspond with Deloitte and L. Wasserman re same (.3).
01/30/24	Michael Ehret	1.50	Telephone conference with P. Paefgen re amendment deferral agreement (.4); review, analyze correspondence re deferral agreement (.6); review, analyze materials re same (.3); correspond with P. Paefgen re transaction (.2).
01/30/24	Alee Jamel	0.50	Telephone conference with M. Dewar, K&E team, Paul Hastings tax re tax matters.
01/30/24	Loviisa Langdon	0.20	Review correspondence re tax matters.
01/30/24	Brittany Minh Nguyen	1.80	Correspond with S. Zabloutney and L. Wasserman re Polish transaction (.4); review, analyze plan (.7); research and analyze tax issues re foreign transactions (.7).
01/30/24	Sara B. Zabloutney, P.C.	0.70	Attend telephone conference re tax planning activities (.5); correspond with L. Chappey, K&E team re meet-up (.2).
01/31/24	Louise Chappey	0.80	Telephone conference re tax updates with A. Jamel, K&E team.
01/31/24	Alee Jamel	5.20	Telephone conference with L. Chappey, K&E team re international workstreams (.6); telephone conference with B. Nguyen, K&E team re weekly check-in conference (.5); telephone conference with B. Nguyen, K&E team, MTO re tax issues (.5); research, analyze tax issues re restructuring alternatives (3.6).
01/31/24	Adam Kool, P.C.	1.10	Participate in telephone conferences with S. Zabloutney, K&E team re tax structures (.9); review, analyze transaction structure (.2).
01/31/24	Loviisa Langdon	0.70	Telephone conference with A. Jamel, K&E team re weekly catch-up call (.5); review, analyze deck and notes re same (.2).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094241

WeWork Inc.

Matter Number:

55939-25

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Brittany Minh Nguyen	4.30	Telephone conference with A. Jamel, K&E team re weekly international advisors conference and circulate notes (.9); telephone conference with A. Jamel, K&E team re weekly update conference (.2); telephone conference with A. Jamel, K&E team, MTO re weekly update conference (.2); review, analyze confidential transaction materials (3.0).
01/31/24	Sara B. Zabloutney, P.C.	1.30	Telephone conference with A. Jamel, K&E team re weekly updates (.2); attend update telephone conference with A. Jamel, K&E team, MTO re same (.3); attend telephone conference re confidential matter (.4); review, analyze meet-up materials (.4).
Total		208.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094242
Client Matter: 55939-26

In the Matter of Vendor Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 60,453.00

Total legal services rendered

\$ 60,453.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Everhart	2.30	515.00	1,184.50
Jack Frisbie	0.40	815.00	326.00
Matt Lazarski	0.40	815.00	326.00
Sarah Melanson	13.40	815.00	10,921.00
Sarah Osborne	0.40	815.00	326.00
Oliver Pare	16.10	1,265.00	20,366.50
Jimmy Ryan	2.40	1,095.00	2,628.00
Alex Xuan	25.00	975.00	24,375.00
TOTALS	60.40		\$ 60,453.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Sarah Melanson	2.10	Review, analyze contracts re vendors (1.8); correspond with A. Xuan re same (.1); summarize findings re same (.2).
01/03/24	Alex Xuan	1.30	Review, analyze vendor contract (.5); correspond with S. Melanson, A&M team re same (.4); telephone conference with S. Melanson re same (.2); telephone conference with A&M team re same (.2).
01/04/24	Sarah Melanson	0.70	Review, analyze vendor contracts.
01/04/24	Alex Xuan	0.30	Correspond with S. Melanson re vendor issues (.1); correspond with A&M team re same (.2).
01/05/24	Sarah Melanson	1.30	Review, analyze vendor contracts.
01/05/24	Oliver Pare	0.70	Telephone conference with A&M, J. Ryan re Cushman reconciliation, negotiations (.5); telephone conference with Cushman counsel re same (.2).
01/05/24	Alex Xuan	0.20	Telephone conference with J. Ryan, A&M team, Company, vendor re vendor contract.
01/08/24	Sarah Melanson	0.40	Review, analyze vendor contract (.2); correspond with A. Xuan re same (.2).
01/08/24	Alex Xuan	2.80	Review and analyze vendor contract (2.2); correspond with S. Melanson, A&M team re same (.6).
01/10/24	Oliver Pare	0.60	Telephone conference with A&M team, J. Ryan, Company re Cushman issues.
01/10/24	Jimmy Ryan	0.20	Correspond with O. Pare, K&E team and A&M team re critical vendors.
01/11/24	Sarah Melanson	1.10	Telephone conference with J. Ryan, K&E team, Company, A&M team, Cushman (.4); telephone conference with J. Ryan, A&M, Company re same (.7).
01/11/24	Sarah Osborne	0.40	Telephone conference with J. Ryan, K&E team, A&M, Company, Cushman.
01/11/24	Oliver Pare	0.30	Telephone conference with J. Ryan, Company, A&M team re Cushman contract.
01/11/24	Alex Xuan	2.30	Review and analyze vendor contracts (1.3); correspond with A&M, Company re same (.6); telephone conference with J. Ryan, K&E team, A&M, Cushman re contract (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/24	Alex Xuan	0.40	Telephone conference with A&M re vendor contracts (.2); review and analyze vendor contracts re same (.2).
01/16/24	Chris Everhart	0.70	Conference with J. Piniak, K&E team, vendor re analytics (.5); prepare for same (.2).
01/16/24	Sarah Melanson	0.70	Telephone conference with A&M, Company re vendors (.6); telephone conference with O. Pare, K&E team re vendor updates (.1).
01/16/24	Jimmy Ryan	0.50	Correspond with A. Xuan, K&E team re vendor trade agreements (.2); review, comment on same (.2); conference with S. Melanson, K&E team re critical vendors (.1).
01/16/24	Alex Xuan	2.60	Review and analyze vendor contracts (1.6); correspond with J. Ryan, A&M team, Company re same (.9); telephone conference with A&M re same (.1).
01/17/24	Alex Xuan	0.80	Review and analyze vendor contracts (.6); correspond with A&M team re same (.2).
01/18/24	Chris Everhart	1.60	Conference with J. Piniak, K&E team, vendor re linear review (1.0); review, analyze logistics and preparation for same (.6).
01/18/24	Oliver Pare	1.00	Telephone conference with Cushman counsel re assumption, negotiations (.3); review, analyze Cushman letter re scoping, employees (.2); telephone conference with B. Arnault, K&E team re same (.5).
01/18/24	Alex Xuan	0.50	Telephone conference with O. Pare, K&E team, A&M re vendor (.3); review and analyze vendor contracts (.2).
01/19/24	Jimmy Ryan	0.40	Correspond with A. Xuan, K&E team and A&M team re vendor issues.
01/19/24	Alex Xuan	0.90	Analyze and review vendor contract (.1); draft vendor agreement (.6); correspond with J. Ryan, K&E team re same (.2).
01/22/24	Sarah Melanson	1.30	Review, analyze vendor contract (.9); telephone conference with A. Xuan, Company, vendor re trade agreement (.4).
01/22/24	Oliver Pare	1.00	Telephone conference with J. Ryan, A&M, Company re Cushman, related matters (.8); correspond with J. Ryan, A&M, Company re same (.2).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094242

WeWork Inc.

