

Fill in this information to identify the case:

Debtor St. Margaret's Health – Spring ValleyUnited States Bankruptcy Court for the: Northern District of IllinoisCase number 23-11642
(if known)☒ Check if this is an
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | | | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|----------------|--------------|--|---|
| FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: | From 10/1/2022 | To 8/31/2023 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$73,837,395.28 |
| FOR PRIOR YEAR: | From 10/1/2021 | To 9/30/2022 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$87,467,063.50 |
| FOR THE YEAR BEFORE THAT: | From 10/1/2020 | To 9/30/2021 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$79,489,671.34 |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

| | | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|---|----------------|--------------|---|--|
| FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: | From 10/1/2022 | To 8/31/2023 | REVENUE FROM COVID-19 PROVIDER RELIEF FUNDS | \$561,998.94 |
| FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: | From 10/1/2022 | To 8/31/2023 | REVENUE FROM GRANT TO REIMBURSE QUALIFYING EXPENSES | \$1,008,100.06 |
| FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: | From 10/1/2022 | To 8/31/2023 | REVENUE FROM OPERATIONS NOT DIRECTLY PROVIDED TO PATIENTS | \$602,579.01 |
| FOR PRIOR YEAR: | From 10/1/2021 | To 9/30/2022 | REVENUE FROM COVID-19 PROVIDER RELIEF FUNDS | \$2,232,885.55 |
| FOR PRIOR YEAR: | From 10/1/2021 | To 9/30/2022 | REVENUE FROM GRANT TO REIMBURSE QUALIFYING EXPENSES | \$2,323,409.31 |
| FOR PRIOR YEAR: | From 10/1/2021 | To 9/30/2022 | REVENUE FROM OPERATIONS NOT DIRECTLY PROVIDED TO PATIENTS | \$1,466,847.08 |
| FOR THE YEAR BEFORE THAT: | From 10/1/2020 | To 9/30/2021 | INSURANCE PROCEEDS FOR BUSINESS INTERRUPTION INCIDENT | \$2,040,872.00 |
| FOR THE YEAR BEFORE THAT: | From 10/1/2020 | To 9/30/2021 | REVENUE FROM COVID-19 PROVIDER RELIEF FUNDS | \$7,832,290.95 |
| FOR THE YEAR BEFORE THAT: | From 10/1/2020 | To 9/30/2021 | REVENUE FROM GRANT TO REIMBURSE QUALIFYING EXPENSES | \$397,446.61 |

FOR THE YEAR BEFORE From 10/1/2020 To 9/30/2021
THAT:

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

REVENUE FROM OPERATIONS
NOT DIRECTLY PROVIDED TO
PATIENTS

\$1,241,185.41

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|---|------------|-----------------------|---|
| 3M HEALTH INFORMATION SYST. 575 WEST MURRAY BLVD. MURRAY, UT 84123-4611 | 07/20/2023 | \$29,418.62 | TRADE PAYABLE |
| TOTAL FOR 3M HEALTH INFORMATION SYST. | | \$29,418.62 | |
| AMEREN ILLINOIS P.O. BOX 88034 CHICAGO, IL 60680-1034 | 06/02/2023 | \$449.43 | UTILITY PAYMENT |
| | 06/06/2023 | \$51.27 | UTILITY PAYMENT |
| | 06/07/2023 | \$929.76 | UTILITY PAYMENT |
| | 06/08/2023 | \$219.75 | UTILITY PAYMENT |
| | 06/16/2023 | \$4,029.85 | UTILITY PAYMENT |
| | 06/21/2023 | \$62.36 | UTILITY PAYMENT |
| | 06/28/2023 | \$204.84 | UTILITY PAYMENT |
| | 07/05/2023 | \$458.50 | UTILITY PAYMENT |
| | 07/07/2023 | \$44.56 | UTILITY PAYMENT |
| | 07/08/2023 | \$265.64 | UTILITY PAYMENT |
| | 07/10/2023 | \$184.94 | UTILITY PAYMENT |
| | 07/19/2023 | \$3,325.58 | UTILITY PAYMENT |
| | 07/24/2023 | \$60.67 | UTILITY PAYMENT |
| | 08/03/2023 | \$448.35 | UTILITY PAYMENT |
| | 08/07/2023 | \$42.33 | UTILITY PAYMENT |
| | 08/08/2023 | \$195.78 | UTILITY PAYMENT |
| | 08/09/2023 | \$182.86 | UTILITY PAYMENT |
| | 08/18/2023 | \$2,835.91 | UTILITY PAYMENT |
| | 08/21/2023 | \$60.95 | UTILITY PAYMENT |
| TOTAL FOR AMEREN ILLINOIS | | \$14,053.33 | |
| API HEALTHCARE CORP. 1550 INNOVATION WAY HARTFORD, WI 53027 | 06/30/2023 | \$12,720.55 | TRADE PAYABLE |
| TOTAL FOR API HEALTHCARE CORP. | | \$12,720.55 | |
| ARUKAH INSTITUTE OF HEALING 535 ELM PLACE, SUITE 7 PRINCETON, IL 61356 | 06/12/2023 | \$3,418.65 | GRANT EXPENSE REIMBURSEMENT |
| | 06/13/2023 | \$15,635.65 | GRANT EXPENSE REIMBURSEMENT |
| | 06/30/2023 | \$23,694.34 | GRANT EXPENSE REIMBURSEMENT |
| | 08/03/2023 | \$24,075.40 | GRANT EXPENSE REIMBURSEMENT |
| | 08/25/2023 | \$26,615.37 | GRANT EXPENSE REIMBURSEMENT |
| TOTAL FOR ARUKAH INSTITUTE OF HEALING | | \$93,439.41 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| AT&T MOBILITY | 06/12/2023 | \$5,344.80 | UTILITY PAYMENT |
| P.O. BOX 6463 | 07/06/2023 | \$2,294.03 | UTILITY PAYMENT |
| CAROL STREAM, IL 60197-6463 | 08/03/2023 | \$766.44 | UTILITY PAYMENT |
| TOTAL FOR AT&T MOBILITY | | \$8,405.27 | |
| BLUE CROSS BLUE SHIELD OF IL | 06/30/2023 | \$543,423.38 | SELF INSURANCE ADMINISTRATOR |
| 25553 NETWORK PLACE | 07/26/2023 | \$554,656.08 | SELF INSURANCE ADMINISTRATOR |
| CHICAGO, IL 60673-1255 | 08/31/2023 | \$825,264.12 | SELF INSURANCE ADMINISTRATOR |
| TOTAL FOR BLUE CROSS BLUE SHIELD OF IL | | \$1,923,343.58 | |
| BUREAU COUNTY COLLECTOR | 07/14/2023 | \$30,925.16 | PROPERTY TAX PAYMENT |
| 700 S. MAIN ST., RM 103 | 08/29/2023 | \$26,855.02 | PROPERTY TAX PAYMENT |
| PRINCETON, IL 61356 | | | |
| TOTAL FOR BUREAU COUNTY COLLECTOR | | \$57,780.18 | |
| CENTRAL ILLINOIS RADIOLOGICAL ASSOCIATES, LTD | 07/14/2023 | \$5,011.50 | TRADE PAYABLE |
| 111 OAKWOOD ROAD | 07/26/2023 | \$5,188.95 | TRADE PAYABLE |
| EAST PEORIA, IL 61611 | | | |
| TOTAL FOR CENTRAL ILLINOIS RADIOLOGICAL ASSOCIATES, LTD | | \$10,200.45 | |
| CHAPMAN'S MECHANICAL SYSTEMS | 06/30/2023 | \$1,550.00 | TRADE PAYABLE |
| 4140 ED URBAN DRIVE | 07/06/2023 | \$538.00 | TRADE PAYABLE |
| PERU, IL 61354 | 07/14/2023 | \$1,526.00 | TRADE PAYABLE |
| | 07/26/2023 | \$1,205.00 | TRADE PAYABLE |
| | 08/03/2023 | \$3,785.00 | TRADE PAYABLE |
| | 08/17/2023 | \$1,781.70 | TRADE PAYABLE |
| | 08/25/2023 | \$1,613.50 | TRADE PAYABLE |
| | 08/31/2023 | \$5,114.63 | TRADE PAYABLE |
| TOTAL FOR CHAPMAN'S MECHANICAL SYSTEMS | | \$17,113.83 | |
| CITY OF PERU | 06/15/2023 | \$5,284.37 | UTILITY PAYMENT |
| 1901 4TH STREET | 06/30/2023 | \$1,755.90 | UTILITY PAYMENT |
| PERU, IL 61354 | 07/20/2023 | \$637.79 | UTILITY PAYMENT |
| TOTAL FOR CITY OF PERU | | \$7,678.06 | |
| CITY OF SPRING VALLEY-CITY CLERK | 06/12/2023 | \$285.76 | UTILITY PAYMENT |
| 215 N. GREENWOOD STREET | 06/26/2023 | \$9,814.84 | UTILITY PAYMENT |
| SPRING VALLEY, IL 61362 | 07/06/2023 | \$314.35 | UTILITY PAYMENT |
| | 07/20/2023 | \$9,011.83 | UTILITY PAYMENT |
| | 08/03/2023 | \$294.96 | UTILITY PAYMENT |
| | 08/25/2023 | \$8,033.45 | UTILITY PAYMENT |
| TOTAL FOR CITY OF SPRING VALLEY-CITY CLERK | | \$27,755.19 | |
| CONFIDENTIAL ON SITE PAPER | 06/15/2023 | \$1,025.31 | TRADE PAYABLE |
| 422 S. WHITE OAK ROAD | 07/14/2023 | \$981.65 | TRADE PAYABLE |
| NORMAL, IL 61761 | 07/20/2023 | \$2,265.86 | TRADE PAYABLE |
| | 08/17/2023 | \$6,564.79 | TRADE PAYABLE |
| TOTAL FOR CONFIDENTIAL ON SITE PAPER | | \$10,837.61 | |

(Name)

