

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Charge Enterprises, Inc.,

Debtor.<sup>1</sup>

Chapter 11

Case No. 24-10349 (TMH)

**Ref. Docket Nos. 145 – 149, 151, 157, & 159**

**CERTIFICATE OF SERVICE**

I, ANDREA SPEELMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On April 8, 2024, I caused to be served the:
  - a. “Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Piper Sandler & Co. as Investment Banker for the Debtor, Effective as of the Petition Date, and Waiving Certain Information Disclosure Requirements,” dated April 7, 2024 [Docket No. 145], (the “Revised Piper Filing”),
  - b. “Notice of *Third Amended* Agenda for Hearing Scheduled for April 8, 2024, at 11:00 a.m. (ET) Before the Honorable Thomas M. Horan, U.S. Bankruptcy Court Judge, in the U.S. Bankruptcy Court, 824 North Market Street, 3rd Floor, Courtroom 7, Wilmington, Delaware 19801,” dated April 8, 2024 [Docket No. 146], (the “3<sup>rd</sup> Amended Agenda”),
  - c. “Order (I) Authorizing the Debtor to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business Effective as of the Petition Date and (II) Conditionally Waiving Certain Information Requirements of Local Rule 2016-2,” dated April 8, 2024 [Docket No. 147], (the “OCP Order”),
  - d. “Debtor’s Objection to Korr’s Motion to Shorten Notice Regarding its Discovery Motion,” dated April 8, 2024 [Docket No. 148], (the “Objection”),
  - e. “Order Approving Debtor’s Key Employee Retention Plan,” dated April 8, 2024 [Docket No. 149], (the “KERP Order”),

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1969. The Debtor’s mailing address for purposes of the Chapter 11 Case is 125 Park Avenue, 25th Floor, New York, New York 10017.

- f. “Order Granting the Joint Motion of the Responding Parties for Leave to File and Serve Their Replies to the Arena Objection,” dated April 8, 2024 [Docket No. 151], (the “Order Granting Leave”),
- g. “Order Authorizing the Employment and Retention of Piper Sandler & Co. as Investment Banker for the Debtor, Effective as of the Petition Date, and Waiving Certain Information Disclosure Requirements,” dated April 8, 2024 [Docket No. 157], (the “Retention Order”), and
- h. “Final Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Rules 2002, 4001, 6004, and 9014 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtor to (I) Use Cash Collateral, (II) Obtain Senior Secured Superpriority Postpetition Financing and Granting Liens and Superpriority Administrative Claims, and (III) Provide Adequate Protection and (B) Granting Related Relief,” dated April 8, 2024 [Docket No. 159], (the “Final DIP Order”),

by causing true and correct copies of the:

- i. Revised Piper Filing, 3<sup>rd</sup> Amended Agenda, OCP Order, Objection, KERP Order, Order Granting Leave, Retention Order, and Final DIP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
  - ii. Final DIP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
  - iii. Revised Piper Filing, 3<sup>rd</sup> Amended Agenda, OCP Order, Objection, KERP Order, Order Granting Leave, Retention Order, and Final DIP Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C,
  - iv. Final DIP Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D,
  - v. 3<sup>rd</sup> Amended Agenda to be delivered via electronic mail to: *jfalowski@burr.com* and *esummers@burr.com*, and
  - vi. Objection to be delivered via electronic mail to: *ko@korrag.com*.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman  
Andrea Speelman

## **EXHIBIT A**

Claim Name	Address Information
DISTRICT OF DELAWARE - DAVID C. WEISS	DE US ATTORNEYS OFFICE HERCULES BUILDING 1313 N. MARKET ST, PO BOX 2046 WILMINGTON DE 19801
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
OFFICE OF THE UNITED STATES TRUSTEE	J CALEB BOGGS FEDERAL BUILDING 844 KING STREET, SUITE 2207 WILMINGTON DE 19801
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549

**Total Creditor count: 4**

## **EXHIBIT B**

Claim Name	Address Information
FLAGSTAR BANK, NA	360 HAMILTON AVE. 5TH FLOOR ATTN ERIC JAFFE ATTN MICHAEL MAXWELL WHITE PLAINS NY 10601
PNC BANK	PNC CORPORATE & INSTITUTIONAL BANKS TWO TOWER CENTER BLVD - 17TH FLOOR ATTN MATT BRONCZYK EAST BRUNSWICK NJ 08816

Total Creditor count 2

## **EXHIBIT C**

Electronic Mail Master Service List

Creditor Name	Email Address
AI AMPED I, LLC & AI AMPED II, LLC	vdevito@quaestoradvisors.com
AP BENEFIT ADVISORS, LLC	ASSUREDANSWERS@ASSUREDPARTNERS.COM
ASSURED PARTNERS	MARIA.GALATAS@ASSUREDPARTNERS.COM
DELAWARE SECRETARY OF STATE	DOSDOC_WEB@STATE.DE.US
DELAWARE STATE TREASURY	STATETREASURER@STATE.DE.US
DUANE MORRIS LLP	ljkotler@duanemorris.com
ERNST & YOUNG U.S. LLP	JEFFREY.LEDFORD@EY.COM
FARKOUH, FURMAN & FACCIO	AFUONG@FFFCPAS.COM
HERRICK, FEINSTEIN LLP	sodonnell@herrick.com; rgordon@herrick.com; ssmith@herrick.com; ccarty@herrick.com; eplowman@herrick.com
ISLAND CAPITAL GROUP ADVISOR LLC	JCOHEN@ISLECAP.COM
ISSUER DIRECT	ACCOUNTING@ISSUERDIRECT.COM
PACHULSKI STANG ZIEHL & JONES	ljones@pszjlaw.com
POTTER ANDERSON & CORROON LLP	bcleary@potteranderson.com; kgood@potteranderson.com
RICHARDS, LAYTON & FINGER, P.A.	heath@rlf.com; steele@rlf.com; mathews@rlf.com
SEDELCO, LLC (PATRICK MANEY)	PMANEY@NEXTRIDGEINC.COM
THOMSON REUTERS ENTERPRISE CENTRE GMBH	TREBILLDELIVERY@THOMSONREUTERS.COM
TRADIGITAL MARKETING GROUP, INC.	SWARE@TRADIGITALIR.COM
WHITE & CASE LLP	harrison.denman@whitecase.com; laura.garr@whitecase.com; trudy.smith@whitecase.com
WHITE & CASE LLP	harrison.denman@whitecase.com; laura.garr@whitecase.com
YOUR EQUITY SOLUTIONS	CHRIS.COX@YESEQUITYPLANS.COM



## **EXHIBIT D**

Electronic Mail Banks Service List

Creditor Name	Email Address
FLAGSTAR BANK, NA	ejaffe@signatureny.com; mmaxwell@signatureny.com
PNC BANK	matthew.bronczyk@pnc.com; stephen.osterlof@pnc.com; TMCC@pnc.com