Matter Number:

55939-26

Vendor Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/24	Jimmy Ryan	0.70	Review, comment on trade agreement (.4); correspond with A. Xuan and O. Pare re same (.3).
01/22/24	Alex Xuan	2.50	Revise vendor trade agreement (1.7); review and analyze vendor contract (.3); correspond with J. Ryan, A&M re same (.4); telephone conference with A&M re same (.1).
01/23/24	Sarah Melanson	1.00	Telephone conference with A&M, Company re vendor contracts (.4); review, analyze vendor contract re executory nature (.3); telephone conference with A. Xuan re same (.2); draft correspondence to A&M re same (.1).
01/23/24	Oliver Pare	0.40	Telephone conference with J. Ryan, A&M, Company re Cushman issues.
01/23/24	Jimmy Ryan	0.30	Correspond with O. Pare, K&E team and A&M team re trade agreement.
01/23/24	Alex Xuan	2.40	Telephone conference with J. Ryan, A&M, Company re vendor contract (.8); office conference with J. Ryan, O. Pare re same (.2); revise vendor agreement (.2); telephone conference with J. Ryan, A&M, Company re vendor contracts (.3); analyze vendor contract (.6); correspond with S. Melanson re same (.3).
01/24/24	Sarah Melanson	1.90	Review, revise critical vendors summary (.6); telephone conference with J. Ryan re Company presentation re vendor treatment (.1); draft, revise re same (1.2).
01/24/24	Oliver Pare	2.20	Telephone conferences with J. Ryan, K&E team, A&M, Company re Cushman matters (1.5); correspond with J. Ryan, K&E team, A&M, Company re same (.7).
01/24/24	Jimmy Ryan	0.30	Correspond with A. Xuan and A&M team re vendors.
01/24/24	Alex Xuan	2.00	Telephone conference with J. Ryan, Company, A&M re vendor contract (1.2); revise vendor trade agreement (.3); correspond with J. Ryan, A&M re same (.5).
01/25/24	Sarah Melanson	0.40	Review, revise slide re vendor treatment (.3); telephone conference with A. Xuan re same (.1).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094242

WeWork Inc.

Matter Number:

55939-26

Vendor Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Oliver Pare	3.80	Telephone conferences with Company, A&M, J. Ryan, K&E team re Cushman agreement revisions, strategy (2.5); telephone conference with Cushman counsel re same (.2); conferences with J. Ryan, re same (1.1).
01/25/24	Alex Xuan	1.90	Telephone conference with O. Pare, K&E team, A&M, Company re vendor issue (1.2); correspond with O. Pare, K&E team re same (.5); analyze vendor issues (.2).
01/26/24	Oliver Pare	1.10	Telephone conferences with A&M re Cushman issues (.6); correspond with A&M, Company re same (.3); correspond with opposing counsel re Dialpad (.2).
01/26/24	Alex Xuan	0.20	Correspond with A&M team re vendor matters.
01/29/24	Sarah Melanson	1.10	Review, analyze vendor contract.
01/29/24	Oliver Pare	3.00	Review, revise Cushman term sheet (1.1); telephone conferences with J. Ryan, A&M, Company re Cushman issues (1.0); correspond with Dialpad counsel, Company, A&M re invoices, related issues (.9).
01/29/24	Alex Xuan	1.10	Telephone conference with J. Ryan, O. Pare, A&M, Company re vendor (1.0); analyze issues re same (.1).
01/30/24	Sarah Melanson	1.40	Review, analyze vendor contract (.6); telephone conference with A. Xuan re same (.2); telephone conference with A&M, Company re vendor (.3); telephone conference with J. Ryan, K&E team, A&M, Company re vendor contracts (.3).
01/30/24	Oliver Pare	2.00	Review, revise Cushman term sheet (1.4); telephone conferences with J. Ryan, Company, A&M re same (.6).
01/30/24	Alex Xuan	2.80	Review and analyze vendor contract (.8); correspond with O. Pare, S. Melanson re same (.5); telephone conference with A&M re same (.1); telephone conference with A&M, Company re same (.2); research re vendor issues (1.2).
01/31/24	Jack Frisbie	0.40	Research, analyze issue re Company vendor agreements.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094242

WeWork Inc.

Matter Number:

55939-26

Vendor Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Matt Lazarski	0.40	Analyze vendor contracts.
Total		60.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094243
Client Matter: 55939-27

In the Matter of Landlord Communications

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 188,878.00

Total legal services rendered

\$ 188,878.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	0.60	815.00	489.00
Kassie Coley	14.50	815.00	11,817.50
Ciara Foster	46.50	1,595.00	74,167.50
Steven N. Serajeddini, P.C.	44.30	2,305.00	102,111.50
Alex Xuan	0.30	975.00	292.50
TOTALS	106.20		\$ 188,878.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Ciara Foster	1.40	Correspond and conference with S. Serajeddini, K&E team re issues re landlord matters (.9); review and analyze issues re same (.5).
01/02/24	Steven N. Serajeddini, P.C.	1.40	Correspond and conference with C. Foster, K&E team re issues re landlord matters (.9); review and analyze issues re same (.5).
01/03/24	Steven N. Serajeddini, P.C.	1.80	Correspond and conference with J. Ryan, K&E team re landlord matters (1.2); review and analyze issues re same (.6).
01/04/24	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with C. Foster, K&E team re landlord matters (1.0); review and analyze issues re same (.5).
01/05/24	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with C. Foster, K&E team re landlord matters (1.1); review and analyze issues re same (.5).
01/08/24	Ciara Foster	3.50	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.7); review and analyze issues re same (1.8).
01/08/24	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with C. Foster, K&E team re landlord matters (1.7); review and analyze issues re same (.8).
01/09/24	Ciara Foster	4.10	Correspond and conference with S. Serajeddini, K&E team re landlord matters (2.3); review and analyze issues re same (1.8).
01/09/24	Steven N. Serajeddini, P.C.	3.60	Correspond and conference with C. Foster, K&E team re landlord matters (2.3); review and analyze issues re same (1.3).
01/10/24	Kassie Coley	2.80	Telephone conference with M. Freedman re lease and LC research (.5); research and draft analysis re same (2.3).
01/10/24	Ciara Foster	4.10	Correspond and conference with S. Serajeddini, K&E team re landlord matters (2.4); review and analyze issues re same (1.7).
01/10/24	Steven N. Serajeddini, P.C.	3.10	Correspond and conference with C. Foster, K&E team re landlord matters (2.4); review and analyze issues re same (.7).
01/11/24	Kassie Coley	11.70	Research, analyze case law re setoff issues (3.9); continue same re same (3.9); research and review marshalling issues (3.9).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094243

WeWork Inc.