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| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|--|---|--|
| EDWARD W. PEGG III, MD LLC 17192 E. 2450 N. RD. HUDSON, IL 61748 | 06/12/2023 06/26/2023 | \$13,200.00 \$13,200.00 | TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR EDWARD W. PEGG III, MD LLC | | \$26,400.00 | |
| FICEK ELECTRIC 12 GUNIA DRIVE LASALLE, IL 61301 | 06/15/2023 07/06/2023 07/20/2023 07/26/2023 08/03/2023 08/17/2023 08/25/2023 | \$5,243.53 \$1,249.00 \$551.00 \$1,256.49 \$262.00 \$186.00 \$581.00 | TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR FICEK ELECTRIC | | \$9,329.02 | |
| FIRST AMERICAN COMMERCIAL BANCORP, INC. 211 HIGH POINT DR VICTOR, NY 14564 | 07/01/2023 07/01/2023 07/01/2023 08/01/2023 08/01/2023 08/01/2023 | \$33,090.88 \$12,237.78 \$11,745.72 \$33,090.88 \$12,237.78 \$11,745.72 | LEASE PAYMENT LEASE PAYMENT LEASE PAYMENT LEASE PAYMENT LEASE PAYMENT LEASE PAYMENT |
| TOTAL FOR FIRST AMERICAN COMMERCIAL BANCORP, INC. | | \$114,148.76 | |
| FITECH CREDIT CARD FEES 100 THROCKMORTON STREET SUITE 1800 FORT WORTH, TX 76102 | 07/01/2023 08/01/2023 | \$11,211.34 \$11,454.32 | CREDIT CARD PROCESSOR - MONTHLY FEE CREDIT CARD PROCESSOR - MONTHLY FEE |
| TOTAL FOR FITECH CREDIT CARD FEES | | \$22,665.66 | |
| FRONTIER PO BOX 740407 CINCINNATI, OH 45274-0407 | 06/12/2023 06/13/2023 06/15/2023 06/26/2023 06/30/2023 07/06/2023 07/20/2023 07/26/2023 08/03/2023 08/17/2023 | \$5,473.86 \$975.26 \$1,099.68 \$445.31 \$4,870.67 \$721.45 \$976.30 \$333.56 \$5,731.38 \$66.33 | UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT |
| TOTAL FOR FRONTIER | | \$20,693.80 | |
| GBS ADMINISTRATORS, INC. PO BOX 6069 - DEPT 139 INDIANAPOLIS, IN 46206-6069 | 06/26/2023 | \$36,109.42 | EMPLOYEE BENEFIT PREMIUMS |
| TOTAL FOR GBS ADMINISTRATORS, INC. | | \$36,109.42 | |
| H & H BUILDERS, INC. 702 2ND STREET MENDOTA, IL 61342-0553 | 08/03/2023 | \$14,362.00 | TRADE PAYABLE |
| TOTAL FOR H & H BUILDERS, INC. | | \$14,362.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| HEARTLAND BANK & TRUST 925 SHOOTING PARK ROAD PERU, IL 61354 | 06/02/2023 | \$18,149.28 | LOAN INTEREST PAYMENT |
| | 06/07/2023 | \$1,200,000.00 | LOAN PAYMENT |
| | 06/16/2023 | \$26,151.06 | LOAN INTEREST PAYMENT |
| | 07/14/2023 | \$18,636.13 | LOAN INTEREST PAYMENT |
| | 08/15/2023 | \$19,594.55 | LOAN INTEREST PAYMENT |
| | 08/31/2023 | \$2,584,682.99 | LOAN PAYMENT |
| TOTAL FOR HEARTLAND BANK & TRUST | | \$3,867,214.01 | |
| HOMEFIELD ENERGY 23532 NETWORK PLACE CHICAGO, IL 60673-1235 | 06/12/2023 | \$67,146.36 | UTILITY PAYMENT |
| | 06/30/2023 | \$67,377.98 | UTILITY PAYMENT |
| | 08/03/2023 | \$61,691.19 | UTILITY PAYMENT |
| | 08/31/2023 | \$55,467.75 | UTILITY PAYMENT |
| TOTAL FOR HOMEFIELD ENERGY | | \$251,683.28 | |
| ILLINOIS DEPARTMENT OF HEALTHCARE & FAMILY SERVICES CARLA MCGUIRE, HFS-BRDA BLOOM BLDG - 2ND FLOOR 201 SOUTH GRAND AVE EAST SPRINGFIELD, IL 62763 | 06/26/2023 | \$225,333.00 | IL HOSPITAL ASSESSMENT |
| | 07/26/2023 | \$238,907.00 | IL HOSPITAL ASSESSMENT |
| TOTAL FOR ILLINOIS DEPARTMENT OF HEALTHCARE & FAMILY SERVICES | | \$464,240.00 | |
| ILLINOIS DEPARTMENT OF REVENUE PO BOX 19007 SPRINGFIELD, IL 62794-9007 | 06/09/2023 | \$67,756.16 | SIT |
| | 06/13/2023 | \$31.56 | SIT |
| | 06/20/2023 | \$396.00 | SIT |
| | 06/21/2023 | \$102.00 | DME SALES TAX |
| | 06/22/2023 | \$104,085.09 | SIT |
| | 06/26/2023 | \$364.25 | SIT |
| | 07/06/2023 | \$10,420.97 | SIT |
| | 07/10/2023 | \$84.00 | SIT |
| | 07/20/2023 | \$10,830.41 | SIT |
| | 07/21/2023 | \$88.67 | SIT |
| | 07/25/2023 | \$440.00 | DME SALES TAX |
| | 07/27/2023 | \$13,409.44 | SIT |
| | 08/02/2023 | \$7,239.90 | SIT |
| | 08/16/2023 | \$8,832.41 | SIT |
| | 08/16/2023 | \$17.68 | IL TAX PENALTY |
| | 08/22/2023 | \$29.00 | DME SALES TAX |
| | 08/23/2023 | \$45.52 | SIT |
| | 08/24/2023 | \$2,805.51 | SIT |
| | 08/29/2023 | \$8,322.57 | SIT |
| | 08/31/2023 | \$42,786.87 | SIT |
| TOTAL FOR ILLINOIS DEPARTMENT OF REVENUE | | \$278,088.01 | |
| ILLINOIS FIBER VENTURES, INC. P.O. BOX 755 SYCAMORE, IL 60178 | 07/14/2023 | \$9,000.00 | UTILITY PAYMENT |
| TOTAL FOR ILLINOIS FIBER VENTURES, INC. | | \$9,000.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|---|
| INTERNAL REVENUE SERVICE P.O. BOX 9941 STOP 5500 OGDEN, UT 84409 | 06/09/2023 | \$395,854.07 | FIT/FICA |
| | 06/13/2023 | \$227.70 | FIT/FICA |
| | 06/20/2023 | \$2,984.00 | FIT/FICA |
| | 06/22/2023 | \$596,259.86 | FIT/FICA |
| | 06/26/2023 | \$1,874.91 | FIT/FICA |
| | 07/06/2023 | \$60,352.93 | FIT/FICA |
| | 07/10/2023 | \$698.24 | FIT/FICA |
| | 07/20/2023 | \$61,567.06 | FIT/FICA |
| | 07/21/2023 | \$456.31 | FIT/FICA |
| | 07/27/2023 | \$82,293.20 | FIT/FICA |
| | 08/02/2023 | \$41,930.76 | FIT/FICA |
| | 08/16/2023 | \$49,142.62 | FIT/FICA |
| | 08/23/2023 | \$242.53 | FIT/FICA |
| | 08/24/2023 | \$16,927.70 | FIT/FICA |
| | 08/29/2023 | \$46,694.69 | FIT/FICA |
| | 08/31/2023 | \$248,484.17 | FIT/FICA |
| TOTAL FOR INTERNAL REVENUE SERVICE | | \$1,605,990.75 | |
| JUNIPER ADVISORY, LLC 110 N WACKER DR 25TH FLOOR CHICAGO, IL 60606 | 06/13/2023 | \$5,382.14 | PROFESSIONAL FEE - INVESTMENT BANKER MONTHLY FEE AND EXPENSES |
| | 06/26/2023 | \$5,163.95 | PROFESSIONAL FEE - INVESTMENT BANKER MONTHLY FEE AND EXPENSES |
| | 08/08/2023 | \$5,000.00 | PROFESSIONAL FEE - INVESTMENT BANKER MONTHLY FEE |
| | 08/17/2023 | \$5,000.00 | PROFESSIONAL FEE - INVESTMENT BANKER MONTHLY FEE |
| TOTAL FOR JUNIPER ADVISORY, LLC | | \$20,546.09 | |
| KEY EQUIPMENT FINANCE 1000 S. MCCASLIN BLVD SUPERIOR, CO 80027 | 06/16/2023 | \$37,401.56 | LEASE PAYMENT |
| | 06/28/2023 | \$7,011.67 | LEASE PAYMENT |
| | 07/16/2023 | \$37,401.56 | LEASE PAYMENT |
| | 07/28/2023 | \$7,011.67 | LEASE PAYMENT |
| TOTAL FOR KEY EQUIPMENT FINANCE | | \$88,826.46 | |
| LASALLE COUNTY COLLECTOR 707 EAST ETNA ROAD OTTAWA, IL 61350 | 07/06/2023 | \$25,401.13 | PROPERTY TAX PAYMENT |
| | 08/25/2023 | \$17,728.02 | PROPERTY TAX PAYMENT |
| TOTAL FOR LASALLE COUNTY COLLECTOR | | \$43,129.15 | |
| LKCS, INC. 4130 PLANK ROAD PERU, IL 61354 | 06/26/2023 | \$5,999.26 | TRADE PAYABLE |
| | 07/06/2023 | \$4,146.72 | TRADE PAYABLE |
| | 07/14/2023 | \$359.05 | TRADE PAYABLE |
| | 07/20/2023 | \$1,282.27 | TRADE PAYABLE |
| | 07/26/2023 | \$1,000.00 | TRADE PAYABLE |
| | 08/03/2023 | \$12,384.92 | TRADE PAYABLE |
| | 08/25/2023 | \$10,541.71 | TRADE PAYABLE |
| TOTAL FOR LKCS, INC. | | \$35,713.93 | |

