KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Steven N. Serajeddini, P.C. (admitted *pro hac vice*)

Ciara Foster (admitted pro hac vice)

601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 edward.sassower@kirkland.com joshua.sussberg@kirkland.com steven.serajeddini@kirkland.com ciara.foster@kirkland.com

Co-Counsel for Debtors and Debtors in Possession

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:		Chapter 11
WEWORK INC., et al.,		Case No. 23-19865 (JKS)
	Debtors. 1	(Jointly Administered)

CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE DEBTORS' NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES

PLEASE TAKE NOTICE that in connection with the Debtors' Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 1609], the above-captioned debtors and debtors in possession hereby file a revised proposed form of the Eighth Order Approving the Rejection of Certain Executory Contracts and/or Unexpired Leases and the

_

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/WeWork. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 2 of 22

Abandonment of Certain Personal Property, If Any (the "Revised Proposed Eighth Rejection Order").

PLEASE TAKE FURTHER NOTICE that a clean version of the Revised Proposed Eighth Rejection Order is attached hereto as **Exhibit A**, and a blackline against the original filed version is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that the objection deadline has passed, and the Debtors have not received any formal and informal objections in connection with the relief contemplated by the Revised Proposed Eighth Rejection Order and respectfully request that the Court enter the Revised Proposed Eighth Rejection Order without a hearing.

[Remainder of Page Intentionally Left Blank]

Dated: April 18, 2024

/s/ Michael D. Sirota

COLE SCHOTZ P.C. Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Ryan T. Jareck, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com rjareck@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C (admitted *pro hac vice*) Steven N. Serajeddini, P.C. (admitted *pro hac vice*) Ciara Foster (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 edward.sassower@kirkland.com joshua.sussberg@kirkland.com steven.serajeddini@kirkland.com ciara.foster@kirkland.com

Co-Counsel for Debtors and Debtors in Possession Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 4 of 22

Exhibit A

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Steven N. Serajeddini, P.C. (admitted pro hac vice)

Ciara Foster (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

edward.sassower@kirkland.com

joshua.sussberg@kirkland.com

steven.serajeddini@kirkland.com

ciara.foster@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.

Warren A. Usatine, Esq.

Felice R. Yudkin, Esq.

Ryan T. Jareck, Esq.

Court Plaza North, 25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

msirota@coleschotz.com

wusatine@coleschotz.com

fyudkin@coleschotz.com

rjareck@coleschotz.com

Co-Counsel for Debtors and

Debtors in Possession

In re:

Chapter 11

WEWORK INC., et al.,

Case No. 23-19865 (JKS)

Debtors.¹

(Jointly Administered)

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/WeWork. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

EIGHTH ORDER APPROVING THE REJECTION OF CERTAIN EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES AND THE ABANDONMENT OF CERTAIN PERSONAL PROPERTY, IF ANY

The relief set forth on the following pages, numbered three (3) through six (6), is **ORDERED.**

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 7 of 22

(Page | 3)

Debtors: WeWork Inc., et al. Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

Upon the *Order (I) Authorizing and Approving Procedures to Reject or Assume Executory* Contracts and Unexpired Leases and (II) Granting Related Relief (the "Procedures Order")¹ [Docket No. 289] of the above-captioned debtors and debtors in possession (collectively, the "Debtors"); and the Court having jurisdiction over this matter and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the matter in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having properly filed and served a Rejection Notice on each applicable party as set forth in the rejection schedule attached hereto as **Exhibit 1** (including, with respect to real property, any known third party having a validly perfected secured interest in any remaining property, including personal property, furniture, fixtures, and equipment, located at the leased premises and that is authorized to be abandoned under this Order) (the "Rejection Schedule") in accordance with the terms of the Procedures Order; and no timely objections having been filed to the rejection of such Contracts; and due and proper notice of the Procedures Order and the Rejection Notice having been provided to each applicable Rejection Counterparty as set forth in the Rejection Schedule and no other notice need be provided; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

.

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Procedures Order.