Matter Number:

55939-27

Landlord Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Ciara Foster	3.70	Correspond and conference with S. Serajeddini, K&E team re landlord matters (2.2); review and analyze setoff issues (1.5).
01/11/24	Steven N. Serajeddini, P.C.	2.90	Correspond and conference with C. Foster, K&E team re landlord matters (2.2); review and analyze setoff issues (.7).
01/12/24	Ciara Foster	1.90	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.3); review and analyze setoff issues (.6).
01/12/24	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with C. Foster, K&E team re landlord matters (1.3); review and analyze setoff issues (.6).
01/16/24	Steven N. Serajeddini, P.C.	2.30	Correspond and conference with C. Foster, K&E team re landlord matters (1.3); review and analyze open issues (1.0).
01/17/24	Ciara Foster	1.70	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.4); review and analyze open issues (.3).
01/17/24	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with C. Foster, K&E team re landlord matters (1.4); review and analyze open issues (.7).
01/18/24	Ciara Foster	1.20	Correspond and conference with S. Serajeddini, K&E team re landlord matters.
01/18/24	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with C. Foster, K&E team re landlord matters (1.2); review and analyze issues re same (.7).
01/19/24	Ciara Foster	3.70	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.8); review and analyze issues re same (1.9).
01/19/24	Steven N. Serajeddini, P.C.	2.40	Correspond and conference with C. Foster, K&E team re landlord matters (1.8); review and analyze issues re same (.6).
01/22/24	Ciara Foster	4.10	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.5); review and analyze issues re same (2.6).
01/22/24	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with C. Foster, K&E team re landlord matters (1.5); review and analyze issues re same (.6).
01/23/24	Ciara Foster	1.90	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.5); review and analyze issues re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Steven N. Serajeddini, P.C.	2.20	Correspond and conference with C. Foster, K&E team re landlord matters (1.5); review and analyze issues re same (.7).
01/24/24	Ciara Foster	1.00	Correspond and conference with S. Serajeddini, K&E team re landlord matters.
01/24/24	Steven N. Serajeddini, P.C.	1.40	Correspond and conference with C. Foster, K&E team re landlord matters (1.0); review and analyze issues re same (.4).
01/25/24	Ciara Foster	1.60	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.0); review and analyze issues re same (.6).
01/25/24	Steven N. Serajeddini, P.C.	1.40	Correspond and conference with C. Foster, K&E team re landlord matters (1.0); review and analyze issues re same (.4).
01/26/24	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with C. Foster, K&E team re landlord matters (1.5); review and analyze issues re same (.4).
01/29/24	Ciara Foster	5.10	Correspond and conference with S. Serajeddini, K&E team re landlord matters (1.5); review and analyze issues re same (3.6).
01/29/24	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with C. Foster, K&E team re landlord matters (1.5); review and analyze issues re same (.4).
01/29/24	Alex Xuan	0.30	Telephone conference with J. Ryan, I. Gao, Company re landlord communication.
01/30/24	Anna Alekseeva	0.60	Coordinate potential landlord meeting with C. Foster, K&E team and the Company.
01/30/24	Ciara Foster	3.20	Correspond and conference with S. Serajeddini, K&E team re open landlord matters (1.5); review and analyze issues re same (1.7).
01/30/24	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with C. Foster, K&E team re open landlord matters (1.5); review and analyze issues re same (.6).
01/31/24	Ciara Foster	4.30	Correspond and conference with S. Serajeddini, K&E team re open landlord matters (1.6); review and analyze issues re same (2.7).
01/31/24	Steven N. Serajeddini, P.C.	2.30	Correspond and conference with C. Foster, K&E team re open landlord matters (1.6); review and analyze issues re same (.7).
Total		106.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094244
Client Matter: 55939-28

In the Matter of Committee Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 67,522.00

Total legal services rendered

\$ 67,522.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	1.60	815.00	1,304.00
Purun Cheong	0.20	1,575.00	315.00
Kassie Coley	7.80	815.00	6,357.00
Amy Donahue	1.90	525.00	997.50
Kyle Facibene	0.60	815.00	489.00
Ciara Foster	3.10	1,595.00	4,944.50
Isabel Gao	7.20	975.00	7,020.00
Daniel McNamara	24.60	635.00	15,621.00
Oliver Pare	6.30	1,265.00	7,969.50
Ryan Paulish	0.60	975.00	585.00
David Reisman	5.20	435.00	2,262.00
Jimmy Ryan	6.20	1,095.00	6,789.00
Steven N. Serajeddini, P.C.	5.30	2,305.00	12,216.50
Chris Solis	0.80	815.00	652.00
TOTALS	71.40		\$ 67,522.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/24	Daniel McNamara	8.30	Review, analyze documents re Committee information requests (3.5); correspond with Committee re same (.4); prepare same (3.4); further review same (1.0).
01/02/24	Isabel Gao	0.30	Conference with C. Foster, J. Ryan, C. Casas, Paul Hastings re case status, next steps (.2); correspond with A&M re UCC diligence requests (.1).
01/02/24	Daniel McNamara	3.20	Review, analyze documents re Committee information requests (2.9); correspond with Committee re same (.3).
01/02/24	Ryan Paulish	0.60	Compile documents re committee diligence requests.
01/02/24	Jimmy Ryan	0.30	Conference with C. Foster, K&E team and Paul Hastings team re status update.
01/02/24	Steven N. Serajeddini, P.C.	2.20	Correspond and conference with K&E team re issues re committee matters (1.8); review and analyze issues re same (.4).
01/03/24	Isabel Gao	0.30	Review, analyze correspondence from A&M, Paul Hastings re UCC diligence requests re membership agreements (.1); office conference with L. Wasserman re UCC bylaws (.2).
01/03/24	Daniel McNamara	2.40	Review, analyze documents for quality control and information responsive to Committee's requests.
01/03/24	Jimmy Ryan	0.90	Conference with C. Foster, K&E team and A&M team re Committee meeting (.5); correspond with J. Metoyer, K&E team and A&M team re Committee RFPs (.4).
01/03/24	Steven N. Serajeddini, P.C.	1.70	Correspond and conference with K&E team re issues re committee matters (1.2); review and analyze issues re same (.5).
01/04/24	Isabel Gao	0.10	Correspond with C. Foster re UCC bylaws.
01/04/24	Daniel McNamara	4.60	Review, analyze documents for information responsive to Committee's requests.
01/04/24	Jimmy Ryan	0.80	Conference with C. Foster, K&E team, PJT team and A&M team re Committee meeting.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Steven N. Serajeddini, P.C.	1.40	Correspond and conference with K&E team re issues re committee matters (.9); review and analyze issues re same (.5).
01/05/24	Kassie Coley	1.30	Compile lien search results re UCC diligence requests (.9); correspond with I. Gao, K&E teams re same (.4).
01/05/24	Kyle Facibene	0.60	Correspond with L. Wasserman re UCC conference.
01/05/24	Isabel Gao	0.70	Compile lien search documents per UCC diligence requests (.4); correspond with K. Coley, Paul Hastings re same (.3).
01/05/24	Daniel McNamara	6.10	Review, analyze documents for information responsive to Committee's requests.
01/05/24	David Reisman	0.90	Order UCC lien searches (.4); review and analyze search results (.5).
01/08/24	Kassie Coley	1.00	Correspond with I. Gao and K&E team re lien search results re UCC diligence request (.8); analyze and compile same (.2).
01/08/24	Isabel Gao	0.40	Correspond with K. Coley, Paul Hastings re UCC diligence requests, including lien searches (.3); review, analyze UCC presentation (.1).
01/08/24	David Reisman	0.80	Review and analyze UCC lien searches.
01/08/24	Jimmy Ryan	0.40	Conference with C. Foster, K&E team and PH team re case status and next steps.
01/09/24	Anna Alekseeva	1.60	Review and finalize UCC meeting deck (.5); coordinate final preparations for UCC management meeting (1.1).
01/09/24	Kassie Coley	1.40	Correspond with O. Pare and D. Reisman re outstanding lien search results (.5); compile findings re same (.9).
01/09/24	Isabel Gao	0.60	Correspond with K. Coley, K&E team re lien searches per UCC diligence requests (.5); review, analyze correspondence with Paul Hastings, A&M re membership agreements (.1).
01/09/24	David Reisman	2.30	Organize and assemble lien searches (1.6); review, revise lien summary (.4); order new lien searches (.3).
01/09/24	Jimmy Ryan	0.60	Conference with B. Arnault, K&E team and Paul Hastings team re rule 2004 requests.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Kassie Coley	3.00	Procure and summarize lien search result requests (2.9); correspond with I. Gao re same (.1).
01/10/24	Kassie Coley	1.10	Procure and summarize lien search results on an ongoing basis.
01/10/24	Amy Donahue	1.90	Attend UCC meeting to monitor telephone lines.
01/10/24	Ciara Foster	3.10	Prepare for and attend UCC in-person meeting.
01/10/24	Isabel Gao	1.00	Correspond with K. Coley, Paul Hastings re lien searches, unencumbered assets (.6); compile documents re same (.2); conference with K. Coley re same (.1); correspond with A&M, O. Pare, J. Ryan re membership agreements in relation to UCC diligence requests (.1).
01/10/24	Oliver Pare	5.10	Prepare for and attend UCC office conference.
01/10/24	David Reisman	0.90	Review and analyze UCC lien searches (.7); order additional searches (.2).
01/10/24	Jimmy Ryan	2.30	Attend committee all hands meeting.
01/11/24	Isabel Gao	0.40	Correspond with O. Pare, K&E team re lien searches per UCC diligence requests.
01/11/24	David Reisman	0.30	Review and analyze lien searches re UCC diligence request.
01/11/24	Chris Solis	0.80	Office conference with O. Pare and K&E team re case status.
01/12/24	Isabel Gao	0.60	Correspond with O. Pare, K&E team, DPW re UCC diligence requests.
01/14/24	Isabel Gao	0.10	Correspond with DPW re UCC diligence requests.
01/15/24	Isabel Gao	0.10	Correspond with O. Pare re unencumbered assets.
01/16/24	Isabel Gao	0.70	Conference with O. Pare, K&E team, Paul Hastings re weekly updates (.5); correspond with O. Pare, Paul Hastings re lien searches (.2).
01/16/24	Jimmy Ryan	0.40	Conference with C. Foster, K&E team and PH team re case update.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094244