| Creditor's name and address (Name) | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| MANOR COURT OF PERU 3230 BECKER DRIVE PERU, IL 61354 | 06/30/2023 | \$4,212.57 | TRADE PAYABLE |
| | 07/26/2023 | \$4,448.70 | TRADE PAYABLE |
| | 08/03/2023 | \$6,262.75 | TRADE PAYABLE |
| TOTAL FOR MANOR COURT OF PERU | | \$14,924.02 | |
| MANSFIELD POWER AND GAS, LLC 1025 AIRPORT PARKWAY GAINESVILLE, GA 30501 | 08/31/2023 | \$9,844.46 | UTILITY PAYMENT |
| | | | |
| TOTAL FOR MANSFIELD POWER AND GAS, LLC | | \$9,844.46 | |
| MCS ADVERTISING 4110 PROGRESS BLVD. SUITE 1C PERU, IL 61354 | 06/26/2023 | \$7,152.80 | TRADE PAYABLE |
| | 06/30/2023 | \$15,099.89 | TRADE PAYABLE |
| | 07/06/2023 | \$6,541.98 | TRADE PAYABLE |
| | 07/26/2023 | \$19,167.61 | TRADE PAYABLE |
| | 08/03/2023 | \$13,208.00 | TRADE PAYABLE |
| | 08/25/2023 | \$11,072.00 | TRADE PAYABLE |
| TOTAL FOR MCS ADVERTISING | | \$72,242.28 | |
| MELLON 500 ROSS STREET SUITE 154-0510 PITTSBURGH, PA 15262-0001 | 06/08/2023 | \$30,010.38 | HEALTH SAVINGS ACCOUNT (HSA) CONTRIBUTIONS |
| | 06/22/2023 | \$29,479.63 | HEALTH SAVINGS ACCOUNT (HSA) CONTRIBUTIONS |
| TOTAL FOR MELLON | | \$59,490.01 | |
| MIDWEST MEDICAL REORDS ASSOC. P.O. BOX 59498 SCHAUMBURG, IL 60159 | 08/03/2023 | \$10,000.00 | TRADE PAYABLE |
| | | | |
| TOTAL FOR MIDWEST MEDICAL REORDS ASSOC. | | \$10,000.00 | |
| NATIONAL GOVERNMENT SERVICES, INC. 00130 IN PART A NON-MSP P.O. BOX 809074 CHICAGO, IL 60680-9074 | 06/26/2023 | \$120,193.64 | COST REPORT SETTLEMENT INSTALLMENT PAYMENT |
| | 07/20/2023 | \$120,193.64 | COST REPORT SETTLEMENT INSTALLMENT PAYMENT |
| TOTAL FOR NATIONAL GOVERNMENT SERVICES, INC. | | \$240,387.28 | |
| ODP BUSINESS SOLUTIONS, LLC 515 KEHOE BLVD. CAROL STREAM, IL 60188 | 07/06/2023 | \$454.95 | TRADE PAYABLE |
| | 07/26/2023 | \$799.17 | TRADE PAYABLE |
| | 08/03/2023 | \$4,054.46 | TRADE PAYABLE |
| | 08/17/2023 | \$4,410.19 | TRADE PAYABLE |
| TOTAL FOR ODP BUSINESS SOLUTIONS, LLC | | \$9,718.77 | |
| OTIS ELEVATOR COMPANY P.O. BOX 73579 CHICAGO, IL 60673-7579 | 07/01/2023 | \$8,354.78 | TRADE PAYABLE |
| | 08/01/2023 | \$8,464.33 | TRADE PAYABLE |
| TOTAL FOR OTIS ELEVATOR COMPANY | | \$16,819.11 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| PRINCIPAL TRUST COMPANY | 06/08/2023 | \$106,884.56 | RETIREMENT PLAN CONTRIBUTIONS |
| 1013 CENTRE RD | 06/08/2023 | \$865.39 | RETIREMENT PLAN CONTRIBUTIONS |
| SUITE 300 | 06/15/2023 | \$69.24 | RETIREMENT PLAN CONTRIBUTIONS |
| WILMINGTON, DE 19805-1265 | 06/22/2023 | \$151,629.83 | RETIREMENT PLAN CONTRIBUTIONS |
| | 06/22/2023 | \$865.39 | RETIREMENT PLAN CONTRIBUTIONS |
| | 07/06/2023 | \$19,058.43 | RETIREMENT PLAN CONTRIBUTIONS |
| | 07/20/2023 | \$17,985.39 | RETIREMENT PLAN CONTRIBUTIONS |
| | 07/27/2023 | \$249,987.21 | RETIREMENT PLAN CONTRIBUTIONS |
| | 08/16/2023 | \$13,795.76 | RETIREMENT PLAN CONTRIBUTIONS |
| | 08/30/2023 | \$13,605.57 | RETIREMENT PLAN CONTRIBUTIONS |
| TOTAL FOR PRINCIPAL TRUST COMPANY | | \$574,746.77 | |
| QUADAX, INC. | 07/14/2023 | \$9,915.98 | TRADE PAYABLE |
| 25201 CHAGRIN BLVD | 08/17/2023 | \$11,629.15 | TRADE PAYABLE |
| SUITE 290 | 08/31/2023 | \$9,910.13 | TRADE PAYABLE |
| BEACHWOOD, OH 44122-5633 | | | |
| TOTAL FOR QUADAX, INC. | | \$31,455.26 | |
| QUADIENT, INC. | 06/05/2023 | \$3,500.00 | TRADE PAYABLE |
| 478 WHEELERS FARMS RD. | 06/24/2023 | \$3,500.00 | TRADE PAYABLE |
| MILFORD, CT 06461 | 07/07/2023 | \$2,500.00 | TRADE PAYABLE |
| | 07/21/2023 | \$2,500.00 | TRADE PAYABLE |
| | 08/07/2023 | \$1,000.00 | TRADE PAYABLE |
| | 08/14/2023 | \$1,000.00 | TRADE PAYABLE |
| | 08/18/2023 | \$2,000.00 | TRADE PAYABLE |
| | 08/27/2023 | \$1,500.00 | TRADE PAYABLE |
| TOTAL FOR QUADIENT, INC. | | \$17,500.00 | |
| REAL ESTATE CONSULTANTS, LTD | 06/12/2023 | \$3,500.00 | PROPERTY APPRAISALS |
| 200 W. ST. PAUL STREET, SUITE 200 | 06/30/2023 | \$3,500.00 | PROPERTY APPRAISALS |
| SPRING VALLEY, IL 61362 | 08/17/2023 | \$4,250.00 | PROPERTY APPRAISALS |
| TOTAL FOR REAL ESTATE CONSULTANTS, LTD | | \$11,250.00 | |
| S.J. SMITH CO., INC. | 06/30/2023 | \$939.14 | TRADE PAYABLE |
| 3707 W. RIVER DRIVE | 07/06/2023 | \$2,583.77 | TRADE PAYABLE |
| DAVENPORT, IA 52802 | 07/20/2023 | \$955.82 | TRADE PAYABLE |
| | 08/03/2023 | \$1,790.05 | TRADE PAYABLE |
| | 08/17/2023 | \$1,561.00 | TRADE PAYABLE |
| TOTAL FOR S.J. SMITH CO., INC. | | \$7,829.78 | |
| SIEMENS HEALTHCARE DIAGNOSTICS | 07/10/2023 | \$29,419.71 | TRADE PAYABLE |
| 200 CENTERPOINT BLVD. | | | |
| NEW CASTLE, DE 19720 | | | |
| TOTAL FOR SIEMENS HEALTHCARE DIAGNOSTICS | | \$29,419.71 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply | |
|---|------------|------------------------|---|-----------------------------|
| SPRING VALLEY CITY BANK 315 N CORNELIA STREET SPRING VALLEY, IL 61362 | 06/02/2023 | \$2,431,072.00 | DEPOSIT OF UNENCUMBERED SALE PROCEEDS | ADDITION AMENDED |
| | 06/05/2023 | \$7,270,159.47 | SETOFF (INCLUSIVE OF 6/2/2023 DEPOSIT) | |
| | 06/05/2023 | \$8,468.51 | LOAN PAYMENT | |
| | 06/13/2023 | \$3,657.77 | LOAN PAYMENT | |
| | 06/16/2023 | \$8,667.39 | LOAN PAYMENT | |
| | 06/19/2023 | \$10,816.43 | LOAN PAYMENT | |
| | 06/24/2023 | \$14,322.56 | LOAN PAYMENT | |
| | 06/25/2023 | \$78,939.08 | LOAN PAYMENT | |
| | 07/06/2023 | \$8,468.51 | LOAN PAYMENT | |
| | 07/16/2023 | \$8,667.39 | LOAN PAYMENT | |
| | 07/17/2023 | \$3,657.77 | LOAN PAYMENT | |
| | 07/20/2023 | \$10,816.43 | LOAN PAYMENT | |
| | 07/24/2023 | \$14,322.56 | LOAN PAYMENT | |
| | 07/25/2023 | \$78,939.08 | LOAN PAYMENT | |
| | 08/06/2023 | \$8,468.51 | LOAN PAYMENT | |
| | 08/13/2023 | \$3,657.77 | LOAN PAYMENT | |
| | 08/16/2023 | \$8,667.39 | LOAN PAYMENT | |
| | 08/19/2023 | \$10,816.43 | LOAN PAYMENT | |
| | 08/24/2023 | \$14,322.56 | LOAN PAYMENT | |
| | 08/25/2023 | \$78,939.08 | LOAN PAYMENT | |
| TOTAL FOR SPRING VALLEY CITY BANK | | \$10,075,846.69 | | |
| STATE FARM PO BOX 2360 BLOOMINGTON, IL 61702-2360 | 07/20/2023 | \$18,032.43 | PATIENT REFUND | |
| | 07/20/2023 | \$168.55 | PATIENT REFUND | |
| TOTAL FOR STATE FARM | | \$18,200.98 | | |
| STERICYCLE, INC. P.O. BOX 6575 CAROL STREAM, IL 60197 | 06/30/2023 | \$67.62 | TRADE PAYABLE | |
| | 07/06/2023 | \$1,635.02 | TRADE PAYABLE | |
| | 07/14/2023 | \$6,485.80 | TRADE PAYABLE | |
| | 07/26/2023 | \$770.55 | TRADE PAYABLE | |
| | 08/03/2023 | \$5,402.51 | TRADE PAYABLE | |
| TOTAL FOR STERICYCLE, INC. | | \$14,361.50 | | |
| SUPERIOR HEALTH LINENS, LLC 5005 S. PACKARD AVE. CUDAHY, WI 53110 | 06/12/2023 | \$4,948.77 | TRADE PAYABLE | |
| | 06/30/2023 | \$3,496.95 | TRADE PAYABLE | |
| | 07/06/2023 | \$4,553.04 | TRADE PAYABLE | |
| | 07/26/2023 | \$3,733.24 | TRADE PAYABLE | |
| TOTAL FOR SUPERIOR HEALTH LINENS, LLC | | \$16,732.00 | | |
| THE HOME DEPOT PRO 8700 N. ALLEN ROAD PEORIA, IL 61612-3156 | 07/06/2023 | \$1,643.11 | TRADE PAYABLE | |
| | 07/26/2023 | \$3,061.96 | TRADE PAYABLE | |
| | 08/03/2023 | \$3,424.54 | TRADE PAYABLE | |
| TOTAL FOR THE HOME DEPOT PRO | | \$8,129.61 | | |
| TNT LAWN & SNOW, LLC 17 KIMBERLY DRIVE SPRING VALLEY, IL 61362 | 06/30/2023 | \$2,140.00 | TRADE PAYABLE | |
| | 07/14/2023 | \$9,410.00 | TRADE PAYABLE | |
| | 08/03/2023 | \$1,725.00 | TRADE PAYABLE | |
| TOTAL FOR TNT LAWN & SNOW, LLC | | \$13,275.00 | | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|--|--|
| US FOODSERVICE - STREATOR DIVISION 9399 W HIGGINS RD #500 ROSEMONT, IL 60018 | 06/12/2023 07/06/2023 08/03/2023 | \$9,164.36 \$945.51 \$6,923.74 | TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR US FOODSERVICE - STREATOR DIVISION | | \$17,033.61 | |
| VAALER INSURANCE, INC. P.O. BOX 12848 GRAND FORKS, ND 58208-2848 | 07/20/2023 | \$11,873.00 | FACILITY LIABILITY INSURANCE QUARTERLY PREMIUM PAYMENT |
| TOTAL FOR VAALER INSURANCE, INC. | | \$11,873.00 | |
| WASTE MANAGEMENT OF IL - SOUTHWEST P.O. BOX 9001054 LOUISVILLE, KY 40290-1054 | 06/15/2023 06/26/2023 07/20/2023 08/03/2023 | \$1,779.99 \$2,505.10 \$2,553.04 \$888.40 | UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT UTILITY PAYMENT |
| TOTAL FOR WASTE MANAGEMENT OF IL - SOUTHWEST | | \$7,726.53 | |
| WELLSKY CORPORATION 11711 WEST 79TH STREET LENEXA, KS 66214 | 07/14/2023 08/03/2023 | \$15,706.55 \$2,868.85 | TRADE PAYABLE TRADE PAYABLE |
| TOTAL FOR WELLSKY CORPORATION | | \$18,575.40 | |
| GRAND TOTAL: | | \$20,428,268.19 | |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|--|---|--|
| RAHUL SAMPAT 1250 TOWER DR OTTAWA, IL 61350 | 09/01/2022 09/15/2022 09/29/2022 | \$9,708.03 \$7,265.22 \$6,874.15 | PAYROLL PAYROLL PAYROLL |
| Relationship to Debtor EMPLOYED PHYSICIAN AND DIRECTOR | 10/13/2022 10/27/2022 11/10/2022 11/23/2022 12/01/2022 12/08/2022 12/22/2022 01/05/2023 01/19/2023 02/02/2023 02/16/2023 03/02/2023 03/04/2023 03/16/2023 03/30/2023 04/13/2023 04/27/2023 05/11/2023 | \$9,941.16 \$6,874.15 \$10,070.72 \$7,265.22 \$57,097.00 \$10,070.72 \$6,925.45 \$9,010.67 \$6,580.93 \$8,835.29 \$6,220.05 \$8,835.30 \$35,262.00 \$6,834.91 \$6,834.91 \$9,450.16 \$7,340.35 \$10,374.34 | PAYROLL PAYROLL PAYROLL PAYROLL BONUS PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|------------|-----------------------|---|
| | 05/25/2023 | \$7,503.34 | PAYROLL |
| | 06/08/2023 | \$10,293.81 | PAYROLL |
| | 06/22/2023 | \$7,406.31 | PAYROLL |
| | 08/31/2023 | \$53,314.00 | BONUS |
| TOTAL FOR RAHUL SAMPAT | | \$326,188.19 | |
| SISTERS OF MARY OF THE PRESENTATION HEALTH SYSTEM (SMP HEALTH SYSTEM) | 09/01/2022 | \$47,549.11 | MANAGEMENT FEE |
| 1202 PAGE DRIVE SW | 10/03/2022 | \$55,844.00 | MANAGEMENT FEE |
| P.O. BOX 10007 | 11/03/2022 | \$89,946.00 | MANAGEMENT FEE AND PASTORAL CARE FEE |
| FARGO, ND 58106-0007 | 12/03/2022 | \$93,946.00 | MANAGEMENT FEE AND QUARTERY EQUITY TRANSFER |
| Relationship to Debtor | | | |
| INDIRECT PARENT ORGANIZATION | 04/28/2023 | \$73,579.00 | CYBER INSURANCE RENEWAL |
| TOTAL FOR SISTERS OF MARY OF THE PRESENTATION HEALTH SYSTEM (SMP HEALTH SYSTEM) | | \$360,864.11 | |
| SMP ENTERPRISES-ILLINOIS, INC. | 09/07/2022 | \$100,000.00 | OPERATIONS SUPPORT ADDITION |
| 600 E. FIRST STREET | 10/07/2022 | \$75,000.00 | OPERATIONS SUPPORT ADDITION |
| SPRING VALLEY, IL 61362 | 10/20/2022 | \$100,000.00 | OPERATIONS SUPPORT ADDITION |
| Relationship to Debtor | 11/02/2022 | \$100,000.00 | OPERATIONS SUPPORT |
| SUBSIDIARY | 11/16/2022 | \$40,000.00 | OPERATIONS SUPPORT |
| | 11/29/2022 | \$80,000.00 | OPERATIONS SUPPORT |
| | 12/14/2022 | \$55,000.00 | OPERATIONS SUPPORT |
| | 12/28/2022 | \$60,000.00 | OPERATIONS SUPPORT |
| | 01/10/2023 | \$58,000.00 | OPERATIONS SUPPORT |
| | 01/27/2023 | \$58,000.00 | OPERATIONS SUPPORT |
| | 02/08/2023 | \$37,000.00 | OPERATIONS SUPPORT |
| | 02/21/2023 | \$63,300.00 | OPERATIONS SUPPORT |
| | 03/09/2023 | \$63,000.00 | OPERATIONS SUPPORT |
| | 03/23/2023 | \$51,000.00 | OPERATIONS SUPPORT |
| | 04/04/2023 | \$39,000.00 | OPERATIONS SUPPORT |
| | 04/05/2023 | \$90,000.00 | OPERATIONS SUPPORT |
| | 04/19/2023 | \$29,000.00 | OPERATIONS SUPPORT |
| | 05/04/2023 | \$29,000.00 | OPERATIONS SUPPORT |
| | 05/17/2023 | \$57,000.00 | OPERATIONS SUPPORT |
| | 05/27/2023 | \$36,000.00 | OPERATIONS SUPPORT |
| | 05/30/2023 | \$32,000.00 | OPERATIONS SUPPORT |
| | 06/15/2023 | \$35,000.00 | OPERATIONS SUPPORT |
| | 06/29/2023 | \$9,000.00 | OPERATIONS SUPPORT |
| | 07/04/2023 | \$10,000.00 | OPERATIONS SUPPORT |
| TOTAL FOR SMP ENTERPRISES-ILLINOIS, INC. | | \$1,306,300.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|------------|------------------------|---|
| ST. MARGARET'S HEALTH-PERU | 09/02/2022 | \$1,000,000.00 | INTERCOMPANY TRANSFER |
| 925 WEST STREET | 09/19/2022 | \$1,000,000.00 | INTERCOMPANY TRANSFER |
| PERU, IL 61354 | 10/30/2022 | \$500,000.00 | INTERCOMPANY TRANSFER |
| Relationship to Debtor | 11/04/2022 | \$1,250,000.00 | INTERCOMPANY TRANSFER |
| CO-DEBTOR | 12/06/2022 | \$1,000,000.00 | INTERCOMPANY TRANSFER |
| | 12/10/2022 | \$1,000,000.00 | INTERCOMPANY TRANSFER |
| | 12/30/2022 | \$250,000.00 | INTERCOMPANY TRANSFER |
| | 01/03/2023 | \$150,000.00 | INTERCOMPANY TRANSFER |
| | 01/17/2023 | \$1,000,000.00 | INTERCOMPANY TRANSFER |
| | 02/28/2023 | \$500,000.00 | INTERCOMPANY TRANSFER |
| | 04/14/2023 | \$500,000.00 | INTERCOMPANY TRANSFER |
| | 04/18/2023 | \$1,008,164.07 | INTERCOMPANY TRANSFER |
| | 04/21/2023 | \$150,000.00 | FORBEARANCE FEE PAID TO SPRING VALLEY CITY BANK BY ST. MARGARET'S HEALTH-SPRING VALLEY WHERE BOTH ST. MARGARET'S HEALTH-PERU AND ST. MARGARET'S HEALTH-SPRING VALLEY HAVE LOANS |
| | 04/24/2023 | \$500,000.00 | INTERCOMPANY TRANSFER |
| | 05/02/2023 | \$500,000.00 | INTERCOMPANY TRANSFER |
| | 05/12/2023 | \$500,000.00 | INTERCOMPANY TRANSFER |
| | 05/28/2023 | \$500,000.00 | INTERCOMPANY TRANSFER |
| | 06/01/2023 | \$50,000.00 | FORBEARANCE FEE PAID TO SPRING VALLEY CITY BANK BY ST. MARGARET'S HEALTH-SPRING VALLEY WHERE BOTH ST. MARGARET'S HEALTH-PERU AND ST. MARGARET'S HEALTH-SPRING VALLEY HAVE LOANS |
| | 06/06/2023 | \$300,000.00 | INTERCOMPANY TRANSFER |
| | 07/07/2023 | \$300,000.00 | INTERCOMPANY TRANSFER |
| TOTAL FOR ST. MARGARET'S HEALTH-PERU | | \$11,958,164.07 | |
| VALLEY PATHOLOGY, S.C. | 09/22/2022 | \$2,916.67 | PROFESSIONAL FEE |
| 303 PARK AVENUE WEST | 10/18/2022 | \$2,916.67 | PROFESSIONAL FEE |
| PRINCETON, IL 61356 | 11/16/2022 | \$2,916.67 | PROFESSIONAL FEE |
| Relationship to Debtor | 12/15/2022 | \$2,916.67 | PROFESSIONAL FEE |
| THIRD-PARTY PROVIDER; OWNER WAS | 02/14/2023 | \$2,916.67 | PROFESSIONAL FEE |
| A DIRECTOR OF DEBTOR | 03/03/2023 | \$2,916.67 | PROFESSIONAL FEE |
| | 04/06/2023 | \$2,916.67 | PROFESSIONAL FEE |
| | 04/19/2023 | \$2,916.67 | PROFESSIONAL FEE |
| | 08/31/2023 | \$10,018.20 | PROFESSIONAL FEE |
| TOTAL FOR VALLEY PATHOLOGY, S.C. | | \$33,351.56 | |
| GRAND TOTAL: | | \$13,984,867.93 | |
| <p>5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.</p> <p><input checked="" type="checkbox"/> None</p> | | | |
| <p>6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.</p> <p><input type="checkbox"/> None</p> | | | |