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 8 of 22

(Page | 4)

Debtors: WeWork Inc., et al. Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

The Contracts listed on the Rejection Schedule attached hereto as Exhibit 1 are 1. rejected under section 365 of the Bankruptcy Code effective as of the later of the applicable Rejection Date or such other date as the Debtors and the applicable Rejection Counterparty agrees; provided, that the Rejection Date for a rejection of a lease of nonresidential real property shall not occur until the later of (i) the "Scheduled Rejection Date" set forth on Exhibit 1 and (ii) the date the Debtors relinquish control of the premises by notifying the affected landlord and such landlord's counsel (if known to Debtors' counsel) in writing (email being sufficient) of the Debtors' surrender of the premises as of the date of such writing and, as applicable, (1) turning over keys issued by the landlord, key codes, and/or security codes, if any, to the affected landlord or (2) notifying such affected landlord and such landlord's counsel (if known to Debtors' counsel) in writing (email being sufficient) that the property has been surrendered, all WeWork-issued key cards have been disabled and, unless otherwise agreed as between the Debtors and the landlord, each affected landlord is authorized to disable all WeWork-issued key cards (including those of any members using the leased location) and the landlord may rekey the leased premises (the "Rejection Date").

2. The Debtors are authorized, but not directed, at any time on or before the applicable Rejection Date, to remove or abandon any of the Debtors' personal property that may be located on the Debtors' leased premises that are subject to a rejected Contract; *provided*, *however*, that (i) nothing shall modify any requirement under applicable law with respect to the removal of any hazardous materials as defined under the applicable law from any of the Debtors' leased premises, and (ii) to the extent the Debtors seek to abandon personal property known to contain "personally

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 9 of 22

(Page | 5)

Debtors: WeWork Inc., et al. Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

identifiable information," as that term is defined in section 101(41A) of the Bankruptcy Code (the "PII"), the Debtors shall use commercially reasonable efforts to remove the PII from such personal property before abandonment. The applicable landlord may return any remaining PII to the Debtors at WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005. The personal property will be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. For the avoidance of doubt, and absent any sustained objection as it relates to personal property at a particular premises, any and all personal property located on the Debtors' leased premises on the Rejection Date of the applicable lease of nonresidential real property shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. Landlords may, in their sole discretion and without further notice or order of this Court, utilize and/or dispose of such personal property without notice or liability to the Debtors or third parties and, to the extent applicable, the automatic stay is modified to allow such disposition.

3. Claims arising out of the rejection of Contracts, if any, must be filed on or before the later of (i) the deadline for filing proofs of claim established in these chapter 11 cases, if any, and (ii) thirty (30) days after the later of (A) the date of entry of this Order approving rejection of the applicable Contract, and (b) the Rejection Date. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and from participating in any distributions on such a claim that may be made in connection with these chapter 11 cases.

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 10 of 22

(Page | 6)

Debtors: WeWork Inc., *et al.*Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order and the rejection without further order from this Court.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Rejection Schedule

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 12 of 22

<u>#</u>	<u>Title/Description of Lease</u>	<u>Debtor Legal Entity</u>	Property Address	Landlord / Counterparty	Landlord / Counterparty Address	Scheduled Rejection Date	Abandoned Personal Property	Third Party Secured Interest
1	Executory Contract (Profit Sharing Agreement)	WW 2015 Shattuck LLC	2015 Shattuck Square Berkeley, CA 94704	2015 Shattuck LLC	55 New Montgomery Street, Suite 615 San Francisco, CA 94105	4/30/2024		N/A
2	Executory Contract (Management Agreement)	Common Desk Operations LLC	3309 Elm St Dallas, TX 75226	3309 Elm Owner, LLC	3612 Amherst Avenue, Dallas, TX 75225		Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
3	Unexpired Lease	655 New York Avenue Northwest Tenant LLC	655 New York Avenue Northwest WeWork 6th Floor Washington DC, DC 20001	655 New York LLC	750 9th Street, NW, Suite 700, Washington, DC, 20001-4590	5/31/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
4	Unexpired Lease	125 West 25th Street Tenant LLC	125 West 25th Street 2nd Floor New York, NY 10001	Afiaa 125 West 25th Street, LLC	7 Penn Plaza, Suite 804, New York, NY, 10001	5/2/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
5	Unexpired Lease	5215 North O'Connor Boulevard Tenant LLC	5215 North O'Connor Boulevard Irving, TX 75039	AGRE Williams Square Holdings, LLC	5221 N. O'Connor Blvd., Suite 100, Irving, TX, 75039		Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
6	Unexpired Lease	3090 Olive Street Tenant LLC	3090 Olive Street Dallas, TX 75219	AP Victory Park, LP	802 Gervais Street, Suite 200, Columbia, SC, 29201	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
7	Unexpired Lease	1840 Gateway Dr Tenant LLC	1840 Gateway Dr San Mateo, CA 94404	Gateway Property Owner, LLC	65 E 55th Street, 27th Floor, New York, NY, 10022	5/31/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
8	Unexpired Sublease	655 New York Avenue Northwest Tenant LLC	655 New York Avenue Northwest WeWork 6th Floor Washington DC, DC 20001	Google LLC	1600 Amphitheatre Parkway, Mountain View, CA, 94043	5/31/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
9	Unexpired Lease	6655 Town Square Tenant LLC	6655 Town Square Suite 400 Alpharetta, GA 30005	GT RP Halcyon, LLC	309 East Paces Ferry Road, Suite 825, Atlanta, GA, 30305	4/30/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
10	Unexpired Lease	756 W Peachtree Tenant LLC	756 W Peachtree St NW Atlanta, GA 30308	HSRE-Portman Tech Square, LLC	303 Peachtree Centre Ave. NE, Suite 575, Atlanta, GA, 30303	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
11	Unexpired Lease	6900 North Dallas Parkway Tenant LLC	6900 Dallas Parkway Floor 3 Plano, TX 75024	KBSIII Legacy Town Center, LLC	5801 Tennyson Parkway, Suite 110, Plano, TX, 75024	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
12	Unexpired Lease	Legacy Tenant LLC	WeWork 7700 Windrose Ave Suite G300 Plano, TX 75024	Legacy West Investors, LP	2001 Ross Avenue, Suite 3400, Dallas, TX, 75201	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 13 of 22