WeWork Inc.

Matter Number:

55939-28

Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/24	Isabel Gao	0.70	Conference with A&M, PJT, O. Pare, C. Casas re unencumbered value (.5); correspond with Paul Hastings re lien searches, membership agreements (.2).
01/19/24	Purun Cheong	0.20	Telephone conference with Munger Tolles team re diligence request.
01/22/24	Isabel Gao	0.30	Conference with O. Pare, K&E team, Paul Hastings re case updates (.2); review, analyze correspondence re membership agreements from Paul Hastings (.1).
01/22/24	Oliver Pare	0.20	Telephone conference with Committee re case update.
01/22/24	Jimmy Ryan	0.20	Conference with O. Pare, K&E team and Paul Hastings team re case status.
01/23/24	Oliver Pare	0.50	Telephone conference with Committee, C. Foster, K&E team re case status (.4); telephone conference with same re bar date objection (.1).
01/25/24	Isabel Gao	0.20	Conference with B. Arnault, J. Metoyer, O. Pare, Paul Hastings re membership agreements.
01/26/24	Isabel Gao	0.20	Correspond with Paul Hastings re lien searches.
01/29/24	Isabel Gao	0.50	Conference with O. Pare, J. Ryan, Paul Hastings re weekly check-in (.3); correspond with Paul Hastings, A. Tolou re indenture (.2).
01/29/24	Oliver Pare	0.50	Telephone conference with Paul Hastings re case status, rent issues, related matters.
01/29/24	Jimmy Ryan	0.30	Conference with O. Pare, K&E team and Paul Hastings team re case status and next steps.
Total		71.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094245

Client Matter: 55939-29

In the Matter of Expenses

For expenses incurred through January 31, 2024
(see attached Description of Expenses for detail)

\$ 183,259.20

Total expenses incurred

\$ 183,259.20

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	160.10
Color Copies or Prints	1,238.05
Local Transportation	53.22
Travel Expense	1,200.00
Airfare	3,603.01
Transportation to/from airport	371.90
Travel Meals	120.00
Filing Fees	2,200.08
Professional Fees	99,570.91
Barrister Fees	1,145.62
Outside Printing Services	419.17
Working Meals/K&E Only	30.45
Catering Expenses	2,810.00
Outside Retrieval Service	8,777.53
Computer Database Research	1,932.83
Westlaw Research	26,303.88
LexisNexis Research	3,782.71
Overtime Transportation	1,944.03
Overtime Meals - Non-Attorney	36.89
Overtime Meals - Attorney	2,058.06
Rental Expenses	1,798.00
Client Electronic Data Storage	23,702.76
Total	\$ 183,259.20

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/03/24	Standard Copies or Prints	0.10
01/04/24	Standard Copies or Prints	0.10
01/04/24	Standard Copies or Prints	7.00
01/04/24	Standard Copies or Prints	0.90
01/04/24	Standard Copies or Prints	0.20
01/04/24	Standard Copies or Prints	0.20
01/08/24	Standard Copies or Prints	1.40
01/09/24	Standard Copies or Prints	0.50
01/10/24	Standard Copies or Prints	0.10
01/11/24	Standard Copies or Prints	4.20
01/11/24	Standard Copies or Prints	0.10
01/11/24	Standard Copies or Prints	0.90
01/12/24	Standard Copies or Prints	8.20
01/15/24	Standard Copies or Prints	3.40
01/16/24	Standard Copies or Prints	1.90
01/16/24	Standard Copies or Prints	0.50
01/17/24	Standard Copies or Prints	2.20
01/18/24	Standard Copies or Prints	8.60
01/18/24	Standard Copies or Prints	4.40
01/19/24	Standard Copies or Prints	0.20
01/20/24	Standard Copies or Prints	4.30
01/22/24	Standard Copies or Prints	38.00
01/23/24	Standard Copies or Prints	4.00
01/24/24	Standard Copies or Prints	2.50
01/24/24	Standard Copies or Prints	0.80
01/24/24	Standard Copies or Prints	2.10
01/25/24	Standard Copies or Prints	2.00
01/25/24	Standard Copies or Prints	3.10
01/26/24	Standard Copies or Prints	30.70
01/26/24	Standard Copies or Prints	5.50
01/29/24	Standard Copies or Prints	9.10

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094245

WeWork Inc.