Creditor's name and address

SPRING VALLEY CITY BANK
315 N CORNELIA STREET
SPRING VALLEY, IL 61362

Description of the action creditor took

SET-OFF OF PRINCIPAL ON
MORTGAGE LOANS

Date action
was taken

6/5/2023

Amount

\$7,270,159.47

Part 3: Legal Actions or Assignments
7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|
| BARBARA KETTER VS AUREUS RADIOLOGY, LLC, ST. MARGARET'S HOSPITAL D/B/A ST. MARGARET'S HEALTH-SPRING VALLEY Case number 2021L000116 | PERSONAL INJURY | THIRTEENTH JUDICIAL CIRCUIT, LASALLE COUNTY, ILLINOIS 119 W. MADISON STREET OTTAWA, IL 61350 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| CENTERS FOR MEDICARE AND MEDICAID SERVICES Case number 19-0030G ADDITION | HALL RENDER CY 2016 UNDERSTATED STANDARDIZED BASE RATE PREDICATE FACT GROUP | CENTER FOR MEDICARE AND MEDICAID SERVICES AND ITS PROVIDER REIMBURSEMENT REVIEW BOARD CMS OFFICE OF HEARINGS 7500 SECURITY BOULEVARD MAIL STOP: B1-01-31 BALTIMORE, MD 21244-1850 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| CENTERS FOR MEDICARE AND MEDICAID SERVICES Case number 20-1090G ADDITION | HALL RENDER FFY 2020 1983 UNDERSTATED STANDARDIZED AMOUNT GROUP 1 | CENTER FOR MEDICARE AND MEDICAID SERVICES AND ITS PROVIDER REIMBURSEMENT REVIEW BOARD CMS OFFICE OF HEARINGS 7500 SECURITY BOULEVARD MAIL STOP: B1-01-31 BALTIMORE, MD 21244-1850 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| CENTERS FOR MEDICARE AND MEDICAID SERVICES Case number 21-0816G ADDITION | HALL RENDER FFY 2021 UNDERSTATED STANDARDIZED AMOUNT PREDICATE FACT GROUP II | CENTER FOR MEDICARE AND MEDICAID SERVICES AND ITS PROVIDER REIMBURSEMENT REVIEW BOARD CMS OFFICE OF HEARINGS 7500 SECURITY BOULEVARD MAIL STOP: B1-01-31 BALTIMORE, MD 21244-1850 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| CENTERS FOR MEDICARE AND MEDICAID SERVICES Case number 22-0713G ADDITION | HALL RENDER FFY 2022 UNDERSTATED STANDARDIZED AMOUNT PREDICATE FACT GROUP III | CENTER FOR MEDICARE AND MEDICAID SERVICES AND ITS PROVIDER REIMBURSEMENT REVIEW BOARD CMS OFFICE OF HEARINGS 7500 SECURITY BOULEVARD MAIL STOP: B1-01-31 BALTIMORE, MD 21244-1850 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| CENTERS FOR MEDICARE AND MEDICAID SERVICES Case number 23-0094GC ADDITION | SR. OF MARY PRESENTATION CY 2019 UNDERSTATED STANDARDIZED AMOUNT | CENTER FOR MEDICARE AND MEDICAID SERVICES AND ITS PROVIDER REIMBURSEMENT REVIEW BOARD CMS OFFICE OF HEARINGS 7500 SECURITY BOULEVARD MAIL STOP: B1-01-31 BALTIMORE, MD 21244-1850 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

