

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS

In Re: ConvergeOne Holdings, Inc.  
Debtor

Case No.: 24-90194

Chapter: 11

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**NOTICE OF FILING OF OFFICIAL TRANSCRIPT**

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <https://www.txs.uscourts.gov/>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <https://www.txs.uscourts.gov/> or by calling (713) 250-5500 . A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner  
Clerk of Court

United States Bankruptcy Court  
Southern District of Texas

In re:  
ConvergeOne Holdings, Inc.  
Debtor

Case No. 24-90194-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: Apr 15, 2024

Form ID: nctran

Total Noticed: 13

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 17, 2024:**

Recip ID	Recipient Name and Address
db	+ ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
aty	+ Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+ Adam L. Shpeen, Davis Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+ Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+ Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty	+ Rachel L. Steinlage, McCarthy Lebit et al, 1111 Superior Ave. E., Suite 2700, Cleveland, OH 44114-2519
cr	+ Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904

TOTAL: 9

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bankruptcy@abernathy-law.com	Apr 15 2024 20:07:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Apr 15 2024 20:07:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	^ MEBN	Apr 15 2024 20:05:50	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr	+ Email/Text: schristianson@buchalter.com	Apr 15 2024 20:06:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491

TOTAL: 4

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
intp		First Lien Ad Hoc Group
cr		Liberty Mutual Insurance Company
cr		PVKG Investment Holdings, Inc.
cr		Thomson Logistics Assets, LLC
cr		Travelers Casualty and Surety Company of America
cr		Wells Fargo Commercial Distribution Finance, LLC a
cr		Wilmington Savings Fund Society, FSB, as Term DIP

TOTAL: 7 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

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## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 17, 2024

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 12, 2024 at the address(es) listed below:

Name	Email Address
Adam Swingle	on behalf of Debtor ConvergeOne Holdings Inc. adam.swingle@whitecase.com, mco@whitecase.com
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew Magee	on behalf of Debtor ConvergeOne Holdings Inc. drew.magee@whitecase.com, mco@whitecase.com
Andrew F. O'Neill	on behalf of Debtor ConvergeOne Holdings Inc. aoneill@whitecase.com, mco@whitecase.com
Andrew J Rudolph	on behalf of Debtor ConvergeOne Holdings Inc. andrew.rudolph@whitecase.com, mco@whitecase.com
Arsalan Muhammad	on behalf of Creditor Ad Hoc Group of Second Lien Lenders arsalan.muhammad@haynesboone.com kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com
Ashley L. Harper	on behalf of Creditor PVKG Investment Holdings Inc. ashleyharper@HuntonAK.com
Blair Warner	on behalf of Debtor ConvergeOne Holdings Inc. blair.warner@whitecase.com, mco@whitecase.com
Bojan Guzina	on behalf of Debtor ConvergeOne Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com
Brandon Kevin Bains	on behalf of Creditor Liberty Mutual Insurance Company brandon@bainslaw.com langleyllp@ecf.courtdrive.com;lmurphy@l-llp.com;tlangle@l-llp.com
Brett D Goodman	on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent brett.goodman@afslaw.com, edocket@afslaw.com
Catherine Allyn Rankin	on behalf of Creditor PVKG Investment Holdings Inc. crankin@huntonak.com
Charles R. Koster	on behalf of Debtor ConvergeOne Managed Services LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Government Solutions LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor Silent IT LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor AAA Network Solutions Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Unified Technology Solutions Inc. ckoster@whitecase.com,

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mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

on behalf of Debtor ConvergeOne Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

on behalf of Debtor ConvergeOne Holdings Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

on behalf of Debtor NetSource Communications Inc. ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

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mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

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Charles R. Koster

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mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

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Charles R. Koster

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mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

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Charles R. Koster

on behalf of Debtor PVKG Intermediate Holdings Inc. ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster

on behalf of Debtor WrightCore Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

David A. Hammerman

on behalf of Creditor PVKG Investment Holdings Inc. david.hammerman@lw.com,  
new-york-ma-2860@ecf.pacerpro.com;david-hammerman-9787@ecf.pacerpro.com

Erin Rosenberg

on behalf of Debtor ConvergeOne Holdings Inc. erin.rosenberg@whitecase.com, mco@whitecase.com

Imaan Patel

on behalf of Creditor Ad Hoc Group of Second Lien Lenders imaan.patel@haynesboone.com

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Jeffrey Richard Gleit

on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent jeffrey.gleit@afslaw.com,  
nkoslof@sandw.com,aweiss@sandw.com,tkethro@sandw.com

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John Kendrick Turner

on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

Keith A Simon

on behalf of Creditor PVKG Investment Holdings Inc. keith.simon@lw.com

Keith Richard Martorana

on behalf of Interested Party First Lien Ad Hoc Group kmartorana@gibsondunn.com

Patrick L Huffstickler

on behalf of Creditor Thomson Logistics Assets LLC phuffstickler@dykema.com,  
ggonzalez@dykema.com;ggonzalez@dykema.com

Paul M. Lopez

on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.com

Randall Carl Weber-Levine

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Timothy Alvin Davidson, II

on behalf of Creditor PVKG Investment Holdings Inc. taddavidson@andrewskurth.com

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Todd Allan Atkinson

on behalf of Creditor Travelers Casualty and Surety Company of America todd.atkinson@wbd-us.com  
Heidi.Sasso@wbd-us.com;cindy.giobbe@wbd-us.com;morgan.patterson@wbd-us.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

William Alfred Wood, III

on behalf of Creditor Wells Fargo Commercial Distribution Finance LLC as ABL DIP Agent Trey.Wood@bracewell.com,  
mary.kearney@bracewell.com

TOTAL: 45