Matter Number:

55939-29

Expenses

01/29/24	Standard Copies or Prints	0.50
01/31/24	Standard Copies or Prints	2.80
01/31/24	Standard Copies or Prints	9.60
	Total	160.10

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/04/24	Color Copies or Prints	11.00
01/04/24	Color Copies or Prints	7.70
01/09/24	Color Copies or Prints	29.15
01/09/24	Color Copies or Prints	550.00
01/10/24	Color Copies or Prints	169.40
01/10/24	Color Copies or Prints	11.00
01/10/24	Color Copies or Prints	220.00
01/10/24	Color Copies or Prints	2.75
01/10/24	Color Copies or Prints	0.55
01/15/24	Color Copies or Prints	19.25
01/16/24	Color Copies or Prints	13.20
01/26/24	Color Copies or Prints	187.00
01/30/24	Color Copies or Prints	3.85
01/31/24	Color Copies or Prints	13.20
	Total	1,238.05

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/09/24	Connor K. Casas - Taxi, WeWork Committee Meetings 01/09/2024	17.23
01/10/24	Oliver Pare - Taxi, WeWork Committee Meeting - Car transfer to Committee Meeting. 01/10/2024	35.99
	Total	53.22

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/10/24	Connor K. Casas - Lodging, New York, NY, WeWork Committee Meetings 01/10/2024	600.00
01/10/24	Connor K. Casas - Connor K. Casas, Lodging, New York, NY, WeWork Committee Meetings 01/10/2024	600.00
	Total	1,200.00

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/07/24	Connor K. Casas – Airfare (coach), New York, NY, WeWork Committee, Meetings 01/07/2024	558.20
01/30/24	Bill Arnault, P.C. - Bill Arnault, Airfare (coach), Round trip, Chicago to New York to attend hearing. 01/30/2024	3,044.81
	Total	3,603.01

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/08/24	Connor K. Casas - Transportation To/From Airport, Meetings 01/08/2024	89.84
01/08/24	Connor K. Casas - Transportation To/From Airport, Meetings 01/08/2024	89.47
01/10/24	Connor K. Casas - Transportation To/From Airport, Meetings 01/10/2024	91.50
01/10/24	Connor K. Casas - Transportation To/From Airport, Meetings 01/10/2024	101.09
	Total	371.90

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/08/24	Connor K. Casas - Hotel - Travel Meals, New York, NY Meetings Connor K. Casas 01/08/2024	40.00
01/10/24	Connor K. Casas - Hotel - Travel Meals, New York, NY Meetings Connor K. Casas 01/10/2024	40.00
01/10/24	Connor K. Casas - Hotel - Travel Meals, New York, NY Meetings Connor K. Casas 01/10/2024	40.00
	Total	120.00

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/09/24	Julia R. Foster - Filing Fees, 2024 WCD Pro Hac Fees for J. Zeiger - paid by J. Foster 01/09/2024	275.01
01/09/24	Julia R. Foster - Filing Fees, 2024 WCD Pro Hac Fees for C. Casas - paid by J. Foster 01/09/2024	275.01
01/09/24	Julia R. Foster - Filing Fees, 2024 WCD Pro Hac Fees for G. Campbell - paid by J. Foster 01/09/2024	275.01
01/10/24	Julia R. Foster - Filing Fees, 2024 WeWork Pro Hac Fees for J. Sussberg - paid by J. Foster 01/10/2024	275.01
01/10/24	Julia R. Foster - Filing Fees, 2024 WeWork Pro Hac Fees for C. Foster - paid by J. Foster 01/10/2024	275.01
01/10/24	Julia R. Foster - Filing Fees, 2024 WeWork Pro Hac Fees for W. Arnault - paid by J. Foster 01/10/2024	275.01
01/10/24	Julia R. Foster - Filing Fees, 2024 WeWork Pro Hac Fees for J. Greenblatt - paid by J. Foster 01/10/2024	275.01
01/10/24	Julia R. Foster - Filing Fees, 2024 WeWork Pro Hac Fees for J. Ryan - paid by J. Foster 01/10/2024	275.01
	Total	2,200.08

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/31/24	SANDLINE DISCOVERY LLC - Professional Fees	99,570.91
	Total	99,570.91

Barrister Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/16/24	James Ballance - Professional fees in relation to Project Realize for 5 and 11 January 2024	1,145.62
	Total	1,145.62

Outside Printing Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/12/24	On Press Graphics, Inc. - Oversize prints	419.17
	Total	419.17

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/11/24	Victoria Giorgio - Overtime Meal - Attorney, New York, New York worked overtime on client matter	30.45
	Total	30.45

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/01/24	FLIK - WeWork Inc.1/10/2024	40.00
01/01/24	FLIK - WeWork Inc.1/10/2024	80.00
01/01/24	FLIK - WeWork Inc.1/10/2024	84.00
01/01/24	FLIK - WeWork Inc.1/10/2024	84.00
01/01/24	FLIK - WeWork Inc.1/10/2024	56.00
01/01/24	FLIK - WeWork Inc.1/10/2024	1,120.00
01/01/24	FLIK - WeWork Inc.1/10/2024	342.00
01/01/24	FLIK - WeWork Inc.1/10/2024	120.00
01/01/24	FLIK - WeWork Inc.1/10/2024	84.00
01/01/24	FLIK - WeWork Inc.1/10/2024	140.00
01/01/24	FLIK - WeWork Inc.1/10/2024	56.00
01/01/24	FLIK - WeWork Inc.1/10/2024	320.00
01/01/24	FLIK - WeWork Inc.1/10/2024	56.00
01/01/24	FLIK - WeWork Inc.1/10/2024	228.00
	Total	2,810.00

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/10/24	CSC - Re BowX Acquisition Corp.	215.20
01/10/24	CSC - Re WeWork Inc.	268.20
01/11/24	HANDELSREGISTER-INFORMATIONSDIENST IUNL - Commercial register excerpt January 2024	30.73
01/15/24	CSC - Re WeWork Inc.	820.95
01/30/24	CSC - Re: 1305 2nd Street Q LLC; WeWork Companies LLC.	7,442.45
	Total	8,777.53

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/31/23	RELX Inc DBA LexisNexis - Courtlink Usage for 12/2023 by Carter Wietecha	5.83
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Jimmy Ryan	210.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Maryia Shybut	228.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Joshua Raphael	57.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Max Freedman	23.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Kassie Coley	121.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Carter Wietecha	59.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Sarah Melanson	208.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Kyle Facibene	5.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Oliver Pare	152.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Brian Nakhaimousa	40.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Steve Abelson	20.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Isabel Gao	29.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Kyle Facibene	268.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Hannah Kupsky	114.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Sabrina Lieberman	274.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Lindsay Wasserman	20.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Nathan Felton	48.00

01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	51.00
	Usage for 12/2023 by Victoria Giorgio	
	Total	1,932.83

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Frisbie, Jacob on 1/2/2024	102.65
01/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 1/2/2024	76.91
01/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/2/2024	384.52
01/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/2/2024	132.68
01/03/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/3/2024	76.99
01/03/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/3/2024	443.54
01/04/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/4/2024	769.83
01/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/5/2024	51.33
01/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/5/2024	333.25
01/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/5/2024	556.61
01/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/5/2024	25.66
01/06/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/6/2024	25.63
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/8/2024	69.56
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/8/2024	76.99
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Solis, Christopher on 1/8/2024	623.57
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 1/8/2024	69.56
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/8/2024	25.63

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094245

WeWork Inc.