(Name)

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---|--|---|---|
| CENTERS FOR MEDICARE AND MEDICAID SERVICES Case number 23-0511GC ADDITION | SR. OF MARY PRESENTATION FFY 2023 UNDERSTATED STANDARDIZED AMOUNT PREDICATE FACT CIRP GROUP | CENTER FOR MEDICARE AND MEDICAID SERVICES AND ITS PROVIDER REIMBURSEMENT REVIEW BOARD CMS OFFICE OF HEARINGS 7500 SECURITY BOULEVARD MAIL STOP: B1-01-31 BALTIMORE, MD 21244-1850 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| CHRISTINE CERESA VS GAYLE L. MCCLASKEY, M.D., PD DERM, LTD ET AL, ST. MARGARET'S HEALTH-PERU AND ST. MARGARET'S HEALTH-SPRING VALLEY D/B/A ST. MARGARET'S MIDTOWN PRIMARY CARE Case number 2023L000627 | PERSONAL INJURY | CIRCUIT COURT OF COOK COUNTY, ILLINOIS 50 WEST WASHINGTON STREET CHICAGO, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| HOSPITAL AUTHORITY OF METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY V. MOMENTA PHARMACEUTICALS, INC. Case number 15-CV-001100 ADDITION | CLASS ACTION ANTITRUST SETTLEMENT FOR ANTICOAGULATION PURCHASES FROM SEPTEMBER 21, 2011 THROUGH SEPTEMBER 30, 2015 | UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF TENNESSEE, NASHVILLE DIVISION 801 BROADWAY NASHVILLE, TN 37203 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| IN RE: DOMESTIC AIRLINE TRAVEL ANTITRUST LITIGATION, 378 F. SUPP. 3D 10 (D.D.C. 2019) Case number MDL NO. 2656 ADDITION | CLASS ACTION CLAIM - DOMESTIC AIRLINE TRAVEL ANTITRUST LITIGATION FOR FLIGHTS PURCHASED DURING JULY 1, 2011 - JUNE 14, 2018 | UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLUMBIA 333 CONSTITUTION AVENUE N.W. WASHINGTON, DC 20001 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| IN RE: DYNAMIC RANDOM ACCESS MEMORY (DRAM) INDIRECT PURCHASER ANTITRUST LITIGATION Case number 4:18-CV-02518 ADDITION | CLASS ACTION CLAIM - DYNAMIC RANDOM ACCESS MEMORY (DRAM) INDIRECT PURCHASER ANTITRUST LITIGATION - CELL PHONE, PC, AND LAPTOP PURCHASES JULY 1, 2016 TO FEBRUARY 1, 2018 | UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA 450 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| IN RE: EPIPEN (EPINEPHRINE INJECTION, USP) MARKETING, SALES PRACTICES AND ANTITRUST LITIGATION Case number MDL NO. 2785 ADDITION | CLASS ACTION CLAIM - EPIPEN MARKETING, SALES PRACTICES AND ANTITRUST LITIGATION FOR PURCHASES BETWEEN APRIL 24, 2011 - NOVEMBER 1, 2020 | UNITED STATES DISTRICT COURT FOR THE DISTRICT OF KANSAS 500 STATE AVENUE ROOM 259 KANSAS CITY, KS 66101 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| IN RE: HARD DISK DRIVE SUSPENSION ASSEMBLIES ANTITRUST LITIGATION Case number MDL NO. 2918 ADDITION | CLASS ACTION CLAIM - HARD DISK DRIVE (HDD) SUSPENSION ASSEMBLIES PURCHASES MAY 1, 2008 TO APRIL 30, 2016 | UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA 450 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| IN RE: INTEL CORP. CPU MARKETING, SALES PRACTICES AND PRODUCTS LIABILITY LITIGATION Case number MDL NO. 2828 ADDITION | CLASS ACTION CLAIM - INTEL MARKETING, SALES PRACTICES AND PRODUCTS LIABILITY FOR INTEL CPU OR A DEVICE CONTAINING INTEL CPU PURCHASES SINCE FEBRUARY 11, 2011 | UNITED STATES DISTRICT COURT FOR THE DISTRICT OF OREGON 1000 S.W. THIRD AVENUE PORTLAND, OR 97204 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

(Name)

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---|--|---|---|
| IN RE: PACKAGED SEAFOOD PRODUCTS ANTITRUST LITIGATION Case number 15-MD-2670 ADDITION | CLASS ACTION CLAIM - FOODSERVICE-SIZE PACKAGED TUNA PRODUCTS FROM DOT AND US FOODS PURCHASES FROM JUNE 2011 THROUGH DECEMBER 2016 | UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF CALIFORNIA 333 W. BROADWAY SAN DIEGO, CA 92101 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| IN RE: PAYMENT CARD INTERCHANGE FEE AND MERCHANT DISCOUNT ANTITRUST LITIGATION Case number MDL NO. 1720 ADDITION | CLASS ACTION CLAIM - PAYMENT CARD INTERCHANGE FEE AND MERCHANT DISCOUNT VISA AND MASTERCARD PAYMENTS ACCEPTED FROM JANUARY 1, 2004 TO JANUARY 25, 2019 | UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF NEW YORK 225 CADMAN PLAZA E BROOKLYN, NY 11201 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| IN RE: QUALCOMM ANTITRUST LITIGATION Case number MDL NO. 2773 ADDITION | CLASS ACTION CLAIM - QUALCOMM CELL PHONE PURCHASES SINCE FEBRUARY 11, 2011 | UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA 450 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| JEFFERY LEONI VS FAZAL KHAN, M.D., JENNIFER GUTSHALL, P.A. AND ST. MARGARET'S HEALTH Case number 2021L000060 | PERSONAL INJURY | THIRTEENTH JUDICIAL CIRCUIT, BUREAU COUNTY, ILLINOIS 700 SOUTH MAIN STREET PRINCETON, IL 61356 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| KRISTEN SMITH, INDIVIDUALLY AND AS SPECIAL ADMINISTRATOR OF THE ESTATE OF DOUGLAS EDWARD SMITH, AND DOUGLAS EDWARD SMITH VS ST. MARGARET'S HEALTH-SPRING VALLEY, SERGE GOLBER M.D. AND SHAWN BAILEY, M.D. Case number 2023 LA 000120 AMENDED | PERSONAL INJURY | THIRTEENTH JUDICIAL CIRCUIT, BUREAU COUNTY, ILLINOIS 700 SOUTH MAIN STREET PRINCETON, IL 61356 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| MARION HEALTHCARE, LLC ET AL V. BECTON DICKINSON & COMPANY ET AL Case number 3:18-CV-01059 ADDITION | CLASS ACTION CLAIM - SYRINGE & CATHETER ANTITRUST LITIGATION FOR PURCHASES ON OR AFTER MAY 3, 2014 | UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF ILLINOIS 301 WEST MAIN BENTON, IL 62812 | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| MEDLINE INDUSTRIES, L.P. VS ST. MARGARET'S HEALTH-SPRING VALLEY Case number 20231115174 | BREACH OF CONTRACT | CIRCUIT COURT OF COOK COUNTY, ILLINOIS 50 WEST WASHINGTON STREET CHICAGO, IL | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| ONESTAFF MEDICAL VS ST. MARGARET'S HEALTH-SPRING VALLEY, F/K/A ST. MARGARET'S HOSPITAL D/B/A ST. MARGARET'S HEALTH SERVICES, ST. MARGARET'S HEALTH-PERU Case number 2023LA16 | BREACH OF CONTRACT | THIRTEENTH JUDICIAL CIRCUIT, BUREAU COUNTY, ILLINOIS 700 SOUTH MAIN STREET PRINCETON, IL 61356 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|--|---|-------------|-------------|
| ARUKAH INSTITUTE OF HEALING 535 ELM PLACE, SUITE 7 PRINCETON, IL 61356 Recipient's relationship to debtor LESSEE & GRANT SUBRECIPIENT | SPONSORSHIP | 9/20/2022 | \$10,000.00 |
| ARUKAH INSTITUTE OF HEALING 535 ELM PLACE, SUITE 7 PRINCETON, IL 61356 Recipient's relationship to debtor LESSEE & GRANT SUBRECIPIENT | SPONSORSHIP | 1/21/2022 | \$5,000.00 |
| BUREAU COUNTY FAIR FOUNDATION 811 W. PERU STREET PRINCETON, IL 61356 Recipient's relationship to debtor N/A | SPONSORSHIP | 5/10/2022 | \$1,500.00 |
| CITY OF PRINCETON 2 SOUTH MAIN STREET PRINCETON, IL 61356 Recipient's relationship to debtor N/A | SPONSORSHIP | 5/10/2022 | \$1,000.00 |
| HALL BOOSTER ORGANIZATION 800 W. ERIE STREET SPRING VALLEY, IL 61362 Recipient's relationship to debtor N/A | SPONSORSHIP | 1/4/2022 | \$300.00 |
| HALL BOOSTER ORGANIZATION 800 W. ERIE STREET SPRING VALLEY, IL 61362 Recipient's relationship to debtor N/A | SPONSORSHIP | 6/13/2022 | \$2,000.00 |
| HORIZON HOUSE OF ILLINOIS VALLEY 2000 PLANK ROAD PERU, IL 61354 Recipient's relationship to debtor N/A | SPONSORSHIP | 4/13/2022 | \$1,000.00 |
| LASALLE BUSINESS ASSOCIATION P.O. BOX 182 LASALLE, IL 61301 Recipient's relationship to debtor N/A | SPONSORSHIP | 9/1/2022 | \$9,000.00 |
| LASALLE-PERU TOWNSHIP HIGH SCHOOL 541 CHARTRES STEET LASALLE, IL 61301 Recipient's relationship to debtor N/A | SPONSORSHIP | 10/7/2021 | \$250.00 |
| LASALLE-PERU TOWNSHIP HIGH SCHOOL 541 CHARTRES STEET LASALLE, IL 61301 Recipient's relationship to debtor N/A | SPONSORSHIP | 3/1/2022 | \$150.00 |
| LASALLE-PERU TOWNSHIP HIGH SCHOOL 541 CHARTRES STEET LASALLE, IL 61301 Recipient's relationship to debtor N/A | SPONSORSHIP | 8/16/2022 | \$750.00 |