<u>#</u>	Title/Description of Lease	<u>Debtor Legal Entity</u>	Property Address	Landlord / Counterparty	<u>Landlord / Counterparty</u> <u>Address</u>	Scheduled Rejection Date	Abandoned Personal Property	Third Party Secured Interest
13	Unexpired Lease	609 Greenwich Street Tenant LLC	609 Greenwich Street New York, NY 10017		580 Fifth Avenue, 32nd Floor, New York, NY, 10036			Holders of the Company's secured funded debt
14	Unexpired Lease	1333 New Hampshire Avenue Northwest Tena	1333 New Hampshire Ave NW, Washington, DC	TMG 1333 New Hampshire Ave, LLC	3 Bethesda Metro Center, Suite 1400, Bethesda, MD, 20814			Holders of the Company's secured funded debt
15	Unexpired Lease	150 4th Ave N Tenant LLC	150 4th Ave N Nashville, TN 37219	Unico One Nashville Place LLC	1326 Fifth Avenue, Suite 800, Seattle, WA, 98101			Holders of the Company's secured funded debt

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 14 of 22

Exhibit B

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Steven N. Serajeddini, P.C. (admitted pro hac vice)

Ciara Foster (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

edward.sassower@kirkland.com

joshua.sussberg@kirkland.com

steven.serajeddini@kirkland.com

ciara.foster@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.

Warren A. Usatine, Esq.

Felice R. Yudkin, Esq.

Ryan T. Jareck, Esq.

Court Plaza North, 25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

msirota@coleschotz.com

wusatine@coleschotz.com

fyudkin@coleschotz.com

rjareck@coleschotz.com

Co-Counsel for Debtors and

Debtors in Possession

In re:

Chapter 11

WEWORK INC., et al.,

Case No. 23-19865 (JKS)

Debtors.¹

(Jointly Administered)

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/WeWork. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

EIGHTH ORDER APPROVING THE REJECTION OF CERTAIN EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES AND THE ABANDONMENT OF CERTAIN PERSONAL PROPERTY, IF ANY

The relief set forth on the following pages, numbered three (3) through six (6), is **ORDERED.**

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 17 of 22

(Page | 3)

Debtors: WeWork Inc., et al. Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

Upon the *Order (I) Authorizing and Approving Procedures to Reject or Assume Executory* Contracts and Unexpired Leases and (II) Granting Related Relief (the "Procedures Order")¹ [Docket No. 289] of the above-captioned debtors and debtors in possession (collectively, the "Debtors"); and the Court having jurisdiction over this matter and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the matter in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having properly filed and served a Rejection Notice on each applicable party as set forth in the rejection schedule attached hereto as **Exhibit 1** (including, with respect to real property, any known third party having a validly perfected secured interest in any remaining property, including personal property, furniture, fixtures, and equipment, located at the leased premises and that is authorized to be abandoned under this Order) (the "Rejection Schedule") in accordance with the terms of the Procedures Order; and no timely objections having been filed to the rejection of such Contracts; and due and proper notice of the Procedures Order and the Rejection Notice having been provided to each applicable Rejection Counterparty as set forth in the Rejection Schedule and no other notice need be provided; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

.