Matter Number:

55939-29

Expenses

01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/9/2024	461.83
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 1/9/2024	384.52
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 1/9/2024	217.20
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/9/2024	165.31
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/9/2024	1,025.39
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/9/2024	128.17
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Coley, Katherine on 1/9/2024	205.08
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/9/2024	51.33
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wasserman, Lindsay on 1/9/2024	76.91
01/10/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/10/2024	981.87
01/10/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/10/2024	25.66
01/10/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/10/2024	76.91
01/10/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/10/2024	256.35
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/11/2024	512.69
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/11/2024	51.33
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/11/2024	322.92
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 1/11/2024	102.54
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazarski, Matthew on 1/11/2024	76.99
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/11/2024	43.96

01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/11/2024	76.99
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Coley, Katherine on 1/11/2024	711.01
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/12/2024	51.27
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/12/2024	102.65
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Coley, Katherine on 1/12/2024	422.87
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 1/12/2024	161.95
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/12/2024	787.32
01/13/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/13/2024	76.91
01/13/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 1/13/2024	161.45
01/13/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 1/13/2024	358.89
01/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/14/2024	51.33
01/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/14/2024	25.66
01/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/14/2024	102.54
01/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Calhoun, Ansley on 1/14/2024	300.03
01/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Coley, Katherine on 1/14/2024	33.38
01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Coley, Katherine on 1/15/2024	164.73
01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/15/2024	774.05
01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/15/2024	172.28
01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 1/15/2024	25.66

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01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 1/15/2024	153.81
01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/15/2024	98.87
01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/15/2024	179.44
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/16/2024	51.27
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/16/2024	461.43
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/16/2024	557.21
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/16/2024	153.81
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/16/2024	176.26
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/16/2024	36.60
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Frisbie, Jacob on 1/17/2024	282.68
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/17/2024	325.90
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khoshbin, Broderick Piers on 1/17/2024	128.31
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/17/2024	76.99
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 1/17/2024	168.90
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/17/2024	51.27
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/17/2024	76.99
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/17/2024	270.26
01/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cassel, Jana on 1/18/2024	64.26
01/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/18/2024	25.63

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01/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 1/18/2024	25.63
01/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/18/2024	125.92
01/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/18/2024	25.66
01/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/18/2024	281.98
01/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/18/2024	308.01
01/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/19/2024	25.66
01/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/19/2024	25.63
01/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/19/2024	102.65
01/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazarski, Matthew on 1/19/2024	128.31
01/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/20/2024	25.66
01/21/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/21/2024	51.33
01/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/22/2024	318.89
01/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/22/2024	25.66
01/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/23/2024	25.66
01/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Daming on 1/23/2024	118.83
01/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Solis, Christopher on 1/23/2024	25.63
01/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazarski, Matthew on 1/23/2024	139.25
01/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/23/2024	110.41
01/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/23/2024	186.60

01/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/23/2024	128.17
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/24/2024	64.26
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/24/2024	18.28
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/24/2024	25.66
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/24/2024	25.63
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/24/2024	248.99
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Perdomo, David on 1/24/2024	25.63
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/24/2024	51.33
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/25/2024	241.64
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazarski, Matthew on 1/25/2024	102.65
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Daming on 1/25/2024	121.62
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 1/25/2024	25.66
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/25/2024	76.99
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Perdomo, David on 1/25/2024	18.28
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 1/25/2024	183.42
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 1/25/2024	128.31
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/25/2024	326.70
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/25/2024	136.52
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/26/2024	421.48

01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Frisbie, Jacob on 1/26/2024	110.41
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/26/2024	667.29
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Perdomo, David on 1/26/2024	102.54
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/26/2024	7.76
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/26/2024	469.18
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/26/2024	51.33
01/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/27/2024	76.99
01/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/27/2024	239.52
01/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/27/2024	70.02
01/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/28/2024	274.63
01/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/29/2024	402.80
01/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/29/2024	25.66
01/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/29/2024	451.68
01/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/29/2024	87.93
01/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 1/29/2024	51.27
01/30/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/30/2024	95.19
01/30/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/30/2024	25.66
01/30/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wietecha, Carter on 1/30/2024	43.96
01/30/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 1/30/2024	51.27

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01/30/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazarski, Matthew on 1/30/2024	274.93
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Facibene, Kyle on 1/31/2024	76.91
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 1/31/2024	128.17
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kupsky, Hannah E. on 1/31/2024	25.63
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Perdomo, David on 1/31/2024	36.56
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 1/31/2024	128.17
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Abelson, Steve on 1/31/2024	63.69
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/31/2024	495.34
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 1/31/2024	125.79
01/31/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 1/31/2024	282.28
	Total	26,303.88

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/04/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/4/2024 by Brian Messing	206.86
01/05/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/5/2024 by Connor Casas	51.78
01/05/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/5/2024 by Brian Messing	155.14
01/09/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/9/2024 by Kassie Coley	51.71
01/09/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/9/2024 by Hannah Kupsky	51.71
01/09/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/9/2024 by Isabel Gao	51.71
01/09/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/9/2024 by Kate Halkias	51.71
01/10/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/10/2024 by Kate Halkias	51.71
01/10/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/10/2024 by Max Freedman	80.66
01/11/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/11/2024 by Jack Frisbie	51.77
01/14/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/14/2024 by Connor Casas	207.10
01/15/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/15/2024 by Connor Casas	258.87
01/15/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/15/2024 by Jack Frisbie	155.32
01/16/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/16/2024 by Alex Xuan	155.15
01/17/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/17/2024 by Jon Spilletti	413.71
01/17/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/17/2024 by Jack Frisbie	103.55
01/18/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/18/2024 by Jon Spilletti	51.71
01/18/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/18/2024 by Isabel Gao	28.85
01/18/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/18/2024 by Ari Semel	155.14

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01/23/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/23/2024 by Kate Halkias	155.15
01/23/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/23/2024 by Hannah Kupsky	51.71
01/23/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/23/2024 by Connor Casas	51.78
01/23/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/23/2024 by Brian Messing	155.14
01/24/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/24/2024 by Connor Casas	51.78
01/25/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/25/2024 by Brian Messing	51.71
01/26/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/26/2024 by Connor Casas	51.78
01/26/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/26/2024 by Jack Frisbie	103.55
01/26/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/26/2024 by Hannah Kupsky	51.71
01/26/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/26/2024 by Brian Messing	310.29
01/29/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/29/2024 by Jack Frisbie	103.55
01/29/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/29/2024 by Brian Messing	155.15
01/30/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/30/2024 by Jack Frisbie	51.77
01/31/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/31/2024 by Jack Frisbie	51.77
01/31/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/31/2024 by Alex Xuan	51.71
	Total	3,782.71