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|------------|
| LASALLE-PERU TOWNSHIP HIGH SCHOOL 541 CHARTRES STEET LASALLE, IL 61301 | SPONSORSHIP | 9/13/2022 | \$250.00 |
| Recipient's relationship to debtor N/A | | | |
| LASALLE-PERU TOWNSHIP HIGH SCHOOL 541 CHARTRES STEET LASALLE, IL 61301 | SPONSORSHIP | 12/7/2022 | \$250.00 |
| Recipient's relationship to debtor N/A | | | |
| NORTH CENTRAL ILLINOIS ARTWORKS 400 5TH STREET PERU, IL 61354 | SPONSORSHIP | 10/28/2022 | \$1,000.00 |
| Recipient's relationship to debtor N/A | | | |
| NORTH CENTRAL ILLINOIS ARTWORKS 400 5TH STREET PERU, IL 61354 | SPONSORSHIP | 10/1/2021 | \$1,000.00 |
| Recipient's relationship to debtor N/A | | | |
| PRINCETON THEATER GROUP FESTIVAL 56 316 S. MAIN STREET PRINCETON, IL 61356 | SPONSORSHIP | 10/5/2022 | \$1,000.00 |
| Recipient's relationship to debtor N/A | | | |
| PRINCETON TIGER ATHLETIC BOOSTER CLUB 111 PARK AVENUE EAST PRINCETON, IL 61356 | SPONSORSHIP | 12/22/2021 | \$500.00 |
| Recipient's relationship to debtor N/A | | | |
| PRINCETON TIGER ATHLETIC BOOSTER CLUB 111 PARK AVENUE EAST PRINCETON, IL 61356 | SPONSORSHIP | 11/16/2022 | \$500.00 |
| Recipient's relationship to debtor N/A | | | |
| PROJECT SUCCESS OF EASTERN BUREAU COUNTY 500 N. TERRY STREET SPRING VALLEY, IL 61362 | SPONSORSHIP | 10/20/2021 | \$500.00 |
| Recipient's relationship to debtor N/A | | | |
| PROJECT SUCCESS OF EASTERN BUREAU COUNTY 500 N. TERRY STREET SPRING VALLEY, IL 61362 | SPONSORSHIP | 3/29/2022 | \$350.00 |
| Recipient's relationship to debtor N/A | | | |
| PROJECT SUCCESS OF EASTERN BUREAU COUNTY 500 N. TERRY STREET SPRING VALLEY, IL 61362 | SPONSORSHIP | 10/12/2022 | \$150.00 |
| Recipient's relationship to debtor N/A | | | |
| PROJECT SUCCESS OF EASTERN BUREAU COUNTY 500 N. TERRY STREET SPRING VALLEY, IL 61362 | SPONSORSHIP | 10/25/2022 | \$480.00 |
| Recipient's relationship to debtor N/A | | | |

(Name)

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|------------|
| ROTARY CLUB OF PRINCETON 317 S. MAIN STREET PRINCETON, IL 61356 Recipient's relationship to debtor N/A | SPONSORSHIP | 11/9/2022 | \$3,000.00 |
| ST. BEDE ACADEMY 24 WEST US HWY 6 PERU, IL 61354 Recipient's relationship to debtor N/A | SPONSORSHIP | 9/20/2021 | \$1,000.00 |
| ST. BEDE ACADEMY 24 WEST US HWY 6 PERU, IL 61354 Recipient's relationship to debtor N/A | SPONSORSHIP | 5/4/2022 | \$100.00 |
| TRINITY CATHOLIC ACADEMY 650 FOURTH STREET LASALLE, IL 61301 Recipient's relationship to debtor N/A | SPONSORSHIP | 3/11/2022 | \$1,000.00 |
| TRINITY CATHOLIC ACADEMY 650 FOURTH STREET LASALLE, IL 61301 Recipient's relationship to debtor N/A | SPONSORSHIP | 6/13/2022 | \$1,500.00 |
| W.D. BOYCE COUNCIL 614 NE MADISON PEORIA, IL 61603 Recipient's relationship to debtor N/A | SPONSORSHIP | 7/15/2022 | \$250.00 |
| W.D. BOYCE COUNCIL 614 NE MADISON PEORIA, IL 61603 Recipient's relationship to debtor N/A | SPONSORSHIP | 11/23/2021 | \$1,000.00 |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|--|---|-----------|-----------------|
| ADELMAN & GETTLEMAN, LTD. 53 W. JACKSON BLVD., SUITE 1050 CHICAGO, IL 60604 Email or website address HTTPS://AD-LTD.COM | | 6/26/2023 | \$62,500.00 |
| ADELMAN & GETTLEMAN, LTD. 53 W. JACKSON BLVD., SUITE 1050 CHICAGO, IL 60604 Email or website address HTTPS://AD-LTD.COM | | 8/31/2023 | \$100,000.00 |

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|-----------|-----------------|
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 2/22/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 3/30/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 4/19/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 5/18/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 6/15/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 6/26/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 7/6/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 8/9/2023 | \$80,000.00 |
| HINSHAW & CULBERTSON 8142 SOLUTIONS CENTER DR CHICAGO, IL 60677-8001 Email or website address HTTPS://WWW.HINSHAWLAW.COM | | 8/30/2023 | \$80,000.00 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 2/28/2023 | \$90,000.00 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 2/22/2023 | \$150,000.00 |

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|-----------|-----------------|
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 3/14/2023 | \$105,845.24 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 3/22/2023 | \$107,307.43 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 3/29/2023 | \$110,947.87 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 4/10/2023 | \$68,955.48 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 4/14/2023 | \$49,556.05 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 4/24/2023 | \$55,666.40 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 5/2/2023 | \$88,669.87 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 5/9/2023 | \$90,880.65 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 5/18/2023 | \$56,192.13 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 5/23/2023 | \$42,508.56 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 6/6/2023 | \$109,483.11 |

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|-----------|-----------------|
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 6/13/2023 | \$39,464.96 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 6/26/2023 | \$70,686.00 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 7/3/2023 | \$76,160.50 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 7/10/2023 | \$47,764.71 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 7/18/2023 | \$36,009.23 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 8/2/2023 | \$48,071.33 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 8/8/2023 | \$30,216.06 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 8/15/2023 | \$35,095.50 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 8/22/2023 | \$50,481.05 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 8/30/2023 | \$41,376.83 |
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 8/30/2023 | \$33,000.00 |

(Name)

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|-----------|-----------------|
| HURON CONSULTING GROUP 550 W. VAN BUREN STREET #1700 CHICAGO, IL 60607 Email or website address HTTPS://HURONCONSULTINGGROUP.COM | | 8/30/2023 | \$22,402.73 |

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Dates transfer was made | Total amount or value |
|--|--|-------------------------|-----------------------|
| KATHERINE SHAW BETHEA HOSPITAL 403 E. FIRST STREET DIXON, IL 61021 Relationship to debtor N/A | SALE OF INJECTABLE MEDICATIONS | 8/9/2023 | \$6,483.72 |
| KATHERINE SHAW BETHEA HOSPITAL 403 E. FIRST STREET DIXON, IL 61021 Relationship to debtor N/A | SALE OF VACCINES | 7/28/2023 | \$40,994.49 |
| KATHERINE SHAW BETHEA HOSPITAL 403 E. FIRST STREET DIXON, IL 61021 Relationship to debtor N/A | SALE OF MEDICATIONS AND VACCINES | 7/20/2023 | \$54,301.34 |
| LEONARD KUZMICKI AND LESLIE KUZMICKI 3491 MEADOW LANE LADD, IL 61329 Relationship to debtor LESSEE | SALE OF REAL PROPERTY LOCATED AT 416 E. DAKOTA ST, SPRING VALLEY, IL 61362 | 8/28/2023 | \$150,000.00 |
| MORRIS HOSPITAL & HEALTHCARE CENTERS 150 W. HIGH STREET MORRIS, IL 60450 Relationship to debtor N/A | SALE OF SURGICAL TRAYS | 7/26/2023 | \$1,800.00 |
| MORRIS HOSPITAL & HEALTHCARE CENTERS 150 W. HIGH STREET MORRIS, IL 60450 Relationship to debtor N/A | SALE OF OFFICE CHAIRS | 7/14/2023 | \$250.00 |
| MORRIS HOSPITAL & HEALTHCARE CENTERS 150 W. HIGH STREET MORRIS, IL 60450 Relationship to debtor N/A | SALE OF OFFICE FURNITURE AND EQUIPMENT | 6/23/2023 | \$4,825.00 |

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Dates transfer was made | Total amount or value |
|--|---|-------------------------|-----------------------|
| OLSEN HOLDING LLC 3010 14TH ST PERU, IL 61354 Relationship to debtor N/A | SALE OF REAL PROPERTY LOCATED AT 221 W. SAINT PAUL ST, SPRING VALLEY, IL 61362 | 7/26/2023 | \$356,668.00 |
| OSF HEALTHCARE SYSTEM 124 SW ADAMS STREET PEORIA, IL 61602 Relationship to debtor N/A | SALE OF REAL PROPERTY LOCATED AT 1650 MIDTOWN RD AND 1400-1436 MIDTOWN ROAD, PERU, IL 61354 | 6/1/2023 | \$5,100,000.00 |
| OSF HEALTHCARE SYSTEM 124 SW ADAMS STREET PEORIA, IL 61602 Relationship to debtor N/A | SALE OF REAL PROPERTY LOCATED AT 309 S. MCCOY ST, GRANVILLE, IL 61326 | 6/1/2023 | \$550,000.00 |
| SUMMIT LIGHT CAPITAL, LLC 3068 E 1825TH RD OTTAWA, IL 61350 Relationship to debtor N/A | SALE OF REAL PROPERTY LOCATED AT 4040 PROGRESS BLVD, PERU, IL 61354 | 7/19/2023 | \$375,000.00 |
| WALLACE CENTER FOR HEARING LLC 4127 PROGRESS BLVD PERU, IL 61354 Relationship to debtor N/A | SALE OF EQUIPMENT | 7/14/2023 | \$4,700.00 |
| WANG'S PROPERTY INVESTMENT & MANAGEMENT, LLC 527 5TH STREET PERU, IL 61354 Relationship to debtor N/A | SALE OF REAL PROPERTY LOCATED AT 402 WALNUT STREET, OGLESBY, IL 61348 | 4/29/2022 | \$35,000.00 |

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| Address | Dates of occupancy | |
|--|--------------------|--------------|
| 790 W. WALNUT STREET OGLESBY, IL 61348 | From 11/30/2020 | To 9/30/2021 |
| 309 S. MCCOY STREET GRANVILLE, IL 61326 | From 10/26/2001 | To 5/31/2023 |
| 1650 MIDTOWN ROAD PERU, IL 61354 | From 4/1/2011 | To 5/31/2023 |
| 1436 MIDTOWN ROAD PERU, IL 61354 | From 12/2/2003 | To 5/31/2023 |
| 1430 MIDTOWN ROAD PERU, IL 61354 | From 7/1/2004 | To 5/31/2023 |
| 4040 PROGRESS BLVD PERU, IL 61354 | From 10/26/2001 | To 7/18/2023 |
| 416 E. DAKOTA STREET SPRING VALLEY, IL 61362 | From 9/30/1994 | To 8/27/2023 |
| 1916 N. MAIN STREET PRINCETON, IL 61356 | From 4/1/2016 | To 6/16/2023 |
| 528 EDWARDS STREET HENRY, IL 61537 | From 6/28/1994 | To 6/16/2023 |
| 1302 NORTH GREENWOOD STREET SPRING VALLEY, IL 61362 | From 8/1/1995 | To 6/16/2023 |
| 600 E. FIRST STREET SPRING VALLEY, IL 61362 | From 4/1/1987 | To 6/16/2023 |
| 415 E. SECOND STREET SPRING VALLEY, IL 61362 | From 7/1/2007 | To 6/16/2023 |

| | |
|---|-----------------------------|
| Address | Dates of occupancy |
| 920 WEST STREET, BLDG B PERU, IL 61354 | From 3/14/2022 To 5/31/2023 |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. PERSONAL, FINANCIAL AND MEDICAL INFORMATION

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No.