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Procedures Order.

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 18 of 22

(Page | 4)

Debtors: WeWork Inc., et al. Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

The Contracts listed on the Rejection Schedule attached hereto as Exhibit 1 are 1. rejected under section 365 of the Bankruptcy Code effective as of the later of the applicable Rejection Date or such other date as the Debtors and the applicable Rejection Counterparty agrees; provided, that the Rejection Date for a rejection of a lease of nonresidential real property shall not occur until the later of (i) the "Scheduled Rejection Date" set forth on Exhibit 1 and (ii) the date the Debtors relinquish control of the premises by notifying the affected landlord and such landlord's counsel (if known to Debtors' counsel) in writing (email being sufficient) of the Debtors' surrender of the premises as of the date of such writing and, as applicable, (1) turning over keys issued by the landlord, key codes, and/or security codes, if any, to the affected landlord or (2) notifying such affected landlord and such landlord's counsel (if known to Debtors' counsel) in writing (email being sufficient) that the property has been surrendered, all WeWork-issued key cards have been disabled and, unless otherwise agreed as between the Debtors and the landlord, each affected landlord is authorized to disable all WeWork-issued key cards (including those of any members using the leased location) and the landlord may rekey the leased premises (the "Rejection Date").

2. The Debtors are authorized, but not directed, at any time on or before the applicable Rejection Date, to remove or abandon any of the Debtors' personal property that may be located on the Debtors' leased premises that are subject to a rejected Contract; *provided*, *however*, that (i) nothing shall modify any requirement under applicable law with respect to the removal of any hazardous materials as defined under the applicable law from any of the Debtors' leased premises, and (ii) to the extent the Debtors seek to abandon personal property known to contain "personally

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 19 of 22

(Page | 5)

Debtors: WeWork Inc., et al. Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

identifiable information," as that term is defined in section 101(41A) of the Bankruptcy Code (the "PII"), the Debtors shall use commercially reasonable efforts to remove the PII from such personal property before abandonment. The applicable landlord may return any remaining PII to the Debtors at WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005. The personal property will be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. For the avoidance of doubt, and absent any sustained objection as it relates to personal property at a particular premises, any and all personal property located on the Debtors' leased premises on the Rejection Date of the applicable lease of nonresidential real property shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. Landlords may, in their sole discretion and without further notice or order of this Court, utilize and/or dispose of such personal property without notice or liability to the Debtors or third parties and, to the extent applicable, the automatic stay is modified to allow such disposition.

3. Claims arising out of the rejection of Contracts, if any, must be filed on or before the later of (i) the deadline for filing proofs of claim established in these chapter 11 cases, if any, and (ii) thirty (30) days after the later of (A) the date of entry of this Order approving rejection of the applicable Contract, and (b) the Rejection Date. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and from participating in any distributions on such a claim that may be made in connection with these chapter 11 cases.

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 20 of 22

(Page | 6)

Debtors: WeWork Inc., *et al.*Case No. 23-19865 (JKS)

Caption of Order: Eighth Order Approving the Rejection of Certain Executory Contracts

And/or Unexpired Leases and the Abandonment of Certain Personal

Property, If Any

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order and the rejection without further order from this Court.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Rejection Schedule

Case 23-19865-JKS Doc 1689 Filed 04/18/24 Entered 04/18/24 19:47:42 Desc Main Document Page 22 of 22