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/30/23	LOUISE CHAPPEY, PARIS office to home 24/11/2023	37.60
11/30/23	LOUISE CHAPPEY, PARIS office to home 29/11/2023	30.54
11/30/23	LOUISE CHAPPEY, PARIS office to home 29/11/2023	34.45
11/30/23	LOUISE CHAPPEY, PARIS office to home 30/11/2023	33.19
12/31/23	LOUISE CHAPPEY, PARIS office to home 11/12/2023	28.43
12/31/23	LOUISE CHAPPEY, PARIS office to home 06/12/2023	35.67
12/31/23	LOUISE CHAPPEY, PARIS office to home 21/12/2023	27.92
12/31/23	LOUISE CHAPPEY, PARIS office to home 04/12/2023	16.63
12/31/23	LOUISE CHAPPEY, PARIS office to home 12/12/2023	37.70
01/03/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter. 01/03/2024	29.99
01/04/24	Jack Frisbie - Taxi from office to home, worked overtime on a client matter. 01/04/2024	17.85
01/04/24	Victoria Giorgio -, Taxi from office to home, worked overtime on a client matter 01/04/2024	44.11
01/04/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter. 01/04/2024	39.00
01/08/24	Jack Frisbie - Taxi from office to home, worked overtime on a client matter 01/08/2024	14.47
01/08/24	Lindsay Wasserman - Taxi from office to home, worked overtime on a client matter 01/08/2024	16.32
01/08/24	Sarah Melanson - Taxi from office to home, worked overtime on a client matter 01/08/2024	20.99
01/09/24	Sarah Melanson - Taxi from office to home, worked overtime on a client matter 01/09/2024	32.99
01/09/24	Kate Halkias - Taxi from office to home, worked overtime on a client matter 01/09/2024	11.98
01/09/24	Jack Frisbie - Taxi from office to home, worked overtime on a client matter 01/09/2024	17.51
01/09/24	Kyle Facibene - Taxi from office to home, worked overtime on a client matter 01/09/2024	27.57
01/09/24	Max M. Freedman - Taxi from office to home, worked overtime on a client matter. 01/09/2024	13.18
01/09/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter 01/09/2024	47.66
01/10/24	Ciara Foster - Ciara Foster, Taxi, overtime transportation home 01/10/2024	59.71

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01/10/24	Hannah Kupsky - Taxi from office to home, worked overtime on a client matter 01/10/2024	13.65
01/10/24	Kyle Facibene - Taxi from office to home, worked overtime on a client matter 01/10/2024	29.78
01/10/24	Lindsay Wasserman - Taxi from office to home, worked overtime on a client matter 01/10/2024	15.48
01/10/24	Hannah Kupsky - Taxi from office to home, worked overtime on a client matter 01/10/2024	15.67
01/10/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter. 01/10/2024	48.39
01/10/24	Sarah Melanson - Taxi from office to home, worked overtime on a client matter 01/10/2024	24.85
01/10/24	Alex Xuan - Taxi from office to home, worked overtime on a client matter 01/10/2024	11.69
01/10/24	Alex Xuan - Taxi from office to home, worked overtime on a client matter. 01/10/2024	19.23
01/11/24	Victoria Giorgio - Taxi from office to home, worked overtime on a client matter 01/11/2024	36.74
01/11/24	Kyle Facibene -Taxi from office to home, worked overtime on a client matter 01/11/2024	33.52
01/11/24	Bill Arnault, P.C. - Taxi from office to home, worked overtime on a client matter 01/11/2024	114.62
01/11/24	Sarah Melanson - Taxi from office to home, worked overtime on a client matter 01/11/2024	23.97
01/11/24	Lindsay Wasserman - Taxi from office to home, worked overtime on a client matter 01/11/2024	18.00
01/15/24	Bill Arnault, P.C. - Taxi from office to home, worked overtime on a client matter 01/15/2024	115.50
01/15/24	Bill Arnault, P.C. - Taxi from office to home, worked overtime on a client matter 01/15/2024	98.08
01/17/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter 01/17/2024	36.48
01/18/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter 01/18/2024	29.90
01/20/24	Hannah Kupsky - Taxi from office to home, worked overtime on a client matter 01/20/2024	10.24
01/23/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter 01/23/2024	30.60
01/24/24	Victoria Giorgio -Taxi from office to home, worked overtime on a client matter. 01/24/2024	43.09
01/25/24	Bill Arnault, P.C. - Taxi from office to home, worked overtime on a client matter. 01/25/2024	116.11

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01/25/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter 01/25/2024	41.44
01/25/24	Victoria Giorgio - Taxi from office to home, worked overtime on a client matter 01/25/2024	38.49
01/26/24	Jon Spilletti - Taxi from office to home, worked overtime on a client matter 01/26/2024	51.34
01/30/24	Ciara Foster - Ciara Foster, Taxi, overtime transportation home 01/30/2024	24.04
01/30/24	Hannah Kupsky - Taxi from office to home, worked overtime on a client matter 01/30/2024	23.92
01/30/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter 01/30/2024	39.73
01/30/24	Alex Xuan - Taxi from office to home, worked overtime on a client matter 01/30/2024	15.99
01/31/24	Ciara Foster - Ciara Foster, Taxi, overtime transportation home 01/31/2024	25.26
01/31/24	Carter Wietecha - Taxi from office to home, worked overtime on a client matter 01/31/2024	56.37
01/31/24	Jack Frisbie - Taxi from office to home, worked overtime on a client matter 01/31/2024	17.84
01/31/24	Oliver Pare - Taxi from office to home, worked overtime on a client matter 01/31/2024	34.32
01/31/24	Hannah Kupsky - Taxi from office to home, worked overtime on a client matter 01/31/2024	14.24
	Total	1,944.03

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/28/24	GRUBHUB HOLDINGS INC - Dike Uzo 1/26/2024 OT Meal	36.89
	Total	36.89