☐ Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|---|--|
| ST. MARGARET'S HOSPITAL DEFINED CONTRIBUTION PENSION PLAN | 36-2167884 |
| Has the plan been terminated? | |
| <input type="checkbox"/> No | |
| <input checked="" type="checkbox"/> Yes | |
| ST. MARGERET'S HEALTH 403(B) PLAN | 36-2167884 |
| Has the plan been terminated? | |
| <input checked="" type="checkbox"/> No | |
| <input type="checkbox"/> Yes | |
| THE EXECUTIVE 457(B) RETIREMENT PLAN OF ST. MARGARET'S HEALTH | 36-2167884 |
| Has the plan been terminated? | |
| <input checked="" type="checkbox"/> No | |
| <input type="checkbox"/> Yes | |

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name , or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|---|--|---|
| HEARTLAND BANK & TRUST COMPANY PO BOX 67 BLOOMINGTON, IL | 1787 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 2/1/2023 | \$25,714.08 |

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|---|--|---|
| HOMETOWN NATIONAL BANK 260 BUCKLIN STREET LASALLE, IL 61301 | 5394 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 3/8/2023 | \$26,266.36 |
| NORTH CENTRAL BANK 126 E. HIGH STREET HENNEPIN, IL 61327 | 2252 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 3/8/2023 | \$26,200.77 |
| PNC BANK TREAS MGMT CLIENT CARE ONE FINANCIAL PARKWAY KALAMAZOO, MI 49009 | 4449 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 2/16/2023 | \$6,275.31 |
| SPRING VALLEY CITY BANK 315 N. CORNELIA STREET SPRING VALLEY, IL 61362 | 1278 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 2/8/2023 | \$54,486.64 |
| SPRING VALLEY CITY BANK 315 N. CORNELIA STREET SPRING VALLEY, IL 61362 | 5839 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 2/8/2023 | \$26,334.24 |

19. Safe deposit boxes
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.
☒ None

20. Off-premises storage
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.
☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.
☐ None

| Owner's name and address | Location of property | Description of the property | Value |
|---|--|-----------------------------|---------|
| ABBOTT RAPID DX NORTH AMERICA LLC 30 SOUTH KELLER ROAD SUITE 100 ORLANDO, FL 32810 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| BECTON DICKINSON AND COMPANY 7 LOVETON CIRCLE SPARKS, MD 21152 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| BOSTON SCIENTIFIC 100 BOSTON SCIENTIFIC WAY MARLBOROUGH, MA 01752 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| LABORATORY SUPPLY COMPANY 1951 BISHOP LANE STE 300 LOUISVILLE, KY 40218 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| MASIMO AMERICA 40 PARKER IRVINE, CA 92618 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| MEDTRONIC - RF SURGICAL 5927 LANDAU CT CARLSBAD, CA 92008 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |

| Owner's name and address | Location of property | Description of the property | Value |
|--|--|-----------------------------|---------|
| MEDTRONIC USA INC. 6743 SOUTHPPOINT DR N JACKSONVILLE, FL 32216 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| SIEMENS HEALTHCARE DIAGNOSTICS INC 115 NORWOOD PARK SOUTH NORWOOD, MA 02062 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| STRYKER FLEX FINANCIAL 25652 NETWORK PLACE CHICAGO, IL 60673-1256 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |
| STRYKER INSTRUMENTS 2825 AIRVIEW BLVD KALAMAZOO, MI 49002 | 600 E. FIRST STREET, SPRING VALLEY, IL 61362 | EQUIPMENT | UNKNOWN |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

| Business name and address | Describe the nature of the business | Employer identification number Do not include Social Security number or ITIN. |
|---|-------------------------------------|--|
| SMP ENTERPRISES-ILLINOIS, INC. 600 E. FIRST STREET SPRING VALLEY, IL 61362 | HEALTHCARE MANAGEMENT | 36-3456566 Date business existed From: 7/1/2022 To: CURRENT |
| ST. MARGARET'S HOSPITAL ORGANIZATION 600 E. FIRST STREET SPRING VALLEY, IL 61362 | PAYOR CONTRACT MANAGEMENT | 36-4051712 Date business existed From: 11/14/1995 To: CURRENT |
| VALLEY REGIONAL HEALTH SERVICES L3C 4391 VENTURE DRIVE PERU, IL 61354 | OUTPATIENT CARE CENTER | 27-3891281 Date business existed From: 2/8/2011 To: 9/30/2022 |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|----------------------------|
| DON TROGLIO 600 E. FIRST STREET SPRING VALLEY, IL 61362 | From 4/25/1999 To CURRENT |
| KIM SANTMAN 600 E. FIRST STREET SPRING VALLEY, IL 61362 | From 12/3/1990 To 2/4/2022 |
| LISA LYNCH 600 E. FIRST STREET SPRING VALLEY, IL 61362 | From 2/7/2022 To CURRENT |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|----------------------------|
| EIDE BAILLY LLP 1545 ASSOCIATES DR.,STE 101 DUBUQUE, IA 52002 | From 9/1/2021 To 8/30/2023 |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

| Name and address | If any books of account and records are unavailable, explain why |
|--|--|
| LISA LYNCH 600 E. FIRST STREET SPRING VALLEY, IL 61362 | |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

| Name and address |
|---|
| DE LAGE LANDEN FINANCIAL SERVICES, LLC 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087 |
| FIRST AMERICAN COMMERCIAL BANCORP, INC. 211 HIGH POINT DR VICTOR, NY 14564 |
| HEARTLAND BANK & TRUST COMPANY 925 SHOOTING PARK ROAD PERU, IL 61354 |
| SPRING VALLEY CITY BANK 315 N CORNELIA STREET SPRING VALLEY, IL 61362 |
| VAALER D/B/A MARSH & MCLENNAN INSURANCE AGENCY LLC 2701 S COLUMBIA RD GRAND FORKS, ND 58201 |
| VARIOUS GOVERNMENT AGENCIES AND CONFIDENTIAL POTENTIAL LONG TERM STRATEGIC PARTNERS |

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
| JONATHAN ALLEN | 9/30/2021 | \$2,047,599.55 SEE GLOBAL NOTES |

Name and address of the person who has possession of inventory records

JONATHAN ALLEN
600 E. FIRST STREET
SPRING VALLEY, IL 61362

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

JONATHAN ALLEN

9/30/2022

\$1,765,632.70 SEE GLOBAL NOTES

Name and address of the person who has possession of inventory records

JONATHAN ALLEN
600 E. FIRST STREET
SPRING VALLEY, IL 61362

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

| Name | Address | Position and nature of any interest | % of interest, if any |
|-----------------------|--|---|-----------------------|
| ST. MARGARET'S HEALTH | 600 E. FIRST STREET SPRING VALLEY, IL 61362 | HOLDING COMPANY | 100.00% |
| TIMOTHY A. MUNTZ | 800 OLD NORTH ROAD SPRING VALLEY, IL 61362 | DIRECTOR, PRESIDENT & CHIEF EXECUTIVE OFFICER | 0.00% |
| LISA LYNCH | 3019 SAINT JAMES DRIVE PERU, IL 61362 | DIRECTOR, VICE PRESIDENT OF FINANCE | 0.00% |
| KIM SANTMAN | 1307 HENRY STREET PERU, IL 61362 | DIRECTOR | 0.00% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|--------------------|---|-------------------------------------|---|
| ERIC SANTOS, M.D. | 303 PARK AVENUE WEST PRINCETON, IL 61356 | DIRECTOR | From 1/1/2021 To 6/1/2023 |
| RAHUL SAMPAT, M.D. | 1250 TOWER DRIVE OTTAWA, IL 61350 | DIRECTOR | From 8/1/2022 To 6/1/2023 |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE PART 2 QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ None

| Name of the pension fund | Employer identification number of the pension fund. |
|---|---|
| ST. MARGARET'S HOSPITAL DEFINED CONTRIBUTION PENSION PLAN | 36-2167884 |
| ST. MARGERET'S HEALTH 403(B) PLAN | 36-2167884 |

Debtor St. Margaret's Health – Spring Valley
(Name)

Case number (if known) 23-11642

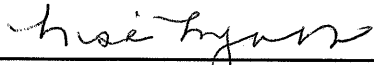
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/17/2024

x 

Signature of individual signing on behalf of the debtor

Lisa Lynch

Printed Name

Vice President of Finance

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

| | | |
|------------------------------|---|---------------------------|
| In re: |) | Chapter 11 |
| |) | |
| ST. MARGARET’S HEALTH – PERU |) | Case No.23-11641 |
| and ST. MARGARET’S HEALTH – |) | (Jointly Administered) |
| SPRING VALLEY, |) | |
| |) | Honorable David D. Cleary |
| Debtors. |) | |
| |) | |

**GLOBAL NOTES, STATEMENT OF LIMITATIONS AND SPECIFIC DISCLOSURES,
AND RESERVATION OF RIGHTS REGARDING DEBTORS’ RESPECTIVE
AMENDED SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS**

The Amended Schedules of Assets and Liabilities (“**Amended Schedules**”) and Amended Statements of Financial Affairs (“**Amended Statements**,” and together with the Amended Schedules, the “**Amended Schedules and Statements**”) of St. Margaret’s Health – Peru (“**SMH-P**”) and St. Margaret’s Health – Spring Valley (“**SMH-SV**”), both Illinois not-for-profit corporations, debtors and debtors in possession (collectively, the “**Debtors**”, and each, a “**Debtor**”), in their respective chapter 11 cases (collectively, the “**Chapter 11 Cases**”) filed in the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the “**Bankruptcy Court**”), were prepared pursuant to 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007 by management and other personnel of the Debtors with the assistance of the Debtors’ financial advisor and bankruptcy counsel. The Amended Schedules amend those certain *Schedules of Assets and Liabilities for Non-Individuals* [Docket Nos. 171 & 172] and the Amended Statements amend those certain *Statements of Financial Affairs for Non-Individuals Filing for Bankruptcy* [Docket Nos. 168 & 169], each set of which was filed with the Bankruptcy Court on November 15, 2023 (collectively, the “**Original Schedules and Statements**”)

The Amended Schedules and Statements have not been audited by independent auditors. While management has made every reasonable effort to ensure that the Amended Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation and filing, subsequent information or discovery may result in changes to the Amended Schedules and Statements, and inadvertent errors or omissions may exist. Accordingly, the Amended Schedules and Statements are subject to modification, amendment and supplementation as a matter of course at any time before the Chapter 11 Cases are closed. These *Global Notes, Statement of Limitations and Specific Disclosures, and Reservation of Rights Regarding Debtors’ Respective Amended Schedules and Statement of Financial Affairs* (the “**Global Notes**”) are hereby expressly incorporated in, and comprises an integral part of, the Amended Schedules and Statements, and should be referred to and considered in connection with any review of the Amended Schedules and Statements. The *Declaration of Timothy A. Muntz in*

Support of Chapter 11 Petition and First-Day Motions (the “**Declaration**”) filed on September 5, 2023 [Docket No. 23], is also hereby expressly incorporated herein.