<u>#</u>	Title/Description of Lease	Debtor Legal Entity	Property Address	Landlord / Counterparty	Landlord / Counterparty Address	Scheduled Rejection Date	Abandoned Personal Property	Third Party Secured Interest
1	Executory Contract (Profit Sharing Agreement)	WW 2015 Shattuck LLC	2015 Shattuck Square Berkeley, CA 94704	2015 Shattuck LLC	55 New Montgomery Street, Suite 615 San Francisco, CA 94105	4/30/2024	N/A	N/A
2	Executory Contract (Management Agreement)	Common Desk Operations LLC	3309 Elm St Dallas, TX 75226	3309 Elm Owner, LLC	3612 Amherst Avenue, Dallas, TX 75225	4/30/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
3	Unexpired Lease	655 New York Avenue Northwest Tenant LLC	655 New York Avenue Northwest WeWork 6th Floor Washington DC, DC 20001	655 New York LLC	750 9th Street, NW, Suite 700, Washington, DC, 20001-4590	5/31/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
4	Unexpired Lease	125 West 25th Street Tenant LLC	125 West 25th Street 2nd Floor New York, NY 10001	Afiaa 125 West 25th Street, LLC	7 Penn Plaza, Suite 804, New York, NY, 10001	5/2/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
5	Unexpired Lease	5215 North O'Connor Boulevard Tenant LLC	5215 North O'Connor Boulevard Irving, TX 75039	AGRE Williams Square Holdings, LLC	5221 N. O'Connor Blvd., Suite 100, Irving, TX, 75039	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
6	Unexpired Lease	3090 Olive Street Tenant LLC	3090 Olive Street Dallas, TX 75219	AP Victory Park, LP	802 Gervais Street, Suite 200, Columbia, SC, 29201	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
7	Unexpired Lease	2425 East Camelback Road Tenant LLC	2425 East Camelback Road Phoenix, AZ 85016	Esplanade Owner LLC	535 Madison Avenue, New York, NY, 10022	5/20/202 4	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured- funded debt
<u>87</u>	Unexpired Lease	1840 Gateway Dr Tenant LLC	1840 Gateway Dr San Mateo, CA 94404	Gateway Property Owner, LLC	65 E 55th Street, 27th Floor, New York, NY, 10022	5/31/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
<u>98</u>	Unexpired Sublease	655 New York Avenue Northwest Tenant LLC	655 New York Avenue Northwest WeWork 6th Floor Washington DC, DC 20001	Google LLC	1600 Amphitheatre Parkway, Mountain View, CA, 94043	5/31/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
10 <u>9</u>	Unexpired Lease	6655 Town Square Tenant LLC	6655 Town Square Suite 400 Alpharetta, GA 30005	GT RP Halcyon, LLC	309 East Paces Ferry Road, Suite 825, Atlanta, GA, 30305	4/30/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
11 10	Unexpired Lease	756 W Peachtree Tenant LLC	756 W Peachtree St NW Atlanta, GA 30308	HSRE-Portman Tech Square, LLC	303 Peachtree Centre Ave. NE, Suite 575, Atlanta, GA, 30303	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
<u>1211</u>	Unexpired Lease	6900 North Dallas Parkway Tenant LLC	6900 Dallas Parkway Floor 3 Plano, TX 75024	KBSIII Legacy Town Center, LLC	5801 Tennyson Parkway, Suite 110, Plano, TX, 75024	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
#	Title/Description of Lease	<u>Debtor Legal Entity</u>	Property Address	Landlord / Counterparty	<u>Landlord / Counterparty Address</u>	Scheduled Rejection Date	Abandoned Personal Property	Third Party Secured Interest
13	Unexpired Lease	10885 NE 4th Street Tenant LLC	10885 Northeast 4th Street Suite 800 Bellevue, WA 98004	KRE Summit 1, 2, Owner- LLC	30 Hudson Yards, Suite 7500, New- York, NY, 10001	4/30/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
14 <u>12</u>	Unexpired Lease	Legacy Tenant LLC	WeWork 7700 Windrose Ave Suite G300 Plano, TX 75024	Legacy West Investors, LF	2001 Ross Avenue, Suite 3400, Dallas, TX, 75201	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
<u>#</u>	<u>Title/Description of Lease</u>	<u>Debtor Legal Entity</u>	<u>Property Address</u>	Landlord / Counterparty	<u>Landlord / Counterparty Address</u>	Scheduled Rejection Date	Abandoned Personal Property	Third Party Secured Interest
<u>1513</u>	Unexpired Lease	609 Greenwich Street Tenant LLC	609 Greenwich Street New York, NY 10017	LF Greenwich LLC	580 Fifth Avenue, 32nd Floor, New York, NY, 10036	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
16 <u>14</u>	Unexpired Lease	1333 New Hampshire Avenue Northwest Tenant LLC	1333 New Hampshire Ave NW, Washington, DC	TMG 1333 New Hampshire Ave, LLC	3 Bethesda Metro Center, Suite 1400, Bethesda, MD, 20814	5/31/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt
17 <u>15</u>	Unexpired Lease	150 4th Ave N Tenant LLC	150 4th Ave N Nashville, TN 37219	Unico One Nashville Place LLC	1326 Fifth Avenue, Suite 800, Seattle, WA, 98101	5/20/2024	Miscellaneous Furniture, Fixtures and/or Equipment	Holders of the Company's secured funded debt