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/04/24	Victoria Giorgio - Overtime Meals - Attorney, Kirkland and Ellis OT Dinner meal in office. 01/04/2024	40.00
01/07/24	GRUBHUB HOLDINGS INC - Spilletti Jon 1/2/2024 OT Meal	36.12
01/07/24	GRUBHUB HOLDINGS INC - Wasserman Lindsay 1/3/2024 OT Meal	42.00
01/07/24	GRUBHUB HOLDINGS INC - Semel Ari 1/2/2024 OT Meal	30.91
01/07/24	GRUBHUB HOLDINGS INC - Lazarski Matt 1/4/2024 OT Meal	41.46
01/07/24	GRUBHUB HOLDINGS INC - Beauchamp Michael 1/4/2024 OT Meal	41.46
01/07/24	GRUBHUB HOLDINGS INC - Frisbie Jack 1/4/2024 OT Meal	41.46
01/08/24	Jack Frisbie - Overtime Meals - Attorney, Chicago, IL Overtime meal in office 01/08/2024	32.41
01/08/24	Sarah Melanson - Overtime Meals - Attorney, New York, New York worked overtime on a client matter 01/08/2024	36.33
01/09/24	Lindsay Wasserman - Overtime Meals - Attorney, New York OT meal 01/09/2024	20.70
01/10/24	Sarah Melanson - Overtime Meals - Attorney, New York, New York worked overtime on a client matter 01/10/2024	40.00
01/10/24	Paul Paefgen Overtime Meal - Attorney 12/14/2023	15.85
01/11/24	Sarah Melanson - Overtime Meals - Attorney, New York, New York worked overtime on a client matter 01/11/2024	35.14
01/14/24	GRUBHUB HOLDINGS INC - Wietecha Carter 1/9/2024 OT Meal	42.00
01/14/24	GRUBHUB HOLDINGS INC - Frisbie Jack 1/9/2024 OT Meal	42.00
01/14/24	GRUBHUB HOLDINGS INC - Frisbie Jack 1/11/2024 OT Meal	35.13
01/14/24	GRUBHUB HOLDINGS INC - Melanson Sarah 1/9/2024 OT Meal	32.29
01/14/24	GRUBHUB HOLDINGS INC - Coley Kassie 1/9/2024 OT Meal	32.30
01/14/24	GRUBHUB HOLDINGS INC - Kupsky Hannah 1/10/2024 OT Meal	40.24
01/14/24	GRUBHUB HOLDINGS INC - Alekseeva Anna 1/8/2024 OT Meal	42.00
01/14/24	GRUBHUB HOLDINGS INC - Coley Kassie 1/10/2024 OT Meal	40.24
01/14/24	GRUBHUB HOLDINGS INC - Xuan Alex 1/10/2024 OT Meal	41.17
01/14/24	GRUBHUB HOLDINGS INC - Facibene Kyle 1/9/2024 OT Meal	32.30
01/14/24	GRUBHUB HOLDINGS INC - Facibene Kyle 1/10/2024 OT Meal	40.25

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094245

WeWork Inc.

Matter Number:

55939-29

Expenses

01/14/24	GRUBHUB HOLDINGS INC - Facibene Kyle 1/11/2024 OT Meal	29.34
01/14/24	GRUBHUB HOLDINGS INC - Alekseeva Anna 1/9/2024 OT Meal	32.30
01/14/24	GRUBHUB HOLDINGS INC - Xuan Alex 1/9/2024 OT Meal	42.00
01/14/24	GRUBHUB HOLDINGS INC - Kupsky Hannah 1/9/2024 OT Meal	32.30
01/14/24	GRUBHUB HOLDINGS INC - Wasserman Lindsay 1/8/2024 OT Meal	42.00
01/14/24	GRUBHUB HOLDINGS INC - Halkias Kate 1/11/2024 OT Meal	29.35
01/14/24	GRUBHUB HOLDINGS INC - Wasserman Lindsay 1/11/2024 OT Meal	39.77
01/14/24	GRUBHUB HOLDINGS INC - Halkias Kate 1/9/2024 OT Meal	32.30
01/16/24	Lindsay Wasserman -, Overtime Meals - Attorney, New York OT meal 01/16/2024	16.94
01/21/24	GRUBHUB HOLDINGS INC - Black Jacob E. 1/17/2024 OT Meal	33.71
01/21/24	GRUBHUB HOLDINGS INC - Frisbie Jack 1/17/2024 OT Meal	33.71
01/21/24	GRUBHUB HOLDINGS INC - Lazarski Matt 1/17/2024 OT Meal	33.71
01/21/24	GRUBHUB HOLDINGS INC - Freedman Max M. 1/17/2024 OT Meal	33.71
01/21/24	GRUBHUB HOLDINGS INC - Wietecha Carter 1/17/2024 OT Meal	33.71
01/21/24	GRUBHUB HOLDINGS INC - Pare Oliver 1/18/2024 OT Meal	42.00
01/21/24	GRUBHUB HOLDINGS INC - Metoyer Jordan 1/17/2024	39.18
01/21/24	GRUBHUB HOLDINGS INC - Spilletti Jon 1/17/2024 OT Meal	34.29
01/21/24	GRUBHUB HOLDINGS INC - Jamel Alea 1/18/2024 OT Meal	34.74
01/21/24	GRUBHUB HOLDINGS INC - Alekseeva Anna 1/16/2024 OT Meal	34.83
01/23/24	Rocky Khoshbin -, Overtime Meals - Attorney, Chicago, IL OT Meal 01/23/2024	39.86
01/24/24	Rocky Khoshbin - Overtime Meals - Attorney, Chicago, IL OT Dinner 01/24/2024	35.14
01/24/24	Victoria Giorgio - Overtime Meals - Attorney, NY Office Uber eats delivered to office. 01/24/2024	40.00
01/25/24	Bill Arnault, P.C. - Overtime Meals - Attorney, Chicago, IL Overtime meal. 01/25/2024	38.40
01/25/24	Lindsay Wasserman - Overtime Meals - Attorney, New York OT Meal 01/25/2024	39.43
01/28/24	GRUBHUB HOLDINGS INC - Semel Ari 1/25/2024 OT Meal	42.00

Legal Services for the Period Ending January 31, 2024

Invoice Number:

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WeWork Inc.

Matter Number:

55939-29

Expenses

01/28/24	GRUBHUB HOLDINGS INC - Pare Oliver 1/24/2024 OT Meal	42.00
01/28/24	GRUBHUB HOLDINGS INC - Spilletti Jon 1/25/2024 OT Meal	41.84
01/28/24	GRUBHUB HOLDINGS INC - Wasserman Lindsay 1/24/2024 OT Meal	39.77
01/31/24	Nathan James Felton - Overtime Meals - Attorney, 601 Lexington Ave., NY OT dinner at the office. 01/31/2024	38.52
01/31/24	Matt Lazarski -, Overtime Meals - Attorney, Illinois Overtime dinner for work completed on January 31, 2024 with C. Wietecha, J. Frisbie, and M. Beauchamp. 01/31/2024	137.45
	Total	2,058.06

Rental Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/18/24	AQUIPT INC - Rental Expenses	1,798.00
	Total	1,798.00

Client Electronic Data Storage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/31/24	Electronic Data Storage	15,820.02
01/31/24	Electronic Data Storage	7,882.74
	Total	23,702.76
TOTAL EXPENSES		\$ 183,259.20

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 10, 2024

WeWork Inc.
12 East 49th Street
New York, NY 10017

Attn: Pamela Swidler

Invoice Number: 1050094246
Client Matter: 55939-30

In the Matter of Non-Working Travel

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 4,976.50

Total legal services rendered

\$ 4,976.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Connor K. Casas	3.70	1,345.00	4,976.50
TOTALS	3.70		\$ 4,976.50

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050094246

WeWork Inc.

Matter Number:

55939-30

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Connor K. Casas	1.70	Travel from Chicago, IL to New York, NY (billed at half time).
01/10/24	Connor K. Casas	2.00	Travel from New York, NY to Chicago, IL (billed at half time).
Total		3.70	