1. Description of the Cases and “As of” Petition Date. On August 31, 2023 (the “**Petition Date**”), the Debtors filed the Chapter 11 Cases. Since the Petition Date, the Debtors have remained in possession of their assets and have continued to maintain their operations and financial affairs as debtors-in-possession in accordance with 11 U.S.C. §§ 1107 and 1108. The information contained in the Amended Schedules and Statements, including all assets and liabilities, reflects the best information available to the Debtors as of the Petition Date. Except as otherwise provided therein, the values and amounts provided in the Amended Schedules and Statements reflect the relevant values and amounts as of the Petition Date.

2. Designation of Assets and Liabilities Between the Debtors. As noted in the Declaration, while the Debtors are legally distinct entities, they are an integrated business both from an accounting and operational standpoint. Consequently, it was difficult, and in some instances impossible, for management to assign particular assets, liabilities, transfers, etc. to a particular Debtor. Management utilized its historical accounting practices and information available in the Debtors’ books and records in preparing the Amended Schedules and Statements.

3. Values. Unless otherwise stated on the Amended Schedules, each asset and liability of the Debtors reflected in the Amended Schedules reflects the carrying value of the assets and liabilities as listed in the Debtors’ books and records and are not based upon any estimate of their current market values. Where management was unable to arrive at any good-faith estimate of current value, such value is listed as “Unknown.” In many such cases, however, management anticipates that current value will be determined in connection with sale(s) of the Debtors’ assets. Where available, values ascribed to real property in Amended Schedules A/B are based on appraisals. The Debtors reserve their rights to dispute the accuracy of any appraisals. The values listed in Amended Schedules A/B may not reflect the current values of the real property.

4. Asset Descriptions. The descriptions of assets in Amended Schedules A/B may be general in nature, consistent with the requirements of the applicable Amended Schedule questions. *See, e.g.*, Amended Schedules A/B, Part 7, Question 39 (providing for a “[g]eneral description” of office furniture). In such instances, the Debtors may have available a more detailed list of assets, though the list is not the product of an audit or formal inventory.

5. Interests in Certain Assets. In Amended Schedules A/B, SMH-P and/or SMH-SV list interests in Investment Accounts, Forfeiture Accounts, and 457(b) Plans. The nature and extent of the Debtors’ interests, if any, in those assets remain subject to investigation. The Debtors reserve all rights with respect thereto.

6. Claim Dates. The claims listed in Amended Schedules D and E/F may have arisen or were incurred on various dates prior to the Petition Date. In certain instances, the date on which a claim arose is an open issue of fact. In most instances, it would be unduly burdensome for the

Debtors to list the date on which the claim arose and, therefore, the Debtors do not list a date for each claim included in Amended Schedules D and E/F.

7. Executory Contracts and Unexpired Leases. While the Debtors have made reasonable efforts to ensure the accuracy of Amended Schedules G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases that may have terminated or expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, letter and other documents, instruments and agreements which may not be listed therein, and to modify the Amended Schedules accordingly. In addition, certain of the agreements listed in Amended Schedules G may be non-executory or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of any agreements listed in the Amended Schedules, or to re-categorize any agreements listed therein as new information becomes available.

8. Causes of Action. The Debtors may not have set forth all of their causes of action against third parties as assets in the Amended Schedules. The Debtors reserve all of their rights with respect to any causes of action that they may have, and neither the Global Notes nor the Amended Schedules shall be deemed a waiver of any such causes of action.

9. Patient-Creditor Information. In light of the *Order Granting Motion of Debtors to Authorize Procedures to Protect and Maintain the Confidentiality of Patient Information and Shorten Notice* [Docket No. 39] (the “**Patient Confidentiality Order**”), the names and addresses of any former patients of the Debtors set forth in the Amended Schedules and Statements are not specifically identified. *See, e.g.*, Amended Schedules E/F (addressing patient-creditors in the aggregate under “Patient Refund – Various”). Copies of the applicable Amended Schedules and Statements with identifying patient information are available if and to the extent provided in the Patient Confidentiality Order.

10. Insiders. In Part 2, Question 4 of the Amended Statements, the Debtors have attempted to include all payments made on or within twelve (12) months of the Petition Date to or for the benefit of any individual or entity deemed an “insider” as that term is defined in section 101(31) of the Bankruptcy Code, including any officers, directors, and affiliated entities. The Debtors’ President and Chief Executive Officer and Vice President of Finance, who also serve as directors, were, as of the Petition Date, employed and paid by the Sisters of Mary of the Presentation Health System, an affiliate of the Debtors, and not by the Debtors themselves. As such, compensation to those officers and directors is not listed in Question 4. The listing of a party as an “insider” is not intended to be nor should be considered a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. In instances where payments were made to an unrelated third party but for which an insider was a guarantor or otherwise liable on the underlying debt, the Debtors listed the insider as the “creditor.” The Debtors prioritized transparency over formatting accuracy, and therefore submit that the disclosure of such payments are accurate in substance if not in form. With respect to payments to Blue Cross Blue Shield of

Illinois (“**BCBS**”) for which SMP Health System is a guarantor, the Debtors note that in addition to the payments set forth in Question 4, setoffs and/or recoupments were made by BCBS within one year of the Petition Date. The Debtors’ investigation into those setoffs/recoupments, as well as any other payments to BCBS, continues.

11. Setoffs. The Debtors incurred certain setoffs and other similar rights during the ordinary course of business resulting from various items such as pricing discrepancies, returns, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Amended Schedules and Statements, offsets are not independently accounted for, and as such, are excluded from the Amended Schedules and Statements.

12. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or technology are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances, and other adjustments.

13. Subsidiary. In Part 13, Question 25 of the Amended Statement, SMH-SV lists its interest in SMP Enterprises-Illinois, Inc., an Illinois corporation (“**SMP Enterprises**”). As disclosed in the *Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor’s Estate Holds a Substantial or Controlling Interest* filed by SMH-SV [Docket No. 156] (the “**Periodic Report**”), SMP Enterprises is a holding company with direct and indirect interests in three subsidiaries. Further information regarding those interests and subsidiaries is located in the Periodic Report.

14. Financial Statement Issuance. In Part 13, Question 26d of the Amended Statements, the Debtors list various government agencies and confidential potential long-term strategic partners as parties that have received copies of the Debtors’ financial statements within the two years prior to the Petition Date. The Debtors were required to provide financial statements to government agencies in the normal course of business while operating as healthcare providers. Further, the Debtors engaged in discussions with potential strategic partners in connection with a potential affiliation, sale or financing during the two-year period and provided financial statements as part of the diligence process.

15. Professional Fee Retainers. In Part 6, Question 11 of the Amended Statements, the Debtors list all payments made related to restructuring or bankruptcy counseling within one year prior to the Petition Date. These payments were treated as retainers, with each subsequent payment replenishing the applicable retainer. As such, there were remaining retainer amounts as of the Petition Date which were subsequently applied, or will be applied, to post-petition services as required by the *Order Establishing Procedures for the Payment of Monthly Interim Compensation and Reimbursement of Expenses of Professionals and Members of the Official Committee of Unsecured Creditors* [Docket No. 84]. Additional detail regarding the remaining retainer amounts

is provided in the retention applications for Adelman & Gettleman, Ltd., Hinshaw & Culbertson LLP (“H&C”), and Huron Consulting Services LLC [Docket Nos. 70, 72, and 73, respectively]. In an abundance of caution, the Debtors have listed all payments to H&C made within one year of the Petition Date, though upon information and belief, only a portion of the total payments were on account of restructuring/bankruptcy counseling.

16. Inapplicability of Health Care Bankruptcy Designation. Part 8, Question 15 of the Amended Statements applies to “health care bankruptcies” – *i.e.*, cases in which a debtor is “primarily engaged in offering services and facilities for: diagnosing or treating injury, deformity, or disease, or . . . providing any surgical, psychiatric, drug treatment, or obstetric care.” As set forth in the Debtors’ *Motion for Determination that Appointment of a Patient Care Ombudsman Pursuant to Section 333 of the Bankruptcy Code is Not Necessary Under the Facts of These Chapter 11 Cases* (the “**Determination Motion**”) and the supporting declaration thereto [Docket No. 44], the Debtors ceased all operations by June 16, 2023, prior to the Petition Date. Further, as provided in the Bankruptcy Court’s order granting the Determination Motion [Docket No. 66], “[t]he Debtors do not operate ‘healthcare businesses’ as defined in section 101(27A) of the Bankruptcy Code.” Consequently, the Debtors have checked “No” to Question 15. That said, the Debtors maintain the records of certain former patients, in electronic and/or paper formats, with SMH-SV storing records at its facility at 600 East First Street, Spring Valley, Illinois, and SMH-P storing records at two offsite locations (*see* Part 10, Question 20).

17. Revenue from Operations Not Directly Provided to Patients. In Part 1, Question 2 of the Amended Statements, the Debtors list non-business revenue from operations not related to patient care. Examples include revenue generated from cafeteria operations, transportation services, employee retail pharmacy and rental property income.

18. Shared Costs. Following consummation of the “Affiliation Transactions” (as defined and explained in the Declaration), the Debtors shared certain costs. Examples include information technology, self-insurance health claims, insurance policies, and legal and consulting services.

19. Recharacterization. The Debtors have made reasonable efforts to accurately characterize, classify, and designate the claims, assets, executory contracts, unexpired leases, interests, property, and other items reported in the Amended Schedules and Statements. Nevertheless, due to the complexity and integrated nature of the Debtors’ operations, the Debtors may not have accurately characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Amended Schedules and Statements at a later time as necessary or appropriate as additional information becomes available, including as to the existence of any claim and the executory or unexpired nature (or non-executory or expired nature) of contracts and leases identified herein.

20. Employee Claims. In Part 1, Question 2 of SMH-SV Amended Schedule E/F, wage/benefit claims and related payroll withholdings and taxes of employees entitled to priority

under 11 U.S.C. § 507(a)(4)-(5) are listed in the aggregate amounts owed as of the Petition Date. However, pursuant to the *Order Granting Motion of Debtors (A) for Authority to (I) Pay Certain Prepetition Employee Wages, Salaries and Other Compensation, (II) Pay and Honor Employee Medical and Other Benefits, and (III) Continue Employee Benefit Programs; (B) to Obtain Related Relief; and (C) for Shortened and Limited Notice Thereof* [Docket No. 40], such claims have been paid post-petition.